

Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

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Via email, every Friday

COMPANY SPOTLIGHT

2 Data Centre REITs Fueling The AI Infrastructure Boom In 2025

See
more on
pages
12-16



**REGIONAL
MARKETS**

on page **05**

**TOP STOCKS
OF THE WEEK**

Dividend Stocks

on page **06**

Growth Stocks

on page **08**

Value Stocks

on page **10**

ALSO

**Analyst Alert:
Recommendation
And Consensus
On CapitaLand
Ascendas REIT,
LHN Limited,
SATS Ltd,
Sembcorp
Industries Ltd**

On pages **22-25**

AND

Investor-One Portfolio *On pages 17-20*

Insider Trades *On page 27*

02 MARKET AT A GLANCE

05 REGIONAL MARKETS

06 DIVIDEND STOCKS

08 GROWTH STOCKS

10 VALUE STOCKS

12 COMPANY SPOTLIGHT: 2 DATA CENTRE
REITS FUELING THE AI INFRASTRUCTURE
BOOM IN 2025

17 INVESTOR-ONE PORTFOLIO

22 COMPANY SPOTLIGHT: ANALYST ALERT:
RECOMMENDATION AND CONSENSUS
ON CAPITALAND ASCENDAS REIT, LHN

LIMITED, SATS LTD, SEMBCORP INDUSTRIES
LTD

27 INSIDER TRADES

29 IR ANNOUNCEMENTS

31 INVESTMENT BOOKS

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Rex Intl	0.196	112,897.0
Eneco Energy^	0.010	86,963.7
ThaiBev	0.465	60,165.3
RH PetroGas	0.176	38,785.6
HSI 22600MBePW250730	0.072	32,836.8
Singtel	3.990	27,322.3
Zixin	0.032	26,627.3
Mapletree Log Tr	1.130	25,110.2
Seatrium Ltd	2.120	20,381.3
Frasers L&C Tr	0.825	19,919.0

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR DJIA US\$	428.680	6.650
SPDR S&P500 US\$	599.000	3.000
PlatoCapital	2.950	1.510
NC22300W 720801	108.893	1.393
META 3xLongSG261204US\$	5.030	1.320
JMH USD	44.640	1.190
CMOB 5xLongUB251031	3.790	1.060
NA24300E 540601	99.000	1.000
XT SingGovBond SG\$	160.240	0.840
Amundi MSIndia US\$	33.750	0.750

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	396.460	-3.240
Charisma Energy	0.002	-1.998
TESLA 3xLongSG261006	2.720	-1.200
XT Vietnam US\$	28.000	-1.000
TESLA 3xLongSG261204US\$	1.775	-0.605
Xiaomi 5xLongUB250930	3.560	-0.490
META 3xShortSG261006	1.150	-0.410
DBS	44.670	-0.340
Azeus	16.200	-0.300
APPLE 3xLongSG261204US\$	1.825	-0.275

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	44.670	145,466,397
OCBC Bank	16.140	111,168,811
Singtel	3.990	108,980,143
UOB	35.090	57,683,700
Seatrium Ltd	2.120	43,286,899
ST Engineering	7.740	41,486,740
YZJ Shipbldg SGD	2.270	37,106,761
SIA	7.030	35,094,197
CapLand IntCom T	2.120	34,669,511
Mapletree Ind Tr	1.970	32,104,603

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
PlatoCapital	2.950	104.86
Acma	0.048	100.00
Bilibili 5xLongSG270216	0.167	96.47
CLIFE MBeCW251003	0.046	64.29
Sunny 5xLongSG261027	0.765	57.73
Kuaisho 5xLongSG261217	0.300	53.85
HS Optimus	0.003	50.00
CLIFE MBeCW251202	0.074	45.10
China Mining	0.039	44.44
CNOOC 5xLongUB260831	0.275	43.98

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Charisma Energy	0.002	-99.90
HSI 19600MBePW250627	0.001	-83.33
HSI 21200MBePW250627	0.003	-81.25
HSTECH 6200MBeCW250627	0.006	-71.43
HSI 22200MBePW250627	0.011	-69.44
UOB MB eCW250627	0.004	-69.23
17LIVE W281207	0.002	-60.00
Kuaisho 5xShortSG260908	0.036	-57.14
NetEase 5xShortUB251128	0.001	-50.00
ES	0.031	-48.33

REITs Insights

Discover Singapore's Top REIT Metrics – All in One Place at [ShareInvestor.com](https://www.shareinvestor.com)



Unlock smarter investing with powerful data. Scan to find out more.

No	Name	Last Done	Consensus Recommendation	Average Target Price	Potential Upside (%)	Gearing (%)	Interest Cover Ratio	Cost of Debt (%)	Fixed-Rate Debt (%)	WADM	Occupancy Rate (%)	WALE (Years)	Rental Reversion Rate (%)	Top 10 Tenant Concentration by CRI (%)
1	AIMS APAC Reit	1.26	Overweight	1.409	11.85	28.9	2.4	4.3	85	3	93.6	4.4	20	50.3
2	Acro HTrust USD	0.225	Overweight	0.25	11.11	42.3	1.7	6.4	47.5	2	61.5	-	-	-
3	BHG Retail Reit	0.46	-	-	-	39.6	-	6.3	-	-	95.8	3	-	-
4	CDL HTrust	0.765	Hold	0.846	10.64	41.8	2.2	3.9	33.8	2.3	75	-	-	-
5	CapLand Ascendas REIT	2.58	Buy	3.135	21.51	38.9	3.6	3.6	73.6	3.1	91.5	3.8	11	15.1
6	CapLand Ascott T	0.855	Overweight	1.04	21.59	39.9	3.2	2.9	76	3.5	77	-	-	-
7	CapLand China T	0.685	Overweight	0.817	19.22	42.6	3	3.51	86	3.9	97.7	1.7	0.5	8.5
8	CapLand IntCom T	2.05	Buy	2.327	13.53	38.7	3.2	3.4	78	4.2	96.4	3.2	10.4	16.8
9	CapLand India T	0.965	Buy	1.317	36.44	41.5	2.5	6	84.5	2.8	92	3.4	9	38
10	Daiwa Hse Log Tr	0.56	Overweight	0.65	16.07	41.1	7.4	1.69	99.3	2.5	92.1	6.7	13	66.2
11	Dasin Retail Tr	0.02	-	-	-	37.8	-	-	-	0.4	93.9	3.6	-	-
12	DigiCore Reit USD	0.5	Buy	0.727	45.38	38	3.7	3.8	85	4.5	98	4.7	183	87.1
13	ESR REIT	2.23	Overweight	2.925	31.17	41.9	2.4	3.65	81.7	2.8	91.6	4.1	8.6	-
14	EliteUKREIT GBP	0.305	Buy	0.352	15.41	42.2	2.6	4.8	88	-	93.5	3.1	-	-
15	Far East HTrust	0.555	Overweight	0.654	17.81	31.2	2.9	3.5	57.4	3.4	79	-	-	-
16	First Reit	0.26	Overweight	0.299	15.09	40.7	3.8	4.7	56.7	2.3	100	10.3	-	-
17	Frasers Cpt Tr	2.21	Overweight	2.514	13.78	38.6	3.28	3.9	75.8	2.95	99.5	1.89	9	19.3
18	Frasers HTrust	0.69	-	-	-	34.8	3	3.6	72.8	2.7	-	-	-	-
19	Frasers L&C Tr	0.795	Overweight	0.979	23.18	36.1	4.5	3	69.7	2.3	93.9	4.6	2.5	24.7
20	IREIT Global SGD	0.24	Overweight	0.296	23.52	37.7	6.7	1.9	98.5	1.5	88.7	5.7	3.4	-
21	KepPacOakReitUSD	0.194	Overweight	0.235	21.31	43.7	2.5	4.45	67	2.2	89.1	3.8	-3.6	28.5
22	Keppel DC Reit	2.14	Buy	2.433	13.68	30.2	5.8	3.1	68	3.1	96.5	4.4	7	79.4
23	Keppel Reit	0.85	Overweight	0.927	9.09	42.1	2.5	3.52	65	2.6	96	4.7	10.6	30.3
24	Lendlease Reit	0.495	Overweight	0.65	31.31	38	1.5	3.54	76	1.8	92.1	4.9	10.4	36
25	Lippo Malls Tr	0.014	-	-	-	44.2	1.29	8.67	-	6.33	82.2	2.9	3.9	-
26	ManulifeReit USD	0.063	Overweight	0.115	82.54	59.4	1.7	4.37	73.3	2.7	69.9	4.8	-8.9	4.7
27	Mapletree Ind Tr	1.93	Overweight	2.315	19.95	40.1	4.3	3	78.1	3.2	91.6	4.4	8.1	29.5
28	Mapletree Log Tr	1.09	Overweight	1.324	21.5	40.7	2.9	2.7	81	3.8	96.2	2.8	5.1	21.7
29	Mapletree PanAsia Com Tr	1.19	Overweight	1.393	17.07	37.7	2.8	3.51	79.9	3.3	89.6	2.2	3.6	21.9
30	OUEREIT	0.285	Overweight	0.315	10.53	40.6	2.1	4.2	74.7	2.8	96.3	2.4	9.9	28.2
31	ParkwayLife Reit	4.1	Overweight	4.663	13.74	36.1	9.3	1.5	90	3.3	100	15.17	-	91.9
32	Prime US ReitUSD	0.139	Overweight	0.228	63.67	46.8	1.8	5.4	66	-	78.9	4.3	2.6	43.2
33	Sabana Reit	0.365	-	-	-	37.8	3.1	4.57	72.6	2.7	86.4	2.7	15.3	-
34	Sasseur Reit	0.635	Buy	0.865	36.22	25.9	4.7	5	98	3	98.9	0.8	-	16
35	StarhillGbl Reit	0.505	Overweight	0.625	23.76	36.6	2.9	3.65	83	2.9	97.4	7.7	-	-
36	Stoneweg Reit EUR	1.5	Buy	1.852	23.47	41.7	2.9	4.16	89	4.1	92	5.2	1.7	20.9
37	Suntec Reit	1.14	Hold	1.199	5.17	43.4	1.9	3.96	65	2.42	98.7	2.3	8	-
38	UtdHampshReitUSD	0.445	Buy	0.62	39.33	39.2	2.5	5.21	73.6	2.1	97.2	7.8	-	50.3



“ShareInvestor's intuitive interface and comprehensive access to years of company data on a single page make investment research remarkably efficient – almost like a ‘cheat code’. I especially value the addition of key REIT Metrics such as portfolio occupancy and debt profile, which is uniquely available on ShareInvestor. It's an indispensable tool for any retail investor!”

