

CHINESE NEWYEAR 2025 Gong Xi Fa Cai

From all of us at

SHAREINVESTOR® An AlphaInvest Company







Data & Investing Ideas

PLUS

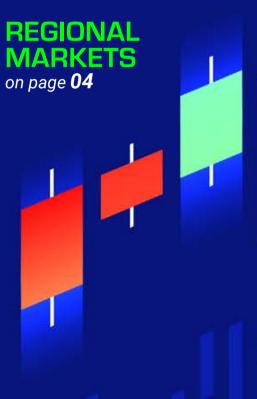
TOP STOCKS OF THE WEEK

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INSIDER TRADES on page **27**



COMPANY SPOTLIGHT

INVESTOR-**ONE MONTHLY** PORTFOLIO **UPDATE: DEC 2024**

On pages **11-22**

Analyst Alert: Recommendation And Consensus On SATS Ltd, CapitaLandInvest, ComfortDelGro Corporation Ltd

On pages 24-26

Please note Inve\$t will take a break next Friday Jan 31st due to the CNY Holidays. We will be back on Friday Feb 7th, 2025. Wishing you Happy Lunar New Year. Remember to always *#investwithknowledge #dontgamblewithstocks #dontspeculatewithstocks*.



O4 REGIONAL MARKETS



OB GROWTH STOCKS

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Investment

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Invest with Knowledge

MARKETING & SALES

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CONTENT

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market data at your fingertips

Market at a Glance

Over 5 trading days as at yesterday

step-by-step **WEBPR** GUIDE

ShareInvestor WebPro (www.shareinvestor.com) Prices > Stock Prices > SGX > click Stocks tab

Singapore Top Actives (as at yesterday)

Name	Last Done	Volume
HSI 21200MBeCW250227	0.043	54,073.6
HSI 18400MBePW250328	0.071	45,252.6
HSI 21500MBeCW250328	0.073	43,423.6
YZJ Fin Hldg	0.445	28,795.2
AdvancedSys W261224	0.011	26,592.3
HSI 19200MBePW250227	0.069	25,849.7
Ley Choon	0.056	25,016.4
CapLand IntCom T	1.940	22,062.6
HSI 22000MBeCW250227	0.026	19,665.0
Mapletree Log Tr	1.260	19,142.3

Singapore Top Turnover

(as at yesterday)		
Name	Last Done	Value
DBS	43.810	175,313,435
UOB	37.350	89,199,731
OCBC Bank	17.090	79,884,044
SGX	12.450	52,010,539
YZJ Shipbldg SGD	3.000	49,685,989
CapLand IntCom T	1.940	42,604,940
Seatrium Ltd	2.220	37,584,340
Singtel	3.110	35,143,915
CapitaLandInvest	2.440	32,746,814
CapLand Ascendas REIT	2.580	25,132,464

mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > mouse over Column Layout > select Custom
 mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > mouse over Column Layout > select Custom

3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Top Gainers (over 5 Trading days as at vesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	610.360	23.860
SPDR DJIA US\$	443.000	21.670
GLD SG\$	344.750	6.550
GLD US\$	254.100	6.000
NA12100N 420401	95.000	5.000
Nasdaq 7xLongSG260226	15.180	3.910
NVDA 3xLongSG261006	6.860	1.540
AMZN 3xLongSG261006	7.930	1.230
TESLA 3xLongSG261006	15.450	1.220
UOB	37.350	0.770

Top % Gainers

(over 5 Trading days as at yesterday)						
Name	Last Done	5 Days % Chg				
Zhongxin Fruit	0.043	186.67				
HSI 20000MBeCW250127	0.050	85.19				
HKEx 5xLongUB250127	0.017	70.00				
SAM Holdings	0.053	60.61				
JD 5xLongSG251113	0.152	60.00				
JD 5xLongUB250630	0.035	59.09				
Sunny 5xLongSG250423	1.430	53.76				
Alibaba MB eCW250603	0.042	50.00				
HSI 20800MBeCW250127	0.015	50.00				
JD 5xLongSG250924	0.520	48.57				

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days & Change > mouse over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)

5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)

6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Ton	Locoro
TOP	Losers
(over	5 Trading days as at vesterday)

(over 5 Trading days as at yesterday)							
Name	Last Done	5 Days Chg					
MSFT 3xShortSG261204US\$	4.940	-1.100					
JD 5xShortSG260513	0.885	-0.905					
NVDA 3xShortSG261006	2.450	-0.850					
PHILLIP MM S\$	103.413	-0.709					
TESLA 3xShortSG261204US\$	2.910	-0.700					
APPLE 3xLongSG261006	3.690	-0.670					
BYD 5xShortSG261217	0.890	-0.580					
Alibaba 5xShortSG260513	2.000	-0.520					
Meituan 5xShortSG260513	1.430	-0.500					
META 3xShortSG261006	3.010	-0.470					

Top % Losers

(over 5 Trading days as at yesterday)							
Name	Last Done	5 Days % Chg					
Galaxy 5xLongUB250430	0.001	-92.86					
HSI 18800MBePW250127	0.004	-87.88					
NetEase 5xShortUB250321	0.001	-87.50					
SIA MB eCW250131	0.002	-85.71					
HSI 15000MBePW250328	0.007	-72.00					
OCBC Bk MB ePW250307	0.005	-61.54					
Lincotrade	0.090	-56.10					
JD 5xShortSG260513	0.885	-50.56					
BACUI TECH	0.001	-50.00					
DISA	0.001	-50.00					

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Navigating the **New ShareInvestor** A Step-by-Step Guide

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Learn more about some of our new platform's exciting features and functions, including:

 \checkmark

The functionalities of ShareInvestor's Factsheet Key differences in the updated ShareInvestor Factsheet Case study on how to utilize the Factsheet effectively.

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Regional Markets

Over 5 trading days



ShareInvestor WebPro (<u>www.shareinvestor.com</u>)

1. Price > Stock prices 2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)

3. select Stocks Tab

4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)

 Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers 52 Weeks 5 Days 52 Weeks Name Last Done High Change Low 0.840 41.020 22.480 MPI 23.400 DLADY 31.780 0.780 38.720 23.620 0.620 23.080 16.700 PETDAG 19.440 GCB 4.360 0.440 4.480 1.510 0.400 15.160 18.834 14.000 AJI

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	91.000	-1.980	130.000	91.000
ALLIANZ-PA	19.560	-1.060	24.880	19.340
ALLIANZ	18.900	-1.000	23.680	18.520
PIE	5.080	-0.650	7.280	3.120
GAMUDA-C2J	0.425	-0.605	1.030	0.170
GAMODA-C2J	0.425	-0.605	1.030	0.17

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
LAOPU GOLD (6181)	355.400	74.400	366.400	60.950
X TRMSCIUSA (3020)	1,398.000	51.000	1,450.000	1,108.000
SPDR GOLD TRT (2840)	1,978.000	49.000	2,005.000	1,440.000
SPDR GOLD TRT-R (82840)	1,847.000	33.000	1,847.000	1,714.000
TRMSCITAIWAN (3036)	540.600	23.400	559.200	416.100

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
A BOS USD MM-R (83196)	7,889.350	-53.150	7,942.500	7,381.600
MARKETINGFORCE (2556)	60.000	-14.850	144.000	45.000
NEW ORIENTAL-S (9901)	36.200	-10.000	77.050	31.800
X TRNIFTY50 (3015)	2,007.000	-10.000	2,370.000	1,940.000
A CSOP HKD MM-R (83053)	1,071.700	-7.550	1,079.250	1,008.400

