

Invest

A Weekly e-Publication by SHAREINVESTOR

ISSUE
121
20 DECEMBER
2024

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Via email, every Friday

Data and Investing Ideas

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Watch
now!

YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
- and more...*

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COMPANY SPOTLIGHT



Consensus Estimates Spotlight

[Dec 2024]

See
more on
pages
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COMPANY SPOTLIGHT:

Analyst Alert:
Recommendation
And Consensus On
Kimly, Sembcorp
Industries, Oiltek
International,
ST Engineering

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ALSO

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We're taking a break next two weeks.
Back on 10th January!

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

Column Layout > select **Edit Customs** > select **Name** > select **Last Done Price** > select **5 Days Change** > select **5 Days % Change** > mouse over **Column Layout** > select **Custom**

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
CapLand Ascott T	0.870	194,946.1
Koh Eco	0.045	65,362.4
Golden Agri-Res	0.260	37,665.9
OKH Global	0.027	33,426.8
CapLand IntCom T	1.920	28,595.2
Genting Sing	0.750	26,881.2
Frasers L&C Tr	0.870	26,475.5
HSI 18800MBEPCW250127	0.062	24,575.5
Quantum Health	0.002	22,299.5
Meituan 5xLongUB250630	0.019	21,800.0

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
TESLA 3xLongSG261006	22.390	5.130
TESLA 3xLongSG261204US\$	12.820	2.230
ALPHAB 3xLongSG261006	6.660	0.920
DJIA 7xLongUB250922	2.100	0.485
S&P3xLongMA260327US\$	5.440	0.360
NVDA 3xShortSG261006	3.610	0.350
COSCO 5xLongSG250626	0.995	0.335
JD 5xShortSG260513	1.520	0.320
Nasdaq3xLongMA260327US\$	6.990	0.320
NX15100Z 250601	98.800	0.300

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR DJIA US\$	428.000	-21.620
SPDR S&P500 US\$	592.820	-13.680
GLD US\$	242.100	-6.250
GLD SG\$	329.000	-4.900
JMH USD	41.190	-2.520
XT SingGovBond SG\$	152.190	-1.670
Nasdaq 7xLongUB250922	12.330	-1.520
Nasdaq 7xLongSG260226	14.000	-1.430
NVDA 3xLongSG261204US\$	5.690	-1.060
ALPHAB 3xShortSG261006	2.080	-0.960

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
CapLand Ascott T	0.870	170,515,573
DBS	43.400	163,582,622
UOB	36.540	97,534,618
OCBC Bank	16.680	75,176,776
CapLand IntCom T	1.920	54,956,190
YZJ Shipbldg SGD	2.890	54,936,896
Singtel	3.100	48,619,412
CapitaLandInvest	2.560	45,978,910
SGX	12.500	32,444,455
CapLand Ascendas REIT	2.520	28,061,020

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Capital World	0.002	100.00
Hoe Leong	0.002	100.00
Quantum Health	0.002	100.00
Spackman	0.002	100.00
Zhongxin Fruit	0.024	84.62
XMH	0.590	61.64
COSCO 5xLongSG250626	0.995	50.76
HS Optimus	0.003	50.00
Sunny 5xLongSG251216	0.030	50.00
NetEase 5xShortUB251128	0.062	47.62

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
HSI 22000MBEPCW241230	0.004	-86.21
HSI 23400MBEPCW241230	0.002	-83.33
HSI 21400MBEPCW241230	0.016	-61.90
HSI 23200MBEPCW250127	0.019	-52.50
Clearbridge	0.003	-50.00
Joyas Intl	0.001	-50.00
HSI 18200MBEPCW241230	0.008	-46.67
Baidu MB eCW250204	0.005	-44.44
HSI 21800MBEPCW250127	0.040	-42.86
HSI 22000MBEPCW250227	0.065	-41.44

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MERRY
Christmas
and
HAPPY NEW YEAR
2025



From all of us at

SHAREINVESTOR®
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Regional Markets

Over 5 trading days



- ShareInvestor WebPro (www.shareinvestor.com)
1. Price > Stock prices
 2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
 3. select Stocks Tab
 4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
 5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
UTDPLT	33.140	2.020	33.480	17.279
DIN045801028	102.200	0.700	104.750	101.400
AYER	7.560	0.560	7.500	6.700
YTLPOWER	4.080	0.470	5.470	2.460
PETGAS	17.500	0.440	18.800	17.000

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	97.000	-1.780	130.000	92.020
PPB	11.880	-0.920	16.100	12.080
APOLLO	6.560	-0.450	7.670	5.250
HLBANK	20.060	-0.440	21.880	18.460
HSI-CWCH	0.325	-0.425	0.750	0.150

HONG KONG (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
GUOFUHEE (2582)	113.400	9.500	117.200	76.800
LAOPU GOLD (6181)	217.400	8.400	249.800	60.950
TENCENT-R (80700)	391.200	8.400	439.200	240.000
MAO GEPING (1318)	59.600	7.650	61.600	47.650
ZTO EXPRESS-W (2057)	154.300	7.500	219.000	124.100

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
SPDR GOLD TRT (2840)	1,880.000	-52.000	2,005.000	1,440.000
SPDR GOLD TRT-R (82840)	1,758.500	-46.500	1,828.500	1,714.000
X TRMSCIUSA (3020)	1,355.000	-39.500	1,450.000	1,069.000
MARKETINGFORCE (2556)	105.200	-34.000	144.000	45.000
CAM 20 UST (3146)	744.200	-32.200	842.900	746.200

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BIGLARI HOLDINGS INC	1,199.370	24.370	1,317.890	750.000
RH	396.390	15.010	457.260	212.430
GPO AEROPORTUARIO DEL SURESTE SAB ADS EACH REPR 10 SER B SHS NPV	269.540	10.510	357.900	248.880
JABIL INC	143.690	10.050	156.940	95.845
BANCO MACRO S.A. SPON ADR EACH REP 10 ORD SHS CL B	97.450	7.870	109.360	24.410

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	670,737.700	-16,112.300	741,971.390	538,260.010
NVR INC	8,217.150	-579.450	9,964.770	6,800.000
FAIR ISAAC CORP	2,051.100	-139.820	2,402.515	1,105.650
AUTOZONE INC	3,238.520	-101.960	3,416.710	2,510.000
SERVICENOW INC	1,060.990	-87.430	1,157.900	637.990

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NUKKLEUS INC	50.790	49.310	34.160	1.300
BROADCOM INC	223.620	42.960	251.880	104.151
QUANTUM CORPORATION	60.020	42.850	33.000	2.220
TESLA INC	440.130	22.030	483.990	138.803
ARGENX SE SPON ADR EACH REP 1 ORD SHS	624.180	20.780	644.965	327.725

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	4,943.350	-325.580	5,337.240	3,180.000
MERCADOLIBRE INC	1,716.380	-154.390	2,161.730	1,324.990
SEZZLE INC	242.170	-73.700	477.525	14.830
COCA-COLA CONSOLIDATED INC	1,211.280	-69.430	1,376.841	800.760
MONDAY COM LTD	231.990	-50.050	324.990	170.000

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.

