

Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

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Via email, every Friday

INVESTOR ACADEMY



Unlock Powerful REITs Insights

with ShareInvestor's New REITs Metrics Data & Screener

On pages 11-16



**TOP STOCKS
OF THE WEEK**
Dividend Stocks
on page 05
Growth Stocks
on page 07
Value Stocks
on page 09

No	Name	Last Done	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM	Cost of Debt (%)	WALE (Years)	Fixed-Rate Debt %	Rental Reversion Rate (%)
1	AIMS APAC Reit SIX:OSRU	1.310	28.900	2.400	93.600	3.000	4.300	4.400	85.000	20.000
2	Aero HTrust USD SIX:JZL	0.265	42.300	1.700	61.500	2.000	6.400	--	47.500	--
3	BHG Retail Reit SIX:BM0U	0.435	40.200	1.800	94.900	--	5.900	2.800	--	--
4	CDL HTrust SIX:JBS	0.775	41.800	2.200	75.000	2.300	3.900	--	33.800	--
5	CapLand Ascendas REIT SIX:AT7U	2.640	38.900	3.600	91.500	3.100	3.600	3.800	73.600	11.000
6	CapLand Ascott T SIX:HMBU	0.860	39.900	3.200	77.000	3.500	2.900	--	76.000	--
7	CapLand China T SIX:ALBU	0.680	42.600	3.000	97.700	3.900	3.510	1.700	86.000	0.500
8	CapLand India T SIX:CY9U	1.010	41.500	2.500	92.000	2.800	6.000	3.400	84.500	9.000
9	CapLand IntCom T SIX:C98U	2.130	38.700	3.200	96.400	4.200	3.400	3.200	78.000	10.400
10	Daiwa Hse Log Tr SIX:DHLU	0.565	41.100	7.400	92.100	2.500	1.690	6.700	99.300	13.000

ALSO

Analyst Alert:
Recommendation
And Consensus
On LHN Ltd,
Keppel DC REIT,
Starhub, Raffles
Medical Group
See more on pages 22-25

*Note: REITs Metrics Data and Screener are Only Available on ShareInvestor's New Platform.

AND

Investor-One Portfolio *On pages 17-20*

Insider Trades *On page 33*

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CREDITS SHAREINVESTOR

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > mouse over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > mouse over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > mouse over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Hiap Seng Ind	0.009	212,725.0
Clearbridge	0.003	102,369.7
HSI 21800MBePW250929	0.050	92,985.1
Thomson Medical	0.056	68,146.6
HSI 23000MBePW250828	0.052	64,510.4
Parkson Retail	0.145	44,417.8
OxPay Financial	0.057	40,320.6
The Place Hldg	0.005	39,695.1
HSI 27400MBeCW250828	0.033	38,100.0
Dasin Retail Tr	0.022	37,166.3

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	394.700	6.800
GLD US\$	308.400	5.600
SPDR S&P500 US\$	625.000	4.910
JMH USD	52.990	3.490
XT Vietnam US\$	33.300	2.700
SIMSCI 7xLongSG260226A	5.950	1.170
NVDA 3xLongSG261006	5.270	1.090
DBS	46.680	1.030
NX22100W 320801	102.000	1.000
NZ13100V 330901	104.000	1.000

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
BIDU ADR US\$+	91.460	-83.540
Alibaba 3xShortSG271125	4.620	-1.640
SPDR DJIA US\$	442.500	-1.370
NX16100F 260601	98.900	-1.000
XT SingGovBond SG\$	163.800	-0.930
Xiaomi 5xLongUB250930	4.560	-0.640
Tencent 3xShortSG271125	4.550	-0.500
Alibaba 5xShortSG270309	0.545	-0.395
Azeus	16.370	-0.380
Xiaomi 5xLongSG251113	2.320	-0.330

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	46.680	205,236,174
Singtel	4.170	147,137,498
UOB	36.780	114,630,753
OCBC Bank	17.080	111,625,079
CapLand IntCom T	2.190	42,878,906
YZJ Shipbldg SGD	2.350	40,839,905
SGX	15.790	39,993,000
Keppel	8.060	39,214,063
CapLand Ascendas REIT	2.780	38,202,628
Seatrium Ltd	2.250	35,770,404

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
17LIVE W281207	0.032	966.67
OxPay Financial	0.057	128.00
Willas-Array	0.795	117.81
AsiaPhos	0.006	100.00
Alibaba MB eCW250902	0.034	88.89
Alibaba MB eCW260105	0.045	87.50
CityDev MBeCW250930	0.062	82.35
Geely MB eCW251003	0.041	78.26
Jadason^	0.014	75.00
PingAn MB eCW250804	0.007	75.00

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
HSI 21600MBePW250730	0.002	-83.33
MSM Intl	0.023	-75.00
DBS MB ePW250728	0.008	-63.64
HSI 22600MBePW250730	0.012	-55.56
Geely 5xShortSG260908	0.050	-51.92
COSCO SHP SG R	0.001	-50.00
DISA	0.001	-50.00
HSI 22200MBePW250828	0.027	-48.08
BIDU ADR US\$+	91.460	-47.74
Alibaba 5xShortSG260513	0.019	-42.42

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MARKET AT A GLANCE

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
KGB-WB	2.760	0.310	2.790	1.200
KGB	4.120	0.290	4.210	2.600
SLVEST	2.470	0.270	2.380	1.440
SLVEST-WA	1.440	0.250	1.360	0.480
VSTECs	3.130	0.240	4.317	2.453

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	75.580	-2.820	123.100	61.800
MPI	19.620	-1.660	40.380	13.300
HEIM	23.940	-1.060	28.680	21.180
KLK	20.160	-0.840	22.660	18.340
PANAMY	11.000	-0.740	20.360	11.140

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
UNISOUND (9678)	555.500	143.500	593.500	198.000
XL2CSOPCOIN (7711)	265.700	52.400	269.500	43.200
INVESCO QQQ (3455)	4,385.000	46.000	4,400.000	3,098.000
INVESCO QQQ-R (83455)	4,010.000	39.000	4,015.000	2,966.000
SKB BIO-B (6990)	384.400	34.600	380.000	142.000

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
LAOPU GOLD (6181)	863.000	-217.000	1,108.000	72.000
MIXUE GROUP (2097)	502.500	-40.500	618.500	256.000
X TRNIFTY50 (3015)	2,210.000	-35.000	2,370.000	1,887.500
VOICECOMM (2495)	63.700	-31.650	650.000	58.500
QUNABOX GROUP (917)	108.700	-22.800	137.000	43.400

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TransDigm Group	1,574.600	35.070	1,585.870	1,176.310
Circle Internet Group A	233.200	30.300	298.990	64.000
Ubiquiti	421.970	22.350	469.980	156.940
GE Vernova	561.170	21.810	566.520	150.010
Moog B	198.930	14.490	222.000	150.750

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	707,681.000	-9,499.000	812,855.000	609,578.550
NVR	7,376.090	-313.630	9,964.770	6,562.850
TX Pac Land	986.660	-64.370	1,769.140	736.750
Waters	289.560	-63.720	423.560	284.650
Mettler-Toledo	1,184.200	-52.040	1,546.930	946.690

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MicroStrategy A	455.900	34.160	543.000	102.402
AeroVironment	268.920	31.350	295.900	102.250
Madrigal Pharmaceuticals	344.970	30.330	377.460	200.630
BeOne Medicines ADR	279.160	25.770	287.880	172.670
SharpLink Gaming	37.380	18.900	124.120	2.256

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Booking Holdings	5,658.130	-60.380	5,839.410	3,180.000
GCI Liberty A	32.500	-59.230	95.630	26.510
ASML Hold NY Reg	754.450	-47.640	979.990	578.510
First Citizens BancShares A	2,084.480	-47.210	2,412.930	1,473.620
Dave A	191.000	-38.980	286.450	28.743

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BUMITAMA AGRI LTD. (P8Z.SI)

ANALYSIS

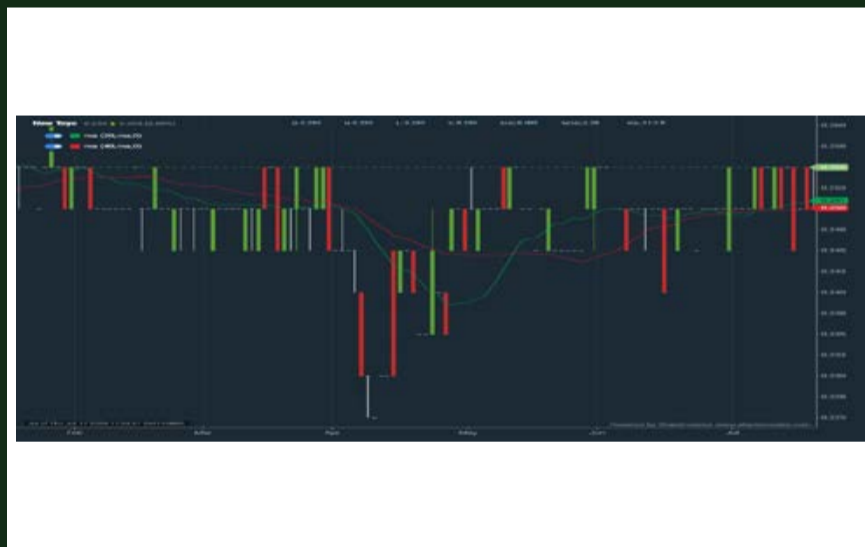


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.55 %
	10 Days	-	+0.60 %
	20 Days	-	+0.55 %
Medium Term Return	3 Months	0.054	+0.020 %
	6 Months	0.054	-0.020 %
	1 Year	0.066	-0.105 %
Long Term Return	2 Years	0.134	+0.260 %
	3 Years	0.212	+0.269 %
	5 Years	0.274	+0.354 %
Annualised Return	Annualised	-	+15.61 %



NEW TOYO INT HLDGS LTD (N08.SI)

ANALYSIS

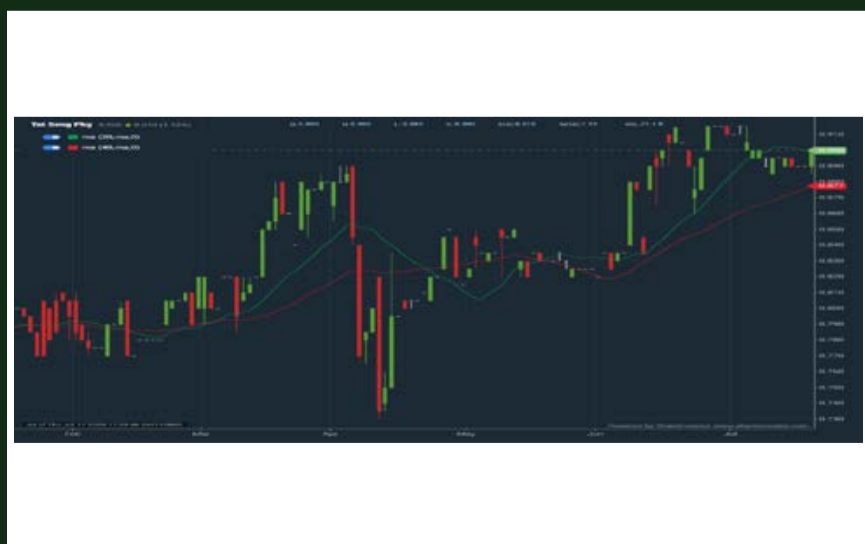


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+0.005 %
	20 Days	-	+0.005 %
Medium Term Return	3 Months	0.009	+0.010 %
	6 Months	0.009	-
	1 Year	0.016	-0.010 %
Long Term Return	2 Years	0.037	+0.045 %
	3 Years	0.055	+0.050 %
	5 Years	0.085	+0.115 %
Annualised Return	Annualised	-	+19.42 %