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
AUTOZONE INC	3,326.010	132.050	3,416.710	2,672.310
SERVICENOW INC	1,125.170	68.010	1,157.900	637.990
COMFORT SYSTEMS USA	550.270	45.120	553.085	200.150
MARKEL GROUP INC	1,810.820	41.780	1,811.810	1,342.660
TELEDYNE TECHNOLOGIES INC	511.670	39.590	515.990	355.410

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	691,500.000	-1,404.030	741,971.390	564,000.010
FAIR ISAAC CORP	1,880.320	-89.360	2,402.515	1,105.650
CHENIERE ENERGY INC	233.360	-20.300	257.650	152.310
E L F BEAUTY INC	116.690	-17.220	221.830	98.500
WORKIVA INC	98.910	-14.790	116.830	65.470

NASDAQ (USD)

Top Gainers								
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low				
NETFLIX INC	953.990	111.620	941.750	481.400				
MONOLITHIC POWER SYSTEM INC	689.420	92.760	959.640	546.705				
FIRST CITIZENS BANCSHARES INC NRTH	2,218.110	62.100	2,388.780	1,383.000				
IES HOLDINGS INC	316.260	60.840	320.085	80.860				
POWELL INDUSTRIES INC	311.380	54.150	364.980	76.290				

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	4,619.210	-245.790	5,337.240	3,180.000
SEZZLE INC	229.510	-33.000	477.525	30.410
AGILYSYS INC	100.670	-32.300	142.640	74.030
FTAI AVIATION LTD	91.990	-28.010	181.640	49.810
ERIE INDEMNITY CO	377.700	-27.960	547.000	333.800

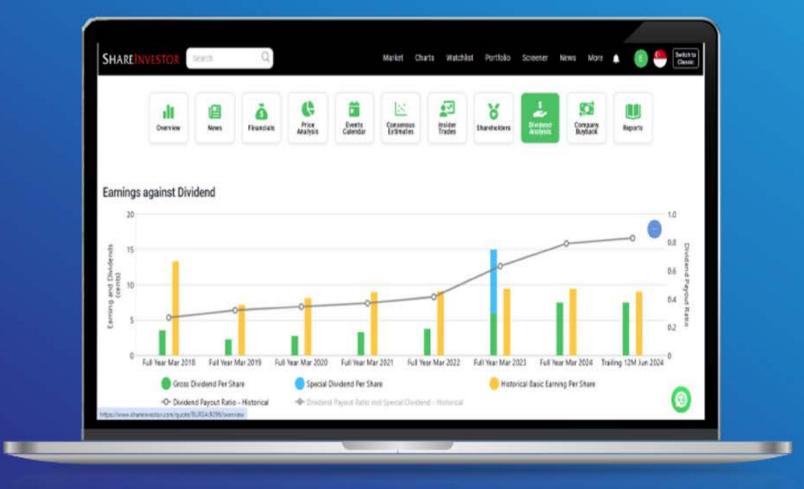
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SIGN UP

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Upgrade Your Dividend Strategy Here

Fundamental Analysis

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

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DEFINITION Company is paying out dividend with low or moderate leverage. CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.

- **SHAREINVESTOR WEBPR** step-by-step GUIDE
- (FA & TA) > select SGX > add criteria A. Criteria
- click Add Criteria Fundamental Analysis Conditions tab >select (i) Dividend Yield Fundamental Analysis Conditions tab >select (ii)

ShareInvestor WebPro > Screener > Market Screener

- Dividend Payout (Historical) Fundamental Analysis Conditions tab >select (iii)
- Total Debt To Equity Fundamental Analysis Conditions tab >select (iv)
 - Total Shareholder Returns
- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share ٠ . Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share B. Conditions (Criteria Filters)
- Dividend Yield select (more than) type (1) % for the past select (1) financial year(s)
 Dividend Payout (Historical) select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
- 3. Total Debt to Equity select (less than) type (1) for the past select (1) financial year(s) 4. Total Shareholder Return – select (more than) type (5) % for the past select (3)
- financial year(s) 5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)
- 6. CAGR of Dividend Per Share select (less than) type (30) % for the past select (5) financial year(s)
- 7. CAGR of Dividend Per Share select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create > click Save Template as > select Dividend Companies > click
- Save > click Screen Now (may take a few minutes)
- > Sort By: Select (Dividend Yield) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Period		Dividend Capital Received Appreciation		Total Shareholder Return	
	5 Days				1(*)
Return	10 Days	÷	-0.005	1	-1.92 %
	20 Days	+	-0.005	1	-1.92 %
Medium Term Return	3 Months	-0	943		243
	6 Months	0.009	-0.010	4	-0.38 %
	1 Vear	0.019	+0.040	and the second se	-27.44 5
	2 Years	0.037	+0.040		+35.81 5
Long Term Return	3 Years	0.055	+0.061		+59.79 %
	5 Years	0.085	+0.091		+107.32 1
Annualised	Annualised	±0	-	-	+15.70 %



Stamford Tyres Corporation Ltd (S29.SI)





Period		Dividend Received	Capital Appreciation	Total Shareholder Re	turn
	5 Days		-0.005		-2.44 %
Short Term 10 Days Return 20 Days	10 Days		-0.020	-	-9.09 %
	20 Days	÷.	-0.010	-	-4,76 %
	3 Months	-22	-0.010	-	-4.76 %
Medium Term 6 Months Return 1 Year	6 Months	0.020	-0.006	-	+6.80 %
	1 Vear	0.020	+0.022		+23.60 %
Long Term	2 Years	0.035	+0.015	-	+27.03 %
	3 Years	0.050	+0.018		+37.36 %
	5 Years	0.068	-0.006		+30.10 %
Annualised	Annualised	÷2	25	-	+5.40 %

Tai Sin Electric Limited (500.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
	5 Days	41	-0 005	1	-1.27 %
Short Term Return	10 Days	- R	194 C		1.43
	20 Days	- R	24.1		
3 Months	3 Months	0.016	-0.020	1	-0.96 %
Medium Term Return	6 Months	0.016	621 - C		+4.10 1
	1 Vear	0.024			+6.15 1
	2 Years	0.047	-0.010		+9.25
Long Term Return	3 Years	0.071	+0.005	-	+19.74
	5 Years	0.108	+0.065		+53.23
Annualised	Annualised			-	+8.91

SIGN UP FOR Invest NOW

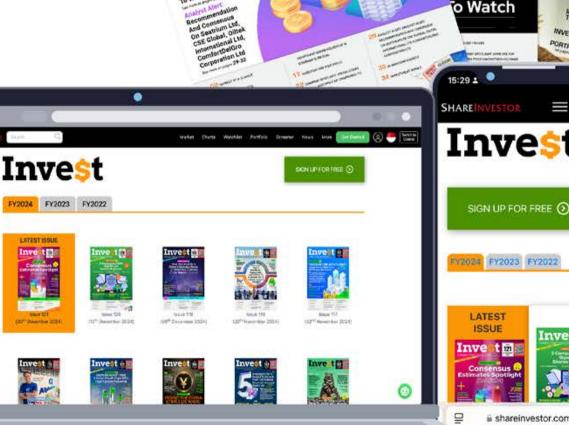
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Why Knowing The Significant

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ISSUE

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Fundamental Analysis Growth Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION CHART GUIDE

Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.

