

Invest

A Weekly e-Publication by SHAREINVESTOR

ISSUE
128
28 FEBRUARY
2025

Scan or click me



Via email, every Friday

Data &
Investing
Ideas

COMPANY SPOTLIGHT

SECTOR SPOTLIGHT: 3 Tech Stocks To Watch

See
more on
pages
12-17

iFast
Corporation

Nanofilm
Technologies
International

Venture
Corporation

PLUS

**COMPANY
SPOTLIGHT**

Consensus
Estimates Spotlight
[Feb 2025]

On pages 28 - 32

ALSO

TOP STOCKS OF THE WEEK

- Dividend Stocks on page 06
- Growth Stocks on page 08
- Value Stocks on page 10

+

INVESTOR-ONE PORTFOLIO

On pages 18 - 21

+

INSIDER TRADES

On page 27

IR ANNOUNCEMENTS

On pages 33 - 37

02 MARKET AT A GLANCE

04 REGIONAL MARKETS

06 DIVIDEND STOCKS

08 GROWTH STOCKS

10 VALUE STOCKS

12 COMPANY SPOTLIGHT: SECTOR
SPOTLIGHT: 3 TECH STOCKS TO WATCH

18 INVESTOR-ONE PORTFOLIO

23 ANALYST ALERT: RECOMMENDATION
AND CONSENSUS ON CIVMEC LTD, FAR EAST
HOSPITALITY TRUST, AZTECH GLOBAL LTD,
SIA ENGINEERING

27 INSIDER TRADES

28 COMPANY SPOTLIGHT: CONSENSUS
ESTIMATES SPOTLIGHT [FEB 2025]

33 IR ANNOUNCEMENTS

38 INVESTMENT BOOKS

SHAREINVESTOR®

An AlphaInvest Company

Invest with Knowledge

MARKETING & SALES

SALES MANAGER

Nigel Lim

ADMIN

Gillian Ong

Dawn Ong

CONTENT

DIRECTOR

Edward Stanislaus

INVESTOR RELATIONS

GROUP MANAGING DIRECTOR

Edward Stanislaus

DIRECTOR

Zhao Yanjing

yanjing.zhao@shareinvestor.com

SENIOR MANAGER

Vivien Ong

vivien.ong@shareinvestor.com

SENIOR QC EXECUTIVE

Poh Lam Huat

lamhuat@shareinvestor.com

ALPHAINVEST HOLDINGS

BOARD OF DIRECTORS

CHAIRMAN

Patrick Daniel

GROUP CEO

Christopher Lee

GROUP COO

Lim Dau Hee

GROUP MD

Shanison Lin

SHAREINVESTOR PTE LTD

151 Lorong Chuan #04-07B

New Tech Park (Lobby G)

Singapore 556741

T (65) 6958 8000

F (65) 6958 8044

E admin@shareinvestor.com

W www.ShareInvestor.com

Advertise with us

Disclaimer:

The services information and data made available on or accessible via this newsletter including facts, views, advice, analyses, opinions and recommendations of individuals and organisations are for general information purposes only.

It is not intended as investment advice and must not be relied upon as such. ShareInvestor Pte Ltd and its third party information providers are not giving or purporting to give or representing or holding themselves out as giving financial, investment, tax, legal and other professional advice.

Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

Column Layout > select **Edit Customs** > select **Name** > select **Last Done Price** > select **5 Days Change** > select **5 Days % Change** > mouse over **Column Layout** > select **Custom**

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
HSI 21400MBePW250429	0.062	147,681.4
YZJ Shipbldg SGD	2.440	146,972.0
HSI 22200MBePW250429	0.098	78,883.6
YZJ Fin Hldg	0.565	69,073.0
CapAllianz	0.002	56,500.0
HSI 26000MBeCW250429	0.092	52,223.6
HSI 20600MBePW250429	0.040	41,957.2
ThaiBev	0.520	40,150.3
Genting Sing	0.740	39,694.7
Meituan 5xLongUB250630	0.018	37,470.0

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
Xiaomi 5xLongUB250930	24.050	8.900
YZJ Shipbldg CNY	12.700	7.410
TESLA 3xShortSG261204US\$	7.050	3.380
Xiaomi 5xLongSG251113	10.000	2.330
XPeng 5xLongSG270216	3.080	1.685
STI 5xLongSG250529	2.400	1.150
Haw Par	12.800	1.030
BYD 5xLongSG251216	3.830	0.980
XT SingGovBond SG\$	152.690	0.980
APPLE 3xLongSG261204US\$	4.660	0.900

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	599.000	-16.110
NA24300E 540601	98.000	-12.000
SPDR DJIA US\$	438.000	-11.180
GLD SG\$	357.000	-7.500
GLD US\$	266.270	-4.830
Nasdaq 7xLongSG260226	11.420	-4.280
TESLA 3xLongSG261006	4.720	-4.220
XT MSINDO US\$	12.280	-1.270
Kuaisho 5xLongSG261217	1.185	-1.165
META 3xLongSG261006	5.420	-1.050

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
YZJ Shipbldg SGD	2.440	353,917,012
DBS	46.610	232,609,447
OCBC Bank	17.370	149,550,852
UOB	38.510	115,378,254
SIA	6.800	77,975,419
ST Engineering	5.250	73,517,289
CapitaLandInvest	2.620	69,235,244
Singtel	3.340	61,612,495
Sembcorp Ind	6.030	52,164,928
Seatrium Ltd	2.180	47,747,258

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
YZJ Shipbldg CNY	12.700	140.08
YangzijimBePW250627	0.035	133.33
XPeng 5xLongSG270216	3.080	120.79
DISA	0.002	100.00
Quantum Health	0.002	100.00
Sunny 5xLongUB250630	0.010	100.00
Xiaomi 5xShortSG250515	0.002	100.00
TESLA 3xShortSG261204US\$	7.050	92.10
STI 5xLongSG250529	2.400	92.00
TESLA 3xShortSG261006	0.660	67.09

Top % Losers

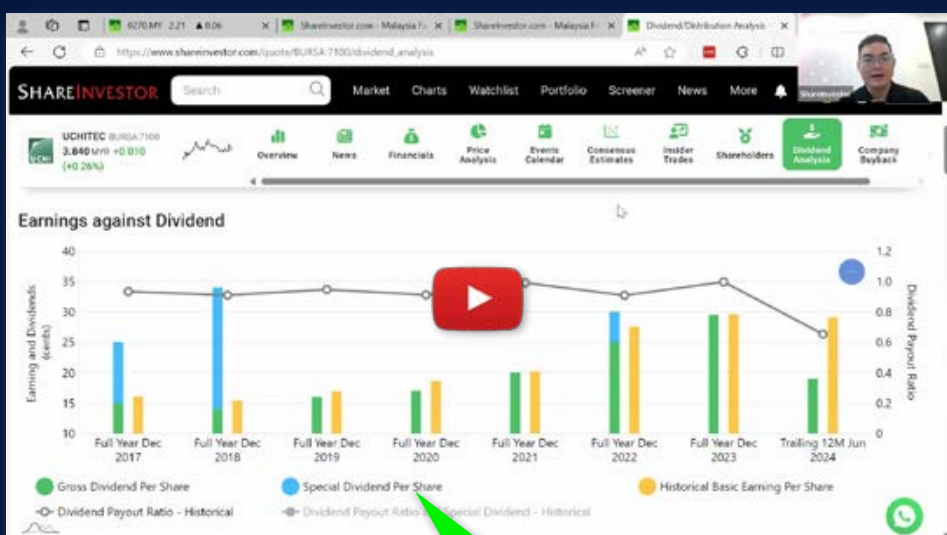
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Bilibili 5xLongSG250306	0.004	-90.70
Kuaisho 5xLongSG250904	0.004	-77.78
YangzijimBeCW250417	0.008	-76.47
JD 5xShortSG250320	0.001	-75.00
Alibaba 5xShortSG260513	0.043	-73.46
Alibaba 5xShortUB260529	0.021	-72.37
HSI 19400MBePW250328	0.003	-66.67
HSI 20200MBePW250328	0.007	-66.67
NASDAQ 19000MBePW250321	0.021	-63.79
NKY 40000MBeCW250314	0.028	-60.00

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.

SHAREINVESTOR®
An AlphaInvest Company

Ultimate Guide to use ShareInvestor



**Watch
now!**

YOU WILL LEARN HOW TO USE:

- Company Financials
 - Market Screener
 - Company Insider Trades
 - Dividend Analysis
 - Consensus Estimation
- and more...*

Regional Markets

Over 5 trading days



- ShareInvestor WebPro (www.shareinvestor.com)
1. Price > Stock prices
 2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
 3. select Stocks Tab
 4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
 5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
UTDPLT	22.840	1.573	24.000	13.790
HEIM	27.520	1.040	27.600	21.180
HLBANK	21.300	0.800	21.880	18.720
XIAOMI-C32	1.980	0.480	1.980	0.150
PETDAG	20.360	0.460	23.080	16.700

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	18.900	-2.060	41.020	18.500
NESTLE	88.000	-2.000	130.000	88.000
PIE	4.200	-0.500	7.280	3.180
AMWAY	6.430	-0.470	8.200	6.490
BLDPLNT	10.840	-0.460	12.000	10.360

HONG KONG (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
LAOPU GOLD (6181)	542.000	69.800	566.000	60.950
SKB BIO-B (6990)	234.400	49.500	229.800	103.600
BYD COMPANY (1211)	398.600	32.200	402.600	186.600
BYD COMPANY-R (81211)	372.800	27.400	367.600	173.000
HKEX (388)	365.000	27.400	397.800	212.200

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TRIP.COM-S (9961)	454.000	-70.000	598.000	300.200
X TRMSCIUSA (3020)	1,373.000	-40.500	1,450.000	1,140.000
SPDR GOLD TRT (2840)	2,071.000	-33.000	2,120.000	1,470.500
REFIRE (2570)	232.800	-21.400	272.400	140.600
ISHARESND100 (2834)	401.300	-18.700	421.000	325.000

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Berkshire Hathaway A	740,998.000	18,018.000	759,924.000	596,000.000
Fair Isaac	1,869.970	144.430	2,402.515	1,105.650
Eli Lilly	915.010	41.890	972.530	711.400
Markel Group	1,887.140	33.340	2,063.680	1,417.650
Graham Holdings B	972.900	21.480	988.260	683.000

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TX Pac Land	1,351.470	-79.540	1,769.140	493.400
Dillard s A	436.610	-66.860	510.000	328.000
Globant	152.830	-57.340	238.320	151.380
United Rentals	642.970	-51.800	896.980	596.480
NVR	7,209.670	-48.330	9,964.770	7,015.000