SHAREINVESTOR
WEBPRO
step-by-step
GUIDE

ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
 2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
 3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
 4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
 6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo Int Hldgs Ltd.
(N08.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005		+2.00 %
	10 Days	-	+0.005		+2.00 %
	20 Days	-	+0.010		+4.08 %
Medium Term Return	3 Months	0.009	+0.005		+5.60 %
	6 Months	0.009	-0.020		-4.00 %
	1 Year	0.019	+0.035		+24.55 %
Long Term Return	2 Years	0.037	+0.050		+42.44 %
	3 Years	0.055	+0.055		+55.00 %
	5 Years	0.085	+0.090		+106.06 %
Annualised Return	Annualised	-	-		+15.56 %



Stamford Tyres Corporation
Ltd (S29.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.020		-8.51 %
	10 Days	-	-0.010		-4.44 %
	20 Days	-	-		-
Medium Term Return	3 Months	-	-		-
	6 Months	0.020	+0.020		+20.51 %
	1 Year	0.020	+0.029		+28.34 %
Long Term Return	2 Years	0.035	+0.033		+37.36 %
	3 Years	0.050	-		+23.26 %
	5 Years	0.068	+0.014		+40.80 %
Annualised Return	Annualised	-	-		+7.08 %



Tai Sin Electric Limited
(500.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.005		-1.27 %
	10 Days	-	-0.005		-1.27 %
	20 Days	-	-		-
Medium Term Return	3 Months	0.016	-0.010		+1.50 %
	6 Months	0.016	-		+4.10 %
	1 Year	0.024	+0.005		+7.53 %
Long Term Return	2 Years	0.047	+0.010		+15.00 %
	3 Years	0.071	-		+18.21 %
	5 Years	0.105	+0.060		+50.91 %
Annualised Return	Annualised	-	-		+8.58 %





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DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- 1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
- 2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

- 1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
- 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
- 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
- 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
- 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
- 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Sim Leisure Group Ltd. (URR.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.020	+2.70 %
	10 Days	-	-0.090	-10.59 %
	20 Days	-	-0.100	-11.63 %
Medium Term Return	3 Months	-	-0.230	-23.23 %
	6 Months	-	-0.150	-16.46 %
	1 Year	0.009	+0.240	+47.88 %
Long Term Return	2 Years	0.023	+0.495	+195.47 %
	3 Years	0.023	+0.567	+352.60 %
	5 Years	0.033	+0.545	+268.84 %
Annualised Return	Annualised	-	-	+29.83 %



Cnmc Goldmine Holdings Limited (5TP.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.010	-3.92 %
	10 Days	-	-0.010	-3.92 %
	20 Days	-	-	-
Medium Term Return	3 Months	-	-	-
	6 Months	0.004	+0.046	+25.13 %
	1 Year	0.011	+0.052	+32.64 %
Long Term Return	2 Years	0.015	+0.049	+32.65 %
	3 Years	0.023	+0.050	+37.44 %
	5 Years	0.029	+0.010	+16.60 %
Annualised Return	Annualised	-	-	+3.12 %



Zixin Group Holdings Limited (42W.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-	-
	10 Days	-	-0.001	-3.23 %
	20 Days	-	+0.001	+3.45 %
Medium Term Return	3 Months	-	+0.009	+42.86 %
	6 Months	-	+0.010	+50.00 %
	1 Year	-	+0.006	+25.00 %
Long Term Return	2 Years	-	+0.011	+57.89 %
	3 Years	-	+0.009	+42.86 %
	5 Years	-	+0.002	+7.14 %
Annualised Return	Annualised	-	-	+1.39 %

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INVESTOR ACADEMY provides a weekly tutorial on Investor Education.

COMPANY SPOTLIGHT gives you valuable insights into small and mid-cap companies with great potential.

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Via email, weekly

Regular columns include Market At A Glance • Regional Markets • Top Dividend/Growth/Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

> click Add Criteria

- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

> click Save Template > Create New Template type (Value Stock) > click Create

> click Save Template as > select Value Companies > click Save

> click Screen Now (may take a few minutes)

> Mouse over stock name > Factsheet > looking for Total Shareholder Return

> Mouse over stock name > Charts > click C2 Charts tab



Noel Gifts International Ltd
(543.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.015		-6.62 %
	10 Days	-	-0.006		-2.27 %
	20 Days	-	-0.015		-6.62 %
Medium Term Return	3 Months	0.120	-0.048		+27.38 %
	6 Months	0.120	-0.011		+48.23 %
	1 Year	0.120	+0.008		+61.84 %
Long Term Return	2 Years	0.132	+0.069		+137.67 %
	3 Years	0.147	+0.049		+116.07 %
	5 Years	0.192	+0.072		+164.62 %
Annualised Return	Annualised	-	-		+23.27 %



Wee Hur Holdings Ltd.
(E3B.SI)

ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.060		-12.60 %
	10 Days	-	-0.075		-16.16 %
	20 Days	-	-0.060		-12.60 %
Medium Term Return	3 Months	-	+0.090		+27.27 %
	6 Months	0.002	+0.196		+87.66 %
	1 Year	0.006	+0.225		+118.46 %
Long Term Return	2 Years	0.011	+0.215		+110.24 %
	3 Years	0.016	+0.225		+123.59 %
	5 Years	0.028	+0.205		+108.37 %
Annualised Return	Annualised	-	-		+16.82 %



Hor Kew Corporation Limited
(BBP.SI)