B. Conditions (Criteria Filters)

financial year(s)



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

- A. Criteria Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns,
- click Add Criteria
- 2. Fundamental Analysis Conditions tab >select
- (vi) Total Shareholder Returns > click Add Criteria
- 5. Total Shareholder Return select (more than) type (5) % for the past select (3) financial vear(s) 6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)
 - > click Save Template > Create New Template type (Growth Companies) > click Create

1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)

2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)

3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1)

4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)

Inve\$t

- > click Save Template as > select Growth Companies > click Save
- click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return

Sim Leisure Group Ltd. (URR.SI)





Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
	5 Days	÷ -	-0.025	1	-3.42
Short Term Return	10 Days	÷.	-0.095		-11.00
20 Days	20 Days	- R:	-0.095		-11.00
	3 Months	÷2	-0.245		-26.79
Medium Term Return	6 Months	22	-0.315	-	-30.80
	1 Vear	0.009	+0.170	-	+33.4
	2 Years	0.023	+0.450		+185.4
Long Term Return	3 Years	0.023	+0.525		+304.4
	5 Years	0.033	+0.485		•235.4
Annualised	Annualised	-		-	+27.3



CNMC Goldmine Holdings Limited (5TP.SI)





Period		Received	Capital Appreciation	Total Shareholder Return	•
	5 Days	· ·	+0.010	-	+4.00 %
Short Term Return 10 Days 20 Days	10 Days	÷ .	+0.015	-	+6.12 %
	20 Days	÷.	+0.005		+1.96 %
	3 Months	-	94.5		2.41
Medium Term Return	6 Months	0.004	+0.040	_	+20.00
	1 Vear	0.011	+0.071		+43.39
	2 Years	0.015	+0.055		+34.16
Long Term Return	3 Years	0.023	+0.072		+50.63
	5 Years	0.029	+0.006	_	+13.76
Annualised	Annualised	±0	20		+2.62 1

(BQD.SI)

Envictus International Hldgltd

ANALYSIS 🦉

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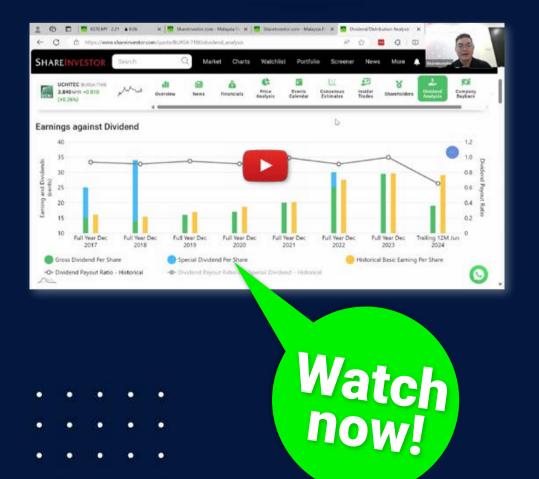


Period		Dividend Capital Received Appreciation		Total Shareholder Return	
	5 Days	4.			(43)
Short Term Return	10 Days		-0.001		-3.33 %
	20 Days	8	-0.001	1	-3.33 %
3 M	3 Months	-3	+0.003	-	+11.54 1
Medium Term Return	6 Months	- R	+0.009		+45.00 1
	1 Vear	14	+0.006	-	+26.09 1
	2 Years	20	-0.011		+61.11 1
Long Term Return	3 Years	25	+0.008		+38.10
	5 Years		+0.003	-	+11.54
Annualised	Annualised		1.1		+2.21 1

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- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation and more...

Invest FRIDAY JANUARY 24, 2025

Fundamental Analysis **Value Stocks**

Price & Total Shareholder Return (as at yesterday)

DEFINITION CHART GUIDE

Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors. Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.

B. Conditions



> add criteria A. Criteria

ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX

1. Price Earnings Ratio - select (less than) type (15) times now 2. CAGR of Net Earnings - select (more than) type (10) %

3. Net Debt To Equity - select (less than) type (1) for the

past select (1) financial year(s) 4. Return On Equity (ROE) – select (more than) type (10) %

for the past type (3) financial year(s)

for the past select (1) financial year(s)

(Value Stock) > click Create > click Save Template as > select Value Companies >

>

- click Save
- click Screen Now (may take a few minutes)

> click Save Template > Create New Template type

- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab

- > click Add Criteria Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
 Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
	5 Days	+ C	(*)		0.00
Short Term Return	10 Days		-0.010	1	-4.44 5
	20 Days	- P	-0.005	1	-2.27 1
Medium Term Return	3 Months	0.120	-0.071	-	+17.13
	6 Months	0.120	-0.011	-	+48.23
	1 Vear	0.120	+0.012	-	+65.02
	2 Years	0.132	+0.061	-	+125.32
Long Term Return	3 Years	0.147	+0.049	_	+118.07
	5 Years	0.192	+0.072		+184.62
Annualised	Annualised			-	+23.27

Wee Hur Holdings Ltd. (E3B.SI)





Period		Dividend Received	Capital Appreciation	Total Shareholder Ret	lurn
	5 Days	+	-0.020		-4.26
Short Term Return	10 Days	÷	+0.030		+7.14
	20 Days	+	+0.025		+5.88
	3 Months	+ 1	+0.040	1 m	+9.76
Medium Term Return	6 Months	0.002	-0.215		+92.3
	1 Year	0.006	+0.252	_	+130.3
	2 Years	0.011	+0.235		+114.4
Long Term Return	3 Years	0.016	+0.253		+136.6
	5 Years	0.026	+0.240		+127.0
Annualised	Annualised	25	- C - C - C - C - C - C - C - C - C - C	-	+17.8

Memiontec Hldgs Ltd. (TWL.SI)

ANALYSIS



Period		Dividend Capital Received Appreciation		Total Shareholder Return	
	5 Days	÷.)	-0.020		-4.04 %
Short Term Return	10 Days	÷.	-0.005	4	-1.04 %
20 Days	÷3	+0.015	1	+3.26 %	
3 Mont	3 Months	-22	+0.035	1 C C C C C C C C C C C C C C C C C C C	+7.95 %
Medium Term Return	6 Months	8	+0.055		+13.10
	1 Vear	÷.	+0.265		+126.19
	2 Years	14	+0.220		+86.27
Long Term Return	3 Years	2C	+0.255		+115.91
	5 Vears	20	+0.275		+137.50
Annualised	Annualised		-	-	+18.89

