

Invest

A Weekly e-Publication by [SHAREINVESTOR.com](https://www.shareinvestor.com)

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Via email, every Friday

Data &
Investing
Ideas

COMPANY SPOTLIGHT

Investment Insight: An Undervalued Gem Or Value Trap? Analyzing The Possible Alternative To REITs

See more on pages 11-15

PLUS

Top Stocks Of The Week

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Investor-One Portfolio

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SHAREINVESTOR®

Invest with Knowledge



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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com

market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

| Name | Last Done | Volume |
|----------------------|-----------|-----------|
| CapAllianz | 0.002 | 252,792.5 |
| Seatrium | 0.127 | 175,075.9 |
| HSI 17400MBePW231129 | 0.069 | 43,009.0 |
| CapLand IntCom T | 1.840 | 23,615.3 |
| HSI 19800MBeCW231129 | 0.048 | 23,369.0 |
| Matex Intl | 0.039 | 22,031.2 |
| Rex Intl | 0.181 | 21,929.0 |
| Genting Sing | 0.850 | 21,751.1 |
| Mermaid Maritime | 0.093 | 21,618.5 |
| ThaiBev | 0.550 | 19,320.2 |

Top Gainers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days Chg |
|-------------------------|-----------|------------|
| SPDR S&P500 US\$ | 440.150 | 16.690 |
| GLD SG\$ | 237.480 | 5.580 |
| GLD US\$ | 174.470 | 5.390 |
| Ganfeng 5xShortSG240709 | 6.160 | 3.390 |
| Nasdaq 7xLongSG260226 | 5.230 | 1.450 |
| NA21200W 511001 | 74.000 | 1.000 |
| XT MSCHINA S\$ | 18.800 | 0.990 |
| XT Vietnam US\$ | 28.000 | 0.970 |
| BYDElec 5xLongSG231220A | 2.290 | 0.910 |
| DBS | 34.000 | 0.780 |

Top Losers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days Chg |
|---------------------------|-----------|------------|
| Sunny 5xShortSG240205 | 0.810 | -2.930 |
| Sunny 5xShortUB250127 | 0.490 | -1.930 |
| LiNing 5xShortUB250321 | 1.475 | -1.405 |
| JMH USD | 44.160 | -1.170 |
| Sunny 5xShortSG241209 | 0.405 | -1.005 |
| JD 5xShortUB250127 | 1.660 | -0.690 |
| Meituan 5xShortSG231220 | 0.965 | -0.570 |
| HSCEI3xShortMA260327US\$ | 2.060 | -0.460 |
| HSI3xShortMA260327US\$ | 2.260 | -0.460 |
| HSTECH3xShortMA260327US\$ | 1.815 | -0.455 |

Singapore Top Turnover

(as at yesterday)

| Name | Last Done | Value |
|-----------------------|-----------|-------------|
| DBS | 34.000 | 148,491,855 |
| OCBC Bank | 13.080 | 97,770,462 |
| UOB | 28.690 | 68,293,580 |
| CapLand IntCom T | 1.840 | 43,430,671 |
| Singtel | 2.430 | 39,807,869 |
| ST Engineering | 3.980 | 34,295,187 |
| CapitaLandInvest | 3.160 | 32,256,063 |
| CapLand Ascendas REIT | 2.730 | 30,121,222 |
| SIA | 6.440 | 24,498,092 |
| Seatrium | 0.127 | 22,321,148 |

Top % Gainers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days % Chg |
|-------------------------|-----------|--------------|
| HSI 19400MBeCW231030 | 0.018 | 157.14 |
| Lung Kee Bermuda | 0.500 | 138.10 |
| HSI 18600MBeCW231030 | 0.056 | 133.33 |
| Ganfeng 5xShortSG240709 | 6.160 | 122.38 |
| GanFeng 5xLongSG240411 | 0.050 | 117.39 |
| Sunny 5xLongSG241126 | 0.068 | 106.06 |
| AP Strategic | 0.002 | 100.00 |
| HSI 19800MBeCW231129 | 0.048 | 100.00 |
| Polaris | 0.002 | 100.00 |
| Sunny 5xLongSG250904 | 0.360 | 100.00 |

Top % Losers

(over 5 Trading days as at yesterday)

| Name | Last Done | 5 Days % Chg |
|--------------------------|-----------|--------------|
| UOB MB eCW231117 | 0.001 | -85.71 |
| HSI 16400MBePW231030 | 0.007 | -83.33 |
| Sunny 5xShortSG231115 | 0.062 | -80.00 |
| Sunny 5xShortUB250127 | 0.490 | -79.75 |
| Sunny 5xShortSG240205 | 0.810 | -78.34 |
| HSI 17000MBePW231030 | 0.015 | -78.26 |
| Novo Tellus SPAC W291231 | 0.021 | -72.00 |
| HSI 21000MBeCW231030 | 0.002 | -71.43 |
| Sunny 5xShortSG241209 | 0.405 | -71.28 |
| Alibaba MB eCW231102 | 0.005 | -64.29 |

Disclaimer: The information on this page is provided as a service to readers. It does not constitute financial advice and/or any investment recommendations. Past performance is not indicative of future results. We assume no liability for damages resulting from or arising out of the use of such information. It would be best if you did your own research to make your personal investment decisions wisely or consult a licenced investment advisor.

MARKET AT A GLANCE

Common
Indicators

Uncommon
Profits



UNLOCKING
The Secrets To
INDICATORS

FULL-DAY WORKSHOP



28 Oct 2023 (Saturday)
9am - 5pm



CK Ee

Chief Trainer of Asia Charts



Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|--------------|-----------|---------------|---------------|--------------|
| DIN045801028 | 104.800 | 1.800 | 104.800 | 101.170 |
| HEIM | 25.200 | 1.020 | 30.000 | 22.740 |
| AJI | 15.720 | 0.620 | 17.100 | 10.920 |
| RAPID | 26.000 | 0.620 | 25.840 | 13.700 |
| BKAWAN | 20.700 | 0.500 | 23.300 | 19.700 |

Top Losers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|--------------|-----------|---------------|---------------|--------------|
| NESTLE | 123.000 | -4.500 | 140.600 | 122.600 |
| HEXTECH | 24.260 | -1.180 | 30.600 | 5.300 |
| PPB | 14.780 | -0.520 | 18.000 | 14.920 |
| IHS046000824 | 100.800 | -0.500 | 102.500 | 97.900 |
| HSI-HPS | 0.465 | -0.345 | 0.810 | 0.410 |

HONG KONG (HKD)

Top Gainers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|---------------------------------------------------------------------------|-----------|---------------|---------------|--------------|
| BOSERA ASSET MGT (INTL) CO LTD USD MONEY MARKET ETF CNY | 7,404.400 | 46.050 | 7,404.400 | 7,150.603 |
| SPDR GOLD TRUST GOLD SHARES NPV | 1,363.500 | 39.000 | 1,498.000 | 1,183.000 |
| MIRAE ASSET GBL INVMTS (HK)LTD GLOB GLOBAL X ASIA USD INVT BOND ETF (HKD) | 54.760 | 36.160 | - | - |
| XTRACKERS MSCI USA SWAP UCITS ETF 1C | 995.200 | 34.200 | 1,035.000 | 808.200 |
| XTRACKERS NIFTY 50 SWAP UCITS ETF 1C | 1,786.500 | 28.500 | 1,827.500 | 1,549.500 |

Top Losers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|-------------------------------------------------------|-----------|---------------|---------------|--------------|
| AIM VACCINE CO LTD | 11.060 | -18.540 | 100.000 | 10.200 |
| MOG DIGITECH HOLDINGS LTD | 6.000 | -7.160 | 104.300 | 3.000 |
| JENSCARE SCIENTIFIC CO LTD | 31.000 | -6.650 | 94.700 | 26.000 |
| PREMIA PARTNERS COMPANY LTD CHINA USD PROP BD ETF HKD | 75.000 | -4.900 | 194.800 | 65.550 |
| CLOUD MUSIC INC | 83.500 | -4.500 | 115.200 | 50.650 |

NYSE (USD)

Top Gainers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|--------------------------------|-------------|---------------|---------------|--------------|
| BERKSHIRE HATHAWAY INC | 528,820.000 | 5,274.950 | 566,569.970 | 393,012.250 |
| NVR INC | 6,178.660 | 226.980 | 6,525.000 | 3,816.555 |
| TEXAS PACIFIC LAND CORPORATION | 1,847.550 | 79.260 | 2,739.000 | 1,266.210 |
| ELI LILLY AND COMPANY | 605.280 | 63.800 | 608.790 | 302.140 |
| NORTHROP GRUMMAN CORP | 473.370 | 53.300 | 556.270 | 407.770 |

Top Losers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|--------------------------------------------------|-----------|---------------|---------------|--------------|
| BIGLARI HOLDINGS INC | 734.400 | -103.090 | 1,058.500 | 607.010 |
| CHIPOTLE MEXICAN GRILL | 1,823.480 | -38.100 | 2,175.010 | 1,344.050 |
| DAVITA INC | 75.890 | -15.360 | 116.970 | 65.280 |
| INSPIRE MEDICAL SYSTEMS INC | 164.790 | -12.340 | 330.000 | 157.620 |
| US BANCORP DEP SHS REPSTG 1/100TH PERP PFD SER A | 751.050 | -9.950 | 887.000 | 664.207 |

