

# Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

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**144**  
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COMPANY SPOTLIGHT

## CapitaLand China Trust: Navigating Change, Capturing Growth In China

See more on pages 12-16

**ALSO:** Share Buybacks In Focus – 3 Singapore Stocks Sending A Strong Signal To Investors

On pages 21-26



AND

Investor-One Portfolio *On pages 17-20*

Insider Trades *On page 32*

02 MARKET AT A GLANCE

05 REGIONAL MARKETS

06 DIVIDEND STOCKS

08 GROWTH STOCKS

10 VALUE STOCKS

12 COMPANY SPOTLIGHT: CAPITALAND CHINA TRUST: NAVIGATING CHANGE, CAPTURING GROWTH IN CHINA

17 INVESTOR-ONE PORTFOLIO

21 COMPANY SPOTLIGHT: SHARE BUYBACKS IN FOCUS – 3 SINGAPORE STOCKS SENDING A STRONG SIGNAL TO INVESTORS

28 COMPANY SPOTLIGHT: ANALYST ALERT: RECOMMENDATION AND CONSENSUS ON UMS INTEGRATION, CAPITALAND INVESTMENT LIMITED, COMFORTDELGRO CORPORATION

32 INSIDER TRADES

34 IR ANNOUNCEMENTS

36 INVESTMENT BOOKS

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# Market at a Glance

Over 5 trading days as at yesterday

[www.shareinvestor.com](http://www.shareinvestor.com)

market data at your fingertips



ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

## Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
ThaiBev	0.450	58,865.1
HSI 25200MBeCW250730	0.041	35,242.4
BACUI TECH	0.002	34,501.2
RH PetroGas	0.205	31,579.7
Rex Intl	0.215	30,838.7
HSI 22600MBePW250730	0.095	23,422.0
CH Offshore^	0.014	23,328.3
YZJ Fin Hldg	0.695	21,285.7
MarcoPolo Marine	0.047	21,150.7
HSTECH 7xLongSG270331	0.125	19,903.9

## Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	400.000	3.700
JMH USD	46.260	2.470
GLD US\$	310.200	2.100
Lion-OSPL China L CNY	9.720	1.089
PHILLIP MM US\$D	80.890	0.910
BYD 3xShortSG271125	6.670	0.860
NC22300W 720801	109.500	0.638
SPDR DJIA US\$	427.280	0.450
XT SingGovBond SG\$	160.620	0.390
PTTEP TH SDR 1to1	4.340	0.360

## Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	594.000	-8.990
Charisma Energy	0.002	-1.998
BYD 3xLongSG271125	3.460	-1.590
XT MSCHINA S\$	22.500	-1.020
DBS	43.930	-0.940
SiMSCI 7xLongSG260226A	4.450	-0.860
IS INDIA CLIMATE S\$D	17.860	-0.740
Nasdaq 7xLongSG260226	5.060	-0.630
Meituan 5xLongSG261027	0.710	-0.600
XT MSCHINA US\$	17.410	-0.590

## Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	43.930	138,484,320
OCBC Bank	15.990	58,323,243
Singtel	3.910	57,807,470
UOB	34.710	54,646,962
SIA	6.830	36,284,362
CapLand IntCom T	2.170	35,537,394
ThaiBev	0.450	26,849,396
SGX	13.850	25,765,715
Keppel	7.310	25,140,192
Wilmar Intl	2.910	24,902,007

## Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
CharismaEnergy	0.051	2,450.00
17LIVE W281207	0.032	540.00
CLIFE MBeCW250804	0.015	200.00
BACUI TECH	0.002	100.00
Samko Timber	0.002	100.00
Darco Water Tech	0.139	98.57
Sevens Atelier	0.029	93.33
TeleChoice Intl^	0.178	87.37
BYD 5xShortUB260831	0.370	85.00
HSI 20800MBePW250730	0.035	75.00

## Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Charisma Energy	0.002	-99.90
Spackman	0.001	-99.00
HSI 20400MBePW250627	0.001	-96.00
HSI 25200MBeCW250627	0.003	-92.31
DBS MB eCW250627	0.003	-88.00
HSI 23600MBeCW250627	0.036	-75.17
HSI 24400MBeCW250627	0.027	-67.47
NASDAQ 22500MBeCW250620	0.006	-66.67
SIA MB eCW250627	0.011	-66.67
HSI 26200MBeCW250730	0.022	-66.15

# REITs Insights

Discover Singapore's Top REIT Metrics – All in One Place at [ShareInvestor.com](https://www.shareinvestor.com)



Unlock smarter investing with powerful data. Scan to find out more.

No	Name	Last Done	Consensus Recommendation	Average Target Price	Potential Upside (%)	Gearing (%)	Interest Cover Ratio	Cost of Debt (%)	Fixed-Rate Debt (%)	WADM	Occupancy Rate (%)	WALE (Years)	Rental Reversion Rate (%)	Top 10 Tenant Concentration by CRI (%)
1	AIMS APAC Reit	1.26	Overweight	1.409	11.85	28.9	2.4	4.3	85	3	93.6	4.4	20	50.3
2	Acro HTrust USD	0.225	Overweight	0.25	11.11	42.3	1.7	6.4	47.5	2	61.5	-	-	-
3	BHG Retail Reit	0.46	-	-	-	39.6	-	6.3	-	-	95.8	3	-	-
4	CDL HTrust	0.765	Hold	0.846	10.64	41.8	2.2	3.9	33.8	2.3	75	-	-	-
5	CapLand Ascendas REIT	2.58	Buy	3.135	21.51	38.9	3.6	3.6	73.6	3.1	91.5	3.8	11	15.1
6	CapLand Ascott T	0.855	Overweight	1.04	21.59	39.9	3.2	2.9	76	3.5	77	-	-	-
7	CapLand China T	0.685	Overweight	0.817	19.22	42.6	3	3.51	86	3.9	97.7	1.7	0.5	8.5
8	CapLand IntCom T	2.05	Buy	2.327	13.53	38.7	3.2	3.4	78	4.2	96.4	3.2	10.4	16.8
9	CapLand India T	0.965	Buy	1.317	36.44	41.5	2.5	6	84.5	2.8	92	3.4	9	38
10	Daiwa Hse Log Tr	0.56	Overweight	0.65	16.07	41.1	7.4	1.69	99.3	2.5	92.1	6.7	13	66.2
11	Dasin Retail Tr	0.02	-	-	-	37.8	-	-	-	0.4	93.9	3.6	-	-
12	DigiCore Reit USD	0.5	Buy	0.727	45.38	38	3.7	3.8	85	4.5	98	4.7	183	87.1
13	ESR REIT	2.23	Overweight	2.925	31.17	41.9	2.4	3.65	81.7	2.8	91.6	4.1	8.6	-
14	EliteUKREIT GBP	0.305	Buy	0.352	15.41	42.2	2.6	4.8	88	-	93.5	3.1	-	-
15	Far East HTrust	0.555	Overweight	0.654	17.81	31.2	2.9	3.5	57.4	3.4	79	-	-	-
16	First Reit	0.26	Overweight	0.299	15.09	40.7	3.8	4.7	56.7	2.3	100	10.3	-	-
17	Frasers Cpt Tr	2.21	Overweight	2.514	13.78	38.6	3.28	3.9	75.8	2.95	99.5	1.89	9	19.3
18	Frasers HTrust	0.69	-	-	-	34.8	3	3.6	72.8	2.7	-	-	-	-
19	Frasers L&C Tr	0.795	Overweight	0.979	23.18	36.1	4.5	3	69.7	2.3	93.9	4.6	2.5	24.7
20	IREIT Global SGD	0.24	Overweight	0.296	23.52	37.7	6.7	1.9	98.5	1.5	88.7	5.7	3.4	-
21	KepPacOakReitUSD	0.194	Overweight	0.235	21.31	43.7	2.5	4.45	67	2.2	89.1	3.8	-3.6	28.5
22	Keppel DC Reit	2.14	Buy	2.433	13.68	30.2	5.8	3.1	68	3.1	96.5	4.4	7	79.4
23	Keppel Reit	0.85	Overweight	0.927	9.09	42.1	2.5	3.52	65	2.6	96	4.7	10.6	30.3
24	Lendlease Reit	0.495	Overweight	0.65	31.31	38	1.5	3.54	76	1.8	92.1	4.9	10.4	36
25	Lippo Malls Tr	0.014	-	-	-	44.2	1.29	8.67	-	6.33	82.2	2.9	3.9	-
26	ManulifeReit USD	0.063	Overweight	0.115	82.54	59.4	1.7	4.37	73.3	2.7	69.9	4.8	-8.9	4.7
27	Mapletree Ind Tr	1.93	Overweight	2.315	19.95	40.1	4.3	3	78.1	3.2	91.6	4.4	8.1	29.5
28	Mapletree Log Tr	1.09	Overweight	1.324	21.5	40.7	2.9	2.7	81	3.8	96.2	2.8	5.1	21.7
29	Mapletree PanAsia Com Tr	1.19	Overweight	1.393	17.07	37.7	2.8	3.51	79.9	3.3	89.6	2.2	3.6	21.9
30	OUEREIT	0.285	Overweight	0.315	10.53	40.6	2.1	4.2	74.7	2.8	96.3	2.4	9.9	28.2
31	ParkwayLife Reit	4.1	Overweight	4.663	13.74	36.1	9.3	1.5	90	3.3	100	15.17	-	91.9
32	Prime US ReitUSD	0.139	Overweight	0.228	63.67	46.8	1.8	5.4	66	-	78.9	4.3	2.6	43.2
33	Sabana Reit	0.365	-	-	-	37.8	3.1	4.57	72.6	2.7	86.4	2.7	15.3	-
34	Sasseur Reit	0.635	Buy	0.865	36.22	25.9	4.7	5	98	3	98.9	0.8	-	16
35	StarhillGbl Reit	0.505	Overweight	0.625	23.76	36.6	2.9	3.65	83	2.9	97.4	7.7	-	-
36	Stoneweg Reit EUR	1.5	Buy	1.852	23.47	41.7	2.9	4.16	89	4.1	92	5.2	1.7	20.9
37	Suntec Reit	1.14	Hold	1.199	5.17	43.4	1.9	3.96	65	2.42	98.7	2.3	8	-
38	UtdHampshReitUSD	0.445	Buy	0.62	39.33	39.2	2.5	5.21	73.6	2.1	97.2	7.8	-	50.3



“ShareInvestor’s intuitive interface and comprehensive access to years of company data on a single page make investment research remarkably efficient – almost like a ‘cheat code’. I especially value the addition of key REIT Metrics such as portfolio occupancy and debt profile, which is uniquely available on ShareInvestor. It’s an indispensable tool for any retail investor!”

