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ISSUE
08
5 AUG 2022



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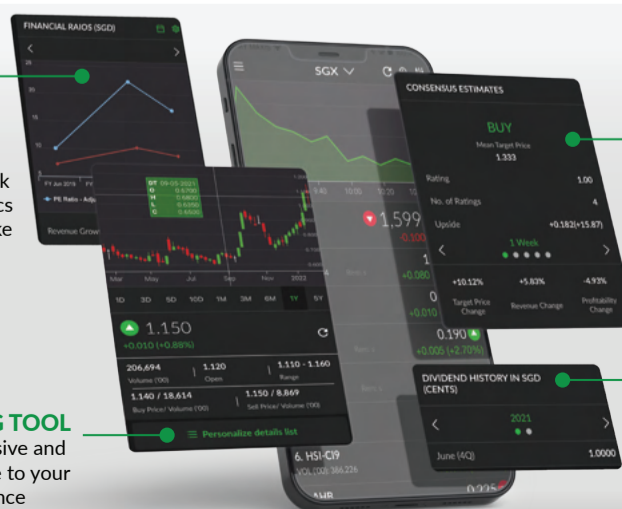
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Note from ShareInvestor



NOTE FROM SHAREINVESTOR

What the world is facing is probably unprecedented of all times.

First, the world was hit by a global COVID-19 pandemic and everything seemed to come to a standstill. This was then followed of a major war breaking out in Europe resulting in soaring inflation rates not seen in decades.

However, things are still looking bleak. In fact, there is another subtle trend that is developing as we speak - Deglobalisation.

What is deglobalization?

After decades of increasing globalization both in trade, capital flows but even people to people movements, it seems the trend has turned towards deglobalization.

Deglobalization is defined as a movement towards a less connected world, characterized by powerful nation states, local solutions, and border controls rather than global institutions, treaties, and free movement.

In fact, the past few years have seen a shift towards greater protectionism as a result of trade wars between China and the US, Brexit, disruption in supply chains and the past decade's decline in foreign direct investment.

Impact of the rise of Protectionism

The COVID-19 pandemic simply adds further momentum to the deglobalization trend with many believe that it is instigating many countries to turn inwards and rethinking trade dependence.

One example close to our hearts is how Malaysia suddenly decided to ban the exports of fresh chickens to Singapore due to limited supply in their own country. Given that it accounted for 34% of imported chickens, it resulted

in a hysterical situation in Singapore although it quickly abated as people switch to frozen chickens.

This also reinforces the government's ambitions to achieve an overall domestic production target of 30% by 2030 (known as '30 by 30'). The plans are to help build a more resilient food future by enhancing the agri-food industry's capability and capacity to produce 30% of Singapore's nutritional needs locally and sustainably by 2030.

Another crucial example is how Germany had been dragging its heels on a proposed European energy embargo on Russia since the invasion of Ukraine.

This is because 60% of its primary energy needs (oil and gas) is majority supplied by its neighbour Russia.

The next thing to follow suit is how the European Commission unveiled a 210 billion euro plan on 18 May 2022 for Europe to end its reliance on Russian fossil fuels by 2027, and to use the pivot away from Moscow to quicken its transition to green energy.

What Deglobalization means for investors?

With the rapid shift for countries to be more self-sufficient, investors should also pivot to focus on these secular trends to benefit from them.

By investing alongside what the government is focusing on with their enormous monetary and political will such as climate change, semiconductors and agri-tech, you would already have half the battle won.

Best Regards,
ShareInvestor Team

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Market at a Glance



Over 5 trading days as of 4 August 2022

www.shareinvestor.com | market data at your fingertips

MARKET AT A GLANCE

Singapore Top Actives (as at 4 August 2022)

Name	Last Done	Volume
Parkson Retail^	0.062	99,211.2
Sembcorp Marine	0.116	69,573.8
Acesian Partners	0.069	55,447.9
Nippecraft	0.129	51,648.6
Mencast^	0.085	39,780.2
CapLand IntCom T	2.190	25,688.7
Genting Sing	0.825	25,450.3
Moya Asia	0.065	22,550.8
ESR-LOGOS REIT	0.410	19,630.8
Singtel	2.570	18,655.3

Top Gainers (over 5 Trading days as at 4 August 2022)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	414.480	18.480
NZ07100S 270301	113.000	14.400
GLD SG\$	227.640	5.150
GLD US\$	165.620	5.070
Jardine C&C	30.900	3.780
XT Vietnam US\$	34.730	1.740
JMH USD	54.030	1.340
Lyxor MSIndia US\$	25.150	1.310
NIO Inc. USD OV	20.350	0.990
IS MS INDIA S\$D	15.830	0.780

Top Losers (over 5 Trading days as at 4 August 2022)

Name	Last Done	5 Days Chg
Lyxor ChinaESG US\$	9.680	-1.600
XT MSCHINA S\$	20.980	-0.860
XT MSCHINA US\$	15.210	-0.780
Azeus	6.250	-0.250
Digilife Tech	1.780	-0.200
DFIRG USD	2.740	-0.170
UOB	27.840	-0.160
Cortina	4.040	-0.150
Shangri-La HKD	6.200	-0.140
UOA	0.515	-0.135

Singapore Top Turnover (as at 4 August 2022)

Name	Last Done	Value
DBS	32.410	207,092,504
OCBC Bank	12.210	129,838,390
CapLand IntCom T	2.190	55,982,203
UOB	27.840	54,002,700
Singtel	2.570	47,925,577
Keppel Corp	7.030	41,453,494
Ascendas Reit	3.020	35,960,724
Mapletree PanAsia Com Tr	1.930	29,819,544
SIA	5.430	25,714,217
Suntec Reit	1.600	24,893,560

Top % Gainers (over 5 Trading days as at 4 August 2022)

Name	Last Done	5 Days % Chg
Nippecraft	0.129	118.640
Parkson Retail^	0.062	67.570
Jasper Inv	0.003	50.000
Mencast^	0.085	44.070
VibroPower	0.067	36.730
Katrina	0.068	36.000
DISA	0.004	33.330
HS Optimus	0.004	33.330
Pollux Prop	0.044	33.330
Acesian Partners	0.069	30.190

Top % Losers (over 5 Trading days as at 4 August 2022)

Name	Last Done	5 Days % Chg
Courage Inv	0.014	-53.330
Shen Yao	0.001	-50.000
UOA	0.515	-20.770
China Intl	0.103	-20.160
AsiaPhos	0.008	-20.000
Quantum Health	0.004	-20.000
USP Group^	0.089	-18.350
Imperium Crown	0.011	-15.380
Versalink	0.087	-14.710
Asian Micro	0.006	-14.290

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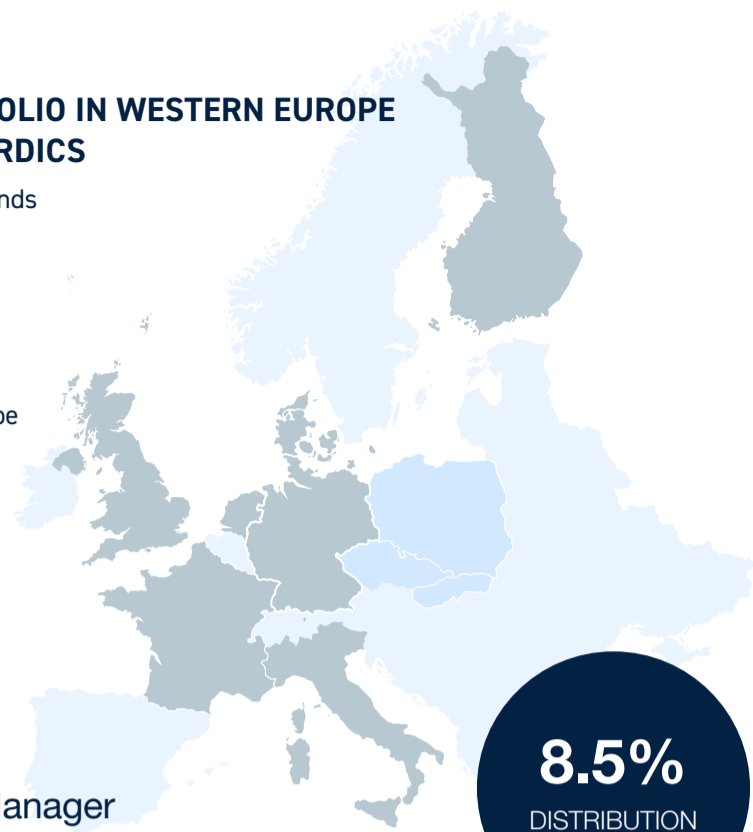


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>85% PORTFOLIO IN WESTERN EUROPE AND THE NORDICS

- The Netherlands
- Germany
- France
- Italy
- UK
- The Nordics
- Central Europe

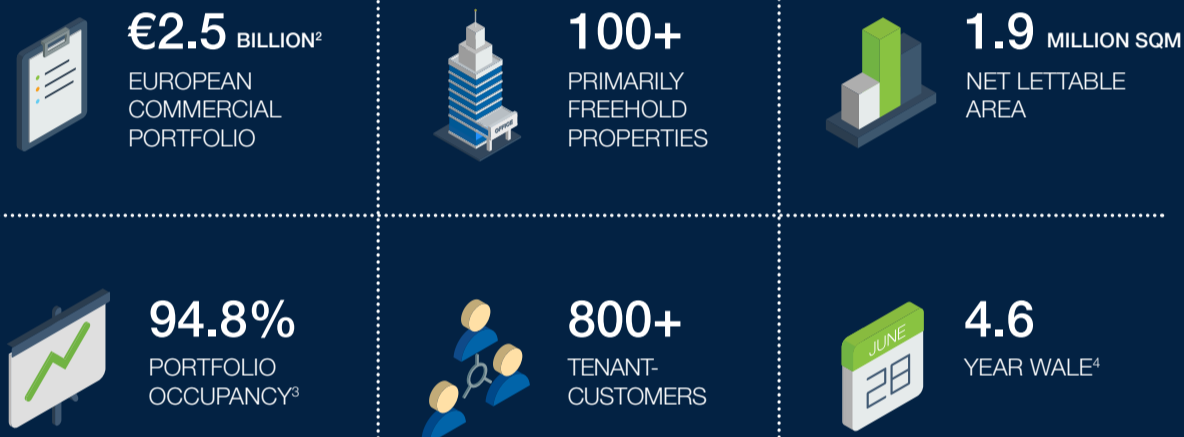


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KEY HIGHLIGHTS



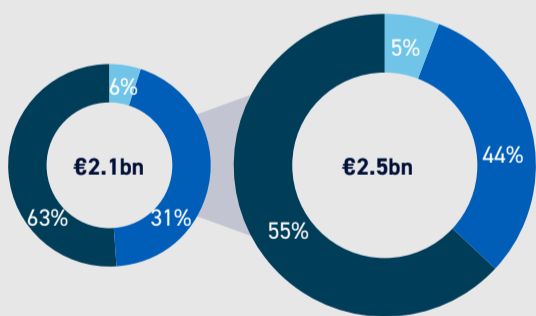
UNITS TRADE IN BOTH S\$ AND € FULLY FUNGIBLE COUNTERS

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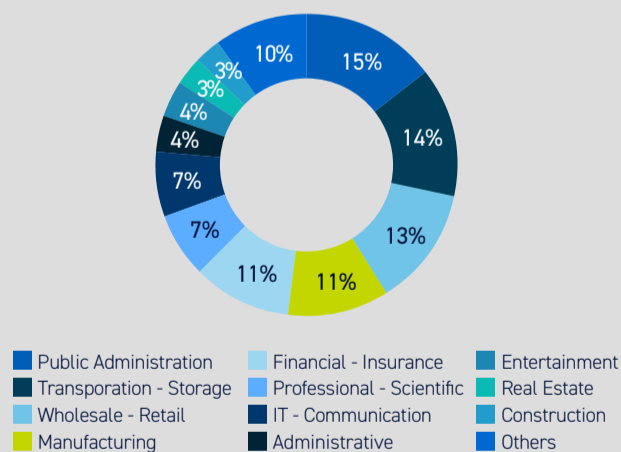
FLEXIBILITY TO RECEIVE DISTRIBUTIONS IN BOTH S\$ AND €