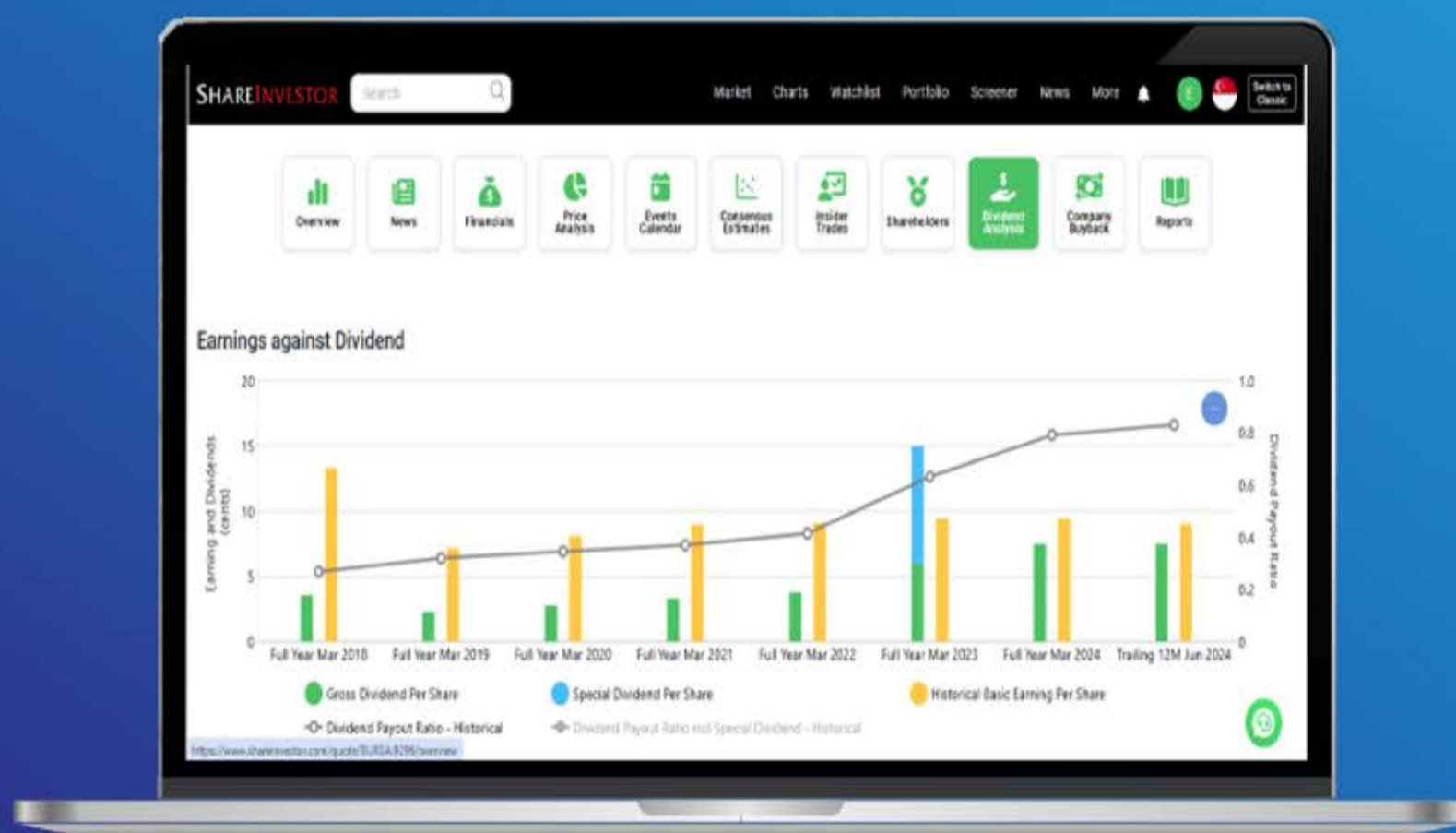
ANALYSIS



Period		Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005		+1.10 %
	10 Days	-	+0.025		+5.76 %
	20 Days	-	+0.035		+8.24 %
Medium Term Return	3 Months	-	+0.025		+5.76 %
	6 Months	-	+0.080		+21.05 %
	1 Year	-	+0.220		+91.67 %
Long Term Return	2 Years	-	+0.210		+84.00 %
	3 Years	-	+0.250		+119.05 %
	5 Years	-	+0.220		+91.67 %
Annualised Return	Annualised	-	-		+13.90 %

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COMPANY SPOTLIGHT



Consensus Estimates Spotlight [Dec 2024]

Investor-One / Wed, Dec 18 at 8:00 PM



Investors seeking opportunities often look for hidden gems beyond the glitz of blue-chip stocks. While large-cap companies dominate headlines, Singapore's small- and mid-cap stocks have proven their potential to deliver stellar returns, attracting the attention of both retail and institutional investors.

These under-the-radar companies often benefit from analysts' insights and consensus estimates, shining a light on promising investment opportunities.

In this article, we spotlight three Singapore-listed companies that have garnered analysts' "Buy" calls due to their robust financial performance, clear growth trajectory, and resilience in competitive sectors.

continued on next page...

1. CSE Global (SGX: 544)

CSE Global, a leading systems integrator specializing in electrification, communications, and automation solutions, continues to deliver strong financial performance amidst global challenges. The company's expertise in critical infrastructure solutions positions it as a trusted partner to clients across sectors, including energy, government, and industrial automation.

In 3Q2024, CSE Global's revenue surged 15.4% year-on-year to S\$213.9 million, marking broad-based growth across all its business segments and geographical regions. Notably, its Electrification segment led the way with a 22.0% increase to S\$104.8 million, driven by faster-than-anticipated project milestones in the United States. The Communications segment also performed well, rising 12.1% year-on-year to S\$61.8 million, fueled by robust contributions from government and retail projects in Australia. Meanwhile, the Automation segment grew by 6.6% to S\$47.3 million, supported by stronger demand from Asia-Pacific government projects.

While the Group's order intake fell to S\$186.7 million in 3Q2024 due to timing of large contracts, its order book remains robust at S\$633.6 million, ensuring strong revenue visibility into the next quarters. This resilience reflects CSE Global's consistent ability to secure high-value projects across its diversified portfolio.

The company's balance sheet remains sound, underpinned by its prudent capital management and operational efficiencies. Despite macroeconomic uncertainties and geopolitical pressures, CSE Global's focus on the Electrification and Communications business segments ensures it remains well-positioned to capitalize on long-term infrastructure trends.

continued on next page...



Source: Shareinvestor Pro

5 analysts have provided an average consensus rating of 1, indicating a strong “Buy” signal. The average target price is S\$0.598, representing a 27.23% potential upside from its last traded price.

Mr. Lim Boon Kheng, CEO of CSE Global, has this to said about the latest 3Q2024 busines updates:

“The global economic outlook, geopolitical tensions and ongoing inflationary pressures continue to present uncertainties in the markets where we operate. Despite the challenges, CSE Global has shown resilience in its business performance and will continue to focus on the Electrification and Communications business segments. We remain cautious of macroeconomic volatility as we work towards achieving a healthy financial performance for FY2024.”

2. DigiCore REIT USD (SGX: DCRU)

DigiCore REIT, a pure-play data center-focused real estate investment trust, continues to strengthen its position in the digital infrastructure space amid rising demand for cloud computing and data usage. Supported by its sponsor, Digital Realty, DigiCore REIT’s portfolio consists of mission-critical data centers across the United States, Canada, Germany, and Japan.

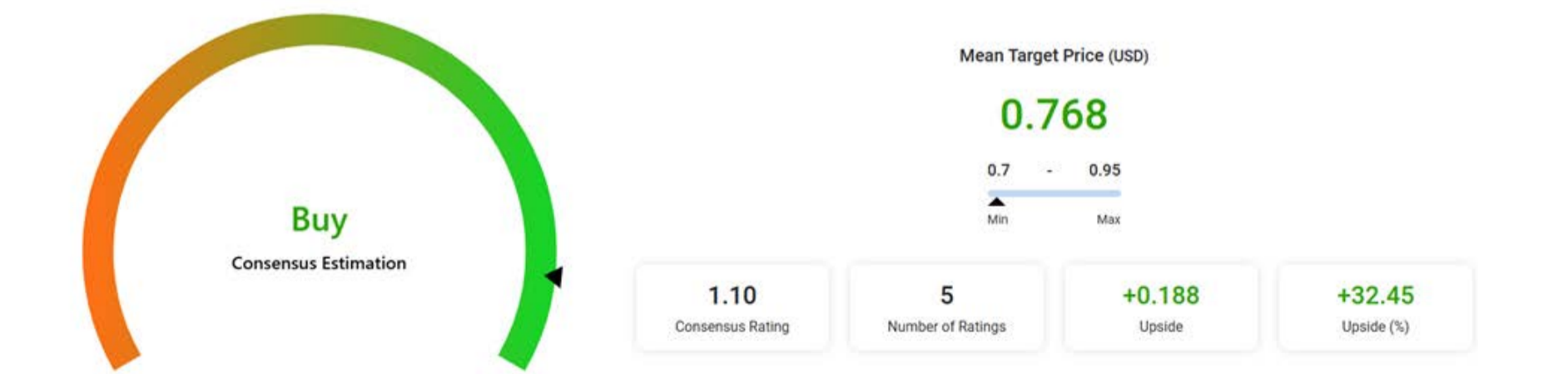
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continued... [Consensus Estimates Spotlight, Dec 2024]

For 1H24, DigiCore REIT reported a distribution per unit (DPU) of 1.80 U.S. cents, of which 0.48 U.S. cents was paid earlier as an Advanced Distribution in April 2024. Despite a decline in gross revenue to US\$48.3 million due to the sale of two Silicon Valley properties, the REIT achieved stable same-store cash net property income (NPI), which rose by 1.3% year-on-year.

DigiCore REIT remains proactive in enhancing portfolio quality. The REIT completed the acquisition of an incremental 10% interest in an Osaka data center and a 24.9% stake in its Frankfurt facility, both at favorable valuations, enhancing its geographic and tenant diversification. Additionally, management’s move to repurchase 14.6 million units at an average price of US\$0.57 generated 1.0% DPU accretion, underscoring its commitment to delivering value to unitholders.

The REIT’s financial health remains solid, with aggregate leverage at 34.4% and a weighted average cost of debt of 4.1%. Approximately 97% of its portfolio remains leased, with stable tenant demand and an average lease expiration of 2.8 years. CEO John J. Stewart highlighted that long-term digital demand trends remain supportive, positioning the REIT to capitalize on favorable fundamentals in the data center space.



Source: Shareinvestor Pro

continued on next page...

An average consensus rating of 1.1 has been given by 5 analysts, representing a strong “Buy” signal. The average target price is S\$0.768, representing a 32.45% potential upside from its last traded price.

With the digital economy showing no signs of slowing, DigiCore REIT is poised to capitalize on the growing demand for data center assets. Investors seeking stable dividends and exposure to the digital infrastructure sector will find this REIT particularly attractive.

