

Invest

A Weekly e-Publication by SHAREINVESTOR

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Via email, every Friday

Data and Investing Ideas

INVESTOR ACADEMY



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PLUS

TOP STOCKS
OF THE WEEK

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Value Stocks

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Recommendation
and Consensus on
DBS Group Holdings,
CapitaLand Integrated
Commercial Trust,
CSE Global, NTT DC
REIT

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COMPANY SPOTLIGHT

- Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment **page 17**
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Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > mouse over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > mouse over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Lippo Malls Tr	0.007	195,237.9
Addvalue Tech	0.093	94,579.4
YZJ Fin Hldg	0.295	85,369.3
ASTI	0.064	73,420.4
Genting Sing	0.720	56,935.2
Intl Cement	0.073	51,232.3
Seatrium Ltd	2.280	46,358.8
YZJ Shipbldg SGD	3.920	44,790.6
Lendlease Reit	0.575	44,358.5
Wilton Resources	0.011	41,812.6

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	600.420	21.220
GLD US\$	475.500	18.500
SS SPDR S&P500 USD	692.560	9.510
Delta TH SDR 1to1	11.220	2.410
JMH USD	80.500	2.360
Jardine C&C	35.420	1.350
XT Vietnam US\$	42.050	1.350
Ganfeng 3xLongSG270914	3.770	0.910
Nasdaq 7xLongSG260226	7.690	0.620
Bilibili 5xShortSG280120	1.955	0.550

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SS SPDR DJIA USD	492.000	-2.330
UOB	36.760	-1.630
Alibaba 3xLongSG271125	5.550	-0.990
PingAn 5xLongSG280330	2.140	-0.880
Baidu 5xLongUB270630	0.950	-0.740
CityDev 5xLongSG270930	2.410	-0.700
Haw Par	16.390	-0.650
Baidu 5xLongSG261027	0.800	-0.645
XT SingGovBond SG\$	167.450	-0.600
AMD 3xShortSG280420	2.790	-0.590

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	57.160	332,771,721
YZJ Shipbldg SGD	3.920	177,439,136
UOB	36.760	173,720,509
OCBC Bank	21.340	130,448,601
Seatrium Ltd	2.280	106,357,084
CapLand IntCom T	2.500	83,495,168
Singtel	5.000	82,933,069
ST Engineering	10.020	66,662,855
SIA	7.130	66,156,213
SGX	17.840	51,642,051

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
AdvancedSys W261224	0.002	100.00
Clearbridge	0.002	100.00
ASTI	0.064	82.86
Beng Kuang W270904	0.130	66.67
Pollux Prop	0.041	64.00
Popmart 5xShortSG270706	0.079	58.00
Popmart 5xShortUB270730	0.119	54.55
YangzijimBeCW260630	0.032	52.38
Nasdaq 7xShortSG261029	0.003	50.00
Baidu 5xShortSG270930	0.375	47.06

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
DBS MB ePW260313	0.003	-78.57
HSI 30200MBeCW260330	0.009	-62.50
HSTECH 6800MBeCW260330	0.003	-62.50
UOB MB eCW260330	0.045	-54.08
HSI 29200MBeCW260330	0.018	-52.63
Renaissance United	0.001	-50.00
Popmart 5xLongUB270730	0.038	-47.22
Baidu MB eCW260505	0.026	-45.83
Popmart 5xLongSG270706	0.056	-45.63
Baidu 5xLongSG261027	0.800	-44.64

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	32.140	2.160	34.580	13.300
PETDAG	22.280	1.660	23.800	16.100
NESTLE	110.800	1.500	122.200	61.800
SUNCON	7.250	1.050	6.980	3.577
F&N	33.500	0.520	36.820	22.400

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
DLADY	32.200	-1.080	33.800	26.100
KLK	19.240	-0.640	21.580	18.340
CARLSBG	17.700	-0.420	20.080	15.420
TM	7.460	-0.370	8.300	6.190
KSL	3.210	-0.280	3.580	1.250

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TRMSCIKOREA (2848)	1,584.000	244.000	1,529.500	460.400
SPDR GOLD TRT (2840)	3,720.000	138.000	4,015.000	2,048.000
INVESCO QQQ (3455)	4,816.000	109.000	5,020.000	3,098.000
SPDR GOLD TRT-R (82840)	3,259.000	105.000	3,566.000	1,924.500
INVESCO QQQ-R (83455)	4,207.000	56.000	4,517.000	2,966.000

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
LAOPU GOLD (6181)	698.500	-89.000	1,108.000	501.000
MINIMAX-WP (100)	788.500	-58.500	980.000	220.000
A BOS USD MM-R (83196)	7,757.700	-50.300	8,057.900	7,801.350
CATL (3750)	498.400	-33.100	614.000	291.000
ONEROBOTICS (6600)	140.000	-31.900	201.600	73.800

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Fabrinet	615.990	102.160	632.990	148.550
Comfort Systems USA	1,450.600	77.080	1,500.000	276.440
Keysight Tech	302.180	62.640	309.000	121.430
ASA Gold	77.560	55.750	22.779	13.180
GE Vernova	876.010	41.400	894.930	252.250

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	742,000.000	-4,100.000	812,855.000	685,150.000
NVR	7,283.140	-243.000	8,618.280	6,562.850
Biglari Holdings A	1,988.420	-111.580	2,513.000	999.010
US Bancorp DO-A	783.975	-91.795	908.000	830.000
Harbor PanAgora Dynamic Large Cap Core	24.931	-82.179	135.820	88.810

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
QGLDI/UBSN 33	179.576	172.426	8.790	7.060
Booking Holdings	4,163.000	155.550	5,839.410	3,765.450
Lumentum Holdings	723.390	87.750	765.000	45.650
Strategy Pfd	99.960	97.990	3.250	0.398
Invesco QQQ	616.310	94.570	539.150	413.070

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Horzn Nasdq-100 Dfn	26.734	-984.934	1,060.711	828.610
REX IncmMx Optn Strgy ETF	12.590	-318.770	365.860	219.970
Mercadolibre	1,784.330	-212.220	2,645.220	1,654.240
Republic Power Group A	5.500	-116.980	2,076.000	3.620
Inv RAFI US 1500	48.715	-71.625	139.660	76.910

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BUMITAMA AGRI LTD. (P8Z.SI)

ANALYSIS

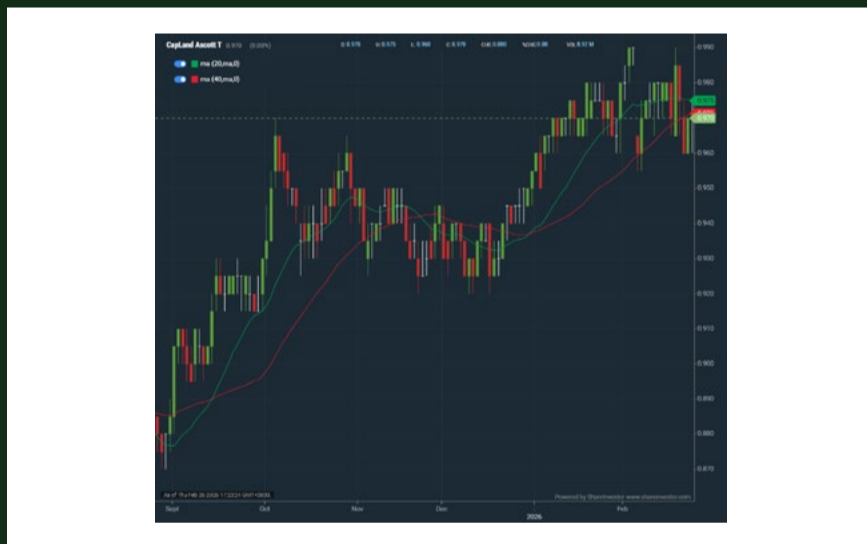


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.140	-8.52 %
	10 Days	-0.170	-11.33 %
	20 Days	-0.110	-7.84 %
Medium Term Return	3 Months	0.025	-9.67 %
	6 Months	0.025	+24.31 %
	1 Year	0.116	+74.22 %
Long Term Return	2 Years	0.183	+137.15 %
	3 Years	0.261	+174.78 %
	5 Years	0.331	+283.60 %
Annualised Return	Annualised	-	+30.85 %



CAPITALAND ASCOTT TRUST (HMN)

ANALYSIS

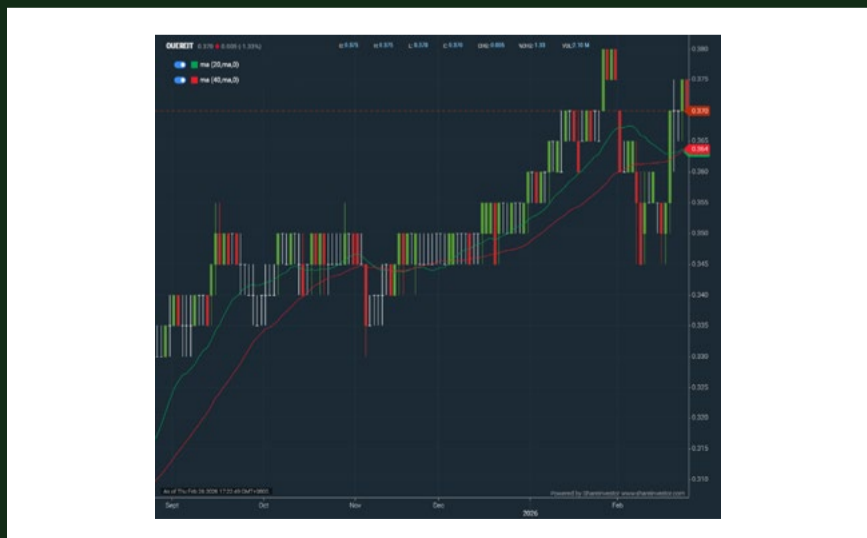


Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.010	-1.02 %
	10 Days	-0.010	-1.02 %
	20 Days	0.036	+4.25 %
Medium Term Return	3 Months	0.036	+8.17 %
	6 Months	0.036	+14.97 %
	1 Year	0.061	+18.51 %
Long Term Return	2 Years	0.122	+21.33 %
	3 Years	0.188	+14.65 %
	5 Years	0.288	+23.33 %
Annualised Return	Annualised	-	+4.28 %



QUE REIT (TSOU.SI)

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.020	+5.71 %
	10 Days	+0.019	+4.23 %
	20 Days	0.013	+2.13 %
Medium Term Return	3 Months	0.013	+11.01 %
	6 Months	0.013	+16.06 %
	1 Year	0.022	+42.55 %
Long Term Return	2 Years	0.043	+55.85 %
	3 Years	0.064	+25.80 %
	5 Years	0.111	+31.78 %
Annualised Return	Annualised	-	+5.67 %

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↑↓ P/L since inception ⓘ

17.73%
↑↓ Year to date ⓘ

Top current holdings	Current position	Return (%)
TSOU OUE REIT	\$1,387.50	27.78%
AJBU KEPPEL DC REIT	\$1,269.00	25.00%
MXNU ELITE UK REIT	\$1,217.40	24.71%

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Active Investing (Small-Mid Cap) Swing trading
Since Inception 01/04/2025

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12.12%
↑↓ P/L since inception ⓘ

49.35%
↑↓ Year to date ⓘ

Top current holdings	Current position	Return (%)
P8Z BUMITAMA AGRICULTURE LTD.	\$4,595.08	56.00%
5WV ASIAPHOS LIMITED	\$598.02	18.11%
RE4 GEO ENERGY RESOURCES LIMITED	\$3,488.00	17.43%

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Left-Side and Right-Side Trading Swing trading
Since Inception 03/06/2025

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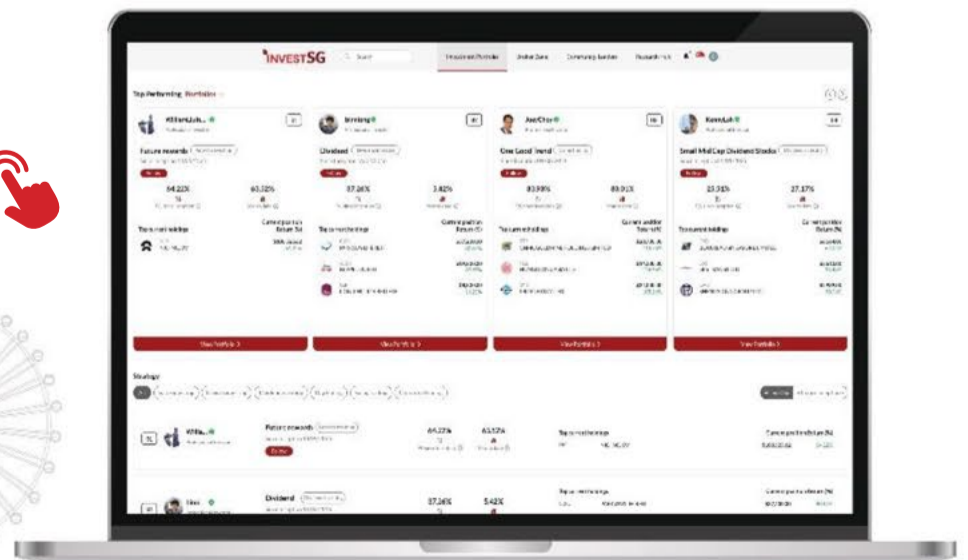
10.58%
↑↓ P/L since inception ⓘ

12.92%
↑↓ Year to date ⓘ

Top current holdings	Current position	Return (%)
OYY PROPNECX LIMITED	\$7,320.00	70.93%
BS6 YANGZIJIANG SHIPBLDG HLDGS LTD	\$5,720.00	53.06%
H22 HONG LEONG ASIA LTD.	\$8,050.00	45.10%

