

Invest

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Via email, every Friday

Data and Investing Ideas

COMPANY SPOTLIGHT

4 Singapore Stocks With Potential For Higher Dividends

PLUS

**Investor
Academy:
China's
Market Shift
Explained: The
Journey From
Bull To Bear**

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Trades**

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)
Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Seatrium	0.108	173,719.5
HSI 18800MBeCW231228	0.058	54,694.2
Golden Agri-Res	0.260	48,892.3
Genting Sing	0.940	43,463.9
HSTECH 5000MBeCW240130	0.034	40,000.0
ManulifeReit USD	0.093	37,108.0
HSI 17200MBePW231228	0.065	31,971.5
SMI Vantage^	0.057	28,703.9
HSTECH 4400MBeCW231228	0.048	27,700.0
HSI 19600MBeCW231228	0.032	27,178.3

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	451.870	13.330
XT SingGovBond SG\$	145.950	2.040
Nasdaq 7xLongSG260226	5.870	1.540
LiNing 5xShortUB250321	4.390	1.280
Amundi MSIndia US\$	26.910	1.260
IFAST	7.730	0.630
Nasdaq 7xLongSG241016	3.360	0.630
XT Vietnam US\$	27.240	0.530
LiNing 5xShortSG240327	3.650	0.470
Jardine C&C	29.720	0.330

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD SG\$	245.960	-1.420
DBS	32.640	-0.690
JD 5xShortUB250127	1.585	-0.615
Baidu 5xShortSG240709	1.100	-0.500
WuxiBio 5xLongSG250306	0.855	-0.345
DJIA 7xShortUB250922	0.485	-0.335
JD 5xShortSG240327	0.710	-0.290
Tencent3xShortUB250428US\$	1.705	-0.285
Venture 5xShortSG241218	2.070	-0.270
Kuaisho 5xShortSG250306	0.620	-0.245

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	32.640	108,563,614
UOB	27.420	86,353,012
OCBC Bank	12.980	61,905,665
Singtel	2.380	50,403,485
CapLand Ascendas REIT	2.760	42,551,102
Genting Sing	0.940	40,932,939
YZJ Shipbldg SGD	1.450	38,910,338
CapLand IntCom T	1.880	32,388,572
SIA	6.220	27,686,570
CapitaLandInvest	3.110	26,202,202

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
NauticAWT	0.009	200.00
Sunny 5xLongUB250430	0.006	200.00
NKY 37000MBeCW240308	0.061	84.85
AAC 5xLongSG240327	0.093	66.07
GentingSMBBeCW240202	0.011	57.14
Ying Li Intl	0.025	56.25
Courage Inv	0.015	50.00
HSTECH 4800MBeCW240627	0.083	48.21
LiNing 5xShortUB250430	0.038	46.15
LiNing 5xShortUB250321	4.390	41.16

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
HSI 20800MBeCW231129	0.001	-80.00
DJIA 30000MBePW231215	0.008	-79.49
BYD MB eCW240103	0.004	-78.95
HSI 16600MBePW231129	0.010	-64.29
HSI 19800MBeCW231129	0.005	-61.54
Kuaisho 5xShortSG231123	0.006	-57.14
MSM Intl	0.025	-56.14
Nasdaq 7xShortSG241016	0.024	-53.85
HSTECH 5000MBeCW240130	0.034	-50.72
Jasper Inv^	0.001	-50.00

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Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
IBRACO	1.100	0.500	1.200	0.455
AEONCR	11.920	0.380	13.500	10.880
HTPADU	1.040	0.310	1.140	0.570
NHFATT	3.500	0.260	3.600	2.530
AMWAY	5.450	0.210	5.890	4.830

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
RAPID	24.940	-2.140	27.580	15.500
NESTLE	123.200	-1.600	140.600	120.100
F&N	26.900	-0.600	27.900	20.560
HEIM	23.400	-0.500	30.000	22.940
BAT	9.110	-0.310	13.180	9.100

HONG KONG (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1,783.500	34.500	1,827.500	1,549.500
XTRACKERS MSCI USA SWAP UCITS ETF 1C	1,019.500	24.500	1,035.000	848.000
TENCENT HOLDINGS LIMITED	324.800	16.400	416.600	245.454
XTRACKERS MSCI KOREA UCITS ETF 1C	579.000	15.400	637.000	514.400
XTRACKERS MSCI TAIWAN UCITS ETF 1C	391.000	15.200	406.200	330.100

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
PREMIA PARTNERS COMPANY LTD US TSY FLOATING RATE ETF HKD DIST UNITS	3,940.850	-50.950	4,003.400	3,918.750
HUASHI GROUP HLDGS LTD	1.900	-19.000	2.070	1.400
KEYMED BIOSCIENCES INC	50.250	-10.000	82.850	37.300
CLOUD MUSIC INC	96.000	-7.000	115.200	58.450
ANTA SPORTS PRODUCTS	85.050	-6.950	125.300	76.300

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	542,500.000	14,275.010	566,569.970	442,363.500
NVR INC	6,292.170	455.650	6,525.000	4,295.510
CHIPOTLE MEXICAN GRILL	2,155.810	60.700	2,177.070	1,344.050
FAIR ISAAC CORP	1,020.960	58.260	1,036.410	568.375
BLACKROCK INC	708.840	57.020	781.770	596.180

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BIGLARI HOLDINGS INC	712.800	-26.200	1,058.500	673.230
WHITE MOUNTAINS INSURANCE GROUP	1,466.050	-22.040	1,617.000	1,278.594
DIAGEO ADR EA REPR 4 ORD GBX28.935185	143.140	-16.820	191.930	135.631
MCKESSON CORPORATION	446.380	-15.480	473.180	331.750
KINSALE CAPITAL GROUP INC	348.840	-8.620	457.730	250.895

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	3,120.820	110.560	3,251.709	1,899.310
MERCADOLIBRE INC	1,442.550	101.170	1,466.920	815.855
FIRST CITIZENS BANCSHARES INC NRTH	1,478.330	93.000	1,512.070	505.840
MONOLITHIC POWER SYSTEM INC	547.600	65.540	595.980	336.630
BROADCOM INC	975.400	64.020	976.770	503.140

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ATRION CORP	289.290	-23.690	705.740	305.050
XORTX THERAPEUTICS INC	2.410	-22.700	100.440	2.340
VERTEX PHARMACEUTICAL	349.340	-19.230	387.420	282.210
CARBON REVOLUTION PUBLIC LIMITED CO	35.880	-18.820	197.990	7.450
CHESAPEAKE ENERGY CORP C/WTS 09/02/2026 CL B (TO PUR COM)	65.530	-10.170	-	-



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Portfolio Management

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- ▶ News & Events filtering
- ▶ Customizable column layout

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

Technical Charting

- ▶ C² chart (Customisable & Comprehensive)

Brokers' Call

Intrinsic Value Calculator

FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

What's new on WebPro (Stable Release 12.1.0)

In our effort to keep our platform at the forefront of trading technology, we have added on some new features onto our C2 Chart in WebPro

ADDITIONAL NEW FEATURES:

- ▶ Anchor selector for AVWAP, PVAT, and PAV indicators
- ▶ Volume profile indicator by date range
- ▶ Moving Average Cross indicator
- ▶ Guppy Multiple Moving Average (GMMA) indicator
- ▶ GoNoGo Trend Signal indicators
- ▶ SignalIQ

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION

Company is paying out dividend with low or moderate leverage.

