

Invest

A Weekly e-Publication by SHAREINVESTOR

Data and Investing Ideas

COMPANY SPOTLIGHT



How Sustainable Is China's Stimulus Wave; & What Are 3 Stocks To Watch?

See more on pages 12-18



COMPANY SPOTLIGHT

Beyond Borders:
Exploring
Singapore REITs
with International
Exposure

See more on pages 24-32

ALSO

TOP STOCKS OF THE WEEK

Dividend Stocks
on page 06

Growth Stocks
on page 08

Value Stocks
on page 10

IR ANNOUNCEMENTS

on page 39

AND

Investor-One Portfolio

On pages 19-22

Insider Trades

On page 34

02 MARKET AT A GLANCE

04 REGIONAL MARKETS

06 DIVIDEND STOCKS

08 GROWTH STOCKS

10 VALUE STOCKS

12 COMPANY SPOTLIGHT: HOW SUSTAINABLE IS
CHINA'S STIMULUS WAVE; AND WHAT ARE
3 STOCKS TO WATCH?

19 INVESTOR-ONE PORTFOLIO

24 COMPANY SPOTLIGHT: BEYOND
BORDERS: EXPLORING SINGAPORE REITS
WITH INTERNATIONAL EXPOSURE

34 INSIDER TRADES

35 ANALYST ALERT: RECOMMENDATION AND
CONSENSUS ON SINGAPORE POST LTD,
CENTURION CORP, CITY DEVELOPMENTS
LIMITED, ZIXIN GROUP HOLDINGS

39 IR ANNOUNCEMENTS

41 INVESTMENT BOOKS

SHAREINVESTOR®

An AlphaInvest Company

Invest with Knowledge

MARKETING & SALES

ASSOCIATE DIRECTOR

Nigel Lim

ADMIN

Gillian Ong

Dawn Ong

CONTENT

DIRECTOR

Edward Stanislaus

INVESTOR RELATIONS

GROUP MANAGING DIRECTOR

Edward Stanislaus

DIRECTOR

Zhao Yanjing

yanjing.zhao@shareinvestor.com

SENIOR MANAGER

Vivien Ong

vivien.ong@shareinvestor.com

SENIOR QC EXECUTIVE

Poh Lam Huat

lamhuat@shareinvestor.com

ALPHAINVEST HOLDINGS

BOARD OF DIRECTORS

CHAIRMAN

Patrick Daniel

GROUP CEO

Christopher Lee

GROUP COO

Lim Dau Hee

GROUP MD

Shanison Lin

SHAREINVESTOR PTE LTD

151 Lorong Chuan #04-07B
New Tech Park (Lobby G)
Singapore 556741

T (65) 6958 8000

F (65) 6958 8044

E admin@shareinvestor.com

W www.ShareInvestor.com

Advertise with us

Disclaimer:

The services information and data made available on or accessible via this newsletter including facts, views, advice, analyses, opinions and recommendations of individuals and organisations are for general information purposes only.

It is not intended as investment advice and must not be relied upon as such. ShareInvestor Pte Ltd and its third party information providers are not giving or purporting to give or representing or holding themselves out as giving financial, investment, tax, legal and other professional advice.

Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over **Ranking** > select **Top Active** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Volume** > select **Last Done Price** > mouse over **Column Layout** > select **Custom**
2. mouse over **Ranking** > select **Top Turnover** > mouse over **Column Layout** > select **Edit Customs** > select **Name** > select **Last Done Price** > select **Value** > mouse over **Column Layout** > select **Custom**
3. mouse over **Ranking** > select **Top Gainers (Over 5 Trading Days)** > mouse over

Column Layout > select **Edit Customs** > select **Name** > select **Last Done Price** > select **5 Days Change** > select **5 Days % Change** > mouse over **Column Layout** > select **Custom**

4. mouse over **Ranking** > select **Top Losers (Over 5 Trading Days)**
5. mouse over **Ranking** > select **Top % Gainers (Over 5 Trading Days)**
6. mouse over **Ranking** > select **Top % Losers (Over 5 Trading Days)**

Singapore Top Actives

(as at yesterday)

| Name | Last Done | Volume |
|----------------------|-----------|----------|
| Suntec Reit | 1.170 | 67,346.6 |
| OKH Global | 0.026 | 62,691.4 |
| MarcoPolo Marine | 0.055 | 53,231.0 |
| YZJ Shipbldg SGD | 2.640 | 43,785.1 |
| HSI 21800MBeCW250127 | 0.048 | 41,336.0 |
| Yoma Strategic | 0.085 | 38,014.6 |
| HSI 17200MBePW250227 | 0.045 | 32,650.0 |
| HSI 20800MBeCW250127 | 0.077 | 31,251.0 |
| HSI 18800MBePW250127 | 0.078 | 30,760.0 |
| Genting Sing | 0.790 | 28,540.9 |

Top Gainers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days Chg |
|-----------------------|-----------|------------|
| SPDR S&P500 US\$ | 610.830 | 8.830 |
| DBS | 44.260 | 2.410 |
| JMH USD | 45.490 | 2.240 |
| Nasdaq 7xLongSG260226 | 15.060 | 2.060 |
| DBS 5xLongSG250716 | 7.500 | 2.050 |
| TESLA 3xLongSG261006 | 12.170 | 1.430 |
| Amundi MSIndia US\$ | 33.460 | 1.350 |
| DBS 5xLongSG250226 | 4.590 | 1.160 |
| NVDA 3xLongSG261006 | 7.630 | 1.060 |
| UOB | 37.150 | 0.820 |

Top Losers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days Chg |
|------------------------|-----------|------------|
| Meituan 5xLongUB251128 | 2.020 | -1.630 |
| META 3xShortSG261006 | 3.370 | -1.100 |
| Meituan 5xLongSG251216 | 1.310 | -0.960 |
| APPLE 3xShortSG261006 | 3.270 | -0.840 |
| GLD SG\$ | 327.600 | -0.650 |
| NVDA 3xShortSG261006 | 2.740 | -0.550 |
| GLD US\$ | 244.350 | -0.450 |
| XT MSINDO US\$ | 14.690 | -0.310 |
| Meituan 5xLongSG250924 | 0.600 | -0.290 |
| XT MSCHINA S\$ | 20.110 | -0.270 |

Singapore Top Turnover

(as at yesterday)

| Name | Last Done | Value |
|------------------|-----------|-------------|
| DBS | 44.260 | 267,495,746 |
| UOB | 37.150 | 123,718,345 |
| OCBC Bank | 16.370 | 123,702,282 |
| YZJ Shipbldg SGD | 2.640 | 114,707,162 |
| Suntec Reit | 1.170 | 78,138,824 |
| Singtel | 3.120 | 57,735,056 |
| CapLand IntCom T | 1.950 | 43,337,170 |
| Seatrium Ltd | 2.040 | 35,842,012 |
| Sembcorp Ind | 5.650 | 34,849,444 |
| SGX | 12.850 | 30,972,215 |

Top % Gainers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days % Chg |
|----------------------|-----------|--------------|
| Jawala | 0.175 | 288.89 |
| Sunny 5xLongSG251216 | 0.021 | 162.50 |
| DBS MB eCW250113 | 0.159 | 101.27 |
| DISA | 0.002 | 100.00 |
| OKH Global | 0.026 | 100.00 |
| AVJennings A\$ | 0.615 | 86.36 |
| DBS MB eCW241227 | 0.205 | 78.26 |
| GCCP | 0.005 | 66.67 |
| Miyoshi | 0.005 | 66.67 |
| Geely 5xLongUB250930 | 0.088 | 66.04 |

Top % Losers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days % Chg |
|------------------------|-----------|--------------|
| BYD 5xLongUB241231 | 0.001 | -83.33 |
| DBS MB ePW250303 | 0.006 | -62.50 |
| GentingSMB eCW250228 | 0.002 | -60.00 |
| Alibaba MB eCW250402 | 0.085 | -57.50 |
| Semblnd MB ePW250131 | 0.005 | -54.55 |
| DBS MB ePW250311 | 0.015 | -53.12 |
| Figtree | 0.017 | -50.00 |
| HSI 23400MB eCW241230 | 0.006 | -50.00 |
| HSI 26000MB eCW241230 | 0.001 | -50.00 |
| Meituan 5xLongUB251128 | 2.020 | -44.66 |

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.

SHAREINVESTOR®

MERRY Christmas Special

Give Yourself Smart Investment This Christmas!

ShareInvestor is pleased to celebrate our 25th Year Anniversary in this festive season, by unveiling a completely redesigned ShareInvestor.com platform that brings professional-grade market intelligence to everyday investors!

The new platform, rebranded as ShareInvestor **PRO** (formerly known as WebPro) and **PREMIUM** (formerly known as SI Station), represents the recognition that today's investors deserve, providing better tools to navigate increasingly complex markets, and empowering investors to make better sense of market movements and opportunities.

Celebrate this joyous occasion with ShareInvestor's brand new PRO or PREMIUM today!

15% off
Subscription

+

Additional 8%
Discount

Promo Period: 1 – 10 Dec 2024

Find Out More! >

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

| Top Gainers | | | | |
|-------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| NESTLE | 97.620 | 2.620 | 130.000 | 92.020 |
| UTDPLT | 31.500 | 1.660 | 31.800 | 16.047 |
| MPI | 25.500 | 1.500 | 41.020 | 23.360 |
| PETDAG | 20.800 | 1.420 | 23.080 | 16.700 |
| KLK | 21.680 | 1.180 | 23.400 | 19.740 |

| Top Losers | | | | |
|------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| PANAMY | 17.800 | -0.480 | 21.000 | 17.700 |
| DLADY | 30.020 | -0.420 | 38.720 | 22.200 |
| HARISON | 8.290 | -0.410 | 10.000 | 7.990 |
| TENAGA | 13.600 | -0.380 | 15.240 | 9.850 |
| AEONCR | 6.400 | -0.370 | 7.800 | 5.560 |

HONG KONG (HKD)

| Top Gainers | | | | |
|-------------------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| A BOS USD MM-R (83196) | 7,852.000 | 52.450 | 7,852.000 | 7,286.550 |
| X TRNIFTY50 (3015) | 2,160.000 | 24.000 | 2,370.000 | 1,895.000 |
| SPDR GOLD TRT-R (82840) | 1,778.500 | 20.000 | 1,828.500 | 1,714.000 |
| A ICBCCICUSD (3011) | 9,038.800 | 19.600 | 9,037.500 | 8,555.450 |
| TRMSCITAIWAN (3036) | 542.800 | 17.200 | 559.200 | 397.500 |

| Top Losers | | | | |
|--------------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| TRMSCIKOREA (2848) | 518.000 | -19.600 | 660.000 | 510.800 |
| MEITUAN-W (3690) | 159.200 | -17.000 | 217.000 | 61.100 |
| MEITUAN-WR (83690) | 148.300 | -16.600 | 197.400 | 56.950 |
| AKESO (9926) | 65.450 | -12.100 | 78.750 | 26.450 |
| SKB BIO-B (6990) | 185.500 | -10.500 | 223.800 | 63.650 |

NYSE (USD)

| Top Gainers | | | | |
|-----------------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| SERVICENOW INC | 1,123.130 | 81.730 | 1,126.630 | 637.990 |
| BIGLARI HOLDINGS INC | 1,140.000 | 64.990 | 1,140.000 | 735.000 |
| TRANSDIGM GROUP INC | 1,307.810 | 58.480 | 1,451.320 | 958.730 |
| ELI LILLY AND COMPANY | 829.840 | 41.650 | 972.530 | 561.650 |
| SALESFORCE INC | 367.870 | 37.860 | 369.000 | 212.000 |

| Top Losers | | | | |
|--------------------------------|-------------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| BERKSHIRE HATHAWAY INC | 701,601.000 | -21,948.000 | 741,971.390 | 533,700.010 |
| ARISTA NETWORKS INC | 105.430 | -296.860 | 431.970 | 104.010 |
| TEXAS PACIFIC LAND CORPORATION | 1,387.920 | -248.770 | 1,769.140 | 467.617 |
| NVR INC | 9,049.960 | -143.660 | 9,964.770 | 6,330.740 |
| MARKEL GROUP INC | 1,747.520 | -37.590 | 1,809.110 | 1,342.660 |

NASDAQ (USD)

| Top Gainers | | | | |
|--|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| AXON ENTERPRISE INC | 687.390 | 52.430 | 675.475 | 229.021 |
| ASML HOLDING NV EUR0.09 NY REGISTRY SHS 2012 | 719.920 | 49.440 | 1,110.090 | 645.450 |
| APPLOVIN CORP | 373.700 | 45.140 | 372.570 | 35.790 |
| META PLATFORMS INC | 613.780 | 44.580 | 614.200 | 315.390 |
| SYNOPSYS INC | 588.000 | 40.260 | 629.380 | 457.515 |

| Top Losers | | | | |
|------------------------------------|-----------|---------------|---------------|--------------|
| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
| FIRST CITIZENS BANCSHARES INC NRTH | 2,197.920 | -110.560 | 2,388.780 | 1,363.970 |
| MERCADOLIBRE INC | 1,987.430 | -57.330 | 2,161.730 | 1,324.990 |
| SEZZLE INC | 368.550 | -46.400 | 477.525 | 9.940 |
| COCA-COLA CONSOLIDATED INC | 1,284.460 | -27.940 | 1,376.841 | 743.010 |
| UFP TECHNOLOGIES | 294.000 | -27.920 | 366.409 | 152.430 |



SCAMSHIELD

Protect yourself with the ScamShield Suite



ScamShield Helpline

Call to check if something is a scam



ScamShield app

Check, detect and block scams



scamshield.gov.sg

One-stop portal on scams



ScamShield Alert social channels

Receive the latest information on scams



OPEN
GOVERNMENT
PRODUCTS



SINGAPORE
POLICE FORCE
SAFEGUARDING EVERY DAY



NATIONAL
CRIME PREVENTION
COUNCIL

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)

DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.