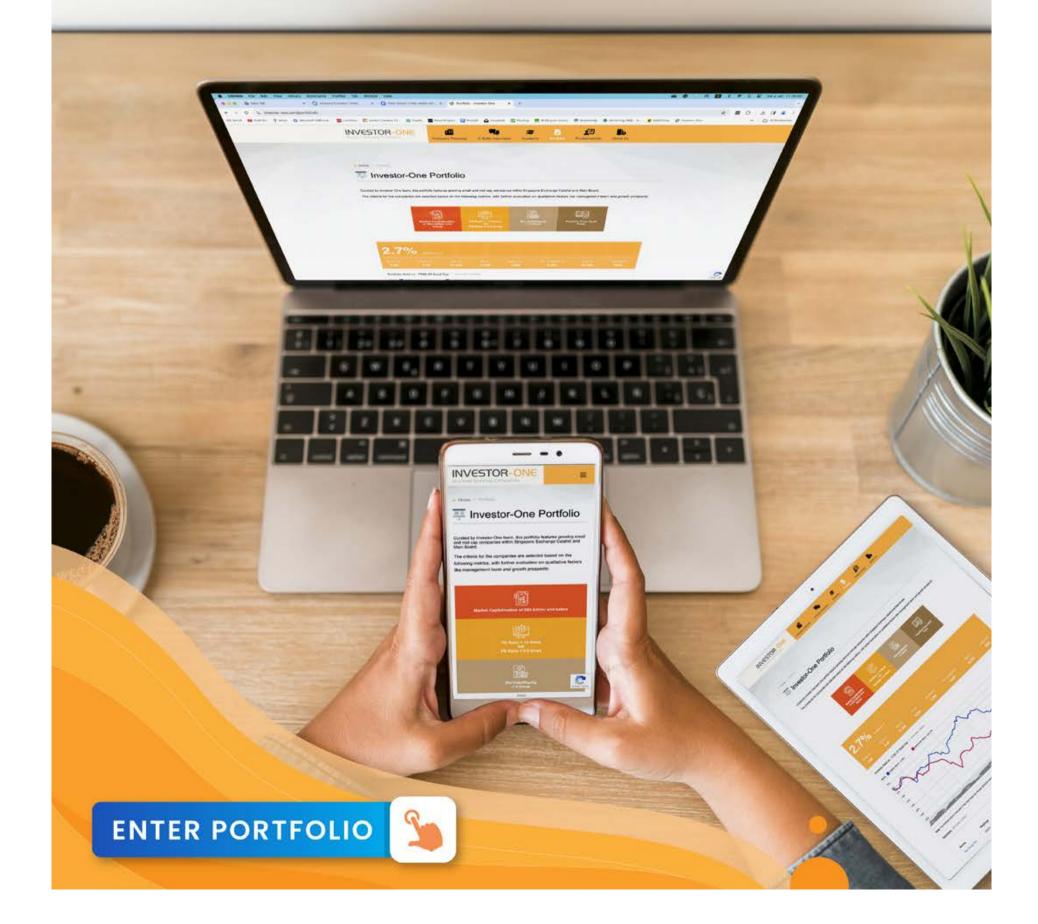
IGN UP

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INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.





Monthly Portfolio Update: Dec 2024

Investor-One / Tue, Jan 21, 8:00 PM



Good day investors!

We are pleased to report on the performance for our Investor-One model portfolio.



For a quick background, our model portfolio is created with a longterm focus on value stocks based on our metrics as shown above - strong balance sheet, positive free cash flow, cheap valuations and a focus on growing small and mid-cap companies within Singapore Exchange Catalist and Main Board.

Since the portfolio's inception of 15 Feb 2022, it has achieved a total return of 32.4% at the time of writing. This is particularly noteworthy when compared to the FTSE ST Small Cap Index, which has experienced a decline of -25.28% (excluding dividends) during the same period.

The portfolio has also delivered returns to investors through \$12,549 in distributed dividends. We are currently holding \$19,358 in uninvested cash, which allows us to strategically position the portfolio for future opportunities.

INVESTOR-ONE PORTFOLIO



Now, let's delve into some of the new developments for 3 selected stocks from our portfolio: Geo Energy, Kimly and JEP Holdings.

Geo Energy

Geo Energy is one of Indonesia's leading low-cost coal producers,



with mining assets strategically located in regions rich in thermal coal. Its primary focus is on the sustainable extraction and efficient transportation of coal to global markets. The company also emphasizes environmental responsibility by adhering to stringent mining and land rehabilitation standards.

Recent Developments

In a move to bolster its logistics and operational efficiency, Geo Energy has embarked on a US\$150 million Integrated Infrastructure project in South Sumatra and Jambi Province, Indonesia. The project, insured and financially backed by the China Export & Credit Insurance Corporation (SINOSURE), includes a 92-kilometer hauling road and a jetty. This infrastructure is designed to handle a haulage capacity of up to 50 million tonnes annually, of which 25 million tonnes are reserved for Geo Energy's PT Triaryani (TRA) coal mine. The remainder will be leased to neighbouring mines, providing an additional recurring revenue stream.

With construction already underway and completion targeted for the first half of 2026, the infrastructure project is expected to significantly reduce transportation costs, saving over USD10 per tonne. This development will enhance Geo Energy's operational efficiency and increase the production capacity of the TRA coal mine to 25 million tonnes per annum. INVESTOR-ONE PORTFOLIO



Another noteworthy milestone is Geo Energy's strategic partnership with Resource Invest AG (ResInvest), a private commodities investment firm. ResInvest has increased its equity stake in the company again to 6.8% through the 2nd tranche purchase of US\$5 million treasury shares at S\$0.50 each (higher than the market price!).



This investment not only strengthens Geo Energy's financial position but also underscores investor confidence in the company's growth trajectory.

Valuation + Dividends

Moreover, Geo Energy's affordable P/E ratio of 5.1x remains compelling for investors as the valuation probably does not reflect its strong profitability and growth potential. Its commitment to returning value to shareholders is evident in its consistent dividend payouts.

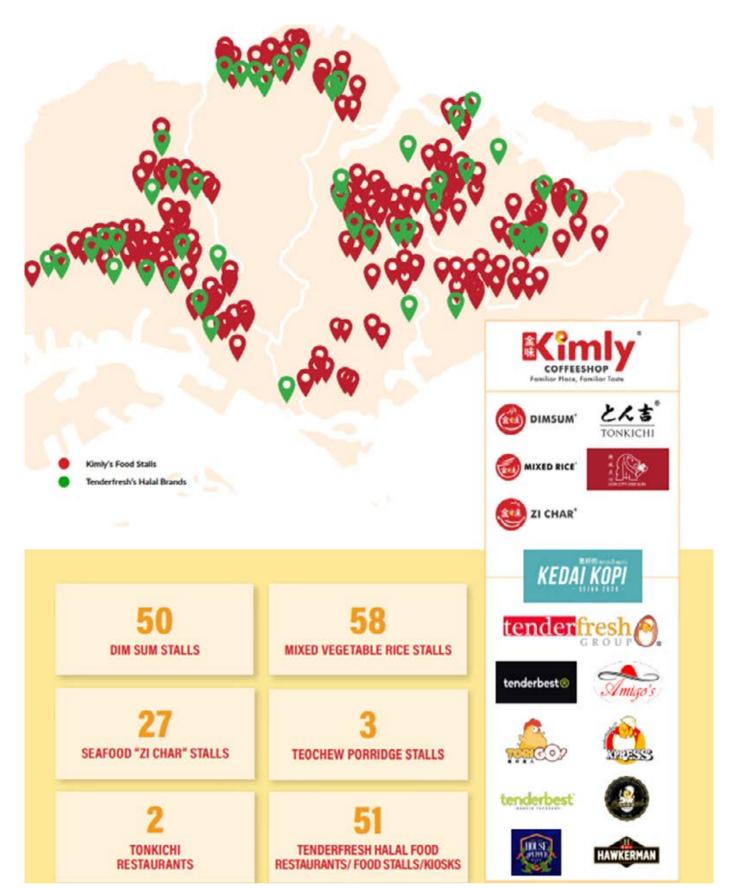
Based on the last traded price of S\$0.29, it is offering an attractive dividend yield of 6.9%. The company's strategic infrastructure investments, combined with its operational efficiency and financial stability, position it favourably for long-term growth.

Kimly

Kimly Limited, a leading traditional coffee shop operator in Singapore, has recently announced its financial results for the fiscal year ended September 30, 2024 (FY2024).

Invest FRIDAY JANUARY 24, 2025





The Group operates and manages an extensive network of 81 food outlets under "Kimly" and "foodclique" and five (5) Halal food outlets under the brand, Kedai Kopi, 176 food stalls, 11 Tonkichi and Tenderfresh restaurants and four (4) Tenderfresh kiosks across the heartlands of Singapore.

Recent Developments

The Group reported a revenue of S\$319.4 million, a 1.7% increase from S\$313.9 million in FY2023. This growth was primarily driven by the Outlet Investment Business segment, which saw a 3.8%



rise in revenue to S\$8.5 million, and the Food Retail segment, which experienced a 2.0% increase to S\$253.0 million. The Outlet Management segment also contributed with a 0.5% increase in revenue to S\$144.7 million.



