

Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

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Via email, every Friday

PLUS

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > mouse over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > mouse over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
CapAllianz	0.002	106,499.0
Genting Sing	0.730	77,632.3
CapLand IntCom T	2.310	54,091.0
Singtel	4.500	50,369.2
HSI 29200MBeCW251230	0.059	41,992.5
SAM Holdings	0.061	33,000.5
HSI 25000MBePW251127	0.040	30,751.0
Lendlease Reit	0.630	28,629.6
AnAn Intl	0.018	26,887.8
Coliwoo Hldgs	0.585	25,222.7

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	481.990	3.390
SPDR DJIA US\$	471.300	3.300
JMH USD	62.960	2.920
ALPHAB 3xLongSG261006	12.770	2.840
BYD 3xShortSG271125	11.030	2.620
NVDA 3xLongSG261204US\$	7.930	2.130
DBS	55.540	1.840
Nasdaq 3xLongSG280309	6.610	1.230
AMZN 3xLongSG261006	5.500	1.170
DBS 5xLongUB270730	4.620	0.700

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	676.300	-12.500
META 3xLongSG261204US\$	2.940	-2.290
Nasdaq 7xLongSG260226	12.380	-2.140
META 3xLongSG261006	2.490	-1.870
NVDA 3xLongSG261006	6.590	-1.100
Azeus	14.200	-1.050
AMZN 3xShortSG261204US\$	1.775	-1.035
UOB	33.900	-1.000
Tencent 5xLongSG251216	3.810	-0.990
MSFT 3xLongSG261006	5.170	-0.960

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	55.540	723,401,872
UOB	33.900	537,052,159
Singtel	4.500	223,220,534
OCBC Bank	17.190	221,592,538
CapLand IntCom T	2.310	124,189,696
YZJ Shipbldg SGD	3.460	67,583,564
Genting Sing	0.730	56,779,789
Keppel	10.340	52,169,231
ST Engineering	8.380	39,656,366
SIA	6.600	38,958,642

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Nasdaq 7xShortSG261029	0.006	200.00
Figtree	0.053	112.00
Sunny 5xShortUB270630	0.285	103.57
Hoe Leong	0.002	100.00
Joyas Intl	0.002	100.00
Quantum Health	0.002	100.00
Sunny 5xShortSG270112	0.655	98.48
CharismaEnergy	0.109	78.69
China EnvRes	0.125	73.61
KeppelMBeCW251230	0.260	65.61

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Kuaisho 5xLongUB251128	0.006	-57.14
Sunny 5xLongUB270630	0.345	-56.33
Sunny 5xLongSG261027	0.425	-55.03
HSI 23400MBePW251127	0.012	-53.85
HSI 30200MBeCW251127	0.007	-53.33
Kuaisho MB eCW260105	0.008	-52.94
BACUI TECH	0.001	-50.00
Southern Arch	0.001	-50.00
HSI 24200MBePW251127	0.021	-47.50
SMIC 5xLongUB270730	0.645	-46.69

LIVE WEBINAR with Dr. Tee Tong Yan

Market Outlook 2026

with 10 Strategies for Global Bull Market

8 Nov 2025 (Sat)

1.00pm - 5:30pm*

Zoom Live

* Bonus stock diagnosis for Early Bird attendees

Speaker:
Dr Tee Tong Yan



3 Bonuses for Attendees



Free investment eBooks x2

(Global Market Outlook & Dreamteam Portfolio) by Dr Tee



Free stock diagnosis for early birds

(Starts from 1pm)



Free global stock screener following Dr Tee strategies

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Learning Points

- **Stock Market Outlook 2026** (Singapore, US, Malaysia, China, Hong Kong) with impacts of Trump policies, global tariff war, Fed interest rate cut, stagnant inflation and economy.
- How to generate **consistent passive income and high capital gains** with global growth investing + dividend investing + momentum trading stocks.
- **Time for golden opportunity** to buy growth / dividend / momentum stocks during global financial crisis, then selling high during bull market.
- **What to buy** (stock screening), **When** to buy/sell (buy low sell high), **How much** to buy/sell (risk management) for global giant stocks.
- **Repair portfolio** with losses suffered during bearish stock market
- Fundamental Analysis (FA) + Technical Analysis (TA) + Personal Analysis (PA), integrated with **Optimism over Levels 1-4** with unique **LOFTP Strategies**.
- How to take **actions** (Buy, Hold, Sell, Wait, Short), matching with own **personality**.

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	112.800	3.600	116.000	61.800
UTDPLT	25.580	1.300	25.460	17.935
HLIND	14.740	1.040	15.740	12.360
DLADY	26.780	0.580	31.820	26.100
ALLIANZ-PA	18.420	0.400	22.600	16.680

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
PJBUMI	1.330	-1.450	2.850	0.480
BAT	4.460	-1.070	8.160	4.160
MPI	30.200	-0.920	32.100	13.300
F&N	27.680	-0.720	30.940	22.400
CHINTEK	10.800	-0.520	11.760	7.482

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MININGLAMP-W (2718)	216.800	215.650	309.800	197.800
SPDR GOLD TRT (2840)	2,865.000	57.000	3,130.000	1,832.000
SPDR GOLD TRT-R (82840)	2,616.000	50.000	2,862.000	1,714.000
TRANSTHERA-B (2617)	220.200	36.700	679.500	20.200
DEEPEXI TECH (1384)	101.000	34.200	128.200	52.100

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
INVESCO QQQ (3455)	4,831.000	-50.000	5,020.000	3,098.000
XL2CSOPCOIN (7711)	138.100	-41.500	304.900	43.200
LAOPU GOLD (6181)	628.500	-39.000	1,108.000	180.700
X TRNIFTY50 (3015)	2,162.000	-38.000	2,266.000	1,887.500
PREMIA UST (3077)	3,896.900	-34.400	3,982.300	3,898.500

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	736,150.000	18,227.980	812,855.000	660,640.000
Resolute Holdings Management	162.980	86.670	164.505	64.605
Eli Lilly	925.810	81.310	955.460	623.780
Mettler-Toledo	1,439.730	62.720	1,454.670	946.690
Markel Group	1,997.100	58.720	2,075.920	1,597.210

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NVR	7,181.870	-63.840	9,376.750	6,562.850
ServiceNow	879.630	-55.050	1,198.090	678.659
Adtalem Global Education	97.490	-44.280	156.260	83.700
AutoZone	3,661.810	-43.820	4,388.110	3,036.400
TransDigm Group	1,266.310	-39.830	1,623.830	1,183.600

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
IDEXX Laboratories	720.210	91.670	735.000	356.140
Cavco Industries	559.950	55.950	602.570	393.530
UFP Technologies	234.490	49.210	354.220	178.260
Madrigal Pharmaceuticals	475.870	48.350	496.980	265.000
First Solar	277.390	43.810	281.550	116.562

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Booking Holdings	4,911.150	-169.060	5,839.410	4,096.230
Axon Enterprise	639.530	-99.350	885.915	450.720
Monolithic Power Systems	1,000.150	-87.410	1,123.380	438.860
Mercadolibre	2,301.880	-58.880	2,645.220	1,646.000
uniQure	26.060	-41.800	71.500	5.500

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Professional Investor

REITirement Dividend investing
Since Inception 01/03/2025

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14.94%
P/L since inception ⓘ

17.73%
Year to date ⓘ

Top current holdings	Current position	Return (%)
TSOU QUE REIT	\$1,387.50	27.78%
AJBU KEPPEL DC REIT	\$1,269.00	25.00%
MOBU ELITE UK REIT	\$1,217.40	24.71%

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Active Investing (Small-Mid Cap) Swing trading
Since Inception 01/04/2025

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12.12%
P/L since inception ⓘ

49.35%
Year to date ⓘ

Top current holdings	Current position	Return (%)
PBZ BUMITAMA AGRI LTD.	\$4,595.08	56.00%
SWV ASIAPHOS LIMITED	\$598.02	18.11%
RE4 GEO ENERGY RESOURCES LIMITED	\$3,488.00	17.43%

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Left-Side and Right-Side Trading Swing trading
Since Inception 03/06/2025

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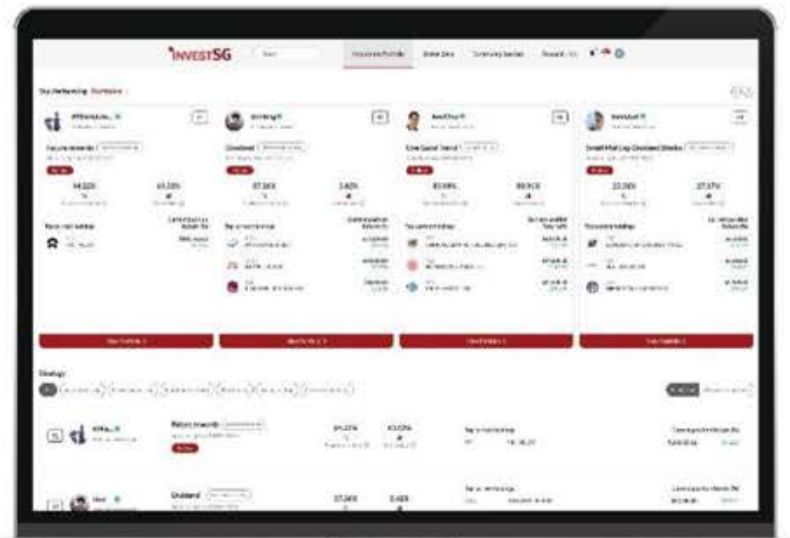
10.58%
P/L since inception ⓘ

12.92%
Year to date ⓘ

Top current holdings	Current position	Return (%)
OYY PROPNEKX LIMITED	\$7,320.00	70.93%
BS6 YANGZIJIANG SHIPBLDG HLDGS LTD	\$5,720.00	53.06%
H22 HONG LEONG ASIA LTD.	\$8,050.00	45.10%

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BUMITAMA AGRI LTD. (P8Z.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+4.32 %
	10 Days	-	+5.84 %
	20 Days	-	+13.26 %
Medium Term Return	3 Months	0.036	+81.22 %
	6 Months	0.036	+88.13 %
	1 Year	0.091	+91.43 %
Long Term Return	2 Years	0.156	+184.60 %
	3 Years	0.236	+191.19 %
	5 Years	0.306	+268.91 %
Annualised Return	Annualised	-	+29.83 %



CAPITALAND ASCOTT TRUST (HMN.SI)

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-2.08 %
	10 Days	-	-
	20 Days	-	-1.05 %
Medium Term Return	3 Months	-	+7.43 %
	6 Months	0.025	+12.21 %
	1 Year	0.061	+11.22 %
Long Term Return	2 Years	0.117	+18.10 %
	3 Years	0.175	+16.75 %
	5 Years	0.272	+21.20 %
Annualised Return	Annualised	-	+3.92 %



