

Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

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Via email, every Friday

COMPANY SPOTLIGHT

3 Singapore Stocks Riding The Digital Wave

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- 2 iFAST Corporation Limited
- 3 ISOTeam Limited

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GROUP -

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > mouse over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > mouse over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
DISA	0.001	154,449.8
ThaiBev	0.480	86,307.2
Parkson Retail	0.145	85,407.0
SingPost	0.560	69,480.4
Genting Sing	0.715	60,045.7
HSI 25200MBeCW250627	0.059	55,045.0
HSI/MBL PW 07.25	0.070	52,855.0
HSI/MBL PW 09.25	0.092	40,960.0
CH Offshore^	0.031	39,457.2
Geo Energy Res	0.355	29,635.5

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	586.000	23.000
SPDR DJIA US\$	424.280	11.970
NC22300W 720801	105.131	4.031
S&P3xLongMA260327US\$	9.000	3.510
DBS	45.100	2.340
TESLA 3xLongSG261006	3.750	1.540
Nasdaq 7xLongUB250922	4.510	1.520
Nasdaq 7xLongSG260226	4.650	1.390
AMZN 3xLongSG261006	4.220	1.260
NVDA 3xLongSG261204US\$	3.020	1.245

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	378.570	-24.520
GLD US\$	291.410	-19.590
NVDA 3xShortSG261204US\$	2.220	-2.430
AMZN 3xShortSG261204US\$	4.000	-1.760
TESLA 3xShortSG261204US\$	1.170	-1.230
JMH USD	47.440	-1.160
META 3xShortSG261204US\$	2.410	-1.050
HKEx 5xShortUB260831	0.525	-0.900
META 3xShortSG261006	1.380	-0.850
AMZN 3xShortSG261006	1.420	-0.750

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	45.100	388,666,229
OCBC Bank	16.240	111,254,383
UOB	35.490	89,749,860
Singtel	3.750	68,891,917
ST Engineering	7.330	56,515,171
CapLand IntCom T	2.050	46,945,326
Genting Sing	0.715	42,807,951
ThaiBev	0.480	41,008,893
SingPost	0.560	39,569,209
Mapletree Ind Tr	1.940	35,877,121

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
COSCO 5xLongSG250626	0.420	356.52
Parkson Retail	0.145	113.24
Geely 5xLongSG251113	0.265	103.85
Asian Micro	0.002	100.00
Geely 5xLongUB250630	0.153	96.15
DBS MB eCW250627	0.046	76.92
NASDAQ 22500MBeCW250620	0.030	76.47
Geely 5xLongUB250930	0.040	73.91
DBS MB eCW250728	0.029	70.59
NVDA 3xLongSG261204US\$	3.020	70.14

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Sunny 5xShortSG260908	0.044	-87.06
HSI 19400MBePW250529	0.002	-83.33
HSI 7xShortSG251029	0.002	-66.67
HSI 21800MBePW250529	0.023	-64.62
HKEx 5xShortUB260831	0.525	-63.16
Geely 5xShortSG260908	0.081	-59.50
NASDAQ 20500MBePW250620	0.039	-53.57
TESLA 3xShortSG261006	0.107	-52.44
HSI 19600MBePW250627	0.021	-52.27
NVDA 3xShortSG261204US\$	2.220	-52.26

REITS SYMPOSIUM

by AlphaInvest

Venue: Suntec Convention Centre, Level 3, Summit 1 and 2

Date: 24 May 2025

Time: 9am - 5pm

Navigating the Future of REITs: Market Outlook, Interest Rates, and Global Investment Trends!

Hear from over 30 industry leaders and discover the market trends, opportunities and exciting new insights, starting with our Keynote Panel Discussion at REITs Pavilion!

KEYNOTE PANELLISTS:



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Managing Director,
Head of Research And
FinLit Equities

SGX GROUP



BENJAMIN GOH
Head of Research

SECURITIES INVESTORS
ASSOCIATION
SINGAPORE



CHRISTINE LI
Head of Research,
Asia Pacific

KNIGHT FRANK



DEREK TAN
Executive Director,
Team Lead, Property

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Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	21.700	2.140	41.020	13.300
SAM	4.460	0.910	6.900	2.980
HEIM	27.820	0.820	27.800	21.180
KLK	20.700	0.780	22.720	18.340
ALLIANZ-PA	19.720	0.720	24.880	16.680

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	84.000	-3.440	130.000	61.800
AYER	7.700	-0.680	9.000	6.700
HSI-PWFX	0.510	-0.680	1.190	0.490
UTDPLT	22.320	-0.580	23.718	15.395
F&N	26.800	-0.500	33.800	22.400

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
VOICECOMM (2495)	510.000	272.000	475.000	121.000
INVECO QQQ (3455)	4,029.000	268.000	4,035.000	3,098.000
INVECO QQQ-R (83455)	3,720.000	219.000	3,757.000	2,966.000
A ICBCCICUSD (3011)	9,242.300	69.350	9,235.750	8,805.350
A BOS USD MM (3196)	8,560.750	64.250	8,544.450	8,166.000

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
SPDR GOLD TRT-R (82840)	2,083.000	-175.000	2,345.000	1,714.000
SPDR GOLD TRT (2840)	2,253.000	-167.000	2,504.000	1,659.500
MIXUE GROUP (2097)	447.000	-59.000	533.000	256.000
XI2CSOPCOIN (7311)	26.680	-27.720	121.350	25.580
BOS 20 UST (3156)	744.000	-23.600	854.000	740.200

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TX Pac Land	1,405.920	118.430	1,769.140	578.560
Ubiquiti	421.830	68.590	469.980	134.720
ServiceNow	1,026.820	52.330	1,198.090	637.990
Goldman Sachs Group	611.600	45.900	672.190	437.370
United Rentals	713.350	43.350	896.980	525.914

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	753,215.000	-15,785.000	812,855.000	607,135.000
UnitedHealth Group	308.010	-77.540	630.730	307.110
NVR	7,167.580	-60.170	9,964.770	6,562.850
Elevance Health	374.290	-38.090	567.260	362.210
Eli Lilly	715.560	-35.890	972.530	677.091

NASDAQ (USD)

Top Gainers

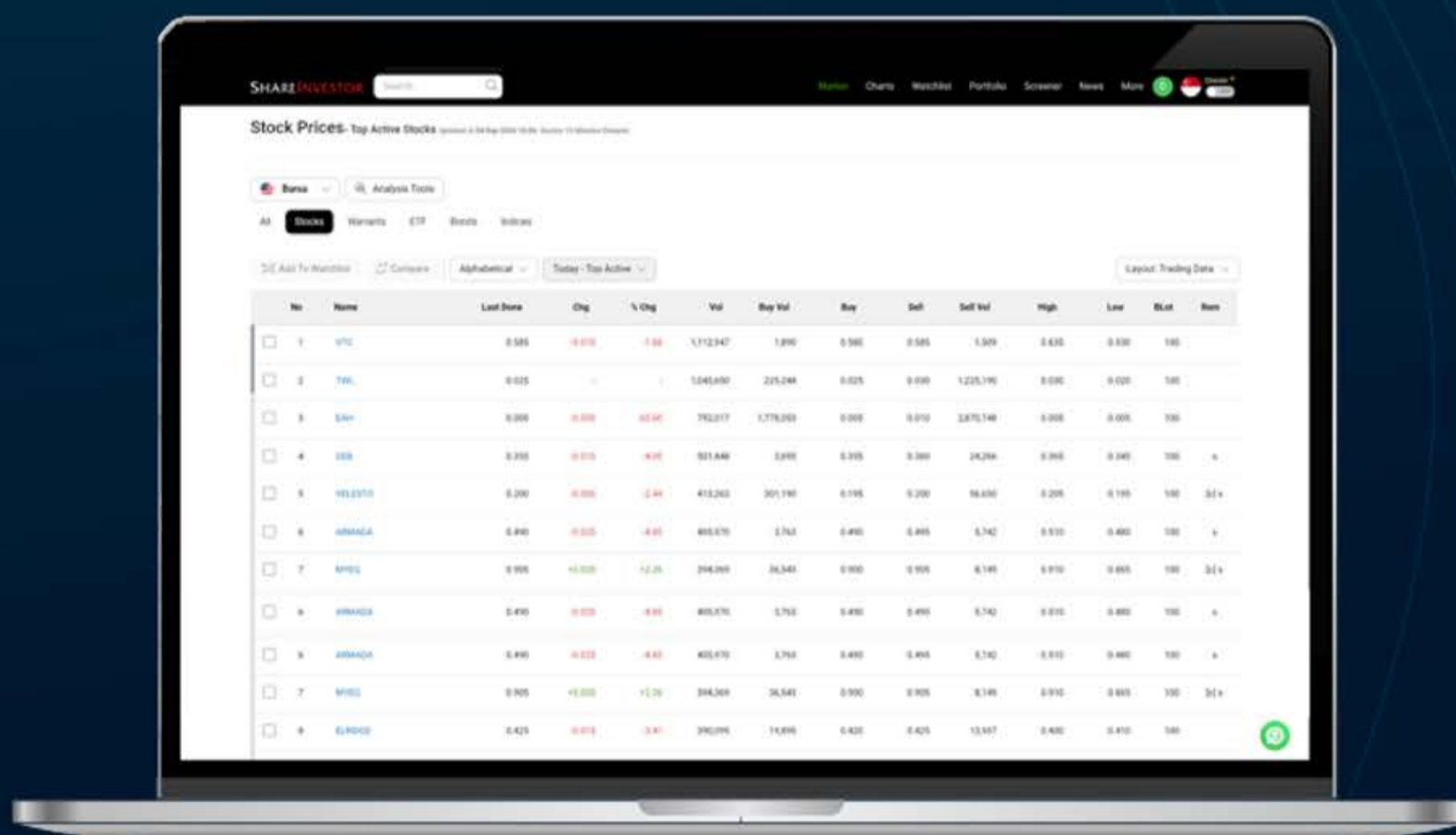
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Mercadolibre	2,564.000	154.000	2,564.030	1,550.000
First Citizens BancShares A	1,962.920	132.700	2,412.930	1,473.620
Regencell Bioscience Holdings	342.990	130.990	550.000	3.030
KLA	805.000	101.670	896.320	551.330
Monolithic Power Systems	734.280	94.350	959.640	438.860

