

Invest

A Weekly e-Publication by [SHAREINVESTOR.com](https://www.shareinvestor.com)

ISSUE
42
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Via email, every Friday

Data &
Investing
Ideas

COMPANY SPOTLIGHT 

Q&A: Insights From Rex International's CEO, Måns Lidgren

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One
Portfolio
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SIAS: SDRS:
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Invest with Knowledge



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SALES MANAGER

Nigel Lim

ADMIN

Gillian Ong

Alwin Liow

Dawn Ong

CONTENT

DIRECTOR

Edward Stanislaus

INVESTOR RELATIONS

DIRECTOR

Zhao Yanjing

yanjing.zhao@shareinvestor.com

SENIOR MANAGER

Vivien Ong

vivien.ong@shareinvestor.com

SENIOR QC EXECUTIVE

Poh Lam Huat

lamhuat@shareinvestor.com

EXECUTIVE

Adrian Koh

adrian.koh@shareinvestor.com

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SHAREINVESTOR PTE LTD

151 Lorong Chuan #02-02

New Tech Park (Lobby B)

Singapore 556741

T (65) 6958 8000

F (65) 6958 8044

E admin@shareinvestor.com

W www.ShareInvestor.com

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)

Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over

Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom

4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives

(as at yesterday)

Name	Last Done	Volume
Seatrium	0.123	1,311,756.7
Genting Sing	1.010	118,970.6
CapLand IntCom T	2.000	66,494.2
HSI 17200MBePW230728	0.091	53,795.0
Singtel	2.490	46,931.6
ESR-LOGOS REIT	0.330	41,940.5
CapLand Ascendas REIT	2.700	28,576.4
Mapletree Log Tr	1.660	28,019.5
ThaiBev	0.560	27,474.2
HSI 20200MBeCW230728	0.030	25,444.5

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
KepCorp 5xLongSG230920	9.250	4.500
SPDR S&P500 US\$	420.830	2.820
GLD SG\$	246.460	1.710
JD 5xShortUB250127	3.510	1.460
LiNing 5xShortSG240327	2.650	1.120
Meituan 5xShortUB250127	1.840	0.995
Lyxor MSIndia US\$	24.770	0.930
LiNing 5xShortUB250321	2.380	0.885
HSTECH 7xShortSG240402	3.030	0.880
Sunny 5xShortSG240205	2.120	0.850

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR DJIA US\$	330.000	-5.410
JMH USD	48.010	-3.020
Jardine C&C	32.330	-2.990
XT MSCHINA S\$	18.200	-1.540
DBS	30.300	-1.190
XT MSCHINA US\$	13.500	-1.160
NIO Inc. USD OV	7.600	-1.030
Tencent 5xLongSG231102	1.680	-0.870
GanFeng 5xLongSG240411	0.655	-0.845
Shangri-La HKD	5.800	-0.790

Singapore Top Turnover

(as at yesterday)

Name	Last Done	Value
DBS	30.300	520,088,109
UOB	27.950	316,967,922
Seatrium	0.123	158,926,946
OCBC Bank	12.270	149,300,434
CapLand IntCom T	2.000	132,897,937
Genting Sing	1.010	120,172,448
Singtel	2.490	116,849,673
SIA	6.410	107,033,851
Keppel Corp	6.310	87,167,743
CityDev	6.750	82,968,813

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
SinoBio 5xShortSG231220	0.019	137.50
Meituan 5xShortUB250127	1.840	117.75
Meituan 5xShortSG231110	0.620	113.79
Meituan 5xShortSG230620	0.060	106.90
Meituan 5xShortUB251031	0.184	106.74
Meituan 5xShortUB250430	0.037	105.56
CapAllianz	0.002	100.00
HSI 18400MBePW230630	0.120	100.00
Pacific RadianceW270919	0.020	100.00
Southern Arch	0.002	100.00

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
HSI 21400MBeCW230630	0.001	-95.24
UOB MB eCW230615	0.003	-82.35
HSI 20400MBeCW230630	0.009	-81.25
HSI 22000MBeCW230728	0.007	-75.86
JD MB eCW230704	0.004	-75.00
OCBC Bk MB eCW230615	0.003	-72.73
HSI 21200MBeCW230728	0.013	-71.74
HSI 22200MBeCW230630	0.003	-66.67
JD 5xLongUB250228	0.001	-66.67
Meituan 5xLongSG240327	0.187	-66.00

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4hr Stock Investment
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📅 24 June 2023 (Sat) ⌚ 1pm – 5:30 pm ☆ Bonus stock diagnosis for early birds

3 BONUSES FOR ATTENDEES:

- 1 Free investment eBooks x2 (Global Market Outlook & Dreamteam Portfolio) by Dr Tee
- 2 Free stock diagnosis for early birds (Starts from 1pm)
- 3 Free global stock screener following Dr Tee strategies

Learning Points:

- Time for golden opportunity to buy growth and dividend giant stocks at low prices during global financial crisis, then sell high in bullish stock market.
- Stock Market Outlook (Singapore, US, Malaysia, China, Hong Kong) with impacts of high inflation, interest rate hike, Russia-Ukraine war, US-China trade war and pandemic recovery.
- What to buy (stock screening), When to buy/sell (buy low sell high), How much to buy/sell (risk management) for global growth and dividend stocks.
- Fundamental Analysis (FA) + Technical Analysis (TA) + Personal Analysis (PA), integrated with unique Optimism Strategies.
- How to take actions (Buy, Hold, Sell, Wait, Short), matching with own personality.
- Master the investment clocks to Buy Low Sell High for different asset classes (stocks, properties, commodities, forex, etc).

Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	27.000	1.720	34.980	23.600
ALLIANZ-PA	14.880	0.780	15.000	12.560
SAM	4.680	0.690	5.790	2.760
GEELY-C16	0.575	0.570	0.595	0.005
ALLIANZ	14.540	0.540	14.760	12.640

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
KLK	20.880	-1.720	26.800	19.420
F&N	25.300	-1.260	27.900	19.240
PETDAG	21.120	-1.220	22.860	17.129
DIN045801028	102.900	-1.100	104.500	101.170
BKAWAN	20.760	-1.040	27.400	19.800

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
AMGEN INC	1,850.000	89.000	1,850.000	1,761.000
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1,694.000	24.000	1,740.000	1,485.500
MOG DIGITECH HOLDINGS LTD	54.000	17.600	53.000	1.630
XTRACKERS MSCI TAIWAN UCITS ETF 1C	385.900	11.500	407.200	282.600
PREMIA PARTNERS COMPANY LTD US TSY FLOATING RATE ETF HKD DIST UNITS	3,960.450	8.050	4,003.400	3,918.750

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ORIENT OVERSEAS INT	95.450	-55.250	284.800	96.600
YUM CHINA HOLDINGS INC	436.600	-36.800	514.500	300.000
CHINA MEDICAL & HEALTHCARE GP LTD HKD0.01 SUBS RTS 08/06/23	0.012	-34.238	34.250	0.010
ZTO EXPRESS (CAYMAN) INC	197.800	-26.000	236.400	123.000
TENCENT HOLDINGS LIMITED	310.600	-25.000	416.600	188.213

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	489,224.730	2,679.730	511,334.530	393,012.250
BIGLARI HOLDINGS INC	1,009.940	71.940	1,018.700	540.330
DECKERS OUTDOOR CORP	489.120	48.790	503.480	238.430
SERVICENOW INC	549.120	46.570	556.580	337.000
NVR INC	5,621.210	35.510	5,986.960	3,576.010

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TEXAS PACIFIC LAND CORPORATION	1,306.730	-39.260	2,739.000	1,275.860
WHITE MOUNTAINS INSURANCE GROUP	1,336.900	-30.600	1,560.210	1,172.000
CABLE ONE INC	620.060	-19.070	1,464.200	609.850
SNOWFLAKE INC	158.650	-18.490	205.660	110.265
DOMINOS PIZZA INC	291.390	-15.410	426.440	291.000

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BROADCOM INC	803.340	123.810	814.980	415.068
MONOLITHIC POWER SYSTEM INC	514.970	99.240	541.390	301.690
NVIDIA CORP	401.110	95.730	394.800	108.130
SYNOPSYS INC	464.830	69.440	450.000	267.000
SUPER MICRO COMPUTER INC	234.100	66.480	227.710	37.010

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	2,528.770	-97.060	2,786.850	1,616.850
ULTA BEAUTY INC	412.200	-69.230	556.600	360.580
ATRION CORP	500.000	-56.380	705.740	518.390
MERCADOLIBRE INC	1,249.720	-34.410	1,365.640	600.685
FIRST CITIZENS BANCSHARES INC NRTH	1,269.140	-23.600	1,345.435	505.840

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company is paying out dividend with low or moderate leverage.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return – select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return – select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share – select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share – select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



New Toyo (SGX:N08)

ANALYSIS

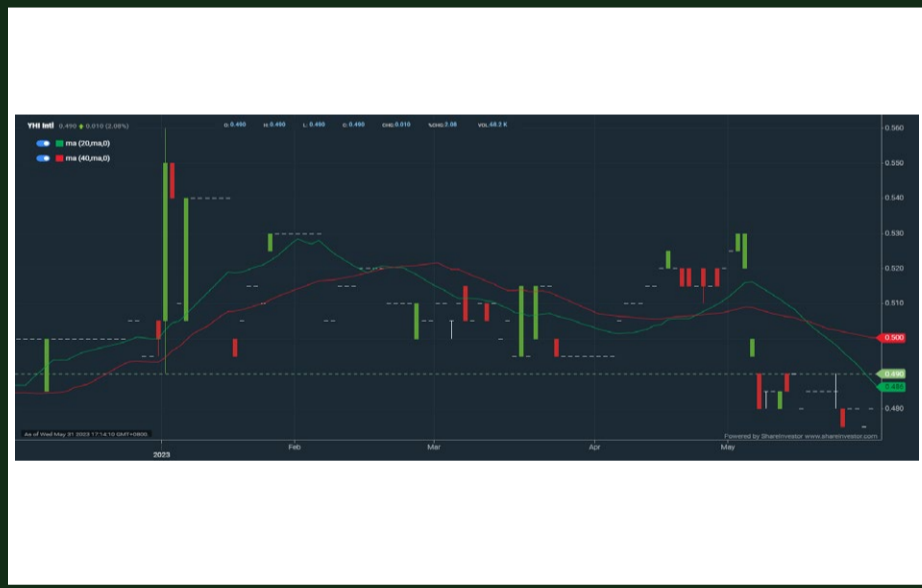


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005	+2.44%
	10 Days	-	-0.005	+2.44%
	20 Days	0.009	-0.015	-2.67%
Medium Term Return	3 Months	0.009	-0.010	+9.50%
	6 Months	0.009	-	+4.29%
	1 Year	0.018	+0.019	+19.37%
Long Term Return	2 Years	0.042	-0.015	+12.00%
	3 Years	0.057	+0.075	+97.78%
	5 Years	0.072	-0.035	+15.10%
Annualised Return	Annualised	-	-	+2.85%