3. Frencken Group (SGX: E28)

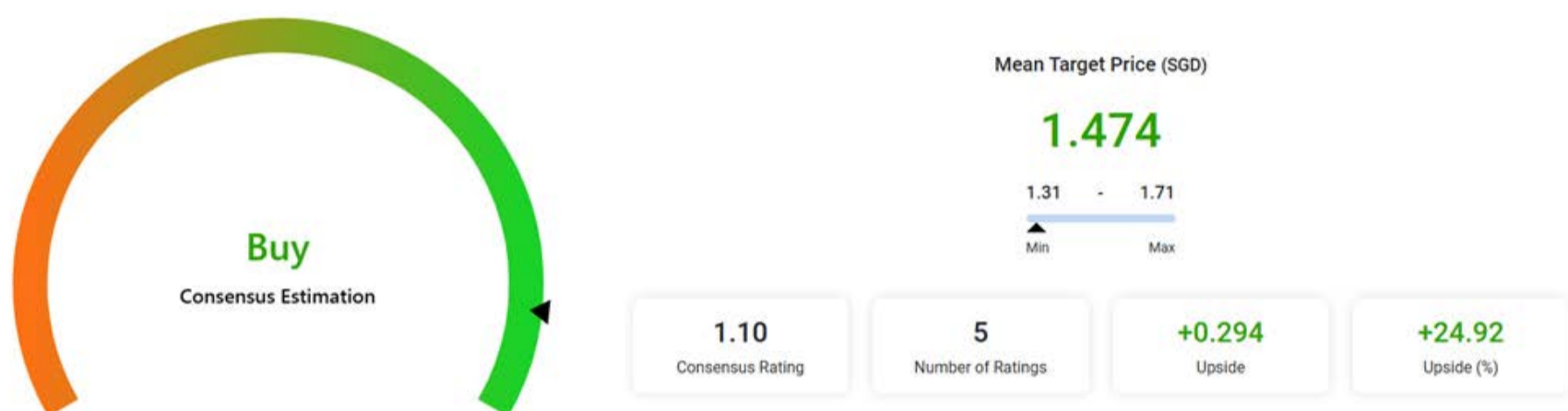
Frencken Group, a global integrated technology solutions provider, serves multinational clients across diverse industries such as semiconductor, analytical life sciences, medical, and industrial automation, positioning itself as a reliable manufacturing partner.

In 3Q24, Frencken’s revenue grew by 7.7% year-on-year to S\$198.6 million, supported by a robust performance in its Mechatronics Division. The semiconductor segment stood out, with revenue climbing 23% year-on-year to S\$91.7 million, bolstered by steady demand from key customers in Europe and Asia. The analytical life sciences segment also contributed positively, reporting a 4.2% increase in revenue to S\$44.7 million, driven by higher sales to major clients in Europe.

Gross profit margin expanded to 14.0% in 3Q24 (compared to 12.4% in 3Q23) on the back of improved operating leverage and cost efficiencies. As a result, the Group’s PATMI surged 29.3% year-on-year to S\$9.2 million, reflecting strong operational performance. For the nine months ended 30 September 2024, PATMI grew by 42.5% to S\$27.3 million, showcasing Frencken’s ability to sustain profitability amid global uncertainties.

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The Group's balance sheet remains sound, with net cash of S\$40.8 million and a low total debt-to-equity ratio of 22.3%. With total assets of S\$732.9 million and a net asset value of 99.06 cents per share, Frencken continues to maintain financial stability while investing in its future growth.



Source: Shareinvestor Pro

There are also 5 analysts covering Frencken Group, tagging an average consensus rating of 1.1, indicating a strong "Buy" signal. The average target price is S\$1.47, representing a 24.92% potential upside from its last traded price.

Looking ahead, Frencken remains optimistic about its growth prospects. The semiconductor segment is expected to drive higher revenue in FY2024 as global demand recovers, while the analytical life sciences and medical segments are anticipated to deliver stable performance. The Group's industrial automation business, though lumpy, remains aligned with customers' capital expenditure cycles, providing additional growth opportunities.

Conclusion

In the world of investing, small- and mid-cap stocks often hold untapped potential that larger players can sometimes overshadow.

continued on next page...

Analysts' consensus estimates and "Buy" calls on these companies highlight their promising outlooks, making them compelling choices for those seeking growth opportunities in Singapore's equity market.

As always, investors should conduct their due diligence before making decisions. However, with analysts offering a bullish stance on these mid-cap stars, the path ahead seems bright for those willing to look beyond the familiar names and explore new opportunities in Singapore's vibrant market landscape.

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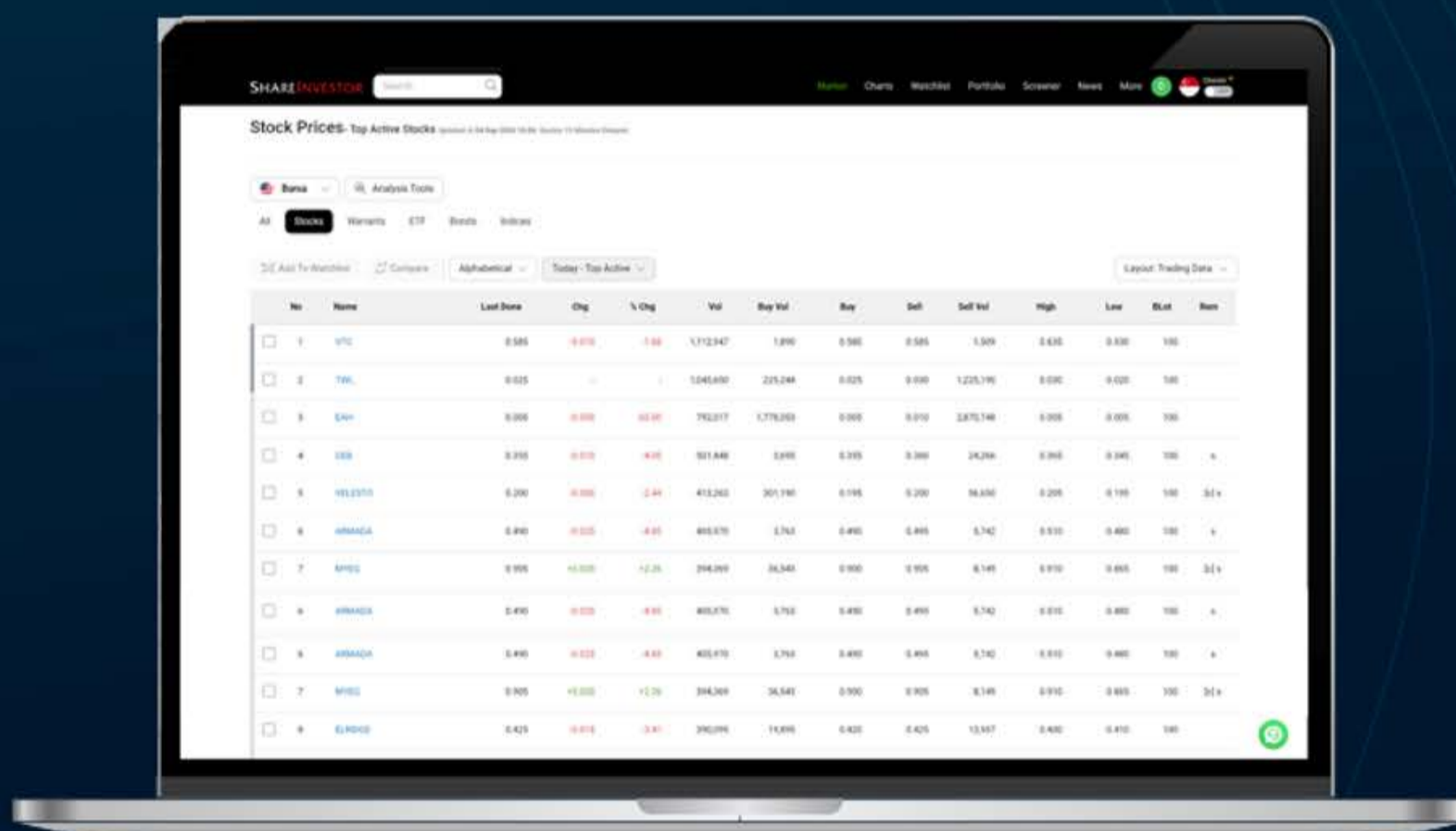