ONGOING PIVOT TO LOGISTICS



As at 31 Dec 2019 As at 6 July 2022

HIGH QUALITY AND DIVERSE TENANT-CUSTOMERS



INVESTMENT STRATEGY

- Maintain ~75-85% portfolio weighting to Western Europe
- Pivot to a majority in light industrial / logistics
- Maintain core office in gateway cities

INVESTMENT HIGHLIGHTS

- Actively managed resilient portfolio benefiting from attractive European market fundamentals
- Well-balanced across geographies, tenant-customers and trade sectors
- Proactive capital management supported by investment-grade rating 'BBB-' (stable) by Fitch Ratings
- Aspirational 2040 Net Zero operational carbon emissions target informs investment and asset management strategy

1. Distribution yield is computed using the FY 2021 distribution per unit (€ 16.96 cents) divided by the closing unit price on 22 July 2022 (€ 1.99). Source: Eikon Refinitiv
 2. Valuation of 115 properties includes 107 properties independently valued on 31 December 2021 and 8 properties carried at their respective purchase prices
 3. Portfolio Occupancy as at 31 March 2022
 4. Weighted Average Lease Expiry as at 31 March 2022

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Regional Markets

Over 5 trading days



BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
SAM	4.690	1.770	6.425	2.650
MPI	32.480	1.580	51.500	26.120
F&N	22.420	1.300	28.820	19.240
HEIM	23.800	1.040	25.180	19.780
CHINHIN	5.370	0.770	5.130	1.280

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
IHS046000824	99.200	-4.600	103.800	100.500
DIN040000223	101.500	-0.600	103.000	101.000
DLADY	32.300	-0.600	35.700	31.920
AEONCR	13.900	-0.500	16.381	11.519
BAT	10.480	-0.420	15.240	10.240

HKEX (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1,658.000	57.500	1,862.000	1,485.500
SPDR GOLD TRUST GOLD SHARES NPV	1,296.500	38.500	1,502.000	1,234.000
XTRACKERS MSCI USA SWAP UCITS ETF 1C	931.000	33.600	1,082.500	828.000
ISHARES ASIA TRUST ISHARES NADAQ 100 INDEX HKD ETF	251.500	18.700	313.200	200.900
YUM CHINA HOLDINGS INC	375.400	13.800	500.000	281.000

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NETEASE INC	139.300	-11.800	188.900	108.300
HONG KONG EXCHANGES & CLEARING	356.800	-10.600	531.500	314.000
XTRACKERS FTSE CHINA 50 UCITS ETF 1C	230.300	-10.400	313.700	198.150
WEIBO CORPORATION	150.900	-9.100	275.000	143.000
ORIENT OVERSEAS INT	256.600	-8.400	284.800	111.300

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	439,179.640	3,079.640	544,389.260	396,500.000
AMTD DIGITAL INC SPON ADS EACH REP 0.4 ORD SHS	1,679.000	1,602.310	2,555.300	12.050
METTLER-TOLEDO INTERNATIONAL INC	1,340.320	66.760	1,714.750	1,082.780
BIO RAD LABORATORIES INC	550.670	66.310	818.600	465.000
GRAINGER W W INC	540.250	52.640	553.530	391.160

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NVR INC	4,246.800	-125.730	5,982.445	3,576.010
CHEMED CORP	474.070	-50.010	539.870	403.000
CABLE ONE INC	1,395.280	-44.220	2,136.135	1,049.810
MARKEL CORP	1,253.800	-43.600	1,519.245	1,179.000
STANLEY BLACK & DECKER INC	94.060	-23.390	203.690	93.560

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	1,956.300	78.720	2,715.660	1,669.340
TESLA INC	901.760	77.300	1,243.490	620.570
MONOLITHIC POWER SYSTEM INC	505.720	54.710	580.000	348.020
FIRST CITIZENS BANCSHARES INC NRTH	768.410	48.210	947.710	598.010
MERCADOLIBRE INC	837.590	45.920	1,970.130	600.685

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
CHARTER COMMUNICATIONS INC	437.650	-38.290	825.620	407.750
MOBILE GLOBAL ESPORTS INC	8.630	-27.810	20.740	4.030
CREDIT ACCEPTANCE CORPORATION	528.890	-24.600	703.265	452.480
CINCINNATI FINANCIAL CORP	94.610	-18.850	143.220	94.160
ZEBRA TECHNOLOGIES	323.320	-15.170	615.000	283.720

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ACROMETA Adds to Order Book with 2 More Contracts Worth \$6 Million

Catalist-listed ACROMETA Group Limited, a controlled environment engineering specialist, has secured two contracts in the biotechnology sector totalling approximately S\$6 million. This comes close on the heels of a \$31 million contract- the largest contract secured since its listing in 2016- which was announced in April 2022.

ACROMETA Co-Founder, Chairman and CEO Lim Say Chin said, "Our controlled environment business is well-positioned to ride on the growth in the biotechnology and semiconductor sectors of Singapore's post-Covid19 economy".

The contracts are expected to contribute positively to the earnings per share and net tangible assets per share of the Group for the current financial year ending 30 September 30, 2022.

Yangzijiang Shipbuilding Clinches Additional Order to Build four 8,000TEU LNG Dual-Fuel Containerships

Yangzijiang Shipbuilding (Holdings) Ltd ("Yangzijiang"), a China-based, SGX-listed leading shipbuilding group, had won another order from Pacific International Lines for four units of 8,000 TEU LNG dual-fuel containerships, with delivery expected in 2025.

The order demonstrates Yangzijiang's growing capabilities to deliver more complex green LNG vessels with technologies co-developed in-house that are more reliable and efficient.

"The contract is a testament to our technology breakthrough in the clean energy sector. As the shipping industry pivots to carbon-neutrality, we are well-positioned to extend our foothold further in the LNG market," said Mr Ren Letian, executive chairman and CEO of Yangzijiang.

Yangzijiang currently has a total orderbook value of USD8.15 billion for 137 vessels.



Yangzijiang Shipbuilding (Holdings) Ltd.
扬子江船业(控股)有限公司



Sabana Industrial REIT Delivers Solid 1H 2022 Performance

Sabana Industrial REIT reported a 7.4% y-o-y increase in DPU to 1.59 cents for 1H 2022. Its performance was underpinned by higher portfolio occupancy of 88.2%, the highest level since 3Q 2017, and a new 10-year master lease for 30 & 32 Tuas Avenue 8. Excluding 1 Tuas Avenue 4 which is activated for a major AEI, overall occupancy would have been 91.3%.

CEO Donald Han explained "The REIT has stayed resilient and grown from strength to strength, anchored on our Grow VALUE strategy. In the past six months, we have improved on our portfolio value, which translated into higher NAV per unit, and increased our net property income."

The Manager's proactive leasing efforts had resulted in positive rental reversion of 17.4% in 2Q 2022. This is the ninth positive quarterly reversion in the past ten quarters, and consistently among the highest within the Singapore industrial REIT sector.

SMI Vantage acquires new high hash rate cryptocurrency mining machines

Mainboard-listed SMI Vantage (Y45.SI) is acquiring new Avalon 1266 96TH/s crypto-mining machines, to be installed in their mining datacentre in Melaka. The first batch of six machines will be delivered, installed and operational by the end of July 2022.

The company believes these new high hash rate machines are profitable even with low bitcoin prices and that it will be able to take advantage of today's climate to acquire more high hash rate machines over the next several months and is intended to lower overall operational cost.

SMI Vantage received shareholder approval at an EGM held on April for a proposed business diversification, following which the Company's cryptocurrency mining machines became operationally enabled.



How to do Swing Trading for Stocks?



For a quick background, Swing trading is a trading strategy that aims to capture short or medium gains in a stock or other financial instruments.

Swing traders find trading opportunities using a variety of technical indicators to identify patterns, trend direction and potential short-term changes in trends.

After which, they attempt to capture the upswings and downswings (short-sell) in stock prices with their positions typically lasting a few days or weeks.

In this article, we will highlight some key information about swing trading and you can see if it is a suitable trading strategy for you.

Swing Trading Characteristics

There are many trading strategies available in the market but they generally fall under the 3 big categories such as:

1. Day Trading
2. Swing Trading
3. Trend Trading

On this note, the style of swing trading lies somewhere between the other two styles:

- As the name suggests, Day trading typically involves getting in and out of stocks within the trading day itself and traders have to either trade a lot or pump in huge capital in order to take meaningful profits as the profit per transaction is often lowest.
- On the other hand, Trend trading is like position trading - a longer-term trading strategy where a trader purposefully sits in a position for several weeks or even months, waiting for a big price move.



Source: Smart Swing Trade

The above picture depicts how different a swing trader and a position trader would approach the same exact price chart.

Now let's dive into the pros and cons of swing trading.

Pros of Swing Trading

Swing trading offers the greatest short- to medium-term profit potential as it takes advantage of market volatility.

Due to the short holding time, swing traders primarily rely on technical analysis, which requires less analysis than a day- or long-term trading and simplifies the trading process.

Moreover, swing trading is an effective strategy for different types of market conditions - uptrend, downtrend or sideways moving markets, as long as the price movement is large enough to generate a useful swing.

Cons of Swing Trading

Swing trading aims to profit from individual price swings where you try to enter at the beginning of a new swing and get out when a pullback starts.

However, in doing so, you may miss out on a great stock that would have made more money if held as a long-term investment such as Tesla, Apple and Alphabet.

And while swing trading incurs less cost compared to day trading, the costs can still easily add up and cause a dent in your portfolio performance. This is especially so when you compare to trend trading where one trade can last for many months or years.

In addition, successful swing trading means that you have to constantly spend time and effort to monitor for the market swings. Each winning rates is also evidently lower and may take a toll on your emotions and mental capacity over time.

Conclusion

Swing trading is about buying and selling stocks in a short period of time ranging from days to weeks. This method can be mentally draining because of the discipline needed in taking profits and losses instead of holding on for a better gain in the long run.

That said, it can also be very profitable if done correctly. The most important thing to take note for beginner traders is to set realistic expectations and do plenty of research before deciding to take the plunge and trade stocks.

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What are you doing to do with the recession at our doorstep?

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Up Trending Stocks

Price & Volume Distribution Charts (over 5 trading days as at 4 August 2022)



DEFINITION Stocks with Technical Analysis showing Bullish Momentum and Price Uptrend.

CHART GUIDE Volume Distribution Chart is a statistical interpretation of the current sentiment on each stock in graphical format. The highest bar categorized as >150k is likely to be traded by institutions or super dealers, while the lowest bar categorized as <15k usually represents retail investors. "Buy Up" refers to more buyers snatching up the lots queued at selling price. "Sell Down" refers to sellers selling their shares to the buying queue.