SHAREINVESTOR
WEBPRO
step-by-step
GUIDE

ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)

- > click Save Template > Create New Template type (Dividend Companies) > click Create
- > click Save Template as > select Dividend Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Dividend Yield) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo Int Hldgs Ltd.
(N08.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|-----------|
| Short Term Return | 5 Days | - | - | - | - |
| | 10 Days | - | +0.005 | | +2.04 % |
| | 20 Days | - | - | - | - |
| Medium Term Return | 3 Months | 0.009 | - | | +3.80 % |
| | 6 Months | 0.009 | -0.005 | | -5.82 % |
| | 1 Year | 0.019 | +0.040 | | +26.10 % |
| Long Term Return | 2 Years | 0.037 | +0.050 | | +43.50 % |
| | 3 Years | 0.055 | +0.065 | | +56.41 % |
| | 5 Years | 0.085 | +0.097 | | +118.95 % |
| Annualised Return | Annualised | - | - | | +16.97 % |



Stamford Tyres Corporation
Ltd (S29.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | +0.015 | | +6.98 % |
| | 10 Days | - | +0.015 | | +6.98 % |
| | 20 Days | - | +0.010 | | +4.55 % |
| Medium Term Return | 3 Months | 0.020 | - | | +8.70 % |
| | 6 Months | 0.020 | +0.038 | | +30.89 % |
| | 1 Year | 0.020 | +0.040 | | +31.58 % |
| Long Term Return | 2 Years | 0.035 | +0.042 | | +40.96 % |
| | 3 Years | 0.050 | +0.024 | | +35.92 % |
| | 5 Years | 0.068 | +0.015 | | +38.60 % |
| Annualised Return | Annualised | - | - | | +6.75 % |



Tai Sin Electric Limited
(500.SI)

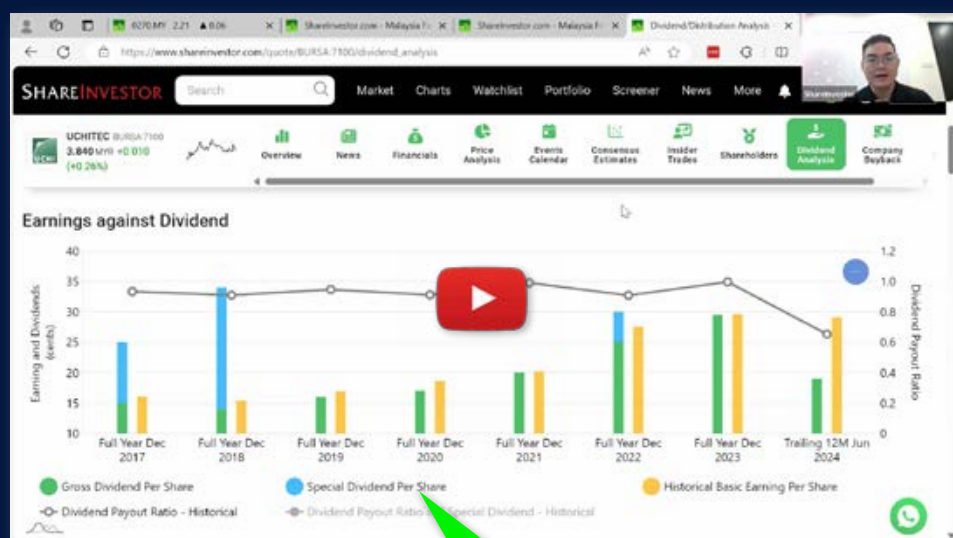
ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | - | - | - |
| | 10 Days | - | +0.005 | | +1.28 % |
| | 20 Days | - | +0.005 | | +1.28 % |
| Medium Term Return | 3 Months | 0.016 | - | | +4.05 % |
| | 6 Months | 0.016 | +0.010 | | +6.75 % |
| | 1 Year | 0.024 | -0.005 | | +4.75 % |
| Long Term Return | 2 Years | 0.047 | +0.010 | | +14.81 % |
| | 3 Years | 0.071 | +0.010 | | +21.04 % |
| | 5 Years | 0.108 | +0.065 | | +52.42 % |
| Annualised Return | Annualised | - | - | | +8.80 % |

SHAREINVESTOR®
An AlphaInvest Company

Ultimate Guide to use ShareInvestor



Watch
now!

YOU WILL LEARN HOW TO USE:

- Company Financials
- Market Screener
- Company Insider Trades
- Dividend Analysis
- Consensus Estimation
- and more...*

DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



- ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria
- A. Criteria**
1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
 2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

- B. Conditions (Criteria Filters)**
1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Sim Leisure Group Ltd.
(URR.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|-----------|
| Short Term Return | 5 Days | - | -0.040 | | -4.60 % |
| | 10 Days | - | -0.030 | | -3.49 % |
| | 20 Days | - | -0.120 | | -12.63 % |
| Medium Term Return | 3 Months | - | -0.160 | | -16.16 % |
| | 6 Months | - | +0.095 | | +12.93 % |
| | 1 Year | 0.006 | +0.370 | | +82.39 % |
| Long Term Return | 2 Years | 0.023 | +0.670 | | +228.08 % |
| | 3 Years | 0.023 | +0.667 | | +393.06 % |
| | 5 Years | 0.053 | +0.610 | | +292.27 % |
| Annualised Return | Annualised | - | - | | +31.44 % |



Cnmc Goldmine Holdings
Limited (5TP.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | +0.005 | | +2.00 % |
| | 10 Days | - | +0.010 | | +4.08 % |
| | 20 Days | - | -0.005 | | -1.92 % |
| Medium Term Return | 3 Months | - | +0.025 | | +10.87 % |
| | 6 Months | 0.004 | +0.050 | | +26.34 % |
| | 1 Year | 0.011 | +0.060 | | +36.41 % |
| Long Term Return | 2 Years | 0.015 | +0.067 | | +43.62 % |
| | 3 Years | 0.023 | +0.065 | | +46.32 % |
| | 5 Years | 0.029 | +0.025 | | +23.48 % |
| Annualised Return | Annualised | - | - | | +4.31 % |



Zixin Group Holdings Limited
(42W.SI)

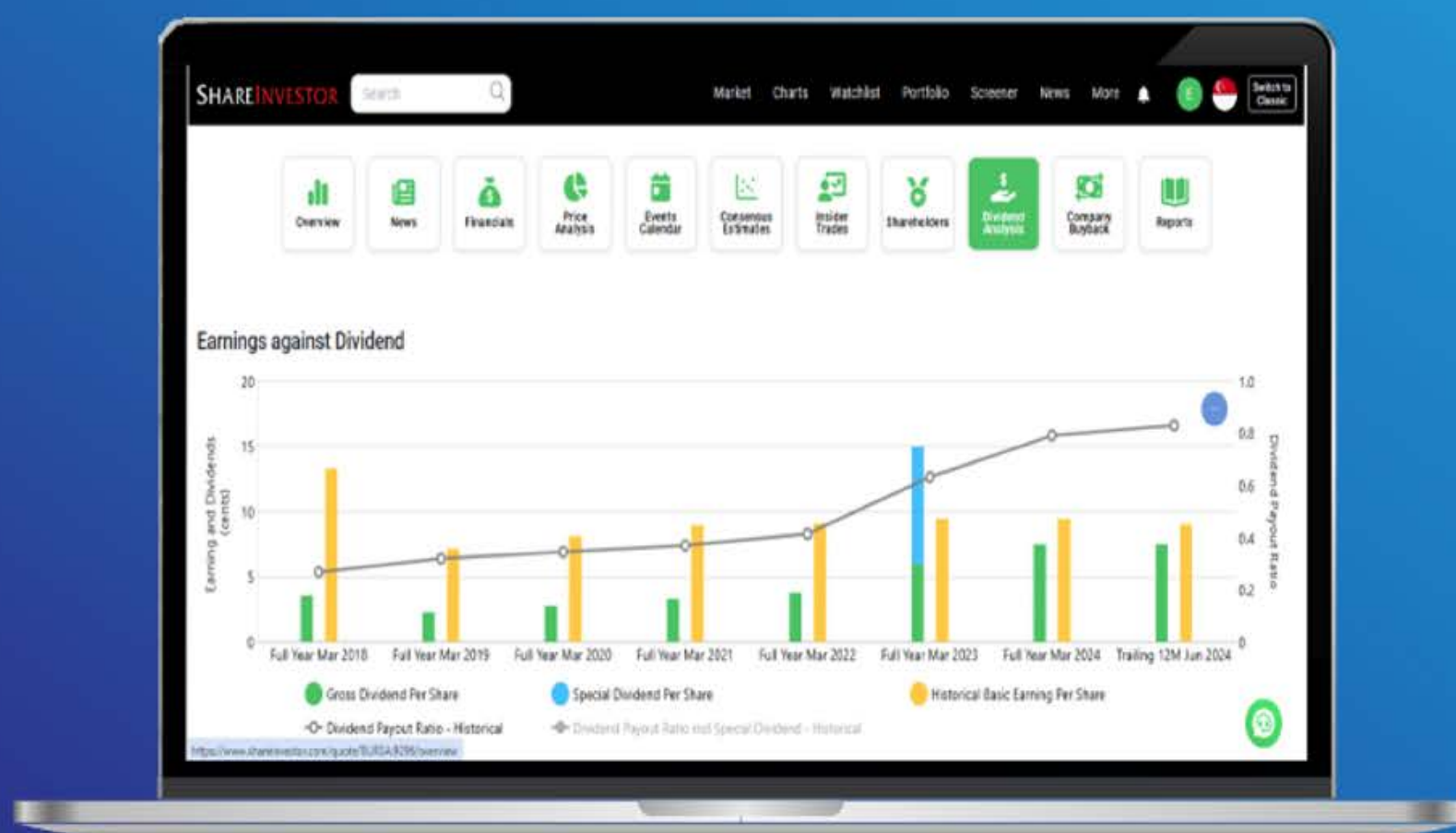
ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | - | | - |
| | 10 Days | - | +0.001 | | +3.45 % |
| | 20 Days | - | -0.001 | | -3.23 % |
| Medium Term Return | 3 Months | - | +0.010 | | +50.00 % |
| | 6 Months | - | +0.013 | | +76.47 % |
| | 1 Year | - | +0.008 | | +36.36 % |
| Long Term Return | 2 Years | - | +0.012 | | +66.67 % |
| | 3 Years | - | +0.008 | | +36.36 % |
| | 5 Years | - | +0.003 | | +11.11 % |
| Annualised Return | Annualised | - | - | | +2.13 % |

SHAREINVESTOR®
An AlphaInvest Company

Tired of low returns? Let's talk high-paying Dividends!



- ✓ **Top Dividend Picks Right Now**
- ✓ **Insider Tips** – Advanced strategies for experienced investors
- ✓ **Easy-to-Follow Tutorial**

Get the most out of dividends, use our Dividend Analysis function – Click to Watch Our Tutorial Below!

Upgrade Your Dividend Strategy Here



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



- ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria**

A. Criteria

 - > click Add Criteria
 - Fundamental Analysis Conditions tab (i) Price Earnings Ratio
 - Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
 - Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
 - Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)
- B. Conditions**

 1. Price Earnings Ratio – select (less than) type (15) times now
 2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
 3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
 4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)
- > click Save Template > Create New Template type (Value Stock) > click Create
 - > click Save Template as > select Value Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return
 - > Mouse over stock name > Charts > click C2 Charts tab



Noel Gifts International Ltd
(543.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | +0.010 | +4.88 % |
| | 10 Days | - | -0.015 | -6.52 % |
| | 20 Days | - | -0.010 | -4.44 % |
| Medium Term Return | 3 Months | 0.120 | -0.066 | +23.82 % |
| | 6 Months | 0.120 | -0.011 | +48.23 % |
| | 1 Year | 0.120 | +0.019 | +70.92 % |
| Long Term Return | 2 Years | 0.132 | +0.069 | +137.67 % |
| | 3 Years | 0.147 | +0.049 | +118.07 % |
| | 5 Years | 0.162 | +0.104 | +266.67 % |
| Annualised Return | Annualised | - | - | +29.67 % |



Wee Hur Holdings Ltd.
(E3B.SI)

ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | +0.030 | +6.59 % |
| | 10 Days | - | +0.005 | +1.04 % |
| | 20 Days | - | +0.055 | +12.79 % |
| Medium Term Return | 3 Months | - | +0.255 | +110.87 % |
| | 6 Months | 0.002 | +0.270 | +126.51 % |
| | 1 Year | 0.006 | +0.289 | +150.51 % |
| Long Term Return | 2 Years | 0.011 | +0.288 | +149.25 % |
| | 3 Years | 0.016 | +0.291 | +156.25 % |
| | 5 Years | 0.028 | +0.270 | +138.60 % |
| Annualised Return | Annualised | - | - | +19.09 % |



Hor Kew Corporation Limited
(BBP.SI)