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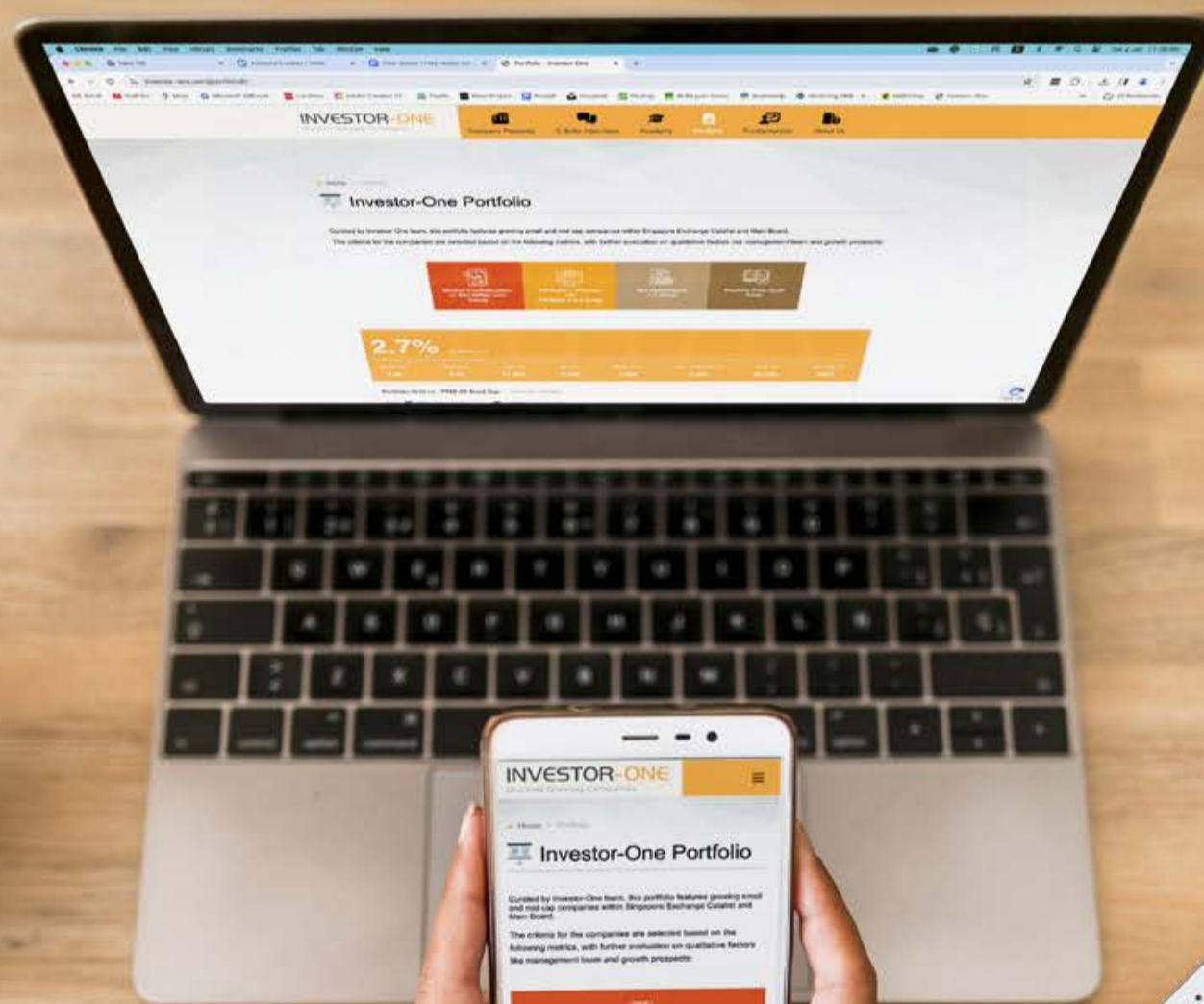
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INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO



Investor-One Portfolio

(As at yesterday)

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:



Market Capitalisation of S\$3 billion and below



PE Ratio < 15 times
OR
PB Ratio < 0.5 times



Net Debt/Equity < 2 times



Positive Free Cash Flow

31.1%
Total Return


ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
31.05	27.09	111,725	18,534	12,518	31,052	19,327	SGD

