



Data &  
Investing  
Ideas

INVESTOR ACADEMY



See  
more on  
pages  
**20-23**

# The Power Of Free Cash Flow

## TOP STOCKS OF THE WEEK

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### ADMIN

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Advice from a securities professional is strongly advised.

# Market at a Glance

Over 5 trading days as at yesterday

[www.shareinvestor.com](http://www.shareinvestor.com)

market data at your fingertips



ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

## Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Seatrium	0.136	247,185.0
HSI 20400MBeCW230928	0.067	60,938.7
Datapulse Tech^	0.092	41,921.5
HSI 17800MBePW230928	0.051	38,855.0
ThaiBev	0.570	35,831.1
Genting Sing	0.920	32,250.8
HSI 21000MBeCW231030	0.073	28,480.0
HSI 23000MBeCW240130	0.071	24,892.0
YZJ Shipbldg SGD	1.700	22,836.2
Frasers L&C Tr	1.230	22,805.4

## Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
PetroCH 5xLongSG241030	4.820	1.580
Sembcorp 5xLongSG250515	5.500	1.580
XT Vietnam US\$	32.010	0.810
YZJ 5xLongSG231115	2.370	0.445
JD 5xShortSG231220	1.180	0.435
SPDR DJIA US\$	353.500	0.340
CNOOC 5xLongSG240201	0.940	0.320
Sembcorp Ind	5.870	0.290
Great Eastern	18.800	0.280
Venture 5xShortSG241218	1.800	0.280

## Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	448.500	-9.600
GLD US\$	178.200	-3.430
GLD SG\$	240.150	-2.060
Keppel 5xLongSG230920	15.230	-1.940
NIO Inc. USD OV	13.600	-1.250
UOB	29.180	-0.980
XT MSCHINA S\$	19.600	-0.800
XT SingGovBond SG\$	145.480	-0.770
XT MSCHINA US\$	14.590	-0.710
LiNing 5xLongSG241209	1.000	-0.705

## Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	34.230	123,796,180
OCBC Bank	13.250	95,086,525
SIA	7.400	77,704,037
UOB	29.180	75,515,990
Sembcorp Ind	5.870	49,508,777
YZJ Shipbldg SGD	1.700	38,426,846
CapLand Ascendas REIT	2.790	35,776,233
Seatrium	0.136	33,565,045
CapLand IntCom T	1.960	30,781,211
Singtel	2.470	30,731,348

## Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
AP Strategic	0.002	100.00
ISOTeam R	0.020	100.00
Joyas Intl	0.002	100.00
Southern Arch	0.002	100.00
Revez	0.179	88.42
LiNing 5xShortUB250430	0.007	75.00
HSI 17400MBePW230830	0.015	66.67
JD 5xShortSG231220	1.180	58.39
CMB 5xShortUB250430	0.029	52.63
HSI 19200MBePW230830	0.085	51.79

## Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
HSI 21600MBeCW230830	0.007	-80.56
HSI 20800MBeCW230830	0.017	-71.19
Sea ADS MBeCW231229	0.005	-61.54
HSI 19800MBeCW230830	0.047	-59.83
HSI 19600MBeCW230928	0.093	-54.63
HSI 22000MBeCW230928	0.021	-54.35
Lenovo 5xShortUB250430	0.008	-52.94
BYD MB eCW231004	0.018	-51.35
Alibaba 5xLongSG231214	0.001	-50.00
CLIFE 5xShortUB250321	0.100	-50.00

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MARKET AT A GLANCE



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# Regional Markets

Over 5 trading days



ShareInvestor WebPro ([www.shareinvestor.com](http://www.shareinvestor.com))

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

## BURSA (RM)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ALLIANZ	15.200	0.540	15.200	12.820
NESTLE	132.500	0.500	140.600	127.200
HLBANK	19.860	0.460	21.520	18.460
HEXTECH	27.000	0.400	30.600	3.650
ALLIANZ-PA	15.500	0.300	16.060	12.920

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
IHS046000824	97.900	-4.600	102.500	97.900
AYER	7.000	-0.450	7.500	5.900
CARLSBG	20.400	-0.400	25.000	20.120
MPI	28.300	-0.360	34.980	23.600
UTDPLT	15.700	-0.280	16.672	13.609

## HONG KONG (HKD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
CHINA INTL CAP CORP HK ASSET MGMT ICBC CICC USD MONEY MARKET ETF	8,451.000	33.300	8,441.050	8,115.350
MIRAE ASSET GBL INVMTS (HK)LTD GLOBAL X CHINA MEDTECH ETF	53.680	28.430	55.020	53.480
TRIP COM GROUP LTD	326.400	16.200	324.800	159.800
BOSERA ASSET MGT (INTL) CO LTD USD MONEY MARKET ETF HKD	7,838.000	13.700	7,838.900	7,811.050
ORIENT OVERSEAS INT	134.900	8.300	270.600	92.150

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
PREMIA PARTNERS COMPANY LTD US TSY FLOATING RATE ETF HKD DIST UNITS	3,942.000	-42.400	4,003.400	3,918.750
XTRACKERS MSCI KOREA UCITS ETF 1C	596.200	-20.000	637.000	433.800
SPDR GOLD TRUST GOLD SHARES NPV	1,392.000	-19.000	1,498.000	1,181.000
TECHTRONIC INDUSTRIES CO	78.950	-14.100	110.500	68.650
PREMIA PARTNERS COMPANY LTD CHINA USD PROP BD ETF HKD	93.550	-12.500	194.800	65.550

## NYSE (USD)

### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	545,280.000	4,280.010	556,117.000	393,012.250
TEXAS PACIFIC LAND CORPORATION	1,780.370	169.140	2,739.000	1,266.210
ELI LILLY AND COMPANY	526.230	77.070	538.000	296.320
WEST PHARMACEUTICAL SERVICES INC	400.150	30.430	400.950	206.190
NOVO NORDISK A/S ADR-EACH CNV INTO 1 CLASS B DKK1	187.590	30.060	192.181	95.020

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
CHIPOTLE MEXICAN GRILL	1,850.570	-72.350	2,175.010	1,344.050
CABLE ONE INC	665.440	-60.300	1,408.870	602.700
INSPIRE MEDICAL SYSTEMS INC	240.500	-43.730	330.000	159.615
RESMED INC	176.920	-43.030	247.650	176.140
BIGLARI HOLDINGS INC	964.370	-35.630	1,058.500	597.000

## NASDAQ (USD)

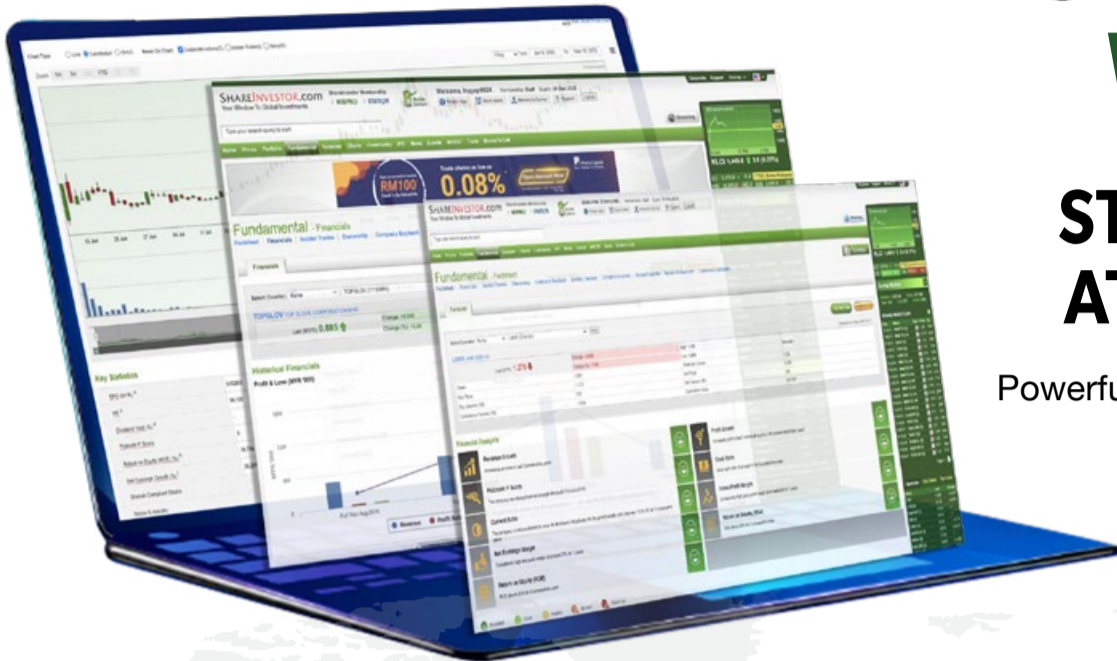
### Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	3,204.660	364.750	3,246.790	1,616.850
CELSIUS HOLDINGS INC	172.670	29.310	157.280	78.248
AMGEN INC	259.320	28.620	296.670	211.710
AXON ENTERPRISE INC	200.440	23.340	229.950	109.310
ATLASSIAN CORP	192.340	22.690	300.290	113.855

### Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
LIBERTY MEDIA CORPORATION	70.230	-1,661.078	1,840.789	66.010
LIBERTY MEDIA CORPORATION	61.780	-1,472.799	1,653.269	62.930
LIBERTY MEDIA CORPORATION	23.120	-108.600	181.040	22.500
LIBERTY MEDIA CORPORATION	23.040	-108.280	180.800	22.240
LIBERTY MEDIA CORPORATION	26.670	-105.730	189.720	23.250





# SHAREINVESTOR WEBPRO

## STOCK MARKET DATA AT YOUR FINGERTIPS

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### 8 Markets Data

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### Portfolio Management

- ▶ Profit & Loss Summary
- ▶ Stock Alert
- ▶ News & Events filtering
- ▶ Customizable column layout

## Fundamental Analysis

### Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

### Technical Charting

- ▶ C<sup>2</sup> chart (Customisable & Comprehensive)

### Brokers' Call

### Intrinsic Value Calculator

### FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

## What's new on WebPro (Stable Release 12.1.0)

In our effort to keep our platform at the forefront of trading technology, we have added on some new features onto our C2 Chart in WebPro

### ADDITIONAL NEW FEATURES:

- ▶ Anchor selector for AVWAP, PVAT, and PAV indicators
- ▶ Volume profile indicator by date range
- ▶ Moving Average Cross indicator
- ▶ Guppy Multiple Moving Average (GMMA) indicator
- ▶ GoNoGo Trend Signal indicators
- ▶ SignalIQ

So what are you waiting for? Head to our platform today and check out our new trading chart features and indicators. We're confident that you'll love the improvements we've made and that they'll help you become a more successful trader.