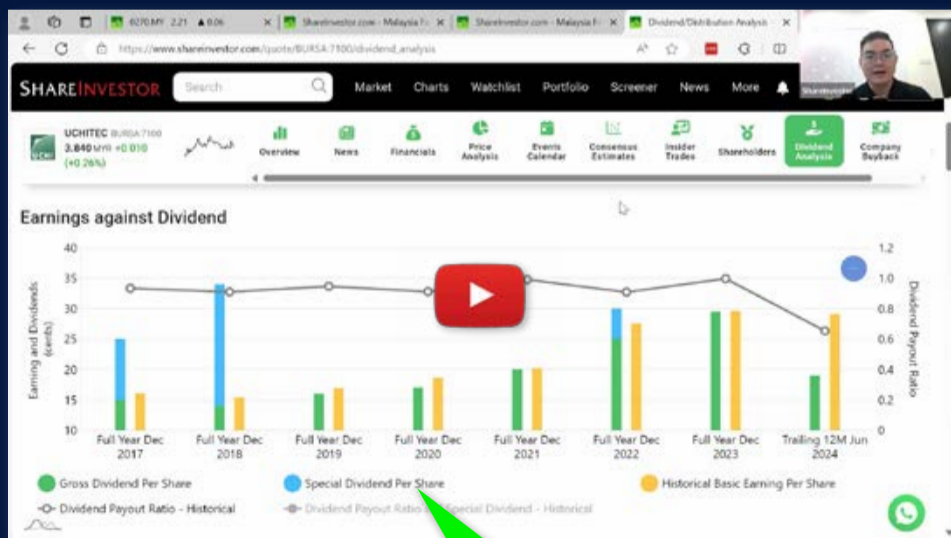
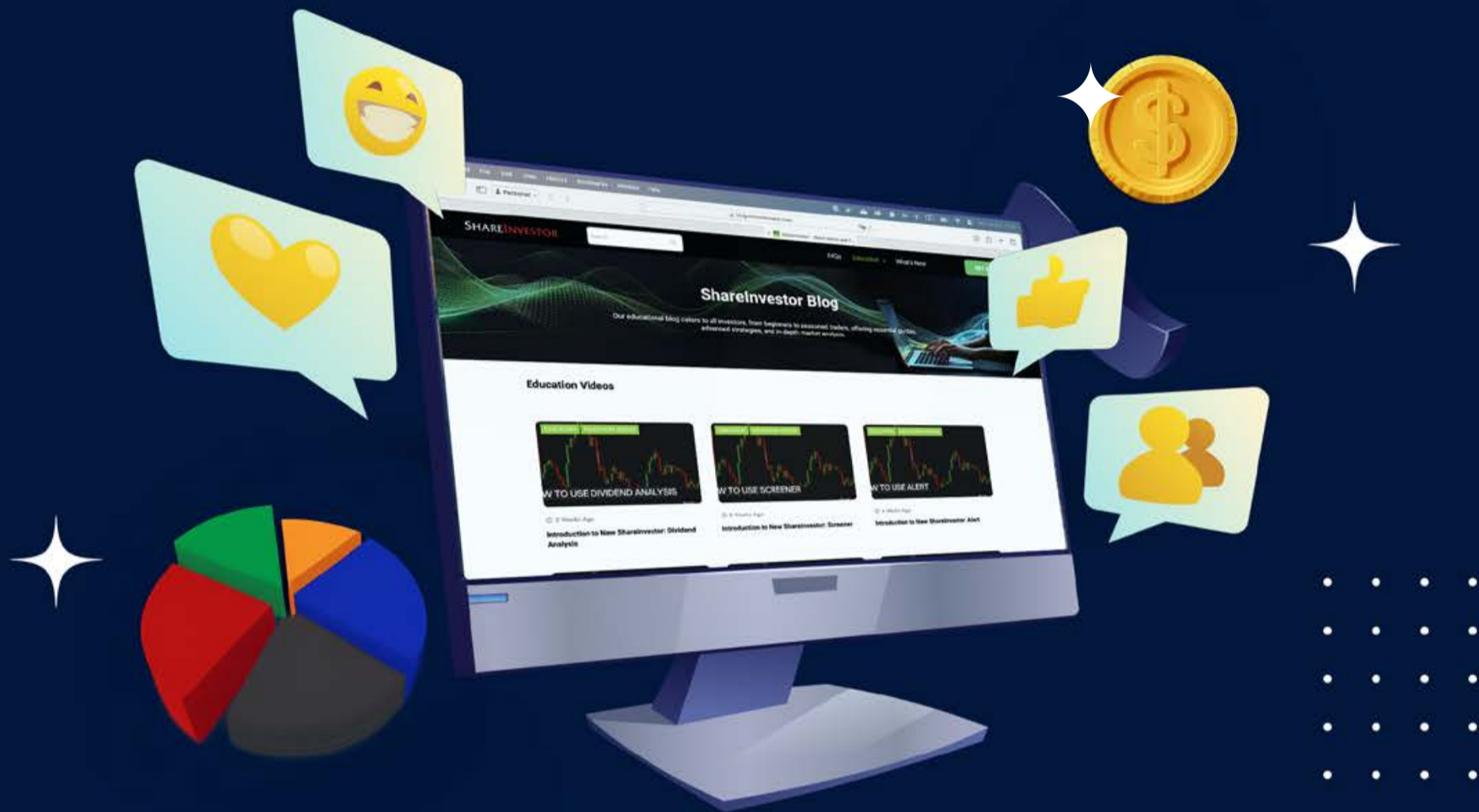
LUM CHANG HOLDINGS LIMITED (L19.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.020	-2.08 %
	10 Days	0.020	+5.38 %
	20 Days	0.020	+3.30 %
Medium Term Return	3 Months	0.020	+18.39 %
	6 Months	0.020	+65.49 %
	1 Year	0.050	+70.67 %
Long Term Return	2 Years	0.055	+45.11 %
	3 Years	0.073	+36.91 %
	5 Years	0.173	+111.90 %
Annualised Return	Annualised	-	+16.21 %

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YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
and more...

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now!**

DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.050
	10 Days	-	-1.000
	20 Days	0.653	-1.240
Medium Term Return	3 Months	0.653	-1.800
	6 Months	0.653	+3.000
	1 Year	0.929	+2.500
Long Term Return	2 Years	1.402	+5.200
	3 Years	1.694	+7.050
	5 Years	2.056	+12.780
Annualised Return	Annualised	-	-



SING HOLDINGS LIMITED (51C.SI)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.020
	10 Days	-	+0.025
	20 Days	-	+0.030
Medium Term Return	3 Months	-	+0.065
	6 Months	-	+0.150
	1 Year	0.010	+0.145
Long Term Return	2 Years	0.020	+0.155
	3 Years	0.030	+0.130
	5 Years	0.050	+0.115
Annualised Return	Annualised	-	-



ZIXIN GROUP HOLDINGS LIMITED (42W.SI)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.002
	10 Days	-	-0.001
	20 Days	-	-0.001
Medium Term Return	3 Months	-	-0.004
	6 Months	-	+0.007
	1 Year	-	+0.004
Long Term Return	2 Years	-	+0.012
	3 Years	-	+0.017
	5 Years	-	+0.008
Annualised Return	Annualised	-	-

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Value Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



CHASEN HOLDINGS LIMITED (5NV.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.001	+1.15%
	10 Days	+0.004	+4.78%
	20 Days	-0.002	-2.22%
Medium Term Return	3 Months	+0.021	+31.34%
	6 Months	+0.025	+39.68%
	1 Year	0.030	+59.46%
Long Term Return	2 Years	0.030	+257.58%
	3 Years	0.030	+156.52%
	5 Years	0.030	+202.56%
Annualised Return	Annualised	-	-24.79%



MSM INTERNATIONAL LTD (510.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.041	+29.71%
	10 Days	-0.041	+29.71%
	20 Days	-0.044	+32.69%
Medium Term Return	3 Months	+0.028	+18.54%
	6 Months	+0.063	+54.31%
	1 Year	-0.047	+35.61%
Long Term Return	2 Years	-0.049	-21.49%
	3 Years	-0.047	+35.61%
	5 Years	+0.067	+59.82%
Annualised Return	Annualised	-	+9.83%



THAKRAL CORPORATION LTD (AWI.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.030	+1.85%
	10 Days	-0.030	+1.85%
	20 Days	-0.020	+1.23%
Medium Term Return	3 Months	0.050	+19.06%
	6 Months	0.050	+96.53%
	1 Year	0.050	+167.30%
Long Term Return	2 Years	0.090	+191.95%
	3 Years	0.135	+294.04%
	5 Years	0.215	+345.11%
Annualised Return	Annualised	-	+34.80%

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No	Name	Last Done	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM	Cost of Debt (%)	WALE (Years)	Fixed-Rate Debt %	Rental Reversion Rate (%)
1	AIMS APAC Reit SIXK58U	1.310	28.900	2.400	93.600	3.000	4.300	4.400	85.000	20.000
2	Acro HTrust USD SIXKXZL	0.265	42.300	1.700	61.500	2.000	6.400	-	47.500	-
3	BHG Retail Reit SIXBMDU	0.435	40.200	1.800	94.900	-	5.900	2.800	-	-
4	CDL HTrust SIXLJ65	0.775	41.800	2.200	75.000	2.300	3.900	-	33.800	-
5	CapLand Ascendas REIT SIXA17U	2.640	38.900	3.600	91.500	3.100	3.600	3.800	73.600	11.000
6	CapLand Ascott T SIXCHRN	0.860	39.900	3.200	77.000	3.500	2.900	-	76.000	-
7	CapLand China T SIXAL8U	0.680	42.600	3.000	97.700	3.900	3.510	1.700	86.000	0.500
8	CapLand India T SIXCY8U	1.010	41.500	2.500	92.000	2.800	6.000	3.400	84.500	9.000
9	CapLand IntCom T SIXC38U	2.130	38.700	3.200	96.400	4.200	3.400	3.200	78.000	10.400
10	Darwa Hse Log Tr SIXDHLU	0.565	41.100	7.400	92.100	2.500	1.690	6.700	99.300	13.000

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COMPANY SPOTLIGHT

SECTOR SPOTLIGHT: Singapore Tech & Digitalisation Winners Riding the AI Boom

Investor-One / Wed, Oct 29, 11:30 AM



Singapore occupies a unique and strategic position in the global AI and semiconductor markets. With about 11% of the global semiconductor market share anchored in its ecosystem, Singapore plays a vital role in global supply chains.

