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Understanding this global integrated technology solutions company with Dividend Yield close to 4%

- on pages 11-12



ALSO

3 Real Estate Investment Trusts below a billion offers more than 8% in Distribution Yield

- on pages 17-18



Sectors & Stocks That Led the Past Month's Net Fund Inflows

- on pages 14-15

DATA AND INVESTING IDEAS

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09 DEC 2022

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)
Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom
3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom
4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives
(as at yesterday)

Name	Last Done	Volume
The Place Hldg	0.032	11,3521.800
YZJ Shipbldg SGD	0.006	67,384.100
Oceanus	0.016	56,742.400
Sembcorp Marine	0.142	56,217.800
Quantum Health	0.006	49,789.900
Tritech	0.030	30,206.700
YZJ Shipbldg SGD	1.350	28,644.500
Rich Capital	0.004	28,441.100
Singtel	2.650	27,787.800
Nippecraft	0.100	26,401.800

Top Gainers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
NY09100H 240901	99.000	7.000
SPDR DJIA US\$	348.380	4.450
NC22300W 720801	106.500	2.500
GLD US\$	165.950	2.180
NIO Inc. USD OV	13.090	2.180
XT MSCHINA US\$	14.950	1.890
XT Vietnam US\$	27.650	1.330
XT MSCHINA S\$	20.310	1.270
GLD SG\$	225.320	1.150
Shangri-La HKD	5.880	0.950

Top Losers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	395.000	-2.160
Jardine C&C	28.160	-2.050
DBS	33.350	-1.840
UOB	30.730	-0.470
IS INDIA CLIMATE S\$D	15.810	-0.410
Novo Tellus SPAC	4.330	-0.270
PRINCIPAL ASEAN40 US\$	8.160	-0.250
OCBC Bank	12.250	-0.190
ParkwayLife Reit	3.740	-0.150
CityDev	8.150	-0.140

Singapore Top Turnover
(as at yesterday)

Name	Last Done	Value
DBS	33.350	95,827,849
UOB	30.730	88,788,834
Singtel	2.650	73,315,564
OCBC Bank	12.250	61,872,372
CapitaLandInvest	3.620	39,515,438
YZJ Shipbldg SGD	1.350	38,982,655
Keppel Corp	7.470	24,855,937
Venture	17.300	24,697,309
JMH USD	49.250	22,149,990
Wilmar Intl	4.020	22,023,518

Top % Gainers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
The Place Hldg	0.032	113.330
MSM Intl	0.059	96.670
Hengyang Petro	0.275	85.810
OIO	0.088	60.000
3Cnergy	0.003	50.000
Ying Li Intl	0.049	44.120
USP Group^	0.083	43.100
Sinjia Land	0.053	39.470
PacificRadiance	0.039	39.290
Parkson Retail^	0.084	37.700

Top % Losers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
CSE Global R1	0.002	-71.430
Courage Inv	0.014	-65.850
Shen Yao	0.001	-50.000
Southern Arch	0.001	-50.000
LifeBrandz	0.002	-33.330
Polaris	0.002	-33.330
Vallianz	0.037	-32.730
Soilbuild Const	0.033	-25.000
Spackman	0.003	-25.000
Figtree	0.045	-23.730

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Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	29.000	1.200	51.280	23.600
COMCORP	0.195	0.825	0.690	0.090
CFM	2.360	0.530	2.260	0.515
INFOM	1.090	0.510	1.150	0.510
DIN045801028	102.500	0.500	105.000	101.170

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	135.200	-3.700	140.000	127.200
PETDAG	21.980	-1.800	23.780	18.760
HAPSENG	6.220	-0.420	8.300	5.750
HLBANK	20.440	-0.420	21.880	17.940
RALCO	0.880	-0.360	1.330	0.530

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BILIBILI INC	189.000	62.200	484.400	66.100
TENCENT HOLDINGS LIMITED	317.400	30.200	488.000	198.600
HONG KONG EXCHANGES & CLEARING	335.600	29.600	483.600	208.200
YUM CHINA HOLDINGS INC	449.200	28.200	465.600	281.000
TRIP COM GROUP LTD	261.600	26.000	275.800	123.300

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
XTRACKERS MSCI USA SWAP UCITS ETF 1C	878.000	-34.000	1082.500	808.200
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1711.000	-27.500	1851.000	1485.500
PANDO FINANCE LTD	7.925	-27.075	35.000	1.530
XTRACKERS MSCI KOREA UCITS ETF 1C	527.000	-25.000	741.400	433.800
CHINA INTL CAP CORP HK ASSET MGMT ICBC CICC USD MONEY MARKET ETF	8139.800	-24.500	8189.800	8024.100

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NVR INC	4,725.000	85.990	5,982.445	3,576.010
ROGERS CORP	120.490	11.450	274.510	98.450
F&G ANNUITIES & LIFE INC	19.050	10.660	22.000	17.340
PENUMBRA INC	220.000	10.490	290.360	114.865
SIGNET JEWELERS LTD	73.780	8.780	98.670	48.305

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
TEXAS PACIFIC LAND CORPORATION	2,472.730	-119.810	2,739.000	946.290
AUTOZONE INC	2,456.920	-122.080	2,610.050	1,703.320
CHIPOTLE MEXICAN GRILL	1,508.400	-118.560	1,776.670	1,196.280
WHITE MOUNTAINS INSURANCE GROUP	1,290.950	-67.910	1,435.450	982.600
DANAHER CORP 5.0% CONV PREF STOCK SER B	1,365.510	-35.840	1,755.730	1,275.970

NASDAQ (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
FIVE BELOW INC	180.590	19.730	214.500	109.490
MARKETAXESS HLDGS INC	285.050	17.130	422.600	217.440
CAVCO INDUSTRIES	241.000	11.370	327.240	179.470
NATIONAL WESTN LIFE GROUP INC	220.630	9.830	224.930	166.939
MODIVCARE INC	86.540	9.540	154.310	73.060

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MERCADOLIBRE INC	863.090	-67.895	1,365.970	600.685
COSTCO WHOLESALE CORP	481.160	-58.090	612.270	406.510
BOOKING HOLDINGS INC	2042.190	-37.260	2715.660	1616.850
OREILLY AUTOMOTIVE INC NEW	829.660	-34.880	870.920	562.900
KARUNA THERAPEUTICS INC	200.790	-34.520	278.253	92.260

Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company is paying out dividend with low or moderate leverage.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

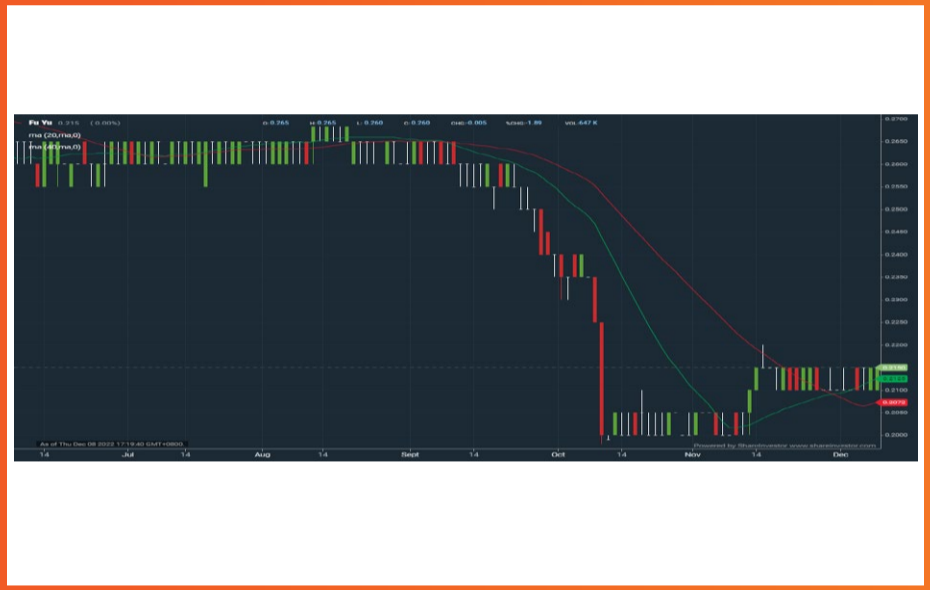
1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return -- select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return -- select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share -- select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share -- select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Fu Yu (SGX:F13)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+2.38 %
	10 Days	-	-
	20 Days	-	+7.50 %
Medium Term Return	3 Months	-0.045	-17.31 %
	6 Months	0.004	-17.36 %
	1 Year	0.017	-15.64 %
Long Term Return	2 Years	0.066	+24.89 %
	3 Years	0.080	+31.11 %
	5 Years	0.114	+91.28 %
Annualised Return	Annualised	-	+13.85 %



Asia Enterprises (SGX:A55)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+11.89 %
	10 Days	-	+11.11 %
	20 Days	-	+8.84 %
Medium Term Return	3 Months	-	+5.96 %
	6 Months	-	-1.23 %
	1 Year	0.008	+2.44 %
Long Term Return	2 Years	0.013	+16.11 %
	3 Years	0.018	+18.67 %
	5 Years	0.028	+5.82 %
Annualised Return	Annualised	-	+1.10 %



Mapletree Log Tr (SGX:M44U)

ANALYSIS



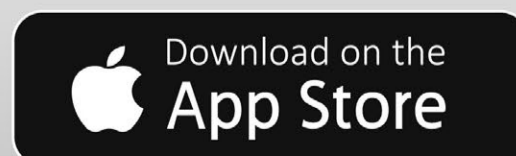
Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	+1.90 %
	20 Days	-	+7.33 %
Medium Term Return	3 Months	0.013	-3.96 %
	6 Months	0.027	-3.14 %
	1 Year	0.057	-11.33 %
Long Term Return	2 Years	0.151	-8.19 %
	3 Years	0.233	+9.25 %
	5 Years	0.399	+53.59 %
Annualised Return	Annualised	-	+8.96 %

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DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

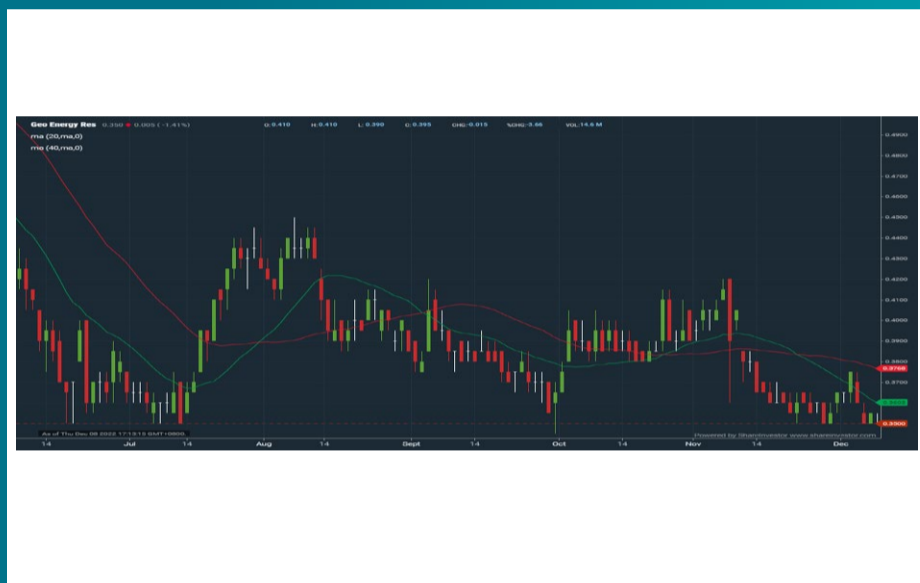
1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