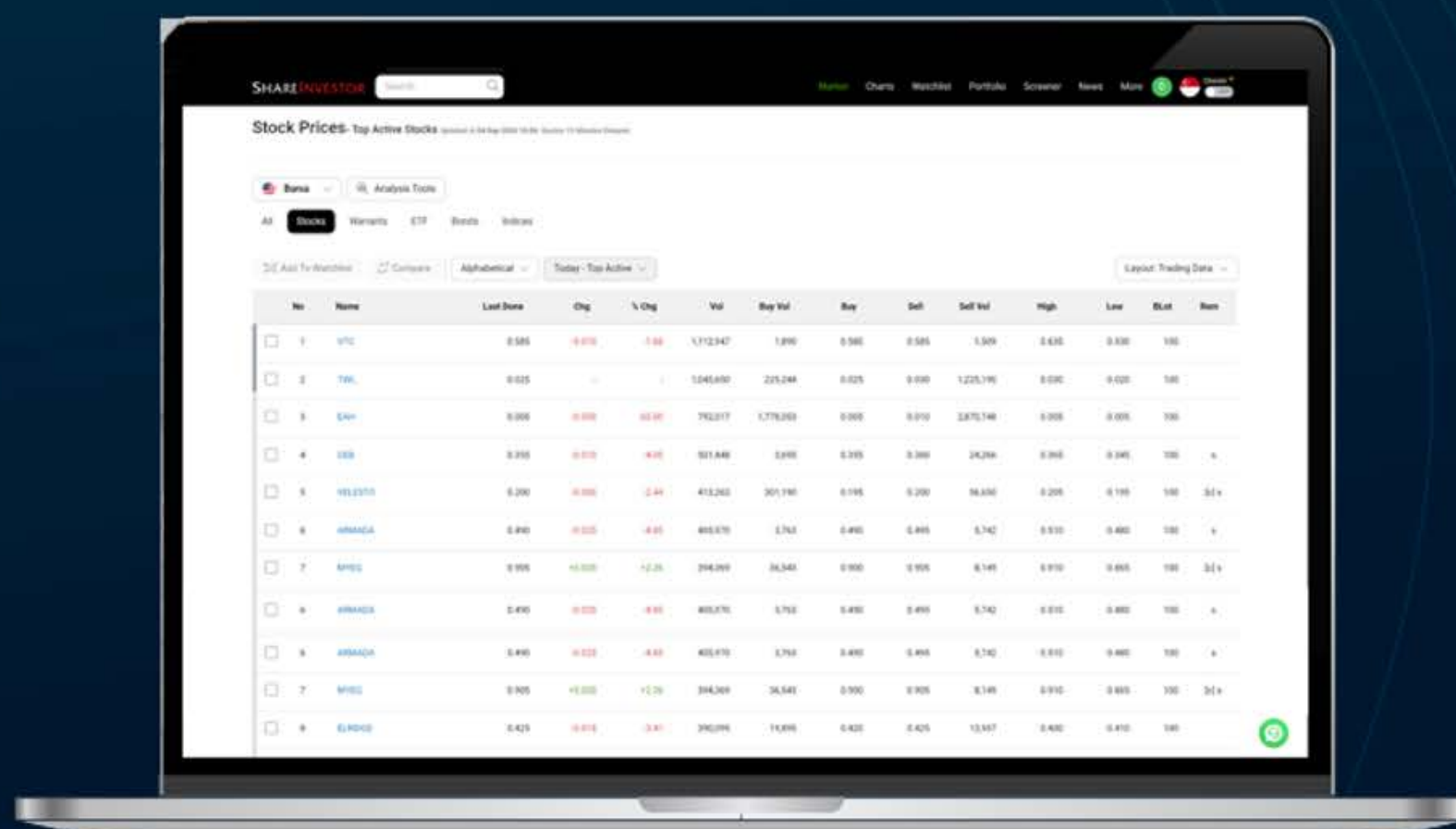
NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
Mercadolibre	2,197.640	87.170	2,374.540	1,324.990
Intuit	625.510	46.430	714.780	553.240
Axon Enterprise	572.400	30.590	715.990	265.320
Vroom	26.990	21.750	28.500	22.360
Huron Consulting Group	148.180	19.300	133.960	84.260

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
AppLovin A	331.000	-119.010	525.150	57.400
First Citizens BancShares A	2,024.410	-92.700	2,412.930	1,505.730
Coca-Cola Consolidated	1,370.730	-71.920	1,460.920	800.760
Tesla	290.800	-63.600	488.540	138.803
MicroStrategy A	263.270	-60.650	543.000	84.176

SHAREINVESTOR®
An AlphaInvest Company

Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

Click to Watch The Webinar



Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.

SHAREINVESTOR
WEBPRO
step-by-step
GUIDE

- ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria
- A. Criteria**
- > click Add Criteria
 - Fundamental Analysis Conditions tab >select (i) Dividend Yield
 - Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
 - Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
 - Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
 - Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
 - Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share
- B. Conditions (Criteria Filters)**
1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
 2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
 3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
 4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo Int Hldgs Ltd.
(N08.SI)

ANALYSIS

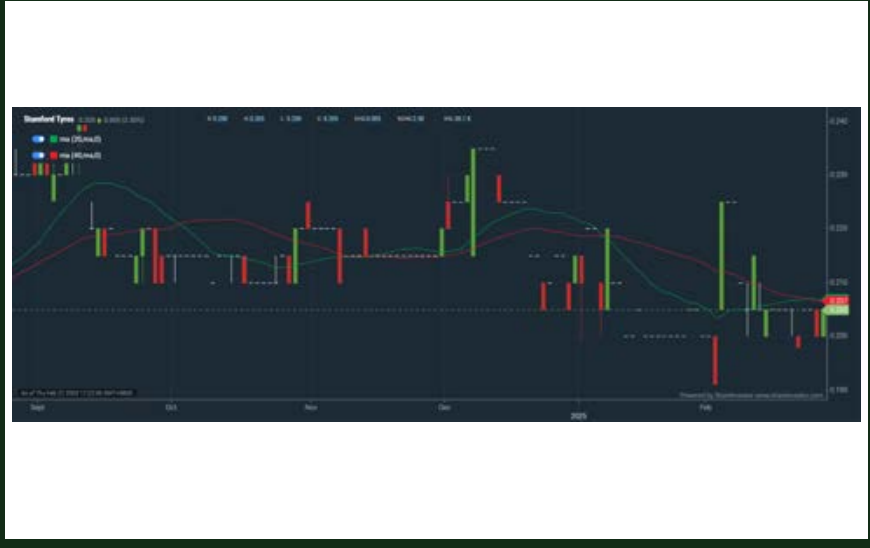


Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.005	-	-1.96 %
	10 Days	-	-	-	-
	20 Days	-	-	-	-
Medium Term Return	3 Months	-	-	-	-
	6 Months	0.009	+0.005		+5.71 %
	1 Year	0.019	+0.040		+26.10 %
Long Term Return	2 Years	0.037	+0.045		+40.00 %
	3 Years	0.055	+0.050		+52.50 %
	5 Years	0.085	+0.095		+116.13 %
Annualised Return	Annualised	-	-		+16.87 %



Stamford Tyres Corporation
Ltd (S29.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-	-	-
	10 Days	-	-0.010	-	-4.65 %
	20 Days	-	-	-	-
Medium Term Return	3 Months	-	-0.010	-	-4.65 %
	6 Months	0.020	-0.025	-	-2.17 %
	1 Year	0.020	+0.032		+30.06 %
Long Term Return	2 Years	0.035	+0.014		+26.65 %
	3 Years	0.050	+0.029		+44.89 %
	5 Years	0.068	+0.009		+39.29 %
Annualised Return	Annualised	-	-		+6.85 %



HRnetGroup Limited
(CHZ.SI)

ANALYSIS

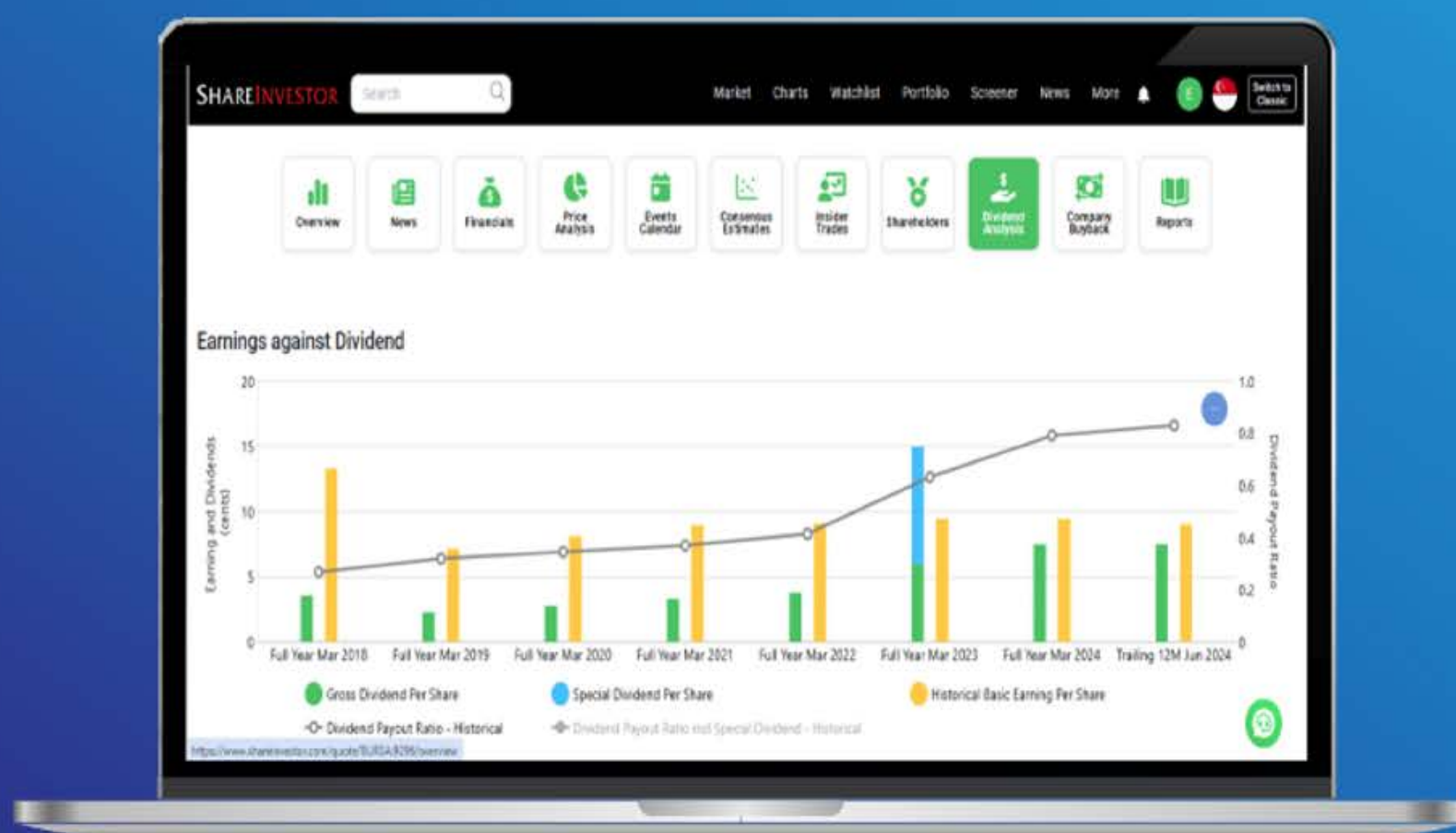


Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005	-	+0.74 %
	10 Days	-	+0.005	-	+0.74 %
	20 Days	-	-0.005	-	-0.72 %
Medium Term Return	3 Months	-	-0.010	-	-1.44 %
	6 Months	0.019	-0.005	-	+2.03 %
	1 Year	0.040	-0.025	-	+2.11 %
Long Term Return	2 Years	0.077	-0.120	-	-5.34 %
	3 Years	0.129	-0.085	-	+6.71 %
	5 Years	0.192	+0.142		+61.51 %
Annualised Return	Annualised	-	-		+10.06 %



SHAREINVESTOR®
An AlphaInvest Company

Tired of low returns? Let's talk high-paying Dividends!