**Lim Jun Yuan** – Founder, *TheSingaporeanInvestor.SG*



ShareInvestor is one of the most comprehensive systems that I have seen in a long time. Be it fundamental data points, charts, or the newly launched REITs Metrics, ShareInvestor has everything! The screener, which can be based on fundamental and technical indicators, is very useful for me to seek out investment opportunities. My go-to platform every day!”

**Dan Chang C S** – *SGX Academy Speaker*

Note: The data is current as of 19th May 2025.

Disclaimer: Consensus Estimates data is powered by FactSet and provided for informational purposes only. It does not represent the views of ShareInvestor or constitute investment advice.

# Discover Smarter REIT investing with ShareInvestor's REIT Screener

**SHAREINVESTOR**  
An AlphaInvest Company

ShareInvestor provide investors a one-stop platform for comparing Singapore's top REIT metrics. From potential upside and gearing ratios to occupancy rates and rental reversions, this powerful tool gives you a concise yet comprehensive view to identify high-potential REITs. Whether you are a retail investor or a seasoned analyst, ShareInvestor's intuitive interface makes REIT research fast, insightful, and effective.

## Gearing

Gearing (also known as Aggregate Leverage or Average Leverage) is a measure of a REIT's financial leverage, calculated as the ratio of total debt to total assets. A well-managed gearing ratio enables investors to assess the REIT's financial stability and its ability to meet debt obligations. Typically, a prudent gearing range lies between 25% and 50%.

## Interest Cover Ratio

Interest Coverage Ratio (ICR) is a measure of the REIT's ability to service its interest payments using its earnings before interest and taxes (EBIT). The higher the ratio, the greater the margin of safety in times of variability in earnings or interest rate levels. Monetary Authority of Singapore (MAS) mandates a minimum ICR of 1.5 times for all Singapore REITs.

## WADM

Weighted Average Debt Maturity (WADM) indicates the average time remaining until a REIT's debt obligations mature, weighted by the proportion of each loan within the total debt portfolio. This metric provides insight into the REIT's refinancing risk and debt maturity profile.

## Occupancy Rate

The occupancy rate represents the proportion of a REIT's leasable space that is currently tenanted. A high occupancy rate typically indicates strong demand for the REIT's properties and supports stable cash flows, whereas a lower rate may reflect challenges in tenant retention or leasing efforts.

## WALE

Weighted Average Lease Expiry (WALE) reflects the average remaining lease term of all tenants, weighted by either the rental income or the leased area they contribute. It serves as a key indicator of income stability and tenant retention risk.

## Cost of Debt

The cost of debt refers to the effective interest rate that a company pays on its borrowed funds. A high cost of debt can strain a REIT's cash flows and limit growth opportunities, while a low cost of debt enhances profitability and financial flexibility supporting expansion and stability.

## Fixed-Rate Debt

This metric evaluates the share of fixed-rate debt relative to total debt. This is in contrast to floating-rate debt. A higher proportion of fixed-rate debt provides REITs with more stable and predictable interest expenses, thereby reducing exposure to interest rate volatility.

## Rental Reversion Rate

Rental reversion (also known as rental revision) measures the percentage change in rental rates upon lease renewal or the signing of new leases. A positive rental reversion indicates that new lease agreements were executed at higher rates than previous ones, while a negative reversion suggests lower rental income.

## Top 10 Tenant Concentration by CRI

The Top 10 Tenant Concentration ratio highlights the proportion of a REIT's income derived from its ten largest tenants based on CRI (Contracted Rental Income). This metric helps assess income diversification and tenant risk.

# Regional Markets

Over 5 trading days

ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

## BURSA (RM)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
WPRTS	5.430	0.800	5.500	4.000
CHINTEK	9.180	0.460	9.100	7.078
ATECH	1.110	0.371	1.140	0.590
PETDAG	20.980	0.360	21.500	16.100
F&N	28.760	0.320	32.500	22.400

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	71.560	-4.000	124.900	61.800
MPI	19.600	-1.720	41.000	13.300
CARLSBG	18.740	-1.080	21.200	17.800
PPB	9.970	-0.910	15.040	10.340
HEIM	26.420	-0.900	28.680	21.180

## HONG KONG (HKD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
QUNABOX GP-200 (2994)	113.700	108.370	113.700	113.700
XL2CSOPCOIN (7711)	149.100	31.500	139.000	43.200
A BOS USD MM (3196)	8,663.550	27.450	8,648.000	8,216.850
SPDR GOLD TRT-R (82840)	2,237.000	23.000	2,345.000	1,714.000
A BOS USD MM-R (83196)	7,920.500	12.850	8,057.900	7,481.800

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
INVESCO QQQ (3455)	4,126.000	-62.000	4,194.000	3,098.000
X TRNIFTY50 (3015)	2,162.000	-54.000	2,370.000	1,887.500
INVESCO QQQ-R (83455)	3,781.000	-53.000	3,834.000	2,966.000
LAOPU GOLD (6181)	816.500	-48.500	1,015.000	60.950
TRIP.COM-S (9961)	444.600	-42.600	598.000	300.200

## NYSE (USD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Biglari Holdings A	1,343.100	103.940	1,364.790	805.040
Circle Internet Group A	199.590	82.390	200.900	64.000
Oracle	210.870	34.490	216.600	118.860
Jabil	204.660	26.230	207.095	95.845
Reddit A	141.160	26.130	230.410	49.130

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	728,200.000	-3,920.000	812,855.000	607,290.000
NVR	6,979.670	-316.900	9,964.770	6,562.850
AutoZone	3,603.630	-54.960	3,916.810	2,801.490
Mastercard A	538.730	-52.010	594.710	428.860
Mettler-Toledo	1,145.470	-47.510	1,546.930	946.690

## NASDAQ (USD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Regencell Bioscience Holdings	63.350	46.966	83.600	0.080
Coinbase Global A	295.290	44.610	349.750	142.580
Winmark	450.340	26.010	459.925	295.785
CoreWeave A	170.000	20.300	176.750	33.515
Sterling Infrastructure	223.970	19.510	233.570	93.500

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Booking Holdings	5,286.260	-180.020	5,639.700	3,180.000
AppLovin A	344.370	-39.060	525.150	60.670
argenx ADR	537.920	-37.040	678.210	379.390
Adobe	378.040	-34.800	587.750	332.010
Dave A	200.880	-30.790	243.250	28.310

# Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



**DEFINITION**

Company is paying out dividend with low or moderate leverage.

**CHART GUIDE**

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

**B. Conditions (Criteria Filters)**

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
  7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
  - > click Save Template as > select Dividend Companies > click Save
  - > click Screen Now (may take a few minutes)
  - > Sort By: Select (Dividend Yield) Select (Desc)
  - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



**BUMITAMA AGRI LTD. (P8Z.SI)**

ANALYSIS

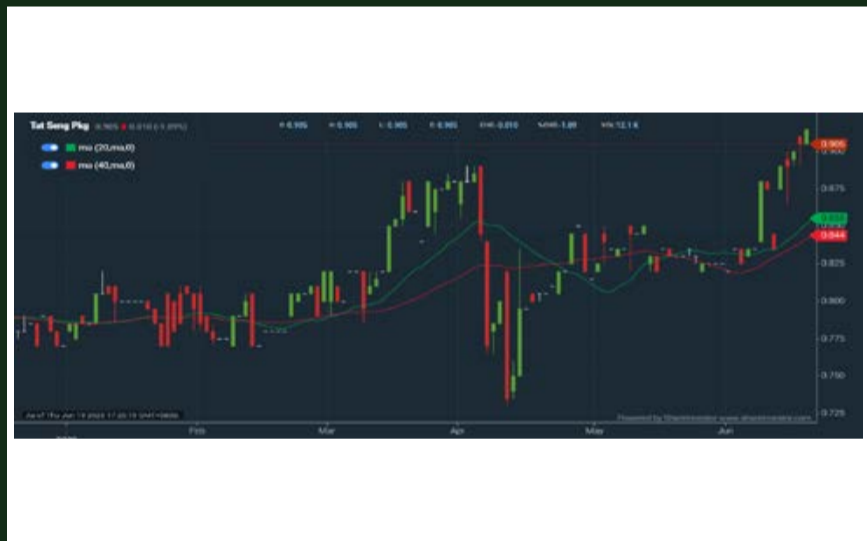


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.30 %
	10 Days	-	+4.11 %
	20 Days	-	+2.70 %
Medium Term Return	3 Months	0.054	-4.24 %
	6 Months	0.054	-6.97 %
	1 Year	0.066	+18.00 %
Long Term Return	2 Years	0.134	+65.25 %
	3 Years	0.212	+54.04 %
	5 Years	0.274	+146.78 %
Annualised Return	Annualised	-	+19.80 %



**TAT SENG PACKAGING GROUP LTD (T12.SI)**

ANALYSIS

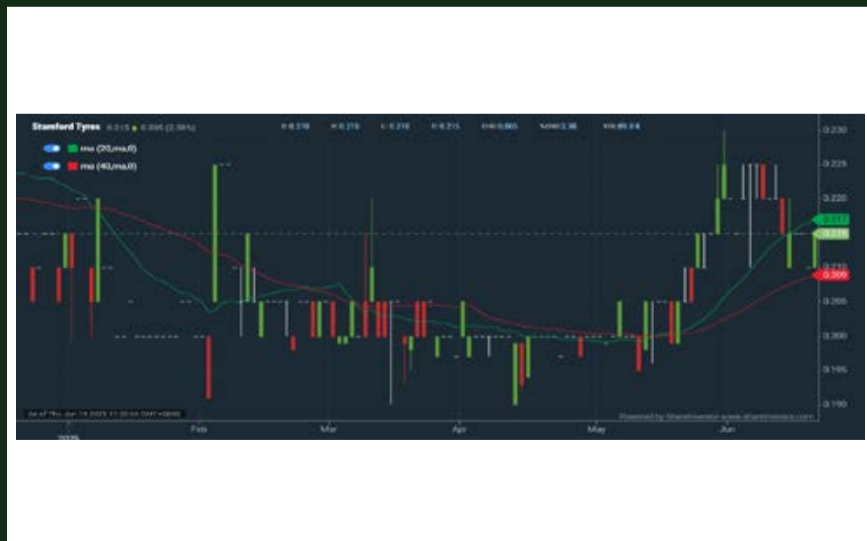


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+8.38 %
	10 Days	-	+9.70 %
	20 Days	-	+9.04 %
Medium Term Return	3 Months	0.030	+6.72 %
	6 Months	0.030	+19.67 %
	1 Year	0.060	+32.19 %
Long Term Return	2 Years	0.105	+39.51 %
	3 Years	0.145	+45.63 %
	5 Years	0.215	+169.88 %
Annualised Return	Annualised	-	+21.96 %