At the same time, the government's "Smart Nation" initiative has reinforced the country's edge by supporting AI adoption and talent development. After all, Singapore's unique advantage lies not just in hardware but in human resources.

continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]

In a world where AI, high-performance computing (HPC) and digital infrastructure are accelerating, local listed companies exposed to these themes may offer interesting opportunities.

For investors building a well-diversified portfolio that mixes core holdings with tactical plays, we want to highlight three Singapore-listed stocks as per below.

[Valuetronics Holdings Limited \(SGX: BN2\)](#)

Valuetronics is an integrated electronics manufacturing services (EMS) provider that offers design, engineering, manufacturing and supply chain support for high-quality electronic and electro-mechanical products. While its core EMS business serves diverse sectors, it is increasingly pivoting toward the AI era.

Valuetronics enters the AI industry with new JV partnership

- Valuetronics' first strategic initiative to explore the AI era
- Invests HK\$7.7 million in cash for a 55% interest in the JV company; remaining 45% interest held by JV partner, Sinnet Cloud HK Ltd
- The JV will provide GPU and AI related value-added cloud services in Hong Kong
- Favourable market demand supported by continuous advancements in AI and increasing needs for AI infrastructure services
- Potential access to manufacturing opportunities for AI-related hardware that are within the Group's existing manufacturing capabilities



continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]

In June 2024, Valuetronics announced a joint venture with SinnetCloud HK, forming a new entity named Trio AI. Through this venture, Valuetronics' subsidiary will acquire GPU chips, servers and ancillary hardware, which will then be leased to the JV for AI and computing services. This move signals the company's recognition of the AI-cloud and hardware-as-a-service opportunity.

For FY2025, revenue inched up 3.5% to HK\$1,729.1 million and net profit rose 4.3% year-on-year to HK\$166.5 million. The ICE segment recorded robust growth, driven by strong revenue contributions from a newly acquired Canadian-based network access solutions customer secured in FY2024.

Revenue from this segment rose 8.8% year-on-year to HK\$1,362.1 million in FY2025, helping to offset the weaker performance of the CE segment, which continued to be weighed down by declining demand for traditional consumer lifestyle products.

However, there are risks that investors should take note too. Valuetronics' stake in Trio AI was diluted to around 26.6% after bringing in a new strategic investor, which could reduce control over its future direction. Execution remains key as competition in the EMS and AI hardware segments heats up.

[AEM Holdings Ltd \(SGX: AWX\)](#)

AEM is a Singapore-based semiconductor test and burn-in solutions provider with growing exposure to the AI and high-performance computing markets.

Well-recognised to be Intel's testing partner, the company offers full-stack test solutions for advanced packaging, high-power and parallel test systems, capabilities that are increasingly crucial as AI and HPC chips become more complex.

continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]



AEM's role in the semiconductor ecosystem is strategic. As chip designs become more power-hungry and densely packed, manufacturers require sophisticated test systems to ensure performance and reliability. AEM's expertise in system-level testing (SLT) positions it to benefit from this rising demand.

In recent months, the company has expanded access to production-proven SLT and burn-in systems for advanced computing customers. These efforts align well with the global surge in AI hardware investments and the rapid pace of semiconductor innovation.



Source: Shareinvestor Pro

continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]

AEM's results have been a mixed bag recently as revenue faces a decline from FY2022 and never really got back up. Profit margins have also dwindled close to zero with higher capital expenditure set for new testing equipment to keep up with the times.

The latest figures show trailing twelve-month net income of around S\$13.9 million and a trailing P/E ratio of around 39 times, reflecting market optimism tempered by uncertainty.

The company's fortunes hinge on the semiconductor cycle and the pace of AI adoption. If demand for AI chips and advanced packaging accelerates, AEM could benefit significantly. Conversely, any slowdown in the global semiconductor recovery may weigh on its earnings.

[Keppel DC REIT \(SGX: AJBU\)](#)

Keppel DC REIT offers a different yet complementary way to play the AI and digitalisation trend. As Asia's first pure-play data centre REIT, it owns and manages a portfolio of income-producing data centre assets across Singapore, Europe and Asia-Pacific.

The rise of AI, cloud computing and edge processing has fuelled a surge in data centre demand globally. Keppel DC

Keppel DC Reit acquires Tokyo data centre for \$707m, launches preferential offering to help fund it

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continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]

REIT stands to gain from this secular tailwind as enterprises and hyperscalers require more high-power, energy-efficient facilities to support their computing needs.

In 2025, Keppel DC REIT announced a joint acquisition with its parent company of a hyperscale five-storey data centre in Greater Tokyo worth approximately ¥82.1 billion (US\$555 million). This addition lifts its assets under management to about S\$5.7 billion and underscores its commitment to scaling its digital infrastructure platform.

On the financial front, the REIT continues to deliver stable returns. Its 2024 distribution per unit was around S\$0.0945, offering a dividend yield of roughly 4% to 5%. With a low beta of 0.65 and consistent occupancy rates above 98%, Keppel DC REIT remains a steady choice for income-focused investors seeking exposure to digital infrastructure growth.

Looking ahead, rental growth from data centre leases, asset enhancement initiatives and disciplined acquisitions should support long-term performance. Risks include potential capital raising to fund future deals, tenant concentration, and global interest rate volatility that can affect REIT valuations.

Conclusion

Singapore's strategic role in global semiconductors, AI and digital infrastructure continues to attract investor attention. Other than the usual Magnificent 7 US stocks we know about, there are also local stocks that stand out for their differentiated exposure to the digitalisation and AI wave.

Valuetronics blends a stable EMS foundation with a new AI venture. AEM offers leveraged exposure to semiconductor testing and packaging complexity, while Keppel DC REIT provides a dependable yield backed by tangible digital assets.

continued... [Sector Spotlight: Singapore Tech & Digitalisation Winners Riding the AI Boom]

Each carries distinct risk-reward dynamics, but collectively they reflect Singapore's ability to ride the AI boom through innovation, infrastructure and integration.

Disclaimer: This article is for informational purposes only and not intended as investment advice.

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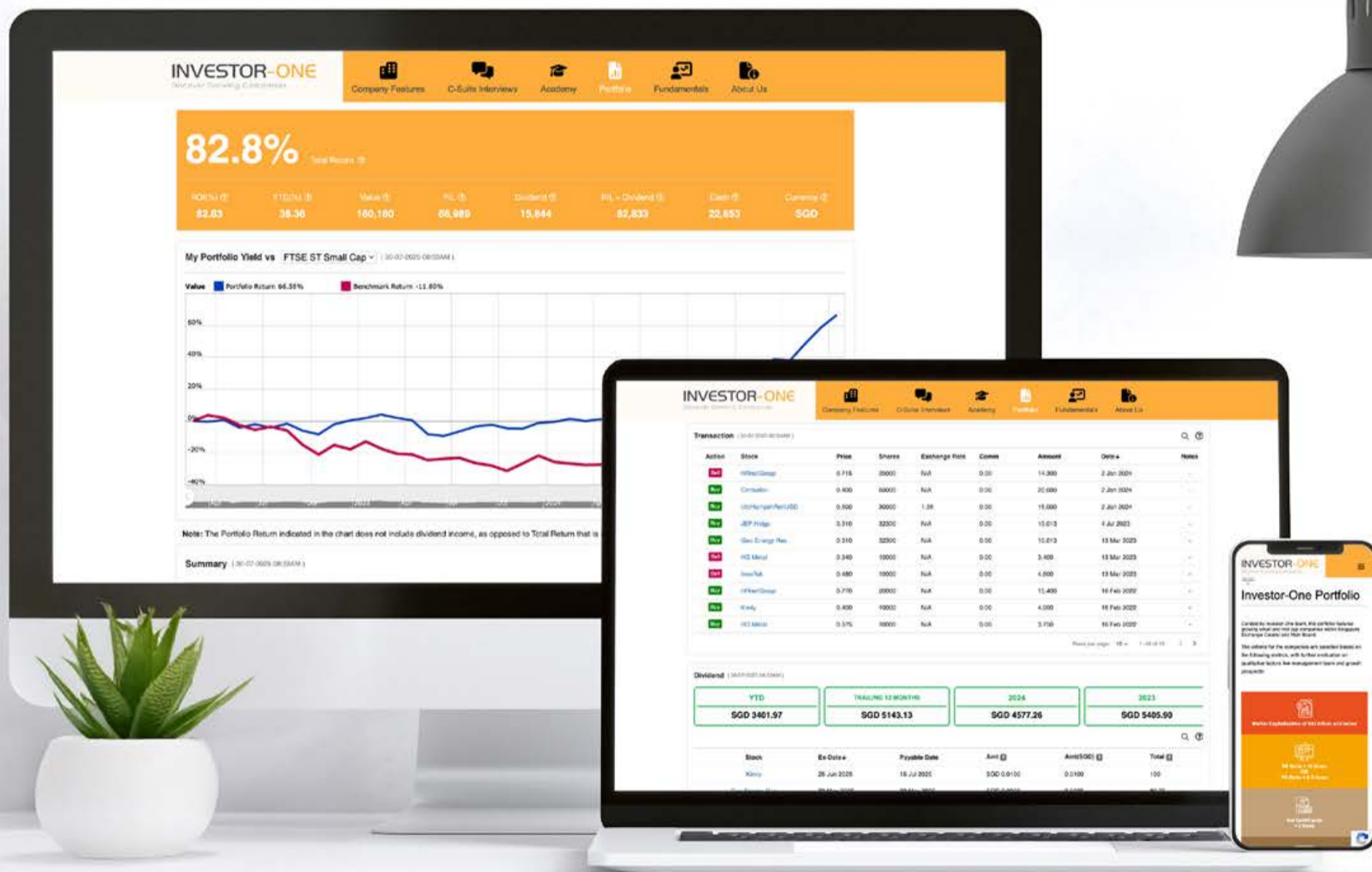
COMPANY SPOTLIGHT
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INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO 

Investor-One Portfolio

(As at yesterday)