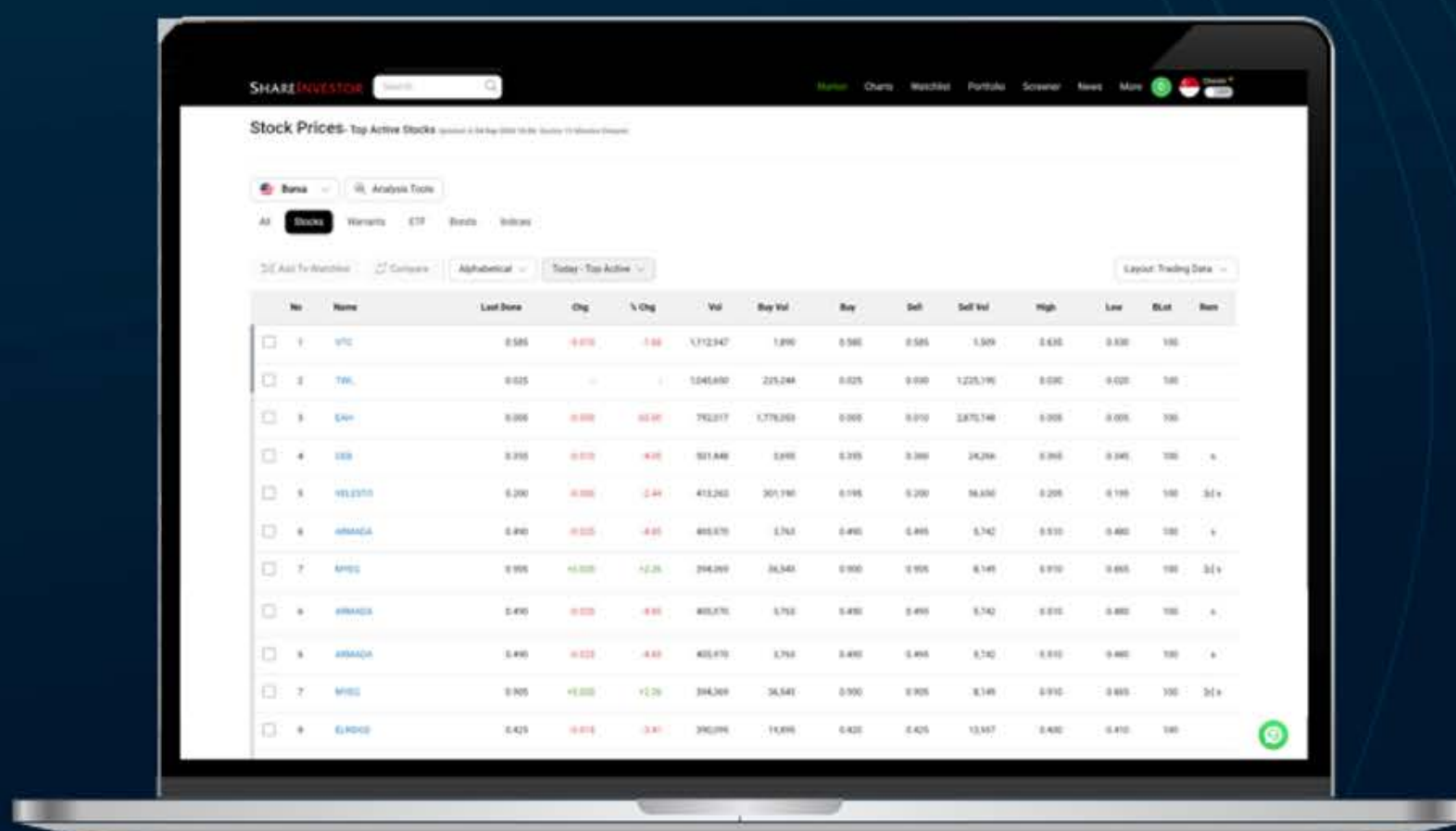
ANALYSIS



| Period | | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | - | - |
| | 10 Days | - | +0.020 | +4.71 % |
| | 20 Days | - | +0.015 | +3.40 % |
| Medium Term Return | 3 Months | - | +0.015 | +3.49 % |
| | 6 Months | - | +0.085 | +23.61 % |
| | 1 Year | - | +0.235 | +111.90 % |
| Long Term Return | 2 Years | - | +0.195 | +78.00 % |
| | 3 Years | - | +0.225 | +102.27 % |
| | 5 Years | - | +0.240 | +117.67 % |
| Annualised Return | Annualised | - | - | +16.77 % |

SHAREINVESTOR®
An AlphaInvest Company

Navigating the **New** ShareInvestor A Step-by-Step Guide



Learn more about some of our new platform's exciting features and functions, including:

- ✓ The functionalities of ShareInvestor's Factsheet
- ✓ Key differences in the updated ShareInvestor Factsheet
- ✓ Case study on how to utilize the Factsheet effectively

Click to Watch The Webinar



COMPANY SPOTLIGHT



How sustainable is China's stimulus wave; and what are 3 stocks to watch?

Investor-One / Mon, Nov 25 at 8:00 PM



In a world driven by economic growth, China stands as a key player whose successes and challenges ripple across the globe. Known for its rapid industrialization and technological advancements, the country has often turned to bold stimulus packages to rejuvenate its economy during challenging times.

Recently, Beijing has unveiled another wave of stimulus measures, including interest rate cuts, policy reforms, and infrastructure investments, in a bid to combat sluggish post-COVID recovery, weak exports, and an embattled property sector.

However, the question remains—how sustainable is this latest round of economic interventions? More importantly, how can investors capitalize on these developments?

continued on next page...

continued... [How sustainable is China's stimulus wave; and what are 3 stocks to watch?]

Let's explore the bigger picture and identify 3 stocks poised to benefit from China's strategic push for economic stability.

China's Stimulus Measures: A Double-Edged Sword

China's reliance on stimulus measures is nothing new. Historically, the Chinese government has used aggressive monetary and fiscal policies to combat economic slowdowns, and this time is no different.

The recent measures focus on boosting domestic consumption, propping up the real estate sector, and investing heavily in infrastructure and green energy projects. These include lowering mortgage rates, encouraging bank lending, and initiating large-scale construction projects aimed at revitalizing the economy.

While these measures have offered a glimmer of hope, their long-term sustainability raises concerns. Local government debt has ballooned, as municipalities borrow heavily to fund infrastructure projects.

Moreover, the property sector, a significant contributor to China's GDP, continues to face financial distress, with some developers teetering on the brink of bankruptcy. These structural challenges pose questions about whether this stimulus wave can deliver meaningful, lasting results without worsening underlying vulnerabilities.

That said, for opportunistic investors, China's stimulus efforts present a window of opportunity. Key sectors like green energy, infrastructure, and industrial supplies are expected to thrive in this environment. With that in mind, let's examine 3 stocks that are well-positioned to ride this wave.

continued on next page...

continued... [How sustainable is China's stimulus wave; and what are 3 stocks to watch?]



1 China Aviation Oil

China Aviation Oil (CAO), a leading supplier of jet fuel, is one of Singapore's most prominent players in the aviation sector. The company is a major beneficiary of China's stimulus-driven efforts to reignite domestic and international travel, as well as the broader revival of the aviation industry.

China Aviation Oil plays a critical role in fueling the growth of the Chinese aviation market, which is poised for a rebound due to increased infrastructure investments and rising travel demand. The Chinese government has announced significant support for domestic tourism and air travel, which bodes well for CAO.

As more airports are built and expanded under China's stimulus measures, demand for jet fuel is expected to soar. This creates a favorable environment for CAO's core business.

For the first half of 2024 (1H 2024), China Aviation Oil's revenue for the period rose 20.05% to US\$7.54 billion, attributed to higher oil prices and increased trading volumes. The total supply and trading volume grew 7.51% year-on-year to 10.17 million metric tonnes (mt).

Net profit surged 117.8% year-on-year to USD 42.26 million, driven by a combination of higher gross profits from its jet fuel supply operations and increased contributions from associates, despite a rise in expenses. Earnings per share almost doubled, reaching 4.93 US cents compared to 2.29 US cents in 1H 2023.

The aviation sector's recovery has been a key driver for CAO's success. According to the International Air Transport Association (IATA), total air passenger traffic surpassed pre-pandemic levels in 2024, with Asia-Pacific seeing the fastest growth.

continued on next page...

continued... [How sustainable is China's stimulus wave; and what are 3 stocks to watch?]

International air passenger demand in China rebounded strongly, exceeding 80% of pre-pandemic levels for five consecutive months in the first half of the year. This recovery underscores the growing demand for jet fuel, a core component of CAO's business.

CAO's growth prospects also extend beyond China, as the company continues to expand its reach in Asia-Pacific and other global markets. This diversification provides a cushion against regional volatility and underscores the company's long-term strategy. In addition, its focus on sustainability initiatives, including investments in biofuels and other green aviation technologies, aligns with global trends toward reducing carbon emissions in the aviation sector.

Looking ahead, China Aviation Oil's stellar financial performance and strategic positioning in the recovering aviation market highlight its potential for sustained growth. As global air travel accelerates and demand for sustainable aviation solutions rises, CAO is well-poised to capitalize on these transformative trends, ensuring its relevance and competitiveness in the evolving energy landscape.

2 China Sunsine Chemical Holdings Ltd

China Sunsine Chemical Holdings Ltd is another gem that stands to gain from China's stimulus-driven focus on industrial growth. As one of Asia's largest producers of rubber chemicals, the company plays a vital role in the global tire manufacturing supply chain. Its products, including accelerators and anti-degradants, are essential for tire production, making it a critical player in industries such as automotive and infrastructure.

The company's fortunes are tied to China's economic policies in several ways. With increased infrastructure investments, demand for construction vehicles and commercial transportation is expected to rise. This will inevitably lead to higher demand for tires, boosting China Sunsine's business.

continued on next page...

continued... [How sustainable is China's stimulus wave; and what are 3 stocks to watch?]

In addition, the Chinese government's emphasis on supporting industrial output bodes well for the company's domestic operations.

China Sunsine Chemical Holdings Ltd. reported a steady financial performance for the first half of 2024 (1H2024), with revenue increasing slightly by 1% year-on-year to RMB 1,749.1 million. The growth was driven by a 6% rise in sales volume to 105,464 tonnes, supported by higher production utilization rates among Chinese tire manufacturers and a flexible pricing strategy to address competition.

However, the average selling price (ASP) declined by 4%, which partially offset the revenue increase. Despite this, gross profit rose by 5% to RMB 433.6 million, improving the gross profit margin to 24.8% compared to 23.8% in 1H2023. Profit before income tax grew 14% to RMB 268.1 million, attributed to higher gross profit and lower administrative expenses.

Net profit for 1H2024 declined slightly by 3% to RMB 188.8 million, primarily due to a significant increase in income tax expenses after the expiration of the High-Tech Enterprise tax concession for its main subsidiary.

Despite this, China Sunsine maintained a strong financial position with no debt and cash holdings of RMB 1.75 billion. Domestic sales volumes decreased by 2%, but international sales surged by 20%, driven by increased orders from Southeast Asia as Chinese tire manufacturers expanded production abroad. The company's strong balance sheet and strategic positioning provide resilience amid challenging market conditions.

Looking ahead, China Sunsine is expanding production capacity with key projects, such as the Phase II 30,000-tonne Insoluble Sulphur Project and the Continuous Production of High-Quality MBT Project,

continued on next page...

continued... [How sustainable is China's stimulus wave; and what are 3 stocks to watch?]

expected to be operational by late 2024. These developments align with the company's strategy to balance sales and production while fulfilling customer needs.

With its position as the world's largest rubber accelerator producer and a strong foothold in the global tire market, the company is well-equipped to capitalize on growing demand in the industry and deliver sustainable value to shareholders.

Moreover, the management team, which holds a significant stake in the company, has shown a clear commitment to long-term success. For investors looking to capitalize on China's stimulus measures, China Sunsine represents a niche yet impactful opportunity in the industrial supply chain.

3 Yangzijiang Shipbuilding Holdings Ltd

Yangzijiang Shipbuilding Holdings Ltd, one of China's largest private shipbuilders, is another stock to watch. The company specializes in building a wide range of vessels, including container ships and bulk carriers, and its fortunes are closely tied to the maritime industry. As China ramps up exports and infrastructure-related trade, Yangzijiang stands to benefit from rising demand for commodities and goods transport.

For the 1H FY2024, Yangzijiang's revenue increased 15% y-o-y and net profits surged 77% compared to the last year with PATMI margin reaching a record high of 23.4%.

The company's performance is further supported by its strong financial foundation. It boasts steady cash flows, a healthy balance sheet, and a robust order book that extends into 2025.

This financial stability allows Yangzijiang to invest in advanced shipbuilding technologies, including energy-efficient vessels, which

continued on next page...

continued... [How sustainable is China’s stimulus wave; and what are 3 stocks to watch?]

are increasingly in demand as global shipping regulations tighten. In fact, clean energy vessels now account for 70% of total value in their outstanding orderbook of US\$20.15 billion.

China’s stimulus measures are likely to spur greater trade activity, particularly in commodities like steel and construction materials. This trend will require additional shipping capacity, positioning Yangzijiang as a key enabler of global trade.

Moreover, the company’s focus on green technologies aligns with broader environmental goals, offering investors a long-term growth narrative amid short-term stimulus tailwinds.

Conclusion

China’s latest stimulus efforts present a complex but intriguing investment landscape. Navigating this landscape requires a balance of optimism and caution.

By focusing on well-managed companies with robust financials and clear growth drivers, investors can ride the stimulus wave while remaining prepared for potential headwinds. As always, due diligence and a long-term perspective will be key to unlocking success in this dynamic environment.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

SIGN UP FOR Invest NOW

IT'S FREE

INVESTOR ACADEMY provides a weekly tutorial on Investor Education.
COMPANY SPOTLIGHT gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.