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www.InvestSG.Asia



DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

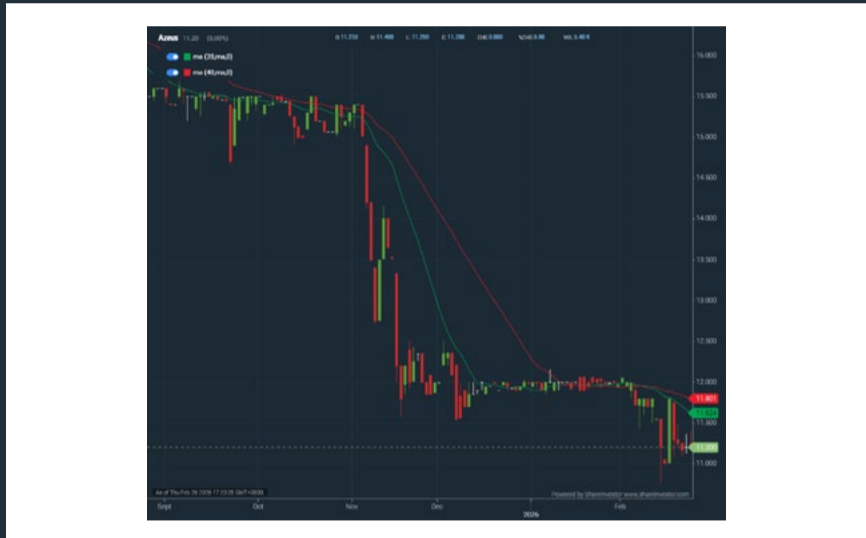
- A. Criteria**
1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
 2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

- B. Conditions (Criteria Filters)**
1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.200	+1.82 %
	10 Days	0.258	-0.600	-2.90 %
	20 Days	0.258	-0.790	-4.44 %
Medium Term Return	3 Months	0.258	-0.650	-3.31 %
	6 Months	0.911	-4.400	-22.37 %
	1 Year	0.911	-1.060	-1.38 %
Long Term Return	2 Years	1.505	+3.100	+56.85 %
	3 Years	1.849	+2.840	+56.09 %
	5 Years	2.315	+9.220	+582.58 %
Annualised Return	Annualised	-	-	+46.84 %



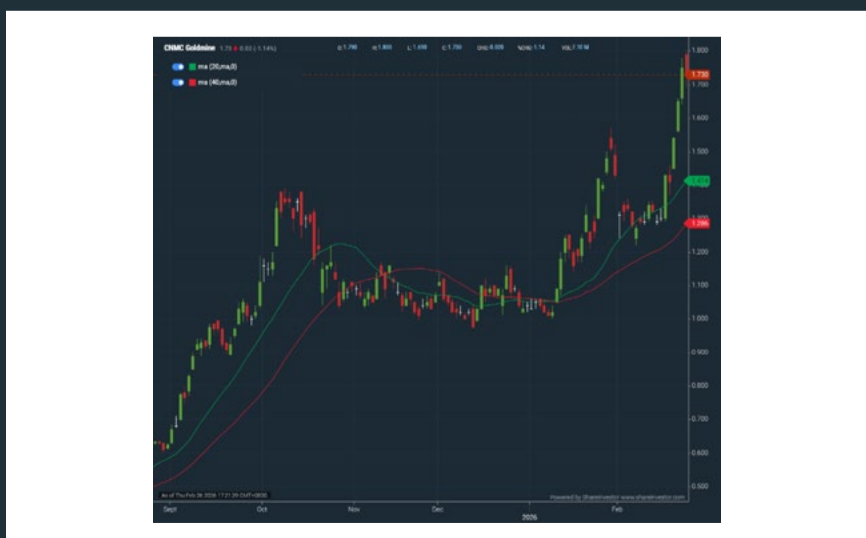
IFAST CORPORATION LTD. (AIY.SI)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.090	-0.96 %
	10 Days	-	-0.560	-5.69 %
	20 Days	-	-1.590	-14.61 %
Medium Term Return	3 Months	-	+0.370	+4.15 %
	6 Months	0.023	+0.890	+10.87 %
	1 Year	0.075	+0.710	+9.15 %
Long Term Return	2 Years	0.132	+2.050	+30.86 %
	3 Years	0.180	+4.370	+92.48 %
	5 Years	0.272	+3.410	+62.62 %
Annualised Return	Annualised	-	-	+10.21 %

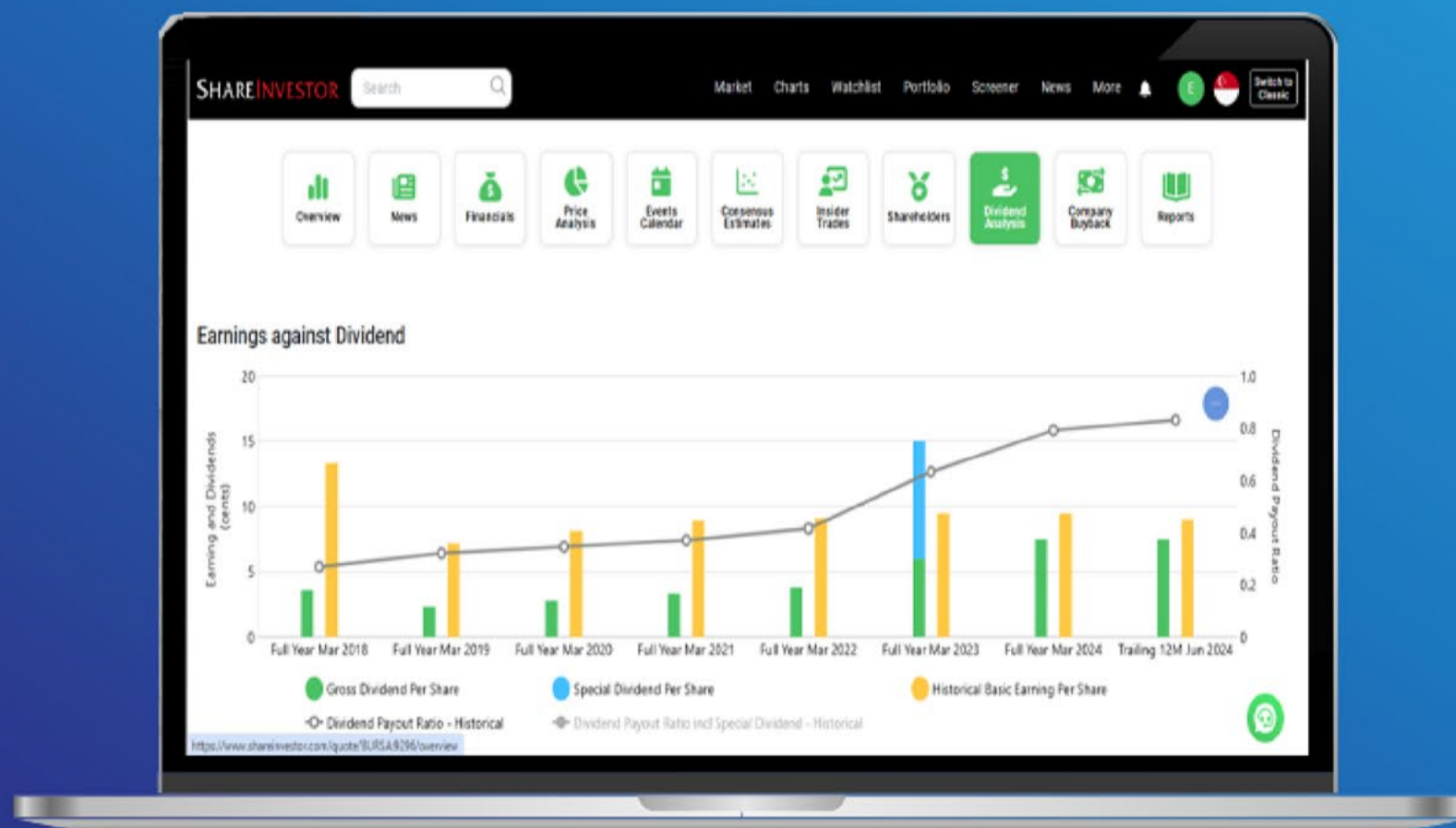


CNMC GOLDMINE HOLDINGS LIMITED (5TP)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.430	+33.08 %
	10 Days	-	+0.390	+29.10 %
	20 Days	-	+0.250	+16.89 %
Medium Term Return	3 Months	-	+0.680	+64.76 %
	6 Months	0.015	+1.101	+177.42 %
	1 Year	0.025	+1.435	+494.92 %
Long Term Return	2 Years	0.036	+1.544	+849.46 %
	3 Years	0.040	+1.558	+929.07 %
	5 Years	0.048	+1.537	+821.24 %
Annualised Return	Annualised	-	-	+55.91 %

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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



BBR HOLDINGS (S) LTD (KJ5)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.005	-2.22 %	
	10 Days	-0.005	-2.22 %	
	20 Days	-0.015	-6.38 %	
Medium Term Return	3 Months	+0.035	+18.92 %	
	6 Months	+0.024	+12.24 %	
	1 Year	0.003	+0.060	+59.29 %
Long Term Return	2 Years	0.005	+0.103	+93.16 %
	3 Years	0.009	+0.095	+83.20 %
	5 Years	0.012	+0.060	+45.00 %
Annualised Return	Annualised	-	+7.71 %	



MSM INTERNATIONAL LIMITED (5QR.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	+0.055	+23.40 %
Medium Term Return	3 Months	+0.140	+93.33 %
	6 Months	+0.155	+114.81 %
	1 Year	+0.150	+107.14 %
Long Term Return	2 Years	+0.070	+31.82 %
	3 Years	+0.090	+45.00 %
	5 Years	+0.178	+158.93 %
Annualised Return	Annualised	-	+20.96 %



THAKRAL CORPORATION LTD (AWI.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	+0.060	+3.57 %	
	10 Days	+0.060	+3.57 %	
	20 Days	-0.010	-0.57 %	
Medium Term Return	3 Months	+0.100	+6.10 %	
	6 Months	0.030	+0.209	+15.61 %
	1 Year	0.050	+1.024	+150.00 %
Long Term Return	2 Years	0.090	+1.149	+209.64 %
	3 Years	0.135	+1.129	+206.87 %
	5 Years	0.215	+1.321	+366.59 %
Annualised Return	Annualised	-	+36.08 %	

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No	Name	Last Done	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM	Cost of Debt (%)	WALE (Years)	Fixed-Rate Debt %	Rental Reversion Rate (%)
1	AIMS APAC Reit SGX:OSRU	1.310	20.900	2.400	93.600	3.000	4.300	4.400	85.000	20.000
2	Acro HTrust USD SGX:XZL	0.265	42.300	1.700	61.500	2.000	6.400	-	47.500	-
3	BHG Retail Reit SGX:BMGU	0.435	40.200	1.800	94.900	-	5.900	2.800	-	-
4	CDL HTrust SGX:JBS	0.775	41.800	2.200	75.000	2.300	3.900	-	33.800	-
5	CapLand Ascendas REIT SGX:A17U	2.640	38.900	3.600	91.500	3.100	3.600	3.800	73.600	11.000
6	CapLand Ascott T SGX:HMN	0.860	39.900	3.200	77.000	3.500	2.900	-	76.000	-
7	Capl and China T SGX:AUBU	0.680	42.600	3.000	97.700	3.900	3.510	1.700	86.000	0.500
8	CapLand India T SGX:CYBU	1.010	41.500	2.500	92.000	2.800	6.000	3.400	84.500	9.000
9	CapLand IntCom T SGX:C3BU	2.130	30.700	3.200	96.400	4.200	3.400	3.200	70.000	10.400
10	Daiwa Hse Log Tr SGX:DHLU	0.565	41.100	7.400	92.100	2.500	1.690	6.700	99.300	13.000

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INVESTOR ACADEMY



SGX IPO Spotlight: What Investors Should Know Before Jumping In

Investor-One / Tue, Feb 24, 8:00 AM



Singapore's IPO market is quietly staging a comeback.

After several muted years marked by cautious listings and thin liquidity, the past 12 months have shown renewed momentum, with new names returning to both the Mainboard and Catalist.

The revival has not happened by accident - it has been supported by deliberate policy moves such as the S\$5 billion Equity Market Development Programme, aimed at deepening liquidity and strengthening the small- and mid-cap ecosystem.

Against that backdrop, a fresh wave of listings has emerged, and investors are once again asking the familiar question - is it time to participate in IPOs again?

Let us take a closer look at a few recent names and what they tell us about the evolving landscape.

continued... SGX IPO Spotlight: What Investors Should Know Before Jumping In



Recent IPO Listings

Stock	Mkt	% Chg Since IPO	Last	IPO Price	List Date	Subscribed X	Size (Pub)	Initial Size (Placement)
THE ASSEMBLY PLACE	Catalist	21.74	0.280	0.230	23 Jan 2026	35.54	2.00	48.30
TOKU LTD.	Catalist	-2.00	0.245	0.250	22 Jan 2026	31.94	2.00	63.00
CONCORD NEW ENERGY GROUP	Main Board	Inf	0.061	-	06 Jan 2026	-	-	-
LEONG GUAN HOLDINGS LIMITED	Catalist	2.17	0.235	0.230	11 Dec 2025	-	-	20.65
ULTRAGREEN.AI LIMITED	Main Board	23.45	1.790	1.450	03 Dec 2025	13.60	112.07	-
INFINITY DEVELOPMENT HOLDINGS	Catalist	8.97	0.425	0.390	03 Dec 2025	-	-	35.10
COLIWOO HOLDINGS LIMITED	Main Board	-5.00	0.570	0.600	06 Nov 2025	20.73	5.30	75.00
SOON HOCK ENTERPRISE HLDG LTD	Main Board	12.93	0.655	0.580	16 Oct 2025	16.90	2.80	18.77
CENTURION ACCOMMODATION REIT	Main Board	32.95	1.170	0.880	25 Sep 2025	30.93	13.20	248.96
AVEPOINT, INC.	Main Board	Inf	13.320	-	19 Sep 2025	-	-	-

Source: Shareinvestor Pro

The Assembly Place - Strong Debut Signals Retail Appetite

The Assembly Place, listed on Catalist in January 2026, is one of the more eye-catching recent IPOs.