My Portfolio Yield vs DJI

Value

Portfolio Return 21.41%

Benchmark Return 24.20%

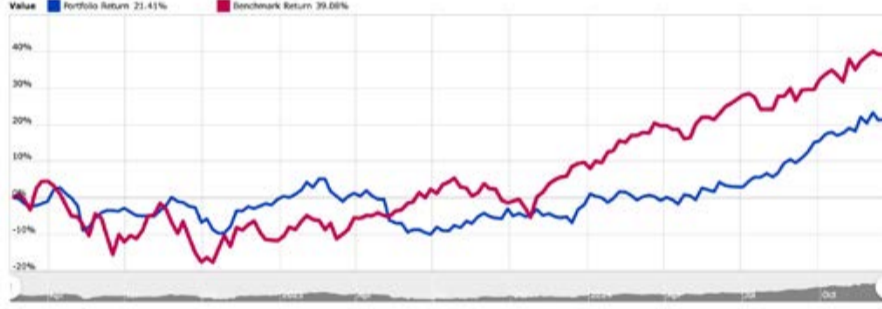


My Portfolio Yield vs S&P 500

Value

Portfolio Return 21.41%

Benchmark Return 39.68%



My Portfolio Yield vs HSI

Value

Portfolio Return 21.41%

Benchmark Return -18.35%



My Portfolio Yield vs KLCI

Value

Portfolio Return 21.41%

Benchmark Return -0.22%

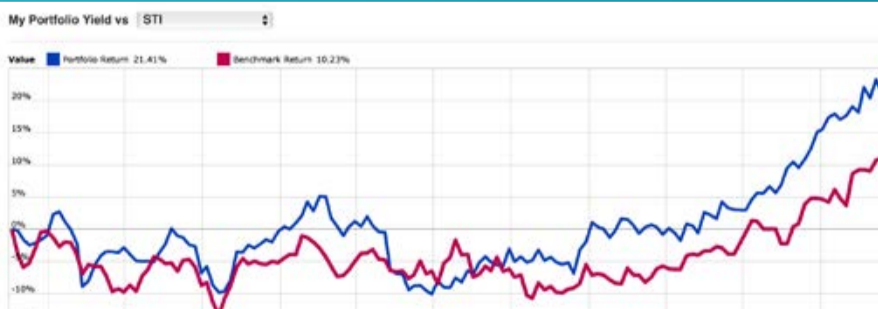


My Portfolio Yield vs STI

Value

Portfolio Return 21.41%

Benchmark Return 10.23%

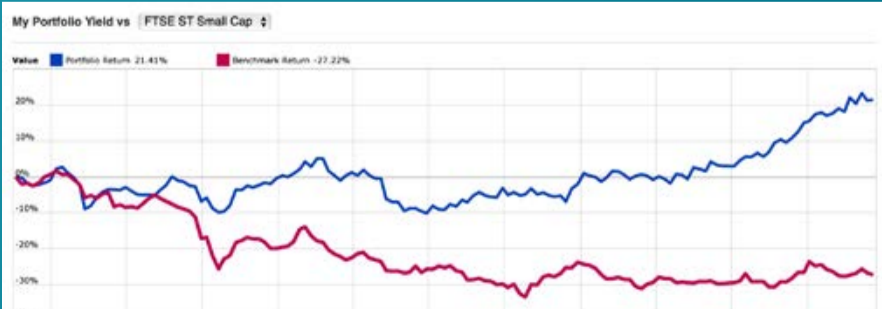


My Portfolio Yield vs FTSE ST Small Cap

Value

Portfolio Return 21.41%

Benchmark Return -27.22%



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

Summary										Open Positions
										Unrealized P/L ↑ 22,534
Name ↕	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Centurion	42.74%	0.4	0.955	0.045 (4.95%)	50000	27,750 (138.75%)	1,500	29,250	20,000	47,750
Geo Energy Res	7.95%	0.31	0.275	0.01 (3.77%)	32300	-1,131 (-11.29%)	2,132	1,001	10,013	8,883
Hock Lian Seng	6.00%	0.29	0.335	-	20000	900 (15.52%)	750	1,650	5,800	6,700
Hyphens Pharma	12.53%	0.3	0.28	-0.005 (-1.75%)	50000	-1,000 (-6.67%)	3,120	2,120	15,000	14,000
JEP Hldgs	7.52%	0.31	0.26	-	32300	-1,615 (-16.13%)	-	-1,615	10,013	8,398
Kimly	2.95%	0.4	0.33	0.005 (1.54%)	10000	-700 (-17.50%)	436	-264	4,000	3,300
Nordic	3.04%	0.395	0.34	0.005 (1.49%)	10000	-550 (-13.92%)	527	-23	3,950	3,400
+ UtdHampshReitUSD	17.27%	0.681	0.475	0.005 (1.06%)	30000	-1,121 (-5.49%)	1,680	559	20,415	19,295

Summary								Closed Positions
								Realized Profit ↓ -4,000
Name ↕	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds	
HG Metal	0.375	0.34	10000	-	-350	50	3,400	
HRnetGroup	0.77	0.715	20000	-	-1,100	674	14,300	
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800	

Transaction								
Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date ↕	Notes
Sell	HRnetGroup	0.715	20000	N/A	0.00	14,300	2 Jan 2024	-
Buy	Centurion	0.400	50000	N/A	0.00	20,000	2 Jan 2024	-
Buy	UtdHampshReitUSD	0.500	30000	1.36	0.00	15,000	2 Jan 2024	-
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

Dividend					
YTD		TRAILING 12 MONTHS		2023	2022
SGD 4653.21		SGD 4653.21		SGD 5405.90	SGD 2459.20
Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Kimly	03 Feb 2025	14 Feb 2025	SGD 0.0100	0.0100	100
Geo Energy Res	15 Dec 2024	08 Jan 2025	SGD 0.0020	0.0020	64.60
Centurion	05 Sep 2024	30 Sep 2024	SGD 0.0150	0.0150	750
Geo Energy Res	20 Aug 2024	29 Aug 2024	SGD 0.0020	0.0020	64.60
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0133	0.0179	538.25
UtdHampshReitUSD	20 Aug 2024	27 Sep 2024	SGD 0.0068	0.0092	275.20
Nordic	19 Aug 2024	04 Sep 2024	SGD 0.0085	0.0085	85.30
Kimly	26 Jun 2024	15 Jul 2024	SGD 0.0100	0.0100	100
Geo Energy Res	22 May 2024	31 May 2024	SGD 0.0020	0.0020	64.60
Centurion	08 May 2024	31 May 2024	SGD 0.0150	0.0150	750
Geo Energy Res	08 May 2024	17 May 2024	SGD 0.0060	0.0060	193.80
Nordic	07 May 2024	17 May 2024	SGD 0.0059	0.0059	58.80
Hyphens Pharma	07 May 2024	24 May 2024	SGD 0.0086	0.0086	430
Hock Lian Seng	05 May 2024	17 May 2024	SGD 0.0150	0.0150	300
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0132	0.0178	534.20
UtdHampshReitUSD	28 Feb 2024	28 Mar 2024	SGD 0.0082	0.0111	331.85
Kimly	29 Jan 2024	09 Feb 2024	SGD 0.0112	0.0112	112
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20