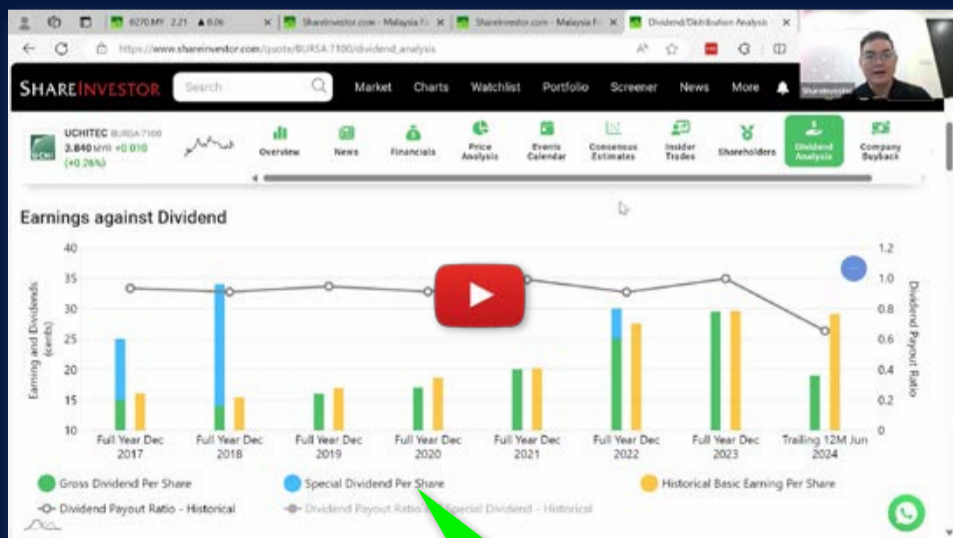
TAT SENG PACKAGING GROUP LTD (T12.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.06 %
	10 Days	-	-0.15 %
	20 Days	-	-0.15 %
Medium Term Return	3 Months	0.030	+0.100 %
	6 Months	0.030	+0.100 %
	1 Year	0.060	+0.130 %
Long Term Return	2 Years	0.105	+0.200 %
	3 Years	0.145	+0.190 %
	5 Years	0.215	+0.466 %
Annualised Return	Annualised	-	+20.77 %

Ultimate Guide to use ShareInvestor



YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
and more...

Watch now!

DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.350
	10 Days	-	-0.130
	20 Days	-	-0.050
Medium Term Return	3 Months	-	+5.270
	6 Months	0.276	+5.050
	1 Year	0.594	+6.470
Long Term Return	2 Years	0.938	+8.220
	3 Years	1.336	+9.620
	5 Years	1.441	+15.170
Annualised Return	Annualised	-	-
			+71.51 %



BENG KUANG MARINE LIMITED (BEZ.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.005
	10 Days	-	+0.025
	20 Days	-	+0.050
Medium Term Return	3 Months	0.006	+0.046
	6 Months	0.006	+0.010
	1 Year	0.006	-0.026
Long Term Return	2 Years	0.006	+0.147
	3 Years	0.006	+0.175
	5 Years	0.006	+0.162
Annualised Return	Annualised	-	-
			+25.26 %



ZIXIN GROUP HOLDINGS LIMITED (42W.SI)

ANALYSIS



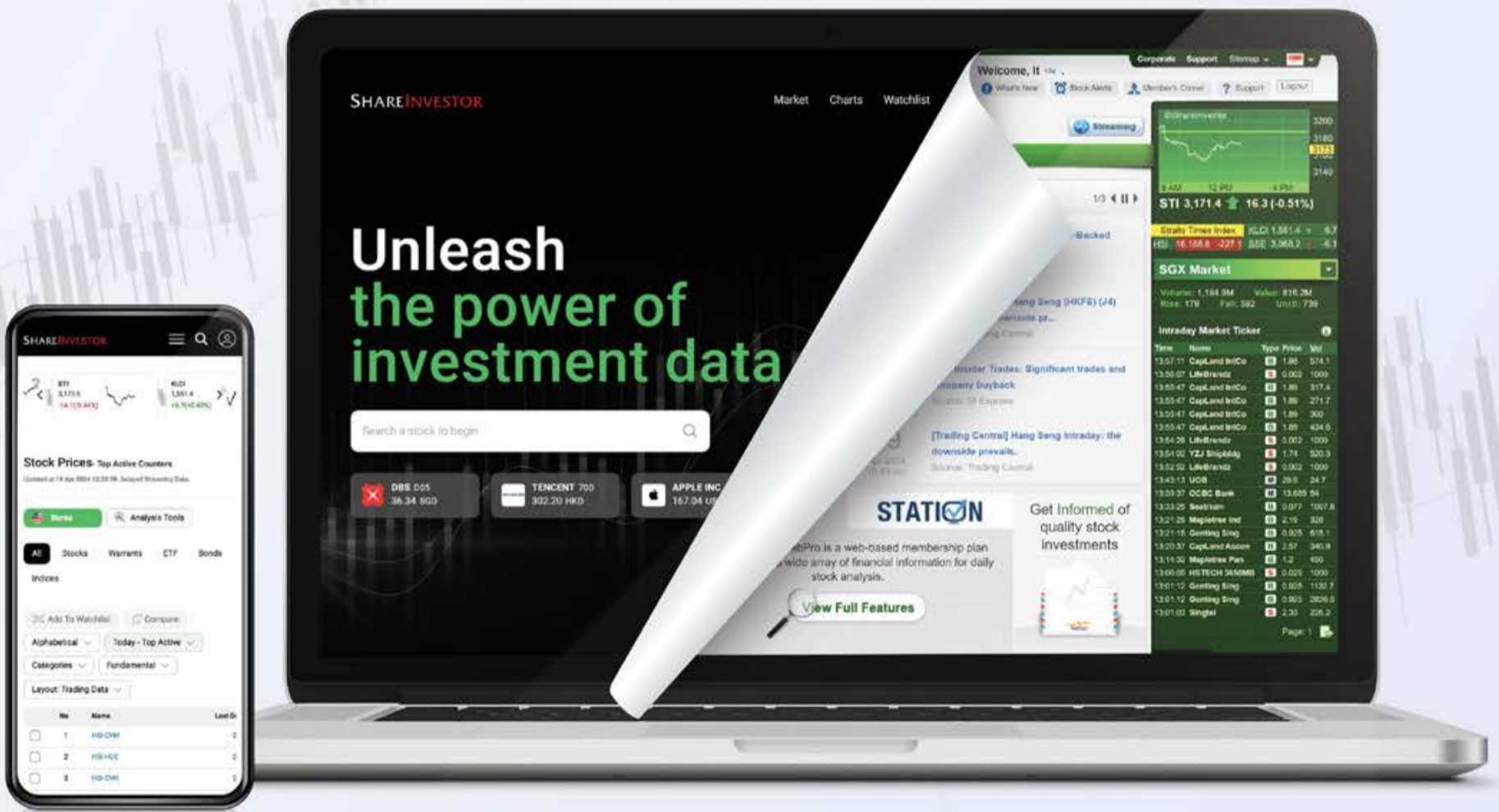
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.002
	10 Days	-	+0.001
	20 Days	-	+0.001
Medium Term Return	3 Months	-	+0.007
	6 Months	-	+0.004
	1 Year	-	+0.013
Long Term Return	2 Years	-	+0.010
	3 Years	-	+0.011
	5 Years	-	+0.009
Annualised Return	Annualised	-	-
			+6.58 %

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Value Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



CHASEN HOLDINGS LIMITED (5NV.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005	+7.81 %
	10 Days	-	+0.005	+7.81 %
	20 Days	-	+0.006	+9.52 %
Medium Term Return	3 Months	-	+0.006	+9.52 %
	6 Months	-	-0.003	-4.17 %
	1 Year	0.030	-0.001	+41.43 %
Long Term Return	2 Years	0.030	+0.035	+191.18 %
	3 Years	0.030	+0.020	+102.04 %
	5 Years	0.030	+0.027	+135.71 %
Annualised Return	Annualised	-	-	+18.71 %



MSM INTERNATIONAL LIMITED (5QR.SI)

ANALYSIS

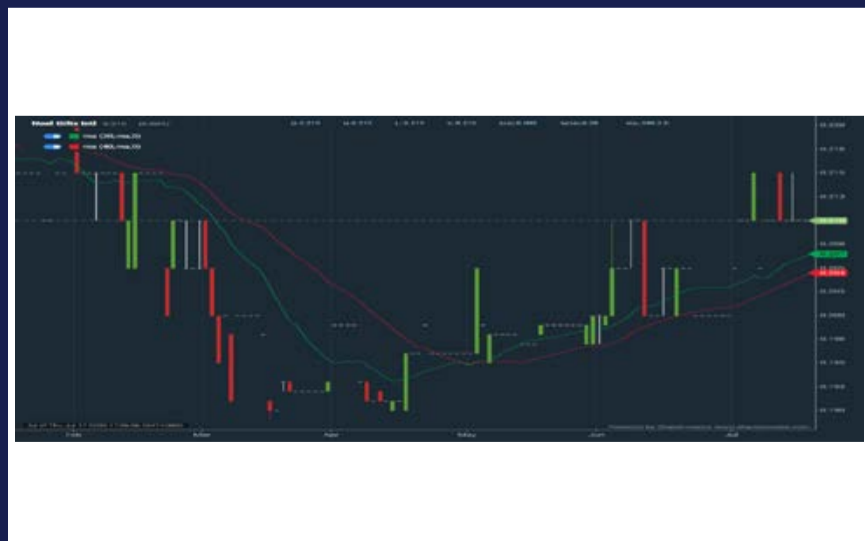


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-	-
	10 Days	-	-	-
	20 Days	-	-	-
Medium Term Return	3 Months	-	-0.024	-20.69 %
	6 Months	-	-0.040	-30.30 %
	1 Year	-	-0.106	-64.00 %
Long Term Return	2 Years	-	-0.032	-25.81 %
	3 Years	-	-0.064	-41.03 %
	5 Years	-	-0.020	-17.86 %
Annualised Return	Annualised	-	-	-3.86 %



NOEL GIFTS INTERNATIONAL LTD (543.SI)