- ✓ **Top Dividend Picks Right Now**
- ✓ **Insider Tips** – Advanced strategies for experienced investors
- ✓ **Easy-to-Follow Tutorial**

Get the most out of dividends, use our Dividend Analysis function – Click to Watch Our Tutorial Below!

Upgrade Your Dividend Strategy Here



DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- 1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
- 2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

- 1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
- 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
- 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
- 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
- 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
- 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Sim Leisure Group Ltd. (URR.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.005		-0.68 %
	10 Days	-	-		-
	20 Days	-	+0.040		+5.80 %
Medium Term Return	3 Months	-	-0.140		-16.09 %
	6 Months	-	-0.270		-27.00 %
	1 Year	0.009	+0.130		+23.17 %
Long Term Return	2 Years	0.023	+0.435		+155.25 %
	3 Years	0.023	+0.560		+342.94 %
	5 Years	0.033	+0.510		+246.82 %
Annualised Return	Annualised	-	-		+28.24 %



Beng Kuang Marine Limited (BEZ.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.050		-19.23 %
	10 Days	-	-0.055		-20.75 %
	20 Days	-	-0.030		-12.50 %
Medium Term Return	3 Months	-	-0.005		-2.33 %
	6 Months	-	-0.010		-4.55 %
	1 Year	-	+0.136		+183.78 %
Long Term Return	2 Years	-	+0.169		+412.20 %
	3 Years	-	+0.136		+183.78 %
	5 Years	-	+0.165		+366.67 %
Annualised Return	Annualised	-	-		+36.06 %



iFast Corporation Ltd. (AIY.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.580		+7.07 %
	10 Days	-	+1.130		+14.77 %
	20 Days	-	+1.440		+19.62 %
Medium Term Return	3 Months	-	+1.420		+19.29 %
	6 Months	0.015	+1.710		+24.40 %
	1 Year	0.057	+1.580		+22.74 %
Long Term Return	2 Years	0.105	+3.860		+80.59 %
	3 Years	0.153	+2.530		+42.93 %
	5 Years	0.229	+7.760		+783.24 %
Annualised Return	Annualised	-	-		+54.60 %

SIGN UP FOR Invest NOW

INVESTOR ACADEMY provides a weekly tutorial on Investor Education. **COMPANY SPOTLIGHT** gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.

Regular columns include
Market At A Glance • Regional
Markets • Top
Dividend / Growth / Value
Stocks • Investor-One
Portfolio • Top Significant
Insider Activity • Investment
Books On sale • Investor
Relations PLC
Announcements

IT'S FREE!

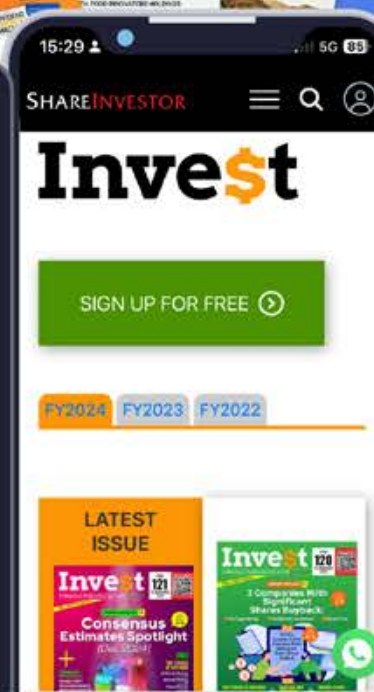
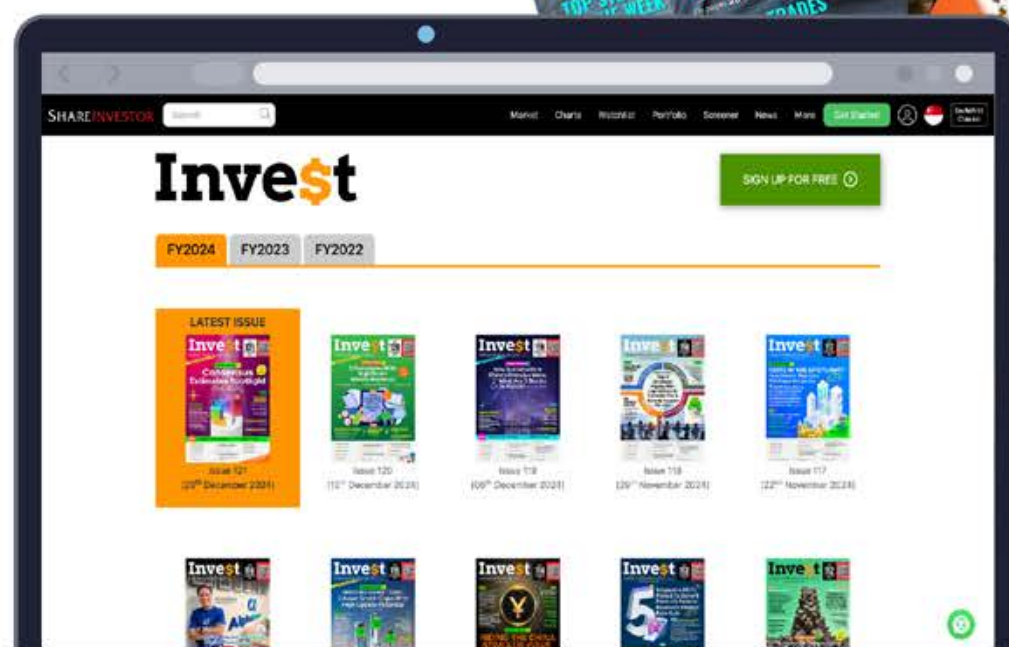


Scan or click me



Via email, weekly

Click Here



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



Noel Gifts International Ltd
(543.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.010	-4.65 %
	10 Days	-	-0.005	-2.38 %
	20 Days	-	-0.010	-4.65 %
Medium Term Return	3 Months	-	-	-
	6 Months	0.120	-0.055	+25.00 %
	1 Year	0.120	+0.009	+66.82 %
Long Term Return	2 Years	0.132	+0.059	+139.82 %
	3 Years	0.147	+0.053	+131.58 %
	5 Years	0.192	+0.093	+254.46 %
Annualised Return	Annualised	-	-	+28.89 %



Parkson Retail Asia Limited
(O9E.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.002	-2.67 %
	10 Days	-	-	-
	20 Days	-	+0.002	+2.82 %
Medium Term Return	3 Months	-	+0.007	+10.61 %
	6 Months	-	+0.007	+10.61 %
	1 Year	-	+0.015	+25.86 %
Long Term Return	2 Years	-	-0.009	-10.98 %
	3 Years	-	+0.061	+608.33 %
	5 Years	-	+0.065	+812.50 %
Annualised Return	Annualised	-	-	+55.61 %



Wee Hur Holdings Ltd.
(E3B.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.045	-8.26 %
	10 Days	-	-0.055	-9.91 %
	20 Days	-	+0.025	+5.26 %
Medium Term Return	3 Months	-	+0.045	+9.89 %
	6 Months	-	+0.275	+122.22 %
	1 Year	0.006	+0.307	+162.18 %
Long Term Return	2 Years	0.011	+0.290	+143.33 %
	3 Years	0.016	+0.300	+168.00 %
	5 Years	0.028	+0.290	+151.43 %
Annualised Return	Annualised	-	-	+20.25 %



Protect yourself with the ScamShield Suite



ScamShield Helpline
Call to check if something is a scam



ScamShield app
Check, detect and block scams



scamshield.gov.sg
One-stop portal on scams



ScamShield Alert social channels
Receive the latest information on scams

COMPANY SPOTLIGHT



Sector Spotlight: 3 Tech Stocks to Watch

Investor-One / Wed, Feb 5, 8:00 PM



Singapore has earned a reputation as a hub for REITs and Banks but we should not forget about our local technology stocks at the same time.

Amidst global economic uncertainties, technology companies in Singapore have continued to thrive, leveraging their strengths to navigate challenges and capture new opportunities.

In this article, we draw the spotlight to 3 leading Singapore tech stocks, each with a unique value proposition and robust growth trajectory.

Nanofilm Technologies International

Nanofilm Technologies International, a homegrown advanced materials company, has garnered significant attention since its listing on the Singapore Exchange in 2020.

Specializing in innovative coating solutions, Nanofilm is integral to industries such as consumer electronics, automotive, and optics, offering products that enhance durability and efficiency.

The company's proprietary nanotechnology has allowed it to carve out a niche in the high-performance coatings market. Nanofilm Technologies continues to experience growth in its Advanced Materials segment, which is partially offset by slower performance in Precision Engineering and Wearables & Accessories.



The Computer and Communication subsegments remain the largest revenue drivers within the 3C category, contributing 75% of revenue. The company's strategic focus on operational excellence and economies of scale has significantly improved its financial metrics.

Gross profit margin (GPM) for 3Q2024 rose above 40% (compared to 33% in 1H2024), while gross profit increased 66% quarter-on-quarter

continued... [Sector Spotlight: 3 Tech Stocks to Watch]

and 4% year-on-year. Similarly, EBITDA margin grew to over 28% (from 19% in 1H2024), with EBITDA rising 34% quarter-on-quarter and 17% year-on-year. Notably, the company reversed its earlier losses, achieving profitability in 3Q2024 and the first nine months of the year.

Nanofilm is focused on scaling its technological capabilities and expanding its global reach. The company aims to capitalize on new business opportunities by enhancing production capabilities in Vietnam and India while using AxynTeC to penetrate the European market.

Nanofilm's growth prospects remain promising as it ventures into emerging industries like electric vehicles (EVs) and renewable energy.

These sectors require advanced coatings to improve efficiency and longevity, positioning Nanofilm as a critical enabler in these high-growth areas.

