

Invest

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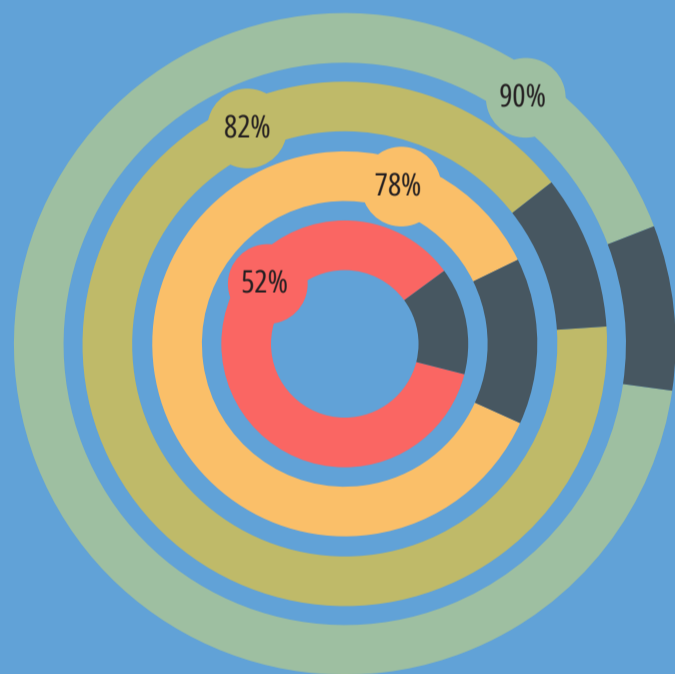
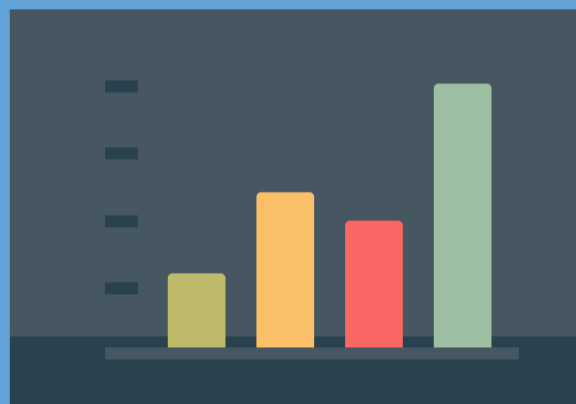


Via email, every Friday

THE HIGHLIGHT OF INVESTMENT GROWTH:

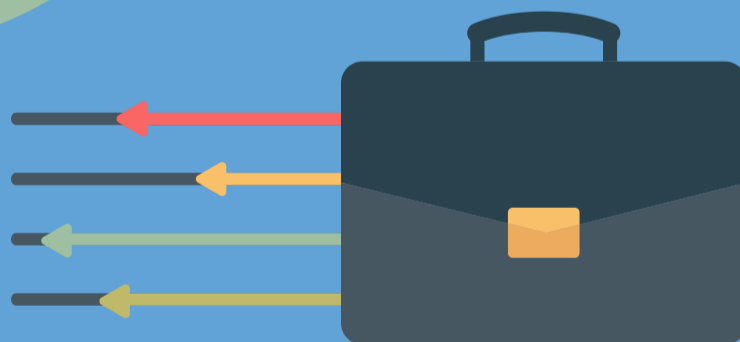
DATA AND INVESTING IDEAS
ISSUE **17**
25 NOV 2022

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ALSO: 2 Undervalued Bargain Small & Mid-Cap Companies with Dividend Yield more than 8% - on pages 16-17



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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)
Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom

3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom
4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives
(as at yesterday)

Name	Last Done	Volume
Sembcorp Marine	0.133	64,798.2
MarcoPolo Marine	0.044	45,913.0
VCPlus	0.007	33,556.6
YZJ Fin Hldg	0.360	32,848.5
Oceanus	0.015	31,657.3
YZJ Shipbldg SGD	1.410	31,296.8
CapLand IntCom T	1.980	29,363.7
Singtel	2.700	23,634.7
The Place Hldg	0.019	22,616.9
Keppel Reit	0.865	22,333.4

Top Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
NC22300W 720801	100.505	3.205
SPDR S&P500 US\$	403.000	2.820
XT Vietnam US\$	23.320	1.780
UOB	30.270	0.430
IFAST	5.190	0.370
JMH USD	48.820	0.370
Sembcorp Ind	3.220	0.320
AEM SGD	3.810	0.230
IS ASIA BND S\$D	12.230	0.220
IS MS INDIA S\$D	16.050	0.150

Top Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
GLD US\$	163.540	-2.090
GLD SG\$	224.610	-1.840
NIO Inc. USD OV	10.470	-0.880
XT MSCHINA US\$	13.030	-0.690
XT MSCHINA S\$	18.180	-0.550
Jardine C&C	29.880	-0.530
Shangri-La HKD	4.500	-0.450
NX22100W 320801	96.000	-0.400
Haw Par	9.300	-0.370
Venture	17.370	-0.280

Singapore Top Turnover
(as at yesterday)

Name	Last Done	Value
DBS	35.000	110,137,428
Singtel	2.700	63,833,739
UOB	30.270	63,076,466
CapLand IntCom T	1.980	57,717,983
YZJ Shipbldg SGD	1.410	43,838,788
OCBC Bank	12.340	33,945,332
CapitaLandInvest	3.600	28,081,916
Mapletree Log Tr	1.580	23,165,986
Keppel Reit	0.865	19,243,446
Mapletree PanAsia Com Tr	1.680	18,959,852

Top % Gainers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Courage Inv	0.041	173.330
Joyas Intl	0.002	100.000
Spackman	0.005	66.670
LS 2 Holdings	0.235	56.670
LifeBrandz	0.003	50.000
Samurai 2K	0.270	42.110
Mary Chia	0.028	40.000
Zheneng JinJiang	0.285	39.020
MeGroup	0.129	38.710
Raffles Infrastructure^	0.055	37.500

Top % Losers

(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Biolidics R	0.001	-80.000
AP Strategic	0.001	-50.000
CapAllianz	0.001	-50.000
Shen Yao	0.001	-50.000
Southern Arch	0.001	-50.000
Sevens Atelier	0.066	-49.230
AVJennings A\$	0.355	-35.450
Hoe Leong	0.002	-33.330
UOA	0.400	-27.270
CH Offshore	0.047	-25.400



Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
MPI	27.840	1.840	51.500	23.600
NESTLE	131.500	1.300	140.000	127.200
GREATEC	4.590	0.750	7.060	2.810
BAT	10.880	0.640	14.200	10.000
BURSA	7.000	0.600	7.160	6.000

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
HEXTECH	12.980	-0.920	17.960	2.200
BLDPLNT	10.300	-0.700	11.000	8.230
KLK	21.100	-0.520	29.800	19.420
CHINTEK	8.300	-0.370	9.772	6.742
SIGN	2.900	-0.330	3.350	1.170

HONG KONG (HKD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
CSOP ASSET MANAGEMENT LTD HKD MONEY MARKET ETF CNY	955.700	13.750	971.600	836.050
CHONGQING HONGJIU FRUIT CO LTD	63.250	9.250	70.050	30.050
ZTO EXPRESS (CAYMAN) INC	180.600	6.200	259.200	123.000
JENSCARE SCIENTIFIC CO LTD	38.250	5.400	36.600	26.000
MEGA GENOMICS LTD	14.640	3.440	21.000	10.100

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NOAH HOLDINGS PRIVATE WEALTH AND AS	230.000	-34.600	307.800	200.800
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1692.500	-27.500	1851.000	1485.500
ANGELALIGN TECHNOLOGY INC	83.500	-26.100	375.000	64.550
SHANGHAI BIO-HEART BIOLOGICAL TECHN	23.400	-25.050	75.550	15.460
MEITUAN	138.900	-23.400	281.800	103.500

NYSE (USD)

Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHWAY INC	476,980.000	11,460.000	544,389.260	393,012.250
AUTOZONE INC	2,528.810	78.300	2,560.010	1,703.320
WHITE MOUNTAINS INSURANCE GROUP	1,406.460	73.600	1,420.460	978.505
METTLER-TOLEDO INTERNATIONAL INC	1,439.750	44.000	1,714.750	1,065.550
BURLINGTON STORES INC	189.960	40.400	304.175	106.470

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
DANAHER CORP 5.0% CONV PREF STOCK SER B	1,357.290	-47.000	1,755.730	1,275.970
FAIR ISAAC CORP	577.900	-39.970	623.610	340.480
HUBSPOT INC	272.580	-22.530	862.000	245.030
RH	270.250	-20.870	658.510	207.371
CHIPOTLE MEXICAN GRILL	1,505.900	-20.650	1,776.670	1,196.280