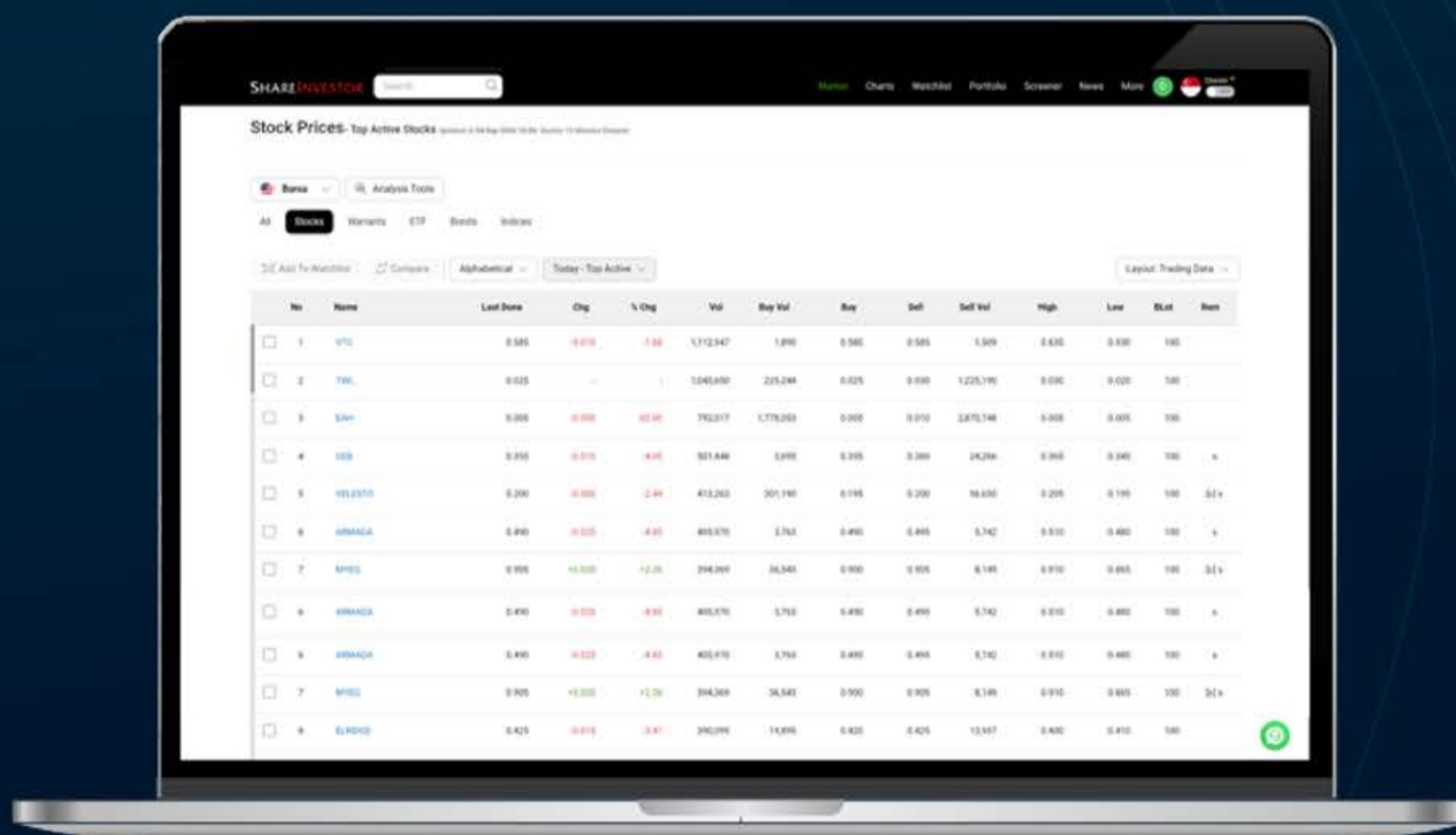
ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-	-
	10 Days	-	-	-
	20 Days	-	+0.005	+2.44 %
Medium Term Return	3 Months	-	+0.014	+7.14 %
	6 Months	-	-	-
	1 Year	0.120	-0.016	+46.02 %
Long Term Return	2 Years	0.132	+0.060	+128.00 %
	3 Years	0.147	+0.024	+91.94 %
	5 Years	0.192	+0.125	+372.94 %
Annualised Return	Annualised	-	-	+36.45 %

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An AlphaInvest Company

Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

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INVESTOR ACADEMY



Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener

Juliet Tan

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Unlock Powerful
REITs Insights
with ShareInvestor's New
REITs Metrics Data & Screener

*Note: REITs Metrics Data and Screener are Only Available on ShareInvestor's New Platform.

Let's face it – comparing REITs across reports, PDFs, and spreadsheets is not only time-consuming... it's outdated.

That's why we built the **REITs Metrics Data & Screener**:

A comprehensive tool that gives you access to newly introduced, deeper REIT ratios – sortable, comparable, and all in one view.

No guesswork. No digging. Just clean, updated data to help you make better investment decisions.

continued... [Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener]

How to use the REITs Metrics Data & Screener! What You'll See – and What It Means

Here are the new REIT-specific ratios now available across our platform:

Metric	What It Means & How to Interpret It
Gearing %	Measures leverage. Lower is generally better ($\leq 40\%$), but too low might mean missed growth opportunities (i.e., not using debt effectively).
Interest Cover Ratio	Shows how easily the REIT can pay interest on debt. Higher is good ($> 2\times$), but very high may signal under-leveraging – not always optimal in a capital-efficient model.
Occupancy Rate (%)	Higher occupancy = stable income. Look for $> 90\%$, but near 100% isn't everything – what matters more is rental reversion and tenant quality.
WADM (Weighted Average Debt Maturity)	Longer WADM means less refinancing pressure. That's good, but if it's too long, the REIT may have locked in older, higher-cost debt. Balance is key.
Cost of Debt (%)	Lower cost is generally better. But abnormally low figures may come with trade-offs – e.g., shorter-term debt, floating-rate exposure, or higher risk tolerance.
WALE (Weighted Average Lease Expiry)	Long WALE = stability, especially in downturns. But shorter WALE can offer upside if leases renew at higher rents (reversion). Choose based on your risk tolerance.
Fixed-Rate Debt %	High % means protection from interest rate hikes. However, 100% fixed may limit flexibility if rates fall in the future. Ideal is a well-managed mix.
Rental Reversion (%)	Positive reversion = rental growth. But very high figures might be due to one-off deals or previous low-base rents. Look for consistency, not just spikes.
Top 10 Tenant CRI % (Committed Rental Income)	Lower % = better diversification. A higher % isn't always bad if top tenants are blue-chip or long-term anchors – check tenant quality too.
Top 10 Tenant NLA % (Net Lettable Area)	Similar to CRI – lower means less concentration risk. But in niche sectors (like data centres), concentration might be expected.

continued... [Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener]

***Reminder:** Metrics are guides – not gospel. Don't just pick the "highest" or "lowest" number. **Understand the context, compare across REITs, and look for balance.**

How to Use the REITs Metrics Data & Screener

Step 1: Choose Where to Start

There are **three places** to access the new REITs Metrics:

i. Stock Prices – REITs Metrics (NEW)

[Click here](#)

See all SGX-listed REITs at a glance with sortable columns for every ratio.

No	Name	Last Done	Price / NAV	Div Yield (%) (Incl. SD)	Gearing %	Interest Cover Ratio	Cost of Debt (%)	Fixed-Rate Debt %	WADM	Occ
1	AIMS APAC Reit SGX:DSRU	1.320	1.0716	7.249	28.900	2.400	4.300	85.000	3.000	
2	Acro HTrust USD SGX:XZL	0.270	0.3695	5.907	42.300	1.700	6.400	47.500	2.000	
3	BHG Retail Reit SGX:BMGU	0.430	0.5974	1.163	40.200	1.800	5.900	-	-	
4	CDL HTrust SGX:J85	0.795	0.5494	6.642	41.800	2.200	3.900	33.800	2.300	

ii. Individual REIT FactSheet

Click any REIT (e.g. HMN for CapitalLand Ascott Trust) from the table and you'll be able to see the FactSheet.

CapLand Ascott T SGX:HMN
0.880 SGD (-%)

REIT-Specific Data

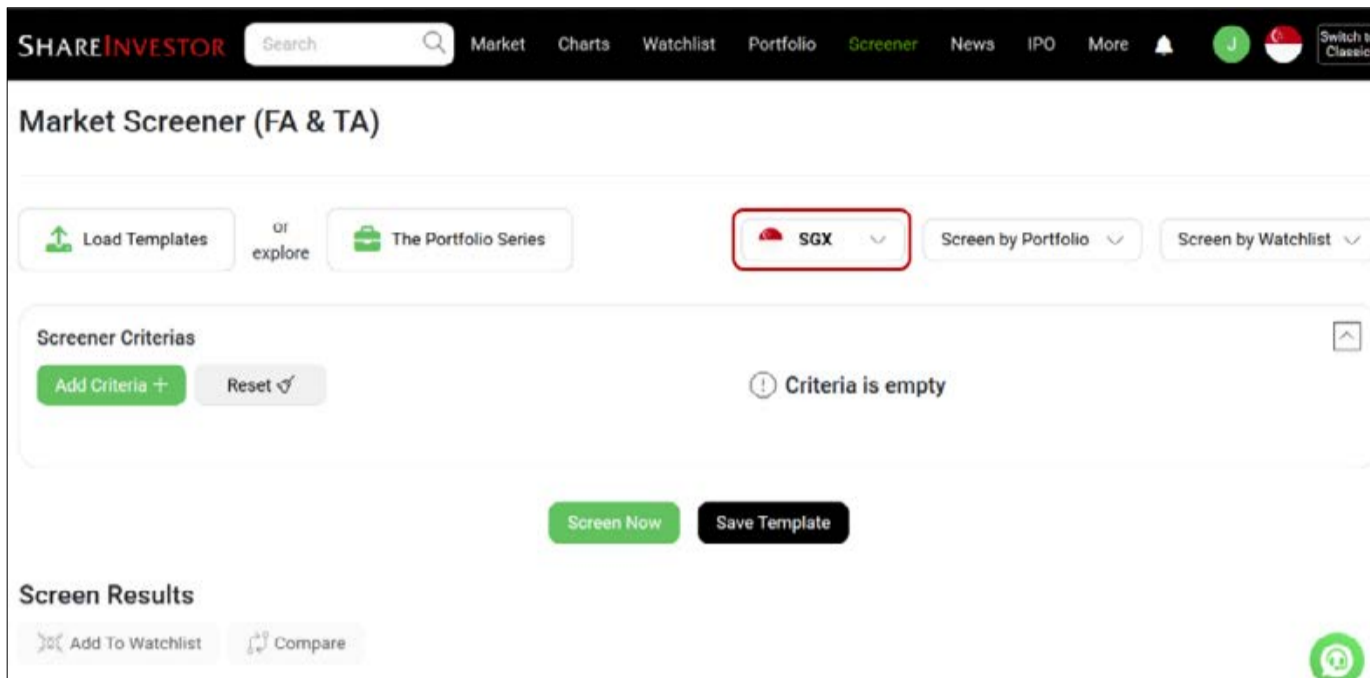
Gearing % 39.900	Interest Cover Ratio 3.200	Cost of Debt (%) 2.900	Fixed-Rate Debt % 76.000
WADM 3.500	Occupancy Rate (%) 77.000	WALE (Years) -	Rental Reversion Rate (%) -
Top 10 Tenant Concentration by CRI (%) -	Top 10 Tenant Concentration by NLA (%) -		