YHI Intl (SGX: BPF)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	+0.005	+1.03%
	10 Days	-	-0.010	+2.08%
	20 Days	0.036	-0.035	-0.19%
Medium Term Return	3 Months	0.036	-0.015	+4.16%
	6 Months	0.036	-0.010	+5.20%
	1 Year	0.036	+0.015	+10.74%
Long Term Return	2 Years	0.072	-0.025	+20.86%
	3 Years	0.127	+0.180	+99.03%
	5 Years	0.151	-0.040	+42.44%
Annualised Return	Annualised	-	-	+7.33%



Hong Leong Fin (SGX: S41)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-	-0.010	-0.40%
	10 Days	-	-0.020	+0.82%
	20 Days	0.133	-0.120	+0.50%
Medium Term Return	3 Months	0.133	-0.030	+4.14%
	6 Months	0.133	-0.060	+8.95%
	1 Year	0.170	+0.010	+7.35%
Long Term Return	2 Years	0.290	-0.040	+13.64%
	3 Years	0.480	+0.170	+28.38%
	5 Years	0.680	-0.240	+18.30%
Annualised Return	Annualised	-	-	+3.07%



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8 Markets Data

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- ▶ News & Events filtering
- ▶ Customizable column layout

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

Technical Charting

- ▶ C² chart (Customisable & Comprehensive)

Brokers' Call

Intrinsic Value Calculator

FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

What's new on WebPro (Stable Release 12.1.0)

In our effort to keep our platform at the forefront of trading technology, we have added on some new features onto our C2 Chart in WebPro

ADDITIONAL NEW FEATURES:

- ▶ Anchor selector for AVWAP, PVAT, and PAV indicators
- ▶ Volume profile indicator by date range
- ▶ Moving Average Cross indicator
- ▶ Guppy Multiple Moving Average (GMMA) indicator
- ▶ GoNoGo Trend Signal indicators
- ▶ SignalIQ

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DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
 2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
 3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
 4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
 5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
 6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Growth Companies) > click Create

- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Golden Energy (SGX: AUE)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-0.015
	20 Days	-	-0.010
Medium Term Return	3 Months	-	+0.085
	6 Months	-	+0.170
	1 Year	-	+0.200
Long Term Return	2 Years	-	+0.769
	3 Years	-	+0.775
	5 Years	0.017	+0.575
Annualised Return	Annualised	-	+21.05%



Acesian Partners (SGX: 5FW)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.003
	10 Days	-	-0.006
	20 Days	-	-0.004
Medium Term Return	3 Months	-	-0.005
	6 Months	-	+0.011
	1 Year	-	+0.001
Long Term Return	2 Years	-	+0.036
	3 Years	-	+0.046
	5 Years	-	+0.034
Annualised Return	Annualised	-	+22.77%

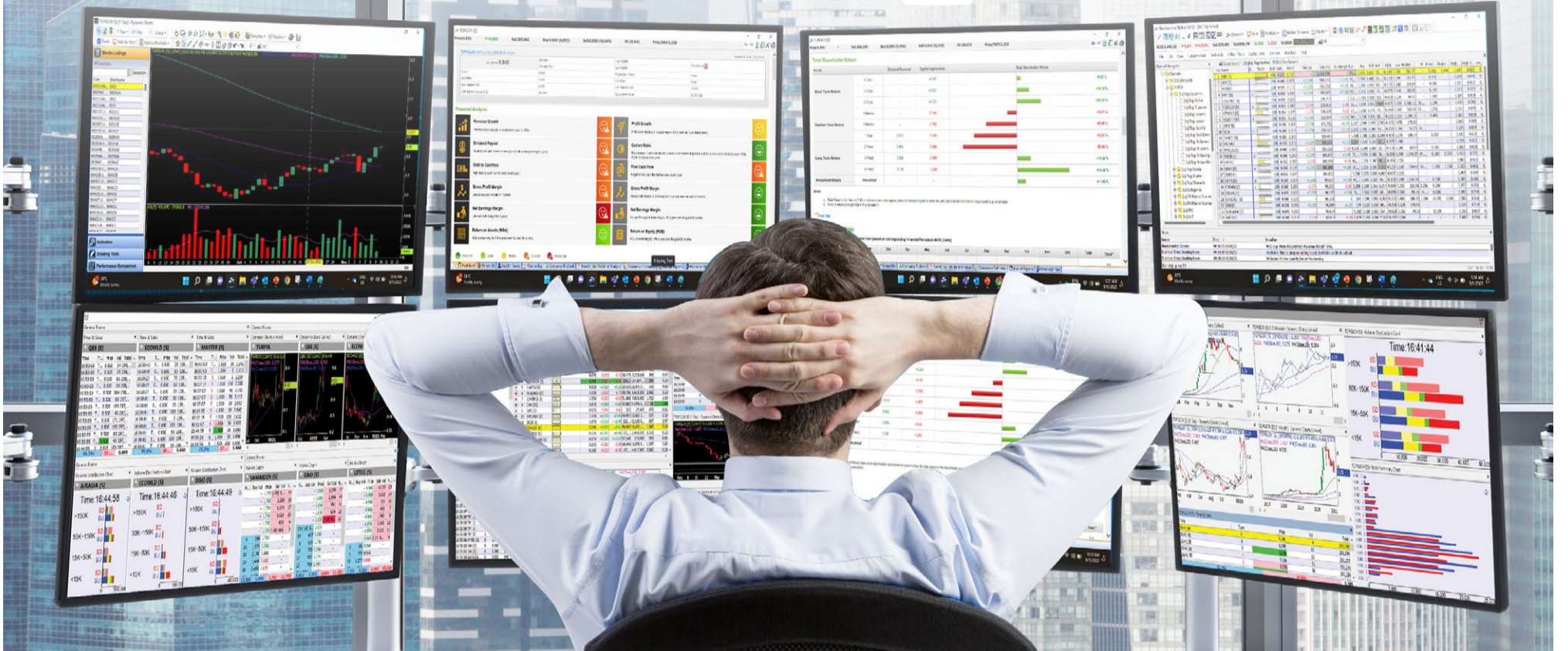


SamuderaShipping (SGX: S56)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.005
	10 Days	-	+0.040
	20 Days	0.250	-0.035
Medium Term Return	3 Months	0.250	0.027
	6 Months	0.250	+0.165
	1 Year	0.320	+0.274
Long Term Return	2 Years	0.460	+0.690
	3 Years	0.478	+0.815
	5 Years	0.486	+0.772
Annualised Return	Annualised	-	+59.92%

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- ▶ 39 Drawing Tools
- ▶ Performance Comparison Chart

Intraday Data

- ▶ Market Depth
- ▶ Trade Summary Matrix & Chart
- ▶ Times & Sales
- ▶ Intraday Market Ticker

Market Screener

- ▶ 96 criteria ranging from FA, TA, Consensus Estimate
- ▶ Real-time Data

Power Frame

- ▶ Combining few Dynamic Charts together with intraday information in one frame

Technical Analysis

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

FactSheet

- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.
CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity - select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) - select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



China Intl (SGX: BEH)

ANALYSIS

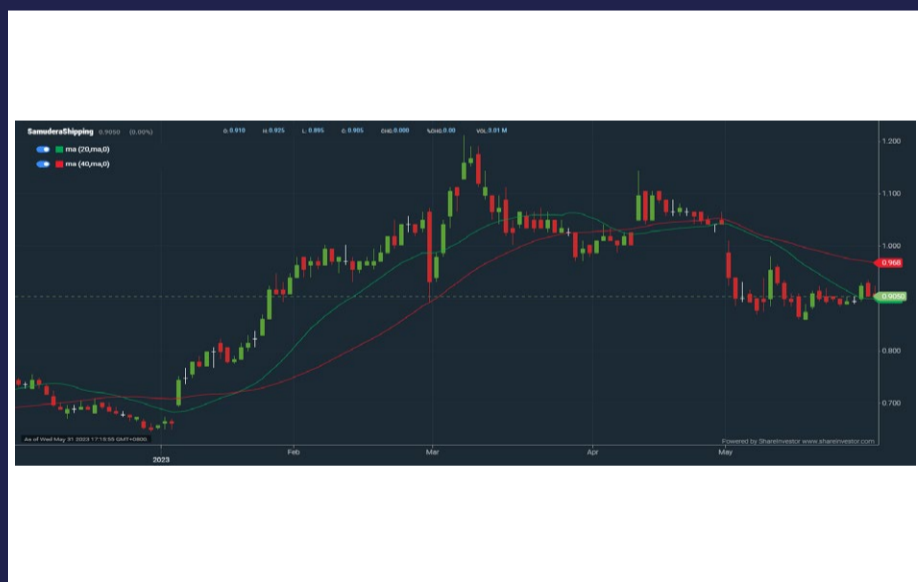


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.96 %
	10 Days	-	-1.96 %
	20 Days	0.010	+0.011
Medium Term Return	3 Months	0.010	+36.80 %
	6 Months	0.010	+22.22 %
	1 Year	0.010	-24.14 %
Long Term Return	2 Years	0.010	-61.27 %
	3 Years	0.040	-16.13 %
	5 Years	0.040	-65.09 %
Annualised Return	Annualised	-	-19.90 %



SamuderaShipping (SGX:S56)

ANALYSIS

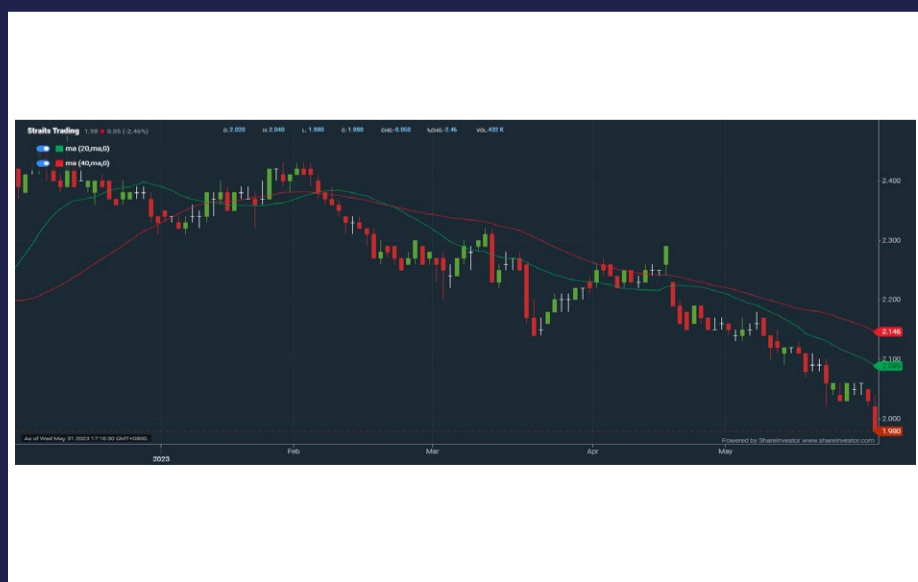


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.56 %
	10 Days	-	+4.62 %
	20 Days	0.250	-0.035
Medium Term Return	3 Months	0.250	+23.93 %
	6 Months	0.250	+56.08 %
	1 Year	0.320	+94.14 %
Long Term Return	2 Years	0.480	+534.88 %
	3 Years	0.478	+1436.67 %
	5 Years	0.468	+845.86 %
Annualised Return	Annualised	-	+59.92 %