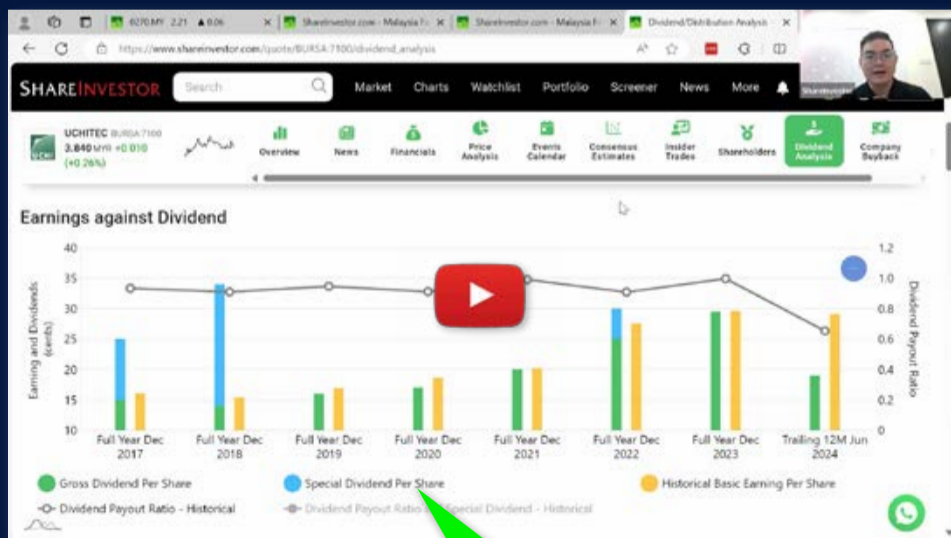
**STAMFORD TYRES CORPORATION LTD (S29.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-2.27 %
	10 Days	-	-2.27 %
	20 Days	-	+4.88 %
Medium Term Return	3 Months	-	+7.50 %
	6 Months	-	-4.44 %
	1 Year	0.020	+20.51 %
Long Term Return	2 Years	0.035	+36.61 %
	3 Years	0.050	+50.57 %
	5 Years	0.065	+65.50 %
Annualised Return	Annualised	-	+10.60 %

# Ultimate Guide to use ShareInvestor



## YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation  
*and more...*

**Watch  
now!**

**DEFINITION** Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

**B. Conditions (Criteria Filters)**

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
  2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
  3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
  4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
  5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
  6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



**BENG KUANG MARINE LIMITED (BEZ.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.10 %
	10 Days	-	+2.27 %
	20 Days	-	-0.55 %
Medium Term Return	3 Months	0.005	-13.40 %
	6 Months	0.005	-11.43 %
	1 Year	0.005	+2.76 %
Long Term Return	2 Years	0.005	+158.33 %
	3 Years	0.005	+210.00 %
	5 Years	0.005	+87.88 %
Annualised Return	Annualised	-	+13.44 %



**ZIXIN GROUP HOLDINGS LIMITED (42W.SI)**

ANALYSIS

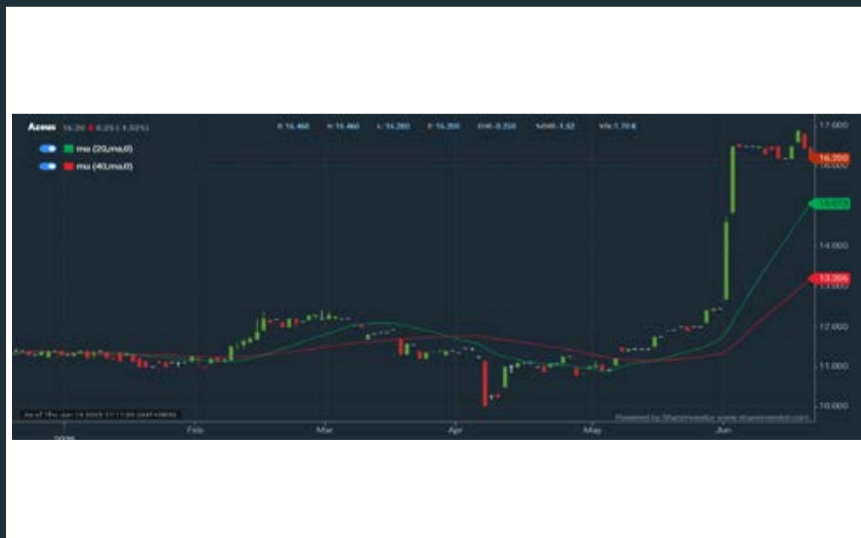


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-8.82 %
	10 Days	-	-6.06 %
	20 Days	-	-8.82 %
Medium Term Return	3 Months	-	+19.23 %
	6 Months	-	+3.33 %
	1 Year	-	+55.00 %
Long Term Return	2 Years	-	+82.35 %
	3 Years	-	+40.91 %
	5 Years	-	+40.91 %
Annualised Return	Annualised	-	+7.10 %



**AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)**

ANALYSIS



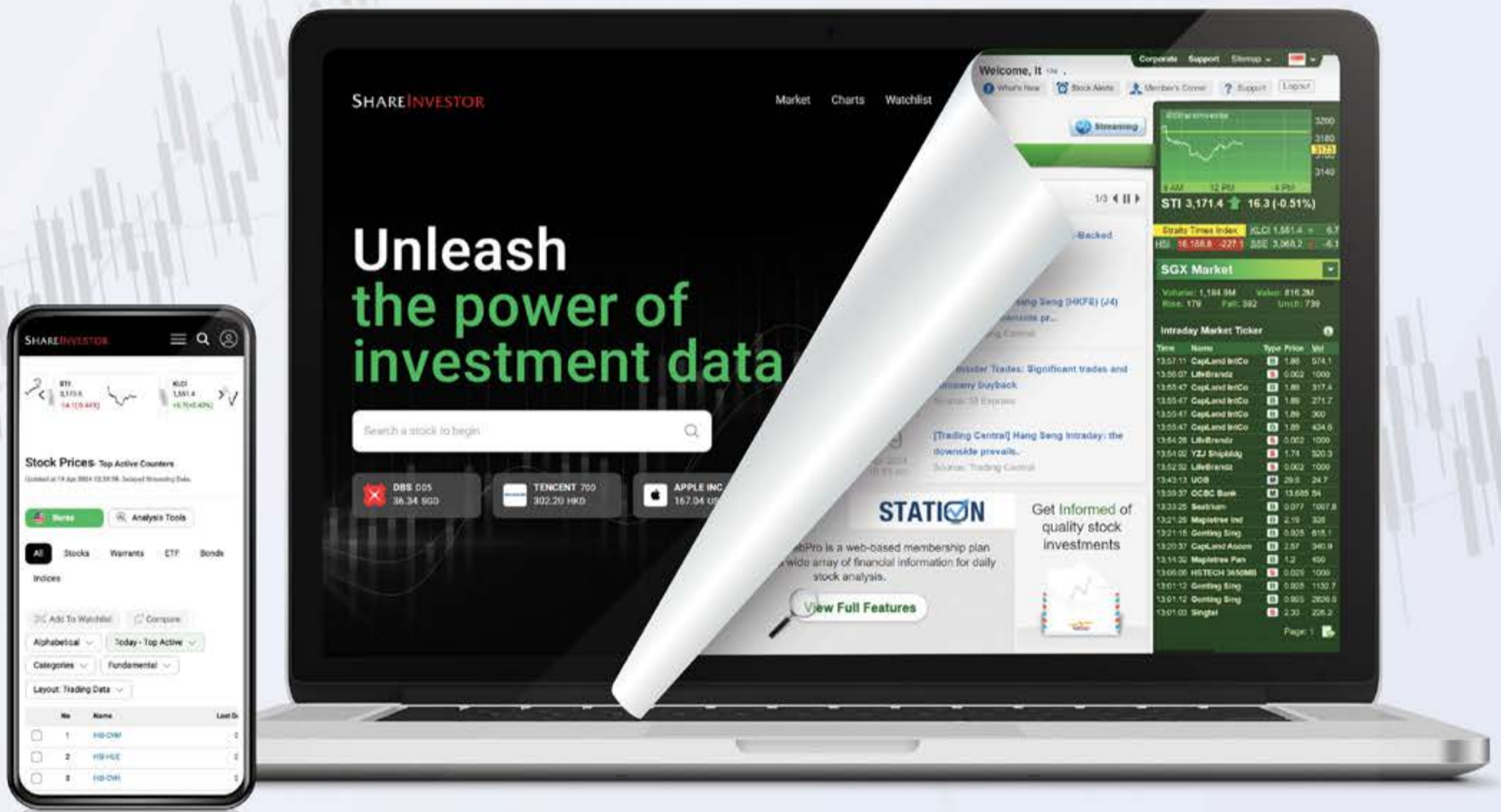
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.34 %
	10 Days	-	-1.82 %
	20 Days	-	+36.02 %
Medium Term Return	3 Months	-	+40.02 %
	6 Months	0.275	+44.53 %
	1 Year	0.594	+74.03 %
Long Term Return	2 Years	0.930	+99.74 %
	3 Years	1.336	+136.65 %
	5 Years	1.441	+1503.73 %
Annualised Return	Annualised	-	+74.19 %

