

Invest

A Weekly e-Publication by SHAREINVESTOR

ISSUE
179
13 MARCH
2026

Scan or click me



Via email, every Friday

Data and Investing Ideas

INVESTOR ACADEMY

3 Stocks

See more on pages 10-16

Analysts Are Bullish on for 2026

PLUS

TOP STOCKS OF THE WEEK

- Dividend Stocks
on page 04
- Growth Stocks
on page 06
- Value Stocks
on page 08

ALSO

Analyst Alert: Recommendation and Consensus on Tencent Holdings Ltd, NIO Inc, Yangzijiang Shipbuilding Ltd, Lum Chang Creations Ltd

See more on pages 28-31

COMPANY SPOTLIGHT

Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

See more on pages 17-21

MARKET AT A GLANCE
on page 02

REGIONAL MARKETS
on page 03

INVESTOR-ONE PORTFOLIO
on pages 23-26

INSIDER TRADES
on page 33

IR ANNOUNCEMENTS
on pages 35-37

SHAREINVESTOR®

An AlphaInvest Company

Invest with Knowledge

MARKETING & SALES

SALES MANAGER

Nigel Lim

ADMIN

Gillian Ong

Dawn Ong

CONTENT

DIRECTOR

Edward Stanislaus

INVESTOR RELATIONS

GROUP MANAGING DIRECTOR

Edward Stanislaus

DIRECTOR

Zhao Yanjing

yanjing.zhao@shareinvestor.com

SENIOR MANAGER

Vivien Ong

vivien.ong@shareinvestor.com

SENIOR QC EXECUTIVE

Poh Lam Huat

lamhuat@shareinvestor.com

ALPHAINVEST HOLDINGS

BOARD OF DIRECTORS

CHAIRMAN

Patrick Daniel

GROUP CEO

Christopher Lee

GROUP COO

Lim Dau Hee

GROUP MD

Shanison Lin

SHAREINVESTOR PTE LTD

151 Lorong Chuan #04-07B
New Tech Park (Lobby G)
Singapore 556741

T (65) 6958 8000

F (65) 6958 8044

E admin@shareinvestor.com

W www.ShareInvestor.com

Advertise with us

Disclaimer:

The services information and data made available on or accessible via this newsletter including facts, views, advice, analyses, opinions and recommendations of individuals and organisations are for general information purposes only.

It is not intended as investment advice and must not be relied upon as such. ShareInvestor Pte Ltd and its third party information providers are not giving or purporting to give or representing or holding themselves out as giving financial, investment, tax, legal and other professional advice.

Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

Column Layout > select **Edit Customs** > select **Name** > select **Last Done Price** > select **5 Days Change** > select **5 Days % Change** > mouse over **Column Layout** > select **Custom**

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
UIBREIT	0.805	102,537.5
Rex Intl	0.179	65,574.1
HSI 27800MBeCW260429	0.069	54,274.4
Golden Agri-Res	0.300	50,690.4
Intl Cement	0.063	49,138.7
Genting Sing	0.670	46,769.9
Geo Energy Res	0.505	37,989.8
HSI 22800MBePW260429	0.052	37,075.1
HSI 29800MBeCW260429	0.029	36,880.8
RH PetroGas	0.245	36,091.5

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
PetroCH 5xLongSG270427	8.400	2.990
CATL 5xLongSG270712	3.280	1.830
JMH USD	76.310	1.530
CATL 5xLongUB270730	2.300	1.500
AEM USD	2.340	1.340
CNOOC 5xLongSG280330	3.430	1.280
NX22100W 320801	101.201	1.201
NIO Inc. USD OV	5.620	1.020
GLD US\$	475.400	1.000
NA21200W 511001	89.000	1.000

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SS SPDR DJIA USD	469.250	-14.650
SS SPDR S&P500 USD	673.000	-6.260
XT Vietnam US\$	37.930	-2.710
Prudential USD	12.600	-1.480
CATL 5xShortSG280120	0.315	-1.235
XPeng 5xShortSG280202	0.525	-1.090
XT SingGovBond SG\$	167.040	-1.060
JD 5xShortSG280120	0.975	-1.045
HSTECH 7xShortSG280120	2.170	-1.040
Xiaomi 5xShortSG261223	3.760	-1.020

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	55.370	228,297,346
UOB	36.240	123,233,578
OCBC Bank	20.750	108,712,776
YZJ Shipbldg SGD	4.010	88,393,719
ST Engineering	11.150	88,106,966
UIBREIT	0.805	83,363,601
CapLand IntCom T	2.340	73,528,096
Keppel	12.210	71,390,511
SGX	18.300	65,085,334
Seatrium Ltd	2.410	59,004,710

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
XPeng 5xLongSG270216	0.025	212.50
CATL 5xLongUB270730	2.300	187.50
XPeng 5xLongUB270730	0.116	182.93
XPeng 5xLongSG271216	0.625	177.78
Geely MB eCW260703	0.028	154.55
Kuaisho 5xShortUB261030	0.005	150.00
AEM USD	2.340	134.00
CATL 5xLongSG270712	3.280	126.21
TencentMBeCW260804	0.021	110.00
Geely 5xLongUB270630	0.235	100.85

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Semblnd MBeCW260330	0.001	-93.75
17LIVE W281207	0.001	-80.00
CATL 5xShortSG280120	0.315	-79.68
Alibaba MB eCW260505	0.002	-77.78
XPeng 5xShortUB270831	0.176	-74.86
SATS MB eCW260330	0.004	-73.33
DBS MB eCW260330	0.005	-72.22
XPeng 5xShortSG280202	0.525	-67.49
HSI 30200MBeCW260330	0.001	-66.67
Geely 5xShortSG260908	0.020	-65.52

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
UTDPLT	33.100	2.900	35.880	19.866
KLK	19.780	1.180	21.580	18.340
PCHEM	4.600	1.150	5.420	2.750
BKAWAN	19.880	0.660	20.320	18.600
PPB	11.440	0.540	12.580	8.230

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	104.100	-2.900	122.200	61.800
F&N	31.700	-2.200	36.820	22.400
AJI	12.700	-0.780	15.000	12.360
LPI	14.200	-0.780	15.720	12.820
MPI	29.800	-0.700	34.580	13.300

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MINIMAX-WP (100)	1,084.000	349.000	1,320.000	220.000
CATL (3750)	610.000	130.800	614.000	291.000
TRMSCIKOREA (2848)	1,315.000	90.000	1,611.000	460.400
XUNCE (3317)	141.800	68.000	170.500	38.020
ILUVATAR COREX (9903)	315.000	57.800	342.000	148.900

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
X TRNIFTY50 (3015)	1,928.500	-59.000	2,266.000	1,887.500
DEEPEXI TECH (1384)	69.800	-44.700	128.200	52.100
BAO PHARMA-B (2659)	113.800	-41.700	206.000	56.000
SPDR GOLD TRT-R (82840)	3,250.000	-40.000	3,566.000	1,944.000
MININGLAMP-W (2718)	223.600	-37.600	309.800	168.600

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Comfort Systems USA	1,407.320	59.100	1,500.000	276.440
ASA Gold	72.280	50.470	22.779	13.180
Argan	472.860	42.610	484.132	110.230
Ciena	339.950	40.650	365.900	49.210
Korea Fund	48.980	29.200	26.300	18.350

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	740,000.000	-10,749.900	812,855.000	685,150.000
NVR	6,610.910	-463.930	8,618.280	6,562.850
Fair Isaac	1,165.230	-309.860	2,217.600	1,146.690
US Bancorp DO-A	776.990	-98.780	908.000	830.000
Biglari Holdings A	1,697.140	-96.400	2,513.000	999.010

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Sandisk	647.630	82.040	725.000	27.885
United Therapeutics	544.710	59.650	548.120	266.980
Drxn Dly TSLA Bear 1X ETF	55.650	50.060	13.880	4.620
KLA	1,465.000	35.640	1,693.350	551.330
Vertex Pharmaceuticals	492.380	31.560	519.680	362.500

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Booking Holdings	4,322.420	-290.860	5,839.410	3,765.450
First Citizens BancShares A	1,858.820	-83.350	2,232.210	1,473.620
Atrium Therapeutics	14.750	-58.070	73.060	21.510
Mercadolibre	1,724.000	-56.360	2,645.220	1,654.240
Saia	341.410	-55.210	430.110	229.120

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



FIRST RESOURCES LIMITED (EB5)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.420	+18.18 %
	10 Days	-	+0.410	+17.67 %
	20 Days	-	+0.480	+21.33 %
Medium Term Return	3 Months	-	+0.630	+30.00 %
	6 Months	-	+1.070	+64.46 %
	1 Year	0.108	+1.080	+72.00 %
Long Term Return	2 Years	0.180	+1.390	+117.16 %
	3 Years	0.325	+1.190	+98.38 %
	5 Years	0.434	+1.310	+122.82 %
Annualised Return	Annualised	-	-	+17.38 %



OUE REIT (TSOU)

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005	+1.41 %
	10 Days	-	-0.015	-4.00 %
	20 Days	-	+0.005	+1.41 %
Medium Term Return	3 Months	0.013	+0.015	+8.12 %
	6 Months	0.013	+0.020	+9.71 %
	1 Year	0.022	+0.080	+36.43 %
Long Term Return	2 Years	0.043	+0.090	+49.26 %
	3 Years	0.064	+0.035	+30.46 %
	5 Years	0.111	-0.020	+23.95 %
Annualised Return	Annualised	-	-	+4.39 %



TAT SENG PACKAGING GROUP LTD (T12)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.010	+0.84 %
	10 Days	-	+0.295	+32.60 %
	20 Days	-	+0.300	+33.33 %
Medium Term Return	3 Months	-	+0.295	+32.60 %
	6 Months	0.010	+0.305	+35.20 %
	1 Year	0.040	+0.385	+52.15 %
Long Term Return	2 Years	0.090	+0.485	+80.42 %
	3 Years	0.140	+0.525	+98.52 %
	5 Years	0.215	+0.440	+86.18 %
Annualised Return	Annualised	-	-	+13.24 %

INVESTSG

Discover top investing and trading ideas for Singapore Market



Investment Portfolio

Sample model portfolios tailored to different risk levels and investment goals.



Community

Connect with fellow investors, share market insights, and stay updated with the latest discussions.



Research Hub NEW

All-in-one place to access market insights, stock analyses, and investment research.



Stock Calendar COMING SOON

Stay updated on upcoming earnings, dividends, IPOs, and other key company events.

JOIN INVESTSG TODAY!

Gain insights including access to top industry leaders' investment portfolios and many more!