Regular columns include Market At A Glance · Regional Markets · Top Dividend/Growth/Value Stocks · Investor–One Portfolio · Top Significant Insider Activity · Investment Books On sale · Investor Relations PLC Announcements

Click Here 

Scan or click me



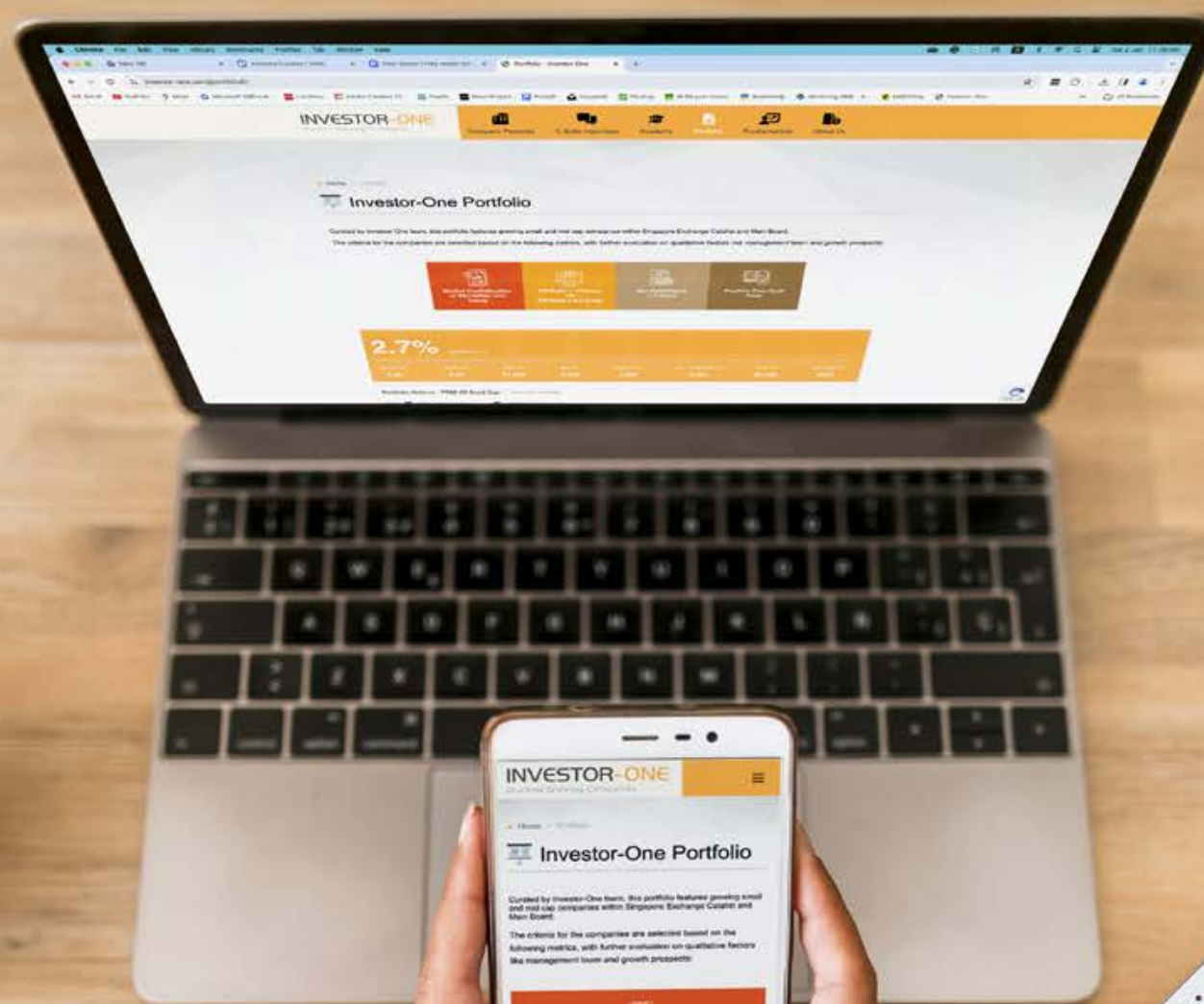
Via email, weekly



INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO




Investor-One Portfolio

(As at yesterday)

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:



Market Capitalisation of S\$3 billion and below



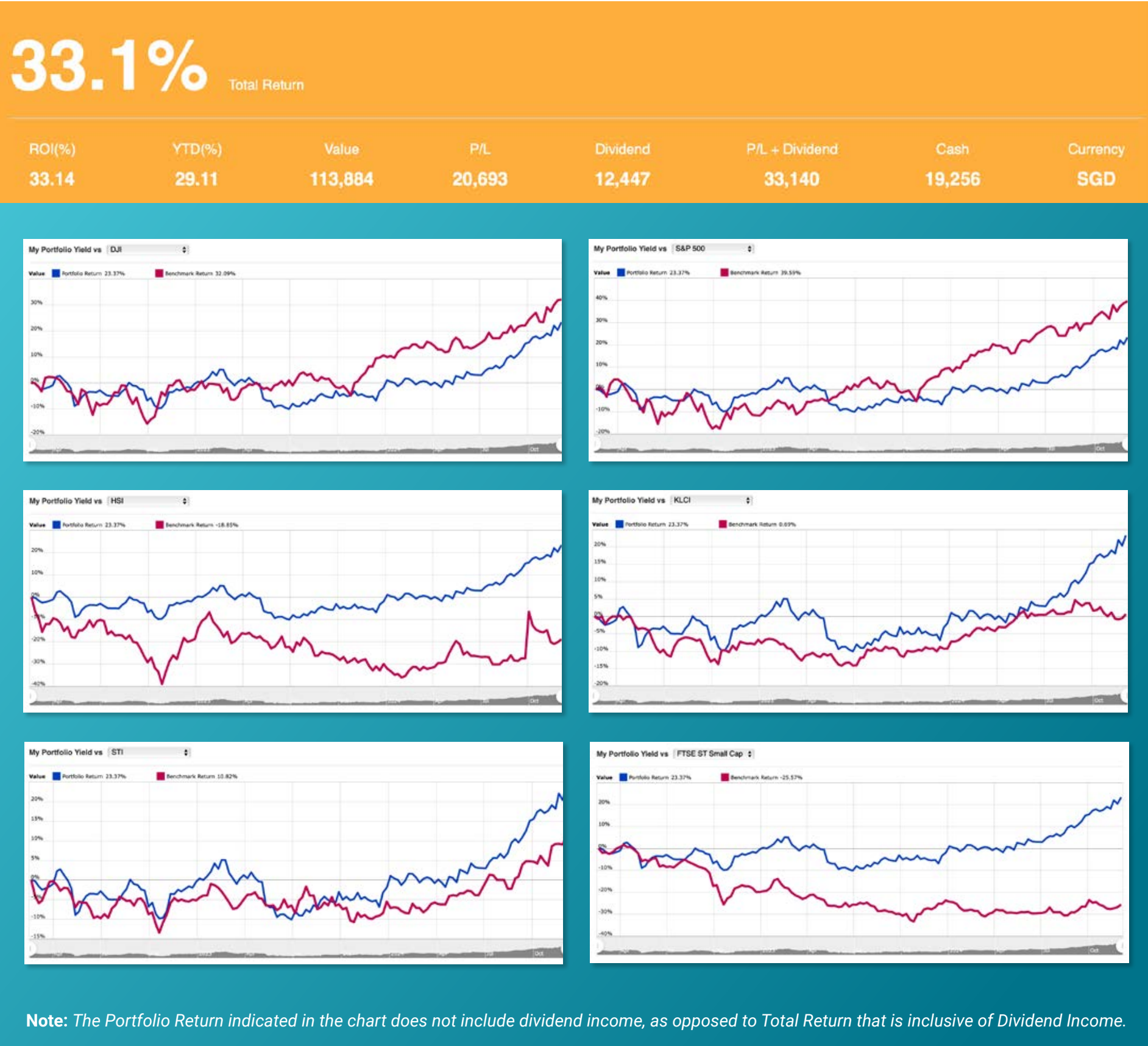
PE Ratio < 15 times
OR
PB Ratio < 0.5 times



Net Debt/Equity < 2 times



Positive Free Cash Flow



| Summary | | | | | | | | | | Open Positions |
|--------------------|-----------|-------|-------|-----|-------|---------------------|-------|-----------|--------|--------------------------------------|
| | | | | | | | | | | Unrealized P/L ↑ 24,693 |
| Name↑ | Weightage | Entry | Last | Chg | Share | P/L | Div | P/L + Div | Cost | Value |
| Centurion | 43.90% | 0.4 | 1 | - | 50000 | 30,000 (150.00%) | 1,500 | 31,500 | 20,000 | 50,000 |
| Geo Energy Res | 7.66% | 0.31 | 0.27 | - | 32300 | -1,292 (-12.90%) | 2,067 | 775 | 10,013 | 8,721 |
| Hock Lian Seng | 5.80% | 0.29 | 0.33 | - | 20000 | 800 (13.79%) | 750 | 1,550 | 5,800 | 6,600 |
| Hyphens Pharma | 12.51% | 0.3 | 0.285 | - | 50000 | -750 (-5.00%) | 3,120 | 2,370 | 15,000 | 14,250 |
| JEP Hldgs | 8.23% | 0.31 | 0.29 | - | 32300 | -646 (-6.45%) | - | -646 | 10,013 | 9,367 |
| Kimly | 2.85% | 0.4 | 0.325 | - | 10000 | -750 (-18.75%) | 436 | -314 | 4,000 | 3,250 |
| Nordic | 2.94% | 0.395 | 0.335 | - | 10000 | -600 (-15.19%) | 527 | -73 | 3,950 | 3,350 |
| + UtdHampshReitUSD | 16.11% | 0.681 | 0.455 | - | 30000 | -2,069 (-10.14%) | 1,673 | -396 | 20,415 | 18,346 |

| Summary | | | | | | | | Closed Positions |
|------------|---------|----------|--------|------|--------|-----------|----------|---------------------------------------|
| | | | | | | | | Realized Profit ↓ -4,000 |
| Name↑ | Avg Buy | Avg Sell | Shares | Comm | P/L | P/L + Div | Proceeds | |
| HG Metal | 0.375 | 0.34 | 10000 | - | -350 | 50 | 3,400 | |
| HRnetGroup | 0.77 | 0.715 | 20000 | - | -1,100 | 674 | 14,300 | |
| InnoTek | 0.735 | 0.48 | 10000 | - | -2,550 | -2,350 | 4,800 | |

| Transaction | | | | | | | | |
|-------------|------------------|-------|--------|---------------|------|---------|-------------|-------|
| Action | Stock | Price | Shares | Exchange Rate | Comm | Amount | Date↓ | Notes |
| Sell | HRnetGroup | 0.715 | 20000 | N/A | 0.00 | 14,300 | 2 Jan 2024 | - |
| Buy | Centurion | 0.400 | 50000 | N/A | 0.00 | 20,000 | 2 Jan 2024 | - |
| Buy | UtdHampshReitUSD | 0.500 | 30000 | 1.36 | 0.00 | 15,000 | 2 Jan 2024 | - |
| Buy | JEP Hldgs | 0.310 | 32300 | N/A | 0.00 | 10,013 | 4 Jul 2023 | - |
| Buy | Geo Energy Res | 0.310 | 32300 | N/A | 0.00 | 10,013 | 13 Mar 2023 | - |
| Sell | HG Metal | 0.340 | 10000 | N/A | 0.00 | 3,400 | 13 Mar 2023 | - |
| Sell | InnoTek | 0.480 | 10000 | N/A | 0.00 | 4,800 | 13 Mar 2023 | - |
| Buy | HRnetGroup | 0.770 | 20000 | N/A | 0.00 | 15,400 | 16 Feb 2022 | - |
| Buy | Kimly | 0.400 | 10000 | N/A | 0.00 | 4,000 | 16 Feb 2022 | - |
| Buy | HG Metal | 0.375 | 10000 | N/A | 0.00 | 3,750 | 16 Feb 2022 | - |
| Buy | InnoTek | 0.735 | 10000 | N/A | 0.00 | 7,350 | 16 Feb 2022 | - |
| Buy | Nordic | 0.395 | 10000 | N/A | 0.00 | 3,950 | 16 Feb 2022 | - |
| Buy | Hyphens Pharma | 0.300 | 50000 | N/A | 0.00 | 15,000 | 16 Feb 2022 | - |
| Buy | Hock Lian Seng | 0.290 | 20000 | N/A | 0.00 | 5,800 | 16 Feb 2022 | - |
| Cash | Deposit | - | - | N/A | - | 100,000 | 15 Feb 2022 | - |

Dividend

| YTD | TRAILING 12 MONTHS | 2023 | 2022 |
|-------------|--------------------|-------------|-------------|
| SGD 4582.38 | SGD 4582.38 | SGD 5405.90 | SGD 2459.20 |