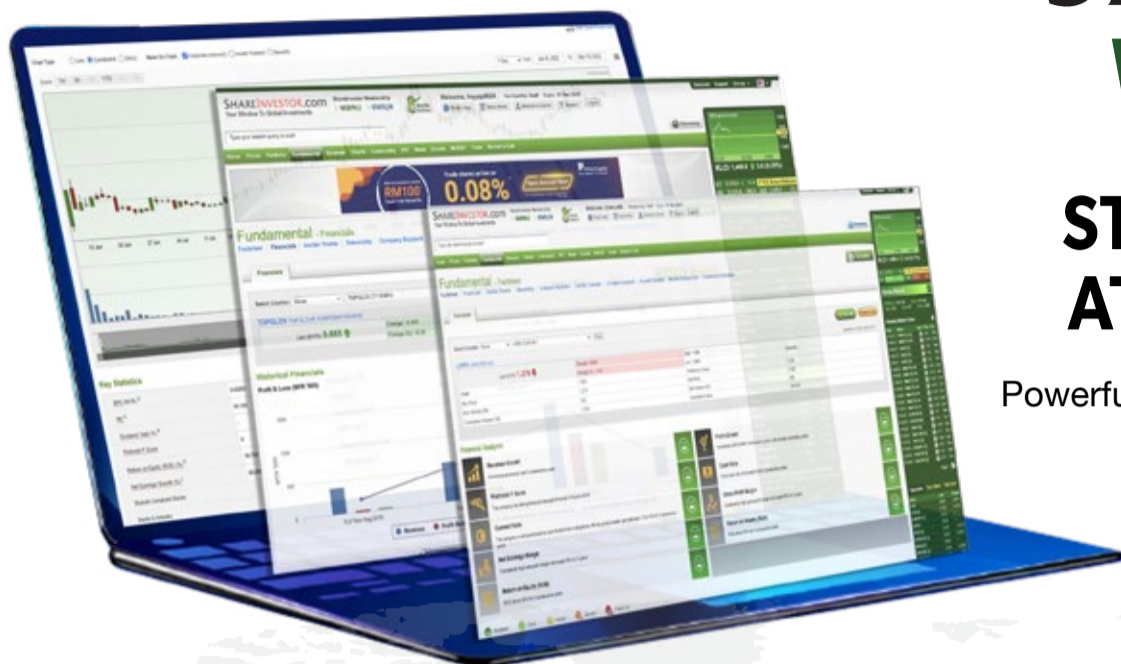
NASDAQ (USD)

Top Gainers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|-------------------------------|-----------|---------------|---------------|--------------|
| NATIONAL WESTN LIFE GROUP INC | 481.000 | 61.000 | 488.900 | 168.040 |
| BOOKING HOLDINGS INC | 3,071.950 | 53.190 | 3,251.709 | 1,616.850 |
| BROADCOM INC | 874.560 | 50.700 | 923.670 | 415.068 |
| MONOLITHIC POWER SYSTEM INC | 502.040 | 50.280 | 595.980 | 301.690 |
| SYNOPTIS INC | 494.950 | 35.200 | 493.920 | 267.000 |

Top Losers

| Name | Last Done | 5 Days Change | 52 Weeks High | 52 Weeks Low |
|------------------------------------------------------------|-----------|---------------|---------------|--------------|
| AKERO THERAPEUTICS INC | 15.040 | -32.380 | 58.380 | 14.760 |
| INSULET CORPORATION | 133.450 | -12.630 | 335.910 | 141.281 |
| FORMULA SYSTEMS(1985) ADR EACH REP 1 ORD ILS1 LEVELII(BNY) | 61.680 | -11.870 | 84.965 | 60.290 |
| ALNYLAM PHARMACEUTICALS INC | 167.820 | -10.890 | 242.970 | 159.470 |
| VALUE LINE INC | 33.750 | -9.410 | 73.300 | 39.670 |



SHAREINVESTOR WEBPRO

STOCK MARKET DATA AT YOUR FINGERTIPS

Powerful browser-based market analytics platform.
Access from anywhere

8 Markets Data

- ▶ Get access to data from Bursa, NYSE, Nasdaq, HKEX, SGX, IDX, SET & ASX

Portfolio Management

- ▶ Profit & Loss Summary
- ▶ Stock Alert
- ▶ News & Events filtering
- ▶ Customizable column layout

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

Technical Charting

- ▶ C² chart (Customisable & Comprehensive)

Brokers' Call

Intrinsic Value Calculator

FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

What's new on WebPro (Stable Release 12.1.0)

In our effort to keep our platform at the forefront of trading technology, we have added on some new features onto our C2 Chart in WebPro

ADDITIONAL NEW FEATURES:

- ▶ Anchor selector for AVWAP, PVAT, and PAV indicators
- ▶ Volume profile indicator by date range
- ▶ Moving Average Cross indicator
- ▶ Guppy Multiple Moving Average (GMMA) indicator
- ▶ GoNoGo Trend Signal indicators
- ▶ SignalIQ

So what are you waiting for? Head to our platform today and check out our new trading chart features and indicators. We're confident that you'll love the improvements we've made and that they'll help you become a more successful trader.

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company is paying out dividend with low or moderate leverage.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo Int Hldgs Ltd. (N08.SI)

ANALYSIS



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | -0.33% |
| | 10 Days | 0.000 | -0.31% |
| | 20 Days | 0.000 | -0.31% |
| Medium Term Return | 3 Months | 0.000 | +1.05% |
| | 6 Months | 0.010 | +0.07% |
| | 1 Year | 0.010 | +0.07% |
| Long Term Return | 2 Years | 0.030 | +23.00% |
| | 3 Years | 0.051 | +24.20% |
| | 5 Years | 0.075 | +25.20% |
| Annualised Return | Annualised | - | +3.00% |



YHI International Limited (BPF.SI)

ANALYSIS



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | +2.13% |
| | 10 Days | - | +2.13% |
| | 20 Days | - | +0.02% |
| Medium Term Return | 3 Months | - | -0.33% |
| | 6 Months | 0.030 | +1.15% |
| | 1 Year | 0.030 | +0.24% |
| Long Term Return | 2 Years | 0.072 | +16.00% |
| | 3 Years | 0.105 | +15.1% |
| | 5 Years | 0.151 | +18.75% |
| Annualised Return | Annualised | - | +9.00% |



Sabana Industrial Reit (M1GU.SI)

ANALYSIS



| Period | Distribution Received | Capital Appreciation | Total Shareholder Return |
|--------------------|-----------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | +1.30% |
| | 10 Days | - | - |
| | 20 Days | - | -0.95% |
| Medium Term Return | 3 Months | 0.016 | -0.55% |
| | 6 Months | 0.016 | -0.05% |
| | 1 Year | 0.021 | -0.02% |
| Long Term Return | 2 Years | 0.062 | +0.35% |
| | 3 Years | 0.109 | +0.83% |
| | 5 Years | 0.148 | +0.82% |
| Annualised Return | Annualised | - | +0.87% |

MAKE BETTER TRADING STRATEGIES with SHARE INVESTOR STATION



8 Markets Data

- ▶ Get access to data from Bursa, NYSE, Nasdaq, HKEX, SGX, IDX, SET & ASX

Dynamic Chart

- ▶ Candlestick Pattern Recognition
- ▶ 111 Indicators
- ▶ 39 Drawing Tools
- ▶ Performance Comparison Chart

Intraday Data

- ▶ Market Depth
- ▶ Trade Summary Matrix & Chart
- ▶ Times & Sales
- ▶ Intraday Market Ticker

Market Screener

- ▶ 96 criteria ranging from FA, TA, Consensus Estimate
- ▶ Real-time Data

Power Frame

- ▶ Combining few Dynamic Charts together with intraday information in one frame

Technical Analysis

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

Start your 18 days
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(Valued at SGD\$52.40)





DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



MarcoPolo Marine Ltd. (5LY.SI)



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return |
|--------------------|-------------------|----------------------|--------------------------|
| Short Term Return | 5 Days | - | +2.04% |
| | 10 Days | - | -3.85% |
| | 20 Days | - | +11.15% |
| Medium Term Return | 3 Months | - | -12.45% |
| | 6 Months | - | +13.84% |
| | 1 Year | - | +26.14% |
| Long Term Return | 2 Years | - | +76.57% |
| | 3 Years | - | +24.42% |
| | 5 Years | - | +166.08% |
| Annualised Return | Annualised | - | +44.87% |



Grand Banks Yachts Limited (G50.SI)



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | +3.23% | |
| | 10 Days | - | +3.23% | |
| | 20 Days | - | +1.89% | |
| Medium Term Return | 3 Months | - | -3.33% | |
| | 6 Months | - | +8.87% | |
| | 1 Year | 0.005 | +4.05% | +44.04% |
| Long Term Return | 2 Years | 0.010 | +3.23% | +50.00% |
| | 3 Years | 0.015 | +3.23% | +54.12% |
| | 5 Years | 0.015 | +3.23% | +118.67% |
| Annualised Return | Annualised | - | +3.23% | |



