

# Invest

A Weekly e-Publication by SHAREINVESTOR

ISSUE  
**155**  
05 SEPTEMBER  
2025

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Via email, every Friday

Data and Investing Ideas

COMPANY SPOTLIGHT

## CONSTRUCTION BOOM IN ASEAN: Which SGX Stocks Benefit Most?

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more on  
pages  
12-19

ALSO

Ocean Sky  
International Sees  
29% Revenue Growth  
in 1H2025, Driven  
by Construction  
& Engineering  
Segments

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AND

Investor-One Portfolio *On pages 20-27*

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Nigel Lim

### ADMIN

Gillian Ong

Dawn Ong

## CONTENT

### DIRECTOR

Edward Stanislaus

## INVESTOR RELATIONS

### GROUP MANAGING DIRECTOR

Edward Stanislaus

### DIRECTOR

Zhao Yanjing

[yanjing.zhao@shareinvestor.com](mailto:yanjing.zhao@shareinvestor.com)

### SENIOR MANAGER

Vivien Ong

[vivien.ong@shareinvestor.com](mailto:vivien.ong@shareinvestor.com)

### SENIOR QC EXECUTIVE

Poh Lam Huat

[lamhuat@shareinvestor.com](mailto:lamhuat@shareinvestor.com)

## ALPHAINVEST HOLDINGS

### BOARD OF DIRECTORS

#### CHAIRMAN

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#### GROUP CEO

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Shanison Lin

## SHAREINVESTOR PTE LTD

151 Lorong Chuan #04-07B  
New Tech Park (Lobby G)  
Singapore 556741

T (65) 6958 8000

F (65) 6958 8044

E [admin@shareinvestor.com](mailto:admin@shareinvestor.com)

W [www.ShareInvestor.com](http://www.ShareInvestor.com)

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Advice from a securities professional is strongly advised.

# Market at a Glance

Over 5 trading days as at yesterday

[www.shareinvestor.com](http://www.shareinvestor.com)

market data at your fingertips



ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

## Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Meta Health	0.008	153,558.8
AnAn Intl	0.016	86,712.0
Genting Sing	0.745	47,349.1
Eneco Energy^	0.010	44,593.3
HSI 24400MBePW250929	0.063	39,334.7
FJ Benjamin	0.013	34,817.4
AsiaPhos	0.012	32,727.6
Rex Intl	0.180	27,292.9
CapLand Ascott T	0.900	25,906.4
CapLand IntCom T	2.240	25,551.3

## Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
NA24300E 540601	120.001	21.001
GLD SG\$	419.500	17.790
GLD US\$	326.340	14.940
SPDR DJIA US\$	459.500	9.600
NA12100N 420401	104.001	9.001
SiMSCI 5xLongSG260226	5.390	2.200
N522100N 270901	101.800	2.199
ALPHAB 3xLongSG261006	6.670	1.710
ALPHAB 3xLongSG261204US\$	6.880	1.380
XT SingGovBond SG\$	167.250	1.240

## Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
MSFT 3xLongSG261006	5.090	-1.970
Alibaba 3xShortSG271125	1.990	-1.350
Kuaisho 5xLongUB261030	1.625	-1.305
SPDR S&P500 US\$	644.500	-1.300
Jardine C&C	27.370	-1.220
NVDA 3xLongSG261204US\$	5.350	-1.180
XPeng 5xLongUB270730	0.590	-1.090
NVDA 3xLongSG261006	4.860	-1.050
Sunny 5xLongUB270630	0.835	-0.710
BYD 3xLongSG271125	1.830	-0.690

## Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
OCBC Bank	16.980	102,190,871
DBS	50.540	98,526,124
UOB	35.760	96,490,715
Singtel	4.370	66,967,905
CapLand IntCom T	2.240	57,429,153
YZJ Shipbldg SGD	3.060	57,411,797
ST Engineering	7.950	50,970,735
Genting Sing	0.745	35,115,991
SGX	16.280	33,553,608
CapLand Ascendas REIT	2.750	31,600,830

## Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
AsiaPhos	0.012	140.00
Baidu MB eCW251003	0.037	117.65
HSI 7xShortSG251029	0.002	100.00
Joyas Intl	0.002	100.00
Southern Arch	0.002	100.00
Zixin W260623	0.002	100.00
Meituan 5xShortUB260529	0.705	95.83
AnAn Intl	0.016	77.78
Alibaba MB eCW260105	0.077	71.11
Baidu MB eCW260105	0.071	69.05

## Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Alibaba 5xShortUB261030	0.023	-94.32
Alibaba 5xShortSG270309	0.024	-91.27
Alibaba 5xShortSG260513	0.001	-90.00
XIAOMI MB eCW251003	0.003	-80.00
Meituan MB eCW251202	0.005	-68.75
BYD MB eCW251202	0.009	-66.67
Sands 5xLongUB250930	0.001	-66.67
Meituan 5xLongSG261027	0.121	-64.93
XPeng 5xLongUB270730	0.590	-64.88
Meituan 5xLongUB251128	0.016	-64.44

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# SG Invest Symposium

## Shaping Singapore's Financial Future

As Singapore continues to grow as a leading financial hub, are you ready to gain insights from the brightest minds shaping tomorrow's economy?

Join us at the SG Invest Symposium 2025, a premier event designed for investors who want to understand the opportunities and challenges that lie ahead in Singapore's financial journey.

This symposium brings together thought leaders, seasoned investors, and industry experts who will share actionable strategies and forward-looking perspectives



### Expert Keynotes:

Gain insights on global market trends, Singapore's financial landscape, and future growth opportunities.



### Panel Discussions

Engage with industry veterans as they discuss investing and navigating the evolving financial ecosystem.



### Deep-Dive Sessions

Learn practical approaches to portfolio building, wealth management, and identifying opportunities in volatile markets.

Date:

**4 October 2025 (Saturday)**

Time:

**10:00AM - 2:00PM**

Venue:

**Stephen Riady Auditorium  
@ NTUC, Level 7**

Admission:

**Free**

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# Regional Markets

Over 5 trading days

ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

## BURSA (RM)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	28.180	1.180	29.000	13.300
PPB	9.600	0.900	15.000	8.230
F&N	27.620	0.820	32.500	22.400
HLIND	13.500	0.600	15.740	12.360
CARLSBG	16.880	0.500	21.200	16.100

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	93.240	-0.880	106.000	61.800
PETDAG	21.800	-0.880	23.800	16.100
AJI	12.720	-0.480	15.800	12.360
TENAGA	13.060	-0.420	15.240	12.660
LPI	14.360	-0.380	15.300	12.400

## HONG KONG (HKD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
SPDR GOLD TRT (2840)	2,545.000	127.000	2,550.000	1,789.000
SPDR GOLD TRT-R (82840)	2,325.000	104.000	2,345.000	1,714.000
TRIP.COM-S (9961)	562.000	49.500	598.000	360.800
CONANTOPTIC-500 (2938)	48.740	48.719	48.740	48.740
A BOS USD MM (3196)	8,674.050	41.550	8,711.750	8,282.450

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
UNISOUND (9678)	717.000	-123.000	879.000	198.000
MIXUE GROUP (2097)	400.200	-60.200	618.500	256.000
INVESCO QQ-Q (83455)	4,075.000	-26.000	4,173.000	2,966.000
A BOS USD MM-R (83196)	7,935.200	-22.550	8,057.900	7,481.800
INTEL-T (4335)	100.100	-19.900	120.000	100.000

## NYSE (USD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	751,808.000	2,330.000	812,855.000	657,497.500
NVR	8,190.230	115.430	9,964.770	6,562.850
Alibaba Group Holding ADR	136.450	16.880	148.430	80.060
Ferrari	494.820	15.840	519.100	391.540
Ralph Lauren A	313.360	15.720	317.340	169.930

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TransDigm Group	1,278.480	-119.580	1,623.830	1,183.600
GE Vernova	577.040	-56.650	677.290	192.122
White Mountains Insurance Group	1,772.520	-52.870	2,023.000	1,678.870
Biglari Holdings A	1,544.360	-45.310	1,648.800	805.040
BlackRock	1,099.490	-30.990	1,171.890	773.740

## NASDAQ (USD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
United Therapeutics	391.450	84.210	436.950	266.980
BeOne Medicines ADR	336.260	38.300	339.860	172.670
Autodesk	317.510	29.020	326.620	232.670
Alphabet A	230.660	19.020	231.310	140.530
Alphabet C	231.100	18.730	231.800	142.660

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Mercadolibre	2,373.120	-99.170	2,645.220	1,646.000
Booking Holdings	5,582.950	-69.040	5,839.410	3,700.970
Axon Enterprise	725.290	-56.610	885.915	346.710
KLA	843.900	-50.100	959.260	551.330
Duolingo A	282.515	-40.265	544.930	202.440

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## Unlock Powerful REITs Insights with ShareInvestor's New REITs Metrics Data & Screener

ShareInvestor provide investors a one-stop platform for comparing Singapore's top REIT metrics. From potential upside and gearing ratios to occupancy rates and rental reversions, this powerful tool gives you a concise yet comprehensive view to identify high-potential REITs. Whether you are a retail investor or a seasoned analyst, ShareInvestor's intuitive interface makes REIT research fast, insightful, and effective.