| Stock | Ex-Date | Payable Date | Amt | Amt(SGD) | Total |
|------------------|-------------|--------------|------------|----------|--------|
| Kimly | 03 Feb 2025 | 14 Feb 2025 | SGD 0.0100 | 0.0100 | 100 |
| Geo Energy Res | 15 Dec 2024 | 08 Jan 2025 | SGD 0.0020 | 0.0020 | 64.60 |
| Centurion | 05 Sep 2024 | 30 Sep 2024 | SGD 0.0150 | 0.0150 | 750 |
| Geo Energy Res | 20 Aug 2024 | 29 Aug 2024 | SGD 0.0020 | 0.0020 | 64.60 |
| UtdHampshReitUSD | 20 Aug 2024 | 27 Sep 2024 | SGD 0.0133 | 0.0179 | 536.26 |
| UtdHampshReitUSD | 20 Aug 2024 | 27 Sep 2024 | SGD 0.0068 | 0.0091 | 274.18 |
| Nordic | 19 Aug 2024 | 04 Sep 2024 | SGD 0.0085 | 0.0085 | 85.30 |
| Kimly | 26 Jun 2024 | 15 Jul 2024 | SGD 0.0100 | 0.0100 | 100 |
| Geo Energy Res | 22 May 2024 | 31 May 2024 | SGD 0.0020 | 0.0020 | 64.60 |
| Centurion | 08 May 2024 | 31 May 2024 | SGD 0.0150 | 0.0150 | 750 |
| Geo Energy Res | 08 May 2024 | 17 May 2024 | SGD 0.0060 | 0.0060 | 193.80 |
| Nordic | 07 May 2024 | 17 May 2024 | SGD 0.0059 | 0.0059 | 58.80 |
| Hyphens Pharma | 07 May 2024 | 24 May 2024 | SGD 0.0086 | 0.0086 | 430 |
| Hock Lian Seng | 05 May 2024 | 17 May 2024 | SGD 0.0150 | 0.0150 | 300 |
| UtdHampshReitUSD | 28 Feb 2024 | 28 Mar 2024 | SGD 0.0132 | 0.0177 | 532.22 |
| UtdHampshReitUSD | 28 Feb 2024 | 28 Mar 2024 | SGD 0.0082 | 0.0110 | 330.62 |
| Kimly | 29 Jan 2024 | 09 Feb 2024 | SGD 0.0112 | 0.0112 | 112 |
| Geo Energy Res | 20 Nov 2023 | 29 Nov 2023 | SGD 0.0040 | 0.0040 | 129.20 |
| HRnetGroup | 30 Aug 2023 | 11 Sep 2023 | SGD 0.0187 | 0.0187 | 374 |
| Geo Energy Res | 28 Aug 2023 | 06 Sep 2023 | SGD 0.0050 | 0.0050 | 161.50 |
| Nordic | 17 Aug 2023 | 04 Sep 2023 | SGD 0.0100 | 0.0100 | 100.10 |
| Hyphens Pharma | 16 Aug 2023 | 31 Aug 2023 | SGD 0.0360 | 0.0360 | 1800 |
| Kimly | 27 Jun 2023 | 14 Jul 2023 | SGD 0.0056 | 0.0056 | 56 |
| Geo Energy Res | 29 May 2023 | 08 Jun 2023 | SGD 0.0050 | 0.0050 | 161.50 |
| Hyphens Pharma | 09 May 2023 | 24 May 2023 | SGD 0.0111 | 0.0111 | 555 |
| Geo Energy Res | 08 May 2023 | 17 May 2023 | SGD 0.0400 | 0.0400 | 1292 |
| Nordic | 07 May 2023 | 17 May 2023 | SGD 0.0091 | 0.0091 | 90.60 |
| Hock Lian Seng | 07 May 2023 | 19 May 2023 | SGD 0.0100 | 0.0100 | 200 |
| HRnetGroup | 03 May 2023 | 12 May 2023 | SGD 0.0187 | 0.0187 | 374 |
| Kimly | 26 Jan 2023 | 08 Feb 2023 | SGD 0.0112 | 0.0112 | 112 |
| HRnetGroup | 28 Aug 2022 | 06 Sep 2022 | SGD 0.0213 | 0.0213 | 426 |
| Nordic | 16 Aug 2022 | 02 Sep 2022 | SGD 0.0116 | 0.0116 | 116.20 |
| Kimly | 29 Jun 2022 | 15 Jul 2022 | SGD 0.0056 | 0.0056 | 56 |
| Hyphens Pharma | 11 May 2022 | 25 May 2022 | SGD 0.0067 | 0.0067 | 335 |
| InnoTek | 10 May 2022 | 25 May 2022 | SGD 0.0200 | 0.0200 | 200 |
| HRnetGroup | 08 May 2022 | 18 May 2022 | SGD 0.0300 | 0.0300 | 600 |
| Hock Lian Seng | 08 May 2022 | 20 May 2022 | SGD 0.0125 | 0.0125 | 250 |
| HG Metal | 05 May 2022 | 20 May 2022 | SGD 0.0400 | 0.0400 | 400 |
| Nordic | 05 May 2022 | 17 May 2022 | SGD 0.0061 | 0.0061 | 60.80 |
| Nordic | 05 May 2022 | 17 May 2022 | SGD 0.0015 | 0.0015 | 15.20 |

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

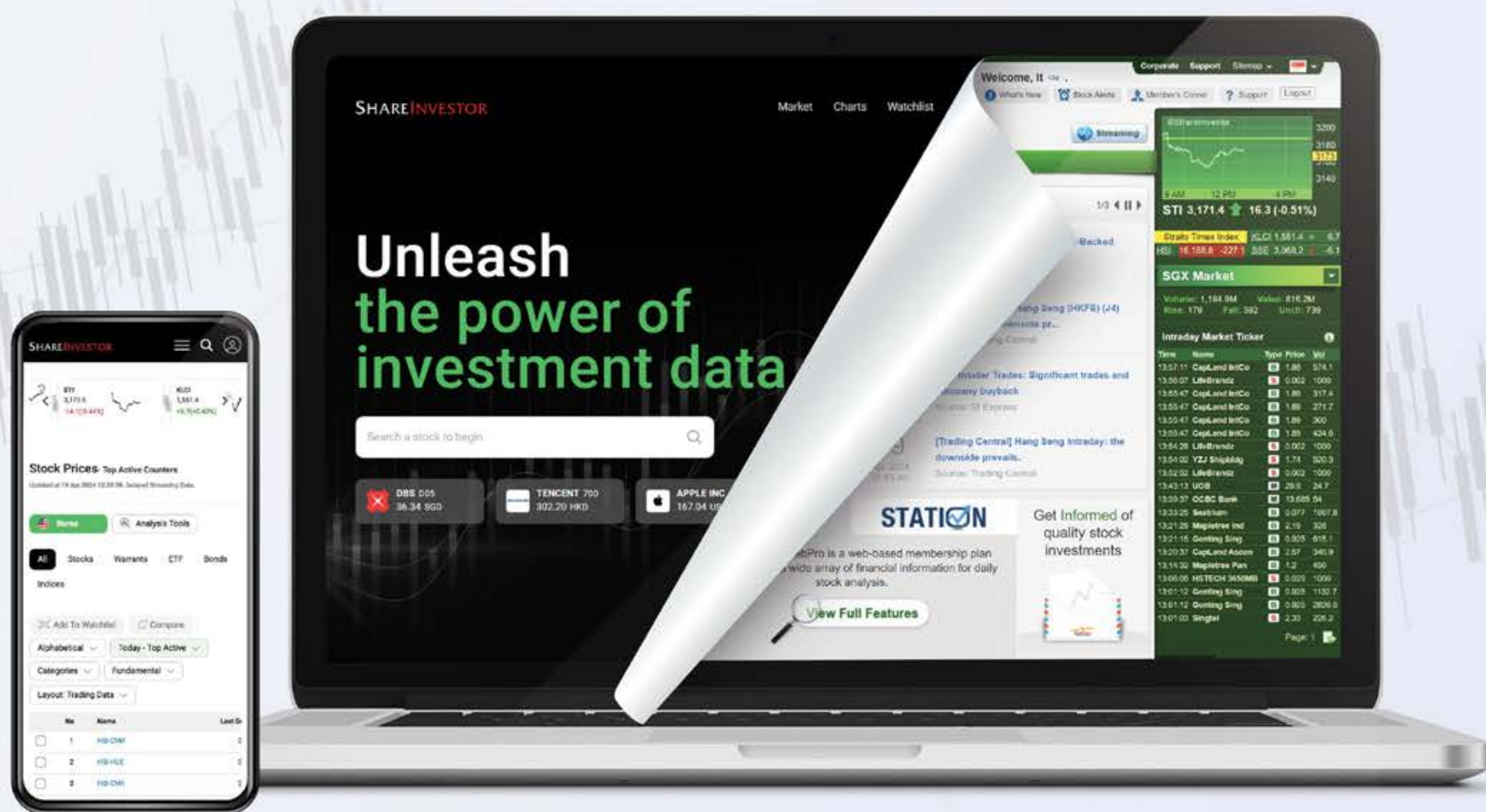
- 1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
- 2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
- 3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
- 4. Purchase Price and Exit Price are based on EOD price.
- 5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

SHAREINVESTOR[®]

An AlphaInvest Company

EXPERIENCE

The New ShareInvestor Website



**Advanced
Data
Visualizations**



**Comprehensive
Portfolio
Feature**



**Enhanced
Look &
Feel**



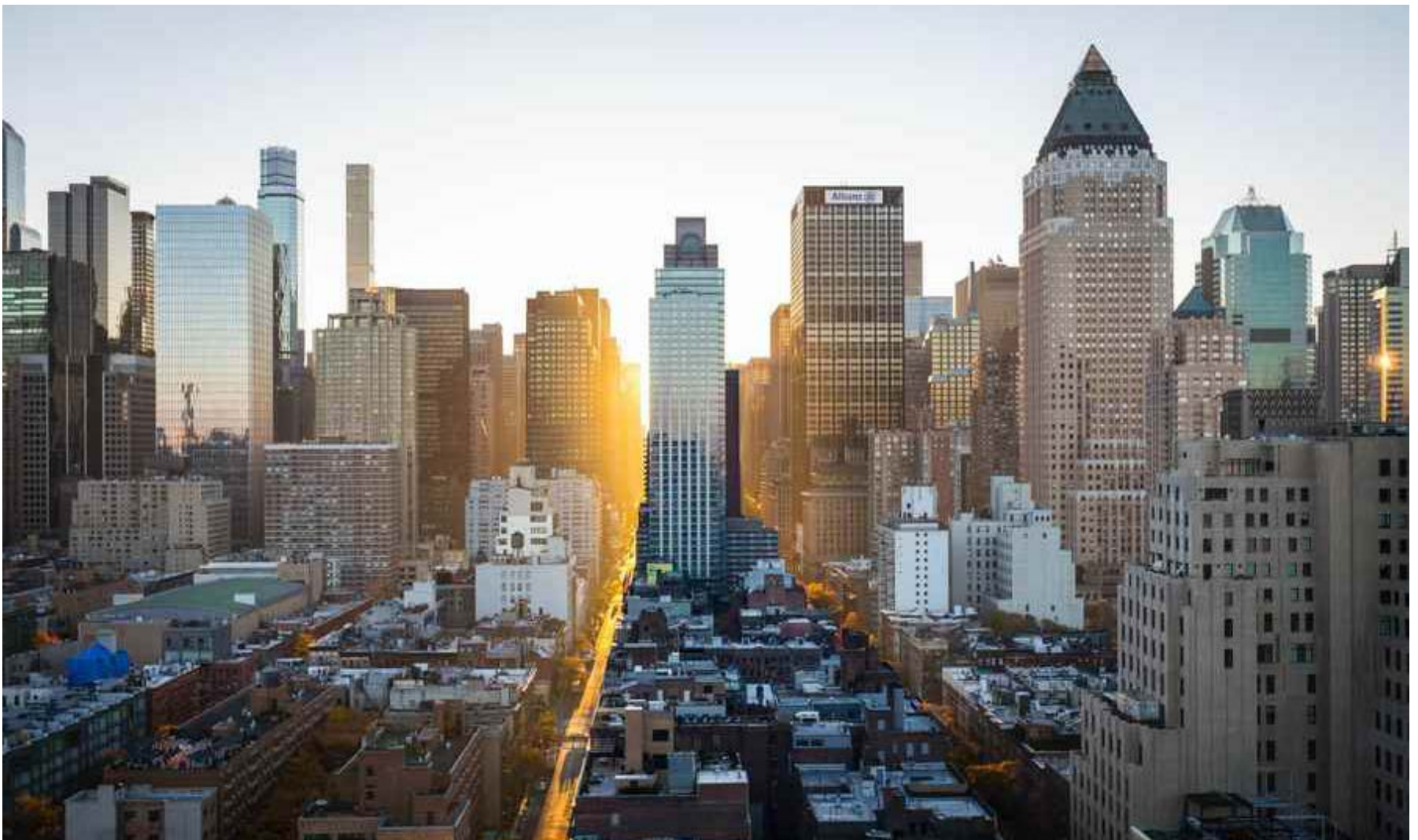
**TRY ME
NOW**

COMPANY SPOTLIGHT



Beyond Borders: Exploring Singapore REITs with International Exposure

Investor-One / Fri, Nov 29 at 8:00 PM



Singapore has built a reputation as a global hub for Real Estate Investment Trusts (REITs), offering investors access to a diverse range of property types and geographies.

While most investors are familiar with REITs that focus on local retail malls, office spaces, and industrial properties, a growing segment of REITs is expanding beyond Singapore's borders. These internationally diversified REITs offer exposure to overseas property markets, providing opportunities for both stability and growth in various economies.

In this article, we will explore why investors should consider

continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

internationally focused REITs, the benefits they bring to a portfolio, and highlight 3 examples that you should watch out for.

Why Look at REITs Beyond Singapore?

But first, let's examine the reason for us to invest in REITs with exposure beyond Singapore.

Investing in REITs with international exposure allows investors to diversify their portfolios geographically and gain access to markets with unique growth drivers.

For instance, while Singapore remains a robust and stable real estate market, it is relatively small and REITs may face a competitive landscape as land gets more scarce.

By diversifying geographically, investors can also achieve a more balanced portfolio that can withstand economic fluctuations in any one region.

CapitaLand China Trust: Leading the Charge in China

CapitaLand China Trust (CLCT) stands as the first and largest China-focused Singapore REIT with a diverse portfolio of assets in China.



continued on next page...