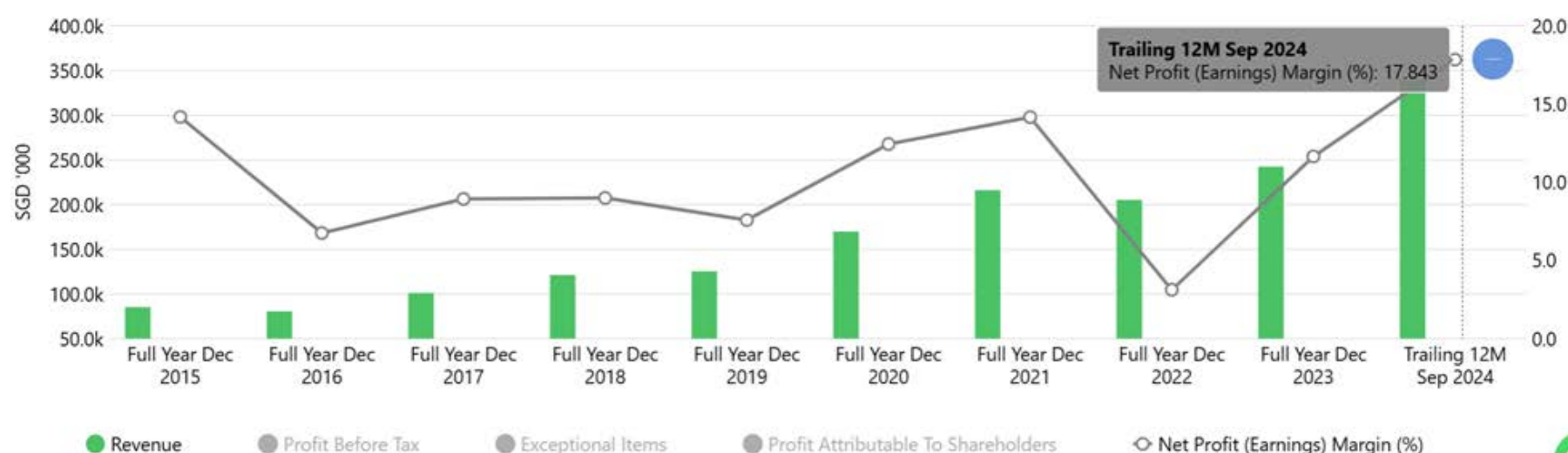
Analysts have expressed optimism about the company's ability to scale its technology while maintaining high margins, making it a compelling stock for long-term investors.

iFast Corporation

iFast Corporation, a leading wealth management fintech platform, has been a standout performer in Singapore's technology sector. Established in 2000, iFast operates a comprehensive platform offering services like investment products, wealth advisory, and digital banking solutions to financial advisors, institutions, and retail investors.

The company has witnessed remarkable growth in both its top- and bottom-line, driven by the increasing adoption of digital wealth management tools.

continued... [Sector Spotlight: 3 Tech Stocks to Watch]



Source: Shareinvestor Pro

IFast's revenue has increased by leaps and bounds from S\$85.3 million in FY2015 to S\$339.2 million trailing 12M Sep 2024. Its net profit margin has also jumped to a record high of 17.8% in the latest period – evident of its asset-light business model.

The company has also unveiled its 3-year plan which focuses on strengthening its position as a global digital banking and wealth management fintech platform.

By integrating a global digital bank into its ecosystem, the company aims to enhance the scale and quality of its wealth management platforms, serving a worldwide customer base from multiple countries and targeting S\$100 billion in Assets Under Administration (AUA) by 2028-2030.

Additionally, the company is committed to accelerating its growth in Hong Kong by effectively delivering on its ePension services and continuously improving its platform capabilities.

Innovation remains a core priority, with plans to develop fintech services that complement its digital banking and wealth management platforms, including payment solutions and a global bond marketplace (Bondsupermart) tailored for individual investors.

continued... [Sector Spotlight: 3 Tech Stocks to Watch]

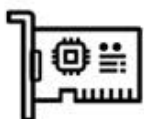
Venture Corporation

Venture Corporation is one of Singapore’s most established tech companies, with a legacy spanning over four decades.

Specializing in electronics manufacturing services (EMS) and integrated engineering solutions, Venture has become a trusted partner for global technology brands across sectors like healthcare, communications, and consumer electronics.

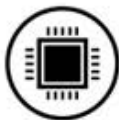
Venture’s strength lies in its ability to deliver high-value solutions, from product design to manufacturing and distribution. Despite global supply chain disruptions, the company has demonstrated resilience by leveraging its strong supplier relationships and diversified customer base.

Advancing our growth initiatives



Growing our participation in the AI data center technology domain with market leaders

- Delivering newly designed Network Interface Cards with industry-leading connection speeds



Growing our share in the Semiconductor Related Products technology domain

- Received supplier excellence award from a leading Wafer Fab Equipment Company for Rapid Prototype Materials Performance



New wins in Life Science & Medical technologies

- Won new projects in the Life Science and Medtech domains



R&D in developing advanced technology modules for precision control applications

- Launched advanced Thermoelectric Controllers with our patent pending technology, offering superior features and performance



Venture has also recently announced a series of innovations in healthcare technology, including collaborations with leading medical device companies to develop next-generation diagnostic tools.

continued... [Sector Spotlight: 3 Tech Stocks to Watch]

The company's focus on research and development has positioned it to tap into emerging trends such as the Internet of Things (IoT) and artificial intelligence (AI). Venture's robust balance sheet and commitment to shareholder returns, including regular dividends, have further reinforced investor confidence.

As global demand for advanced technology solutions continues to rise, Venture Corporation remains a key player in Singapore's tech landscape.

Conclusion

Singapore's technology sector is a beacon of innovation and resilience, with companies like Nanofilm, iFast, and Venture Corporation leading the charge.

For investors seeking exposure to Singapore's tech sector, these three stocks represent a compelling starting point. As the global economy evolves, their ability to adapt and grow ensures they remain on the radar of savvy investors.


Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

SIGN UP FOR Invest NOW IT'S FREE!

INVESTOR ACADEMY provides a weekly tutorial on Investor Education. **COMPANY SPOTLIGHT** gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.


Regular columns include Market At A Glance • Regional Markets • Top Dividend/Growth/Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements

Scan or click me



Via email, weekly

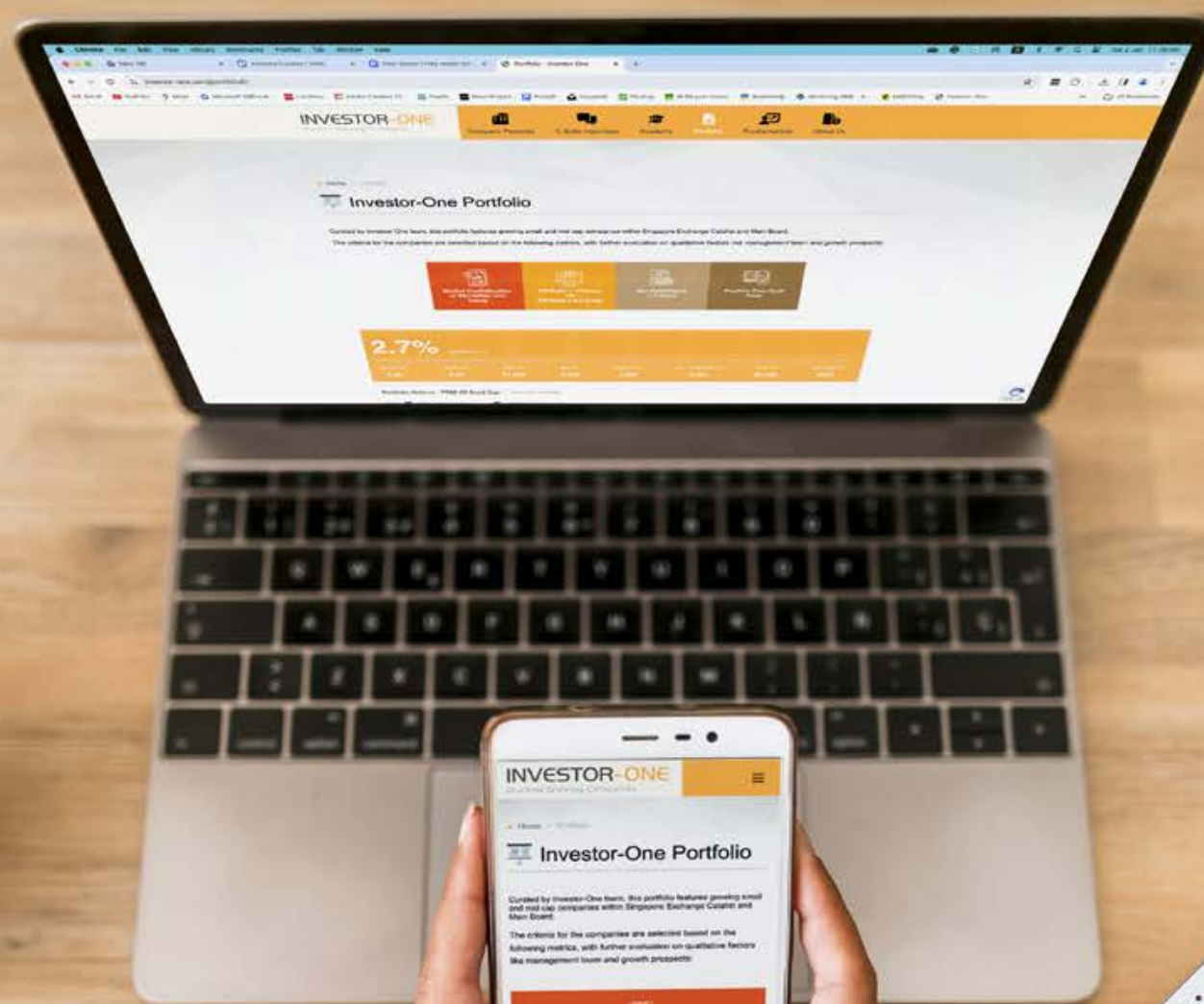
Click Here



INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO



Investor-One Portfolio

(As at yesterday)

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:



Market Capitalisation of S\$3 billion and below



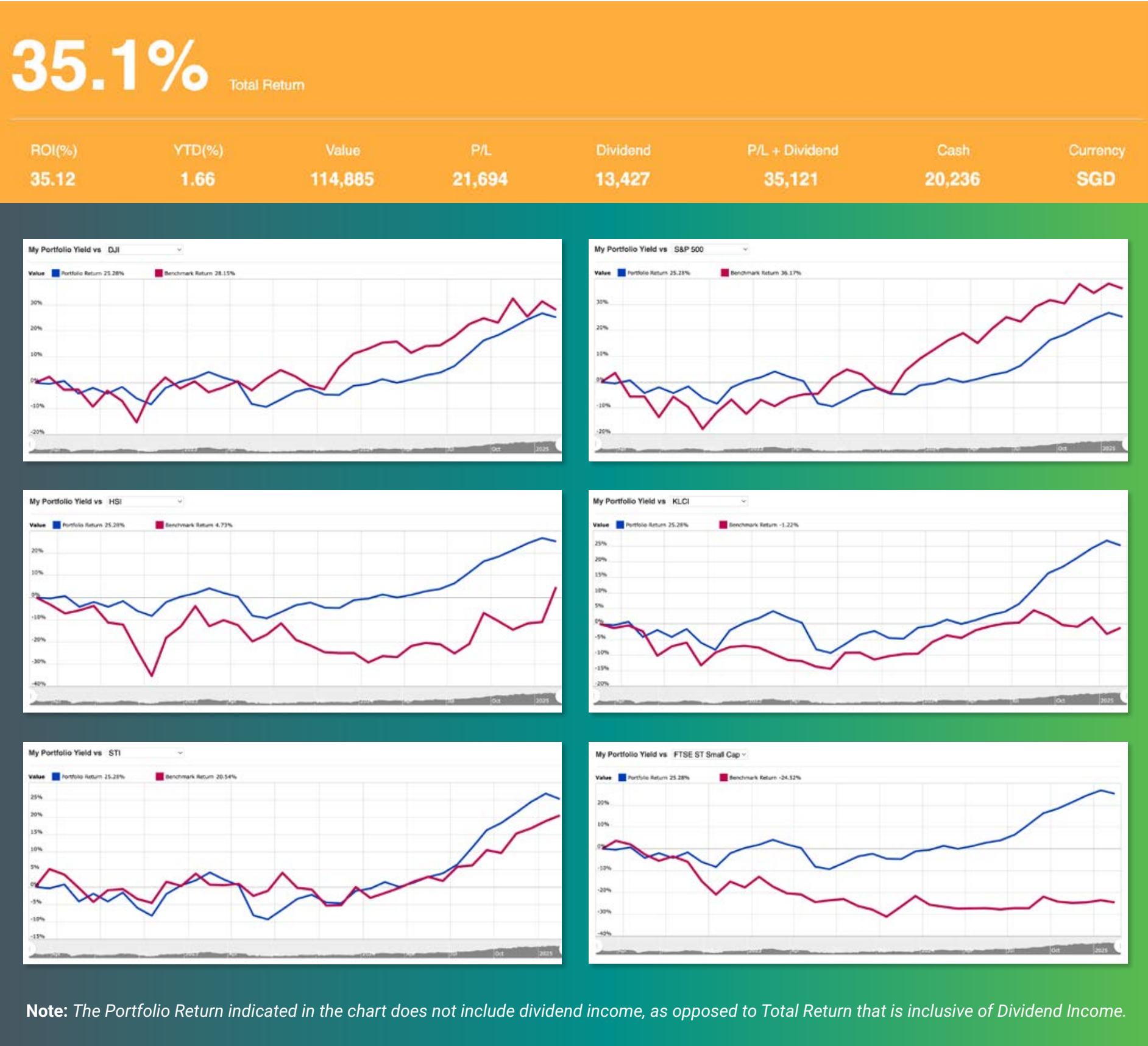
PE Ratio < 15 times
OR
PB Ratio < 0.5 times



Net Debt/Equity < 2 times



Positive Free Cash Flow



Summary

Open Positions

Unrealized P/L ↑ 25,694

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	44.39%	0.4	1.02	-	50000	31,000 (155.00%)	1,500	32,500	20,000	51,000
Geo Energy Res	7.45%	0.31	0.265	-	32300	-1,454 (-14.52%)	2,132	678	10,013	8,560
Hock Lian Seng	6.27%	0.29	0.36	-	20000	1,400 (24.14%)	750	2,150	5,800	7,200
Hyphens Pharma	12.40%	0.3	0.285	-	50000	-750 (-5.00%)	3,120	2,370	15,000	14,250
JEP Hldgs	7.45%	0.31	0.265	-	32300	-1,454 (-14.52%)	-	-1,454	10,013	8,560
Kimly	2.74%	0.4	0.315	-	10000	-850 (-21.25%)	536	-314	4,000	3,150
Nordic	2.87%	0.395	0.33	-	10000	-650 (-16.46%)	527	-123	3,950	3,300
+ UtdHampshReitUSD	16.42%	0.681	0.47	-	30000	-1,549 (-7.59%)	2,489	939	20,415	18,866

Summary

Closed Positions

Realized Profit ↓ -4,000

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

continued on next page...

Dividend

YTD	TRAILING 12 MONTHS	2024	2023
SGD 922.87	SGD 4591.38	SGD 4639.51	SGD 5405.90

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Hock Lian Seng	04 May 2025	16 May 2025	SGD 0.0180	0.0180	360
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0076	0.0102	305.06
UtdHampshReitUSD	25 Feb 2025	28 Mar 2025	SGD 0.0129	0.0173	517.81
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0178	533.86
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0091	272.95
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0177	529.85
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0110	329.15
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

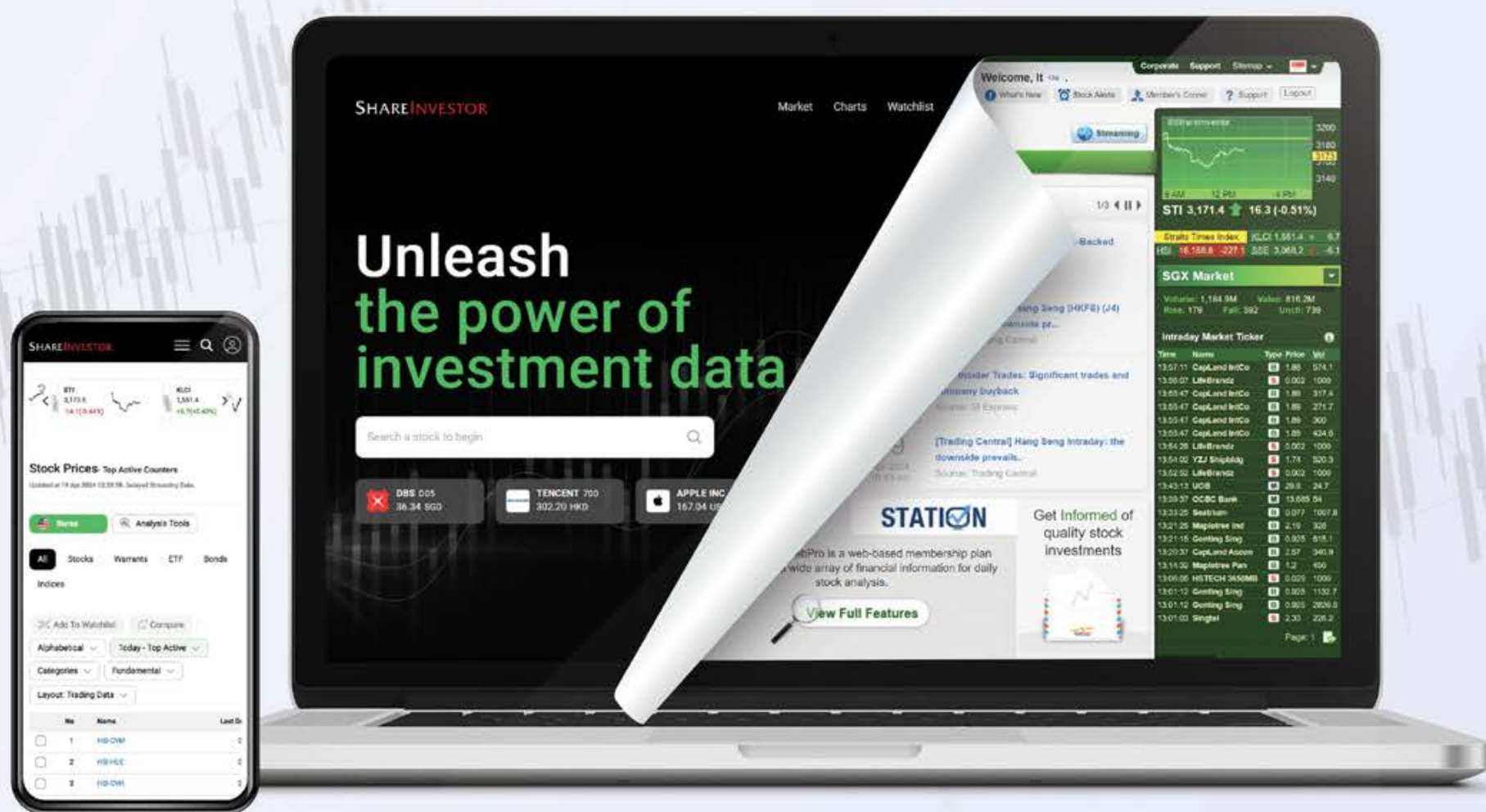
- 1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
- 2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
- 3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
- 4. Purchase Price and Exit Price are based on EOD price.
- 5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

SHAREINVESTOR[®]

An AlphaInvest Company

EXPERIENCE

The New ShareInvestor Website



**Advanced
Data
Visualizations**



**Comprehensive
Portfolio
Feature**



**Enhanced
Look &
Feel**



**TRY ME
NOW**

COMPANY SPOTLIGHT



Analyst Alert: Recommendation And Consensus On Civmec Ltd, Far East Hospitality Trust, Aztech Global Ltd, SIA Engineering

Investor-One / Thu, Feb 20, 8:00 PM



MAYBANK KIM ENG: [Civmec Ltd](#)

Current Price: S\$0.88 (as of 11 February 2025)

Target Price: S\$0.89

Recommendation: **HOLD**

Up/downside: +2%

continued... [Analyst Alert: Recommendation And Consensus On Civmec Ltd, Far East Hospitality Trust, Aztech Global Ltd, SIA Engineering]

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating	Number of Ratings
Overweight	1.023	1.67	6
		Upside	Upside (%)
		+0.168	+19.60

Civmec’s 1H25 net profit declined 16.9% YoY to AUD26.5m, missing forecasts at 44%/40% of MIBG/street’s estimates. Revenue rose 2.2% YoY to AUD502.9m, but gross margins contracted 1.2ppt to 11.1% due to a shift in business mix and higher depreciation. The order book fell 20.9% QoQ to AUD633m amid project delays and rescheduling, though tendering activity remains strong at AUD12b. Despite near-term challenges, Civmec is actively engaging clients to secure contracts and improve cash flow. FY25-27E earnings were cut by 23%, lowering TP to SGD0.89. HOLD maintained for its 5.8% dividend yield.

UOB KAYHIAN: Far East Hospitality Trust

Current Price: S\$0.60 (as of 18 February 2025)
Target Price: S\$0.76
Recommendation: BUY (Maintained)
Up/downside: +27.6%

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating	Number of Ratings
Overweight	0.705	1.50	7
		Upside	Upside (%)
		+0.135	+23.73

RevPAR rose 7.7% YoY to S\$140 in 4Q24, supported by higher ADR as hotels ramped up after exiting government contracts. Visitor arrivals to Singapore are projected to increase 3-12% in 2025, driving hotel demand. Despite a 4.1% YoY decline in 2H24 DPU to 2.08 S cents, FEHT maintains a low leverage of 30.8%, providing ample debt headroom for acquisitions. BUY maintained for its 6.4% 2025 yield and long-term growth potential.

continued... [Analyst Alert: Recommendation And Consensus On Civmec Ltd, Far East Hospitality Trust, Aztech Global Ltd, SIA Engineering]

CGS CIMB: Aztech Global Ltd

Current Price: S\$0.685 (as of 17 February 2025)
Target Price: S\$0.82
Recommendation: ADD
Up/downside: +19.7%

Consensus Recommendation Hold	Mean Target Price (SGD) 0.782	Consensus Rating 1.88	Number of Ratings 4
		Upside +0.057	Upside (%) +7.92

4Q24/FY24 net profit is expected to decline 30.0%/63.4% YoY to S\$9.6m/S\$70.0m as orders from its key customer (80% of 9M24 revenue) slowed in 2H24. Despite the 33.5% share price drop since its 3Q24 update, we believe the orderbook slowdown is priced in. Aztech is focusing on customer diversification and expanding into health-tech, with a potential order recovery in FY26F. We upgrade ADD, rolling valuations to FY26F with a higher TP of S\$0.82, backed by an 11.7% dividend yield.

