

Invest

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Data and investing ideas coming to you on the 5th of every month



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FINANCIAL ANALYSIS

Overview of a company's financials performance, available across 7 markets.



Save effort to run through annual reports



Save time



Save frustration to understand the data

More information inside

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FINANCIAL ANALYSIS

Overview of a company's financials performance, available across 7 markets.

FEATURE OF THE MONTH

A POWERFUL OVERVIEW to help you



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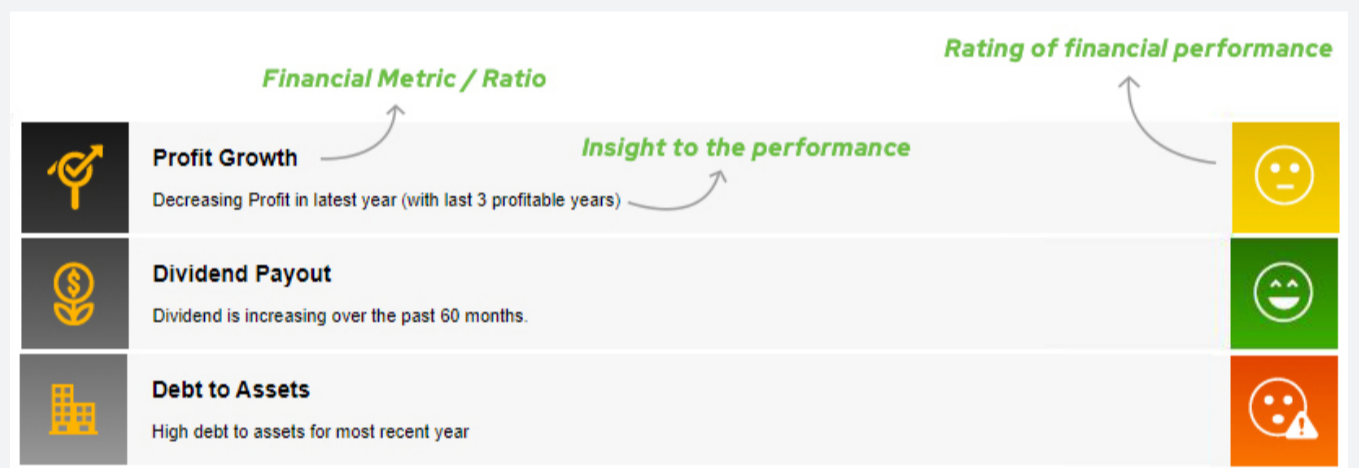


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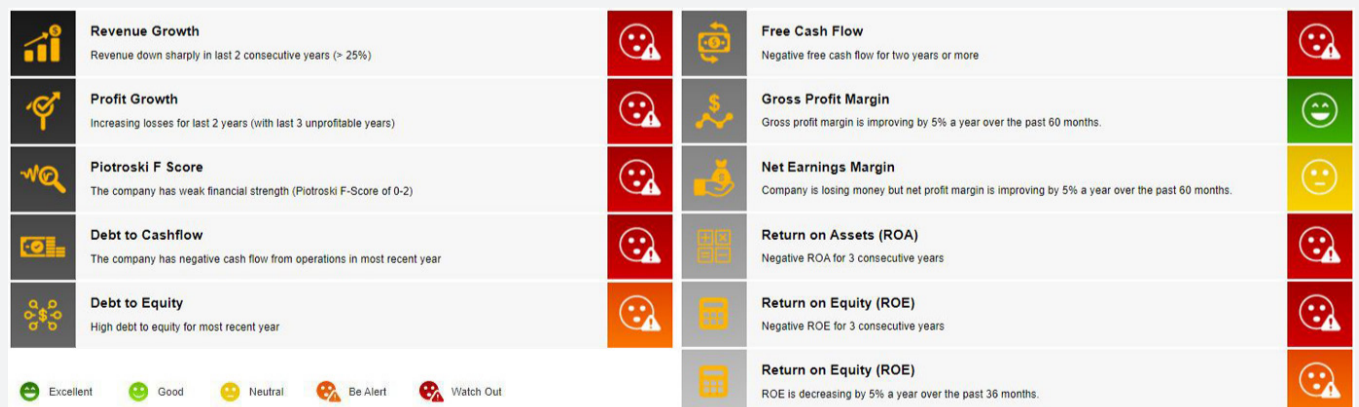
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Financial Analysis Tool



Get an overview of the company's financial performance on their key ratios like revenue growth, cash ratio, dividend payout, profit growth, free cash flow, gross profit margin, ROE, ROA, net earnings margin, debt to equity and many more.

Spotlight



Excellent Good Neutral Be Alert Watch Out

As of 27 January 2022

Embattled Sembcorp Marine has triggered red warning signals in all areas except for the uptick in Gross Profit Margin over past 5 years.

Get a quick overview of companies on your radar with our 9-day trial. **Start trial now!**



2 Household Names with Strong Free Cash Flow



For those uninitiated, a conglomerate is a corporation that comprise of a number of subsidiary companies or divisions in a variety of unrelated industries, usually as a result of merger or acquisition.

The management of a conglomerate often seeks to diversify its field of operations for a number of reasons:

- making additional use of existing plant facilities
- improving its marketing position with a broader range of products
- offset the business/cyclical risks pertaining to one particular sector

With that in mind, we will be looking at 2 household names which operate as a conglomerate namely Haw Par Corporation Limited (SGX: H02) and Fraser and Neave Limited (SGX: F99).

1. HAW PAR CORPORATION LIMITED (SGX: H02)

Haw Par Corporation Limited ("Haw Par") has been listed on Singapore Exchange since 1969. Haw Par has a strong consumer healthcare business that promotes healthy lifestyles through its healthcare products. The largest contributor comes from a brand that it owns – Tiger Balm. Besides consumer healthcare business, the Group also engages in:

- Leisure business (Underwater World Pattaya)
- Investments in securities such as UOB Bank (SGX: U11) & UOL Group Limited (SGX: U14)
- Property Investment (Haw Par Centre and Haw Par Glass Tower, Haw Par Technocentre, Menara Haw Par)

Financial Performance

Source: ShareInvestor WebPro



	Trend	Trailing 12M ^a Jun 2021	Full Year Dec 2020	Full Year Dec 2019	Full Year Dec 2018
Revenue	▲	95,990	111,032	243,987	237,814
Cost of Revenue	▲	(56,288)	(62,205)	(104,537)	(92,083)
Gross Profit	▲	39,702	48,827	139,450	145,731
Exceptional Items (e.g. Discontinued Operations)		-	-	-	-
Finance Costs	▲	(29)	(76)	(196)	(233)
Share Of Profit Of Associates	▲	3,628	3,517	1,765	1,290
Profit Before Tax (Include Exceptional Items)	▲	83,485	124,206	196,967	192,279
Profit After Tax	▲	81,769	119,773	182,207	179,068

For the trailing 12-month period, Haw Par's revenue declined by 13.5% to S\$95.99 million. The lower revenue was mainly due to the weak consumer spending from its consumer healthcare business as well as the continued weakness of its leisure business.