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Elbit Systems	377.970	-41.000	426.400	175.300
Coca-Cola Consolidated	1,145.050	-40.790	1,460.920	925.080
argenx ADR	532.270	-36.850	678.210	356.380
O Reilly Automotive	1,325.730	-34.420	1,458.370	947.490
Casey's General Stores	430.860	-21.640	474.970	313.890

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Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

[Click to Watch The Webinar](#)



Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BUMITAMA AGRI LTD. (P8Z.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+2.00 %
	10 Days	0.054	+1.11 %
	20 Days	0.054	+2.38 %
Medium Term Return	3 Months	0.054	-0.12 %
	6 Months	0.054	-1.33 %
	1 Year	0.066	+25.91 %
Long Term Return	2 Years	0.134	+64.65 %
	3 Years	0.212	+31.32 %
	5 Years	0.274	+153.41 %
Annualised Return	Annualised	-	+20.44 %



TAT SENG PACKAGING GROUP LTD (T12.SI)

ANALYSIS

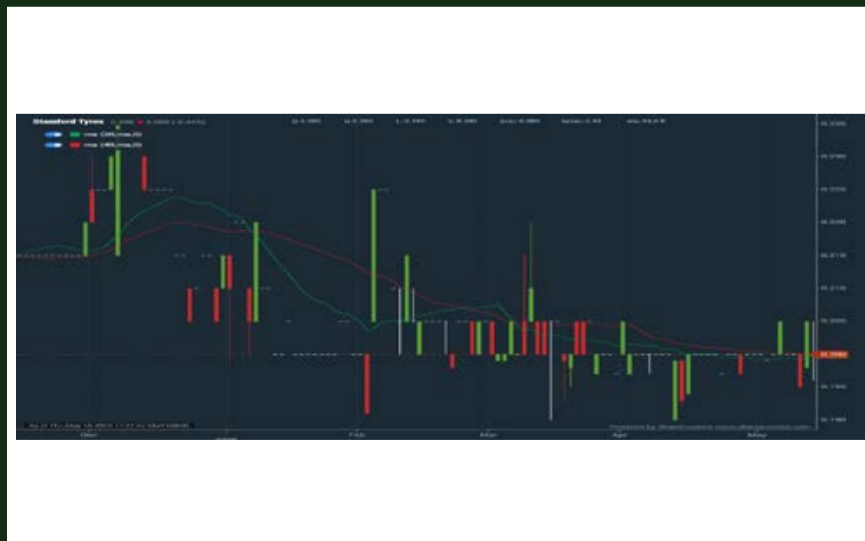


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.030	+2.99 %
	10 Days	0.030	+5.52 %
	20 Days	0.030	+7.50 %
Medium Term Return	3 Months	0.030	+7.50 %
	6 Months	0.030	+9.55 %
	1 Year	0.060	+24.48 %
Long Term Return	2 Years	0.105	+35.51 %
	3 Years	0.145	+31.78 %
	5 Years	0.225	+160.49 %
Annualised Return	Annualised	-	+21.10 %



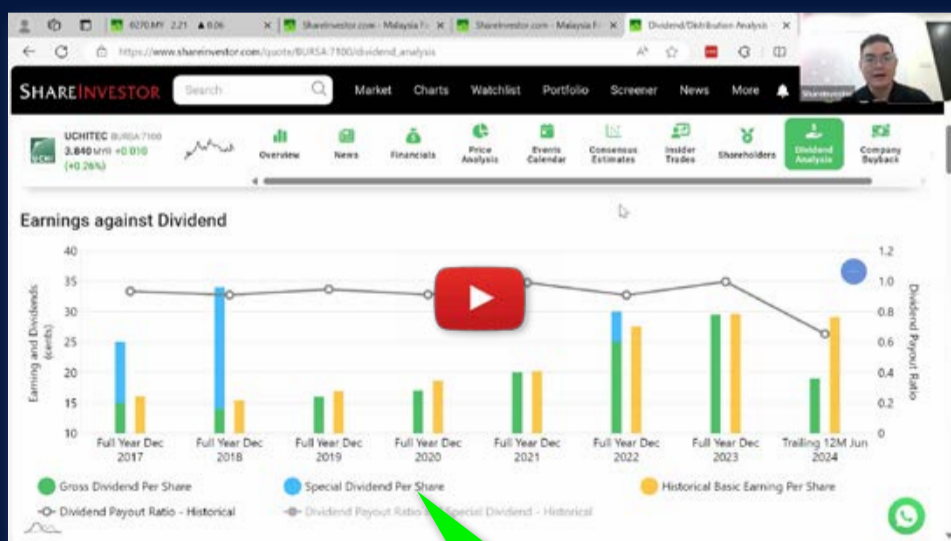
STAMFORD TYRES CORPORATION LTD (S29.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-2.44 %
	10 Days	-	-
	20 Days	-	-
Medium Term Return	3 Months	-	-6.98 %
	6 Months	-	-6.98 %
	1 Year	0.020	+19.57 %
Long Term Return	2 Years	0.035	+22.40 %
	3 Years	0.050	+49.70 %
	5 Years	0.065	+44.00 %
Annualised Return	Annualised	-	+7.58 %

Ultimate Guide to use ShareInvestor



YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
and more...

**Watch
now!**

DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

- A. Criteria**
1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
 2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

- B. Conditions (Criteria Filters)**
1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



BENG KUANG MARINE LIMITED (BEZ.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.006	-0.006
	10 Days	0.006	-0.004
	20 Days	0.006	+0.002
Medium Term Return	3 Months	0.006	-0.079
	6 Months	0.006	-0.049
	1 Year	0.006	+0.025
Long Term Return	2 Years	0.006	+0.093
	3 Years	0.006	+0.122
	5 Years	0.006	+0.129
Annualised Return	Annualised	-	-



ZIXIN GROUP HOLDINGS LIMITED (42W.SI)

ANALYSIS

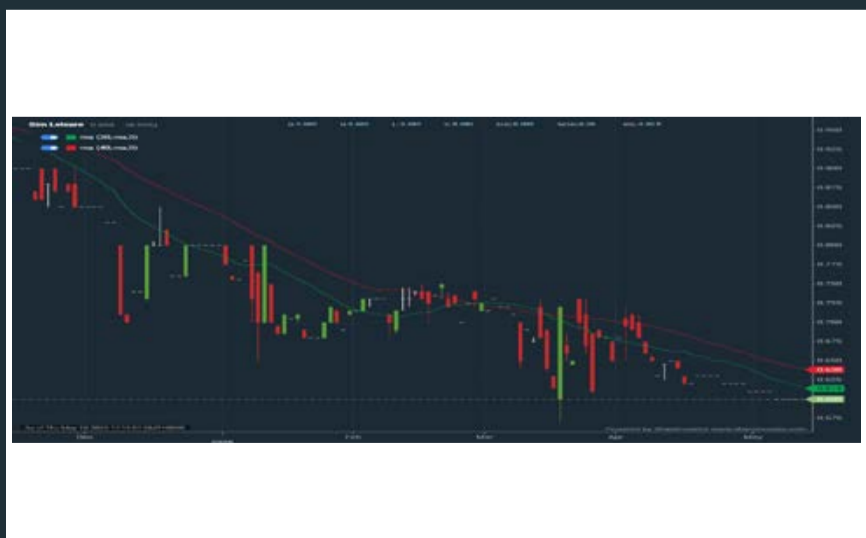


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.001
	10 Days	-	-0.001
	20 Days	-	+0.003
Medium Term Return	3 Months	-	+0.001
	6 Months	-	-0.002
	1 Year	-	+0.009
Long Term Return	2 Years	-	+0.010
	3 Years	-	+0.007
	5 Years	-	+0.009
Annualised Return	Annualised	-	-



SIM LEISURE GROUP LTD. (URR.SI)

ANALYSIS



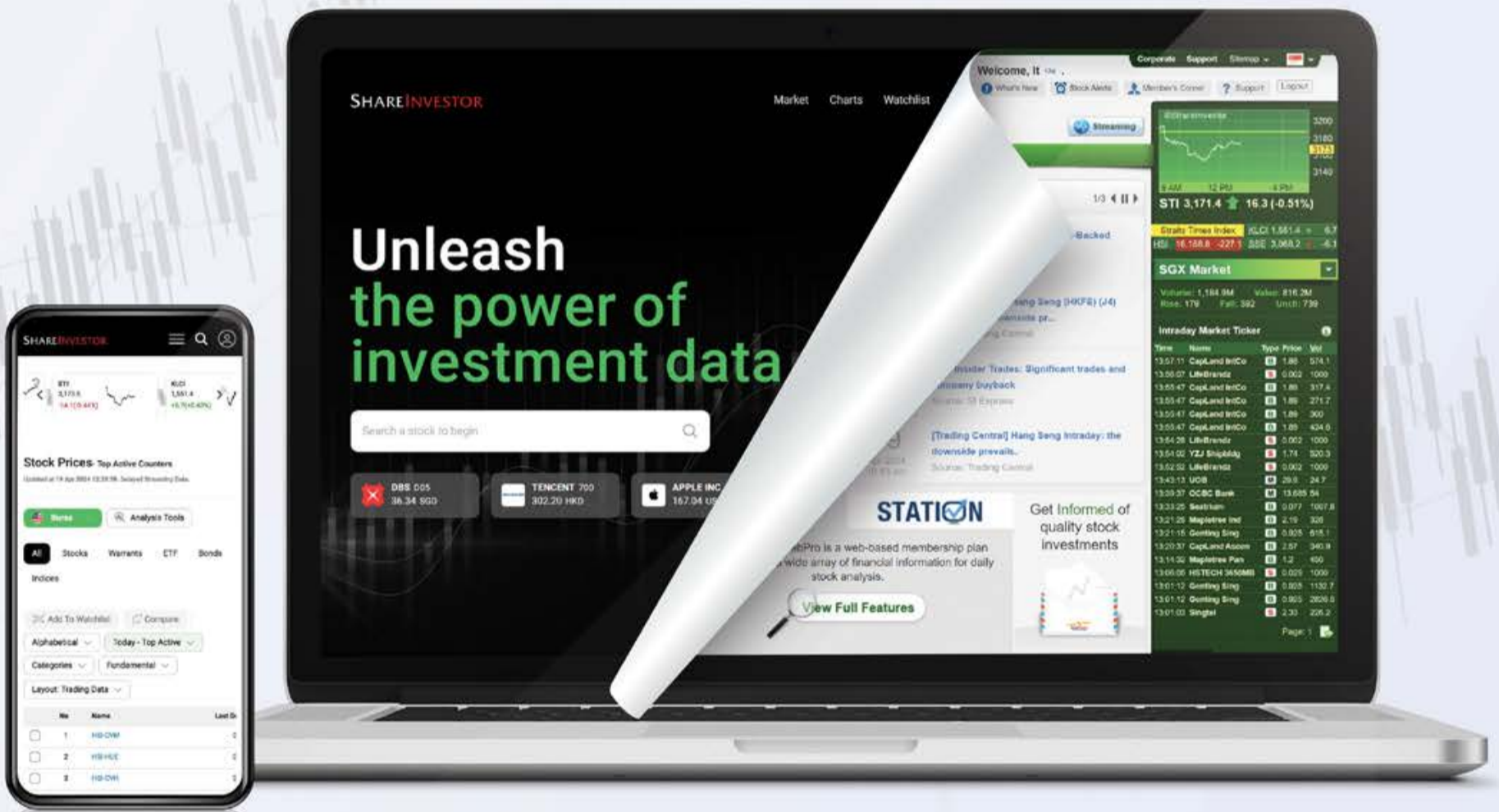
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.009	-
	10 Days	0.009	-0.010
	20 Days	0.009	-0.020
Medium Term Return	3 Months	0.009	-0.130
	6 Months	0.009	-0.300
	1 Year	0.009	-0.110
Long Term Return	2 Years	0.010	+0.305
	3 Years	0.033	+0.439
	5 Years	0.042	+0.370
Annualised Return	Annualised	-	-