UOB KAYHIAN: SIA Engineering

Current Price: S\$2.35 (as of 17 February 2025)
Target Price: S\$2.70
Recommendation: BUY (Maintained)
Up/downside: +15%

Consensus Recommendation Overweight	Mean Target Price (SGD) 2.597	Consensus Rating 1.33	Number of Ratings 3
		Upside +0.197	Upside (%) +8.19

3QFY25 net profit grew +7.4% QoQ and +42.0% YoY to S\$38.2m, in line with expectations. Revenue rose +11.3% YoY as Changi Airport's flight activity reached 99.6% of pre-pandemic levels. MRO demand remains strong, but supply chain issues and rising costs may persist

continued... [Analyst Alert: Recommendation And Consensus On Civmec Ltd, Far East Hospitality Trust, Aztech Global Ltd, SIA Engineering]

into 2025. The company continues expanding its capacity and capabilities, including a potential line maintenance investment in Xiamen. With 4.5%/4.9% dividend yields (FY25/26F) and proactive share buybacks, SIAEC remains attractive for long-term investors.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

SIGN UP FOR Invest NOW IT'S FREE!

INVESTOR ACADEMY provides a weekly tutorial on Investor Education. **COMPANY SPOTLIGHT** gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.



Regular columns include Market At A Glance • Regional Markets • Top Dividend/Growth/Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements





Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^c
25 Feb 2025 (26 Feb 2025)	TC Auto	Francis Tjia [Dir/CEO]	S/U		90	90		0.047		310,010	310,010	52.580
24 Feb 2025 (26 Feb 2025)	TC Auto	Francis Tjia [Dir/CEO]	S/U		425	425		0.047		309,920	309,920	52.560
26 Feb 2025 (26 Feb 2025)	HRnetGroup	Albert George Hector Ellis [Dir/CEO]	S/U	34		34		0.685	146		146	0.015
26 Feb 2025 (26 Feb 2025)	HRnetGroup	Pong Chen Yih [Dir/CEO]	S/U	34		34		0.685	81		81	0.008
25 Feb 2025 (26 Feb 2025)	iWOW Tech	Soo Kee Wee [Dir/CEO]	S/U		20	20		0.192	4,722	118,169	122,891	46.700
25 Feb 2025 (26 Feb 2025)	iWOW Tech	Kau Wee Lee [SSH]	S/U	20		20		0.192	118,169	4,722	122,891	46.700
26 Feb 2025 (26 Feb 2025)	HRnetGroup	Gao Yong [Dir/CEO]	S/U	34		34		0.685	161		161	0.016
26 Feb 2025 (26 Feb 2025)	HRnetGroup	Heng Su-Ling Mae [Dir/CEO]	S/U	54		54		0.685	107		107	0.011
25 Feb 2025 (26 Feb 2025)	XMH	Tan Tin Yeow [Dir/CEO]	S/U	3		3		0.735	70,366		70,366	64.180
26 Feb 2025 (26 Feb 2025)	CapLand Ascott T	The Ascott Limited ("TAL") [SSH]	S/U		15,222	15,222		0.870	4,258	910,843	915,101	24.000
26 Feb 2025 (26 Feb 2025)	CapLand Ascott T	CapitaLand Ascott Business Trust Management Pte. Ltd. [Tm/Rp]	S/U	860		860		0.870	1,960		1,960	0.050
26 Feb 2025 (26 Feb 2025)	CapLand Ascott T	CapitaLand Ascott Business Trust Management Pte. Ltd. [Tm/Rp]	S/U	-860		-860	0.871	0.870	1,100		1,100	0.020
26 Feb 2025 (26 Feb 2025)	CapLand Ascott T	CapitaLand Ascott Trust Management Limited [Tm/Rp]	S/U	14,363		14,363		0.870	22,817		22,817	0.590
26 Feb 2025 (26 Feb 2025)	CapLand Ascott T	CapitaLand Ascott Trust Management Limited [Tm/Rp]	S/U	-14,363		-14,363	0.871	0.870	8,454		8,454	0.220
21 Feb 2025 (26 Feb 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	808		808		2.180	903,682		903,682	10.252
25 Feb 2025 (26 Feb 2025)	MegaChem	Chew Choon Tee [Dir/CEO]	S/U	6		6	0.385	0.390	47,759	445	48,204	36.162
25 Feb 2025 (26 Feb 2025)	MegaChem	Chew Choon Tee [Dir/CEO]	S/U	28		28	0.390	0.390	47,787	445	48,232	36.183
25 Feb 2025 (26 Feb 2025)	Accrelist Ltd	TERENCE TEA YEOK KIAN [Dir/CEO]	S/U	100		100		0.044	82,817	4,359	87,176	27.270
25 Feb 2025 (26 Feb 2025)	KepPacOakReitUSD	David Eric Snyder [Dir/CEO]	R/O/W	602		602		0.210				
25 Feb 2025 (26 Feb 2025)	Kep Infra Tr	Neo Tzu Chao, Kevin [Dir/CEO]	R/O/W	444		444		0.440				
25 Feb 2025 (25 Feb 2025)	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	750		750		0.125	3,200		3,200	0.851
25 Feb 2025 (25 Feb 2025)	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	750		750		0.125	3,200		3,200	0.851
24 Feb 2025 (25 Feb 2025)	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	300		300		0.117	2,450		2,450	0.652
24 Feb 2025 (25 Feb 2025)	IFS Capital	Randy Sim Cheng Leong [Dir/CEO]	S/U	300		300		0.117	2,450		2,450	0.652
21 Feb 2025 (25 Feb 2025)	Totm Tech	KHOO THOMAS CLIVE [SSH]	S/U	955		955	0.025	0.023	109,579		109,579	8.030
21 Feb 2025 (25 Feb 2025)	Totm Tech	KHOO THOMAS CLIVE [SSH]	S/U	955		955	0.025	0.023	109,579		109,579	8.030
25 Feb 2025 (25 Feb 2025)	Mapletree PanAsia Com Tr	Sienna Pte. Ltd. ("Sienna") [SSH]	S/U	59,626		59,626	1.199	1.180	1,115,457		1,115,457	21.170
25 Feb 2025 (25 Feb 2025)	Mapletree PanAsia Com Tr	Sienna Pte. Ltd. ("Sienna") [SSH]	S/U	59,626		59,626	1.199	1.180	1,115,457		1,115,457	21.170
19 Feb 2025 (25 Feb 2025)	Mapletree PanAsia Com Tr	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		-116	-116		1.170		3,002,423	3,002,423	56.990
19 Feb 2025 (25 Feb 2025)	Mapletree PanAsia Com Tr	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		-116	-116		1.170		3,002,423	3,002,423	56.990

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.

COMPANY SPOTLIGHT



Consensus Estimates Spotlight [Feb 2025]

Investor-One / Sat, Feb 22, 8:00 PM



In the dynamic landscape of Singapore's stock market, discerning investors often look beyond the prominent blue-chip companies to uncover opportunities among small- and mid-cap stocks. These enterprises, though less heralded, frequently exhibit significant growth potential, attracting attention from both retail and institutional investors.

Analysts' consensus estimates play a pivotal role in bringing these promising companies into focus, highlighting investment opportunities that might otherwise remain under the radar.

In this edition, we turn our attention to three Singapore-listed companies that have garnered "Buy" recommendations from analysts, each presenting a compelling growth narrative.

continued... [Consensus Estimates Spotlight, Feb 2025]

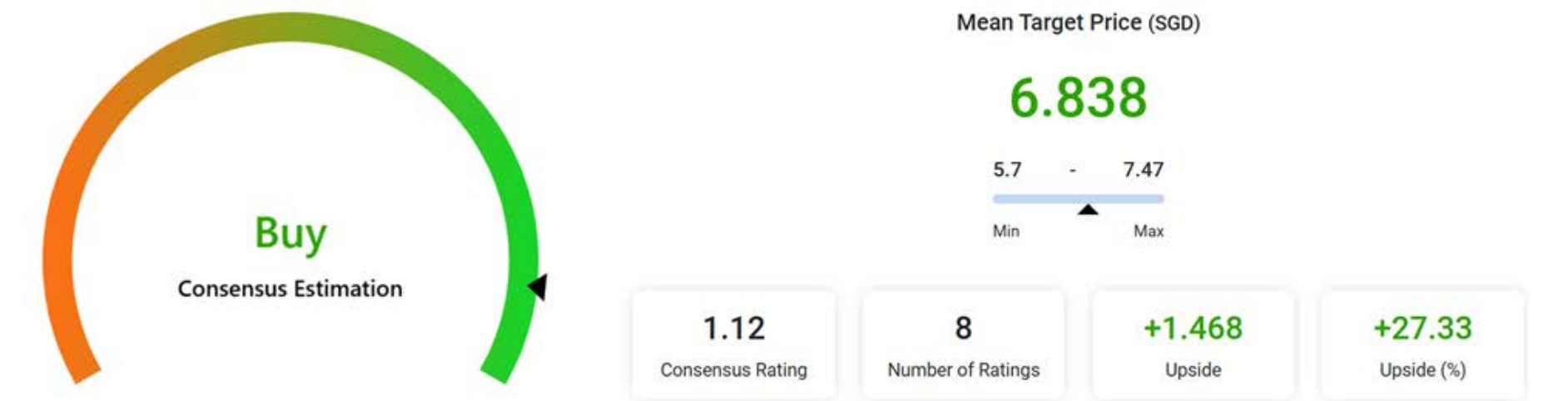
1. Sembcorp Industries Ltd

Sembcorp Industries Ltd stands as a leading provider of energy and urban solutions in Singapore, operating across segments such as Gas and Related Services, Renewable Energy, and Integrated Urban Solutions.



In the first half of 2024, the company reported a turnover of S\$3.2 billion and a net profit before exceptional items of S\$532 million. The Gas and Related Services segment contributed S\$339 million to the net profit, while the Renewables segment added S\$104 million.

The Integrated Urban Solutions segment experienced a 43% increase in net profit to S\$70 million, driven by a recovery in land sales in Vietnam and Indonesia.



Source: ShareInvestor Pro

continued... [Consensus Estimates Spotlight, Feb 2025]

Sembcorp's stock last changed hands at S\$5.37, approximately 8.35% below its 52-week high.

Analysts have provided a consensus rating of "Buy" for Sembcorp Industries, with an average target price of S\$6.83, indicating a decent 27% potential upside from its current trading price.