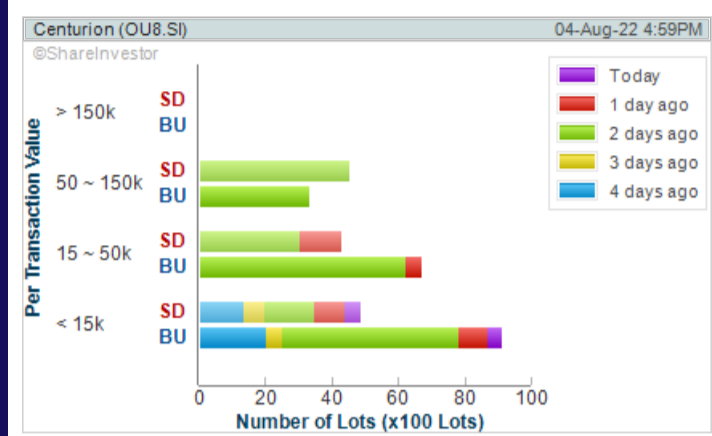
Conditions

1. Moving average of below 20 close price for 1 day
2. Moving average of below 40 close price for 1 day
3. More than 0.20 for last done
4. ADX Trend of (25, 1) for 1 day
5. Bullish ADX of (25, 1) + DI above DI



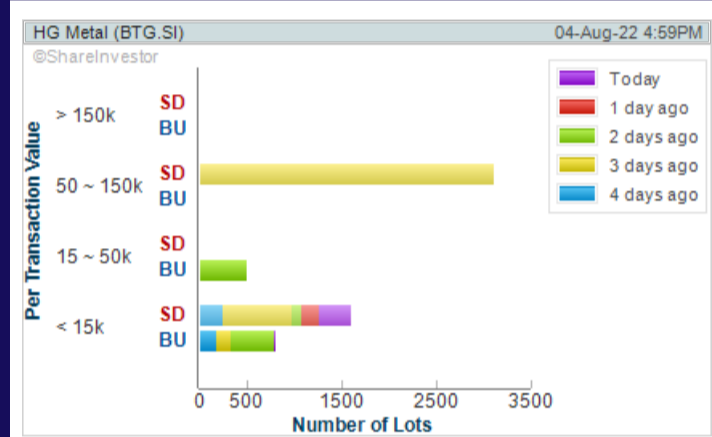
Centurion (SGX: OU8)

ANALYSIS



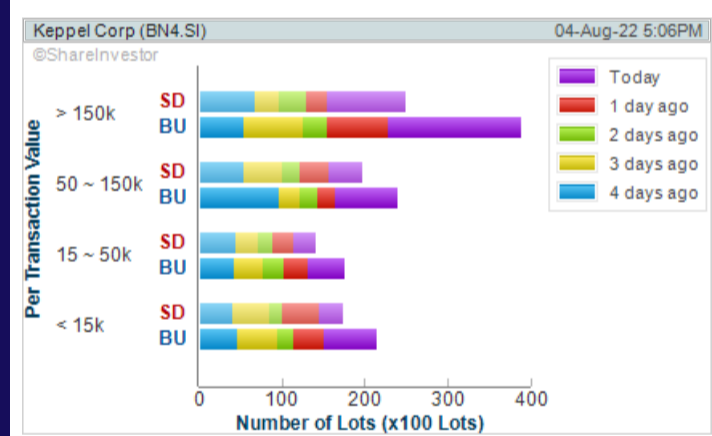
HG Metal (SGX: BTG)

ANALYSIS



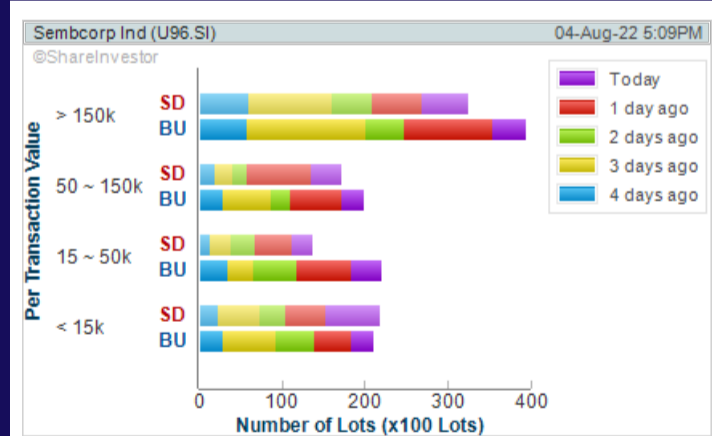
Keppel Corp (SGX: BN4)

ANALYSIS



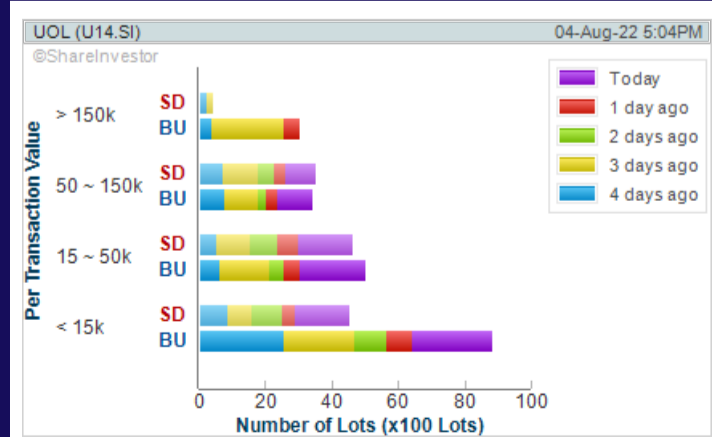
Sembcorp Ind (SGX: U96)

ANALYSIS



UOL (SGX: U14)

ANALYSIS



≡ Largest hospitality trust in Asia Pacific

With total assets of S\$7.6 billion, Ascott Residence Trust (ART) has a global footprint comprising 95 properties across 15 countries. It has a resilient and diverse portfolio of lodging assets comprising serviced residences, hotels, rental housing and student accommodation. For its leadership in sustainability, ART was ranked first in the Singapore Governance and Transparency Index amongst REITs and Business Trusts, and named 'Global Sector Leader – Hotel' in the Global Real Estate Sustainability Benchmark (GRESB) in 2021. ART's sponsor is The Ascott Limited, the lodging business unit of CapitaLand Investment Limited.



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DEFINITION A growth company is any company whose business generates significant positive cash flows or earnings which increase at significantly faster rates than the overall economy. A growth company tends to have very profitable reinvestment opportunities for its own retained earnings.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividends paid to show the total return to the shareholder expressed as a percentage.

Conditions

1. Free cash flow of more than 1 for past 1 financial year
2. Revenue growth of more than 1 for past 1 financial year
3. Gross profit of more than 30% for past 1 financial year
4. Quality of earnings of more than 1 for past 1 financial year
5. Total shareholder return of more than 5% for past 3 financial year



Cortina (SGX: C41)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.150	-3.58%	
	10 Days	-0.160	-3.81%	
	20 Days	+0.050	+1.25%	
Medium Term Return	3 Months	-0.480	-10.82%	
	6 Months	+0.240	+6.32%	
	1 Year	0.065	+1.305	+50.09%
Long Term Return	2 Years	0.090	+2.500	+188.18%
	3 Years	0.130	+2.647	+199.35%
	5 Years	0.230	+3.312	+486.54%
Annualised Return	Annualised	-	+42.45%	



Global Testing (SGX: AYN)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+6.13%
	20 Days	-	+5.56%
Medium Term Return	3 Months	0.200	+1.32%
	6 Months	0.200	+140.94%
	1 Year	0.200	+343.48%
Long Term Return	2 Years	0.200	+376.12%
	3 Years	0.200	+166.69%
	5 Years	0.200	+61.84%
Annualised Return	Annualised	-	+10.11%



Japan Foods (SGX: 50I)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.005	+1.18%
	10 Days	0.014	+5.71%
	20 Days	0.014	+4.47%
Medium Term Return	3 Months	0.014	+4.47%
	6 Months	0.014	+8.29%
	1 Year	0.019	+6.99%
Long Term Return	2 Years	0.046	+51.36%
	3 Years	0.056	+10.45%
	5 Years	0.096	+19.55%



Micro-Mechanics (SGX: 5DD)

ANALYSIS

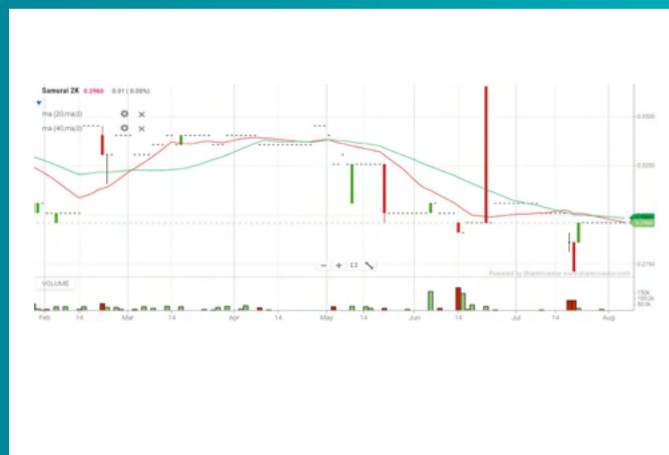


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.33%
	10 Days	-	+0.67%
	20 Days	-	+1.35%
Medium Term Return	3 Months	-	-5.54%
	6 Months	0.060	-7.55%
	1 Year	0.140	-1.60%
Long Term Return	2 Years	0.270	+69.96%
	3 Years	0.380	+129.62%
	5 Years	0.580	+185.71%
Annualised Return	Annualised	-	+23.36%



Samurai 2K (SGX: Y8E)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+9.09%
	20 Days	-	-3.23%
Medium Term Return	3 Months	-	-13.04%
	6 Months	-	-3.23%
	1 Year	0.013	-10.83%
Long Term Return	2 Years	0.033	+87.68%
	3 Years	0.033	+16.03%
	5 Years	0.044	+28.84%
Annualised Return	Annualised	-	+5.20%

≡ Singapore's largest China-focused REIT

CapitaLand China Trust (CLCT) is Singapore's first and largest China-focused REIT. Located across 12 leading Chinese cities, CLCT's diverse portfolio comprises 11 shopping malls, five business parks and four logistics parks with an asset value of about S\$5.2 billion. CLCT is the dedicated S-REIT for CapitaLand Group's non-lodging China business with acquisition pipeline access to CapitaLand's China assets. With a future-ready and resilient portfolio, CLCT is positioned to capture China's future economy and domestic consumption across multiple sectors and through market cycles. Underpinned by strong business fundamentals, we are committed to creating value and delivering sustainable returns for our Unitholders.



Connect with us     

CapitaLand
China Trust



DEFINITION A dividend company is any company that pays out regular dividends. It is usually a well-established company with a track record of distributing earnings back to shareholders.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividends paid to show the total return to the shareholder expressed as a percentage.

Conditions

1. Dividend yield of more than 5% for the past 1 financial year
2. Historical dividend payout of more than 0.5 times for past 1 financial year
3. Total debt to equity of less than 1 for past 1 financial year
4. Total Shareholder return of more than 5% for past 3 financial years



Azeus
(SGX: BBW)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.250	-3.85 %	
	10 Days	-0.500	-7.41 %	
	20 Days	-1.000	-14.58 %	
Medium Term Return	3 Months	+0.050	+0.81 %	
	6 Months	-1.040	-14.27 %	
	1 Year	0.068	+3.180	+105.80 %
Long Term Return	2 Years	0.105	+4.950	+288.85 %
	3 Years	0.142	+5.450	+699.00 %
	5 Years	0.153	+5.945	+1899.34 %
Annualised Return	Annualised	-	+83.83 %	



CSE Global
(SGX: 544)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.010	-2.17 %	
	10 Days	+0.015	+3.30 %	
	20 Days	+0.005	+1.08 %	
Medium Term Return	3 Months	0.015	+1.94 %	
	6 Months	-0.005	-2.11 %	
	1 Year	0.028	-0.000	-4.23 %
Long Term Return	2 Years	0.055	-0.94 %	
	3 Years	0.062	+0.020	+22.87 %
	5 Years	0.138	+0.075	+53.92 %
Annualised Return	Annualised	-	+9.81 %	



Jason Marine
(SGX: 5PF)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	+0.002	+1.20 %	
	10 Days	+0.005	+3.07 %	
	20 Days	+0.010	+6.33 %	
Medium Term Return	3 Months	-0.032	-16.00 %	
	6 Months	+0.033	+24.44 %	
	1 Year	0.008	+0.014	+14.20 %
Long Term Return	2 Years	0.013	+0.018	+20.87 %
	3 Years	0.018	+0.041	+46.46 %
	5 Years	0.023	+0.018	+27.33 %
Annualised Return	Annualised	-	+4.85 %	



Karin Tech
(SGX: K29)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.010	-3.83 %	
	10 Days	-0.030	-8.57 %	
	20 Days	-0.020	-5.88 %	
Medium Term Return	3 Months	-0.030	-8.57 %	
	6 Months	0.022	+9.58 %	
	1 Year	0.041	+0.029	+24.05 %
Long Term Return	2 Years	0.054	+0.034	+30.77 %
	3 Years	0.074	+0.015	+29.18 %
	5 Years	0.134	+0.034	+58.74 %
Annualised Return	Annualised	-	+9.68 %	