- > click Save Template > Create New Template type (Growth Companies) > click Create
- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Geo Energy Res (SGX:RE4)

ANALYSIS

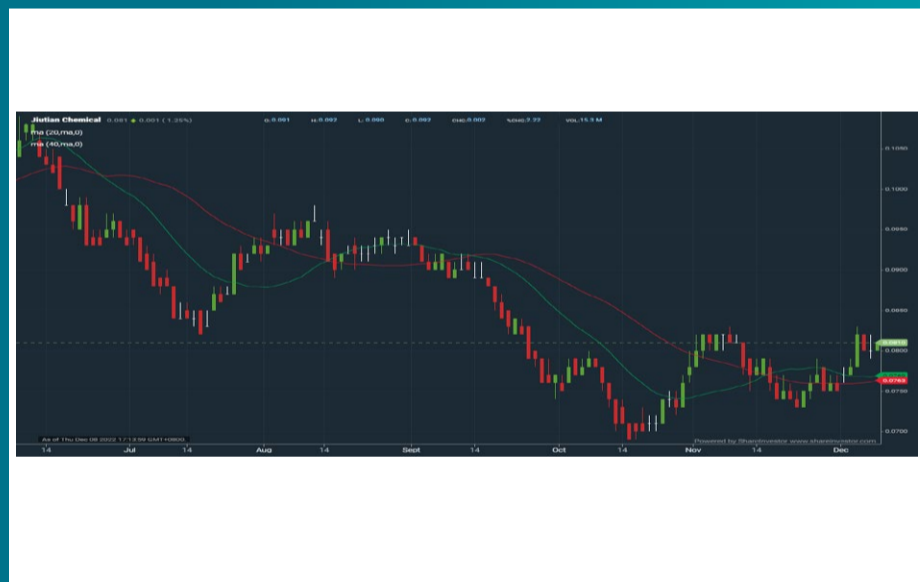


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.010	-0.015
	10 Days	0.010	-0.010
	20 Days	0.010	-0.055
Medium Term Return	3 Months	0.010	-0.045
	6 Months	0.030	-0.075
	1 Year	0.100	+0.030
Long Term Return	2 Years	0.148	+0.173
	3 Years	0.148	+0.212
	5 Years	0.162	+0.100
Annualised Return	Annualised	-	-



Jiutian Chemical (SGX:C8R)

ANALYSIS

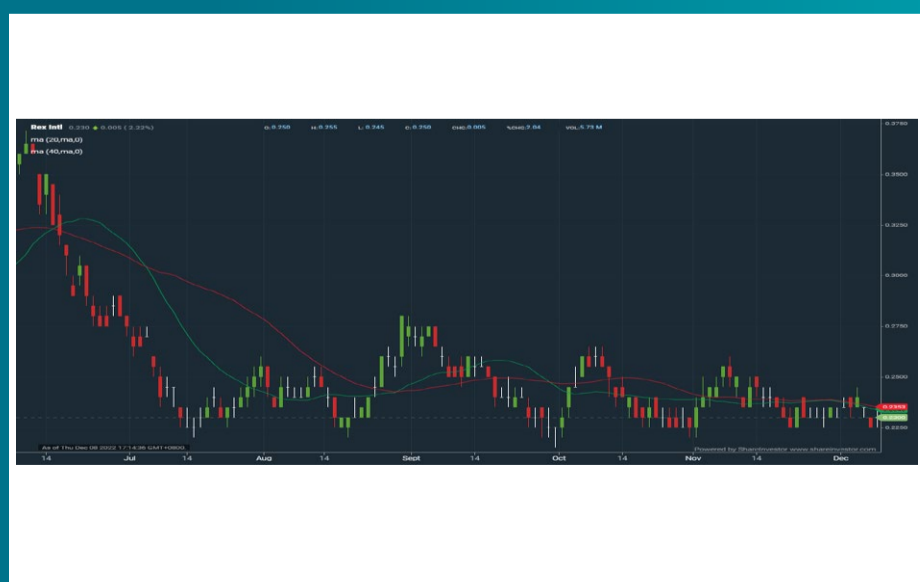


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.006
	10 Days	-	+0.006
	20 Days	-	-
Medium Term Return	3 Months	-	-0.011
	6 Months	-	-0.025
	1 Year	0.009	+0.014
Long Term Return	2 Years	0.012	-0.001
	3 Years	0.012	+0.067
	5 Years	0.012	+0.018
Annualised Return	Annualised	-	-



Rex Intl (SGX:5WH)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-0.020
Medium Term Return	3 Months	0.005	-0.030
	6 Months	0.005	-0.130
	1 Year	0.005	-0.065
Long Term Return	2 Years	0.005	+0.078
	3 Years	0.005	+0.063
	5 Years	0.005	+0.175
Annualised Return	Annualised	-	-



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- ▶ News & Events filtering
- ▶ Customizable column layout

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

Technical Charting

- ▶ C² chart (Customisable & Comprehensive)

Brokers' Call

Intrinsic Value Calculator

FactSheet

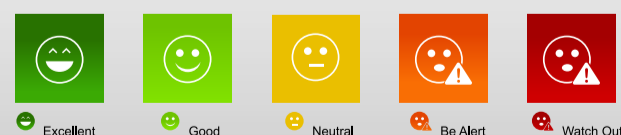
- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

Introducing Smiley Grid

Financial Analysis

	Revenue Growth Decreasing revenue in last 3 years			Profit Growth Increasing profit in latest year (with last 2 profitable years)	
	Piotroski F Score The company has above average financial strength (Piotroski F-Score of 6-7)			Debt to Cashflow High debt to cash flow for most recent year	
	Free Cash Flow Negative free cash flow for two years or more			Gross Profit Margin Consistently good gross profit margin of 20%-40% for 3 years	
	Net Earnings Margin High net profit margin of at least 20% for most recent year			Net Earnings Margin Net profit margin is decreasing by 5% a year over the past 60 months.	

- ▶ Smiley Grid makes the Factsheet fast and easy to understand.
- ▶ It is a shortcut where key financial data have now been interpreted for you, and presented in easy-to-understand, colour coded icons



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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



Fuxing China (SGX:AWK)

ANALYSIS

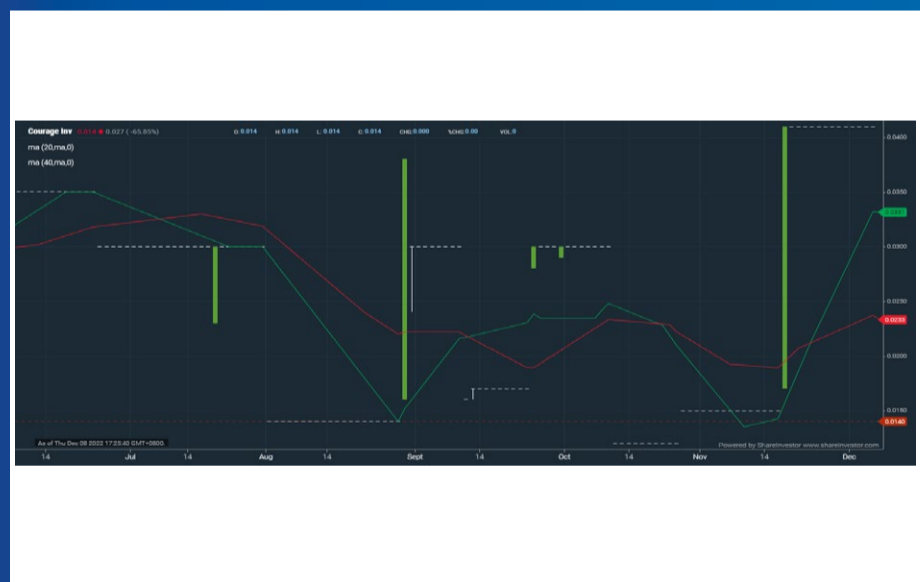


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-
Medium Term Return	3 Months	-0.130	-17.11%
	6 Months	-0.000	-11.27%
	1 Year	-0.160	-20.25%
Long Term Return	2 Years	+0.080	+14.55%
	3 Years	-0.150	-19.23%
	5 Years	-0.170	-16.00%
Annualised Return	Annualised	-	-3.43%



Courage Inv (SGX:CIN)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-85.85%
	10 Days	-	-65.85%
	20 Days	-	-6.87%
Medium Term Return	3 Months	-0.016	-53.33%
	6 Months	-0.021	-60.00%
	1 Year	-0.022	-61.11%
Long Term Return	2 Years	-0.008	-36.36%
	3 Years	-0.005	-26.32%
	5 Years	-0.172	-92.47%
Annualised Return	Annualised	-	-48.36%



Captii (SGX:AWV)