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# Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



**DEFINITION** Company is paying out dividend with low or moderate leverage.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

**B. Conditions (Criteria Filters)**

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return - – select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return - – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share - – select (less than) type (30) % for the past select (5) financial year(s)
  7. CAGR of Dividend Per Share - – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
  - > click Save Template as > select Dividend Companies > click Save
  - > click Screen Now (may take a few minutes)
  - > Sort By: Select (Dividend Yield) Select (Desc)
  - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



**New Toyo (SGX:N08)**

ANALYSIS

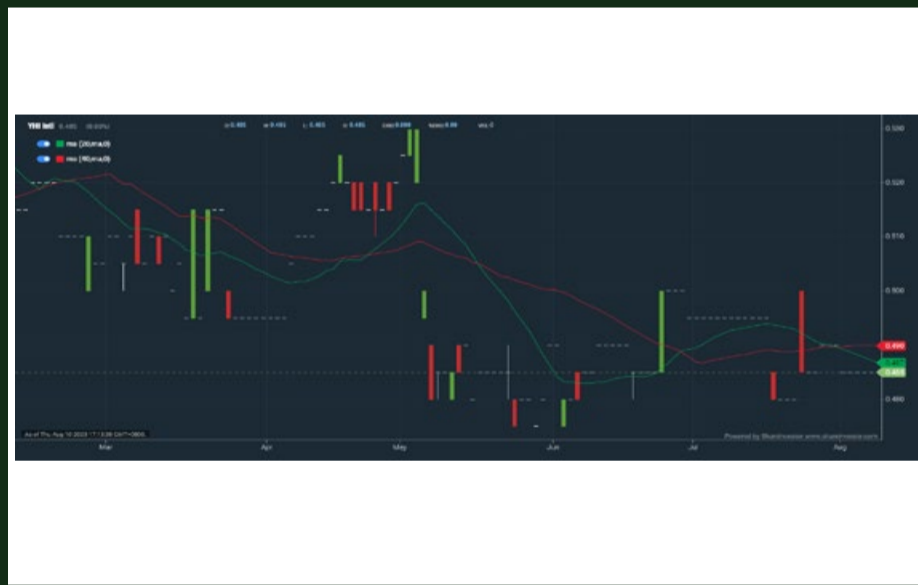


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-0.010
Medium Term Return	3 Months	-	-0.005
	6 Months	0.009	-0.010
	1 Year	0.010	+0.009
Long Term Return	2 Years	0.033	-0.005
	3 Years	0.048	+0.059
	5 Years	0.072	-0.030
Annualised Return	Annualised	-	-



**YHI Intl (SGX: BPF)**

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-0.010
Medium Term Return	3 Months	-	-
	6 Months	0.036	-0.020
	1 Year	0.036	-0.015
Long Term Return	2 Years	0.072	+0.005
	3 Years	0.105	+0.170
	5 Years	0.151	+0.045
Annualised Return	Annualised	-	-



**Sabana REIT (SGX: M1GU)**

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.020
	10 Days	-	-0.045
	20 Days	0.016	-0.030
Medium Term Return	3 Months	0.016	-0.045
	6 Months	0.016	-0.035
	1 Year	0.031	-0.050
Long Term Return	2 Years	0.062	-0.055
	3 Years	0.100	+0.025
	5 Years	0.149	-0.050
Annualised Return	Annualised	-	-



# MAKE BETTER TRADING STRATEGIES with SHARE INVESTOR STATION



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- ▶ Get access to data from Bursa, NYSE, Nasdaq, HKEX, SGX, IDX, SET & ASX

## Dynamic Chart

- ▶ Candlestick Pattern Recognition
- ▶ 111 Indicators
- ▶ 39 Drawing Tools
- ▶ Performance Comparison Chart

## Intraday Data

- ▶ Market Depth
- ▶ Trade Summary Matrix & Chart
- ▶ Times & Sales
- ▶ Intraday Market Ticker

## Market Screener

- ▶ 96 criteria ranging from FA, TA, Consensus Estimate
- ▶ Real-time Data

## Power Frame

- ▶ Combining few Dynamic Charts together with intraday information in one frame

## Technical Analysis

## Fundamental Analysis

### Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

### FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

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**DEFINITION** Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

**A. Criteria**

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

**B. Conditions (Criteria Filters)**

1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
  2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
  3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
  4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
  5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
  6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



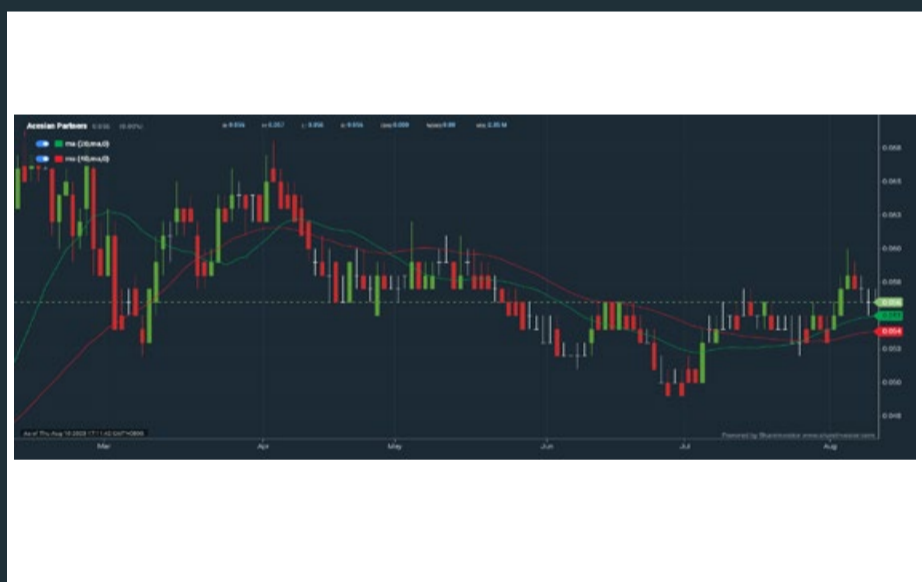
**Golden Energy (SGX: AUE)**



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.56%
	10 Days	-	+0.56%
	20 Days	-	-
Medium Term Return	3 Months	-0.043	-19.20%
	6 Months	-0.009	-4.74%
	1 Year	+0.000	+9.59%
Long Term Return	2 Years	+0.091	+191.11%
	3 Years	+0.144	+309.19%
	5 Years	-0.017	+130.23%
Annualised Return	Annualised	-	+18.15%



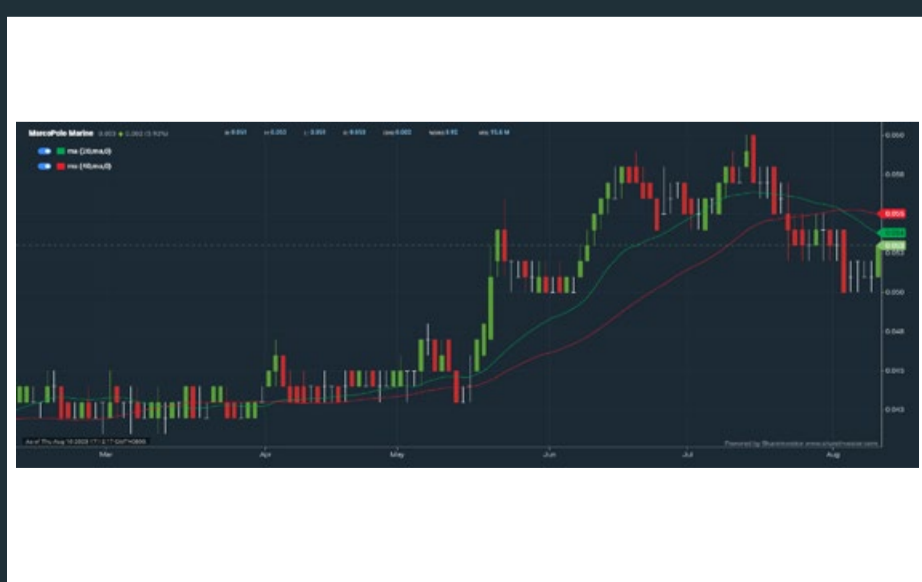
**Acesian Partners (SGX: 5FW)**



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.001	+1.82%
	10 Days	-0.003	+6.66%
	20 Days	+0.001	+1.82%
Medium Term Return	3 Months	-0.002	-3.45%
	6 Months	-0.000	-12.50%
	1 Year	-0.001	-1.75%
Long Term Return	2 Years	+0.040	+200.00%
	3 Years	+0.042	+300.00%
	5 Years	+0.039	+229.41%
Annualised Return	Annualised	-	+26.93%