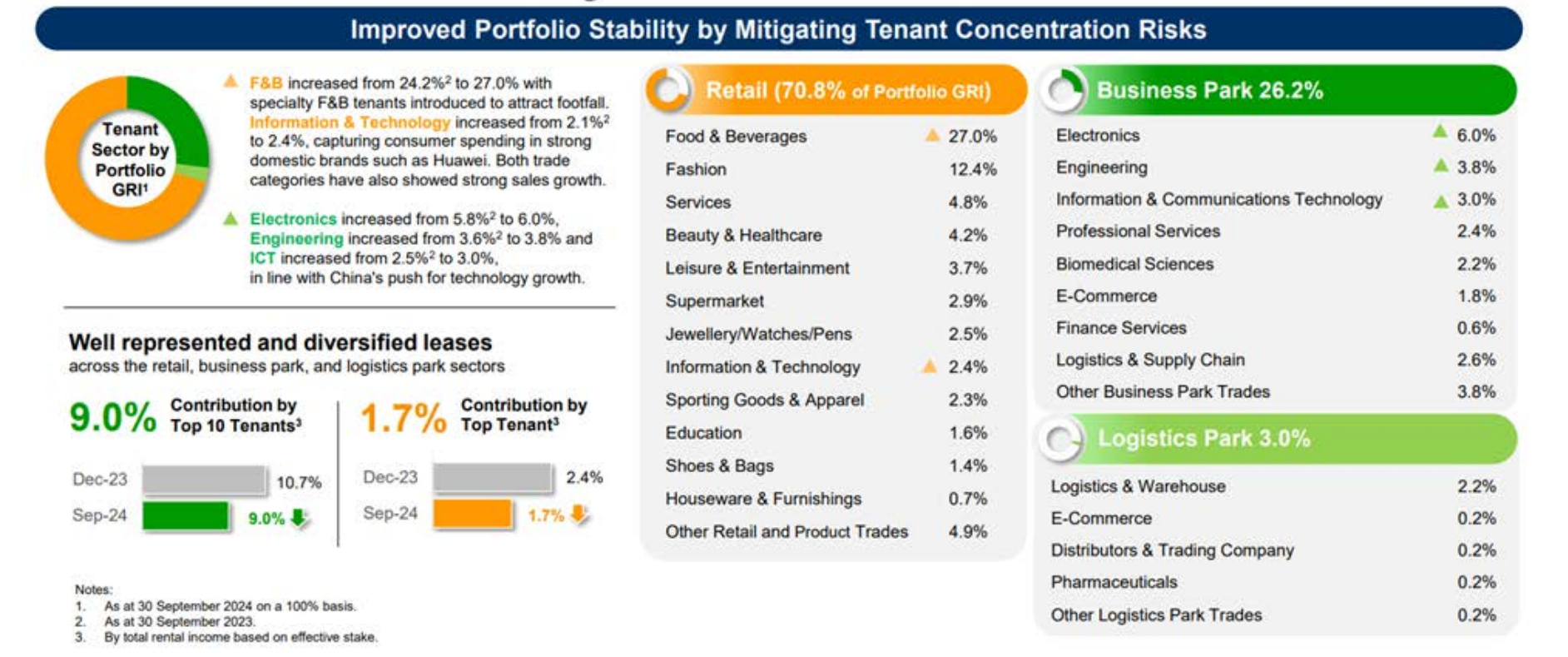
continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

And unlike traditional REITs that focus solely on retail, CLCT has expanded into new economy sectors, including business parks and logistics properties. This diversification strategy has positioned the trust to benefit from China’s rapid economic transformation.

With its roots in retail, CLCT’s portfolio includes prominent shopping malls in key Chinese cities, catering to the nation’s vast consumer base.

However, the trust has shifted focus toward logistics and business park properties, which are experiencing high demand due to the country’s growing e-commerce and innovation-driven industries. This evolution has enabled CLCT to remain resilient even amid economic uncertainties.

Building Strength through Diversification and Continuous Tenancy Remix



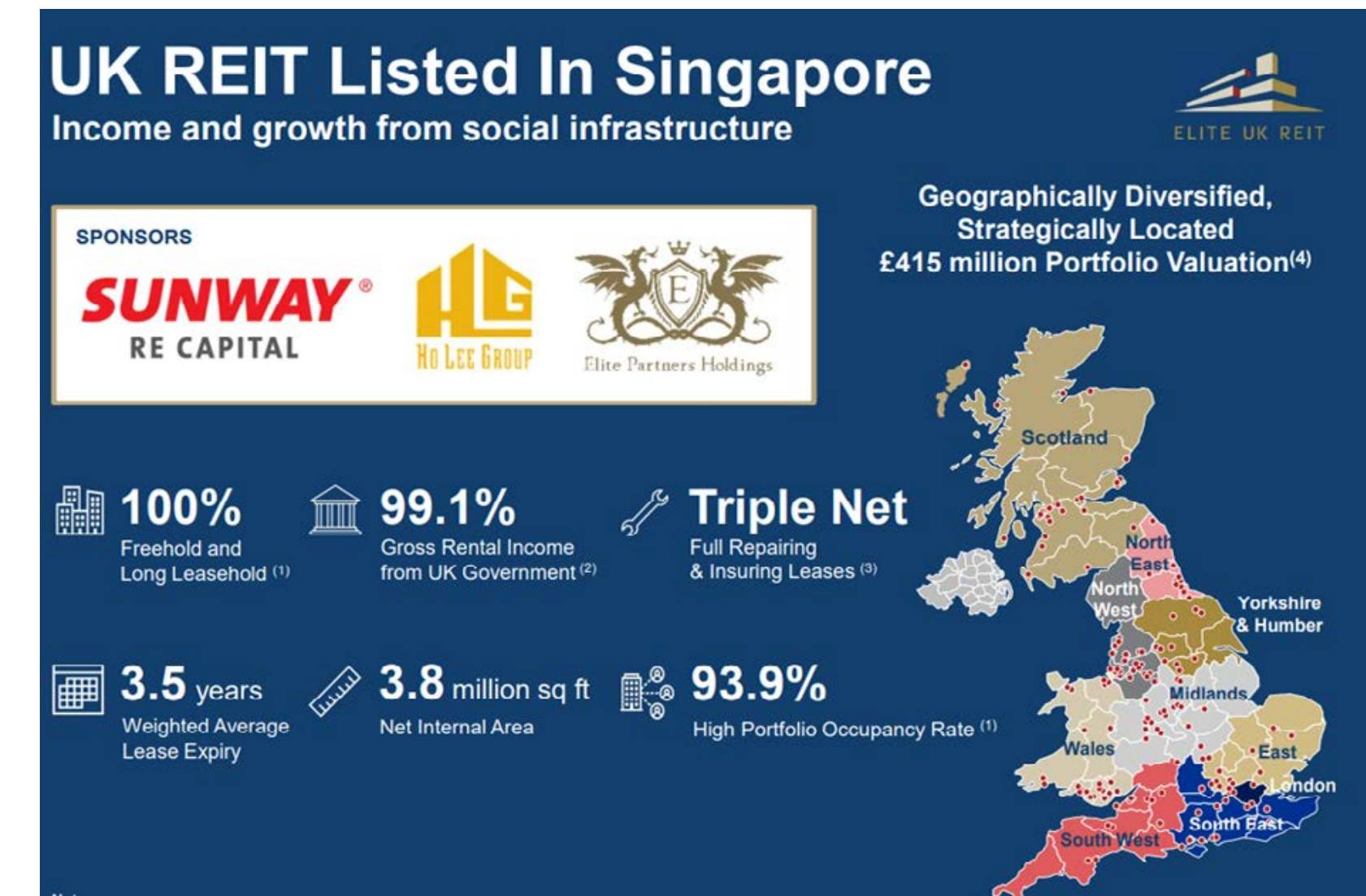
continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

The REIT’s financial performance has been robust, underpinned by its strategic pivot toward sectors with strong growth potential. The trust has consistently delivered stable dividends to investors while enhancing its portfolio through acquisitions. Management’s focus on sustainability and asset enhancement initiatives further ensures that CLCT’s properties remain competitive in China’s evolving market.

By investing in CapitaLand China Trust, investors gain exposure to one of the world’s largest and most dynamic economies. The trust’s strategic diversification across retail, business parks, and logistics assets positions it well to capture opportunities in China’s continued urbanization and modernization.

Elite Commercial REIT: A Gateway to the UK Market

Elite Commercial REIT is a niche REIT with an exclusive focus on commercial properties in the United Kingdom.




continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

The REIT’s portfolio consists primarily of office spaces leased to the UK government, which it contributes 99.1% of its total gross rental income, providing a high degree of income stability. This unique tenant profile sets Elite Commercial REIT apart, offering investors a secure and predictable cash flow.

The REIT’s properties are strategically located across the UK, often in regional cities with strong local economies. These locations not only reduce competition but also benefit from government initiatives to decentralize operations from London to other parts of the country. This strategy aligns with long-term trends in the UK property market, where regional hubs are becoming increasingly important.

Third Quarter Highlights



- ✓ DPU increased 3.9% yoy to 2.13 pence⁽²⁾ in 9M 2024 from higher distributable income and tax savings
- ✓ Refinancing to achieve interest rate of 5.0%, reducing borrowing cost by 20bp
- ✓ Successfully divested Sidlaw House, Dundee at £1.3 million, ~42% above valuation⁽⁴⁾
- ✓ Concluded Dilapidation Settlements of £1.4 million for vacant assets year-to-date⁽⁵⁾
- ✓ Completed lease renewal for Theatre Buildings, Billingham with positive rent reversion of 5.3%

| Financial Performance | | Portfolio Performance | |
|--------------------------------|---|---|--------------------------------------|
| 9M 2024 Revenue ⁽¹⁾ | 9M 2024 DPU ⁽²⁾ | Divestments | Dilapidation settlements received |
| £28.0 million | 2.13 pence | £1.3 million | £1.4 million |
| vs £28.5 million in 9M 2023 | vs 2.05 pence in 9M 2023 ⁽³⁾ | Sidlaw House, Dundee | Received year-to-date ⁽⁵⁾ |
| 9M 2024 Distributable Income | Borrowing Cost | Portfolio Occupancy Rate ⁽⁵⁾ | Weighted Average Lease Expiry |
| £14.0 million | 5.0% | 93.9% | 3.5 years |
| ▲2.8% vs 9M 2023 | ▼20bp vs 30 June 2024 | ▲160bp vs 30 June 2024 | |

For the 9M 2024 results, Elite Commercial REIT has demonstrated a strong financial and operational performance despite the ongoing high interest rate environment.

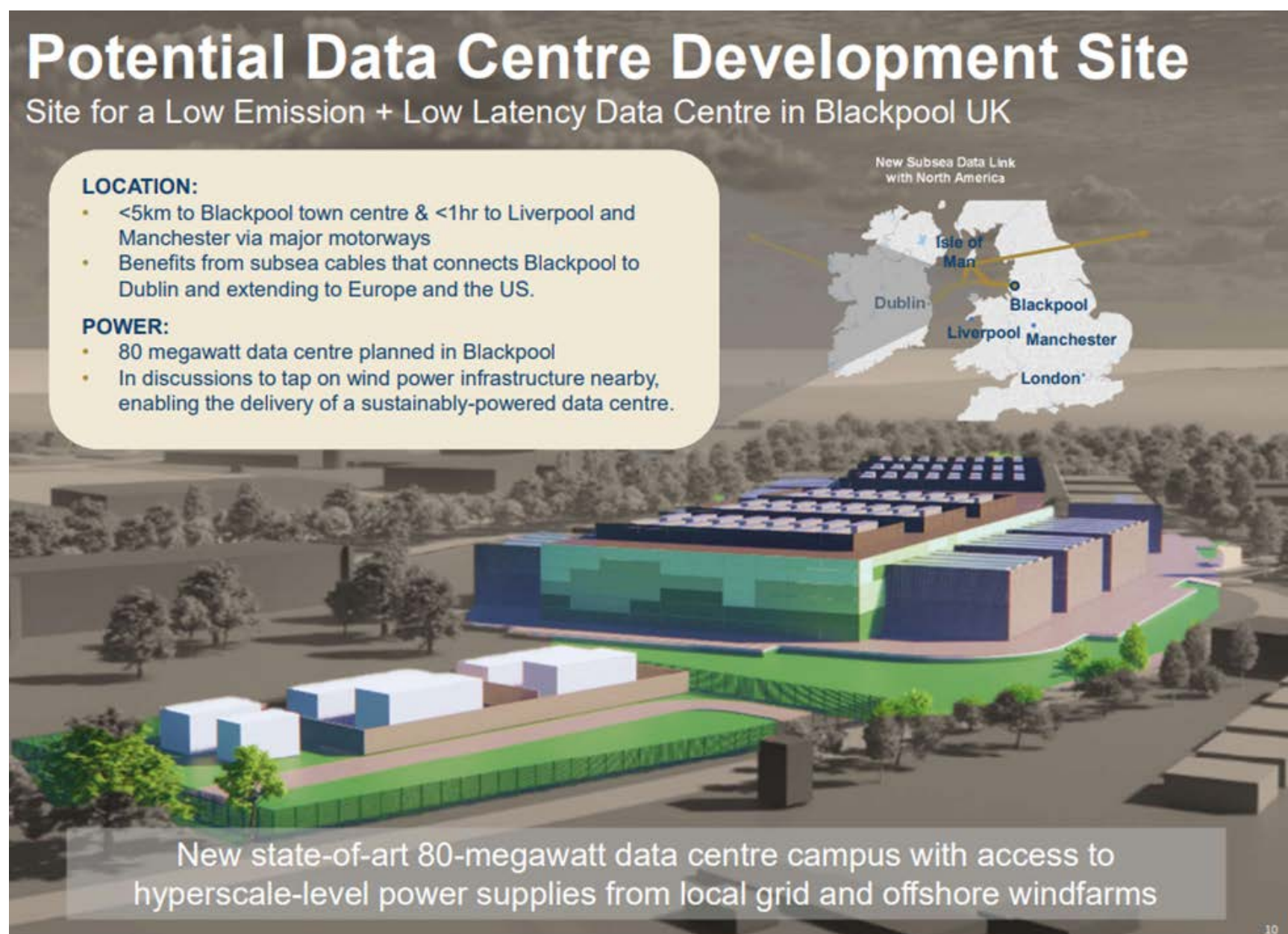
As seen above, DPU have inched up 3.9% yoy as compared to the previous year and it managed to refinance at a cheaper rate of 5.0%, reducing borrowing costs by 20 basis points.

continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

The portfolio occupancy rate also went up to 93.9% as of September 2024 as compared to 30 June 2024 even though the REIT has successfully divested a property at 42% above valuation.

Furthermore, Elite UK REIT has expanded its investment mandate recently to include non-government tenancies in non-discretionary sectors such as student housing and Build-to-Rent residential.



But what is noteworthy is probably the potential data centre development site as shown above.

More importantly, the local government supports the proposed data centre campus, with a planning application submitted after positive pre-application feedback. Since September 2024, data centres are classified as "critical national infrastructure," ensuring prioritized access to government security agencies and added reassurance for operators.