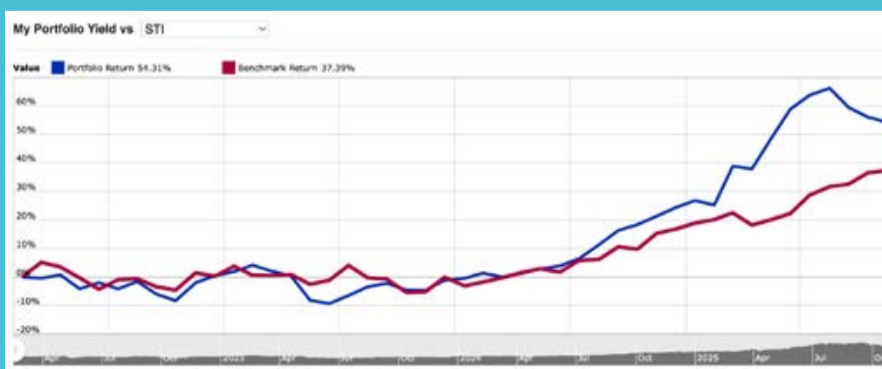
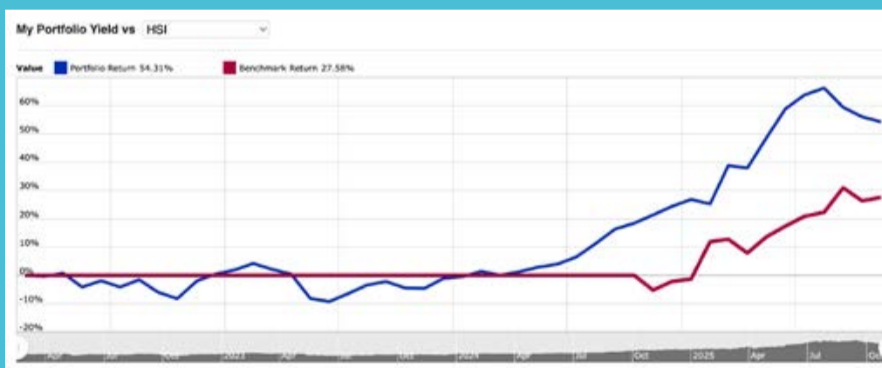
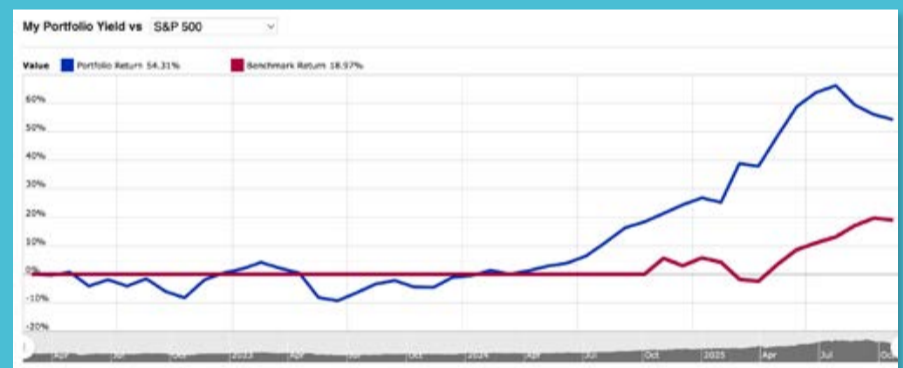
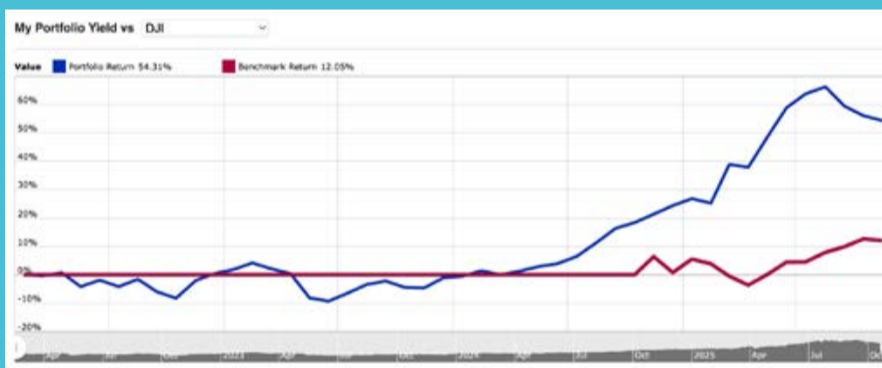
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

71.3% Total Return

YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
29.38	146,719	53,528	17,814	71,342	24,623	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Unrealized P/L ↑ 57,528

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	47.37%	0.4	1.39	0.01 (0.72%)	50000	49,500 (247.50%)	3,500	53,000	20,000	69,500
Geo Energy Res	10.24%	0.31	0.465	0.005 (1.09%)	32300	5,007 (50.00%)	2,374	7,381	10,013	15,020
Hock Lian Seng	5.86%	0.29	0.43	-	20000	2,800 (48.28%)	1,110	3,910	5,800	8,600
Hyphens Pharma	12.44%	0.3	0.365	-	50000	3,250 (21.67%)	3,870	7,120	15,000	18,250
JEP Hldgs	5.61%	0.31	0.255	-	32300	-1,777 (-17.74%)	-	-1,777	10,013	8,237
Kimly	2.62%	0.4	0.385	-	10000	-150 (-3.75%)	636	486	4,000	3,850
Nordic	2.76%	0.395	0.405	-	10000	100 (2.53%)	700	800	3,950	4,050
+ UtdHampshReitUSD	13.10%	0.681	0.49	-	30000	-1,202 (-5.89%)	3,251	2,048	20,415	19,213

Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 5348.24	SGD 5412.84	SGD 4600.92	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Centurion	04 Sep 2025	25 Sep 2025	SGD 0.0200	0.0200	1000
Geo Energy Res	20 Aug 2025	29 Aug 2025	SGD 0.0010	0.0010	32.30
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	SGD 0.0123	0.0161	482.28
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	SGD 0.0086	0.0112	337.21
Nordic	19 Aug 2025	04 Sep 2025	SGD 0.0083	0.0083	82.80
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0099	298
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0169	505.81
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0174	521.49
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0089	266.63
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0173	517.57
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0107	321.52
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

This portfolio is managed by Investor-One research team, under ShareInvestor.

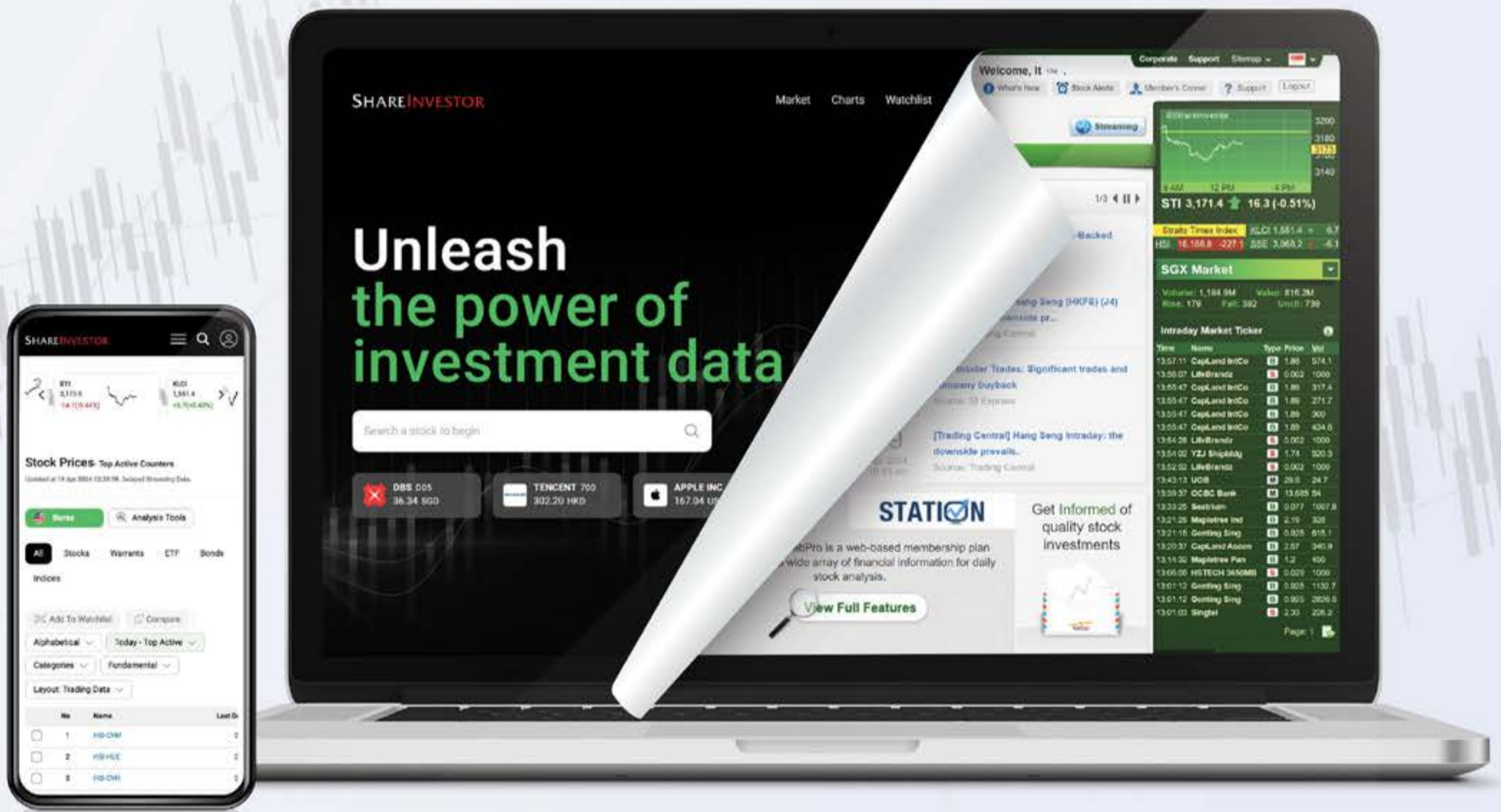
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COMPANY SPOTLIGHT 

BUYBACK RADAR: SGX Companies Actively Repurchasing Shares

Investor-One / Mon, Oct 27, 11:30 AM



Share buybacks don't often make the headlines, but they can quietly tell investors something important - that management believes their company is undervalued and worth investing in.

On the Singapore Exchange (SGX), several names have been active on this front lately. Among them, three stand out for their recent repurchases and interesting stories: Chuan Hup Holdings, 17LIVE GROUP, and Stoneweg Europe Stapled Trust. Let's take a closer look at why each of them is hitting the buyback radar.

continued... [Buyback Radar: SGX Companies Actively Repurchasing Shares]

Chuan Hup Holdings Limited

Chuan Hup (SGX: C33) is a small but established investment holding company focusing on property development and investments across Singapore, Australia, and the Philippines. While it flies under most investors' radar, its steady approach to buying back shares has caught some attention.



Source: Shareinvestor Pro

Chuan Hup has been on a share repurchasing spree since April 2025, averaging at the range between S\$0.155 to S\$0.225. This was part of a broader buyback mandate that allows it to repurchase up to 91 million shares. So far, the company has bought back close to 1.19% of its total share base.