No	Name	Last Done	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM	Cost of Debt (%)	WALE (Years)	Fixed-Rate Debt %	Rental Reversion Rate (%)
1	AIMS APAC Reit SIXK58U	1.310	28.900	2.400	93.600	3.000	4.300	4.400	85.000	20.000
2	Acro HTrust USD SIXKXZL	0.265	42.300	1.700	61.500	2.000	6.400	-	47.500	-
3	BHG Retail Reit SIXBMDU	0.435	40.200	1.800	94.900	-	5.900	2.800	-	-
4	CDL HTrust SIXLJ65	0.775	41.800	2.200	75.000	2.300	3.900	-	33.800	-
5	CapLand Ascendas REIT SIXA17U	2.640	38.900	3.600	91.500	3.100	3.600	3.800	73.600	11.000
6	CapLand Ascott T SIXCHRN	0.860	39.900	3.200	77.000	3.500	2.900	-	76.000	-
7	CapLand China T SIXAL8U	0.680	42.600	3.000	97.700	3.900	3.510	1.700	86.000	0.500
8	CapLand India T SIXCY9U	1.010	41.500	2.500	92.000	2.800	6.000	3.400	84.500	9.000
9	CapLand IntCom T SIXC38U	2.130	38.700	3.200	96.400	4.200	3.400	3.200	78.000	10.400
10	Darwa Hse Log Tr SIXDHLU	0.565	41.100	7.400	92.100	2.500	1.690	6.700	99.300	13.000

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Access**

# Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

**DEFINITION**

Company is paying out dividend with low or moderate leverage.

**CHART GUIDE**

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

**B. Conditions (Criteria Filters)**

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
  7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
  - > click Save Template as > select Dividend Companies > click Save
  - > click Screen Now (may take a few minutes)
  - > Sort By: Select (Dividend Yield) Select (Desc)
  - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



**BUMITAMA AGRI LTD. (P8Z.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+3.67 %	
	10 Days	-	+15.31 %	
	20 Days	0.036	+0.310	+42.20 %
Medium Term Return	3 Months	0.036	+0.400	+59.73 %
	6 Months	0.091	+0.260	+40.34 %
	1 Year	0.103	+0.410	+71.25 %
Long Term Return	2 Years	0.150	+0.584	+135.90 %
	3 Years	0.236	+0.584	+150.18 %
	5 Years	0.306	+0.654	+201.68 %
Annualised Return	Annualised	-	+24.71 %	



**KIMLY LIMITED (1D0.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+1.39 %	
	10 Days	-	+2.82 %	
	20 Days	-	-	
Medium Term Return	3 Months	0.010	+0.040	+15.38 %
	6 Months	0.010	+0.050	+19.05 %
	1 Year	0.020	+0.050	+22.22 %
Long Term Return	2 Years	0.041	+0.045	+26.88 %
	3 Years	0.058	+0.010	+19.15 %
	5 Years	0.092	+0.124	+89.63 %
Annualised Return	Annualised	-	+13.65 %	



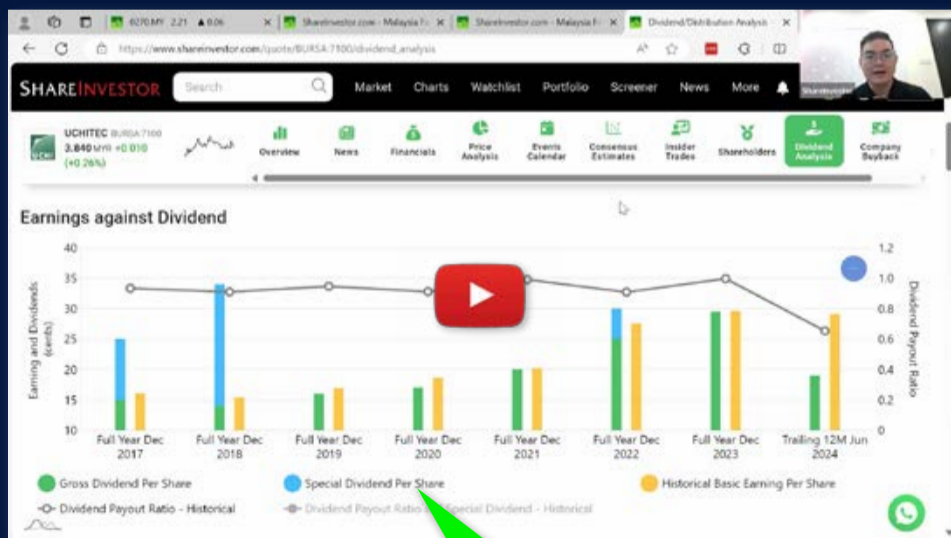
**LUM CHANG HOLDINGS LIMITED (L19.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.035
	10 Days	-	-
	20 Days	-	+0.040
Medium Term Return	3 Months	-	+0.115
	6 Months	-	+0.160
	1 Year	0.030	+0.155
Long Term Return	2 Years	0.045	+0.125
	3 Years	0.063	+0.055
	5 Years	0.163	+0.145
Annualised Return	Annualised	-	+15.17 %

# Ultimate Guide to use ShareInvestor



## YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation  
*and more...*

**Watch  
now!**

**DEFINITION** Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

**B. Conditions (Criteria Filters)**

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
  2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
  3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
  4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
  5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
  6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



**AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)**



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	+0.100	+0.66 %
	20 Days	-0.400	-2.50 %
Medium Term Return	3 Months	-0.900	-6.45 %
	6 Months	+3.400	+27.87 %
	1 Year	0.594	+54.38 %
Long Term Return	2 Years	0.938	+88.15 %
	3 Years	1.336	+142.29 %
	5 Years	1.441	+103.40 %
Annualised Return	Annualised	-	+63.92 %



**SING HOLDINGS LIMITED (51C.SI)**



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.010	+2.41 %
	10 Days	+0.020	+4.94 %
	20 Days	+0.005	+1.19 %
Medium Term Return	3 Months	+0.075	+21.43 %
	6 Months	0.010	+26.09 %
	1 Year	0.010	+35.94 %
Long Term Return	2 Years	0.020	+28.99 %
	3 Years	0.030	+19.74 %
	5 Years	0.050	+26.67 %
Annualised Return	Annualised	-	+4.84 %



**ZIXIN GROUP HOLDINGS LIMITED (42W.SI)**



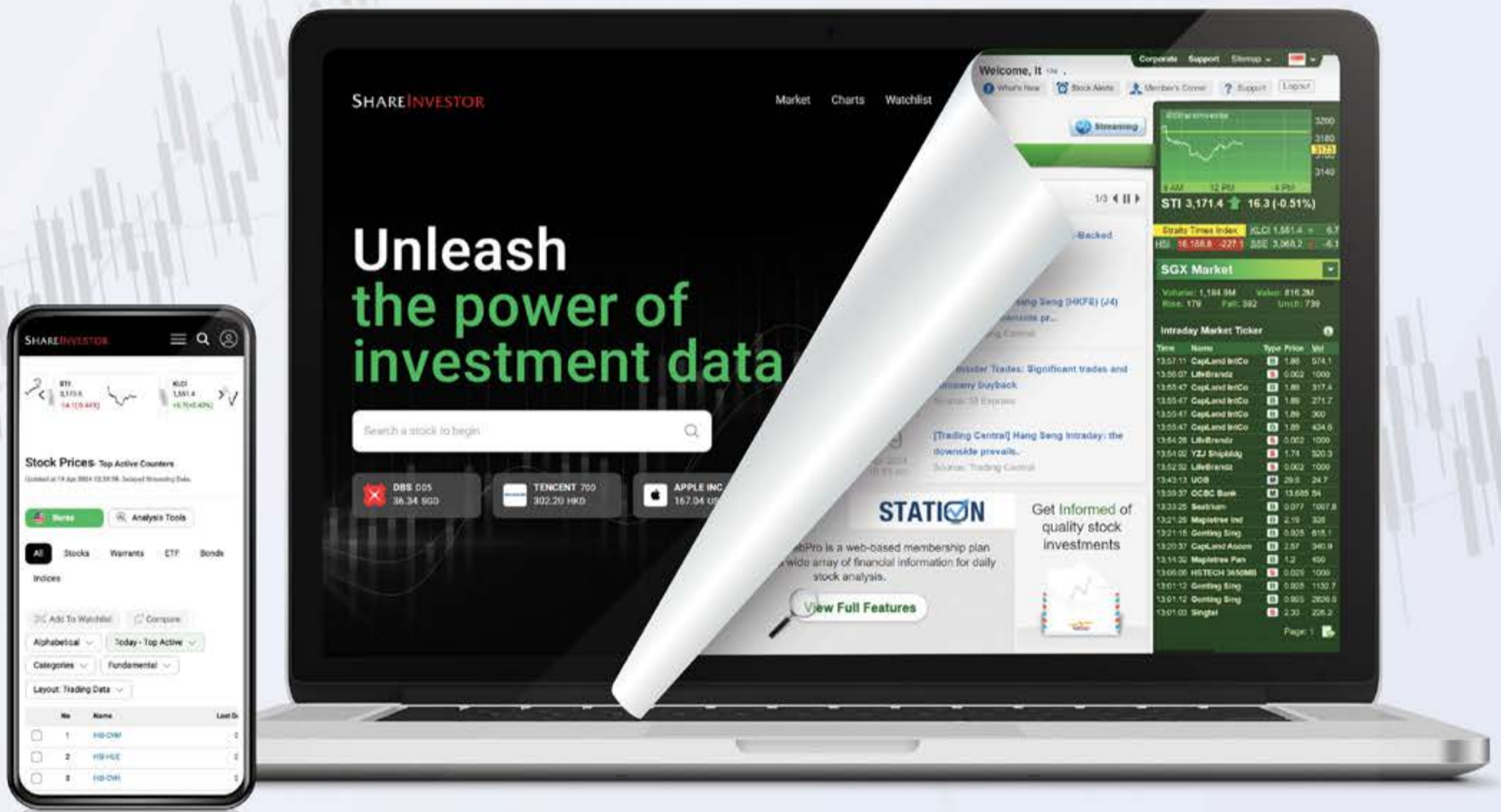
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-0.001	-3.33 %
	20 Days	-	-
Medium Term Return	3 Months	-0.002	-6.06 %
	6 Months	+0.005	+19.23 %
	1 Year	+0.011	+66.00 %
Long Term Return	2 Years	-	-
	3 Years	+0.010	+47.62 %
	5 Years	+0.007	+29.17 %
Annualised Return	Annualised	-	+5.25 %