CHART GUIDE

Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share - select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo Int Hldgs Ltd. (NO8.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+0.015
	20 Days	-	+0.015
Medium Term Return	3 Months	0.009	+0.020
	6 Months	0.009	+0.005
	1 Year	0.018	+0.005
Long Term Return	2 Years	0.036	+0.022
	3 Years	0.051	+0.040
	5 Years	0.075	-0.005
Annualised Return	Annualised	-	-



YHI International Limited (BPF.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+0.005
	20 Days	-	-
Medium Term Return	3 Months	-	+0.010
	6 Months	-	0.000
	1 Year	0.036	-
Long Term Return	2 Years	0.072	-0.015
	3 Years	0.105	+0.105
	5 Years	0.151	+0.055
Annualised Return	Annualised	-	-



Sabana Industrial Reit (M1GU.SI)

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.005
	10 Days	-	+0.013
	20 Days	-	+0.005
Medium Term Return	3 Months	-	+0.013
	6 Months	0.016	-0.035
	1 Year	0.031	-0.025
Long Term Return	2 Years	0.062	-0.040
	3 Years	0.100	+0.043
	5 Years	0.141	+0.013
Annualised Return	Annualised	-	-

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Technical Analysis

Fundamental Analysis

Financial Analysis Statement

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- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

FactSheet

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- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

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Growth Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow – select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth – select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings – select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



MarcoPolo Marine Ltd. (5LY.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+2.00%
	10 Days	-	-
	20 Days	-	+4.06%
Medium Term Return	3 Months	-0.001	-1.92%
	6 Months	-	+8.81%
	1 Year	-0.007	+15.91%
Long Term Return	2 Years	-0.021	+70.00%
	3 Years	-0.029	+206.00%
	5 Years	-0.030	+142.86%
Annualised Return	Annualised	-	+19.42%



Genting Singapore Limited (G13.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+9.30%
	10 Days	-	+6.67%
	20 Days	-	+12.87%
Medium Term Return	3 Months	0.015	+2.89%
	6 Months	0.015	-8.37%
	1 Year	0.038	+16.71%
Long Term Return	2 Years	0.050	+19.88%
	3 Years	0.068	+29.38%
	5 Years	0.125	+53.90%
Annualised Return	Annualised	-	+2.84%



Grand Banks Yachts Limited (G50.SI)

ANALYSIS

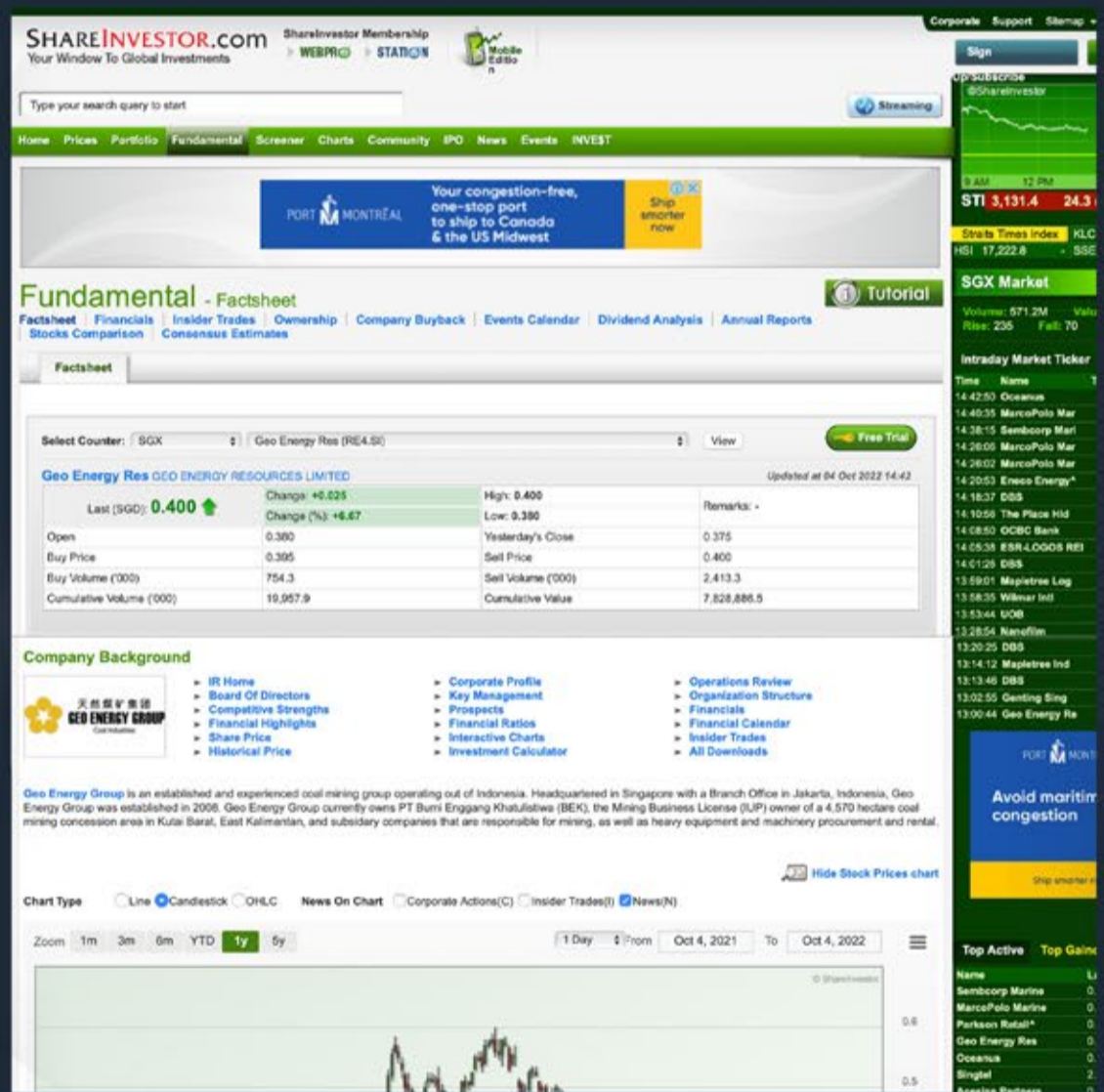


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.010	-3.23%
	10 Days	0.010	-0.10%
	20 Days	0.010	-1.59%
Medium Term Return	3 Months	0.010	-6.06%
	6 Months	0.010	+3.33%
	1 Year	0.010	+12.73%
Long Term Return	2 Years	0.015	-1.98%
	3 Years	0.020	+8.84%
	5 Years	0.020	+8.87%
Annualised Return	Annualised	-	+1.30%

COMPANY ANALYSIS AT YOUR FINGERTIPS

Click the Analysis buttons to access the Factsheets of any company featured on the Hot Stocks (TA), Momentum-Up (TA), Up-Trending (TA), Dividend (FA), Growth (FA) & Value (FA) Stocks pages.