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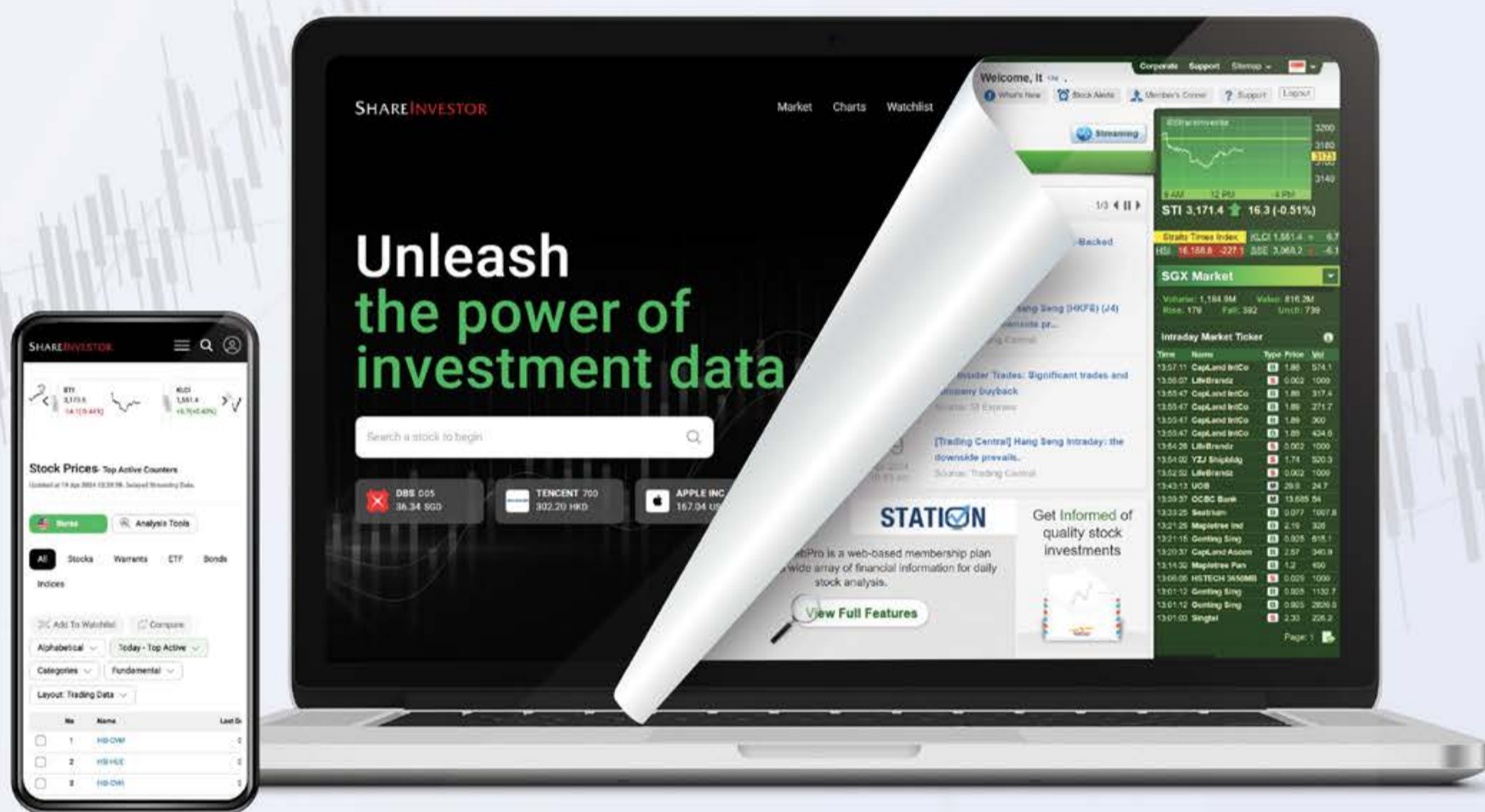
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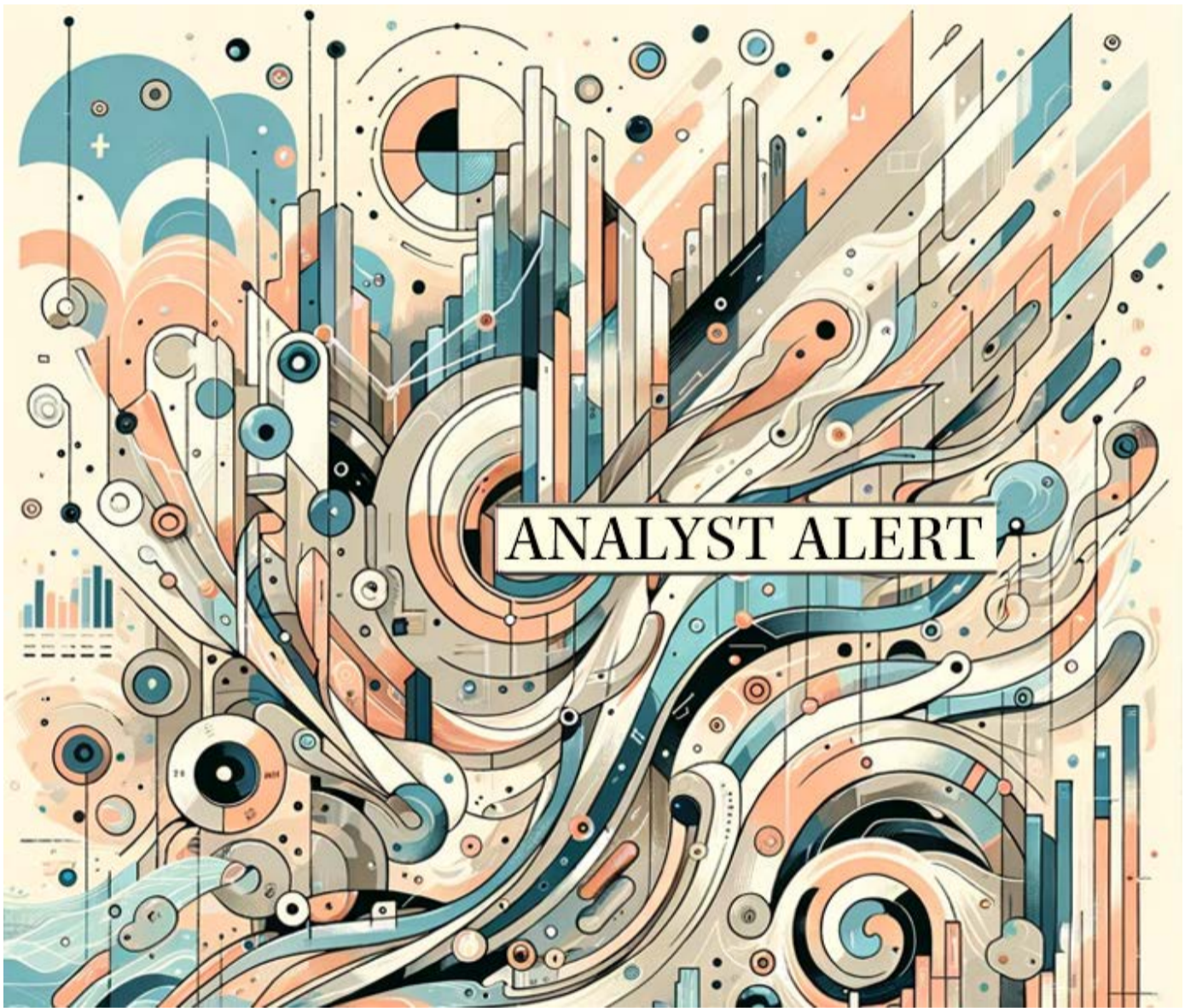


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COMPANY SPOTLIGHT

Analyst Alert: Recommendation And Consensus On Kimly, Sembcorp Industries, Oiltek International, ST Engineering

Investor-One / Thu, Dec 12 at 8:00 PM



UOB Kay Hian: [Kimly](#)

Current Price: **S\$0.32** (as of 9 Dec 2024)
Target Price: **S\$0.34**
Recommendation: **HOLD** (Maintained)
Up/downside: **+6.3%**

Consensus Recommendation	Mean Target Price (SGD)	Consensus Rating	Number of Ratings
Hold	0.340	2.00	1
		Upside	Upside (%)
		+0.010	+3.03

continued on next page...

continued... [Analyst Alert: Recommendation And Consensus On Kimly, Sembcorp Industries, Oiltek International, ST Engineering]

Kimly’s FY24 results fell short, with revenue up 2% YoY to S\$319m, but core PATMI down 7% to S\$32m due to higher labour, utility, and depreciation costs. The group declared a higher total dividend of 2.0 S cents/share (6.3% yield) with a 75% payout ratio. Cash flow remains strong at S\$44m, supporting expansions like new outlets, a Lucky Plaza food court, and a Serangoon coffee shop acquisition. Efficiency gains from central kitchen upgrades are ongoing, but cost pressures persist. FY25/26 earnings forecasts were cut 2%, with a reduced target price of S\$0.34, pegged to 12x FY25F PE.

MAYBANK Kim Eng: [Sembcorp Industries](#)

Current Price: S\$5.62 (as of 10 Dec 2024)
Target Price: S\$6.20
Recommendation: BUY
Up/downside: +10%

Consensus Recommendation Buy	Mean Target Price (SGD) 6.876	Consensus Rating 1.11	Number of Ratings 9
		Upside +1.276	Upside (%) +22.78

Sembcorp Industries has signed a two-year deal to import 50MW of renewable energy from Tenaga Malaysia to Singapore with Renewable Energy Certificates (RECs), marking the first cross-border green energy import. This supports ASEAN power integration and both countries' energy transition goals. SCI also secured major contracts, including a 300MW renewable tender in India, a second PPA with Equinix, and a 10-year LNG supply deal with Chevron. These deals strengthen SCI’s medium-term revenue base. FY25/26 revenue forecasts were raised, and SOTP-based valuation was rolled forward to FY25, lifting the target price from SGD6.00 to SGD6.20. Maintain BUY.

continued on next page...

UOB Kay Hian: Oiltek International

Current Price: S\$0.975 (as of 11 Dec 2024)
Target Price: S\$1.22
Recommendation: BUY
Up/downside: +24.9%

Consensus Recommendation Buy	Mean Target Price (SGD) 1.190	Consensus Rating 1.00	Number of Ratings 1
		Upside +0.195	Upside (%) +19.60

Oiltek International (OTEK SP) is an engineering specialist in vegetable oil refineries, poised for strong growth with a three-year EPS CAGR of 21% (2023-26). Its record orderbook of RM401m (9M24) is expected to grow 10% annually, driven by higher biodiesel blending requirements and rising demand for sustainable aviation fuel (SAF). Oiltek boasts a high-margin, asset-light model with strong cash flow and minimal capex needs. Trading at a 25% discount to peers, it offers a BUY opportunity with a target price of S\$1.22, pegged to 18.9x 2025F PE, supported by rising contract wins and expanding SAF opportunities.