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Portfolio
Feature**



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Feel**



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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



NAM CHEONG LTD (1MZ.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.005	+0.89 %
	10 Days	-0.015	-2.69 %
	20 Days	+0.025	+4.63 %
Medium Term Return	3 Months	+0.025	+4.63 %
	6 Months	+0.165	+41.26 %
	1 Year	+0.433	+328.03 %
Long Term Return	2 Years	+0.165	+41.26 %
	3 Years	+0.165	+41.26 %
	5 Years	+0.165	+41.26 %
Annualised Return	Annualised	-	+7.16 %



NOEL GIFTS INTERNATIONAL LTD (543.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.001	-0.51 %
	10 Days	-0.001	-0.51 %
	20 Days	-0.001	-0.51 %
Medium Term Return	3 Months	-0.013	-6.19 %
	6 Months	-0.008	-3.90 %
	1 Year	0.120	+60.27 %
Long Term Return	2 Years	0.132	+119.33 %
	3 Years	0.147	+126.32 %
	5 Years	0.192	+292.93 %
Annualised Return	Annualised	-	+31.48 %



BBR HOLDINGS (S) LTD (KJ5.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.009	+9.16 %
	10 Days	0.003	+10.85 %
	20 Days	0.003	+13.49 %
Medium Term Return	3 Months	-0.003	+4.38 %
	6 Months	0.003	+17.21 %
	1 Year	0.003	+32.41 %
Long Term Return	2 Years	0.006	+29.20 %
	3 Years	0.009	+22.13 %
	5 Years	0.012	-24.00 %
Annualised Return	Annualised	-	-5.34 %

COMPANY SPOTLIGHT 

3 Singapore Stocks Riding the Digital Wave

Investor-One / Mon, Apr 21, 8:00 PM



Singapore's digital spending is surging, fueled by a booming e-commerce scene and a national drive to become a Smart Nation. Digitalization isn't just a trend in Singapore – it's a lifeline for growth. With government incentives fueling tech adoption and a population hooked on online services, stocks that harness digital strategies are gaining traction. Mid and small-cap players, in particular, can pivot quickly, turning digital investments into revenue and resilience. Companies tapping into digital tools, from slick fintech platforms to cutting-edge logistics solutions, are quietly positioning themselves as winners in this transformation. For investors, these stocks offer a compelling opportunity, riding the momentum of a city-state betting big on technology for its future.

Company 1: Singapore Post Limited (SingPost)



Singapore Post Limited, with a market cap of SGD 1.17 billion based on its closing price on 7 April 2025, is a mid-cap stock steering its logistics business into the digital age. SingPost's strategy hinges on e-commerce, with AI-powered sorting hubs and a network of over 200 smart lockers streamlining last-mile delivery. Its 2024/2025 half-year results show group revenue up 20% to SGD 992.4 million, lifting underlying net profit 87.6% to SGD 25.2 million, despite a persistent postal decline offset by a 12.4% rise in Singapore logistics revenue to SGD 129.6 million. This shift isn't accidental – SingPost has invested heavily in automation and digital infrastructure, including a facility processing millions of parcels yearly. At a price-to-earnings (P/E) ratio of 17 and a 1.4% dividend yield, it's a dependable digital play with room to grow.

Beyond its tech upgrades, SingPost is expanding its regional footprint, leveraging Singapore's trade hub status. Its Australian

continued... [3 Singapore Stocks Riding the Digital Wave]

segment, boosted by Border Express, grew revenue 44.1% to SGD 574.9 million in 1H FY24/25, handling e-commerce logistics across Asia-Pacific, while international cross-border efforts target global demand. However, challenges remain, with postal losses reported at SGD 0.9 million but still dragged on by margins, and competition from couriers such as Ninja Van persisting. Nonetheless, SingPost's digital pivot has lifted group operating profit 62.9% to SGD 51.2 million. With e-commerce penetration in Southeast Asia is rising, SingPost's scale and tech investments make it a resilient contender in a crowded field.

Company 2: iFAST Corporation Limited



[iFAST Corporation Limited](#), sporting a market cap of SGD 1.91 billion based on its 7 April 2025's closing price, is a mid-cap fintech star digitizing wealth management across Asia. Its platform, used by financial advisors and banks, integrates robo-advisory tools and a digital banking arm launched in 2023 under its iFAST Global Bank banner. As of 31 December 2024, Assets Under Administration (AUA) soared by 26.2% to reach SGD 25.01 billion. For the full year, revenue climbed to SGD 339.48 million, marking a 40% increase from FY2023. Interest income also saw significant growth, rising 210.2% year-on-year to SGD 43.51 million. Total revenue for FY2024 came in

continued... [3 Singapore Stocks Riding the Digital Wave]

at SGD 382.99 million—an increase of 49.3% compared to FY2023—driven primarily by strong performance from the e-Pension division and improvements in the Group’s core wealth management platform, along with higher contributions from its banking operations. Gross profit margin achieved 64.9% in FY2024, up from 63% in FY2023, while net profit margins rising to 17.22% from 10.53% in FY2023, reflecting a disciplined cost structure amid rapid growth. The stock’s P/E of 28 signals market confidence in its digital trajectory, even as it trades at a premium to peers.



What sets iFAST apart as a standout in Singapore’s digital wave is its dual-pronged strategy: scaling its wealth platform and anchoring a global fintech ecosystem with a profitable digital bank. Building on its SGD 25.01 billion Group Assets Under Administration (AUA) in FY2024, iFAST targets SGD 100 billion by 2028-2030, driven by AI-powered tools on FSMOne and innovative services like Bondsupermart. The iFAST Global Bank (UK), with deposits at SGD 1.01 billion, aims for full-year profitability in 2025, enhancing digital banking and ePension offerings like ORSO. Bolstered by its scalable platform, iFAST is expanding payment services and a bond marketplace, positioning itself at the forefront of Asia’s wealth management evolution with a vision for global reach.

Company 3: ISOTeam Limited



ISOTeam Limited, a small-cap gem with a market cap of SGD 43.85 million as of April 7, 2025, is digitizing Singapore's building management scene with surprising agility. A key player in estate upgrading, ISOTeam leverages AI and robotics through its new subsidiary, ISOTeam BuildTech, offering solutions like façade inspection drones deployed across to over 800 HDB blocks. Its 1H FY2025 revenue rose 4.2% to SGD 65.4 million, mainly due to an increase in revenue contributed by the Addition & Alteration (A&A) business segment partially offset by the decrease in the Repairs & Redecoration (R&R), Coating & Painting (C&P) and Others segments. Net profit surged 36.5% to SGD 1.9 million from SGD 1.4 million in 1H FY 2024. With a robust order book extending to 2029 and a recovering construction sector, coupled with management's decision to raise the dividend payout to 30% of net profit, ISOTeam could deliver higher returns for investors.

continued... [3 Singapore Stocks Riding the Digital Wave]

ISOTeam's digital push, via its new arm ISOTeam BuildTech, aligns with Singapore's green building goals, boosting its HDB contracts. In 2024, it piloted a smart energy system in Tampines, while ISOHomeCare and AI drones, like a façade inspection model, streamlined maintenance. With painting drones set to debut in 2025, it will contribute to cutting costs by 30 to 40% within FY25. ISOTeam is carving a niche, offering big upside as Singapore's infrastructure embraces smart, AI-driven solutions. Despite certain downsides including the low liquidity, SGD 25 million in short-term borrowings and a SGD 0.86 million net cash outflow – ISOTeam's pivotal move in tech ultimately signals the company's resilience.

Conclusion

SingPost, iFAST, and ISOTeam offer a reassuring mix of stability and upside as Singapore's digital wave swells. SingPost anchors the trio with its logistics scale and regional reach, iFAST shines with fintech growth and banking ambition, and ISOTeam punches above its weight in smart infrastructure. All three, with market caps below SGD 3 billion, fit the mid and small-cap sweet spot, delivering digital-driven gains without the volatility of larger peers. As Singapore's tech push accelerates, these stocks are poised for steady climbs – perfect for investors seeking value and vision in 2025.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

EXPERIENCE

The New ShareInvestor Website

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Advanced Data Visualizations



Comprehensive Portfolio Feature



Enhanced Look & Feel





INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO 

Investor-One Portfolio

(As at yesterday)

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

52.7% Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
52.74	15.42	130,244	37,053	15,690	52,743	22,499	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary

Open Positions

Unrealized P/L ↑ 41,053

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	49.14%	0.4	1.28	0.03 (2.40%)	50000	44,000 (220.00%)	2,500	46,500	20,000	64,000
Geo Energy Res	8.93%	0.31	0.36	-0.02 (-5.26%)	32300	1,615 (16.13%)	2,261	3,876	10,013	11,628
Hock Lian Seng	5.91%	0.29	0.385	0.015 (4.05%)	20000	1,900 (32.76%)	1,110	3,010	5,800	7,700
Hyphens Pharma	11.13%	0.3	0.29	0.01 (3.57%)	50000	-500 (-3.33%)	3,870	3,370	15,000	14,500
JEP Hldgs	6.45%	0.31	0.26	-	32300	-1,615 (-16.13%)	-	-1,615	10,013	8,398
Kimly	2.46%	0.4	0.32	-0.01 (-3.03%)	10000	-800 (-20.00%)	536	-264	4,000	3,200
Nordic	2.65%	0.395	0.345	-	10000	-500 (-12.66%)	617	117	3,950	3,450
+ UtdHampshReitUSD	13.34%	0.681	0.445	-	30000	-3,047 (-14.92%)	2,422	-625	20,415	17,368

Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

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INVESTOR-ONE

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Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 3229.83	SGD 5144.04	SGD 4594.69	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Nordic	07 May 2025	19 May 2025	SGD 0.0090	0.0090	89.90
Hyphens Pharma	06 May 2025	23 May 2025	SGD 0.0150	0.0150	750
Geo Energy Res	06 May 2025	16 May 2025	SGD 0.0040	0.0040	129.20
Centurion	06 May 2025	26 May 2025	SGD 0.0200	0.0200	1000
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0099	296.86
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0168	503.87
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0173	519.50
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0089	265.61
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0172	515.59
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0107	320.29
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
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3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
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INVESTOR-ONE
Discover Growing Companies

Monthly Portfolio Update [Apr 2025]

Investor-One / Mon, May 12, 8:00 PM



INVESTOR-ONE PORTFOLIO

I-One Portfolio's Return soars to 50.1%! Find Out the Latest Updates

Good day investors!