NASDAQ (USD)

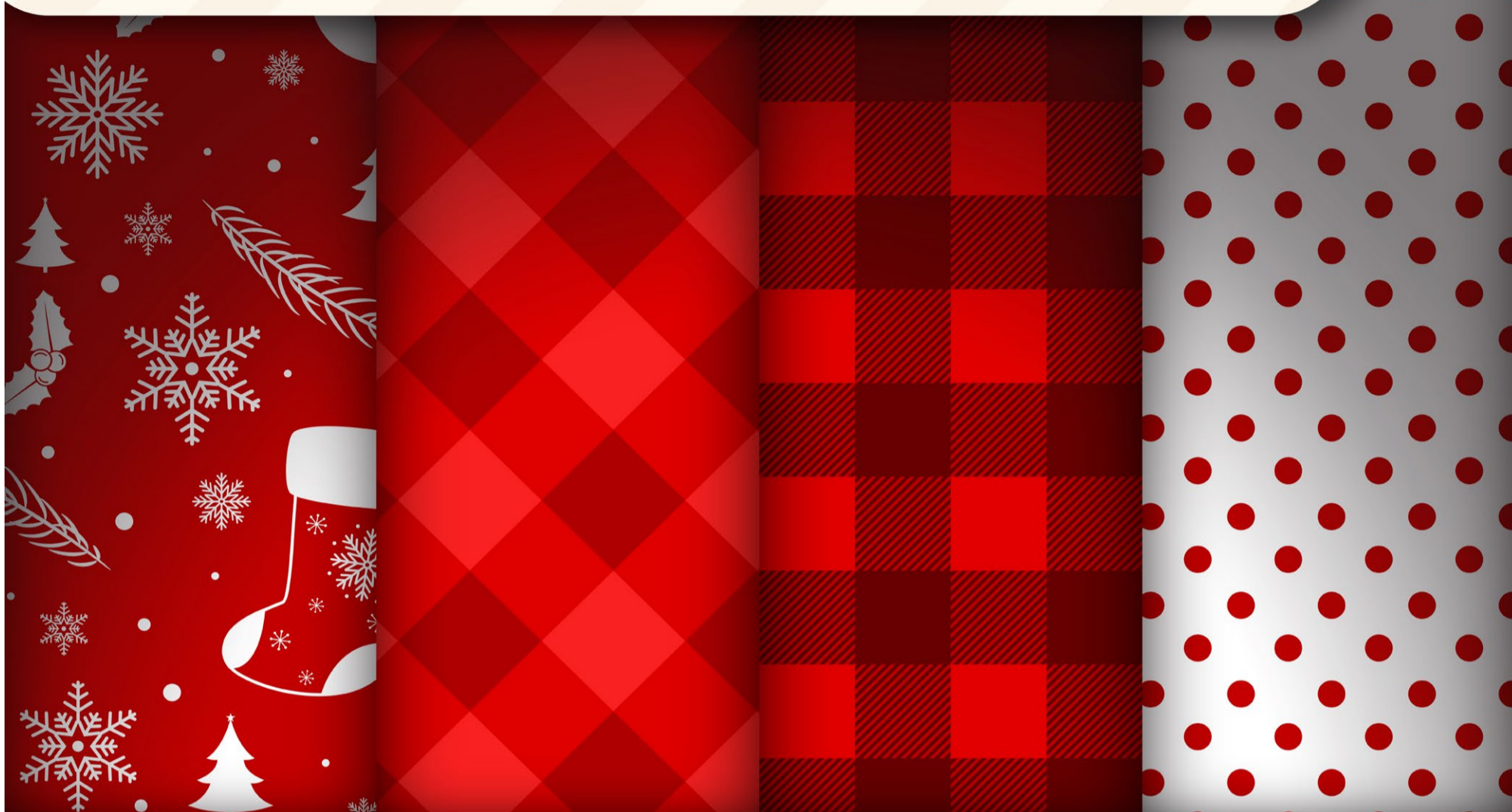
Top Gainers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
CLEARFIELD INC	125.680	33.200	130.010	44.150
COCA-COLA CONSOLIDATED INC	482.430	20.730	656.110	405.030
ASML HOLDING NV EURO.09 NY REGISTRY SHS 2012	596.210	19.510	859.660	363.150
SOLAREEDGE TECHNOLOGIES INC	309.180	19.420	389.710	190.150
ROSS STORES INC	115.270	18.770	115.900	69.240

Top Losers

Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BOOKING HOLDINGS INC	1,946.970	-66.810	2,715.660	1,616.850
BEIGENE LTD SPON ADS EACH REPR 13 ORD SHS	176.540	-29.230	368.500	118.180
MONGODB INC	146.800	-27.890	570.580	135.150
ATRION CORP	603.140	-23.130	788.000	542.100
NETFLIX INC	286.690	-19.330	679.480	162.710

SHAREINVESTOR WEBPRO STATION



★ *Something's brewing this December...* ★



Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company is paying out dividend with low or moderate leverage.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

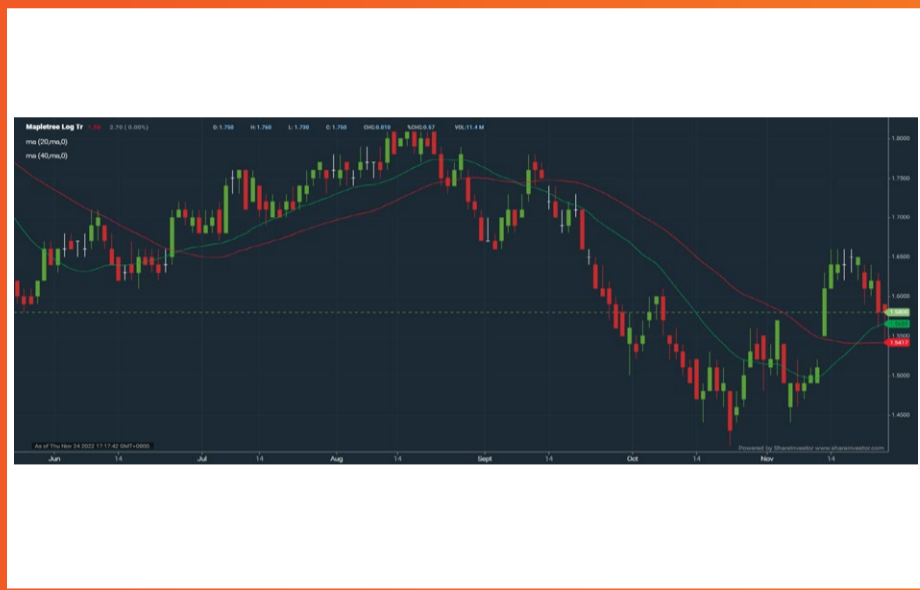
1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return -- select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return -- select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share -- select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share -- select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Mapletree Log Tr (SGX:M44U)

ANALYSIS

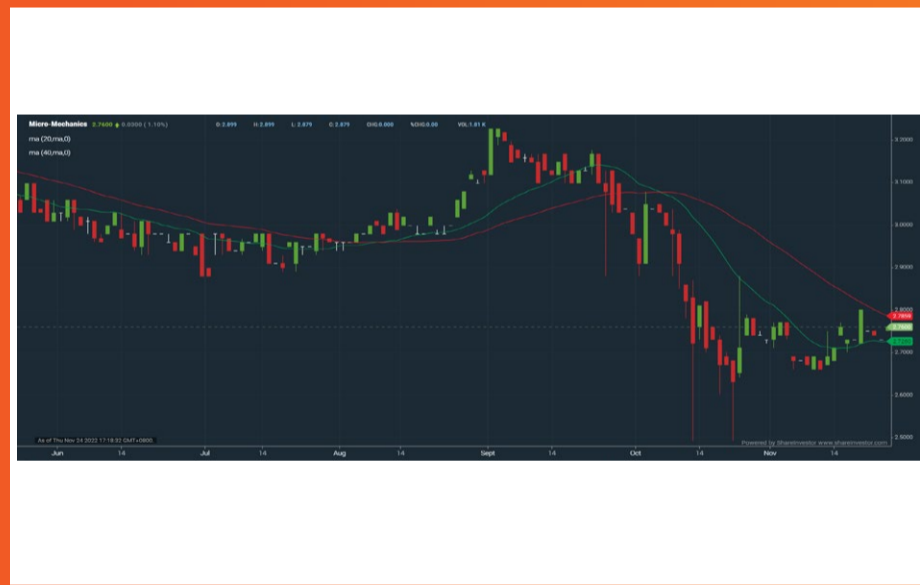


Period	Distribution Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	-0.000	-3.66%	
	10 Days	-	+5.33%	
	20 Days	0.013	+0.000	+6.20%
Medium Term Return	3 Months	0.013	-0.160	-8.45%
	6 Months	0.027	-0.010	+1.07%
	1 Year	0.072	-0.328	-13.42%
Long Term Return	2 Years	0.151	-0.387	-12.00%
	3 Years	0.233	-0.087	+8.11%
	5 Years	0.399	+0.322	+57.31%
Annualised Return	Annualised	-	-	+9.48%