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# EXPERIENCE

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Portfolio  
Feature**



**Enhanced  
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Feel**



**TRY ME  
NOW**

# Value Stocks

Price & Total Shareholder Return (as at yesterday)

**DEFINITION** Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

**B. Conditions**

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



## CHASEN HOLDINGS LIMITED (5NV.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.002	-2.90 %	
	10 Days	-0.001	-1.47 %	
	20 Days	-	-	
Medium Term Return	3 Months	+0.001	+1.52 %	
	6 Months	-0.003	-4.29 %	
	1 Year	0.030	-0.003	+38.57 %
Long Term Return	2 Years	0.030	+0.038	+234.48 %
	3 Years	0.030	+0.020	+106.38 %
	5 Years	0.030	-0.027	+142.60 %
Annualised Return	Annualised	-	+19.38 %	



## MSM INTERNATIONAL LIMITED (5QR.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-	
	10 Days	-	-	
	20 Days	-	-0.016	-10.60 %
Medium Term Return	3 Months	+0.035	+35.00 %	
	6 Months	+0.019	+16.38 %	
	1 Year	-	-0.061	-31.12 %
Long Term Return	2 Years	-	-0.027	+26.00 %
	3 Years	-	-0.003	-2.27 %
	5 Years	-	+0.023	+20.64 %
Annualised Return	Annualised	-	+3.81 %	



## THAKRAL CORPORATION LTD (AWI.SI)

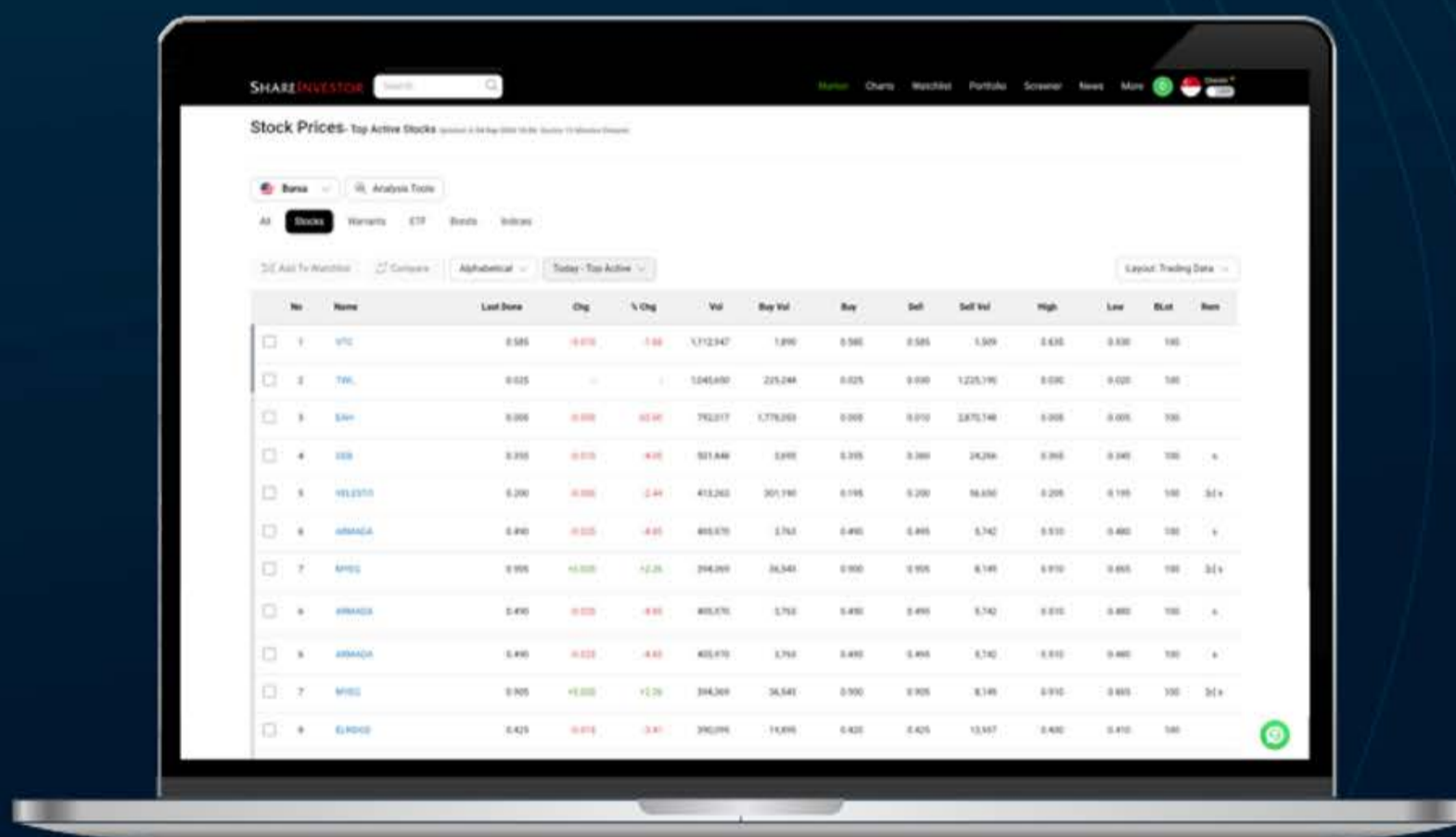
ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.010	-0.65 %
	10 Days	-	+0.110	+7.75 %
	20 Days	-	+0.110	+7.75 %
Medium Term Return	3 Months	0.020	-0.060	-2.52 %
	6 Months	0.020	+0.750	+95.72 %
	1 Year	0.020	-0.875	+136.64 %
Long Term Return	2 Years	0.080	-0.955	+180.00 %
	3 Years	0.105	-0.930	+172.50 %
	5 Years	0.185	+1.104	+302.58 %
Annualised Return	Annualised	-	+32.12 %	

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- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

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# CONSTRUCTION BOOM IN ASEAN: Which SGX Stocks Benefit Most?

Investor-One / Sat, Aug 23, 8:00 AM



Singapore's construction cycle remains on a firm footing, underpinned by a multi-year pipeline of public-sector projects and steady private-sector replacement demand. Market consensus points to contract awards in 2025 staying elevated in the S\$47–53 billion range, with the public sector accounting for the majority.

Key drivers include the Changi Airport Terminal 5 programme, ongoing MRT expansion, healthcare and educational facilities, industrial and logistics assets, and a continued build-to-order housing programme.



*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]

Labour availability has normalized versus pandemic-era tightness, but compliance costs remain structurally higher due to enhanced dormitory standards and welfare requirements. This tilts the playing field toward better-capitalized builders that can sustain higher working-capital buffers and invest in mechanization.

Selectivity in bidding is evident: the larger, more complex packages tend to attract consortia or A1-graded firms with proven track records in safety and delivery, while second-tier contractors focus on niches where capabilities and fleet mix offer differentiation.

With that backdrop, 3 SGX-listed names stand out as direct beneficiaries of the cycle and we will cover them in more details below.

## 1. OKP Holdings

OKP looks like a classic public-sector cycle winner. The group specialises in civil engineering works across roads, airports, bridges, and municipal infrastructure, and it reiterated its focus on public-sector jobs as the mainstay of growth.

Importantly, the company carries A1 grades that allow it to tender for public projects of unlimited value - an essential credential when mega-projects dominate the horizon. That credibility has translated into a step-change in its order pipeline and earnings momentum.

1H2025 revenue rose an incredible 41.2% year-on-year to S\$104.3 million while net profit attributable to shareholders jumped even higher, 60.7% yoy to S\$19.1 million, lifting EPS and signalling better project execution and mix.

The order book tells an even bigger story. As at 30 June 2025, OKP's order book stood at S\$648.3 million, extending into 2031.

*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]



Notably, the Land Transport Authority awarded OKP a S\$258.3 million contract to build new cycling paths across 11 towns in Singapore's East Region - the largest single win in its corporate history. Long-dated workstreams like these provide visibility and the ability to right-size resources ahead of further awards.

Balance sheet strength provides strategic flexibility. Free cash and cash equivalents reached S\$131.0 million by end-June, and net tangible assets stood at S\$213.0 million.

In a sector where working capital cycles can be bumpy, that cash buffer helps OKP bid decisively without compromising risk management. It also opens optionality for selective investments and recurring income initiatives that complement the core contracting business.

OKP's Phoenix Residences in Bukit Panjang, a 74-unit project, has been fully sold, achieved TOP in January 2025, and received its Certificate of Statutory Completion on 6 August 2025. In Australia,

*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]