KennyLoh ✓
Professional Investor

REITirement Dividend investing

Since Inception 01/03/2025

Follow

14.94%

↑↓

P/L since inception ⓘ

17.73%

▮

Year to date ⓘ

Top current holdings	Current position Return (%)
TSOU QUE REIT	\$1,387.50 27.78%
AJBU KEPPEL DC REIT	\$1,269.00 25.00%
MXNU ELITE UK REIT	\$1,217.40 24.71%

View Portfolio >

danccs ✓
Professional Investor

Active Investing (Small-Mid Cap) Swing trading

Since Inception 01/04/2025

Follow

12.12%

↑↓

P/L since inception ⓘ

49.35%

▮

Year to date ⓘ

Top current holdings	Current position Return (%)
P8Z BUMITAMA AGRIC. LTD.	\$4,595.08 56.00%
5WV ASIAPHOS LIMITED	\$598.02 18.11%
RE4 GEO ENERGY RESOURCES LIMITED	\$3,488.00 17.43%

View Portfolio >

WilliamLiun... ✓
Professional Investor

Left-Side and Right-Side Trading Swing trading

Since Inception 03/06/2025

Follow

10.58%

↑↓

P/L since inception ⓘ

12.92%

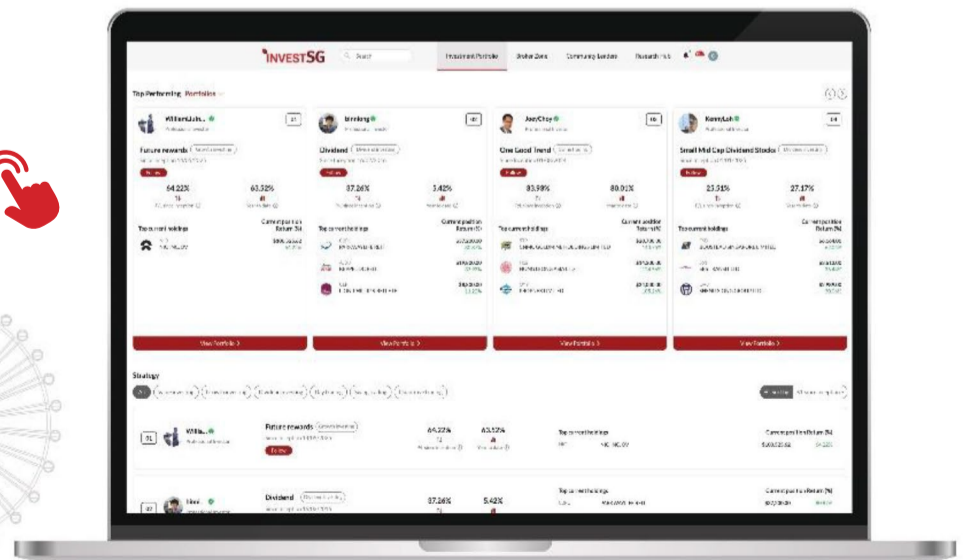
▮

Year to date ⓘ

Top current holdings	Current position Return (%)
OYY PROPNECX LIMITED	\$7,320.00 70.93%
BS6 YANGZIJIANG SHIPBLDG HLDGS LTD	\$5,720.00 53.06%
H22 HONG LEONG ASIA LTD.	\$8,050.00 45.10%

View Portfolio >

www.InvestSG.Asia



DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



CNMC GOLDMINE HOLDINGS LIMITED (5TP)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.130	-6.70 %
	10 Days	-	+0.060	+3.43 %
	20 Days	-	+0.470	+35.07 %
Medium Term Return	3 Months	-	+0.790	+77.45 %
	6 Months	-	+0.880	+94.62 %
	1 Year	0.025	+1.510	+511.67 %
Long Term Return	2 Years	0.036	+1.611	+827.64 %
	3 Years	0.040	+1.638	+975.58 %
	5 Years	0.048	+1.617	+862.69 %
Annualised Return	Annualised	-	-	+57.29 %



WEE HUR HOLDINGS LTD. (E3B)

ANALYSIS

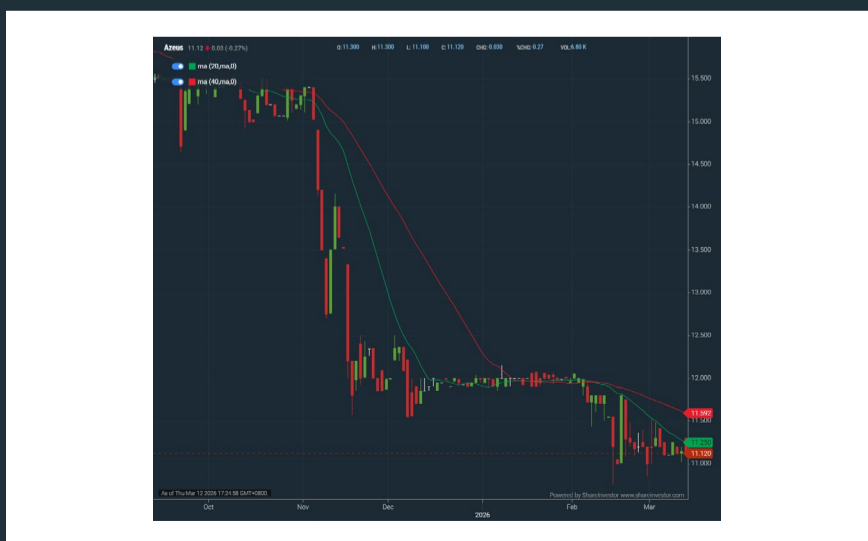


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.045	-6.16 %
	10 Days	-	-0.180	-20.81 %
	20 Days	-	-0.225	-24.73 %
Medium Term Return	3 Months	-	-0.035	-4.86 %
	6 Months	-	-0.055	-7.43 %
	1 Year	0.083	+0.300	+99.48 %
Long Term Return	2 Years	0.089	+0.527	+389.87 %
	3 Years	0.094	+0.503	+328.02 %
	5 Years	0.104	+0.512	+356.07 %
Annualised Return	Annualised	-	-	+35.46 %



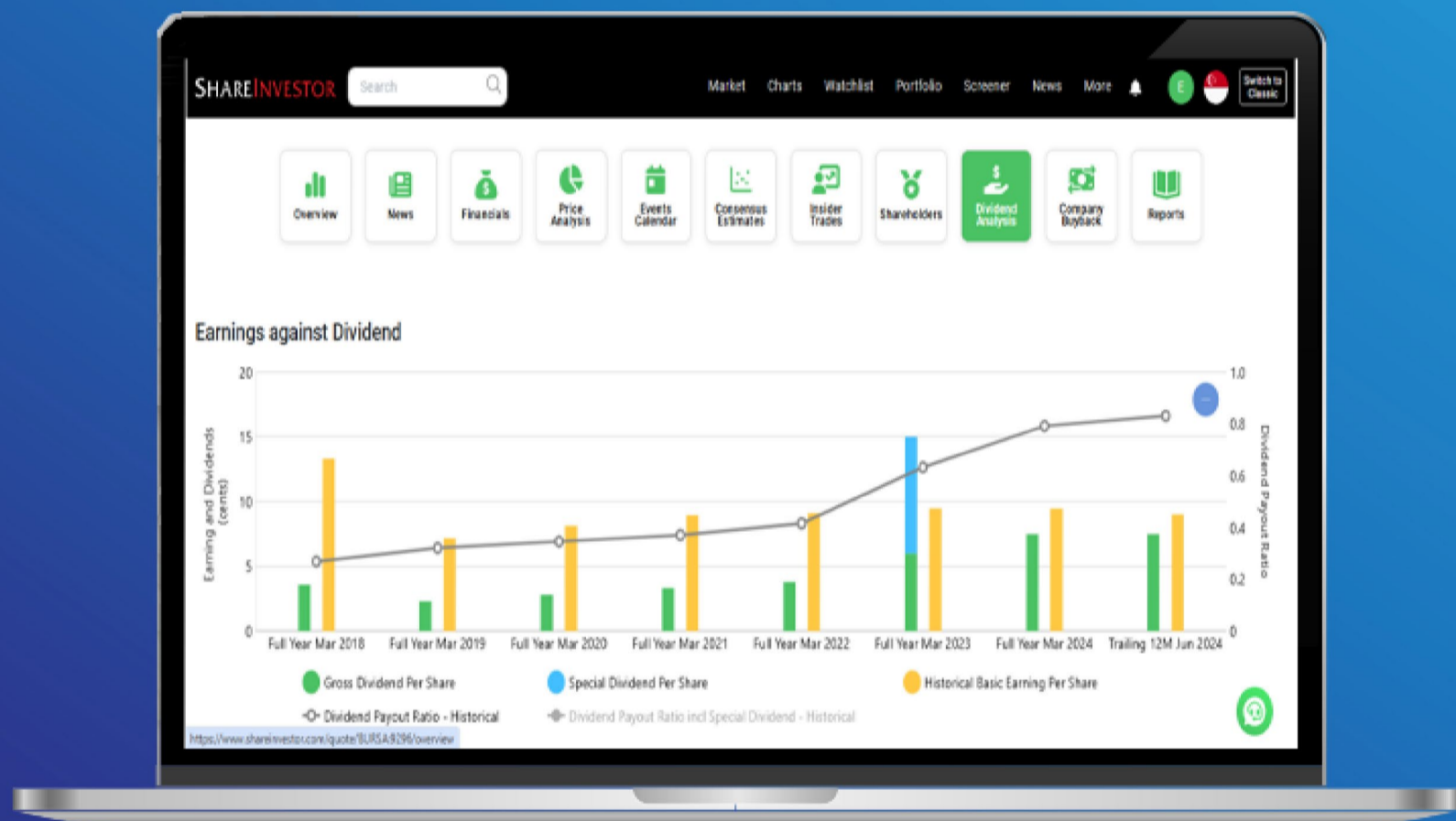
AZEUS SYSTEMS HOLDINGS LTD. (BBW)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.080	-0.71 %
	10 Days	-	-0.080	-0.71 %
	20 Days	0.258	-0.680	-3.58 %
Medium Term Return	3 Months	0.258	-0.730	-3.98 %
	6 Months	0.911	-4.380	-22.38 %
	1 Year	0.911	-0.700	+1.79 %
Long Term Return	2 Years	1.505	+2.920	+53.96 %
	3 Years	1.849	+2.670	+53.48 %
	5 Years	2.315	+9.220	+607.11 %
Annualised Return	Annualised	-	-	+47.88 %

Tired of low returns? Let's talk high-paying Dividends!



✓ **Top Dividend Picks Right Now**

✓ **Insider Tips** – Advanced strategies for experienced investors

✓ **Easy-to-Follow Tutorial**

Get the most out of dividends, use our Dividend Analysis function –
Click to Watch Our Tutorial Below!