We are pleased to report on the performance for our Investor-One model portfolio.



For a quick background, our model portfolio is created with a long-term focus on value stocks based on our metrics as shown above - strong balance sheet, positive free cash flow, cheap valuations and a focus on growing small and mid-cap companies within Singapore Exchange Catalist and Main Board.

Check out the portfolio over here: <https://www.investor-one.com/portfolio#/>

Since the portfolio's inception of 15 Feb 2022, it has achieved a total return of 50.1% at the time of writing. This is particularly noteworthy when compared to the FTSE ST Small Cap Index, which has experienced a decline of -24.19% (excluding dividends) during the same period.

The portfolio has also delivered returns to investors through \$13,698 in distributed dividends. We are currently holding \$20,507 in uninvested cash, which allows us to strategically position the portfolio for future opportunities.

continued on next page...

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April was particularly satisfying because two names that had been underwater for months, Hock Lian Seng and Geo Energy Resources, finally flipped into the black.



Let's unpack what changed and why the near-term outlook remains constructive for both counters.

About Hock Lian Seng

Hock Lian Seng is a Singapore-based civil-engineering contractor known for building expressways, MRT lines and other large public-sector infrastructure.



On the financials front, FY 2024 revenue rebounded 19% to S\$281.4 million as pandemic-era site restrictions faded. Gross margin slipped to 13.2% from 14.8 per cent because of cost inflation for steel and precast materials, yet EBIT still advanced 7% to S\$25.6 million.

Net cash on the balance sheet rose to S\$112 million, representing more than one-third of its S\$290 million market capitalisation and underlining the group's conservative capital structure.

With no bank borrowings and ample cash, the firm is insulated from

continued on next page...

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higher domestic interest rates that have bruised many leveraged peers.

April's share-price spark may highly likely be due to the board's decision to lift the final dividend by 20% to 1.8 Singapore-cents per share.

This move translates to an attractive 5% dividend yield and demonstrates confidence that cash flows will stay resilient even as the order book is replenished.

Operationally, management told shareholders at the AGM that tender activity has accelerated, with live bids centered on MRT-related civil packages and a handful of design-and-build depots.

The group ended FY 2024 with an order book of about S\$553 million, giving rare visibility in a cyclical construction sector.

More importantly, the management expects several sizeable awards in the second half of 2025 as the Land Transport Authority brings about big-ticket items like the Cross Island Line Phase 3 and expanded public-housing projects.

Hence, even although the order book had peaked above S\$1 billion in 2021 and slid to S\$553 million at the time of writing, winning just one mid-sized contract could add 10 – 15% to revenue visibility.

Another overlooked gem is the property development arm. The group booked more than S\$15 million of segment profit last year from progressive recognition at Leonie Hill Residences, a luxury project jointly developed with YKGI.

There is no new launch slated for 2025, but a tie-up to redevelop



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its Tai Seng industrial site into a 19-storey logistics hub could surface by year-end, potentially unlocking both development profits and a recurring rental stream once stabilized.



That latent option is unpriced in the current 0.7× price-to-book multiple, offering patient investors free upside.

Finally, governance quality improved with the appointment of a COO from a top-tier global contractor, bringing fresh digital-construction expertise and succession depth to what has long been a founder-led organization.

The market's first reaction was muted, but institutional investors tend to reward family firms that professionalize senior ranks, suggesting a gradual re-rating path if execution stays on track.

About Geo Energy Resources

Geo Energy Resources is an Indonesian thermal-coal miner that has evolved from a single-concession operator into a multi-asset platform, using expanded ownership of a high-calorific mine to boost future production capacity.

Geo Energy's fortunes move in tandem with coal prices, yet 2025 is shaping up as the year the company proves it can thrive even in a softer commodity tape.



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Discover Growing Companies

Management pre-guided a substantial increase in first-quarter net profit, citing higher production volumes after last year's accelerated pre-stripping. Volumes rose while the average selling price slipped only modestly, widening unit margins just as freight rates eased.



The breakthrough rests on a transformed asset base. Geo Energy lifted its stake in the high-calorific TRA mine to 75.1 per cent last November 2024.

The pit produced a token 1.1 million tonnes in 2024, but stripping work is done and management forecasts a ramp-up to 25 million tonnes a year by 2029, dwarfing existing output at its BEK concession.

For 2025 alone, group sales volume is guided at 10.5–11.5 million tonnes, a 33–46 per cent jump that effectively offsets the World Bank's call for a 12 per cent decline in thermal-coal pricing next year.

Balance-sheet health underpins the expansion story. Net cash climbed above US\$260 million after the December dividend payout, thanks to conservative capex and a deliberate strategy of selling forward only when coal prices exceed US\$55 per tonne.

The group is also tackling its environmental Achilles heel. Management is piloting a carbon-capture initiative using overburden storage and researching biomass co-firing with Indonesian independent power producers.

While still early stage, these efforts reflect a pragmatic approach to ESG pressure that could widen Geo Energy's buyer universe beyond traditional coal-burners.

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Investors sometimes overlook that Southeast Asia's grid still leans heavily on coal for baseload stability, and transitional demand gives Geo Energy at least a five-year runway to harvest cash while managing the pivot.



A final tailwind was the latest insider purchases by Founder-CEO Tung Kum Hon where he purchased two million shares on the open market at an average 46.5 cents, bringing his direct stake above 11%.

Conclusion

The month of April reminded us why patience pays over the long term.

Both Hock Lian Seng and Geo Energy, which turned green last month, but it doesn't change our initial conviction which stems not from price action but from the earnings visibility, balance-sheet strength and underestimated catalysts outlined above.

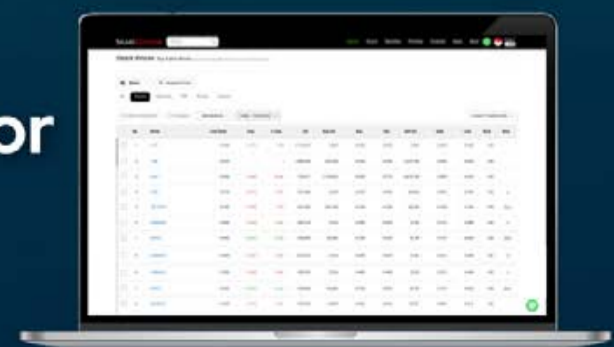
Until next month, and keep the long game in focus.