ANALYSIS

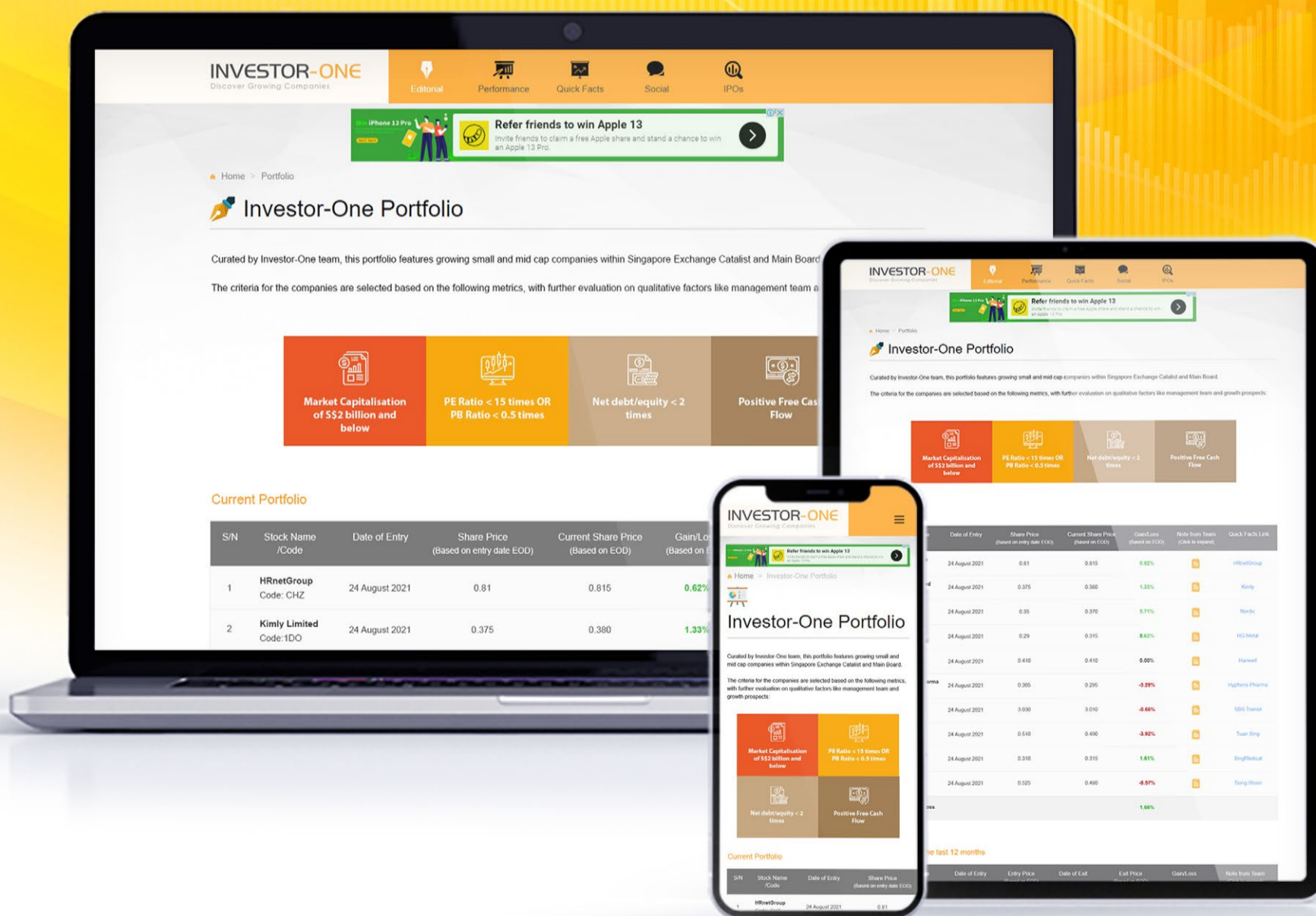



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-0.000	-7.23%
	10 Days	-0.015	-3.75%
	20 Days	+0.005	+1.32%
Medium Term Return	3 Months	-	-
	6 Months	0.013	-9.93%
	1 Year	0.013	6.24%
Long Term Return	2 Years	0.025	+20.59%
	3 Years	0.038	+12.80%
	5 Years	0.063	-20.00%
Annualised Return	Annualised	-	-4.36%

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalyst.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



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INVESTOR-ONE

Discover Growing Companies

Investor-One Portfolio

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 Market Capitalisation of S\$3 billion and below	 PE Ratio < 15 times OR PB Ratio < 0.5 times	 Net Debt/Equity < 2 times	 Positive Free Cash Flow
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Current Portfolio

The portfolio is based on initial fund of \$100,000.

S/N	Stock Name/Code	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)	Current Price (S\$)	Current Value (S\$)	Gain/Loss (%)
1	HRnetGroup Code : CHZ	20,000	0.77	15,400	0.8	16,000	3.896%
2	Kimly Code : 1D0	10,000	0.4	4,000	0.345	3,450	-13.75%
3	Hyphens Pharma Code : 1J5	50,000	0.3	15,000	0.31	15,500	3.333%
4	HG Metal Code : BTG	10,000	0.375	3,750	0.37	3,700	-1.333%
5	InnoTek Code : M14	10,000	0.735	7,350	0.47	4,700	-36.054%
6	Nordic Code : MR7	10,000	0.395	3,950	0.475	4,750	20.253%
7	Hock Lian Seng Code : J2T	20,000	0.29	5,800	0.27	5,400	-6.897%
8	Centurion Code : OU8	20,000	0.34	6,800	0.34	6,800	0.0%
						Unrealised P&L	-\$1,750
						Portfolio Returns since Inception	-1.75%
						Portfolio Returns (Annualised)	-2.33%
						Cash Balance	\$37,950

Stocks bought in past 12 months

S/N	Stock Name/Code	Entry Date	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)
1	HRnetGroup Code : CHZ.SI	16 February 2022	20,000	0.77	15,400
2	HG Metal Code : BTG.SI	16 February 2022	10,000	0.375	3,750
3	InnoTek Code : M14.SI	16 February 2022	10,000	0.735	7,350
4	Nordic Code : MR7.SI	16 February 2022	10,000	0.395	3,950
5	Hyphens Pharma Code : 1J5.SI	16 February 2022	50,000	0.3	15,000
6	Kimly Code : 1D0.SI	16 February 2022	10,000	0.4	4,000
7	Hock Lian Seng Code : J2T.SI	11 April 2022	20,000	0.29	5,800
8	Centurion Code : OU8.SI	15 November 2022	20,000	0.34	6,800

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

- The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
- The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
- Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
- Purchase Price and Exit Price are based on EOD price.
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Understanding this global integrated technology solutions company with Dividend Yield close to 4%

Investor-One, Teo Zheng Long

Thu, Dec 1, 7:00 AM



Source: Francken Group Limited Corporate Website

Highlights

- Higher revenue and lower profit level for the trailing 12-month period.
- Return on Equity ("ROE") came in at nearly 15%.
- The Group is in a net debt position for the trailing 12-month period.
- The dividend payout ratio increased slightly to close to 33%.

Frencken Group Limited ("Frencken") is a Global Integrated Technology Solutions Company that is listed on the Main Board of the Singapore Exchange.

It provides comprehensive Original Design, Original Equipment and Diversified Integrated Manufacturing solutions for world-class multinational companies in the analytical & life sciences, automotive, healthcare, industrial and semiconductor industries.

Frencken has capabilities to offer end-to-end solutions to customers across the entire value chain - from product conceptualisation, integrated design, prototyping and new product introductions, to supply chain design and management, state-of-the-art value and volume manufacturing, and logistics services.

Evaluating Frencken Group Limited using 4 Financial Metrics

Revenue & Net Profit



	Trend	Trailing 12M ^a Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Revenue	↑	780,706	767,069	620,616	659,151
Cost of Revenue	↑	(656,376)	(638,161)	(515,177)	(547,702)
Gross Profit	↑	124,330	128,908	105,439	111,449
Exceptional Items (e.g. Discontinued Operations)	↓	-	-	(6,221)	(4,160)
Finance Costs	↑	(2,784)	(2,369)	(2,411)	(2,905)
Share Of Profit Of Associates	-	-	-	-	-
Profit Before Tax (Include Exceptional Items)	↑	64,052	70,521	51,870	53,900
Profit After Tax	↑	53,650	59,111	43,046	42,598

Source: ShareInvestor WebPro

For the trailing 12-month period, Frencken's revenue saw a modest growth rate of around 1.77% to S\$780.70 million. The higher revenue was mainly due to the growth in revenue from its Mechatronics division, which is mainly driven by both the semiconductor and industrial automation segment.

However, the growth was partially offset by the fall in revenue from its IMS division, mainly due to the topline contraction from its Automotive segment.

Despite the overall topline growth, Frencken's profit after tax for the trailing 12-month period saw a fall of 8.84% to just S\$53.54 million. This was caused by the faster growth in its Cost of Revenue, higher administrative & general expenses as well as higher finance costs.

Management Efficiency Ratio

	Trend	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Return On Assets (ROA) [%] (Net Earnings/Total Assets)	↑	7.359	8.534	7.551	8.371
Return On Equity (ROE) [%] (Net Earnings/(Shareholders' Equity - Other Share Capital))	↑	14.270	15.612	12.748	14.345
Return On Tangible Equity (ROTE) [%] (Net Earnings/(Shareholders' Equity - Other Share Capital - Intangible Assets))	↑	15.034	16.464	13.211	15.249
Cost To Revenue [%] (Cost of Revenue/Revenue)	↑	84.075	83.195	83.011	83.092

Source: ShareInvestor WebPro

continued on next page...

continued... [Understanding this Global Integrated Technology Solutions Company with Dividend Yield close to 4%]

With the lower earnings in the trailing 12-month period, this resulted in a drop on both its Return on Assets ("ROA") and Return on Equity ("ROE") to 7.36% and 14.27% respectively.

Meanwhile, with the increase in its various operating costs, this resulted in a slight increase of close to 1 percentage point in its Cost to Revenue to 84% in the trailing 12-month period.

Leverage Ratio

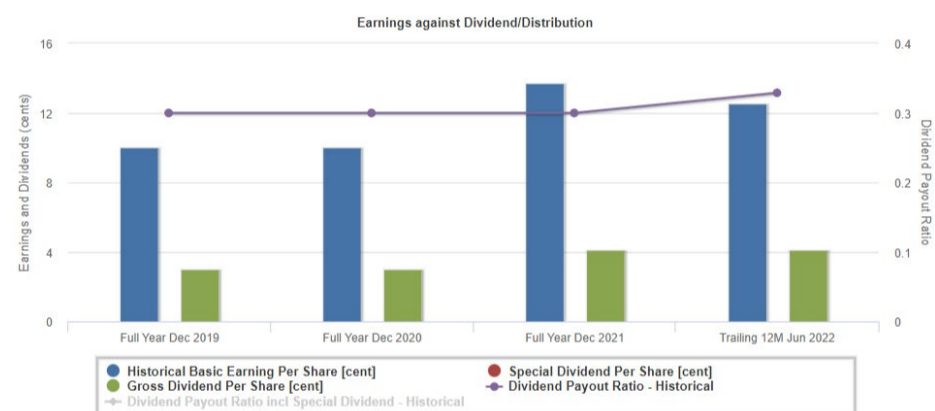
	Trend	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Interest Coverage (Profit Before Interest and Tax/Interest Expense)	▬▬▬	23.762	30.360	24.442	20.431
Net Debt To Equity ((Long Term Debt + Short Term Debt - Cash and Short Term Investments)/(Shareholders' Equity - Other Share Capital))	▬	0.032	Net Cash	Net Cash	Net Cash
Total Debt To Equity ((Long Term Debt + Short Term Debt)/(Shareholders' Equity - Other Share Capital))	▬▬▬	0.422	0.318	0.245	0.233
Debt To Assets ((Short Term Debt + Long Term Debt)/Total Assets)	▬▬▬	0.217	0.174	0.145	0.136

Source: ShareInvestor WebPro

After being in a net cash position for the past 3 years, Frencken has stepped into the net debt position for the trailing 12-month period. This was due to the higher debt level and lower amount of cash and short-term investments in the same period.

With the lower profit level and higher interest expenses, this resulted in a decline in its interest coverage ratio to around 23.7 times. Despite the lower figure, the current level suggests that the Group has more than enough earnings on hand to meet its interest expenses.

Dividend



	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	4.1300	4.1300	3.0000	3.0000
Special Dividend Per Share [cent]	-	-	-	-
Total Dividend Per Share [cent]	4.1300	4.1300	3.0000	3.0000
Historical Basic Earning Per Share [cent] (Based on weighted average number of shares over the period)	12.5374 ^P	13.7536	10.0074	10.0131
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.329	0.300	0.300	0.300
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.329	0.300	0.300	0.300

Source: ShareInvestor WebPro

Despite the fall in its bottom line, Frencken's trailing 12-month total dividend per share held steady at 4.13 Singapore cents. With that, its dividend payout ratio inched up slightly to around 33%.

With the level of dividend payout ratio, it indicates that the management is preserving its earnings on hand to await any form of potential acquisitions and business expansions.

Based on its share price of S\$1.05, this translates to a trailing 12-month dividend yield of 3.93%.

Conclusion & Prospects

To conclude, Frencken delivered a mixed set of financial performance for the trailing 12-month period. On the backdrop of the inflationary environment, which resulted in an increase in the Group's operating costs and hence impacting on its bottom line. Finally, given the Group's low gearing and healthy interest coverage ratio, Frencken has the capacity to weather through this period.