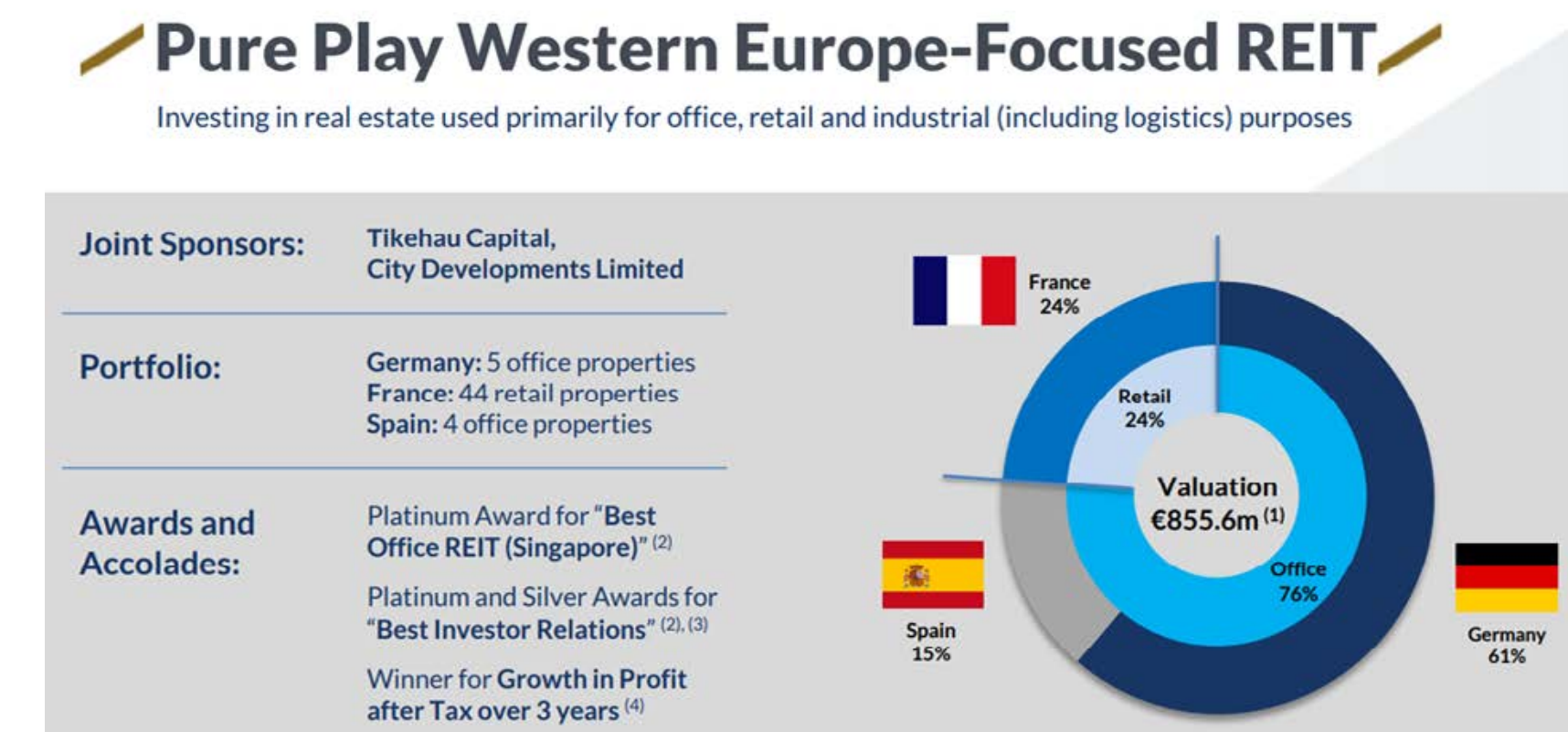
continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

The campus will be located next to existing DWP buildings, enhancing its strategic importance and aligning with national infrastructure priorities. For investors gunning for exposure to the UK market with attractive growth prospects, Elite Commercial REIT is probably a REIT that is worth a second look.

IREIT Global: Bridging Singapore and Europe

IREIT Global offers exposure to Europe’s commercial property market, focusing on high-quality office assets in Germany and Spain.



With joint sponsors of Tikehau Capital and City Developments Limited, the pure-play Western Europe-Focused REIT has built a portfolio of properties located in prime locations within major European cities.

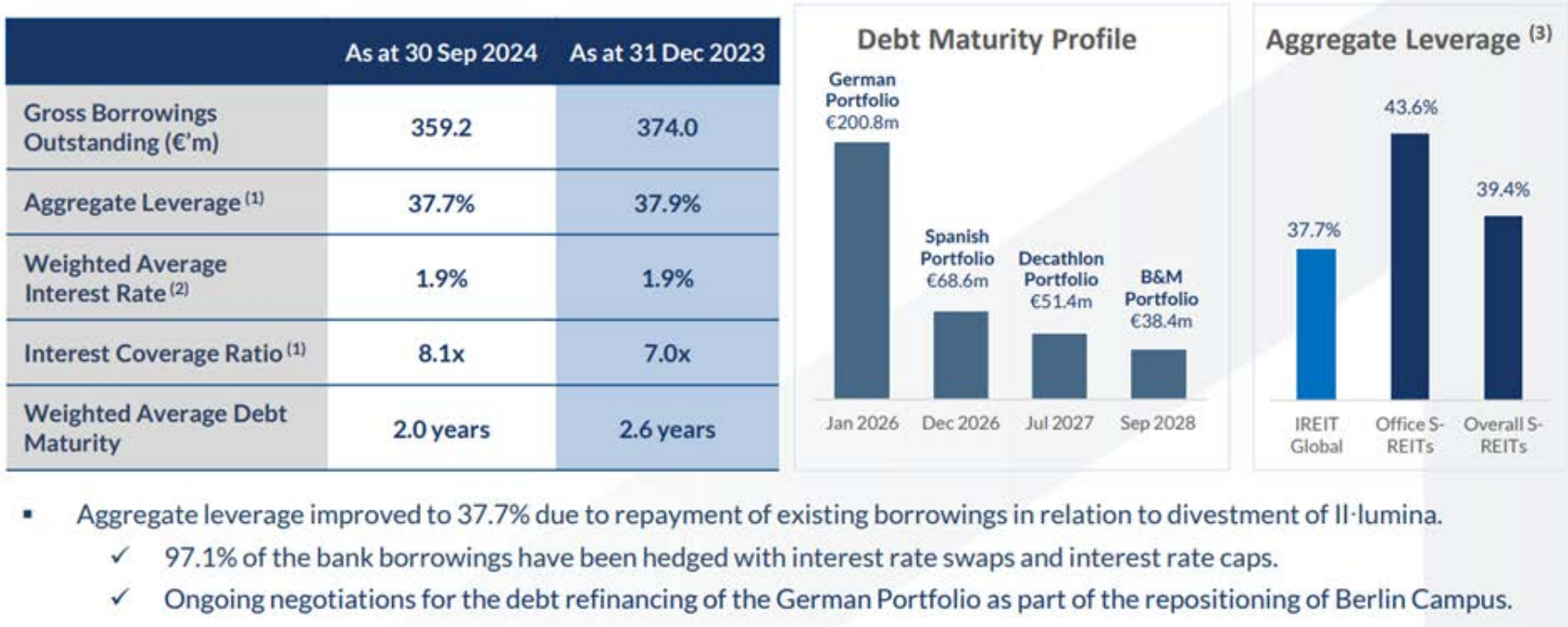
Its portfolio features tenants that include government agencies and multinational corporations, offering strong occupancy rates and long-term lease agreements – which ensures a reliable income stream.

Recently, the REIT has also expanded into retail properties in Spain, further diversifying its revenue base.

continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

Healthy Gearing with Limited Impact from Rate Hikes



On the capital management front, IREIT Global has managed its aggregate leverage ratio well at 37.7% due to repayment of existing borrowings in relation to divestment of Il-lumina. A low weighted average interest rate of 1.9% and interest coverage ratio of 8.1x are also positive attributes that investors should take note of.

Europe’s push toward sustainable and green-certified properties presents an additional growth avenue for IREIT Global. The REIT has actively pursued asset enhancement initiatives to align its properties with evolving tenant demands and regulatory requirements. By focusing on sustainability, the REIT is positioning itself as a forward-looking player in Europe’s real estate sector.

IREIT Global’s disciplined management and strategic growth initiatives make it a compelling choice for investors seeking exposure to Europe. With its well-diversified portfolio and focus on stable income, the REIT offers a balanced approach to tapping into the continent’s real estate opportunities.

continued on next page...

continued... [Beyond Borders: Exploring Singapore REITs with International Exposure]

SIGN UP
for weekly
Invest

INVESTING IDEAS

Conclusion

The Singapore's REIT market continues to offer diverse opportunities for investors, with internationally focused REITs adding a new dimension to traditional property investment.

CapitaLand China Trust, Elite Commercial REIT, and IREIT Global demonstrate how geographical diversification can open doors to global growth while maintaining stable income streams.

Whether it's China's economic transformation, the UK's resilient government-leased properties, or Europe's sustainable commercial markets, these REITs showcase the potential of thinking beyond borders.

By understanding the unique strengths and strategies of internationally diversified REITs, investors can build a resilient portfolio that capitalizes on global opportunities. For those ready to expand their horizons, these REITs represent a step toward a truly diversified investment strategy.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

EXPERIENCE
The New ShareInvestor Website

Advanced Data Visualizations
Comprehensive Portfolio Feature
Enhanced Look & Feel

TRY ME NOW

SHAREINVESTOR®
An AlphaInvest Company

Unleash the power of investment data

STATION

Read more of such articles on **INVESTOR-ONE**

SIGN UP FOR Invest NOW IT'S FREE

INVESTOR ACADEMY provides a weekly tutorial on Investor Education.

COMPANY SPOTLIGHT gives you valuable insights into small and mid-cap companies with great potential.

SIGN UP for Investor Education Events.



Scan or click me



Via email, weekly

Click Here



Regular columns include Market At A Glance • Regional Markets • Top Dividend/Growth/Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements



TOP

Data extracted from WebPro, accurate as at yesterday

SIGNIFICANT

INSIDER

ACTIVITY

| Effective Change Date (Notice Date) | Stock Name | Buyer / Seller Name (Classification *) | Security Types ^b | Acquired / (Disposed) ['000] | | | Price | Closing Price ^d | No. of Shares After Trade ['000] | | | |
|-------------------------------------|------------------|---|-----------------------------|------------------------------|---------|----------|-------|----------------------------|----------------------------------|---------|---------|---------------------|
| | | | | Direct | Deemed | Total | | | Direct | Deemed | Total | % Held ^e |
| 03 Dec 2024 (04 Dec 2024) | Top Glove | KUMPULAN WANG PERSARAAN (DIPERBADANKAN) [SSH] | S/U | | 450 | 450 | | 0.350 | 511,519 | 108,456 | 619,975 | 7.739 |
| 03 Dec 2024 (04 Dec 2024) | Accrelist Ltd | TERENCE TEA YEOK KIAN [Dir/CEO] | S/U | 100 | | 100 | | 0.037 | 79,995 | 4,359 | 84,354 | 26.390 |
| 04 Dec 2024 (04 Dec 2024) | Wing Tai | Cheng Wai Keung [Dir/CEO] | S/U | | 100 | 100 | | 1.260 | 214 | 469,903 | 470,118 | 61.620 |
| 29 Nov 2024 (04 Dec 2024) | IHH | EMPLOYEES PROVIDENT FUND BOARD [SSH] | S/U | -5,946 | | -5,946 | | 2.190 | 903,288 | | 903,288 | 10.251 |
| 03 Dec 2024 (04 Dec 2024) | Stamford Land | Ow Chio Kiat [Dir/CEO] | S/U | 100 | | 100 | 0.370 | 0.370 | 623,791 | 59,645 | 683,435 | 46.065 |
| 02 Dec 2024 (04 Dec 2024) | Stamford Land | Ow Chio Kiat [Dir/CEO] | S/U | 0.1 | | 0.1 | 0.365 | 0.365 | 623,691 | 59,645 | 683,335 | 46.059 |
| 02 Dec 2024 (04 Dec 2024) | YZJ Shipbldg SGD | BlackRock, Inc. [SSH] | S/U | | -10,095 | -10,095 | | 2.430 | | 190,062 | 190,062 | 4.810 |
| 28 Nov 2024 (03 Dec 2024) | AdvancedSystems | LIM CHEN CHONG [Dir/CEO] | R/O/W | 92,308 | | 92,308 | | 0.021 | | | | |
| 28 Nov 2024 (03 Dec 2024) | AdvancedSystems | SEAH CHONG HOE [Dir/CEO] | R/O/D | 26,923 | | 26,923 | | 0.021 | | | | |
| 29 Nov 2024 (03 Dec 2024) | GS Hldg | ZTS HOLDINGS PTE. LTD. [SSH] | S/U | | 450 | 450 | | 0.047 | | 169,815 | 169,815 | 19.830 |
| 28 Nov 2024 (03 Dec 2024) | GS Hldg | ZTS HOLDINGS PTE. LTD. [SSH] | S/U | | 3,360 | 3,360 | | 0.043 | | 169,365 | 169,365 | 19.780 |
| 29 Nov 2024 (03 Dec 2024) | YZJ Shipbldg SGD | BlackRock, Inc. [SSH] | S/U | | 10,955 | 10,955 | | 2.410 | | 200,079 | 200,079 | 5.060 |
| 02 Dec 2024 (03 Dec 2024) | UnionSteel | Ang Yew Chye [Dir/CEO] | S/U | 64 | | 64 | | 0.600 | 14,274 | | 14,274 | 12.080 |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Yeo Siew Eng [Dir/CEO] | R/O/W | 1 | | 1 | | 2.230 | | | | |
| 03 Dec 2024 (03 Dec 2024) | Khong Guan | CHEW KIAN HONG MICHAEL [Dir/CEO] | S/U | 19 | | 19 | | 0.945 | 136 | | 136 | 0.530 |
| 28 Nov 2024 (03 Dec 2024) | IHH | EMPLOYEES PROVIDENT FUND BOARD [SSH] | S/U | 741 | | 741 | | 2.170 | 909,234 | | 909,234 | 10.318 |
| 03 Dec 2024 (03 Dec 2024) | Wing Tai | Cheng Wai Keung [Dir/CEO] | S/U | | 100 | 100 | | 1.270 | 214 | 469,803 | 470,018 | 61.600 |
| 01 Dec 2024 (03 Dec 2024) | H2G Green | Lim Shao-Lin [Dir/CEO] | R/O/W | | | -409,672 | | 0.008 | | | | |
| 01 Dec 2024 (03 Dec 2024) | H2G Green | Lim Shao-Lin [Dir/CEO] | R/O/W | | | 409,672 | | 0.008 | | | | |
| 02 Dec 2024 (03 Dec 2024) | SouthernAlliance | DATO' SRI PEK KOK SAM [Dir/CEO] | S/U | 1 | | 1 | | 0.415 | 304,942 | 5,844 | 310,786 | 63.590 |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Loh Hwee Long (Luo Huilong) [Dir/CEO] | R/O/W | 4 | | 4 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Tan Hua Mui Christina [Dir/CEO] | R/O/W | 5 | | 5 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Pang Thieng Hwi [Dir/CEO] | R/O/W | 14 | | 14 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Tan Kok Kiong Andrew [Dir/CEO] | R/O/W | 0.369 | | 0.369 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Low Huan Ping [Dir/CEO] | R/O/W | 4 | | 4 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Chua Soon Ghee [Dir/CEO] | R/O/W | 1 | | 1 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | Keppel DC Reit | Kwan Yew Kwong Kenny [Dir/CEO] | R/O/W | 4 | | 4 | | 2.230 | | | | |
| 02 Dec 2024 (03 Dec 2024) | MarcoPolo Marine | Teo Junxiang, Darren [Dir/CEO] | S/U | 800 | | 800 | 0.052 | 0.054 | 7,300 | 607,143 | 614,443 | 16.360 |
| 02 Dec 2024 (02 Dec 2024) | Broadway Ind | Jen Kwong Hwa [Dir/CEO] | S/U | -400 | -180 | -580 | | 0.197 | | | | |
| 02 Dec 2024 (02 Dec 2024) | Broadway Ind | Basil Chan [Dir/CEO] | S/U | -550 | | -550 | | 0.197 | | | | |