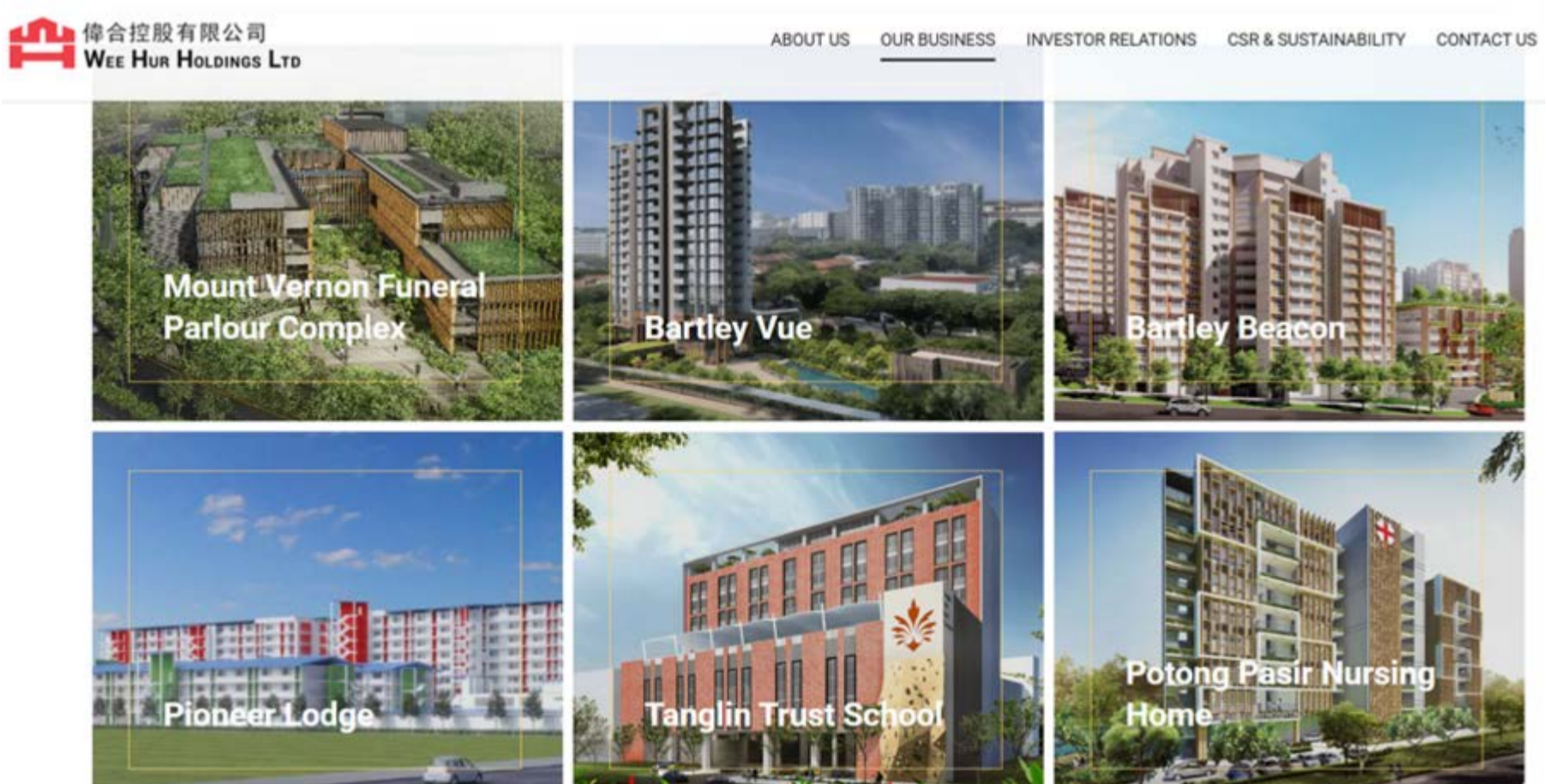
the Group's investment property at 6–8 Bennett Street, Perth, is undergoing major renovations following tenant departures, with upgrades aimed at lifting long-term asset value and future rental returns.

To bolster recurring income, the Group owns a portfolio of investment properties, including a freehold three-storey shophouse at 35 Kreta Ayer Road and two adjoining freehold two-storey conservation shophouses at 69 and 71 Kampong Bahru Road, held through its 51%-owned subsidiary, Raffles Prestige Capital Pte. Ltd.

These assets provide steady rental contribution and align with OKP's strategy to diversify earnings and expand its base of recurring cash flows.

## 2. Wee Hur Holdings

Wee Hur is often pigeonholed as a builder, but the group today is a diversified platform spanning construction, workers' dormitories, property development, fund management, and Australia-focused purpose-built student accommodation (PBSA).



*continued... [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]*

That diversification matters because it smooths cash flows while still letting the group lean into construction when the cycle turns favourable. It also means Wee Hur participates in the broader ASEAN education and housing themes, not just local infrastructure.

On the construction front, Wee Hur's momentum is clear. In May 2025, the group secured two HDB build-to-order projects worth S\$439.4 million, lifting its construction order book to about S\$629.0 million as at 30 June 2025.

With BCA projecting higher contract awards this year and public housing remaining a national priority, Wee Hur's A-grade credentials and track record place it well to keep replenishing backlog. A deeper HDB pipeline tends to come with repeatability and execution learning curves that support margins.



The dormitory segment is another structural tailwind tied directly to Singapore's construction intensity. Tuas View's 15,744 beds achieved an average 93% occupancy in 1H2025, and the new 10,500-

*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]

bed Pioneer Lodge began partial operations in the second quarter, with full operations targeted by year-end.

Wee Hur's PBSA arm in Australia adds a different, counter-cyclical lever. The group completed the sale of its Fund I PBSA assets in April 2025 for A\$1.6 billion to a larger institutional vehicle, recycling capital while retaining exposure via fund stakes and development.

Its latest Sydney asset, Y Suites on Margaret, opened in February and was already at 76% occupancy by end-June despite prior policy headwinds; Canberra's updated intake caps for 2026 have since been nudged up, easing sentiment across the sector. For shareholders, that means fee income from fund management plus development gains when assets stabilise.

The Board declared an interim tax-exempt dividend of S\$0.005 per share for 1H 2025.

With a stronger financial position and multi-engine earnings model spanning construction, dormitories, development and funds, the Group remains focused on compounding recurring income and redeploying capital into core businesses over the medium to long term.

### 3. Koh Brothers Eco Engineering

Koh Brothers Eco Engineering has quietly become one of the most visible beneficiaries of Singapore's mega-projects. In June 2025, its subsidiary - through a joint venture with Japan's Penta-Ocean - secured a S\$999 million contract from Changi Airport Group to build intra-terminal tunnels for Terminal 5.

The JV structure gives KBE a 30% stake and, more importantly, co-lead execution responsibilities on a complex, multi-year job that will run for just over four years. That's the type of engineering challenge that cements credentials for the next wave of bids.

*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]

The immediate financial impact is tangible. Management disclosed that the win lifted KBE's order book to roughly S\$1.1 billion, providing visibility to 2029.

It comes on top of recent awards including an LTA multi-storey bus depot at Lorong Halus, a SportSG project for Toa Payoh's integrated development, and major PUB contracts at the Tuas Water Reclamation Plant.



From a capability standpoint, KBE's A1 grades in both building and civil engineering - and an ME11 L6 for mechanical engineering - allow it to tender for public works of unlimited value.

That breadth is crucial because Singapore's 2025 demand mix skews toward large, complex packages where mechanical and electrical systems intertwine with civil works. As T5 progresses and rail and utilities integrate into the broader airport district, that ability to manage interfaces becomes a competitive edge.

*continued...* [Construction Boom in ASEAN: Which SGX Stocks Benefit Most?]

The Changi programme itself is a multi-decade catalyst. T5 broke ground in May 2025, is designed to handle around 50 million passengers in its first phase, and is being knitted into the rail network via future extensions of TEL and CRL.

As Asia-Pacific air travel doubles by the 2040s, the terminal's ecosystem - from tunnels to utilities to rail and roads - will be built in waves. Contractors embedded early with strong safety and delivery records are best positioned to capture follow-on scopes.

All told, KBE offers direct leverage to Singapore's biggest infrastructure project, plus diversified exposure across transport and water. As the ASEAN cycle ripples outward, KBE's core remains anchored in the region's most bankable project pipeline.

## Bottom Line

ASEAN's construction boom is not a vague theme; it is landing in concrete, steel, and long-dated contracts at home in Singapore.

BCA's 2025 forecast, the ground-breaking of Changi Terminal 5, the march toward RTS Link service in 2026 all point to a cycle with depth and duration. For investors seeking exposure to the build-out, these three stocks provide differentiated, complementary ways to participate - each with its own engine for compounding as the cranes keep swinging.

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**Disclaimer:** *This article is for informational purposes only and not intended as investment advice.*

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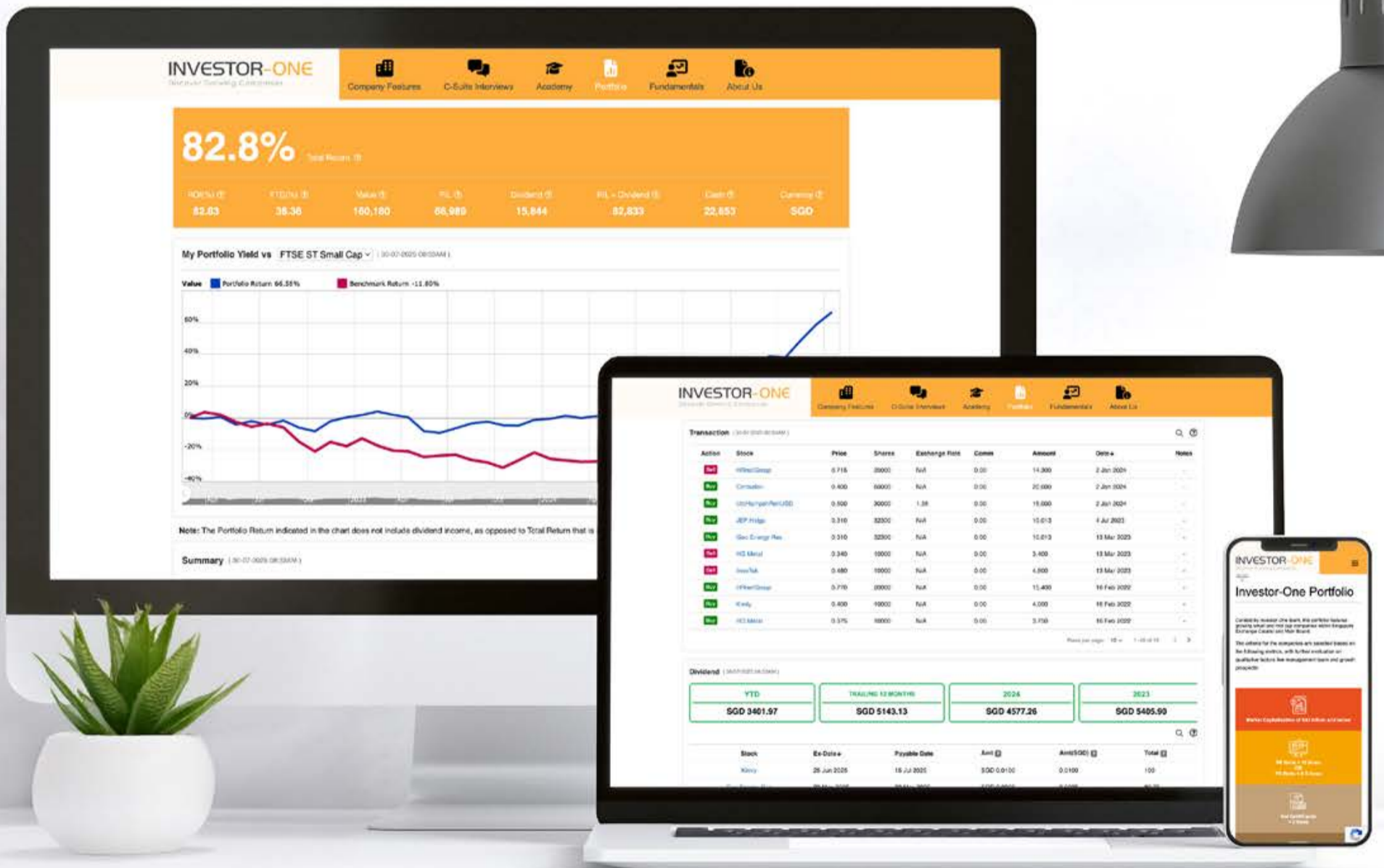
Watch now!