Invest with knowledge



Company Background

Candlestick Chart

Current Price

Key Statistics

Peer Comparison

Total Shareholder Returns

Price Movements

IPO performance

Financial Reports

Historical Price Data

Latest News

More

Analysis



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio – select (less than) type (15) times now
2. CAGR of Net Earnings – select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



China Intl Hldgs Ltd. (BEH.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.003	-3.95%
	10 Days	-0.003	-3.95%
	20 Days	-0.006	-26.26%
Medium Term Return	3 Months	-0.015	-17.68%
	6 Months	-0.029	-28.43%
	1 Year	0.010	-7.78%
Long Term Return	2 Years	0.010	-27.79%
	3 Years	0.040	-18.12%
	5 Years	0.040	-27.81%
Annualised Return	Annualised	-	-20.28%



Samudera Shipping Line Ltd. (S56.SI)

ANALYSIS

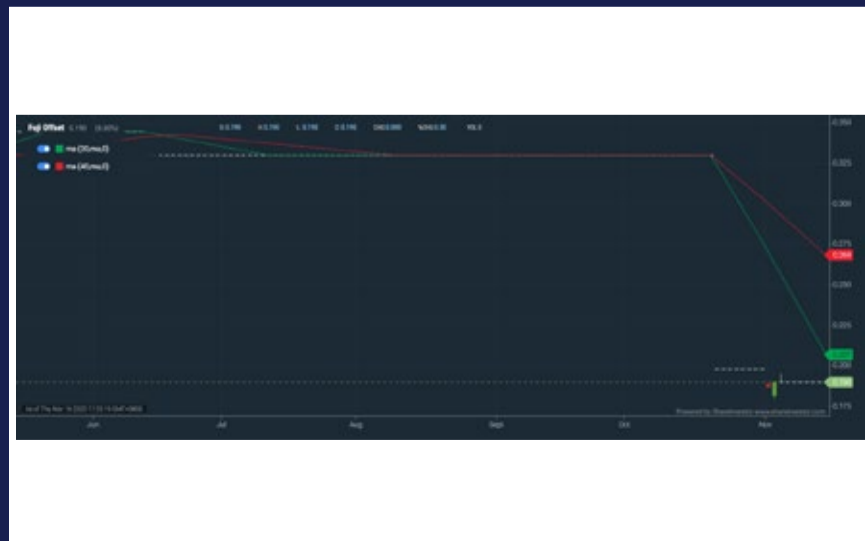


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.000	-3.29%
	10 Days	-0.005	+8.83%
	20 Days	-0.046	-6.29%
Medium Term Return	3 Months	-0.135	-18.24%
	6 Months	0.020	-28.57%
	1 Year	0.270	+18.62%
Long Term Return	2 Years	0.475	+20.47%
	3 Years	0.491	+76.25%
	5 Years	0.508	+74.57%
Annualised Return	Annualised	-	+53.12%



Fuji Offset Plates Mfg Ltd (508.SI)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-0.000	+1.60%
	20 Days	-0.140	-42.42%
Medium Term Return	3 Months	-0.140	-42.42%
	6 Months	-0.155	-44.93%
	1 Year	0.005	-35.00%
Long Term Return	2 Years	0.008	-45.00%
	3 Years	0.011	-42.57%
	5 Years	0.017	+0.88%
Annualised Return	Annualised	-	+0.19%

COMPANY SPOTLIGHT

4 Singapore Stocks with Potential for Higher Dividends

Investor-One / Tue, Nov 14, 8:00 PM



**“When stocks yield as much as bonds, you get the growth free.”
- Arnold Van Den Berg**

Right now, the Singapore Savings Bonds are looking pretty sweet, at around 3.4% for 10-year bill. They've got nice, steady yields that make you feel all warm and secure. But, they've got their limits.

Why do SSBs have limits, and what does that mean for you, the savvy investor? It's pretty straightforward. Bonds, including SSBs, offer a fixed return; you know exactly what you're getting, and there's a ceiling to that. There's no chance of your investment suddenly being worth a lot more than what you initially put in. That's your capped upside – it's steady, but it doesn't climb.

continued on next page...



continued... [4 Singapore Stocks with Potential for Higher Dividends]

Now, enter stocks. They're the adventurers of the investment world. Unlike bonds, stocks have the potential to grow in value – sometimes significantly. This means the money you invest in stocks can increase, giving you more than just the fixed returns of a bond. And if you pick the right stocks, those that are set to boost their dividends, you're not just getting regular payouts; you're getting payouts that could grow over time. It's like a tree that keeps bearing more fruit each season.

But picking these stocks isn't like grabbing candy off a shelf. You need to be a bit of a detective, looking for clues that point to growth and reliability. Here are the signs we're hunting for:

- **Earnings Growth:** We want companies making more money now than before. Higher earnings can mean higher dividends down the line.
- **Payout Ratio:** We should look for the companies that are sharing its profits without overdoing it. It's the Goldilocks zone of not too much (limited upside potential), not too little (cash hoarding).
- **Earning Quality:** We're after the real deal in profits, not just numbers that look good on paper.
- **Current Ratio:** This is all about paying bills. A company that can pay its short-term debts is like a ship that can weather a storm and have enough cash to share.

So, as we take a jaunt through the SGX, we're on the lookout for stocks that are not only undervalued and solid, but also have the potential to give our investments a real boost. It's about spicing up your portfolio with the possibility of growth in dividend, not just settling for the steady hum of bonds. Let's roll up our sleeves and dig into these stocks.

#1 Hafary Holdings Ltd

Earnings Growth: +105.93%

Payout Ratio: 0.341

Earning Quality: 1.359

Current Ratio: 1.049

P/E Ratio: 3.958

Dividend Yield: 5.55%

continued on next page...



continued... [4 Singapore Stocks with Potential for Higher Dividends]

Hafary Holdings has reaped benefits from the post-pandemic housing and construction boom, a trend that continues to show strength. This boom has facilitated their impressive earnings growth.

Its payout ratio, comfortably nestled at 0.341, suggests a willingness to give back yet leaving the room to grow their dividend. The earning quality and current ratio indicate a robust financial health. What's more, with a P/E ratio that's more down-to-earth than most of its peers and a generous dividend yield.

However, it's worth noting the company's recent spending spree on capital expenditures primary for real estate, leading to an uptick in leverage. While they are for the continued growth of the company, it does bring its own set of risks.

Nonetheless, we feel that the company is expanding and there's high chance that the company will increase its dividend with relatively safe valuation.

Read Also: [Hafary, The Underlying Potential Beyond Its 140% Stock Surge in 3 Years](#)

#2 Tiong Woon Corporation Holding Ltd

Earnings Growth: 37.81%

Payout Ratio: 0.148

Earning Quality: 2.773

Current Ratio: 1.956

P/E Ratio: 7.015

Dividend Yield: 0.842%

Tiong Woon, another beneficiary of our construction boom (quite the popular party, it seems), also boasts a earnings growth. It attracted new analysts, UOB KH and Lim & Tan, to cover the small cap and give it a "Buy" status.

continued on next page...



continued... [4 Singapore Stocks with Potential for Higher Dividends]

However, investors are reminded that analyst ratings, while insightful, are not a one-size-fits-all indicator and should be only a part of a broader, more personalized investment strategy.

The heavy lifting and specialized transportation sector might not be everyone's cup of tea, but Tiong Woon's earnings growth is solid. Its payout ratio is on the lower side, which might not thrill dividend warriors initially, but if you couple it with a growth in earnings and healthy balance sheet, it offers good potential for is dividend to grow.

Read Also: [Analyst Alert: Research Reports On SGX Listed REITs & Stocks \(2 Nov\)](#)

#3 5E Resources Ltd

Earnings Growth: +31.94%

Payout Ratio: 0.297

Earning Quality: 1.300

Current Ratio: 5.344

P/E Ratio: 9.619

Dividend Yield: 4.095%

In the environmental solutions sector, 5E Resources shines with its commitment to sustainable practices and financial growth. Its earnings growth is robust, and the payout ratio is reasonable. The earning quality and an exceptionally high current ratio indicate a company that's financially healthy and able to weather storms. The P/E ratio is reasonable, suggesting that the stock isn't overvalued, and the dividend yield is attractive enough to be a head turner while still offers likely dividend growth in future.

the waste management wizards have reported an uptick in gross margins, thanks mainly to higher margins from ad-hoc projects. However, for a clearer picture of their future profitability, it would be advantageous if the company could distinguish between the recurring income and the one-time gains.

continued on next page...



continued... [4 Singapore Stocks with Potential for Higher Dividends]

#4 Oiltek International Ltd

Earnings Growth: +25.50%

Payout Ratio: 0.395

Earning Quality: 3.920

Current Ratio: 1.508

P/E Ratio: 8.704

Dividend Yield: 5.106%

Oiltek International, with its fingers in the edible oil refining pie, might just find itself on the right side of the global push for environmental sustainability.