Lim Jun Yuan – Founder, *TheSingaporeanInvestor.SG*



ShareInvestor is one of the most comprehensive systems that I have seen in a long time. Be it fundamental data points, charts, or the newly launched REITs Metrics, ShareInvestor has everything! The screener, which can be based on fundamental and technical indicators, is very useful for me to seek out investment opportunities. My go-to platform every day!”

Dan Chang C S – *SGX Academy Speaker*

Note: The data is current as of 19th May 2025.

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Discover Smarter REIT investing with ShareInvestor's REIT Screener

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ShareInvestor provide investors a one-stop platform for comparing Singapore's top REIT metrics. From potential upside and gearing ratios to occupancy rates and rental reversions, this powerful tool gives you a concise yet comprehensive view to identify high-potential REITs. Whether you are a retail investor or a seasoned analyst, ShareInvestor's intuitive interface makes REIT research fast, insightful, and effective.

Gearing

Gearing (also known as Aggregate Leverage or Average Leverage) is a measure of a REIT's financial leverage, calculated as the ratio of total debt to total assets. A well-managed gearing ratio enables investors to assess the REIT's financial stability and its ability to meet debt obligations. Typically, a prudent gearing range lies between 25% and 50%.

Interest Cover Ratio

Interest Coverage Ratio (ICR) is a measure of the REIT's ability to service its interest payments using its earnings before interest and taxes (EBIT). The higher the ratio, the greater the margin of safety in times of variability in earnings or interest rate levels. Monetary Authority of Singapore (MAS) mandates a minimum ICR of 1.5 times for all Singapore REITs.

WADM

Weighted Average Debt Maturity (WADM) indicates the average time remaining until a REIT's debt obligations mature, weighted by the proportion of each loan within the total debt portfolio. This metric provides insight into the REIT's refinancing risk and debt maturity profile.

Occupancy Rate

The occupancy rate represents the proportion of a REIT's leasable space that is currently tenanted. A high occupancy rate typically indicates strong demand for the REIT's properties and supports stable cash flows, whereas a lower rate may reflect challenges in tenant retention or leasing efforts.

WALE

Weighted Average Lease Expiry (WALE) reflects the average remaining lease term of all tenants, weighted by either the rental income or the leased area they contribute. It serves as a key indicator of income stability and tenant retention risk.

Cost of Debt

The cost of debt refers to the effective interest rate that a company pays on its borrowed funds. A high cost of debt can strain a REIT's cash flows and limit growth opportunities, while a low cost of debt enhances profitability and financial flexibility supporting expansion and stability.

Fixed-Rate Debt

This metric evaluates the share of fixed-rate debt relative to total debt. This is in contrast to floating-rate debt. A higher proportion of fixed-rate debt provides REITs with more stable and predictable interest expenses, thereby reducing exposure to interest rate volatility.

Rental Reversion Rate

Rental reversion (also known as rental revision) measures the percentage change in rental rates upon lease renewal or the signing of new leases. A positive rental reversion indicates that new lease agreements were executed at higher rates than previous ones, while a negative reversion suggests lower rental income.

Top 10 Tenant Concentration by CRI

The Top 10 Tenant Concentration ratio highlights the proportion of a REIT's income derived from its ten largest tenants based on CRI (Contracted Rental Income). This metric helps assess income diversification and tenant risk.

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	21.280	1.340	41.020	13.300
YTLPOWR	3.700	0.410	5.189	2.699
TENAGA	14.260	0.320	15.240	12.660
YTL	2.200	0.320	3.711	1.623
SUNCON	6.100	0.280	6.270	3.260

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	76.380	-1.980	125.000	61.800
LPI	14.320	-0.660	15.300	12.140
HLIND	13.500	-0.600	15.740	10.600
PANAMY	11.940	-0.360	20.480	11.800
UTDPLT	21.800	-0.340	23.718	15.395

HONG KONG (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
DUALITYBIO-B (9606)	280.000	62.600	280.000	165.500
X TRNIFTY50 (3015)	2,211.000	46.000	2,370.000	1,887.500
TRMSCIKOREA (2848)	638.000	36.600	660.000	460.400
QUNABOX GROUP (917)	120.500	35.450	121.500	43.400
GX APAC (3064)	56.700	33.700	56.900	55.500

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BYD COMPANY (1211)	134.400	-271.800	477.800	130.100
MIXUE GROUP (2097)	533.000	-82.500	618.500	256.000
LAOPU GOLD (6181)	914.000	-80.000	1,015.000	60.950
XL2CSOPTSLA (7766)	107.450	-19.400	145.750	50.840
XL2CSOPCOIN (7711)	110.600	-11.800	139.000	43.200

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NVR	7,296.570	102.100	9,964.770	6,562.850
Eli Lilly	808.610	42.930	972.530	677.091
Circle Internet Group A	117.200	33.970	138.570	64.000
Fair Isaac	1,805.000	33.100	2,402.515	1,331.860
Mettler-Toledo	1,192.980	28.370	1,546.930	946.690

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	732,120.000	-833.000	812,855.000	607,290.000
AutoZone	3,658.590	-66.660	3,916.810	2,792.140
White Mountains Insurance Group	1,755.040	-41.820	2,023.000	1,666.220
HubSpot	573.570	-29.040	881.130	434.840
Lockheed Martin	456.600	-21.430	618.950	418.880

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
KLA	872.000	80.110	896.320	551.330
First Citizens BancShares A	1,871.020	56.930	2,412.930	1,473.620
Casey's General Stores	499.530	53.840	509.080	350.000
Tesla	326.430	41.730	488.540	169.800
Monolithic Power Systems	720.830	39.770	959.640	438.860

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Mercadolibre	2,387.000	-194.740	2,635.880	1,550.000
Booking Holdings	5,466.280	-104.240	5,639.700	3,180.000
lululemon athletica	252.280	-78.500	423.320	226.010
Duolingo A	473.780	-49.210	544.930	145.050
United Therapeutics	276.470	-43.240	417.815	266.980

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

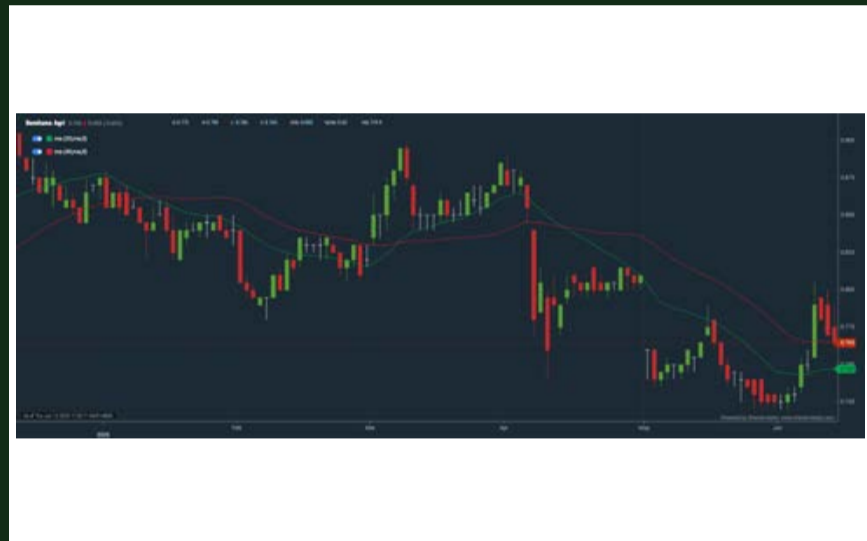
1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BUMITAMA AGRI LTD. (P8Z.SI)

ANALYSIS

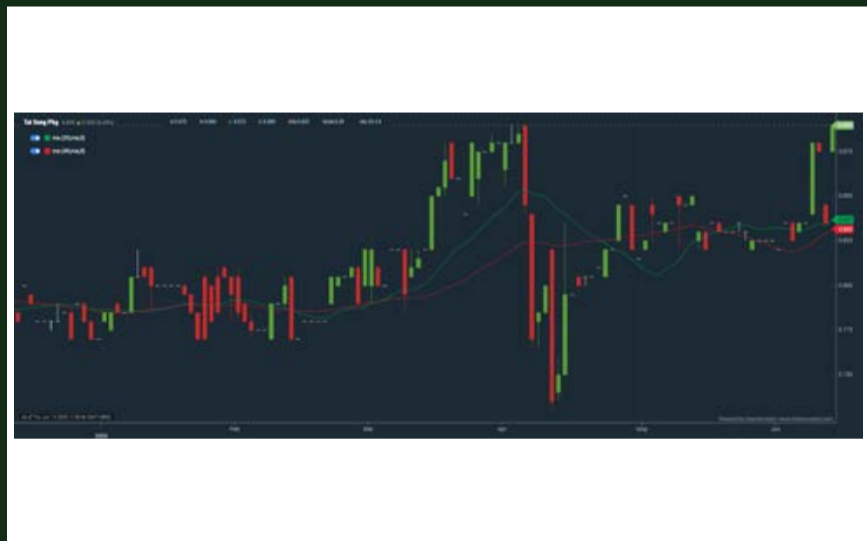


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.35
	10 Days	-	+0.40
	20 Days	-	+0.10
Medium Term Return	3 Months	0.054	-0.085
	6 Months	0.054	-0.130
	1 Year	0.066	+0.090
Long Term Return	2 Years	0.134	+0.214
	3 Years	0.212	+0.106
	5 Years	0.274	+0.336
Annualised Return	Annualised	-	-



TAT SENG PACKAGING GROUP LTD (T12.SI)