It's not a massive number, but it's consistent - and that's what matters. The company's management seems to believe its shares are undervalued given its asset base and financial strength. For a developer, that's a good signal of confidence.



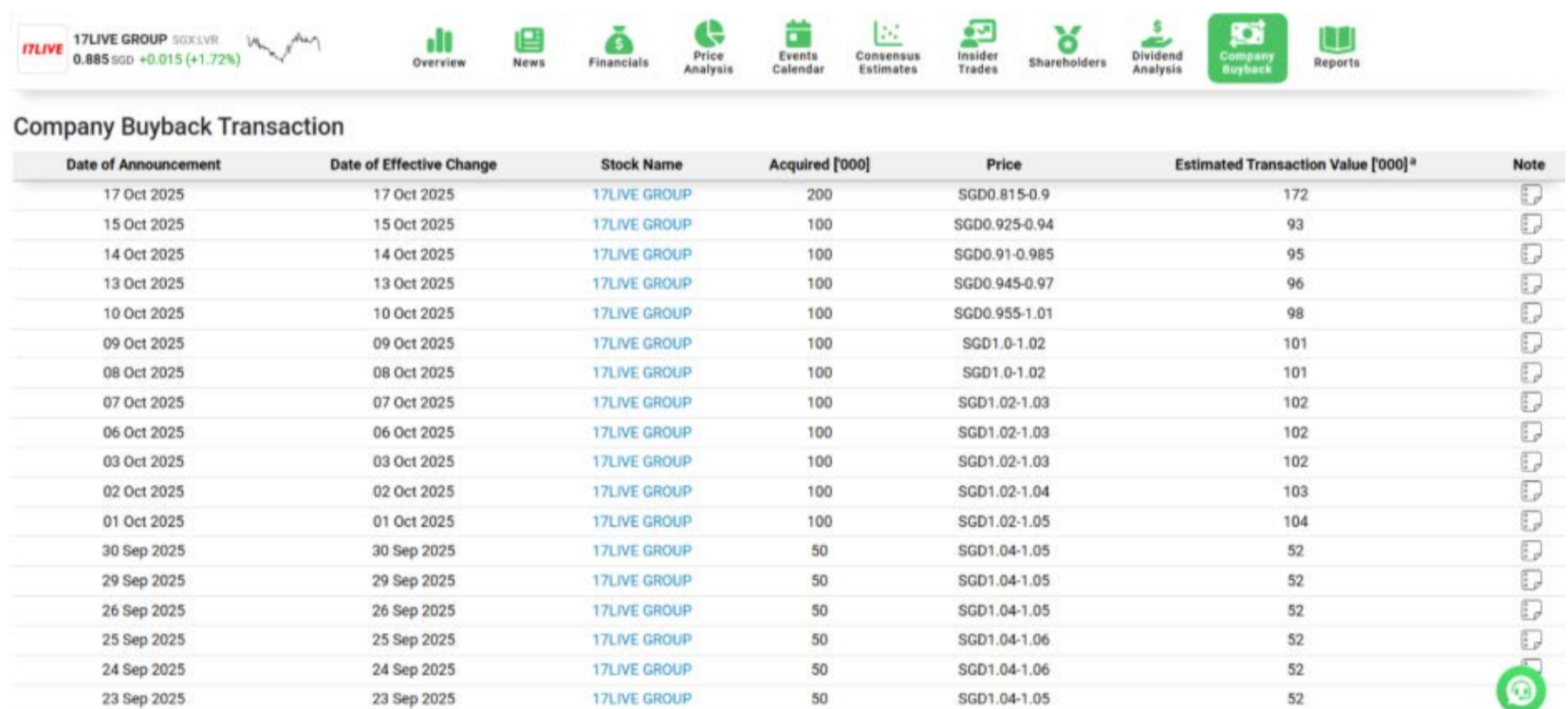
continued... [Buyback Radar: SGX Companies Actively Repurchasing Shares]

Financially, Chuan Hup remains conservative, sitting on a healthy balance sheet while navigating a slower property market. Its recurring profits give it the flexibility to buy back shares without stretching its cash reserves.

If property sentiment improves in the coming year, investors could see a double benefit - rising earnings and fewer shares in circulation. While it's not a high-growth story, Chuan Hup's quiet consistency in returning capital makes it an interesting small-cap to keep an eye on.

17LIVE GROUP Limited

On the other end of the spectrum is 17LIVE (SGX: LVR), a live-streaming and entertainment platform based in Japan and Taiwan. It's best known for connecting creators and audiences through live performances and interactive content.



Date of Announcement	Date of Effective Change	Stock Name	Acquired ['000]	Price	Estimated Transaction Value ['000] ^a	Note
17 Oct 2025	17 Oct 2025	17LIVE GROUP	200	SGD0.815-0.9	172	
15 Oct 2025	15 Oct 2025	17LIVE GROUP	100	SGD0.925-0.94	93	
14 Oct 2025	14 Oct 2025	17LIVE GROUP	100	SGD0.91-0.985	95	
13 Oct 2025	13 Oct 2025	17LIVE GROUP	100	SGD0.945-0.97	96	
10 Oct 2025	10 Oct 2025	17LIVE GROUP	100	SGD0.955-1.01	98	
09 Oct 2025	09 Oct 2025	17LIVE GROUP	100	SGD1.0-1.02	101	
08 Oct 2025	08 Oct 2025	17LIVE GROUP	100	SGD1.0-1.02	101	
07 Oct 2025	07 Oct 2025	17LIVE GROUP	100	SGD1.02-1.03	102	
06 Oct 2025	06 Oct 2025	17LIVE GROUP	100	SGD1.02-1.03	102	
03 Oct 2025	03 Oct 2025	17LIVE GROUP	100	SGD1.02-1.03	102	
02 Oct 2025	02 Oct 2025	17LIVE GROUP	100	SGD1.02-1.04	103	
01 Oct 2025	01 Oct 2025	17LIVE GROUP	100	SGD1.02-1.05	104	
30 Sep 2025	30 Sep 2025	17LIVE GROUP	50	SGD1.04-1.05	52	
29 Sep 2025	29 Sep 2025	17LIVE GROUP	50	SGD1.04-1.05	52	
26 Sep 2025	26 Sep 2025	17LIVE GROUP	50	SGD1.04-1.05	52	
25 Sep 2025	25 Sep 2025	17LIVE GROUP	50	SGD1.04-1.06	52	
24 Sep 2025	24 Sep 2025	17LIVE GROUP	50	SGD1.04-1.06	52	
23 Sep 2025	23 Sep 2025	17LIVE GROUP	50	SGD1.04-1.05	52	

Source: Shareinvestor Pro

Despite being a tech-driven company still in growth mode, 17LIVE has been buying back shares too. Earlier this month, it repurchased 200,000 shares worth about S\$172,000 and had previously bought many rounds of 100,000 shares at prices between S\$0.91 and S\$1.05. Its current buyback mandate lets it repurchase up to 10% of total shares.

continued... [Buyback Radar: SGX Companies Actively Repurchasing Shares]

For a fast-growing company, that's a strong statement. It suggests management believes the stock is undervalued and wants to reward patient investors while keeping the share base tight.

The buybacks come as 17LIVE continues to expand its live-commerce and virtual entertainment business. The challenge, of course, is turning audience engagement into consistent profits - a hurdle common in this sector. But its strong market position in Japan and Taiwan gives it a foundation to build on.

For investors, 17LIVE offers higher risk and higher reward. The company's willingness to buy back shares shows confidence, but future performance will still depend on whether it can scale profitably and keep users engaged.

Stoneweg Europe Stapled Trust

The last name on the list, Stoneweg Europe Stapled Trust (SGX: SEB/SET), takes us into the world of real estate. The trust owns a portfolio of logistics, industrial, and data centre assets across Europe, providing investors with exposure to the region's long-term property trends.

Unlike most trusts that focus purely on dividends, Stoneweg has also joined the buyback club. It has been quietly repurchasing its units from the market, alongside other capital management moves such as a €500 million green bond issued earlier this year.



Analysis Of Company Buyback For Last 1 Calendar Year

Number of Trades Transaction Volume Transaction Value

	Q1 (Jan to Mar)	Q2 (Apr to Jun)	Q3 (Jul to Sep)	Q4 (Oct to Dec)	Total
2025	552	1,676		3,024	5,252

Source: Shareinvestor Pro

continued... [Buyback Radar: SGX Companies Actively Repurchasing Shares]

In the month of October 2025 itself, it has already acquired \$3 million worth of shares from the open market – more than what they have done for 1st and 2nd quarters of the year.

For its first-half 2025 results, Stoneweg reported 4.9% growth in net property income and an impressive 11.9% rent reversion, pushing its NAV per stapled security up to €2.05. With a manageable gearing ratio of about 40% and no major debt due until 2026, the trust has room to optimise returns through selective buybacks.

What makes Stoneweg interesting is how it's reshaping its portfolio - selling off older office assets and increasing exposure to logistics and data centres. This strategic shift aligns with Europe's demand for e-commerce infrastructure and digital storage, giving it an edge over traditional REIT peers.

For investors seeking stable income with potential upside, Stoneweg offers an appealing blend of yield, diversification, and capital discipline.

Final Thoughts



Home

Buyback Consideration Surges 80% in 2025 to S\$1.65B

17 Sep 2025 | Category: [Market Updates](#)

Source: Singapore Exchange

Across the SGX, total buyback spending jumped nearly 80% in 2025 to around S\$1.65 billion. That's a big jump, suggesting more companies are using buybacks as a way to return value, improve earnings per share, or simply show faith in their own future.

continued... [Buyback Radar: SGX Companies Actively Repurchasing Shares]

Of course, buybacks alone don't make a stock a winner. Investors should still pay attention to fundamentals - cash flow, growth prospects, and management execution. But when insiders put their money where their mouth is, it often speaks volumes.

For those scanning the market for undervalued opportunities, these three names might just be worth a spot on the watchlist.