Upgrade Your Dividend Strategy Here



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

> click Add Criteria

- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



TA CORPORATION LTD (PA3)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.94 %
	10 Days	-	+43.84 %
	20 Days	-	+43.84 %
Medium Term Return	3 Months	-	+43.84 %
	6 Months	-	+43.84 %
	1 Year	-	+43.84 %
Long Term Return	2 Years	-	+43.84 %
	3 Years	-	+7.14 %
	5 Years	-	+11.70 %
Annualised Return	Annualised	-	+2.24 %



THAKRAL CORPORATION LTD (AWI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.12 %
	10 Days	-	+1.14 %
	20 Days	-	+5.36 %
Medium Term Return	3 Months	-	+9.26 %
	6 Months	0.030	+18.34 %
	1 Year	0.050	+115.38 %
Long Term Return	2 Years	0.090	+214.72 %
	3 Years	0.135	+214.36 %
	5 Years	0.215	+347.07 %
Annualised Return	Annualised	-	+34.92 %



MSM INTERNATIONAL LTD (510)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-
Medium Term Return	3 Months	-	+41.46 %
	6 Months	-	+114.81 %
	1 Year	-	+150.00 %
Long Term Return	2 Years	-	+45.00 %
	3 Years	-	+119.70 %
	5 Years	-	+158.93 %
Annualised Return	Annualised	-	+20.96 %

SHAREINVESTOR[®]

An AlphaInvest Company

Unlock Powerful REITs Insights with ShareInvestor's New REITs Metrics Data & Screener

ShareInvestor provide investors a one-stop platform for comparing Singapore's top REIT metrics. From potential upside and gearing ratios to occupancy rates and rental reversions, this powerful tool gives you a concise yet comprehensive view to identify high-potential REITs. Whether you are a retail investor or a seasoned analyst, ShareInvestor's intuitive interface makes REIT research fast, insightful, and effective.

No	Name	Last Done	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM	Cost of Debt (%)	WALE (Years)	Fixed-Rate Debt %	Rental Reversion Rate (%)
1	AIMS APAC Reit SGX:OSRU	1.310	28.900	2.400	93.600	3.000	4.300	4.400	85.000	20.000
2	Acro HTrust USD SGX:XZL	0.265	42.300	1.700	61.500	2.000	6.400	-	47.500	-
3	BHG Retail Reit SGX:BMGU	0.435	40.200	1.800	94.900	-	5.900	2.800	-	-
4	CDL HTrust SGX:J85	0.775	41.800	2.200	75.000	2.300	3.900	-	33.800	-
5	CapLand Ascendas REIT SGX:A17U	2.640	38.900	3.600	91.500	3.100	3.600	3.800	73.600	11.000
6	CapLand Ascott T SGX:HMN	0.860	39.900	3.200	77.000	3.500	2.900	-	76.000	-
7	CapLand China T SGX:AUBU	0.680	42.600	3.000	97.700	3.900	3.510	1.700	86.000	0.500
8	CapLand India T SGX:CY8U	1.010	41.500	2.500	92.000	2.800	6.000	3.400	84.500	9.000
9	CapLand IntCom T SGX:C88U	2.130	38.700	3.200	96.400	4.200	3.400	3.200	78.000	10.400
10	Daiwa Hse Log Tr SGX:DHLU	0.565	41.100	7.400	92.100	2.500	1.690	6.700	99.300	13.000

**Click to
Access**

INVESTOR ACADEMY



3 Stocks Analysts Are Bullish on for 2026

Investor-One / Sat, Feb 28, 8:00 AM



Consensus data is beginning to reveal where analysts see the most compelling upside within the Singapore market in 2026.

While blue-chip heavyweights continue to anchor the STI, some of the strongest projected returns are emerging from a mix of technology, offshore engineering, and industrial REIT names.

According to the latest Shareinvestor Pro consensus table, AvePoint tops the list with a potential upside of over 80%, while Seatrium and CapLand Ascendas REIT also feature prominently with double-digit upside projections.

Consensus estimates should never be treated as guarantees. But they offer a structured view of where analysts believe earnings recovery, valuation re-rating, or sector tailwinds could drive performance into the next calendar year.

Let us take a closer look at three names that stand out for 2026.

SHAREINVESTOR Search Market Charts Watchlist Portfolio Screener News IPO More Switch to Classic

Most Upside Potential

No	Company Name	Consensus Recommendation	Consensus Rating ^b	Number of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	AvePoint	Buy	1.18	14	13.320	24.434	+83.44
2	Seatrium Ltd	Overweight	1.50	9	2.160	2.616	+21.12
3	CapLand Ascendas REIT	Buy	1.18	14	2.700	3.246	+20.22
4	Keppel DC Reit	Buy	1.17	15	2.270	2.655	+16.94
5	Frasers Cpt Tr	Overweight	1.30	15	2.270	2.606	+14.79
6	CapitaLandInvest	Buy	1.13	15	3.110	3.519	+13.14
7	Mapletree Log Tr	Overweight	1.54	12	1.290	1.446	+12.09
8	ComfortDelGro	Overweight	1.25	8	1.520	1.691	+11.27
9	CapLand IntCom T	Overweight	1.25	14	2.420	2.674	+10.50
10	CapLand Ascott T	Overweight	1.44	8	0.985	1.087	+10.37

Source: Shareinvestor Pro

AvePoint

AvePoint is a global software company specialising in data management, governance, and protection solutions for Microsoft 365 and other cloud environments.

The screenshot shows the AvePoint website with a navigation bar and a 'Client Success Stories' section. The section features three cards with the following details:

- Card 1:** 1M Dollars estimated ROI over 5 years. Client: SINGAPORE QUALITY INSTITUTE. Title: SQI International Pte Ltd Digitally Transforms Professional Development Course Administration and Delivery with AvePoint Curricula.
- Card 2:** 30% Reduced time for searching relevant cases. Client: GOVERNMENT AGENCY. Title: Transforming Legal Research with AI: A Prestigious Court's Success with AvePoint's Intelligent Case Retrieval System.
- Card 3:** 200K New visitors after site improvement. Client: STATUTORY BOARD. Title: Driving Personalised Experiences: An Arts Organisation Achieves Increased Site Traffic from AvePoint's Cloud-Based Recommendation Engine.

Although listed in the US, it has deep regional relevance given Singapore's growing digital transformation agenda and enterprise cloud adoption trends.

continued... 3 Stocks Analysts Are Bullish on for 2026

According to consensus data, AvePoint last traded around US\$13.32, with an average target price of roughly US\$24.43.

This implies a potential upside of about 83%, backed by 14 analyst ratings and a strong “Buy” consensus tilt.

The investment thesis centres on recurring revenue growth and margin expansion.

AvePoint operates on a subscription-based SaaS model, which typically provides predictable revenue visibility and scalability once customer acquisition costs stabilise.

Recent earnings updates have shown continued customer expansion across both enterprise and mid-market segments.

As companies intensify compliance and cybersecurity frameworks, demand for structured data governance tools is expected to remain resilient.

Another factor driving optimism is operating leverage.

As revenue scales, analysts expect incremental margins to widen, particularly if sales and marketing efficiency improves relative to topline growth.

Seatrium Ltd

Seatrium represents a very different investment profile.

Formed from the merger of Sembcorp Marine and Keppel Offshore & Marine, the company is now one of the world’s largest offshore and marine engineering groups.

Consensus data shows Seatrium last traded at approximately S\$2.16, with an average target price of S\$2.62. This suggests a potential upside

continued... 3 Stocks Analysts Are Bullish on for 2026

of about 21%, supported by nine analyst ratings and an “Overweight” recommendation.



Appendix 2

Order Book As At 30 September 2025: Project Information

No	Products / Services	Clients	Solution type ⁴	Awarded year
For delivery in 2025				
1	TSHD <i>Frederick Paup</i>	Manson Construction	Others	2020
2	HVDC OCP <i>Sofia</i>	RWE Renewables	OW	2021
3	FPSO <i>Raia</i> modules fabrication	Offshore Frontier (MODEC)	O&G	2023
For delivery in 2026				
4	OSS <i>Revolution Wind</i>	Ørsted	OW	2021
5	OSS <i>Empire Wind 1</i>	Empire Offshore Wind	OW	2023
6	WTIV <i>Sturgeon</i> ⁵	Maersk Offshore Wind	OW	2022
7	HVDC OCP <i>Dolwin 5</i>	TenneT	OW	2019
8	Research support vessel <i>NApAnt</i>	Emgepron	Others	2022
9	FPSO <i>Errea Wittu</i> integration	Offshore Frontier (MODEC)	O&G	2024
10	Gas Topsides EPCI	Major energy company	O&G	2022

Source: Seatrium PR

The bullish stance reflects improving order book momentum. Global energy security concerns and offshore production investments have revived demand for offshore platforms, FPSOs, and related infrastructure.

Seatrium’s diversified exposure now spans oil and gas, renewables, and carbon capture-related solutions.

Operational execution will be critical.

The group has been focused on strengthening balance sheet discipline and improving project cost controls after a challenging restructuring period.

continued... 3 Stocks Analysts Are Bullish on for 2026

Analysts appear increasingly confident that earnings normalisation is underway.

Another catalyst is the global push toward offshore wind and energy transition projects.

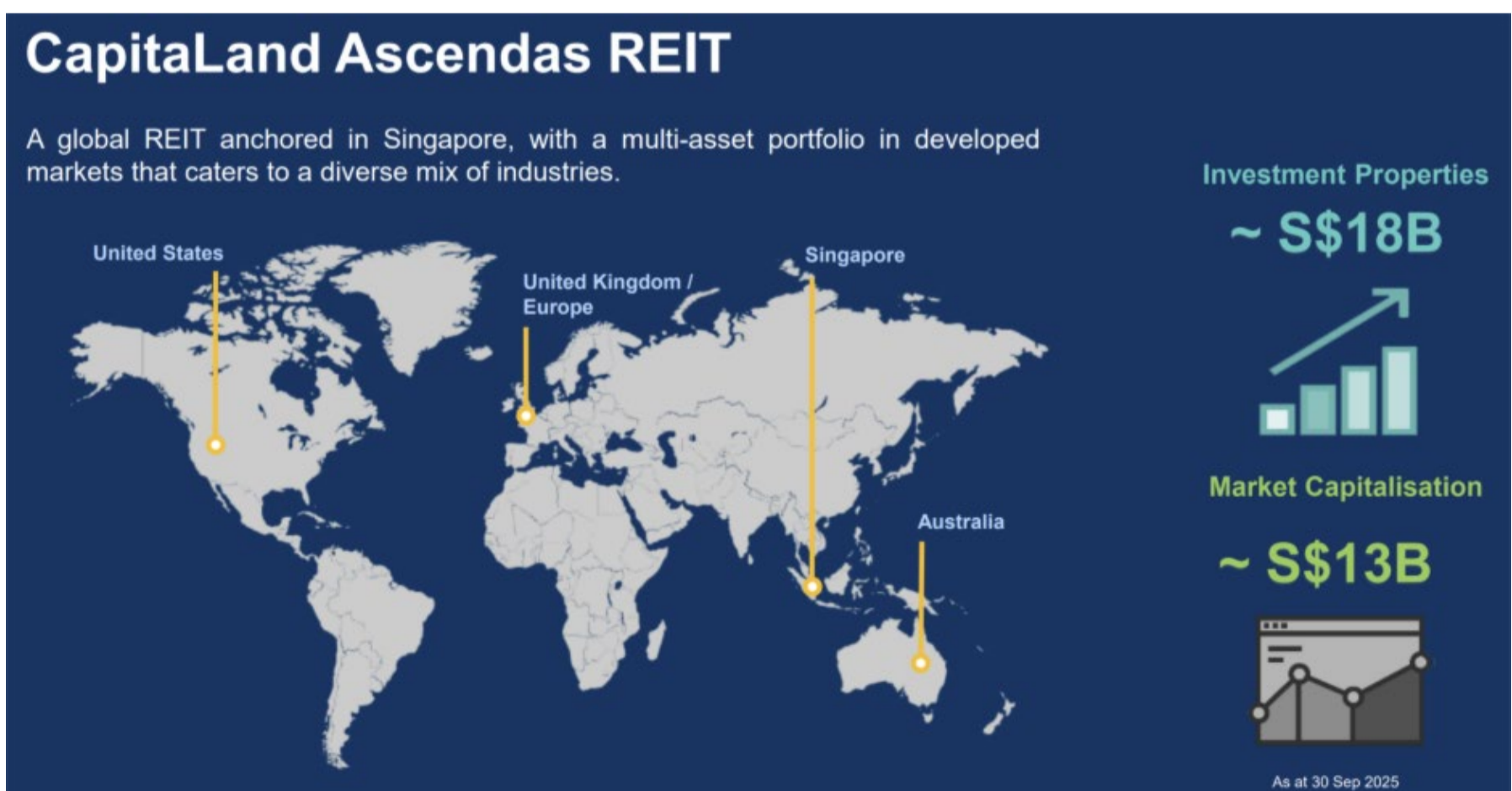
Seatrium's engineering capabilities allow it to participate in both traditional hydrocarbons and new-energy segments, creating optionality into 2026.