The company's earnings growth is commendable, and the payout ratio strikes a fine balance between generosity and prudence. The earning quality is top-notch, reflecting the company's ability to turn revenues into actual cash can be spend. The current ratio is healthy, suggesting no immediate liquidity concerns. Moreover, the P/E ratio and dividend yield make it an intriguing option for investors looking for both growth and income.

Yet, as with any tale of potential success, there lurks a dragon – here be the competition from China as they have tendency to out-produce their oversea competitors out of business. But, not all is doom and gloom. The current on-shoring trend could be the proverbial shield in this battle, offering some respite from the fiery breath of overseas competition. Investors, though, should keep their eyes on the horizon; after all, dragons have a way of popping up when least expected.

Lastly...

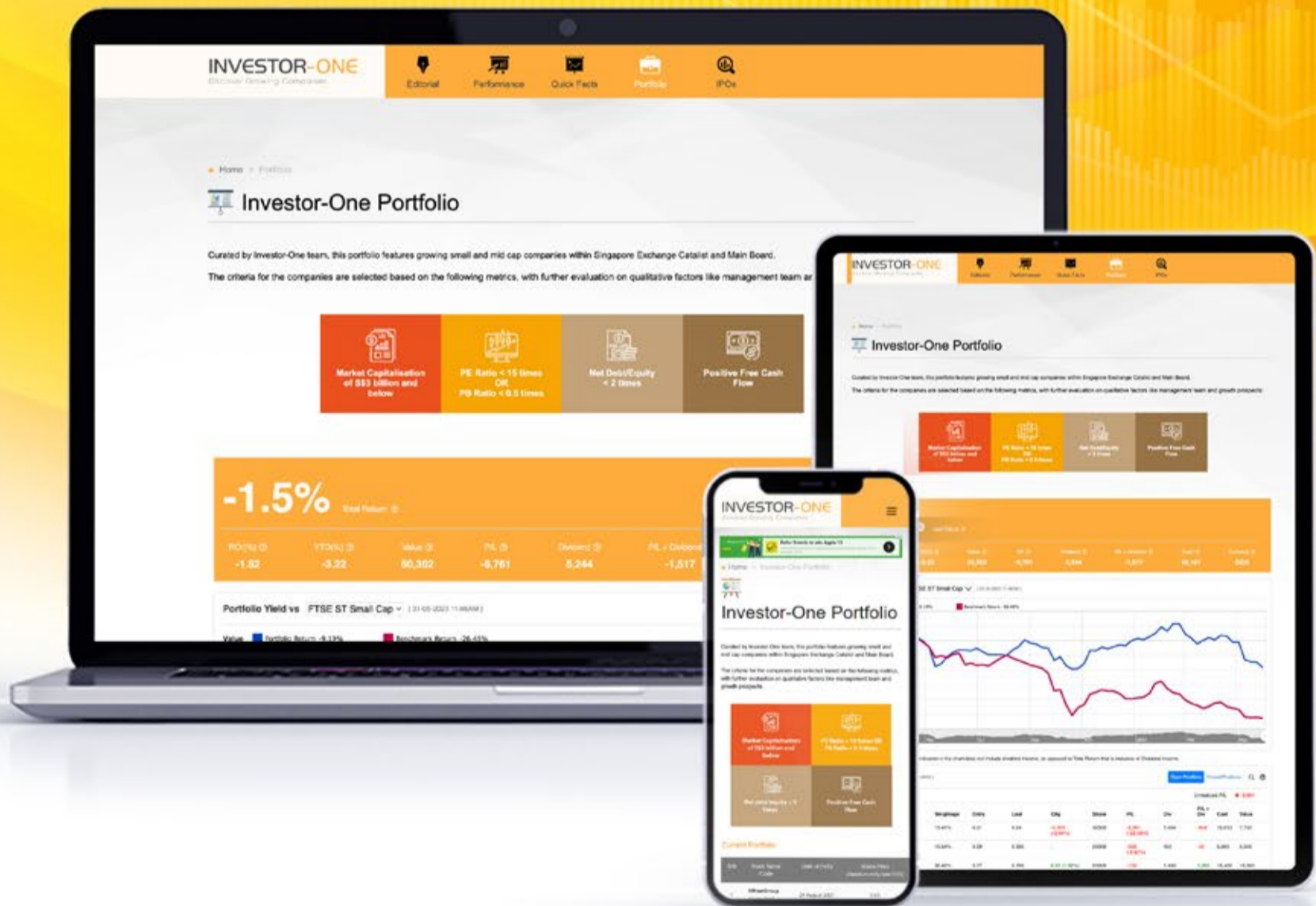
While the allure of Singapore Savings Bonds is undeniable, these four SGX-listed companies offer a compelling case for investors seeking potential dividend growth. Their financial metrics suggest not just stability, but also the promise of increased payouts in the future.

Disclaimer: This article is for informational purposes only and not intended as investment advice. None of the information contained here constitutes an offer to buy or sell any financial instrument.