Despite the revenue growth, the

Group's profit after tax decreased by 7.5% to S\$27.0 million. This decline was attributed to higher input costs and increased operating expenses, including manpower costs and utilities.

Looking ahead, Kimly remains focused on expanding its footprint through strategic acquisitions and organic growth. The Group plans to enhance its digital capabilities to improve operational efficiency and customer engagement. Additionally, Kimly is committed to exploring new business opportunities to diversify its revenue streams and strengthen its market position in Singapore's competitive food and beverage industry.

Valuation + Dividends

The group is trading at an average P/E ratio of 13.3x at the time of writing. In line with its commitment to delivering value to shareholders, Kimly has proposed a final dividend of 1.0 Singapore cent per share, bringing the total dividend for FY2024 to 2.0 Singapore cents per share.

Investors may find Kimly's consistent dividend payouts appealing, with a current dividend yield of approximately 6.15%. This represents a dividend payout ratio of approximately 74.1%, reflecting the Group's confidence in its business resilience and future prospects.



Hyphens Pharma

Hyphens Pharma International Limited is Singapore's leading specialty pharmaceutical and consumer healthcare group with a strong presence across ASEAN, including Singapore, Vietnam, Malaysia, Indonesia, and



the Philippines. Its network extends to 14 other markets such as Bangladesh, Brunei, and Gulf Cooperation Council countries.

Headquartered in Singapore, the Group oversees strategic planning, finance, R&D, and logistics. Its core businesses include Specialty Pharma Principals, Proprietary Brands, and Medical Hypermart & Digital. Hyphens markets specialty pharmaceuticals through exclusive partnerships with European and U.S. brands and develops its own dermatological and health supplement products. It also operates a medical hypermart and online pharmacy, providing pharmaceutical supplies to healthcare professionals and direct medication delivery to patients.

Recent Developments

Over the nine-month period, the Group's revenue saw a significant increase of 22.1%, reaching S\$143.5 million compared to S\$117.5 million in the same period of the previous year.





This was largely due to a 32.6% rise in the specialty pharma principals segment, bolstered by new distributorships and increased sales in medical aesthetics. The proprietary brands segment also experienced a 16.9% growth, driven by higher sales of Ceradan® dermatological products and Ocean Health® supplements.



Net profit after tax for the period rose by 32.6% to S\$7.5 million, benefiting from increased gross profit and a less than proportional rise in operating expenses.

In addition to its financial achievements, Hyphens Pharma was honoured with the Gold Award for Best Managed Board at the Singapore Corporate Awards 2024. This accolade reflects the company's commitment to excellence in corporate governance and effective board management.

The company also expanded its product portfolio with the launch of Ceradan® Advanced Hand Balm, specifically designed for individuals suffering from hand eczema. This product introduction underscores Hyphens Pharma's dedication to addressing unmet medical needs and enhancing patient care.

Valuation + Dividends

As of 10 January, 2025, the company's stock price was S\$0.29, with a price-to-earnings ratio of 8.1x and a dividend yield of ~3.0%, indicating a commitment to delivering value to shareholders.

With a strong presence in Southeast Asia, Hyphens Pharma continues to leverage its extensive network and expertise to



drive growth and innovation in the specialty pharmaceutical and consumer healthcare sectors. The company's recent financial performance, industry recognition, and product development initiatives position it well for sustained success in the evolving healthcare landscape.



Conclusion

In summary, the recent developments at Geo Energy, Kimly, and Hyphens Pharma underscore the dynamic growth opportunities across diverse industries.

For investors and industry observers alike, the progress made by the 3 companies serves as a testament to the potential for small cap stocks' success in a challenging yet opportunity-rich environment. As they continue to innovate and expand their footprints, these companies remain strong contenders for sustained growth and industry leadership.

Disclaimer: This article is for informational purposes only and not intended as investment advice.



INVESTOR-ONE PORTFOLIO

Invest FRIDAY JANUARY 24, 2025

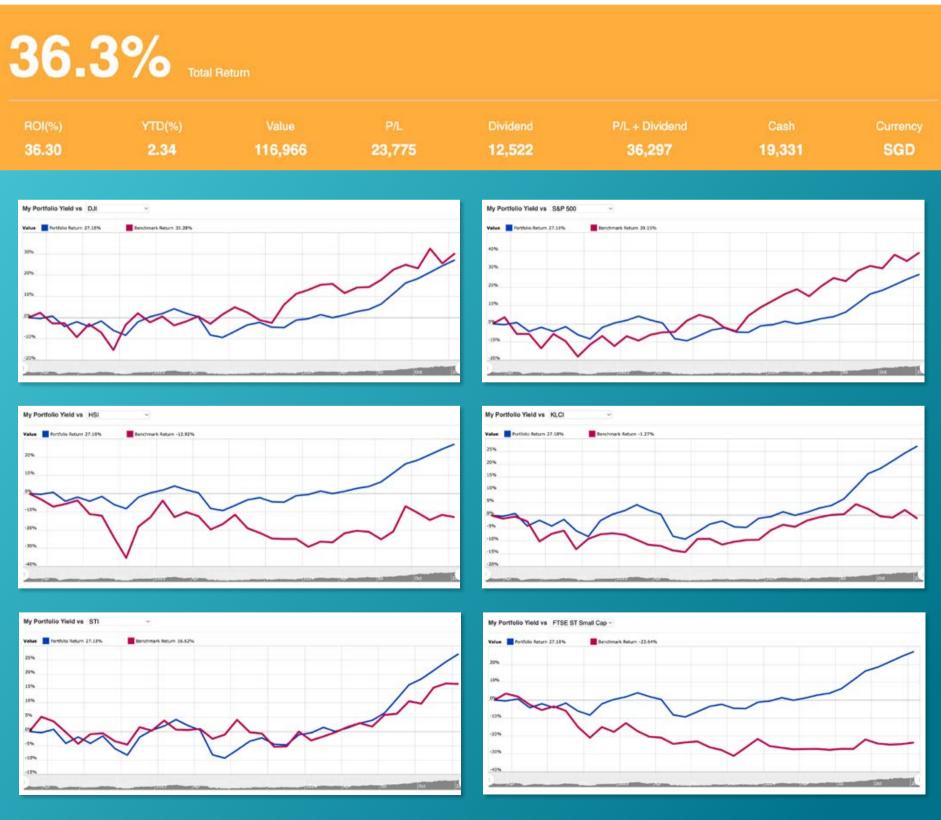


Investor-One Portfolio (As at yesterday)

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:





Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

INVESTOR-ONE

Discover Growing Companies

mary									0	pen Pos
								Unrealize	d P/L	27,77
Name≁	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	44.03%	0.4	1.03	2	50000	31,500 (157.50%)	1,500	33,000	20,000	51,50
Geo Energy Res	7.87%	0.31	0.285	0.005 (1.79%)	32300	-808 (-8.06%)	2,132	1,324	10,013	9,206
Hock Lian Seng	6.24%	0.29	0.365	0.005 (1.39%)	20000	1,500 (25.86%)	750	2,250	5,800	7,300
Hyphens Pharma	12.18%	0.3	0.285		50000	-750 (-5.00%)	3,120	2,370	15,000	14,25
JEP Hidgs	7.18%	0.31	0.26		32300	-1,615 (-16.13%)	1955	-1,615	10,013	8,398
Kimly	2.82%	0.4	0.33	-0.005 (-1.49%)	10000	-700 (-17.50%)	436	-264	4,000	3,300
Nordic	2.99%	0.395	0.35	1 4	10000	-450 (-11.39%)	527	77	3,950	3,500
UtdHampshReitUSD	16.68%	0.681	0.48	0.01 (2.13%)	30000	-903 (-4.42%)	1,683	780	20,415	19,51