**MarcoPolo Marine (SGX: 5LY)**



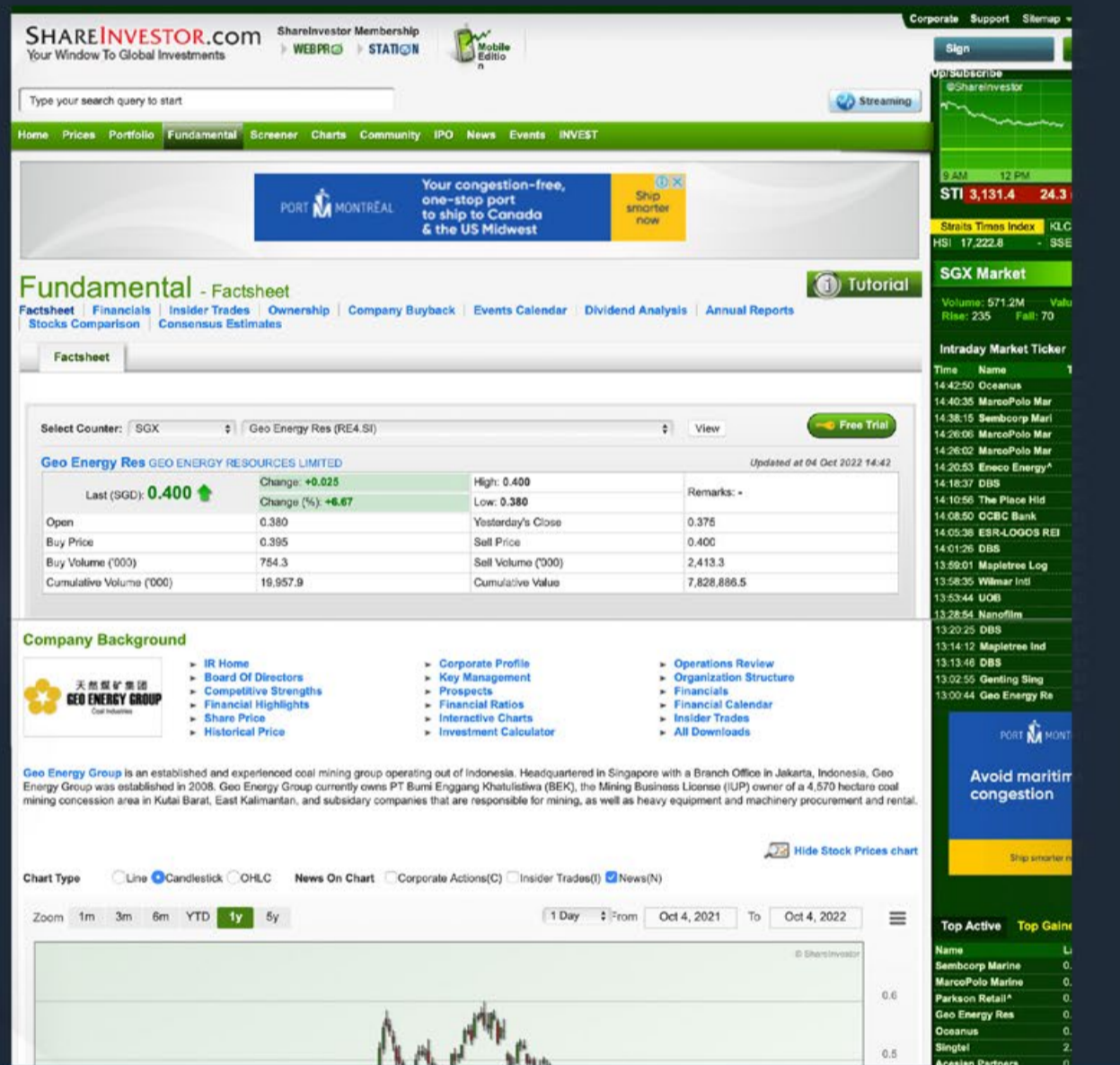
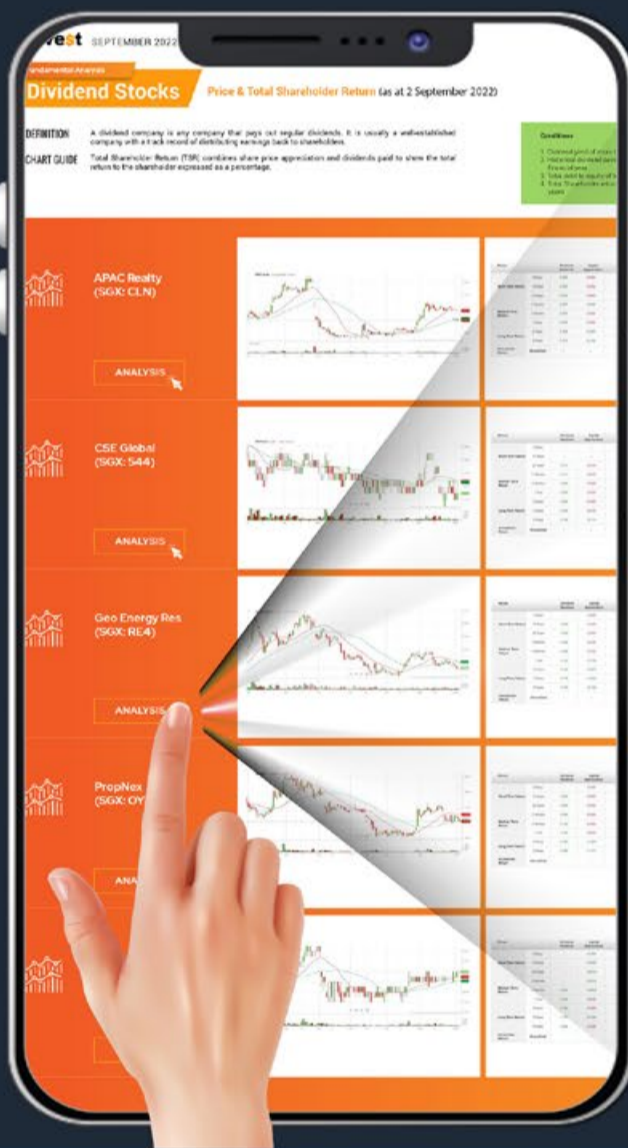
Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-0.004	-7.02%
Medium Term Return	3 Months	+0.000	+17.78%
	6 Months	+0.000	+17.78%
	1 Year	+0.022	+70.97%
Long Term Return	2 Years	+0.026	+86.36%
	3 Years	+0.038	+278.67%
	5 Years	+0.023	+76.67%
Annualised Return	Annualised	-	+12.85%



# COMPANY ANALYSIS AT YOUR FINGERTIPS

Click the Analysis buttons to access the Factsheets of any company featured on the Hot Stocks (TA), Momentum-Up (TA), Up-Trending (TA), Dividend (FA), Growth (FA) & Value (FA) Stocks pages.

Invest with knowledge



- Company Background
- Candlestick Chart
- Current Price
- Key Statistics
- Peer Comparison
- Total Shareholder Returns
- Price Movements
- IPO performance
- Financial Reports
- Historical Price Data
- Latest News
- More





**DEFINITION** Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.  
**CHART GUIDE** Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



**ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria**

**A. Criteria**  
 > click Add Criteria  
 • Fundamental Analysis Conditions tab (i) Price Earnings Ratio  
 • Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings  
 • Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity  
 • Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

**B. Conditions**

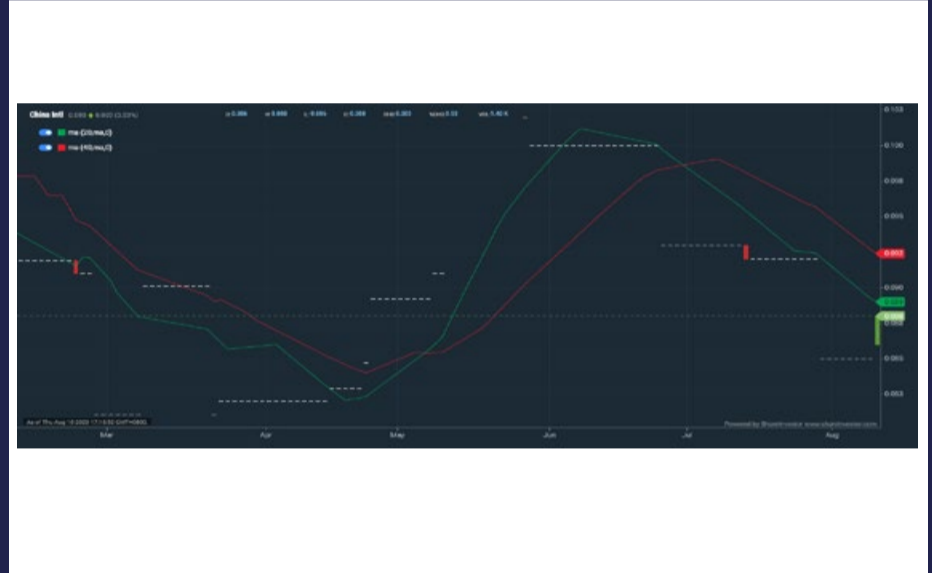
1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



**China Intl (SGX: BEH)**

**ANALYSIS**



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.003	+3.53%
	10 Days	-	-0.004	-4.35%
	20 Days	-	-0.005	-5.26%
Medium Term Return	3 Months	0.010	-0.003	+7.89%
	6 Months	0.010	-0.004	+6.62%
	1 Year	0.010	-0.005	+6.38%
Long Term Return	2 Years	0.010	-0.196	-85.49%
	3 Years	0.040	-0.155	-47.33%
	5 Years	0.040	-0.354	-71.04%
Annualised Return	Annualised	-	-	-21.95%



**SamuderaShipping (SGX:S56)**

**ANALYSIS**



Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.020	-0.000	-4.88%
	10 Days	0.020	-0.110	-19.24%
	20 Days	0.020	-0.110	-19.24%
Medium Term Return	3 Months	0.020	-0.135	-12.85%
	6 Months	0.270	-0.235	+3.52%
	1 Year	0.270	-0.141	+16.32%
Long Term Return	2 Years	0.475	+0.457	+207.89%
	3 Years	0.491	+0.459	+138.61%
	5 Years	0.505	+0.610	+791.55%
Annualised Return	Annualised	-	-	+54.89%