# SHAREINVESTOR®

An AlphaInvest Company

# EXPERIENCE

## The New ShareInvestor Website



**Advanced  
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Visualizations**



**Comprehensive  
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**Enhanced  
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NOW**



**DEFINITION** Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

**B. Conditions**

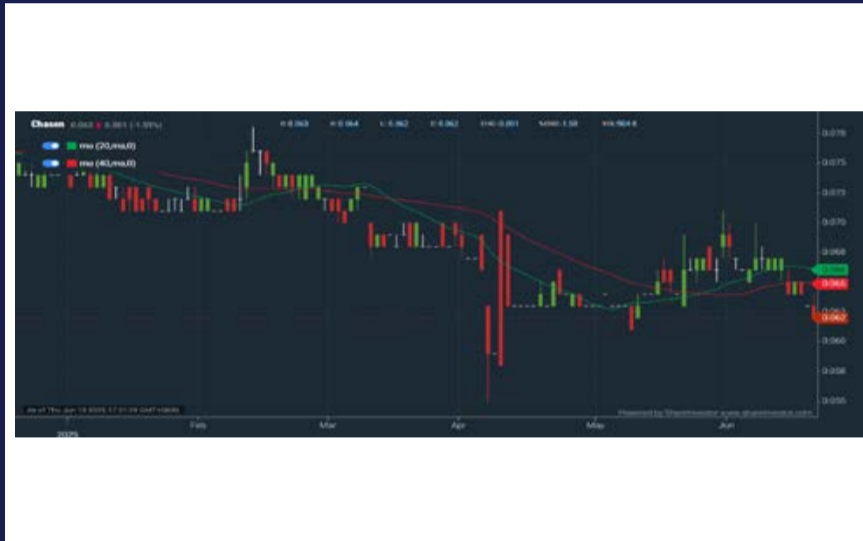
1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



**CHASEN HOLDINGS LIMITED (5NV.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-7.46 %	
	10 Days	-	-6.06 %	
	20 Days	-	-3.12 %	
Medium Term Return	3 Months	-	-8.82 %	
	6 Months	-	-17.33 %	
	1 Year	0.030	-0.010	+27.78 %
Long Term Return	2 Years	0.030	+0.026	+165.56 %
	3 Years	0.030	+0.017	+104.44 %
	5 Years	0.030	+0.022	+130.00 %
Annualised Return	Annualised	-	+18.13 %	



**NOEL GIFTS INTERNATIONAL LTD (543.SI)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+2.50 %	
	10 Days	-	-	
	20 Days	-	+3.02 %	
Medium Term Return	3 Months	-	+6.22 %	
	6 Months	-	-6.82 %	
	1 Year	0.120	-0.021	+43.81 %
Long Term Return	2 Years	0.132	+0.048	+114.65 %
	3 Years	0.147	+0.060	+142.76 %
	5 Years	0.192	+0.111	+322.34 %
Annualised Return	Annualised	-	+33.39 %	



**MSM INTERNATIONAL LIMITED (5QR.SI)**

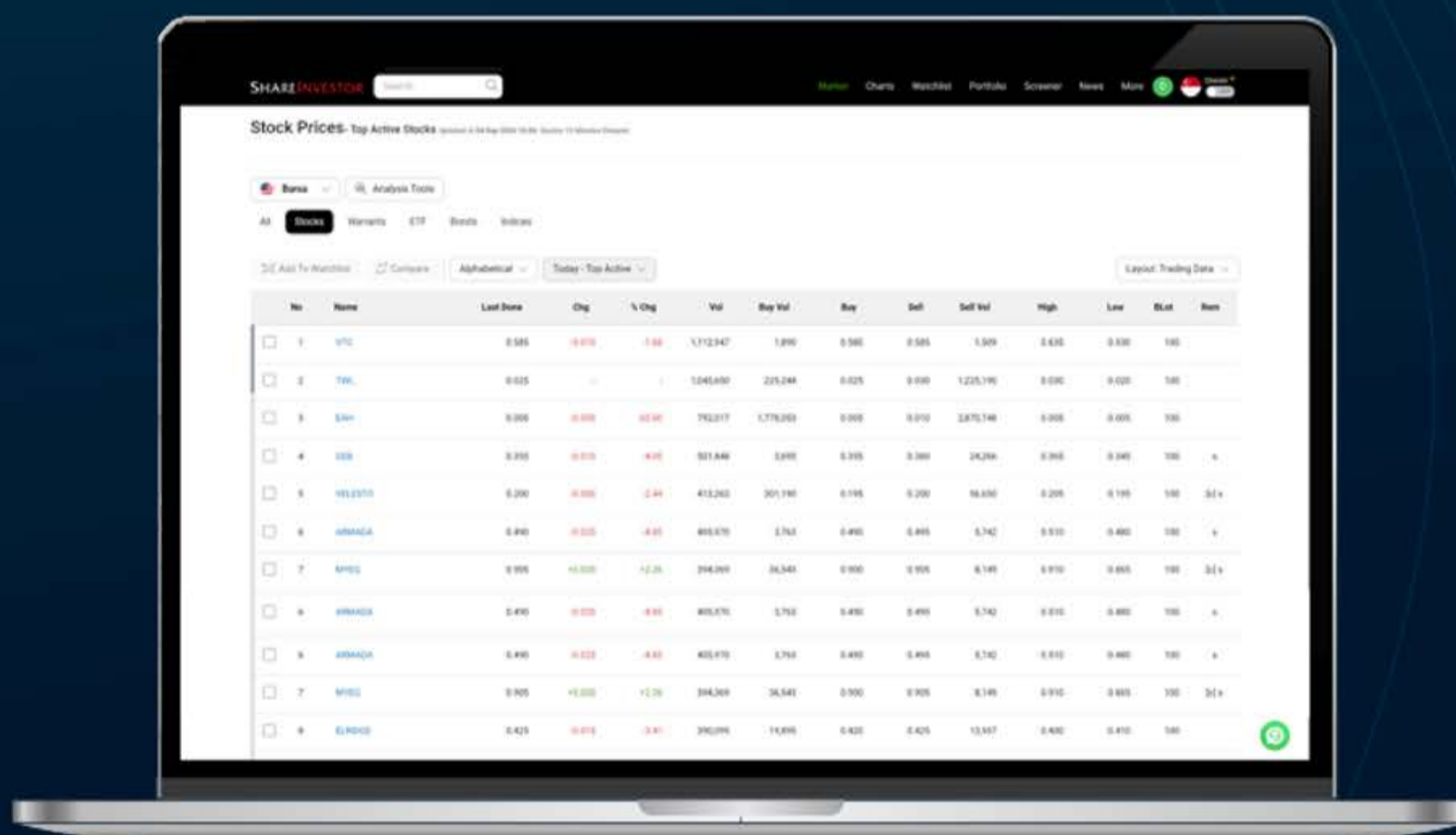
ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-8.00 %
	10 Days	-	-8.00 %
	20 Days	-	-8.00 %
Medium Term Return	3 Months	-	-20.69 %
	6 Months	-	-30.30 %
	1 Year	-	-64.00 %
Long Term Return	2 Years	-	-26.81 %
	3 Years	-	-65.15 %
	5 Years	-	-17.86 %
Annualised Return	Annualised	-	-3.86 %

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# Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

[Click to Watch The Webinar](#)



## COMPANY SPOTLIGHT

# CapitaLand China Trust: Navigating Change, Capturing Growth in China

The Joyful Investors and AlphaInvest are proud to kick off a new Corporate Highlight series, where we bring investors closer to the strategic insights of listed companies.

We sat down with Mr Gerry Chan, CEO of CapitaLand China Trust (CLCT), to explore how the REIT is positioning itself to ride on the long-term structural transformation of China's economy while navigating near-term headwinds. From evolving consumer trends to financial strategy, Chan provided thoughtful insights into CLCT's multi-asset business and long-term vision.



*A meaningful exchange on China's real estate landscape and trends with Gerry Chan, CEO of CLCT*

## Shifting Retail Trends: From Fast Fashion to Experience

CLCT's retail strategy is informed by real-time consumer insights

*continued...* [CapitaLand China Trust: Navigating Change, Capturing Growth in China]

collected by its sponsor's commercial management arm, which operates about 40 malls in China. Chan observed key shifts:

- A growing preference for experiential retail such as F&B, toys, and souvenirs over fast fashion and beauty.
- A strong wave of brand localization (“国潮”), with Chinese consumers increasingly favouring homegrown brands like Luckin Coffee and Anta over global names such as Starbucks and Nike.
- Digitalisation and omni-channel retailing are essential, and some legacy formats like supermarkets are adapting slower. CLCT is proactively reconfiguring underperforming supermarket spaces to introduce higher-yielding, more relevant tenants.

These adjustments not only refresh the tenant mix but also enhance shopper experience and asset performance.



CapitaMall Xizhimen (Credits: CapitaLand China Trust)

*continued...* [CapitaLand China Trust: Navigating Change, Capturing Growth in China]

## Unlocking Synergies Across Asset Classes – Amidst a Softer Market

Beyond retail, CLCT is building synergies across its business park and logistics assets, which currently make up around 30% of its gross rental income. While these segments offer growth potential, they are currently navigating a more subdued environment.

“There has been a large supply coming into both the business park and logistics sectors in recent years, which has softened demand,” Chan explained.

Business park occupancy rates stand at over 80%, while logistics properties are performing slightly better at approximately 90% occupancy.

Despite the near-term challenges, Chan emphasized that CLCT’s diversified platform creates natural synergies. Case in point, Chan highlighted how young entrepreneurs in China – many of whom start with online businesses – can grow within CLCT’s ecosystem. They may begin in business parks, expand into logistics, and eventually explore physical retail via pop-ups and permanent stores within CLCT’s malls.

“Our diversified asset base allows tenants to scale their business across different stages, all within our network,” Chan explained.

## Capital Efficiency and New Growth Engines

CLCT is focused on strengthening its financial position while laying the groundwork for future growth. A key move: the REIT’s participation in the listing of a **China onshore REIT (C-REIT)** platform, which would give CLCT access to China’s vast and liquid domestic capital markets. It also allows CLCT to recycle mature assets and reinvest in higher-growth opportunities.