Summary

						F	Realized Profit 🛛 🕹 -4,00
Name≁	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000		-350	50	3,400
HRnetGroup	0.77	0.715	20000	10	-1,100	674	14,300
InnoTek	0.735	0.48	10000		-2,550	-2,350	4,800

Transaction

otion	Stock	Price	Shares	Exchange Pate	Comm	Amount	Date↓	Notes
ction	Stock	Price	Snares	Exchange Rate	Comm	Amount	Date	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	~
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	<u>.</u>
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	:5
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	2
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	з ь
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	2
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	2
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	्र
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	(a)
Cash	Deposit	2	2	N/A	2	100,000	15 Feb 2022	121

INVESTOR-ONE PORTFOLIO

Closed Positions

INVESTOR-ONE

Discover Growing Companies

2025	TRAILING 12	MONTHS	2024	2023 SGD 5405.90			
SGD 0.00	SGD 46	56.94	SGD 4656.94				
Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total		
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100		
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60		
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750		
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60		
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0180	539.45		
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0092	275.81		
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30		
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100		
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60		
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750		
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80		
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80		
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430		
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300		
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0178	535.39		
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0111	332.59		
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112		
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20		
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374		
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50		
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10		
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800		
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56		
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50		
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555		
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292		
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60		
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200		
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374		
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112		
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0112 SGD 0.0213	0.0213	426		
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0213	0.0213	116.20		
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56		
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335		
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200		
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0200	0.0300	600		
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0300	0.0300	250		
HG Metal	05 May 2022	20 May 2022 20 May 2022	SGD 0.0400	0.0400	400		
Nordic	05 May 2022	17 May 2022	SGD 0.0400	0.0400	60.80		
Nordic	05 May 2022 05 May 2022	17 May 2022 17 May 2022	SGD 0.0001 SGD 0.0015	0.0001	15.20		

This portfolio is managed by Investor-One research team, under ShareInvestor.

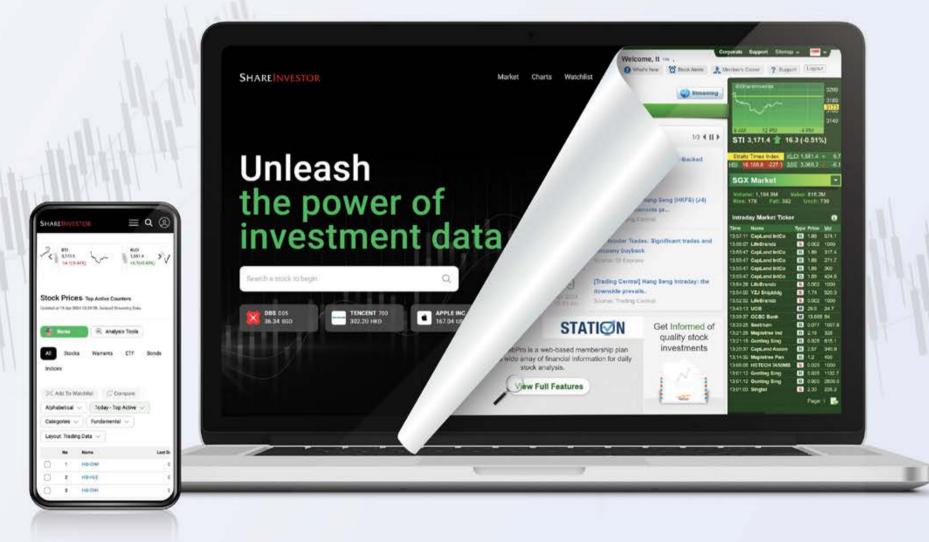
Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.

- 2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
- 3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
- 4. Purchase Price and Exit Price are based on EOD price.
- 5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.



EXPERIENCE New ShareInvestor Website









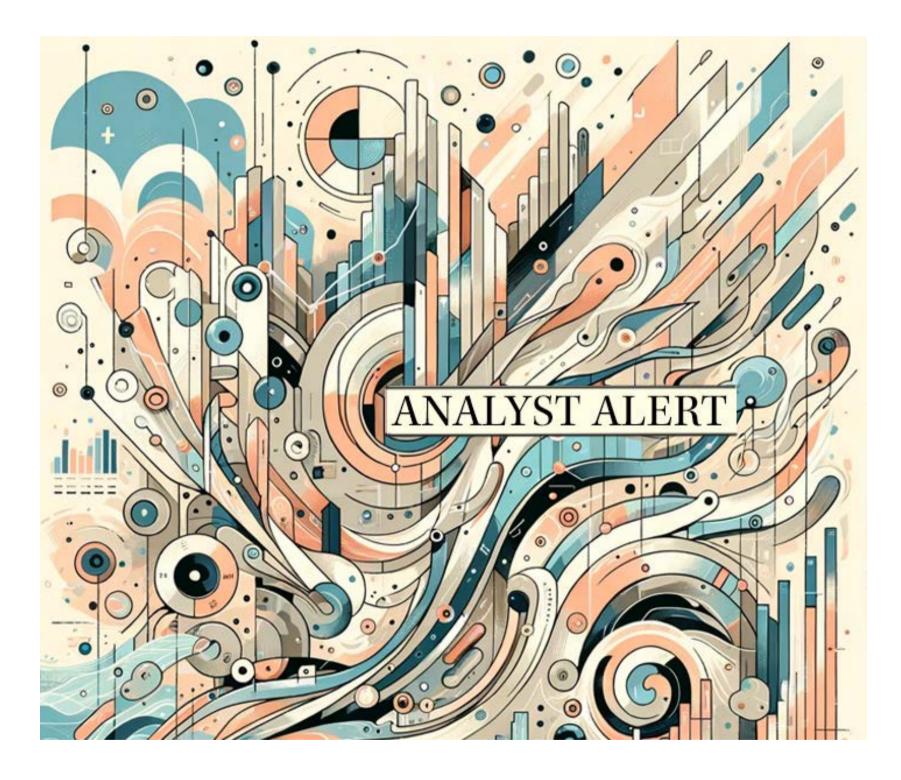






Analyst Alert: Recommendation And Consensus On SATS Ltd, CapitaLandInvest, ComfortDelGro Corporation Ltd

Investor-One / Thu, Jan 16, 8:00 PM



LIM & TAN: <u>SATS Ltd</u>

Current Price: S\$3.62 (as of 10 January 2025) Target Price: S\$4.38 Recommendation: BUY (Maintained) Up/downside: +21%

continued on next page...

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continued.. [Analyst Alert: Recommendation And Consensus On SATS Ltd, CapitaLandInvest, ComfortDelGro Corporation Ltd]

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating 1.28	Number of Ratings 9
Overweight	4.390	Upside +0.770	Upside (%) +21.27

SATS has been awarded cargo and ground handling contracts by Air India through its subsidiary Worldwide Flight Services (WFS) across major airports in Asia, Europe, the Middle East, and North America. SATS currently has a market cap of S\$5.4 billion, trading at 21x forward PE and 2.2x PB, with a 1% dividend yield. The consensus target price is S\$4.38, indicating a 20% potential upside from the current price. Despite an 11.3% retracement from its 52-week high, SATS's lofty valuations prompt us to maintain a HOLD rating. We believe the positive news is already reflected in the stock price, and any further re-rating will depend on better-than-expected results and dividend performance.