Japan Foods Holding Ltd. (50I.SI)

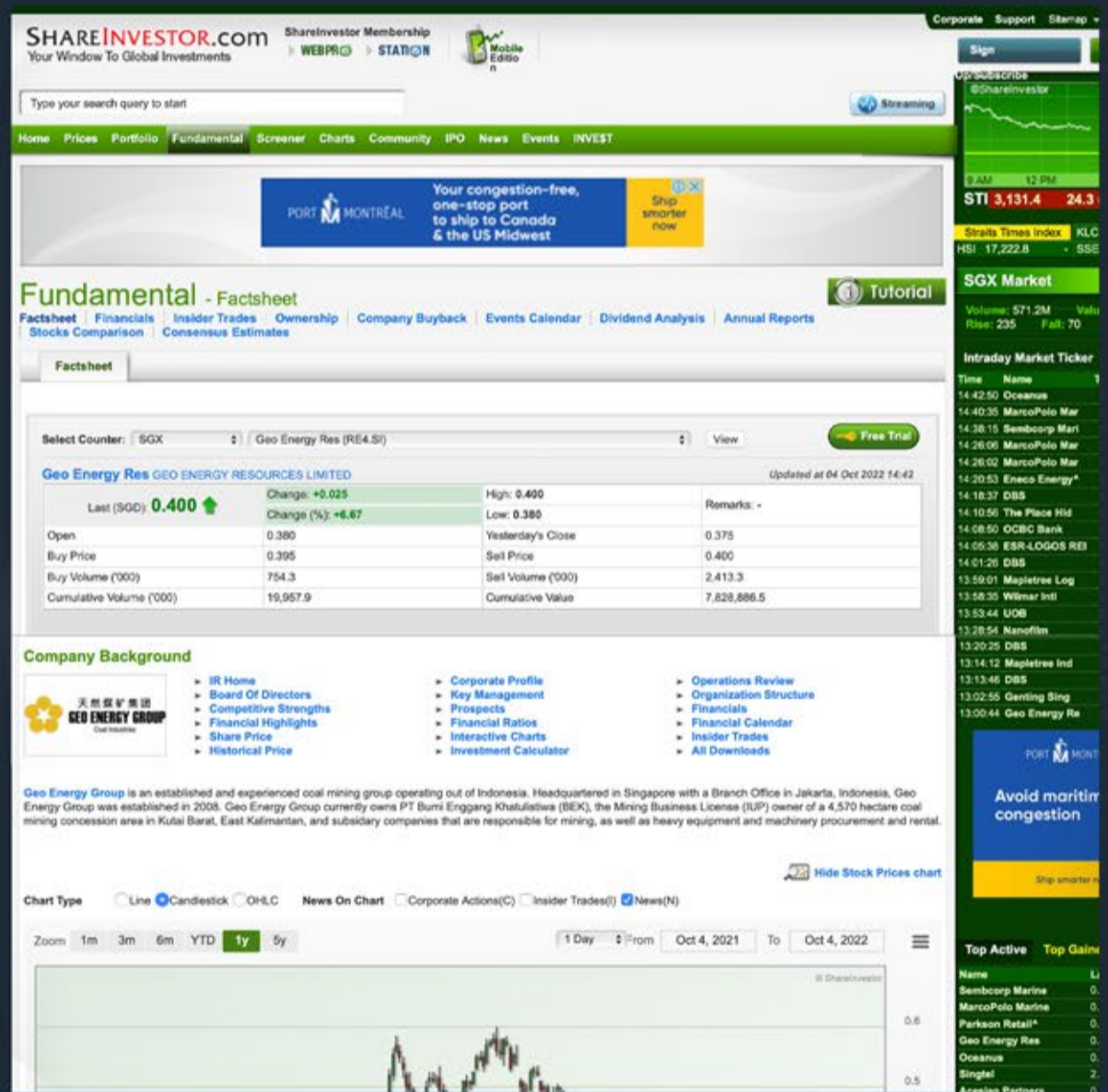


| Period | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|-------------------|----------------------|--------------------------|---------|
| Short Term Return | 5 Days | - | - | |
| | 10 Days | - | - | |
| | 20 Days | - | +1.28% | |
| Medium Term Return | 3 Months | 0.019 | -0.15% | -5.15% |
| | 6 Months | 0.015 | -0.25% | -2.27% |
| | 1 Year | 0.020 | +0.10% | +7.32% |
| Long Term Return | 2 Years | 0.028 | - | +9.25% |
| | 3 Years | 0.064 | +0.12% | +61.33% |
| | 5 Years | 0.085 | -0.58% | +7.29% |
| Annualised Return | Annualised | - | +4.82% | |

COMPANY ANALYSIS AT YOUR FINGERTIPS

Click the Analysis buttons to access the Factsheets of any company featured on the Hot Stocks (TA), Momentum-Up (TA), Up-Trending (TA), Dividend (FA), Growth (FA) & Value (FA) Stocks pages.

Invest with knowledge



- Company Background
- Candlestick Chart
- Current Price
- Key Statistics
- Peer Comparison
- Total Shareholder Returns
- Price Movements
- IPO performance
- Financial Reports
- Historical Price Data
- Latest News
- More





DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.
CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

> click Add Criteria

- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



China Intl Hldgs Ltd. (BEH.SI)

ANALYSIS



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | +32.86 % | |
| | 10 Days | - | +32.86 % | |
| | 20 Days | - | +36.36 % | |
| Medium Term Return | 3 Months | - | +5.40 % | |
| | 6 Months | 0.010 | +0.017 | +32.85 % |
| | 1 Year | 0.010 | +0.003 | +13.94 % |
| Long Term Return | 2 Years | 0.010 | -0.221 | -85.94 % |
| | 3 Years | 0.040 | -0.107 | -66.74 % |
| | 5 Years | 0.040 | -0.215 | -85.67 % |
| Annualised Return | Annualised | - | -65.00 % | |



Samudera Shipping Line Ltd. (S56.SI)

ANALYSIS



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|-------------------|----------------------|--------------------------|-----------|
| Short Term Return | 5 Days | - | -5.49 % | |
| | 10 Days | - | -4.58 % | |
| | 20 Days | - | -4.58 % | |
| Medium Term Return | 3 Months | 0.020 | -0.165 | -16.67 % |
| | 6 Months | 0.270 | -0.282 | -61.12 % |
| | 1 Year | 0.270 | -0.651 | -49.06 % |
| Long Term Return | 2 Years | 0.475 | -0.327 | +212.17 % |
| | 3 Years | 0.491 | -0.594 | +377.48 % |
| | 5 Years | 0.505 | -0.500 | +993.30 % |
| Annualised Return | Annualised | - | +67.00 % | |



Huating Global Limited (41B.SI)

ANALYSIS



| Period | Dividend Received | Capital Appreciation | Total Shareholder Return | |
|--------------------|-------------------|----------------------|--------------------------|----------|
| Short Term Return | 5 Days | - | -2.21 % | |
| | 10 Days | - | -2.92 % | |
| | 20 Days | - | -2.92 % | |
| Medium Term Return | 3 Months | -0.083 | -0.044 | -23.16 % |
| | 6 Months | 0.088 | -0.029 | +38.58 % |
| | 1 Year | 0.088 | -0.051 | +71.36 % |
| Long Term Return | 2 Years | 0.011 | -0.015 | +22.03 % |
| | 3 Years | 0.011 | -0.033 | +88.06 % |
| | 5 Years | 0.011 | -0.034 | +12.77 % |
| Annualised Return | Annualised | - | -2.92 % | |

COMPANY SPOTLIGHT

Investment Insight: An Undervalued Gem or Value Trap? Analyzing the possible alternative to REITs

Vincent Wong, Investor-One / Mon, Oct 9, 8:00 PM



If you've been keeping tabs on the SGX stock scene, you've probably heard some management grumbling about rising labor costs. Especially for those in the industrial sector, a big chunk of this hike is coming from the cost of housing their workers. Many feel the pinch, with dormitory rents nearly doubling since their last contracts. Tough for them, but guess who's benefiting? Enter Centurion, the one that provides these accommodations. They've been raking in more revenue and profit, thanks largely to increased occupancy and rental, but according to the company, there's more to come.

continued on next page...

continued... [Investment Insight: An Undervalued Gem or Value Trap? Analyzing the possible alternative to REITs]

A lot of their older leases are up for a revisit soon, hinting at even more potential gains for rentals. Could it be a good investment opportunity?

Centurion has a diverse portfolio that covers Workers' Accommodation (75% of Revenue) in places like Singapore and Malaysia, and Student Accommodation (25% of Revenue) stretching from Australia to the UK and the US. As of 27 April 2023, they're managing 35 active accommodation sites, housing a whopping 66,083 beds.

In this article, we're aiming to give you an insight through financial analysis.