Notes:
* Data reflects the respective exchange listing. Figures are sourced from the REIT's latest company presentation, dated 28 Apr 2025.

continued... [Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener]

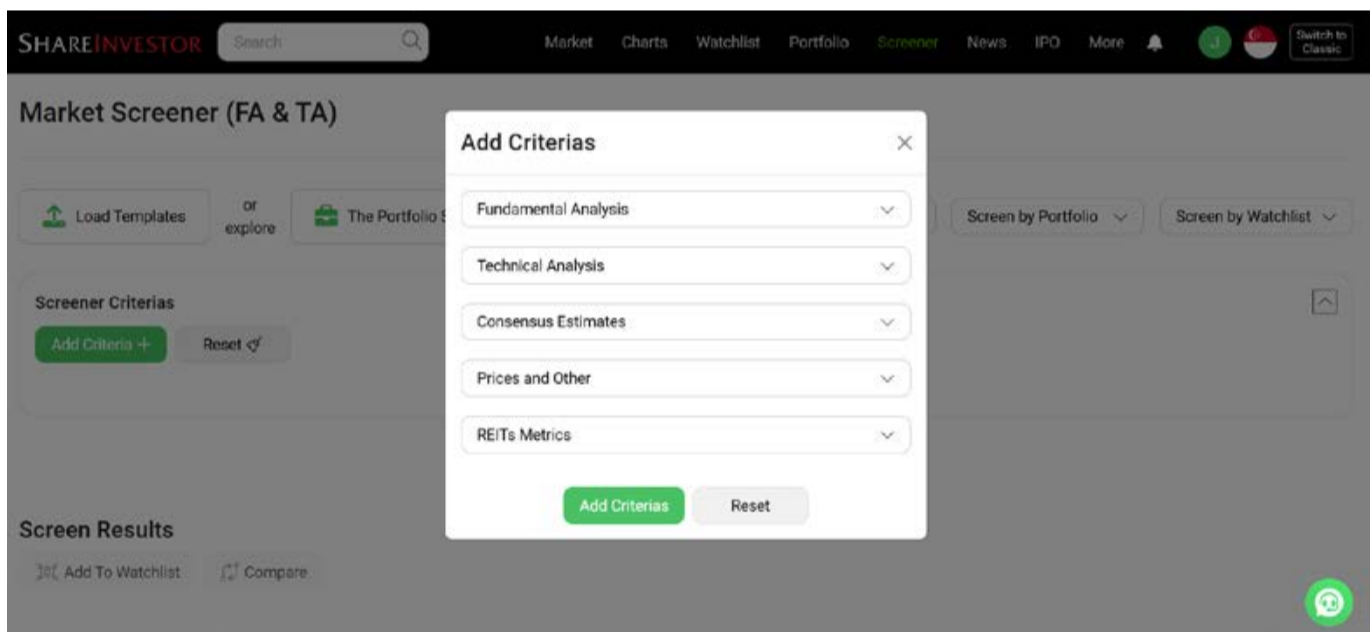
iii. Screener Tool

1. Launch Market Screener

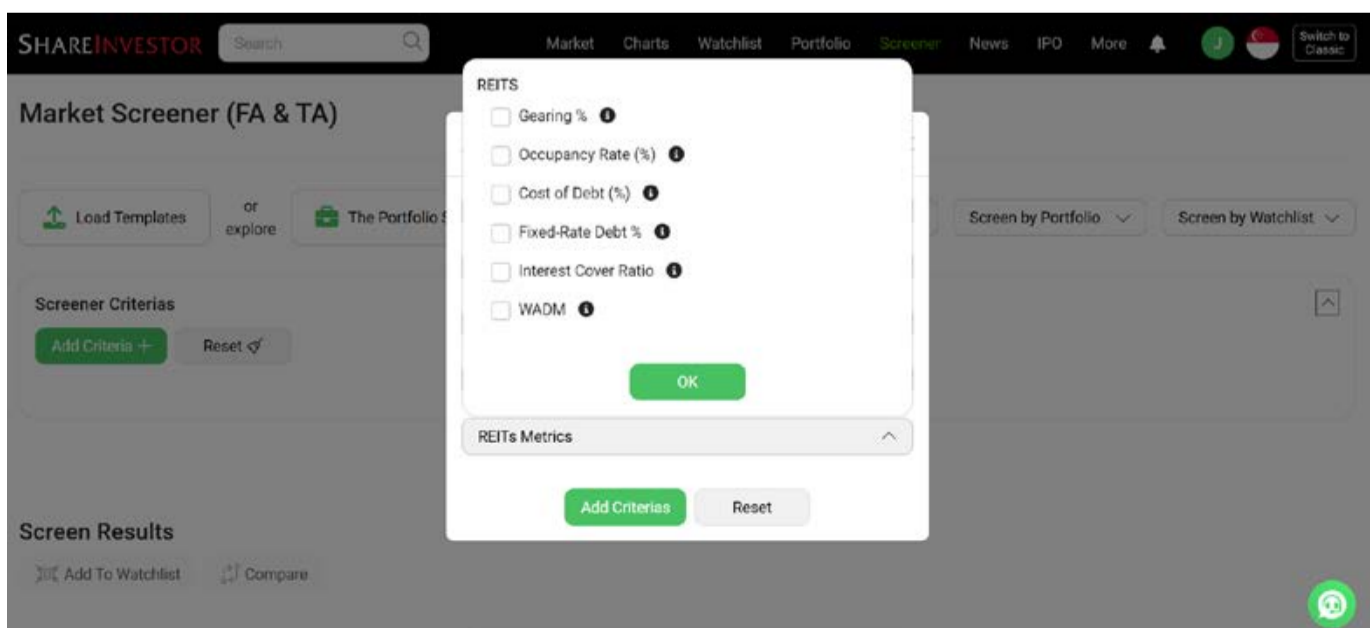


***Remember to select SGX to see the REITs Metrics Selection!**

2. Click on Add Criteria.



3. Click on REITs Metrics to see the different ratios.



continued... [Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener]

Combine multiple metrics using filters – e.g.

- **Gearing < 40%**
- **Rental Reversion > 5%**
- **Fixed-rate debt > 70%**

This lets you build a custom REIT shortlist with just a few clicks.

For example, we used

Metric	Filter
Gearing %	< 40%
Occupancy Rate %	> 90%
Cost of Debt %	< 3.5%
Fixed-Rate Debt %	> 70%
Interest Cover Ratio	> 3×
WADM (years)	> 2.5 years

The screenshot shows the ShareInvestor website's screener interface. The 'Screener Criteria' section includes: Add Criteria +, Reset, Gearing % < 40%, Cost of Debt (%) < 3.5%, Occupancy Rate (%) > 90%, Fixed-Rate Debt % > 70%, Interest Cover Ratio > 3, and WADM > 2.5. Below the criteria are 'Screen Now' and 'Save Template' buttons. The 'Screen Results' section shows a table with columns: Code, Name, Rem, Last Done, Vol, Cost of Debt (%), Fixed-Rate Debt %, Gearing %, Interest Cover Ratio, Occupancy Rate (%), and WADM. Two results are shown: C38U CapLand IntCom T and C2PU ParkwayLife Reit.

Code	Name	Rem	Last Done	Vol	Cost of Debt (%)	Fixed-Rate Debt %	Gearing %	Interest Cover Ratio	Occupancy Rate (%)	WADM
<input type="checkbox"/>	C38U CapLand IntCom T	-	2.170	19,399.4	3.400	78.000	38.700	3.200	96.400	4.200
<input type="checkbox"/>	C2PU ParkwayLife Reit	-	4.090	1,186.4	1.500	90.000	36.100	9.300	100.000	3.300

The screener returned a refined list of REITs that matched our selected criteria!

Step 2: Sort to Spot the Standouts

Just click any column header to instantly sort the REITs list:

continued... [Smarter REIT Investing Starts Here – Meet the REITs Metrics Data & Screener]

- **Gearing (Low → High):** Find financially conservative REITs
- **Rental Reversion (High → Low):** Identify those raising rents
- **WALE or WADM (High → Low):** Spot long-term stability
- **Fixed-Rate Debt % (High → Low):** Find protection from rate hikes
- **CRI/NLA (Low → High):** Avoid tenant concentration risk

Pro Tip: Use combinations to filter top REITs by both stability and growth potential.

Smarter Insights, Faster Decisions

Whether you're:

- Looking for REITs with **low risk & solid debt management**
- Hunting for **rental growth & tenant quality**
- Avoiding over-leveraged or concentrated portfolios

...this tool is built to help you **screen smarter – instantly.**

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Your next REIT opportunity is just a few clicks away.

[Launch the REITs Metrics Data & Screener](#)



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Unlock Powerful
REITs Insights

with ShareInvestor's New REITs Metrics Data & Screener

*Note: REITs Metrics Data and Screener are Only Available on ShareInvestor's New Platform.

Click to Access

The banner features a dark blue background with a glowing blue line graph and bar chart. A yellow button with a hand cursor icon is positioned at the bottom center.

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO



Investor-One Portfolio

(As at yesterday)