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



 **ENTER PORTFOLIO** >

Investor-One Portfolio

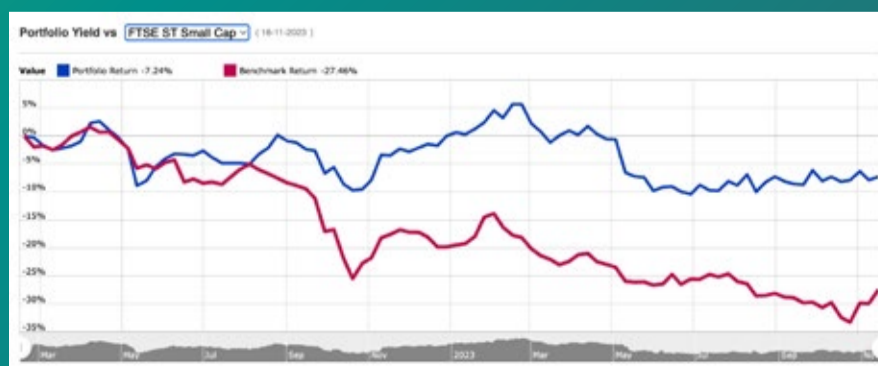
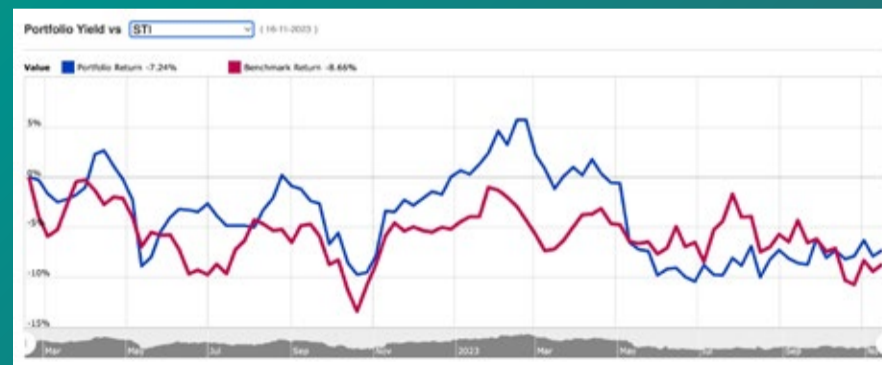
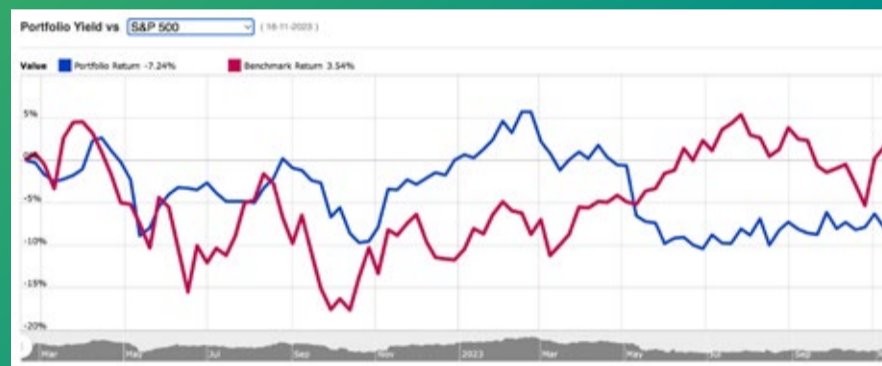
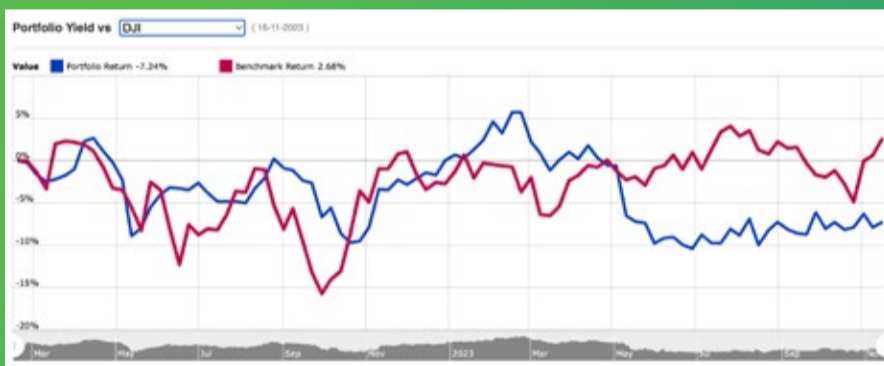
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

1.4% Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
1.39	1.57	60,726	-6,350	7,736	1,386	40,660	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary (16-11-2023)

Open Positions

										Unrealized P/L	↓ -3,450
Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value	
Geo Energy Res	15.43%	0.31	0.29	-	32300	-646 (-6.45%)	1,615	969	10,013	9,367	
Hock Lian Seng	8.89%	0.29	0.27	-	20000	-400 (-6.90%)	450	50	5,800	5,400	
HRnetGroup	23.38%	0.77	0.71	-	20000	-1,200 (-7.79%)	1,774	574	15,400	14,200	
Hyphens Pharma	23.05%	0.3	0.28	-	50000	-1,000 (-6.67%)	2,690	1,690	15,000	14,000	
JEP Hldgs	17.55%	0.31	0.33	-	32300	646 (6.45%)	-	646	10,013	10,659	
Kimly	4.94%	0.4	0.3	-	10000	-1,000 (-25.00%)	224	-776	4,000	3,000	
Nordic	6.75%	0.395	0.41	-	10000	150 (3.80%)	383	533	3,950	4,100	

Summary (16-11-2023)

Closed Positions

								Realized Profit	↓ -2,900
Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds		
HG Metal	0.375	0.34	10000	-	-350	50	3,400		
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800		

Transaction (16-11-2023)

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

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INVESTOR-ONE

Discover Growing Companies

Dividend (16-11-2023)

YTD

SGD 5276.70

TRAILING 12 MONTHS

SGD 5276.70

2022

SGD 2459.20

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Geo Energy Res	20 Nov 2023	29 Nov 2023	SGD 0.0040	0.0040	129.20
HRnetGroup	30 Aug 2023	11 Sep 2023	SGD 0.0187	0.0187	374
Geo Energy Res	28 Aug 2023	06 Sep 2023	SGD 0.0050	0.0050	161.50
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Hyphens Pharma	16 Aug 2023	31 Aug 2023	SGD 0.0360	0.0360	1800
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
Hock Lian Seng	07 May 2022	19 May 2022	SGD 0.0100	0.0100	200
HRnetGroup	03 May 2022	12 May 2022	SGD 0.0187	0.0187	374
Kimly	26 Jan 2022	08 Feb 2022	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

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INVESTOR ACADEMY

China's Market Shift Explained: The Journey from Bull to Bear

Vincent Wong, Investor-One / Thu, Nov 9, 8:00 PM



"As the Chinese often remark, borrow 100,000 yuan, and you might tremble; borrow a million, and both you and the bank share a flutter of anxiety; but with a billion yuan debt, you walk with nonchalance, while the bank is left pacing anxiously," - Jack Ma.

On the cusp of launching what was anticipated to be the world's largest IPO ever, at a time when Jack Ma was still the richest man in China, he took center stage at a financial forum in Shanghai. With a brazen spirit, he took a swipe at Chinese Banks, labeling them "pawn shops."

As heroic as his stance was, he might have wished for a time machine.

To those observing at that time, few could foresee that this marked

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continued... [China's Market Shift Explained: The Journey from Bull to Bear]

the watershed moment that would profoundly influence the Chinese markets— and probably not for the better.

2020 Internet Platforms' Regulatory Reckoning

In the subsequent 3 years, the China and Hong Kong stock markets have been transformed dramatically. Shareholders of esteemed leading companies (Bai Ma Gu) watched in dismay as their stock values plummeted, some even by half, painting a stark portrait of loss.

The story starts at the end of 2020 when Ant Financials' IPO was stopped. This move marked the beginning of increased regulatory measures for internet platform companies, ushering in a new era of scrutiny as the world witnessed a domino effect.

That was when some foreign investors found themselves facing financial losses due to a “swift decision” by the regulator (government).

2021 K-12 Education Sector Upheaval

In mid-2021, new policy guidelines were rolled out for the K-12 private tuition sector, deeply affecting the industry's operations and scope.



Virtually overnight, many educators discovered that their existing

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continued... [China's Market Shift Explained: The Journey from Bull to Bear]

operations were no longer legal under the new regulations. Listed companies in this sector saw sharp stock price declines.

Once again, due to sudden and unanticipated policy changes effectively implemented by the government, investors found themselves facing financial losses.

2022 Delisting Dilemma and The Pandemic Control

2022 brought its own set of challenges. The US-China audit conundrum placed US-listed Chinese stocks on the brink of delisting. Their stock prices fell as investors' confidence faltered.

To make matters much worse, a massive and severely restrictive zero-COVID policy came into play that shook the economy. China faced a compounded crisis as businesses grappled with halted operations and consumers experienced unprecedented limitations on daily life.

The Rivalry

Throughout these three years and their respective events, a major theme persisted: the rivalry between China and the US.

The tension is further compounded by serious geopolitical issues ranging from the Russia-Ukraine tussle to the Israel-Palestine conflict.

The tension had investors guessing, what would their next policy do to my assets. And it is not fun.

2023 Lan Wei Lou (Unfinished Building)

The real estate market, a pillar of the Chinese economy, and a major income stream for China's local government, wasn't spared either.

Over the past few years, property prices have seen a significant decline.

Developers, both private and state-owned, felt the liquidity crunch. due to their crazy expansion and capital structure. Many of them, including the biggest names like Evergrande, and Country Garden, couldn't fulfill their obligation to pay back their debt AND deliver the houses they sold.