Risks remain tied to project delays, cost overruns, and energy price volatility.

But consensus numbers indicate analysts believe the restructuring phase is largely behind the company, with profitability recovery now the central theme.

CapitaLand Ascendas REIT

CapitaLand Ascendas REIT is Singapore's first and largest listed business space and industrial REIT, having debuted on the SGX in November 2002.



Source: Seatrium PR

continued... 3 Stocks Analysts Are Bullish on for 2026

As one of Singapore's largest industrial REITs, it owns a diversified portfolio of business parks, logistics properties, and data centres across Singapore, Australia, Europe, and the US.

Its scale and institutional standing are reflected in its inclusion in major benchmarks such as the FTSE Straits Times Index, MSCI indices, EPRA/NAREIT Global Real Estate Index, and the GPR Asia 250.

Consensus data places its last done price at around S\$2.70, with an average target price of roughly S\$3.25. This translates to a projected upside of about 20%, supported by 14 analyst ratings and a "Buy" consensus.

The investment thesis hinges on portfolio resilience and stabilising interest rate expectations.

Industrial and logistics assets continue to benefit from supply chain realignment and e-commerce demand, while business parks cater to high-value tenants in technology and life sciences sectors.

A key question for REIT investors has been the interest rate cycle. If rates stabilise or decline into 2026, capitalisation rates may compress, supporting asset valuations and distribution stability.

Capitaland Ascendas REIT has also demonstrated proactive capital management through asset recycling and disciplined debt management.

Analysts view its diversified geographic exposure as a buffer against concentration risk.

Distribution yields remain attractive relative to broader equities, adding to total return appeal if valuation recovery materialises.

Risks include refinancing costs and macroeconomic slowdowns affecting tenant demand.



continued... 3 Stocks Analysts Are Bullish on for 2026

However, consensus projections suggest analysts see valuation recovery potential as rate headwinds moderate.

Asset Enhancement Initiative (New)

5005 & 5010 Wateridge, San Diego, US

Description	Enhancing the property with a façade refresh, lobby upgrades and a new lounge and meeting space. The AEI will also include revamping the indoor and outdoor fitness facilities to improve the physical environment for tenant well-being and engagement while strengthening the asset's appeal and competitiveness.
Property Segment	Business Space & Life Sciences
Net Lettable Area	16,051 sqm
Cost¹	S\$11.2 million
Estimated Completion	1H 2026

1. Based on an illustrative exchange rate of US\$1.0000 : S\$1.26296.

Artist Impressions

Source: Seatrium PR

Conclusion

AvePoint, Seatrium, and CapLand Ascendas REIT operate in entirely different segments - cloud software, offshore engineering, and industrial real estate. Yet consensus estimates point to a common theme of valuation re-rating potential into 2026.

Consensus targets are not forecasts set in stone. But taken together, they highlight where analysts believe fundamentals and market positioning could converge in the year ahead.

For investors navigating 2026 positioning, these three names provide distinct pathways to participate in technology growth, energy transition, and industrial asset resilience within and beyond Singapore's equity landscape.

COMPANY SPOTLIGHT

Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

Investor-One / Thu, Mar 5, 10:00 AM



Construction activity across Singapore strengthened in FY2025 as public sector infrastructure projects translated into on-site execution and new contract awards. Supported by sustained demand for civil and infrastructure works, contractors with established track records were well positioned to capture opportunities within a competitive cost environment.

Ocean Sky International Limited (“Ocean Sky”)’s financial results for the year ended 31 December 2025 (“FY2025”) reflect a year of stronger construction activity supported by disciplined cost management amid a competitive operating environment.

continued... Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

Ocean Sky reported revenue of S\$38.56 million, representing a 27.1% year-on-year increase and its highest revenue in the past decade. The growth was driven primarily by increased activity within its Civil Engineering and Infrastructure Construction segment. Profit after tax attributable to owners of the parent amounted to S\$1.53 million, reversing the prior year's loss of S\$0.09 million.

Gross profit rose 19.0% to S\$6.56 million. Gross margin moderated slightly to 17.0% from 18.2% in FY2024, reflecting the completion of certain higher-margin projects earlier in the year and continued cost pressures across the construction sector.

Ocean Sky ended the year with S\$16.93 million in cash, reduced bank borrowings of S\$13.61 million, and shareholders' equity of S\$42.18 million, translating to a net asset value of 9.81 Singapore cents per share.



Mr Ang Boon Cheow Edward (翁温钊), Executive Chairman and CEO of Ocean Sky International Limited (式佳国际有限公司) said, "FY2025 marks a meaningful turnaround for Ocean Sky. The strong growth in our civil engineering and infrastructure construction activities, supported

continued... Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

by disciplined cost management and prudent project execution, has enabled the Group to return to profitability. Securing approximately S\$100 million in new projects during the year underscores the resilience of our core business and enhances earnings visibility as we move into the new financial year.”

Mr Ang added, “While industry conditions remain competitive and cost pressures continue, we are encouraged by the steady construction demand outlook in Singapore. Our focus remains on selective project bidding, operational efficiency and maintaining financial discipline. At the same time, we will adopt a cautious and measured approach in our property segment to ensure long-term value creation and capital preservation for our shareholders.”

Construction Activity Strengthens

Revenue from the Civil Engineering and Infrastructure Construction segment increased 27.7% to S\$37.3 million, supported by higher on-site activity and progress across ongoing projects.

During FY2025, the Group secured approximately S\$100 million worth of new projects scheduled for completion over one to four years. These include a main contractor civil infrastructure project by HDB at Woodgrove, reflecting continued demand for public infrastructure works in Singapore.

According to the Building and Construction Authority, preliminary construction demand reached S\$50.5 billion in 2025 and is projected to remain between S\$47 billion and S\$53 billion in 2026. Over the medium term, public housing, transport and institutional developments are expected to support sustained industry demand.

While material and labour costs remain elevated across the sector, Ocean Sky continues to prioritise disciplined project selection, cost management and operational execution to safeguard margins.

continued... Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

Property Segment: Cautious Capital Stewardship

The Property Business recorded revenue of S\$1.22 million, up 13.2% year-on-year, mainly due to improved occupancy at the Group's Melbourne investment property.

In Singapore, private residential prices increased 3.3% in 2025, reflecting moderated but stable conditions amid prevailing cooling measures. In Cambodia, Eco Garden Mall maintained stable rental income with ongoing sales and marketing efforts.

In Australia, interest rates remained elevated, and land tax and related charges continued to form a significant portion of operating expenses for the Melbourne property. The Group undertook tenant engagement initiatives and property enhancements to support long-term value preservation.



Sloane Residences, one of Ocean Sky's property development project

Across its property portfolio, management continues to adopt a measured and disciplined approach focused on capital preservation and long-term value creation.

continued... Ocean Sky International Limited Delivers Record FY2025 Revenue of S\$38.56 million, Returns to Profitability with Net Profit of S\$1.53 million

What Investors Should Know

Infrastructure construction is volume-driven but margin-sensitive, and sustainable value creation depends on disciplined execution and financial resilience. FY2025 demonstrates Ocean Sky's ability to convert stronger construction activity into profitability while strengthening its balance sheet.

The return to profit, coupled with approximately S\$100 million in newly secured projects, enhances earnings visibility over the next one to four years. At the same time, higher cash reserves and reduced borrowings provide greater financial flexibility to support working capital requirements and selective project bidding.

With a strengthened order book, improved profitability metrics and exposure to Singapore's sustained public infrastructure pipeline, Ocean Sky enters FY2026 on firmer operational and financial footing.