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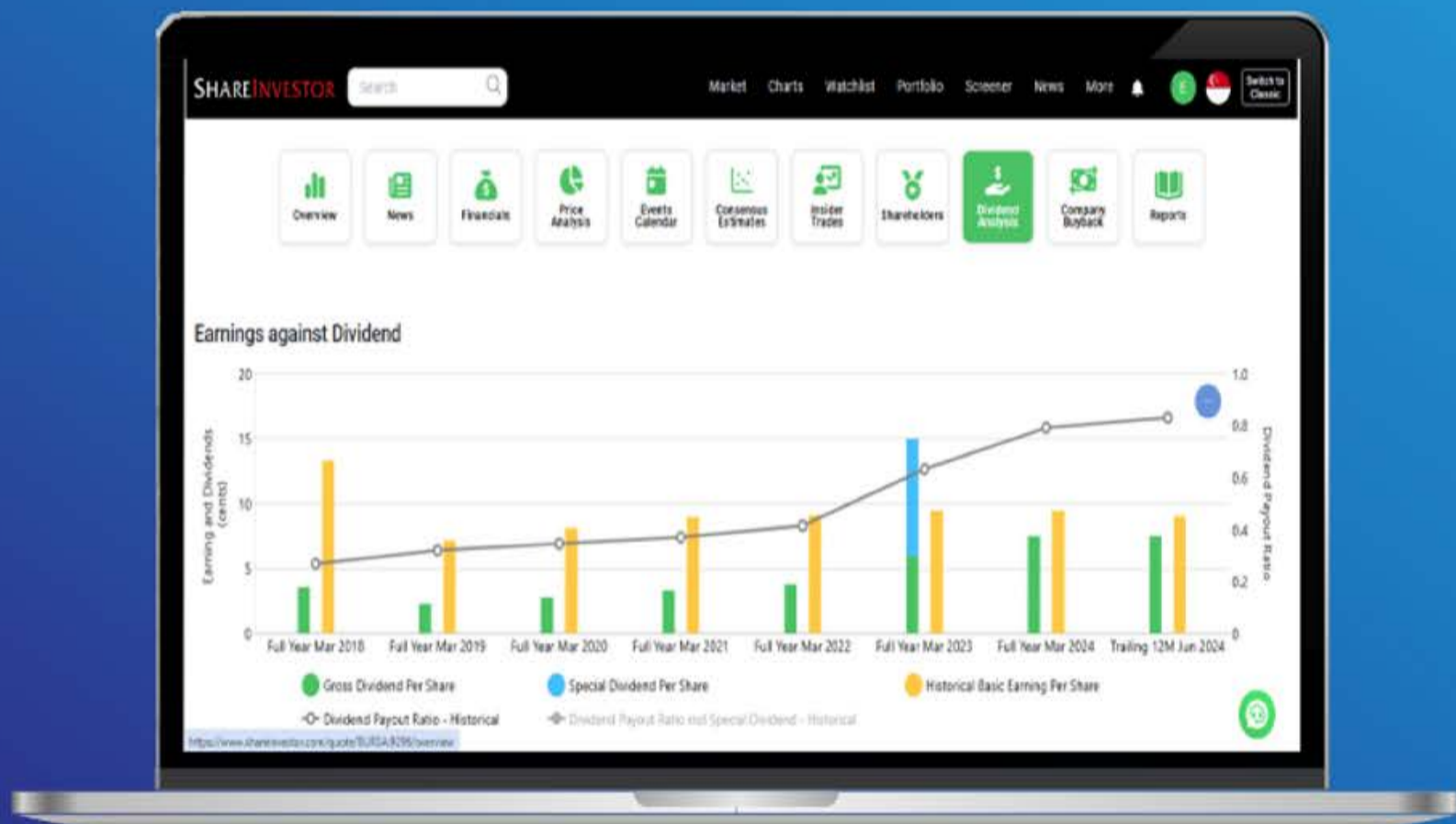
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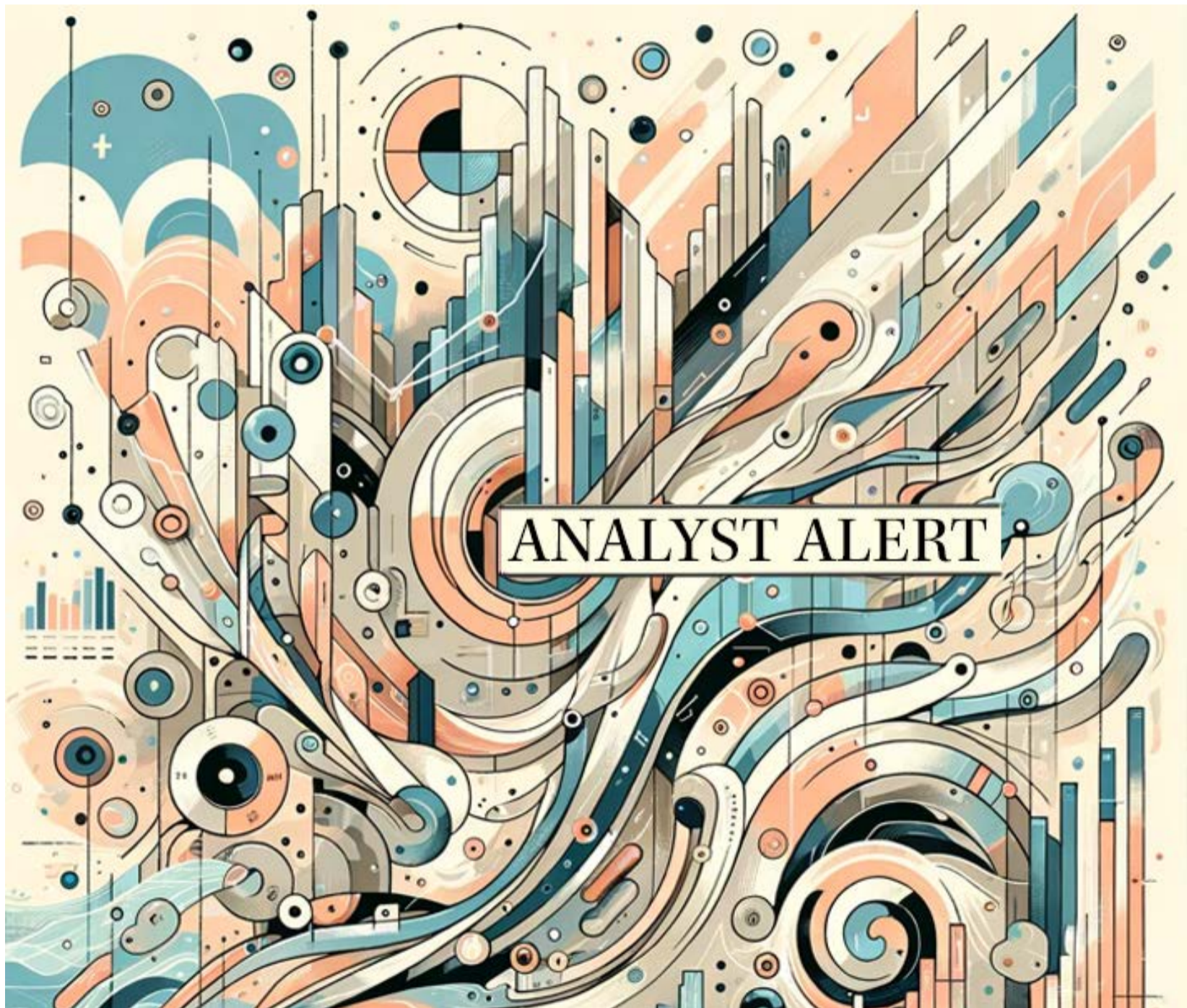
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COMPANY SPOTLIGHT

Analyst Alert: Recommendation And Consensus On Sheng Siong Group, Singapore Post Ltd, Mapletree Industrial Trust, CSE Global

Investor-One / Thu, May 8, 8:00 PM



CGS INTERNATIONAL: [Sheng Siong Group](#)

Current Price: **S\$1.76** (as of 1 May 2025)

Target Price: **S\$1.90**

Recommendation: **ADD**

Up/downside: **+8.00%**

continued... [Analyst Alert: Recommendation And Consensus On Sheng Siong Group, Singapore Post Ltd, Mapletree Industrial Trust, CSE Global]

Consensus Recommendation Buy	Mean Target Price (SGD) 1.965	Consensus Rating 1.17	Number of Ratings 6
		Upside +0.125	Upside (%) +6.79

Sheng Siong’s 1Q25 PATMI of S\$38.6m (+6% YoY) beat estimates on strong new store sales. Revenue rose 7% YoY, bucking the industry’s decline, with 10 new outlets expected in FY25F. While near-term profitability may be pressured by upfront costs, operating leverage should support 4–6% earnings CAGR through FY27F. Tight labour remains a key risk. Maintain ADD with TP of S\$1.90, based on 19x FY26F P/E. Re-rating catalysts: more HDB tenders and government wage support.

MAYBANK KIM ENG: [Singapore Post Ltd](#)

Current Price: S\$0.60 (as of 6 May 2025)

Target Price: S\$0.77

Recommendation: BUY

Up/downside: +28%

Consensus Recommendation Buy	Mean Target Price (SGD) 0.745	Consensus Rating 1.00	Number of Ratings 2
		Upside +0.120	Upside (%) +19.20

SingPost is expected to post weak FY25 results (due 15 May) due to postal and international business headwinds. However, asset monetisation remains the key upside, with projected special dividends of at least SGD0.10 per share from its Australia business sale and QSI unwind (SGD55.9m inflow). Further disposals, including SingPost Centre and post offices, may unlock value. Despite earnings challenges, we maintain BUY with a TP of SGD0.77, focusing on divestment gains and shareholder returns.

CGS INTERNATIONAL: [Mapletree Industrial Trust](#)**Current Price: S\$2.02 (as of 2 May 2025)****Target Price: S\$2.56****Recommendation: ADD****Up/downside: +26.9%**

Consensus Recommendation Overweight	Mean Target Price (SGD) 2.377	Consensus Rating 1.50	Number of Ratings 13
		Upside +0.417	Upside (%) +21.29

Mapletree Industrial Trust reported FY25 DPU of 13.57 Scts (+1% YoY), in line with estimates, driven by +8.1% rental reversions in Singapore. US occupancy fell slightly; strategy includes re-leasing and selective divestments to rebalance its portfolio. Gearing stood at 40.1%, with a healthy 3% funding cost. Despite trimmed FY26-27F DPU forecasts, projected 6.5% yield and resilient local performance support valuations. Maintain ADD with a revised TP of S\$2.56, backed by DDM.

MAYBANK KIM ENG: [CSE Global](#)**Current Price: S\$0.43 (as of 5 May 2025)****Target Price: S\$0.58****Recommendation: BUY****Up/downside: +41%**

Consensus Recommendation Buy	Mean Target Price (SGD) 0.624	Consensus Rating 1.00	Number of Ratings 5
		Upside +0.184	Upside (%) +41.82

CSE Global remains a Top Pick, supported by resilient US operations and expansion into the data centre sector via its EPS-accretive

continued... [Analyst Alert: Recommendation And Consensus On Sheng Siong Group, Singapore Post Ltd, Mapletree Industrial Trust, CSE Global]

Chicago Communications acquisition. Despite tariff headwinds and lowered FY25/26 PATMI forecasts (-14.7%/-18.8%), growth from US communications and Singapore projects remains intact. Valuations are attractive at 11.5x FY25 P/E, with stable 50% dividend payout guidance. Maintain BUY with a reduced TP of SGD0.58, offering exposure to critical infrastructure growth.