Pacific Century
(SGX: P15)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	+0.005	+1.22 %	
	10 Days	+0.005	+1.22 %	
	20 Days	+0.010	+2.47 %	
Medium Term Return	3 Months	0.035	+7.66 %	
	6 Months	0.035	+8.42 %	
	1 Year	0.070	+0.073	+41.81 %
Long Term Return	2 Years	0.139	+0.178	+133.76 %
	3 Years	0.202	+0.156	+138.22 %
	5 Years	0.311	+0.190	+222.67 %
Annualised Return	Annualised	-	+26.40 %	

SHAREINVESTOR WEBPRO

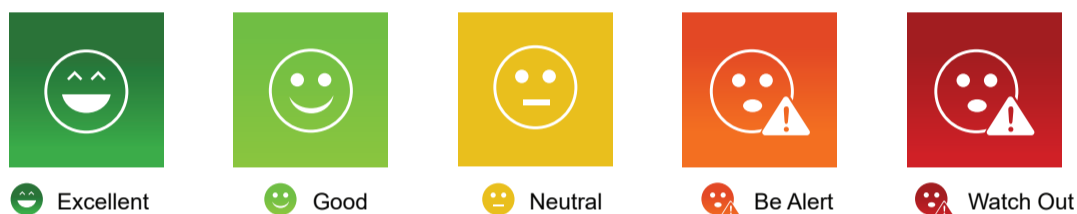
Smiley Grid

**Are you struggling to analyse financial information?
Do you find financial data overwhelming?**

Worry not, introducing our NEW feature, Smiley Grid

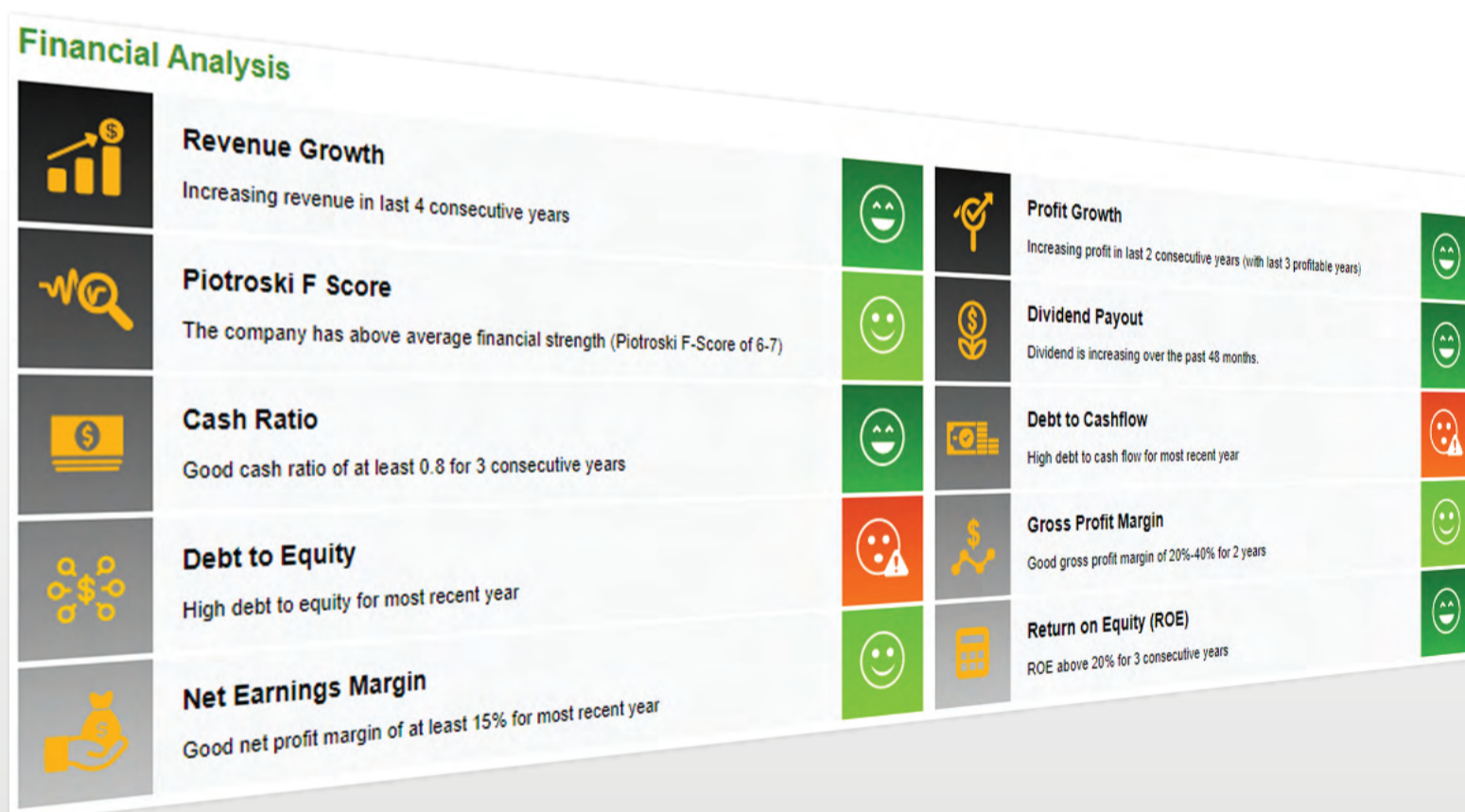
Smiley Grid makes the Factsheet fast and easy to understand.

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David Gerald

Founder, President & CEO
SIAS

INVESTORS CAN STEER COMPANIES TO BE MORE SUSTAINABLE

They need to know the emphasis firms place on environmental, social and governance factors

Although Covid-19 has proven to be the most wide-reaching public health crisis that has severely damaged the world economy, it has nonetheless highlighted a few important considerations that businesses need to bear in mind if they are to successfully compete in a post-virus world.

First, companies that integrated sustainability and transparency strategically into their business operations prior to Covid-19 are more likely to display greater agility when responding to unexpected events.

Second, health, safety and well-being are now central to the resiliency and sustainability discussion in a way that has never occurred before.

Third, the importance of cooperation and collaboration – nobody can deal with a pandemic on their own. We are all in it together.

Given that sustainability is increasingly important to the survival and resilience of organisations, Sias – the Securities Investors Association (Singapore) – this year integrated it into the score card of the Singapore Corporate Governance Awards (SCGA).

Investors need to know how well companies are governed as well as what emphasis they place on environmental, social and corporate governance (ESG) factors before they part with their money.

Together with our research partner, NUS Business School's Centre for Governance and Sustainability (CGS), a new scoring framework called "Smart" was created to assess the sustainability practices of companies as disclosed in their Sustainability Reports. Areas of assessment included "scope and statement", "material ESG factors", "actions & achievements", "reporting framework" and "targets".

The Smart framework makes up 40 per cent of the total scoring. The other 60 per cent is based on the existing Stars framework for corporate governance assessment, which are "shareholders' rights and equitable treatment", "transparency and disclosure", "accountability and audit", "responsibilities of the board" and "stakeholders' roles".

Observations from Sias' research

Sias has always kept close watch on companies' governance and sustainability practices.

In research undertaken with CGS, the findings show that while the overall corporate governance or CG scores in 2021 remained stable, the Big-Caps' and Mid-Caps' overall

CG scores actually fell. However, this was compensated by the slight improvement in the CG scores of Small-Caps that saw improvement in shareholder rights and equitable treatment.

Our research on corporate sustainability showed that 100 per cent of companies identified material ESG factors.

However, although 90.1 per cent of them described the selection process and the reasons why those factors were chosen, only 25.8 per cent disclosed the linkage of top executive remuneration to ESG performance.

The overall results for the new SCGA, incorporating sustainability assessment in 2021, show that on average, big-sized companies which had a market capitalisation of \$1 billion and above gained the highest SCGA score at 70.3 per cent.

In comparison, medium-sized companies (with a market capitalisation of between \$300 million and less than \$1 billion) and small-sized companies (with a market capitalisation of less than \$300 million) score an average of 61.6 per cent and 59.2 per cent, respectively. Clearly on all fronts, there is room for improvement.

Investors have a role in the sustainability drive

Every one of us has a duty to help safeguard the environment. As responsible investors, we should all also ensure that companies embrace and uphold good sustainability practices.

Correspondingly, every business will now have to deliver sharper and more detailed ESG narratives, as well as the data to back them up.

To prepare investors and companies, Sias proposes three questions that shareholders and investors should ask at annual general meetings:

1. Why did you choose those exact metrics and methods?

Companies should focus on explaining that their data provides an accurate representation of their ESG position and that it is credible, straightforward and consistent.

To instil confidence in the market, companies should highlight the relevant metrics in all their investor engagements and presentations, keep on demonstrating that they believe in their methods and approach, and state the reasons why their businesses are dedicated to improving their ESG performance.

2. Have you adopted best practices?

Since there is currently no agreement on what best practice means, it is important to have

a clear explanation by companies in their annual reports of the chosen framework and methods.

Investors want to know the impact a company's business is having on the environment and other human beings with the same precision that they report their financials.

As a result, companies should always disclose the frameworks they have used and the ESG advisers they have employed. To outline their long-term commitments, they should establish a sustainable rating agency target.

3. How does your ESG performance encourage investment?

It is also important to establish a link between ESG performance and board remuneration as this would bring about greater alignment between management and shareholders' interests.

Furthermore, even investors less concerned with ESG would be unlikely to object when they see evidence that a company's financial results are positively correlated with its ESG performance. This would then act as a sort of insurance policy to address "greenwashing" concerns.

Looking ahead

Companies will need to carry out a new materiality assessment that incorporates ESG considerations to ensure they have captured what is material to them. They will then need to address these issues in their sustainability strategy and report on the progress towards achieving their goals.

Addressing the interlinks between environment, social and economic well-being are the initial building blocks. It might be a good idea to take a page from the software industry and implement "adaptive governance", a concept that refers to the ability to deal with complex societal issues involving many stakeholders, diverging interests and uncertainty about the actions to be taken.

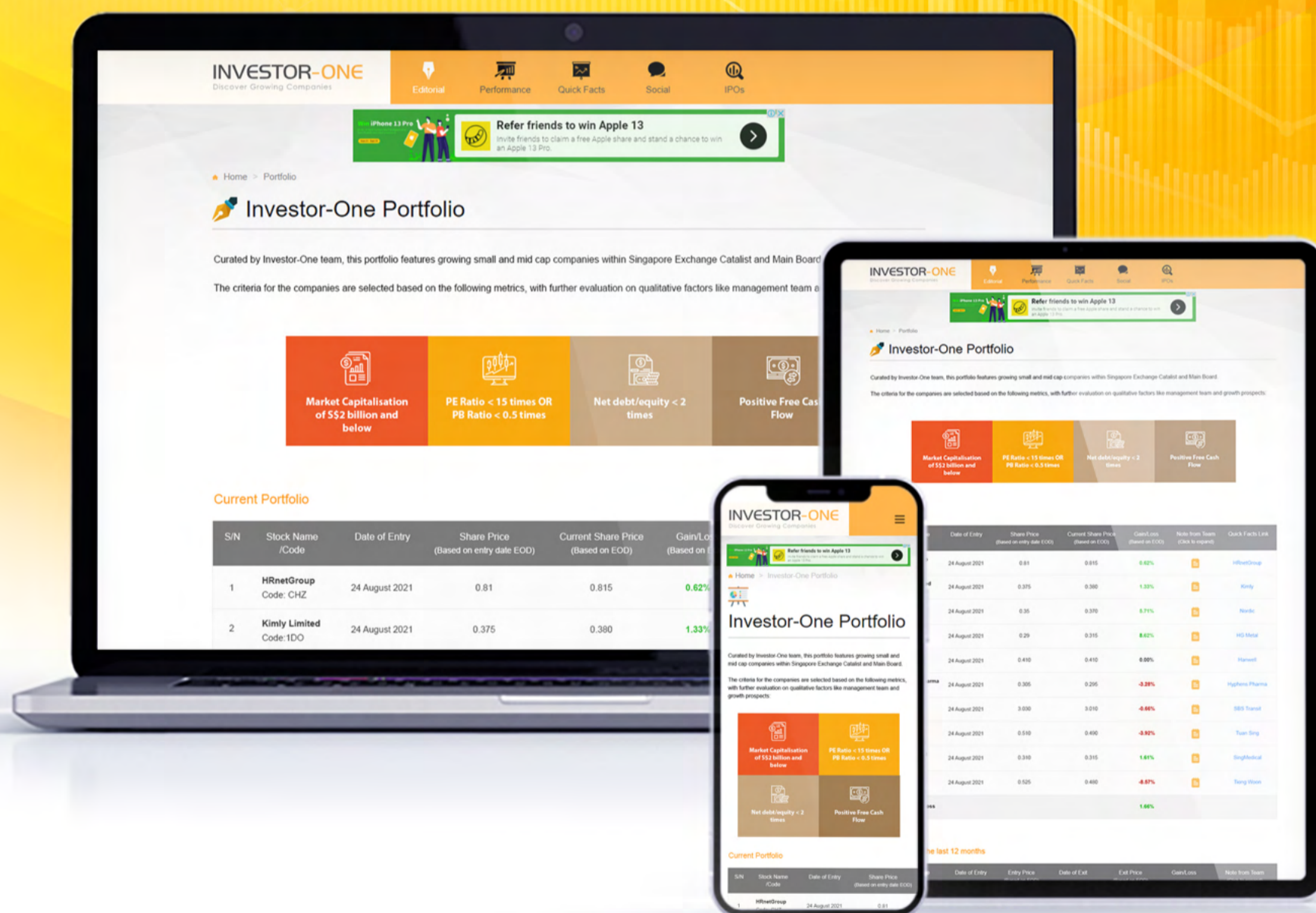
Whatever the approach each company decides on, what is clear is that regardless of how much longer the pandemic lasts or even after it ends, all firms must take ESG seriously and incorporate that into their daily life.