Micro-Mechanics (GSX: 5DD)

ANALYSIS

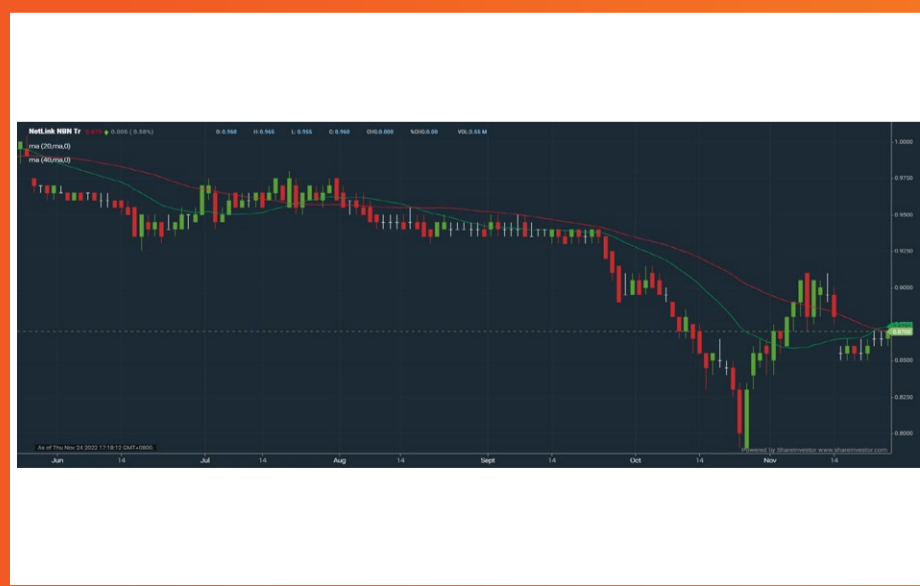


Period	Dividend Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	+0.030	+1.10%	
	10 Days	-	+2.68%	
	20 Days	0.080	-0.020	+2.16%
Medium Term Return	3 Months	0.080	-0.238	-5.27%
	6 Months	0.080	-0.337	-8.30%
	1 Year	0.140	-0.406	-10.66%
Long Term Return	2 Years	0.280	+0.145	+16.25%
	3 Years	0.400	+0.987	+78.23%
	5 Years	0.610	+0.776	+65.68%
Annualised Return	Annualised	-	-	+10.63%



NetLink NBN Tr (SGX: CJLU)

ANALYSIS



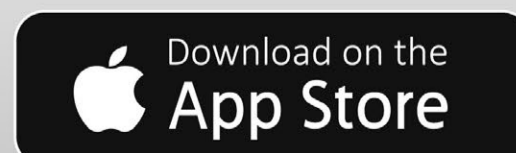
Period	Distribution Received	Capital Appreciation	Total Shareholder Return	
Short Term Return	5 Days	+0.010	+1.16%	
	10 Days	0.026	-0.035	-0.99%
	20 Days	0.026	+0.040	+7.95%
Medium Term Return	3 Months	0.026	0.070	-4.68%
	6 Months	0.052	-0.120	-8.87%
	1 Year	0.052	-0.150	-8.61%
Long Term Return	2 Years	0.103	-0.100	-0.31%
	3 Years	0.154	-0.000	+10.11%
	5 Years	0.260	+0.045	+36.97%
Annualised Return	Annualised	-	-	+6.49%

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DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

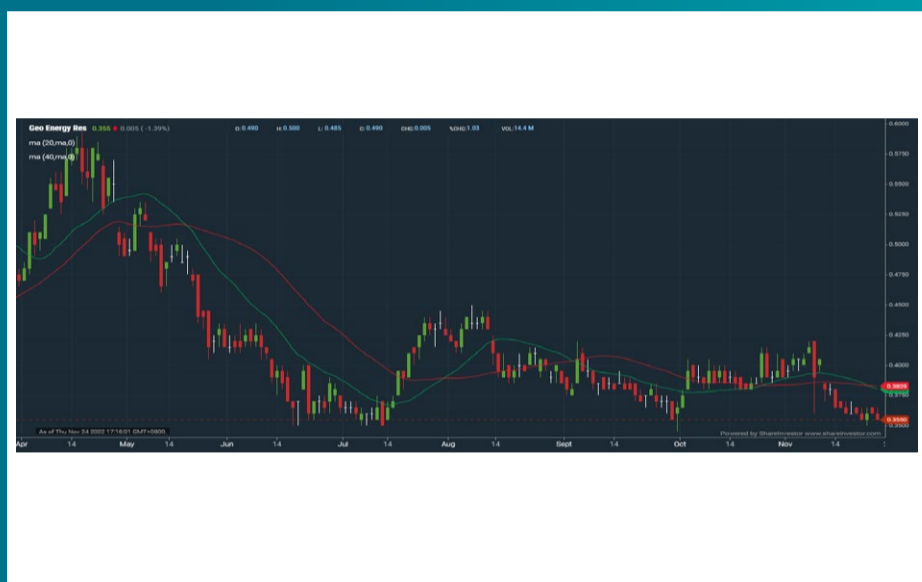
B. Conditions (Criteria Filters)

1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

- > click Save Template > Create New Template type (Growth Companies) > click Create
- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



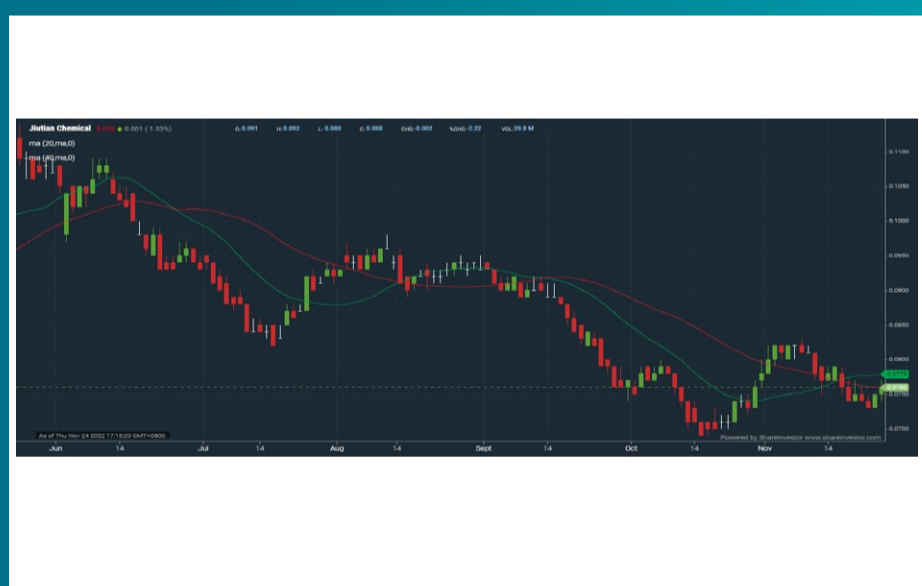
Geo Energy Res (SGX:RE4)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-1.39 %
	10 Days	-	12.36 %
	20 Days	-	-8.97 %
Medium Term Return	3 Months	0.020	-8.54 %
	6 Months	0.020	-14.77 %
	1 Year	0.090	+50.05 %
Long Term Return	2 Years	0.138	+304.10 %
	3 Years	0.138	+270.68 %
	5 Years	0.152	+91.32 %
Annualised Return	Annualised	-	+13.06 %