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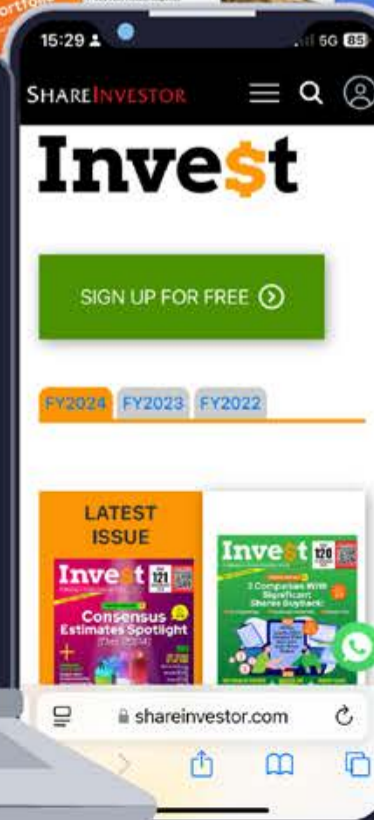
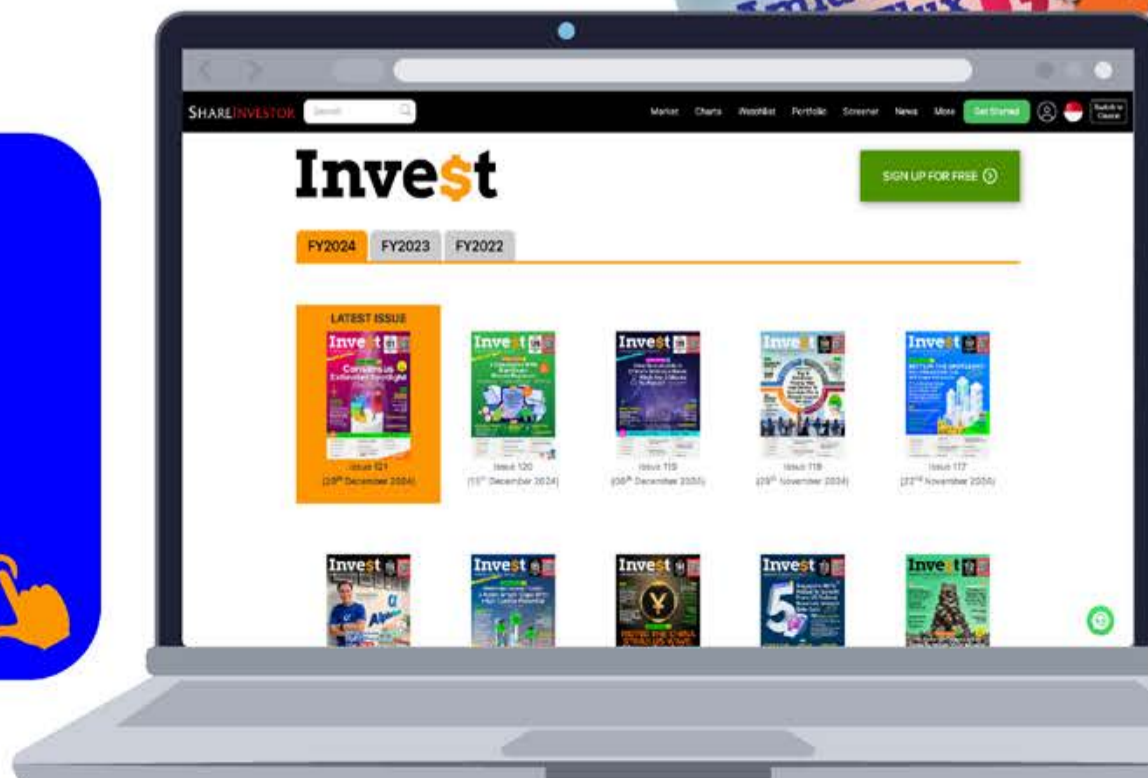


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Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
14 May 2025 (14 May 2025)	Q&M Dental	Dr. Ng Chin Siau [Dir/CEO]	S/U		386	386		0.325	6,629	500,907	507,536	53.510
14 May 2025 (14 May 2025)	Q&M Dental	Quan Min Holdings Pte. Ltd. [SSH]	S/U	386		386		0.325	500,786		500,786	52.790
14 May 2025 (14 May 2025)	SamuderaShipping	Bani Maulana Mulia [Dir/CEO]	S/U	43		43	0.810	0.815	3,604		3,604	0.670
14 May 2025 (14 May 2025)	First Sponsor	Ho Han Leong Calvin [Dir/CEO]	D	10,000	43,000	53,000		1.070				
14 May 2025 (14 May 2025)	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	280		280		0.133	5,358		5,358	1.425
14 May 2025 (14 May 2025)	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		100	100		1.190	214	470,605	470,820	61.710
13 May 2025 (14 May 2025)	Hyphens Pharma	Tan Kia King [Dir/CEO]	S/U		100	100		0.285	58,004	28,867	86,871	28.130
14 May 2025 (14 May 2025)	AIMS APAC Reit	AIMS APAC REIT MANAGEMENT LIMITED [Tm/Rp]	S/U	2,621		2,621		1.290	28,213		28,213	3.450
14 May 2025 (14 May 2025)	AIMS APAC Reit	GEORGE WANG [Dir/CEO]	S/U		2,621	2,621		1.290		95,252	95,252	11.660
08 May 2025 (14 May 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	2,216		2,216		2.070	962,511		962,511	10.911
12 May 2025 (14 May 2025)	Prudential USD	Catherine Chia [Dir/CEO]	S/U			0.043	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Ben Bulmer [Dir/CEO]	S/U			0.043	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Bill Maldonado [Dir/CEO]	S/U			0.044	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Solmaz Altin [Dir/CEO]	S/U			0.044	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Avnish Kalra [Dir/CEO]	S/U			0.043	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Dennis Tan [Dir/CEO]	S/U			0.044	GBP 8.712	9.450				
12 May 2025 (14 May 2025)	Prudential USD	Kenneth Rappold [Dir/CEO]	S/U			0.044	GBP 8.712	9.450				
09 May 2025 (14 May 2025)	SamuderaShipping	Bani Maulana Mulia [Dir/CEO]	S/U	42		42	0.795	0.795	3,561		3,561	0.662
08 May 2025 (14 May 2025)	SamuderaShipping	Bani Maulana Mulia [Dir/CEO]	S/U	14		14	0.800	0.795	3,518		3,518	0.654
13 May 2025 (14 May 2025)	MarcoPolo Marine	Teo Junxiang, Darren [Dir/CEO]	S/U	1,000	300	1,000	0.044	0.044	10,800	607,143	617,943	16.460
13 May 2025 (13 May 2025)	Q&M Dental	Dr. Ng Chin Siau [Dir/CEO]	S/U			300		0.325	6,629	500,521	507,150	53.470
13 May 2025 (13 May 2025)	Q&M Dental	Quan Min Holdings Pte. Ltd. [SSH]	S/U	300		300		0.325	500,400		500,400	52.750
08 May 2025 (13 May 2025)	Niks Prof	Cheng Shoong Tat [Dir/CEO]	S/U		200	200		0.160	53,857	53,753	107,610	82.700
08 May 2025 (13 May 2025)	Niks Prof	Ong Fung Chin [Dir/CEO]	S/U	200		200		0.160	53,753	53,857	107,610	82.700
09 May 2025 (13 May 2025)	Federal Int	YAFIN TANDIONO TAN [SSH]	S/U	1,178		1,178		0.142	16,986		16,986	12.080
13 May 2025 (13 May 2025)	Mapletree Ind Tr	Mapletree Industrial Trust Management Ltd. [Tm/Rp]	S/U	791		791	2.096	1.970	31,191		31,191	1.090
13 May 2025 (13 May 2025)	Straco	Teo Ser Luck [Dir/CEO]	R/O/W	200		200	1.000	0.410				
07 May 2025 (13 May 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	1,327		1,327		2.140	960,295		960,295	10.885
09 May 2025 (13 May 2025)	TrickleStar	HARALD WEINBRECHT [SSH]	S/U	-500		-500		0.026	14,935		14,935	9.840
13 May 2025 (13 May 2025)	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		50	50		1.210	214	470,505	470,720	61.700

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COMPANY SPOTLIGHT 

Inside SATS Group - Top 5 Things to Know About the world's largest air cargo handler

Investor-One / Sat, Apr 26, 8:00 PM



SATS Group (SGX: S58), headquartered in Singapore, is the world's largest air cargo handler following its acquisition of Worldwide Flight Services (WFS) in 2023. Founded in 1972 and listed since 2000, SATS has expanded from its home base at Changi Airport into a global leader in gateway and food services.

Today, its network spans more than 215 airports across 27 countries, covering over 50% of global air freight volume. It remains strategically supported by Temasek Holdings, reinforcing its status as a key national asset.

continued... [Inside SATS Group - Top 5 Things to Know About the world's largest air cargo handler]



However, macroeconomic headwinds loom large. The ongoing US–China trade war and broader protectionist trends have suppressed global merchandise trade growth.

Tariffs and geopolitical tensions add volatility to cross-border air freight demand - particularly across key transpacific and Eurasian corridors.

Nonetheless, SATS is relatively well-positioned to benefit from supply chain realignments, such as the "China+1" diversification strategy, and surging e-commerce volumes that continue to support air cargo demand.

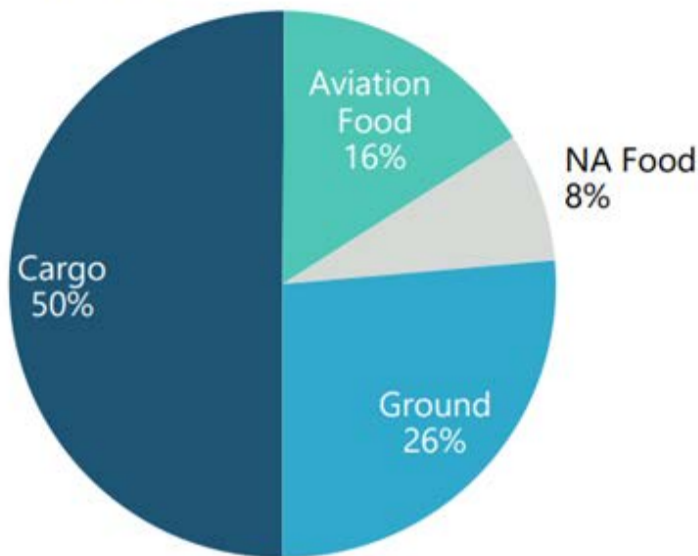
2. Competitive Analysis

SATS operates three primary business lines: air cargo handling, ground handling services, and food solutions.

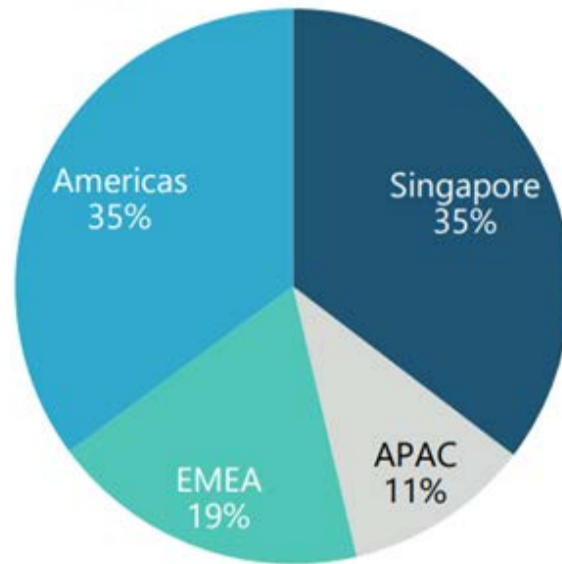
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YTD FY25 Revenue

Business



Region



Key Operating Statistics:	Flights	Air Cargo	Aviation Meals
	9M FY25 Actual – vs 9M FY24	 476.8K ▲5.9%	 6.8M ▲16.6%

Following the acquisition of WFS, cargo handling has become the largest contributor to the group’s top line, accounting for approximately 50% of total revenue, while ground handling makes up about 26% and food services around 24%.