In the meantime, Sias will continue to play its part by fulfilling its watchdog role, doing research and giving regular updates on how well the local market is progressing on the ESG front. As noted earlier, we are all in this together.

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



ENTER PORTFOLIO



3 Real Estate Investment Trusts offering more than 8% Dividend Yield



SOURCE: FINE ART AMERICA

With inflation figures running at an unprecedented rate, global central banks have been increasing the headline interest rate in a bid to tame the situation.

This resulted in the rise in investment returns for less risky financial products, such as Singapore Saving Bond. In the [business times article](#) dated 1st July 2022, Singapore Savings Bond 10-year average return hits a record high of 3%, which is the highest level recorded since its inception in October 2015.

With higher risk-free rate becoming the norm, Real Estate Investment Trusts (“REITs”) will have to trade at a higher dividend yield (i.e., larger yield spread) to remain attractive for investors to continue investing in them for the long term.

In this article, we will be looking at 3 REITs that are trading above 8% dividend yield that investor should take a closer look at them.

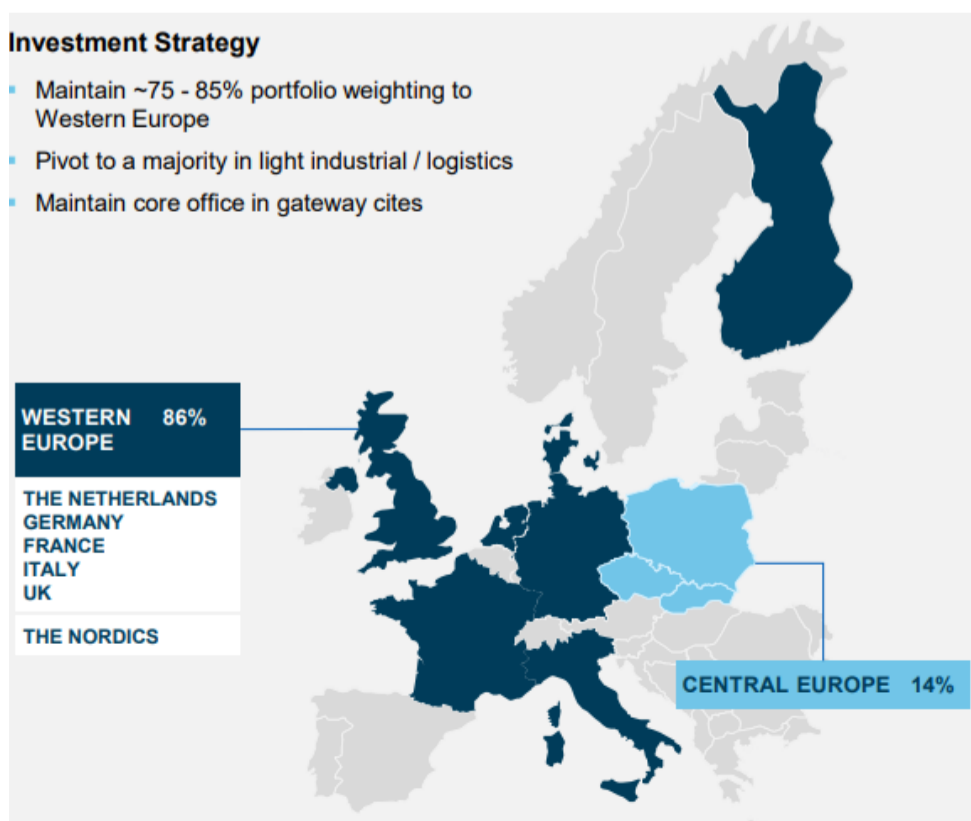
1) Cromwell European REIT (SGX: CWBU)

Cromwell European Real Estate Investment Trust (“CEREIT”) has a principal mandate to invest, directly or indirectly, in income-producing commercial real estate assets across Europe.

CEREIT’s €2.5 billion portfolio comprises 100+ predominantly freehold properties in or close to major gateway cities in the Netherlands, Italy, France, Poland, Germany, Finland, Denmark, Slovakia, the Czech Republic and the United Kingdom with an aggregate lettable area of approximately two million sqm and 800+ tenant customers

Investment Strategy

- Maintain ~75 - 85% portfolio weighting to Western Europe
- Pivot to a majority in light industrial / logistics
- Maintain core office in gateway cities



Source: CEREIT’s 1Q FY2022 Business Update [Presentation Slides](#).

Key Statistics

EPS (€) ^{a, i}	0.17134	Trailing EPS (€) ^b	0.17134	NAV (€) ^c	2.5127
PE ^{a, i}	11.556	Trailing PE ^d	11.556	Price / NAV ^c	0.7880
Dividend Yield (%) ^e	8.546	Cash In Hand (€) ^f	0.1054	Issued & Paid-up Shares ^g	562,392,000
Piotroski F. Score	7	Market Cap (M)	1,113.536	Free Float (%)	55.6

Source: ShareInvestor WebPro

Latest 1Q FY2022 Business Update

	1Q 2022	1Q 2021	Variance
Gross Revenue (€'000)	52,569	48,450	8.5%
Net Property Income (€'000)	32,487	30,836	5.4%
Income Available for Distribution to Unitholders (€'000)	23,298	21,744	7.1%

Source: CEREIT’s 1Q FY2022 Business Update [Media Release](#)

For 1Q FY202, CEREIT’s gross revenue and net property income (“NPI”) rose 8.5% and 5.4% year-on-year to €52.6 million and €32.5 million, respectively, due to new acquisitions, higher rental income from CPI lease indexation and positive rent reversions.

Meanwhile, income available for distribution to unitholders grew 7.1% to €23.3 million year-on-year, in part funded from the issue of S\$100 million of perpetual securities in 4Q 2021 to finance the new acquisitions.

Capital Management

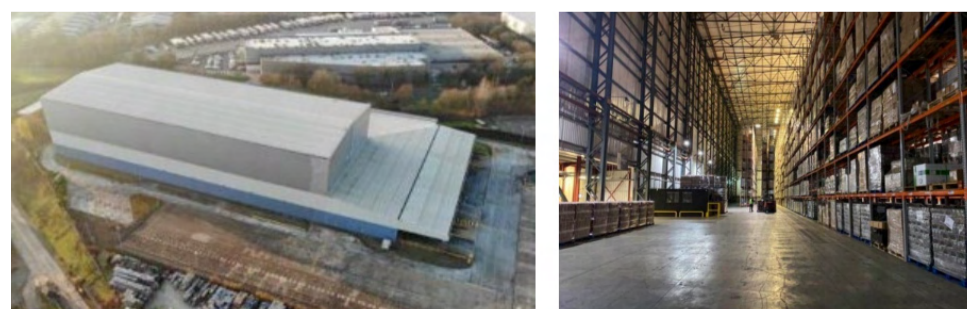
	As at 31 Mar 2022	As at 31 Dec 2021	Bond covenant
38.6% Aggregate leverage ¹	€1,003.2 million	€927.4 million	N.A.
6.8x Interest coverage ratio ²	38.6%	36.6%	≤ 60%
~1.72% p.a. All-in interest rate <small>Total gross debt is fully hedged / fixed</small>	36.9%	35.1%	N.A.
BBB- Fitch Rating <small>Investment grade (stable outlook)</small>	6.8x	6.7x	≥ 2x
	3.2%	3.3%	≤ 35%
	245.3%	260.7%	> 170%
	3.1 years	3.4 years	N.A.

Source: CEREIT’s 1Q FY2022 Business Update [Presentation Slides](#)

Based on the table above, we can see that CEREIT’s all-in interest rate stood at around 1.72%. On top of that, its total gross debt is fully hedged/ fixed for the rest of 2022, which means that the rising interest rate is not expected to have any impact on its DPU.

As at 31 March 2022, CEREIT reported 38.6% aggregate leverage, which remains comfortably within the board-approved range of 35% to 40%. It also reported a high interest coverage ratio of 6.8 times, well in excess of its loan and Euro medium-term note covenants.

Latest Development - Divestment of an office asset in Finland and acquisition of a third logistics asset in the UK



The Cube at Whitehouse Industrial Estate, Preston Brook, UK (Source: CEREIT’s [Acquisition Announcement](#))

In CEREIT’s announcement dated 7th July 2022, it has announced the completion of the acquisition of a freehold logistics asset from a third-party vendor in the United Kingdom (“UK”). The UK logistics asset was

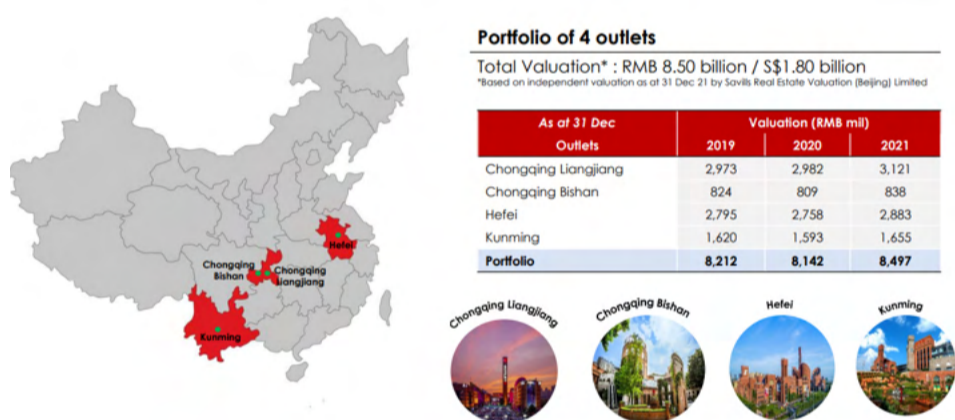
acquired at a 5.2% net operating income (“NOI”) yield for £18.9 million, 14.7% below independent valuation and 31.0% discount to replacement cost.

It is 100% let on a 10-year triple net lease to a UK national 3PL Kammac Ltd and is situated in a well-established logistics location in Cheshire, close to major cities Liverpool and Manchester, with good connectivity to major motorway networks, two airports and a deep-sea port.