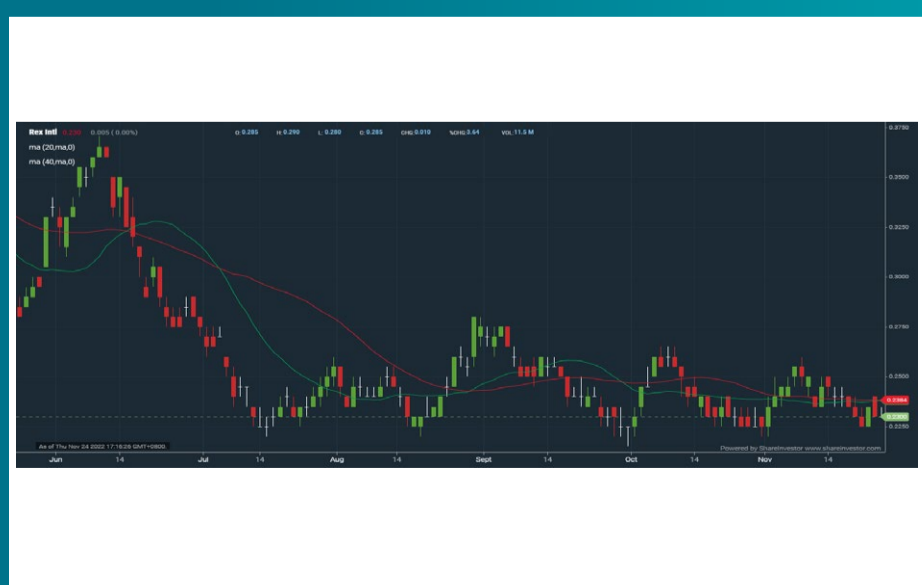
Jiutian Chemical (SGX:C8R)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-6.17 %
	20 Days	-	+2.70 %
Medium Term Return	3 Months	-	-18.26 %
	6 Months	0.008	-22.94 %
	1 Year	0.009	+13.33 %
Long Term Return	2 Years	0.012	+2.33 %
	3 Years	0.012	+486.67 %
	5 Years	0.012	+18.92 %
Annualised Return	Annualised	-	+3.53 %



Rex Intl (SGX:5WH)



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.010	4.17 %
	10 Days	-	-0.00 %
	20 Days	-	+2.22 %
Medium Term Return	3 Months	0.005	-4.08 %
	6 Months	0.005	-18.97 %
	1 Year	0.005	-20.34 %
Long Term Return	2 Years	0.005	+51.61 %
	3 Years	0.005	+24.34 %
	5 Years	0.005	+151.02 %
Annualised Return	Annualised	-	+35.21 %



SHAREINVESTOR WEBPRO

STOCK MARKET DATA AT YOUR FINGERTIPS

Powerful browser-based market analytics platform.
Access from anywhere

8 Markets Data

- ▶ Get access to data from Bursa, NYSE, Nasdaq, HKEX, SGX, IDX, SET & ASX

Portfolio Management

- ▶ Profit & Loss Summary
- ▶ Stock Alert
- ▶ News & Events filtering
- ▶ Customizable column layout

Fundamental Analysis

Financial Analysis Statement

- ▶ Profit & Loss
- ▶ Balance Sheet
- ▶ Cash Flow Statement
- ▶ More than 20 Financial Ratios
- ▶ Dividend Analysis

Technical Charting

- ▶ C² chart (Customisable & Comprehensive)

Brokers' Call

Intrinsic Value Calculator

FactSheet

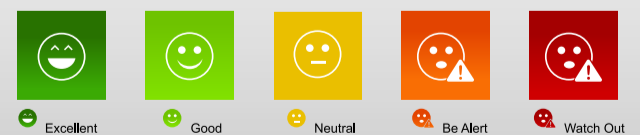
- ▶ Key Stock Information
- ▶ Ownership
- ▶ Consensus Estimates
- ▶ Annual Report
- ▶ Historical Price
- ▶ Insider Trades

Introducing Smiley Grid

Financial Analysis

	Revenue Growth Decreasing revenue in last 3 years			Profit Growth Increasing profit in latest year (with last 2 profitable years)	
	Piotroski F Score The company has above average financial strength (Piotroski F-Score of 6-7)			Debt to Cashflow High debt to cash flow for most recent year	
	Free Cash Flow Negative free cash flow for two years or more			Gross Profit Margin Consistently good gross profit margin of 20%-40% for 3 years	
	Net Earnings Margin High net profit margin of at least 20% for most recent year			Net Earnings Margin Net profit margin is decreasing by 5% a year over the past 60 months.	

- ▶ Smiley Grid makes the Factsheet fast and easy to understand.
- ▶ It is a shortcut where key financial data have now been interpreted for you, and presented in easy-to-understand, colour coded icons



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DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.
CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

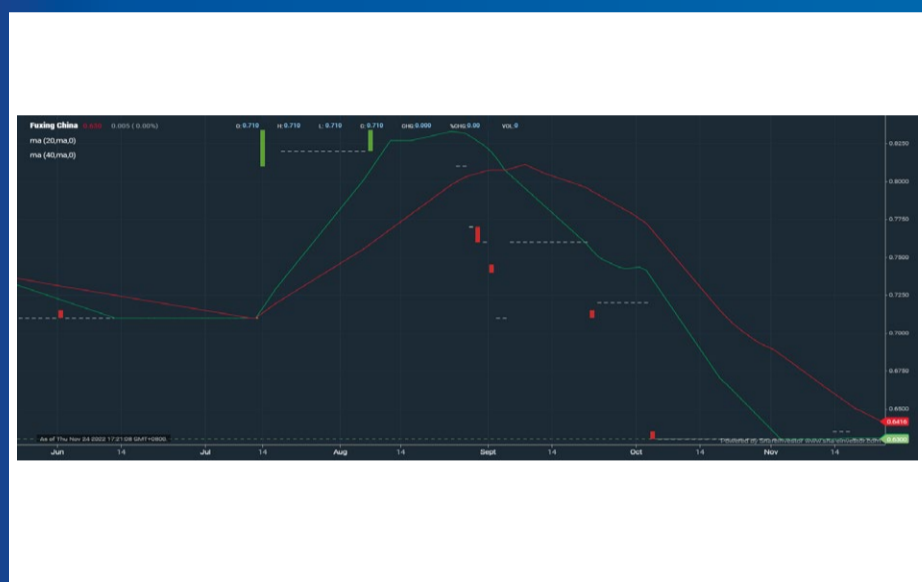
1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



Fuxing China (SGX:AWK)

ANALYSIS

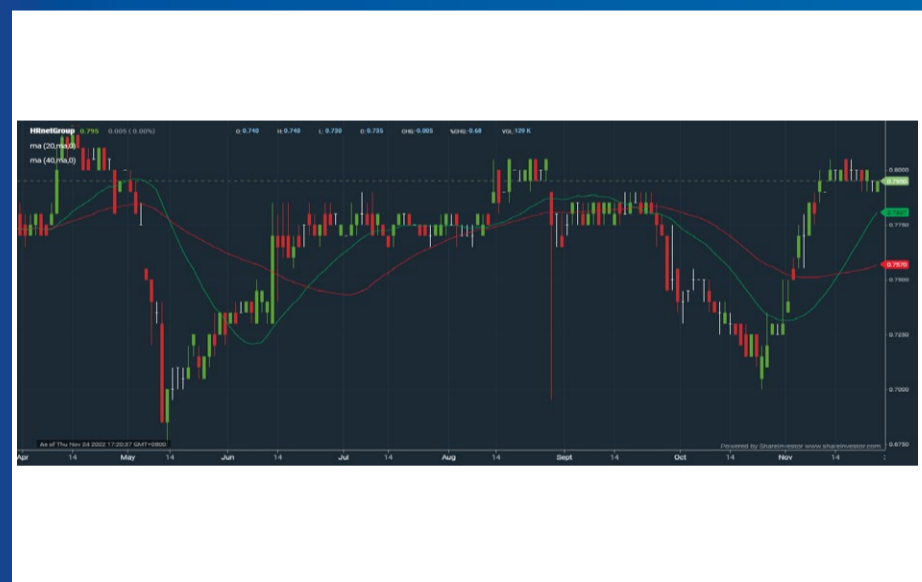


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-0.19%
	10 Days	-	-
	20 Days	-	-
Medium Term Return	3 Months	-0.210	-25.00%
	6 Months	-0.000	-11.27%
	1 Year	-0.160	-20.25%
Long Term Return	2 Years	-0.000	+14.55%
	3 Years	-0.150	-19.23%
	5 Years	-0.105	-14.28%
Annualised Return	Annualised	-	-3.04%



HRnetGroup (SGX:CHZ)