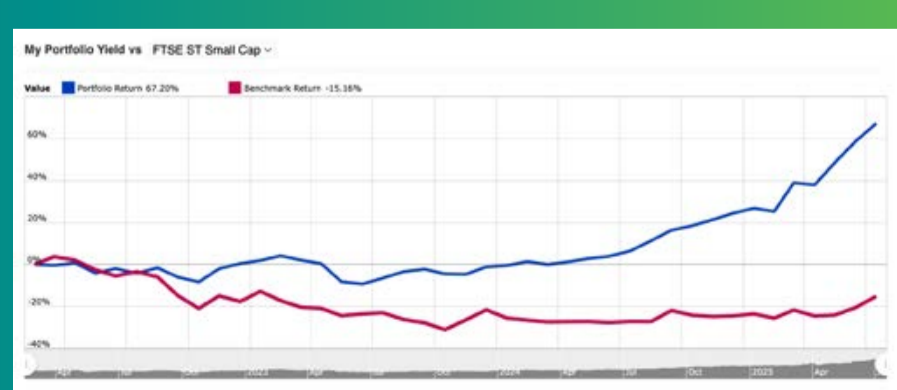
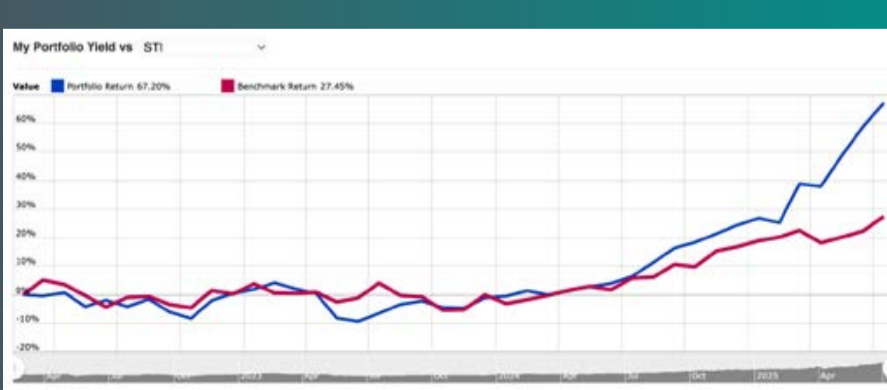
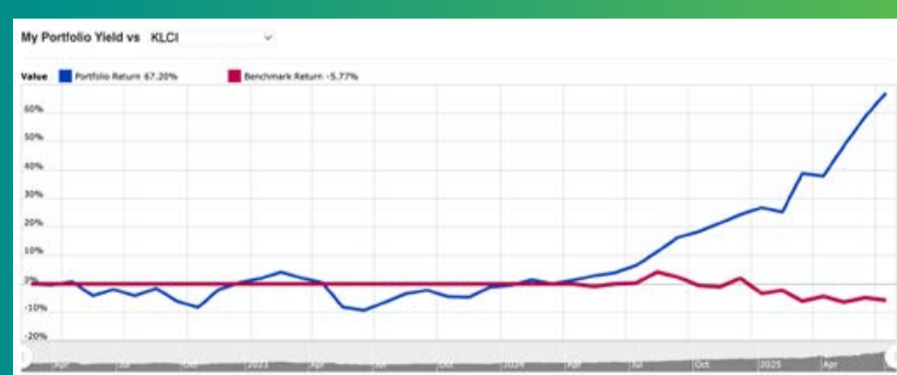
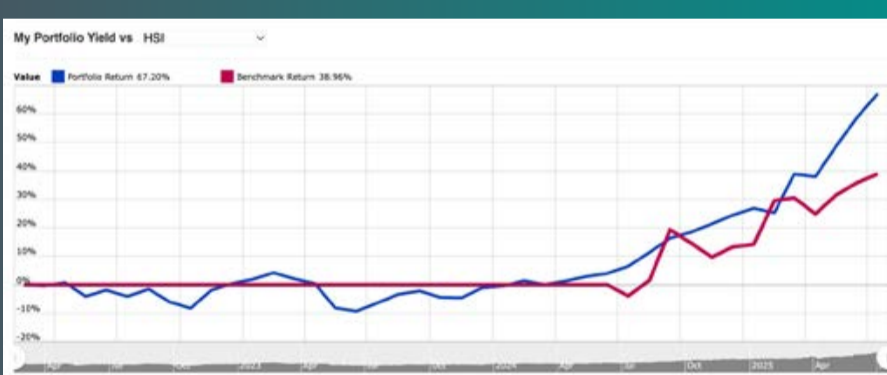
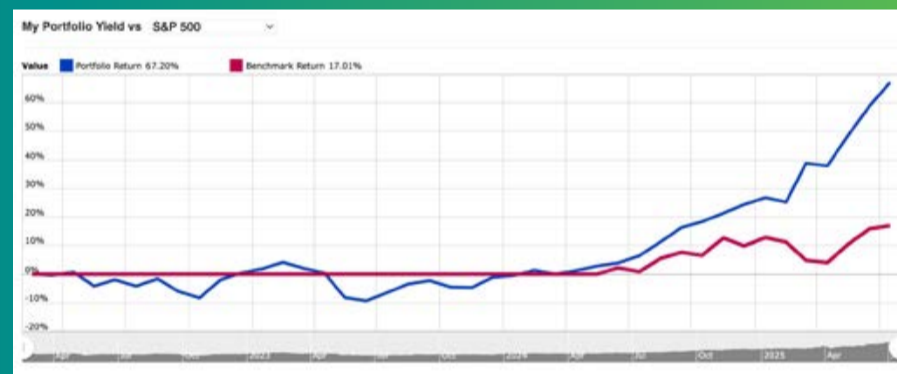
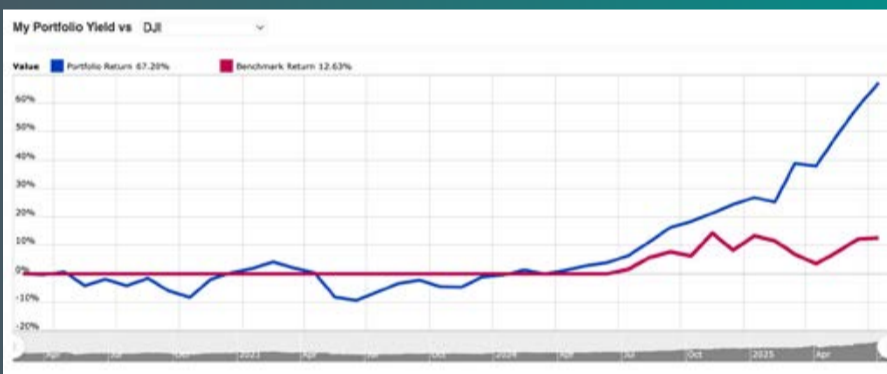
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

83.5% Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
83.50	38.95	160,855	67,664	15,839	83,503	22,648	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Unrealized P/L ↑ 71,664

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	55.95%	0.4	1.8	0.03 (1.69%)	50000	70,000 (350.00%)	2,500	72,500	20,000	90,000
Geo Energy Res	6.83%	0.31	0.34	-0.005 (-1.45%)	32300	969 (9.68%)	2,342	3,311	10,013	10,982
Hock Lian Seng	6.34%	0.29	0.51	0.005 (0.99%)	20000	4,400 (75.86%)	1,110	5,510	5,800	10,200
Hyphens Pharma	10.10%	0.3	0.325	-	50000	1,250 (8.33%)	3,870	5,120	15,000	16,250
JEP Hldgs	5.02%	0.31	0.25	-	32300	-1,938 (-19.35%)	-	-1,938	10,013	8,075
Kimly	2.14%	0.4	0.345	0.02 (6.15%)	10000	-550 (-13.75%)	636	86	4,000	3,450
Nordic	2.49%	0.395	0.4	0.01 (2.56%)	10000	50 (1.27%)	617	667	3,950	4,000
+ UtdHampshReitUSD	11.13%	0.681	0.465	-	30000	-2,517 (-12.33%)	2,390	-127	20,415	17,898

Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Dividend

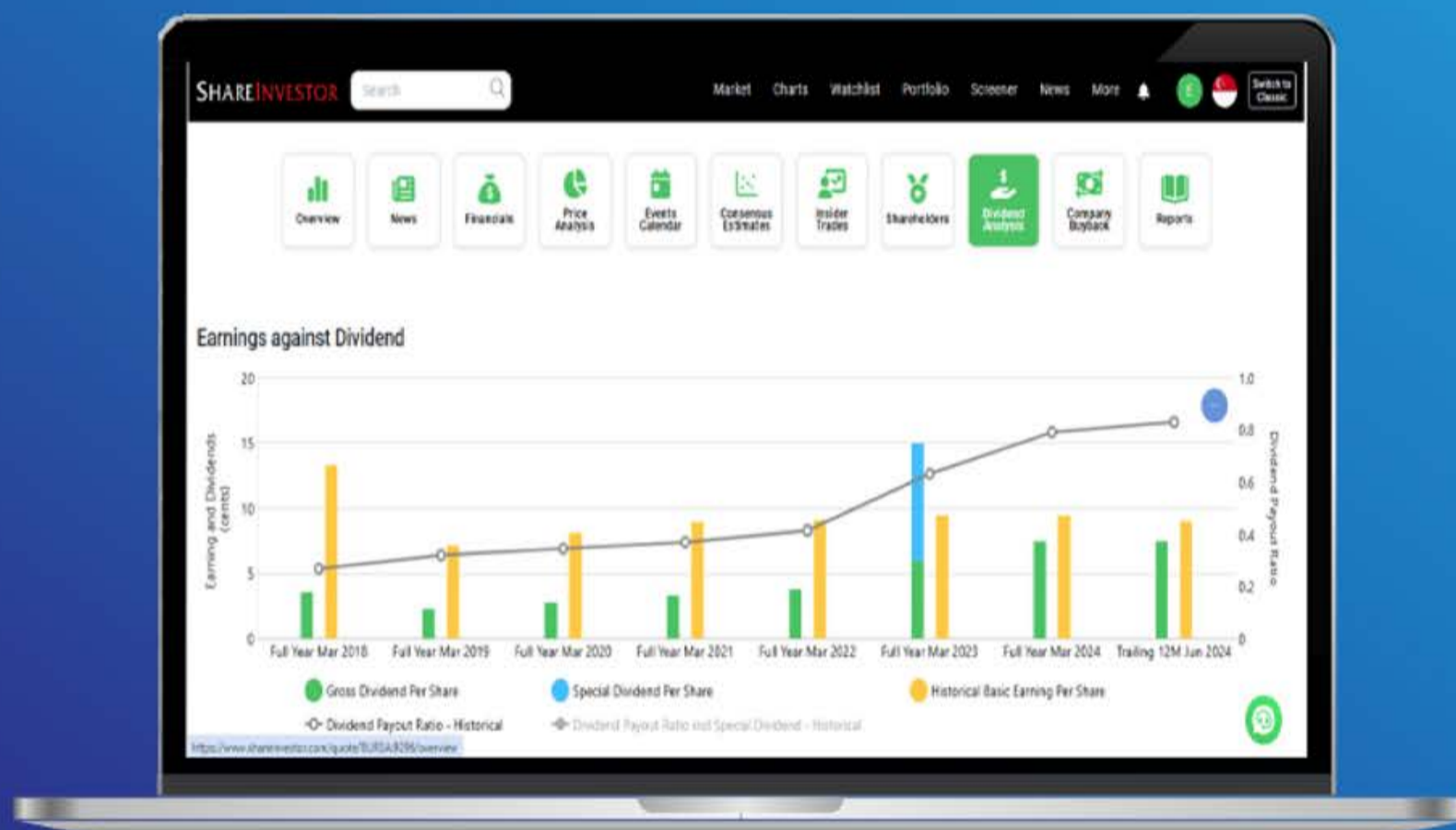
YTD		TRAILING 12 MONTHS		2024		2023	
SGD 3400.13		SGD 5139.48		SGD 4573.53		SGD 5405.90	
Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total		
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100		
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75		
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90		
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750		
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20		
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000		
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360		
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0098	292.98		
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0166	497.30		
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100		
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60		
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750		
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60		
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0171	512.72		
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0087	262.14		
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30		
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100		
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60		
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750		
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80		
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80		
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430		
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300		
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0170	508.86		
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0105	316.11		
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112		
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20		
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374		
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50		
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10		
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800		
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56		
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50		
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555		
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292		
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60		
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200		
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374		
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112		
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426		
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20		
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56		
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335		
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200		
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600		
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250		
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400		
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80		
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20		

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
4. Purchase Price and Exit Price are based on EOD price.
5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