ANALYSIS

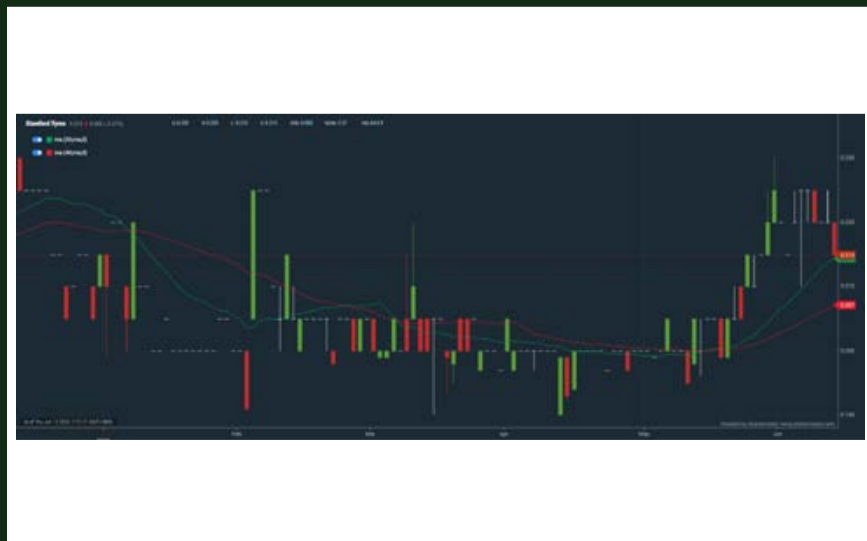


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.065
	10 Days	-	+0.065
	20 Days	0.030	+0.040
Medium Term Return	3 Months	0.030	+0.075
	6 Months	0.030	+0.050
	1 Year	0.060	+0.180
Long Term Return	2 Years	0.105	+0.145
	3 Years	0.145	+0.165
	5 Years	0.225	+0.485
Annualised Return	Annualised	-	-



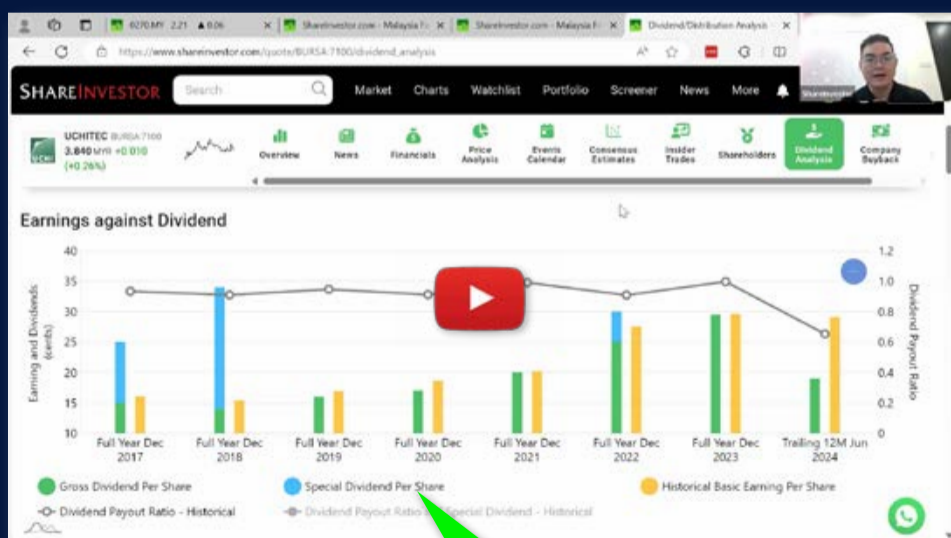
STAMFORD TYRES CORPORATION LTD (S29.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.005
	10 Days	-	-
	20 Days	-	+0.010
Medium Term Return	3 Months	-	+0.015
	6 Months	-	-0.020
	1 Year	0.020	+0.019
Long Term Return	2 Years	0.035	+0.024
	3 Years	0.050	+0.039
	5 Years	0.065	+0.039
Annualised Return	Annualised	-	-

Ultimate Guide to use ShareInvestor



YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
and more...

**Watch
now!**

DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

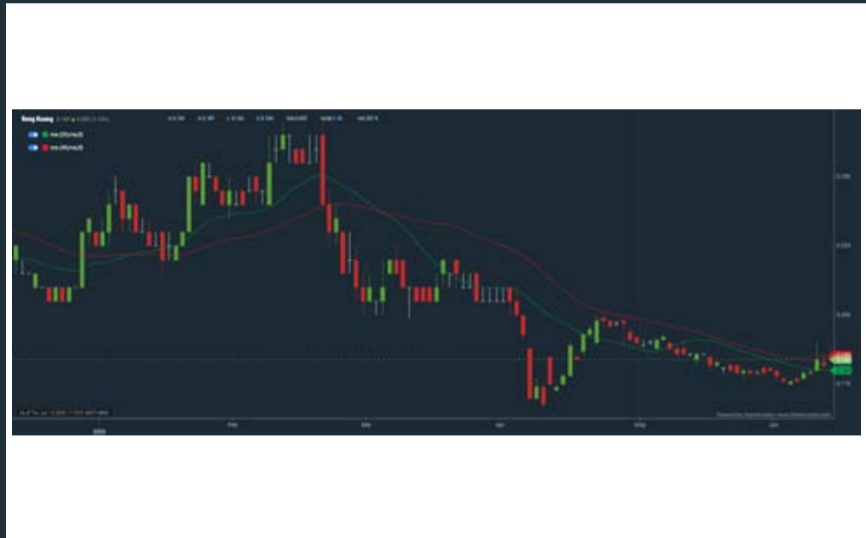
1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BENG KUANG MARINE LIMITED (BEZ.SI)

ANALYSIS

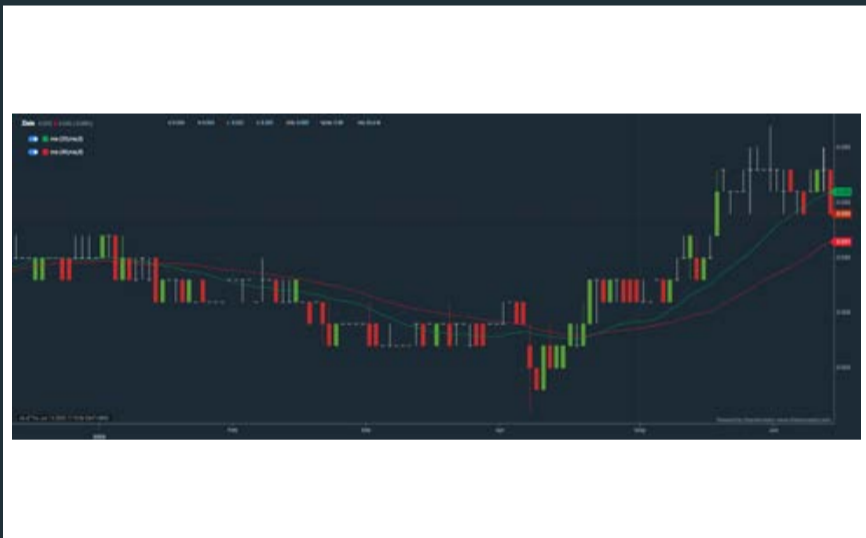


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+4.55 %
	10 Days	-	+2.79 %
	20 Days	-	-1.08 %
Medium Term Return	3 Months	0.006	-7.32 %
	6 Months	0.006	-13.64 %
	1 Year	0.006	+5.56 %
Long Term Return	2 Years	0.006	+153.33 %
	3 Years	0.006	+196.58 %
	5 Years	0.006	+91.92 %
Annualised Return	Annualised	-	+13.93 %



ZIXIN GROUP HOLDINGS LIMITED (42W.SI)

ANALYSIS

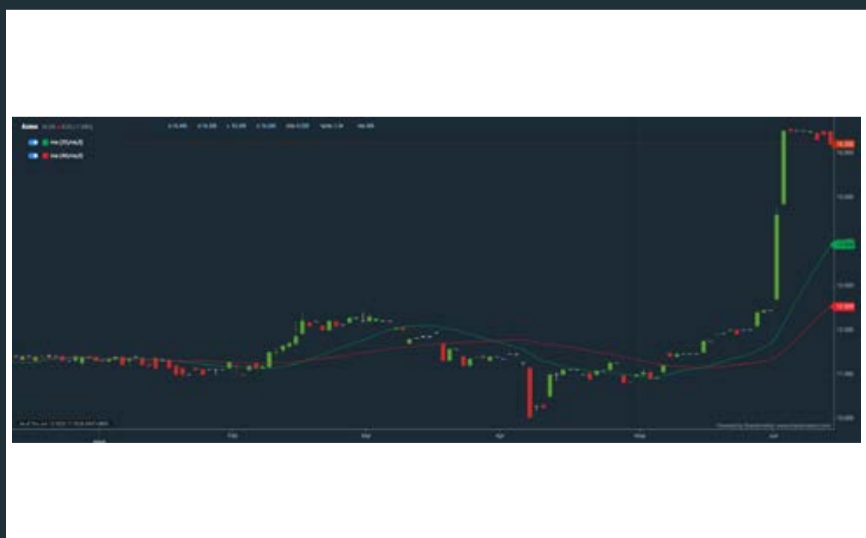


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-3.03 %
	10 Days	-	-6.88 %
	20 Days	-	+3.23 %
Medium Term Return	3 Months	-	+10.52 %
	6 Months	-	+6.67 %
	1 Year	-	+88.24 %
Long Term Return	2 Years	-	+88.24 %
	3 Years	-	+39.13 %
	5 Years	-	+45.45 %
Annualised Return	Annualised	-	+7.78 %



AZEUS SYSTEMS HOLDINGS LTD. (BBW.SI)