ANALYSIS

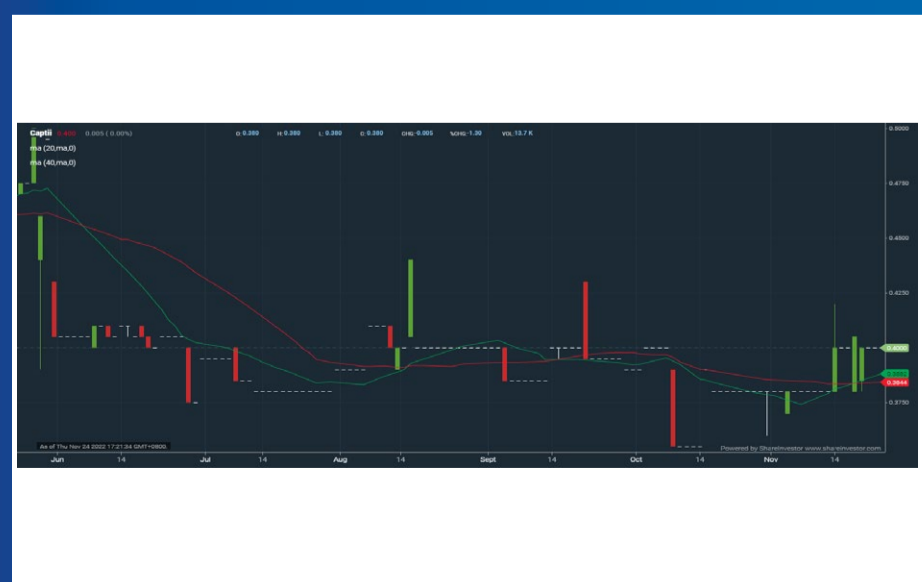


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	+0.075	+10.42%
Medium Term Return	3 Months	0.021	+2.84%
	6 Months	0.021	+14.13%
	1 Year	0.061	+5.88%
Long Term Return	2 Years	0.086	+76.55%
	3 Years	0.114	+51.00%
	5 Years	0.195	+14.42%
Annualised Return	Annualised	-	+2.73%



Captii (SGX:AWV)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-0.020	+5.26%
	20 Days	-0.020	+5.26%
Medium Term Return	3 Months	-	-
	6 Months	0.013	-13.05%
	1 Year	0.013	-1.67%
Long Term Return	2 Years	0.025	+28.79%
	3 Years	0.038	+16.88%
	5 Years	0.063	-16.77%
Annualised Return	Annualised	-	-4.07%

2 Companies Yielding more than 15% with 1 Year Total Shareholder Return above 50%

Investor-One, Teo Zheng Long

Thu, Nov 17, 7:00 AM



Source: The Motley Fool

Investors always wish to be in a situation whereby they enjoy the best of both worlds - to receive decent dividend yields and substantial capital gains on their investments.

With a decent dividend yield, investors can ensure that they are duly compensated with the risks involved in investing in the respective counters. On the other hand, capital gain will allow investors to see their investments grow over a period.

With that in mind, we will be looking at 2 companies with a decent dividend yield and capital gains.

1) Global Testing Corporation Limited (SGX: AYN)

Established in 1998, Global Testing Corporation Limited ("Global Testing") is an independent testing services company in the Asia-Pacific region. The Group primarily provides testing services such as wafer sorting and final testing to the semiconductor industry, focusing on logic and mixed signal semiconductors used in consumer electronics and communication devices.

Its customers include Taiwan Semiconductor Manufacturing Company Limited ("TSMC") and United Microelectronics Corporation ("UMC"), Marvell Technology Group Limited, ALi Corp, Realtek Semiconductor Corp and Sunplus Technology Co Ltd.

Key Statistics

EPS (SGD) ^a	0.36380	Trailing EPS (SGD) ^b	0.49963	NAV (SGD) ^c	1.5444
PE ^a	3.299	Trailing PE ^d	2.402	Price / NAV ^c	0.7770
Dividend Yield (%) ^e	16.806	Cash In Hand (SGD) ^f	0.4585	Issued & Paid-up Shares ^g	34,912,000
Piotroski F Score	9	Market Cap (M)	41.894	Free Float (%)	-

Source: ShareInvestor WebPro

Total Shareholder Return

Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Medium Term Return	3 Months	-	-0.180
	6 Months	0.200	-0.380
	1 Year	0.200	+0.540

Source: ShareInvestor WebPro

For the past 1 year, Global Testing achieved a total shareholder return of more than 123%. Most of these returns are generated via capital appreciation (54 cents per share), while the remaining came in the form of dividends (20 cents per share).

The sharp run-up in its share price can be attributed to the booming semiconductor industry during the COVID-19 pandemic, which translated to higher testing fees for these semiconductors. This ultimately benefited Global Testing as they are focused on the testing segment in the industry.

Based on the current share price of S\$1.14, this translates into a dividend yield of 17.54%.

2) Geo Energy Resources Limited (SGX: RE4)

Geo Energy Resources Limited ("Geo Energy") is a coal mining group, established since 2008, with offices in Singapore and Jakarta, Indonesia and production operations in Kalimantan, Indonesia.

Geo Energy has transitioned from being primarily a coal mining services provider to a coal producer that subcontracts its coal mining operation. This transition has allowed the Group to change the business model from operating as a relatively small-scale mining services provider in an environment of high capital expenditure and relatively low operational efficiency, with high dependence on owners of coal mining concessions, to being a low-cost coal producer with high-quality coal mining assets.

Key Statistics

EPS (SGD) ^a	0.17106	Trailing EPS (SGD) ^b	0.22865	NAV (SGD) ^c	0.3758
PE ^a	2.368	Trailing PE ^d	1.771	Price / NAV ^c	1.0777
Dividend Yield (%) ^e	22.255	Cash In Hand (SGD) ^f	0.1694	Issued & Paid-up Shares ^g	1,405,973,000
Piotroski F Score	7	Market Cap (M)	570.634	Free Float (%)	43.6

Source: ShareInvestor WebPro

Total Shareholder Return

Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Medium Term Return	3 Months	0.020	-0.015
	6 Months	0.040	-0.100
	1 Year	0.120	+0.100

Source: ShareInvestor WebPro

For the past 1 year, Geo Energy generated a total shareholder return of nearly 70%. Most of these returns are powered by dividends (12 cents per share) while the remaining are generated via capital appreciation (10 cents per share).

The strong performance by Geo Energy was largely attributed to the elevated coal prices since the start of the year, which resulted in the sharp improvement in its financial performance.

Based on the current share price of S\$0.42, this translates into a dividend yield of 28.5%.

Conclusion

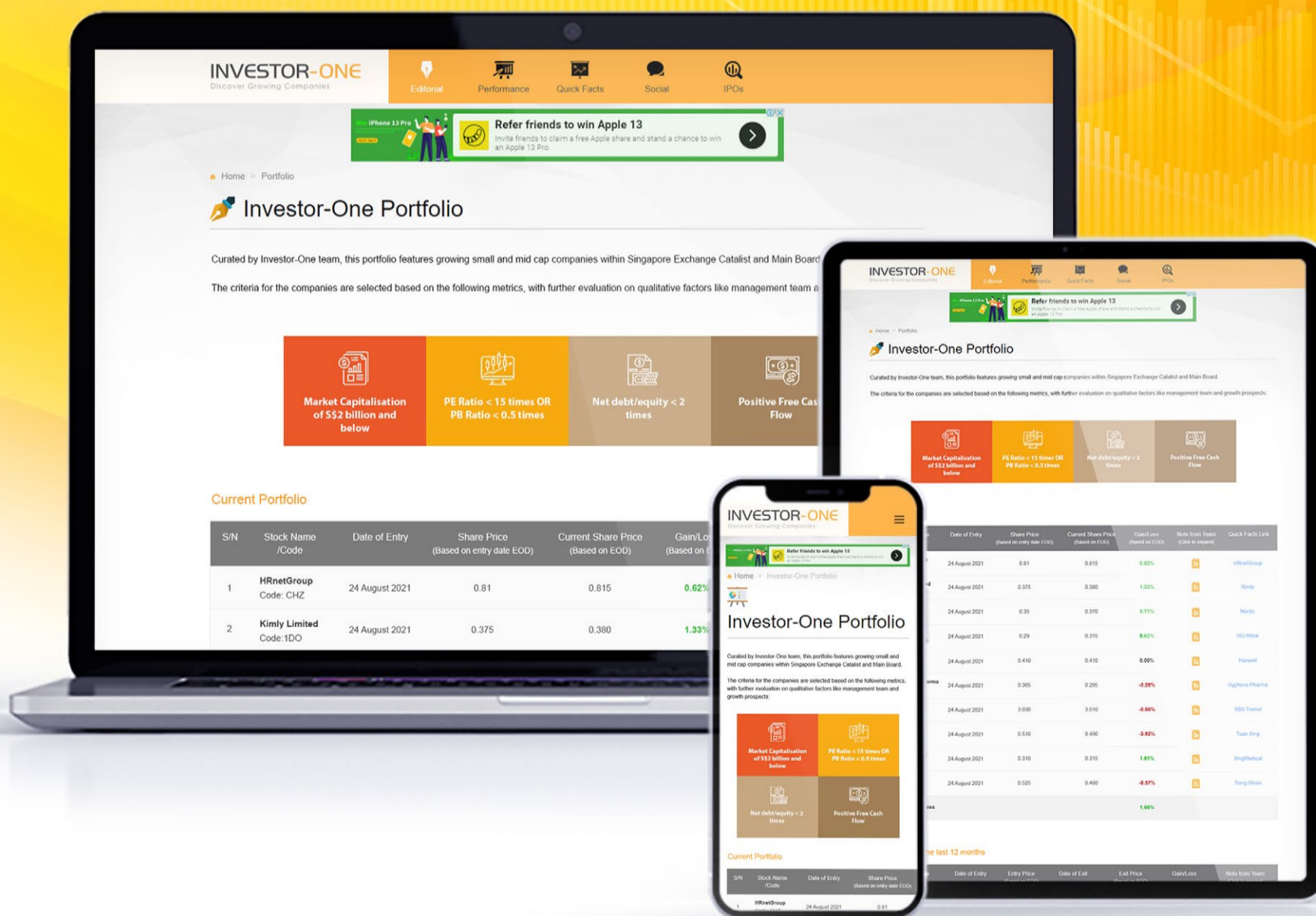
To conclude, a mixture of decent dividend yields, and capital gains are the perfect scenario for all investors. This will not only allow investors to achieve an attractive cashflow in the form of dividends, but also growth in their deployed capital.