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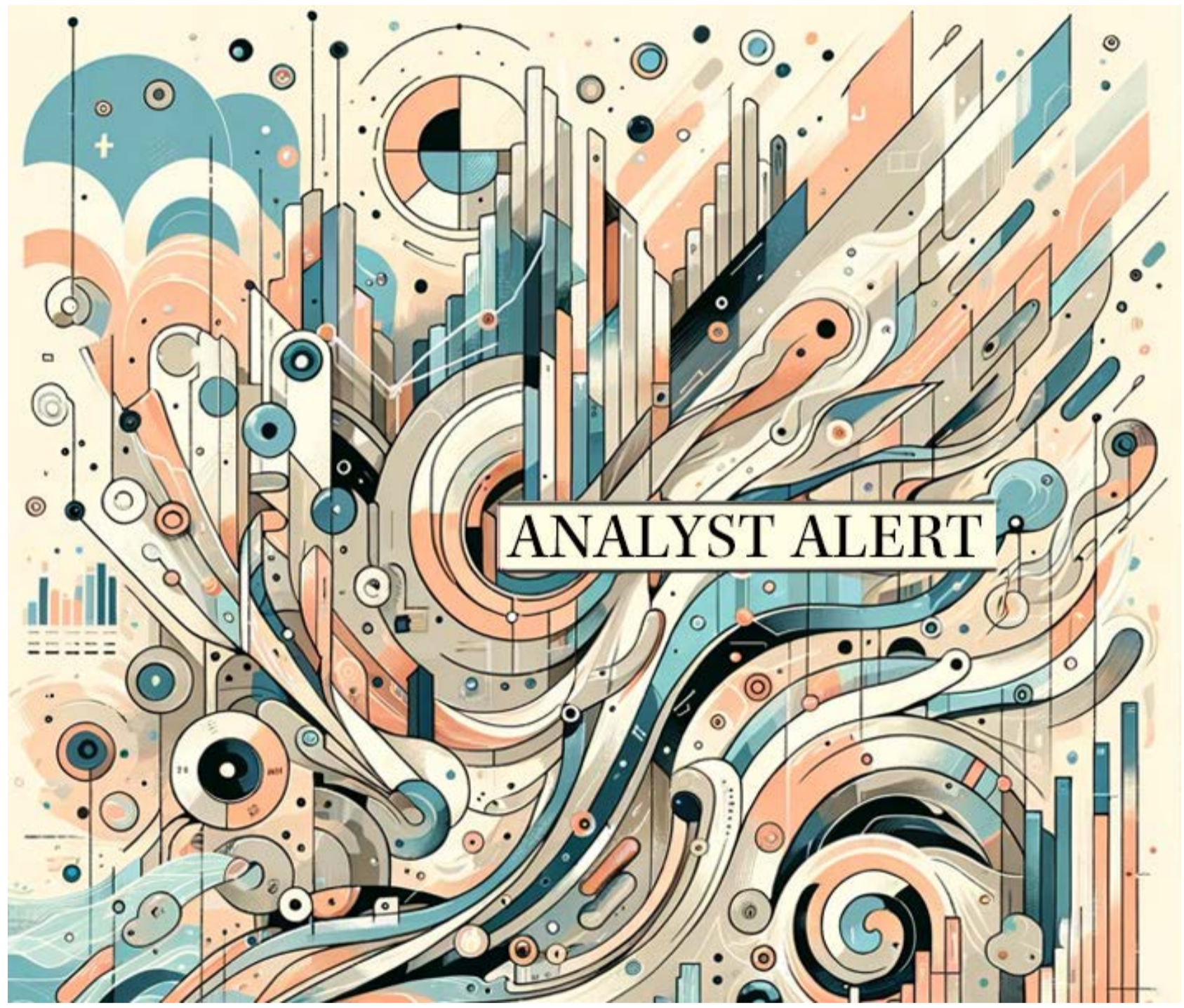
Upgrade Your Dividend Strategy Here



COMPANY SPOTLIGHT

Analyst Alert: Recommendation And Consensus On LHN Ltd, Keppel DC REIT, Starhub, Raffles Medical Group

Investor-One / Thu, Jul 10, 8:00 PM



CGS INTERNATIONAL: [LHN LTD](#)

Current Price: S\$0.76 (as of 9 July 2025)
Target Price: S\$1.00
Recommendation: **ADD**
Up/downside: +31.6%

continued... [Analyst Alert: Recommendation And Consensus On LHN Ltd, Keppel DC REIT, Starhub, Raffles Medical Group]

Consensus Recommendation Buy	Mean Target Price (SGD) 0.580	Consensus Rating 1.00	Number of Ratings 2
		Upside -0.255	Upside (%) -30.54

LHN Ltd is a Singapore-based real estate group specialising in space optimisation and facilities management, with Coliwoo (co-living) and Work+Store (self-storage) as key brands. Its fast-growing co-living business, Coliwoo, is expected to double its keys from 2,595 in Mar 2025 to over 5,100 by FY27F, with projected PBT growth of 20% in FY26F and 29% in FY27F. A potential spin-off and IPO of Coliwoo could unlock significant value. Post-spin-off, growth is likely to be driven by property development and industrial segments, backed by high margins and robust rental step-ups. Despite a softer hiring environment, Coliwoo has maintained >95% occupancy and healthy margins, supported by a hybrid leasing model. LHN is initiating coverage with an Add call and a target price of S\$1.00, implying strong upside from its current undemanding valuation of 6.1x CY26F P/E.

UOB KAYHIAN: [KEPPEL DC REIT](#)

Current Price: S\$2.22 (as of 9 July 2025)

Target Price: S\$2.69

Recommendation: **BUY** (Maintained)

Up/downside: +21.2%

Consensus Recommendation Buy	Mean Target Price (SGD) 2.470	Consensus Rating 1.21	Number of Ratings 12
		Upside +0.270	Upside (%) +12.27

Keppel DC REIT (KDCREIT) is pivoting towards hyperscale data centres, which accounted for 63% of its 3M25 rental income, with recent acquisitions in Singapore and Japan and divestments of sub-scale assets. Positive rental reversion of 30–40% is expected

continued... [Analyst Alert: Recommendation And Consensus On LHN Ltd, Keppel DC REIT, Starhub, Raffles Medical Group]

in 2Q25, driven by upcoming colocation lease renewals. KDCREIT plans to optimise SGP8's unused space and may enhance SGP1 for AI capabilities. With full contributions from SGP7 and SGP8 in 2025 and tight supply in Singapore, rental growth remains strong. It continues to scout for acquisitions in Japan, South Korea, and Europe. Maintain BUY with a target price of S\$2.69.

MAYBANK: **STARHUB**

Current Price: S\$2.22 (as of 9 July 2025)

Target Price: S\$2.69

Recommendation: BUY (Maintained)

Up/downside: +21.2%

Consensus Recommendation Overweight	Mean Target Price (SGD) 1.241	Consensus Rating 1.72	Number of Ratings 9
		Upside +0.081	Upside (%) +7.00

StarHub continues to face intense competition in Singapore's mobile and broadband markets, with ongoing consumer downtrading expected through 2027–28. Despite this, it is gaining market share across all segments. While the consumer business remains soft, enterprise services—especially managed services and cybersecurity via Ensign—are seeing strong growth, though with structurally lower margins. Management remains open to industry consolidation and expects updates on the 700MHz spectrum in early Aug 2025. With net leverage at 1.3x and ~S\$600m in cash, StarHub's balance sheet supports M&A, while the remaining S\$36m in its buyback program offers downside support.

continued... [Analyst Alert: Recommendation And Consensus On LHN Ltd, Keppel DC REIT, Starhub, Raffles Medical Group]

UOB KAYHIAN: RAFFLES MEDICAL GROUP

Current Price: S\$2.22 (as of 9 July 2025)

Target Price: S\$2.69

Recommendation: BUY (Maintained)

Up/downside: +21.2%

Consensus Recommendation Buy	Mean Target Price (SGD) 1.147	Consensus Rating 1.00	Number of Ratings 4
		Upside +0.117	Upside (%) +11.41

Raffles Medical Group (RFMD) will release its 1H25 results on 28 July. Manpower costs are expected to rise due to ongoing nurse shortages and wage hikes in public healthcare, weighing on margins. The domestic hospital outlook remains challenging amid a strong SGD and regional competition, particularly from Malaysia and Thailand. However, its China hospitals are expected to show improved performance as patient volumes grow, with Raffles Hospital Shanghai benefiting from inclusion in China's national health insurance. Maintain BUY with a higher target price of S\$1.18.

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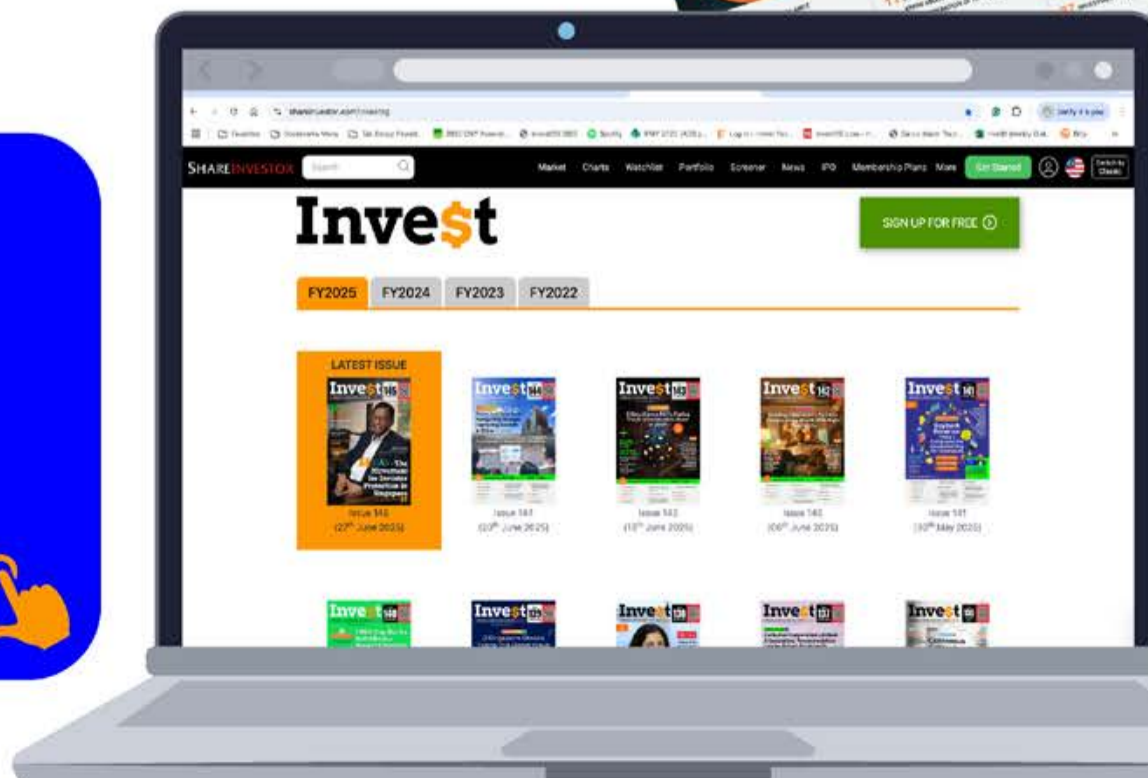


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COMPANY SPOTLIGHT 

Consensus Estimates Spotlight [Jun 2025]

Investor-One / Sat, Jun 28, 8:00 PM



In Singapore's constantly evolving equity landscape, small- and mid-cap stocks often fly under the radar of mainstream investors.