Looking Ahead

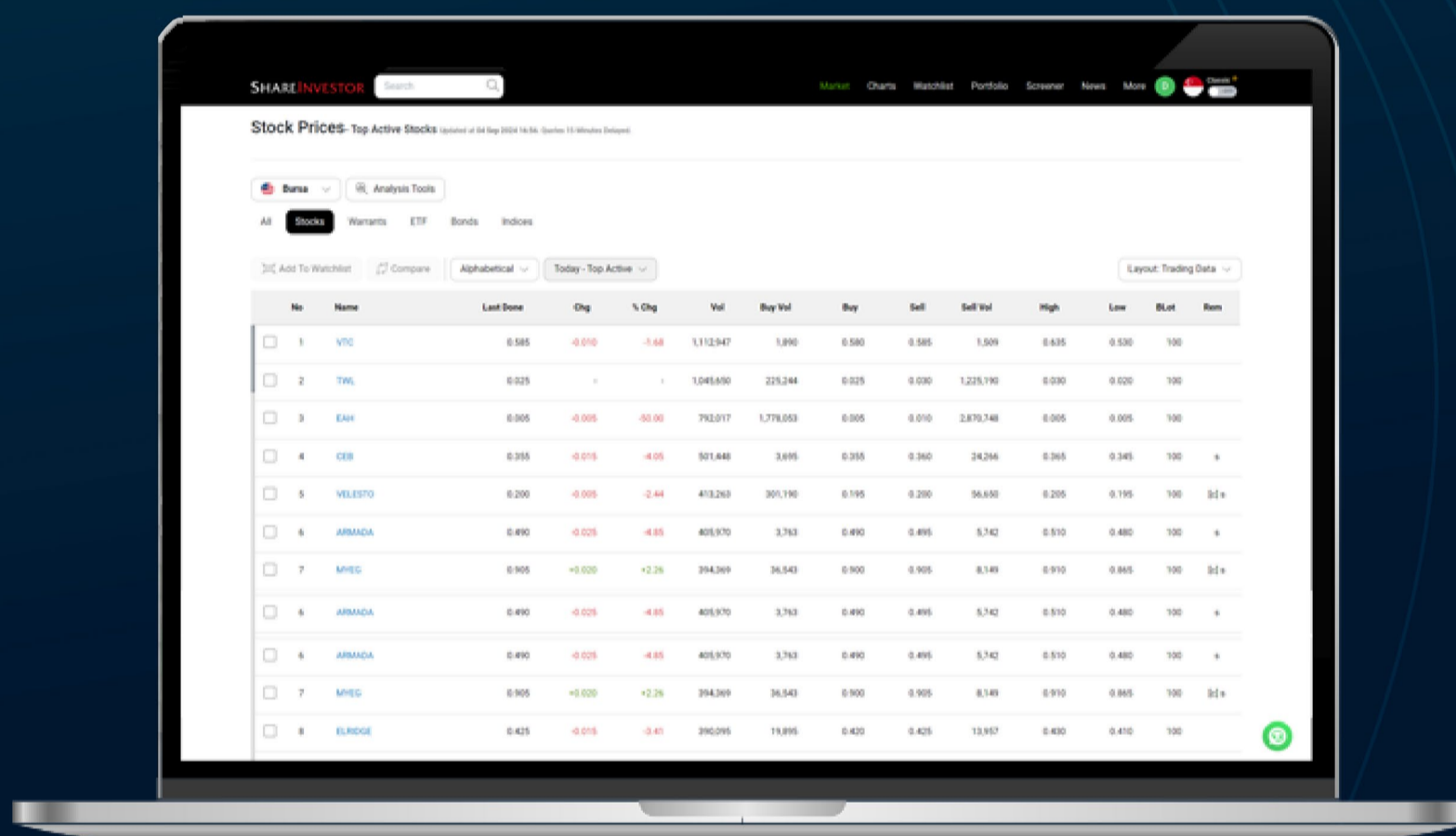
Singapore's construction demand is projected to remain steady in 2026, supported by institutional and residential developments. However, cost pressures and competitive industry conditions are expected to persist.

Against this backdrop, Ocean Sky will continue to prioritise disciplined project selection, operational efficiency and prudent financial management. In its property segment, the focus remains on measured capital deployment and long-term asset value preservation.

Investors may monitor margin sustainability, execution of newly secured contracts and continued balance sheet strength as indicators of performance durability.

SHAREINVESTOR®
An AlphaInvest Company

Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

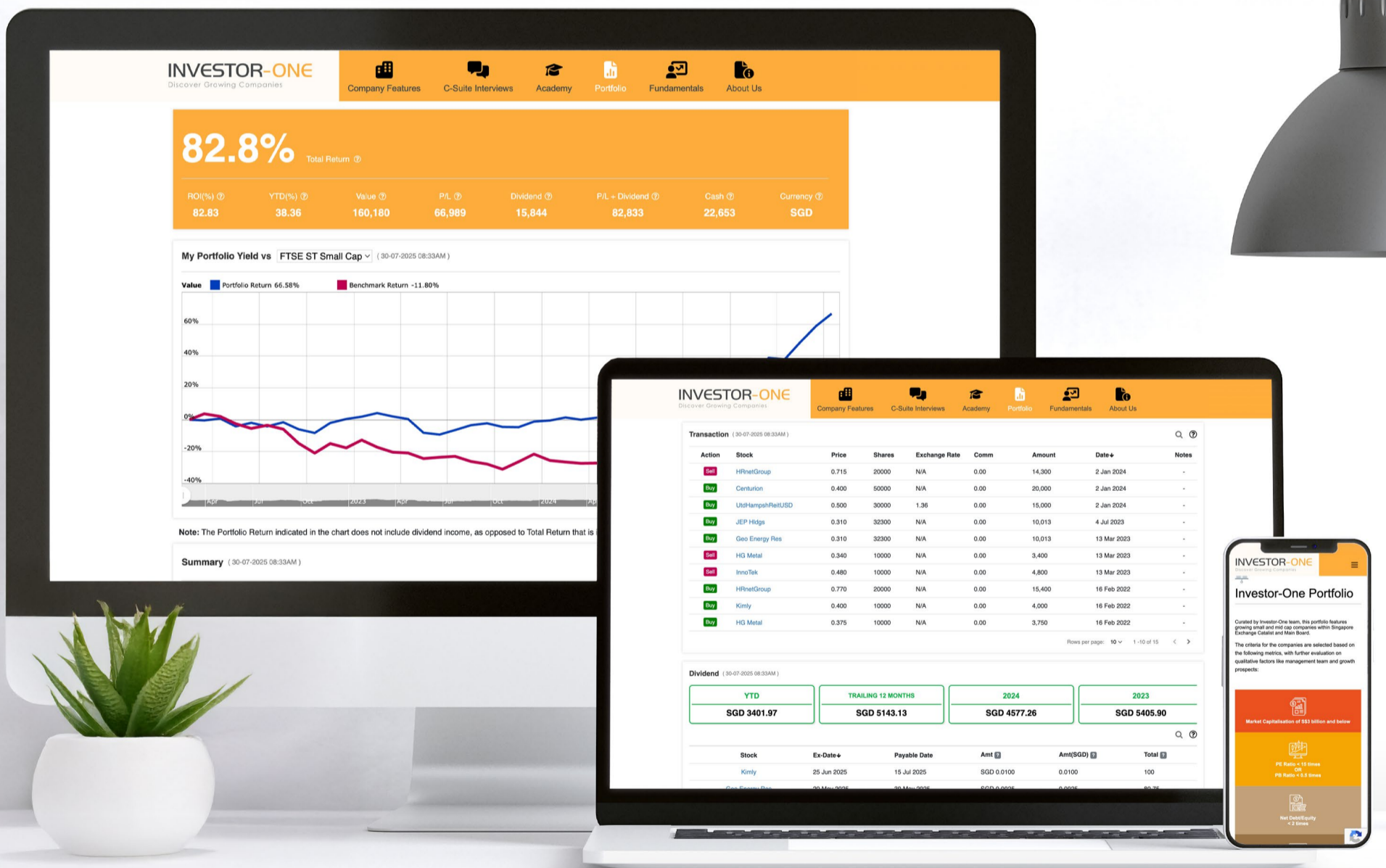
Click to Watch The Webinar



INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO 

Investor-One Portfolio

(As at yesterday)

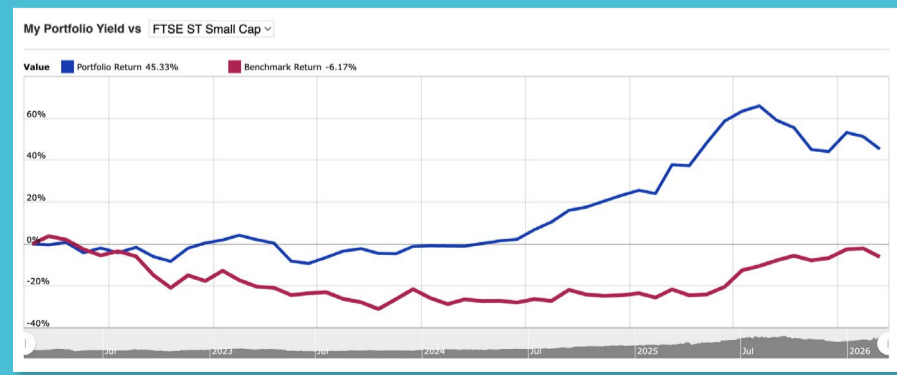
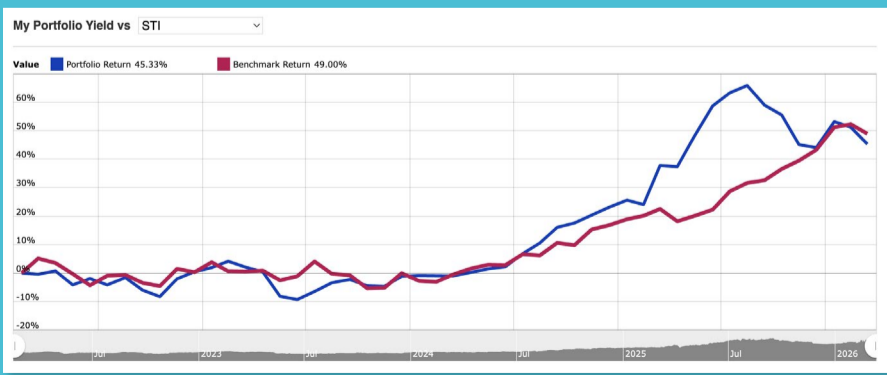
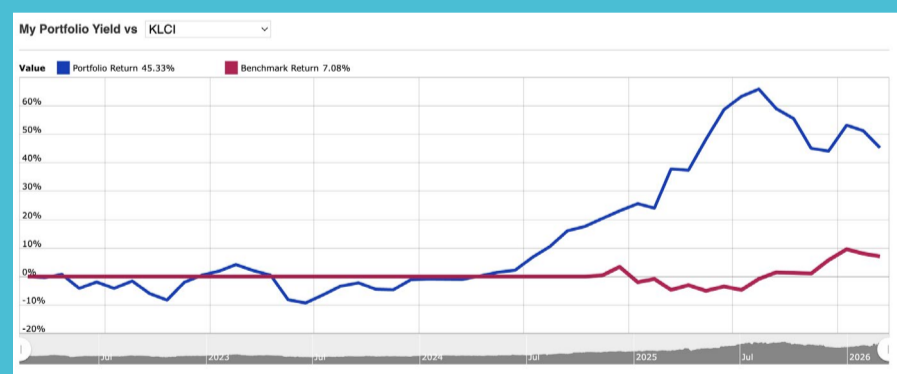
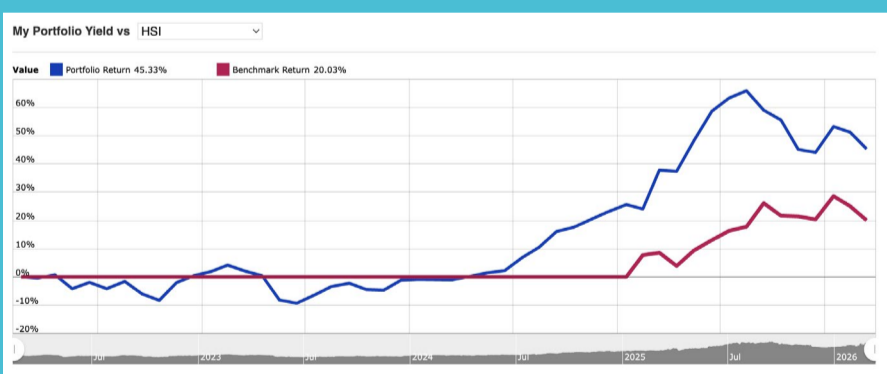
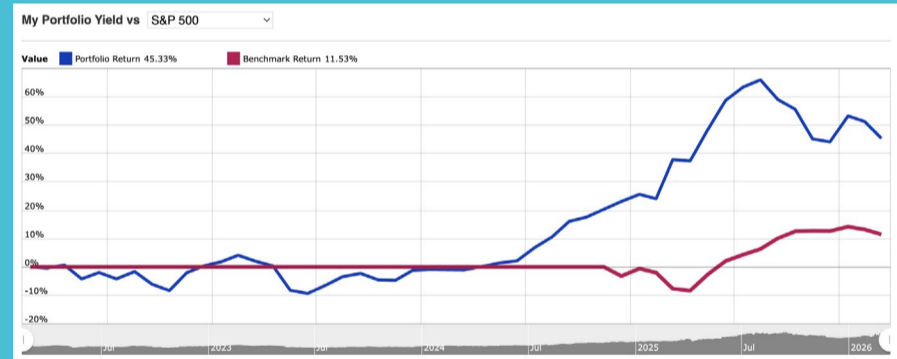
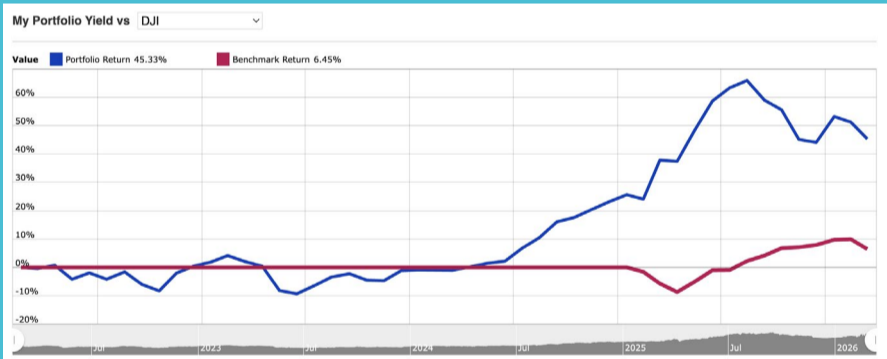
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