*continued... [CapitaLand China Trust: Navigating Change, Capturing Growth in China]*

“This is a captive market – due to capital controls,” Chan explained. “At the same time, there are limited high-yield investment options within China, with government bonds and deposits yielding well below 2%. Hence a product like a C-REIT, offering 4% to 5% yield, becomes very attractive – especially when backed by CapitaLand’s strong brand and proven retail management expertise.”

Additionally, CLCT is actively rebalancing its capital structure to reduce funding costs and improve currency matching. It has been increasing its RMB-denominated debt, which now makes up around 40% of its total borrowings, with plans to raise this to 50%.

“In October 2023, we issued a 1.4 billion RMB bond at an attractive rate of 2.9%, and followed up with another 600 million RMB bond in April 2024 at an even lower rate of 2.8%.” as Gerry highlighted. These moves allow CLCT to benefit from declining interest rates in China while also naturally hedging its RMB-denominated assets. This prudent capital management not only reduces financial risk but also provides headroom for potential reinvestments, should market conditions allow.

## Long-Term Vision: Diversified for Resilience

Looking ahead, Chan envisions CLCT as a **China-focused, multi-asset REIT** that can offer stable distributions by diversifying further within resilient asset classes to adapt to market cycles.

While the short-term outlook is clouded by **geopolitical tensions and a softer Chinese economy**, Chan remains firmly optimistic that over the long term, China will continue to be a major force in the global economy, especially in Asia Pacific and the technology space.

“Despite recent volatility, China’s long-term secular growth remains intact,” said Chan. “We want to be the go-to REIT for investors looking to gain exposure to that growth.”

continued... [CapitaLand China Trust: Navigating Change, Capturing Growth in China]

## Building a Future Ready Portfolio



Credits: CapitaLand China Trust

## About CapitaLand China Trust

CapitaLand China Trust (CLCT) is the first and largest China-focused S-REIT listed on the Singapore Exchange since 2006. It currently manages a portfolio of 18 assets across China, with an AUM of approximately S\$4.7 billion, comprising retail malls, business parks, and logistics properties.

CLCT is sponsored by CapitaLand Investment, a global real estate investment manager with over 40 years of operating experience in China. This deep-rooted presence and operational expertise enable CLCT to navigate local market dynamics effectively while unlocking long-term value for investors.

“We position ourselves as a trusted proxy for investors to participate in China's domestic growth opportunities,” said Chan.



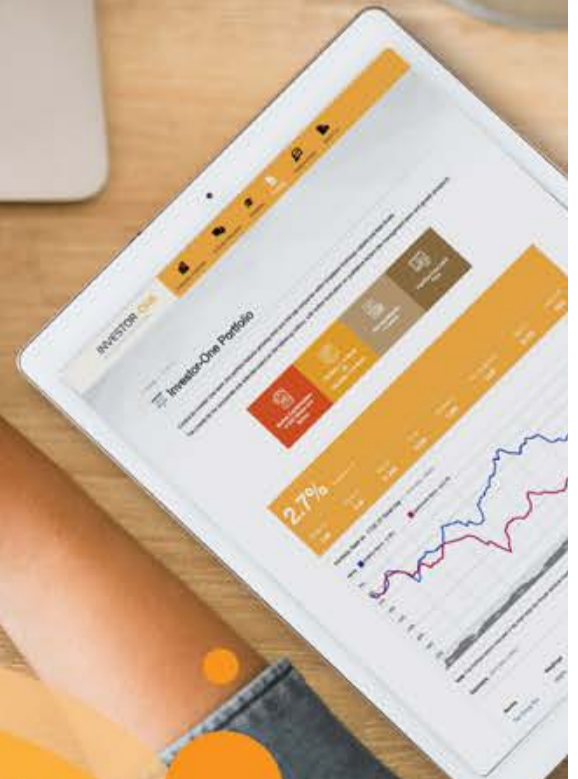
(From left to right) Hazelle Soon (Chief Trainer of The Joyful Investors), Gerry Chan (Chief Executive Officer of CLCT), and Shanison Lin (Managing Director of AlphaInvest Holdings).

This corporate highlight is brought to you by a joint collaboration between AlphaInvest and The Joyful Investors.

# INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



**ENTER PORTFOLIO** 

# Investor-One Portfolio

(As at yesterday)

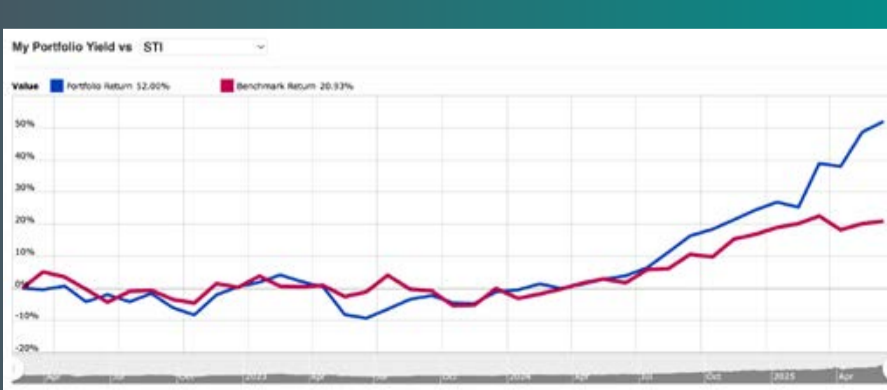
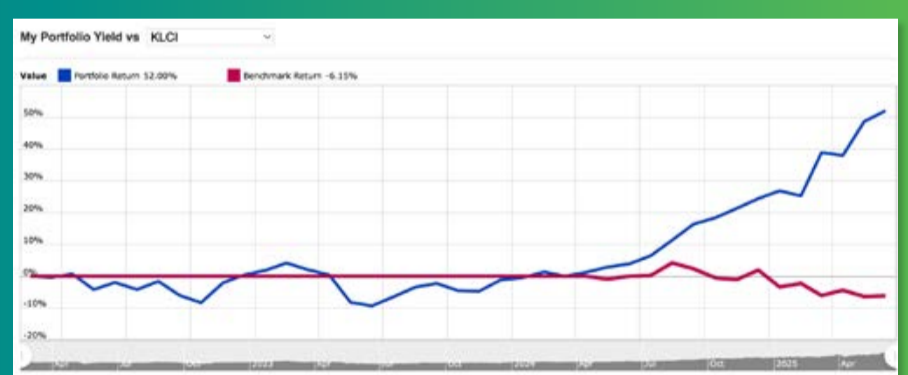
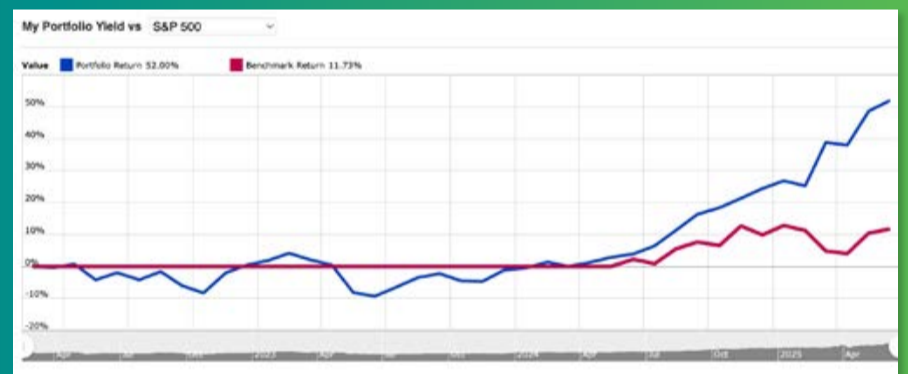
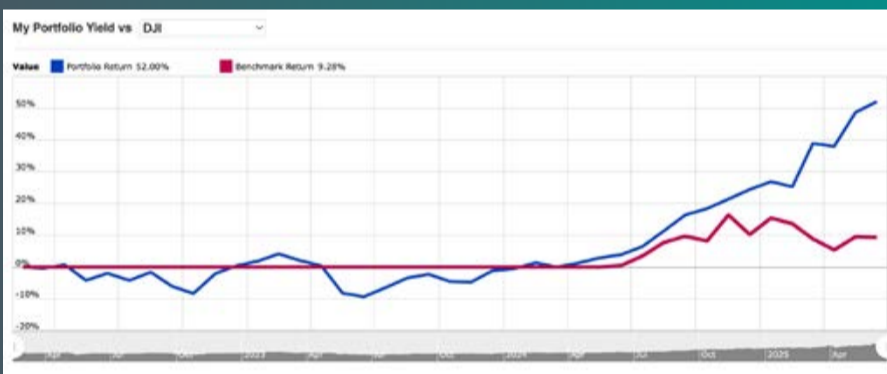
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p><b>Market Capitalisation of S\$3 billion and below</b></p>	 <p><b>PE Ratio &lt; 15 times OR PB Ratio &lt; 0.5 times</b></p>
 <p><b>Net Debt/Equity &lt; 2 times</b></p>	 <p><b>Positive Free Cash Flow</b></p>

**66.7%** Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
66.73	26.22	144,184	50,993	15,739	66,732	22,548	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

# INVESTOR-ONE

Discover Growing Companies

## Summary

Open Positions

										Unrealized P/L	↑ 54,993
Name ↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value	
Centurion	53.40%	0.4	1.54	-0.02 (-1.28%)	50000	57,000 (285.00%)	2,500	59,500	20,000	77,000	
Geo Energy Res	7.95%	0.31	0.355	-	32300	1,454 (14.52%)	2,342	3,795	10,013	11,467	
Hock Lian Seng	5.48%	0.29	0.395	-0.01 (-2.47%)	20000	2,100 (36.21%)	1,110	3,210	5,800	7,900	
Hyphens Pharma	11.10%	0.3	0.32	0.01 (3.23%)	50000	1,000 (6.67%)	3,870	4,870	15,000	16,000	
JEP Hldgs	5.82%	0.31	0.26	-	32300	-1,615 (-16.13%)	-	-1,615	10,013	8,398	
Kimly	2.29%	0.4	0.33	0.005 (1.54%)	10000	-700 (-17.50%)	536	-164	4,000	3,300	
Nordic	2.32%	0.395	0.335	-0.01 (-2.90%)	10000	-600 (-15.19%)	617	17	3,950	3,350	
+ UtdHampshReitUSD	11.63%	0.681	0.435	-	30000	-3,646 (-17.86%)	2,390	-1,256	20,415	16,769	

## Summary

Closed Positions

								Realized Profit	↓ -4,000
Name ↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds		
HG Metal	0.375	0.34	10000	-	-350	50	3,400		
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300		
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800		

## Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date ↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

## INVESTOR-ONE

Discover Growing Companies

## Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 3300.13	SGD 5139.48	SGD 4573.53	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0098	292.98
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0166	497.30
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0171	512.72
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0087	262.14
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0170	508.86
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0105	316.11
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

This portfolio is managed by Investor-One research team, under ShareInvestor.

## Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
4. Purchase Price and Exit Price are based on EOD price.
5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

COMPANY SPOTLIGHT 

# Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors

Investor-One / Mon, Jun 2, 8:00 PM



In a market where investor confidence can be as volatile as stock prices, share buybacks often serve as a beacon of assurance. They signal that a company believes in its intrinsic value, often indicating that its shares are undervalued.

In Singapore, a growing number of companies are leveraging buybacks not just as a financial maneuver but as a strategic statement.

continued... [Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors]



Among them, APAC Realty, Oxley Holdings, and MTQ Corporation have recently initiated significant buyback programs - each reflecting a unique narrative of resilience and forward-thinking strategy.

## APAC Realty: Navigating Market Cycles with Strategic Buybacks

APAC Realty, the master franchisee of ERA in Singapore, has been actively repurchasing its shares just recently, signaling confidence in its long-term prospects.



Source: ShareInvestor Pro

*continued...* [Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors]

In the month of May 2025, the company kickstart a series of share buybacks totaling 1,377,000 shares at an average S\$0.42 each - part of a broader buyback mandate approved on April 25, 2025.

The buyback spree was made more significant as no share buybacks were made in the past 2 years, not even when the shares were trading below S\$0.40 during July to Dec 2024.

Beyond buybacks, APAC is also expanding its footprint - in April 2024, it entered the Philippine market via a franchise deal with Upper Room Realty.

Analysts have taken note - RHB Bank recently raised its target price from S\$0.42 to S\$0.48 while maintaining a 'Buy' call on the stock.

This regional growth strategy reflects a company not just returning capital but actively pursuing opportunities beyond Singapore.

## **Oxley Holdings: Restoring Confidence Amidst Real Estate Challenges**

Oxley Holdings is a Singapore-based property developer with a global footprint, known for its distinctive focus on developing quality residential, commercial, and industrial projects.

Since its inception in 2008, the company has rapidly expanded its portfolio across 10 countries, including key markets such as the United Kingdom, Ireland, Australia, Cambodia, and Malaysia.

Its business model leans toward high-density, high-visibility developments in strategic urban locations, often with a quick turnaround to recycle capital efficiently.

In FY2024, the group issued a profit warning, primarily due to impairments linked to development delays and fair value losses on investment properties.

*continued...* [Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors]



Source: ShareInvestor Pro

Despite this, the company's long history of buyback actions that date all the way back to Feb 2023 reflects a belief that the market undervalues its longer-term potential.

Despite this, the company resumed share buybacks in late 2024 – a move that many investors interpret as a signal of undervaluation and a show of confidence from the management.

Oxley has also been pursuing asset disposals to strengthen its balance sheet, including planned divestments in non-core assets across the UK and China.

The firm's diversified exposure and continued efforts to streamline operations position it for greater resilience and optionality as market conditions stabilize.

## [MTQ Corporation: Steady Buybacks Amid Industry Challenges](#)

MTQ Corporation Limited is a niche engineering solutions provider headquartered in Singapore, with a core focus on oilfield equipment servicing, engine components, and precision machining.

continued... [Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors]

Originally listed on the SGX Mainboard in 1988, MTQ operates through two main segments: Oilfield Engineering and Engine Systems. The Oilfield Engineering division, based in Singapore and Bahrain, supports drilling contractors and oilfield equipment OEMs with repair, manufacturing, and refurbishment services.

Meanwhile, its Engine Systems segment in Australia distributes turbochargers and diesel engine components, serving a diverse clientele ranging from automotive to marine industries. Over the years, MTQ has built a reputation for technical expertise and reliable delivery across cyclical energy markets.

Despite macro challenges in the energy sector and falling oil prices, MTQ has demonstrated disciplined capital management and operational prudence. In FY2024, the company maintained profitability amid persistent headwinds in offshore oil and gas services.

Even as the oil and gas sector faces ongoing volatility, MTQ is showing discipline - leaning on cash flow and core competencies to steer ahead.



Source: ShareInvestor Pro

*continued...* [Share Buybacks in Focus – 3 Singapore Stocks Sending a Strong Signal to Investors]

In fact, the company has started the share buybacks since Feb 2025, sending a clear message that the management sees value in the stock and is returning capital instead of hoarding it.

It's a bold signal in a tough environment - and one that investors should not ignore when evaluating smaller-cap industrials in Singapore.

## Conclusion: Buybacks as a Barometer of Confidence

The recent share buybacks by APAC Realty, Oxley Holdings, and MTQ Corporation highlight a broader trend: companies are leveraging buybacks to express confidence and reward shareholders.

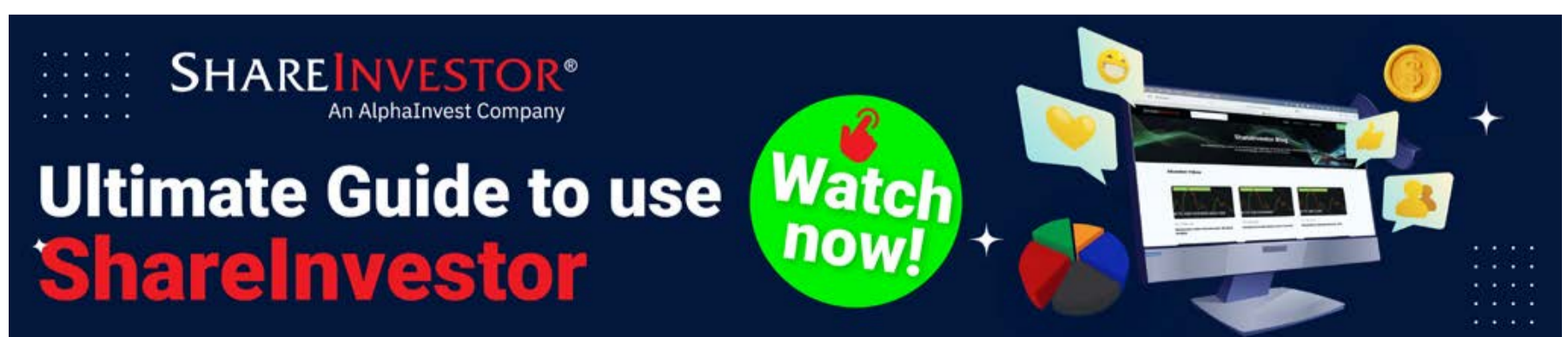
Their message to the market is the same – our stock is undervalued, and we're putting our money where our mouth is.

For investors, these buybacks are more than just financial transactions – they're insight into management conviction, capital discipline, and the company's growth outlook.

And in a volatile macro environment, such clear signals of confidence are worth paying close attention to.

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**Disclaimer:** *This article is for informational purposes only and not intended as investment advice.*