Investors could take the opportunity to deep dive into these 2 companies for a start.

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Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.



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The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>	 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>
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Current Portfolio

The portfolio is based on initial fund of \$100,000.

S/N	Stock Name/Code	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)	Current Price (S\$)	Current Value (S\$)	Gain/Loss (%)
1	HRnetGroup Code : CHZ	20,000	0.77	15,400	0.79	15,800	2.597%
2	Kimly Code : 1D0	10,000	0.4	4,000	0.35	3,500	-12.5%
3	Hyphens Pharma Code : 1J5	50,000	0.3	15,000	0.3	15,000	0.0%
4	HG Metal Code : BTG	10,000	0.375	3,750	0.36	3,600	-4.0%
5	InnoTek Code : M14	10,000	0.735	7,350	0.425	4,250	-42.177%
6	Nordic Code : MR7	10,000	0.395	3,950	0.46	4,600	16.456%
7	Hock Lian Seng Code : J2T	20,000	0.29	5,800	0.285	5,700	-1.724%
8	Centurion Code : OU8	20,000	0.34	6,800	0.335	6,700	-1.471%
						Unrealised P&L	-\$2,900
						Portfolio Returns since Inception	-2.90%
						Portfolio Returns (Annualised)	-3.87%
						Cash Balance	\$37,950

Stocks bought in past 12 months

S/N	Stock Name/Code	Entry Date	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)
1	HRnetGroup Code : CHZ.SI	16 February 2022	20,000	0.77	15,400
2	HG Metal Code : BTG.SI	16 February 2022	10,000	0.375	3,750
3	InnoTek Code : M14.SI	16 February 2022	10,000	0.735	7,350
4	Nordic Code : MR7.SI	16 February 2022	10,000	0.395	3,950
5	Hyphens Pharma Code : 1J5.SI	16 February 2022	50,000	0.3	15,000
6	Kimly Code : 1D0.SI	16 February 2022	10,000	0.4	4,000
7	Hock Lian Seng Code : J2T.SI	11 April 2022	20,000	0.29	5,800
8	Centurion Code : OU8.SI	15 November 2022	20,000	0.34	6,800

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

- The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
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Stock.i1: CSE Global Limited Business Update Announcement

Investor-One, Teo Zheng Long

Mon, Nov 21, 7:00 AM



Source: Singapore Business Review

On 17th November 2022, CSE Global Limited released its 3Q FY2022 business update. In this article, we will be highlighting their results and the outlook.

About CSE Global Limited

Listed on the Singapore Exchange since 1999 and with a presence across 16 countries, 45 offices, and more than 1,500 employees across the globe, CSE Global Limited ("CSE Global") enjoys long-standing relationships with a sizeable customer base comprising large government organisations and renowned brands across the Energy, Infrastructure, and Mining & Minerals sectors.

3Q FY2022 Business Update

Group Financial Highlights						
S\$'000	3Q2022	3Q2021	Change (%)	9M2022	9M2021	Change (%)
Revenue	141,075	115,589	22.0%	403,261	350,044	15.2%
New orders received	164,896	120,309	37.1%	586,628	330,864	77.3%
Outstanding orders	412,768	216,820	90.4%	412,768	216,820	90.4%

Source: CSE Global 3Q FY2022 Business Update Press Release

For 3Q FY2022, CSE Global's revenue saw a year-on-year growth of 22.0% to S\$141.07 million.

The higher topline was mainly due to the growth in project, time and material revenues across all geographic regions.

At the same time, higher revenues in the Asia Pacific region were contributed by the higher mining and minerals and infrastructure project revenue in Australia. Also, higher revenues from the Americas were driven by both the energy and infrastructure sectors.

Revenue Breakdown by Industry

Revenue (S\$'000)	3Q2022	3Q2021	Change (%)	9M2022	9M2021	Change (%)
Energy	72,400	67,620	7.1%	202,398	207,931	-2.7%
Infrastructure	53,597	37,020	44.8%	157,543	107,303	46.8%
Mining & Minerals	15,078	10,949	37.7%	43,320	34,810	24.4%
Group	141,075	115,589	22.0%	403,261	350,044	15.2%

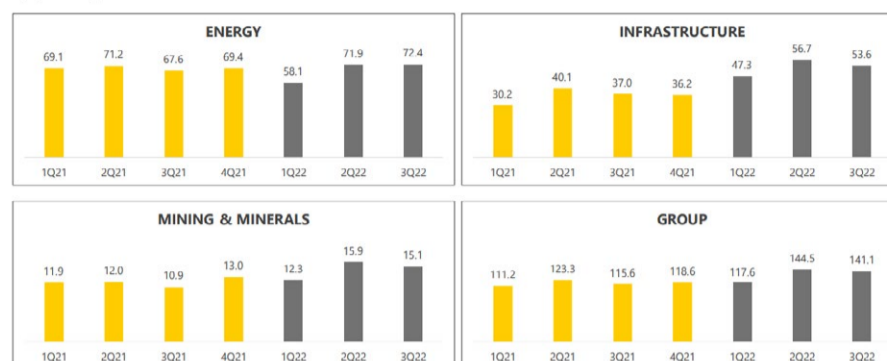
Source: CSE Global 3Q FY2022 Business Update Press Release

For the Energy sector, CSE Global saw a modest 7% year-on-year growth in revenue to S\$72.40 million, mainly due to more project and time and material revenues recognised in the Americas region.

The infrastructure sector saw the biggest jump of nearly 45% year-on-year in revenue to S\$53.59 million. This significant increase can be seen from the higher revenue contribution across all the key markets in Australia, Singapore, United Kingdom and USA.

The next best performing sector would be the Mining & Minerals sector, which saw a 37.7% year-on-year increase in revenue to S\$15.07 million. This phenomenon was mainly driven by the progression in existing projects as it faced delays in project execution in 3Q FY2021.

(S\$ million)



Quarterly Revenue Trend - Source: CSE Global 3Q FY2022 Business Update Presentation

New Orders Breakdown by Industry

Order intake by Industry segment (S\$'000)	3Q2022	3Q2021	Change (%)	9M2022	9M2021	Change (%)
Energy	86,795	73,750	17.7%	325,069	180,139	80.5%
Infrastructure	55,065	35,936	53.2%	208,760	115,629	80.5%
Mining & Minerals	23,036	10,623	116.9%	52,799	35,096	50.4%
Total	164,896	120,309	37.1%	586,628	330,864	77.3%

Source: CSE Global 3Q FY2022 Business Update Press Release

In 3Q FY2022, the Energy sector saw the highest amount of order intake (S\$86.79 million). This was mainly supported by the higher field services orders in the Americas region.

The infrastructure segment came in 2nd with a new order intake amounting to around S\$55.06 million. The higher order intake was attributed to the several wastewater and industrial project orders secured in the Americas region arising from increased infrastructure spending.

Finally, the Mining & Minerals sector managed to secure S\$23.03 million worth of new orders in 3Q FY2022, mainly due to a steady pipeline of orders for radio communication network projects from mining customers in Australia.

With these new orders win, CSE Global achieved an order book amounting to S\$412.8 million as of 3Q FY2022.