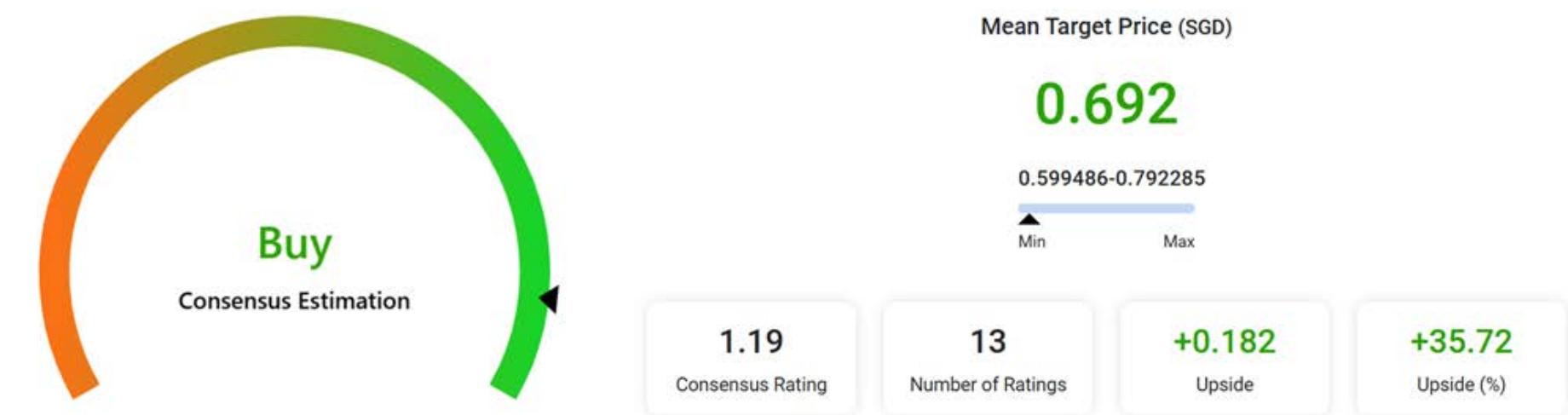
2. Thai Beverage Public Co Ltd

Thai Beverage Public Co Ltd, commonly known as ThaiBev, is a leading beverage company in Southeast Asia, with a diverse portfolio spanning spirits, beer, non-alcoholic beverages, and food.

For the fiscal year ending September 30, 2024, ThaiBev reported total sales revenue of THB 340,289 million, a 2.2% increase from the previous year.

The net profit for the fiscal year was THB 35,270 million, marking a 0.6% rise compared to the prior year. The company's beer business saw a 2.4% increase in sales revenue to THB 126,332 million, aided by a rebound in tourism and favorable weather.

In Vietnam, ThaiBev earned revenue of THB 58,319 million (approximately S\$1.71 billion) in fiscal year 2024, accounting for 17.1% of its total revenue. This represents a 2.7% year-on-year decline, attributed to market challenges in the region.



Source: ShareInvestor Pro

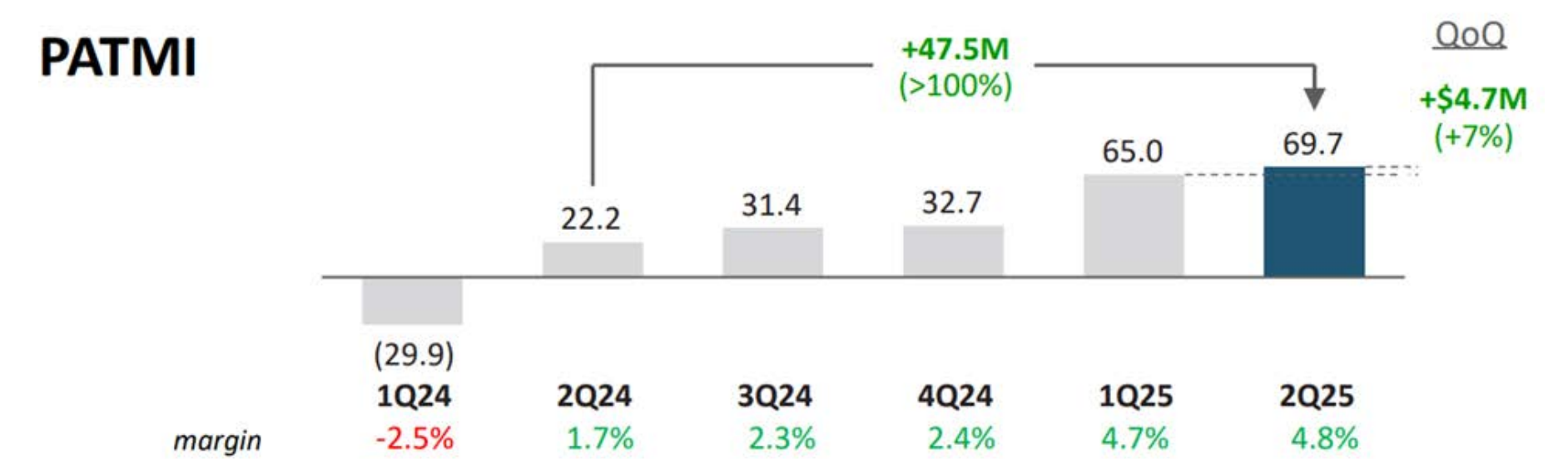
continued... [Consensus Estimates Spotlight, Feb 2025]

Thai Beverage stock is currently trading at S\$0.51 and analysts have maintained a "Strong Buy" consensus for ThaiBev, with an average target price of S\$0.69. This suggests a significant 35.7% upside potential from its last traded price.

3. SATS Ltd

SATS Ltd is a leading provider of food solutions and gateway services in Asia, serving the aviation sector and other industries.

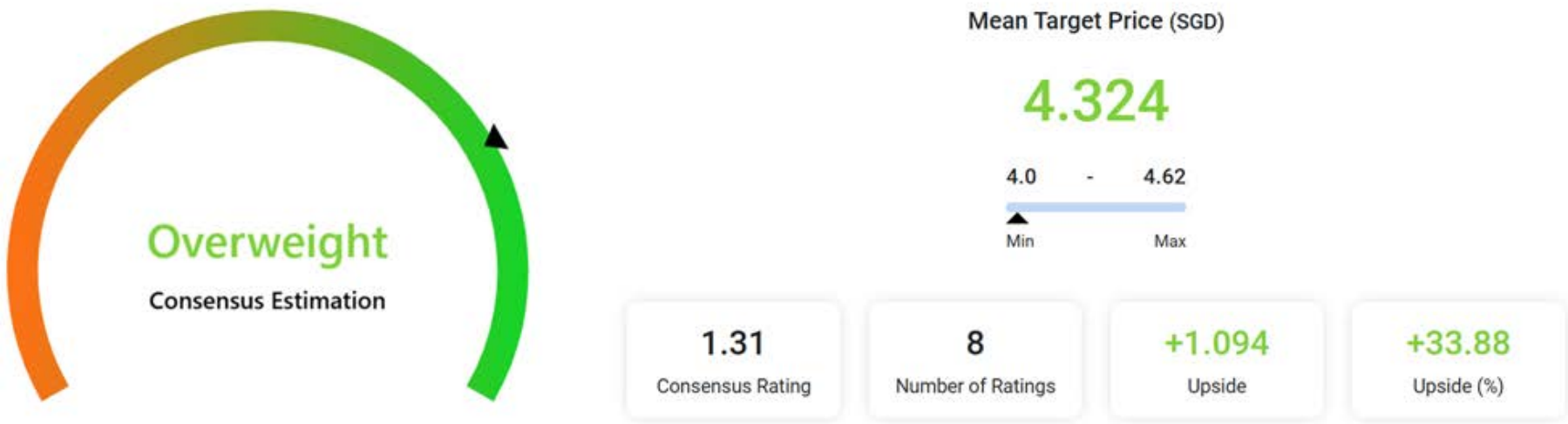
In the second quarter of FY25, SATS reported that revenue for the quarter grew by 14.1% year-on-year to S\$1.45 billion, driven primarily by continuing growth in air cargo volumes and aviation meals.



More importantly, the firm registered a net profit of S\$69.7 million, a significant increase from S\$22.2 million in the same period the previous year.

The company's EBITDA reached S\$265.7 million, with the margin expanding from 15.2% to 18.3% year-on-year. SATS has also secured S\$68 million of the targeted annualized run rate of S\$100 million in EBITDA integration synergies.

continued... [Consensus Estimates Spotlight, Feb 2025]



Source: ShareInvestor Pro

As of February 10, 2025, SATS' stock is trading at S\$3.23. Analysts have issued a consensus "Buy" rating for SATS Ltd, with an average target price of S\$4.32, indicating a 33.9% potential upside from its current trading price.

Conclusion

Exploring beyond the conventional investment avenues can reveal companies with robust growth trajectories. Analysts' "Buy" recommendations for these firms underscore their promising prospects.

While thorough due diligence remains essential, these insights suggest that such companies could offer rewarding opportunities for investors seeking growth within Singapore's dynamic market.

Disclaimer: This article is for informational purposes only and not intended as investment advice.

SIGN UP FOR Invest NOW IT'S FREE!

INVESTOR ACADEMY provides a weekly tutorial on Investor Education. **COMPANY SPOTLIGHT** gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.

Regular columns include Market At A Glance • Regional Markets • Top Dividend/Growth/Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements

Scan or click me

Via email, weekly

Click Here



IR Announcements



Econ Healthcare: Acquisition By Enabler Bidco By Way Of A Scheme Of Arrangement At S\$0.33 In Cash Per Share.

The Scheme Consideration for each Share is, at the election of each shareholder of the Company, either the Cash Consideration, being S\$0.330 in cash or the Cash and Securities Consideration, being S\$0.224 in cash and 0.321148 HoldCo Shares.

READ MORE !

Centurion: Expected To Report Substantial Increase In Profit For FY2024.

Centurion Corporation Limited is expected to report a substantial increase in the consolidated profit attributable to equity holders of the Company for FY2024 as compared to FY2023. Such an increase is mainly attributable to net fair value gain on the Group's investment properties and the investment properties of the associated companies expected to be recognised in FY2024.

READ MORE !



UOB: FY24 Net Profit Rose 6% To Record S\$6 Billion.

UOB Group reported a record net profit of S\$6.0 billion, up 6%, for the financial year ended 31 December 2024. The Board recommends the payment of a final dividend of 92 cents per ordinary share. Together with the interim dividend of 88 cents per ordinary share, the total dividend for FY24 will be S\$1.80 per ordinary share, representing a payout ratio of approximately 50%.

READ MORE !

United Hampshire US REIT: Achieves Year-On-Year Gross Revenue Growth & An Increase In Portfolio Valuation.

2H 2024 DPU of 2.05 US cents is 2.0% higher than 1H 2024. Portfolio valuation increased 2.9% y-o-y, supported by UHREIT's resilient portfolio. Committed occupancy for Grocery & Necessity Properties stands at 97.5% supported by strong leasing momentum. WALE increased to 8.1 years, up from 7.1 years the previous year. Net asset value per unit increased to US\$0.75. Aggregate leverage decreased to 38.9%, with no loans maturing until November 2026.

READ MORE !



Prime US REIT: Portfolio Valuation Up +2.2% YoY To US\$1.35 Billion.