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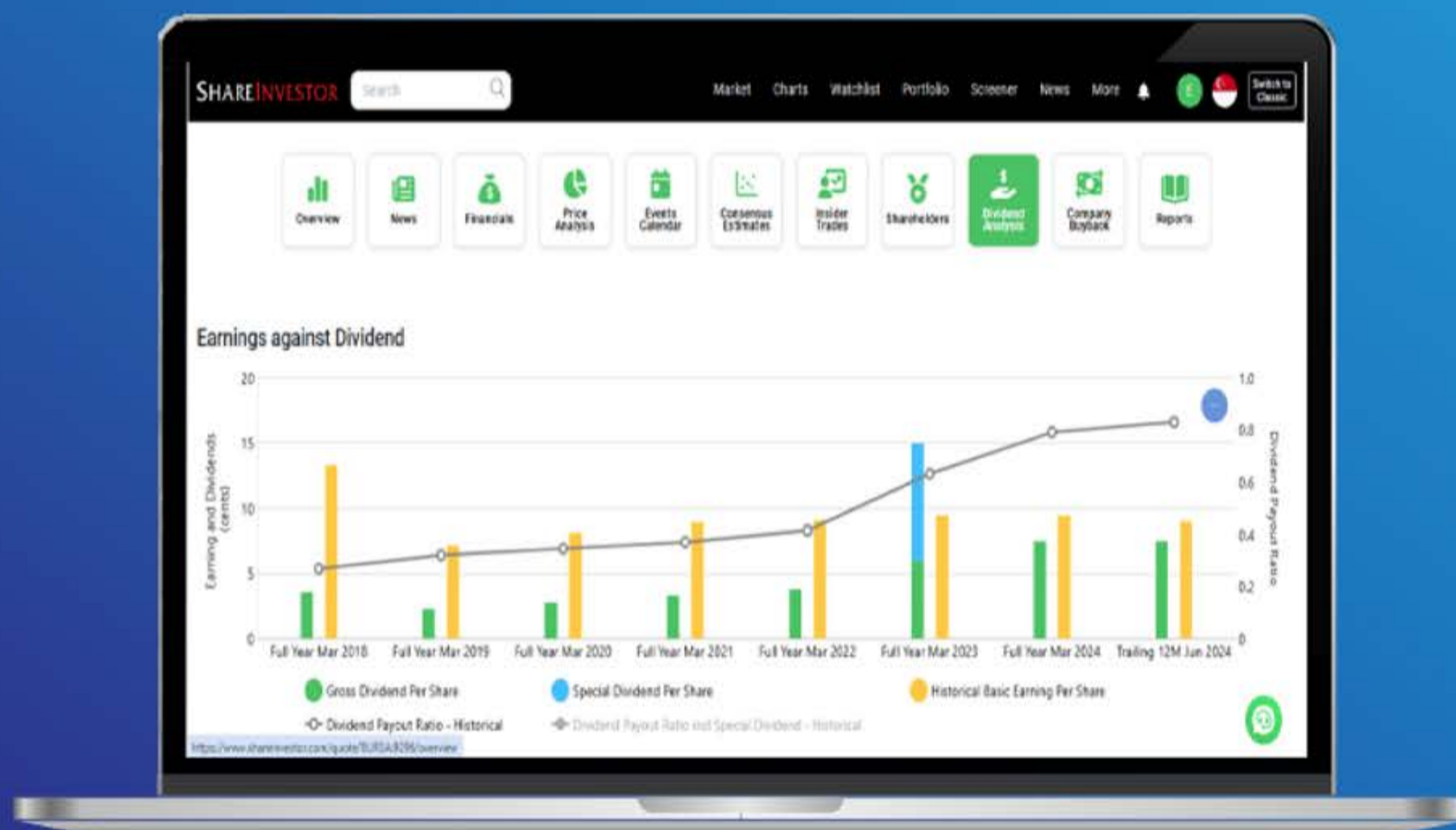
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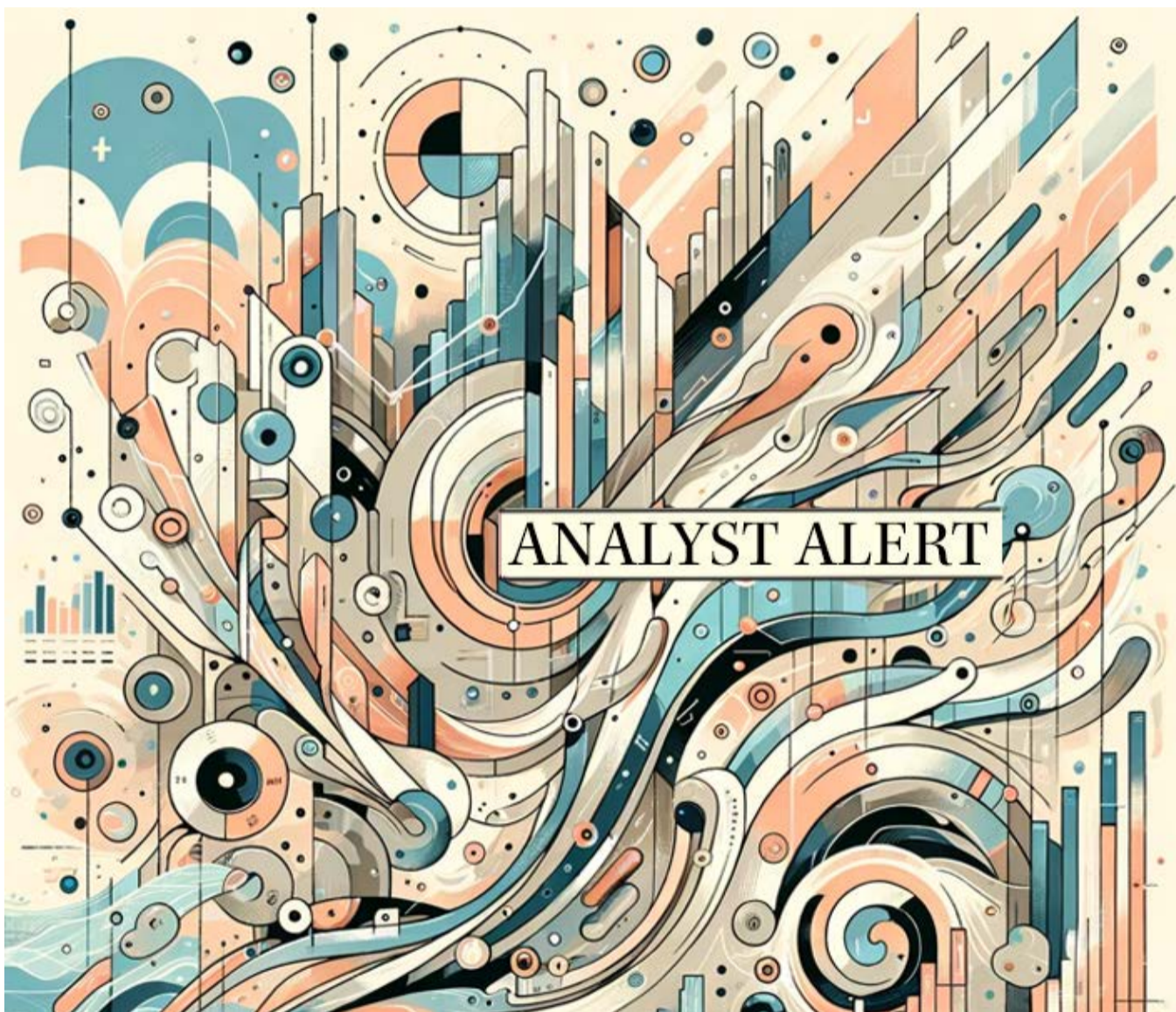


COMPANY SPOTLIGHT

ANALYST ALERT:

Recommendation and Consensus on Mapletree Logistics Trust, CapitaLand Integrated Commercial Trust, UMS Integration and iFAST Corporation Ltd

Investor-One / Thu, Oct 30, 8:00 PM



CGS CIMB: [Mapletree Logistics Trust](#)

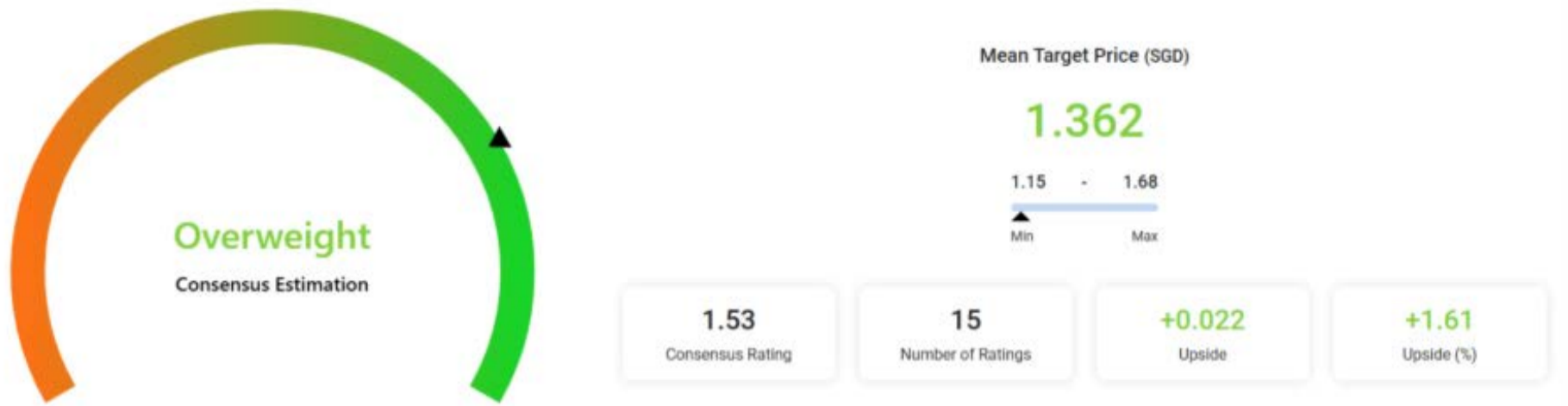
Current Price: **S\$1.36** (as of 30 Oct 2025)

Target Price: **S\$1.68**

Recommendation: **ADD** (Maintained)

Up/downside: **+23.3%**

continued... [Analyst Alert: Recommendation and Consensus on Mapletree Logistics Trust, CapitaLand Integrated Commercial Trust, UMS Integration and iFAST Corporation Ltd]



Mapletree Logistics Trust reported stable 2QFY26 results with rental reversions of +2.5% ex-China and occupancy rising to 96.1%. Management is exploring divestments of S\$100–150m in South Korea, Australia, and China to recycle capital and rejuvenate its portfolio, while China operations show signs of stabilisation. With gearing steady at 41.1% and a forward DPU yield of 6.2%, CGS-CIMB maintains ADD with TP S\$1.68 (+23.3% upside), citing resilient operations, positive leasing momentum, and ongoing capital recycling as key re-rating drivers.