**Golden Energy (SGX: AUE)**

**ANALYSIS**



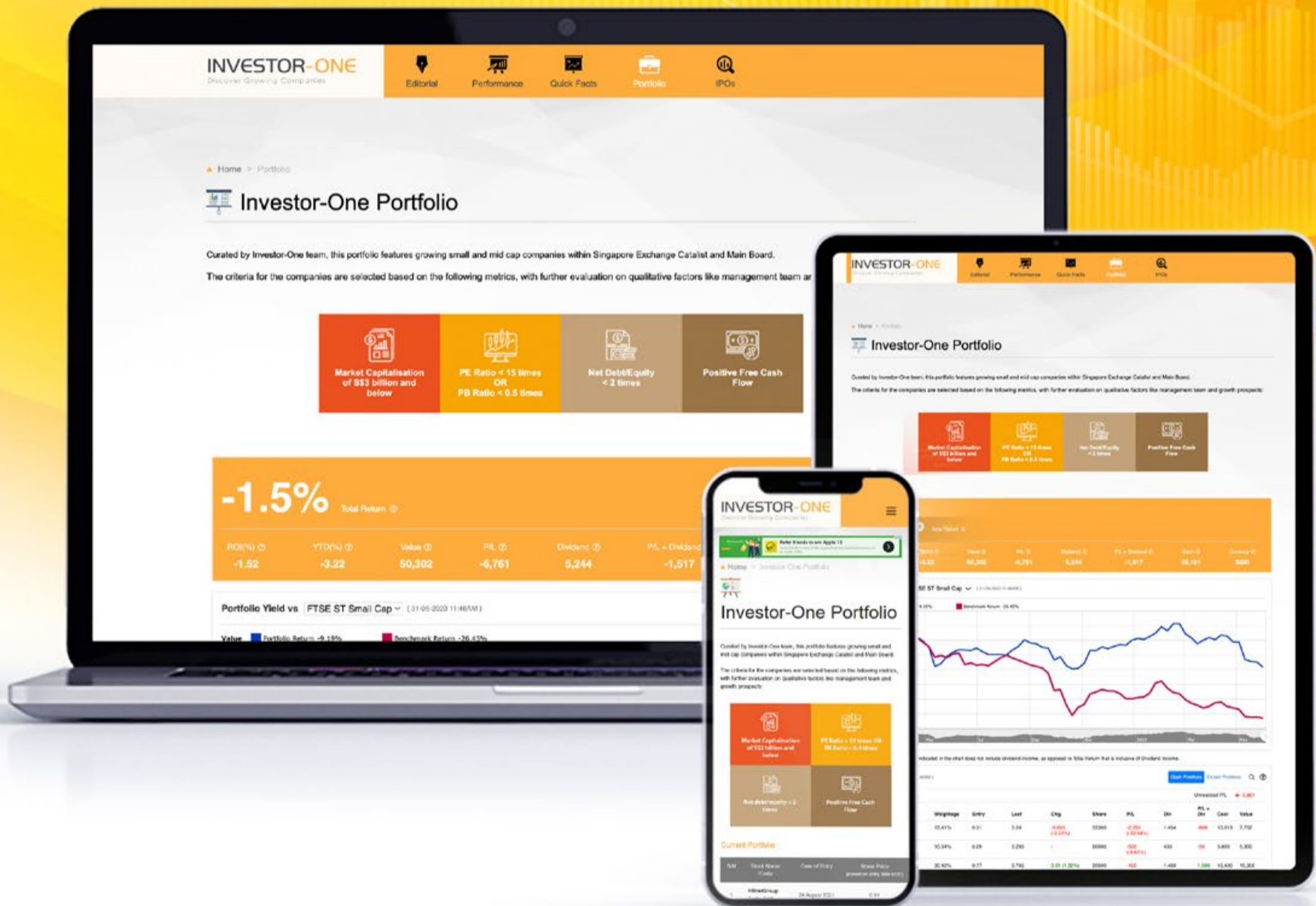
Period		Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.001	+0.56%
	10 Days	-	+0.001	+0.56%
	20 Days	-	-	-
Medium Term Return	3 Months	-	-0.043	-19.20%
	6 Months	-	-0.009	-4.74%
	1 Year	-	+0.080	+49.89%
Long Term Return	2 Years	-	+0.091	+101.11%
	3 Years	-	+0.144	+389.19%
	5 Years	0.017	+0.095	+130.23%
Annualised Return	Annualised	-	-	+18.15%



# INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



 **ENTER PORTFOLIO** >



# Investor-One Portfolio

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

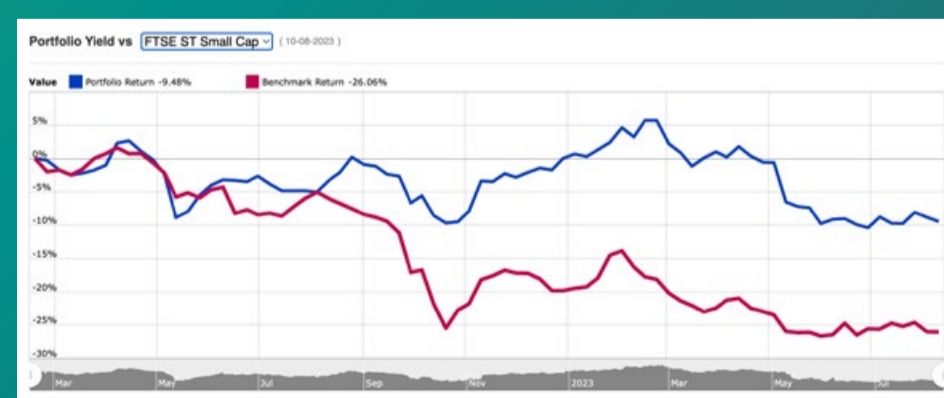
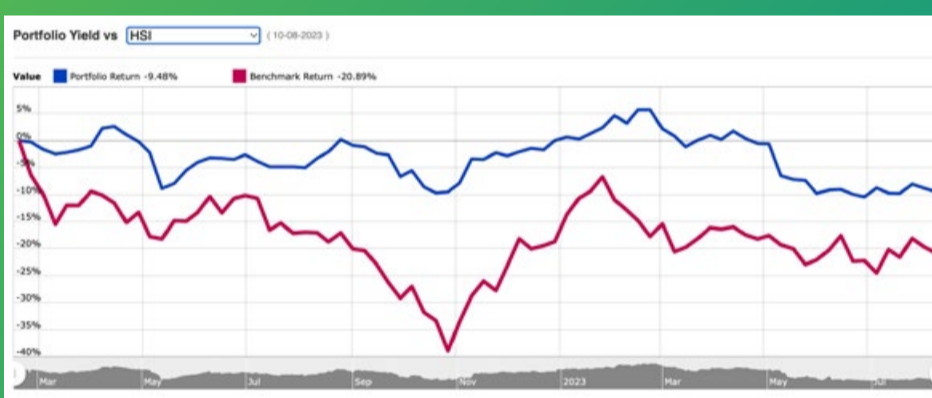
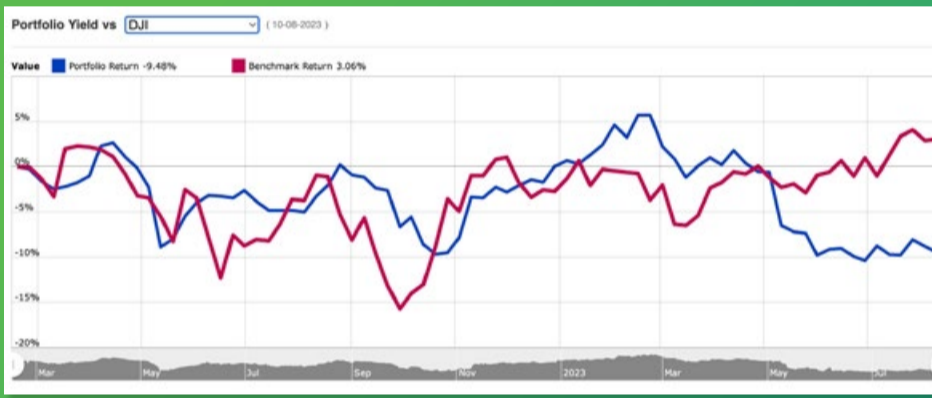
The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio &lt; 15 times OR PB Ratio &lt; 0.5 times</p>
 <p>Net Debt/Equity &lt; 2 times</p>	 <p>Positive Free Cash Flow</p>

## -2.7%

Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
-2.72	-4.40	59,058	-8,019	5,300	-2,718	38,224	SGD



**Note:** The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...



## INVESTOR-ONE

Discover Growing Companies

## Summary (10-08-2023)

Open Positions

Unrealized P/L ↓ -5,119

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Geo Energy Res	11.76%	0.31	0.215	-	32300	-3,069 (-30.65%)	1,454	-1,615	10,013	6,945
Hock Lian Seng	9.14%	0.29	0.27	-0.005 (-1.82%)	20000	-400 (-6.90%)	450	50	5,800	5,400
HRnetGroup	24.89%	0.77	0.735	0.005 (0.68%)	20000	-700 (-4.55%)	1,400	700	15,400	14,700
Hyphens Pharma	24.55%	0.3	0.29	-0.005 (-1.69%)	50000	-500 (-3.33%)	890	390	15,000	14,500
JEP Hldgs	16.95%	0.31	0.31	-	32300	-	-	-	10,013	10,013
Kimly	5.50%	0.4	0.325	-0.01 (-2.99%)	10000	-750 (-18.75%)	224	-526	4,000	3,250
Nordic	7.20%	0.395	0.425	-0.01 (-2.30%)	10000	300 (7.59%)	283	583	3,950	4,250

## Summary (10-08-2023)

Closed Positions

Realized Profit ↓ -2,900

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

## Transaction (10-08-2023)

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Buy	JEP Hldgs	0.310	32300	N/A	0.00	10,013	4 Jul 2023	-
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

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## INVESTOR-ONE

Discover Growing Companies

## Dividend ( 10-08-2023 )

YTD

SGD 2841.10

TRAILING 12 MONTHS

SGD 3383.30

2022

SGD 2459.20

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Nordic	17 Aug 2023	04 Sep 2023	SGD 0.0100	0.0100	100.10
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400

This portfolio is managed by Investor-One research team, under ShareInvestor.

## Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
4. Purchase Price and Exit Price are based on EOD price.
5. The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.