LIM & TAN: Capitaland Investment

Current Price: S\$2.46 (as of 15 January 2025) Target Price: S\$3.55 Recommendation: BUY Up/downside: +44.3%

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating 1.14	Number of Ratings 11
Buy	3.532	Upside +1.012	Upside (%) +40.16

Capitaland Investment announced key executive appointments, including three female leaders in senior roles, as part of its leadership renewal. Yvonne Siew will become managing director and head of product development and wealth markets from Jan 22. CLI's market cap is S\$12.3 billion, trading at 17.2x forward PE and 0.9x PB, with a 4.9% dividend yield. The consensus target price is S\$3.55, implying a 44.3% upside. Following the monetization of its

continued on next page...

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continued.. [Analyst Alert: Recommendation And Consensus On SATS Ltd, CapitaLandInvest, ComfortDelGro Corporation Ltd]



50% stake in Ion Orchard to CICT, we anticipate a potential one-time special dividend. We maintain an Accumulate rating on CLI, given its attractive valuation and leadership in Singapore's ESG initiatives in property.

UOB KAY HIAN: ComfortDelGro Corporation Ltd

Current Price: S\$1.44 (as of 10 January 2025)
Target Price: S\$1.77
Recommendation: BUY (Maintained)
Up/downside: +23.1%

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating 1.28	Number of Ratings 9
Overweight	1.708	Upside +0.278	Upside (%) +19.43

ComfortDelGro's (CD) recent increase in platform fees starting 2025 aims to offset rising manpower costs due to the Platform Workers Act. Despite the entry of two new competitors into the domestic ridehailing market, CD's diversified portfolio, including public transport and overseas ventures, provides stability. The REIT offers a strong earnings growth trajectory, supported by fare hikes and regulatory changes. With ongoing bus tenders and competitive dynamics, CD's public transport segment faces near-term risks. However, its resilient taxi segment and improved UK operations bolster our outlook. We maintain a BUY rating with a target price of S\$1.77, driven by a sustainable dividend yield and operational resilience.

Disclaimer: This article is for informational purposes only and not intended as investment advice.



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Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acq	uired / (Dispo ['000]	osed)	Price	Closing Price ^d			res After Trac '000]	le
			, jpcc	Direct	Deemed	Total			Direct	Deemed	Total	% Held °
22 Jan 2025 (22 Jan 2025)	Huationg Global	NG KIAN ANN PATRICK [Dir/CEO]	S/U	200		200		0.163	14,634	121,760	136,393	76.960
21 Jan 2025 (22 Jan 2025)	Huationg Global	NG KIAN ANN PATRICK [Dir/CEO]	S/U	0.3		0.3		0.162	13,984	121,760	135,743	76.590
21 Jan 2025 (22 Jan 2025)	Huationg Global	NG KIAN ANN PATRICK [Dir/CEO]	S/U	450		450		0.162	14,434	121,760	136,193	76.840
20 Jan 2025 (22 Jan 2025)	Huationg Global	NG KIAN ANN PATRICK [Dir/CEO]	S/U	0.5		0.5		0.160	13,983	121,760	135,743	76.590
21 Jan 2025 (22 Jan 2025)	HPL	Stephen Lau Buong Lik [Dir/CEO]	S/U	-750		-750		3.580	1,032		1,032	0.200
21 Jan 2025 (22 Jan 2025)	SingShipping	Ow Chio Kiat [Dir/CEO]	S/U	60		60	0.275	0.280	163,285	10,919	174,204	43.490
20 Jan 2025 (22 Jan 2025)	SingShipping	Ow Chio Kiat [Dir/CEO]	S/U	10		10	0.270	0.270	163,225	10,919	174,144	43.480
21 Jan 2025 (22 Jan 2025)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	50		50	0.370	0.370	624,571	59,645	684,216	46.118
20 Jan 2025 (22 Jan 2025)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	60		60	0.370	0.370	624,521	59,645	684,166	46.115
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Belita Ong [Dir/CEO]	S/U	24		24	2.620	2.480	25		25	
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Tan Sri Abdul Farid bin Alias [Dir/CEO]	S/U	25		25	2.620	2.480	43		43	0.001
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Helen Wong Siu Ming [Dir/CEO]	S/U	29		29	2.620	2.480	69		69	0.001
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	David Su Tuong Sing [Dir/CEO]	S/U	24		24	2.620	2.480	55		55	0.001
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Judy Hsu Chung Wei [Dir/CEO]	S/U	23		23	2.620	2.480	63		63	0.001
22 Jan 2025 (22 Jan 2025)	CapLand Ascendas REIT	CapitaLand Ascendas REIT Management Limited ("CLARML") [Tm/Rp]	S/U	222		222	2.542	2.580	956		956	0.020
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Chaly Mah Chee Kheong [Dir/CEO]	S/U	27		27	2.620	2.480	198		198	0.004
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Anthony Lim Weng Kin [Dir/CEO]	S/U	31		31	2.620	2.480	141	1	142	0.003
20 Jan 2025 (22 Jan 2025)	CapitaLandInvest	Ko Kai Kwun Miguel @Ko Miguel [Dir/CEO]	S/U	86		86	2.620	2.480	1,547		1,547	0.031
17 Jan 2025 (22 Jan 2025)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-341		-341		2.150	911,391		911,391	10.340
21 Jan 2025 (22 Jan 2025)	Top Glove	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH]	S/U		-632	-632		0.375	524,519	105,782	630,301	7.861
31 Oct 2024 (21 Jan 2025)	Tiong Seng^	LEE IT HOE [SSH]	S/U		-286,275	-286,275		0.080				
21 Jan 2025 (21 Jan 2025)	LHT	Lan Ruilong [SSH]	S/U	9,671		9,671	1.000	1.000	9,671		9,671	18.160
20 Jan 2025 (21 Jan 2025)	Top Glove	KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH]	S/U		342	342		0.375	524,519	106,413	630,933	7.873
21 Jan 2025 (21 Jan 2025)	LHT	Tan Kim Sing [Dir/CEO]	S/U	-9,671		-9,671	1.000	1.000		16	16	0.030
20 Jan 2025 (21 Jan 2025)	ES	LOW CHEE WEE [Dir/CEO]	S/U	5		5		0.026	33,786	53,540	87,326	61.850
17 Jan 2025 (21 Jan 2025)	ES	LOW CHEE WEE [Dir/CEO]	S/U	0.1		0.1	2.500	0.025	33,780	53,540	87,320	61.840
20 Jan 2025 (21 Jan 2025)	SHS	Jiang Haiyong [SSH]	S/U		-160,968	-160,968		0.121				
16 Jan 2025 (21 Jan 2025)		EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-2,374		-2,374		2.140	911,732		911,732	10.344
21 Jan 2025 (21 Jan 2025)	Frencken	DATO' SERI GOOI SOON CHAI [Dir/CEO]	S/U		-10	-10		1.120	7,417	93,583	101,000	23.650
15 Jan 2025 (20 Jan 2025)	AdvancedSystems	KOH YEW CHOO [SSH]	S/U		-5,000	-5,000		0.012	69,813	124,974	194,787	11.910

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IR Announcements





Significant improvement in financial performance was primarily driven by organic growth of the core warehousing and logistics segment and lifted by one-time pre-tax gain of S\$1.1 million from the divestment of its mining rights and 18% stake in the joint venture related to limestone mining and production. Board declared a special interim cash dividend of 0.05 Singapore cents per ordinary share, a first interim dividend, to reward shareholders. GKE Group intends to build on its stable and sustainable foundation to diversify into the telecommunications sector and broaden its earnings base.



First REIT: LOI From PT Siloam International Hospitals To Acquire Hospital Assets In Indonesia.