In terms of its prospects, Frencken mentioned that the Group will continue to focus on its long-term strategy of strengthening its market position in the high technology industry. As such, the Group will continue to execute programs to increase its value proposition, raise operational excellence, strengthen global capabilities and deliver best-in-class quality.

Finally, the Group will work actively on the preparation of new sites and production facilities in Europe, Malaysia and Singapore to cater for future business growth.

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Sectors & Stocks that led the past month's Net Fund Inflows

This article was first published on Sgx.com, Market Updates on 22 November 2022
 Fri, Dec 2, 7:00 AM



Source: Globex Markets

- From the 21 Oct to 21 Nov close, the STI rallied 9.4%, with Singapore's 100 most traded stocks averaging 8.0% total returns. The 100 stocks also saw S\$730 million of combined net fund inflows over the month, taking their 2022 YTD net fund inflows to S\$1.2 billion.
- The 100 stocks represent all key sectors, with Telecommunications, Banks, and Technology Sectors seeing the most net fund inflows, proportionate to their current market capitalisation over the month, while the Energy, Materials & Resources, and Utilities Sectors saw the most proportionate net fund outflows.
- Among the 100 stocks, the 10 stocks that saw the most net fund inflows, proportionate to their current market capitalisation, included four Technology stocks – Frencken, UMS, iFAST and Venture, in addition to Sembcorp Marine, CDL Hospitality Trusts, UOB, Acesian Partners, Genting SG, and YZJ Shipbuilding.

The past one month has seen the STI gain 9.4% from the 21 Oct session that preceded the Deepavali holiday through the 21 Nov close of 3,250.62. This momentum saw the STI retest the 3,300 level on 17-18 November, a key level last tested on 13 September and 11 August.

During the one month of trading activity, Singapore's 100 most traded stocks saw S\$730 million of net fund inflows. Note these are the 100 most traded stocks for the 2022 year to 21 Nov. The past month saw a marginally less hawkish outlook for US interest rates build, which brought the 10-yr UST yields to 3.8% levels, down from above 4.2%, while the US Dollar Index also declined from above 113 to 107.

At the same time, the outlook for China growth was helped with a slew of policy moves including optimised COVID rules to bolster the economy, fiscal support to small businesses, in addition to a series of supportive property market policies reportedly introduced, that includes 16 measures co-released by the PBOC and the CBIRC.

This saw the Telecommunications, Banks, and Technology Sectors book the highest net fund inflows, proportionate to their respective current market capitalisation over the month. The Telecommunications Sector net inflows were driven by Singapore Telecommunications which saw

S\$154 million net fund inflows over the month, bringing its 2022 to 21 Nov net fund inflows to S\$942 million. Together the three banks saw S\$502 million of net fund inflows for the month, which represents 0.25% of their combined current market capitalisation of S\$197 billion.

Meanwhile the Energy, Materials & Resources, and Utilities Sectors saw the most proportionate net fund outflows.



Among the 100 stocks, the 10 stocks that saw the most net fund inflows proportionate to their current market capitalisation, included four Technology stocks – Frencken Group, UMS Holdings, iFAST Corporation and Venture Corporation, in addition to Sembcorp Marine, CDL Hospitality Trusts, United Overseas Bank, Catalist-listed Acesian Partners, Genting Singapore and Yangzijiang Shipbuilding.

Five of these stocks were among the strongest performers of the 100 stocks over the past month. These were Frencken Group, UMS Holdings, CDL Hospitality Trusts, iFAST Corporation and Acesian Partners. The five other stocks that led the one-month performances of the broader group of 100 stocks included Top Glove Corporation Bhd, Marco Polo Marine, Daiwa

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continued... [Sectors & Stocks That Led the Past Month's Net Fund Inflows]

House Logistics Trust, Yoma Strategic Holdings and Wilmar International.

Meanwhile, The Place Holding, Nanofilm Technologies International, Golden Energy and Resources, Hongkong Land Holdings and Geo Energy Resources led the decliners for the month, with Nanofilm Technologies International, The Place Holding also Golden Energy and Resources also

booked the highest net fund outflows proportionate to their respective current market capitalisation for the month, along with SATS and ComfortDelGro Corporation.

The full 100 stocks sorted by highest net fund inflows proportionate to their respective current market capitalisation are tabled below.

Stock	Code	Mkt Cap S\$M	Avg. Daily T/O S\$M	YTD Total Return %	YTD Net Fund Flows S\$M	1M Total Return %	1M Net Fund Flows S\$M	1M Net Fund Flows / Mkt Cap
Frencen	E28	448	5.1	-45	-47.89	35	9.77	2.18%
Sembcorp Marine	S51	4,112	14.9	60	199.49	10	68.12	1.66%
UMS	558	823	7.3	-16	-16.96	42	6.87	0.83%
CDL H Trust	J85	1,546	2.9	11	9.50	23	9.47	0.61%
UOB	U11	50,289	90.9	16	-96.29	16	307.65	0.61%
IFAST	AIY	1,374	3.0	-44	-60.95	32	7.13	0.52%
Acesian Partners*	SFW	21	0.7	162	0.66	17	0.11	0.51%
Genting Sing	G13	10,503	16.2	15	156.96	12	52.94	0.50%
Venture	V03	5,103	15.8	0	-54.65	11	19.18	0.38%
YZJ Shipbldg SGD	BS6	5,215	32.4	101	71.77	8	19.16	0.37%
AEM SGD	AWX	1,074	9.1	-32	-26.62	13	3.87	0.36%
Singtel	Z74	44,230	78.2	21	941.99	16	154.21	0.35%
SPHREIT	SK6U	2,560	2.4	-3	-6.54	15	8.88	0.35%
Raffles Medical	BSL	2,503	2.9	1	6.24	12	8.11	0.32%
Keppel Corp	BN4	12,929	26.7	52	380.98	13	36.80	0.28%
SamuderaShipping	S56	493	2.4	100	26.04	16	1.38	0.28%
SIA	C6L	16,308	27.0	10	72.37	9	43.73	0.27%
Keppel DC Reit	AJBU	3,145	11.4	-23	-136.25	14	8.23	0.26%
OCBC Bank	O39	55,958	80.0	14	565.63	8	132.75	0.24%
CapitaLandInvest	9CI	18,462	31.7	10	109.07	14	34.99	0.19%
Top Glove	BVA	2,242	2.4	-64	-9.78	30	3.90	0.17%
CapLand India T	CY6U	1,393	3.2	-10	-36.79	13	2.24	0.16%
Golden Agri-Res	E5H	3,614	6.7	24	16.04	7	5.61	0.16%
First Resources	EB5	2,527	5.7	11	4.95	10	3.67	0.15%
Far East HTrust	Q5T	1,193	1.1	7	0.28	12	1.52	0.13%
Mapletree PanAsia Com Tr	N2IU	8,954	27.7	-10	-127.47	12	11.12	0.12%
Capland IntCom T	C38U	13,331	48.8	1	97.26	16	14.42	0.11%
Hong Fok	H30	791	1.4	28	18.99	7	0.81	0.10%
CityDev	C09	7,373	14.8	26	298.44	11	7.24	0.10%
SingPost	S08	1,204	1.9	-16	-7.26	6	1.14	0.09%
ST Engineering	S63	10,741	20.9	-4	-89.81	11	9.45	0.09%
ISDN	I07	164	1.0	-47	-3.43	3	0.13	0.08%
Sheng Siong	OV8	2,406	3.7	14	68.68	-2	1.85	0.08%
SGX	S68	9,836	24.1	2	25.71	13	7.20	0.07%
DBS	D05	90,746	148.5	13	0.31	10	61.88	0.07%
Dyna-Mac	NO4	185	1.9	98	3.01	0	0.10	0.06%
Olam Group	VC2	5,337	2.9	-16	-31.36	11	2.73	0.05%
Aztech Gbl	8AZ	621	1.1	1	-7.36	9	0.26	0.04%
ThaiBev	Y92	15,449	13.7	-4	-61.46	9	6.09	0.04%
ParkwayLife Reit	C2PU	2,420	2.7	-20	-20.43	8	0.85	0.04%
Golden Energy	AUE	2,031	5.4	166	17.13	-12	0.53	0.03%
Kep Infra Tr	A7RU	2,696	3.0	6	-6.35	7	0.69	0.03%
DFIRG USD	D01	4,667	2.7	-8	-9.64	14	0.89	0.02%
ESR-LOGOS REIT	J91U	2,352	4.1	-23	-24.75	9	0.42	0.02%
UOL	U14	5,498	8.6	-6	-4.85	9	0.72	0.01%
Wilmar Intl	F34	25,403	30.1	2	74.45	16	3.26	0.01%
OUE Com Reit	T5OU	1,858	0.7	-18	-15.56	11	0.20	0.01%
Rex Intl	5WH	293	5.4	-25	-13.73	-2	0.02	0.01%
TheHourGlass	AGS	1,383	1.4	7	41.61	8	0.08	0.01%
Wing Tai	W05	1,148	0.9	-12	-37.23	6	-0.05	0.00%
Emperador Inc.	EMI	7,632	2.1	N/A	-3.44	-1	-0.68	-0.01%