(S\$ million)



Quarterly New Orders Trend - Source: CSE Global 3Q FY2022 Business Update Presentation

Management Outlook

In terms of management outlook, Mr. Lim Boon Kheng, Group Managing Director of CSE Global, said, "We are seeing strong momentum in orders received in 3Q2022, where our total orders in the first nine months of 2022 have already surpassed that of the whole of 2021. This points to promising potential in terms of the healthy demand for our solutions, despite an uncertain operating environment impacted by continued supply chain disruptions and inflationary pressures."

"Despite these uncertainties in the coming months and expected impact on our gross margins as a result of prolonged project execution timeframes and inflationary pressures, the Group envisages strong potential to grow orders across the various sectors. We also expect to see a steady inflow in terms of contribution, with the execution of these contract wins stretching over 2023 and beyond," he added.

Wilmar, Sembcorp Ind & Keppel DC REIT Led STI's 2-Week 5% Partial Rebound

This article was first published on Sgx.com, Market Updates on 07 November 2022

Fri, Nov 18, 7:00 AM



Source: Ledger Insights

- The STI gained 5.4% over the past fortnight, recovering half of the declines posted between 13 Sep and 21 Oct. This has brought the STI's 2022-to-date total return to 4%, which compares to an 18% decline for the FTSE Developed Index and 21% decline for the FTSE Asia Pacific Index.
- The STI's five strongest stocks since 21 Oct included Wilmar, Sembcorp Ind, Keppel DC REIT, UOB and Keppel Corp, with four of the five stocks providing financials/business updates over the period. UOB was among the most defensive STI stocks between 13 Sep and 21 Oct, in addition to YZJ Shipbuilding, Genting SG, DBS, Emperor.
- Underpinning the STI's 5.4% partial recovery, the trio of DBS, OCBC & UOB averaged 6.7% gains over the past fortnight. As noted in financial updates, the combined 3Q22 Net Interest Income of the trio, climbed to S\$7.4 billion, up S\$1.3 billion from 2Q22, on net interest margin expansions and loan growth.

During the 2H22-to-date, the STI has closed as high as 3,301.96 on 11 Aug, and as low as 2,969.95 on 21 Oct, with a similar 10% variance between the outermost daily closes observed in 1H22. Current global outlooks for growth, trade and inflation, in addition to the Ukraine Crisis remain highly fluid, creating dynamic market conditions which has seen the Singapore stock market on the move for much of 2022.

For the nine trading sessions that followed the 21 Oct close of 2,969.95 through to 4 Nov, the STI gained 5.4% to 3,130.11, with the ~160 point partial rebound representing half of the ~320 point decline from 13 Sep to 21 Oct.

During the five-week decline through to 21 Oct, SATS and six of the seven STI REITs led the STI lower, whilst the last nine sessions have seen more diversified leaderboard in terms of the performances. During the five-week decline through to 21 Oct, the higher for longer rate US rate outlook saw the seven REITs in the STI average 18.7% declines, while the trio of DBS Group Holdings (DBS), Oversea-Chinese Banking Corporation (OCBC) and United Overseas Bank (UOB) were comparatively more defensive with 5.1% declines, as both segments generally moved in-line with global peers. Since 21 Oct, 10-year UST Note yields have not pushed any higher, while locally the spotlight gravitated to earnings and business updates.

The STI's five strongest stocks over the past two weeks included Wilmar International, Sembcorp Industries, Keppel DC REIT, United Overseas Bank and Keppel Corporation. The STI stocks, sorted by highest gains posted since 21 Oct, are tabled below.

STI Stock	Code	13 Sep - 21 Oct, 2022 Price Chg. %	21 Oct - 4 Nov, 2022 Price Chg. %	Mkt Cap S\$M	YTD Net Fund Flow S\$M	YTD Total Return %	Sector
Wilmar Intl	F34	-13.3	12.5	24,654	73.7	-1	Consumer Non-Cyclicals
Sembcorp Ind	U96	-15.7	10.0	5,485	193.1	58	Utilities
Keppel DC Reit	AUBU	-18.8	10.0	3,025	-139.9	-26	REITs
UOB	U11	-5.7	9.3	47,559	-265.8	10	Financial Services
Keppel Corp	BN4	-13.0	8.7	12,456	369.6	46	Industrials
DFIRG USD*	D01	-17.0	8.4	4,458	-11.5	-12	Consumer Non-Cyclicals
CapLand IntCom T	C38U	-17.9	6.9	12,336	119.9	-6	REITs
CityDev	C09	-14.6	6.8	7,092	303.3	21	Real Estate (excl. REITs)
ST Engineering	S63	-16.4	6.7	10,369	-84.4	-7	Industrials
DBS	D05	-3.7	6.4	88,713	-13.4	9	Financial Services
SIA	C6L	-7.0	6.0	15,863	54.4	7	Industrials
Singtel	Z74	-12.8	5.9	41,599	817.8	11	Telecommunications
UOL	U14	-17.0	5.2	5,287	-3.5	-10	Real Estate (excl. REITs)
YZJ Shipbldg SCD	B56	23.9	4.9	5,057	60.7	95	Industrials
OCBC Bank	O39	-6.0	4.4	54,105	509.6	11	Financial Services
Mapletree Log Tr	M44U	-18.3	4.2	7,156	-60.5	-18	REITs
CapLand Ascendas REIT	A17U	-14.8	3.6	10,754	-73.1	-8	REITs
Genting Sing	G13	-1.3	3.2	9,718	111.9	7	Consumer Cyclicals
SGX	S68	-15.7	2.9	9,026	3.4	-6	Financial Services
ThaiBev	Y92	-11.7	2.7	14,570	-65.7	-9	Consumer Non-Cyclicals
Jardine C&C	C07	-12.4	2.6	12,371	135.7	58	Consumer Cyclicals
Venture	V03	-12.0	2.5	4,696	-73.5	-8	Technology (Hardware/Software)
Mapletree Ind Tr	MEBU	-18.1	1.9	5,868	-169.4	-15	REITs
Frasers L&C Tr	BUOU	-23.6	1.9	4,029	-74.1	-26	REITs
CapitaLandInvest	9CI	-15.7	1.6	16,416	51.3	-2	Financial Services
SATS	S58	-35.5	1.5	3,002	-136.7	-31	Industrials
Mapletree PanAsia Com Tr	N2IU	-19.7	0.6	8,164	-127.1	-18	REITs
JMH USD*	J36	-11.3	0.0	19,711	-42.0	-5	Industrials
HongkongLand USD*	H78	-13.5	-2.0	13,702	20.1	-13	Real Estate (excl. REITs)

Source: SGX, Refinitiv, Bloomberg (Data as of 4 Nov 2022). Note Price Returns 13 Sep-21 Oct, 2022 and 21 Oct-4 Nov, 2022 in USD*

On the earnings front of five strongest STI stocks over the past two weeks:

- On 28 Oct, Wilmar International reported 3Q22 core net profit surged 38.2% YoY, with its record results were driven by good performance across all core segments.
- Sembcorp Industries did not report over the period, however, did announce a new milestone for its solar portfolio in Singapore, also announcing it had entered strategic partnerships with the Japanese government and various corporations, to progress hydrogen and other decarbonisation initiatives.
- On 26 Oct, Keppel DC REIT provided an operational update, noting 3 Q22 distributable income and DPU increased by 9.0% and 5.0% YoY respectively, mainly due to contributions from acquisitions and investment, as well as completed asset enhancement initiatives.
- On 28 Oct, United Overseas Bank provided a performance update, highlighting its 3Q22 saw a record high of S\$1.4 billion net profit, up 34% YoY, driven by strong net interest income, higher customer-related treasury income and lower credit allowance. Note Banks continue to command a 40% weight in the STI, with the trio and underpinning the STI's 5.4% partial recovery over the past fortnight. The trio of DBS, OCBC & UOB averaged 6.7% gains with combined 3Q22 Net Interest Income of the trio climbing to S\$7.4 billion, up S\$1.3 billion from 2Q22, on net interest margin expansions and loan growth.
- On 27 Oct, Keppel Corporation provided a business update, noting that while 3Q22 net profit was lower YoY, mainly due to the absence of the gain from the en-bloc sale of a project in China in 3Q21, 9M22 revenue from both continued and discontinued operations grew 24% YoY, while the urbanisation solution provider reported good progress towards Vision 2030.

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2 Undervalued Bargain Small & Mid-Cap Companies with Dividend Yield more than 8%

Investor-One, Teo Zheng Long

Tue, Nov 22, 7:00 AM



Source: Khaleej Times

An undervalued company is one that not only achieves consistent profitability, but also trades at an attractive valuation.