Yet, if you dig hard enough, you will still find stocks showing compelling upside potential backed by consensus estimates and emerging catalysts.

In June 2025, three names have captured attention, with each offering around 30–40% projected upside as shown below:

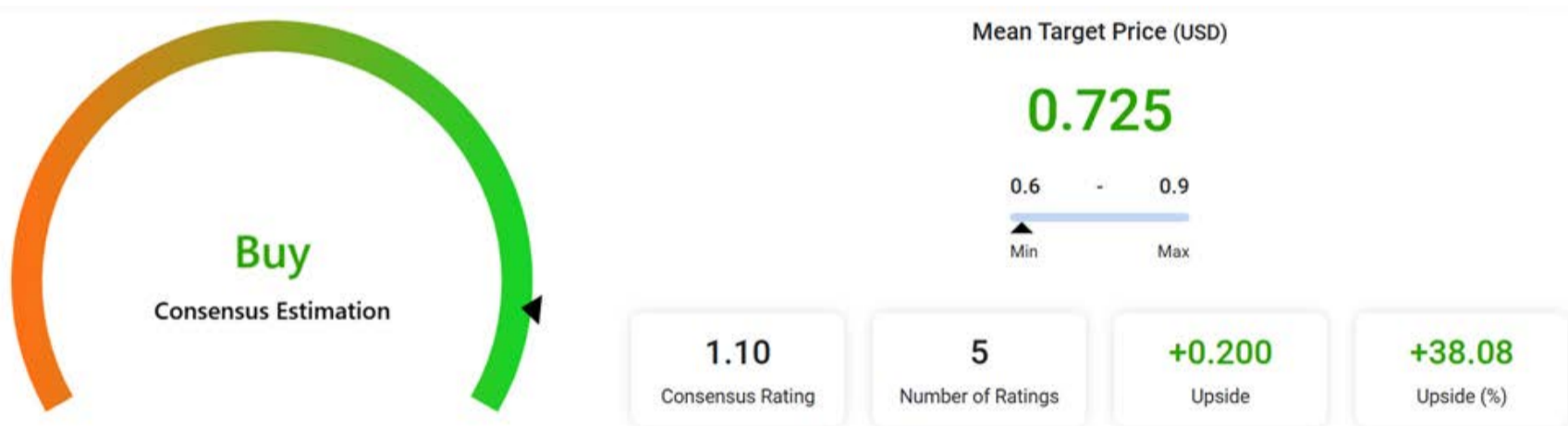
1. DigiCore REIT USD

DigiCore REIT, listed in U.S. dollars and focused on high-performance data centre assets across North America and Europe, has seen strong leasing momentum and steady distributable income.

continued... [Consensus Estimates Spotlight - Jun 2025]



For Q1 2025, the trust reported a 9.9% increase in distributable income to US\$11.7 million, driven by new leases, tenant renewals, and high occupancy rates in core markets like Los Angeles, Toronto, and Atlanta.



Source: Shareinvestor Pro

Analysts remain bullish. The current trading price of US\$0.525 is well below the mean target price of US\$0.725, translating into a potential upside of approximately 38%.

Five analyst ratings have been logged, with the consensus sitting firmly on “Buy,” indicating high conviction that DigiCore is undervalued.

The investment case rests on a growing macro tailwind: surging demand for data infrastructure due to AI, 5G, and cloud computing.

DigiCore’s triple-net leases provide stable cash flows, and its inflation-linked escalations offer a natural hedge. The REIT also

continued... [Consensus Estimates Spotlight - Jun 2025]

benefits from a strong sponsor in Digital Realty, one of the world's largest data centre operators.

However, short-term earnings are expected to decline over the next few years due to depreciation and elevated capital expenditure.

But long-term fundamentals remain solid. With a 9% average annual revenue growth rate projected and attractive yields, DigiCore REIT is increasingly seen as a core holding for income and tech-infrastructure exposure.

2. Riverstone Limited

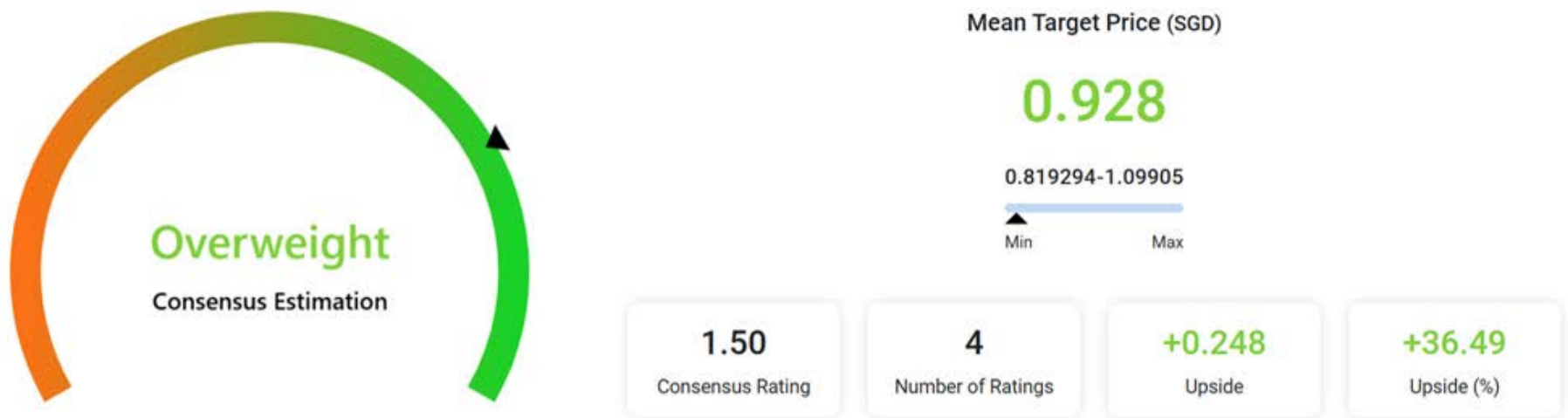
Riverstone Holdings is a Malaysian-based manufacturer best known for its high-quality nitrile gloves used in healthcare and cleanroom applications. Although Riverstone faced a recent revenue guidance revision due to softening glove demand post-COVID, it remains fundamentally sound.

The company's cleanroom division continues to gain traction from electronics and semiconductor clients, providing a resilient revenue stream. Additionally, the healthcare glove segment is showing signs of stabilisation after the recent oversupply cycle.



Another notable point is insider confidence. One of Riverstone's co-founders recently acquired over S\$700,000 worth of shares on the open market - typically a strong indicator that management sees value at current levels.

continued... [Consensus Estimates Spotlight - Jun 2025]



Source: Shareinvestor Pro

At a share price of S\$0.68, the stock looks “undervalued” compared to analysts’ mean target price of S\$0.928.

This implies a compelling 36.5% upside. The stock is rated “Overweight,” with four analysts providing coverage.

Looking forward, Riverstone’s ability to scale up cleanroom glove production, manage raw material costs, and navigate the sector’s normalisation phase will be key.

While near-term results may remain muted, the stock’s upside potential and healthy balance sheet make it an appealing contrarian pick in the manufacturing sector.

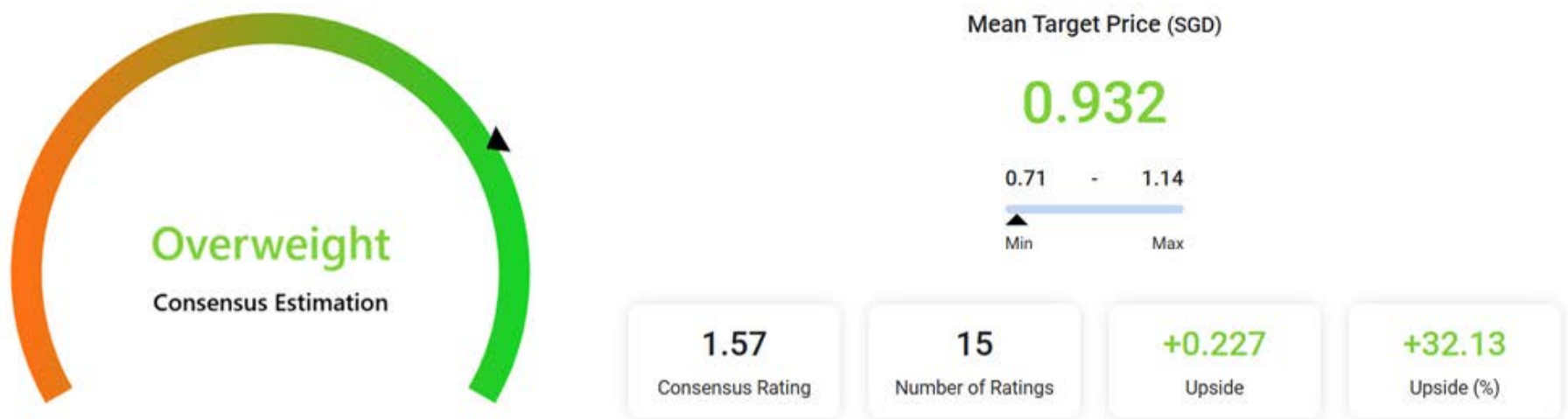
3. Genting Singapore

Genting Singapore, the operator of Resorts World Sentosa (RWS), is widely regarded as a key beneficiary of Southeast Asia’s tourism and leisure recovery.

After a turbulent pandemic period, the group has reported steady recovery in both its gaming and non-gaming segments.

The banner features the ShareInvestor logo (An AlphaInvest Company) and the text "Ultimate Guide to use ShareInvestor". A prominent green circular button says "Watch now!". The background includes a computer monitor displaying a website, a pie chart, and various icons like a heart, a coin, and a person, all set against a dark blue background with a grid pattern.

continued... [Consensus Estimates Spotlight - Jun 2025]



Source: Shareinvestor Pro

At a trading price of S\$0.705, Genting Singapore has a consensus target price of S\$0.932, representing about 32% upside.

Analyst coverage is broad, with over 15 ratings pointing to a consistent “Overweight” view. Institutions like DBS, UOB Kay Hian, and CGS-CIMB have reaffirmed their bullish stance, highlighting strong cash generation, high visitation volumes, and the rebound in tourism from China and the ASEAN region.

In addition to revenue recovery, Genting Singapore has declared a final dividend of 2 Singapore cents per share, demonstrating confidence in its free cash flow outlook. Its large cash reserves - over S\$3 Billion - also place it in a strong position to fund its expansion and weather macro shocks.



continued... [Consensus Estimates Spotlight - Jun 2025]

What excites the market is the upcoming Phase 2 expansion at RWS, which will see the addition of new attractions, hotels, and lifestyle offerings. This capital project, once fully realised, could materially boost the group's earnings base and elevate its brand positioning.