Meanwhile, CEREIT has divested Opus 1 office asset in Finland for €16.2 million to a local investor, 6.4% above 31 December 2021 independent valuation and at a 20% premium to purchase price €13.5 million, effectively reducing CEREIT’s portfolio exposure to Finland by 15% to 3.6% (down from 4.4% as of 31 December 2021).

2) Sasseur REIT (SGX: CRPU)

Sasseur REIT is the first retail outlet mall REIT listed in Asia. Sasseur REIT offers investors the unique opportunity to invest in the fast-growing retail outlet mall sector in the People’s Republic of China (the “PRC”) through its initial portfolio of four quality retail outlet mall assets strategically located in fast growing cities in China such as Chongqing, Kunming and Hefei, with a net lettable area of 312,844 square metres.



Source: Sasseur REIT 1Q FY2022 Business Update [Presentation Slides](#)

Key Statistics

EPS (SGD) ^a	0.10028	Trailing EPS (SGD) ^b	0.10028	NAV (SGD) ^c	0.9870
PE ^a	7.529	Trailing PE ^d	7.529	Price / NAV ^c	0.7649
Dividend Yield (%) ^e	9.347	Cash In Hand (SGD) ^f	0.1244	Issued & Paid-up Shares ^g	1,225,174,000
Plotroski F Score	5	Market Cap (M)	925.006	Free Float (%)	42.6

Source: ShareInvestor WebPro

Latest 1Q FY2022 Business Update

	1Q 2022 ³	1Q 2021 ³	Change %
ales (RMB mil)	1,096.2	1,136.6	(3.6)
ixed component (RMB mil)	108.6	105.5	3.0
ariable component (RMB mil)	49.9	51.9	(4.0)
MA rental income (RMB mil) ¹	158.5	157.4	0.7
MA rental income (S\$ mil) ¹	33.8	32.3	4.7
ncome available for distribution to Unitholders (S\$ mil)	24.7	23.6	4.7
PU (SG Cents) before retention	2.024	1.955	3.5
PU (SG Cents) after retention	1.822 ²	1.759	3.6

Source: Sasseur REIT 1Q FY2022 Business Update [Presentation Slides](#)

For 1Q FY2022, Sasseur REIT’s outlet sales were 3.6% lower year-on-year to RMB1.09 billion, as a result of weaker buying sentiment after a new wave of COVID-19 outbreak occurred across several cities in China in early March.

Despite the topline decline, the REIT’s EMA rental income was 0.7% higher year-on-year to RMB158.5 million, cushioned by higher fixed component of EMA rental income in the EMA model.

EMA rental income in SGD term rose by 4.7% y-o-y in line with RMB appreciation against SGD by 4.0% y-o-y. After 10% retention of distributable income for working capital purposes, 1Q FY2022 DPU stands at 1.822

	31 Mar 2022	31 Dec 2021
Gross borrowings	S\$517.2 mil	S\$518.6 mil
Aggregate leverage	26.2%	26.1%
Average debt maturity	1.0 years	1.2 years
Debt headroom ^{1,2}	S\$943 mil	S\$952 mil
Available undrawn facilities	S\$8 mil	S\$8 mil
Weighted average cost of debt (p.a.) ³	4.4%	4.4%
Interest coverage ratio ⁴	5.1 times	5.1 times

cents, 3.6% higher than 1Q FY2021.

Capital Management

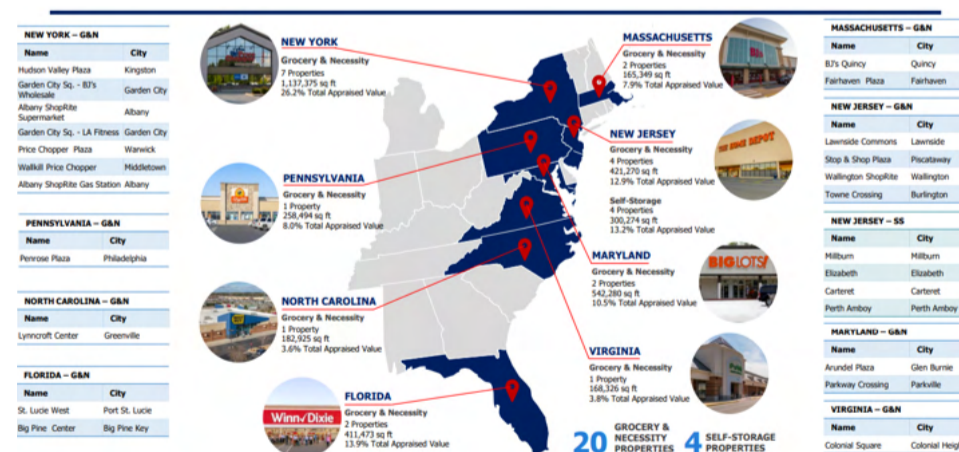
Source: Sasseur REIT 1Q FY2022 Business Update [Presentation Slides](#)

As of 31st March 2022, Sasseur REIT’s aggregate leverage stood at just 26.2%, which provides considerable debt headroom to pursue potential acquisition opportunities. Meanwhile, the REIT’s total borrowings are hedged to a fixed rate and stable interest rate amounts to 72%. This will provide stability in terms of interest costs in the near term.

3) United Hampshire US REIT (SGX: ODBU)

Listed on the Main Board of the Singapore Exchange on 12 March 2020, United Hampshire REIT (“UHREIT”) is a Singapore real estate investment trust established with the principal investment strategy of investing in a diversified portfolio of stabilised income-producing (i) grocery-anchored and necessity-based retail properties, and (ii) modern, climate-controlled self-storage facilities, located in the U.S.

UHREIT’s portfolio comprises 20 predominantly freehold Grocery & Necessity Properties and four Self-Storage Properties, primarily concentrated in the East Coast of the U.S., with property value of approximately US\$688.5 million and an aggregate net lettable area (“NLA”) of approximately 3.6 million square feet.



Source: UHREIT’s 1Q FY2022 Business Update [Presentation Slides](#)

Key Statistics

EPS (USD) ^a	0.07654	Trailing EPS (USD) ^b	0.07654	NAV (USD) ^c	0.7447
PE ^a	8.100	Trailing PE ^d	8.100	Price / NAV ^c	0.8326
Dividend Yield (%) ^e	9.793	Cash In Hand (USD) ^f	0.0200	Issued & Paid-up Shares ^g	559,953,000
Plotroski F Score	4	Market Cap (M)	347.171	Free Float (%)	71.1

Source: ShareInvestor WebPro

Latest 1Q FY2022 Business Update

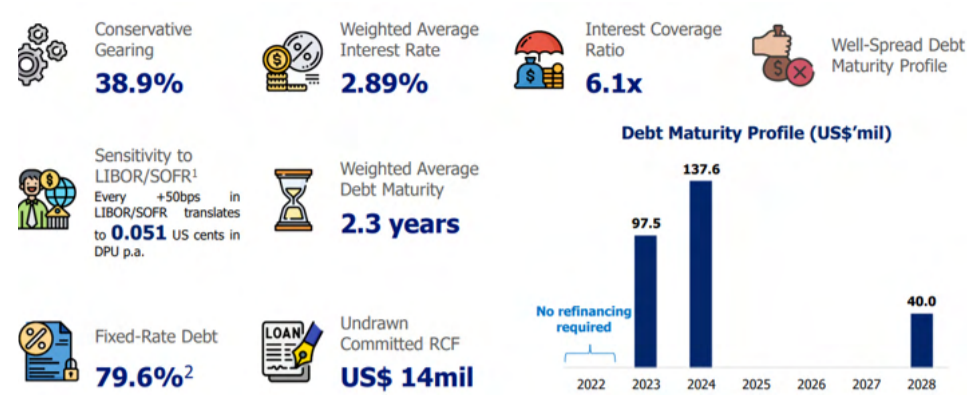


Source: UHREIT's 1Q FY2022 Business Update Presentation Slides

For 1Q FY2022, UHREIT's gross revenue and net property income rose 20.0% and 13.1% year-on-year, to US\$16.2 million and US\$11.4 million respectively. At the same time, distributable income for 1Q FY2022 was US\$8.1 million, 7.9% higher than the US\$7.6 million achieved in the previous corresponding period ("1Q FY2021").

These were attributed to the inaugural acquisitions of Colonial Square on 12 November 2021 and Penrose Plaza on 24 November 2021 and have contributed positively to the various financial metrics for 1Q FY2022.

Capital Management



Source: UHREIT's 1Q FY2022 Business Update Presentation Slides

Conclusion

In short, the rising interest rates environment has resulted in the increase of investment returns for less risky financial products such as Singapore Saving Bonds. For REITs to remain an attractive investment asset class, they will have to trade at a higher dividend yield to make it worthwhile for investors to take on the additional risk.

Despite highlighting these 3 high yield REITs, investors should do more due diligence on these REITs such as the strength of their sponsors and the quality of their existing properties before investing in them.

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TOP SIGNIFICANT INSIDER TRADES



TOP SIGNIFICANT INSIDER TRADES

Data extracted from WebPro, accurate as of 4 August 2022

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) [000]			Price	Closing Price ^c	Direct	No. of Shares After Trade [000]		
				Direct	Deemed	Total				Direct	Deemed	Total
01 Aug 2022 (02 Aug 2022)	Raffles Medical	LOO CHOON YONG [DIR/CEO]	S/U	54		54	1.18	1.200	200,515	783,835	984,350	53.138
29 Jul 2022 (02 Aug 2022)	Mapletree PanAsia Com Tr	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		809,331	809,331	2.0039	1.900		2,931,859	2,931,859	56.030
29 Jul 2022 (02 Aug 2022)	Mapletree PanAsia Com Tr	Fullerton Management Pte Ltd ("FMPL") [SSH]	S/U		809,331	809,331	2.0039	1.900		2,906,448	2,906,448	55.540
29 Jul 2022 (02 Aug 2022)	Pavillon	Seven Star Capital Co., Limited [SSH]	S/U		(100,000)	(100,000)		0.040				
29 Jul 2022 (02 Aug 2022)	Pavillon	Zheng Xujiangxue [SSH]	S/U		(100,000)	(100,000)		0.040				
29 Jul 2022 (02 Aug 2022)	Pavillon	HONG KONG BRIGHT FOOD INVESTMENT CO., LIMITED [SSH]	S/U		100,000	100,000		0.040		100,000	100,000	25.790
29 Jul 2022 (02 Aug 2022)	Pavillon	YANG SHANG RAN [SSH]	S/U		100,000	100,000		0.040		100,000	100,000	25.790
29 Jul 2022 (02 Aug 2022)	Venture	BlackRock, Inc. [SSH]	S/U		(38)	(38)		17.580		17,449	17,449	5.990
28 Jul 2022 (02 Aug 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	(1,714)		(1,714)		1.970	849,344		849,344	9.645
01 Aug 2022 (02 Aug 2022)	Ascendas-iTrust	Kabouter Management, LLC [SSH]	S/U, OTH	(410)	(947)	(1,357)		1.200	8,152	49,504	57,656	4.980
02 Aug 2022 (02 Aug 2022)	Fabchem China ^a	Sun Bowen [DIR/CEO]	S/U		(6,600)	(6,600)	0.22	0.196		8,540	8,540	18.250
02 Aug 2022 (02 Aug 2022)	Fabchem China ^a	Fortsmith Investments Limited [SSH]	S/U	(6,600)		(6,600)	0.22	0.196	8,540		8,540	18.250
29 Jul 2022 (01 Aug 2022)	Mapletree PanAsia Com Tr	Mapletree Investments Pte Ltd [SSH]	S/U		809,331	809,331		1.900		2,906,448	2,906,448	55.540
29 Jul 2022 (01 Aug 2022)	Mapletree PanAsia Com Tr	Kent Assets Pte. Ltd. ("Kent") [SSH]	S/U	464,449		464,449		1.900	464,449		464,449	8.870
29 Jul 2022 (01 Aug 2022)	Mapletree PanAsia Com Tr	Hiew Yoon Khong [DIR/CEO]	S/U	495	3,925	4,420		1.900	1,108	8,402	9,509	0.180
29 Jul 2022 (01 Aug 2022)	Mapletree PanAsia Com Tr	Temasek Holdings (Private) Limited ("Temasek") [SSH]	S/U		1,008,629	1,008,629	2.0039	1.880		2,122,724	2,122,724	48.830
29 Jul 2022 (01 Aug 2022)	Mapletree PanAsia Com Tr	Fullerton Management Pte Ltd ("FMPL") [SSH]	S/U		1,008,629	1,008,629	2.0039	1.880		2,097,117	2,097,117	48.240
29 Jul 2022 (01 Aug 2022)	Top Glove	TAN SRI DR LIM WEE CHAI [DIR/CEO]	S/U	1,755	333	2,089	MYR0.994	0.300	5,697	1,951	7,648	0.071
29 Jul 2022 (01 Aug 2022)	Top Glove	MR LIM HOO! SIN [DIR/CEO]	S/U	202	1,815	2,018	MYR0.994	0.300	1,041	5,918	6,960	0.087
29 Jul 2022 (01 Aug 2022)	Top Glove	MR LIM CHEONG GUAN [DIR/CEO]	S/U	346		346	MYR0.994	0.300	924		924	0.012
27 Jul 2022 (01 Aug 2022)	Fu Yu	UBS Group AG [SSH]	S/U		(216,386)	(216,386)		0.265		8,222	8,222	1.090
27 Jul 2022 (01 Aug 2022)	Fu Yu	UBS AG [SSH]	S/U		(216,386)	(216,386)		0.265	8,006	216	8,222	1.090
29 Jul 2022 (01 Aug 2022)	Goodland	TAN CHEE TIONG [DIR/CEO]	S/U		12	12		0.138	39,744	247,992	287,736	80.050
27 Jul 2022 (01 Aug 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	(460)		(460)		1.980	851,058		851,058	9.664
29 Jul 2022 (01 Aug 2022)	Goodland	TAN CHEE BENG [DIR/CEO]	S/U		12	12		0.138	27,795	259,941	287,736	80.050
29 Jul 2022 (01 Aug 2022)	Goodland	TAN BEE BEE [DIR/CEO]	S/U		12	12		0.138	21,841	265,895	287,736	80.050
29 Jul 2022 (01 Aug 2022)	Goodland	TOP FORTUNE CAPITAL PTE LTD [SSH]	S/U		12	12		0.138		135,767	135,767	37.770
01 Aug 2022 (01 Aug 2022)	Dyna-Mac	Lim Ah Cheng [DIR/CEO]	S/U, R/O/W	1,815		1,815		0.230	3,798		3,798	0.369
29 Jul 2022 (01 Aug 2022)	Goodland	KOH CHIN KIM [SSH]	S/U		12	12		0.138	45,780	241,956	287,736	80.050
29 Jul 2022 (01 Aug 2022)	Goodland	CITRINE CAPITAL PTE LTD [SSH]	S/U	12		12		0.138	79,267	56,500	135,767	37.770