Financial Highlights as of 9 Oct 2023 (TTM)

- Market Cap: S\$336.31 Million
- P/E Ratio: 4.38
- Price/NAV (Book) Ratio: 0.462
- Dividend Yield: 3.75%
- ROE: 10.55%
- Debt To Assets: 0.476
- Interest Coverage: 3.31

When we dive into the valuation, Centurion's P/E multiple stands at 4.38, which is well below the Straits Times Index's average P/E Ratio of 11. And let's talk about the Price-to-Book Ratio: Centurion's is at a mere 0.463. This means that while the company's assets are recognized at their fair value, the market isn't quite seeing it that way. Put simply, assets that should be worth a dollar in the market are being priced at just 46 cents. It looks cheap, but is it undervalued, or is there a good reason for its low valuation? We will touch on that later.

In an environment where many REITs have faced devaluation due to a combination of lower occupancy and higher interest rates, Centurion's investment properties have shown resilience. Thanks to a shortage of workers' dormitories that resulted in the abovementioned rental and occupancy rise, allowing them to maintain a fair value amidst the higher cap rate.

Read Also: [Decoding the Impact of Interest Rates on REITs: A Fresh Perspective](#)

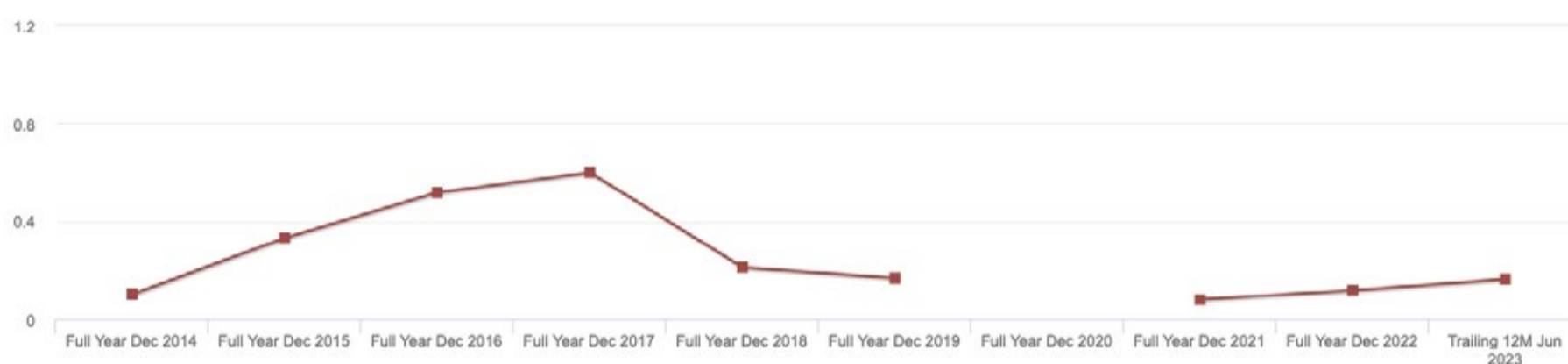
continued on next page...

continued... [Investment Insight: An Undervalued Gem or Value Trap? Analyzing the possible alternative to REITs]

Dividend Payout Ratio: Consistently Low

Unlike some REITs, for the past few years, Centurion has not relied on rights issues for acquisitions of investment properties. Instead, it kept its earnings and used it for asset acquisitions, sidestepping the share dilution trap many trusts fall into. On the other hand, unlike REITs, its dividend payout ratio is on the lower side, which might be a point of consideration for those focused on income generation. As of trading prices on the 4th of October, its dividend yield looks very modest when compared to blue chips in the real estate segment:

- CapitaLand investment: 4% Dividend Yield
- CapitaLand commercial REITs: 5% Dividend Yield



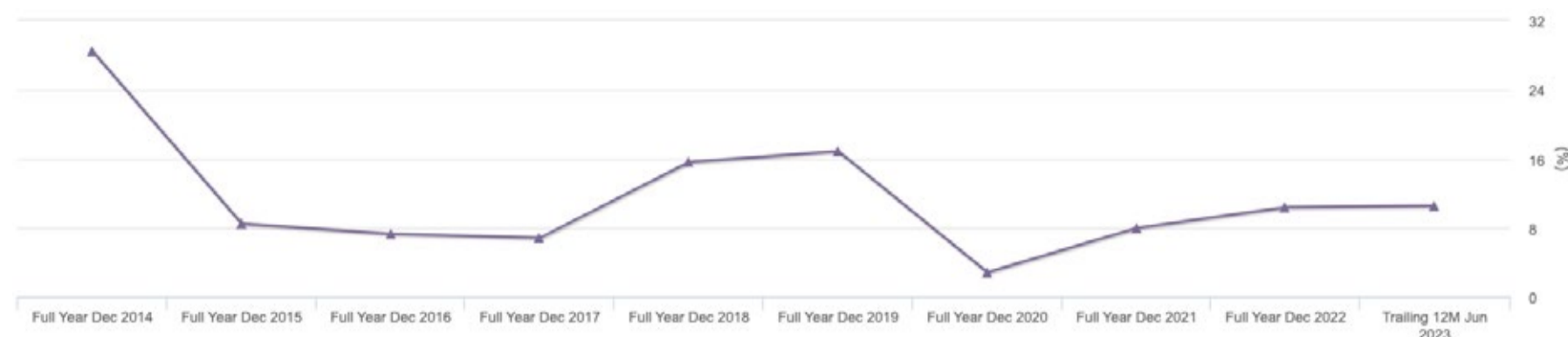
From the chart provided, over the past ten years, only once has Centurion distributed more than half of its earnings as dividends, specifically in FY16 and FY17 at 52% and 60% respectively. This could be the one of the main reasons why the stock is trading at such a low valuation as they've always chosen to retain a significant portion of their earnings, primarily for reinvestment. So, what's the extent of their investment?

Heavy Capital Expenditure

In the past year, the company made a significant investment of 50 million, mainly for new properties for workers' dormitories, signaling their strong focus on growth. On the flip side, they've been quite conservative with dividends, distributing as little as 8 million. And it's easy to guess where Centurion's priorities for management KPI lie. But is the investment paying off? We can use its Return on Equity (ROE) to judge, not a perfect tool, but the best that we can get:

continued on next page...

continued... [Investment Insight: An Undervalued Gem or Value Trap? Analyzing the possible alternative to REITs]



Between FY2014 to FY2022, the average ROE stood at 11.65%. This implies that for every retained dollar, the firm generated an approximate return of 12 cents annually. It actually is not bad, since most investors hardly get 11.65% Compounded annual return.

Read Also: [Powermatic Data System: A Deep Dive into Property Redevelopment and the Growing Business](#)

Interest Expense

Last year, Centurion's interest payments hit a record S\$34 million. A mix of rising interest rates and their aggressive expansion is to blame. But is this sustainable? The Interest Coverage Ratio (ICR) can give us some clues. It normally is worked out by taking the profit before tax and interest and then dividing it by the interest expense, but we're also leaving out the fair value gain in this calculation. Why? Because it's quite unpredictable and doesn't really give us a clear picture of a company's core cash-generating abilities. If we were to include these gains in the ICR, it could skew our results.

For Centurion, an ICR of 3.31 suggests they're in a comfortable spot. Typically, an ICR exceeding 1.5 to 2 is deemed satisfactory across industries and it seems Centurion is well-poised to handle its debt, at least for now.

Lastly...

“*a bird in the hand equals two in the bush.*”
Aesop

Striking the right balance between growth, capital costs, and shareholder returns is crucial for any company's long-term success. Their solid ROE

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continued... [Investment Insight: An Undervalued Gem or Value Trap? Analyzing the possible alternative to REITs]

suggests they've been prudent so far with their property purchases. Given its current undervaluation, there's also some room for dividend growth down the line. However, investors need to know that the distribution will eventually increase to ensure the shareholders' return instead of focusing too much on increasing Asset-Under-Management (AUM). Invest for growth is generally good, but it's hard for retail investors to judge if the price they paid for the projects makes sense or not in the long term through the bull and bear cycles. In today's uncertain market, convincing investors to pursue the uncertain 'birds in the bush' is challenging, especially when it means letting go of the sure bird (cash flow) Centurion currently holds.

Nonetheless, the market assigns a PE multiple below 5 to stocks it perceives as cyclical, such as commodity companies. This is because there's an expectation or knowledge that the price of the commodity will decline, leading to a definite decrease in the company's future profits. However, this rationale doesn't apply to Centurion. Based on the disclosure from the management and the consistent market demand for workers' accommodations, it's evident that they are poised to sustain their profitability, if not increase it."

All things considered; we think it might be wise to keep Centurion on our radar.