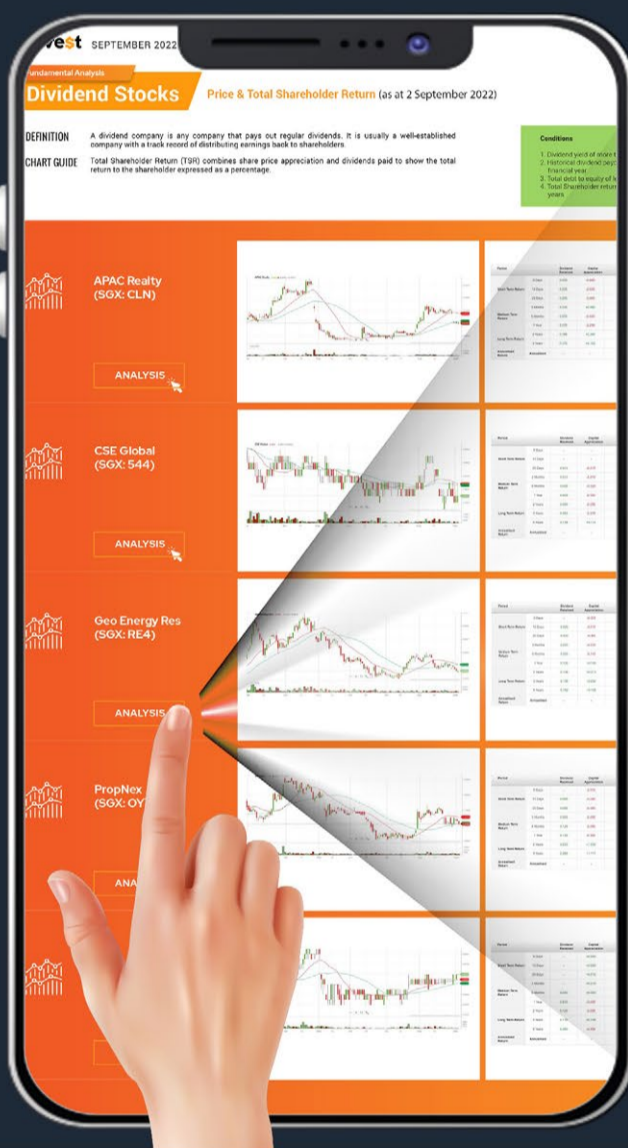
CapLand Ascott T	HMN	3,273	7.4	-3	9.10	9	-0.41	-0.01%
CapLand China T	AURU	1,791	4.9	-5	-71.86	14	-0.30	-0.02%
NIO Inc. USD OV	NIO	21,626	5.1	N/A	-23.50	-7	-4.81	-0.02%
StarhillGbl Reit	P4OU	1,214	1.2	-12	-12.08	11	-0.29	-0.02%
SIA Engineering	S59	2,505	1.4	2	13.01	9	-0.80	-0.03%
KepPacOakReitUSD	CMOU	821	0.9	-21	-17.34	13	-0.39	-0.05%
HPH Trust USD	NSBU	2,163	2.3	-11	12.51	-1	-1.15	-0.05%
Japfa	UD2	1,040	1.1	-14	1.02	1	-0.61	-0.06%
Silverlake Axis	SCP	828	0.6	23	13.62	7	-0.60	-0.07%
Yoma Strategic	Z59	215	0.9	-27	-1.18	19	-0.16	-0.07%
Mapletree Ind Tr	MEBU	6,084	16.8	-12	-177.94	7	-5.32	-0.09%
MM2 Asia	1B0	126	0.6	-12	-4.27	2	-0.12	-0.09%
Yanlord Land	Z25	1,874	1.3	-7	-14.29	7	-1.74	-0.09%
ManulifeReit USD	BTOU	931	2.0	-39	-25.37	12	-0.87	-0.09%
Daiwa Hse Log Tr	DHLU	429	0.7	-17	-22.96	19	-0.41	-0.10%
Parkson Retail^	OPE	36	0.6	382	0.14	10	-0.04	-0.10%
Jardine C&C	C07	11,818	13.7	51	124.57	-2	-12.44	-0.11%
AIMS APAC Reit	OSRU	905	1.7	-7	-24.52	14	-0.99	-0.11%
Straits Trading	S20	1,026	0.9	-17	-2.81	9	-1.13	-0.11%
Mapletree Log Tr	M44U	7,743	25.3	-11	-77.64	14	-8.87	-0.11%
StarHub	CC3	1,832	1.5	-18	-24.69	4	-2.12	-0.12%
Cromwell Reit EUR	CWBU	1,241	0.9	-39	-12.60	5	-1.53	-0.12%
Sasseur Reit	CRPU	945	1.5	-3	38.61	14	-1.31	-0.14%
JMH USD	J36	18,747	25.4	-9	-38.28	-4	-27.22	-0.15%
Rumitama Agri	P8Z	1,023	1.0	16	11.43	1	-1.56	-0.15%
RH PetroGas	T13	147	3.3	9	-5.60	-1	-0.23	-0.15%
Riverstone	AP4	897	2.9	7	31.41	10	-1.40	-0.16%
HongkongLand USD	H78	12,557	16.3	-20	0.45	-10	-22.40	-0.18%
DigiCore Reit USD	DCRU	904	4.8	-47	-13.55	-2	-1.80	-0.20%
Frasers L&C Tr	BUOU	4,066	13.4	-23	-69.65	6	-8.25	-0.20%
Lendlease Reit	JYEU	1,624	6.2	-13	-9.06	8	-3.59	-0.22%
Haw Par	HU2	2,068	1.1	-16	-29.25	4	-4.62	-0.22%
CapLand Ascendas REIT	A17U	11,469	33.2	-2	-110.36	11	-29.08	-0.25%
Sembcorp Ind	U96	5,425	13.7	56	176.97	9	-14.10	-0.26%
Frasers Cpt Tr	J69U	3,442	7.4	-8	-42.80	6	-10.29	-0.30%
Chip Eng Seng	C29	565	1.0	84	10.54	0	-1.81	-0.32%
Prime US ReitUSD	OXMU	806	1.1	-33	-23.57	4	-2.72	-0.34%
NetLink NBN Ir	CJLU	3,351	6.9	-9	-114.09	7	-11.87	-0.35%
MarcoPolo Marine	5LY	152	0.9	59	3.35	23	-0.54	-0.35%
Suntec Reit	T82U	4,026	18.5	-2	-8.34	2	-14.57	-0.36%
Frasers HTrust	ACV	828	1.9	-5	6.53	2	-3.67	-0.44%
Jiutian Chemical*	C8R	147	2.6	6	19.24	4	-0.87	-0.59%
Keppel Reit	K71U	3,349	10.2	-17	-54.19	1	-30.75	-0.92%
YZJ Fin Hldg	YF8	1,273	14.6	N/A	-235.52	0	-13.70	-1.08%
ComfortDelGro	C52	2,708	14.4	-7	-108.95	-2	-30.53	-1.13%
Geo Energy Res	RE4	499	6.5	28	-15.79	-8	-6.07	-1.22%
SATS	S58	3,002	13.3	-31	-148.58	2	-43.01	-1.43%
The Place Hldg	E27	118	0.8	-75	-8.03	-33	-1.76	-1.50%
Nanofilm	MZH	835	4.2	-66	-94.83	-27	-19.01	-2.28%
Average							6.2	8.0
Total		627,080	1,178				1,002.5	729.8

Note: ** listed on Catalyst, ^ on SGX Watchlist Data as of 21 Nov 2022 (Source: SGX, Refinitiv, Bloomberg)

COMPANY ANALYSIS AT YOUR FINGERTIPS

Click the Analysis buttons to access the Factsheets of any company featured on the Hot Stocks (TA), Momentum-Up (TA), Up-Trending (TA), Dividend (FA), Growth (FA) & Value (FA) Stocks pages.

Invest with knowledge



Geo Energy Res GEO ENERGY RESOURCES LIMITED			
Last (SGD):	0.400	Change: +0.025	Change (%): +6.67
Open	0.380	High	0.400
Buy Price	0.395	Low	0.380
Buy Volume ('000)	754.3	Yesterday's Close	0.375
Cumulative Volume ('000)	19,957.9	Sell Price	0.400
		Sell Volume ('000)	2,413.3
		Cumulative Value	7,828,886.5

Company Background

Candlestick Chart

Current Price

Key Statistics

Peer Comparison

Total Shareholder Returns

Price Movements

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Analysis



3 Real Estate Investment Trusts below a billion offers more than 8% in Distribution Yield

Investor-One, Teo Zheng Long

Mon, Dec 5, 7:00 AM



Source: Culturetrip

Real Estate Investment Trusts (“REITs”) are funds that invest in a portfolio of income-generating real estate assets such as shopping malls, offices, hotels and industrial properties with the aim of generating income for unit holders of the REIT.

Given the recent interest rate hikes by global central banks, this resulted in a sharp sell down in REITs as a result of the shrinking risk premium.

In this article, we will be looking at 3 REITs below the billion mark that will be offering more than 8% in Distribution Yield.

1) Elite Commercial REIT (SGX: MXNU)

Elite Commercial REIT is a Singapore real estate investment trust established with the investment strategy of principally investing, directly or indirectly, in commercial assets and real estate-related assets in the United Kingdom (“UK”). Listed on Singapore Exchange Securities Trading Limited (“SGX-ST”) on 6 February 2020, Elite Commercial REIT is the first and only UK-focused REIT listed in Singapore.

Key Statistics

EPS (£) ^a	-0.00985	Trailing EPS (£) ^b	0.04312	NAV (£) ^c	0.6178
PE ^a	-	Trailing PE ^d	11.133	Price / NAV ^c	0.7770
Dividend Yield (%) ^e	11.179	Cash In Hand (£) ^f	0.0169	Issued & Paid-up Shares ^g	481,128,000
Piotroski F Score	3	Market Cap (M)	230,941	Free Float (%)	79.5

Source: ShareInvestor WebPro

9M FY2022 Financial Highlights

	9M 2022	9M 2021	
	Actual £'000	Actual £'000	Variance %
Revenue	27,906	25,307	▲ 10.3
Income generated during the period for distribution to Unitholders	18,166	18,217	▼ 0.3
Distribution per unit (“DPU”) - pence	3.79 ⁽¹⁾	4.11 ⁽²⁾	▼ 7.8

Source: Elite Commercial REIT 9M FY2022 Business Update Presentation Slides

For 9M FY2022, Elite Commercial REIT’s revenue saw a 10.3% year-on-year increase to £27.9 million and a stable distribution income to unitholders of £18.2 million.

Meanwhile, its 9M FY2022’s DPU saw a year-on-year decline of 7.8% year-on-year too 3.79 pence, mainly due to the election of the Manager’s fees in cash, increased borrowings for the full period and interest cost on borrowings as well as an enlarged equity base year-on-year.

This was partially offset by the full period of rental contribution from the REIT’s maiden acquisition and tax savings from a lower headline tax rate.

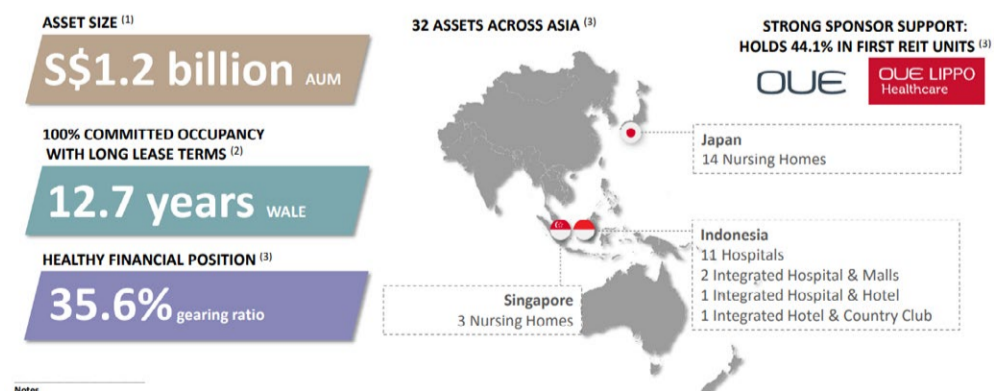
2) First REIT (SGX: AW9U)

Listed in 2006, First REIT is the first healthcare real estate investment trust on SGX. With a total asset under management of S\$1.20 billion as of 30 June 2022, the Trust’s diverse portfolio consists of 31 income-producing healthcare and healthcare-related real-estate assets across Asia – among which 16 are in Indonesia, 12 in Japan and three in Singapore.

First REIT’s sponsors are OUE Limited and OUE Lippo Healthcare Limited, both of which are listed on SGX.

OVERVIEW OF FIRST REIT

First REIT is Singapore’s first healthcare real estate investment trust. Our vision is to become Asia’s premier healthcare trust.



Notes:
(1) Based on carrying values as at 30 September 2022
(2) The WALE is calculated on a gross floor area basis, as at 30 September 2022
(3) As at 30 September 2022

Source: First REIT 9M FY2022 Business Update Presentation Slides

continued on next page...