ANALYSIS



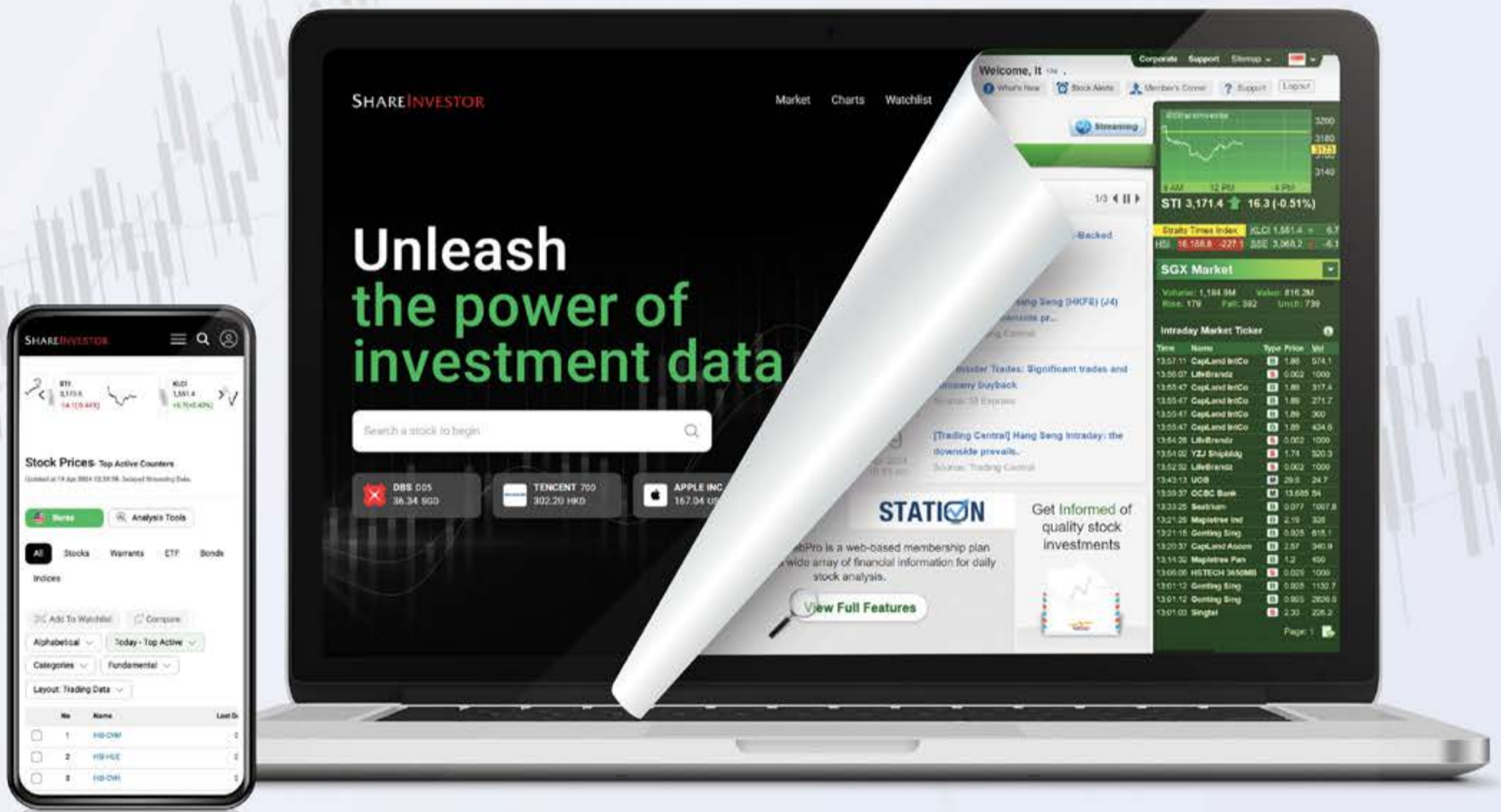
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.82 %
	10 Days	-	+30.65 %
	20 Days	-	+41.48 %
Medium Term Return	3 Months	-	+37.06 %
	6 Months	0.276	+45.16 %
	1 Year	0.594	+69.64 %
Long Term Return	2 Years	0.938	+99.51 %
	3 Years	1.336	+124.82 %
	5 Years	1.441	+1503.73 %
Annualised Return	Annualised	-	+74.19 %

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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

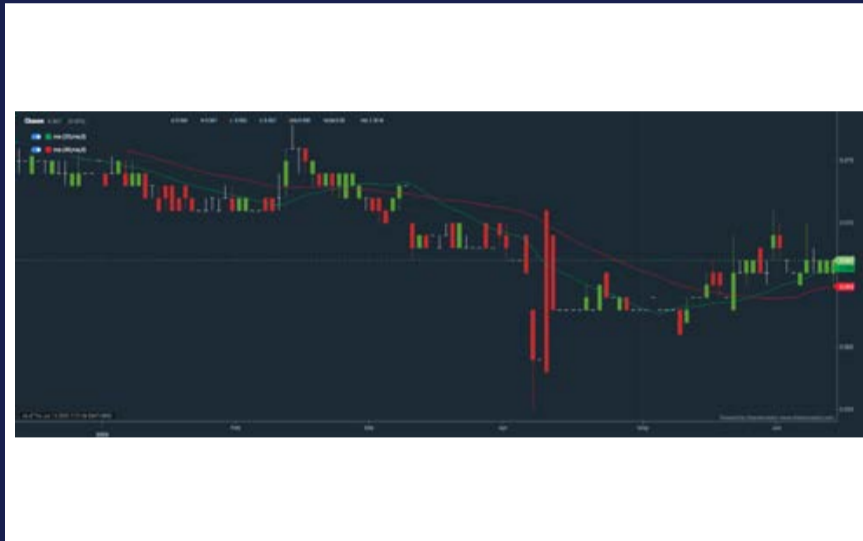
1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



CHASEN HOLDINGS LIMITED (5NV.SI)

ANALYSIS

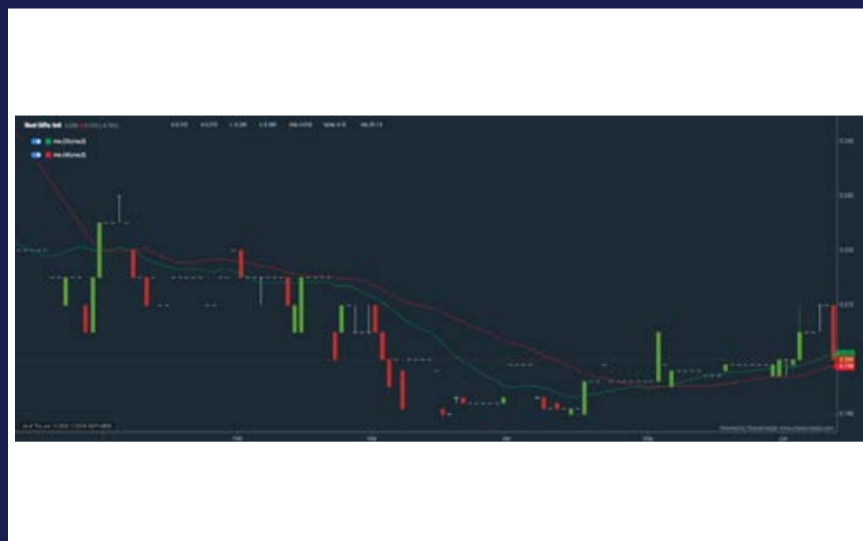


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.001	+1.52 %
	10 Days	-	+0.001	+1.52 %
	20 Days	-	+0.003	+4.69 %
Medium Term Return	3 Months	-	-0.002	-2.90 %
	6 Months	-	-0.009	-11.84 %
	1 Year	0.030	-0.006	+32.88 %
Long Term Return	2 Years	0.030	+0.029	+155.26 %
	3 Years	0.030	+0.020	+106.38 %
	5 Years	0.030	+0.024	+125.58 %
Annualised Return	Annualised	-	-	+17.67 %



NOEL GIFTS INTERNATIONAL LTD (543.SI)

ANALYSIS

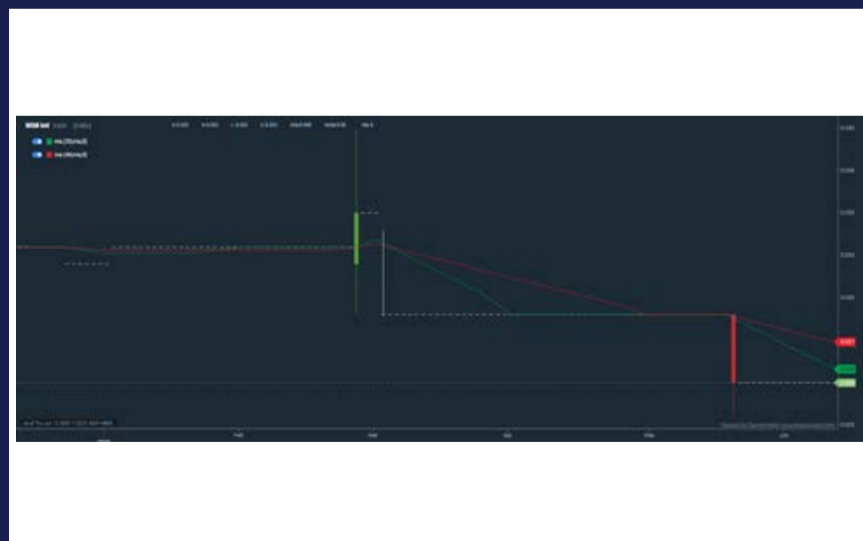


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.005	-2.44 %
	10 Days	-	-0.001	+0.50 %
	20 Days	-	-0.002	+1.01 %
Medium Term Return	3 Months	-	-	-
	6 Months	-	-0.030	-13.04 %
	1 Year	0.120	-0.026	+41.59 %
Long Term Return	2 Years	0.132	+0.050	+121.33 %
	3 Years	0.147	+0.055	+139.31 %
	5 Years	0.192	+0.101	+295.96 %
Annualised Return	Annualised	-	-	+31.68 %



MSM INTERNATIONAL LIMITED (5QR.SI)