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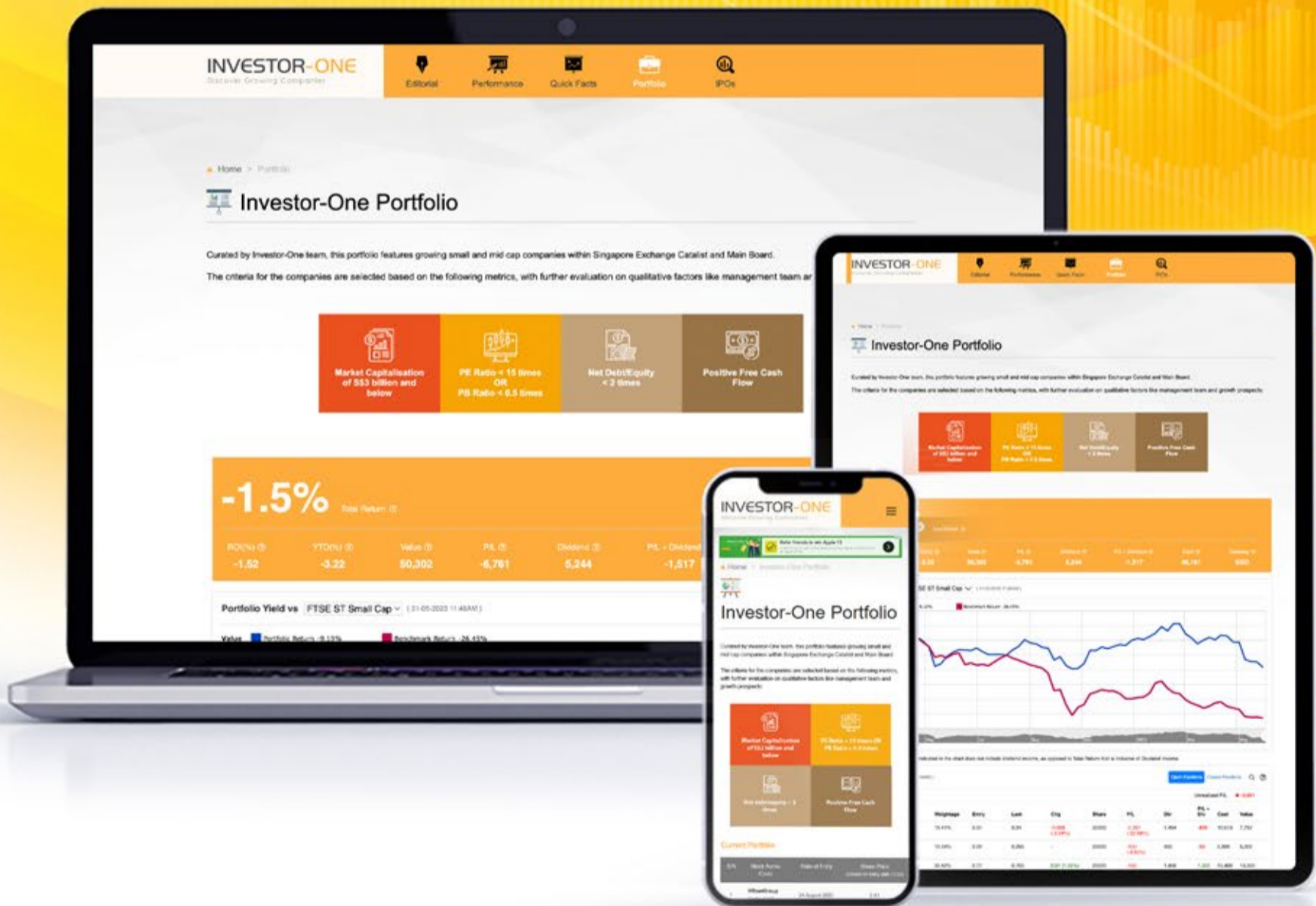
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INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



 **ENTER PORTFOLIO** >

Investor-One Portfolio

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
|  <p>Market Capitalisation of S\$3 billion and below</p> |  <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p> |
|  <p>Net Debt/Equity < 2 times</p> |  <p>Positive Free Cash Flow</p> |

1.5% Total Return

| ROI(%) | YTD(%) | Value | P/L | Dividend | P/L + Dividend | Cash | Currency |
|--------|--------|--------|--------|----------|----------------|--------|----------|
| 1.45 | 1.64 | 60,788 | -6,289 | 7,736 | 1,447 | 40,660 | SGD |



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary (12-10-2023)

Open Positions

Unrealized P/L ↓ -3,389

| Name↑ | Weightage | Entry | Last | Chg | Share | P/L | Div | P/L + Div | Cost | Value |
|----------------|-----------|-------|-------|--------------------|-------|--------------------|-------|-----------|--------|--------|
| Geo Energy Res | 15.94% | 0.31 | 0.3 | - | 32300 | -323 (-3.23%) | 1,615 | 1,292 | 10,013 | 9,690 |
| Hock Lian Seng | 8.23% | 0.29 | 0.25 | - | 20000 | -800 (-13.79%) | 450 | -350 | 5,800 | 5,000 |
| HRnetGroup | 23.85% | 0.77 | 0.725 | -0.005 (-0.68%) | 20000 | -900 (-5.84%) | 1,774 | 874 | 15,400 | 14,500 |
| Hyphens Pharma | 23.03% | 0.3 | 0.28 | - | 50000 | -1,000 (-6.67%) | 2,690 | 1,690 | 15,000 | 14,000 |
| JEP Hldgs | 17.27% | 0.31 | 0.325 | - | 32300 | 485 (4.84%) | - | 485 | 10,013 | 10,498 |
| Kimly | 5.18% | 0.4 | 0.315 | - | 10000 | -850 (-21.25%) | 224 | -626 | 4,000 | 3,150 |
| Nordic | 6.50% | 0.395 | 0.395 | - | 10000 | - | 383 | 383 | 3,950 | 3,950 |

Summary (12-10-2023)

Closed Positions

Realized Profit ↓ -2,900

| Name↑ | Avg Buy | Avg Sell | Shares | Comm | P/L | P/L + Div | Proceeds |
|----------|---------|----------|--------|------|--------|-----------|----------|
| HG Metal | 0.375 | 0.34 | 10000 | - | -350 | 50 | 3,400 |
| InnoTek | 0.735 | 0.48 | 10000 | - | -2,550 | -2,350 | 4,800 |

Transaction (12-10-2023)

| Action | Stock | Price | Shares | Exchange Rate | Comm | Amount | Date↓ | Notes |
|--------|----------------|-------|--------|---------------|------|---------|-------------|-------|
| Buy | JEP Hldgs | 0.310 | 32300 | N/A | 0.00 | 10,013 | 4 Jul 2023 | - |
| Sell | HG Metal | 0.340 | 10000 | N/A | 0.00 | 3,400 | 13 Mar 2023 | - |
| Sell | InnoTek | 0.480 | 10000 | N/A | 0.00 | 4,800 | 13 Mar 2023 | - |
| Buy | Geo Energy Res | 0.310 | 32300 | N/A | 0.00 | 10,013 | 13 Mar 2023 | - |
| Buy | HRnetGroup | 0.770 | 20000 | N/A | 0.00 | 15,400 | 16 Feb 2022 | - |
| Buy | Kimly | 0.400 | 10000 | N/A | 0.00 | 4,000 | 16 Feb 2022 | - |
| Buy | HG Metal | 0.375 | 10000 | N/A | 0.00 | 3,750 | 16 Feb 2022 | - |
| Buy | InnoTek | 0.735 | 10000 | N/A | 0.00 | 7,350 | 16 Feb 2022 | - |
| Buy | Nordic | 0.395 | 10000 | N/A | 0.00 | 3,950 | 16 Feb 2022 | - |
| Buy | Hyphens Pharma | 0.300 | 50000 | N/A | 0.00 | 15,000 | 16 Feb 2022 | - |
| Buy | Hock Lian Seng | 0.290 | 20000 | N/A | 0.00 | 5,800 | 16 Feb 2022 | - |
| Cash | Deposit | - | - | N/A | - | 100,000 | 15 Feb 2022 | - |

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INVESTOR-ONE

Discover Growing Companies

Dividend (12-10-2023)

YTD

SGD 5276.70

TRAILING 12 MONTHS

SGD 5276.70

2022

SGD 2459.20

| Stock | Ex-Date | Payable Date | Amt | Amt(SGD) | Total |
|----------------|-------------|--------------|------------|----------|--------|
| HRnetGroup | 30 Aug 2023 | 11 Sep 2023 | SGD 0.0187 | 0.0187 | 374 |
| Geo Energy Res | 28 Aug 2023 | 06 Sep 2023 | SGD 0.0050 | 0.0050 | 161.50 |
| Nordic | 17 Aug 2023 | 04 Sep 2023 | SGD 0.0100 | 0.0100 | 100.10 |
| Hyphens Pharma | 16 Aug 2023 | 31 Aug 2023 | SGD 0.0360 | 0.0360 | 1800 |
| Kimly | 27 Jun 2023 | 14 Jul 2023 | SGD 0.0056 | 0.0056 | 56 |
| Geo Energy Res | 29 May 2023 | 08 Jun 2023 | SGD 0.0050 | 0.0050 | 161.50 |
| Hyphens Pharma | 09 May 2023 | 24 May 2023 | SGD 0.0111 | 0.0111 | 555 |
| Geo Energy Res | 08 May 2023 | 17 May 2023 | SGD 0.0400 | 0.0400 | 1292 |
| Nordic | 07 May 2023 | 17 May 2023 | SGD 0.0091 | 0.0091 | 90.60 |
| Hock Lian Seng | 07 May 2022 | 19 May 2022 | SGD 0.0100 | 0.0100 | 200 |
| HRnetGroup | 03 May 2022 | 12 May 2022 | SGD 0.0187 | 0.0187 | 374 |
| Kimly | 26 Jan 2022 | 08 Feb 2022 | SGD 0.0112 | 0.0112 | 112 |
| HRnetGroup | 28 Aug 2022 | 06 Sep 2022 | SGD 0.0213 | 0.0213 | 426 |
| Nordic | 16 Aug 2022 | 02 Sep 2022 | SGD 0.0116 | 0.0116 | 116.20 |
| Kimly | 29 Jun 2022 | 15 Jul 2022 | SGD 0.0056 | 0.0056 | 56 |
| Hyphens Pharma | 11 May 2022 | 25 May 2022 | SGD 0.0067 | 0.0067 | 335 |
| InnoTek | 10 May 2022 | 25 May 2022 | SGD 0.0200 | 0.0200 | 200 |
| Hock Lian Seng | 08 May 2022 | 20 May 2022 | SGD 0.0125 | 0.0125 | 250 |
| HRnetGroup | 08 May 2022 | 18 May 2022 | SGD 0.0300 | 0.0300 | 600 |
| Nordic | 05 May 2022 | 17 May 2022 | SGD 0.0015 | 0.0015 | 15.20 |
| Nordic | 05 May 2022 | 17 May 2022 | SGD 0.0061 | 0.0061 | 60.80 |
| HG Metal | 05 May 2022 | 20 May 2022 | SGD 0.0400 | 0.0400 | 400 |