Prudent allocation of capital dollars was key to asset value appreciation. Return to office gains momentum. Leasing environment continues to improve. FY2024 Gross revenue was US\$141.0 million. Maintained cash distribution of c.10% of distributable income for 2H2024.

READ MORE !

Manulife US REIT: Continues To Focus On Repaying Debt, Stabilisation In Progress.

Prudent capital expenditure and strategic leasing strategy result in cash balance of US\$65 million. 500 Plaza to be sold for net consideration of ~US\$40 million, bringing REIT closer to recovery and growth. MUST in ongoing divestment discussions on additional properties for further debt repayment.

READ MORE !





IR Announcements

SIGN UP
for weekly
Invest

34

IR ANNOUNCEMENTS



UOB: Announces S\$3 Billion Package To Return Surplus Capital.

UOB Group announced a S\$3 billion package as part of the Bank's capital distribution strategy to reward its shareholders. The package includes special dividends and share buybacks to be delivered over the next three years.

READ MORE !



COSCO SHIPPING SG: Expects To Report S\$5.3 Million Profit For FY2024.

COSCO SHIPPING International (Singapore) Co., Ltd. wishes to inform shareholders that based on a preliminary review of the Group's unaudited consolidated financial results for FY2024, the Group is expected to report a net profit attributable to equity holders of the Company of approximately S\$5.3 million for FY2024 which is approximately 179 percent higher than the net profit attributable to equity holders of the Company of S\$1.9 million for the financial year ended 31 December 2023.

READ MORE !



CSE Global: Records S\$235.3 Million In New Orders For 4Q2024.

CSE Global Limited secured S\$235.3 million of new orders in the fourth quarter ended 31 December 2024 including a major Electrification contract of S\$90.7 million. In 4Q2023, the Group secured a few major contracts worth S\$178.3 million. Excluding the effect of these major contracts secured in 4Q2024 and 4Q2023, the Group's order intake for 4Q2024 increased by 18.6% year-on-year.

READ MORE !



Rex: Lime Petroleum Holding Sells NOK50 Million Of Bonds Through The Tap Mechanism In Its Existing Bond.

Rex International Holding Limited's subsidiary Lime Petroleum Holding AS has, after a reverse inquiry from a new, large institutional investor, successfully sold NOK 50 million, approximately US\$ 4.55 million, of bonds, through the tap mechanism in its existing Senior Secured Bond with ISIN NO0013276410. After the tap issue is carried out, the total outstanding amount is NOK 1,700 million, approximately US\$154.5 million. The settlement will take place on 19 February 2025.

READ MORE !



ESR-REIT: Successfully Prices S\$100.0 Million 4.05% Fixed Rate Notes Due 2030 As Part Of Capital Management Strategy, With c.2.5x Subscription.

ESR-REIT has successfully launched and priced S\$100.0 million of unsecured fixed rate notes due 2030 at 4.05% per annum on 20 February 2025. The Offer will be issued under the S\$750 million Multicurrency Debt Issuance Programme with proceeds going towards the refinancing or repayment of existing borrowings, financing or refinancing acquisitions, investments, developments and/or asset enhancement works, and financing of general working capital and capital expenditure requirements. Notably, gearing of ESR-REIT will remain unchanged pre- and post-transaction. The Offer was c.2.5x subscribed and underpinned by strong demand from institutional investors, where c.75% of the Offer was placed to institutional investors.

READ MORE !





Manulife US REIT: Sells New Jersey Property, Commences Repayment Of 2026 Debts.

500 Plaza to be sold for net consideration of ~US\$40 million. Net proceeds give MUST early start on paying down debts maturing in 2026. MUST moves closer to recovery and growth amid ongoing divestment discussions.

[READ MORE !](#)

Sasseur REIT: Financial & Operating Performance Remains Steady & Defensive In FY2024, Robust 2H 2024 DPU Of 2.929 Cents Driven By Higher Distributable Income.

Stable FY2024 EMA Rental Income and Distributable Income, supported by lower finance cost and tax expenses despite reduced sales year-on-year. Portfolio occupancy at record high of nearly 99%. 4Q 2024 outlet sales up 4.8% YoY, reversing downward trend. Healthy balance sheet with historically low gearing of 24.8%, underpinned by stable property valuations. Diversified debt maturity profile with no refinancing needs in 2025.

[READ MORE !](#)


Grand Banks Yachts: Tour Of Pasir Gudang Yard For Shareholders.

Grand Banks Yachts Limited is pleased to invite shareholders to a tour of a new composite production manufacturing facility at its yard in Pasir Gudang, Johor, Malaysia, on 11 March 2025. CEO Mr Mark Richards and the Group's management team will host a discovery tour around the new state-of-the-art facility and will present an overview of the Group's financial performance and operations. The Group will arrange transportation and lunch for the trip. The Tour is anticipated to take about a day.

[READ MORE !](#)

CapitaLand India Trust: To Invest In A 1.13 Million sq ft Office Project At Nagawara, Outer Ring Road, Bangalore.

CapitaLand India Trust has entered into a forward purchase agreement with Maia Estates Offices Private Limited, an affiliate of Bangalore-based luxury residential developer Maia Group, to acquire an office project at Nagawara, Outer Ring Road, Bangalore. The acquisition of the prime office project is expected to improve the earnings and distributions for Unitholders. Net profit from the acquisition is forecasted to be approximately S\$7.7 million on a stabilised basis, while distribution per unit is expected to increase from 6.84 cents to 6.96 cents, based on projected financials.

[READ MORE !](#)


Singapore Land: Joint Venture Award Of S\$1.66 Billion Tender For Residential Site At Hong Kou, Shanghai.

Singapore Land Group Limited wishes to announce that the bid submitted to the Shanghai Municipal Bureau of Planning and Natural Resources by the Company's indirect joint venture company, Qin Rui Jia (Shanghai) Realty Co. Ltd and China Jinmao Holdings Group Ltd. on 18 February 2025 to acquire and develop the Government Land Sale parcel at Hong Kou, Shanghai known as HK 329 Parcel 11 into a residential development for a total consideration of RMB 8.964 billion, approximately S\$1.660 billion, through a live auction on 20 February 2025 has been successful.

[READ MORE !](#)



IR Announcements

SIGN UP
for weekly
Invest

IR ANNOUNCEMENTS



Genting SP: FY2024 Net Profit Down 5% To S\$578.9 Million.

In 2024, the Group delivered a strong performance across both the gaming and non-gaming sectors. The Group reported revenue exceeding \$2.5 billion for the financial year, marking a 5% growth compared to the previous year. While revenue has surpassed pre-Covid levels, rising costs and inflationary pressure remain significant challenges, contributing to a 6% decline in the Group's adjusted earnings before interest, tax, depreciation and amortisation, which stood at \$960.1 million.

READ MORE !



ESR-REIT: Pricing Of S\$100 Million 4.05% Notes Due 2030.

ESR-REIT has launched and priced S\$100,000,000 in aggregate principal amount of 4.05% notes due 2030. The Notes will be issued pursuant to the S\$750,000,000 Multicurrency Debt Issuance Programme. DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited have been appointed as joint lead managers for the Notes. The Notes will mature on 27 February 2030 and will bear a fixed interest rate of 4.05% per annum payable semi-annually in arrears.

READ MORE !



Far East Hospitality Trust: Expands Into Japan With Acquisition Of Four Points By Sheraton Hotel In Nagoya.

Maiden expansion into Japan with acquisition of Four Points by Sheraton Nagoya. Initial purchase price of JPY 6.0 billion represents an attractive 23.0% discount to the independent valuation. Acquisition is part of Far East H-Trust's strategy to diversify its portfolio while maintaining a strong focus on Singapore.

READ MORE !



Seatrium: Achieves Underlying Profit Of S\$200 Million In Its First Full Year Results.

Disciplined project execution and divestment of non-core assets. Decade-high net order book of S\$23.2 billion. 27 projects with deliveries through to 2031. Proposes dividend of 1.5 Singapore cents/share.

READ MORE !



StarHub: Reports 7.7% Growth In FY2024 Net Profit To S\$161.7 Million.

FY2024 performance met and/or exceeded FY2024 guidance across all metrics. Market Share increases across Consumer, Mobile, Broadband & Entertainment. Revenue Growth of 14% in Enterprise Segment driven by Managed Services, Cybersecurity Services and Regional ICT Services. Proposed Final Dividend of 3.2 cents per share, bringing total FY2024 dividend to 6.2 cents exceeding expectation of "at least 6.0 cents".

READ MORE !



Venture: Proposes Total Dividend Of 75 Cents Per Share For FY2024 & Approves Acceleration Of Share Buyback Plan.

Generated strong net operating cash flow of S\$483 million in FY2024. Proposes final dividend of 50 cents per share, bringing total dividend for FY2024 to 75 cents per share. The Board has approved an acceleration of the Share Buyback Plan going forward to further improve shareholder returns.

READ MORE !





Seatrium: Awarded Jack-Up Rig Contract from International Maritime Industries.

Seatrium Offshore Technology, the flagship offshore jack-up designer for Seatrium Group, has won an international tender from International Maritime Industries, the largest shipyard in the MENA region, for the supply of equipment and license for a LeTourneau Super 116E Class Self-Elevating Drilling Unit, Kingdom 3. This milestone marks the historic beginning of new-build construction in IMI since the yard's opening and underscores the start of an ambitious long-term partnership with IMI to construct offshore jack-ups in the Kingdom.

READ MORE !

MegaChem: Reports 4.7% Increase In FY2024 Revenue To S\$128.8 Million.

Higher revenue attributed to rising chemical demand and higher sales across key geographic markets. Adjusted net profit after tax of S\$2.9 million, 53.5% higher than FY2024, excluding net impact from fire incident. Maintains healthy financial position with lowered net gearing ratio of 0.16 times. Proposes final dividend of 0.5 cents per share, totalling 1.0 cent per share for FY2024.

READ MORE !



Riverstone: Reports 30.2% Y-o-Y Increase in Net Profit For FY24 Driven By Growth In Both Cleanroom & Healthcare Segments.

FY24 revenue rose 17.3% y-o-y to RM1.1 billion, supported by stronger demand across product portfolio. FY24 gross profit increased by 32.0% y-o-y to RM390.1 million, with gross profit margin expanding 4.1 pts to 36.4%. This was mainly driven by ongoing product mix optimisation toward high-end customised products. Proposes a final dividend of 8.0 sen (RM) per ordinary share and a special interim dividend of 4.0 sen (RM) per ordinary share. Total FY24 dividend reaches 24.0 sen (RM), translating to a payout ratio of 124.0% and a dividend yield of 7.1%.

READ MORE !

SHAREINVESTOR[®]
An AlphaInvest Company

Tired Of Low Returns? Let's Talk High-Paying Dividends!

Upgrade Your Dividend Strategy Here

SHAREINVESTOR[®]
An AlphaInvest Company

Ultimate Guide to use ShareInvestor

Watch now!

INVESTMENT BOOKS

INVESTMENT BOOKS

CLICK ON BOOK FOR MORE DETAILS