73.7% Total Return

YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
3.68	157,310	55,099	18,634	73,733	16,423	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Closed Positions



Unrealized P/L ↑ 57,702

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Banyan Tree	6.20%	0.65	0.61	-0.01 (-1.61%)	16000	-640 (-6.15%)	-	-640	10,400	9,760
Centurion	45.13%	0.4	1.42	-0.02 (-1.39%)	50000	51,000 (255.00%)	3,500	54,500	20,000	71,000
ComfortDelGro	6.36%	1.44	1.43	-0.02 (-1.38%)	7000	-70 (-0.69%)	-	-70	10,080	10,010
Geo Energy Res	10.27%	0.31	0.5	0.01 (2.04%)	32300	6,137 (61.29%)	2,406	8,543	10,013	16,150
Hyphens Pharma	9.85%	0.3	0.31	-	50000	500 (3.33%)	3,870	4,370	15,000	15,500
Nordic	3.11%	0.395	0.49	0.015 (3.16%)	10000	950 (24.05%)	700	1,650	3,950	4,900
Raffles Medical	6.42%	0.975	1.01	-0.01 (-0.98%)	10000	350 (3.59%)	-	350	9,750	10,100
+ UtdHampshReitUSD	12.64%	0.681	0.52	0.005 (0.97%)	30000	-525 (-2.57%)	4,038	3,513	20,415	19,890

Summary (12-03-2026 12:29PM)

Open Positions

Closed Positions



Realized Profit ↓ -2,604

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
Hock Lian Seng	0.29	0.44	20000	-	3,000	4,110	8,800
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800
JEP Hldgs	0.31	0.265	32300	-	-1,454	-1,454	8,560
Kimly	0.4	0.385	10000	-	-150	486	3,850

Transaction (12-03-2026 12:29PM)



Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Buy	Banyan Tree	0.650	16000	N/A	0.00	10,400	6 Feb 2026	-
Sell	Hock Lian Seng	0.440	20000	N/A	0.00	8,800	3 Feb 2026	-
Sell	JEP Hldgs	0.265	32300	N/A	0.00	8,560	24 Nov 2025	-
Sell	Kimly	0.385	10000	N/A	0.00	3,850	24 Nov 2025	-
Buy	ComfortDelGro	1.440	7000	N/A	0.00	10,080	24 Nov 2025	-
Buy	Raffles Medical	0.975	10000	N/A	0.00	9,750	24 Nov 2025	-
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

Dividend

YTD	TRAILING 12 MONTHS	2025	2024
SGD 876.99	SGD 5331.16	SGD 5335.83	SGD 4556.10

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Raffles Medical	11 May 2026	22 May 2026	SGD 0.0300	0.0300	300
Geo Energy Res	05 May 2026	14 May 2026	SGD 0.0010	0.0010	32.30
ComfortDelGro	03 May 2026	13 May 2026	SGD 0.0459	0.0459	321.30
UtdHampshReitUSD	26 Feb 2026	30 Mar 2026	USD 0.0110	0.0140	419.43
UtdHampshReitUSD	26 Feb 2026	30 Mar 2026	USD 0.0120	0.0153	457.56
Geo Energy Res	20 Nov 2025	01 Dec 2025	SGD 0.0010	0.0010	32.30
Centurion	04 Sep 2025	25 Sep 2025	SGD 0.0200	0.0200	1000
Geo Energy Res	20 Aug 2025	29 Aug 2025	SGD 0.0010	0.0010	32.30
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	USD 0.0123	0.0156	469
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	USD 0.0086	0.0109	327.92
Nordic	19 Aug 2025	04 Sep 2025	SGD 0.0083	0.0083	82.80
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	USD 0.0076	0.0097	289.79
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	USD 0.0129	0.0164	491.88
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	USD 0.0133	0.0169	507.13
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	USD 0.0068	0.0086	259.28
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	USD 0.0132	0.0168	503.32
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	USD 0.0082	0.0104	312.67
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112

This portfolio is managed by Investor-One research team, under ShareInvestor.

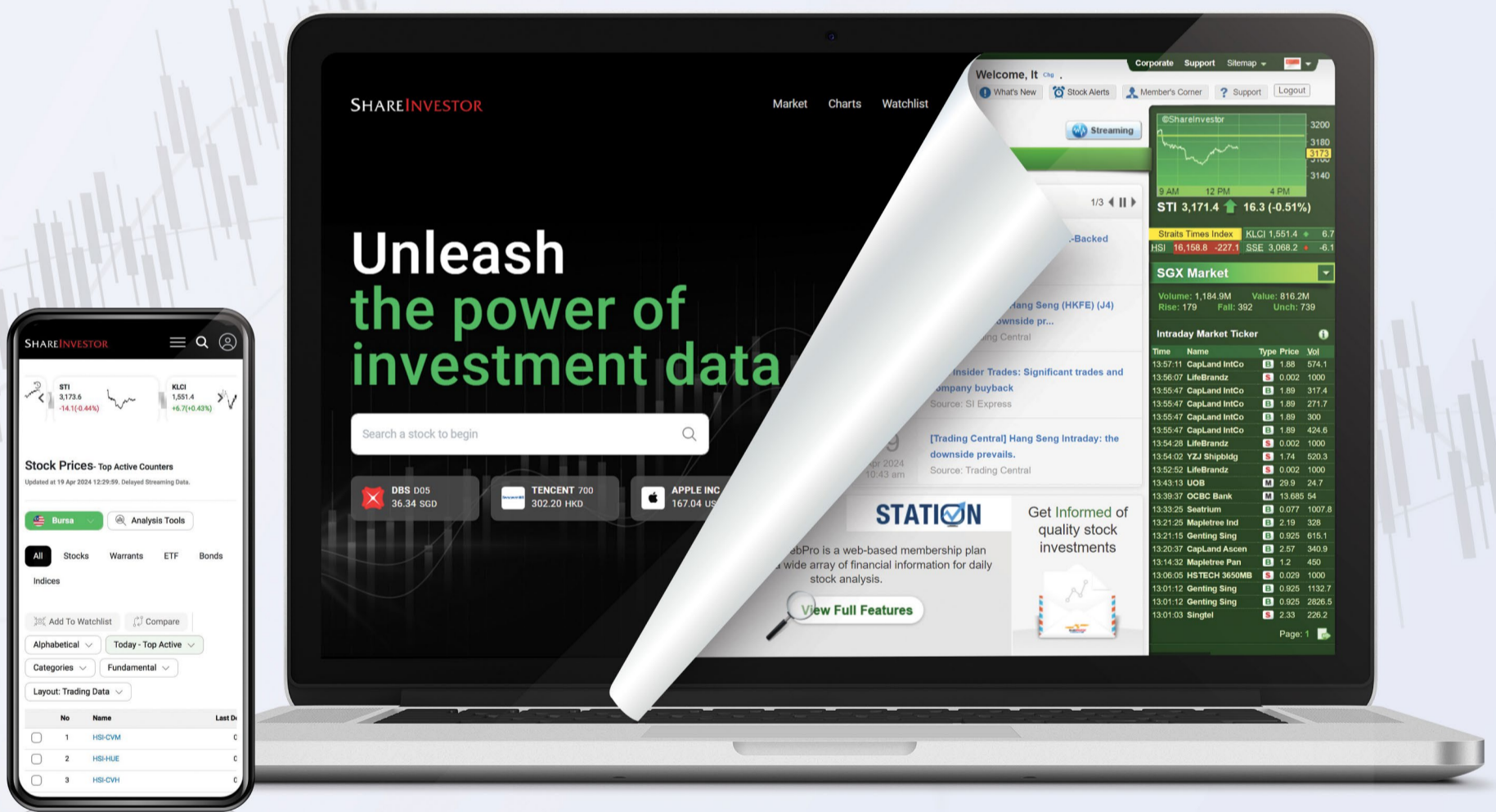
Disclaimer: 1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice. 2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions. 3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data. 4. Purchase Price and Exit Price are based on EOD price. 5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

SHAREINVESTOR®

An AlphaInvest Company

EXPERIENCE

The New ShareInvestor Website



**Advanced
Data
Visualizations**



**Comprehensive
Portfolio
Feature**



**Enhanced
Look &
Feel**



**TRY ME
NOW**

COMPANY SPOTLIGHT

ANALYST ALERT: Recommendation and Consensus on Tencent Holdings Ltd, NIO Inc, Yangzijiang Shipbuilding Ltd, Lum Chang Creations Ltd

Investor-One / Thu, Mar 12, 8:00 PM



UOB KayHian: Tencent Holdings Ltd

Current Price: HK\$552.00 (as of 12 Mar 2026)
Target Price: HK\$49.80
Recommendation: **ADD** (Maintained)
Up/downside: +14.48%



Mean Target Price (HKD)

771.586

569.0 - 904.539

Min Max

1.13 Consensus Rating	61 Number of Ratings	+258.586 Upside	+50.41 Upside (%)
--------------------------	-------------------------	--------------------	----------------------

continued... Analyst Alert: Recommendation and Consensus on Tencent Holdings Ltd, NIO Inc, Yangzijiang Shipbuilding Ltd, Lum Chang Creations Ltd

NIO Inc. reported its first-ever quarterly net profit in 4Q25, with revenue rising 76% YoY to Rmb34.7bn and vehicle deliveries reaching 124,807 units (+72% YoY), supported by stronger product mix and economies of scale that lifted gross margin to 17.5% and vehicle margin to 18.1%. Improved internal efficiency also reduced SG&A to 10.2% of revenue, enabling net profit of Rmb122m (non-GAAP: Rmb728m). Looking ahead, the company plans to launch three new SUV models in FY26, including the ES9 flagship SUV, the ONVO L80 family-oriented model, and a new five-seat SUV based on the ES8 platform, which could support sales and margins, although intense competition in the EV market may pressure shipments. Separately, its chip unit Anhui Shenji Technology raised Rmb2.26bn in Series A funding to develop next-generation autonomous driving chips and expand commercialisation, potentially creating a new revenue stream. Despite these developments, sales volume forecasts for FY26F/27F are trimmed due to industry headwinds, leading to a lower DCF-based target price of HK\$49.8 while maintaining an Add rating.