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.

Access WebPro to view more insider trades

COMPANY SPOTLIGHT

Analyst Alert: Recommendation And Consensus On Singapore Post Ltd, Centurion Corp, City Developments Limited, Zixin Group Holdings

Investor-One / Thu, Nov 28 at 8:00 PM



MAYBANK KIM ENG: [Singapore Post Ltd](#)

Current Price: **US\$0.54** (as of 25 Nov 2024)
Target Price: **US\$0.74**
Recommendation: **BUY**
Up/downside: **+38%**

| | | | |
|--|---|---------------------------------|-------------------------------|
| Consensus Recommendation Buy | Mean Target Price (SGD) 0.643 | Consensus Rating 1.00 | Number of Ratings 3 |
| | | Upside +0.068 | Upside (%) +11.88 |

continued on next page...

continued... [Analyst Alert: Recommendation And Consensus On Singapore Post Ltd, Centurion Corp, City Developments Limited, Zixin Group Holdings]

Singapore Post Ltd is initiating with a BUY rating and a target price of SGD0.74, based on a sum-of-the-parts (SOTP) valuation of SGD0.86, applying a 15% holding company discount. The company is deeply undervalued, and management's strategy to monetize assets, including Famous Holdings, its Australian business, and SingPost Centre, presents substantial value potential. The sale of these assets could generate SGD0.9-1.1b, reducing debt and improving profitability. Additionally, efforts to optimize the Singapore postal business, including a reduction in post office locations and merging logistics services, are expected to boost earnings. Risks include economic recession, labor cost increases, and asset sale pricing.

UOB KAY HIAN: [Centurion Corp](#)

Current Price: S\$0.95 (as of 27 Nov 2024)
Target Price: S\$1.11
Recommendation: BUY (Maintained)
Up/downside: +16.8%

| | | | |
|---------------------------------|----------------------------------|--------------------------|------------------------|
| Consensus Recommendation Buy | Mean Target Price (SGD) 0.983 | Consensus Rating 1.10 | Number of Ratings 5 |
| | | Upside +0.022 | Upside (%) +2.34 |

Centurion Corporation reported a stronger-than-expected 9M24 revenue growth of 25% YoY to S\$186.5m, driven by robust occupancies and positive rental revisions in both its PBWA and PBSA segments. The company is expanding into China's build-to-rent market and strengthening its position in Australia's PBSA segment. As a result, earnings forecasts for 2024-26 have been upgraded by 2-11%. The company's solid growth outlook is supported by a strong pipeline, including plans for a 7,000-bed development in Johor. With a healthy balance sheet and consistent insider buying, CENT is well-positioned for future growth. The target price has been raised to S\$1.11, reflecting an attractive valuation with potential for higher dividends and continued outperformance.

continued on next page...

PHILLIP SECURITIES: City Developments Limited

Current Price: S\$5.14 (as of 25 Nov 2024)

Target Price: S\$6.87

Recommendation: BUY (Maintained)

Up/downside: +36.1%

| | | | |
|--------------------------|-------------------------|------------------|-------------------|
| Consensus Recommendation | Mean Target Price (SGD) | Consensus Rating | Number of Ratings |
| Overweight | 7.384 | 1.45 | 10 |
| | | Upside | Upside (%) |
| | | +2.184 | +42.01 |

City Development Limited’s 3Q24 update shows strong sales momentum with high sell-through rates in its residential projects, including Kassia (65%) and Norwood Grand (84%). The company continues to see success in its property development, with ongoing sales at Tembusu Grand and The Myst. CDL has also expanded its residential landbank with a new mixed-use site acquisition in Shanghai, while hotel operations remain resilient, supported by a RevPAR growth of 2.7%. Despite a high net gearing ratio of 70% due to recent acquisitions, CDL maintains strong liquidity with S\$2bn in cash. The outlook is positive, with expectations for continued growth in its hospitality segment and potential catalysts from asset monetization and capital recycling. Maintain BUY with a target price of S\$6.87, reflecting a 45% discount to RNAV of S\$12.50.

PHILLIP SECURITIES: Zixin Group Holdings

Current Price: S\$0.029 (as of 27 Nov 2024)

Target Price: S\$0.056

Recommendation: BUY (Maintained)

Up/downside: +92.2%

| | | | |
|--------------------------|-------------------------|------------------|-------------------|
| Consensus Recommendation | Mean Target Price (SGD) | Consensus Rating | Number of Ratings |
| Buy | 0.050 | 1.00 | 1 |
| | | Upside | Upside (%) |
| | | +0.021 | +72.50 |

continued on next page...

continued... [Analyst Alert: Recommendation And Consensus On Singapore Post Ltd, Centurion Corp, City Developments Limited, Zixin Group Holdings]



Zixin's 1H FY25 results highlight significant growth driven by government and company investments in food security. The company's R&D efforts increased fresh sweet potato volume and shelf life by 160% and 328%, respectively. Zixin is also repurposing sweet potato waste for animal feed, reducing soybean imports. We expect stronger 2H25 performance with higher average selling prices, a 112% YoY surge in fresh sweet potato sales, and 40% growth in processed products. With a 20% capacity increase in processed products, improved margins, and strategic expansion in Hainan, we raise FY25 revenue/PATMI forecasts by 6%/12%. We maintain our BUY rating and raise our DCF-based TP to S\$0.056, supported by catalysts such as the Hainan project and expansion into animal feed.

Disclaimer: *This article is for informational purposes only and not intended as investment advice.*

SHAREINVESTOR®
An AlphaInvest Company

Ultimate Guide to use ShareInvestor

Watch now!

SIGN UP FOR Invest NOW

IT'S FREE

Click Here

Scan or click me

Via email, weekly

INVESTOR ACADEMY provides a weekly tutorial on Investor Education.
COMPANY SPOTLIGHT gives you valuable insights into small and mid-cap companies with great potential. **SIGN UP** for Investor Education Events.

Regular columns include Market At A Glance • Regional Markets • Top Dividend / Growth / Value Stocks • Investor-One Portfolio • Top Significant Insider Activity • Investment Books On sale • Investor Relations PLC Announcements

Invest 118
A Weekly e-Publication by SHAREINVESTOR

Top 4 Dividend-Paying Mid-Cap Stocks To Consider For A Steady Income Stream



IR Announcements



APAC Realty: ERA Singapore Lauded As Best Employer In Asia-Pacific By The Financial Times & Statista.

ERA Singapore has been named as one of the "Best Employers Asia-Pacific 2025" by the Financial Times and Statista. Notably, among the 21 Singaporean companies who were commended, ERA Singapore secured the top position with the highest score of 79.36. As the only real estate services provider recognized from Singapore, ERA Singapore's achievement places it among an elite group of companies recognized for outstanding employer practices, including major constituents of the Straits Times Index and large-cap listed companies on the Singapore Exchange.

[READ MORE !](#)



Seatrium: Collaborate On Jack-Up Rigs With Cochin Shipyard.

Seatrium Letourneau USA, Inc. and Cochin Shipyard Limited have entered into a Memorandum of Understanding to jointly design and supply critical equipment for jack-up rigs for the Indian market. Leveraging CSL's extensive experience in ship construction and engineering and SLET's renowned technical expertise and design capabilities, this partnership aims to capitalise on opportunities for Mobile Offshore Drilling Units specifically designed to meet the needs of the Indian market.

[READ MORE !](#)



CapitaLand Investment: To Accelerate Geographical Diversification Globally.

CapitaLand Investment Limited announced at its Investor Day on 22 November 2024 that it will further accelerate geographical diversification in Asia Pacific as well as in Europe and the US. Engaging with over 200 institutional investors and partners at the event themed Forging Ahead, CLI's leaders affirmed that the group is committed to achieving strong growth, earnings quality and sustainable return on equity for its investors. CLI emphasised that it will drive growth-focused use of its capital to achieve its target of doubling funds under management to S\$200 billion by 2028 and aims to raise operating earnings by over two times to more than S\$1 billion by 2028-2030, with 60-70% coming from its four Fee Income-related Businesses.

[READ MORE !](#)



Elite UK REIT: Entry Into Contract To Divest Hilden House, Warrington For GBP3.3 Million.

Elite UK REIT has entered into a contract of sale to divest Hilden House, Warrington at Winmarleigh Street, Warrington, WA1 1LA, subject to conditions precedent, for GBP3,281,500. The Sale Consideration represents a 6% premium above its valuation of GBP3,100,000 as at 30 June 2024, based on an independent valuation conducted by CBRE Limited.

[READ MORE !](#)



IREIT Global: Secures A 20-Year Hospitality Lease Contract With UK's Largest Hotel Chain, Premier Inn, In Berlin Campus To Operate 270 Rooms.

20-year long lease contract with built-in step-up rents, annual indexations and no break option. Repositioning of Berlin Campus into a mixed-used asset enables IREIT to reach another diversification milestone by entering into the hospitality sector. Support from joint sponsors, Tikehau Capital and City Developments Limited, on the repositioning initiative and signing of the hospitality lease.

[READ MORE !](#)





LHN: Delivers Strong Revenue Growth In FY2024, Fuelled By Strong Performance Of Co-Living Business.

FY2024 revenue surged by 29.2% y-o-y to S\$121.0 million, with significant contributions from the Space Optimisation Business. Net profit attributable to equity holders increased by 23.8% to S\$47.3 million, demonstrating the Group's resilience amidst market challenges. Residential Properties (Co-living) saw remarkable growth, with revenue from Singapore projects climbing 85.5% y-o-y. Declares a final dividend and special dividend of 1.0 Singapore cent each, total DPS of 3.0 Singapore cents in FY2024.

READ MORE !

Singapore Land: En-Bloc Purchase Of Thomson View Condominium, Singapore For S\$810 Million.

Singapore Land Group Limited's joint venture company, United Venture Development (Tamarind) Pte. Ltd. and CL Onyx Pte. Ltd., an indirect wholly-owned subsidiary of CapitaLand Singapore Limited, or their assignee, entering into a put and call option agreement with the sale committee acting on behalf of the consenting subsidiary proprietors for the collective purchase of all the units and the common property in the development known as Thomson View Condominium at Bright Hill Drive, Singapore comprised in Lot 12504K of Mukim 18 for a total consideration of S\$810,000,000.

READ MORE !



Courage Investment: Shares Halted On SEHK & SGX-ST Pending Takeovers & Mergers Announcement.

At the request of Courage Investment Group Limited, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be halted with effect from 9:00 a.m. on 27 November 2024 pending the release of an announcement in relation to the Hong Kong Code on Takeovers and Mergers, which is inside information of the Company.

READ MORE !

Grand Banks Yachts: Growing USA Demand For Grand Banks Yachts & Palm Beach Motor Yachts Fuels Expansion Of Sales & Service Operations To San Diego, California.

Grand Banks Yachts and Palm Beach Motor Yachts, divisions of Grand Banks Yachts Ltd., are thrilled to announce the expansion of their sales and service operations to the West Coast of the United States. The new office is located within the world-renowned Kona Kai Marina in San Diego, California and will be managed by former Grand Banks sales representative, Michael Kusler, an experienced yacht sales specialist and avid boater.

READ MORE !



Marco Polo Marine: Announces FY2024 Results & Prepares For CSOV Launch In 2025.

FY2024 gross profit rose by 6.1% Y-o-Y to S\$48.5 million despite a marginal decline in revenue. FY2024 adjusted net profit increased by 4.4% Y-o-Y to S\$26.3 million. Net cash position at S\$35.8 million (S\$0.009/share) and net asset value of S\$0.054/share as of end-FY2024. Declares unchanged final dividend of S\$0.1 cent per share, backed by net cash position. The Group's Commissioning Service Operation Vessel is expected to begin operations in 1H 2025.

READ MORE !

INVESTMENT BOOKS

INVESTMENT BOOKS

CLICK ON BOOK FOR MORE DETAILS