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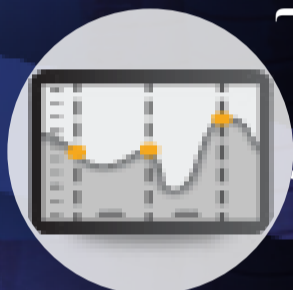


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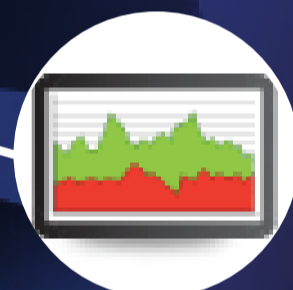
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SINGAPORE MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	YZJ Shipbldg SGD	Buy	1	5	0.92	1.323	43.8
2	HRnetGroup	Buy	1	4	0.77	1.103	43.18
3	Jiutian Chemical	Buy	1	3	0.093	0.198	113.26
4	Jardine C&C	Buy	1	3	30.9	34.297	10.99
5	Lendlease Reit	Buy	1.07	7	0.85	0.95	11.76
6	AEM SGD	Buy	1.1	5	4.37	6.206	42.01
7	BRC Asia	Buy	1.12	4	1.7	2.328	36.91
8	Ascendas-iTrust	Buy	1.12	4	1.24	1.525	22.98
9	EliteComREIT GBP	Buy	1.12	4	0.615	0.775	26.02
10	ManulifeReit USD	Buy	1.12	8	0.595	0.791	32.88

Top Sell Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	IFAST	Underweight	2.33	3	4.23	3.959	-6.41
2	Sembcorp Marine	Underweight	2.33	6	0.116	0.103	-11.55
3	DFIRG USD	Hold	2.06	9	2.74	2.763	0.84
4	Valuetronics	Hold	2	3	0.535	0.519	-2.98
5	Suntec Reit	Hold	1.84	16	1.6	1.739	8.67
6	Keppel DC Reit	Hold	1.83	12	1.99	2.238	12.47
7	SIA	Hold	1.81	13	5.43	5.825	7.27
8	First Resources	Hold	1.78	9	1.4	1.936	38.31
9	CDL HTrust	Hold	1.77	13	1.29	1.358	5.31
10	StarhillGbl Reit	Hold	1.75	4	0.585	0.647	10.68

Most Upside Potential

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	Jiutian Chemical	Buy	1	3	0.093	0.198	113.26
2	NIO Inc. USD OV	Buy	1.15	36	20.35	31.828	56.4
3	Nanofilm	Overweight	1.58	6	2.01	2.948	46.68
4	YZJ Shipbldg SGD	Buy	1	5	0.92	1.323	43.8
5	HRnetGroup	Buy	1	4	0.77	1.103	43.18
6	Aztech Gbl	Buy	1.12	4	0.92	1.313	42.68
7	AEM SGD	Buy	1.1	5	4.37	6.206	42.01
8	MSC	Overweight	1.25	4	0.72	1.018	41.42
9	Golden Agri-Res	Overweight	1.58	6	0.275	0.383	39.23
10	First Resources	Hold	1.78	9	1.4	1.936	38.31

Most Downside Potential

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	Sembcorp Marine	Underweight	2.33	6	0.116	0.103	-11.55
2	IFAST	Underweight	2.33	3	4.23	3.959	-6.41

Notes:

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BURSA MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	IOIPG	Buy	1	7	0.985	1.45	47.21
2	MATRIX	Buy	1	4	2.25	2.65	17.78
3	YINSON	Buy	1	11	2	3.144	57.2
4	KAWAN	Buy	1	4	1.91	2.415	26.44
5	UZMA	Buy	1	3	0.365	0.53	45.21
6	KERJAYA	Buy	1	5	1.15	1.464	27.3
7	HLFG	Buy	1	4	19.36	22.34	15.39
8	GENETEC	Buy	1	3	2.47	4.067	64.64
9	UCHITEC	Buy	1	4	3.05	3.42	12.13
10	GCB	Buy	1	3	2.36	3.58	51.69

HKG MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	PACIFIC BASIN SHIPPING LTD	Buy	1	9	3.47	5.824	67.85
2	LONGFOR GROUP HLDGS LTD	Buy	1	11	24.85	48.941	96.94
3	PHARMARON BEIJING CO LTD	Buy	1	11	63.4	102.015	60.91
4	CHINA STATE CONSTRUCTION INTL HLDG	Buy	1	8	7.66	12.329	60.95
5	YUEXIU PROPERTY CO LTD	Buy	1	12	9.34	10.532	12.76
6	FUYAO GLASS INDUSTRY GROUP CO. LTD.	Buy	1	8	36.9	51.322	39.09
7	AKESO INC	Buy	1	12	20.95	33.936	61.99
8	LI NING CO LTD	Buy	1.02	24	64.65	86.525	33.84
9	CHINA EDUCATION GP HLDGS LTD	Buy	1.02	22	6.35	10.796	70.02
10	CHINA RESOURCES LAND	Buy	1.03	17	31.3	46.591	48.85

US MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	VICI PROPERTIES INC	Buy	1.1	21	34.2	36.857	7.77
2	HUBSPOT INC	Buy	1.12	25	328.33	438.783	33.64
3	SERVICENOW INC	Buy	1.12	32	454.44	558.346	22.86
4	GENERAC HLDGS INC	Buy	1.13	23	266.65	374.842	40.57
5	XPO LOGISTICS INC	Buy	1.13	26	59.04	77.783	31.75
6	SALESFORCE INC	Buy	1.14	48	183.79	241.445	31.37
7	IQVIA HOLDINGS INC	Buy	1.14	22	233.41	265.118	13.58
8	SCHLUMBERGER LIMITED	Buy	1.15	30	36.69	49.73	35.54
9	UBER TECHNOLOGIES INC	Buy	1.15	46	29.25	46.203	57.96
10	NIO INC SPON ADS EACH REP 1 ORD SHS CLASS A	Buy	1.15	36	20.18	31.836	57.76

Notes:

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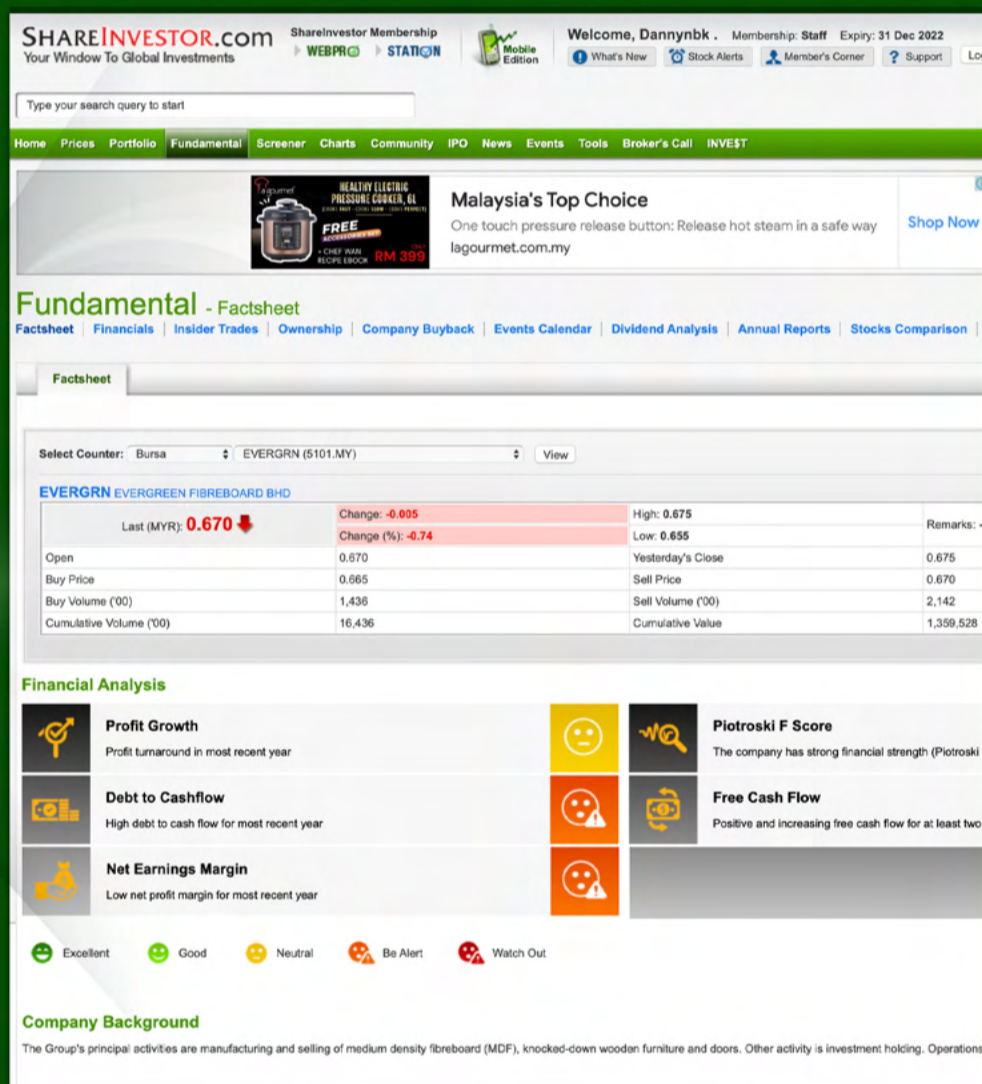
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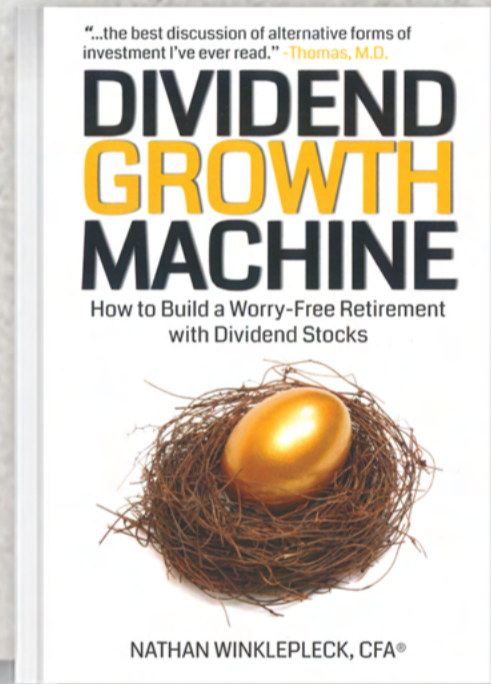
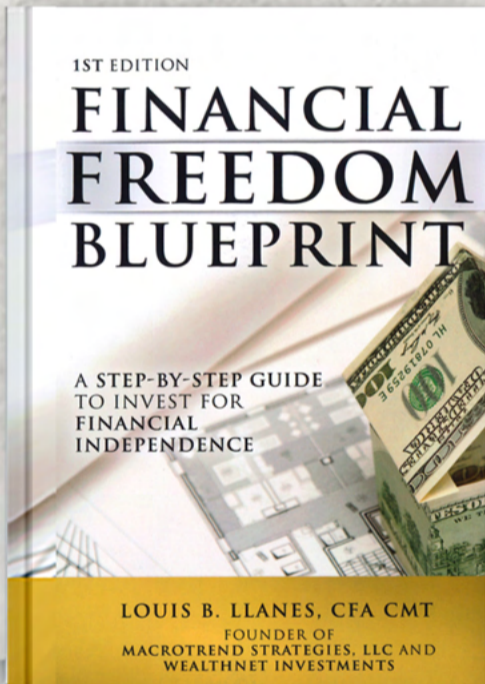
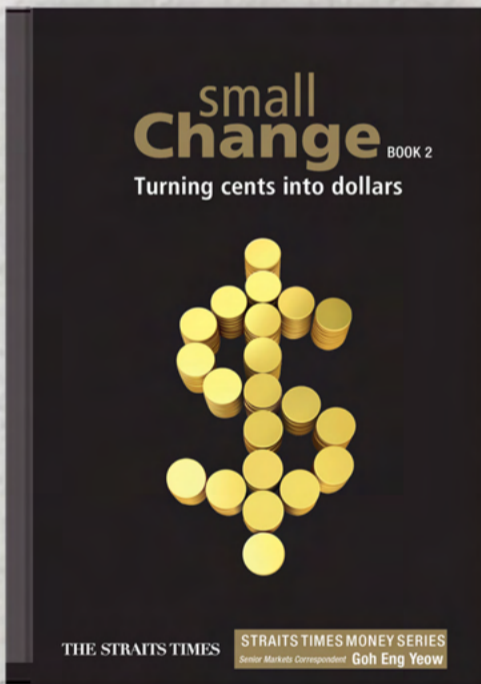
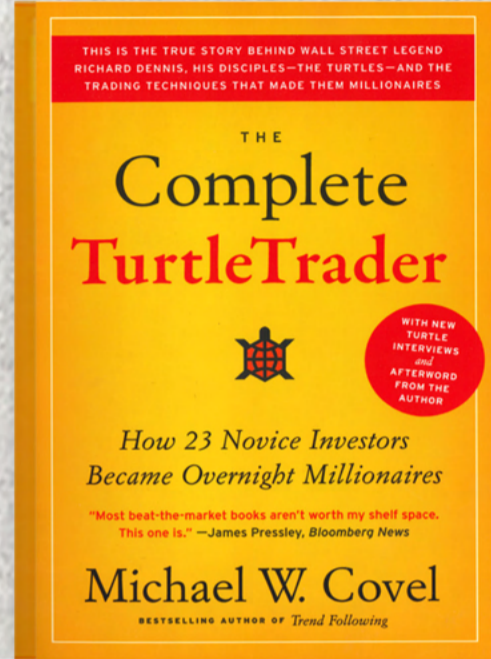
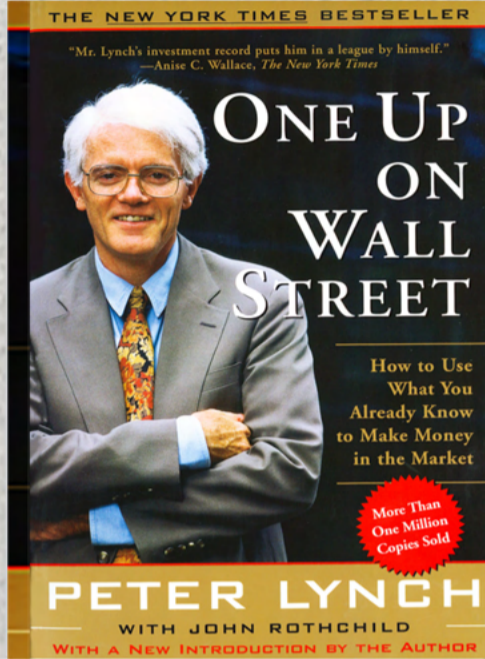
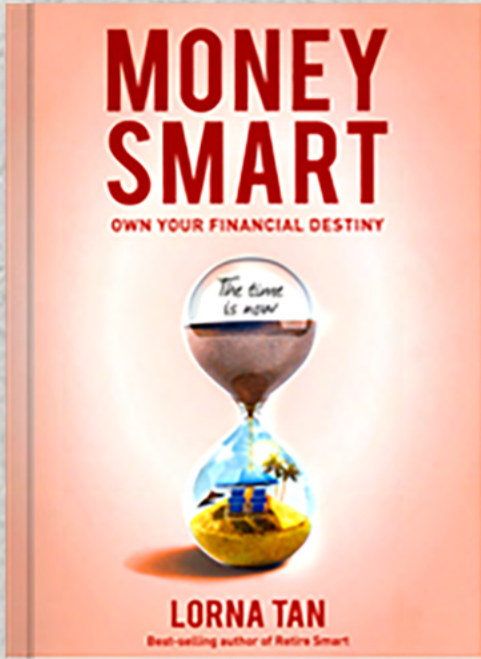
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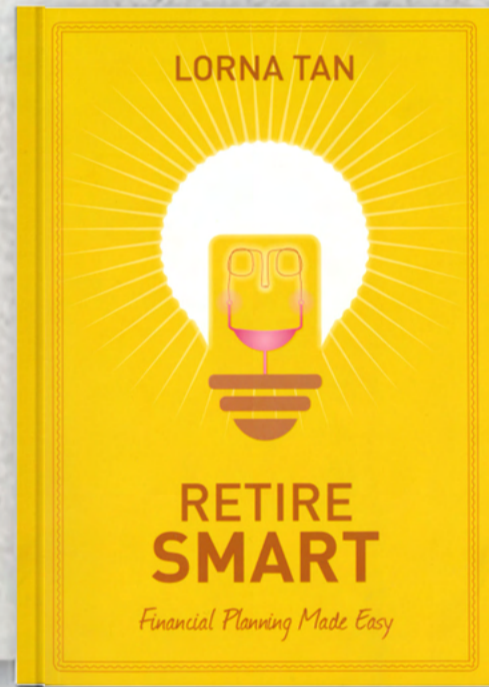
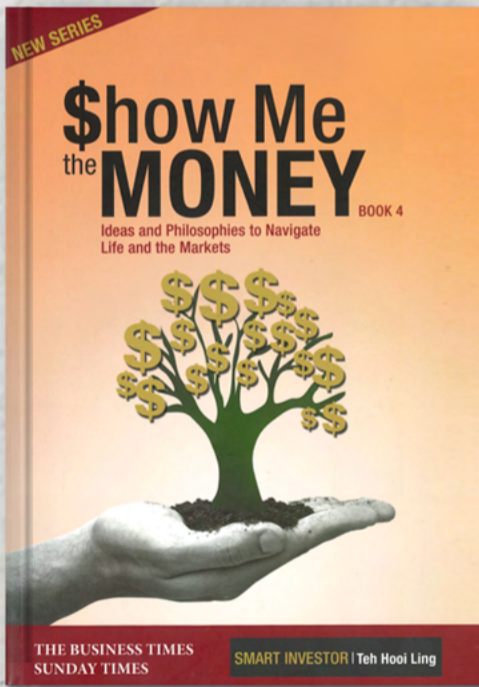
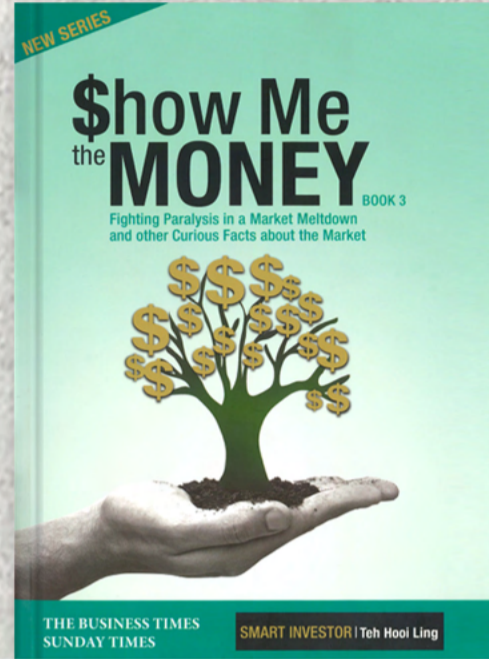
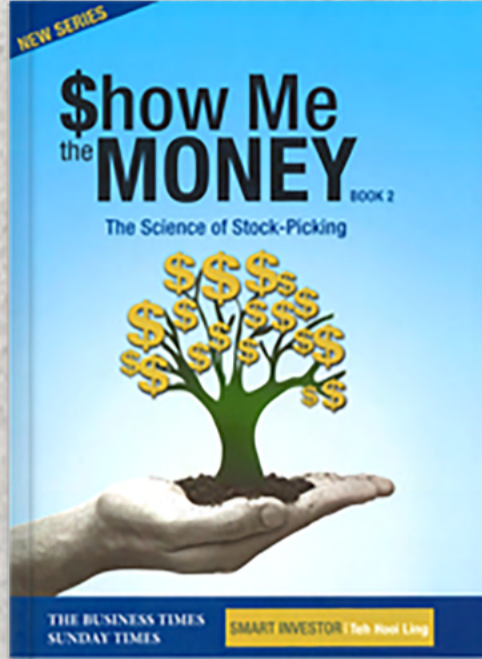
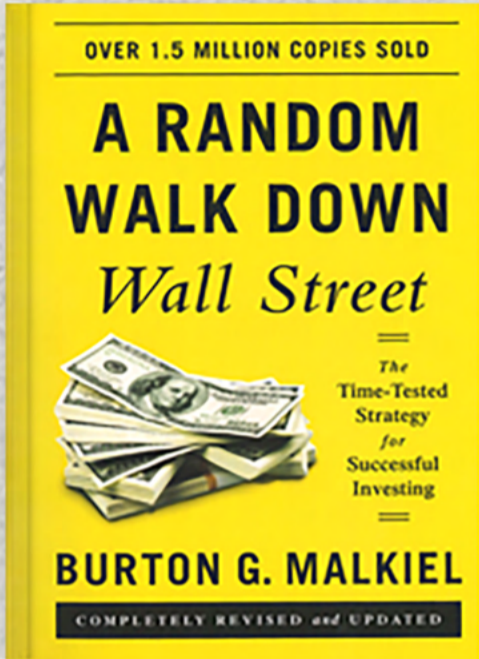


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