This diversified business structure not only reduces dependency on any single revenue stream but also enhances the group’s resilience across varying aviation and trade cycles.

The company maintains entrenched leadership at major air hubs like Changi Airport, operating with semi-monopolistic rights under long-term concession agreements.

In many jurisdictions, including Europe and the US via WFS, SATS has secured licenses that limit competitive entry, allowing it to operate in high-barrier-to-entry environments.

Its ability to offer bundled cargo, ramp, and catering services across

continents positions it as a compelling one-stop partner for global airlines. While the aviation services sector is highly cost-sensitive and pricing power is modest, SATS has demonstrated the ability to defend margins through high service quality, automation, and process efficiency.

3. Recent Big Financial Transformation

SATS has undergone a significant financial transformation in the past 12 months. For the fiscal year ended March 2024, revenue more than tripled to S\$5.15 billion due to the consolidation of WFS and the recovery of international travel and cargo volumes.

Net profit rebounded to S\$56.4 million, and EBITDA margins expanded from 9.9% to 17.3%. By December 2024, the trailing 12-month EBITDA margin had further improved to 17.9%, and PATMI reached S\$205 million.

Based on an EPS of approximately S\$0.16, the stock currently trades at a trailing P/E of about 17x.

Operating cash flow has improved substantially, crossing S\$500 million, and free cash flow has turned positive.

Investors may be also concerned about the financing of WFS acquisition in 2023, as the company raised about S\$800 million through a rights issue and took on more than S\$1 billion in new debt.

However, management has initiated active deleveraging efforts, including early repayments and refinancing to reduce interest costs, which have surged in the past year.

In fact, the company has recently announced that it is resuming dividend payments and outlined a clear plan to return to a 60–70% payout ratio once its balance sheet stabilizes.

continued... [Inside SATS Group - Top 5 Things to Know About the world's largest air cargo handler]

4. Growth Catalysts and Risks Involved






SATS is poised for structural upside supported by a blend of cyclical recovery and strategic initiatives.

One of the most immediate catalysts is the diversifying from China to Southeast Asia - air freight is expected to benefit from both higher volume and more complex, time-sensitive shipment needs.

In this environment, SATS' global cargo network and ability to serve transcontinental routes becomes a key differentiator.

Commercial & Operational updates



 <p>Facility Launch with S.F. Express</p> <p>New airside logistics facility with S.F. Express enabling the optimisation of export and import operations, resulting in improved flexibility and faster turnaround times for customers.</p>	 <p>Air India Global Network Contracts</p> <p>Air India has renewed 11 and awarded 14 new contracts to SATS and WFS in a global tender across multiple major airports across APAC, EMEA and NA, highlighting the power of the Group's Global Network</p>	 <p>DHL Strategic Partnership</p> <p>Strategic partnership between DHL, Asia Airfreight Terminal and SATS HK with the parties now handling more than 50 weekly freighter operations. AAT handles cargo operations while SATS HK supports DHL with ground handling services</p>	 <p>Food Provision for Exercise Wallaby & Trident</p> <p>Provided authentic home-cooked meals to support the Singapore Armed Forces at Exercises Wallaby and Trident in Queensland, Australia</p>	 <p>Launch of Culinary Knowledge Base</p> <p>Launched database of over 80 recipes ensuring food safety, quality and consistency in taste and presentation, further aiding in standardisation for large-scale batch production across the network</p>
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Achieved annualised EBITDA Synergies of ~S\$92M out of target S\$100M (Commercial: ~S\$61M & Operational: ~S\$31M)
 Financial & Fiscal Savings of ~S\$53M per annum

The rapid realization of synergies from the WFS acquisition offers another near-term tailwind. Management had initially targeted S\$100 million in EBITDA synergies within three years; however, a large portion has already been realized ahead of schedule.

The successful integration of WFS across finance, operations, and sales not only drives margin improvement but also opens new cross-selling opportunities, particularly with global carriers seeking single-vendor handling contracts across multiple regions.

continued... [Inside SATS Group - Top 5 Things to Know About the world's largest air cargo handler]

The opening of new infrastructure, such as high-capacity cargo terminals in Singapore and Madrid, adds to operational leverage and throughput efficiency.

Strategic partnerships with airlines, freight forwarders, or e-commerce logistics players also represent a potential upside. SATS now has the scale and scope to compete for global handling mandates - contracts that were previously inaccessible due to its limited pre-acquisition footprint.

However, these positives must be weighed against meaningful risks. Chief among them is the continued uncertainty surrounding global trade. A re-escalation of the US–China trade war, broader geopolitical conflicts, or tariffs imposed on strategic sectors could suppress cargo volumes and hurt SATS' key markets.

While the company's diversification beyond Asia reduces exposure to any single corridor, macroeconomic shocks - especially those that impact industrial output or consumer demand - could still create volume and pricing pressure across its global network.

Finally, SATS operates in a highly competitive, tender-based industry where price pressure is common. Losing major handling or catering contracts due to underbidding by rivals or a shift to in-house solutions by clients could materially affect revenue.

While the group's scale and track record mitigate many of these risks, they remain key factors for investors to watch.

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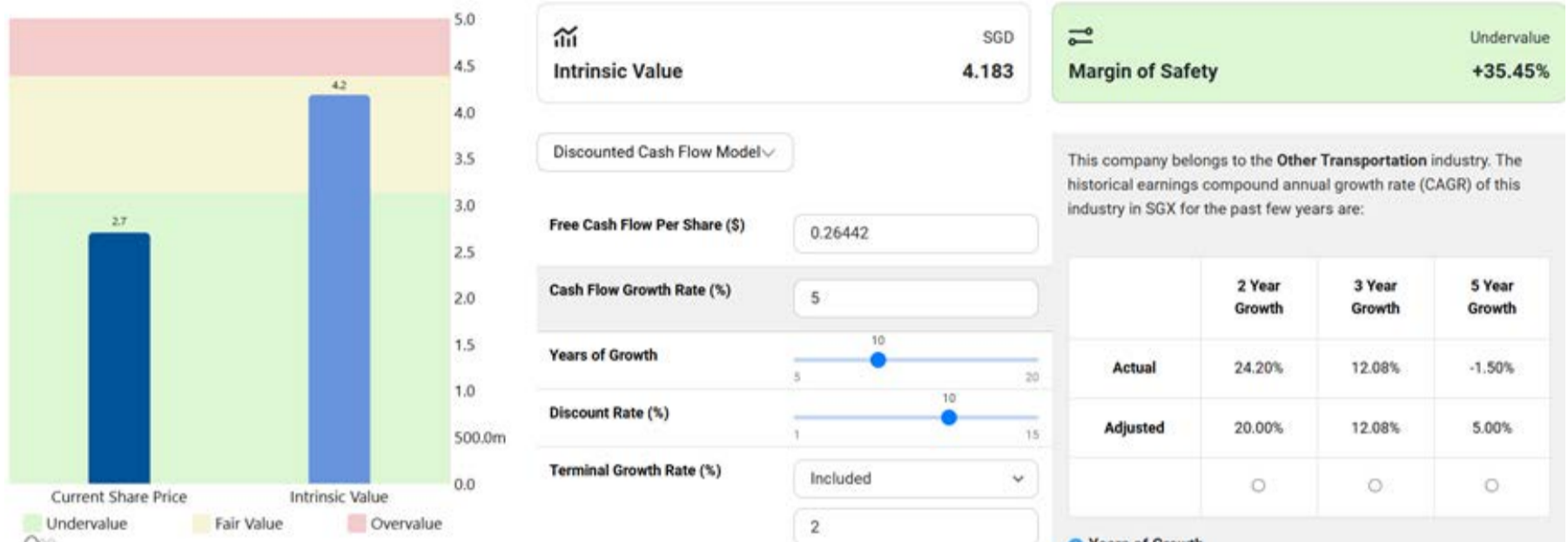


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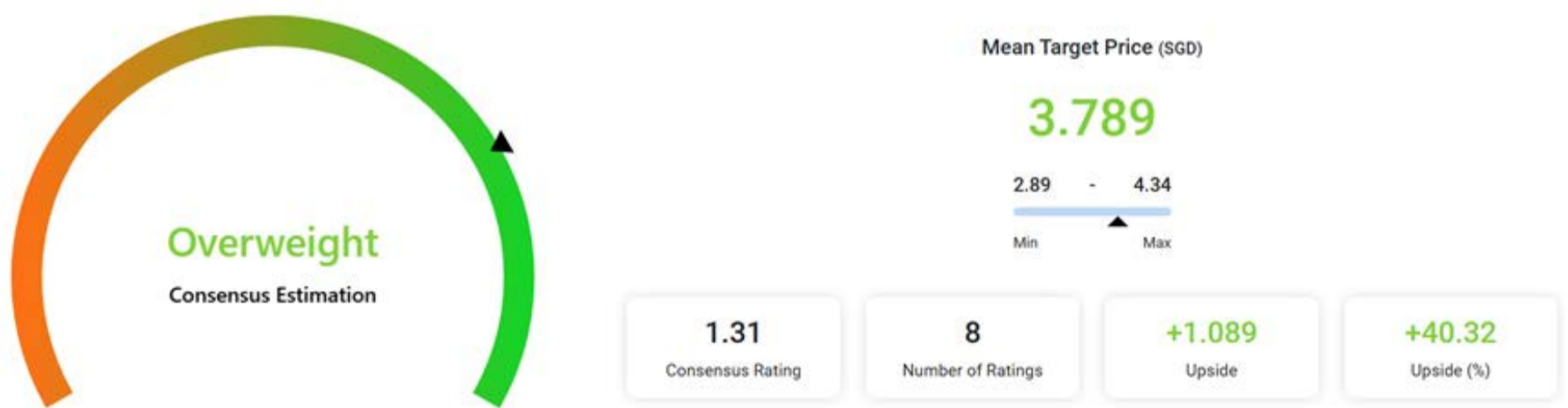
5. Valuation – Analyst Consensus and DCF Calculation



Source: Shareinvestor Pro

Our DCF model in ShareInvestor Pro assumes a Cash Flow Growth Rate of 5% through FY2034, 10% discount rate and a terminal growth rate of 2%, the model yields an intrinsic equity value of S\$4.18 per share.