Straits Trading (SGX:S20)

ANALYSIS

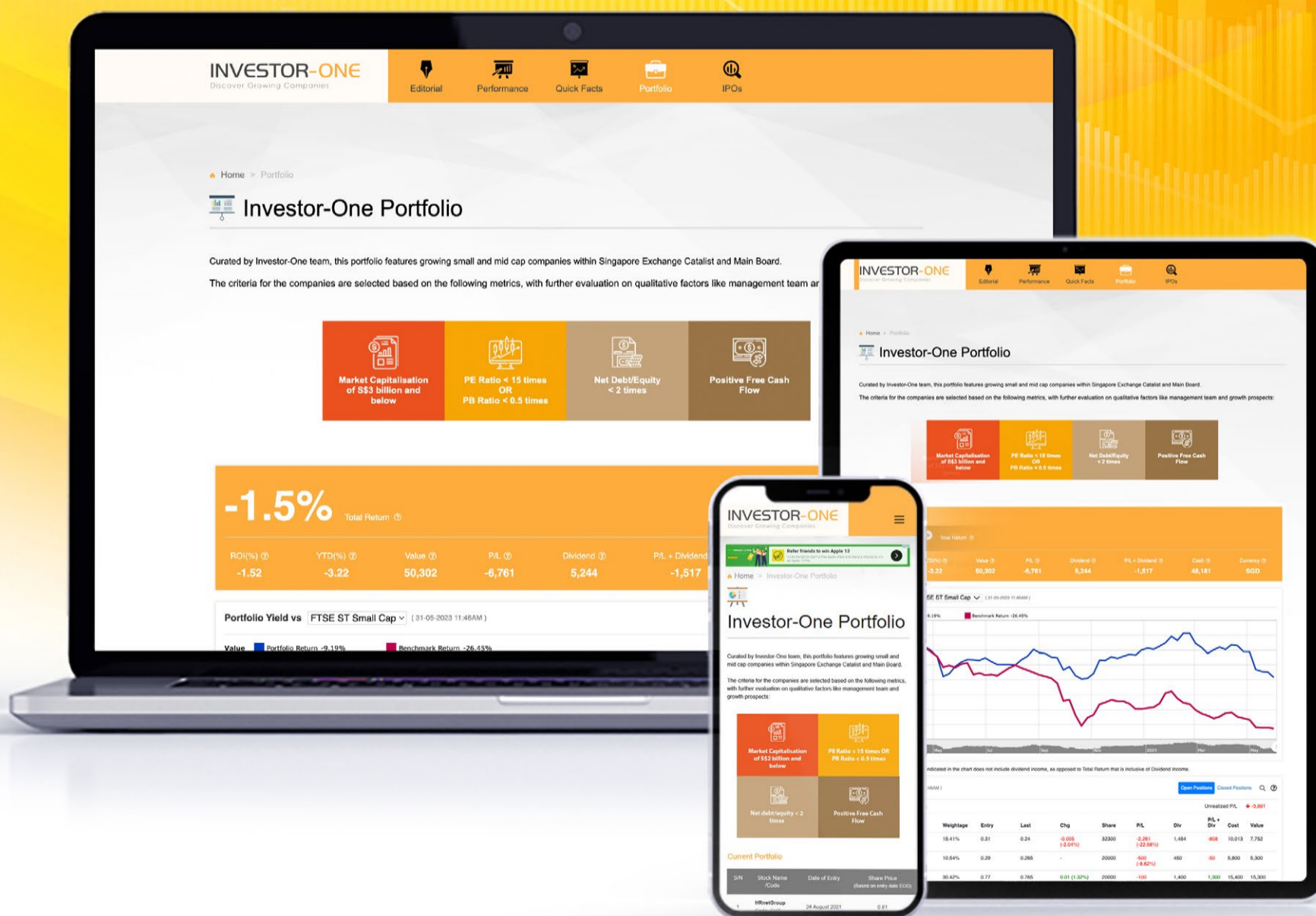



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-3.88 %
	10 Days	-	-6.16 %
	20 Days	-	-7.91 %
Medium Term Return	3 Months	0.000	-8.85 %
	6 Months	0.000	-10.04 %
	1 Year	0.000	-21.07 %
Long Term Return	2 Years	0.160	-12.01 %
	3 Years	0.220	+67.43 %
	5 Years	0.340	+29.10 %
Annualised Return	Annualised	-	+5.24 %

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



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INVESTOR-ONE

Discover Growing Companies

Investor-One Portfolio

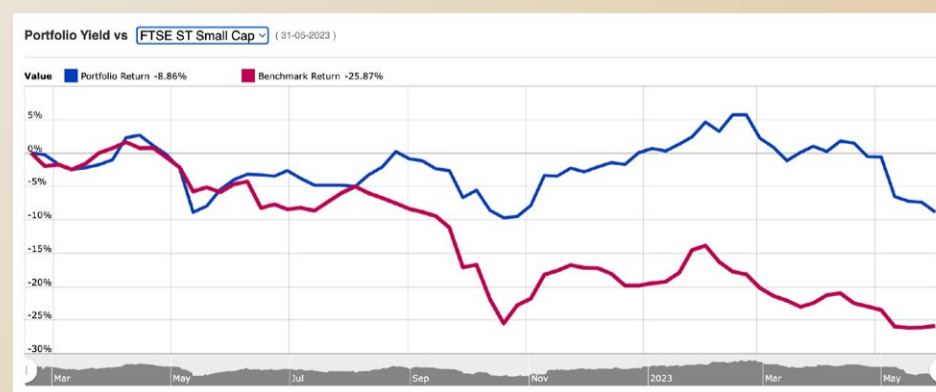
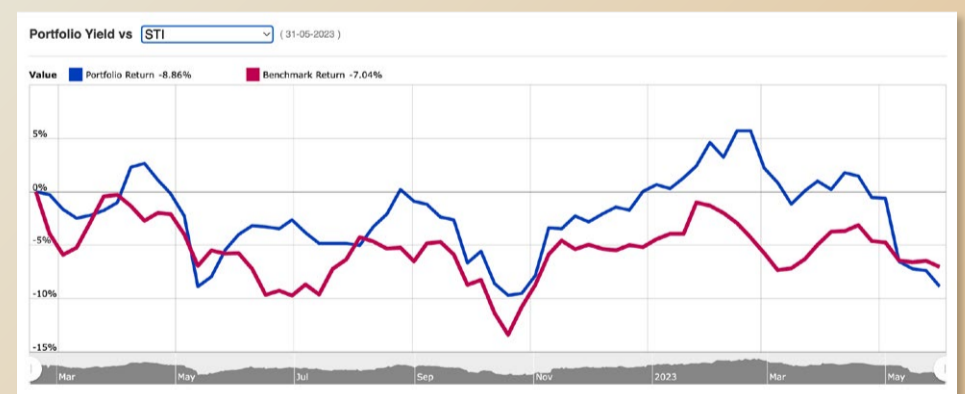
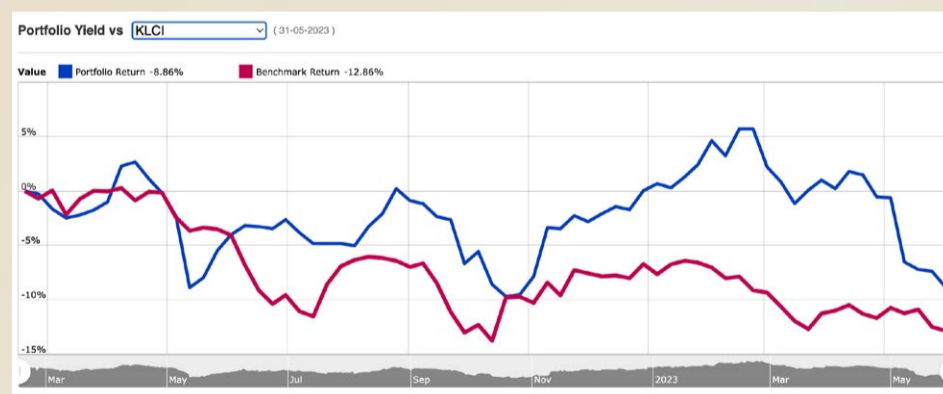
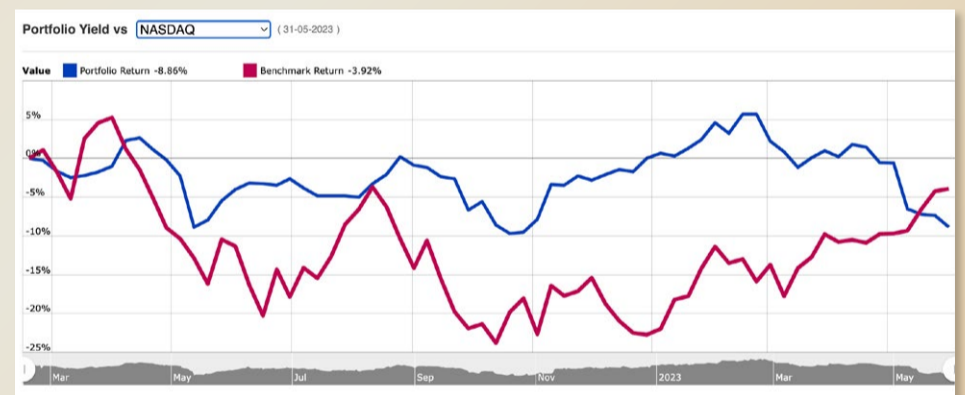
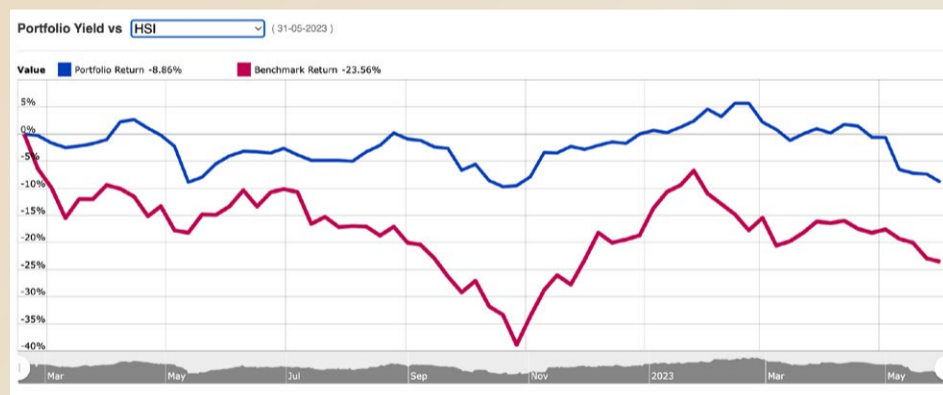
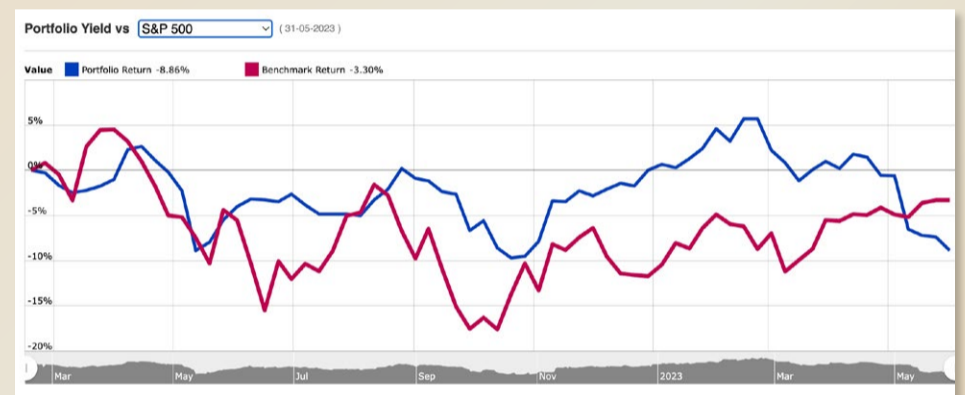
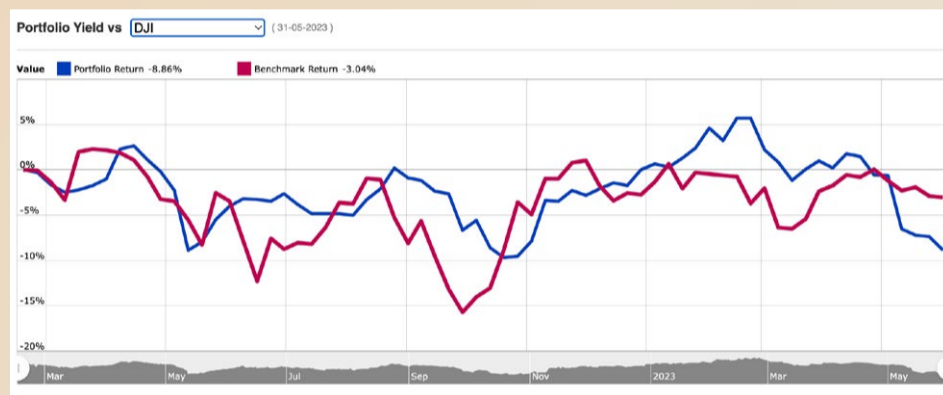
Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>
 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>