Priced at S\$0.23 and last traded around S\$0.28, the stock is up over 20% since listing, reflecting solid early aftermarket demand. The IPO was reportedly subscribed more than 35 times, a sign that retail investors are once again willing to chase growth stories in the smaller-cap space.



continued... SGX IPO Spotlight: What Investors Should Know Before Jumping In

As a co-living and accommodation player, The Assembly Place is tapping into urban housing trends and flexible living demand. While the business model offers recurring rental streams, investors should still examine occupancy rates, lease liabilities, and sensitivity to property cycles.

A strong debut does not automatically translate into long-term outperformance. However, heavy oversubscription and positive price action suggest that confidence in Singapore growth listings is returning.

TOKU Ltd - Not All IPOs Rally

TOKU Ltd provides a useful counterpoint as a publicly listed cloud communications provider headquartered in Singapore, combining local knowledge with global strength and capabilities.

The company positions itself as a single partner for cloud communications needs across APAC and beyond, offering businesses a unified platform to manage messaging, voice, and digital customer engagement.

This strategic positioning taps into the broader digital transformation theme, as enterprises increasingly migrate communication infrastructure to the cloud. However, investors should assess recurring revenue visibility, customer retention metrics, and competitive intensity within the cloud communications space.

Listed at S\$0.25 and recently trading slightly below that level, the stock has dipped marginally since its debut. While it enjoyed strong subscription demand at launch, early trading has been more subdued.

This reminds investors that IPO enthusiasm can quickly fade if

continued... SGX IPO Spotlight: What Investors Should Know Before Jumping In

earnings visibility is not clear or if valuations are perceived as full. Early volatility is common, especially for Catalist names where liquidity can be thinner.

For investors, this reinforces a key lesson - IPO participation should be driven by business fundamentals, not subscription multiples alone.

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Source: [Toku website](#)

UltraGreen.ai Limited - Technology Narrative Meets Policy Tailwinds

UltraGreen.ai Limited, listed on the Mainboard in December 2025, represents the more thematic side of recent IPOs.

UltraGreen.ai's mission is straightforward but ambitious - to place advanced fluorescence imaging technology into the hands of surgeons worldwide.

Today, surgical outcomes can vary significantly depending on access to equipment, training, and institutional resources.

continued... SGX IPO Spotlight: What Investors Should Know Before Jumping In



UltraGreen.ai believes that variability should not define patient care, and that every surgeon should have access to tools that enhance precision and safety in the operating room.

Fluorescence imaging has already demonstrated meaningful clinical benefits. It enhances visualisation of blood flow, helps identify critical anatomical structures more clearly, and supports safer, more accurate tissue resection. These improvements can reduce complications, shorten hospital stays, and potentially lower overall healthcare costs.

However, adoption across healthcare systems has been uneven. Many surgeons still face barriers in accessing integrated imaging platforms, training, and real-time analytical tools.

UltraGreen.ai aims to address this gap by combining pharmaceutical innovation, real-time fluorescence imaging systems, quantification software, and AI-driven analytics into a unified ecosystem. The goal

continued... SGX IPO Spotlight: What Investors Should Know Before Jumping In

is to accelerate global adoption of fluorescence-guided surgery and make data-driven surgical decision-making more widely accessible.

Priced at S\$1.45 and trading around S\$1.79, the stock has gained more than 20% since listing. With a public offering size exceeding S\$100 million, this was one of the more sizeable new listings.

Technology-linked names tend to attract strong interest, especially when aligned with digitalisation and sustainability themes. In the current policy environment, companies positioned around green solutions, AI optimisation, or productivity enhancement may enjoy stronger institutional backing.

However, tech IPOs also carry higher expectations. Investors should scrutinise revenue growth rates, margin profiles, and customer concentration, particularly in early-stage business models.

Conclusion

Singapore's IPO market is no longer dormant. From Catalyst growth plays like The Assembly Place, to thematic Mainboard listings such as UltraGreen.ai, the breadth of new listings reflects renewed confidence in the equity market.

Government initiatives under the Equity Market Development Programme, combined with the introduction of structured mid-cap benchmarks, have laid the groundwork for deeper liquidity and stronger participation.

All in all, IPOs can deliver strong early returns in a supportive policy and liquidity environment, yet long-term performance will still depend on earnings quality, governance, and capital discipline. In a reviving market, the key is not to jump in blindly - but to jump in wisely.

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COMPANY SPOTLIGHT

Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

Investor-One / Wed, Feb 18, 8:00 PM



Rising input costs, wage inflation, and shifting consumer behaviour have reshaped the operating landscape for food and beverage companies over the past few years.

While headline inflation has moderated, cost pressures have not fully disappeared, particularly for labour-intensive operators and those exposed to imported raw materials.

Margins over revenue

What separates resilient F&B companies from the rest is not just revenue growth, but the ability to protect margins through disciplined

continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

pricing, operational efficiency, and balance sheet control.

In Singapore's mid-cap universe, a handful of F&B names stand out for demonstrating these traits despite operating in different segments of the value chain.

We look at a list of the F&B stocks below using Shareinvestor Pro and focuses on 3 such stocks: Jumbo Group, YKGI Holdings, and Old Chang Kee.

No	Name	Code	Last Done	ROE (%)	Revenue Growth (%)	Total Debt To Equity	DPS CAGR (3 Years, %)	Div Yield (%)	Dividend Payout	Net Debt To Equity	52 Wks Low	Price / 52 Wks High	PE	Vol	Market Cap (M)	Revenue CAGR (3 Years, %)	52 Wks High	Price / 52 Wks High	EPS CAGR (3 Years, %)
2	Acma	AYV	0.225	33.682	-14.591	0.602	-	-	-	-	0.015	15.000	17.773	1.9	11.446	-43.05	0.380	0.592	-
37	YKGI	YK9	0.150	24.445	6.224	1.308	-	4.845	0.640	0.219	0.089	1.685	13.216	-	63.159	-	0.177	0.847	-
22	Old Chang Kee	SML	1.150	19.820	0.990	0.403	-	1.739	0.214	-	0.780	1.474	12.299	25.9	139.581	+9.58	1.200	0.958	+25.98
34	ThaiBev	Y92	0.470	17.951	-1.440	1.660	+2.22	5.249	0.613	1.349	0.435	1.080	11.671	4,121.9	11,811.329	+8.91	0.530	0.887	-3.89
11	Food Empire	F03	2.970	17.878	15.432	0.282	+54.72	1.940	0.442	-	0.952	3.119	22.780	1,797.6	1,627.636	+14.35	2.970	1.000	+40.22
39	Zhongxin Fruit	SEG	0.035	17.798	68.126	0.473	-	-	-	0.404	0.022	1.591	6.986	4.0	36.941	+12.96	0.051	0.686	-18.76
19	Kimly	1D0	0.410	17.286	0.857	0.768	+5.98	4.875	0.747	0.415	0.300	1.367	15.344	135.6	510.415	+0.46	0.440	0.932	-0.82
16	Jumbo	42R	0.280	15.882	-0.077	1.109	-	2.676	0.521	0.267	0.197	1.424	19.458	15.0	168.507	+18.08	0.334	0.838	-
9	Envictus	BQD	0.390	13.236	6.515	0.987	-	-	-	0.673	0.270	1.444	12.837	4,200.0	118.631	+12.71	0.425	0.918	-
8	Delfi	P34	0.935	12.831	-3.642	0.094	+10.84	4.588	0.568	-	0.650	1.438	12.374	2,448.2	571.432	+7.97	0.955	0.979	+5.56
14	JB Foods	BEW	0.655	11.614	182.923	0.990	+14.47	3.006	0.220	0.398	0.423	1.550	7.318	-	226.967	+54.17	0.768	0.852	+18.32
27	SATS	S58	3.880	9.425	13.040	1.641	-	1.290	0.306	1.372	2.420	1.603	23.627	2,434.7	5,760.251	+70.39	3.920	0.990	+107.95
24	Pacific Andes	P11	0.022	8.471	-5.020	1.295	-	-	-	1.189	0.022	1.000	1.213	-	189.723	-6.07	0.022	1.000	-2.05
26	QAF	Q01	1.010	6.945	1.196	0.064	-	4.950	0.829	-	0.830	1.217	16.741	266.2	581.021	+4.40	1.020	0.990	-12.66
25	Pavillon	596	0.036	6.242	-1.821	0.926	-	-	-	0.776	0.013	2.769	15.859	105.2	51.659	+23.49	0.049	0.735	-

Source: Shareinvestor Pro

Jumbo Group Ltd

Jumbo Group operates a portfolio of restaurant brands across Singapore, China, Taiwan, and Southeast Asia, with Jumbo Seafood as its flagship.

As a full-service restaurant operator, the group sits at the sharp end of labour costs, rental pressures, and food input volatility.

Despite these challenges, Jumbo continues to post respectable profitability metrics.

Based on the latest available figures, the group delivers a return

continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

on equity of about 15.9%, a notable level for a dine-in restaurant operator in a high-cost market like Singapore.

Revenue growth has been relatively flat, reflecting management's cautious approach toward expansion in a volatile consumer environment.

Rather than chasing top-line growth aggressively, Jumbo has prioritised stabilising store-level margins and optimising its existing footprint.

One of Jumbo's key margin levers is menu pricing discipline and smart pricing strategies.



Instead of blanket price increases, the group has selectively adjusted pricing on high-demand dishes while managing portion sizes and ingredient sourcing to preserve perceived value.

continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

Cost control extends beyond food inputs.

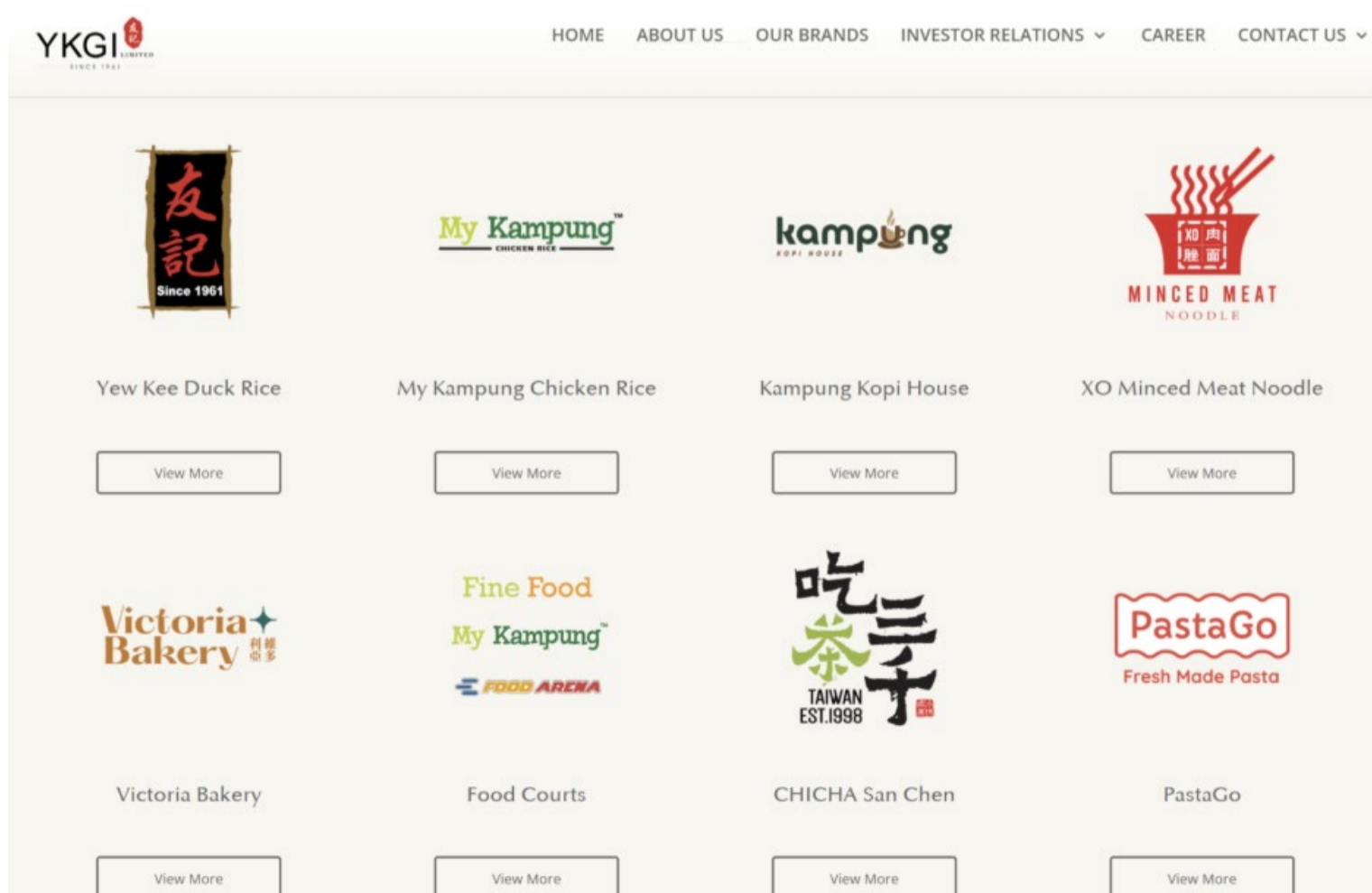
The group has focused on labour scheduling, productivity improvements, and central kitchen efficiencies to mitigate rising manpower costs without compromising service quality.

The stock trades below its 52-week high, suggesting that investors remain sceptical about near-term consumer spending recovery.

However, for margin-focused investors, Jumbo's steady profitability and disciplined cost management offer a case study in resilience rather than rapid growth.

YKGI Holdings Ltd

YKGI Holdings (Yew Kee Group) operates further upstream, supplying seafood and food products to hotels, restaurants, and foodservice operators. They also have many renowned F&B brands such as Yew Kee Duck Rice, CHICHA San Chen and PastaGo as seen below.



continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

Unlike consumer-facing brands, YKGI's margins depend heavily on procurement efficiency, inventory turnover, and customer mix.