On the other hand, its property investment continued to hold steady with the rental income from the various investment properties remaining unchanged.

Coupled with a lower interest income from its investments, Haw Par's profit after tax dropped by 31.7% to S\$81.76 million during the same period. This decline was partially mitigated by the lower distribution and marketing expenses.

Free Cash Flow

	Trend	Trailing 12M ^a Jun 2021	Full Year Dec 2020	Full Year Dec 2019	Full Year Dec 2018
Free Cash Flow (Net Cash From Operations + Interest/Dividends Received - Net Interest Paid - Capital Expenditure)	▲	91,792	121,900	196,106	123,200

Source: ShareInvestor WebPro

Despite the declining financial performance, Haw Par has managed to achieve positive free cash flow across the years.

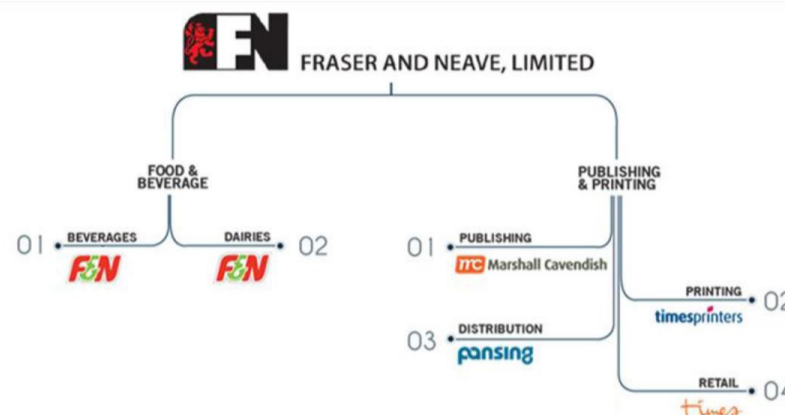
One interesting thing to note for Haw Par would be the cash flow generated from its business operations only takes up less than 50% of the total free cash flow. The remaining free cash flows are generated from the dividends received from their investment in UOB

Bank and UOL Group Limited.

2. FRASER AND NEAVE LIMITED (SGX: F99)

From a soft drinks base, Fraser and Neave Limited ("F&N") ventured into the businesses of beer in 1931, dairies in 1959, property development and management in 1990 and publishing & printing in 2000. In January 2014, through a distribution in specie and re-listing of Frasers Property Limited (SGX: TQ5) by way of introduction on the Singapore stock exchange, the Group demerged its properties business.

Today, F&N is a leading Southeast Asian consumer group with expertise and prominent standing in the Food & Beverage and Publishing & Printing industries.



Source: Fraser and Neave Corporate Website

Financial Performance



	Trend	Full Year Sep 2021	Full Year Sep 2020	Full Year Sep 2019	Full Year Sep 2018
Revenue	▲	1,879,163	1,833,501	1,902,337	1,926,537
Cost of Revenue	▲	(1,296,247)	(1,237,627)	(1,278,646)	(1,254,191)
Gross Profit	▲	582,916	595,874	623,691	672,346
Exceptional Items (e.g. Discontinued Operations)	▲	(8,720)	(621)	1,106	719
Finance Costs	▲	(25,138)	(24,788)	(21,663)	(30,491)
Share Of Profit Of Associates	▲	110,298	125,407	113,496	94,129
Profit Before Tax (Include Exceptional Items)	▲	230,192	244,414	268,564	198,625
Profit After Tax	▲	195,474	207,692	212,374	179,057

Source: ShareInvestor WebPro

For FY2021, F&N's revenue grew by 2.49% year-on-year to S\$1.87 billion. The higher revenue was boosted by its beverages segment, which saw a higher sales volume for Beer and Dairies, while being partially offset by the lower sales revenue from soft drinks.

Meanwhile, the Group's Publishing & Printing segment saw a lower revenue due to lower advertising revenue and deferment/cancelation of print jobs.

Despite the revenue growth, F&N's profit after tax shrank by 5.88% year-on-year to S\$195.47 million. The fall in profit after tax was contributed by the unfavorable currency translation and a S\$8.7 million one-off charge which arose from restructuring initiatives implemented by the Group to reduce costs and streamline operations.

Free Cash Flow

	Trend	Full Year Sep 2021	Full Year Sep 2020	Full Year Sep 2019	Full Year Sep 2018
Free Cash Flow (Net Cash From Operations + Interest/Dividends Received - Net Interest Paid - Capital Expenditure)	▲	250,352	30,889	145,804	152,908

Source: ShareInvestor WebPro

Despite a mixed financial performance in FY2021, F&N's free cash flow surged by more than 700% year-on-year to S\$250.35 million.

The surge in its free cash flow can be attributed to the higher net cash flow from its business operations and a lower amount of capital expenditure in FY2021.

Conclusion

To conclude, these 2 Singapore household names have diversified successfully into various business segments and generated positive free cash flow across the years.

On the flip side, over-diversification could sometimes lead to these conglomerates losing their operating efficiency and market positioning. Hence, it is important for investors to keep a lookout on the efficiency of these companies.

Data accurate as of 4 January 2022.

Market at a Glance

www.shareinvestor.com | market data at your fingertips

Over 5 trading days as of 3 February 2022

Singapore Top Actives

(as at 3 February 2022)

Name	Last Done	Volume
DISA	0.005	217,306.7
Singtel	2.500	63,501.3
CapLand IntCom T	2.020	54,463.0
Hatten Land	0.047	49,595.2
Jiutian Chemical	0.087	40,643.8
Mapletree Com Tr	1.800	35,763.7
Genting Sing	0.750	23,735.8
ThaiBev	0.655	22,945.0
Mapletree Log Tr	1.710	21,175.5
Golden Agri-Res	0.245	20,783.3

Top Gainers

(over 5 Trading days as at 3 February 2022)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	453.000	10.960
JMH USD	60.350	1.050
UOB	31.000	0.990
XT SingGovBond SG\$	151.700	0.980
XT Vietnam US\$	44.150	0.750
IS MS INDIA US\$	12.460	0.510
OCBC Bank	12.790	0.490
Jardine C&C	20.850	0.430
IS MS INDIA S\$D	16.710	0.390
Great Eastern	21.300	0.350

Top Losers

(over 5 Trading days as at 3 February 2022)