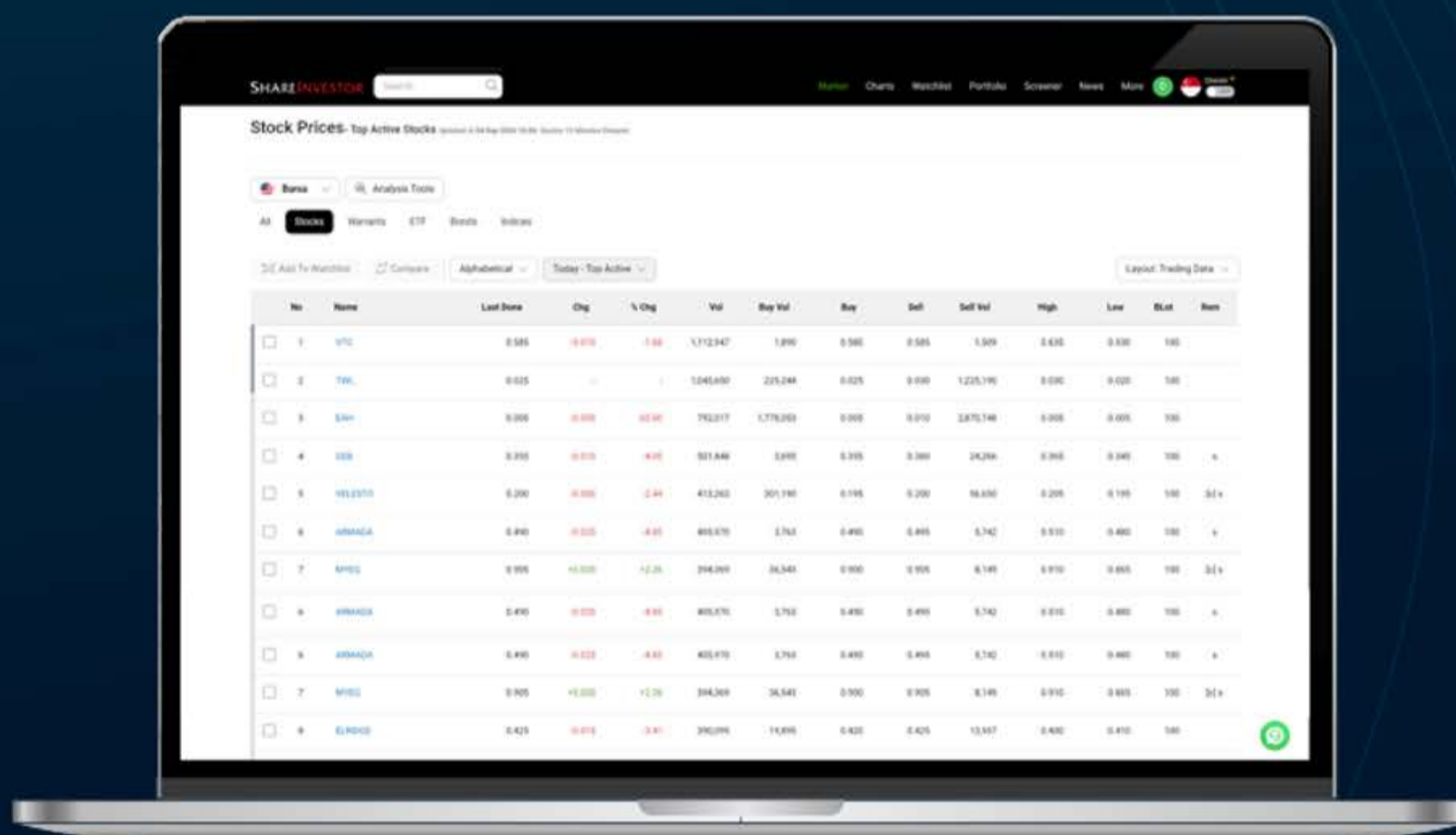
ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-	-
	10 Days	-	-	-
	20 Days	-	-0.004	-13.79 %
Medium Term Return	3 Months	-	-0.004	-13.79 %
	6 Months	-	-0.008	-24.24 %
	1 Year	-	-0.025	-50.00 %
Long Term Return	2 Years	-	-0.006	-19.35 %
	3 Years	-	-0.005	-16.67 %
	5 Years	-	-0.003	-10.71 %
Annualised Return	Annualised	-	-	-2.24 %

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COMPANY SPOTLIGHT 

2 Data Centre REITs fueling the AI Infrastructure Boom in 2025

Investor-One / Tue, May 27, 8:00 PM



The AI revolution is devouring compute power at a pace no-one expected.

To keep up, hyperscale cloud providers are flooding the market with demand for data-centre space and megawatts of clean, reliable energy.

Landlords able to deliver that capacity—in the right locations and on the right terms—stand to capture a wave of long-duration cash flows.

continued... [2 Data Centre REITs fueling the AI Infrastructure Boom in 2025]

Against this backdrop, 2 data centre REITs have evolved into prime conduits for investors who want both yield and exposure to AI's explosive growth.

Mapletree Industrial Trust (MIT): From Flatted Factories to AI-Ready Campuses

MIT started life in 2010 holding old-school Singapore industrial blocks and recycled the portfolio into a S\$9 billion mix where data centres now account for roughly half of asset value.

Currently, MIT has 57 facilities spanning across Singapore, the United States, Canada and Japan, giving tenants geographic diversity and regulatory hedges.



For the FY2024 period, revenue held near S\$178 million in the fourth quarter, while distribution per unit (DPU) stayed unchanged for a 12th straight period.

Leverage sits at 37% and more than 80% of borrowings are either fixed-rate or hedged, keeping financing risk contained even if global rates stay higher for longer.

continued... [2 Data Centre REITs fueling the AI Infrastructure Boom in 2025]

Operationally, MIT completed Phase 3 at its Osaka campus last year. That single project added fresh megawatts exactly when regional cloud demand surged, and the staged build-out lets management match capex to signed leases.

Back in Singapore, a string of ageing multi-tenanted factories is being gutted, reinforced and fitted with liquid-immersion cooling pods - turning brownfield sites into AI-ready powerhouses.

In the U.S., it offers a different catalyst as hyperscalers are shifting more AI inference workloads closer to end users, valuing suburban sites with access to cheap renewables and dark fibre. MIT controls exactly that profile in metros like Virginia, Texas and Silicon Valley.

Investors today enjoy a forward distribution yield north of 5% amid a S\$1.2 billion development pipeline and the growth prospects of the AI boom.

Keppel DC REIT (KDC): Pure-Play Scale for the Hyperscale Era

Keppel DC REIT was Southeast Asia’s first pure-play data-centre REIT and still sets the benchmark with 25 facilities in eight countries valued near S\$5 billion.

Dynamic Portfolio Management

as at 31 Mar 2025



High Portfolio Occupancy¹

96.5%



Healthy Portfolio WALE²

7.1 years

Dynamic portfolio management to ensure resilience

- Portfolio reversion³ of 7% with no major contract renewals in 1Q 2025
- Continued drive towards value creation opportunities
 - Executed portfolio rebalancing strategy with completion of the divestment of Kelsterbach Data Centre in Mar 2025. Divestment of Basis Bay Data Centre is on track for completion by 3Q 2025
 - Asset repositioning review to build a future-proof portfolio

Acquisitions as a parallel growth driver

- Target markets: Japan, South Korea, Europe
- Assets under management (AUM) has grown ~5x since IPO



continued... [2 Data Centre REITs fueling the AI Infrastructure Boom in 2025]

The REIT has done an exceptional job managing the properties where its portfolio occupancy exceeds an incredible 95%, average lease expiry stretches beyond 7 years, and more than 70% of contracts include fixed or CPI-linked rent escalators.

For its 1Q 2025 business update, distributable income jumped 59.4% yoy to S\$61.8 million mainly due to a few reasons namely:

- **acquisitions of Keppel DC Singapore 7 & 8 and Tokyo Data Centre 1**
- **higher contributions from contract renewals and escalations in 2024**
- **and partially offset by divestment of Intellicentre Campus and one-off dispute settlement sum at Keppel DC Singapore 1 received in 2024.**

As a result, the quarter's distribution per unit (DPU) went up 14.2% yoy to 2.5 cents. In addition, gearing sits at 30.2% as of 31 March 2025 and the cost of debt is at a low 3.1% compared to other REITs in general.

Last November, Keppel DC REIT paid S\$1.4 billion to secure full ownership of two hyperscale facilities in Singapore. The deal instantly deepened relationships with top-tier cloud tenants and lifted the trust's average power density.

The management continues to recycle capital by exiting smaller assets - freeing funds for bolt-on hyperscale campuses with higher returns.



continued... [2 Data Centre REITs fueling the AI Infrastructure Boom in 2025]

On top of that, Keppel DC REIT looks set to refine its portfolio mix where older Malaysian and European edge sites may be divested, while land in Indonesia, Vietnam and Japan is under review for greenfield expansion.

That pivot aligns with forecasts that Asia-Pacific data-centre power demand could match U.S. growth rates by 2030.

Units now change hands at roughly 1.4 times book value - a premium that signals investors' confidence in the REIT's early-stage role as a prime beneficiary of the AI-driven data-centre boom.

Investors can expect a distribution yield near 4.3% plus embedded upside from the REIT's S\$1 billion acquisition pipeline.

Conclusion: Harvesting AI's Gold Rush Without Picking Chips

Artificial intelligence is no longer a distant theme; it is a demand locomotive for digital real estate.

Data-centre REITs convert that megatrend into stable cash flows backed by multiyear leases and inflation-protected escalators.

For yield-hungry investors seeking a stake in AI's infrastructure boom without the earnings swings of chipmakers, these two REITs provide a good starting point as they continue to enjoy the secular tailwinds keeping data-centre sails billowing well beyond 2025.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO 

Investor-One Portfolio

(As at yesterday)