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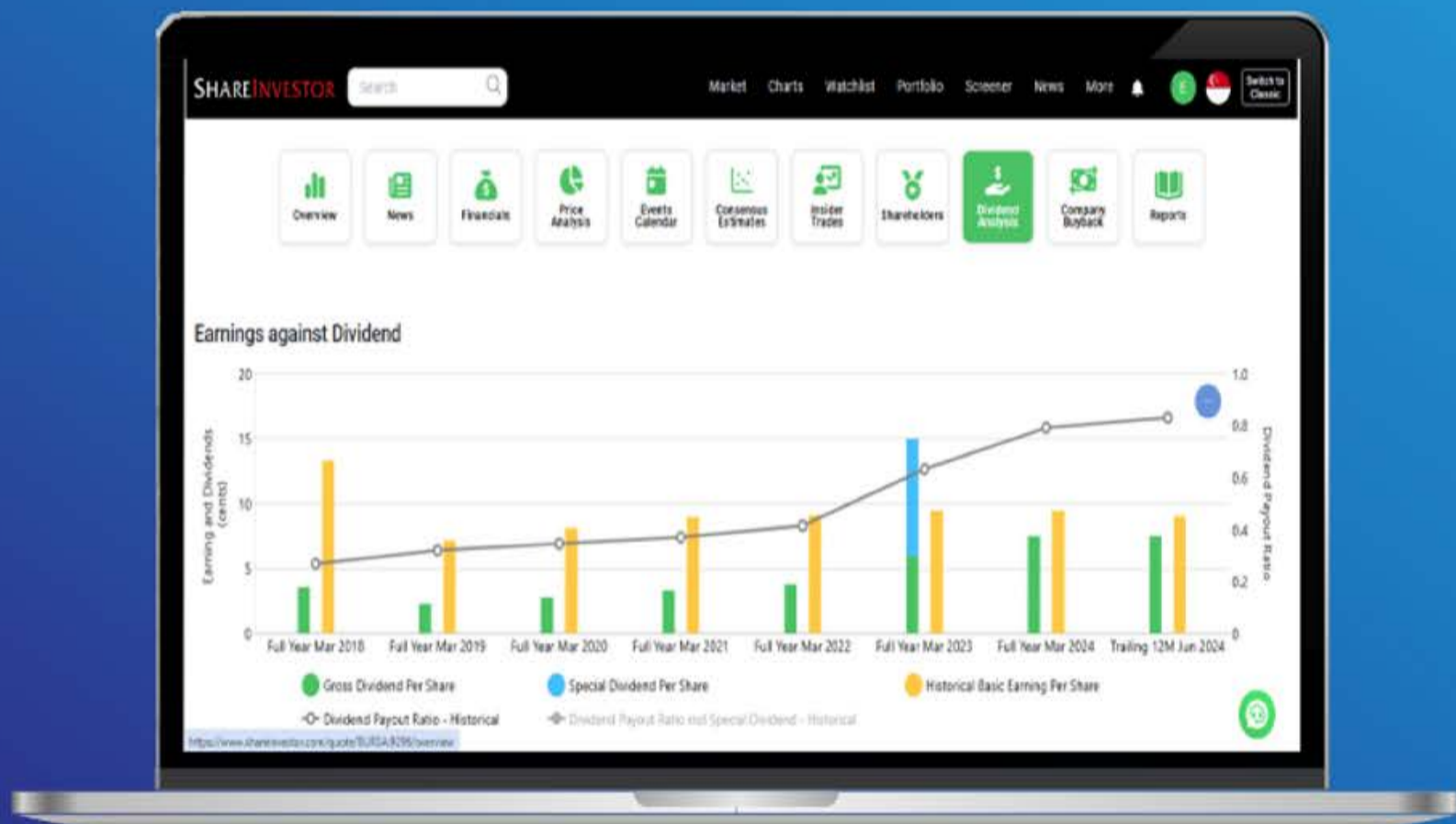
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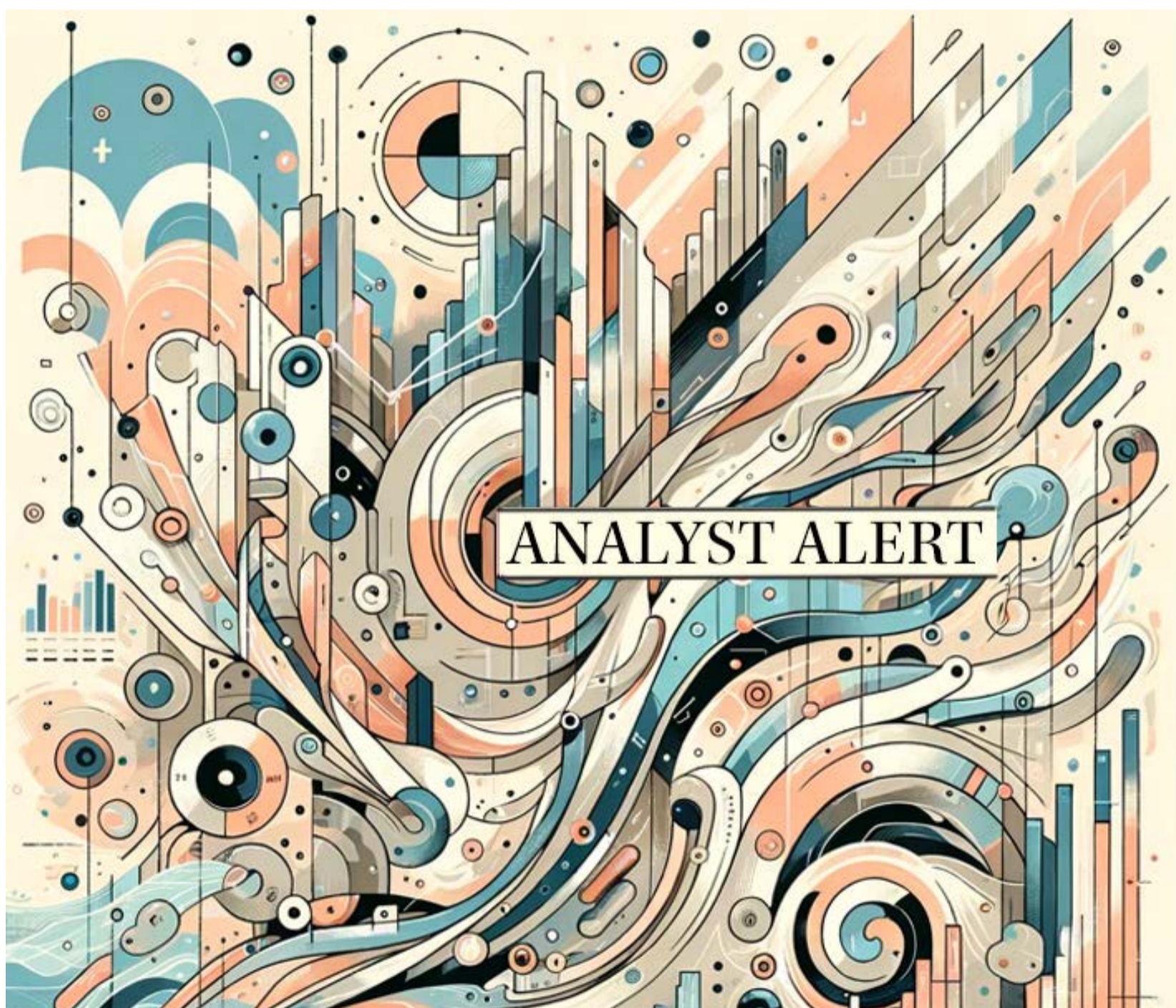
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COMPANY SPOTLIGHT

# Analyst Alert: Recommendation And Consensus On UMS Integration, CapitaLand Investment Limited, ComfortDelGro Corporation

Investor-One / Thu, Jun 12, 8:00 PM



## UOB KAYHIAN: [UMS Integration](#)

Current Price: **S\$1.21** (as of 12 June 2025)

Target Price: **S\$1.32**

Recommendation: **BUY** (Maintained)

Up/downside: **+9.1%**

*continued...* [Analyst Alert: Recommendation And Consensus On UMS Integration, CapitaLand Investment Limited, ComfortDelGro Corporation]

Consensus Recommendation <b>Buy</b>	Mean Target Price (SGD) <b>1.297</b>	Consensus Rating <b>1.17</b>	Number of Ratings <b>3</b>
		Upside <b>+0.067</b>	Upside (%) <b>+5.47</b>

UMS Integration (S\$1.22) reaffirmed 2Q25 revenue growth guidance of +10% QoQ, driven by strong orders from a new key customer. Its Bursa Malaysia dual listing is on track for late-July 2025, aiming to close its 30% valuation discount vs Malaysian peers. With 2026F PE at 16.1x and 4.1% yield, upside stems from higher factory utilisation and aircraft parts rebound via JEP Holdings. Maintain BUY, TP of S\$1.32, pegged to 17.5x 2026F EPS.

## LIM & TAN: CapitaLand Investment Limited

**Current Price: S\$2.56 (as of 9 June 2025)**

**Target Price: S\$3.34**

**Recommendation: ACCUMULATE**

**Up/downside: +30.5%**

Consensus Recommendation <b>Buy</b>	Mean Target Price (SGD) <b>3.434</b>	Consensus Rating <b>1.08</b>	Number of Ratings <b>12</b>
		Upside <b>+0.854</b>	Upside (%) <b>+33.12</b>

CLI (S\$2.56) secured fresh capital for its CLARA II lodging fund, affirming strong institutional interest in repositioning underutilised Asia Pacific assets. With forward PE of 17.8x, 0.9x PB, and 4.7% yield, CLI continues to recycle capital from matured assets into higher-growth platforms. Market cap is S\$12.8b. Consensus TP of S\$3.34 implies 30.5% upside. Maintain Accumulate, as CLI remains a top pick for recurring income growth and ROE uplift.

continued... [Analyst Alert: Recommendation And Consensus On UMS Integration, CapitaLand Investment Limited, ComfortDelGro Corporation]

# UOB KAYHIAN: ComfortDelGro Corporation

**Current Price: S\$1.41 (as of 11 June 2025)**

**Target Price: S\$1.71**

**Recommendation: BUY (Maintained)**

**Up/downside: +21.6%**

Consensus Recommendation <b>Buy</b>	Mean Target Price (SGD) <b>1.736</b>	Consensus Rating <b>1.11</b>	Number of Ratings <b>9</b>
		Upside <b>+0.306</b>	Upside (%) <b>+21.37</b>

ComfortDelGro's 2025F PE of 13.5x and 6.1% yield offer compelling value amid strong earnings recovery, margin expansion in UK bus operations, and overseas rail contract ambitions. While competition from GrabCab may slightly impact domestic taxi utilization, CD's dominant market share and multi-modal strategy in Australia support long-term growth. Overseas acquisitions like A2B and Addison Lee further strengthen its base. Maintain BUY with TP of S\$1.71, backed by resilient cash flows and projected 10.1% ROE by 2027.

**Disclaimer:** This article is for informational purposes only and not intended as investment advice.

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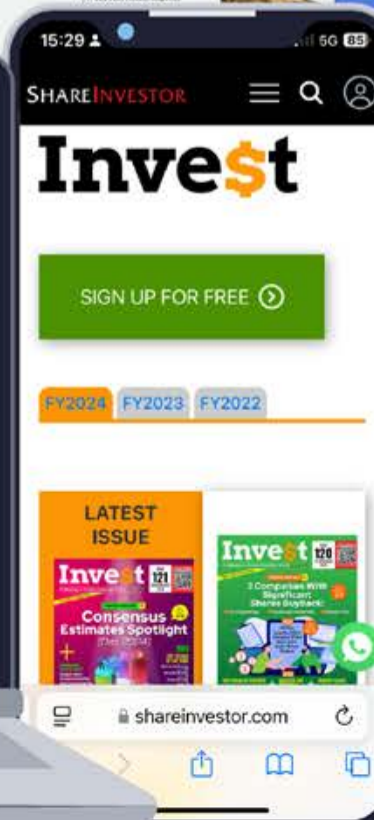
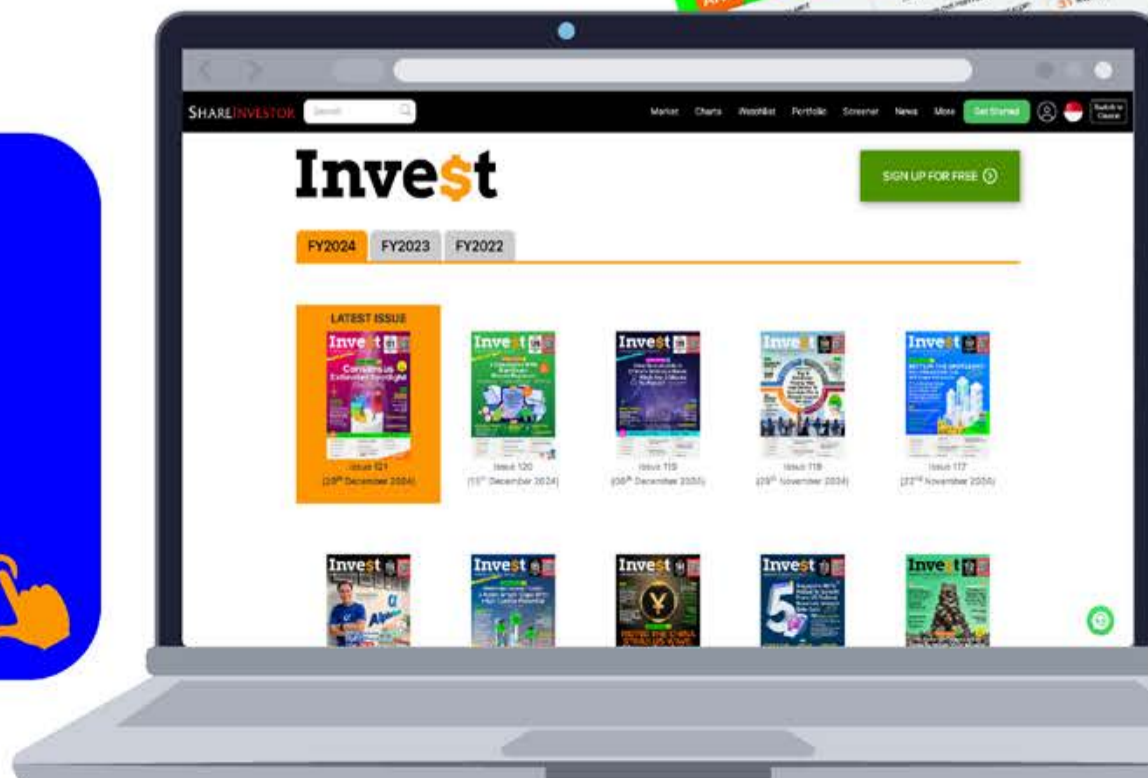