Based on a current share price of S\$2.70, the margin of safety comes up to be 35%.



Source: Shareinvestor Pro

Turning to the analysts' consensus estimates, we can also see 8 analysts deriving an average target price of S\$3.78, representing a potential upside of 40.3%.

continued... [Inside SATS Group - Top 5 Things to Know About the world's largest air cargo handler]

Both the valuation calculations suggests a double-digit upside from current levels. This means that while there are risks tied to the global tariffs conflict and WFS integration, there is reason to believe that these negative factors are adequately priced in, making SATS a compelling medium-term investment for investors seeking quality exposure to the global aviation recovery.

Conclusion

SATS Group stands at an inflection point - transforming from a regional aviation services provider into the world's largest air cargo handler through its acquisition of WFS.

With strong recovery tailwinds, accelerating synergy realization, and a clear deleveraging path, SATS is well-positioned to deliver earnings growth and margin expansion. At current valuations, the market appears to underappreciate its global scale and improved resilience.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

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IR Announcements



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Econ Healthcare: AMS Award Of S\$26 Million Per Year 3+2 Year Contract.

Econ Healthcare (Asia) Limited's wholly-owned subsidiary, Ambulance Medical Services Pte. Ltd., has secured a contract with an independent third party for a maximum value of approximately S\$26 million per year for the provision of emergency medical services over a period of 3 years commencing from 1 December 2025, with an option by the independent third party to extend the Contract for an additional 2 years.

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CSE Global: Records S\$155.3 Million In New Orders For 1Q2025.

CSE Global Limited secured S\$155.3 million of new orders in the first quarter ended 31 March 2025. The Communications business segment secured S\$63.7 million in new orders in 1Q2025, accounting for approximately 41.0% of the total order intake for the quarter. This 20.4% year-on-year growth in orders from the Communications business segment is attributable to a substation radio communication enhancement project secured in the Asia Pacific region and orders from recent acquisitions that have expanded the Communications business's geographic footprint and market coverage in the United States of America.


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First Sponsor: S\$128 Million 3.495% Notes Due 2030.

On 5 May 2025, First Sponsor Group Limited priced S\$128,000,000 in aggregate principal amount of 3.495 per cent. notes due 2030. The Notes will be issued under the \$1,000,000,000 Multicurrency Debt Issuance Programme established by the Company on 15 May 2015. DBS Bank Ltd. has been appointed as the sole global coordinator, lead manager and bookrunner for the Notes and Shanghai Pudong Development Bank Co., Ltd. Singapore Branch has been appointed as a co-manager for the Notes.

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Acrophyte Hospitality Trust: Posts Q1 Metrics That Reflect Changes To Portfolio Size & Operational Disruptions.

Gross revenue for the portfolio declined by 7.7% due to an 8.3% reduction in portfolio size. On a same-store basis, gross revenues actually remained stable, down just 0.1%. Operating metrics declined as a result of the transition to new property managers at several hotels, and higher utility costs due to weather conditions.


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UOB: 1Q25 Net Profit Stable YoY At S\$1.5 Billion, Supported By Broad Based Income Momentum, Prudent Stance Amid Macro Uncertainties.

UOB Group posted S\$1.5 billion in net profit for the first quarter of 2025, stable year on year, supported by broad-based growth, including record fee income and robust loan growth. The Group's 1Q25 performance was supported by its diversified growth drivers across the wholesale banking and retail businesses. Net fee income rose 20% YoY to a new high of S\$694 million, driven by growth in loan-related and wealth management fees. Net interest income increased 2% from the year before, led by robust loan growth of 6%.

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IR Announcements

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Fraser's Hospitality Trust: Delivers DPS Of 1.0257 Cents For 1H FY2025.

Topline performance supported by an increase in contributions from the retail component of ANA Crowne Plaza Kobe and higher other income. Topline gains were largely offset by the absence of one-off income adjustments recorded in the previous corresponding period.

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FLCT: Reports 1HFY25 DPU Of 3 Singapore Cents.

Strong Logistics & Industrial operating performance with high L&I occupancy rate of 99.6%. Positive L&I portfolio rental reversions of +8.7% (incoming rent vs. outgoing rent basis) and +33.0% (average rent vs. average rent basis) for the period from January to March 2025. Aggregate leverage remains stable at 36.1% with debt headroom of S\$447 million.

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AIMS APAC REIT: Delivers DPU Growth Of 2.6% YoY To 9.6 Singapore Cents For FY2025.

Distributions to Unitholders and Distribution per Unit grew by 5.2% and 2.6% YoY respectively, anchored by the resilient operational performance. Achieved 20.0% rental reversion for FY2025. Stable portfolio occupancy of 95.8% based on committed leases and excluding impact from Asset Enhancement Initiatives and transitory movement of tenants. Portfolio WALE stood at 4.4 years with the signing of new master and anchor leases over FY2025. Successful issuance of S\$125 million 5-year perpetual securities priced at 4.70% underscores AA REIT's proactive capital management to secure competitive cost of capital ahead of time. Healthy balance sheet with low gearing of 28.9% provides ample headroom to fund future growth initiatives and new acquisitions. The ongoing execution of our AEl's and proposed divestment of 3 Toh Tuck Link are key levers in the portfolio rejuvenation strategy to drive sustainable long term returns.

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Daiwa House Logistics Trust: Added 19th Property In 1Q FY2025.

Acquired DPL Gunma Fujioka in March 2025, adding a high-quality property to its growing portfolio. Healthy rent uplift of 13% from new tenants secured for vacated space. Maintained healthy portfolio occupancy rate of 92.1% as at 31 March 2025.

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Riverstone: Reports 1.1% Y-o-Y Growth In Revenue To RM252.3 Million With A Net Profit Of RM56.4 Million In 1QFY25.

Higher 1QFY25 revenue driven by increased healthcare glove volumes and stable cleanroom demand, partially offset by foreign exchange translation losses. Gross profit margin fell by 6.5 pts y-o-y due to higher raw material costs, depreciation of US dollar against Malaysian ringgit, and a product mix weighted towards generic healthcare gloves in response to market demand dynamics, but improved by 0.3 pts q-o-q. Remains cautiously optimistic about healthcare volume growth and resilient cleanroom demand, and is on track to commission three healthcare production lines in 2HFY25 to support capacity needs. Recommended an interim dividend of 3.0 sen (RM) per share, translating to a 78.7% payout ratio.

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Frasers Property: Posts S\$142.2 Million Attributable Profit In 1H FY25.

Attributable profit supported by higher residential contributions from Singapore, absence of an impairment recorded in 1H FY24 and one-off reversal of tax provisions. The Group remains vigilant amid global uncertainties and continues to execute its sustainable value creation pillars, creating, sustaining and unlocking value, for delivering long-term returns across cycles.

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Marco Polo Marine: Maintains Stable Earnings In 1HFY2025.

Healthy balance sheet with net asset value increasing to S\$210 million or S\$0.056 per share. Strategic milestone achieved with successful maiden charter of CSOV in April. Resilient performance with gross and net profit marginally impacted.

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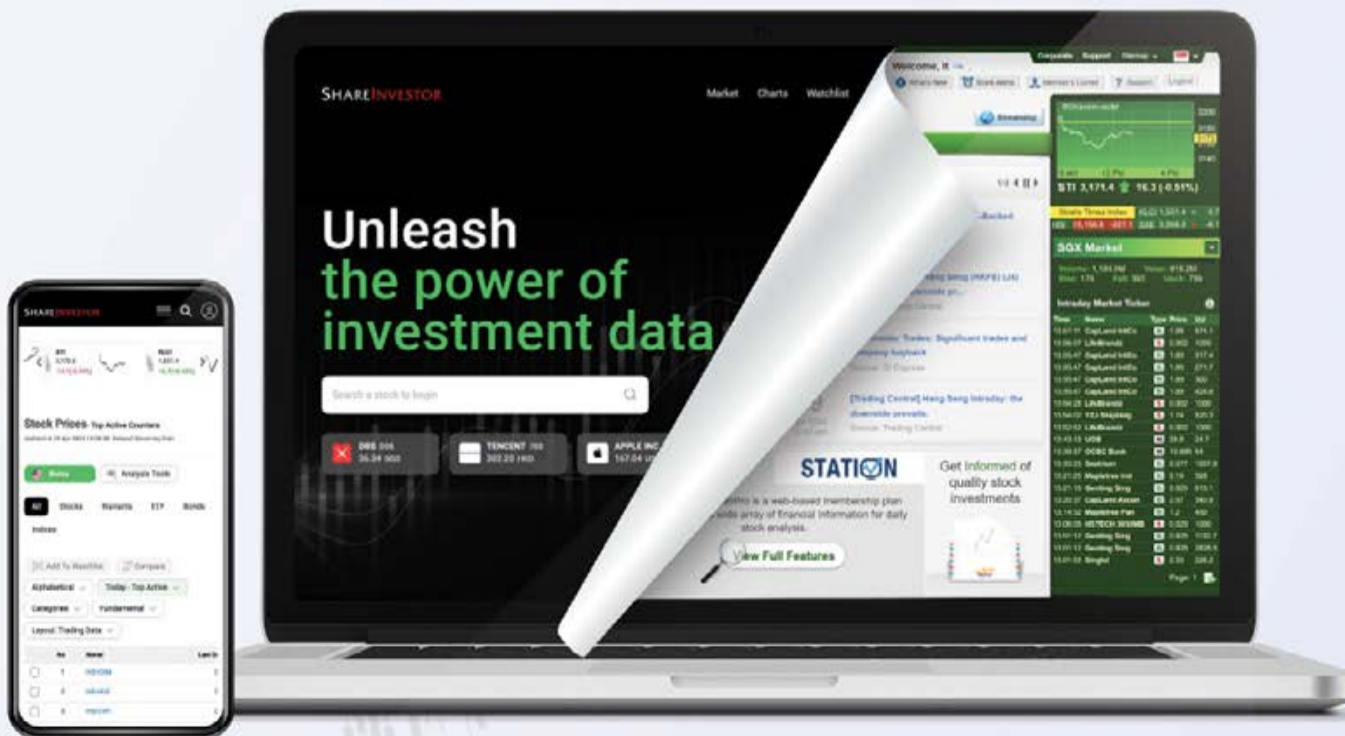
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