# Investor-One Portfolio: Updates for July 2023

Vincent Wong, Investor-One / Tue, Aug 8, 8:00 AM

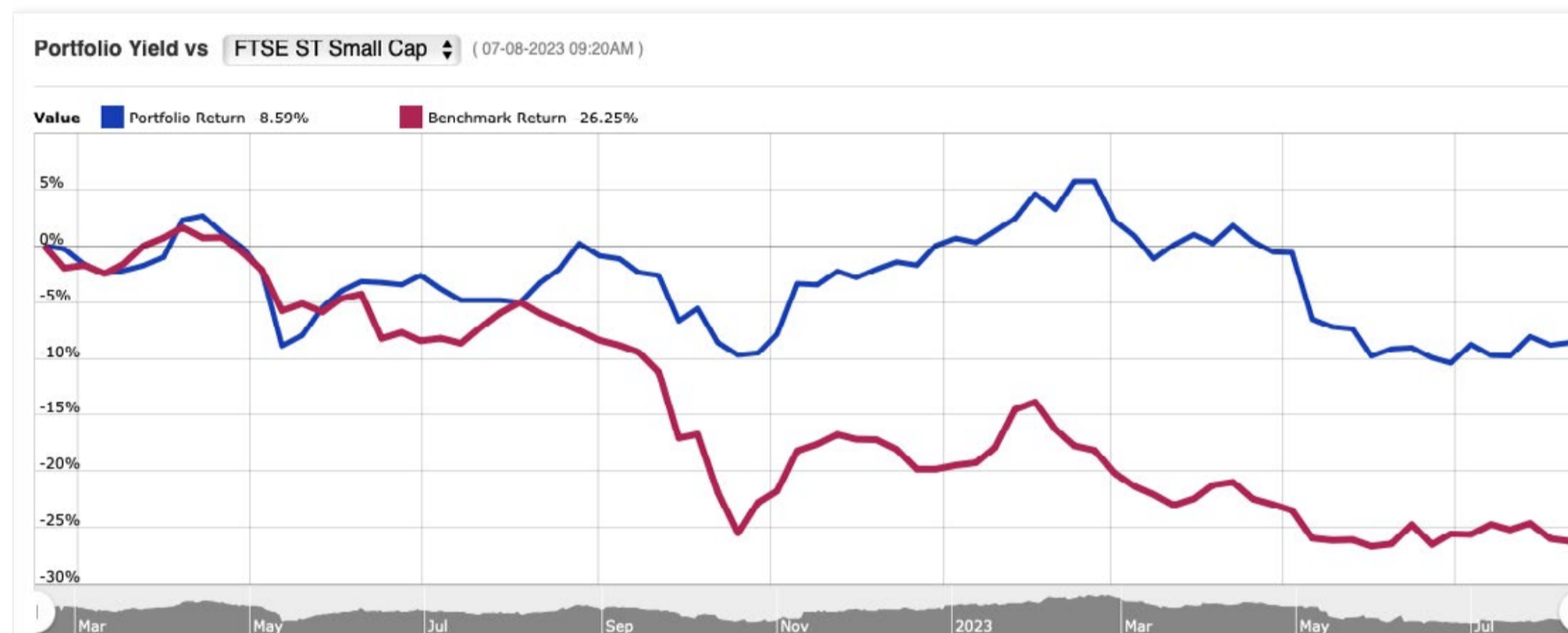


## Portfolio Performance

# -2.1%

Total Return ⓘ

ROI(%) ⓘ	YTD(%) ⓘ	Value ⓘ	P/L ⓘ	Dividend ⓘ	P/L + Dividend ⓘ	Cash ⓘ	Currency ⓘ
-2.06	-3.75	59,719	-7,357	5,300	-2,057	38,224	SGD



As of this month, our total returns remain steady at -2.1%, with dividends included. Without factoring in the dividends, we've witnessed a 9.77% decrease in returns, a figure that remains consistent with last month's performance. Our relative performance continues to be resilient when compared to our benchmark, which still registers a steep decline of 26.25%.

## Geo Energy

Geo Energy has embarked on an acquisition with the Rajawali Group, aiming to secure a controlling stake in PT Golden Eagle Energy Tbk ("GEE"), and PT Marga Bara Jaya ("MBJ"). The total estimated cost of the acquisition is around USD200 million. This move positions the Group as a significant coal producer in Indonesia, with resources expected to last over 20 years.

*continued on next page...*

# INVESTOR-ONE

Discover Growing Companies

**//** The Group's equity stake in GEE can rise to 75.00% subject to a full acceptance of Mandatory Tender Offer (the "MTO") made to the public shareholders. The Group also has an option to purchase an additional 25.70% stake in MBJ. The total consideration of this transaction, including the MTO is estimated to be around USD200 million. **//**

## Geo Energy

### Key Takeaways

#### Acquisition Stake: Geo Energy will acquire:

- 58.65% of GEE, potentially increasing to 75% if the Mandatory Tender Offer (MTO) is fully accepted.
- 33.00% of MBJ with an option to acquire an additional 25.70%.

#### About the Acquired Companies:

- GEE is recognized for trading high-quality coal with low sulphur and ash content. This type of coal is in demand both domestically and internationally, particularly in Asia, and often fetches a premium.
- MBJ is involved in creating an integrated infrastructure system focusing on coal logistics and transportation. Their upcoming infrastructure project will connect crucial logistical points in South Sumatra to international markets.

### Pro-Forma Financial effect of the transaction

For illustrative purposes only, we could see the financial impact on the earnings of the company if they made the acquisition at the start of FY22.

#### Incremental Earnings (Profit) Post-Acquisition:

- FY22 Profit before the acquisition = \$162 million





# INVESTOR-ONE

Discover Growing Companies

- FY22 Profit after the acquisition (MTO) = \$177 million
- Net Incremental profit = \$177 million - \$162 million = \$15 million



Given the total consideration of the transaction is estimated to be around \$200 million, the acquisition might seem expensive if we look at the the pro-forma. However, this is a highly simplified analysis, and the true value of the acquisition can only be known when more information is being disclosed in the future.

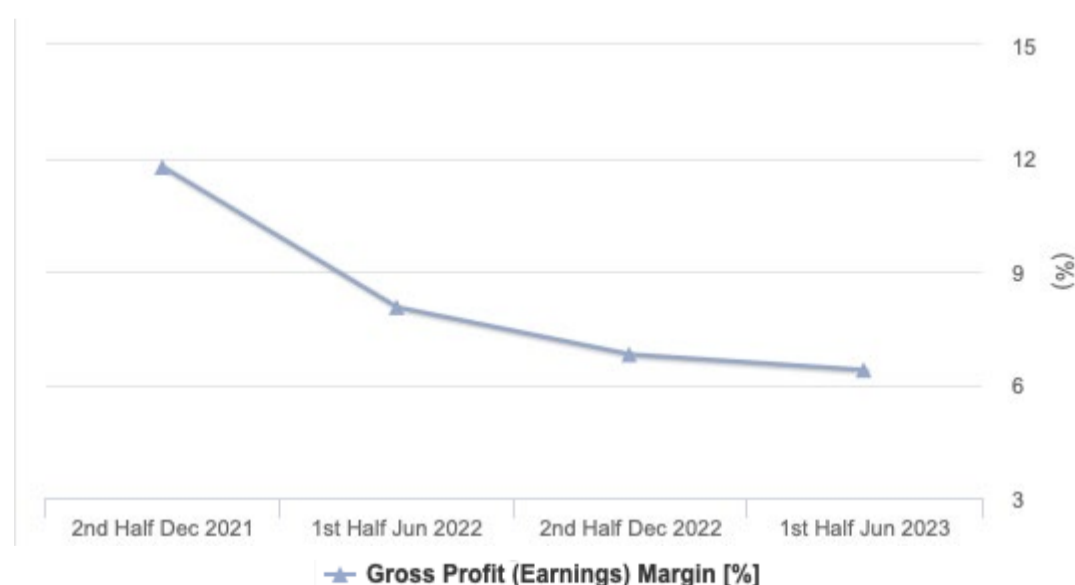
The company maintains a net cash position of approximately USD \$230 million, which readily supports the funding of this acquisition. In addition, the company also secured up to USD \$220 million senior term loan facility from PT Bank Mandiri. This additional financing serves to diversify its capital sources and can be utilized for funding potential acquisitions

However, it sparks a debate on the optimal use of these funds. Alternatives could include share buybacks, dividend payouts, or even pursuing privatization.

## Hock Lian Seng

Interim report for the first half year ended 30 June 2023

Hock Lian Seng reported a significant YoY increase of 90.9% in revenue and a comparatively less impressive YoY increase of 16.7%. The reason for the increase in revenue is due to the pickup of construction activities after the pandemic. However, the shrinkage in gross profit hampered the profitability of the company.



*continued on next page...*

# INVESTOR-ONE

Discover Growing Companies

Hock Liang Seng's gross margin is under pressure due to the prevailing challenges in the construction industry. Factors such as a highly competitive environment, labor shortages, and escalating material and labour costs have adversely affected their profitability.

Another thing to note is the negative operating cash flow due to the significant increase in the requirement for working capital.

The order book for the civil engineering segment stands at approximately \$789 million as at 30 June 2023 which includes mainly the Aviation park station project and Serangoon North Station project. The joint venture CAG project is expected to be substantially completed by end 2023.

Interested in discovering and uncovering more about small-mid-cap stocks like Geo Energy or Hock Lian Seng? Keep an eye out. We're crafting in-depth analyses of these companies. To keep these insights at your fingertips, subscribe and share our updates!



<input type="checkbox"/> SHOW ALL % GROWTH	Trend	1st Half Jun 2023
<b>Cash Flows From Operating Activities</b>		
<input type="checkbox"/> Profit	■■■	11,003
<b>Adjustment For</b>		
Depreciation	■■■	1,163
Amortisation		-
Interest Income	■■■	(1,982)
Interest Expense		-
Others	■■■	(225)
<input type="checkbox"/> Operating Cash Flows Before Working Capital Changes	■■■	9,959
Changes In Working Capital	■■■	(10,677)
<input type="checkbox"/> Cash Generated From / (Used In) Operations	■■■	(718)
Interest/Income Tax Paid/Others	■■■	530
<input type="checkbox"/> Net Cash Generated From / (Used In) Operating Activities	■■■	(188)

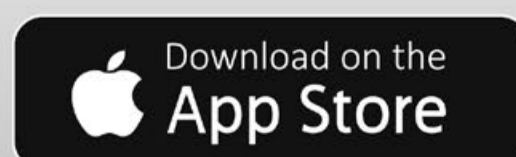


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## INVESTOR ACADEMY

# The Power of Free Cash Flow

James Yeo, Investor-One

### What is Free Cash Flow?

Free cash flow is the cash a company produces through its operations, less the cost of expenditures on assets.