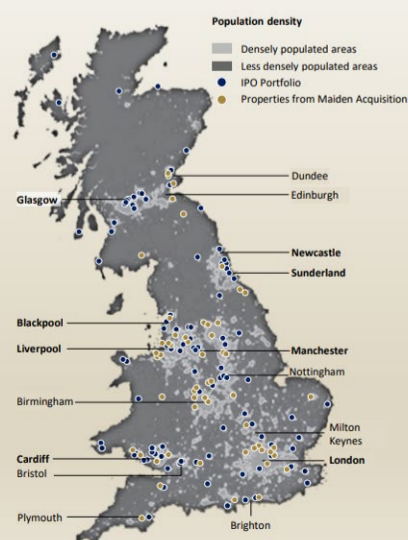
First & Only UK-Focused S-REIT

Over 99% Leased to the AA-credit rated UK Government⁽¹⁾



Geographically Diversified with a network of strategically well-located assets across the UK

- £517.7m⁽²⁾ Portfolio value
- 155 Office Assets
- AA-rated UK sovereign credit rating
- 97% Freehold⁽³⁾
- Triple Net Full Repairing & Insuring Leases⁽⁴⁾
- 2023 Rent Review Built in Inflation-linked Rent Uplift⁽⁵⁾



Notes:
1. Majority of the leases are signed by the Secretary of State for Levelling Up, Housing and Communities (formerly known as the Secretary of State for Housing, Communities and Local Government), which is a Crown Body.
2. As at 30 June 2022. The valuer’s opinion of value has reflected the £7.3 million of sustainability contribution made in 2Q 2022.
3. 150 properties are on freehold tenures and 5 properties are on long leasehold tenures.
4. Under a full repairing and insuring lease, commonly known as triple net lease, the responsibility for the repair of the external and internal parts as well as the structure of the property is placed with the tenant.
5. A small proportion of the portfolio has rental review based on open market rental value.

Source: Elite Commercial REIT 9M FY2022 Business Update Presentation Slides

continued... [3 Real Estate Investment Trusts below a billion offers more than 8% in Distribution Yield]

Key Statistics

EPS (SGD) ^{a, 1}	0.02911	Trailing EPS (SGD) ^b	0.02945	NAV (SGD) ^c	0.3374
PE ^{a, 1}	8.588	Trailing PE ^d	8.489	Price / NAV ^c	0.7410
Dividend Yield (%) ^e	8.184	Cash In Hand (SGD) ^f	0.0383	Issued & Paid-up Shares ^g	2,057,790,000
Piotroski F Score	7	Market Cap (M)	514.447	Free Float (%)	54.0

Source: ShareInvestor WebPro

9M FY2022 Financial Highlights

FINANCIAL HIGHLIGHTS (S\$ MILLION)	9M 2022	9M 2021	% Change (Y-o-Y)
RENTAL & OTHER INCOME	80.9	58.1	39.2
NET PROPERTY & OTHER INCOME	79.1	56.5	40.1
DISTRIBUTABLE AMOUNT	38.8	31.4	23.7
DPU (CENTS)	1.98	1.95	1.5
ANNUALISED DPU (CENTS)	2.64	2.61 ⁽²⁾	1.1

Source: First REIT 9M FY2022 Business Update Presentation Slides

For 9M FY2022, First REIT's Rental and Other Income increased 39.2% year-on-year to S\$80.9 million due to:

- Contribution from 12 Japan nursing homes acquired in March 2022 and 2 Japan nursing homes acquired in September 2022.
- Rental income from Indonesia hospitals' restructured master lease agreements, with a minimum 4.5% annual escalation from 1 January 2021 to 31 December 2035.

Despite the higher distributable amount (S\$38.8 million, 23.7% year-on-year growth), its DPU only managed to grow by 1.5% year-on-year to 1.98 cents, mainly due to the significant increase in its total number of units being issued.

3) Sasseur REIT (SGX: CRPU)

Sasseur REIT is the first retail outlet mall REIT listed in Asia. Sasseur REIT offers investors the unique opportunity to invest in the fast-growing retail

outlet mall sector in the People's Republic of China (the "PRC") through its initial portfolio of four quality retail outlet mall assets strategically located in fast-growing cities in China such as Chongqing, Kunming and Hefei, with a combined net lettable area of 310,242 square metres.

Key Statistics

EPS (SGD) ^a	0.10006	Trailing EPS (SGD) ^b	0.09654	NAV (SGD) ^c	0.9572
PE ^a	7.745	Trailing PE ^d	8.028	Price / NAV ^c	0.8097
Dividend Yield (%) ^e	9.086	Cash In Hand (SGD) ^f	0.1047	Issued & Paid-up Shares ^g	1,227,847,000
Piotroski F Score	5	Market Cap (M)	951.581	Free Float (%)	43.0

Source: ShareInvestor WebPro

9M FY2022 Financial Highlights

	3Q 2022	3Q 2021	Variance %	9M 2022	9M 2021	Variance %
Sales (RMB m)	962.2	996.6	(3.5)	2,833.2	3,022.7	(6.3)
EMA rental income (RMB m) ²	152.0	150.4	1.1	453.9	453.6	0.1
- Fixed component (RMB m)	108.6	105.5	3.0	325.9	316.4	3.0
- Variable component (RMB m)	43.4	44.9	(3.3)	128.0	137.2	(6.7)
EMA rental income (S\$ m) ^{2,3}	30.8	31.4	(2.1)	94.3	93.9	0.4
Distributable income to Unitholders (S\$ m)	23.5	23.2	1.2	68.6	68.6	-
Amount retained (S\$ m)	(0.9)	(1.0)	6.0	(4.3)	(5.5)	22.6
DPU (S cents)	1.838	1.831	0.4	5.248	5.204	0.8

Source: Sasseur REIT 9M FY2022 Business Update Presentation Slides

For 9M FY2022, Sasseur REIT's variable component for its EMA rental income dropped by close to 7% year-on-year, while being cushioned by the fixed component, which saw an increase of 3% year-on-year.

The decline in variable component income was mainly due to the Sporadic COVID-19 outbreaks in China from Aug-Sep 2022, leading to temporary closures of 2 outlets and reduced shopper traffic. Also, the extreme weather in both Chongqing Liangjiang Outlets and Chongqing Bishan Outlets in Aug 2022 which resulted in shortened opening hours in order to reduce the city's energy consumption.

Despite the topline decline, Sasseur REIT saw an increase in distributable income by 0.8% year-on-year, mainly due to income tax refund of S\$2.1m relating to Chongqing Liangjiang Outlets

Conclusion

In a nutshell, the 3 REITs shared above are currently below a billion and they are offering an attractive distribution yield of more than 8%.

With the rising risk-free rate, REITs will have to trade at a higher distribution yield to remain an attractive investment asset. Investors who wish to invest in REITs could consider these 3 REITs for a start.

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WHAT ARE THE 4 BASICS OF TECHNICAL ANALYSIS?

November 22, 2022



In football's English Premier League (EPL), one of the most important matches every season is the Merseyside "derby" between two neighbouring clubs – Liverpool and Everton. These clubs are bitter rivals that occupy the same city, with incredibly passionate fans that hate to lose the derby.

Now suppose that Liverpool has won the past five derbies. Would you then assume that if the two clubs are meeting tomorrow, Liverpool is going to make it six in a row?

Maybe it will, but then as some people say, "the ball is round", meaning that football is an unpredictable game, and anything can happen. Now let's assume that instead of having won the past five derbies, Liverpool has won the past ten. Would this make a difference?

Using technical analysis in investing is a bit like trying to predict the outcome of football matches using past performance. If one team has consistently beaten another, then it's natural to believe that it will do it again the next time they meet.

Some people though, might argue that much depends on the players, the coach, the tactics and the preparation for the game. In other words, some football analysts might prefer to look at the team's fundamentals rather than rely on just a past track record.

The same thinking applies when it comes to technical analysis and the alternative, which is known as fundamental analysis.

The Cambridge Dictionary defines Technical Analysis (TA) as:

"a method used to calculate the future value of shares by studying the patterns of their past behaviour rather than the fundamentals".

Investopedia defines TA as:

"a trading discipline employed to evaluate investments and identify trading opportunities in price trends and patterns seen on charts".

It can be seen from the above definitions that TA seeks to capitalise on identifiable patterns in past price movements of various assets like stocks and currencies using charts to figure out how prices might move in future, the logic being that if the charts indicate a future move in a particular direction, then it makes sense now to position oneself accordingly.

TA vs Fundamental Analysis

As mentioned earlier in the football analogy, some football pundits might prefer to ignore past performance and look at the fundamentals of each team – injuries to players, each team's form in the run-up to

the game, the likely tactics to be employed, etc.

In finance, fundamental analysis is a method of evaluating an asset that involves attempting to measure its intrinsic value by examining related economic, financial and other qualitative and quantitative factors.

Fundamental analysts attempt to study everything that can affect the asset's value, including macroeconomic factors (like the overall economy and industry conditions) and company-specific factors (like financial condition and management).

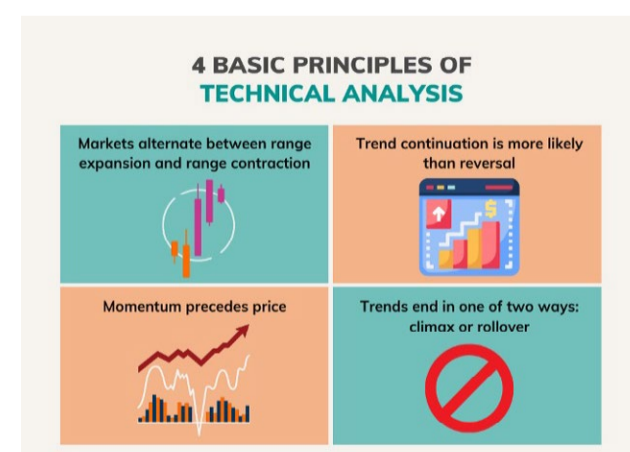
TA on the other hand, does not attempt to measure a security's intrinsic value, but instead use charts and other tools to identify patterns that can suggest future activity.

Does all of this mean that one is better than the other? No – although it is important to have an understanding of TA, you must also be aware of a company's financial strength by studying its annual reports and financial statements.

Also, like football matches, stock markets can often behave unpredictably and throw up unexpected outcomes, so charts may not accurately show the company's value. Knowing how to perform both fundamental and TA is therefore essential for both investors and traders.

The 4 Basic Principles of TA

There are many principles on which TA is built. Here are some of the more important:



1. Markets alternate between range expansion and range contraction. This principle is based on the idea that prices tend to trade in

ranges and it's important to identify what the present range might be and what the next range will be.

2. Trend continuation is more likely than reversal.

This principle is based on the saying "the trend is your friend...until it bends". In other words, if the market is trending in a particular direction, then your best bet is to assume that direction will continue for the time being. Of course, it's important to also identify when the trend might be about to reverse.

3. Trends end in one of two ways: climax or rollover

A trend which ends in a buying climax is one where the last buyers are willing to pay practically any price. Once that last buyer buys, a vacuum is created on the other side and the market collapses. On the other hand, a trend rollover is when the buying or selling simply runs out of steam and peters out.

4. Momentum precedes price

The meaning of this rule is that when a market makes a sharp move (an "impulse" or "momentum" move), price is likely to continue further in the same direction.

Some Common TA Terms and Indicators

Line chart – A single line that connects stock prices is called a line chart.