-1.5% Total Return

ROI(%)	YTD(%)	Value	P/L	Dividend	P/L + Dividend	Cash	Currency
-1.52	-3.22	50,302	-6,761	5,244	-1,517	48,181	SGD



Note: The Portfolio Return indicated in the chart does not include dividend income, as opposed to Total Return that is inclusive of Dividend Income.

continued on next page...

INVESTOR-ONE

Discover Growing Companies

Summary (31-05-2023)

Open Positions

Unrealized P/L ↓ -3,650

Name↑	Weightage	Entry	Last	Chg	Share	P/L	Div	P/L + Div	Cost	Value
Geo Energy Res	15.67%	0.31	0.245	-	32300	-2,100 (-20.97%)	1,454	-646	10,013	7,914
Hock Lian Seng	10.49%	0.29	0.265	-	20000	-500 (-8.62%)	450	-50	5,800	5,300
HRnetGroup	29.89%	0.77	0.755	-	20000	-300 (-1.95%)	1,400	1,100	15,400	15,100
Hyphens Pharma	28.21%	0.3	0.285	-	50000	-750 (-5.00%)	890	140	15,000	14,250
Kimly	6.73%	0.4	0.34	-	10000	-600 (-15.00%)	168	-432	4,000	3,400
Nordic	9.01%	0.395	0.455	-	10000	600 (15.19%)	283	883	3,950	4,550

Summary (31-05-2023)

Closed Positions

Realized Profit ↓ -2,900

Name↑	Avg Buy	Avg Sell	Shares	Comm	P/L	P/L + Div	Proceeds
HG Metal	0.375	0.34	10000	-	-350	50	3,400
InnoTek	0.735	0.48	10000	-	-2,550	-2,350	4,800

Transaction (31-05-2023)

Action	Stock	Price	Shares	Exchange Rate	Comm	Amount	Date↓	Notes
Sell	HG Metal	0.340	10000	N/A	0.00	3,400	13 Mar 2023	-
Sell	InnoTek	0.480	10000	N/A	0.00	4,800	13 Mar 2023	-
Buy	Geo Energy Res	0.310	32300	N/A	0.00	10,013	13 Mar 2023	-
Buy	HRnetGroup	0.770	20000	N/A	0.00	15,400	16 Feb 2022	-
Buy	Kimly	0.400	10000	N/A	0.00	4,000	16 Feb 2022	-
Buy	HG Metal	0.375	10000	N/A	0.00	3,750	16 Feb 2022	-
Buy	InnoTek	0.735	10000	N/A	0.00	7,350	16 Feb 2022	-
Buy	Nordic	0.395	10000	N/A	0.00	3,950	16 Feb 2022	-
Buy	Hyphens Pharma	0.300	50000	N/A	0.00	15,000	16 Feb 2022	-
Buy	Hock Lian Seng	0.290	20000	N/A	0.00	5,800	16 Feb 2022	-
Cash	Deposit	-	-	N/A	-	100,000	15 Feb 2022	-

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INVESTOR-ONE

Discover Growing Companies

Dividend (31-05-2023)

YTD

SGD 2785.10

TRAILING 12 MONTHS

SGD 3383.30

2022

SGD 2459.20

Stock	Ex-Date	Payable Date	Amt	Amt(SGD)	Total
Kimly	27 Jun 2023	14 Jul 2023	SGD 0.0056	0.0056	56
Geo Energy Res	29 May 2023	08 Jun 2023	SGD 0.0050	0.0050	161.50
Hyphens Pharma	09 May 2023	24 May 2023	SGD 0.0111	0.0111	555
Geo Energy Res	08 May 2023	17 May 2023	SGD 0.0400	0.0400	1292
Hock Lian Seng	07 May 2023	19 May 2023	SGD 0.0100	0.0100	200
Nordic	07 May 2023	17 May 2023	SGD 0.0091	0.0091	90.60
HRnetGroup	03 May 2023	12 May 2023	SGD 0.0187	0.0187	374
Kimly	26 Jan 2023	08 Feb 2023	SGD 0.0112	0.0112	112
HRnetGroup	28 Aug 2022	06 Sep 2022	SGD 0.0213	0.0213	426
Nordic	16 Aug 2022	02 Sep 2022	SGD 0.0116	0.0116	116.20
Kimly	29 Jun 2022	15 Jul 2022	SGD 0.0056	0.0056	56
Hyphens Pharma	11 May 2022	25 May 2022	SGD 0.0067	0.0067	335
InnoTek	10 May 2022	25 May 2022	SGD 0.0200	0.0200	200
Hock Lian Seng	08 May 2022	20 May 2022	SGD 0.0125	0.0125	250
HRnetGroup	08 May 2022	18 May 2022	SGD 0.0300	0.0300	600
Nordic	05 May 2022	17 May 2022	SGD 0.0015	0.0015	15.20
Nordic	05 May 2022	17 May 2022	SGD 0.0061	0.0061	60.80
HG Metal	05 May 2022	20 May 2022	SGD 0.0400	0.0400	400

This portfolio is managed by Investor-One research team, under ShareInvestor.

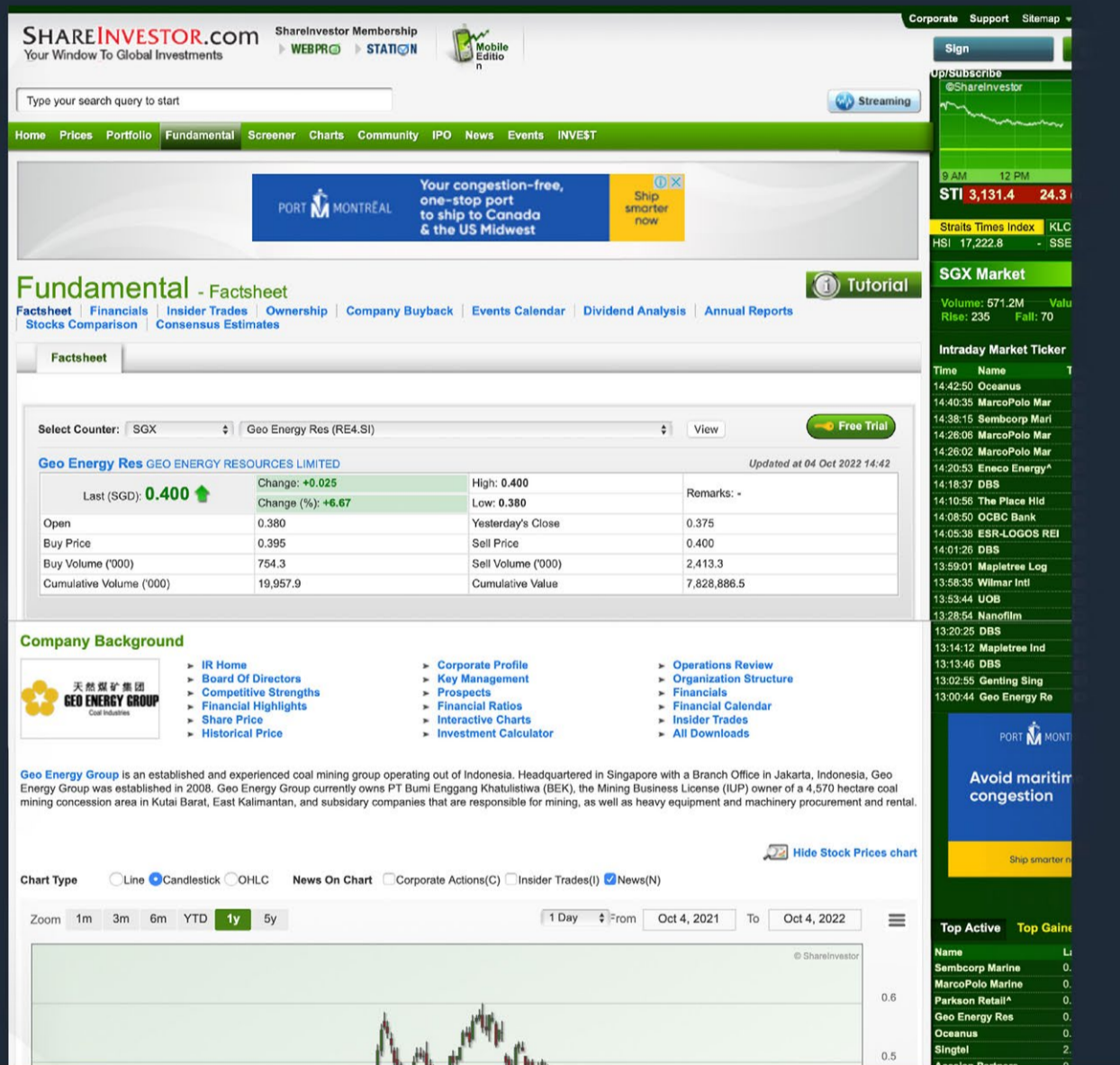
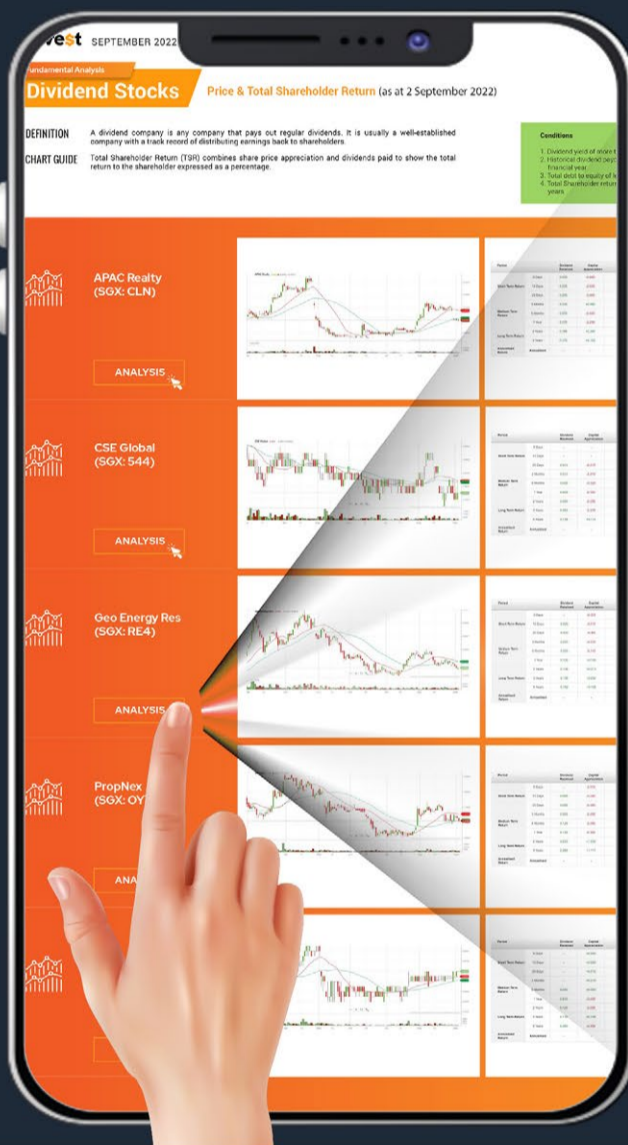
Disclaimer:

1. The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
2. The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
3. Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
4. Purchase Price and Exit Price are based on EOD price.
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COMPANY SPOTLIGHT

Q&A: Insights from Rex International's CEO, Måns Lidgren

Vincent Wong, Investor-One / Wed, May 31, 8:21 AM



Mr. Måns Lidgren is the CEO of Rex International Holding Limited (SGX: 5WH), a multinational oil exploration and production company listed on the mainboard of SGX since 2013.

He joined the company in 2013, previously served as interim CEO and director of Lime Petroleum Plc, and CFO of his family's business where he assumed the position of senior investment manager. He was also Vice President of Business Development under Credit Suisse's private banking division. With over seven years of experience in financial structuring, mergers & acquisitions, investments, and business development.

In his endeavor to amalgamate business with sustainability, Mr. Lidgren has joined forces with Global Responsibility, thereby aiding various corporations in pronouncing their allegiance towards environmental, health, and safety prerogatives.

Our conversation with Lidgren dives deep into the company's operation, assets, its commitment to ESG, and strategic diversification.

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

Can you provide more information on Rex International Holding's subsidiaries' recent oil production updates from the Yumna Field in Block 50 Oman and the Brage Field in Norway, and how this impacts the Group's overall operations and financial performance?

For April 2023, gross production from the Yumna Field in Block 50 Oman was 4,782 stock tank barrels per day, while production net to 91.65% subsidiary Lime Petroleum AS (“LPA”), from the Brage and Yme Fields, was 3,557 boepd.

To maintain and build up on the Group’s production portfolio, a fourth producer well in Oman, Yumna-4, was drilled in 2022 and commenced production in January 2023. Also in 2022, LPA acquired a 10% interest in the producing Yme Field in Norway.

For the year ended 31 December 2022 (“FY2022”), the Group recorded revenue of US\$170.3 million, mainly from subsidiary Masirah Oil Ltd’s (“MOL”) share of produced oil after the Oman government’s take and LPA’s share of oil sales from the Brage Field in Norway. This was a 7.5 per cent increase from revenue of US\$158.44 million in the year ended 31 December 2021 (“FY2021”).

Profit after tax of US\$0.4 million was recorded in FY2022, compared to US\$78.94 million in FY2021. Adjusted EBITDA* for FY2022 came in at US\$61.7 million.

** Adjusted EBITDA = Earnings – depletion of oil and gas properties – depreciation – amortisation of intangible assets – taxes – interest expense and income – impairment losses on exploration and evaluation assets*

Can you share the latest figures for the company's proven and probable oil and gas reserves? How do these figures compare with previous years? How do you anticipate the company's reserve base will evolve in the coming years, and what are the key factors that could impact these projections?

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

Yumna Field, Oman

The summary qualified person's report on the Yumna Field dated 2 March 2023 states that as of 31 December 2022, the Yumna Field had produced 7.1 MMstb of oil. Remaining 2P gross reserves estimates in the Yumna Field have increased to 8.7 MMstb, making a total of 15.8 MMstb. This means the production will be able to continue for longer in Oman than previously envisaged.

Brage Field, Norway

- A field in the northern part of the North Sea, 10km east of the Oseberg field. The water depth is 140m. Brage was discovered in 1980 and production started in 1993.
- 2023: adding two oil producers, one gas producer and one water injection well.

Yme Field, Norway

- Discovered in 1987, the field is in the south-eastern part of the Norwegian sector of the North Sea, 130km northeast of the Ula field. The water depth is 100m. Production started in 1996 but ceased in 2001. Production started again in October 2021, and production levels are rising as new wells are being drilled.
- 2023: adding four producer wells.

Field / Licence	Area Investigated (Block/Discovery)	Expected Recoverable	Percentage held by Lime	Attributable to Lime	Attributable to Rex (91.65% in Lime)
2P RESERVES					
Brage Unit	31/4-3	10.81 MMboe ¹	33.8434	3.66 MMboe	3.35MMboe
PL316 Yme	9/2-1	54.67 MMboe ¹	10.00	5.47 MMboe	5.01 MMboe
2C CONTINGENT RESOURCES					
Brage	31/4-3	14.00 MMboe ¹	33.8434	4.74 MMboe	4.34 MMboe
PL316 Yme	9/2-1	3.00 MMboe ¹	10.00	0.30 MMboe	0.27 MMboe
PL1125 Falk	6608/11-2	28.63 MMboe ²	50.00	14.32 MMboe	13.12 MMboe
PL838 Shrek	6507/5-9S	23 MMboe ²	30.00	6.90 MMboe	6.32 MMboe
TOTAL CONTINGENT RESOURCES				26.26 MMboe	24.05 MMboe

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continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

Can you provide an update on the status of your upcoming exploration and drilling projects, and how they fit into your overall growth strategy?

Oman

In the fourth quarter of 2022, MOL commenced a drilling campaign which was completed in early 2023. The drilling campaign consisted of a workover of the Yumna-3 well to replace the electrical submersible pump and drilling of the Yumna-4 well, which was completed for production. Drilling of the well reached a total depth of 3,416 metres. Oil shows were encountered in the Khufai Formation and 16.5 metres of core was recovered from the formation and had been sent to a laboratory for detailed analysis. Results of the core analysis will likely determine if additional drilling/evaluation of this Khufai prospect is justified.

Norway

In 2022, LPA participated in the drilling of an exploration well at the Brage South prospect targeting the deeper reservoir sections in the producing Brage Field, which was completed without a discovery. The drilling of the prospect allowed for economies of scale for a side-track of a production well in the Brage Field, keeping exploration costs low.

Going forward

The Group's exploration and drilling projects in Oman in the short-term will be dependent on the availability and costings of rigs and other equipment.

LPA has a portfolio of some 19 licences, comprising exploration, development and producing assets. LPA's strategy for exploration and development is to hold interests in licences that are in oil-prolific areas that already have producing fields and pipeline infrastructure in place, allowing for a fast-track path to potential commercialisation and return on investment when more oil discoveries are made in its assets.

How has the company's production evolved over the past few years, and what are the primary drivers behind any significant changes?

In July 2020, the Ministry of Oil and Gas in Oman (now renamed Ministry of Energy and Minerals) approved the Field Development Plan for the Yumna Field and awarded Declaration of Commerciality. The Yumna-1 well had

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

produced more than one million barrels of oil by then and the first three cargoes of Masirah crude were sold in April, May and June 2020, following successful completion of liftings from the first offshore ship-to-ship transfers in Oman. Subsequent producer wells were drilled, with production at Yumna-2 and Yumna-3 starting in 2021, and Yumna-4 in January 2023.

Over in Norway, LPA made a breakthrough transformation from pure-play exploration to a full cycle exploration and production company on the Norwegian Continental Shelf (NCS) in 2021, when it acquired a 33.8434% interest in the producing Brage Field. The transaction was strategic as it established for LPA recurring cash flow and a tax position to optimise taxes, as well as develop and drive further value in LPA's portfolio. In 2022, LPA strengthened its position as a full-fledged exploration and production player in the NCS through its acquisition of a 10% interest in the producing Yme Field.

Given the increasing emphasis on Environmental, Social, and Governance (ESG) factors in society and politics, how has this shift impacted your business operations, including financing?

The International Energy Agency (IEA), in its report produced in cooperation with the World Economic Forum (WEF) presented at WEF's Annual Meeting in Davos on 21 January 2023, opined that oil and gas companies are facing a critical challenge as the world increasingly shifts towards clean energy transitions. Fossil fuels drive the companies' returns, but failure to address growing calls to reduce greenhouse gas emissions could threaten their long-term social acceptability and profitability. However, investment in oil and gas projects will still be needed, even in rapid clean energy transitions.¹ Meanwhile, banks have been under pressure from investors and climate activists, and many are cutting fossil-fuel financing.²

Against this backdrop, Rex is committed to operate its core business in oil exploration and production in accordance to strict environmental, social and governance (ESG) rules in the respective jurisdictions where it has a presence and will continue to explore carbon capture opportunities.