In other words, free cash flow (FCF) is the cash left over after a company pays for its operating expenses and capital expenditures, also known as CAPEX.

#### Formula:

**Free Cash Flow = Cash from Operations – Capital Expenditure**

Free cash flow is an important measurement because it shows how efficient a company is at generating cash. This is the actual cashflow that the company can use in various ways to improve the position of the company.

In fact, one of the reasons why Berkshire Hathaway can grow its book value over the years is because of Warren Buffett's ability to allocate the free cash flow generated year in year out.

### 5 Main Uses of Free Cash Flow

Hence, on top of managing the daily operations, the management team has 1 important role – to manage the excess cash flow generated if the company is doing well.

The capital allocation decisions are critical to the continued long-term success of the business because one wrong move (e.g. a bad acquisition)



*continued on next page...*



*continued... [The Power of Free Cash Flow]*

can prove detrimental to the company.

With that in mind, we explore 5 main uses of the free cash flow below.

### **1. Pay Down Debt**

Many companies usually incur debt to acquire the equipment and expand their businesses. Once the operations are up and running, the company can then reap the benefits in terms of recurring cash flow.

With that, the management team can choose to pay back the debt to reduce the interest expenses. It will also result in a better financial position which is deemed as a positive sign for investors.

### **2. Distribute Dividends**

On the other hand, the company can choose to pay out dividends for the excess cashflow generated.

A company that pays a dividend indicates that it is a shareholder-friendly company that wants to reward the shareholders who have entrusted the company with their hard-earned money.

### **3. Reinvesting back to the Business**

Typically younger and growing companies would choose to reinvest back the free cash flow into the company.

Warren Buffett often stresses on the importance of reinvestment throughout his letters to shareholders because the management team which does a great job in this will spur meaningful growth for both the company and investor.

### **4. Share Buybacks**

During a share buyback, the number of shares outstanding is being reduced and indirectly increase the financial metrics such as P/E ratio because earnings per share depends on the total number of shares of the firm.

Thus, Share repurchases have been one of the most popular uses of free cash flow as it functions in a way to deliver more value for the shares they currently own.

*continued on next page...*

continued... [The Power of Free Cash Flow]

## 5. Acquisitions

Last but not least, the company can have the means to explore and acquire other companies given a FCF generative business model.

## Where can I find Free Cash Flow at ShareInvestor?

There are numerous ways for you to access Free Cash Flow using [www.ShareInvestor.com](http://www.ShareInvestor.com).

### 1. "Factsheet" tab under 'Fundamental' Section

#### Financial Analysis

	<b>Revenue Growth</b> Increasing revenue in last 3 consecutive years	
	<b>Profit Growth</b> Increasing profit in last 3 consecutive years (with at least 4 profitable years)	
	<b>Piotroski F Score</b> The company has above average financial strength (Piotroski F-Score of 6-7)	
	<b>Dividend Payout</b> Dividend is increasing over the past 60 months.	
	<b>Free Cash Flow</b> Positive and increasing free cash flow for at least three years	
	<b>Net Earnings Margin</b> Consistently high net profit margin of at least 20% for 3 years	
	<b>Return on Assets (ROA)</b> ROA above 10% for 3 consecutive years	
	<b>Return on Equity (ROE)</b> ROE above 20% for 3 consecutive years	

Excellent   
 Good   
 Neutral   
 Be Alert   
 Watch Out

Sourced from ShareInvestor.com

Under ShareInvestor's proprietary 'Financial Analysis' tool, free cash flow is one of the metrics we look at when analyzing a stock.

There is also a liner to describe the trend of the free cash flow in the past few years.

### 2. "Financials" tab under 'Fundamental' Section

If you want to drill deeper into the Free Cash Flow numbers, you can also head over to our "Financials" tab under the 'Fundamental' section.

Next, go for any listed stock and press 'ctrl + F' to search for the words "Free Cash Flow". The good thing is that the free cash flow numbers are already calculated for you.

continued on next page...



continued... [The Power of Free Cash Flow]

### 3. Market Screener

The screenshot shows a 'Market Screener (FA & TA)' interface. At the top, there are buttons for 'Instruction', 'Load Templates', and 'or explore The Portfolio Series'. Below that, there are dropdown menus for 'Select Market' (set to SGX) and 'Screen by Portfolio'. A section labeled '1. CLICK HERE TO START' is visible. The main area is divided into four columns of filters: 'Fundamental Analysis Conditions', 'Technical Analysis Conditions', 'Consensus Estimates Conditions', and 'Prices and Other Conditions'. Under 'Fundamental Analysis Conditions', the 'Free Cash Flow' option is highlighted with a red box. Other options include Revenue, Net Earnings, Net Debt, Price Earnings Ratio (Trailing), Price/NAV, Price/NTA, Price/Revenue, Price/Operating Cash Flow, Price/Free Cash Flow, Price/Cash in Hand, Dividend Yield, and Dividend Yield incl Special Dividend. The 'Add Criteria' and 'Cancel' buttons are at the bottom right.

Sourced from ShareInvestor.com

By utilizing our market screener as shown above, you can filter for stocks that have positive free cash flow too.

Last but not least, you can also replace the earnings in the P/E ratio and screen for stocks using Price/Free Cash Flow too.

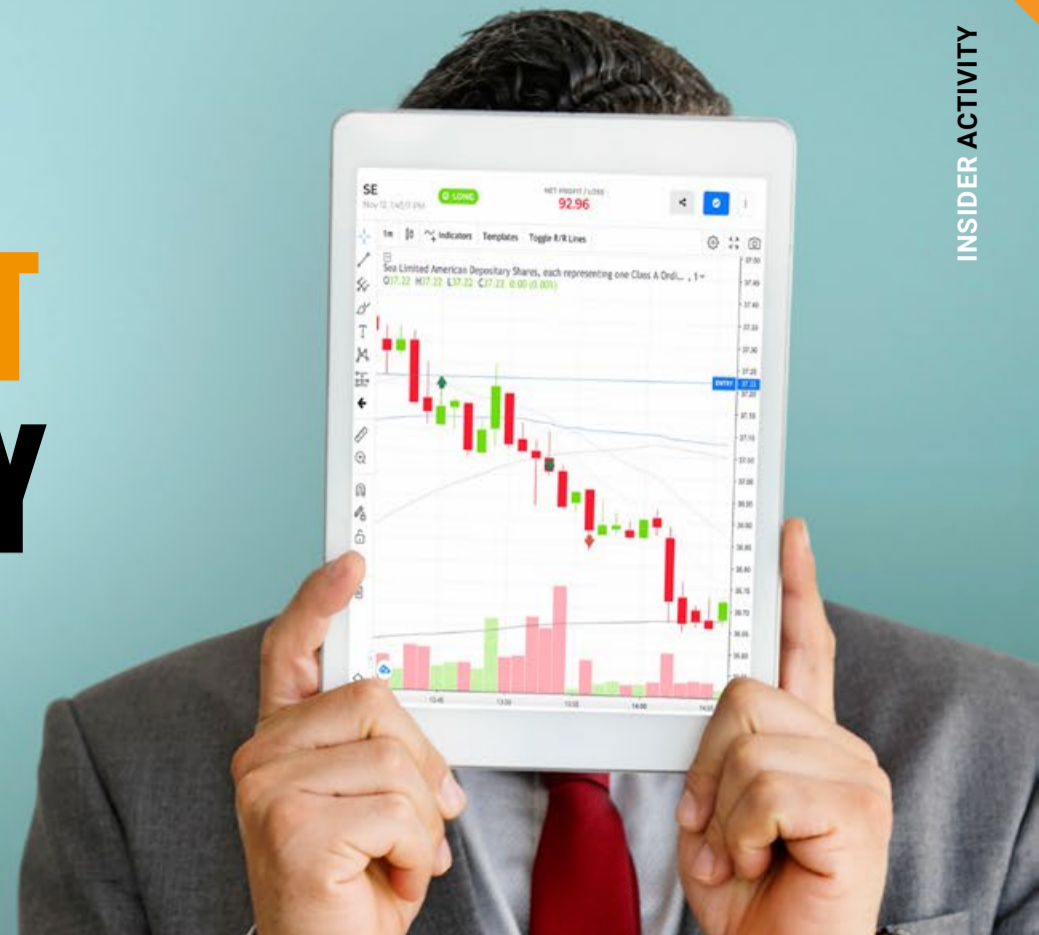
## Conclusion

To recap, free cash flow is an essential metric when it comes to stock analysis, but is not often discussed among investors as much as it should.

This is because, by and large, the investment community tends to focus more on the top-line, earnings and exciting news of the company.

While those metrics and news are important, what the company does with its cash flows will ensure and support the long-term viability and growth story of the company.