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# TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types <sup>b</sup>	Acquired / (Disposed) ['000]			Price	Closing Price <sup>d</sup>	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held <sup>e</sup>
18 Jun 2025 (18 Jun 2025)	SunMoonFood	ZHANG YE [Dir/CEO]	S/U	1,500		1,500		0.016	4,941	465,851	470,791	52.120
16 Jun 2025 (18 Jun 2025)	Aoxin Q & M	Q & M Dental Group (Singapore) Limited ("Q&M") [SSH]	S/U	13,679		13,679	0.032	0.043	269,324		269,324	52.650
16 Jun 2025 (18 Jun 2025)	Aoxin Q & M	Quan Min Holdings Pte. Ltd. [SSH]	S/U		13,679	13,679	0.032	0.043	2,563	269,324	271,886	53.150
16 Jun 2025 (18 Jun 2025)	Aoxin Q & M	Dr. Ng Chin Siau [Dir/CEO]	S/U		13,679	13,679		0.043	163	271,896	272,060	53.180
18 Jun 2025 (18 Jun 2025)	Anchun Intl	DAI, FENGYU [Dir/CEO]	S/U		-89	-89		0.390		3,798	3,798	8.100
13 Jun 2025 (18 Jun 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	543		543		2.070	990,285		990,285	11.217
16 Jun 2025 (18 Jun 2025)	Mencast	Marini Martin Vincent [Dir/CEO]	S/U	100		100		0.023	100		100	0.020
17 Jun 2025 (17 Jun 2025)	SunMoonFood	ZHANG YE [Dir/CEO]	S/U	1,149		1,149		0.016	3,441	465,851	469,291	51.950
17 Jun 2025 (17 Jun 2025)	CharismaEnergy	Chew Thiam Keng [Dir/CEO]	S/U	-75,409		-75,409		0.076	75		75	0.030
13 Jun 2025 (17 Jun 2025)	Venture	Wong Chee Kheong [Dir/CEO]	R/O/W	14		14		11.460				
12 Jun 2025 (17 Jun 2025)	MoneyMax Fin	LIM YEOW HUA [Dir/CEO]	OTH	-0.015	-0.028	-0.043		0.450				
12 Jun 2025 (17 Jun 2025)	MoneyMax Fin	LIM YEOW HUA [Dir/CEO]	OTH	0.015	0.04	0.055		0.450				
12 Jun 2025 (17 Jun 2025)	MoneyMax Fin	LIM YONG SHENG [Dir/CEO]	OTH	0.075		0.075		0.450				
12 Jun 2025 (17 Jun 2025)	MoneyMax Fin	LIM YONG GUAN [Dir/CEO]	OTH	0.759	0.206	0.965		0.450				
12 Jun 2025 (17 Jun 2025)	MoneyMax Fin	LIM YONG GUAN [Dir/CEO]	OTH	-0.51	-0.071	-0.581		0.450				
16 Jun 2025 (17 Jun 2025)	Top Glove	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH]	S/U		-1,381	-1,381		0.230	524,519	94,791	619,310	7.724
16 Jun 2025 (17 Jun 2025)	Hyphens Pharma	Tan Kia King [Dir/CEO]	S/U		34	34		0.300	58,004	28,901	86,904	28.140
13 Jun 2025 (17 Jun 2025)	Venture	Wong Ngit Liong [Dir/CEO]	R/O/W	15		15		11.460				
12 Jun 2025 (17 Jun 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-3,447		-3,447		2.070	989,742		989,742	11.211
11 Jun 2025 (16 Jun 2025)	CharismaEnergy	Ezion Holdings Limited (In Liquidation) [SSH]	S/U	38,292,882		38,292,882		0.002	43,754,814		43,754,814	16.000
11 Jun 2025 (16 Jun 2025)	CharismaEnergy	Chew Thiam Keng [Dir/CEO]	S/U	75,485		75,485	0.000	0.002	75,485		75,485	0.030
11 Jun 2025 (16 Jun 2025)	CharismaEnergy	Yin Khing Investments Limited [SSH]	S/U	177,298,084		177,298,084	0.000	0.002	177,298,084		177,298,084	64.900
11 Jun 2025 (16 Jun 2025)	CharismaEnergy	Elson Yin Fook Cheong [SSH]	S/U		88,649,042	88,649,042	0.000	0.002		88,649,042	88,649,042	32.450
11 Jun 2025 (16 Jun 2025)	CharismaEnergy	Patrick Tay Piak Juay [SSH]	S/U		88,649,042	88,649,042	0.000	0.002		88,649,042	88,649,042	32.450
16 Jun 2025 (16 Jun 2025)	Far East HTrust	Gerald Lee Hwee Keong [Dir/CEO]	S/U	440		440		0.560	2,796		2,796	0.138
16 Jun 2025 (16 Jun 2025)	Far East HTrust	Gerald Lee Hwee Keong [Dir/CEO]	R/O/W	-50		-50		0.560				
16 Jun 2025 (16 Jun 2025)	Far East HTrust	FEO Hospitality Asset Management Pte. Ltd. [Tm/Rp]	S/U	-765		-765		0.560	153,529		153,529	7.590
12 Jun 2025 (16 Jun 2025)	Clearbridge	WONG KONG LEONG [SSH]	S/U	307,892		307,892		0.003	307,892		307,892	9.310
13 Jun 2025 (16 Jun 2025)	Top Glove	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH]	S/U		-1,488	-1,488		0.235	524,519	96,171	620,691	7.741
12 Jun 2025 (16 Jun 2025)	Clearbridge	ONG CHOON YI [SSH]	S/U	-307,892		-307,892		0.003				

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# IR Announcements



## CapitaLand Investment: Secures Additional Investor Commitments For Its Value-Add CapitaLand Ascott Residence Asia Fund II.

CapitaLand Investment Limited has secured fresh capital commitments from new and existing institutional investors for its value-add lodging private fund, CapitaLand Ascott Residence Asia Fund II. This reflects the continued strong investor interest in the fund's strategy to reposition underutilised assets into high-performing living assets in key Asia Pacific gateway cities.

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## ISOTeam: Launches New S\$20 Million Multicurrency Commercial Paper Facility Programme & The Inaugural Issue Of 3-Month Commercial Papers On Digital Securities Platform SDAX.

ISOTeam Ltd. has launched a new S\$20 million multicurrency multi-tranche unsecured commercial paper facility programme entirely in digital securities that are to be issued by the Company and to be listed on the SDAX digital platform operated by SDAX Exchange Pte. Ltd.. Under the SDAX Multicurrency CP Programme, the Company is entitled to determine whether commercial papers are to be offered for subscription to accredited investors and institutional investors, or to retail investors only.

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## Kim Heng: Signing Of MOU In Relation To Co-Operation In Submarine Power Projects.

Kim Heng Limited had on 9 June 2025, entered a non-binding memorandum of understanding with Singapore Energy Interconnections Pte. Ltd.. Pursuant to the terms of the MOU, the Company will, inter alia, collaborate with SCEI for the purposes of operating, repairing and maintaining submarine power cable systems installed within the ASEAN region. The MOU shall remain in force until 1 June 2028 or on the execution of definitive agreements or mutual agreements to terminate the MOU.

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## Elite UK REIT: Strengthens Counter-Cyclical Portfolio With GBP9.2 Million Acquisition Of 3 Government-Leased Properties.

New Properties have a long weighted average lease to expiry of 7.4 years. Tenancy diversification benefits include a new tenant, the Department for Environment, Food and Rural Affairs and additional revenue generated from an existing tenant, the Home Office. Proposed Acquisition brings 0.6% accretion to Distribution per unit on a pro forma basis and continues the Manager's strategy to reduce portfolio gearing. Funded by a Private Placement to institutional, accredited and other investors, redeployment of net divestment proceeds and existing debt facilities.

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# IR Announcements



## Suntec REIT: Issue Of S\$250 Million Fixed Rate Subordinated Perpetual Securities.

Suntec Real Estate Investment Trust has on 10 June 2025 priced the S\$250,000,000 fixed rate subordinated perpetual securities. The Perpetual Securities will be issued under the U.S.\$2,000,000,000 Euro Medium Term Securities Programme. DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited have been appointed as the joint lead managers for the Perpetual Securities.

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## Centurion: Submission Of Listing Application To The SGX-ST & Various Applications To The MAS, In Respect Of The REIT Listing.

Centurion Corporation Limited wishes to announce that a listing application to the SGX-ST and various applications to the Monetary Authority of Singapore have been submitted in connection with the proposed initial public offering of the real estate investment trust and these applications are currently under review.



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