The banner features a dark blue background with a grid of white dots. On the left, the ShareInvestor logo is displayed. In the center, a green circular button with a red hand icon says 'Watch now!'. To the right, there is a computer monitor showing a website, surrounded by various icons: a yellow heart, a gold coin, a yellow smiley face, and a pie chart.

# INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO 

# Investor-One Portfolio

(As at yesterday)

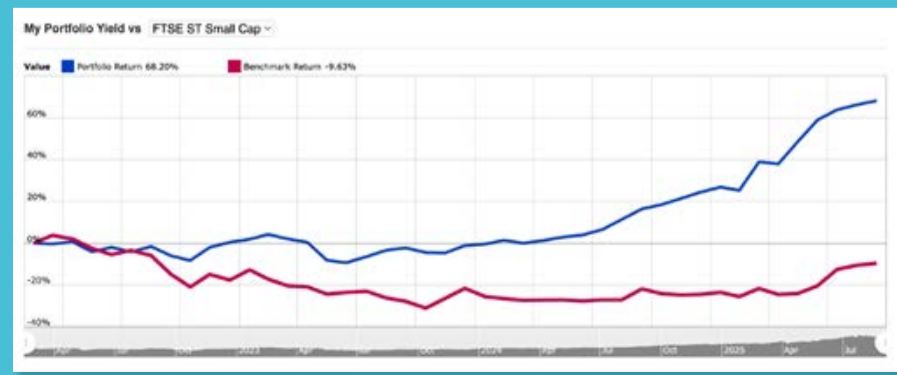
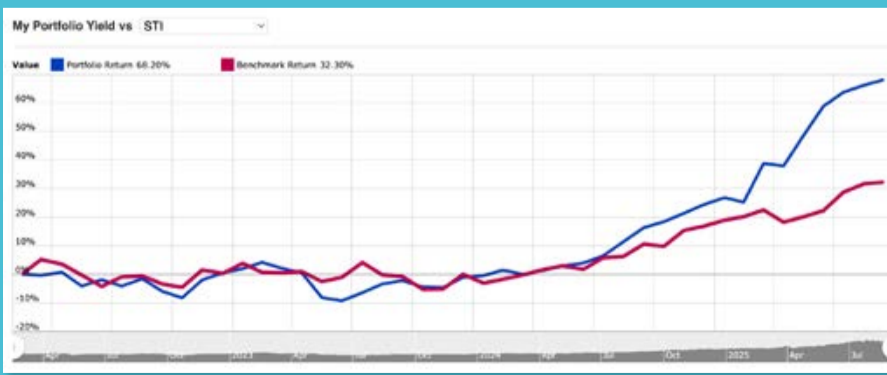
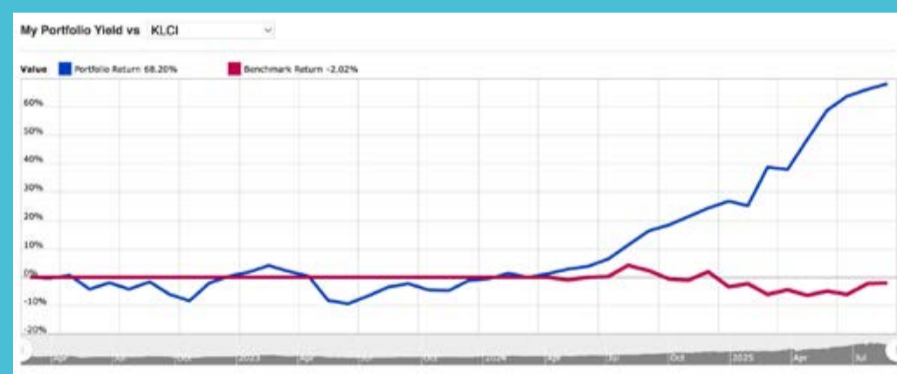
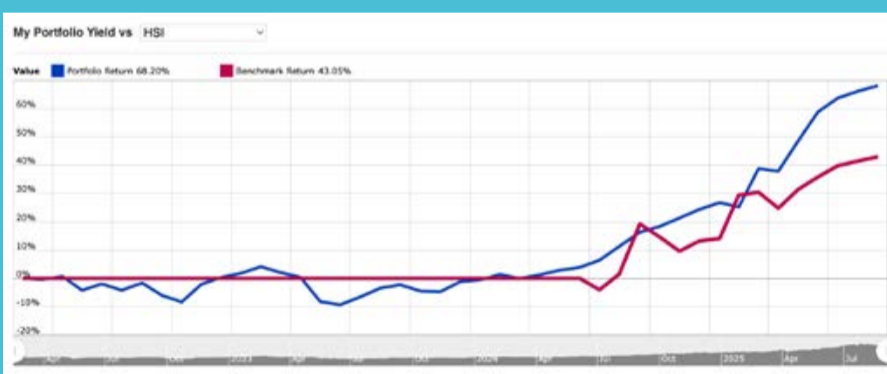
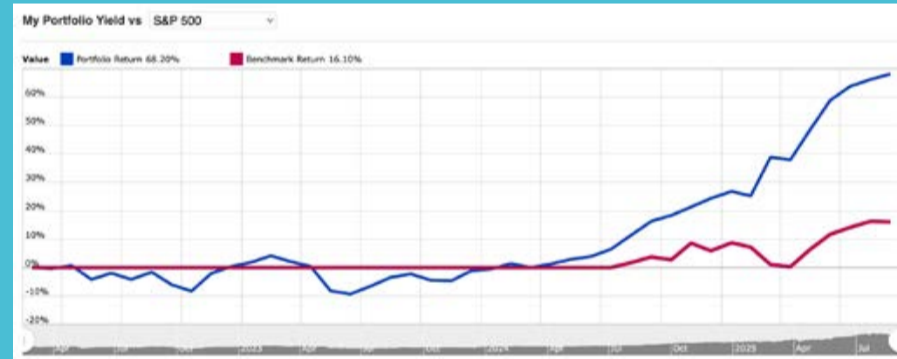
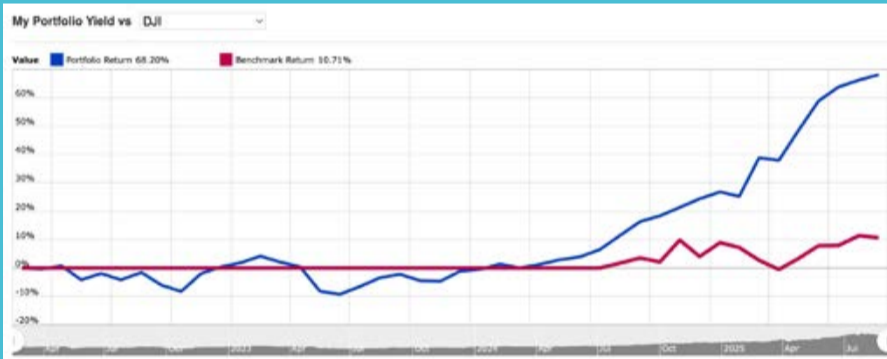
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p><b>Market Capitalisation of S\$3 billion and below</b></p>	 <p><b>PE Ratio &lt; 15 times OR PB Ratio &lt; 0.5 times</b></p>
 <p><b>Net Debt/Equity &lt; 2 times</b></p>	 <p><b>Positive Free Cash Flow</b></p>

**85.5%** Total Return

YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
40.40	161,954	68,763	16,769	85,532	23,578	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

## INVESTOR-ONE

Discover Growing Companies

## Summary

Open Positions

Unrealized P/L ↑ 72,763

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	54.34%	0.4	1.76	0.03 (1.73%)	50000	68,000 (340.00%)	2,500	70,500	20,000	88,000
Geo Energy Res	7.78%	0.31	0.39	0.01 (2.63%)	32300	2,584 (25.81%)	2,374	4,958	10,013	12,597
Hock Lian Seng	5.62%	0.29	0.455	0.03 (7.06%)	20000	3,300 (56.90%)	1,110	4,410	5,800	9,100
Hyphens Pharma	10.50%	0.3	0.34	-	50000	2,000 (13.33%)	3,870	5,870	15,000	17,000
JEP Hldgs	5.09%	0.31	0.255	-	32300	-1,777 (-17.74%)	-	-1,777	10,013	8,237
Kimly	2.25%	0.4	0.365	-0.005 (-1.35%)	10000	-350 (-8.75%)	636	286	4,000	3,650
Nordic	2.50%	0.395	0.405	-	10000	100 (2.53%)	700	800	3,950	4,050
+ UtdHampshReitUSD	11.93%	0.681	0.5	-	30000	-1,095 (-5.36%)	3,206	2,111	20,415	19,320

## Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

## Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

## Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 4325.89	SGD 5140.49	SGD 4578.51	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Centurion	04 Sep 2025	25 Sep 2025	SGD 0.0200	0.0200	1000
Geo Energy Res	20 Aug 2025	29 Aug 2025	SGD 0.0010	0.0010	32.30
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	SGD 0.0123	0.0159	475.64
UtdHampshReitUSD	20 Aug 2025	26 Sep 2025	SGD 0.0086	0.0111	332.56
Nordic	19 Aug 2025	04 Sep 2025	SGD 0.0083	0.0083	82.80
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0098	293.89
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0166	498.84
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0171	514.31
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0088	262.96
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0170	510.44
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0106	317.09
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

### This portfolio is managed by Investor-One research team, under ShareInvestor.

**Disclaimer:** 1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice. 2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions. 3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data. 4. Purchase Price and Exit Price are based on EOD price. 5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

# Investor-One Portfolio at all time high - Find Out the Latest Updates Here

Investor-One / Thu, Aug 21, 12:00 PM

Good day investors!