# TOP SIGNIFICANT INSIDER ACTIVITY



Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification <sup>a</sup> )	Security Types <sup>b</sup>	Acquired / (Disposed) ['000]			Price	Closing Price <sup>d</sup>	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held <sup>c</sup>
04 Aug 2023 (09 Aug 2023)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-1,682		-1,682		1.750	901,413		901,413	10.235
31 Jul 2023 (09 Aug 2023)	Ban Leong	LEE ENG KHIAN [SSH]	S/U	200		200		0.390	5,655		5,655	5.050
08 Aug 2023 (08 Aug 2023)	JMH USD	Ben Keswick [Dir/CEO]	S/U		-148	-148	USD 0	47.750				
08 Aug 2023 (08 Aug 2023)	SHS	Tidal New Energy Investment Pte. Ltd. [SSH]	S/U		160,968	160,968		0.139		160,968	160,968	26.370
08 Aug 2023 (08 Aug 2023)	SHS	Jiang Haiyong [SSH]	S/U		160,968	160,968		0.139		160,968	160,968	26.370
03 Aug 2023 (08 Aug 2023)	MediLifestyle	T2S Pte. Ltd. [SSH]	D	10,000		10,000		0.022	10,000		10,000	8.720
03 Aug 2023 (08 Aug 2023)	MediLifestyle	Thong Soon Seng ("Mr. Thong") [SSH]	D		10,000	10,000		0.022		10,000	10,000	8.720
08 Aug 2023 (08 Aug 2023)	SATS	Vinita Bali [Dir/CEO]	S/U	10		10	2.755	2.720	17		17	0.001
10 Nov 2022 (08 Aug 2023)	Metech Intl	Yang Hanyu [SSH]	S/U		-22,916	-22,916		0.130				
08 Aug 2023 (08 Aug 2023)	SATS	Tan Soon Neo Jessica [Dir/CEO]	S/U	13		13	2.755	2.720	53		53	0.004
08 Aug 2023 (08 Aug 2023)	SATS	Lee Hong Wei, Jenny (Li Hongwei, Jenny) [Dir/CEO]	S/U	8		8	2.755	2.720	30		30	0.002
04 Aug 2023 (08 Aug 2023)	Vertex SPAC	The Bank of New York Mellon Corporation [SSH]	S/U	12	-1,314	-1,314		0.090		777	777	1.870
04 Aug 2023 (08 Aug 2023)	Vertex SPAC	The Bank of New York Mellon [SSH]	S/U	-66	-1,248	-1,314		0.090		777	777	1.870
08 Aug 2023 (08 Aug 2023)	SATS	Goh Yiu Kiang Euleen [Dir/CEO]	S/U	29		29	2.755	2.720	189		189	0.013
08 Aug 2023 (08 Aug 2023)	SATS	Deborah Tan Yang Sock [Dir/CEO]	S/U	15		15	2.755	2.720	29		29	0.002
08 Aug 2023 (08 Aug 2023)	SATS	Chia Kim Huat [Dir/CEO]	S/U	12		12	2.755	2.720	52		52	0.004
08 Aug 2023 (08 Aug 2023)	SATS	Achal Agarwal [Dir/CEO]	S/U	13		13	2.755	2.720	92		92	0.006
01 Aug 2023 (08 Aug 2023)	Anchun Intl	Morgan Stanley [SSH]	S/U		2,607	2,607		0.335		2,607	2,607	5.525
01 Aug 2023 (08 Aug 2023)	Anchun Intl	Morgan Stanley & Co. International plc [SSH]	S/U		2,607	2,607		0.335		2,607	2,607	5.525
01 Aug 2023 (08 Aug 2023)	Anchun Intl	Morgan Stanley Investments (UK) [SSH]	S/U		2,607	2,607		0.335		2,607	2,607	5.525
01 Aug 2023 (08 Aug 2023)	Anchun Intl	Morgan Stanley International Limited [SSH]	S/U		2,607	2,607		0.335		2,607	2,607	5.525
01 Aug 2023 (08 Aug 2023)	Anchun Intl	Morgan Stanley International Holdings Inc [SSH]	S/U		2,607	2,607		0.335		2,607	2,607	5.525
08 Aug 2023 (08 Aug 2023)	KSH	Yip Sau Leung [SSH]	S/U		-726	-726		0.335	25,118	2,326	27,444	4.870
03 Aug 2023 (08 Aug 2023)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	304		304		1.770	903,095		903,095	10.254
04 Aug 2023 (08 Aug 2023)	DBS	PIYUSH GUPTA [Dir/CEO]	S/U		-8	-8	34.320	34.250		2,278	2,278	0.088
04 Aug 2023 (08 Aug 2023)	DBS	PIYUSH GUPTA [Dir/CEO]	S/U		-92	-92	34.255	34.250		2,186	2,186	0.085
07 Aug 2023 (07 Aug 2023)	First Reit	OUE Healthcare Limited ("OUEH") [SSH]	S/U		4,474	4,474		0.265		870,485	870,485	42.010
07 Aug 2023 (07 Aug 2023)	First Reit	Treasure International Holdings Pte. Ltd. ("TIHPL") [SSH]	S/U		4,474	4,474		0.265		870,485	870,485	42.010
07 Aug 2023 (07 Aug 2023)	TJ DaRenTang USD	Tianjin Bohai Guoxin Technology Co., Ltd. [SSH]	OTH		331,121	331,121		1.970		331,121	331,121	42.990
07 Aug 2023 (07 Aug 2023)	First Reit	First REIT Management Limited [Tm/Rp]	S/U	2,658		2,658	0.259	0.265	190,671		190,671	9.210

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# IR Announcements



## Oiltek: 1H2023 Net Profit Rose 44.5% To RM6.9 Million.

Even with an uncertain macroeconomic environment, Oiltek's order book and profitability continues to grow. RM219.9 million worth of new orders secured in 1H2023 brings the Group's current order book to RM368.5 million. Financial position continues to remain strong and resilient with zero debt and healthy cash and bank balances of RM86.9 million representing RM0.61 per share.

<http://oiltek.listedcompany.com/news.html/id/2450843>

## CapitaLand Ascendas REIT: Delivers DPU Of S\$0.07719 For 1H 2023.

1H 2023 net property income up 6.7% year-on-year to S\$508.8 million, well-supported by robust operational performance, high portfolio occupancy at 94.4%, positive average rental reversion of 14.2% for leases that were renewed during 1H 2023, and contributions from acquisitions completed during FY2022 and 1H 2023. Singapore portfolio strengthened by three accretive acquisitions at an aggregate purchase consideration of S\$514.9 million. Healthy leverage of 36.7% and a high proportion of fixed rate debt of 82% moderated interest expenses despite higher interest rates globally.

<http://cpareit.listedcompany.com/news.html/id/2450768>



## CapitaLand Ascott Trust: Proposes S\$530.8 Million Acquisition Of 3 Lodging Assets In London, Dublin & Jakarta.

Proposed acquisition is 1.8% accretive to Distribution per Stapled Security. Two existing CLAS properties in central Sydney and London to undergo asset enhancement initiatives with estimated yields on AEI cost of approximately 11%. Property value of the two existing properties and new acquisition in London expected to increase by S\$385.5 million after AEIs and stabilisation.

<http://ascottreit.listedcompany.com/news.html/id/2450972>

## CapitaLand India Trust: Reports Net Property Income Growth Of 13% in INR Terms & 3% In S\$ Terms For 1H FY 2023, Block A In ITPH Achieves 100% Committed Occupancy, Portfolio Occupancy Improves To 94%.

CapitaLand India Trust reported the results for the first half ended 30 June 2023. Total property income and net property income grew by 7% and 3% respectively year-on-year in Singapore dollar terms, while DPU for 1H FY 2023 was 3.36 Singapore cents per unit.

<http://clint.listedcompany.com/news.html/id/2450600>



## First REIT: Sustains Quarterly DPU Of S\$0.0062 & Strengthens Capital Structure In 2Q 2023.

Strengthens capital structure to remain resilient, in line with First REIT 2.0 Growth Strategy. No refinancing requirements until May 2026 after early refinancing of TMK bond due May 2025. Proportion of debt on fixed rates or hedged increases to 86.0% as at 30 June 2023 from 59.6% as at 31 December 2022. Weighted average debt to maturity rises to 4.1 years as at 30 June 2023, from 3.4 years as at 31 December 2022. 1H 2023 DPU of 1.24 Singapore cents is lower Y-o-Y from higher financing costs, currency translation impact, and one-off increase in unit base.

<http://firstreit.listedcompany.com/news.html/id/2450867>

## Daiwa House Logistics Trust: Post DPU Of 2.61 Cents For 1H FY2023.

Compared to the corresponding six-month period last year, DPU was relatively stable at 2.61 cents with 0.4% growth y-o-y. Strong portfolio performance as NPI in JPY term grew by 5.2% y-o-y. Achieved 100% portfolio occupancy rate as at end July 2023 as remaining vacant space was leased.