Nonetheless, risks remain. Rising operating costs, currency volatility, and regulatory challenges in the gaming industry could pressure margins.

But with tourism on the mend and a robust operating model, Genting Singapore offers an asymmetric risk-reward opportunity for investors willing to ride the recovery wave.

Conclusion

For investors seeking value outside of traditional blue chips, this June's consensus spotlight highlights three names worth watching: DigiCore REIT, Riverstone Holdings, and Genting Singapore.

With positive institutional sentiment, improving fundamentals, and clear catalysts on the horizon, these companies present compelling cases for inclusion in a diversified portfolio.

As always, investors should do their own due diligence, but the analyst consensus gives a strong starting point for those looking to hunt for hidden gems in Singapore's equity market.

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TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]				
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e	
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	Merrill Lynch (Singapore) Pte. Ltd. [SSH]	S/U		56,474	56,474		1.000			56,474	56,474	5.480
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	Bank of America Corporation [SSH]	S/U		124,297	124,297		1.000			124,297	124,297	12.070
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	NB Holdings Corporation [SSH]	S/U		124,297	124,297		1.000			124,297	124,297	12.070
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	BofAML Jersey Holdings Limited [SSH]	S/U		116,653	116,653		1.000			116,653	116,653	11.320
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	BofAML EMEA Holdings 2 Limited [SSH]	S/U		65,179	65,179		1.000			65,179	65,179	6.330
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	Merrill Lynch International [SSH]	S/U	7,500	57,679	65,179		1.000	7,500		57,679	65,179	6.330
14 Jul 2025 (16 Jul 2025)	NTT DC REIT USD	MLEIH Funding [SSH]	S/U		56,474	56,474		1.000			56,474	56,474	5.480
09 Jan 2025 (16 Jul 2025)	VibroPower	WONG KIM SIONG [SSH]	S/U	-7,000		-7,000		0.019					
09 Jan 2025 (16 Jul 2025)	VibroPower	ONG AI LING [SSH]	S/U	-7,000		-7,000		0.019					
11 Jul 2025 (16 Jul 2025)	LMS Compliance	Splendor Certification Inc [SSH]	S/U	9,456		9,456		0.395	9,456			9,456	8.270
11 Jul 2025 (16 Jul 2025)	LMS Compliance	Deng Yubiao [SSH]	S/U		9,456	9,456		0.395			9,456	9,456	8.270
16 Jul 2025 (16 Jul 2025)	AIMS APAC Reit	ESR Group Limited [SSH]	S/U		-57,163	-57,163		1.360	7,871		36,795	44,666	5.470
16 Jul 2025 (16 Jul 2025)	AIMS APAC Reit	ESR HK Management Limited [SSH]	S/U	-57,163		-57,163		1.360	437			437	0.050
15 Jul 2025 (16 Jul 2025)	MSC	DR TAN KHENG LIAN [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	RAFFLES INVESTMENTS PTE LTD [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	AEQUITAS PTE LTD [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	TECITY PTE LTD [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	THE CAIRNS PTE LTD [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	TAN CHIN TUAN PTE LTD [SSH]	S/U		218,243	218,243		0.410			436,486	436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	SWORD INVESTMENTS PRIVATE LIMITED [SSH]	S/U	21,585		21,585		0.410	43,170			43,170	5.140
15 Jul 2025 (16 Jul 2025)	MSC	STRAITS TRADING AMALGAMATED RESOURCES SDN BHD [SSH]	S/U	69,498		69,498		0.410	138,996			138,996	16.550
15 Jul 2025 (16 Jul 2025)	MSC	THE STRAITS TRADING COMPANY LIMITED [SSH]	S/U	112,360	105,883	218,243		0.410	224,720	211,766		436,486	51.960
15 Jul 2025 (16 Jul 2025)	MSC	MISS CHEW GEK KHIM [Dir/CEO]	S/U	1,697		1,697		0.410	3,393			3,393	0.404
15 Jul 2025 (16 Jul 2025)	MSC	DATO DR IR YONG MIAN THONG [Dir/CEO]	S/U	527		527		0.410	1,053			1,053	0.125
14 Jul 2025 (16 Jul 2025)	CapLand India T	abrdn Holdings Limited [SSH]	S/U		1,955	1,955		1.120			68,185	68,185	5.044
11 Jul 2025 (16 Jul 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	685		685		2.050	999,279			999,279	11.309
14 Jul 2025 (15 Jul 2025)	NTT DC REIT USD	GIC Private Limited [SSH]	S/U	100,880		100,880	1.000	1.000	100,880			100,880	9.790
15 Jul 2025 (15 Jul 2025)	Eneco Energy ^a	Union Steel Holdings Limited [SSH]	S/U,R/O/W	300,000		300,000	0.009	0.010	751,000			751,000	26.890
15 Jul 2025 (15 Jul 2025)	Eneco Energy ^a	Goi Seng Hui [SSH]	S/U,R/O/W		300,000	300,000	0.009	0.010		751,000		751,000	26.890
15 Jul 2025 (15 Jul 2025)	Eneco Energy ^a	Ang Yu Seng [SSH]	S/U,R/O/W		300,000	300,000	0.009	0.010		751,000		751,000	26.890

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IR Announcements



Rex: Norway & Oman Production Update For June 2025.

Lime Petroleum AS wishes to announce that for the full month of June 2025, production at the Brage and Yme Fields combined, net to LPA, was 8,306 barrels of oil equivalent per day. Masirah Oil Limited announced that gross production in June 2025 from the Yumna Field in offshore Block 50 Oman, amounted to an average of 1,692 stock tank barrels per day over the 30 days of production period.

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CapitaLand Investment: Publishes Its Global Sustainability Report 2024, Reaffirms Commitment To Decarbonisation & ESG Integration.

16th edition of the report reinforces CLI's long-term commitment to sustainability, decarbonisation, and integration of ESG strategies across CLI's fund and asset management life cycle. New proprietary 'Return on Sustainability' model enables asset managers to evaluate the financial returns of green capex. Innovation is a key lever in CLI's sustainability journey, with the top 10 finalists from CapitaLand Sustainability X Challenge 4th Edition unveiled.

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IREIT Global: Secures 2 New Leases In Spain Totalling 5.2K sqm.

First lease relates to the continued expansion by the existing leading data centre operator for approximately 1,600 sqm in Sant Cugat Green. Second lease involves a prominent and rapidly growing Spanish company for approximately 3,600 sqm in Parc Cugat Green. Manager will continue to work to further increase the occupancy of its Spanish properties, as part of its greater leasing efforts to improve the overall occupancy and yield of IREIT's portfolio.

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Lum Chang: Registration Of The Final Offer Document Of Lum Chang Creations.

S\$0.25 for each Invitation Share. Public Offer of 1,000,000 Offer Shares and Placement of 48,000,000 Placement Shares. Opening date and time of the Offer on 9 July 2025. Closing date and time of the Application List on 17 July 2025, 12.00 p.m.. Commence trading on a "ready" basis on 21 July 2025, 9.00 a.m..

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Prime US REIT: Signs 120K sq ft Lease At Re-Branded Waterfront At Washingtonian In Gaithersburg.

11-year commitment establishes long-term partnership following strategic building enhancements. Portfolio occupancy rate set for net gain in 2025 as flight-to-quality and return-to-office trends accelerate.

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IR Announcements



Rex: Exploration Well Spudded In Brage Field In Norway In 3-Well Campaign.

OKEA ASA, the operator of the producing Brage Field, has spudded an exploration well in the field. This follows from the Norwegian Offshore Directorate's announcement on 30 June 2025 that it had granted permission for the wildcat well to be drilled. The exploration well, to be drilled in the southern part of the Talisker discovery, aims to test hydrocarbon presence in geological layers that have not been penetrated before. If successful, its results will help to determine the limits of the accumulation and saturation in the area.

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Stoneweg Europe Stapled Trust: Portfolio Valuations Continue To Rise Amidst Tightening Yields & Market Rent Growth.

New independent valuations confirm total real estate portfolio valuation of EUR2,250.8 million. EUR24.9 million or 1.1% higher like-for-like for the six months to 30 June 2025. Proforma unaudited NAV/stapled security expected to be c.EUR2.00 as at 30 June 2025.

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Food Empire: To Expand Spray-Dried Soluble Coffee Manufacturing Facility In India.

At an investment of US\$37.0 million the expansion is expected to increase the facility's capacity by about 60%. Forms part of the Group's ongoing vertical integration initiatives to enhance control of the entire coffee processing cycle and support the growth of its branded consumer business. Construction to commence in the 4th quarter of 2025 and be completed by end 2027.

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EXPERIENCE

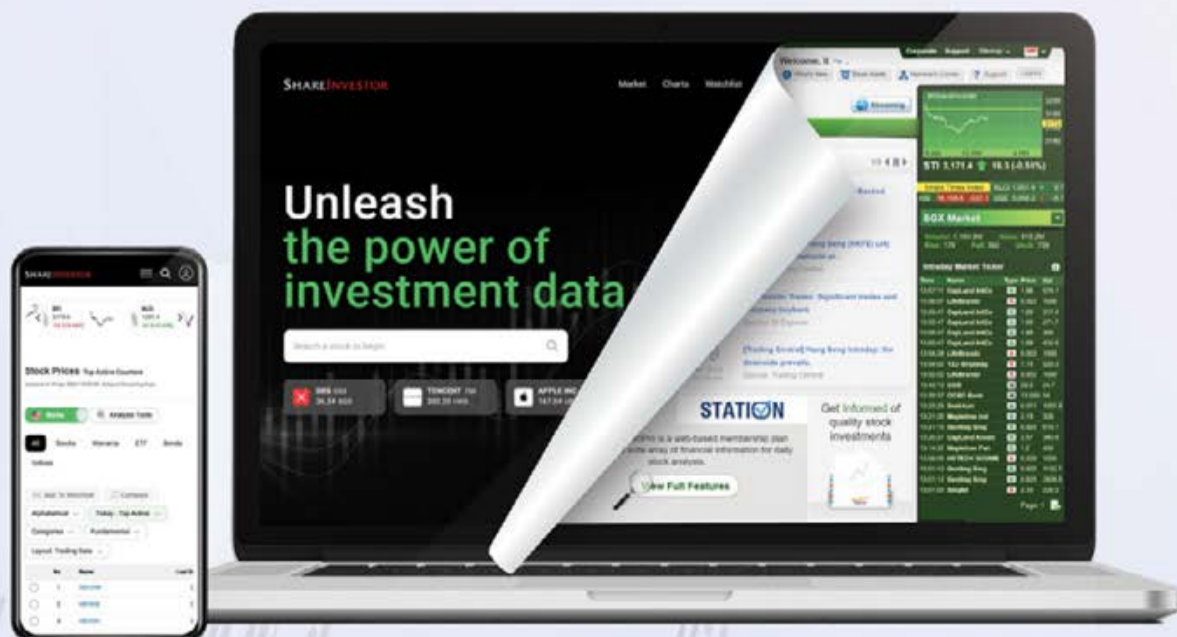
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