What immediately stands out is the group's strong profitability metrics. YKGI reports a return on equity of about 24.4%, placing it among the stronger performers in the SGX F&B space from a capital efficiency perspective.

Revenue growth has remained positive, expanding by roughly 6.2%, indicating that demand from hospitality and foodservice customers has held up despite macro uncertainty.

This suggests that YKGI has been able to pass through part of its cost increases without materially impacting volumes.

Dividend yield of about 4.8% provides an additional layer of shareholder appeal.

This signals confidence in recurring cash flows even in a challenging cost environment.

For investors, YKGI demonstrates that margin defence is not limited to branded consumer names. In distribution-heavy models, scale, balance sheet strength, and disciplined customer selection can be equally powerful tools.

Old Chang Kee Ltd

Old Chang Kee occupies a unique position in Singapore's F&B landscape as a mass-market, quick-service operator with strong brand recognition.

Its business model is exposed to rising wages, energy costs, and rental expenses, yet it continues to deliver consistent profitability.

continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

The group posts a return on equity of approximately 19.8%, reflecting efficient use of capital despite operating in a labour-intensive segment.

Revenue growth of about 1.0% may appear modest, but stability itself is a strength in a cost-pressured environment.

Old Chang Kee's primary margin defence mechanism is centralised production.

By producing core ingredients in-house and distributing them across its outlet network, the group captures scale efficiencies and maintains tighter control over food costs.

▼ Promotions (Close)



Menu engineering is another critical lever. Instead of relying solely on price hikes, Old Chang Kee regularly introduces new items and limited-time offerings that carry better cost-to-price ratios, helping to lift blended margins.

Labour productivity initiatives have also been central to margin protection.

continued... Sector Deep Dive: How F&B Companies Are Protecting Margins in a Changing Cost Environment

The group has streamlined workflows at both central kitchen and outlet levels, reducing reliance on incremental manpower additions as the network grows.

This provides flexibility to absorb cost shocks without resorting to aggressive price increases that could alienate value-conscious consumers.

Conclusion

The changing cost environment has forced Singapore's F&B companies to adapt quickly and decisively.

Rather than relying on favourable macro conditions, these 3 companies mentioned above demonstrate that operational discipline, balance sheet prudence, and thoughtful pricing can sustain profitability even when costs remain elevated.

For investors seeking resilience over hype, these traits may matter more than short-term revenue acceleration.

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COMPANY SPOTLIGHT



Asia Enterprises Holding Limited Delivers Resilient FY2025 Performance with Revenue of S\$32.6 million Net Profit Up 251% to S\$1.3 million

Investor-One / Mon, Feb 16, 11:00 AM



Steel markets rarely move in straight lines. Demand expands and contracts with industrial cycles, pricing adjusts quickly to shifts in sentiment, and procurement patterns tighten when visibility narrows.

Asia Enterprises Holding Limited (“AEH”)’s financial results for the year ended 31 December 2025 (“FY2025”) reflect the Group’s performance amid a softer steel market, supported by operational discipline and capital strength.

AEH reported revenue of S\$32.6 million, representing a 20% year-on-year decline primarily due to lower sales volume and softer average selling prices. Despite the softer top line, net profit increased 251%

continued... Asia Enterprises Holding Limited Delivers Resilient FY2025 Performance with Revenue of S\$32.6 million Net Profit Up 251% to S\$1.3 million

to S\$1.3 million from S\$0.4 million in FY2024 due to share of profits from the newly acquired associate, GKE Metal Logistics Pte. Ltd.

Gross profit margin improved to 16.4% from 14.5% in the previous year and strengthened further to 19.1% in the second half of FY2025. AEH ended the year debt-free with S\$58.5 million in cash, generated S\$8.7 million in operating cash flow, and reported shareholders' equity of S\$100.5 million, translating to a net asset value of 27.2 cents per share. A final dividend of 0.3 cent per share has been recommended, subject to shareholder approval at the upcoming Annual General Meeting in April 2026.

In cyclical industries, protecting profitability often matters more than pursuing volume. While revenue moderated in line with industry conditions, margin quality improved.

Ms Yvonne Lee, Managing Director of Asia Enterprises, said, "In FY2025, the Group maintained a disciplined approach to operational control amid a softer revenue environment. Including contributions from GKE Metal Logistics Pte. Ltd., net profit rose 251% to S\$1.3 million. The 28.64% acquisition of GKE Metal Logistics which was completed during the year, marked an important step in diversifying the Group's earnings base."



continued... Asia Enterprises Holding Limited Delivers Resilient FY2025 Performance with Revenue of S\$32.6 million Net Profit Up 251% to S\$1.3 million

Diversifying the Earnings Base

A key development in FY2025 was the contribution from the Group's 28.64% equity-accounted associate, GKE Metal Logistics Pte. Ltd. ("GKE Metal"), following the completion of the acquisition during the year.

In an industry exposed to pricing volatility, diversification can enhance earnings resilience and reduce reliance on trading margins alone. While still early in its contribution profile, GKE Metal represents a step toward broadening its income base.

Regional Exposure Reflects Uneven Demand

Singapore remained AEH's largest geographical market, contributing 69% of total revenue. Malaysia recorded revenue growth of 63% year-on-year to S\$2.6 million, demonstrating pockets of resilience within the region. Indonesia experienced lower revenue, mainly due to weaker shipyard demand and competitive pressures.

These trends reflect the uneven industrial landscape across Southeast Asia rather than structural changes in its market positioning.

Margin Discipline: Protecting Value in a Competitive Cycle

Steel distribution is inherently sensitive to pricing cycles. When demand moderates and competition intensifies, preserving spreads becomes critical.

In FY2025, AEH focused on maintaining margin quality through disciplined inventory cost management and a more selective sales mix. Rather than pursuing turnover at compressed spreads, AEH

continued... Asia Enterprises Holding Limited Delivers Resilient FY2025 Performance with Revenue of S\$32.6 million Net Profit Up 251% to S\$1.3 million

prioritised profitability and working capital prudence.

The strengthening of gross margin, particularly in the second half of the year, reflects this approach. In cyclical sectors, the ability to protect margins during softer phases often differentiates companies that preserve capital from those that erode it.

What Investors Should Know

In steel, cycles are inevitable. What tends to matter over time is how effectively a company protects margins and preserves capital during weaker phases.

The improvement in gross margin and the significant increase in net profit suggest that management prioritised profitability and cost discipline over volume growth during a softer market environment. As 2026 unfolds, investors may wish to monitor margin sustainability, continued contributions from the associate, and how effectively AEH deploys its substantial cash reserves.

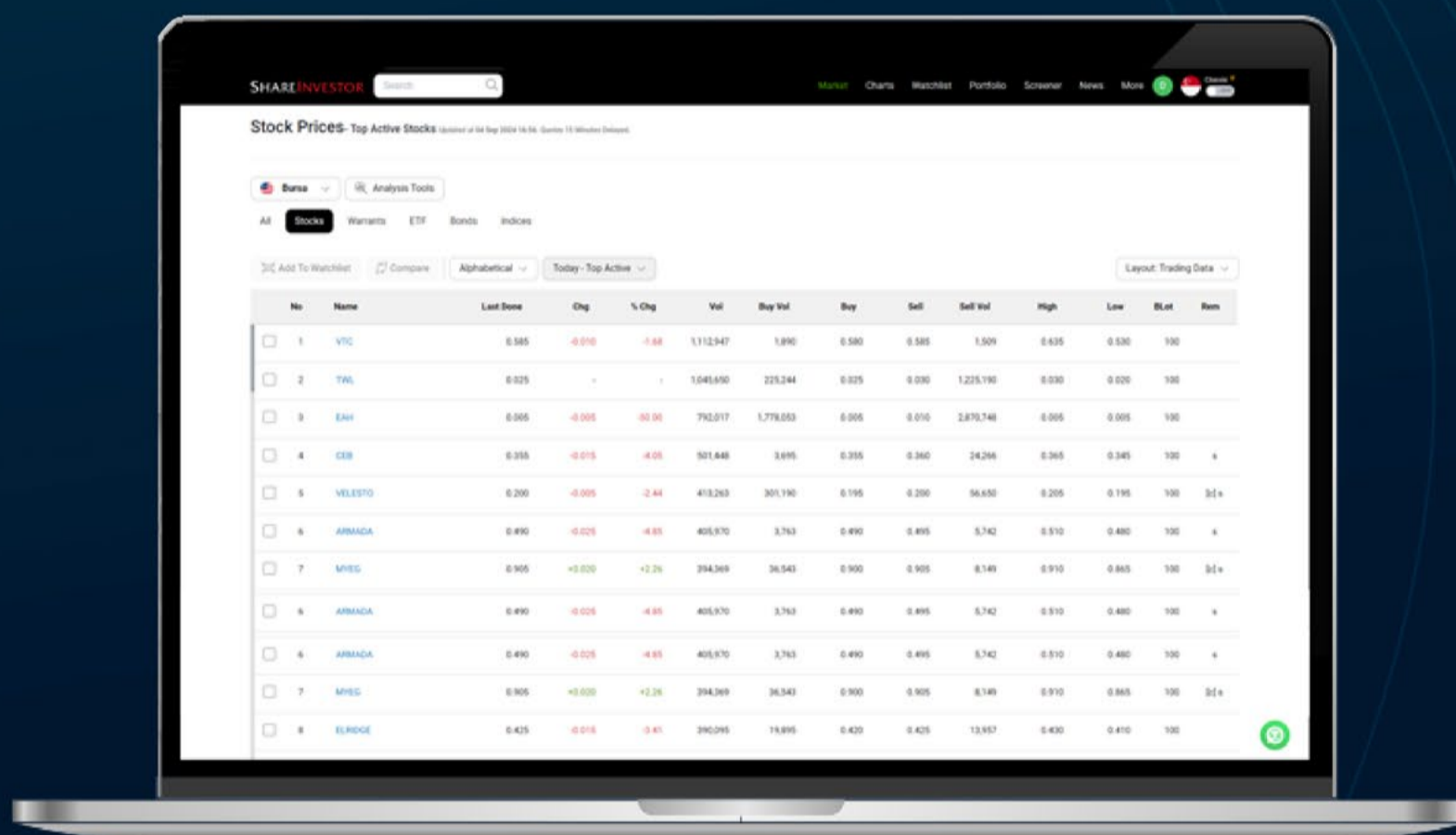
Looking Ahead

As the steel industry moves into 2026, demand across the markets in which AEH operates is expected to remain competitive and price-sensitive. Industrial customers are likely to maintain a cautious procurement approach amid ongoing macroeconomic uncertainty and uneven sectoral recovery.

Against this backdrop, AEH will continue to prioritise disciplined inventory management, prudent cost control and margin protection. Management's focus remains on operational efficiency and capital preservation while maintaining flexibility to respond to shifts in demand conditions.

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INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.