Name	Last Done	5 Days Chg
SPDR DJIA US\$	339.180	-14.320
GLD US\$	168.690	-4.590
GLD SG\$	227.350	-3.850
Lyxor ChinaESG US\$	12.220	-1.180
IFAST	6.150	-0.920
Lyxor MSIndia US\$	26.480	-0.720
AEM SGD	4.510	-0.460
Venture	17.730	-0.430
XT MSCHINA S\$	25.660	-0.390
Shangri-La HKD	6.170	-0.380

Singapore Top Turnover

(as at 3 February 2022)

Name	Last Done	Value
DBS	35.700	244,306,389
UOB	31.000	215,084,199
OCBC Bank	12.790	200,173,710
Singtel	2.500	158,850,974
CapLand IntCom T	2.020	109,343,150
Mapletree Com Tr	1.800	64,598,167
SGX	9.420	49,608,739
CapitaLandInvest	3.480	49,401,626
Keppel Corp	5.750	49,309,217
Wilmar Intl	4.400	46,006,130

Top % Gainers

(over 5 Trading days as at 3 February 2022)

Name	Last Done	5 Days % Chg
Stamford Land R1	0.007	250.00
Stamford Land R	0.007	133.33
SinoCloud	0.002	100.00
Atlantic Nav	0.058	34.88
Asia Vets	0.067	31.37
Informatics^	0.021	31.25
AEI^	1.140	31.03
Ntegrator Intl	0.005	25.00
Spackman	0.005	25.00
Heatec Jietong	0.030	20.00

Top % Losers

(over 5 Trading days as at 3 February 2022)

Name	Last Done	5 Days % Chg
AP Strategic	0.001	-50.00
Metech Intl	0.110	-40.86
DISA	0.005	-37.50
CapAllianz	0.002	-33.33
GS Hldg	0.200	-32.20
NutryFarm	0.064	-28.89
GRP	0.075	-27.88
Arion Ent	0.008	-27.27
Ocean Sky Intl	0.035	-27.08
Edition	0.006	-25.00

12 MONTHS OF
INVESTING
IDEAS

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Invitation to First REIT's Virtual Information Session

First Real Estate Investment Trust ("First REIT") invites Unitholders of First REIT to participate in a virtual information session on 20 January 2022, Thursday, 7.00 p.m. in relation to a) the proposed acquisition of 12 nursing homes located in Japan ("Proposed Acquisition"); b) the proposed issue of 431,147,541 new units in First REIT as partial consideration for the Proposed Acquisition; c) the proposed whitewash resolution; and d) the proposed settlement in respect of the terminated development works adjacent to Siloam Hospitals Surabaya. Pre-registration is compulsory, and only verified First REIT Unitholders will be allowed to attend. For more information, please visit <https://firstreit.listedcompany.com/first-reit-2.0-growth-strategy.html>.

TeleChoice International Opens New Samsung Experience Store In ION Orchard

TeleChoice International's wholly owned subsidiary, Planet Telecoms, has opened a new Samsung Experience Store ("SES") in ION Orchard, in partnership with Samsung. This is the third SES operated by Planet Telecoms, bringing its retail portfolio to a total of 10 outlets in Singapore. Spanning 1,590 sq. ft, the new SES is the first to feature a Samsung Health Pod to capture the growing consumer shift towards personal care and well-being. In addition to showcasing the vast selection of Samsung smart devices, the store provides a total sensory experience of touch, sight, sound and scent in keeping with the increasing predominance of omnichannel presence and experiential retail.



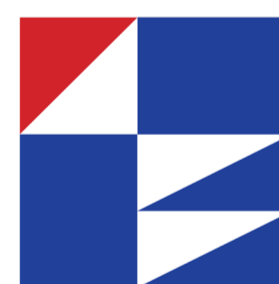
AI shapes the future of farming at Qian Hu

Qian Hu Corporation Limited recently invested \$1 million in Bosch unit, AquaEasy which specialises in using artificial intelligence (AI) and cloud connection solutions for shrimp cultivation. This technology helps to reduce feed costs by as much as 30% while doubling production output. It has the potential to accelerate Singapore's food security goal by 2030 as the technology can also be replicated for other edible seafood.

Qian Hu has also successfully developed a fish counting machine which takes the load of its staff whenever they have to account for the fish inventory. This machine, which also uses AI to recognise the physical characteristics of each variety/species of fish in its database, is able to achieve more than 99% accuracy, whilst improving productivity by more than 300%.

Yanlord Garners RMB4.02 Billion Pre-Sales From 100% Sellout At Its Second Batch Of Launch Of Yanlord Arcadia In Shanghai

Mainboard-listed Yanlord Land Group has sold all 226 apartments at its second batch of apartment launch at Yanlord Arcadia (仁恒海上源) in Shanghai, PRC, on 19 Jan 2022. The project has clinched contracted pre-sales of about RMB4.02 billion (S\$852.5 million) from this launch. The units, which have a combined gross floor area of more than 34,900 square metres ("sqm"), were transacted at an average selling price of about RMB115,000 per sqm. Previously in November 2021, Yanlord had sold 299 units for RMB5.08 billion of pre-sale transactions at its first batch of apartment launch. Yanlord Arcadia, in Shanghai's Yangpu District, is expected to comprise 1,171 residential units across 16 towers when completed.



仁恒
YANLORD



Sabana Industrial REIT Delivers On Strategy With Robust FY 2021 Results And Pivots To Grow Value

Sabana Industrial REIT has achieved an 11.7% y-o-y growth in FY 2021 distributable income to \$32.5 million. Occupancy rate improved to 85.4%, the highest since FY 2018 when the Refreshed Strategy was first announced, and higher than the 76.5% in FY 2020. Full year revenue and net property income increased by 14.2% y-o-y to \$81.9 million and 16.4% y-o-y to \$52.0 million respectively. On the results, the REIT Manager's CEO Donald Han shared that 2021 was a key inflection point for the REIT. Despite the pandemic and with 18 properties in 2021 versus 20 in 2018, FY 2021 results have improved significantly over FY 2020 and is comparable with FY 2018. The REIT is pivoting to grow value for Unitholders with the target of achieving a portfolio valuation of more than \$1 billion in three to five years.

Potential Winners & Losers with the latest Omicron Variant



The latest Omicron variant is no doubt another hurdle towards full recovery of the global economy as various countries began tightening COVID-19 measures to fight against this highly transmittable new variant.

In Singapore, Finance Minister Lawrence Wong, who co-chairs the multi-ministry task force, mentioned that it is [inevitable](#) that the Omicron variant will spread within the community and Singapore must expect a new wave of COVID-19 cases in the coming days and weeks.

With this in play, we will be looking at some of the winners and losers from this latest variant.