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
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Data extracted from WebPro, accurate as at yesterday

| Effective Change Date (Notice Date) | Stock Name | Buyer / Seller Name (Classification ^a) | Security Types ^b | Acquired / (Disposed) ['000] | | | Price | Closing Price ^d | No. of Shares After Trade ['000] | | | |
|-------------------------------------|------------------|----------------------------------------------------|-----------------------------|------------------------------|---------|---------|-----------|----------------------------|----------------------------------|-----------|-----------|---------------------|
| | | | | Direct | Deemed | Total | | | Direct | Deemed | Total | % Held ^c |
| 09 Oct 2023 (11 Oct 2023) | MDR Limited | Mark Leong Kei Wei [Dir/CEO] | S/U | | -715 | -715 | | 0.065 | 1,557 | | 1,557 | 0.180 |
| 11 Oct 2023 (11 Oct 2023) | Wing Tai | Cheng Wai Keung [Dir/CEO] | S/U | | 149 | 149 | | 1.430 | 214 | 464,503 | 464,718 | 61.100 |
| 09 Oct 2023 (11 Oct 2023) | CSE Global | Abigail P. Johnson [SSH] | S/U | | -185 | -185 | | 0.435 | | 48,342 | 48,342 | 7.860 |
| 09 Oct 2023 (11 Oct 2023) | CSE Global | Fidelity Puritan Trust [SSH] | S/U | -164 | | -164 | | 0.435 | 42,925 | | 42,925 | 6.980 |
| 09 Oct 2023 (11 Oct 2023) | CSE Global | Fidelity Management & Research Company LLC [SSH] | S/U | | -164 | -164 | | 0.435 | | 42,925 | 42,925 | 6.980 |
| 09 Oct 2023 (11 Oct 2023) | CSE Global | FMR LLC [SSH] | S/U | | -185 | -185 | | 0.435 | | 48,342 | 48,342 | 7.860 |
| 09 Oct 2023 (11 Oct 2023) | Lippo Malls Tr | Mark Leong Kei Wei [Dir/CEO] | S/U | | -150 | -150 | | 0.017 | 150 | | 150 | 0.002 |
| 06 Oct 2023 (11 Oct 2023) | Meta Health | Bernard Ng Kee Huat [Dir/CEO] | R/O/W | 5,400 | | 5,400 | | 0.007 | | | | |
| 06 Oct 2023 (11 Oct 2023) | IHH | EMPLOYEES PROVIDENT FUND BOARD [SSH] | S/U | -11,276 | | -11,276 | | 1.680 | 921,543 | | 921,543 | 10.464 |
| 10 Oct 2023 (11 Oct 2023) | GDS Global | Tang Hee Sung [SSH] | S/U | 15,500 | | 15,500 | | 0.057 | 15,500 | | 15,500 | 13.840 |
| 10 Oct 2023 (11 Oct 2023) | GDS Global | D'Oasis Pte. Ltd. [SSH] | S/U | -15,500 | | -15,500 | | 0.057 | 73,000 | | 73,000 | 65.180 |
| 10 Oct 2023 (11 Oct 2023) | GDS Global | Michael Wong Lok Yung [Dir/CEO] | S/U | | -15,500 | -15,500 | | 0.057 | | 16,500 | 16,500 | 14.730 |
| 09 Oct 2023 (10 Oct 2023) | ISEC | Dr Wong Jun Shyan [Dir/CEO] | S/U | | 20 | 20 | 0.410 | 0.410 | | 27,652 | 27,652 | 4.810 |
| 10 Oct 2023 (10 Oct 2023) | Raffles Edu | DORIS CHUNG GIM LIAN [SSH] | S/U | | 13,853 | 13,853 | | 0.057 | 170,993 | 333,209 | 504,202 | 36.390 |
| 10 Oct 2023 (10 Oct 2023) | Raffles Edu | CHEW HUA SENG [Dir/CEO] | S/U | 13,853 | | 13,853 | | 0.057 | 470,159 | 34,043 | 504,202 | 36.390 |
| 09 Oct 2023 (10 Oct 2023) | Acesian Partners | KELVIN KWOK YING CHOY [SSH] | S/U | 500 | | 500 | | 0.041 | 57,393 | | 57,393 | 12.040 |
| 09 Oct 2023 (10 Oct 2023) | Hock Lian Seng | Chua Siok Hong [SSH] | S/U | 200 | | 200 | | 0.250 | 26,298 | | 26,298 | 5.140 |
| 09 Oct 2023 (10 Oct 2023) | Hock Lian Seng | Chua Leong Hai [Dir/CEO] | S/U | 1,105 | | 1,105 | | 0.250 | 195,222 | | 195,222 | 38.120 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | MR LIM JIN FENG [SSH] | S/U | | 1,200 | 1,200 | | 0.220 | 200 | 2,823,473 | 2,823,673 | 35.259 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | MR LIM HOOI SIN [SSH] | S/U | | 1,200 | 1,200 | | 0.220 | 100,061 | 2,823,473 | 2,923,535 | 36.506 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | TAN SRI DR LIM WEE CHAI [SSH] | S/U | 1,200 | | 1,200 | | 0.220 | 2,231,043 | 692,691 | 2,923,735 | 36.510 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | PUAN SRI TONG SIEW BEE [SSH] | S/U | | 1,200 | 1,200 | | 0.220 | 17,563 | 2,906,172 | 2,923,735 | 36.509 |
| 06 Oct 2023 (10 Oct 2023) | Mapletree Log Tr | BlackRock, Inc. [SSH] | S/U | | 64 | 64 | | 1.550 | | 248,042 | 248,042 | 5.000 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | MR LIM HOOI SIN [Dir/CEO] | S/U | | 1,200 | 1,200 | MYR 0.749 | 0.220 | 100,061 | 2,823,473 | 2,923,535 | 36.506 |
| 10 Oct 2023 (10 Oct 2023) | Top Glove | TAN SRI DR LIM WEE CHAI [Dir/CEO] | S/U | 1,200 | | 1,200 | MYR 0.749 | 0.220 | 2,231,043 | 692,691 | 2,923,735 | 36.510 |
| 10 Oct 2023 (10 Oct 2023) | Wing Tai | Cheng Wai Keung [Dir/CEO] | S/U | | 115 | 115 | | 1.430 | 214 | 464,354 | 464,569 | 61.080 |
| 10 Oct 2023 (10 Oct 2023) | Wing Tai | Tan Hwee Bin [Dir/CEO] | S/U | 58 | | 58 | | 1.430 | 2,792 | | 2,792 | 0.367 |
| 09 Oct 2023 (10 Oct 2023) | Nam Lee Metal | YONG HAN KEONG, ERIC [Dir/CEO] | S/U | 100 | | 100 | | 0.295 | 150 | | 150 | 0.060 |
| 06 Oct 2023 (10 Oct 2023) | Nam Lee Metal | YONG HAN KEONG, ERIC [Dir/CEO] | S/U | 50 | | 50 | | 0.300 | 50 | | 50 | 0.020 |
| 05 Oct 2023 (10 Oct 2023) | IHH | EMPLOYEES PROVIDENT FUND BOARD [SSH] | S/U | -667 | | -667 | | 1.700 | 932,819 | | 932,819 | 10.592 |