CGS International: [NIO Inc](#)

Current Price: HK\$43.50 (as of 12 Mar 2026)

Target Price: HK\$49.80

Recommendation: **ADD** (Maintained)

Up/downside: +14.48%



Mean Target Price (HKD)

55.912

43.0 - 76.0
Min Max

1.50

Consensus Rating

11

Number of Ratings

+28.762

Upside

+105.94

Upside (%)

NIO Inc. reported its first-ever quarterly net profit in 4Q25, with revenue rising 76% YoY to Rmb34.7bn and vehicle deliveries reaching 124,807 units (+72% YoY), supported by stronger product mix and economies of scale that lifted gross margin to 17.5% and vehicle margin to 18.1%. Improved internal efficiency also reduced SG&A

continued... Analyst Alert: Recommendation and Consensus on Tencent Holdings Ltd, NIO Inc, Yangzijiang Shipbuilding Ltd, Lum Chang Creations Ltd

to 10.2% of revenue, enabling net profit of Rmb122m (non-GAAP: Rmb728m). Looking ahead, the company plans to launch three new SUV models in FY26, including the ES9 flagship SUV, the ONVO L80 family-oriented model, and a new five-seat SUV based on the ES8 platform, which could support sales and margins, although intense competition in the EV market may pressure shipments. Separately, its chip unit Anhui Shenji Technology raised Rmb2.26bn in Series A funding to develop next-generation autonomous driving chips and expand commercialisation, potentially creating a new revenue stream. Despite these developments, sales volume forecasts for FY26F/27F are trimmed due to industry headwinds, leading to a lower DCF-based target price of HK\$49.8 while maintaining an Add rating.

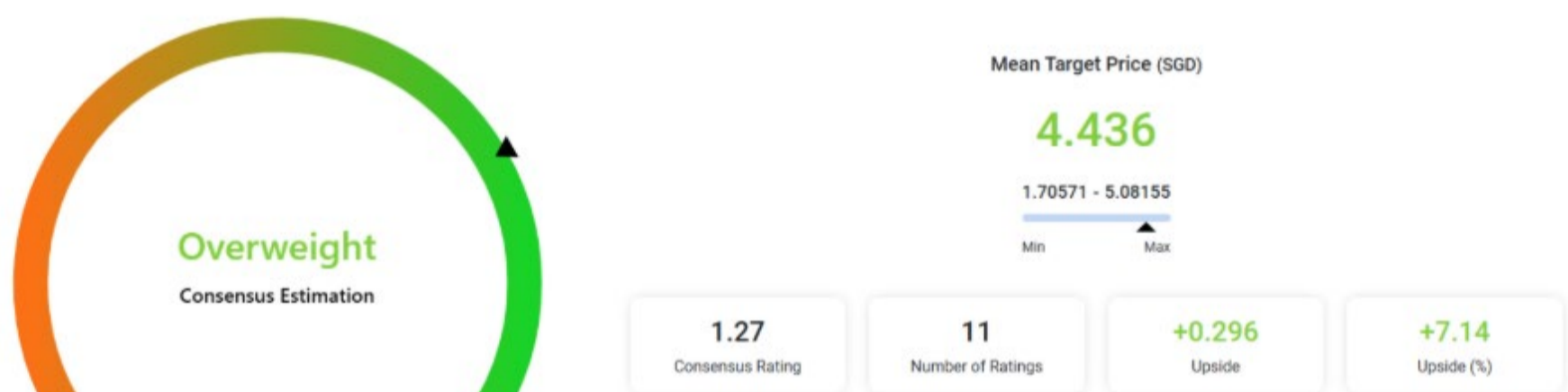
CGS International: [Yangzijiang Shipbuilding Ltd](#)

Current Price: S\$4.05 (as of 11 Mar 2026)

Target Price: S\$4.95

Recommendation: **ADD** (Maintained)

Up/downside: +22.22%



Yangzijiang Shipbuilding plans to acquire a 10% stake in Poseidon Acquisition Corp., the parent of Seaspan Corporation, for US\$825.7 million, fully funded with internal cash. The deal is part of a broader transaction where existing shareholder Fairfax Financial Holdings and others are reducing their stakes, while Ocean Network Express may increase its ownership. Seaspan, which operates one of the world's largest containership fleets and is a major customer of Yangzijiang Shipbuilding with 22 vessels currently on order, provides strategic value by strengthening vertical integration and improving demand visibility for shipbuilding. The investment is expected to be

continued... Analyst Alert: Recommendation and Consensus on Tencent Holdings Ltd, NIO Inc, Yangzijiang Shipbuilding Ltd, Lum Chang Creations Ltd

about 6% accretive to FY25 EPS and is valued at roughly 11x trailing P/E and 1.8x P/BV, considered reasonable. Despite the sizable outlay, Yangzijiang Shipbuilding should maintain a strong net cash position, suggesting low risk to its dividend policy, while its large US\$22.4 billion orderbook continues to support earnings growth.

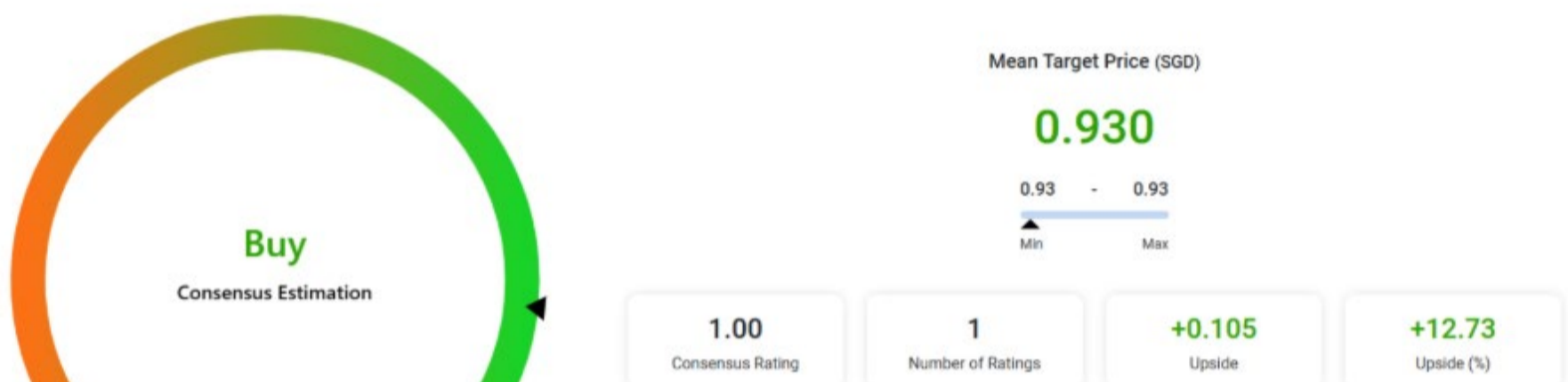
DBS Group Research: [Lum Chang Creations Ltd](#)

Current Price: S\$0.78 (as of 10 Mar 2026)

Target Price: S\$1.07

Recommendation: **ADD** (Maintained)

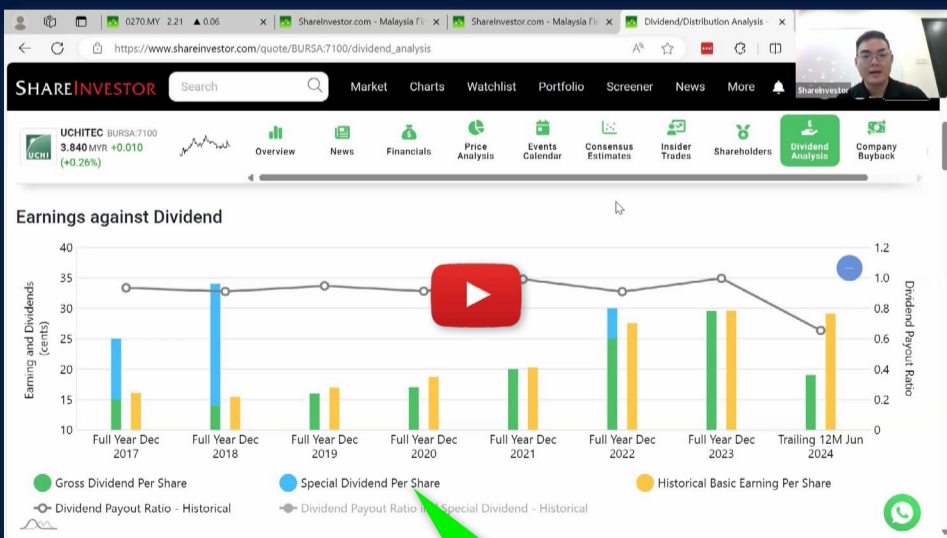
Up/downside: +37.18%



Lum Chang Creations is an urban revitalisation and interior specialist focused on interior fit-out, heritage conservation, and additions & alterations (A&A) projects across commercial, hospitality, and public sectors. The company operates an asset-light model, relying on technical expertise and subcontractors rather than heavy equipment, which helps maintain higher margins (above 10%) compared to peers. Its strong order book provides good revenue visibility and is expected to support earnings growth over the next two years, supported by a resilient construction sector in Singapore and continued infrastructure spending projected by the Building and Construction Authority. The stock's fair value is estimated at S\$1.07, based on 13x forward P/E, a premium to peers due to its stronger margins and business model, though risks include rising labour and material costs and exposure to construction cycle volatility.

Disclaimer: This article is for informational purposes only and not intended as investment advice.

Ultimate Guide to use ShareInvestor



YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
and more...