Potential Winners from Omicron Outbreak

1. Q&M DENTAL GROUP LIMITED (SGX: QC7)

Q&M Dental Group Limited ("Q&M Dental") is a leading private dental healthcare group in Asia. In 2020, the Group also expanded into the medical laboratories and research industry with the incorporation of Acumen Diagnostics Pte. Ltd. ("Acumen"). Acumen, a 51% owned subsidiary, currently focuses on the manufacture, sale and distribution of COVID-19 diagnostic test kits, as well as COVID-19 testing.

Share Price Performance



Source: ShareInvestor C² Chart

For the past 3 months, Q&M Dental's share price has hovered around S\$0.55 and S\$0.67. Generally, its share price is still on an upward trend, with a Relative Strength Index ("RSI") of 50 and signs of a rounding bottom, which indicates that share price movement could bottom out already.

In the [press release](#) dated 16 December 2021, Acumen has been granted by Ministry of Health to provide offsite COVID-19 polymerase chain reaction ("PCR") swab services and serology sample collection.

The rapid spread of the Omicron variant will enable Q&M Dental to benefit from this new development as testing demand remains elevated.

2. RAFFLES MEDICAL GROUP LIMITED (SGX: BSL)

Raffles Medical Group Limited ("Raffles Medical") is one of the leading integrated private healthcare providers in the region, providing a continuum of services from primary and tertiary care to health insurance for people across Asia.

Raffles Medical operates in 14 cities in five countries in Asia. These includes three tertiary hospital and over 100 multi-disciplinary clinics, offering services such as health screening, specialist care, diagnostic radiology, dental and traditional Chinese medicine.

Share Price Performance



Source: ShareInvestor C² Chart

After experiencing a sharp sell down coupled with high volume in October 2021, Raffles Medical's share price has been trading within a range of between S\$1.29 and S\$1.41. With

the strings of share buyback (light blue circle) in December, this will allow its share price to find some support at this level.

With Singapore's moving towards administering booster shots for its population, Raffles Medical will stand to benefit as they have various vaccination centres across Singapore. Furthermore, the increased demand for pre-event testing as well as PCR tests will also contribute positively to the Group.

Potential Losers from Omicron Outbreak

1. SIA ENGINEERING COMPANY LIMITED (SGX: S59)

SIA Engineering Company Limited ("SIA Engineering") is a provider of aircraft maintenance, repair and overhaul ("MRO") services in Asia-Pacific. The Company's segments include airframe and line maintenance and engine and component. The airframe and line maintenance segment provides airframe maintenance, line maintenance, and fleet management programs.

Share Price Performance



Source: ShareInvestor C² Chart

After hitting a high of S\$2.48 in mid-November, SIA Engineering's share price has fallen by more than 10% in just 2 weeks. Despite the slight rebound in December, the uptrend was not able to sustain and resume its decline. Therefore, we can see a pattern of "Lower Low" and has since found some support near the price level of S\$2.15.

With Singapore [freezing](#) new ticket sales for Vaccinated Travel Lane ("VTL") from 23 December to 20 January amid Omicron concerns, this will have a negative impact on the overall recovery in the airline industry.

2. CDL HOSPITALITY TRUSTS (SGX: J85)

CDL Hospitality Trusts ("CDLHT") is one of Asia's leading hospitality trusts with assets under management of about S\$2.9 billion as at 30 June 2021. CDLHT was established with the principal investment strategy of investing in a portfolio of hospitality and/or hospitality-related real estate assets. As at 30 June 2021, CDLHT owns 15 hotels and two resorts comprising a total of 4,631 rooms as well as a retail mall.

Share Price Performance



Source: ShareInvestor C² Chart

After experiencing a strong uptrend from the start of October till November, CDLHT's share price has declined by more than 15.6% and hit a low of S\$1.07 in December. Subsequently, its share price has bottom out recovered slightly and currently is showing a pattern of a "Higher High".

In the business times [article](#) on 27 December, Singapore's hotel sector has recorded its highest occupancy rates and revenue per available room (RevPAR) in November since the Covid-19 pandemic decimated the tourism industry.

However, with the freezing of VTL, we can expect the industry to take a slight hit as the potential drop in tourist arrivals figure could cast some negativity towards the industry.

Conclusion

To conclude, both Q&M Dental and Raffles Medical are expected to continue riding on the pandemic wave as the demand for testing services and test kits are expected to remain elevated. In particular, the administration of booster shots will benefit Raffles Medical given that their existing vaccination centres are already put in place.

Meanwhile, re-opening plays such as SIA Engineering and CDL Hospitality may take a hit as the latest freezing of the VTL will have an impact on flight demand and tourists' arrival.

Data accurate as of 3 January 2022.

Read more of such articles on **INVESTOR-ONE**

Up Trending Stocks

Price & Volume Distribution Charts (over 5 trading days as at 3 February 2022)

DEFINITION Stocks with Technical Analysis showing Bullish Momentum and Price Uptrend.

CHART GUIDE Volume Distribution Chart is a statistical interpretation of the current sentiment on each stock in graphical format. The highest bar categorized as >150k is likely to be traded by institutions or super dealers, while the lowest bar categorized as <15k usually represents retail investors. "Buy Up" refers to more buyers snatching up the lots queued at selling price. "Sell Down" refers to sellers selling their shares to the buying queue.

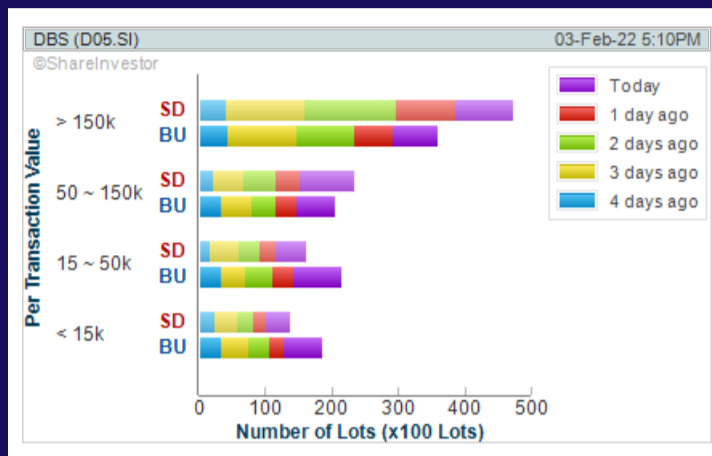
Conditions

1. Moving average of below 20 close price for 1 day
2. Moving average of below 40 close price for 1 day
3. More than 0.20 for last done
4. ADX Trend of (25, 1) for 1 day
5. Bullish ADX of (25, 1) + DI above DI