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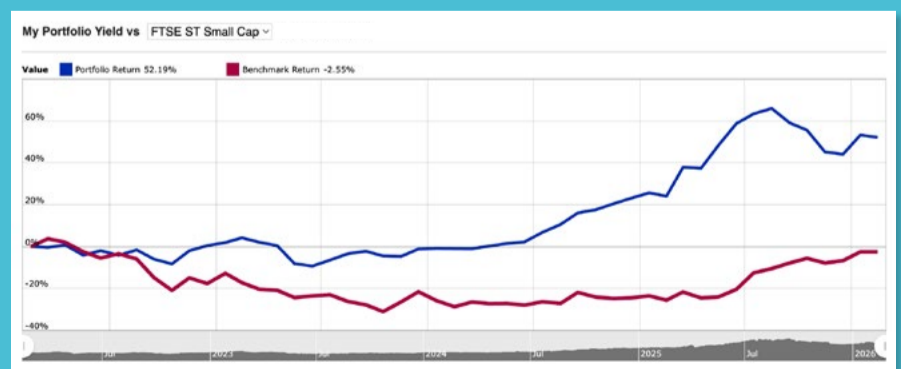
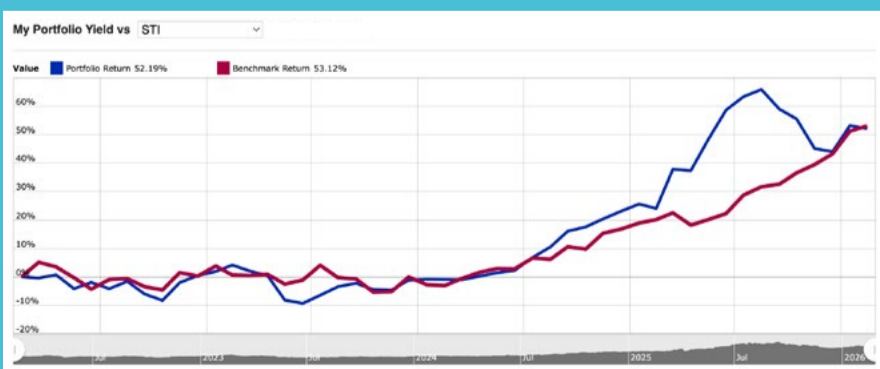
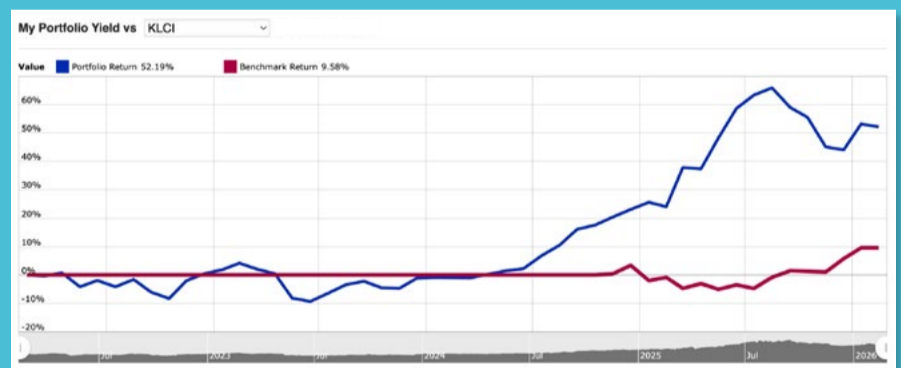
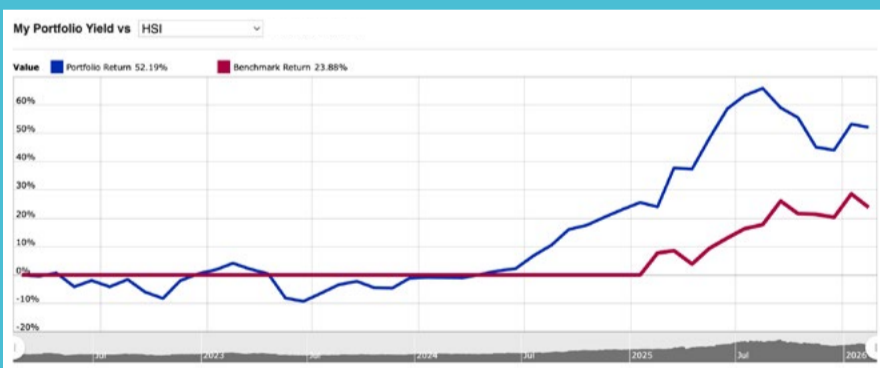
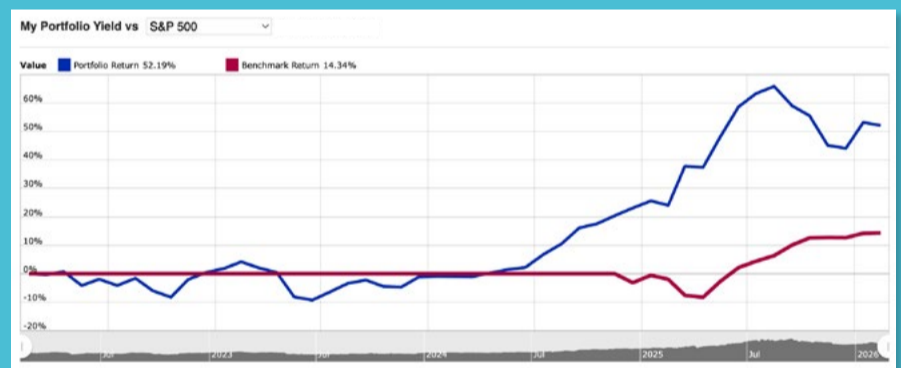
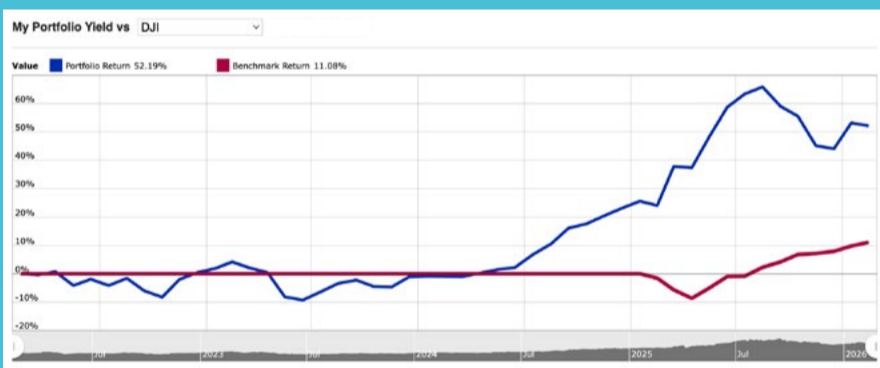
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

82.3% Total Return ⓘ

YTD(%) ⓘ	Value ⓘ	P/L ⓘ	Dividend ⓘ	P/L + Dividend ⓘ	Cash ⓘ	Currency ⓘ
8.93	166,797	64,585	17,740	82,325	15,528	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Unrealized P/L ↑ 67,189

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Banyan Tree	6.19%	0.65	0.645	-0.005 (-0.77%)	16000	-80 (-0.77%)	-	-80	10,400	10,320
Centurion	47.66%	0.4	1.59	0.03 (1.92%)	50000	59,500 (297.50%)	3,500	63,000	20,000	79,500
ComfortDelGro	6.42%	1.44	1.53	-0.01 (-0.65%)	7000	630 (6.25%)	-	630	10,080	10,710
Geo Energy Res	7.84%	0.31	0.405	-0.015 (-3.57%)	32300	3,069 (30.65%)	2,406	5,475	10,013	13,082
Hyphens Pharma	10.04%	0.3	0.335	-0.005 (-1.47%)	50000	1,750 (11.67%)	3,870	5,620	15,000	16,750
Nordic	2.88%	0.395	0.48	-0.025 (-4.95%)	10000	850 (21.52%)	700	1,550	3,950	4,800
Raffles Medical	6.24%	0.975	1.04	-0.01 (-0.95%)	10000	650 (6.67%)	-	650	9,750	10,400
+ UtdHampshReitUSD	12.73%	0.681	0.56	-	30000	820 (4.02%)	3,144	3,964	20,415	21,235

Summary

Closed Positions

Realized Profit ↓ -2,604

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
Hock Lian Seng	0.29	0.44	20000	-	3,000	4,110	8,800
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800
JEP Hldgs	0.31	0.265	32300	-	-1,454	-1,454	8,560

Transaction



Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Buy	Banyan Tree	0.650	16000	N/A	0.00	10,400	6 Feb 2026	-
Sell	Hock Lian Seng	0.440	20000	N/A	0.00	8,800	3 Feb 2026	-
Sell	JEP Hldgs	0.265	32300	N/A	0.00	8,560	24 Nov 2025	-
Sell	Kimly	0.385	10000	N/A	0.00	3,850	24 Nov 2025	-
Buy	ComfortDelGro	1.440	7000	N/A	0.00	10,080	24 Nov 2025	-
Buy	Raffles Medical	0.975	10000	N/A	0.00	9,750	24 Nov 2025	-
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

Dividend

2026	TRAILING 12 MONTHS	2025	2024
SGD 0.00	SGD 4449.78	SGD 5327.14	SGD 4547.38

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Raffles Medical	11 May 2026	22 May 2026	SGD 0.0300	0.0300	300
UtdHampshReitUSD	26 Feb 2026	30 Mar 2026	USD 0.0110	0.0139	417.12
UtdHampshReitUSD	26 Feb 2026	30 Mar 2026	USD 0.0120	0.0152	455.04
Geo Energy Res	20 Nov 2025	01 Dec 2025	SGD 0.0010	0.0010	32.30
Centurion	04 Sep 2025	25 Sep 2025	SGD 0.0200	0.0200	1000
Geo Energy Res	20 Aug 2025	29 Aug 2025	SGD 0.0010	0.0010	32.30
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	USD 0.0123	0.0155	466.42
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	USD 0.0086	0.0109	326.11
Nordic	19 Aug 2025	04 Sep 2025	SGD 0.0083	0.0083	82.80
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	USD 0.0076	0.0096	288.19
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	USD 0.0129	0.0163	489.17
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	USD 0.0133	0.0168	504.34
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	USD 0.0068	0.0086	257.86
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	USD 0.0132	0.0167	500.54
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	USD 0.0082	0.0104	310.94
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20

This portfolio is managed by Investor-One research team, under ShareInvestor.

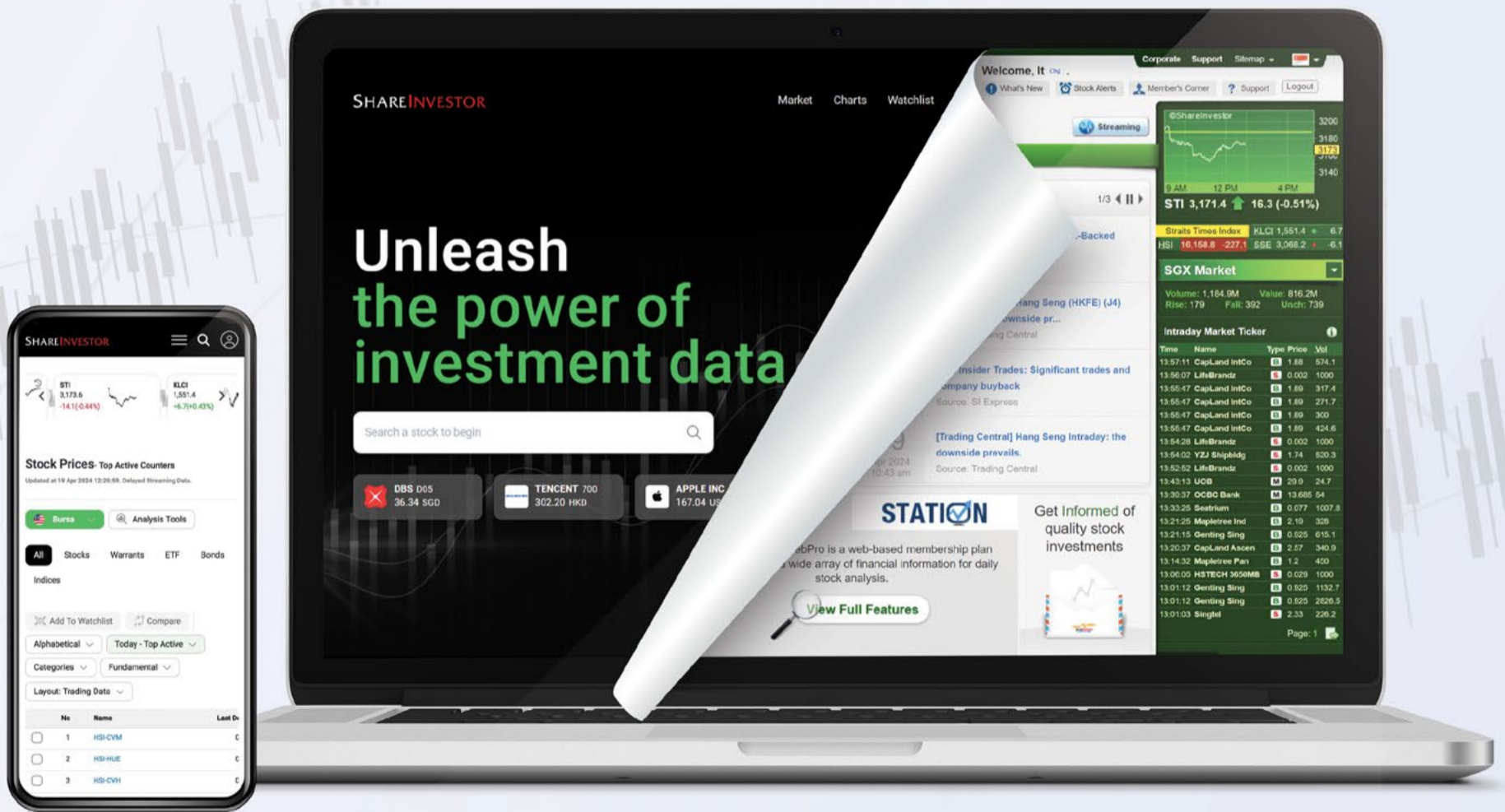
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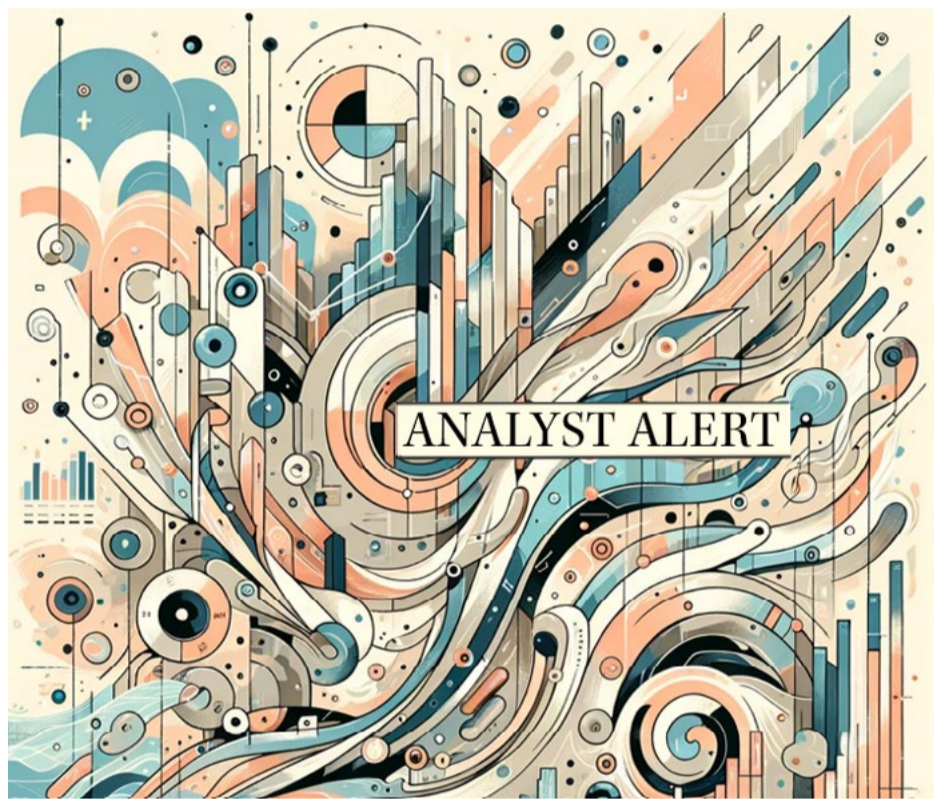


COMPANY SPOTLIGHT

ANALYST ALERT:

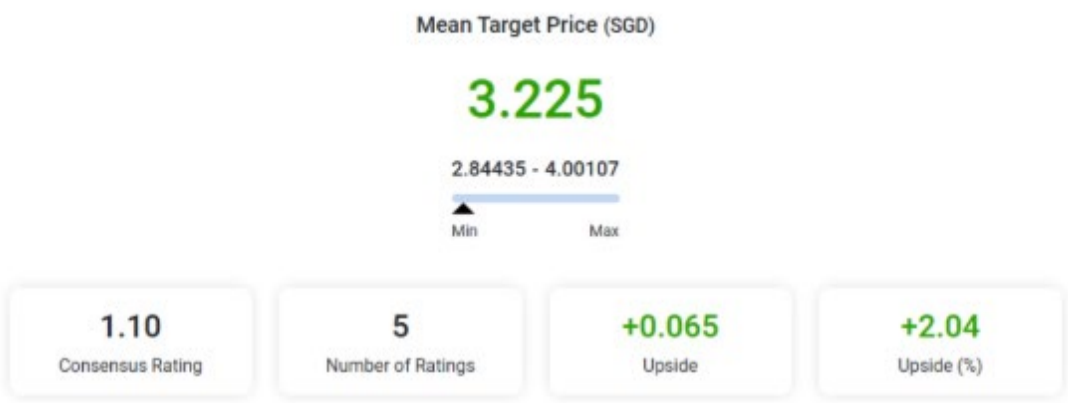
Recommendation and Consensus on Sembcorp Industries Ltd, Food Empire Holdings Ltd, ISOTeam Ltd, Raffles Medical Group Ltd

Investor-One / Thu, Feb 26, 8:00 PM



CGS International: [Sembcorp Industries Ltd](#)

Current Price: S\$6.20 (as of 26 Feb 2026)
Target Price: S\$7.68
Recommendation: ADD (Maintained)
Up/downside: +23.87%



continued... Analyst Alert: Recommendation and Consensus on Sembcorp Industries Ltd, Food Empire Holdings Ltd, ISOTeam Ltd, Raffles Medical Group Ltd

Sembcorp Industries reported FY25 net profit of S\$984m, with core earnings of about S\$1bn broadly meeting expectations, supported by stronger 2H gas performance, lower corporate costs and fair value gains. While the group is building around a S\$1bn recurring earnings base and plans to lift its dividend payout ratio toward 60–70% (from 45% in FY25), FY26F is expected to see softer profits across most segments due to lower Singapore spark spreads and UK headwinds, making the completion of the Alinta acquisition (expected end-1H26F) crucial to sustaining earnings. Despite a flattish near-term outlook, the stock remains attractive at around 9.5x FY27F P/E with improving dividend prospects, and the Add call is maintained with a slightly lower target price of S\$7.68 based on 12x FY27F earnings.

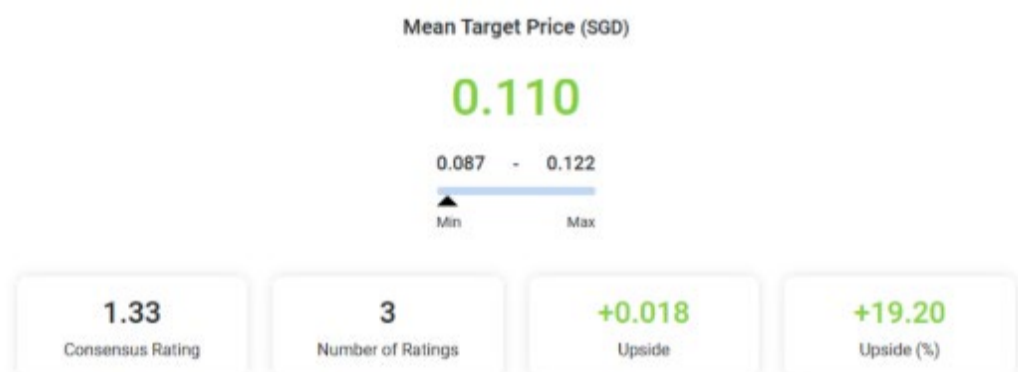
UOB KayHian: [Food Empire Holdings Ltd](#)

Current Price: S\$3.27 (as of 26 Feb 2026)

Target Price: S\$4.21

Recommendation: BUY (Maintained)

Up/downside: +28.75%



Food Empire Holdings delivered strong 2025 results with core PATMI rising 38% yoy to US\$68.6m (beating forecasts by 15%) on robust 21% revenue growth to US\$577m and margin expansion across key markets, supported by price gains, higher volumes, favourable forex and stronger execution. Reported PATMI was US\$36.0m due to a one-off, non-cash US\$32.6m fair value loss on redeemable exchangeable notes. Growth was led by Russia (+35% yoy, now 33% of revenue), followed by Central Asia (+26%), South Asia (+16%) and

continued... Analyst Alert: Recommendation and Consensus on Sembcorp Industries Ltd, Food Empire Holdings Ltd, ISOteam Ltd, Raffles Medical Group Ltd

Southeast Asia (+14%), while Europe rose 7.6%. Given sustained double-digit momentum and improving profitability, the BUY call is maintained with a 40% higher target price of S\$4.21, as the stock trades at 19x 2026F PE, a 30% discount to regional peers' 27x average.

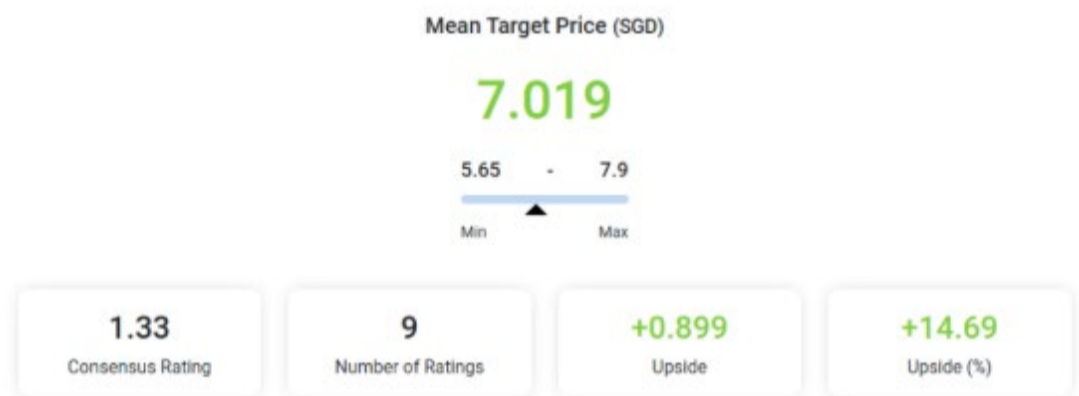
Maybank Securities: [ISOteam Ltd](#)

Current Price: S\$0.091 (as of 25 Feb 2026)

Target Price: S\$0.120

Recommendation: BUY (Maintained)

Up/downside: +31.87%



Maintain BUY with an unchanged target price of SGD0.12 (11x blended FY26/27E P/E). ISOteam's acquisition of a 200-bed dormitory at 68 Loyang Way for SGD5.7m, with plans to expand to 400 beds, is expected to generate annual cost savings of ~SGD1.3m initially, rising to ~SGD2.5m post-expansion. The company is also set to launch its first private pilot drone-painting project by Mar'26, followed by an HDB rollout in 2Q26, with its AI drone solution potentially reducing costs by 30-40% and driving a re-rating if successful. Stronger FY26E profitability is anticipated, supported by an acceleration in contract momentum with ~SGD20–30m of potential order wins by Apr'26, alongside possible non-core asset sales of SGD7–10m that could fund special or higher dividends.

continued... Analyst Alert: Recommendation and Consensus on Sembcorp Industries Ltd, Food Empire Holdings Ltd, ISOTeam Ltd, Raffles Medical Group Ltd

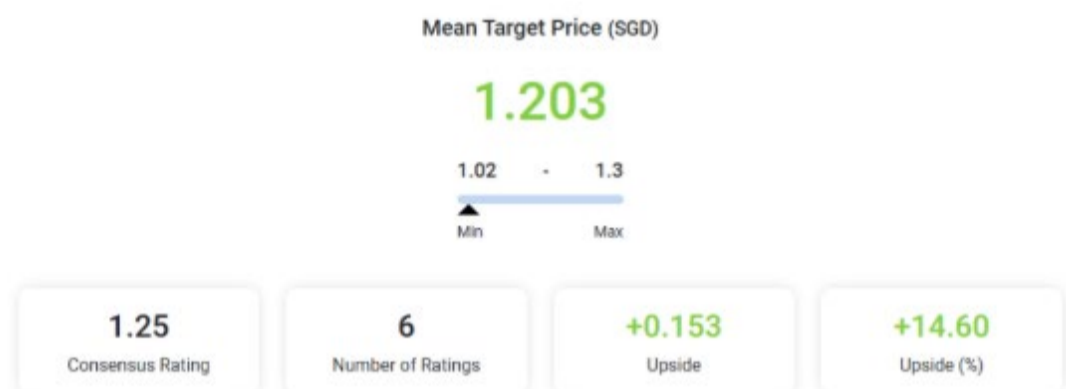
UOB KayHian: Raffles Medical Group Ltd

Current Price: S\$1.07 (as of 24 Feb 2026)

Target Price: S\$1.25

Recommendation: BUY (Maintained)

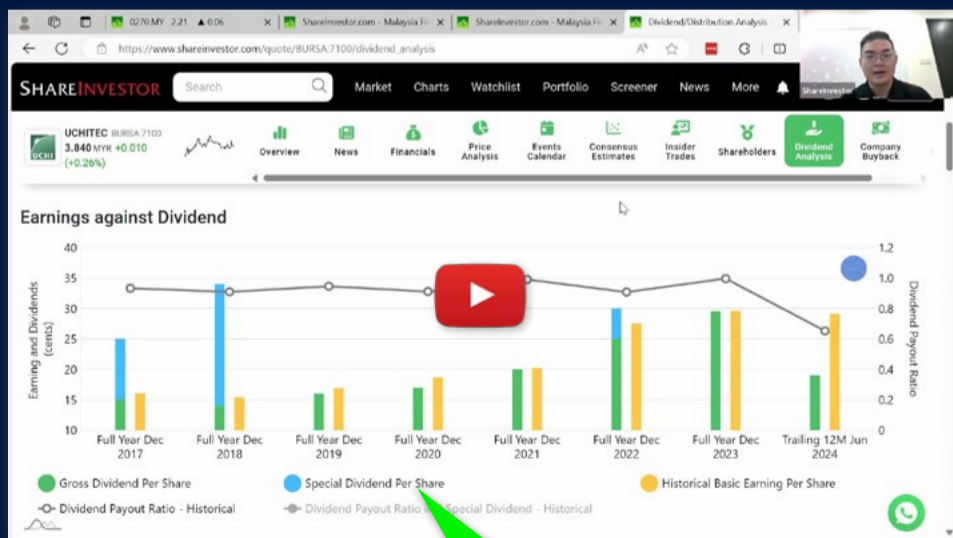
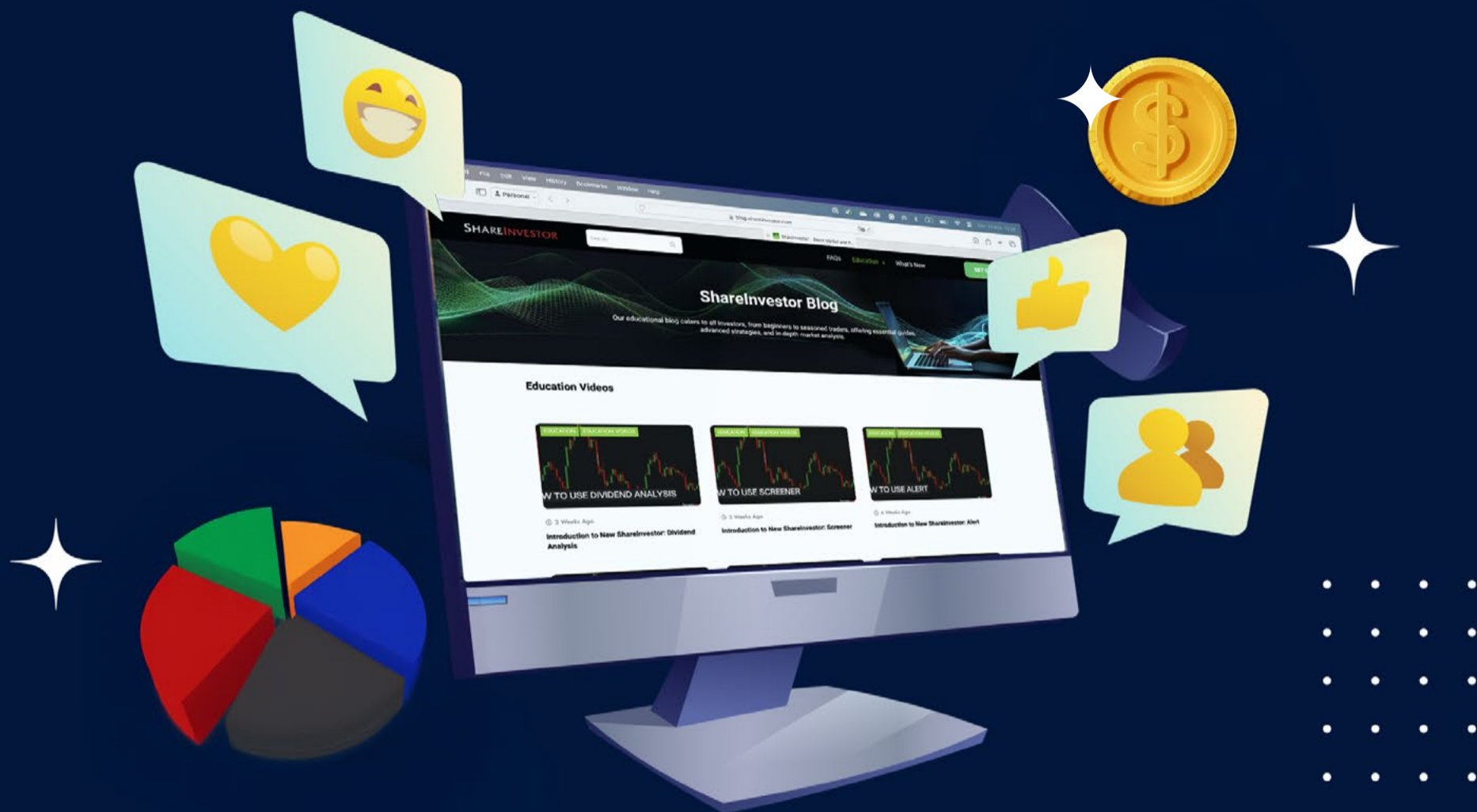
Up/downside: +16.82%



Raffles Medical Group (RFMD SP) reported 2025 core net profit of S\$67.3m, up 2.8% year-on-year and in line with expectations, while reported net profit rose 13.4% to S\$70.6m due to one-off gains including a S\$4.7m fair value uplift on investment properties. However, second-half performance was lacklustre, with 2H25 core operating profit slipping 0.7% YoY to S\$45.4m and core net profit dipping 2.2% YoY to S\$34.8m, partly due to lower interest income, indicating that full-year growth was largely driven by a stronger first half. Management has delayed the EBITDA breakeven target for its China hospital portfolio to 2027 (from 2H26), but the group is still expected to deliver a three-year core earnings CAGR of 7.5% over 2026–28; the BUY call and S\$1.25 target price are maintained.