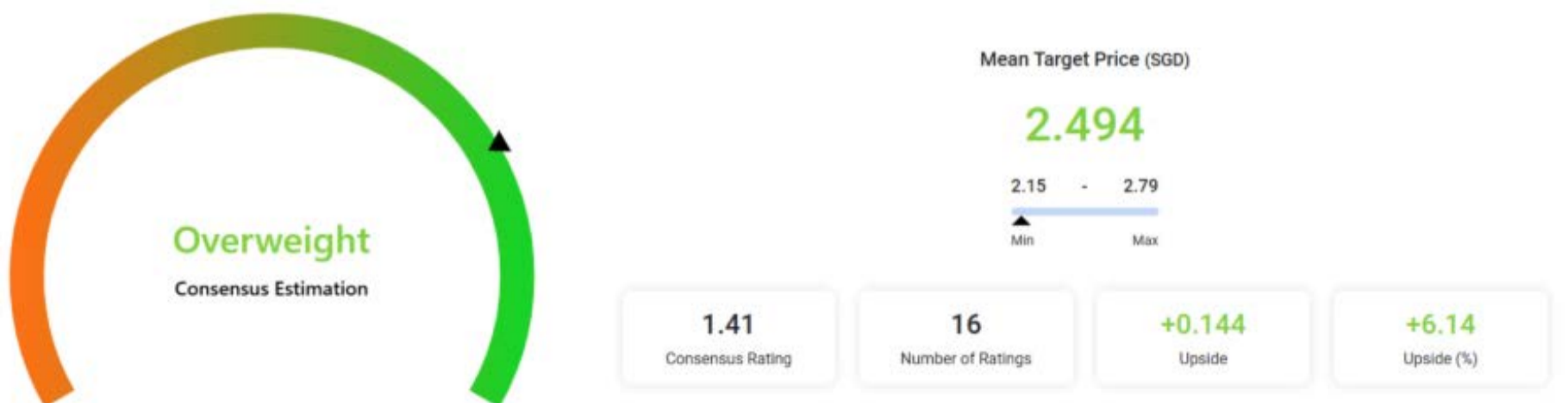
UOB KayHian: CapitaLand Integrated Commercial Trust

Current Price: S\$2.40 (as of 29 Oct 2025)

Target Price: S\$2.79

Recommendation: BUY (Maintained)

Up/downside: +16.3%



CapitaLand Integrated Commercial Trust’s outlook remains stable, with mid-single-digit rental reversion expected for retail assets and

continued... [Analyst Alert: Recommendation and Consensus on Mapletree Logistics Trust, CapitaLand Integrated Commercial Trust, UMS Integration and iFAST Corporation Ltd]

steady office growth in 2026. Contributions from ION Orchard (50%) and full ownership of CapitaSpring will support earnings, while the Galileo asset will boost income from 2026. High occupancy of 98.7% and strong retail revaluations could also drive asset gains. UOB KayHian maintains BUY with TP S\$2.79 (+16.3% upside) on resilient income visibility, expansion potential, and revaluation upside from its quality retail portfolio.

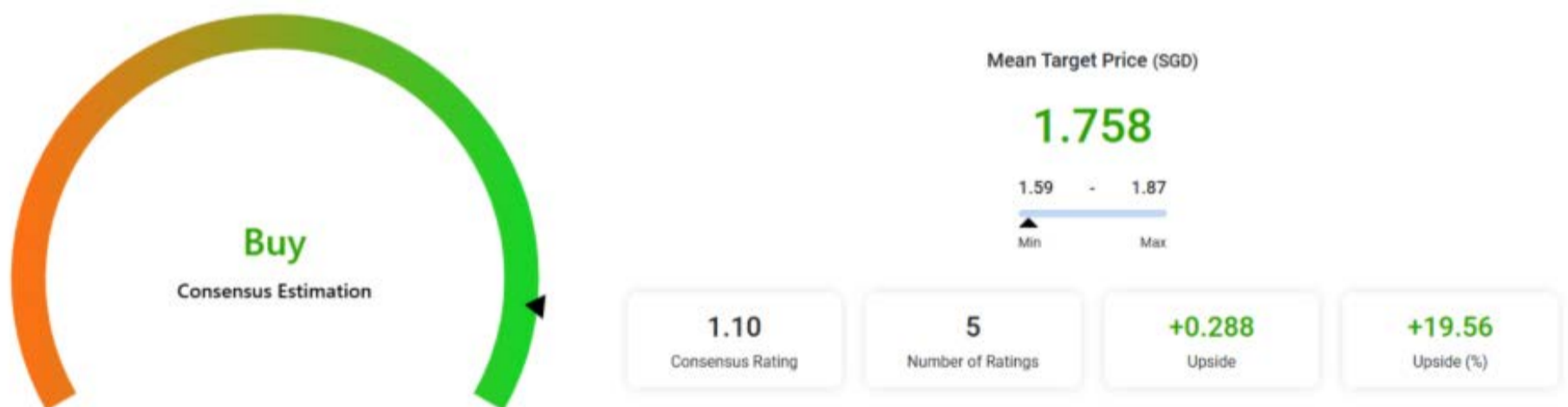
UOB KayHian: UMS Integration

Current Price: S\$1.45 (as of 29 Oct 2025)

Target Price: S\$1.73

Recommendation: BUY (Maintained)

Up/downside: +19.3%



UMS continues to ramp up production for its new semiconductor customer after resolving earlier labour and material bottlenecks, with senior managers deployed to enhance efficiency at its Malaysia plant. While order pull-ins have been slower than expected, demand is expected to pick up alongside the global chip rebound and AI-driven growth. With key customers expanding regionally and long-term prospects improving, UOB KayHian maintains BUY with TP S\$1.73 (+19.3% upside) on expectations of stronger orders and sustained momentum from the semiconductor upcycle.

continued... [Analyst Alert: Recommendation and Consensus on Mapletree Logistics Trust, CapitaLand Integrated Commercial Trust, UMS Integration and iFAST Corporation Ltd]

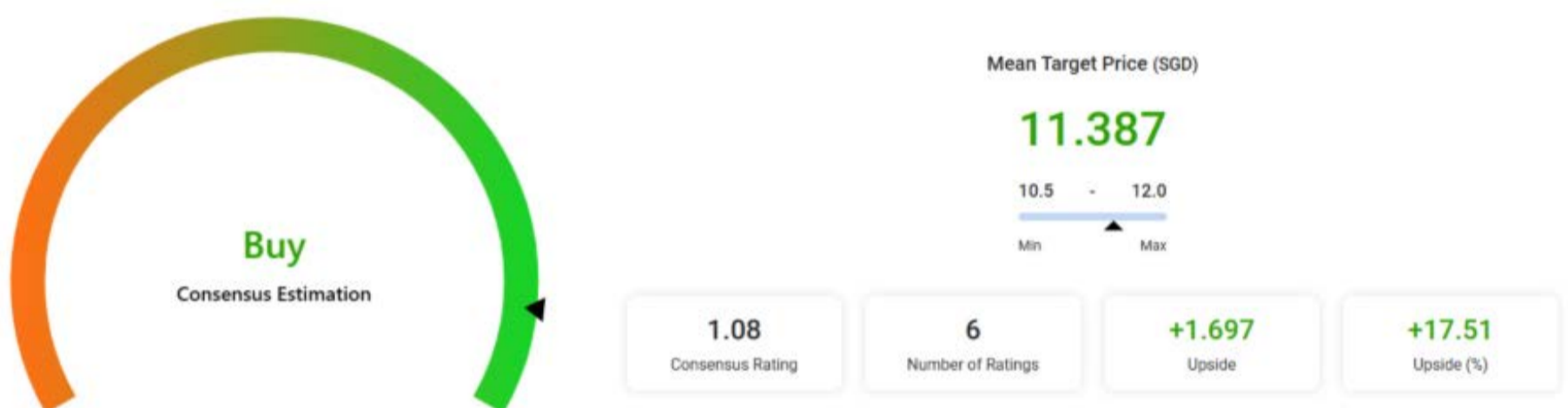
CGS CIMB: **iFAST Corporation Ltd**

Current Price: S\$9.81 (as of 28 Oct 2025)

Target Price: S\$11.70

Recommendation: **ADD (Maintained)**

Up/downside: +19.3%



iFAST's wealth management segment continues to deliver strong momentum, with core business growth of 38% in FY24 and a projected 33% CAGR through FY25–27. Its Hong Kong arm is outperforming guidance, supported by the ePension project's onboarding progress, while assets under administration rose to S\$30.6b on record inflows. A sum-of-parts valuation highlights underappreciated value across its banking and ePension businesses. CGS-CIMB maintains ADD with TP S\$11.70 (+19.3% upside), citing robust AUA growth, recurring income visibility, and re-rating catalysts from sustained EPS expansion.