It is to be noted that there is no long-term debt in Rex International Holding and MOL.

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

¹IEA, [Oil and gas industry needs to step up climate efforts now](#), 20 January 2023

²Seeking Alpha, [BofA, Citi, other big banks should move faster to cut fossil-fuel financing, investors say](#), 25 January 2023

What steps has the company taken to improve its ESG performance and align with the expectations?

The Company started doing Sustainability Reports since 2018.

The Company believes the core tenet of Environmental, Social and Governance (“ESG”) is to ensure that businesses are sufficiently prepared to adapt to changing stakeholder expectations and externalities related to sustainability. Through regular engagement with our diverse stakeholders, the Group ensures that their expectations are comprehensively tabled and adequately monitored. To create long-term value for shareholders, the Group focuses our sustainability efforts on maintaining good corporate governance and protecting the health and safety of all workers throughout our operations. We also strive to protect our environment and empower the communities we operate in.

The Group recognises that climate change issues impact the oil and gas industry significantly. The impacts of climate change are wide-reaching and the majority of industries and businesses will be affected. It is expected that our revenue, operating costs, assets and supply chain will be impacted during the transition to a low-carbon economy. We have undertaken steps to bolster the Group’s climate resilience and enhanced our climate reporting.

The Group shall continue to progressively expand the scope and detail of our sustainability reporting given that ESG issues will continue to feature prominently in the corporate agenda. We are building the organisational capacity to mitigate risks and capture opportunities that may arise from a global move towards sustainable energy.

As a testament to its commitment to corporate governance and transparency, the Group has been awarded the following accolades in 2022:

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

- Ranked No. 1 in the Straits Times / Statista Singapore's Fastest Growing Companies 2023 list, which includes 100 local businesses that achieved markedly high revenue growth between 2018 and 2021
- Runner Up of the Singapore Corporate Governance Awards (SCGA) 2022, Mid Cap Category, SIAS Investors' Choice Awards 2022
- Best Managed Board (Mid-cap) (Bronze) – Singapore Corporate Awards 2022
- Best Investor Relations (Mid-cap) (Bronze) – Singapore Corporate Awards 2022
- Ranked No. 55 in the Singapore Governance and Transparency Index (SGTI) 2022 with a total score of 88

Given the increasing global shift towards renewable energy sources, how is your company positioning itself to remain competitive and relevant in the long term?

Given Rex's limited resources, a more sustainable long-term business diversification strategy would be to invest in low-risk projects that have unicorn business potential that do not materially change the Company's business and risk profile, rather than compete with big energy firms on current renewable energy options like solar, wind and nuclear, which are capital intensive. The Management and Board will continue to be highly selective of other new business diversification projects going forward.

How do geopolitical tensions and fluctuations in global oil prices affect your company's operations, and what risk mitigation strategies are in place to ensure stability and growth?

- Oil price of US\$65 per barrel is used as one of the criteria to ascertain the viability of investment projects, to mitigate some of the risk of fluctuations in global oil/gas prices.
- Rex owns producing assets in Norway and Oman, both politically stable but geographically diverse countries. We strive to have a diversified portfolio to minimise concentration risks.

We have come across some concerns raised by analysts regarding the company's recent performance and diversification efforts. Would you be able to clarify any misconceptions or provide additional context to address these concerns?

continued on next page...

continued... [Q&A: Insights from Rex International's CEO, Måns Lidgren]

FY2022 performance

As stated in the Company's press release dated 1 March 2023, "the Group's revenue in FY2022 was higher than that in FY2021, due to the inclusion of oil liftings from the Brage Field in Norway and an increase in the average realised oil price for the sale of crude from the Yumna Field in Oman, from US\$67 per barrel in FY2021 to US\$88 per barrel in FY2022. The increase in revenue was partially offset by a decrease in the volume of oil lifted and sold from the Yumna Field in FY2022, due to production stoppages for the planned major change-outs and upgrades of production facilities from February 2022 to April 2022 and unforeseen operational issues in June and November 2022 in both Oman and Norway. These factors, including impairment of exploration and evaluation assets resulting from the relinquishment of three assets in Norway, contributed to the decrease in Group's FY2022 profit after tax. Nonetheless, the Group posted a strong positive EBITDA, positive cash flow and strong cash position for FY2022."

Business Diversification

Oil and gas are finite resources coupled with an environmental impact. With climate change, the world is not going to continue to look favourably at hydrocarbons and the Company notes that it is increasingly difficult to get financing as more investors are placing further importance on environmental, social and governance (ESG) factors that are in line with enhanced disclosure requirements of listed companies. While the Company will continue to press on with exploring and producing oil, it will need to diversify its main business of hydrocarbons to sustain in the long run, to allow the Company to continue to prosper for all stakeholders. It has long been the Company's goal to find other high impact investments that can secure the Company's longevity after the use of oil and gas. As stated in our 30 December 2022 announcements, the two business diversification investments made during 2022 constitute about 4.14% of the Company's audited Net Tangible Assets (NTA) as at 31 December 2021. That means that almost all of the Company's assets are still within oil and gas.

Can you discuss any strategic partnerships or collaborations the company is currently involved in or considering, and how they may contribute to the growth and expansion of the business?

The Company is continually on the lookout for strategic partnership or collaborations and are in discussions for various potential projects are at different stages. The Company will make the necessary announcements when there are material developments.

TOP SIGNIFICANT INSIDER ACTIVITY



Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^c
29 May 2023 (30 May 2023)	MDR Limited	Liu Yao [Dir/CEO]	S/U	23		23	0.072	0.076	23		23	0.003
30 May 2023 (30 May 2023)	AcroMeta	Levin Lee Keng Weng [Dir/CEO]	S/U	300		300	0.042	0.040	52,300		52,300	18.870
26 May 2023 (30 May 2023)	TC Auto	Octo Holdings Limited [SSH]	S/U	95		95		0.147	213,699	130,810	344,509	58.430
26 May 2023 (30 May 2023)	TC Auto	Francis Tjia [Dir/CEO]	S/U		95	95		0.147	26,350	344,509	370,859	62.900
26 May 2023 (30 May 2023)	TC Auto	Francis Tjia [Dir/CEO]	S/U		-95	-95		0.147	26,350	344,414	370,764	62.880
26 May 2023 (30 May 2023)	TC Auto	TCA Management Limited [SSH]	S/U		-95	-95		0.147	0	130,810	130,810	22.190
26 May 2023 (30 May 2023)	TC Auto	TCA, L.P. [SSH]	S/U		-95	-95		0.147		130,810	130,810	22.190
26 May 2023 (30 May 2023)	TC Auto	Octo Holdings Limited [SSH]	S/U		-95	-95		0.147	213,604	130,810	344,414	58.420
26 May 2023 (30 May 2023)	TC Auto	TCA International Limited [SSH]	S/U	-95		-95		0.147	130,810		130,810	22.190
30 May 2023 (30 May 2023)	Ban Leong	TENG WOO BOON [Dir/CEO]	S/U		30	30	0.365	0.365	26,788	3,520	30,308	27.060
29 May 2023 (30 May 2023)	Ban Leong	TENG WOO BOON [Dir/CEO]	S/U		30	30	0.370	0.365	26,788	3,430	30,218	26.980
29 May 2023 (30 May 2023)	Ban Leong	TENG WOO BOON [Dir/CEO]	S/U	12	60	60	0.365	0.365	26,788	3,490	30,278	27.040
29 May 2023 (30 May 2023)	MegaChem	Chew Choon Tee [Dir/CEO]	S/U	6		6	0.490	0.420	47,429	444	47,874	35.914
29 May 2023 (30 May 2023)	MegaChem	Chew Choon Tee [Dir/CEO]	S/U	0.5		0.5	0.485	0.420	47,433	444	47,878	35.917
29 May 2023 (30 May 2023)	MegaChem	Chew Choon Tee [Dir/CEO]	S/U	4		4	0.480	0.420	47,433	444	47,877	35.917
25 May 2023 (30 May 2023)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-978		-978		1.710	903,270		903,270	10.256
29 May 2023 (30 May 2023)	Keppel Reit	Fong Mun Ngin, Mervyn [Dir/CEO]	S/U	35		35	0.877	0.870	56	2	58	0.002
29 May 2023 (30 May 2023)	Keppel Reit	Yoichiro Hamaoka [Dir/CEO]	S/U	29		29	0.877	0.870	43		43	0.001
29 May 2023 (30 May 2023)	Keppel Reit	Ian Roderick Mackie [Dir/CEO]	S/U	34		34	0.877	0.870	79		79	0.002
29 May 2023 (30 May 2023)	Keppel Reit	Alan Rupert Nisbet [Dir/CEO]	S/U		35	35	0.877	0.870		120	120	0.003
29 May 2023 (30 May 2023)	MarcoPolo Marine	Teo Junxiang, Darren [Dir/CEO]	S/U	1,500		1,500	0.050	0.051	1,500	607,143	608,643	16.210
25 May 2023 (29 May 2023)	TC Auto	TCA International Limited [SSH]	S/U	-3,000		-3,000		0.150	130,905		130,905	22.200
25 May 2023 (29 May 2023)	TC Auto	TCA Management Limited [SSH]	S/U		-3,000	-3,000		0.150	0	130,905	130,905	22.200
25 May 2023 (29 May 2023)	TC Auto	TCA, L.P. [SSH]	S/U		-3,000	-3,000		0.150		130,905	130,905	22.200
26 May 2023 (29 May 2023)	YKGI	Seah Boon Lock [Dir/CEO]	S/U		1,000	1,000		0.138		328,248	328,248	77.230
26 May 2023 (29 May 2023)	YKGI	Seah & Family Pte. Ltd. [SSH]	S/U	1,000		1,000		0.138	328,248		328,248	77.230
26 May 2023 (29 May 2023)	MDR Limited	Ong Siow Fong [Dir/CEO]	S/U	44		44	0.072	0.076	2,186		2,186	0.250
25 May 2023 (29 May 2023)	Mapletree Log Tr	BlackRock, Inc. [SSH]	S/U		469	469		1.630		247,457	247,457	5.000
26 May 2023 (29 May 2023)	G K Goh	Verveine Pte. Ltd. [SSH]	S/U	15,624		15,624		1.240	314,283		314,283	100.000
26 May 2023 (29 May 2023)	G K Goh	Goh Yew Lin [Dir/CEO]	S/U		15,624	15,624		1.240		314,283	314,283	100.000

Access WebPro to view more insider trades

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SDRS: IS THIS ANOTHER CLOB?

Almost 25 years after Malaysian shares abruptly ceased to be traded in Singapore in an episode that has become known as the infamous CLOB International saga, local stock exchange officials are launching a new, but roughly similar initiative that will allow investors here to gain exposure to companies listed not in Malaysia this time, but instead on the Stock Exchange of Thailand (SET), through a novel instrument known as a Singapore Depository Receipt (SDR).

However, although the intention of launching SDRs is the same as CLOB, namely they are meant to broaden the scope of investments available in the Singapore market to include overseas-listed companies, that is where the similarity ends.