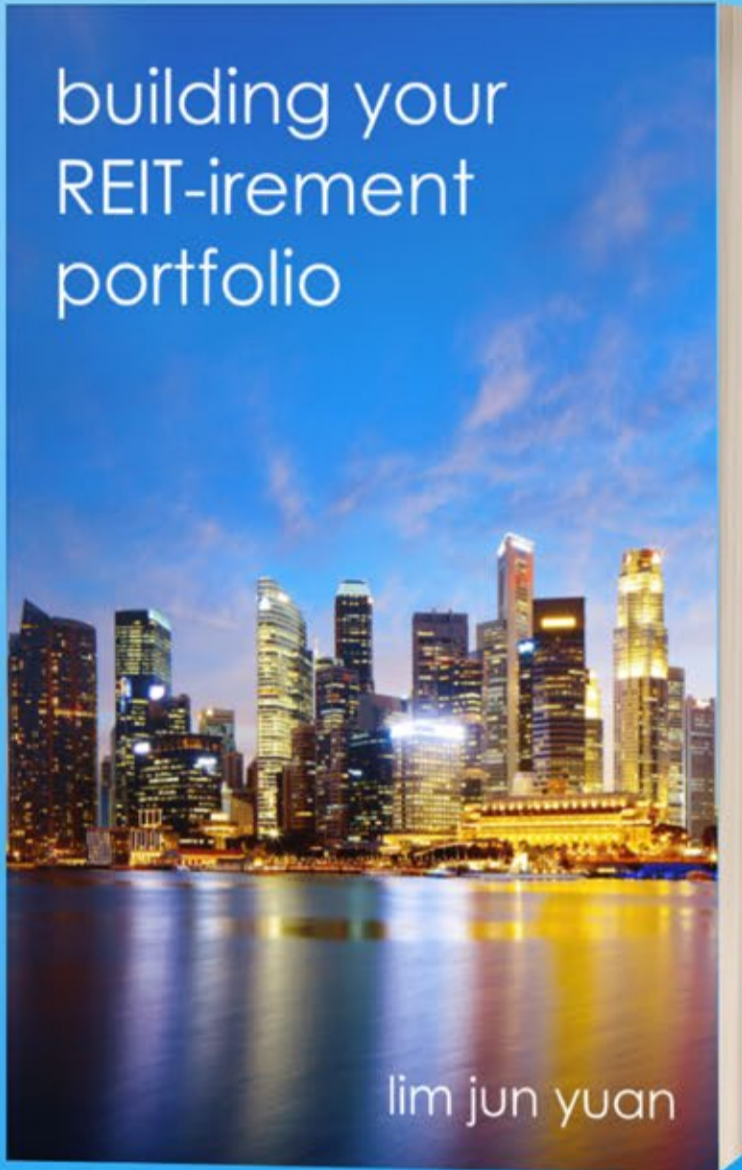
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INVESTMENT BOOKS

INVESTMENT BOOKS

BUILDING YOUR REIT-IREMENT PORTFOLIO



Lim Jun Yuan
 Full Time Investor & Founder of
 The Singaporean Investor Blog

[Click for more of Jun Yuan's bio](#)

Jun Yuan's insights, strategies, and advice have helped many on their investing journey. The road to retirement can be challenging, but it doesn't have to be. This book is your roadmap to financial security in retirement. Learn how to build a robust REIT portfolio that will provide you with a cushion during your retirement years, so you can finally bid farewell to financial worries.

Definitely a must-read for investors looking to build a passive income flow!

Especially in a Singapore context, REITs is one of the many way to build up your recurring income as a means for retirement. In his book, Jun Yuan gives a very thorough views on REITs. From the basic concepts and understandings of REITs, to the valuing / monitoring / investing aspects of REITs, Jun Yuan has not only provide the simple ABCs (what), but also the application (how) to provide some action-able considerations.

Personally, I also like the "bonus chapters" that help to address some FAQs, and provide an overview of the various REITs that are listed on SGX.

Highly recommended to those who want to kick-start his or her journey in building up a REIT-irement portfolio.

- Dan Chang C S, Trading Representative, PhillipCapital

I am specially honoured to help Jun Yuan with this review as he is definitely more savvy in REITs investing than me.

At first glance, the book provides a comprehensive and well-structured framework to share on various aspects of REIT investing, guiding readers throughout the whole process of buying and monitoring REITs.

Upon further reading, I am amazed of the value offered in this book such as the 9-point criteria checklist, practical case studies and 4 potential red flags we should take note of.

- James Yeo, Founder @ InvestKaki.com

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IR Announcements



Cromwell European REIT: Awarded 4-Stars, Record-High 85 Points In 2023 GRESB.

CEREIT's 2023 GRESB score 85 points, up 8% y-o-y, 13% above the global average. CEREIT ranked 3rd out of eight 'Europe Diversified - Office / Industrial Listed' peers. A perfect combined score of 38 out of the maximum potential 38 points for both 'Social' and 'Governance' aspects and 47 points out of 62 points for 'Environmental' performance.

<http://cromwell.listedcompany.com/news.html/id/2461710>

ESR-LOGOS REIT: 7002 Ang Mo Kio Avenue 5 AEI Attains TOP Milestone & Achieves c.50% Occupancy.

ESR-LOGOS REIT is pleased to announce that 7002 Ang Mo Kio Avenue 5, Singapore, has obtained its Temporary Occupation Permit following the completion of its asset enhancement initiative, and has secured an occupancy of c.50% in the newly completed building.

<http://esr-logosreit.listedcompany.com/news.html/id/2461798>



Dyna-Mac: Expands Order Book With New Contract Wins Of S\$88 Million.

New orders secured increase net order book to S\$630.7 million, with project delivery till 2025. Main contract win involves construction of topside modules for FPSO vessel, work scheduled to start in 1Q 2024 with completion expected in 3Q 2025. Other contract wins include provision of services to carry out fabrication, installation and integration work on vessels.

<http://dynamac.listedcompany.com/news.html/id/2461477>

Sarine: Revolutionising Diamond Traceability, Sarine & Rubel & Ménasché Unveil New Data-Backed Solution For Melee Diamonds.

Sarine Technologies Ltd is pleased to announce a major breakthrough supporting the expanding need for transparency in the diamond industry. In collaboration with Rubel & Ménasché, a distinguished French Maison for high-end jewellery, Sarine have developed a new completely data-backed verifiable traceability solution for melee diamonds, the small yet precious stones used extensively in jewellery settings.

<http://sarine.listedcompany.com/news.html/id/2461526>



OUE Commercial REIT: Attains 3-Star GRESB Rating In 2023.

OUE Commercial REIT has been awarded a three-star rating in the 2023 Global Real Estate Sustainability Benchmark assessment. As the global sustainability benchmark for the real estate sector, OUE C-REIT's "Green Star" status and an overall improved score of 77 points is a reflection of the Manager's ongoing commitment to improve the REIT's environmental, social and governance performance.

<http://ouect.listedcompany.com/news.html/id/2461480>

CapitaLand Investment: Achieve Top Sustainability Recognition In 2023 GRESB Real Estate Assessment With Its Listed Trusts.

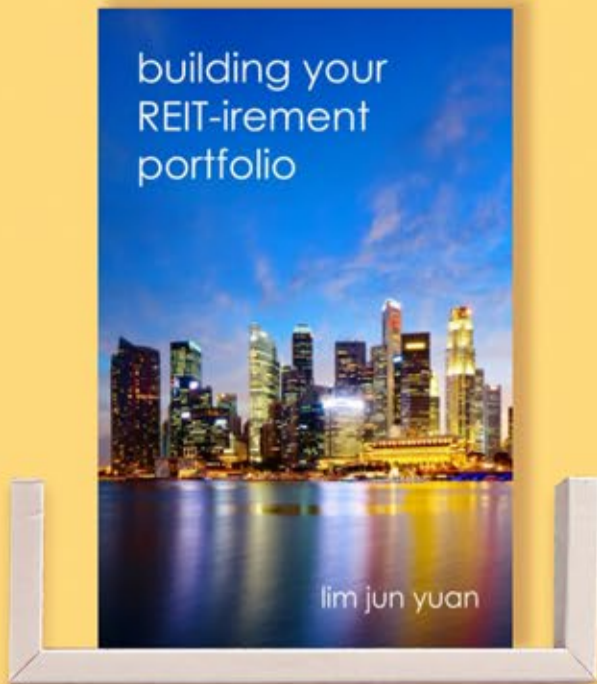
CapitaLand Investment Limited and its real estate investment trusts and business trusts have achieved top recognition for their sustainability achievements in the 2023 GRESB Real Estate Assessment. CLI and CapitaLand Integrated Commercial Trust maintained the highest 5-star rating, placing them in the top 20% of the benchmark globally. For the first time, CapitaLand China Trust received a 5-star rating. CapitaLand Ascendas REIT, CapitaLand Ascott Trust and CapitaLand India Trust received a 4-star rating. CLAS also retained the top position in the hotel category for the third consecutive year. CLI, CICT, CLCT, CLAR, CLAS and CLINT were awarded an 'A' for public disclosure. CapitaLand is also the first real estate company in Singapore to be consistently ranked among the top 20% since 2011.