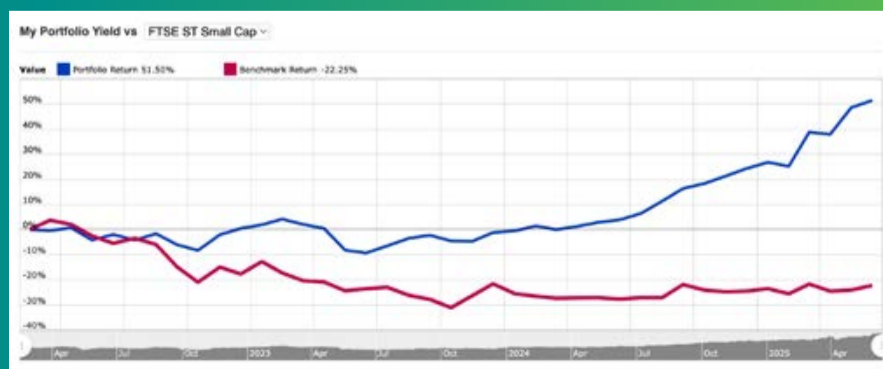
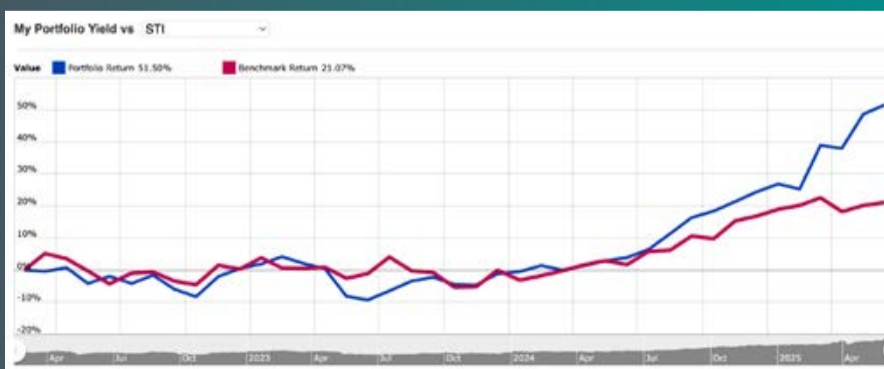
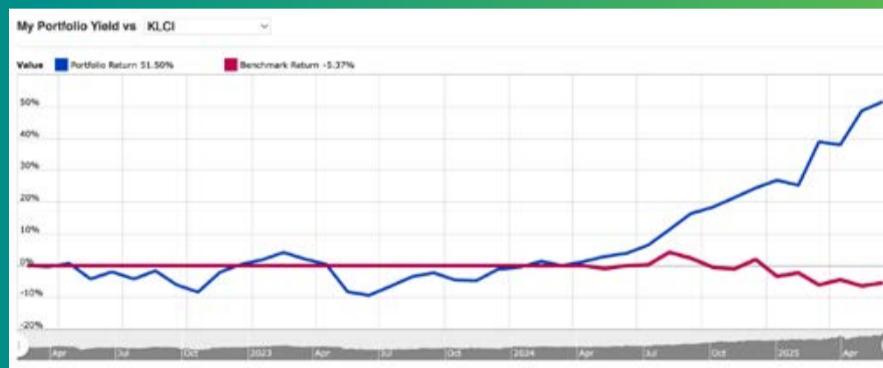
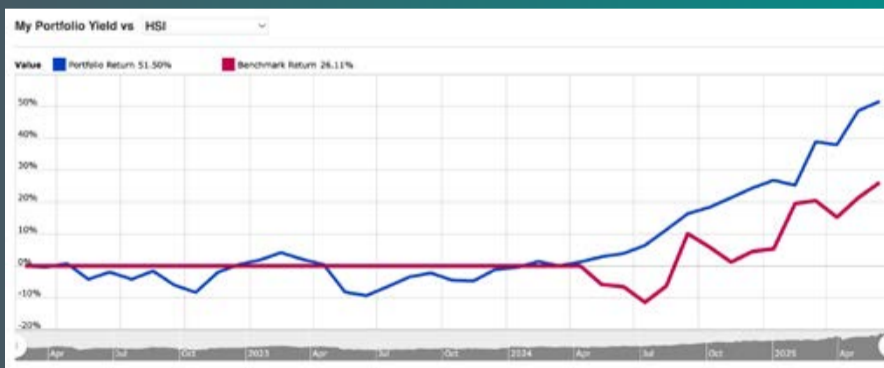
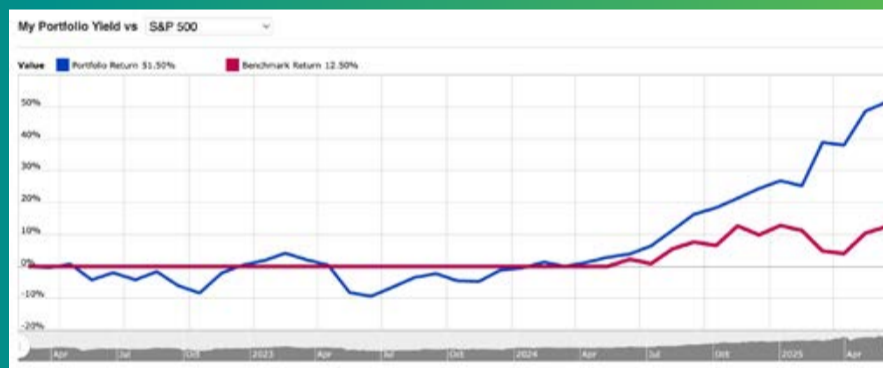
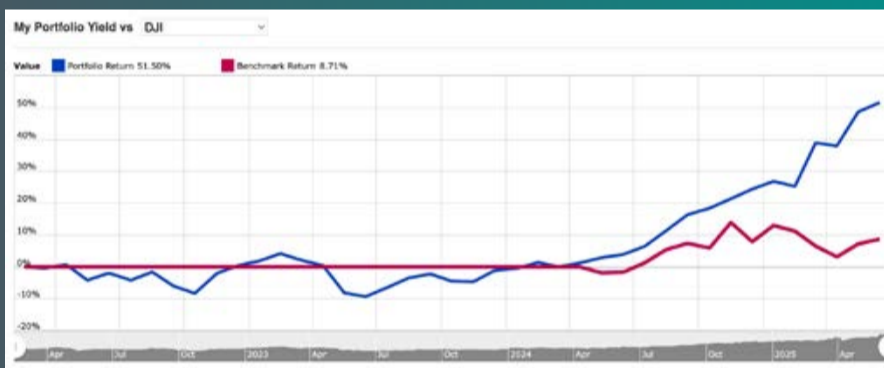
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

66.2% Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
66.20	25.83	143,644	50,453	15,742	66,195	22,551	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Unrealized P/L ↑ 54,453

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	53.95%	0.4	1.55	0.02 (1.31%)	50000	57,500 (287.50%)	2,500	60,000	20,000	77,500
Geo Energy Res	8.21%	0.31	0.365	-0.005 (-1.35%)	32300	1,777 (17.74%)	2,342	4,118	10,013	11,790
Hock Lian Seng	5.22%	0.29	0.375	-	20000	1,700 (29.31%)	1,110	2,810	5,800	7,500
Hyphens Pharma	10.44%	0.3	0.3	-	50000	-	3,870	3,870	15,000	15,000
JEP Hldgs	5.85%	0.31	0.26	-	32300	-1,615 (-16.13%)	-	-1,615	10,013	8,398
Kimly	2.30%	0.4	0.33	0.005 (1.54%)	10000	-700 (-17.50%)	536	-164	4,000	3,300
Nordic	2.37%	0.395	0.34	-	10000	-550 (-13.92%)	617	67	3,950	3,400
+ UtdHampshReitUSD	11.67%	0.681	0.435	-0.005 (-1.14%)	30000	-3,659 (-17.92%)	2,394	-1,265	20,415	16,756

Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 3301.36	SGD 5141.92	SGD 4576.02	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Kimly	25 Jun 2025	15 Jul 2025	SGD 0.0100	0.0100	100
Geo Energy Res	20 May 2025	30 May 2025	SGD 0.0025	0.0025	80.75
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0098	293.44
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0166	498.07
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0171	513.51
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0088	262.55
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0170	509.65
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0106	316.60
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

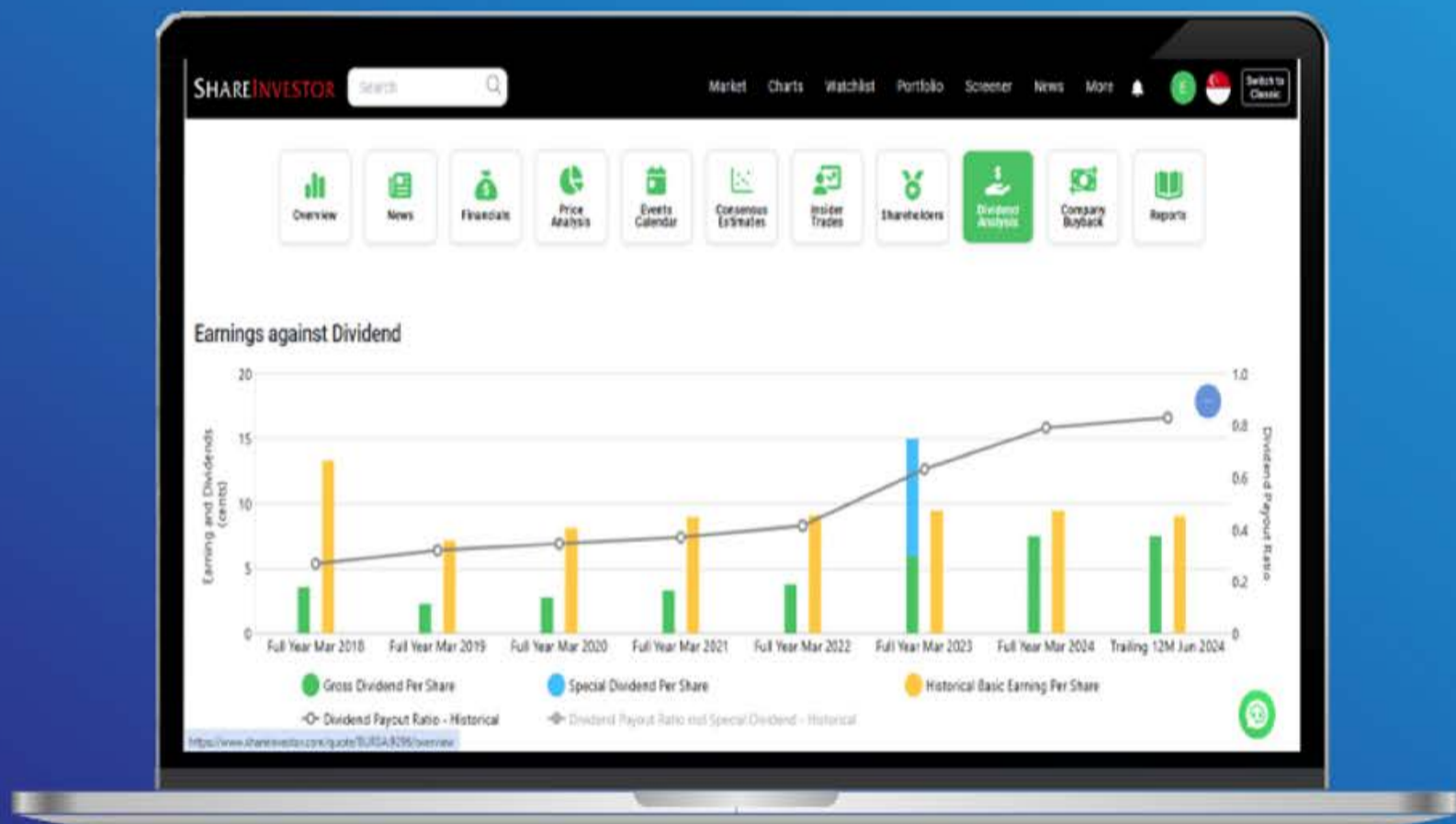
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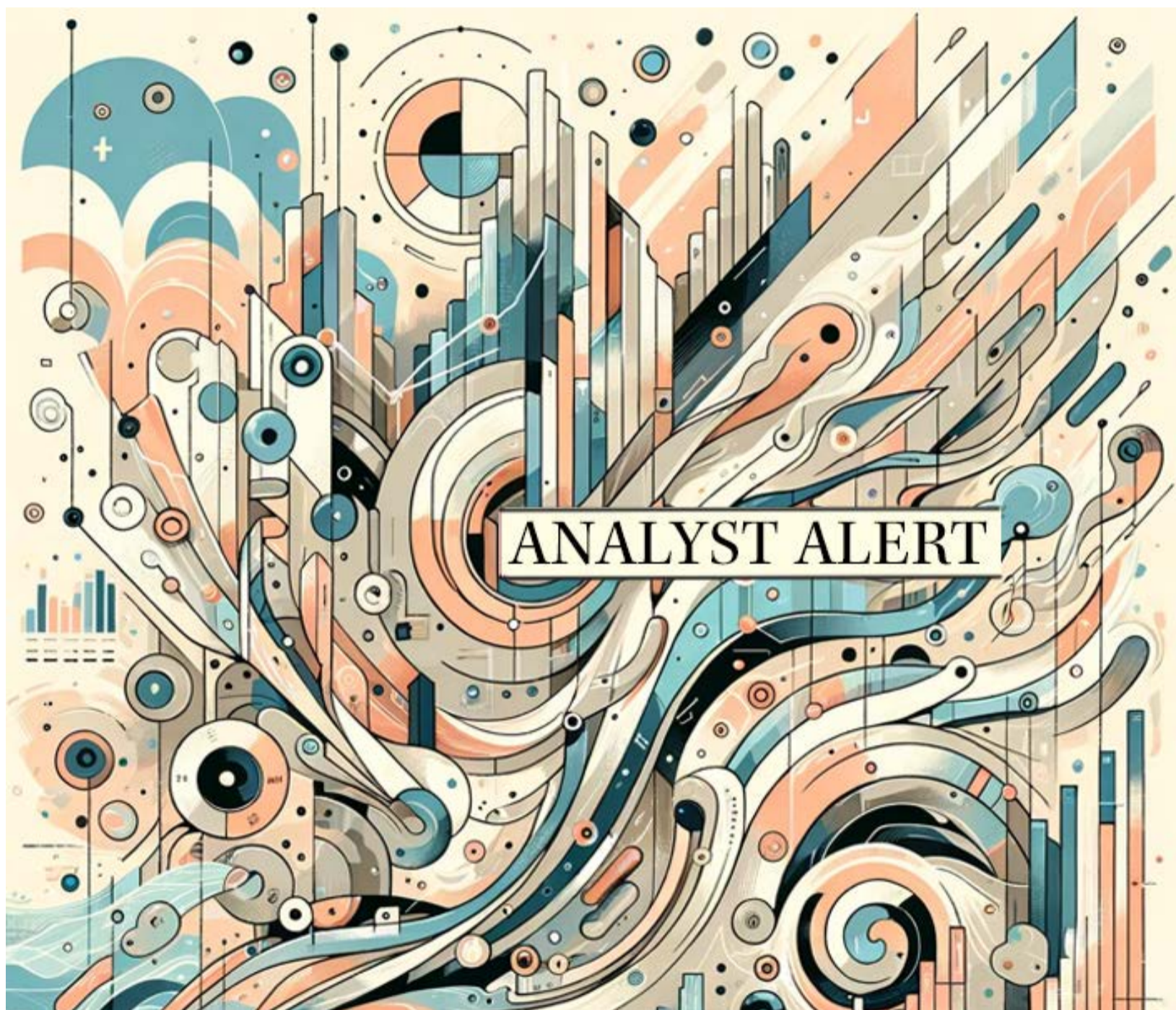
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COMPANY SPOTLIGHT