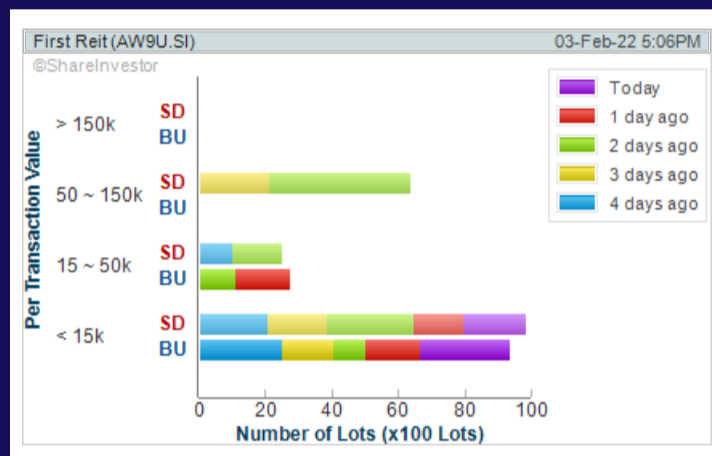
DBS (SGX: D05)

ANALYSIS



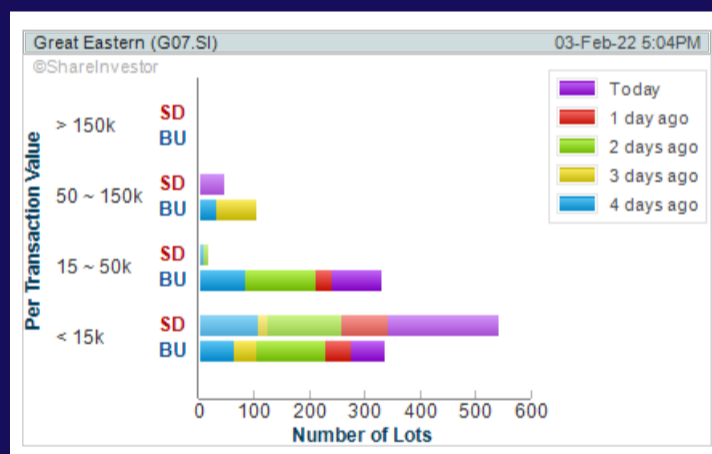
First REIT (SGX:AW9U)

ANALYSIS



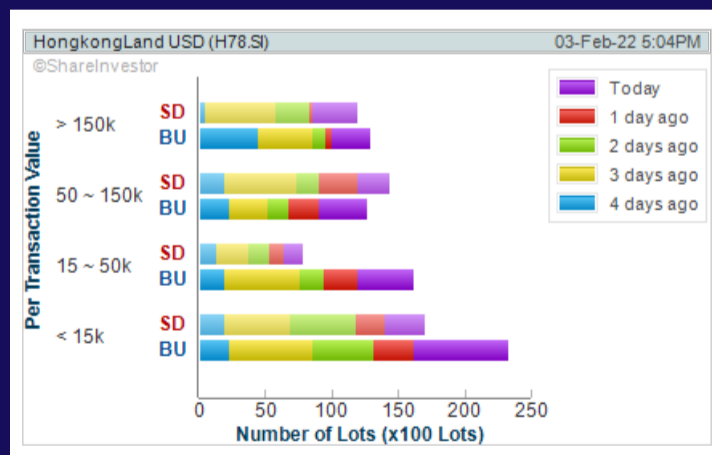
Great Eastern (SGX:G07)

ANALYSIS



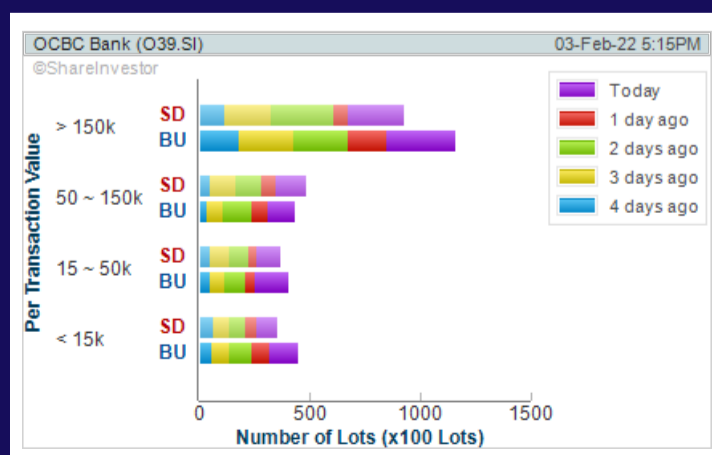
Hongkong Land USD (SGX:H78)

ANALYSIS



OCBC Bank (SGX:O39)

ANALYSIS



DEFINITION A growth company is any company whose business generates significant positive cash flows or earnings which increase at significantly faster rates than the overall economy. A growth company tends to have very profitable reinvestment opportunities for its own retained earnings.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividends paid to show the total return to the shareholder expressed as a percentage.

Conditions

1. Free cash flow of more than 1 for past 1 financial year
2. Revenue growth of more than 1 for past 1 financial year
3. Gross profit of more than 30% for past 1 financial year
4. Quality of earnings of more than 1 for past 1 financial year
5. Total shareholder return of more than 5% for past 3 financial year



Amplefield Ltd (SGX:AOF)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-0.003	-10.71%
	20 Days	-0.003	-10.71%
Medium Term Return	3 Months	-0.008	-19.35%
	6 Months	-0.002	-7.41%
	1 Year	-0.008	-24.24%
Long Term Return	2 Years	+0.003	+13.64%
	3 Years	+0.002	+8.70%
	5 Years	-0.015	-37.50%
Annualised Return	Annualised	-	-8.97%



Bukit Sembawang (SGX:B61)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.040	+0.81%
	10 Days	-0.010	-0.20%
	20 Days	+0.050	+1.01%
Medium Term Return	3 Months	-0.230	-4.41%
	6 Months	-0.130	-2.54%
	1 Year	0.330	+36.34%
Long Term Return	2 Years	+0.795	+29.44%
	3 Years	0.660	+11.97%
	5 Years	1.170	+47.23%
Annualised Return	Annualised	-	+8.04%



Frasers Cpt Tr (SGX:J69U)

ANALYSIS

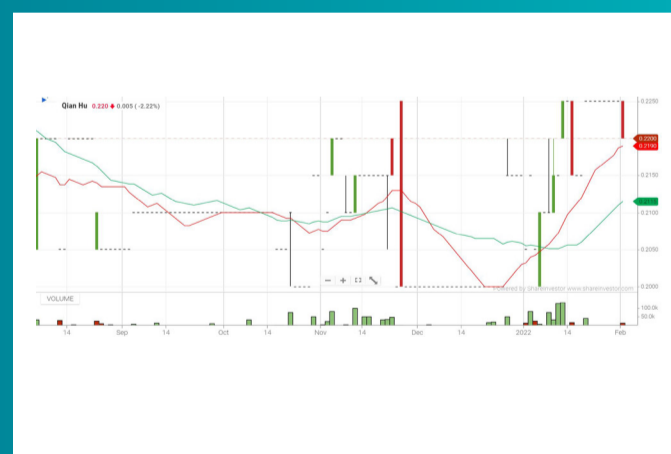


Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.010	-0.44%
	10 Days	-0.030	+1.33%
	20 Days	-0.050	-2.15%
Medium Term Return	3 Months	-0.140	-7.79%
	6 Months	-0.130	-2.88%
	1 Year	0.120	-6.98%
Long Term Return	2 Years	0.181	-12.78%
	3 Years	0.302	+15.11%
	5 Years	0.542	+38.06%