Bar chart – A chart that has open, high, low, and closing data sets in a vertical line in the form of a bar. It's also referred to as an

open-high-low-close chart.

Candlestick charts show four price points (open, close, high, and low) throughout the period of time the trader specifies. The advantage of candlestick charts is the ability to highlight trend weakness and reversal signals that may not be apparent on a normal bar chart. Candlestick charts serve as a cornerstone of technical analysis.

Head and Shoulder Pattern – A reversal pattern that is one of the more common and reliable indications. A normal head-and-shoulder pattern is a bearish signal whilst an inverted pattern is bullish.

Simple moving average (SMA) and exponential moving average (EMA) are two types of moving averages that can help you figure future market patterns.

You can calculate simple moving average by adding the closing price of a company stock and then dividing it by the number of days. So, if you want to calculate a 50-day SMA, you will have to add the closing price of the stock for the last 50 days and then divide it by 50. You can similarly calculate a 100-day or a 200-day SMA.

EMA, on the other hand, gives more importance to recent trading data. This is why EMA is better at spotting price changes vis-a-vis SMA. Therefore, it is the moving average of choice for most traders.

The difference between 26-day EMA and 12-day EMA gives us the moving average

convergence and divergence (**MACD**). This is used to determine overbought or oversold conditions. A negative MACD indicates that the stock price is likely to decline, while a positive MACD implies that the stock price may go up in the short-term.

The Relative Strength Index (RSI) is a momentum indicator that measures the speed and change of price movements. The RSI oscillates between zero and 100. Traditionally the RSI is considered overbought when above 70 and oversold when below 30. Signals can be generated by looking for divergences and failure swings. RSI can also be used to identify the general trend.

Bollinger Bands plot trading bands above and below a simple moving average. The standard deviation of closing prices for a period equal to the moving average employed is used to determine the band width. This causes the bands to tighten in quiet markets and loosen in volatile markets. The bands can be used to determine overbought and oversold levels, locate reversal areas, project targets for market moves, and determine appropriate stop levels.

Advantages offered by TA

When analysing charts, you are placing more importance on herd psychology (the market) than on the valuation of a publicly traded company. In fact, this is one of the advantages of technical analysis. To properly read the chart, you don't need to have any particular knowledge of economics, finance or accounting.

TA tasks can be automated which saves time. This means a technical analyst can cover more stocks and draw ideas from a larger universe.

Also note that in the short term, price action is affected by several factors that fundamental analysis cannot pick up. The effects of market sentiment, market psychology, and supply and demand can all be observed by looking at a chart. Technical analysis can therefore be used to improve timing, and to trade strategies appropriate to market conditions.

However, it is important to know that TA is not foolproof, and there's no guarantee that past patterns will repeat themselves in future. For example, technical indicators may signal a strong buy, but the actual price movement may be a fall.

As such, it's always best to employ a mix of TA and fundamental analysis when making investment decisions. The same probably applies when trying to figure the outcome of football matches.

COMMON TERMS AND INDICATORS

BAR CHART

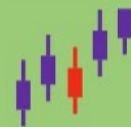


LINE CHART

HEAD AND SHOULDER PATTERN



CANDLESTICK CHART



SIMPLE & EXPONENTIAL MOVING AVERAGE



RELATIVE STRENGTH INDEX

30 70

BOLLINGER BANDS



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Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) [000]			Price	Closing Price ^c	No. of Shares After Trade [000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^c
02-Dec-22 (06 Dec 2022)	Memories	Memories (2022) Pte. Limited [SSH]	S/U	497,045		497,045		0.044	497,045		497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Samena Special Situations Fund III LP [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Samena Capital [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Samena General Partner III Limited [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Samena Mandalay Holdings [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Yoma Strategic Investments Ltd. [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
02-Dec-22 (06 Dec 2022)	Memories	Yoma Strategic Holdings Ltd. [SSH]	S/U		497,045	497,045		0.044		497,045	497,045	98.98
05-Dec-22 (06 Dec 2022)	Chip Eng Seng	Tang Yigang @ Gordon Tang [SSH]	S/U	1,578		1,578		0.755	372,088		372,088	47.446
05-Dec-22 (06 Dec 2022)	Chip Eng Seng	Chen Huaidan @ Celine Tang [SSH]	S/U	1,578		1,578		0.755	362,988	9,100	372,088	47.446
05-Dec-22 (06 Dec 2022)	Chip Eng Seng	Chen Huaidan @ Celine Tang [DIR/CEO]	S/U	1,578		1,578		0.755	362,988	9,100	372,088	47.446
06-Dec-22 (06 Dec 2022)	Wilmar Intl	Kuok Khoon Hong [DIR/CEO]	S/U		2,150	2,150		4.09	2,500	814,273	816,773	13.09
02-Dec-22 (06 Dec 2022)	Asian Pay Tv Tr	Dai Yung Huei [DIR/CEO]	S/U		90	90	0.11	0.11		339,328	339,328	18.785
02-Dec-22 (06 Dec 2022)	Asian Pay Tv Tr	Dai Yung Huei [DIR/CEO]	S/U		641	641	0.109	0.109		339,237	339,237	18.78
02-Dec-22 (06 Dec 2022)	LifeBrandz	Capital Square Co., Ltd. [SSH]	S/U		-2,500	-2,500	0.002	0.002		101,181	101,181	4.91
02-Dec-22 (06 Dec 2022)	LifeBrandz	Naoki Watanabe [SSH]	S/U		-2,500	-2,500	0.002	0.002		101,181	101,181	4.91
02-Dec-22 (05 Dec 2022)	Tye Soon	DAVID CHONG TEK YEW [DIR/CEO]	S/U	4		4	0.41	0.41	250	3,456	3,706	4.247
02-Dec-22 (05 Dec 2022)	Tye Soon	DAVID CHONG TEK YEW [DIR/CEO]	S/U	17		17	0.405	0.41	246	3,456	3,701	4.242
05-Dec-22 (05 Dec 2022)	Wilmar Intl	Kuok Khoon Hong [DIR/CEO]	S/U		700	700		4.12	2,500	812,123	814,623	13.05
30-Nov-22 (05 Dec 2022)	IHH	Employees Provident Fund Board [SSH]	S/U	5,184		5,184		0.78	880,258		880,258	9.996
05-Dec-22 (05 Dec 2022)	A-Sonic Aero	Janet Lc Tan [DIR/CEO]	S/U	2		2		0.625	54,085		54,085	60.83
02-Dec-22 (05 Dec 2022)	A-Sonic Aero	Janet Lc Tan [DIR/CEO]	S/U	3		3		0.625	54,083		54,083	60.83
01-Dec-22 (05 Dec 2022)	A-Sonic Aero	Janet Lc Tan [DIR/CEO]	S/U	21		21		0.625	54,080		54,080	60.82
02-Dec-22 (05 Dec 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U	6,100		6,100		0.18	169,290	269,420	438,710	74.41
01-Dec-22 (05 Dec 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U	900		900		0.181	163,190	269,420	432,610	73.37
02-Dec-22 (05 Dec 2022)	TC Auto	Francis Tjia [DIR/CEO]	S/U		6,100	6,100		0.18		438,710	438,710	74.41
01-Dec-22 (05 Dec 2022)	TC Auto	Francis Tjia [DIR/CEO]	S/U		900	900		0.181		432,610	432,610	73.37
01-Dec-22 (05 Dec 2022)	Moya Asia	Simon A. Melhem [DIR/CEO]	S/U	-1,400		-1,400		0.091				
02-Dec-22 (03 Dec 2022)	MS Hldgs	Kingswin Investment Pte. Ltd. [SSH]	S/U	159,604		159,604	0.07	0.069	159,604		159,604	96.27
02-Dec-22 (03 Dec 2022)	MS Hldgs	Ng Chui Hwa [DIR/CEO]	S/U		40,260	40,260	0.07	0.069		159,604	159,604	96.27
30-Nov-22 (02 Dec 2022)	ThaiBev	MM Group Limited [SSH]	S/U		-730,000	-730,000		0.635		2,976,628	2,976,628	11.85

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IR Announcements



Golden Energy & Resources: Announces The Settlement Of The Exchange Offer In Respect Of Its 8.5% Senior Secured Notes Due 2026.

As all conditions to the Exchange Offer have been fulfilled, Golden Energy and Resources Limited, the Issuer, announces that the Exchange Offer settlement has taken place on November 28, 2022, with respect to all Existing Notes that were validly submitted for exchange and accepted by the Issuer in the Exchange Offer. Accordingly, the Issuer has exchanged US\$346,308,000 in aggregate principal amount of Existing Notes for US\$346,308,000 in aggregate principal amount of New Notes and a cash payment equal to the aggregate Accrued Interest in accordance with the terms and conditions of the Exchange Offer.

<http://gear.listedcompany.com/news.html/id/2416211>

JUMBO: Records A 41.3% Increase In Revenue To \$115.6 Million & A Positive EBITDA Of \$19.4 Million In FY2022.

Significant increase in revenue of 88.5% to \$83.4 million in FY2022 compared to \$44.2 million in FY2021 in the Group's core market, Singapore. Positive EBITDA of \$19.4 million in FY2022 compared to \$5.7 million in FY2021.

<http://jumbogroup.listedcompany.com/news.html/id/2416323>



Elite Commercial REIT: Secures First Green Loan Facility.

Maiden green revolving credit facility of GBP15 million raised under the REIT's newly established Sustainable and Sustainability-Linked Finance Framework. To fund sustainability enhancement works on various properties, including those occupied by the United Kingdom Government's Department for Work and Pensions and Ministry of Defence.

<http://elitecommercialreit.listedcompany.com/news.html/id/2416553>

LHN: Net Profit Up 64.6% To S\$47.5 Million For FY2022.

Significant improvement in profitability of the Group's Space Optimisation Business, Commercial Properties and Residential Co-living Properties. Strong growth in revenue from the Residential Co-living Properties, up 39.0%. A final dividend of 1.0 Singapore cent being proposed for FY2022.

<http://lhngroup.listedcompany.com/news.html/id/2416187>



Accrelist: To Build Its A.M Aesthetics Brand In Malaysia On The Back Of The Brand's Success In Singapore.