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continued... [China's Market Shift Explained: The Journey from Bull to Bear]

The reckless behavior by the developers resulted in broken dreams and shattered families for ordinary citizens. Creating serious social and economic impact.



Some victims are forced to stay in the unfinished buildings.

As 2023 dawned, hopes of an economic recovery were high. Yet, reality presented a different picture. Key economic indicators lagged, and a palpable sense of caution prevailed. Real estate, despite showing some positive signs in September, continued to be an area of concern.

It's clear that the sentiment of the housing market hasn't recovered from the very recent emotional damage.

Lastly...

Under all those uncertainties, plus the end of “easy money”. Foreign investors just don't feel like having the extra headache to deal with the spontaneous China's policymaking when they are constructing their portfolios.

Looking ahead, recovery will likely hinge on a more pragmatic reform. Clearer regulatory policies, greater transparency, and fewer political tensions will help restore investor trust.

Yet, even with such reform, the scars of the past years are not easily forgotten and may take some time to recover.

TOP SIGNIFICANT INSIDER ACTIVITY



Data extracted from WebPro, accurate as at yesterday

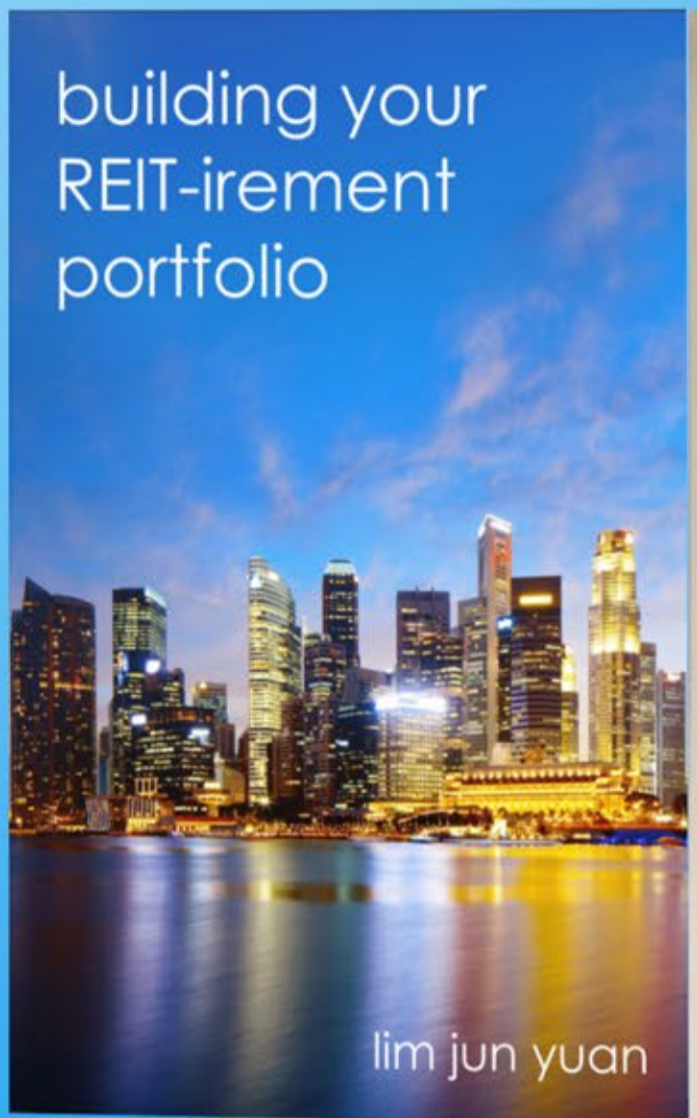
Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification *)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
09 Nov 2023 (15 Nov 2023)	Frasers L&C Tr	Frasers Property Industrial Trust Holdings Pte. Ltd. (fka FCLI (defined below))("FPITH") [SSH]	S/U	12,596		12,596	1.050		824,413		824,413	22.097
10 Nov 2023 (15 Nov 2023)	TrickleStar	LING HEE KEAT [Dir/CEO]	S/U		150	150	0.178		1,754	2,224	3,978	4.760
10 Nov 2023 (15 Nov 2023)	TrickleStar	BERNARD CHRISTOPHER EMBY [Dir/CEO]	S/U		-641	-641	0.178		25,805	4,101	29,906	35.780
10 Nov 2023 (15 Nov 2023)	TrickleStar	CIRCLEBRIGHT LIMITED [SSH]	S/U	-641		-641	0.178		4,101		4,101	4.910
14 Nov 2023 (15 Nov 2023)	ESR-LOGOS REIT	ESR-LOGOS Funds Management (S) Limited [Tm/Rp]	S/U	10,904		10,904	0.275		141,591		141,591	1.840
09 Nov 2023 (15 Nov 2023)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-249		-249	1.730		941,080		941,080	10.686
10 Nov 2023 (15 Nov 2023)	Pegasus SPAC	UBS Group AG [SSH]	S/U		55	55	4.800			3,400	3,400	11.160
10 Nov 2023 (15 Nov 2023)	Pegasus SPAC	UBS AG [SSH]	S/U		55	55	4.800		168	3,232	3,400	11.160
15 Nov 2023 (15 Nov 2023)	MSM Intl	CHAN WEN CHAU [Dir/CEO]	S/U	1,500		1,500	0.025		4,285		4,285	4.070
10 Nov 2023 (15 Nov 2023)	CSE Global	Abigail P. Johnson [SSH]	S/U		-2,056	-2,056	0.435			42,478	42,478	6.910
10 Nov 2023 (15 Nov 2023)	CSE Global	Fidelity Puritan Trust [SSH]	S/U	-1,828		-1,828	0.435		37,767		37,767	6.140
10 Nov 2023 (15 Nov 2023)	CSE Global	Fidelity Management & Research Company LLC [SSH]	S/U		-1,828	-1,828	0.435			37,767	37,767	6.140
10 Nov 2023 (15 Nov 2023)	CSE Global	FMR LLC [SSH]	S/U		-2,056	-2,056	0.435			42,478	42,478	6.910
09 Nov 2023 (15 Nov 2023)	CapLand India T	CapitaLand Group Pte. Ltd. [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	TJ Holdings (III) Pte. Ltd. ("TJ Holdings III") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	Glenville Investments Pte. Ltd. ("Glenville") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	Mawson Peak Holdings Pte. Ltd. ("Mawson") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	Bartley Investments Pte. Ltd. ("Bartley") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	Tembusu Capital Pte. Ltd. ("Tembusu") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
09 Nov 2023 (15 Nov 2023)	CapLand India T	CLA Real Estate Holdings Pte. Ltd. ("CLA") [SSH]	S/U		1,350	1,350	1.105	1.030		320,862	320,862	24.050
15 Nov 2023 (15 Nov 2023)	Wing Tai	Cheng Wai Keung [Dir/CEO]	S/U		30	30	1.350		214	466,963	467,178	61.350
06 Nov 2023 (15 Nov 2023)	UOA	Kong Chong Soon [SSH]	S/U			5,849	0.420				1,182,787	74.290
06 Nov 2023 (15 Nov 2023)	UOA	Kang Pak Lim [SSH]	S/U			5	0.420				899,114	56.350
07 Nov 2023 (14 Nov 2023)	KepPacOakReitUSD	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		-475	-475	0.250			114,619	114,619	10.970
06 Nov 2023 (14 Nov 2023)	Mapletree Log Tr	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		-128	-128	1.580			1,636,899	1,636,899	32.990
10 Nov 2023 (14 Nov 2023)	AEM SGD	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U		565	565	3.340			34,430	34,430	11.146
14 Nov 2023 (14 Nov 2023)	Wilmar Intl	Kuok Khoon Hong [Dir/CEO]	S/U		500	500	3.590		2,995	839,583	842,578	13.500
08 Nov 2023 (14 Nov 2023)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-3,256		-3,256	1.750		941,329		941,329	10.688
10 Nov 2023 (14 Nov 2023)	TC Auto	Francis Tjia [Dir/CEO]	S/U		-154	-154	0.115			358,324	358,324	60.770
10 Nov 2023 (14 Nov 2023)	TC Auto	TCA International Limited [SSH]	S/U	-154		-154	0.115		113,331		113,331	19.220