**Watch
now!**

TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held
"10 Mar 2026 (11 Mar 2026)"	Raffles Edu	DORIS CHUNG GIM LIAN [SSH]	S/U		241,101	241,101		0.125	34,043	732,870	766,913	43.070
"10 Mar 2026 (11 Mar 2026)"	Raffles Edu	CHEW HUA SENG [Dir/CEO]	S/U	241,101		241,101		0.125	732,870	34,043	766,913	43.070
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Guy Alexander Cawthra [Dir/CEO]	R/O/W	18		18		0.560				
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Mrs Lee Ai Ming [Dir/CEO]	R/O/W	77		77		0.560				
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Simon John Perrott [Dir/CEO]	R/O/W	15		15		0.560				
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Justin Marco Gabbani [Dir/CEO]	R/O/W	72		72		0.560				
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Tsui Kai Chong [Dir/CEO]	R/O/W	85		85		0.560				
"10 Mar 2026 (11 Mar 2026)"	Lendlease Reit	Lendlease Global Commercial Trust Management Pte. Ltd. [Tm/Rp]	R/O/W	3,389		3,389		0.560				
"04 Mar 2026 (11 Mar 2026)"	CapLand Ascott T	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		1,813	1,813		0.930		1,154,830	1,154,830	30.020
"06 Mar 2026 (11 Mar 2026)"	HongkongLand USD	Michael Thomas Smith [Dir/CEO]	S/U	357		357		8.380				
"11 Mar 2026 (11 Mar 2026)"	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	100		100		0.210	7,308		7,308	1.944
"06 Mar 2026 (11 Mar 2026)"	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-168		-168		2.880	1,124,926		1,124,926	12.731
"10 Mar 2026 (11 Mar 2026)"	ASL Marine	ANG AH NUI [Dir/CEO]	S/U		100	100		0.290	45,990	641,336	687,326	66.790
"10 Mar 2026 (11 Mar 2026)"	ASL Marine	ANG KOK LEONG [Dir/CEO]	S/U		100	100		0.290	109,262	578,064	687,326	66.790
"10 Mar 2026 (11 Mar 2026)"	ASL Marine	ANG KOK TIAN [Dir/CEO]	S/U	100		100		0.290	132,421	554,905	687,326	66.790
"11 Mar 2026 (11 Mar 2026)"	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		100	100		1.650	214	478,146	478,361	62.620
"10 Mar 2026 (10 Mar 2026)"	RH PetroGas	Chang Cheng-Hsing (Francis) [Dir/CEO]	S/U/R/O/W	1,500		1,500		0.230	4,500		4,500	0.540
"09 Mar 2026 (10 Mar 2026)"	BRC Asia	Darrell Lim Chee Lek [Dir/CEO]	S/U	3		3		4.410	3		3	0.000
"09 Mar 2026 (10 Mar 2026)"	Raffles Medical	LU QINGHUI [Dir/CEO]	S/U		100	100	0.990	1.000		63,165	63,165	3.433
"10 Mar 2026 (10 Mar 2026)"	Tai Sin Electric	PANG YOKE CHUN [SSH]	S/U		1	1		0.510	6,113	77,980	84,093	18.271
"09 Mar 2026 (10 Mar 2026)"	Tai Sin Electric	PANG YOKE CHUN [SSH]	S/U		165	165		0.520	6,113	77,979	84,092	18.270
"10 Mar 2026 (10 Mar 2026)"	Tai Sin Electric	LIM BOON HOCK BERNARD [Dir/CEO]	S/U	1		1	0.510	0.510	77,980	6,113	84,093	18.271
"09 Mar 2026 (10 Mar 2026)"	Tai Sin Electric	LIM BOON HOCK BERNARD [Dir/CEO]	S/U	165		165	0.514	0.520	77,979	6,113	84,092	18.270
"13 Nov 2025 (10 Mar 2026)"	CityDev	Davos Investment Holdings Private Limited ("Davos") [SSH]	S/U		1,452	1,452		7.430		441,768	441,768	49.448
"13 Nov 2025 (10 Mar 2026)"	CityDev	Kwek Holdings Pte Ltd ("KH") [SSH]	S/U		1,452	1,452		7.430		441,768	441,768	49.448
"13 Nov 2025 (10 Mar 2026)"	CityDev	Hong Leong Investment Holdings Pte. Ltd. ("HLIH") [SSH]	S/U	836	616	1,452		7.430	169,550	272,218	441,768	49.448
"14 Aug 2025 (10 Mar 2026)"	CityDev	Hong Realty (Private) Limited ("HR") [SSH]	S/U		688	688		6.850	34,458	31,177	65,634	7.347
"06 Mar 2026 (10 Mar 2026)"	Frasers L&C Tr	Anthea Lee Meng Hoon [Dir/CEO]	R/O/W	363		363		0.970				
"03 Sep 2026 (10 Mar 2026)"	Top Glove	TAN SRI DR LIM WEE CHAI [Dir/CEO]	S/U		2,000	2,000	MYR 0.54	0.177	2,321,302	729,904	3,051,206	38.054
"03 Sep 2026 (10 Mar 2026)"	Top Glove	MR LIM HOOI SIN [Dir/CEO]	S/U	2,000		2,000	MYR 0.54	0.177	129,274	2,921,733	3,051,006	38.052

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.



Protect yourself with the ScamShield Suite



ScamShield Helpline
Call to check if something is a scam



ScamShield app
Check, detect and block scams



scamshield.gov.sg
One-stop portal on scams



ScamShield Alert social channels
Receive the latest information on scams



IR Announcements



GDS Global: Secures Maiden Export Of Gliderol Storm Shutter To Qatar Master, A Market Leader In Specialised Door Solutions In Qatar.

Marks Gliderol's first export of its high wind pressure-resistant Storm Shutter to the Middle East, which will be installed at a reputable shipyard in Qatar for critical production facilities. Highlights the growth ambitions of the Group to expand global presence with innovative access systems and solutions. Reflects the rising trend for engineered shutter systems capable of withstanding extreme weather and hazardous conditions.

[READ MORE](#)

MTQ: Middle East Operations Update.

In view of the evolving security situation, MTQ Corporation Limited has prioritised the safety and well-being of its employees. As a precautionary measure, the Group has temporarily suspended on-site operations at its facilities in Bahrain and the United Arab Emirates, until further notice. Employees at these locations have been advised to remain sheltered, and where practicable, work arrangements have been transitioned to remote modes, in line with the relevant government advisories and emergency response measures.

[READ MORE](#)


Tiong Woon: Lauded As 2025 & 2026 Top Employer By Influential Brands.

Tiong Woon Corporation Holding Ltd has been recognised by Influential Brands as the 2025 & 2026 Top Employer in Singapore under the Heavy Lifting & Haulage category. This accolade underscores the Group's belief that sustainable business success is built on capable, motivated and valued people. The Group's continued investments in teamwork, skills development and employee support initiatives reflect its commitment to fostering a high-performance and inclusive workplace culture. These efforts strengthen organisational resilience and reinforce TWC's position as an employer of choice in the heavy lifting & haulage industry.

[READ MORE](#)

AIMS APAC REIT: To Divest 8 Senoko South Road In Singapore For S\$15 Million, Representing An 11.1% Premium To Valuation.

AIMS APAC REIT has entered into a Sale and Purchase Agreement with Sin Hwa Dee Foodstuff Industries Pte Ltd for the proposed divestment of 8 Senoko South Road in Singapore at a sale price of S\$15.0 million. The sale price of S\$15.0 million represents an 11.1% premium to the Property's latest valuation of S\$13.5 million as at 28 February 2026. The Property is a part three and part six-storey single user industrial development.

[READ MORE](#)




IR Announcements

[SIGN UP FOR
INVEST WEEKLY](#)

Uni Asia: First Newbuild Order In Over A Decade.

Uni-Asia signed contract with Nihon Shipyard for new 40,000 dwt eco-specification bulk carrier. Vessel features eco-type engine and dual-fuel ready design, positioning the Group ahead of tightening international environmental standards. Expected delivery in 2H2028, acquisition funded through internal cash and external debt financing.

[READ MORE](#)

Marco Polo Marine: Raises S\$21 Million Via Private Placement For Business Expansion.

Placement attracted institutional investors such as Areca Capital, Asdew Acquisitions, Astral Value Fund VCC, Evolve Capital Management, Ginko-AGT Global Growth Fund, ICH Synergrowth Fund, Lion Global Investors Ltd, as investment manager for and on behalf of its clients, and Value Partners Hong Kong Limited. Maybank Securities Pte. Ltd. is the Placement Agent.

[READ MORE](#)

LHN: Opens FY2026 With Robust Occupancies & Broad-Based Business Momentum.

Coliwoo co-living portfolio grows to over 3,000 rooms secured in Singapore, with occupancy at 96.5% as at 31 December 2025. Occupancy rates across Industrial and Commercial Properties remained firm, ranging from 86% to 95%. New service offerings launched across Facilities Management and Energy businesses. Carpark portfolio expands to 105 sites, with close to 28,500 lots in Singapore.

[READ MORE](#)

CSE Global: Strategic Review.

CSE Global Limited is undertaking the Strategic Review following a request received from its controlling shareholder, Heliconia Capital Management Pte Ltd, and the receipt of a non-binding, preliminary indicative expression of interest from a party to discuss a potential strategic transaction in relation to the Company. The Company is in the process of appointing a financial adviser to assist the Company in the Strategic Review.

[READ MORE](#)

IR Announcements



REX: Lime Petroleum Holding Provides Operational Update On Benin Project.

Lime Petroleum Holding AS is pleased to announce that the hook-up of the Mobile Offshore Production Unit and the Floating Storage and Offloading unit on the Seme Field in Benin has been completed. Over the previous week, the FSO Kristina was anchored in place. This week, a flow-line has been laid from the Stella Energy 1 MOPU to the FSO. Commissioning of the production system is well underway, with oil now flowing into the FSO. Over the next several days, further testing and commissioning will take place, with the aim to optimise production rates and start regular production.provision coverage amid growing macroeconomic uncertainties.

[READ MORE](#)

Marco Polo Marine: Marine Industry Veteran Michael Kum To Increase Stake In Marco Polo Marine.

On 5 March 2026, Mr Michael Kum, through his investment entity Halom Investments Pte. Ltd., entered into a sale and purchase agreement with Penguin International Limited to acquire 60 million shares in Marco Polo Marine. Following this transaction, Mr Kum's total shareholding will increase to approximately 225 million shares, representing an interest of approximately 5.77% in the Company, and making him a substantial shareholder. This series of investments signals strong confidence in the Group's strategic direction, operational capabilities, and future growth prospects.



[READ MORE](#)

SHAREINVESTOR®
An AlphaInvest Company

Tired Of Low Returns? Let's Talk High-Paying Dividends!

- ✓ Top Dividend Picks Right Now
- ✓ Insider Tips – Advanced strategies for experienced investors
- ✓ Easy-to-Follow Tutorial



Get the most out of dividends, use our Dividend Analysis function – Click to Watch Our Tutorial Below!

[Upgrade Your Dividend Strategy Here](#)

Don't Miss These Must-Read Investment Gems!

CLICK ON BOOK FOR MORE DETAILS