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TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held
"24 Feb 2026 (25 Feb 2026)"	Digilife Tech	Dr Bhupendra Kumar Modi ("Dr Modi") [SSH]	S/U		154	154	1.120		805	7,186	7,990	59.680
"24 Feb 2026 (25 Feb 2026)"	Alpha Integrated REIT	Mindarie Investment Pte. Ltd [SSH]	S/U	137,215		137,215	0.470	137,215			137,215	12.200
"24 Feb 2026 (25 Feb 2026)"	Alpha Integrated REIT	Daniel Sieber [SSH]	S/U		137,215	137,215	0.470		601,524	601,524	601,524	53.470
"24 Feb 2026 (25 Feb 2026)"	Alpha Integrated REIT	Cielo Holding AG [SSH]	S/U		137,215	137,215	0.470		601,524	601,524	601,524	53.470
"24 Feb 2026 (25 Feb 2026)"	Alpha Integrated REIT	Volare Group AG [SSH]	S/U		137,215	137,215	0.470	464,309	137,215	601,524	601,524	53.470
"24 Feb 2026 (25 Feb 2026)"	Alpha Integrated REIT	Mindarie Holding Pte. Ltd. [SSH]	S/U		137,215	137,215	0.470		137,215	137,215	137,215	12.200
"23 Feb 2026 (25 Feb 2026)"	Nam Lee Metal	YEOMAN 3-RIGHTS VALUE ASIA FUND VCC [SSH]	S/U	125		125	0.719	0.710	13,500		13,500	5.577
"23 Feb 2026 (25 Feb 2026)"	Nam Lee Metal	YEO SENG CHONG [SSH]	S/U		175	175	0.719	0.710	3,102	14,011	17,113	7.070
"23 Feb 2026 (25 Feb 2026)"	Nam Lee Metal	Yeoman Capital Management Pte Ltd [SSH]	S/U	50	125	175	0.719	0.710	336	13,675	14,011	5.788
"23 Feb 2026 (25 Feb 2026)"	Tritech	Zhou Xinping [Dir/CEO]	S/U	27,107		27,107		0.008	27,113		27,113	1.440
"23 Feb 2026 (25 Feb 2026)"	Tritech	Lee Sui Hee [SSH]	S/U	439,089		439,089		0.008	532,400		532,400	28.280
"25 Feb 2026 (25 Feb 2026)"	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		210	210		1.700	214	476,705	476,920	62.430
"20 Feb 2026 (24 Feb 2026)"	IPS Securex	Boey Teik Heng (Mei Dexing) [Dir/CEO]	S/U	16		16		0.040	16		16	0.003
"24 Feb 2026 (24 Feb 2026)"	Top Glove	TAN SRI DR LIM WEE CHAI [SSH]	S/U	2,000		2,000		0.195	2,310,302	724,108	3,034,411	37.845
"24 Feb 2026 (24 Feb 2026)"	Top Glove	MR LIM HOOI SIN [SSH]	S/U		2,000	2,000		0.195	123,478	2,910,733	3,034,211	37.843
"24 Feb 2026 (24 Feb 2026)"	Top Glove	MR LIM JIN FENG [SSH]	S/U		2,000	2,000		0.195	200	2,910,733	2,910,933	36.305
"24 Feb 2026 (24 Feb 2026)"	Top Glove	PUAN SRI TONG SIEW BEE [SSH]	S/U		2,000	2,000		0.195	17,563	3,016,848	3,034,411	37.845
"24 Feb 2026 (24 Feb 2026)"	Top Glove	MR LIM HOOI SIN [Dir/CEO]	S/U		2,000	2,000		0.195	123,478	2,910,733	3,034,211	37.843
"24 Feb 2026 (24 Feb 2026)"	Top Glove	TAN SRI DR LIM WEE CHAI [Dir/CEO]	S/U	2,000		2,000		0.195	2,310,302	724,108	3,034,411	37.845
"23 Feb 2026 (24 Feb 2026)"	UnUsUaL	HILDRICS ASIA GROWTH FUND VCC [SSH]	S/U	339		339	0.028	0.028	60,666		60,666	5.950
"20 Feb 2026 (24 Feb 2026)"	UnUsUaL	HILDRICS ASIA GROWTH FUND VCC [SSH]	S/U	97		97	0.028	0.028	60,327		60,327	5.910
"23 Feb 2026 (24 Feb 2026)"	UnUsUaL	HILDRICS CAPITAL PTE. LTD. [SSH]	S/U		339	339	0.028	0.028		60,666	60,666	5.950
"23 Feb 2026 (24 Feb 2026)"	UnUsUaL	WEE TENG CHUEN [SSH]	S/U		339	339	0.028	0.028		60,666	60,666	5.950
"23 Feb 2026 (24 Feb 2026)"	UnUsUaL	CHOO KEE SIONG [SSH]	S/U		339	339	0.028	0.028		60,666	60,666	5.950
"20 Feb 2026 (24 Feb 2026)"	UnUsUaL	HILDRICS CAPITAL PTE. LTD. [SSH]	S/U		97	97	0.028	0.028		60,327	60,327	5.910
"20 Feb 2026 (24 Feb 2026)"	UnUsUaL	WEE TENG CHUEN [SSH]	S/U		97	97	0.028	0.028		60,327	60,327	5.910
"20 Feb 2026 (24 Feb 2026)"	UnUsUaL	CHOO KEE SIONG [SSH]	S/U		97	97	0.028	0.028		60,327	60,327	5.910
"19 Feb 2026 (24 Feb 2026)"	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	309		309		2.900	1,135,373		1,135,373	12.849
"24 Feb 2026 (24 Feb 2026)"	CapLand Ascott T	CapitaLand Ascott Business Trust Management Pte. Ltd [Trm/Rp]	S/U	776		776	0.942	0.960	1,876		1,876	0.040
"24 Feb 2026 (24 Feb 2026)"	CapLand Ascott T	CapitaLand Ascott Business Trust Management Pte. Ltd [Trm/Rp]	S/U	-776		-776	0.942	0.960	1,100		1,100	0.020

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IR Announcements



Ascott: Signs Record 19K Units Across 102 Properties In 2025.

The Ascott Limited, the wholly owned lodging business unit of CapitaLand Investment, signed a record 19,000 units across 102 properties in 2025, marking 27% year-on-year growth in new signings. Its asset-light expansion was led by higher-fee segments such as resorts, supported by accelerating franchise momentum and strong conversion activity. Ascott entered more than 10 new cities across Asia Pacific and Europe, growing its global footprint to over 230 cities in more than 40 countries. The company now operates and has under development more than 1,000 properties with over 176,000 units globally.

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CapitaLand Investment: Posts Improved FY2025 Operating PATMI Of S\$539 Million.

Funds under Management grew 7% to S\$125 billion, with capital recycling and capital deployment momentum set to accelerate. Shaping the Future CLI, Scaling its asset-light, fee-driven model with disciplined execution and strong debt headroom.

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GDS Global: Expands Into New Zealand Through Exclusive Partnership With ARA Manufacture Metalbilt, New Zealand's Leading Industrial & Commercial Door System Designer & Manufacturer.

Entered into an exclusive distributorship agreement to appoint ARA Manufacture Metalbilt as the exclusive distributor of Gliderol products in New Zealand for a tenure of two years. The exclusive distributorship agreement covers Gliderol range of premium industrial and commercial door solutions, including its patented insulated fire shutters. Marks the Group's strategic entry into the New Zealand market, expanding its geographical footprint through complementary partnerships with established local market leaders. Allows both companies to leverage their complementary strengths in engineering design, manufacturing expertise, product customisation, and local market execution, enabling the delivery of high-performance, purpose-built solutions to customers in New Zealand.

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Elite UK REIT: Secures Planning Consent For Major Data Centre Development At Peel Park, Blackpool.

Proposed state-of-the-art data centre facility to be developed on land adjacent to DWP-occupied office buildings. Peel Park, Blackpool benefits from proximity to National Grid and renewable energy infrastructure as well as national fibre networks and transatlantic subsea data cables.

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IR Announcements



Parkway Life REIT: Establishes Sustainable Financing Framework To Strengthen ESG Commitments.

Life REIT launches a Sustainable Financing Framework to channel proceeds from Sustainable Finance Transactions towards green and social projects across Singapore, Japan, and Europe. The Framework supports PLife REIT's long-term ESG strategy by directing capital to initiatives that deliver measurable environmental and social benefits, in line with globally recognised financing principles. An independent Second Party Opinion provider has assessed the framework and confirmed its alignment with international sustainable finance standards, including the Green and Social Bond Principles and Sustainability Bond Guidelines from the ICMA, as well as the Green and Social Loan Principles from the LMA, APLMA and LSTA.

[READ MORE !\[\]\(12ed6604b14b5b7353de675f579082f8_img.jpg\)](#)

FSL Trust: Reports A Net Profit Of US\$5.1 Million For The 2nd Half Year 2025.

All outstanding loan prepaid as at 31 December 2025. Healthy balance sheet with cash and cash equivalents of US\$ 20.8 million. Adjusted EBITDA of US\$ 2.1 million and net profit of US\$ 5.1 million for the 2nd half year 2025. Adjusted EBITDA of US\$ 4.1 million and net profit of \$ 6.9 million for the full year 2025. Reversal of impairments of US\$3.7 million for Speciality, Seniority and Superiority contributed to profit. Contracted revenue of US\$ 17.1 million as at 31 December 2025 with all six vessels employed under fixed-rate period charters.

[READ MORE !\[\]\(a26d5df96f6bcda614f5e7fce5a1ea9a_img.jpg\)](#)

Vin's Holdings: Expected To Report A Significant Improvement In 2H2025 Net Profit.

The expected improvement for 2H2025 is mainly attributable to stronger operating performance across Vin's Holdings Ltd's business segments, driven by higher margin contributions and further supported by the receipt of a one-time listing grant. Notwithstanding the above, the Group expects to record an overall decrease in net profit for FY2025. This is primarily due to the loss incurred in the first half year ended 30 June 2025, as well as higher expected credit loss and increased administrative expenses during the year.

[READ MORE !\[\]\(c824d564d2d5d2752eef72d91a8e177a_img.jpg\)](#)

Centurion Accommodation REIT: Provisional Permission Received In Relation To Westlite Ubi.

Centurion Accommodation REIT is pleased to announce the receipt of provisional permission to develop an additional 6-storey block and to alter the existing 8-storey block in Westlite Ubi. The Proposed Ubi Works will increase the number of beds in Ubi by an additional 540 beds, from 1,650 beds to 2,190 beds upon completion of the works. The land premium payable to the JTC Corporation in relation to the Proposed Ubi Works is approximately S\$13.9 million. Centurion Asset Management Pte. Ltd., the Manager, intends to fund the Proposed Ubi Works with committed debt facilities.

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CDL HTrust: Pricing Of S\$100 Million 4% Subordinated Perpetual Securities.

CDL Hospitality Trust has priced S\$100,000,000 4.00 per cent. subordinated perpetual securities under the S\$1,500,000,000 Multicurrency Debt Issuance Programme established on 5 November 2025. DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited have been appointed as joint lead managers for the issue of the Perpetual Securities.

[READ MORE !\[\]\(a21b01b47c6e0feceab2bddfd6461ab4_img.jpg\)](#)

Elite UK REIT: FY2025 DPU Rises 5.6% Y-o-Y To 3.03 Pence From Lower Borrowing Costs & Resilient Portfolio.

Early entry into GBP24.3 million of new lease agreements for DWP-occupied properties a key milestone in enhancing diversification of the REIT's lease expiry profile and supporting a long portfolio WALE of 7.2 years. Effective capital and treasury management lowers borrowing costs by 20 basis points to 4.7% from a year ago and improves net gearing ratio by 1.8 percentage points to 40.7% as at 31 December 2025. Portfolio valuation increased to GBP424.7 million as at end-2025, underpinned by ongoing value creation initiatives and acquisition of three government-leased properties.

[READ MORE !\[\]\(ce294a001819a4080dcba1caf3b24b83_img.jpg\)](#)

Oiltek: Recorded A Resilient Performance In FY2025, With Net Profit Rising By 7.9% To RM32 Million.

Excluding other losses/gains, the Group's net profit for FY2025 would have surged by 48.7% to RM40.2 million. Proposes a final dividend of 0.7 Singapore cent per share, which together with the interim dividend of 0.5 Singapore cent per share paid in September 2025, amounts to a total declared dividend of 1.2 Singapore cents for FY2025, representing approximately 52.5% of Group's net profit. The Group's current order book remains healthy at RM312.8 million. Financial position continues to be strong and resilient with zero debt and healthy cash and bank balances of RM99.7 million, representing 99.9% of net assets.