<http://daiwahouse.listedcompany.com/news.html/id/2451240>

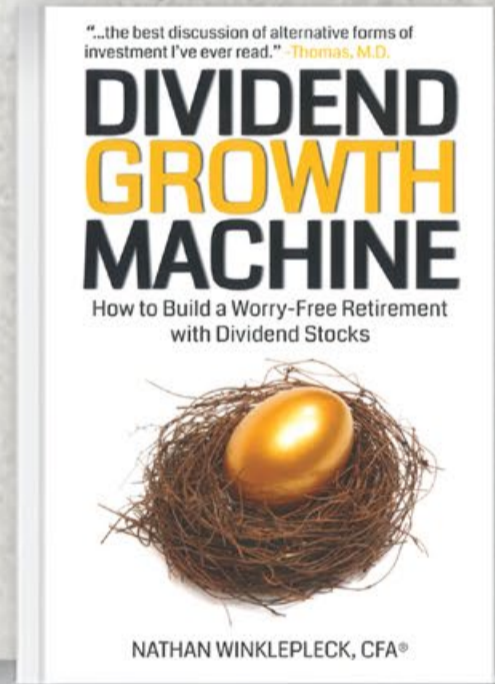
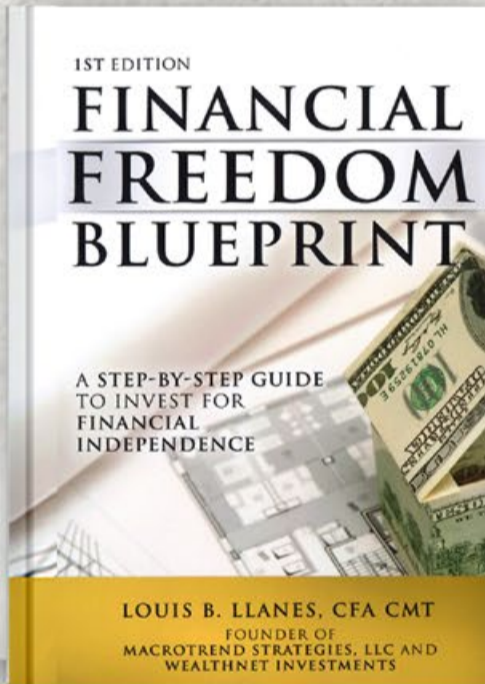
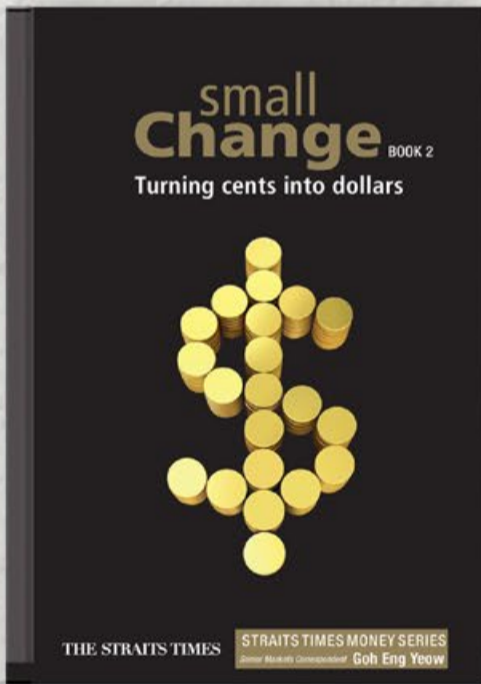
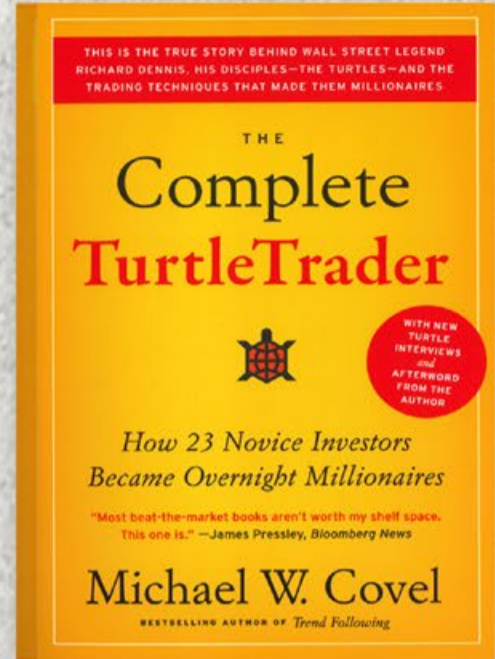
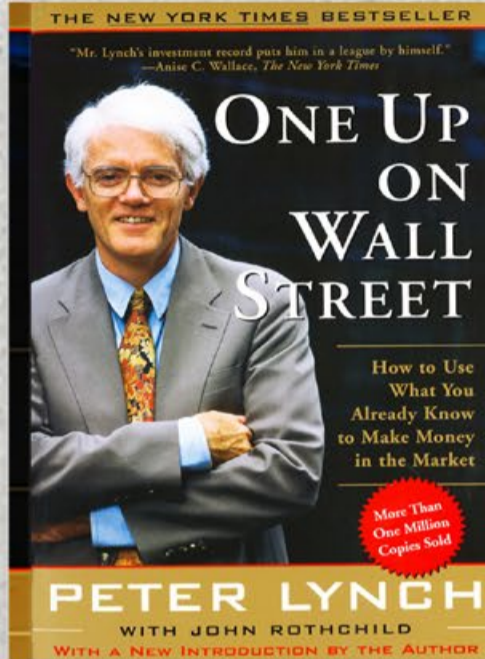
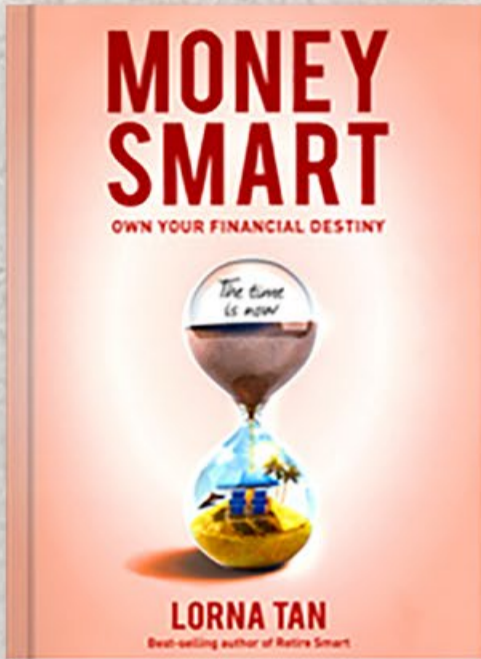




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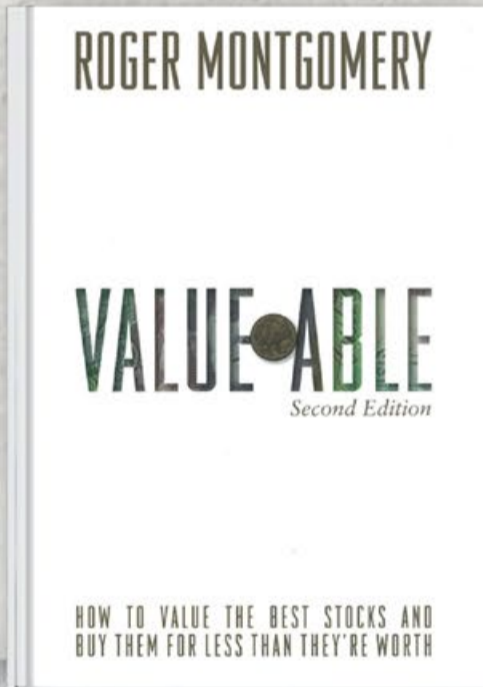
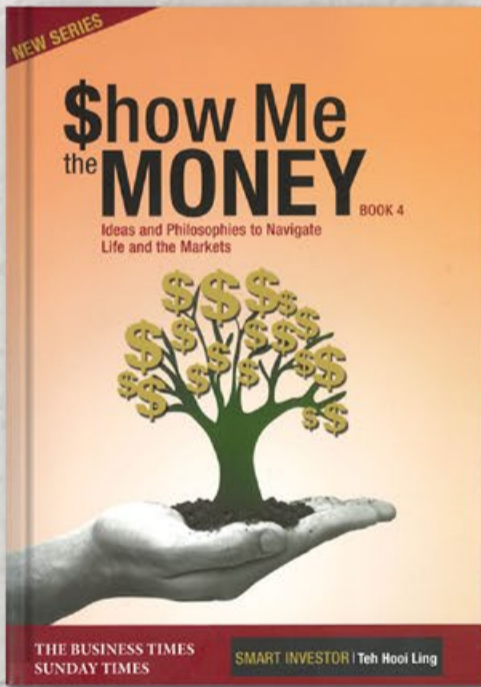
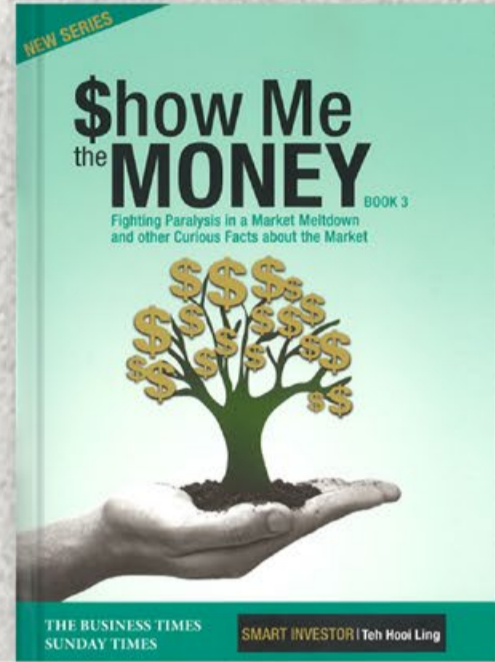
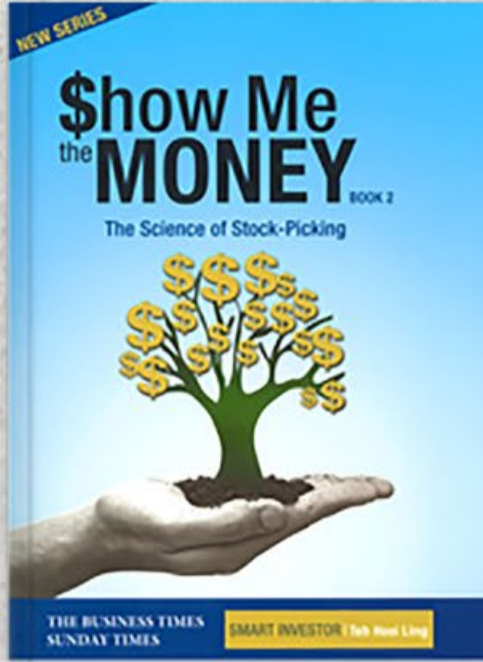
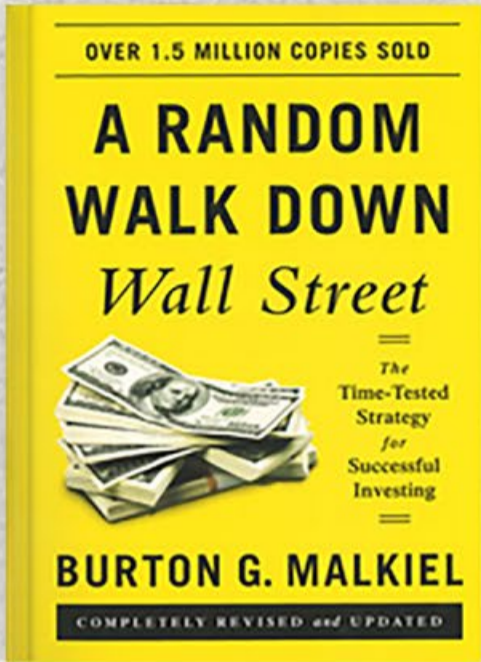
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