Qian Hu (SGX:BCV)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.005	-2.22%
	10 Days	-0.005	+2.33%
	20 Days	-0.015	+7.32%
Medium Term Return	3 Months	-0.015	+7.32%
	6 Months	-0.015	+7.32%
	1 Year	0.002	+13.85%
Long Term Return	2 Years	0.005	+54.11%
	3 Years	0.007	+26.11%
	5 Years	0.009	+36.31%
Annualised Return	Annualised	-	+6.39%



Sabana REIT (SGX:M1GU)

ANALYSIS



Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.016	+1.33%
	10 Days	0.016	+1.33%
	20 Days	0.016	+6.64%
Medium Term Return	3 Months	0.016	+6.05%
	6 Months	0.016	+6.64%
	1 Year	0.031	+25.60%
Long Term Return	2 Years	0.058	+8.26%
	3 Years	0.087	+28.90%
	5 Years	0.152	+37.67%
Annualised Return	Annualised	-	+6.60%

DEFINITION A dividend company is any company that pays out regular dividends. It is usually a well-established company with a track record of distributing earnings back to shareholders.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividends paid to show the total return to the shareholder expressed as a percentage.

Conditions

1. Dividend yield of more than 5% for the past 1 financial year
2. Historical dividend payout of more than 0.5 times for past 1 financial year
3. Total debt to equity of less than 1 for past 1 financial year
4. Total Shareholder return of more than 5% for past 3 financial years



AIMS APAC REIT (SGX:O5RU)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.020
	10 Days	-	-0.010
	20 Days	-	-0.040
Medium Term Return	3 Months	-	-0.040
	6 Months	0.039	-0.200
	1 Year	0.082	+0.060
Long Term Return	2 Years	0.165	-0.050
	3 Years	0.268	+0.020
	5 Years	0.478	+0.045
Annualised Return	Annualised	-	-



Hotung Inv (SGX:BLS)

ANALYSIS

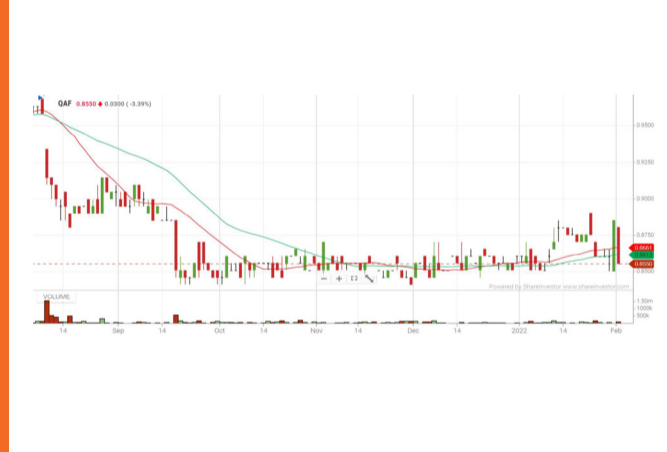


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.020
	10 Days	-	-0.010
	20 Days	-	-0.010
Medium Term Return	3 Months	-	-0.250
	6 Months	-	+0.390
	1 Year	0.192	+0.460
Long Term Return	2 Years	0.313	+0.420
	3 Years	0.436	+0.490
	5 Years	0.733	+0.580
Annualised Return	Annualised	-	-



QAF (SGX: Q01)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.020
	10 Days	0.020	-0.020
	20 Days	0.020	-0.005
Medium Term Return	3 Months	0.020	+0.004
	6 Months	0.030	-0.108
	1 Year	0.070	-0.054
Long Term Return	2 Years	0.120	+0.122
	3 Years	0.170	+0.180
	5 Years	0.270	-0.626
Annualised Return	Annualised	-	-



Tai Sin Electric (SGX: 500)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.005
	10 Days	-	-0.010
	20 Days	-	-
Medium Term Return	3 Months	0.015	-0.025
	6 Months	0.015	+0.020
	1 Year	0.023	+0.065
Long Term Return	2 Years	0.038	+0.055
	3 Years	0.060	+0.060
	5 Years	0.106	-0.010
Annualised Return	Annualised	-	-



Union Gas (SGX: 1F2)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.030
	10 Days	-	-0.040
	20 Days	-	-0.085
Medium Term Return	3 Months	-	-0.135
	6 Months	0.010	-0.445
	1 Year	0.035	+0.200
Long Term Return	2 Years	0.055	+0.485
	3 Years	0.071	-0.470
	5 Years	-	-
Annualised Return	Annualised	-	-