First Real Estate Investment Trust has received a preliminary non-binding letter of intent from PT Siloam International Hospitals Tbk to acquire its portfolio of hospital assets in Indonesia. Siloam is the existing tenant and operator of these hospital assets, and is majority-owned and controlled by a fund managed by CVC Capital Partners. The Board has decided to undertake a strategic review to assess the LOI and explore all strategic options for First REIT.

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CapitaLand Investment: Announces Key Executive

Appointments.

CapitaLand Investment Limited announced several key executive appointments as part of its ongoing leadership renewal and to further strengthen its management bench. Ms Yvonne Siew will be appointed Managing Director & Head, Product Development and Wealth Markets, Private Capital Markets, with effect from 22 January 2025. Ms Yong Su-Lin will assume the position of Chief Executive Officer of CapitaLand Malaysia REIT Management Sdn. Bhd, the manager of CapitaLand Malaysia Trust, on 1 February 2025. Mr Tan Choon Siang, the current Chief Executive Officer of CMRM, will be appointed Deputy Chief Executive Officer of CapitaLand Integrated Commercial Trust Management Limited, the manager of CapitaLand Integrated Commercial Trust, on 1 February 2025.

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Econ Healthcare: Preliminary Discussions On Possible Share Transaction.

Econ Healthcare (Asia) Limited is in preliminary discussions regarding a possible transaction involving the shares in the Company. The Company has not made any decision with respect to, and has not entered into any agreement for, such possible transaction and there is no certainty or assurance that any such transaction will materialise from such discussions.

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Yongmao: S\$4.41 Million Gross Proceeds Raised From The Successful Close Of Series 002 Of 3-Month Digital Securities Commercial Paper On The SDAX Platform.

Yongmao Holdings Limited is pleased to announce that the 3-month Series 002 SDAX Issuance launched on 2 January 2025 had closed on 9 January 2025 at 6.00 p.m. (Singapore time) and had received strong demand from investors, with the Company raising S\$4.41 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 002 SDAX Issuance will be issued on the SDAX Platform on 14 January 2025.

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IR Announcements



TOTM Technologies: 1H2O25 Revenue Jumps 70.3% To S\$5.7 Million.

1H2025 EBITDA of negative \$0.2 million, as compared to negative \$2.3 million year-on-year. 1H2025 loss of \$2.3 million, a 53.2% improvement year-on-year. Global digital transformation market is estimated at USD 1.67 trillion in 2025, and is expected to reach USD 4.40 trillion by 2030, at a CAGR of 21.32% (2025-2030). Eyeing opportunities in Asia Pacific and MENA to deliver digital transformation and digital public infrastructure products and solutions.



Cordlife: Renewal Of Licences.

Cordlife Group Limited has been informed by Ministry of Health on 13 January 2025 that the Director-General has decided to renew the Company's cord blood banking service and human tissue banking service licences under the Healthcare Services Act for a period of 1 year with effect from 14 January 2025.



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CapitaLand India Trust: Signs Agreement With Leading Global Hyperscaler.

CapitaLand India Trust has signed a long-term agreement with a leading global hyperscaler for one of CLINT's data centres under development. With this, CLINT is likely to pre-lease about half of its total gross power capacity under development of around 250 MW.

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Stoneweg European REIT: Updates Green Financing Framework To Align With New Sponsor & Evolving Sustainability Landscape.

The Green Financing Framework provides clear guidelines on SERT green financing approach. SERT's framework has been independently assessed positively by second-party opinion ISS-Corporate, based on three leading standards in green finance. SERT has raised more than EUR600 Million of green / sustainability-linked financing since 2022.







ESR-REIT: Divestment Of 79 Tuas South Street 5 In Singapore At 1.5% Premium To Valuation.

ESR-REIT has entered into a contract of sale to divest 79 Tuas South Street 5, Singapore 637604 for S\$9.85 million, excluding divestment costs and applicable goods and services tax, subject to the terms and conditions of the contract. The Sale Consideration represents a 1.5% premium above its valuation of S\$9.7 million.

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United Hampshire US REIT: Divestment Of Albany Supermarket For US\$23.8 Million.

United Hampshire US Real Estate Investment Trust has on 16 January 2025 (U.S. time) entered into a purchase and sale agreement with Agree Development, LLC, being an unrelated third party, in relation to the proposed divestment of the property known as "Albany-Supermarket". The aggregate consideration for the Divestment is US\$23.8 million.

R ANNOUNCEMENTS

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Note: New York Contract New Yo



Qian Hu: Posts S\$357K In FY24 Net Profit As Sales Rises 1.6% To S\$71.4 Million.

Qian Hu Corporation Limited reported a net profit attributable to shareholders of \$356,656 for the full year ended 31 December 2024. This was achieved on the back of a 1.6% rise in Group revenue to \$71.4 million as its Fish and Plastics segments reported higher sales which was partially offset by a decline in sales from its Accessories unit. As of 31 December 2024, the Group's cash and cash equivalents remained healthy, at \$14.6 million. The Directors have proposed a first and final dividend of 0.4 Singapore cents per ordinary share.



Rex: Subsidiary Lime Petroleum Awarded New Licence In Norway.

Rex International Holding Limited is pleased to announce that its subsidiary Lime Petroleum AS has been offered a 33.8434 per cent participating interest in a new offshore licence in the 2024 Awards in Predefined Areas round in Norway. The new licence, PL 1252, is located in the North Sea, just west of the producing Brage Field, in which LPA also has a 33.8434 per cent interest. OKEA is the operator of PL 1252 with a 35.2 per cent interest, and Petrolia NOCO is the third partner with a 30.9566 per cent interest. The licence has an initial period of two years and will have a Drill-or-Drop decision in 2027. The licence award will be finalised in February or March 2025.

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Winking Studios: Acquisition Of One Of The Leading Game Art Outsourcing & Development Studios In Asia.

Winking Studios Limited is pleased to announce the proposed conditional acquisition of Shanghai Mineloader Digital Technology Co., Ltd., one of Asia's leading game art outsourcing and development studios. Funded from the Company's internal cash resources, the consideration payable for the acquisition is approximately RMB 146 million, or approximately S\$27.2 million or GBP16.3 million, of which the upfront payment is approximately RMB131.4 million, or approximately S\$24.5 million or GBP14.7 million, with the balance to be paid on the fifth anniversary following completion of the Proposed Acquisition subject to the satisfaction of certain conditions and performance targets.

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Thank You for Seizing Your Future at FSM INVEST Expo 2025!



e are grateful to everyone who attended FSM INVEST Expo last Saturday, and helped make it an unforgettable experience as well as a resounding success!

The massive investment event organised by **FSMOne**, **InvestingNote**, and **ShareInvestor**, was jam-packed with incredible speakers and panelists, who generously shared valuable insights as well as strategies that covered highly anticipated topics such as market outlook of 2025.





It also connected renowned asset management firms including BlackRock, HSBC Asset Management, Lion Global Investors, Manulife Investments, PIMCO, AllianceBernstein, Allianz Global Investors, CSOP Asset Management, J.P. Morgan Asset Management, Natixis, Nikko Asset Management, PineBridge Investments, and Schroders, with both seasoned and new investors, helping them to ignite new investment ideas and fuel their financial growth.







L to R: Shanison Lin (Managing Director of AlphaInvest), Christopher Lee (CEO of AlphaInvest), and Lim Chung Chun (CEO of iFAST Corporation Ltd)

We hope FSM INVEST Expo 2025 has started your year right, and let's keep the momentum going—here's to turning knowledge into action and action into success!

Happy Investing and Have a HUAT Week!