<http://cli.listedcompany.com/news.html/id/2461669>

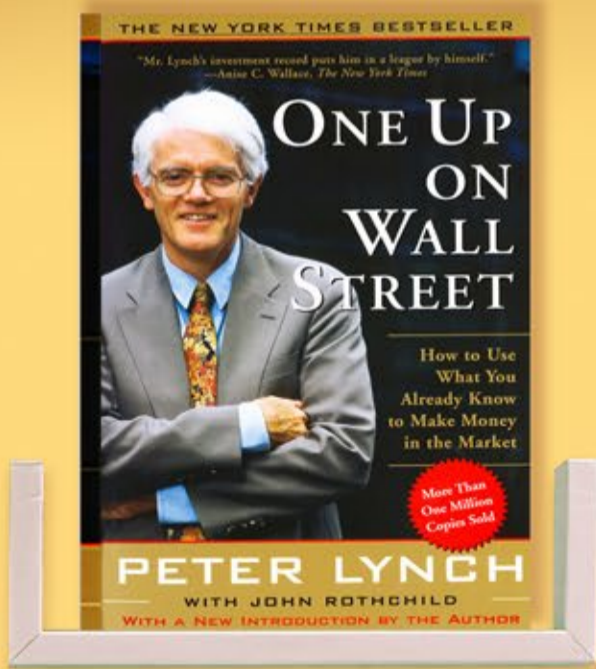
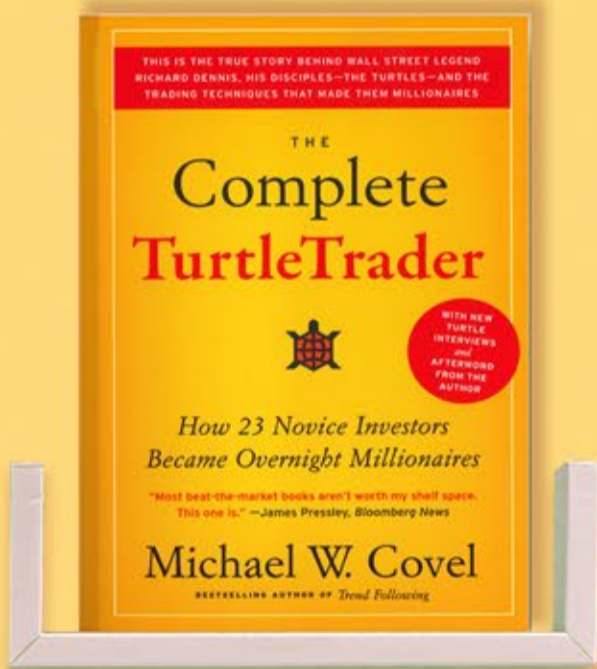
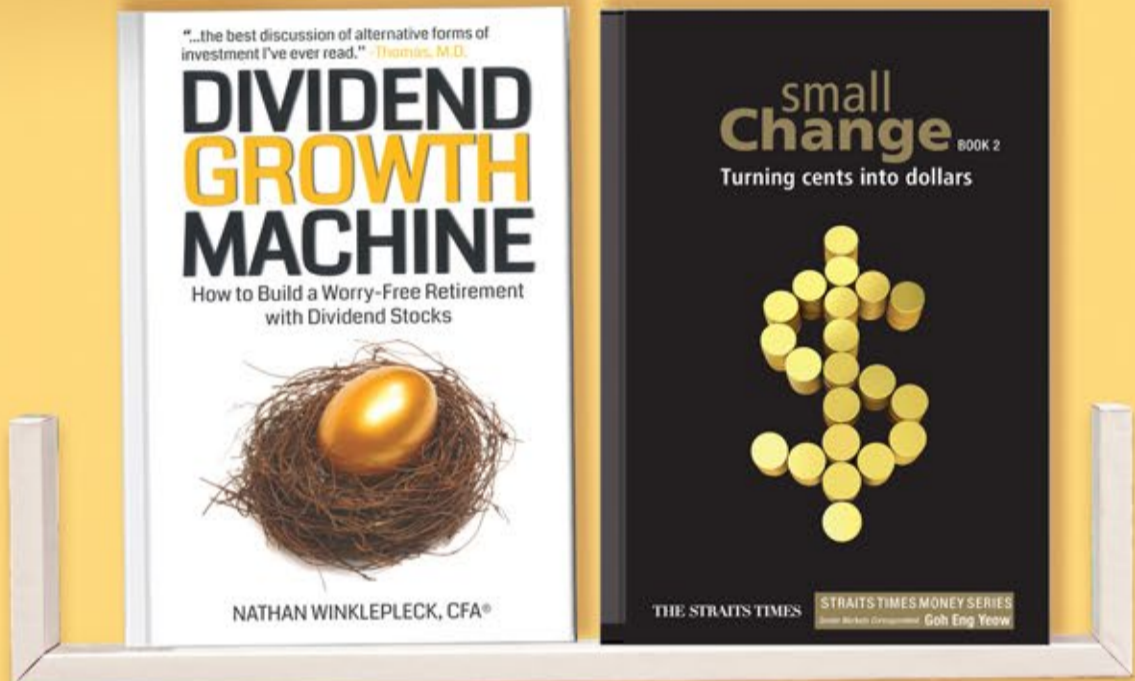


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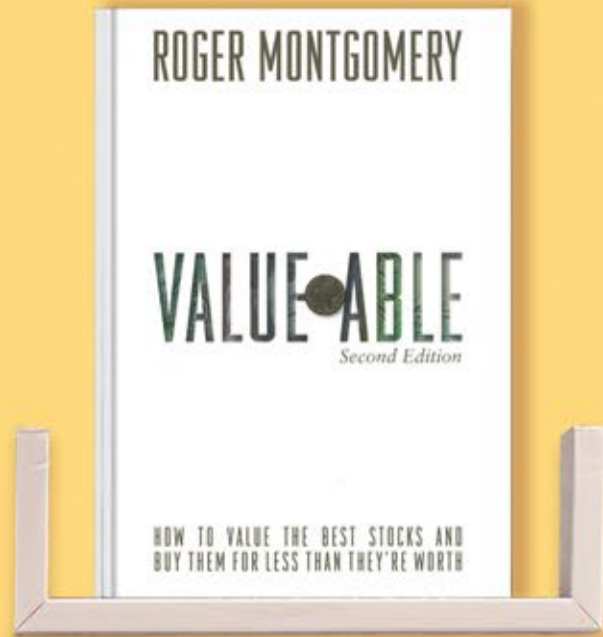
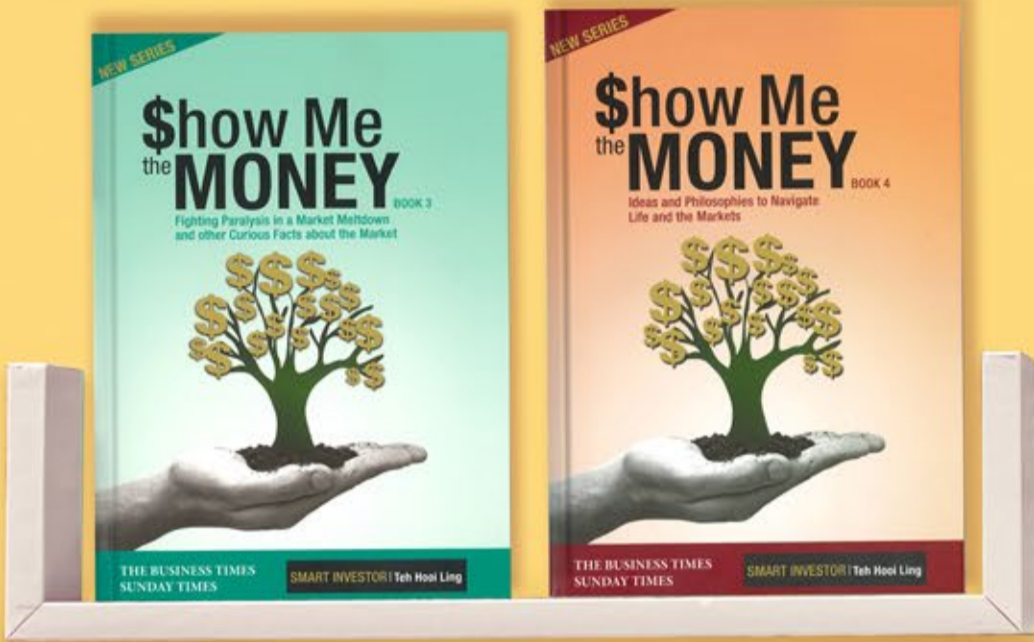


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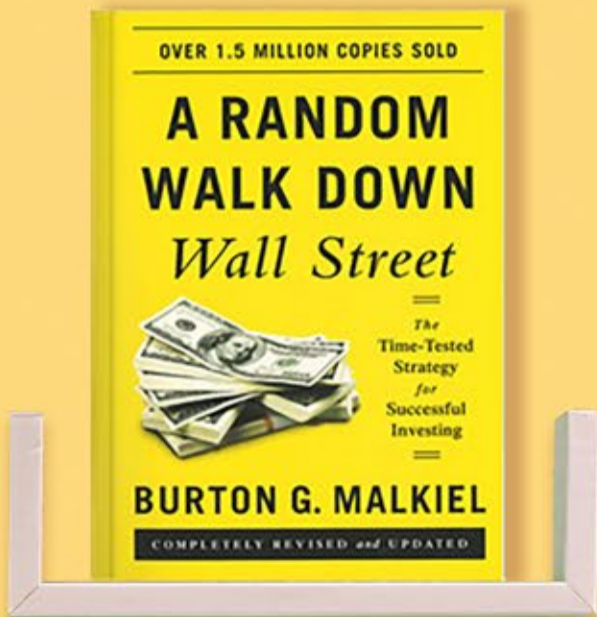


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