First, CLOB was not recognised by the Malaysian authorities as an official market for Malaysian shares as it was an over-the-counter (OTC) segment that was launched hurriedly in 1990 after the split of the Kuala Lumpur-Singapore stock exchange. In this case, both the exchanges, SET and SGX, stand ready to help resolve any problems investors may face.

As such, it had to be eventually shut down in 1998 during the height of the Asian Financial Crisis when the Malaysian government declared CLOB to be an illegal market and ordered the migration of all shares back to the KL stock exchange.

In contrast, SGX is launching SDRs with the blessing of the Securities and Exchange Commission of Thailand under the Thailand-Singapore DR (Depository Receipt) Linkage between SGX and SET that was announced in 2021.

Furthermore, more links can be expected with other Asean exchanges, all with the approval of the respective regulators.

continued... [SDRS: Is This Another CLOB?]

Second, unlike stocks traded on CLOB that were mainly speculative second-liners, the three that have been selected for the initial launch on 30 May, namely Airports of Thailand, food retailer CP All and energy play PTT Exploration & Production, are all large cap blue chips which are constituents of the benchmark SET50 Index.

There is also every reason to believe that future SDRs will be issued on similar large quality companies whose shares are actively traded on the SET. In other words, instead of low-quality, pure speculative plays which comprised the bulk of CLOB shares, the new link with the Thai market should see Singapore investors able to gain exposure to the best companies on the SET.

Some technicalities

From a technical perspective, investors should note that an SDR is an unsponsored depository receipt that gives its holders only beneficial economic interest in underlying securities.

In the case of Thai SDRs, each represents beneficial interest in the underlying Non-Voting Depository Receipt (NVDR) on shares of a company listed on the SET.

An NVDR is an instrument issued by the Thai NVDR Co, a subsidiary of the SET, to facilitate trading by reducing barriers of foreign ownership limits. NVDRs are listed and traded on the SET.

Although SDR holders are entitled to the economic benefits afforded to those who hold the actual underlying shares such as receipt of dividends declared, they are not eligible to directly exercise voting rights.

However, an SDR is fungible with the underlying shares through an issuance and cancellation process. Through their broker, an investor may request for conversion of SDR into underlying securities, and vice versa. The time frame for conversion is estimated at three common business days during which SGX and SET are open.

continued on next page...

continued... [SDRS: Is This Another CLOB?]

Last but by no means least, the treatment of SDRs will be the same like any other shares traded on SGX – the custodian will be the Central Depository (CDP), clearing and settlement will be according to SGX's current practices and broking fees will be the same as for other stocks. In addition, market makers will ensure adequate liquidity.

Why Thailand?

According to an MAS estimate disclosed in Nov2021, Thailand is one of the top three overseas markets chosen by individual investors in Singapore, based on revenue that local retail brokers derived from various securities markets.

What about research?

According to SGX, it will partner with brokers to publish analyst reports on the companies selected on its website.

Will the initiative succeed?

Since the closure of CLOB, there have been significant developments in global capital markets. Unsponsored depository receipts are today common in many international markets, including in the United States and Europe and are widely accepted as a valid means of allowing foreign investors exposure to local stocks.

Moreover, SDRs have been classified as Excluded Investment Products, which means they should be easily understood by retail investors. However, investors should know that this does not mean they are low risk – you will still have to do your homework and understand the companies before investing by reading the annual reports of the companies which will be available in English.

Given the time and effort taken by authorities from both countries to formulate this initiative and the quality of companies chosen, there is every reason to expect the SDR initiative to succeed. **This is clearly not another CLOB!**

IR Announcements



Dyna-Mac: Executive Chairman & CEO Conferred Medal Of Commendation Award At NTUC May Day Awards.

Dyna-Mac Holdings Ltd is pleased to announce that Mr Lim Ah Cheng, the Executive Chairman and Chief Executive Officer was conferred the Medal of Commendation at the May Day Awards 2023 by the National Trades Union Congress. The Award is presented to senior management personnel who have made significant contributions towards Singapore Labour Movement's mission to uplift the wages and work prospects of workers. The Award recognises Mr Lim's efforts to promote the well-being of employees and facilitating employee development through active engagement and collaborative partnership with the Shipbuilding and Marine Engineering Employees Union over the past three years.

<http://dynamac.listedcompany.com/news.html/id/2441117>

Daiwa House Logistics Trust: Change Of CEO.

Mr Takeshi Fujita will step down as Executive Director and Chief Executive Officer of Daiwa House Asset Management Asia Pte. Ltd., the manager of Daiwa House Logistics Trust, with effect from 31 May 2023. He will be succeeded by Mr Jun Yamamura, with effect from 1 June 2023. The change in leadership is part of succession planning and Mr Fujita will be returning to Japan to assume another appointment in Daiwa House Industry Co., Ltd.. Mr Yamamura is currently Head of Planning of the Manager and works closely with the current CEO, Mr Fujita and the other members of the management team to develop, establish and execute the business strategies of DHLT.

<http://daiwahouse.listedcompany.com/news.html/id/2440861>



NetLink NBN: Trust: FY23 DPU Increases 2.1% To 5.24 Singapore Cents.

Revenue rises 6.8% to \$403.5 million, led mainly by higher ancillary project revenue and fibre connections revenue. EBITDA and Profit After Tax for FY23 increased by 10.5% and 19.7% respectively. Residential connections increased by 1.4% to 1,485,271 connections.

<http://netlinknbn.listedcompany.com/news.html/id/2440745>

HRnetGroup: Promotion Of Debby Rimbun To Senior Business Leader Of PT RecruitFirst Indonesia.

HRnetGroup Limited is pleased to announce the promotion of Debby Rimbun to Senior Business Leader of PT RecruitFirst Indonesia. RFI is a flexible staffing business that commenced operations in July 2020, and Debby is a co-owner. Debby comes with over 13 years of industry experience. Her in-depth market knowledge and ability to fulfil clients' needs have enabled her to play a pivotal role in the business growth for many clients. Other than talent acquisition & flexible staffing, Debby has also worked with clients on recruitment process outsourcing and business process outsourcing projects.

<http://hrnetgroup.listedcompany.com/news.html/id/2440567>



Oiltek: Secures More Contracts In Indonesia Worth RM62.1 Million.

Cumulative new contracts secured within the first five months in FY2023 amount to approximately RM219.9 million, surpassing the approximately RM196.1 million worth of contracts secured in FY2022. The Group's current order book has reached another new high of approximately RM393.4 million and will be fulfilled in the next 18-24 months barring any unforeseen circumstances.

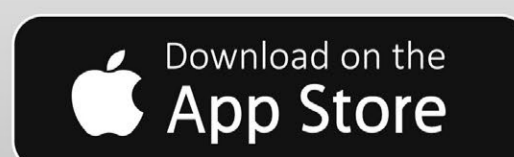
<http://oiltek.listedcompany.com/news.html/id/2440554>

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ShareInvestor Singapore is a technology company with offices in the region. The company provides Online Investor Relations and Corporate Website Design services to public listed companies (B2B). It also offers Subscription (SAAS) and Investor Education to retail investors (B2C). More information about the company can be found at www.shareinvestorholdings.com. We are looking for a suitably experienced, matured and dynamic candidate to join our Singapore operations.

Position:
Sales Manager
*Online Investor Relations
& Website Design*

Job Responsibilities

Reporting to the Director - Investor Relations, you will be:

- Responsible for the full sales cycle from initial client contact to presentation, contract negotiation and closing of sales.
- Responsible for identifying new clients and very comfortable with making calls for sales presentations.
- Assigned to manage existing client accounts and maintain excellent relationships for contract renewals and to up-sell new business solutions.
- Required to meet and exceed Quarterly & Annual sales targets and KPIs.
- Coordinating internal resources for service delivery and monitor clients' satisfaction to ensure quality of service fulfilment.
- Working as part of a dynamic sales team where high performance will be highly rewarded.

Job Requirements

- Minimum 3-5 years of working experience in sales with strengths in writing, pitching, negotiating & closing sales.
- Degree/Diploma in any discipline.
- Knowledge in Investor Relations (IR) and/or Public Relations (PR) will be an advantage.
- Independent and career minded.
- Results oriented and performance driven.
- Possess good interpersonal and communication skills.