We are pleased to report on the performance for our Investor-One model portfolio.



For a quick background, our model portfolio is created with a long-term focus on value stocks based on our metrics as shown above - strong balance sheet, positive free cash flow, cheap valuations and a focus on growing small and mid-cap companies within Singapore Exchange Catalist and Main Board.

As we close out August, our Investor-One Model Portfolio continues to set the pace in Singapore's small- and mid-cap space. Since inception on 15 February 2022, the portfolio has achieved an outstanding total return of 83.6%, far outstripping the FTSE ST Small Cap Index's decline of 12.83% over the same period. On a year-to-date basis alone, we are up 39%.

Track the portfolio here: <https://www.investor-one.com/portfolio#/>

In dollar terms, our portfolio value now stands at S\$160,979, with realised and unrealised gains of S\$67,788. Add in S\$15,841 in dividends collected, and total gains reach S\$83,629 - all while holding S\$22,650 in cash ready to deploy when opportunity knocks.

*continued on next page...*

# INVESTOR-ONE

Discover Growing Companies

The strategy remains rooted in disciplined selection: robust balance sheets, strong free cash flow, attractive valuations, and a focus on growth-oriented Catalist and Main Board counters.

This month, we spotlight Hock Lian Seng and Geo Energy Resources - two very different businesses that share a common thread of resilience and strategic execution.

## About Hock Lian Seng

Hock Lian Seng delivered a mixed set of results for 1H 2025. Revenue edged up 3.5% to S\$103.3 million, mainly from stronger activity in its civil engineering segment, which posted a healthy 25% revenue gain from projects like Serangoon North and Aviation Park stations.



The property development arm saw revenue slide to S\$13.1 million, reflecting slower sales momentum.

Still, the group's balance sheet remains rock-solid with S\$152.8 million in cash and manageable debt levels, providing ample

*continued on next page...*

# INVESTOR-ONE

Discover Growing Companies

capacity to weather cost headwinds and capitalise on new contracts. Operating cash flow was softer at S\$4.6 million, but liquidity remains intact.

From a market standpoint, Phillip Securities recently issued a “technical buy” on the counter at S\$0.420, targeting potential gains of 14–26%.

With a trailing P/E of just 6.8x and long-term projects in the pipeline, Hock Lian Seng’s current valuation leaves room for upside once margins stabilise.

## About Geo Energy Resources

Geo Energy Resources has been quietly strengthening its fundamentals.

In 1Q 2025, net profit surged 63% year-on-year to US\$14.1 million, underpinned by steady coal production and favourable pricing. NAV per share rose to about S\$0.53, reinforcing its capital strength.

However, cost pressures took their toll, with gross profit plunging 63% and net profit falling to S\$8.7 million. EPS slipped from 3.98 cents to 1.68 cents, highlighting the short-term earnings squeeze.



# INVESTOR-ONE

Discover Growing Companies

The company has also been actively reshaping its portfolio - completing the acquisition of PT Bara Enim Sejahtera while divesting PT Sumber Bara Jaya.

This streamlining is aimed at improving operational efficiency and focusing on higher-quality reserves. An interim dividend paid in May underscores its commitment to rewarding shareholders.

Geo Energy's share price has also been on the move, recently trading at S\$0.38, up 8.7% over the past week, with analysts setting a 12-month target around S\$0.48.

With coal prices stabilising and the company's cost discipline intact, the stock remains well-positioned for both income and capital appreciation.

## Conclusion

August's performance underscores our conviction in sticking to quality businesses that can deliver through cycles. Hock Lian Seng, despite near-term margin pressures, offers stability, a cash-rich balance sheet, and technical momentum. Geo Energy Resources continues to reward patient investors with rising profits, strategic asset optimisation, and consistent dividends.

With our huge cash reserves, we are well-placed to pounce on the next wave of high-conviction opportunities while letting our current winners compound over time.

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COMPANY SPOTLIGHT 

# Ocean Sky International Sees 29% Revenue Growth in 1H2025, Driven by Construction & Engineering Segments

Investor-One / Fri, Aug 22, 10:00 AM



Ocean Sky International Limited (“Ocean Sky” or the “Group”) delivered a solid turnaround for the six months ended 30 June 2025 (“1H2025”), posting a net profit after tax of S\$0.80 million, reversing a loss of S\$0.58 million in 1H2024.

## Financial Performance: Revenue Growth and Margin Improvement

Group revenue climbed 29% to S\$18.00 million, driven primarily by the Construction and Engineering segment, which accounted for S\$17.43 million of revenue. This growth reflects both strong operational execution and the broader market environment in which the Group operates.

The Property segment contributed S\$0.57 million in revenue, supported by full occupancy at the Melbourne investment property, though elevated interest costs remain a challenge.

*continued... [Ocean Sky International Sees 29% Revenue Growth in 1H2025, Driven by Construction & Engineering Segments]*

The Group's margins also improved across the business. Group gross profit margin expanded to 16.8% in 1H2025 from 14.9% in 1H2024, with Construction and Engineering margins rising to 15.1% for 1H2025 from 13.2% in 1H2024, due to higher-margin projects.

Ocean Sky maintained a healthy cash position in 1H2025, with cash and cash equivalents rising from S\$14.77 million as at 31 December 2024 to S\$15.90 million as at 30 June 2025. The Group recorded a net operating cash outflow of S\$0.95 million, primarily due to net working capital outflows and taxes paid, partly offset by operating cash inflows before working capital changes. Investing activities generated a net inflow of S\$3.38 million, driven by repayment from a joint venture and interest income, partially offset by refurbishment costs and equipment purchases. Financing activities reflected an outflow of S\$1.50 million from debt repayments and interest expenses.

This healthy liquidity underscores Ocean Sky's ability to support operations, invest in key assets, and maintain flexibility amid market fluctuations.



Photo from Ocean Sky website

*continued...* [Ocean Sky International Sees 29% Revenue Growth in 1H2025, Driven by Construction & Engineering Segments]

## Company Positioning: Navigating Opportunities and Challenges

Ocean Sky's core strength lies in its Construction and Engineering segment, which is well-positioned to benefit from government infrastructure projects and steady private residential demand. The Group's focus on quality project execution, margin management, and cost discipline contributed to its turnaround in 1H2025.

The Property segment complements this with stable cash flow from leased assets and enhancement works aimed at retaining tenant appeal and preserving asset value. While the business faces external pressures, from elevated interest rates in Melbourne to rising construction input costs, the Group's focus on operational efficiency and measured growth supports resilience.

## Resilient Construction Sector Amid Challenges

Singapore's construction sector has shown resilience in early 2025, with Q2 2025 output up 6% year-on-year, supported largely by public sector infrastructure projects. Private residential demand remains stable, though growth is moderate, while labour and material costs remain elevated and supply chain pressures persist.

In the property market, both local and overseas segments face constraints. Rising interest costs in Melbourne, a 4% absentee owner surcharge, and steady but unspectacular residential price growth in Singapore highlight the need for careful capital management. Ocean Sky's balanced approach to operations and investment positions it to navigate these challenges effectively.



Photo from Ocean Sky website

*continued...* [Ocean Sky International Sees 29% Revenue Growth in 1H2025, Driven by Construction & Engineering Segments]

## Steady Momentum Forward

Looking ahead, Ocean Sky's strategy emphasises stability over rapid expansion. The Singapore construction pipeline, particularly government-led projects, offers opportunities for steady revenue, while careful cost control and disciplined capital deployment remain central to sustaining recovery.

Market uncertainties from inflationary pressures to interest rate fluctuations mean that risks persist, but the Group's operational efficiency and measured expansion provide a foundation for gradual, sustainable value creation.

For investors, Ocean Sky represents a resilient presence in Singapore's construction and property sectors: a company steadily navigating challenges while cautiously capturing opportunities for growth.