Access WebPro to view more insider trades

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INVESTMENT BOOKS

BUILDING YOUR REIT-IREMENT PORTFOLIO



Lim Jun Yuan

Full Time Investor & Founder of
The Singaporean Investor Blog

[Click for more of Jun Yuan's bio](#)

Jun Yuan's insights, strategies, and advice have helped many on their investing journey. The road to retirement can be challenging, but it doesn't have to be. This book is your roadmap to financial security in retirement. Learn how to build a robust REIT portfolio that will provide you with a cushion during your retirement years, so you can finally bid farewell to financial worries.

Definitely a must-read for investors looking to build a passive income flow!

Especially in a Singapore context, REITs is one of the many way to build up your recurring income as a means for retirement. In his book, Jun Yuan gives a very thorough views on REITs. From the basic concepts and understandings of REITs, to the valuing / monitoring / investing aspects of REITs, Jun Yuan has not only provide the simple ABCs (what), but also the application (how) to provide some action-able considerations.

Personally, I also like the "bonus chapters" that help to address some FAQs, and provide an overview of the various REITs that are listed on SGX.

Highly recommended to those who want to kick-start his or her journey in building up a REIT-irement portfolio.

- Dan Chang C S, Trading Representative, PhillipCapital

I am specially honoured to help Jun Yuan with this review as he is definitely more savvy in REITs investing than me.

At first glance, the book provides a comprehensive and well-structured framework to share on various aspects of REIT investing, guiding readers throughout the whole process of buying and monitoring REITs.

Upon further reading, I am amazed of the value offered in this book such as the 9-point criteria checklist, practical case studies and 4 potential red flags we should take note of.

- James Yeo, Founder @ InvestKaki.com

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IR Announcements



CapitaLand Ascott Trust: Divests 2 Hotels In Australia For A\$109 Million.

CapitaLand Ascott Trust is divesting two mature hotels in Sydney, Australia to an unrelated third party for a total of AUD109.0 million (S\$95.6 million). Situated outside of the city centre, the two properties are Courtyard by Marriott Sydney-North Ryde and Novotel Sydney Paramatta. The two properties will be divested at about 5% above book value and net proceeds of the divestment is expected to be AUD98.0 million (S\$85.9 million). The exit yield is 4.4% and CLAS will recognise a net gain of AUD14.2 million (S\$12.4 million). The divestment of Courtyard by Marriott Sydney-North Ryde and Novotel Sydney Paramatta is expected to be completed in 1Q 2024 and 3Q 2024 respectively.

<http://ascottreit.listedcompany.com/news.html/id/2464858>

LMIR Trust: Reports Stable 3Q 2023 NPI Of S\$30.6 Million Despite Ongoing Macroeconomic Challenges.

A subdued global and domestic economy in a volatile interest rate and foreign exchange environment continues to present challenges. Successfully enters into amendment and restatement agreements to extend maturing loans. Staying prudent and strategic with capital and portfolio management to ensure stability and boost operational recovery.

<http://lmir.listedcompany.com/news.html/id/2465648>



Elite Commercial REIT: Recycles More Than GBP11.4 Million Of Capital, Aggregate 12.2% Premium To Valuation On Divestments Announced So Far In 2023, Delivers Available DPU Of 2.82 Pence For 9M 2023 Amidst Challenging Macro Environment.

Recycled gross proceeds amount to GBP11.4 million and used to reduce gearing. GBP3.4 million of divestments at about 12.2% above valuation, demonstrating the robustness of Elite REIT's asset valuation. Gearing ratio continues to trend downwards by about 60 basis points. Higher revenue y-o-y attributed to 13.1% inflation-linked rent escalation. High portfolio occupancy of 92.1%.

<http://elitecommercialreit.listedcompany.com/news.html/id/2465067>

Yanlord: Unaudited Key Operating Figures For October 2023.

In October 2023, the Group together with its joint ventures and associates' total contracted pre-sales from residential and commercial units, and car parks amounted to approximately RMB2.054 billion on a total contracted gross floor area of 85,765 square metres, a decrease of 49.6% and 28.9% respectively compared to the corresponding period of 2022.

<http://yanlord.listedcompany.com/news.html/id/2465171>



Fraser's Hospitality Trust: Achieves DPS Of 2.4426 Cents In FY2023.

GR and NPI grew around 30% YoY on the back of sustained recovery in global tourism and improved operating environment. Portfolio value increased 1.7% to S\$1.93 billion while NAV per Stapled Security increased 2.6% to S\$0.664.

<http://frasershospitality.listedcompany.com/news.html/id/2465062>

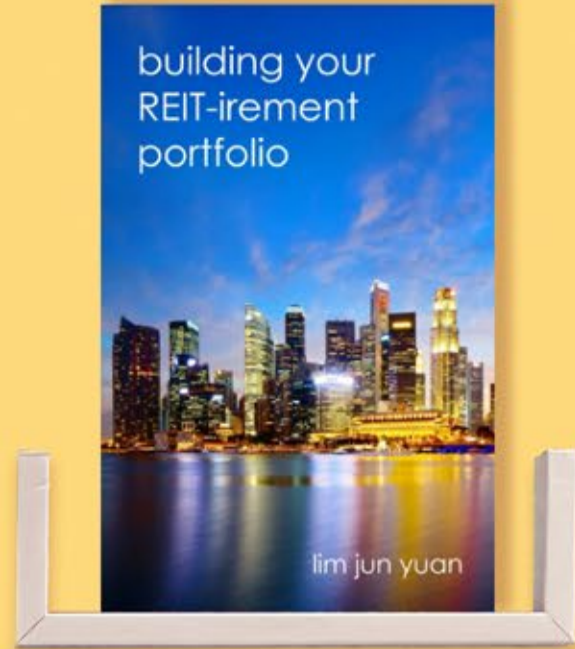
EC World REIT: Reports Calculated DPU Of 0.916 Cents For 3QFY2023.

Outstanding rental receivables from related parties amounted to RMB 171m posing serious issue to meet REIT's obligations. Weakening of RMB against SGD coupled with increase in finance costs resulted in lower distributable income on y-o-y basis. Calculated DPU dropped by 32.8% and annualized yield increased to 12.98% after 10% retention of the total distributable income for 3Q 2023.