Compensation scheme

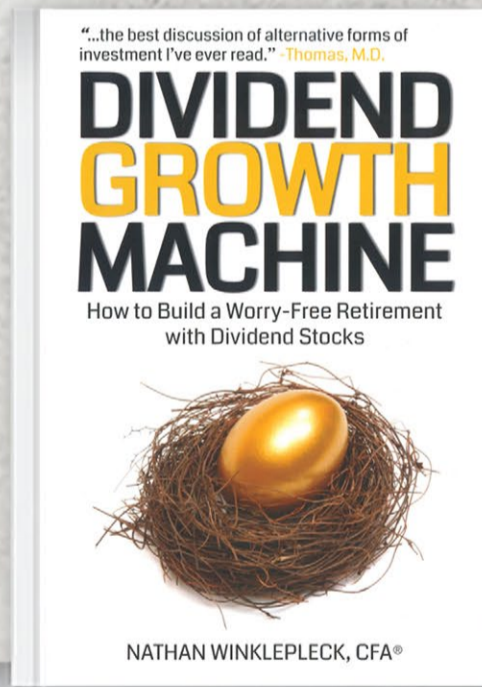
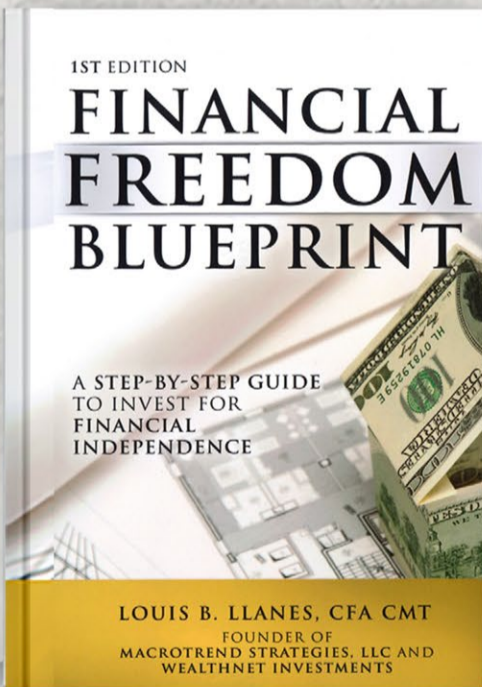
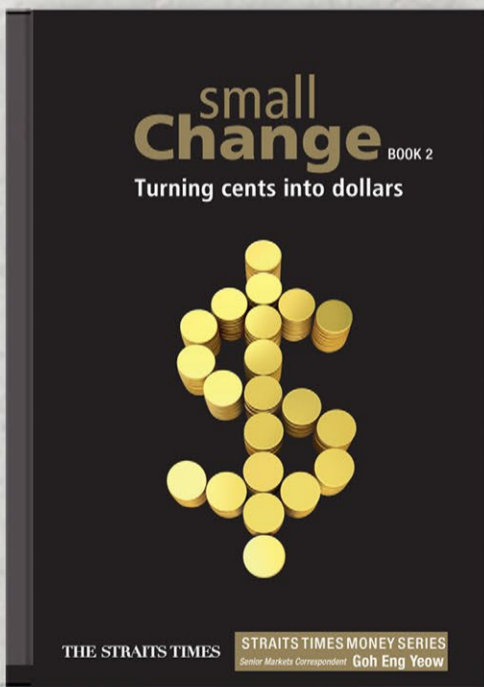
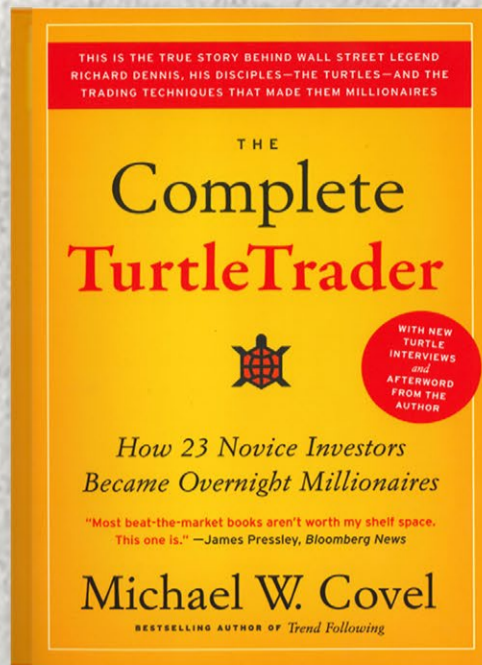
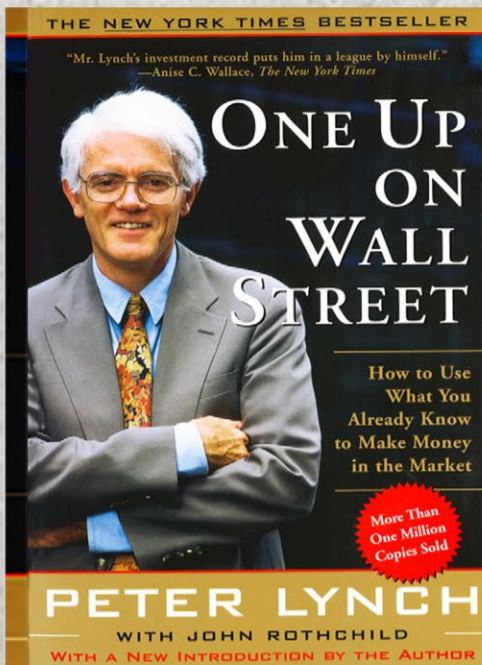
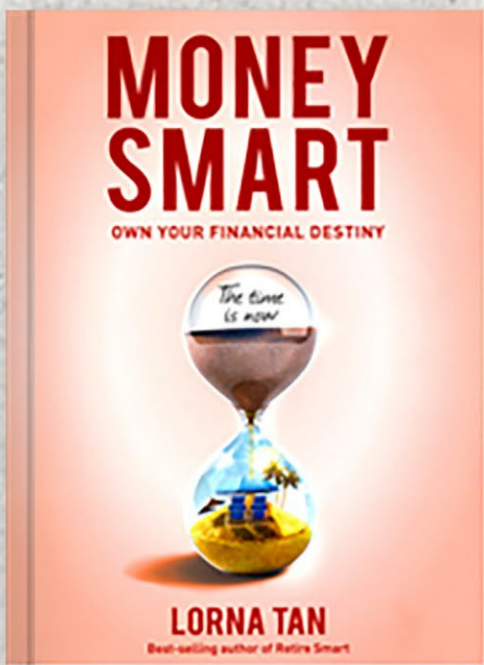
- Hybrid working arrangement: Work from home option on Mondays or Fridays (*but subject to change by management*).
- Attractive basic salary, incentive scheme plus entertainment, travelling & mobile phone allowance.
- Annual performance review with opportunity for career advancement.
- Opportunity to collaborate with colleagues from other ASEAN countries and cultures.

If you are interested to apply, please send your updated resume, current and expected salary, and a recent photograph. Send your application via email to yanjing.zhao@shareinvestor.com before **31st May 2023**.

INVESTMENT BOOKS

Click on book for more details

INVESTMENT BOOKS

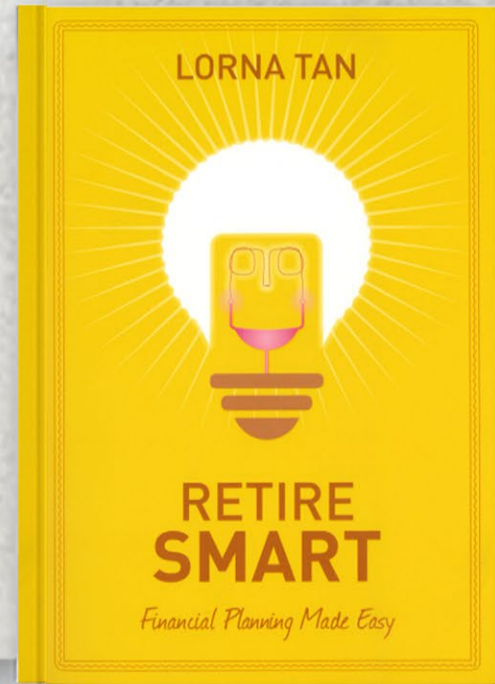
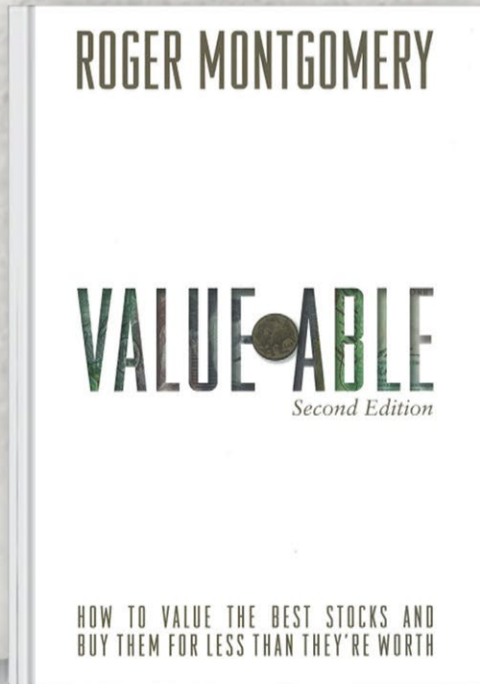
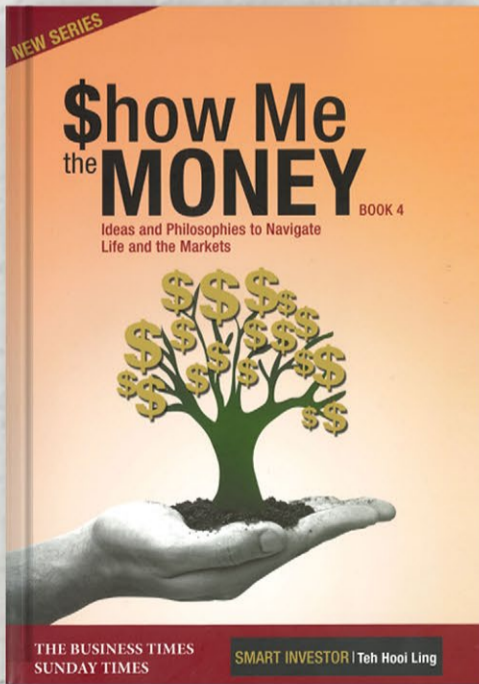
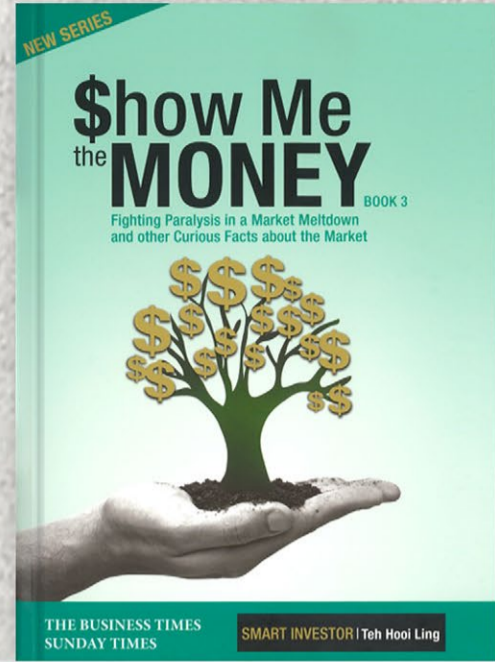
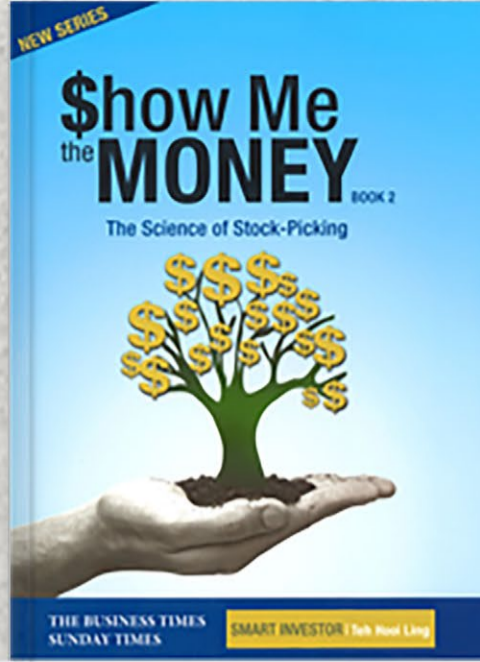
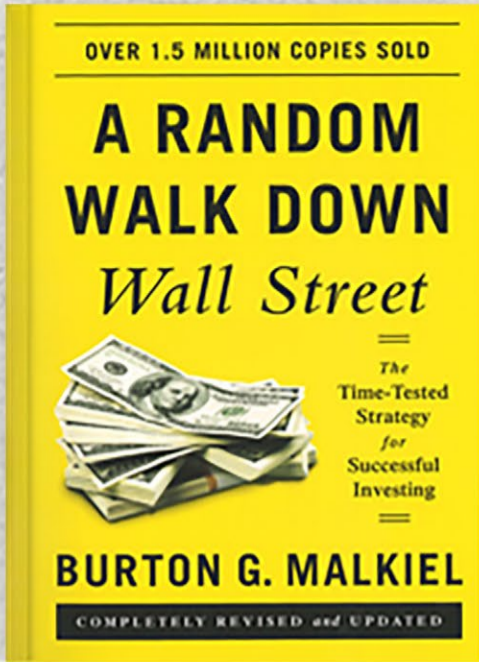


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