Analyst Alert: Recommendation And Consensus On CapitaLand Ascendas REIT, LHN Limited, SATS Ltd, Sembcorp Industries Ltd

Investor-One / Thu, Jun 5, 8:00 PM



MAYBANK KIM ENG: [CapitaLand Ascendas REIT](#)

Current Price: **S\$2.61** (as of 29 May 2025)

Target Price: **S\$2.95**

Recommendation: **BUY**

Up/downside: **+19%**

continued... [Analyst Alert: Recommendation And Consensus On CapitaLand Ascendas REIT, LHN Limited, SATS Ltd, Sembcorp Industries Ltd]

Consensus Recommendation Buy	Mean Target Price (SGD) 3.127	Consensus Rating 1.14	Number of Ratings 14
		Upside +0.557	Upside (%) +21.67

CapitaLand Ascendas REIT's SGD724.6m acquisition of a Singapore data centre and business park expands its tech footprint, boosting local AUM by 6.6%. The accretive deal (1.36% DPU, 3.5% NAV) is funded by SGD500m equity and SGD275m debt, with gearing stable at 38.4%. Both assets are fully leased, with Shopee as a key tenant. Yields are attractive at 7.2% (DC) and 6.1% (business park excl. deferred). Maintain BUY with TP of SGD2.95, implying 13% upside and 5.8% yield.

LIM & TAN: [LHN Limited](#)

Current Price: S\$0.515 (as of 2 June 2025)

Target Price: S\$0.60

Recommendation: ACCUMULATE

Up/downside: +16.5%

Consensus Recommendation Buy	Mean Target Price (SGD) 0.580	Consensus Rating 1.00	Number of Ratings 2
		Upside +0.030	Upside (%) +5.45

LHN Limited's co-living arm Coliwoo won a state property tender at 159 Jalan Loyang Besar, marking its first resort-style chalet venture. Trading at 6.8x forward P/E and 0.8x P/B with a 5.8% yield, LHN (S\$0.515) offers value. Coliwoo remains a key growth driver with a robust pipeline, and a potential spin-off may unlock value via special dividends. Maintain Accumulate on Weakness with a TP of S\$0.60, implying 8.7% upside.

CGS INTERNATIONAL: [SATS Ltd](#)**Current Price: S\$3.08 (as of 29 May 2025)****Target Price: S\$3.60****Recommendation: ADD****Up/downside: +16.7%**

Consensus Recommendation Buy	Mean Target Price (SGD) 3.529	Consensus Rating 1.19	Number of Ratings 8
		Upside +0.399	Upside (%) +12.73

SATS Ltd's (S\$3.17) FY25 revenue rose 13% YoY, driving EBIT up 94.8% and core net profit up 211.5%, as operating leverage kicks in post-WFS acquisition. With a 15% EPS CAGR forecast (FY25–28F), expanded cargo network and strategic investments (e.g. Terminal 5, S\$250m capex), SATS aims to boost market share and margin recovery. Reiterate Add, DCF-based TP of S\$3.60, backed by global cargo growth and food solutions scale-up.

LIM & TAN: [Sembcorp Industries Ltd](#)**Current Price: S\$6.69 (as of 29 May 2025)****Target Price: S\$7.46****Recommendation: ACCUMULATE****Up/downside: +11.5%**

Consensus Recommendation Buy	Mean Target Price (SGD) 7.462	Consensus Rating 1.12	Number of Ratings 12
		Upside +0.832	Upside (%) +12.54

Sembcorp Industries (S\$6.69) continues to grow its renewables footprint, with Sembcorp Green Infra winning a solar-storage hybrid project in India. Trading at 10.7x forward P/E and 2.2x P/B with a 3.4% yield, SCI's valuations remain reasonable. Consensus TP of

continued... [Analyst Alert: Recommendation And Consensus On CapitaLand Ascendas REIT, LHN Limited, SATS Ltd, Sembcorp Industries Ltd]

S\$7.46 implies 11.5% upside. While fundamentals are strong, recent outperformance prompts a call to Accumulate on Weakness as the group deepens its green energy exposure.

Disclaimer: This article is for informational purposes only and not intended as investment advice.

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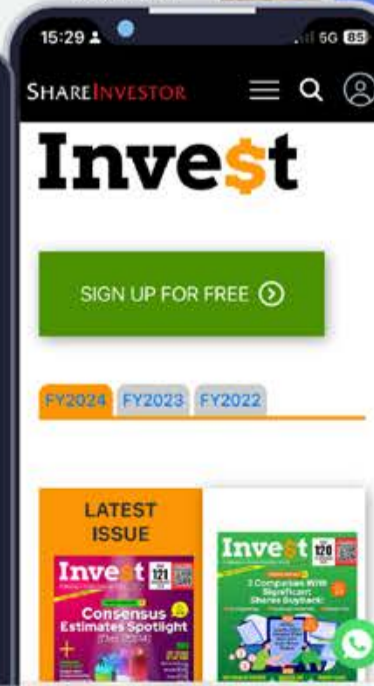
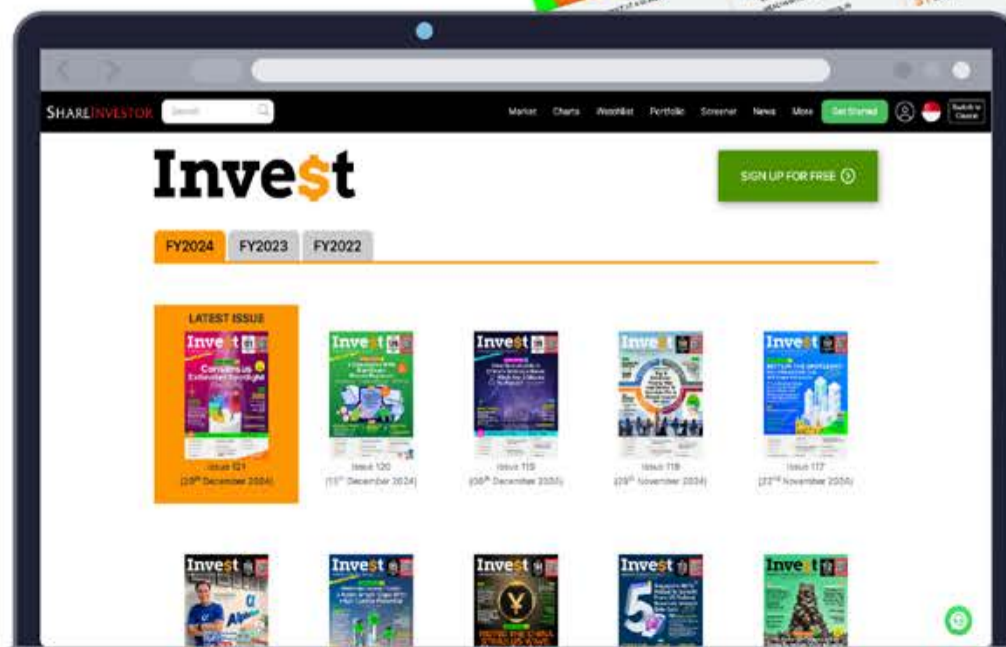