TOP SIGNIFICANT INSIDER TRADES

Data extracted from WebPro, accurate as of 3 February 2022

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) ['000]			Price	Closing Price ^d	No. of Shares After Trade ['000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^e
26 Jan 2022 (31 Jan 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	3,286		3,286		2.010	839,291		839,291	9.539
26 Jan 2022 (31 Jan 2022)	Top Glove	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	(340)		(340)		0.665	487,073		487,073	6.083
27 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Novo Tellus PE Fund 2, L.P. [SSH]	S/U	11,500		11,500		0.000	11,500		11,500	30.700
27 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	New Earth Group 2 Ltd. [SSH]	S/U	11,500		11,500		0.000	11,500		11,500	30.700
27 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	HSBC (Malaysia) Trustee Berhad & Deutsche Trustees Malaysia Berhad [SSH]	S/U	2,800		2,800		0.000	2,800		2,800	9.300
26 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Tembusu Capital Pte. Ltd. [SSH]	S/U		1,500	1,500		0.000		1,500	1,500	5.000
26 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Napier Investments Pte. Ltd. [SSH]	S/U		1,500	1,500		0.000		1,500	1,500	5.000
26 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Venezio Investments Pte. Ltd. [SSH]	S/U		1,500	1,500		0.000	1,500		1,500	5.000
26 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Temasek Holdings (Private) Limited [SSH]	S/U		1,500	1,500		0.000		1,500	1,500	5.000
27 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Keith Hsiang-Wen Toh [DIR/CEO]	S/U		11,500	11,500		0.000		11,500	11,500	30.700
27 Jan 2022 (31 Jan 2022)	Novo Tellus SPAC U	Loke Wai San [DIR/CEO]	S/U		11,500	11,500		0.000		11,500	11,500	30.700
17 Dec 2021 (31 Jan 2022)	Chip Eng Seng	Yam Ah Mee [DIR/CEO]	S/U	30		30		0.410	70	20	90	0.012
05 Feb 2021 (31 Jan 2022)	Chip Eng Seng	Yam Ah Mee [DIR/CEO]	S/U	20	20	40		0.425	40	20	60	0.008
26 Jan 2022 (30 Jan 2022)	DigiLife Tech	Lee Foundation, States of Malaya [SSH]	S/U		(1,414)	(1,414)		1.950				
26 Jan 2022 (28 Jan 2022)	Del Monte Pac	Lee Foundation, States of Malaya [SSH]	S/U		(106,854)	(106,854)		0.390				
28 Jan 2022 (28 Jan 2022)	Ntegrator Intl	Zheng Ze Li [SSH]	S/U, R/O/W	102,050		102,050		0.004	204,100		204,100	13.030
28 Jan 2022 (28 Jan 2022)	Frasers Cpt Tr	FRASERS CENTREPOINT ASSET MANAGEMENT LTD. ("FCAML") [TM/RP]	S/U	410		410		2.260	75,015		75,015	4.410
28 Jan 2022 (28 Jan 2022)	Top Glove	Lim Hooi Sin [DIR/CEO]	R/O/W	239		239	MYR2.12	0.680				
27 Jan 2022 (28 Jan 2022)	Top Glove	Puan Sri Tong Siew Bee [DIR/CEO]	R/O/W		34	34	MYR2.12	0.670				
27 Jan 2022 (28 Jan 2022)	Top Glove	Lim Jin Feng [DIR/CEO]	R/O/W		74	74	MYR2.12	0.670				
27 Jan 2022 (28 Jan 2022)	Top Glove	TAN SRI DR LIM WEE CHAI [DIR/CEO]	S/U	810		810	MYR2.12	0.670	3,942	1,218	5,160	0.064
25 Jan 2022 (28 Jan 2022)	Top Glove	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	(1,000)		(1,000)		0.650	487,413		487,413	6.087
24 Jan 2022 (28 Jan 2022)	Pegasus SPAC U	UBS Group AG [SSH]	S/U		1,490	1,490	5.02	0.000		2,595	2,595	6.920
24 Jan 2022 (28 Jan 2022)	Pegasus SPAC U	UBS AG [SSH]	S/U	1,490		1,490	5.02	0.000	1,640	955	2,595	6.920
27 Jan 2022 (28 Jan 2022)	Geo Energy Res	LENNY LIMANTO [SSH]	S/U		(20,000)	(20,000)		0.365		103,779	103,779	7.370
27 Jan 2022 (28 Jan 2022)	Geo Energy Res	CHENG XIN INVESTMENT PTE LTD [SSH]	S/U		(20,000)	(20,000)		0.365		103,779	103,779	7.370
26 Jan 2022 (28 Jan 2022)	Roxy-Pacific	Teo Hong Lim [DIR/CEO]	S/U		267	267	0.48	0.480	154,499	679,066	833,565	63.920
25 Jan 2022 (28 Jan 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	4,262		4,262		2.030	836,005		836,005	9.502
26 Jan 2022 (28 Jan 2022)	Roxy-Pacific	Kian Lam Investment Pte Ltd [SSH]	S/U		267	267		0.480	521,761	157,305	679,066	52.070
26 Jan 2022 (28 Jan 2022)	Roxy-Pacific	Sen Lee Development Private Limited [SSH]	S/U	267		267	0.48	0.480	157,305		157,305	12.060





Data extracted from WebPro, accurate as of 3 February 2022

SINGAPORE MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	Sembcorp Ind	Buy	1	9	2.34	2.631	12.44
2	ManulifeReit USD	Buy	1.06	8	0.65	0.864	32.84
3	UMS	Buy	1.1	5	1.19	1.71	43.7
4	Q&M Dental	Buy	1.1	5	0.56	0.803	43.42
5	Frencken	Buy	1.1	5	1.74	2.384	37.01
6	Wilmar Intl	Buy	1.12	13	4.4	5.876	33.54
7	ThaiBev	Buy	1.16	16	0.655	0.865	32.02
8	CapLand China T	Buy	1.17	6	1.18	1.549	31.25
9	Mapletree Ind Tr	Buy	1.17	15	2.5	3.114	24.57
10	CapLand IntCom T	Buy	1.17	18	2.02	2.404	19.01

Top Sell Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	Valuetronics	Underweight	2.6	5	0.53	0.522	-1.59
2	SIA	Hold	2.19	13	5.1	4.758	-6.7
3	Sembcorp Marine	Hold	2	8	0.083	0.091	9.29
4	SPHREIT	Hold	1.92	6	0.965	0.946	-1.97
5	Nanofilm	Hold	1.92	6	2.82	3.522	24.88
6	DairyFarm USD	Hold	1.92	6	2.7	3.332	23.4
7	Riverstone	Hold	1.9	5	0.705	0.913	29.55
8	SGX	Hold	1.88	13	9.42	10.047	6.65
9	Sheng Siong	Hold	1.81	8	1.49	1.541	3.46
10	IFAST	Overweight	1.7	5	6.15	9.264	50.63

Most Upside Potential

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	IFAST	Overweight	1.7	5	6.15	9.264	50.63
2	UMS	Buy	1.1	5	1.19	1.71	43.7
3	Q&M Dental	Buy	1.1	5	0.56	0.803	43.42
4	Frencken	Buy	1.1	5	1.74	2.384	37.01
5	Wilmar Intl	Buy	1.12	13	4.4	5.876	33.54
6	ManulifeReit USD	Buy	1.06	8	0.65	0.864	32.85
7	YZJ Shipbldg SGD	Overweight	1.39	9	1.32	1.746	32.29
8	ThaiBev	Buy	1.16	16	0.655	0.865	32.02
9	CapLand China T	Buy	1.17	6	1.18	1.549	31.25
10	ComfortDelGro	Overweight	1.32	11	1.39	1.809	30.12

Most Downside Potential

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	SIA	Hold	2.19	13	5.1	4.758	-6.7
2	SPHREIT	Hold	1.92	6	0.965	0.946	-1.97
3	Valuetronics	Underweight	2.6	5	0.53	0.522	-1.59

Notes:

- Consensus Estimates are updated by third party provider of ShareInvestor.
- Consensus Rating is calculated based on the average of all recommendations using the following scale:

Buy: 1 Overweight: 1.5 Hold: 2 Underweight: 2.5 Sell: 3

Trial WebPro to view more consensus estimates

OVERSEAS CONSENSUS ESTIMATES

OVERSEAS CONSENSUS ESTIMATES

Data extracted from WebPro,
accurate as of 3 February 2022

BURSA MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	MYEG	Buy	1	9	0.97	1.392	43.53
2	YINSON	Buy	1	11	5.65	7.412	31.18
3	IOIPG	Buy	1	5	1.04	1.688	62.31
4	GREATEC	Buy	1	7	5.23	8.019	53.32
5	LBS	Buy	1	5	0.48	0.624	30
6	PMETAL	Buy	1	8	6.1	7.439	21.95
7	GBGAQRS	Buy	1	5	0.395	0.632	60
8	BJFOOD	Buy	1	5	2.06	2.796	35.73
9	SKPRES	Buy	1	7	1.56	2.447	56.87
10	LHI	Buy	1	6	0.545	0.763	40.06

HKG MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	PHARMARON BEIJING CO LTD	Buy	1	8	98.75	196.021	98.5
2	JINKE SMART SERVICES GROUP CO LTD	Buy	1	10	41.9	48.995	16.93
3	PACIFIC BASIN SHIPPING LTD	Buy	1	8	3.3	5.61	70
4	JINXIN FERTILITY GROUP LTD	Buy	1	9	7.76	14.556	87.57
5	SITC INTERNATIONAL HLDGS CO LTD	Buy	1	8	29.5	45.871	55.5
6	WEIMOB INC	Buy	1	12	5.8	12.267	111.5
7	JS GLOBAL LIFESTYLE COMPANY LTD	Buy	1	12	12.4	23.729	91.36
8	WUXI APPTTEC CO LTD	Buy	1.02	25	111.3	193.296	73.67
9	COUNTRY GARDEN SVCS HLDGS CO LTD	Buy	1.02	22	45.85	74.974	63.52
10	CIFI HOLDINGS GROUP CO LIMITED	Buy	1.02	21	5.09	6.565	28.98

US MARKET

Top Buy Calls

No.	Company Name	Consensus Recommendation	Consensus Rating ^b	No. of Ratings	Last Done Price	Average Target Price	Potential Upside (%)
1	SERVICENOW INC	Buy	1.08	36	586.54	702.531	19.78
2	SEA LIMITED ADS EACH REP ONE CLASS A ORD SHS	Buy	1.09	27	158.94	349.337	119.79
3	ENERGY TRANSFER LP	Buy	1.1	21	9.8	14.158	44.47
4	TWILIO INC	Buy	1.11	36	210.57	365.123	73.4
5	NIO INC SPON ADS EACH REP 1 ORD SHS CLASS A	Buy	1.12	26	24.84	58.628	136.02
6	PURE STORAGE INC	Buy	1.12	20	26.56	36.333	36.8
7	UBER TECHNOLOGIES INC	Buy	1.14	46	38.61	67.86	75.76
8	IQVIA HOLDINGS INC	Buy	1.14	21	247.1	305.706	23.72
9	XPENG INC SPON ADS EACH REP 2 CL A ORD SHS	Buy	1.14	21	36.4	54.739	50.38
10	TARGA RESOURCES CORPORATION	Buy	1.15	23	60.73	68.667	13.07

Notes:

1. Consensus Estimates are updated by third party provider of ShareInvestor.
2. Consensus Rating is calculated based on the average of all recommendations using the following scale:

Buy: 1 Overweight: 1.5 Hold: 2 Underweight: 2.5 Sell: 3

[Trial WebPro to view more consensus estimates](#)

Over 5 trading days



BURSA (RINGGIT)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
PMBTECH-LA	15.300	2.100	16.000	4.800
PMBTECH	15.400	2.100	16.300	4.830
PMBTECH-WA	11.800	1.640	12.900	2.300
PETDAG	20.220	1.100	20.980	18.260
GREATEC	5.230	0.450	7.600	4.650

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
FANG-2XL	11.240	-2.780	18.280	11.240
F&N	24.280	-0.720	31.600	23.400
ALLIANZ	12.640	-0.580	13.960	12.480
JSB	0.470	-0.567	1.254	0.410
MPI	39.000	-0.500	51.500	32.200

HKEX (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
QINGDAO INNOVATION TECH GP CO LTD	20.000	19.210	27.000	16.200
XTRACKERS FTSE VIETNAM SWAP UCITS ETF	347.000	9.000	373.100	274.100
ORIENT OVERSEAS INT	192.000	8.300	219.600	66.000
CHINA INTL CAPITAL CORPORATION LTD ICBC CICC USD MONEY MARKET ETF	8,032.350	7.100	8,034.200	7,956.700
SHANGHAI BIO-HEART BIOLOGICAL TECHN	34.350	5.200	39.050	18.320

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ZAI LAB LIMITED	344.600	-50.400	1433.000	321.200
BILIBILI INC	242.800	-39.800	1052.000	230.600
XPENG INC	124.900	-39.100	220.000	122.000
SPDR GOLD TRUST GOLD SHARES NPV	1301.000	-36.000	1392.000	1222.500
HONG KONG EXCHANGE & CLEARING	438.400	-35.000	587.000	421.000

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	471,184.000	7,532.000	487,255.000	348,300.000
NVR INC	5,365.27	313.710	5,982.445	4,330.000
CHIPOTLE MEXICAN GRILL	1,512.45	153.990	1,958.545	1,256.265
AUTOZONE INC	2,011.57	129.870	2,110.000	1,139.180
SHOPIFY INC	984.200	115.280	1,762.918	780.000

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NORTHROP GRUMMAN CORP	370.580	-32.650	408.970	288.080
AMTD INTERNATIONAL INC SPON ADS EACH REP 1 ORD SHS CL A	4.230	-29.550	4.300	2.710
US BANCORP DEP SHS REPSTG 1/100TH PERP PFD SER A	900.000	-27.010	1019.790	893.290
SYSTEM1 INC	9.320	-20.960	10.900	8.250
CACI INTERNATIONAL INC	246.680	-19.220	290.705	215.180

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
AMAZON COM INC	3,023.870	246.420	3,773.078	2,707.040
ALPHABET INC (CLASS C)	2,757.570	172.770	3,037.000	1,850.930
ALPHABET INC (CLASS A)	2,752.880	168.220	3,019.330	1,844.585
MERCADOLIBRE INC	1,138.110	162.470	2,006.710	957.600
NETFLIX INC	457.130	97.430	700.989	351.460

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TERADYNE INC	116.880	-26.490	168.910	102.510
DAILY JOURNAL CO	312.300	-21.700	415.660	298.000
WORLD ACCEPTANCE CORP	184.490	-18.940	265.750	118.830
COCA-COLA CONSOLIDATED INC	566.960	-17.960	638.000	252.140
CREDIT ACCEPTANCE CORPORATION	526.320	-12.840	703.265	323.300