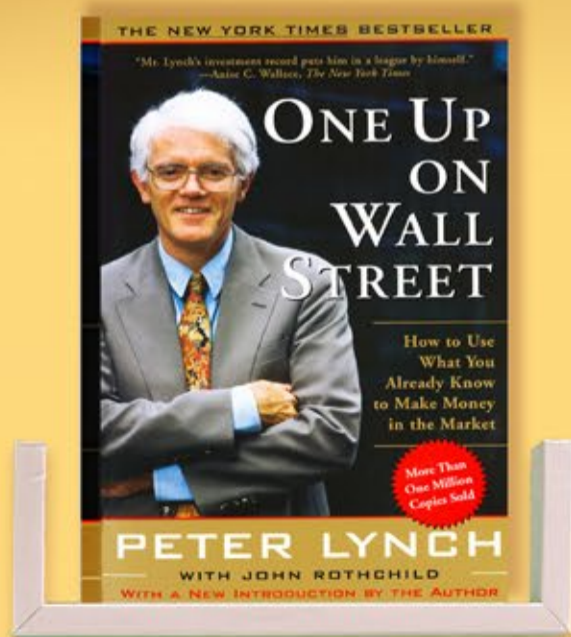
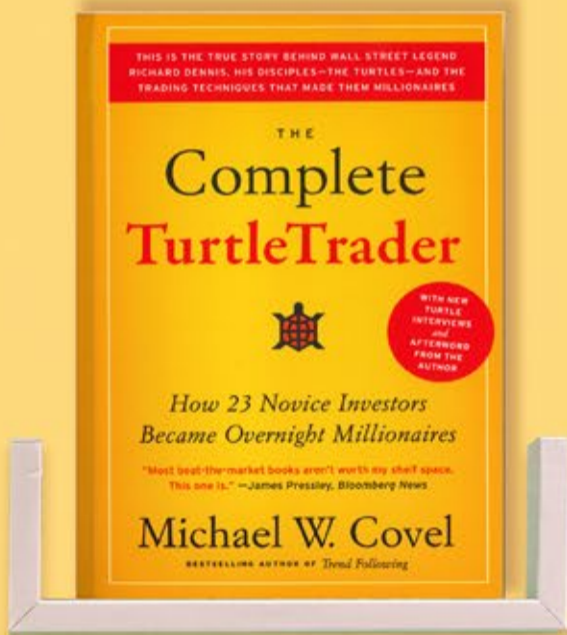
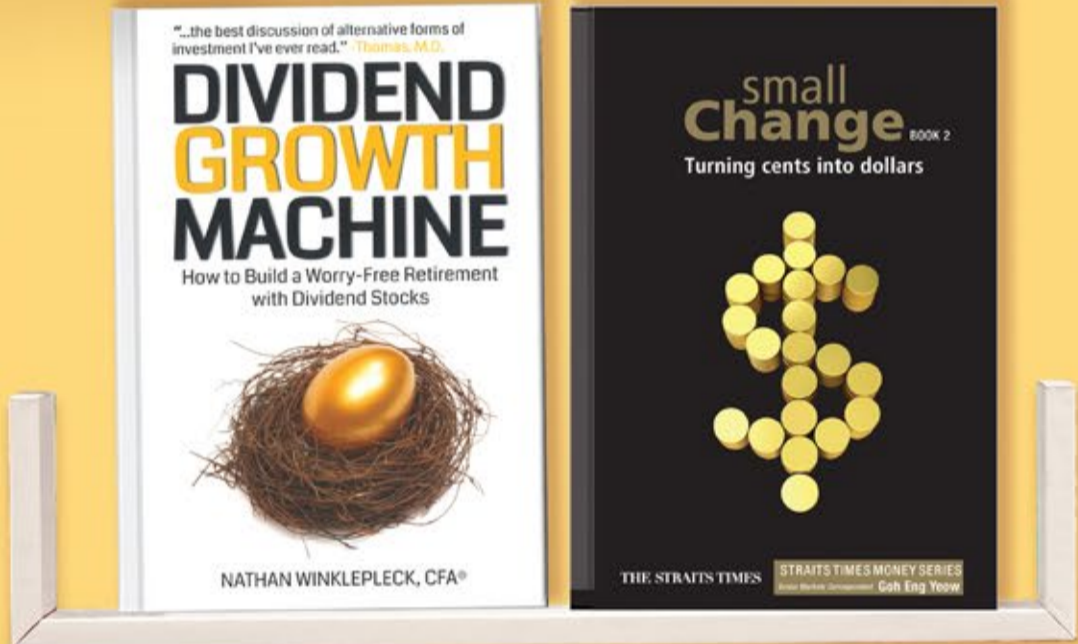
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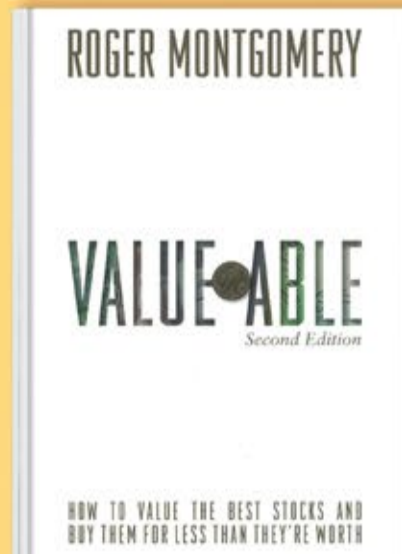
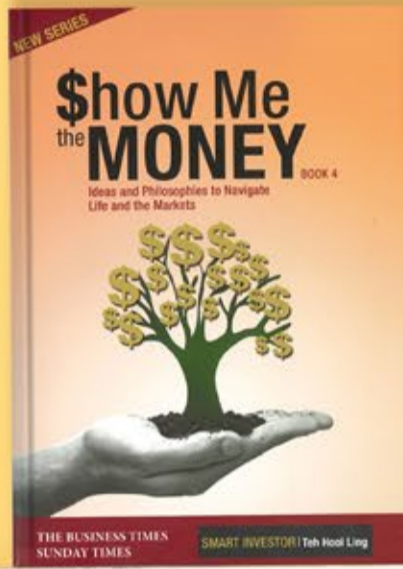
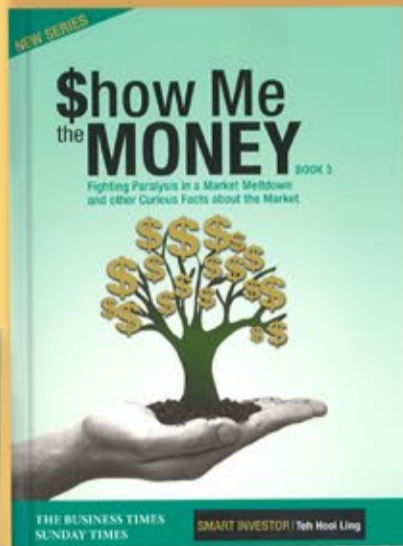


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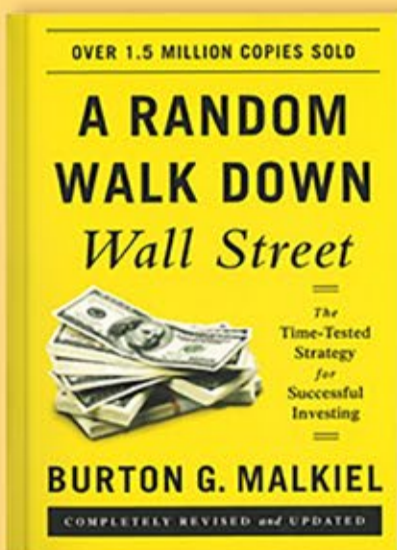
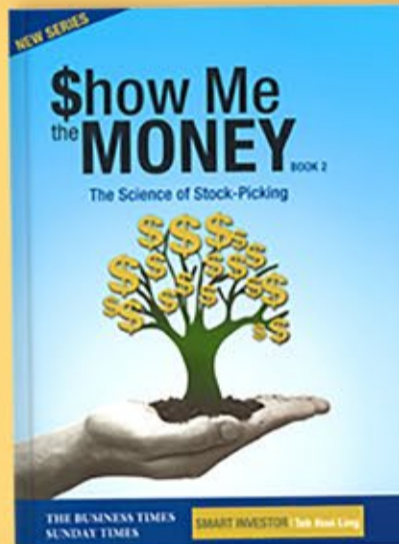


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