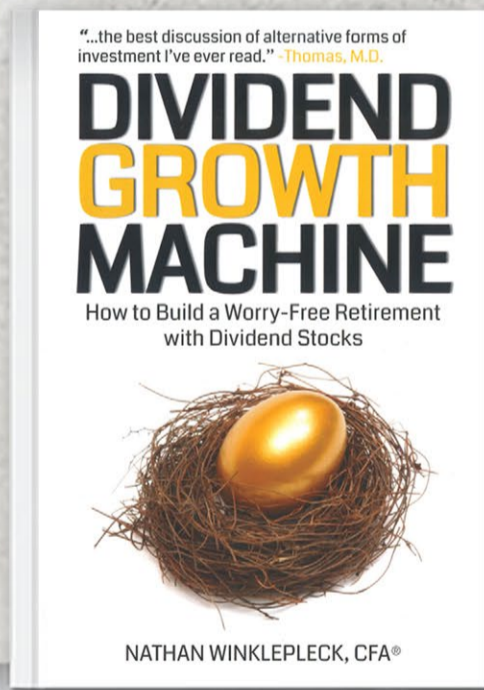
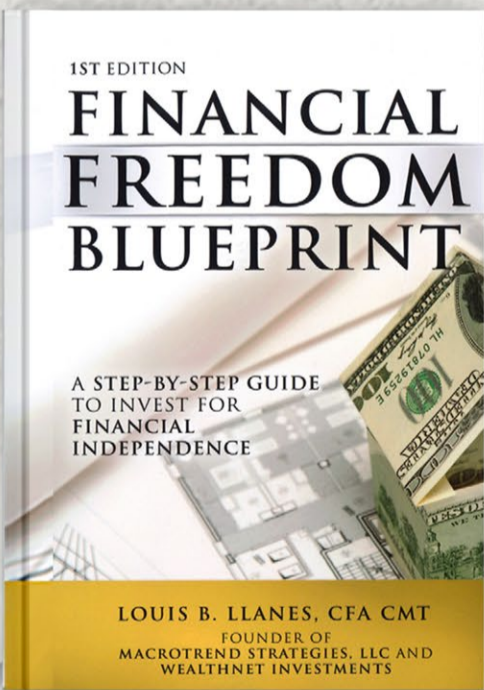
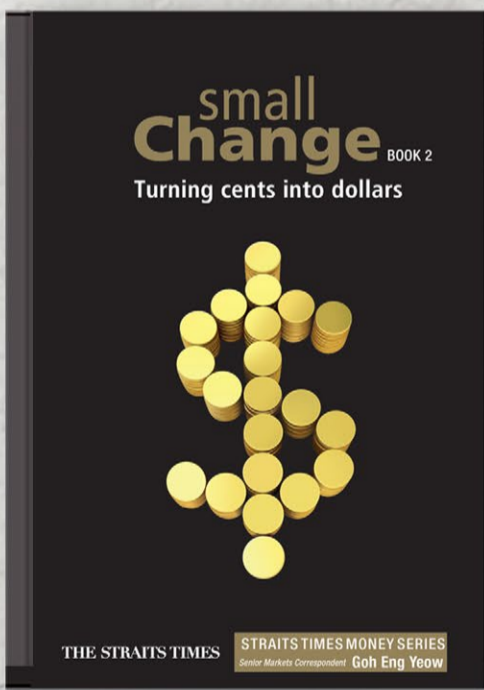
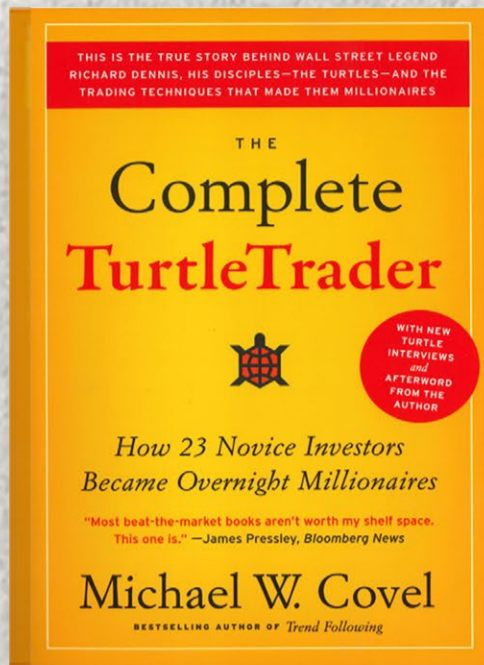
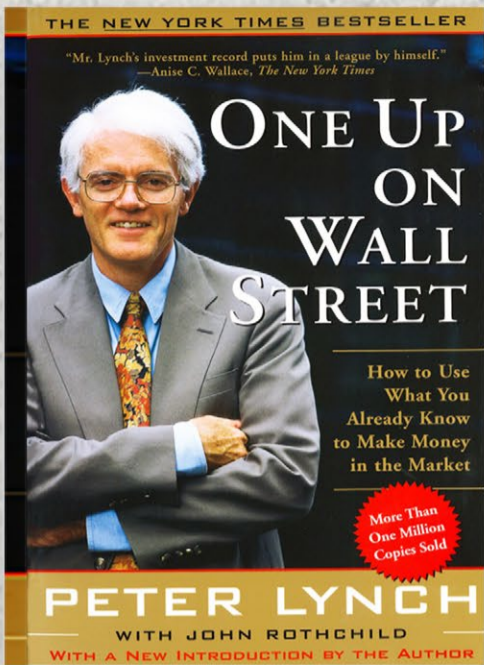
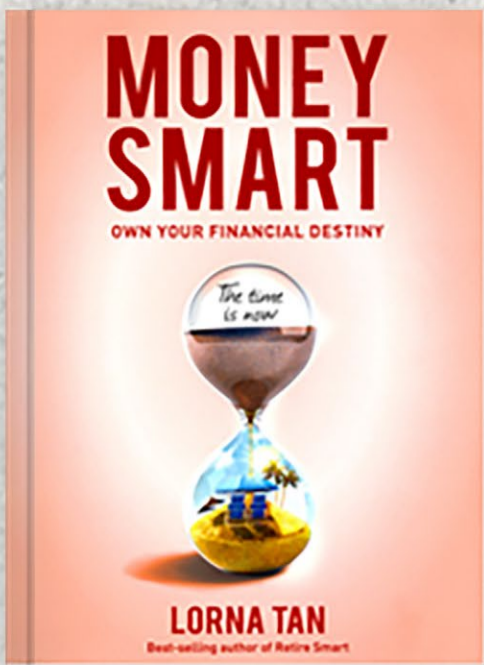
Accrelist to record S\$0.6 million gain from sale of shares in its 49%-owned Malaysia-based associated company, enabling the Group to focus on strengthening its own A.M Aesthetics brand in Malaysia while optimising its resources. Accrelist Medical Aesthetics (Northpoint) Pte. Ltd. incorporated as the Group seeks to further expand its network of medical aesthetics clinics across Singapore.

<http://accrelist.listedcompany.com/news.html/id/2416306>

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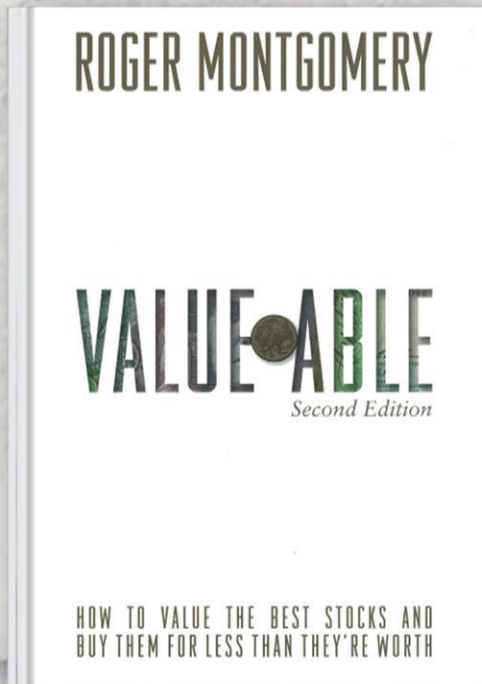
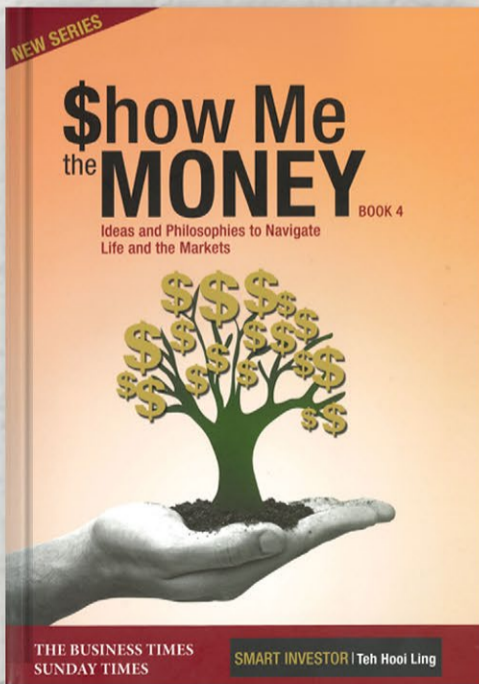
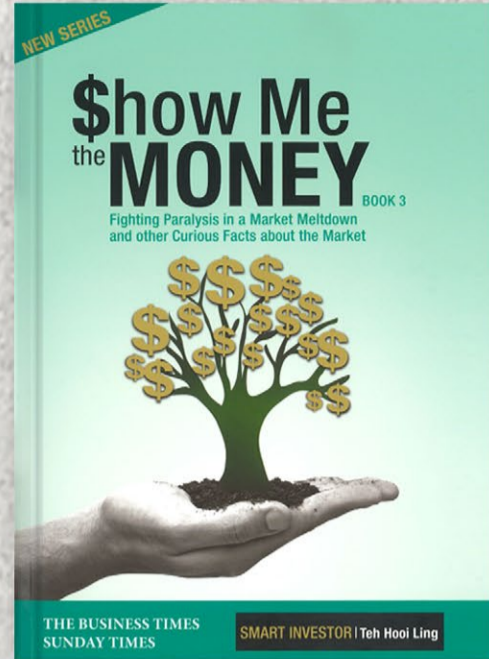
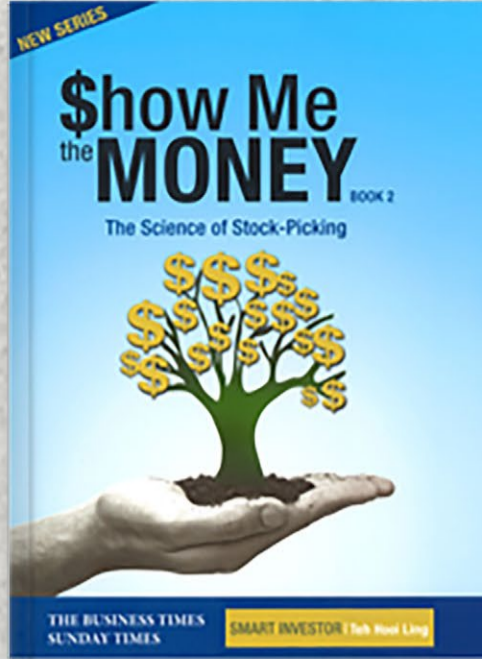
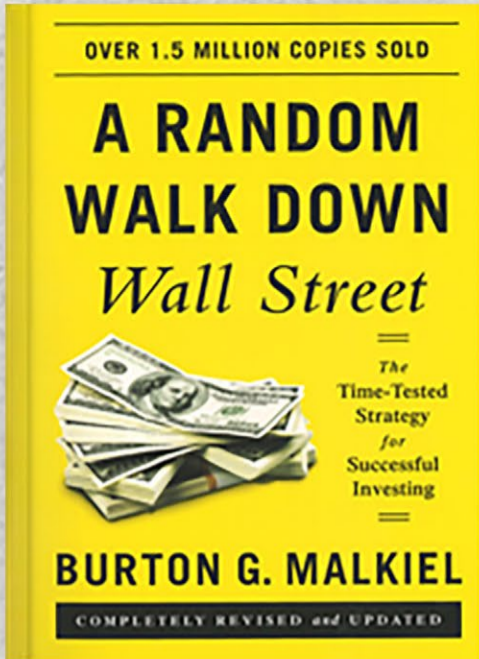


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