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TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
10 Jun 2025 (11 Jun 2025)	Amara	DRC INVESTMENTS PTE. LTD. [SSH]	S/U	561,995		561,995	0.895	0.890	561,995		561,995	97.740
10 Jun 2025 (11 Jun 2025)	Amara	ALBERTSONS CAPITAL PTE. LTD. [SSH]	S/U		561,995	561,995	0.895	0.890		561,995	561,995	97.740
10 Jun 2025 (11 Jun 2025)	Amara	SHOREA ADVISORS PTE. LTD. [SSH]	S/U		561,995	561,995	0.895	0.890		561,995	561,995	97.740
10 Jun 2025 (11 Jun 2025)	Amara	SHOREA HWAHONG NEWFIELDS VCC - SHOREA HWAHONG NEWFIELDS INVESTORS [SSH]	S/U		561,995	561,995	0.895	0.890		561,995	561,995	97.740
11 Jun 2025 (11 Jun 2025)	Q&M Dental	Dr. Ng Chin Siau [Dir/CEO]	S/U		4,828	4,828		0.400	6,629	514,039	520,668	54.920
11 Jun 2025 (11 Jun 2025)	Q&M Dental	Quan Min Holdings Pte. Ltd. [SSH]	S/U	4,828		4,828		0.400	513,917		513,917	54.210
01 Apr 2025 (11 Jun 2025)	DFIRG USD	Wee Lee Loh [Dir/CEO]	S/U	22		22		2.330				
01 Apr 2025 (11 Jun 2025)	DFIRG USD	Hei Lam Wong [Dir/CEO]	S/U	40		40		2.330				
01 Apr 2025 (11 Jun 2025)	DFIRG USD	Jan Martin Onni Lindstrom [Dir/CEO]	S/U	39		39		2.330				
01 Apr 2025 (11 Jun 2025)	DFIRG USD	Wai Man Chan [Dir/CEO]	S/U	47		47		2.330				
01 Apr 2025 (11 Jun 2025)	DFIRG USD	Jinghui Xu [Dir/CEO]	S/U	49		49		2.330				
10 Jun 2025 (11 Jun 2025)	Top Glove	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH]	S/U		-83	-83		0.250	524,519	97,660	622,179	7.760
06 Sep 2025 (11 Jun 2025)	IHH	MR MEHMET ALI AYDINLAR [Dir/CEO]	S/U		-1,000	-1,000		2.070	7,948	523,604	531,552	6.022
09 Jun 2025 (11 Jun 2025)	IHH	MR MEHMET ALI AYDINLAR [SSH]	S/U		-1,000	-1,000		2.070	7,948	523,604	531,552	6.022
09 Jun 2025 (11 Jun 2025)	IHH	MRS HATICE SEHER AYDINLAR [SSH]	S/U		-1,000	-1,000		2.070	7,000	516,604	523,604	5.931
09 Jun 2025 (11 Jun 2025)	IHH	SZA GAYRIMENKUL YATIRIM INSAAT VE TICARET ANONIM SIRKETI [SSH]	S/U	-1,000		-1,000		2.070	516,604		516,604	5.852
10 Jun 2025 (11 Jun 2025)	Asian Pay Tv Tr	Lu, Fang-Ming [Dir/CEO]	S/U	400		400	0.084	0.083	12,263	10,355	22,618	1.252
06 Jun 2025 (11 Jun 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	770		770		2.080	991,441		991,441	11.232
11 Jun 2025 (11 Jun 2025)	Keppel DC Reit	KEPPEL DC REIT MANAGEMENT PTE. LTD. [Tm/Rp]	S/U	-59		-59	2.192	2.280	24,168		24,168	1.071
10 Jun 2025 (10 Jun 2025)	CosmoSteel*	ONG TONG HAI [Dir/CEO]	S/U	689		689		0.220	45,371		45,371	17.360
10 Jun 2025 (10 Jun 2025)	Amara	TEO HOCK CHUAN [Dir/CEO]	S/U		39,465	39,465		0.890		561,995	561,995	97.740
10 Jun 2025 (10 Jun 2025)	Q&M Dental	Dr. Ng Chin Siau [Dir/CEO]	S/U		1,600	1,600		0.385	6,629	509,211	515,840	54.420
10 Jun 2025 (10 Jun 2025)	Q&M Dental	Quan Min Holdings Pte. Ltd. [SSH]	S/U	1,600		1,600		0.385	509,090		509,090	53.700
09 Jun 2025 (10 Jun 2025)	Totm Tech	KHOO THOMAS CLIVE [SSH]	S/U	814		814	0.011	0.011	137,311		137,311	10.050
06 Jun 2025 (10 Jun 2025)	KOP	Ong Chih Ching [Dir/CEO]	S/U		1	1		0.040	1,569	496,129	497,698	44.920
09 Jun 2025 (10 Jun 2025)	CSE Global	TAN TECK KOON [Dir/CEO]	S/U	5		5		0.465	181		181	0.025
09 Jun 2025 (10 Jun 2025)	CSE Global	TAN CHIAN KHONG [Dir/CEO]	S/U		2	2		0.465		66	66	0.009
05 Jun 2025 (10 Jun 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	3,197		3,197		2.070	990,672		990,672	11.224
10 Jun 2025 (10 Jun 2025)	Seatrium Ltd	Astrid Skarheim Onsum [Dir/CEO]	S/U	33		33		2.100	47		47	0.001
10 Jun 2025 (10 Jun 2025)	Seatrium Ltd	Mariel von Schumann [Dir/CEO]	S/U	36		36		2.100	46		46	0.001

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IR Announcements



Food Innovators: Unveils A Multi-Concept Flagship Restaurant At Tokyo Metropolitan Assembly Building, Catering To A Full Spectrum Of Dining Preferences.

Prime location in Shinjuku with high foot traffic from government officers, business professionals, and tourists, indicating strong performance potential. The new flagship restaurant, Togikai Yokocho, brings together three distinct concepts, including a casual soba and udon bar, a renowned western-style grill, and a premium seafood izakaya, offering a seamless all-day dining experience tailored to the diverse preferences of the core customer groups.

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Global Invacom: US\$3.8 Million Contract Award For XRJ Transceiver.

Global Invacom has been awarded a US\$3.8 million contract for the supply of the Group's premium XRJ transceivers, to a new customer in the Middle East. Global Invacom's best-in-class product, the XRJ transceiver, which has been developed using cutting-edge Ka-Band engineering techniques, offers the highest power output of any transceiver on the market, capable of delivering up to 25W.

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HRnetGroup: Welcomes New Co-Owner, Deborah Ho In A Strategic Expansion Into Mass Manpower Supply & BPO Services.

HRnetGroup Limited is pleased to announce the admission of Deborah Ho as a Co-Owner of CREW by HRnet, a brand formed to focus on local & foreign mass manpower solutions, as well as Business Process Outsourcing services across a broad swathe of services & industries. Incorporated in Singapore in 2024, Crew partners businesses by providing comprehensive, end-to-end recruitment, staffing, and outsourcing solutions, supercharging the growth of companies particularly in labor-intensive industries.

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Rex: Lime Petroleum Holding Outlines Growth Catalysts For Norway, Benin & Germany Assets.

Benin: Drilling to Start in July 2025, Production Expected in 4Q2025. Norway: Short-term catalysts at Brage, other licences streamlined. Germany: Focus on developing the Erfelden area.

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ThaiBev: Establishment Of US\$2 Billion Multicurrency Debt Issuance Programme.

Thai Beverage Public Company Limited has established a U.S. \$2,000,000,000 multicurrency debt issuance programme. In connection with the Programme, the Company has appointed DBS Bank Ltd. to act as the sole arranger and dealer of the Programme. Under the Programme, the Company may, subject to compliance with all relevant laws, regulations and directives from time to time, issue notes and perpetual securities denominated in any currency as may be agreed between the relevant dealers of the Programme and the Company.

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IR Announcements



Oiltek: Debuts On The SGX Mainboard.

Formerly listed on the Catalist Board of SGX-ST, the Company obtained shareholders' approval for its transfer to the Main Board of SGX-ST on 25 April 2025.

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LHN: Coliwoo To Convert State-Owned Property 159 Jalan Loyang Besar Into Its First Resort Chalet.

LHN Limited, through its co-living subsidiary Coliwoo Keppel Pte. Ltd., has won the tender for 159 Jalan Loyang Besar, a SLA-owned property spanning a gross floor area of 106,949 sq ft. With plans to be converted into Coliwoo's first resort chalet, the revamped property will yield over 350 keys, making it Coliwoo's third-biggest property and a signature eco lifestyle hub destination in Singapore's eastern region. Expected to commence operations in 3QFY2026, the resort chalet is positioned to attract a steady flow of international tourists and professionals working near Changi Airport and Changi Business Park, presenting a prime opportunity for commercial tenants to establish themselves within a vibrant community.

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Ascott: Grows The Crest Collection In East Asia & The Middle East, Extending The Brand's Heritage-Inspired Luxury Beyond Europe & Southeast Asia.

Added new locations in Japan, China, the UAE and Saudi Arabia, including the brand's first resort. La Clef Bangkok by The Crest Collection is set to open soon, bringing the brand's number of operating properties in Southeast Asia to four. Launches The Crest Chronicles, the inaugural brand programme celebrating the unique heritage stories that define each property and enrich guest experiences.

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Frencken: Subsidiary Enters Into Land Lease Agreement To Develop New Manufacturing Facility In Singapore.

Frencken Group Limited's wholly-owned subsidiary ETLA Limited has accepted an offer from Jurong Town Corporation for the lease of an industrial land parcel at Kaki Bukit Avenue 5 in Singapore. The Group intends to develop a new and larger manufacturing facility at this site for the expansion and consolidation of its Mechatronics manufacturing operations in Singapore currently located at Changi North and Seletar Aerospace Link.

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