[READ MORE !\[\]\(3c462566a1246e6bf7613857aac0a35d_img.jpg\)](#)

Prime US REIT: Delivers Higher Distribution To Unitholders, Valuation Gains & Higher Occupancy.

Total 2H2025 DPU was 0.49 US cents (2H2024: 0.11 US cents), on higher distributable income payout ratio underpinned by improved cash flow visibility. Portfolio valuation rose 3.5% year-on-year to US\$1.4 billion. Signed 121,000 square feet 15-year lease at Park Tower, with a U.S. county government tenant. Committed occupancy increased to 82.7% at 31 December 2025.

[READ MORE !\[\]\(4156424c524c69a0d70ce3b06d60f60e_img.jpg\)](#)



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**ISOTeam: Improves 1HFY2026 Earnings To S\$3.3 Million.**

Achieves improved bottom-line performance despite an 18.9% decline in revenue to S\$53.1 million as compared to revenue of S\$65.4 million in the preceding period. Conversion of one floor of ISOTeam's headquarters into foreign workers' dormitory resulted in significant savings on workers' housing costs. Order book stands at S\$176.2 million as at 11 February 2026.

[READ MORE !\[\]\(2027f710942186bc2d02193053a49d40_img.jpg\)](#)**Far East Hospitality Trust: Reports Higher FY2025 Gross Revenue & Improved Core Distribution.**

Gross Revenue for 2H 2025 and FY 2025 increased by 9.0% and 2.5% respectively. Income Available for Distribution for 2H 2025 and FY 2025 increased by 13.0% and 1.9% respectively. Core distribution from taxable income for 2H 2025 improved 14.8% year-on-year.

[READ MORE !\[\]\(197a904fbefcdda8e9cdad07564658ef_img.jpg\)](#)**StarHub: Reports FY2025 Results.**

StarHub reported results for the full year ended 31 December 2025. Service and Total Revenue for FY2025 came in at S\$2.0 billion and S\$2.4 billion respectively. Earnings before interest, tax, depreciation and amortisation stood at S\$403.6 million, while net profit attributable to shareholders was S\$86.4 million. Excluding the net impact of the one-off forfeiture payment for the return of one lot of 700MHz spectrum, NPAT was S\$100.5 million.

[READ MORE !\[\]\(d4ec72aa1569103665b802a7deca0de5_img.jpg\)](#)**Alpha Integrated REIT: Completed Internalisation & Delivered DPU Growth Of 20.4% In 2H2025 To 1.83 Cents, Continues To Focus On Cost Control, Increasing Occupancy Rate & Asset Enhancements To Drive Growth.**

Internalisation fully completed in 2H2025. 2H2025 DPU increased by 20.4% y-o-y to 1.83 cents with FY2025 DPU up by 23.4% y-o-y to 3.53 cents. Successfully secured refinancing for the S\$75.0 million loan maturing in March 2026. All-in financing cost reduced to 4.36% p.a. from 4.42% p.a.. Gearing lowered to 35.8% from 37.4% which provides debt headroom for portfolio expansion. Interest Coverage Ratio increased to 3.6x from 3.0x. Increase in committed occupancy rate to 90.3% with positive rental reversion of 11.8%. NAV per unit increased by 6.0% y-o-y to 53 cents, reflecting the high-quality portfolio and cost savings from internalisation. AI-REIT continues to benefit from cost efficiencies, improved governance, and stronger unitholder alignment.

[READ MORE !\[\]\(7ebdaa8f61b993ca25383c4de194b122_img.jpg\)](#)



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ASL Marine: Continual Business Momentum Drives First Half Net Profit Of S\$17.1 Million To Surpass 2025's Full Year Net Profit Of S\$14.7 Million, Declares Interim Dividend Of 0.13 SG Cents Per Share.

Ship Repairs business segment continues to lead revenue growth and contribution, increasing 9.7% to \$93.3 million towards the Group's overall revenue growth in 1H FY2026. Boosted by increased revenue and higher gross margin of 19.3%, gross profit improved 24.4% to \$35.1 million 1H FY2026. With the Group's ongoing deleveraging initiatives, finance costs reduced significantly by 72.8% to \$4.0 million in 1H FY2026.

[READ MORE !\[\]\(34543dd4ff7f078317aba2ea094681a5_img.jpg\)](#)

Soon Hock: Final Temporary Occupation Permit Obtained For Stellar@Tampines.

Soon Hock Enterprise Holding Limited's wholly-owned subsidiary, Soon Hock Property Development Pte. Ltd. has successfully obtained a full TOP from the Building and Construction Authority on 10 February 2026, for Phase 2, Final TOP, of Stellar@Tampines comprising the 9th storey. Stellar@Tampines consists of a 9-storey multi-user ramp-up B2 industrial factory, total 307 units, and industrial canteen, 4 units, with a basement carpark on Lot 03319T, Plot 7, MK29 at Tampines North Drive 4, Tampines planning area.

[READ MORE !\[\]\(9cbf1bb4a206d9681b6d411f6f46a945_img.jpg\)](#)

Coliwoo: Becomes A Constituent Stock Of The MSCI Global Micro Cap Indexes, Singapore.

Coliwoo Holdings Limited will be included by MSCI Inc. as a constituent of the MSCI Global Micro Cap Indexes, Singapore Index. The inclusion was officially announced on 10 February 2026 and will be implemented as of the close of 27 February 2026. The MSCI Global Micro Cap Indexes, Singapore, is one of the widely used international equity benchmarks by institutional investors, providing global equity indices and benchmark-related products and services to investors worldwide. Companies included as MSCI constituents typically exhibit high growth potential. The Company believes that the inclusion in the MSCI index will foster Coliwoo's shareholder diversification, and thus further enhance the circulation of its stock and broaden its shareholder base.

[READ MORE !\[\]\(5bb1ddefcbfb999592356d18a202a778_img.jpg\)](#)

Avi-Tech: Reports Half-Year 2026 Results.

Revenue declined to \$8.7 million amid challenging market conditions. Gross profit of \$0.7 million and net loss of \$1.0 million reflecting softer demand and higher cost of sales. Strong liquidity position maintained. Cash balance stood at \$37.5 million. Focus on efficiency and strategic diversification. Group continues to strengthen its core businesses while expanding into advanced load boards and IoT solutions to enhance resilience.

[READ MORE !\[\]\(ff242b98c471e3e191732aec36dcf7e1_img.jpg\)](#)



IR Announcements



TIONG WOON CORPORATION HOLDING LTD

Tiong Woon: Achieved Revenue Of S\$89.7 Million & Net Profit Attributable To Equity Holders Of S\$13.6 Million In 1HFY2026.

Tiong Woon Corporation Holding Ltd recorded revenue of \$89.7 million for the six months ended 31 December 2025, a 14% improvement from the corresponding period a year ago. This was mainly attributable to the increase in contributions from Heavy Lift and Haulage as well as Marine Transportation segments. Gross Profit was \$38.5 million in 1HFY2026, an increase of \$8.2 million or 27% from \$30.3 million in 1HFY2025 and Gross Profit margin was higher at 42.9% as compared to 38.5% a year ago. The Group's net profit attributable to equity holders increased by \$1.6 million or 13% from \$12.1 million in 1HFY2025 to \$13.6 million in 1HFY2026.

[READ MORE !\[\]\(e35388a89532f90aeefd638a6615d1a4_img.jpg\)](#)

Grand Banks Yachts: Declares Interim Dividend Of 0.5 Singapore Cent Per Ordinary Share As 1H FY2026 Revenue Rises 6.2%, Net Order Book At S\$144.7 Million.

Robust net order book of S\$144.7 million as at 31 December 2025, providing healthy revenue visibility. Revenue rose 6.2% year-on-year to S\$71.4 million in 1H FY2026 from S\$67.2 million in 1H FY2025. 1H FY2026 sales mix saw a higher proportion of lower-margin trade-in/pre-owned boats, resulting in lower gross profit margin. Net Profit After Tax of S\$2.9 million for 1H FY2026 (1H FY2025: S\$7.6 million).

[READ MORE !\[\]\(3e6dd49cd6b892669073143eb6c7c31e_img.jpg\)](#)

ThaiBev: Business Update For The First Quarter Ended 31 December 2025.

The Group delivered higher EBITDA, despite a year-on-year decline in sales revenue amid weaker consumer sentiment. The Spirits and the Beer businesses recorded satisfactory EBITDA growth, alongside profit margin expansion.

[READ MORE !\[\]\(a5181ea0b2b0e05766654ea9c79748d4_img.jpg\)](#)

Karin: Delivers Sales Growth In 1HY2026 Despite Broader Economic Headwinds.

Delivered 15% revenue growth and improved Adjusted Net Profit, successfully offsetting margin pressures through rigorous cost-optimisation. Achieved a substantial reduction in bank borrowings, permanently lowering interest expenses and strengthening the Company's financial position. Launching a Share Buyback Program to enhance long-term EPS accretion.

[READ MORE !\[\]\(2c218e1b9758f370d7dfd80c28c20f91_img.jpg\)](#)



IR Announcements



REX
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Rex: Norway, Oman & Germany Production Update For January 2026.

Lime Petroleum AS wishes to announce that for the full month of January 2026, production at the Brage and Yme Fields combined, net to LPA, was 11,104 barrels of oil equivalent per day. Masirah Oil Limited announced that gross production in January 2026 from the Yumna Field in offshore Block 50 Oman, amounted to an average of 854 stock tank barrels per day over the 31 days of production period. Lime Resources Germany GmbH wishes to announce that for the full month of January 2026, production at the Schwarzbach and Lauben Fields combined, net to LRG, was 52.5 barrels of oil per day.

[READ MORE !\[\]\(ce7c5d6a792a8783ba1f4b0eeb0acbd0_img.jpg\)](#)

Marco Polo Marine: Reports 27% Revenue Growth In 1QFY2026, Driven By Surge In Ship Chartering Operations.

Revenue jumps 27% to S\$32.8 million, powered by 53% increase in Ship Chartering revenue. Gross profit climbs 32% to S\$14.0 million with sustained margin expansion to 43%. Strategic offshore wind positioning validated by prestigious Vessel of the Year Award for flagship CSOV MP Wind Archer. Next-generation CSOV Plus under development, reinforcing leadership in Asia-Pacific renewable energy sector.

[READ MORE !\[\]\(c2c0fb2e55e2f29a54aed2574f151d70_img.jpg\)](#)

CSE global

CSE Global: Achieves A Record High Of S\$1 Billion In New Orders In FY2025.

CSE Global Limited secured S\$514.7 million of new orders in the fourth quarter ended 31 December 2025. This represents a 118.7% year-on-year growth in new orders as compared to S\$235.3 million in 4Q2024 and was mainly driven by stronger demand for Electrification solutions in the United States of America.

[READ MORE !\[\]\(c8c4741e5bbb8d2e224fad5bba5aa52e_img.jpg\)](#)

Rex: Lime Petroleum Holding Provides Operational Update & Initiates Strategic Review.

Lime Petroleum Holding AS announced the successful achievement of first oil from the AK-2H well, located in the Seme Field Block 1 in Benin. Production from the well is expected to commence within the next two weeks. While this operational milestone marks an important step forward for LPH, the drilling operations encountered significant technical complications, resulting in a material increase in drilling costs and a production delay of more than three months. This has had a material adverse effect on LPH's financial position, and the Board of Directors and management are taking all appropriate actions to safeguard creditor interests and maximise recoveries.

[READ MORE !\[\]\(cf1eceaa74f80980debbf159597f9174_img.jpg\)](#)

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IR Announcements

UNITED-HAMPSHIRE

United Hampshire US REIT: Achieves 12.1% DPU Growth In 2H 2025, Marking The Third Consecutive DPU Rise.

2H 2025 distribution per unit increases 12.1% to 2.30 US cents as compared to 2H 2024. Portfolio valuation increased 3.8% y-o-y, marking the 5th consecutive year of growth since UHREIT's IPO in 2020. Committed occupancy for Grocery & Necessity Properties rose to 97.7%, supported by strong leasing momentum. Successfully renegotiated, extended and increased loan facilities, with no refinancing requirements until February 2028. Wallingford Fair Shopping Center, acquired in January 2026, is expected to further improve financial performance.

READ MORE

Kingsmen: Records Net Profit Of S\$13.7 Million In FY2025.

Revenue at S\$372.5 million. Outlook positive with strong pipeline of potential and secured projects. Order book stands strong at S\$151 million. Proposes final dividend of SGD 3 cents up from SGD 2 cents per share in FY2024.

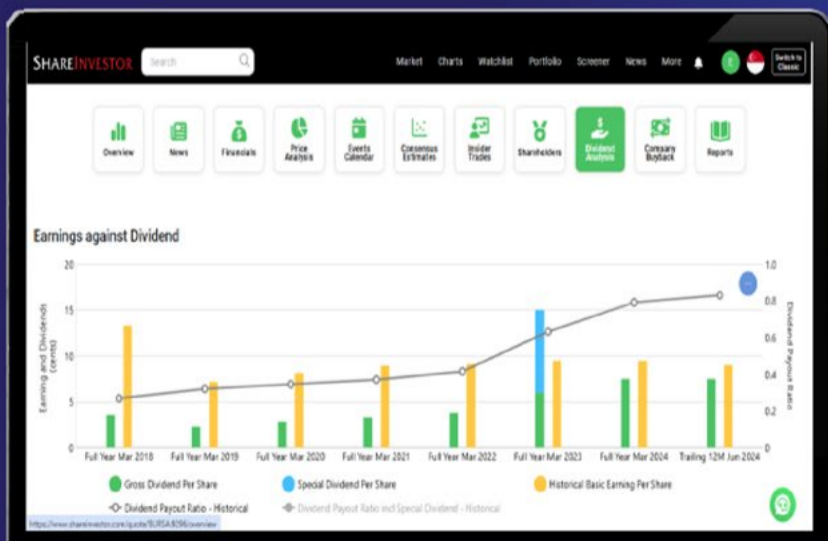
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