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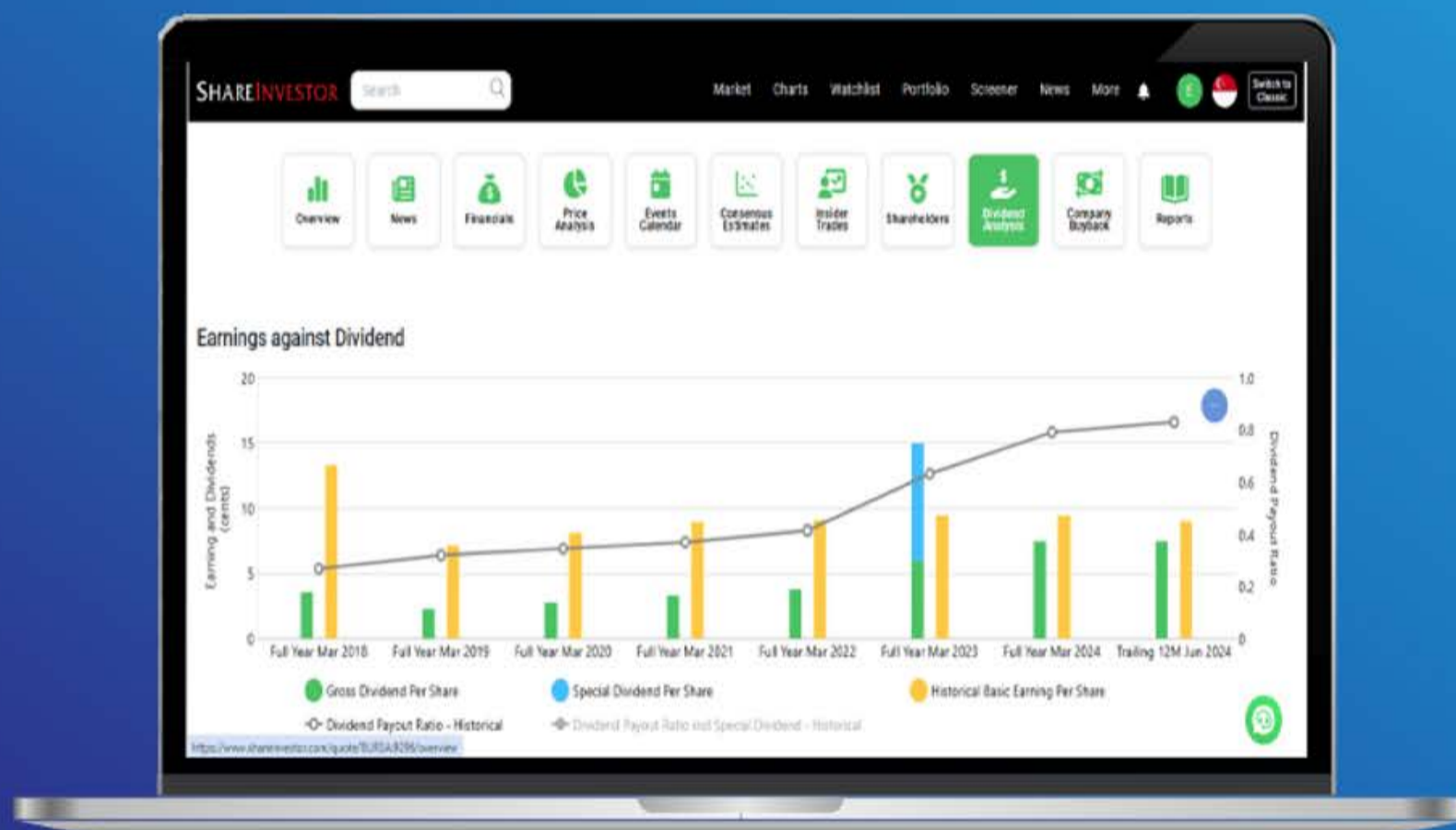
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Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types <sup>b</sup>	Acquired / (Disposed) ['000]			Price	Closing Price <sup>d</sup>	No. of Shares After Trade ['000]			% Held <sup>e</sup>
				Direct	Deemed	Total			Direct	Deemed	Total	
02 Sep 2025 (03 Sep 2025)	MM2 Asia	Melvin Ang Wee Chye [Dir/CEO]	S/U		-9,000	-9,000	0.003	0.003	335	912,654	912,989	13.970
03 Sep 2025 (03 Sep 2025)	CNMC Goldmine	Lim Sok Cheng Julie [SSH]	S/U		-818	-818	0.700	0.775		32,313	32,313	7.970
03 Sep 2025 (03 Sep 2025)	CNMC Goldmine	Choo Chee Kong [Dir/CEO]	S/U		-818	-818	0.700	0.775	205	32,313	32,518	8.020
03 Sep 2025 (03 Sep 2025)	CNMC Goldmine	Messiah Limited [SSH]	S/U	-818		-818	0.700	0.775	32,313		32,313	7.970
02 Sep 2025 (03 Sep 2025)	CNMC Goldmine	Choo Chee Kong [Dir/CEO]	S/U		-682	-682	0.700	0.680	205	33,130	33,335	8.220
02 Sep 2025 (03 Sep 2025)	Sasseur Reit	Sasseur Asset Management Pte. Ltd. [Tm/Rp]	S/U	-3,000		-3,000		0.705	25,468		25,468	2.029
02 Sep 2025 (03 Sep 2025)	Sasseur Reit	Xu Rongcan [Dir/CEO]	S/U		-3,000	-3,000		0.705		716,647	716,647	57.080
02 Sep 2025 (03 Sep 2025)	Sasseur Reit	Yang Xue [Dir/CEO]	S/U		-3,000	-3,000		0.705	11,133	705,514	716,647	57.080
01 Sep 2025 (03 Sep 2025)	PC Partner	Morgan Stanley International Holdings Inc. [SSH]	S/U		-727	-727		1.130		18,939	18,939	4.883
01 Sep 2025 (03 Sep 2025)	PC Partner	Morgan Stanley & Co. International plc [SSH]	S/U		-727	-727		1.130	18,870	69	18,939	4.883
01 Sep 2025 (03 Sep 2025)	PC Partner	Morgan Stanley Investments (UK) [SSH]	S/U		-727	-727		1.130		18,939	18,939	4.883
01 Sep 2025 (03 Sep 2025)	PC Partner	Morgan Stanley International Limited [SSH]	S/U		-727	-727		1.130		18,939	18,939	4.883
02 Sep 2025 (03 Sep 2025)	SingShipping	Ow Chio Kiat [Dir/CEO]	S/U		-500	-500		0.290	166,896	10,419	177,315	44.260
03 Sep 2025 (03 Sep 2025)	SunMoonFood	ZHANG YE [Dir/CEO]	S/U	26		26		0.020	10,964	465,851	476,814	52.780
02 Sep 2025 (03 Sep 2025)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	20	-600	-580	0.420	0.415	626,597	59,045	685,642	46.215
01 Sep 2025 (03 Sep 2025)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	40		40	0.420	0.420	626,577	59,645	686,222	46.253
29 Aug 2025 (03 Sep 2025)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	50		50	0.420	0.415	626,537	59,645	686,182	46.251
29 Aug 2025 (03 Sep 2025)	PC Partner	Morgan Stanley International Holdings Inc. [SSH]	S/U		997	997		1.170		19,666	19,666	5.070
29 Aug 2025 (03 Sep 2025)	PC Partner	Morgan Stanley & Co. International plc [SSH]	S/U	997		997		1.170	18,870	796	19,666	5.070
29 Aug 2025 (03 Sep 2025)	PC Partner	Morgan Stanley Investments (UK) [SSH]	S/U		997	997		1.170		19,666	19,666	5.070
29 Aug 2025 (03 Sep 2025)	PC Partner	Morgan Stanley International Limited [SSH]	S/U		997	997		1.170		19,666	19,666	5.070
29 Aug 2025 (03 Sep 2025)	Audience	Ng Yan Meng [Dir/CEO]	S/U	31		31	0.280		2,799	189,600	192,399	83.670
29 Aug 2025 (03 Sep 2025)	Audience	Ng Yan Meng [Dir/CEO]	S/U	9		9	0.280		2,808	189,600	192,408	83.680
28 Aug 2025 (03 Sep 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	5,239		5,239		2.050	1,010,336		1,010,336	11.434
29 Aug 2025 (02 Sep 2025)	Vicplas Intl	CTX Treuhand Aktiengesellschaft [SSH]	S/U		-13,705	-13,705		0.084		255,169	255,169	49.920
02 Sep 2025 (02 Sep 2025)	Lum Chang	DAVID LUM KOK SENG [Dir/CEO]	S/U		-220	-220	0.460		10,938	208,780	219,718	58.650
01 Sep 2025 (02 Sep 2025)	Lum Chang	DAVID LUM KOK SENG [Dir/CEO]	S/U		-771	-771	0.460		10,938	209,000	219,938	58.710
02 Sep 2025 (02 Sep 2025)	SunMoonFood	ZHANG YE [Dir/CEO]	S/U	1,302		1,302	0.020		10,938	465,851	476,789	52.780
02 Sep 2025 (02 Sep 2025)	TrickleStar	LING HEE KEAT [Dir/CEO]	S/U	-300		-300	0.029		2,866	4,002	6,868	4.440
01 Sep 2025 (02 Sep 2025)	Sing Inv & Fin	QUAN WAI YEE [Dir/CEO]	S/U		-10	-10	1.550	1.600				

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# IR Announcements

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## Rex: Lime Resources Germany's Main Operating Plan For Steig Field Is Approved.

Rex International Holding Limited's indirect subsidiary, Lime Resources Germany GmbH's Main Operating Plan application made on 13 May 2025 for the Steig Field, in which LRG holds a 100 per cent interest and is the operator, has been approved by the Mining Authority of Baden Württemberg on 18 August 2025. The approval is granted for a limited period until 31 May 2027.

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## OUE REIT: Completion Of OUE Bayfront Refinancing With First Green Loan.

Weighted average cost of debt will decrease to 4.1%1 per annum on a pro forma basis as of 30 June 2025. Post refinancing, pro forma weighted average term of debt as of 30 June 2025 will lengthen to 2.9 years from 2.7 years. Only 22.5% of total debt due in 2026 post refinancing.

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## Marco Polo Marine: Subsidiary PKRO To Plan For Listing In Taiwan, Expanding Asia Wind Vessel Fleet.