CGS International: ST Engineering

Current Price: S\$4.58 (as of 9 Dec 2024)
Target Price: S\$5.30
Recommendation: BUY
Up/downside: +15.7%

Consensus Recommendation Overweight	Mean Target Price (SGD) 4.939	Consensus Rating 1.31	Number of Ratings 13
		Upside +0.419	Upside (%) +9.27

ST Engineering (STE) is well-positioned for growth, with its defence

continued on next page...

continued... [Analyst Alert: Recommendation And Consensus On Kimly, Sembcorp Industries, Oiltek International, ST Engineering]



business gaining strong investor confidence. Defence accounts for 30% of revenue, backed by a robust S\$26.9bn orderbook as of 3Q24. Earnings are projected to grow 15% yoy in FY25F. STE has exceeded targets set in 2021, with Commercial Aerospace and digital revenue on track to surpass forecasts. A new milestone was achieved with a strategic agreement in Kazakhstan for in-country production of armoured vehicles. With room for higher dividends and potential upward revision of its defence market TAM, we reiterate an "Add" rating and maintain a target price of S\$5.30.

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SIGNIFICANT

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ACTIVITY

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
16 Dec 2024 (18 Dec 2024)	HG Metal	Green Esteel Pte. Ltd. [SSH]	S/U	63,950		63,950	0.266	0.265	122,090		122,090	44.440
16 Dec 2024 (18 Dec 2024)	HG Metal	Wide Bridge Limited [SSH]	S/U		63,950	63,950	0.266	0.265		122,090	122,090	44.440
16 Dec 2024 (18 Dec 2024)	HG Metal	Theme International Holdings Limited [SSH]	S/U		63,950	63,950	0.266	0.265		122,090	122,090	44.440
16 Dec 2024 (18 Dec 2024)	HG Metal	Advance Venture Investments Limited [SSH]	S/U		63,950	63,950	0.266	0.265		122,090	122,090	44.440
16 Dec 2024 (18 Dec 2024)	HG Metal	You Zhenhua [SSH]	S/U		63,950	63,950	0.266	0.265		122,090	122,090	44.440
16 Dec 2024 (18 Dec 2024)	AEM SGD	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U		1,000	1,000		1.360		25,937	25,937	8.286
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	Yeo Siew Eng [Dir/CEO]	S/U,R/O/W	1		1	2.030	2.150	16		16	0.001
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	Kwan Yew Kwong Kenny [Dir/CEO]	S/U,R/O/W	4		4	2.030	2.150	45		45	0.002
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	Chua Soon Ghee [Dir/CEO]	S/U,R/O/W	1		1	2.030	2.150	15		15	0.001
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	Tan Kok Kiong Andrew [Dir/CEO]	S/U,R/O/W	0.369		0.369	2.030	2.150	5		5	0.000
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	Low Huan Ping [Dir/CEO]	S/U,R/O/W	4		4	2.030	2.150	46		46	0.002
17 Dec 2024 (18 Dec 2024)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	40		40	0.365	0.365	624,081	59,645	683,725	46.085
16 Dec 2024 (18 Dec 2024)	Stamford Land	Ow Chio Kiat [Dir/CEO]	S/U	40		40	0.365	0.365	624,041	59,645	683,685	46.082
17 Dec 2024 (18 Dec 2024)	PropNex	Kelvin Fong Keng Seong [Dir/CEO]	S/U		5,000	5,000		0.935		75,843	75,843	10.250
16 Dec 2024 (18 Dec 2024)	PropNex	Kelvin Fong Keng Seong [Dir/CEO]	S/U		5,000	5,000		0.940		70,843	70,843	9.570
16 Dec 2024 (18 Dec 2024)	PropNex	Lim Tow Huat [SSH]	S/U		-5,000	-5,000		0.940		439,508	439,508	59.390
17 Dec 2024 (18 Dec 2024)	PropNex	Mohamed Ismail s/o Abdul Gafoore [Dir/CEO]	S/U		-5,000	-5,000		0.935		475,442	475,442	64.250
13 Dec 2024 (18 Dec 2024)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	1,738		1,738		2.170	891,222		891,222	10.113
29 Nov 2024 (18 Dec 2024)	9R	TOH KOK SOON [SSH]	S/U	205		205		0.051	98,127		98,127	9.010
17 Dec 2024 (18 Dec 2024)	Avarga	MOEY WENG FOONG [Dir/CEO]	S/U	-625		-625		0.245				
12 Dec 2024 (18 Dec 2024)	AMOS Group ^a	KYLE ARNOLD SHAW JR [Dir/CEO]	S/U	1,272		1,272	0.070	0.068	169,360	27,755	197,115	94.620
12 Dec 2024 (18 Dec 2024)	AMOS Group ^a	PeakBayou Ltd. [SSH]	S/U	1,272		1,272	0.070	0.068	169,360	27,755	197,115	94.620
18 Dec 2024 (18 Dec 2024)	Keppel DC Reit	KEPPEL DC REIT MANAGEMENT PTE. LTD. [Tm/Rp]	S/U	1,411		1,411	2.030	2.150	17,819		17,819	0.807
17 Dec 2024 (17 Dec 2024)	GSS Energy	Yeung Kin Bond, Sydney [Dir/CEO]	R/O/W	21,000		21,000		0.016				
17 Dec 2024 (17 Dec 2024)	LHT	YAP MUI KEE [Dir/CEO]	S/U	7		7	0.945	0.950	9,763		9,763	18.337
13 Dec 2024 (17 Dec 2024)	Fu Yu	PILGRIM PARTNERS ASIA (PTE.) LTD. [SSH]	S/U	-224,393		-224,393		0.130				
16 Dec 2024 (17 Dec 2024)	SingShipping	Ow Chio Kiat [Dir/CEO]	S/U	40		40	0.275	0.275	162,773	10,919	173,691	43.360
13 Dec 2024 (17 Dec 2024)	SingShipping	Ow Chio Kiat [Dir/CEO]	S/U	60		60	0.275	0.270	162,733	10,919	173,651	43.350
16 Dec 2024 (17 Dec 2024)	XMH	Tan Tin Yeow [Dir/CEO]	S/U	5		5		0.590	69,805		69,805	63.670
16 Dec 2024 (17 Dec 2024)	XMH	Tan Tin Yeow [Dir/CEO]	S/U	5		5		0.590	69,810		69,810	63.670

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IR Announcements



Rex: Norway & Oman Production Update For November 2024.

Lime Petroleum AS wishes to announce that for the full month of November 2024, production at the Brage and Yme Fields combined, net to LPA, was 7,493 barrels of oil equivalent per day. Masirah Oil Limited announced that gross production in November 2024 from the Yumna Field in offshore Block 50 Oman, amounted to an average of 2,667 stock tank barrels per day over the 30 days of production period.

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AIMS APAC REIT: To Divest 3 Toh Tuck Link In Singapore For S\$24.388 Million, Representing A 32.5% Premium To Valuation.

AIMS APAC REIT has entered into a Sales and Purchase Agreement with Crown Worldwide Pte Ltd for the proposed divestment of 3 Toh Tuck Link in Singapore at a sale price of S\$24.388 million. The sale price of S\$24.388 million represents a 32.5% premium to the Property's valuation of S\$18.4 million as at 31 March 2024.

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AIMS APAC REIT: Advances Sustainability Initiatives & Reaffirms Commitment To ESG Targets.

Progressing towards SBTi goal of reducing Scope 2 carbon emission by 42% from FY2020 to FY2030. Rollout of Phase 2 rooftop solar panel installation will support achievement of medium-term solar generation target by FY2027. Installation of Electric Vehicle fast-charging stations now completed across 4 properties in Singapore. Energy efficiency enhanced with smart LED lighting system at 20 Gul Way, Singapore, AA REIT's largest property by net lettable area. New smart metering system at 15 properties in Singapore will provide real time energy usage insights.

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UOB: Appoints Mr Leong Yung Chee As New Group CFO.

UOB announced that Mr Leong Yung Chee, the current Head of Group Corporate Banking, will be appointed as its new Group Chief Financial Officer, with effect from 22 April 2025. He will succeed Mr Lee Wai Fai, who will retire from his role as CFO after 20 years. Mr Leong will work alongside Mr Lee as CFO-designate with immediate effect, before he assumes official responsibilities as CFO on 22 April 2025.

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