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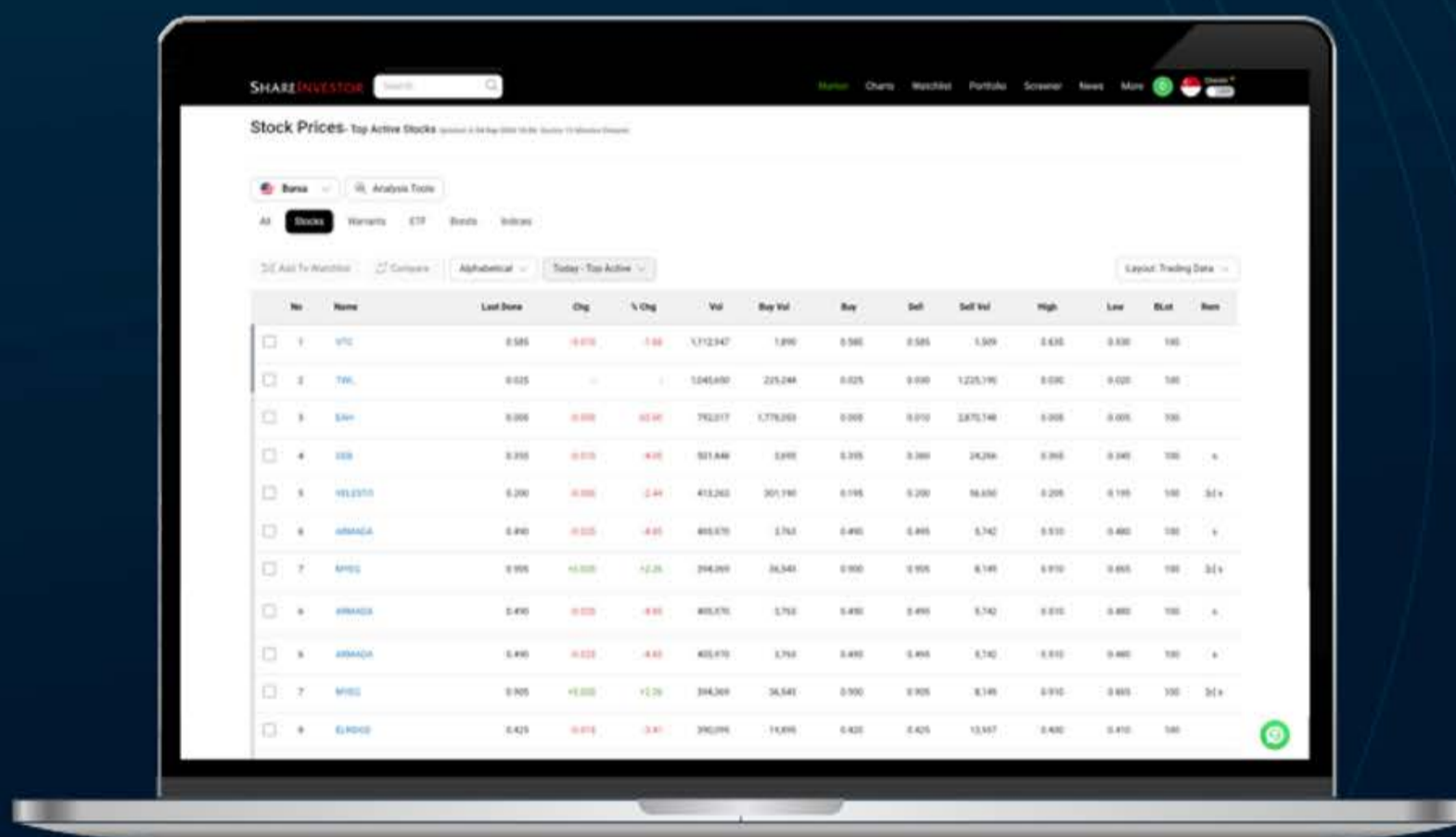
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TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
05 Nov 2025 (05 Nov 2025)	CapLand China T	Chua Keng Kim [Dir/CEO]	S/U	120		120		0.790	500		500	0.030
31 Oct 2025 (05 Nov 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	7,923		7,923		2.520	1,104,257		1,104,257	12.497
05 Nov 2025 (05 Nov 2025)	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		110	110		1.420	214	474,485	474,700	62.140
05 Nov 2025 (05 Nov 2025)	Keppel DC Reit	KEPPEL DC REIT MANAGEMENT PTE. LTD. [Tm/Rp]	S/U	703		703	2.374	2.400	27,590		27,590	1.132
04 Nov 2025 (04 Nov 2025)	HL Global Ent	HL TECHNOLOGY SYSTEMS PTE LTD ("HLTS") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Hong Leong Investment Holdings Pte. Ltd. ("HLIH") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Hong Leong Enterprises Pte. Ltd. ("HLE") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Hong Leong Corporation Holdings Pte Ltd ("HLCH") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Hong Leong Asia Ltd. ("HLA") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Well Summit Investments Limited ("WSI") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	Hong Leong (China) Limited ("HLC") [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	GRACE STAR SERVICES LTD. ("GSS") [SSH]	S/U	200		200		0.320	47,308		47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	CHINA YUCHAI INTERNATIONAL LIMITED [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	HL Global Ent	CONSTELLATION STAR HOLDINGS LIMITED [SSH]	S/U		200	200		0.320		47,308	47,308	49.110
04 Nov 2025 (04 Nov 2025)	CDW	Chia Seng Hee [Dir/CEO]	S/U	110		110		0.134	1,001		1,001	0.440
03 Nov 2025 (04 Nov 2025)	CDW	Chia Seng Hee [Dir/CEO]	S/U	458		458		0.141	891		891	0.400
04 Nov 2025 (04 Nov 2025)	Mapletree PanAsia Com Tr	MPACT Management Ltd. [Tm/Rp]	S/U	3,196		3,196	1.414	1.470	154,323		154,323	2.920
04 Nov 2025 (04 Nov 2025)	ChinaSunsine	Success More Group Limited [SSH]	S/U	-42,000		-42,000	0.660	0.700	545,285		545,285	57.190
04 Nov 2025 (04 Nov 2025)	ChinaSunsine	Xu Chengqiu [SSH]	S/U		-42,000	-42,000	0.660	0.700		551,023	551,023	57.790
03 Nov 2025 (04 Nov 2025)	ComfortDelGro	Silchester International Investors LLP [SSH]	S/U		-2,700	-2,700	1.471	1.480		107,477	107,477	4.960
04 Nov 2025 (04 Nov 2025)	CapLand China T	Chua Keng Kim [Dir/CEO]	S/U	100		100		0.785	380		380	0.020
03 Nov 2025 (04 Nov 2025)	CapLand China T	Chua Keng Kim [Dir/CEO]	S/U	100		100		0.785	280		280	0.020
04 Nov 2025 (04 Nov 2025)	XMH	Tan Guat Lian [Dir/CEO]	S/U		-10	-10		1.640	11,961	6	11,967	10.910
31 Oct 2025 (04 Nov 2025)	XMH	Tan Guat Lian [Dir/CEO]	S/U		-4	-4		1.620	11,961	16	11,977	10.920
10 Oct 2025 (04 Nov 2025)	XMH	Tan Guat Lian [Dir/CEO]	S/U		-3	-3		1.640	11,961	20	11,981	10.930
04 Nov 2025 (04 Nov 2025)	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		200	200		1.420	214	474,375	474,590	62.130
30 Oct 2025 (04 Nov 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	3,586		3,586		2.570	1,096,334		1,096,334	12.407
08 Nov 2024 (04 Nov 2025)	Alpha Integrated REIT	Cielo Holding AG [SSH]	S/U		22,500	22,500		0.365		222,638	222,638	19.790
05 Apr 2024 (04 Nov 2025)	Alpha Integrated REIT	Cielo Holding AG [SSH]	S/U		417	417		0.360		191,395	191,395	17.010
24 Mar 2023 (04 Nov 2025)	Alpha Integrated REIT	Cielo Holding AG [SSH]	S/U		109,612	109,612		0.435		169,105	169,105	15.428

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IR Announcements

ASL Marine: Secures New Ship Chartering Contracts With An Aggregate Value Of S\$82 Million, Signs Vessel Sale Contracts Of S\$55 Million.

ASL Marine Holdings Ltd.'s wholly-owned subsidiary, ASL Offshore & Marine Pte. Ltd., has been awarded new ship chartering contracts with an aggregate value of S\$82 million. Spanning durations over approximately 2 years, the ship chartering contracts, comprising tugs, work boats, crane barges, cargo barges, hopper barges and grab dredgers, will support customers involved in marine infrastructure projects in Singapore. Separately, the Group has signed vessel sale contracts of S\$55 million as part of its fleet optimisation program and broader asset divestment strategy to accelerate its deleveraging efforts and streamline its fleet portfolio.

[READ MORE !\[\]\(9c300fffd88bdb3763537ae0c20e64d3_img.jpg\)](#)

Seatrium: Reinforces Market Leadership With S\$170 Million In Repair & Upgrade Wins.

Seatrium Limited has secured a series of repair and upgrade contracts worth an aggregate of about S\$170 million. The latest wins, comprising largely major cruise, leisure and naval vessel projects, underscore Seatrium's breadth of technical expertise, superior workmanship and reliability in project delivery for some of the world's most discerning clients, many of whom are repeat customers. All works are slated for completion by the first quarter of 2026.

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APAC Realty: Brings Award-Winning ERA Brand To Hong Kong.

APAC Realty Limited, a trusted brand powering Singapore's market-leading ERA real estate brokerage, has made its entry into Hong Kong. Partnering with Hong Kong Morning Dragon Company Limited under a ERA Franchise Agreement, ERA Hong Kong Morning Dragon marks a significant step in strengthening the Group's footprint across North Asia's key gateway cities aside from Japan, Korea and Taiwan. With this, APAC Realty's network will span more than 21,900 advisors across 14 Asia Pacific countries and territories.

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LHN: Singapore's Leading Co-Living Operator Coliwoo Launches IPO At 60 Cents Per Share On SGX Mainboard.

Offering of approximately 80.3 million Offering Shares comprises approximately 75.0 million Placement Shares and 5.3 million Public Offer Shares, subject to the Over-allotment Option. Including separate cornerstone subscription agreements by 9 Cornerstone Investors for new Shares valued at an aggregate of approximately S\$52.8 million. Cornerstone Investors include Albizia Capital Pte. Ltd., Avanda Investment Management Pte. Ltd., on behalf of certain investment funds and/or managed accounts, B&I Capital Pte. Ltd., ICHAM Master Fund VCC, Maybank Asset Management Singapore Pte. Ltd., Maybank Securities Pte. Ltd., on behalf of certain high-net-worth clients, UOB Asset Management Ltd, Value Partners Hong Kong Limited and Whitefield Capital Management Pte. Ltd.. Trading debut on SGX Mainboard is expected at 9.00 am on 6 November 2025.

[READ MORE !\[\]\(fc56421a9367c303f1a1db2dc33bf1e8_img.jpg\)](#)

IR Announcements



Mapletree Logistics Trust: Reports Resilient 2Q FY25/26 Results.

2Q FY25/26 Distribution per Unit rose 0.2% quarter-on-quarter underpinned by continued resilient operational performance. Healthy portfolio operating metrics, 96.1% occupancy and 2.5% positive rental reversions excluding China. Proactive capital management reduced borrowing costs and lowered cost of debt. Sustainability progress, 69% of portfolio GFA is green certified, total solar generating capacity increased 52% year-on-year to 108 MWp.

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ESR-REIT: Fitch Ratings Assigns 'BBB' Rating With Stable Outlook.

Fitch Ratings has assigned ESR-REIT a Long-Term Issue Default Rating of 'BBB' with Stable outlook. Fitch has also assigned 'BBB' long-term ratings to ESR-REIT's outstanding S\$125 million and S\$100 million unsecured unsubordinated notes due August 2026 and February 2030, respectively. The notes were issued by Perpetual (Asia) Limited in its capacity as trustee of ESR-REIT under the trust's S\$750 million Multicurrency Debt Issuance Programme.



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LMIR Trust: Posts 8.5% NPI Growth To S\$31.1 Million In 3Q 2025 As AEIs & Tenant Optimisation Strengthen Portfolio Performance.

Portfolio remains resilient with 84.4% occupancy and 4.6% rental reversion. Sustained prudent capital management lowers gearing to 43.31% in 3Q 2025 from 43.86% in 2Q 2025. Undertaken rights issue to repay loans and support portfolio upgrading.

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Micro-Mechanics: Posts 2.7% YoY Increase In Net Profit To S\$3.2 Million For 1QFY2026.

Group revenue up 2.9% yoy to S\$16.7 million as consumable tools sales grew to a 13-quarter high. Operating leverage enhanced earnings quality as gross profit margin expanded to 51.5%. Robust working capital cycles generated positive free cash flow of S\$3.8 million, strengthening balance sheet to a net cash position of S\$27.2 million. Looking to invest strategically to enhance production capacity and support localised capabilities, in line with the industry trend towards supply chain localisation.



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