Marco Polo Marine Ltd. announced a strategic initiative to strengthen its position in the burgeoning offshore wind energy market. The Group's 49%-owned indirect subsidiary, PKR Offshore Co. Ltd., a Taiwan-based specialist in offshore wind farm support, is targeting a listing in Taiwan and plans to submit its listing application by the third quarter of 2026.

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## MegaChem: Management Replies To Online Q&A With Investors.

Dear Mr Beh, you wrote: Did you experience front-loading orders ahead of US tariffs? If so, do you expect a payback drop in the second half of the year? Ans: There was a minimal amount of front-loading of orders ahead of the US tariffs. It is reasonable to expect this front-loading effect to fade as companies adjust to the new tariff regime.

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## CapitaLand Ascott Trust: Acquires 3 Rental Housing Properties In Japan For JPY4 Billion To Strengthen Stable Income Stream.

CapitaLand Ascott Trust has acquired three freehold rental housing properties in Japan for a total of JPY4 billion (S\$34.2 million). Two of the rental housing properties, Splendide Namba West and Pregio Esaka South, are in Osaka, while the third, Pre de Cort Nishikyogoku, is in Kyoto. On a FY 2024 pro forma basis, the acquisition of the three rental housing properties has a Distribution per Stapled Security accretion of 0.3%. In line with CLAS' portfolio reconstitution strategy, the acquisition was funded by proceeds from CLAS' divestment of Citadines Karasuma-Gojo Kyoto in October 2024 and JPY-denominated debt.

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continued on next page...



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## **Rex:** New Commercial Oil Discoveries In Brage Field, Norway.

Rex International Holding Limited is pleased to share that new commercial oil discoveries have been made in the Talisker exploration well in the Brage Field, in which Rex's indirect subsidiary Lime Petroleum AS (holds a 33.8434 per cent interest. OKEA ASA, the operator of the producing Brage Field, has announced oil discoveries made in the Cook and Staffjord formations. The discoveries are considered commercial with preliminary estimates of gross recoverable resources in the range of 16 to 33 million barrels of oil equivalent combined, i.e. 2 to 7 mmbbl in the Cook formation and 14 to 26 mmbbl in the Staffjord formation.

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## **Seatrium:** Secures Contract To Upgrade FLNG Vessel For Golar.

Seatrium Limited has secured a contract from Golar Hilli Corporation, a subsidiary of Golar LNG Ltd, to perform the upgrading of FLNG Hilli Episeyo. Scheduled to enter the yard in the third quarter of 2026, the project involves technical modifications for FLNG Hilli Episeyo's redeployment. The scope of work includes engineering and procurement of long-lead items, repair and life extension and winterisation of the vessel, as well as the installation of a new soft-yoke mooring system.

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## **Pan-United:** Advances As Technology Leader With AiR Digital's End-To-End Operations Management System.

Pan-United Corporation Ltd has made a major leap forward in its transformation journey to become a technology company in the ready-mix concrete and logistics space. Its technology subsidiary, AiR Digital Solutions, is revolutionising operations and accelerating decarbonisation for RMC producers, logistics companies and operations with complex logistics needs. To date, its AI-powered end-to-end operations management system has successfully built digital intelligence systems for over 20 like-minded companies spanning Southeast Asia, North Asia and Australasia. The customer portfolio includes New Zealand-based independent RMC producer Bridgeman Concrete, Malaysian quarry company East Rock and Singapore-based concrete product manufacturer Eastern Continent Construction.

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## **Geo Energy:** To Acquire Established Indonesian Shipping Companies With Profitable Track Record, Strengthening The Group's Vertical Integration & Securing Vital Logistics To Drive Sustainable Growth.

PT Trans Maritim Pratama and PT Bahari Segara Maritim are integrated shipping companies, specialising in logistics for commodities, including coal and other non-mining products in Indonesia. Together, TMP and BSM owns 54 vessels, 27 tugboats and 27 barges, ranging from 270 feet to 330 feet with transport capacities ranging from 5,000 tonnes to 10,000 tonnes respectively.

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## NetLink NBN Trust: Pricing Of S\$300 Million 2.65% Notes Due 2035.

NetLink NBN Trust has priced a first series of notes comprising S\$300,000,000 in aggregate principal amount of 2.65 per cent. notes due 2035. DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited have been appointed as the joint lead managers for the Notes. The interest rate for the Notes is fixed at 2.65 per cent. per annum payable semi-annually in arrear.

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## Avi-Tech: Reports Full-Year 2025 Results.

Revenue of \$21.6 Million and PBT of \$0.9 Million, Maintaining Profitability Amid Significant Market Challenges. Strong Cash Position of \$37.5 Million and Healthy Balance Sheet Support Ongoing Stability. Proposed Final Dividend of 0.25 cents per share. Streamlining Operations Through Strategic Division Consolidation to Enhance Agility and Drive Efficiency.

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## CapitaLand Ascendas REIT: Issue Of S\$700 Million 2.343% Green Notes Due 2032.

CapitaLand Ascendas REIT has issued S\$700,000,000 2.343 per cent. Green Notes due 2032. The Notes were issued under the S\$7,000,000,000 Euro Medium Term Securities Programme on 27 August 2025. DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited were appointed as joint lead managers and bookrunners for the Notes. Oversea-Chinese Banking Corporation Limited was appointed as the sole green finance adviser for the Notes. The Notes were priced on 20 August 2025.

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**CapitaLand**  
Ascendas REIT



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## Micro-Mechanics: Delivers 54.2% YoY Growth In Net Profit To S\$12.4 Million For FY2025.

Revenue for FY2025 increased 12.6% yoy to S\$65.2 million, underpinned by effective progress of Five-Star Factory initiative. Achieved first full year of profitability at MMUS with the successful recalibration of the engineering and product focus. Strong free cash flow generation of S\$7.2 million, enhancing balance sheet strength with cash and bank balances of S\$23.3 million. Final dividend of 3.0 cents per share, bringing total dividend payout for FY2025 to 6.0 cents per share with dividend payout ratio of 67.3% for FY2025.

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## ISO Team: Posts Full Year Revenue Of S\$119.2 Million, With A Strong Order Book Of S\$181.1 Million Over Next 2 Financial Years.

R&R and C&P project commencements have picked up in 1HY2026. Maintains a final dividend of 0.08 Singapore cent per share for FY2025, reflecting a 30% payout ratio. Retains strong order book of S\$181.1 million which will be largely delivered in the next 2 financial years.

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## CapitaLand Investment: CapitaLand Commercial C-REIT Receives Approval From China Securities Regulatory Commission To Register For Its Listing On The Shanghai Stock Exchange.

CapitaLand Commercial C-REIT has received approval from the China Securities Regulatory Commission to register for its listing on the Shanghai Stock Exchange. This marks a significant milestone for CapitaLand Investment Limited as CLCR will become China's first international-sponsored retail C-REIT upon listing, which is expected to take place by 4Q 2025.

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## Grand Banks Yachts: Delivers Strong Revenue & Order Book Growth In FY2025, Proposes Final Dividend Of 1 Singapore Cent Per Ordinary Share.

Revenue rose 21.4% to S\$162.3 million. Net order book of S\$156.6 million on sale of 33 new boats and, 13 trade-in/stock boats. Net profit after tax of S\$18.2 million (FY2024: S\$21.4 million). Cash flow from operating activities of S\$31.2 million (FY2024: S\$9.0 million). Final dividend of 1.0 Singapore cent per ordinary share proposed, total for FY2025 1.5 Singapore cents per ordinary share.

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## Tiong Woon: Reported Revenue Of S\$163.5 Million & Net Profit Attributable To Equity Holders Of S\$19.2 Million In FY2025.

Robust revenue growth of 14%. Earnings per share up 6% from 7.85 cents to 8.29 cents. Net asset value per share stood at \$1.39. Proposes to increase dividend by 17% to 1.75 cents per share.

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## Hock Lian Seng: Award Of JTC Tender For Industrial Site At Pioneer Road For S\$88.2 Million.

Hock Lian Seng Holdings Limited has been awarded the tender for the industrial site with the land parcel measuring approximately 28,058.4 square metres situated at Pioneer Road by the JTC Corporation at the tender price of S\$88.2 million on 28 August 2025. Subject to the Group obtaining all the necessary approvals from the relevant authorities, the Group intends to develop the Land Parcel into an industrial development comprising of strata titled units.

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## IHH: Delivers Resilient Financial Performance In Q2 2025.

IHH Healthcare strengthens its healthcare leadership with revenue up 3% to RM6.3 billion. On a constant currency basis, revenue and EBITDA grew 18% and 11% respectively. Declared interim dividend of 5 sens for FY2025, up from 4.5 sens in FY2024.

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## AIMS APAC REIT: To Acquire Singapore Industrial Property In Strategic City-Fringe Location At An Attractive NPI Yield Of 8.1%.

Proposed acquisition delivers 8.1% Net Property Income yield and 2.5% distribution per unit accretion to Unitholders based on total purchase consideration of S\$56.65 million. Property is situated near the Urban Redevelopment Authority designated Paya Lebar commercial and retail hub and within 5 mins drive from the Pan Island Expressway and 10 minutes walking distance to the Paya Lebar MRT Interchange. Property is 97% occupied and anchored by Framework Building Products Pte Ltd with a weighted average lease expiry of 4.1 years as at 29 August 2025. Flexible building configurations allow for various industrial usages and high contracted power capacity makes it highly suitable for high-spec users. Proposed acquisition represents a strategic fit to AA REIT's portfolio given the asset and tenant quality, rental growth profile and future value-add in a strategic location.



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## ASL Marine: FY2025 Net Profit Up 272.3% To S\$14.6 Million, Delcared S\$0.002 Final Dividend.

For the 12 months ended 30 June 2025, the Group revenue of \$350.1 million was \$0.8 million (0.2%) higher as compared to the corresponding year ended 30 June 2024. The Group recorded a higher profit before tax of \$18.9 million in FY2025 (FY2024: \$12.6 million).

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