As value investing will require time before the market realizes their fair value, it is a good addition to the portfolio of investors who have a longer investment horizon.

With that in mind, we will be looking at these 2 undervalued companies.

1) A-Sonic Aerospace Limited (SGX: BTJ)

A-Sonic Aerospace Limited ("A-Sonic") is engaged in two areas of business, mainly aviation and logistics. The Group operates in 29 cities in 16 countries, spanning four (4) continents in Asia, North America, Sub-Continent India and Europe, with a staff strength of approximately 640 personnel as of 31 December 2021.

Its aviation business relates to the sale and purchase of aircraft and aircraft engines while the logistics business relates to supply chain management services and logistic solutions, including international and domestic multi-modal transportation, warehousing, distribution, customs clearance, and airport ground services.

Key Statistics

EPS (SGD) ^a	0.12494	Trailing EPS (SGD) ^b	0.14316	NAV (SGD) ^c	0.8510
PE ^a	4.282	Trailing PE ^d	3.737	Price / NAV ^c	0.6287
Dividend Yield (%) ^e	1.537	Cash In Hand (SGD) ^f	0.9446	Issued & Paid-up Shares ^g	88,913,000
Piotroski F Score	6	Market Cap (M)	38.056	Free Float (%)	-
Return on Equity (ROE) (%) ^h	16.822	Revenue Growth (%) TTM ⁱ	51.299		
Net Earnings Growth (%) ^j	70.227	Net Debt/Equity ^k	Net Cash		

Source: ShareInvestor WebPro

Past Financial Performance



	Trend	Trailing 12M ^a Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Revenue	↑	667,240	617,215	347,617	276,052
Cost of Revenue	↑	(624,139)	(560,756)	(313,265)	(242,464)
Gross Profit	↑	43,101	56,459	34,352	33,588
Exceptional Items (e.g. Discontinued Operations)		-	-	-	-
Finance Costs	↑	(89)	(67)	(176)	(370)
Share Of Profit Of Associates	↑	310	138	21	300
Profit Before Tax (Include Exceptional Items)	↑	16,796	14,304	10,471	4,690
Profit After Tax	↑	14,358	12,222	10,098	4,186

Source: ShareInvestor WebPro

For the trailing 12-month period, A-Sonic's revenue increased by 8.10% to S\$667.24 million. The higher revenue achieved was mainly due to the improved topline from its Logistics segment, which saw higher business volume and continued high freight rates in the same period.

Meanwhile, its trailing 12-month profit after tax saw a growth of more than 17% to around S\$14.35 million. Apart from the top-line improvement, foreign exchange gains and a higher share of profit from associates helped to boost its bottom line in the same period.

Dividend



	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	0.5000	1.0000	0.3750	1.0000
Special Dividend Per Share [cent]	4.8000	4.8000	-	-
Total Dividend Per Share [cent]	5.3000	5.8000	0.3750	1.0000
Historical Basic Earning Per Share [cent] (Based on weighted average number of shares over the period)	16.0085 ^b	15.1962	14.3041	5.8354
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.031	0.066	0.026	0.171
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.331	0.382	0.026	0.171

Source: ShareInvestor WebPro

Despite the higher earnings, its trailing 12-month period total dividend per share reduced slightly to 5.3 Singapore cents, which majority consists of special dividends (4.8 Singapore cents).

With the lower dividend amount, its dividend payout ratio has reduced to 33.1% in the trailing 12-month period. Based on its share price of S\$0.53, this translates to a dividend yield of 10.00%.

2) Fu Yu Corporation Limited (SGX: F13)

Established in 1978 as a partnership fabricating injection moulds and manufacturing plastic injection parts, Fu Yu Corporation Limited ("Fu Yu") has since grown to become a listed corporation with global presence. It is now one of the largest manufacturers and suppliers of high-precision injection moulds and plastic parts in Asia. Currently, Fu Yu have 8 manufacturing plants in Singapore, Malaysia and China.

Taking a vertically integrated approach towards greater profitability, its operations make a complete range from design to fabrication to assembly,

continued on next page...

continued... [2 Undervalued Bargain Small & Mid-Cap Companies with Dividend Yield more than 8%]

and include secondary processes such as silk screening, pad printing, ultrasonic welding, heat staking and spray painting. The markets we serve include information technology, telecommunications, automotive, medical, electronic and electrical appliances and water filtration in the home appliance sectors.

Key Statistics

EPS (SGD) ^a	0.02335	Trailing EPS (SGD) ^b	0.02610	NAV (SGD) ^c	0.2053
PE ^a	8.565	Trailing PE ^d	7.662	Price / NAV ^c	0.9742
Dividend Yield (%) ^e	8.250	Cash In Hand (SGD) ^f	0.0938	Issued & Paid-up Shares ^g	752,995,000
Piotroski F Score	5	Market Cap (M)	150.599	Free Float (%)	88.4
Return on Equity (ROE) (%) ^h	12.718	Revenue Growth (%) TTM ⁱ	62.187		
Net Earnings Growth (%) ^j	6.820	Net Debt/Equity ^k	Net Cash		

Source: ShareInvestor WebPro

Past Financial Performance



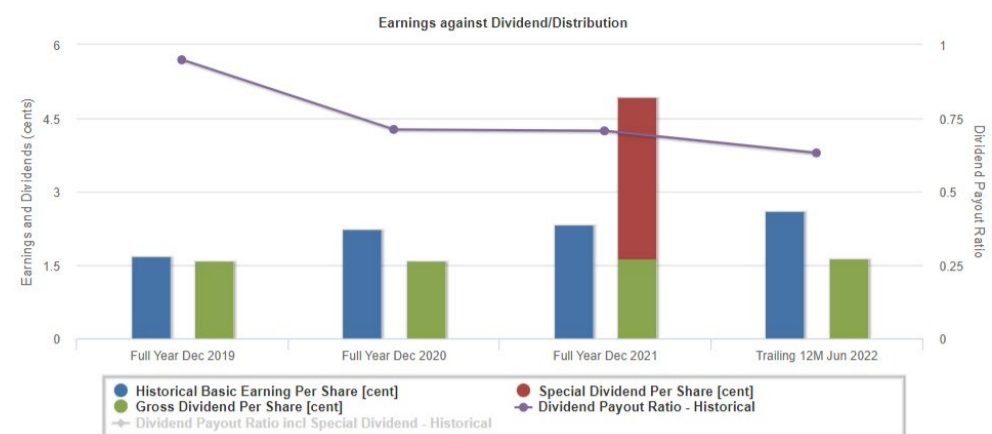
	Trend	Trailing 12M * Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Revenue	▲	246,926	195,531	153,442	194,128
Cost of Revenue	▲	(206,214)	(159,075)	(116,618)	(155,901)
Gross Profit	▲	40,712	36,456	36,824	38,227
Exceptional Items (e.g. Discontinued Operations)		-	-	-	-
Finance Costs	▼	(299)	(296)	(325)	(450)
Share Of Profit Of Associates	▼	-	-	(26)	(207)
Profit Before Tax (Include Exceptional Items)	▲	23,861	21,241	19,602	16,205
Profit After Tax	▲	19,656	17,584	16,915	12,690

Source: ShareInvestor WebPro

For the trailing 12-month period, Fu Yu's revenue grew by more than 26% to S\$246.93 million. The higher revenue was lifted by a moderate increase in sales from the Group's manufacturing business and a new revenue stream from its business in supply chain management services.

With higher revenue and higher foreign exchange gain, this resulted in Fu Yu's trailing 12-month profit after tax to increase by 11.8% to S\$19.66 million.

Dividend



	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	1,6500	1,6500	1,6000	1,6000
Special Dividend Per Share [cent]	-	3,3000	-	-
Total Dividend Per Share [cent]	1,6500	4,9500	1,6000	1,6000
Historical Basic Earning Per Share [cent] (Based on weighted average number of shares over the period)	2,6104 ^b	2,3352	2,2464	1,6853
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0,632	0,707	0,712	0,949
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0,632	2,120	0,712	0,949

Source: ShareInvestor WebPro

Despite the higher earnings, Fu Yu's trailing 12-month gross dividend per share remained the same at 1.65 Singapore cents. Also, there is an absence of a special dividend in the same period.

With the lower total dividend amount, its dividend payout ratio has reduced to 63.2% in the trailing 12-month period. Based on its share price of S\$0.20, this translates to a dividend yield of 8.25%.

Conclusion

To conclude, both counters mentioned above inherited a strong net cash balance sheet and have remained profitable over the years. This shows that they faced little insolvency risks and could survive adverse economic conditions.

More importantly, their respective price/earnings ratio also suggests that they are grossly undervalued and warrants a second look for value investors.

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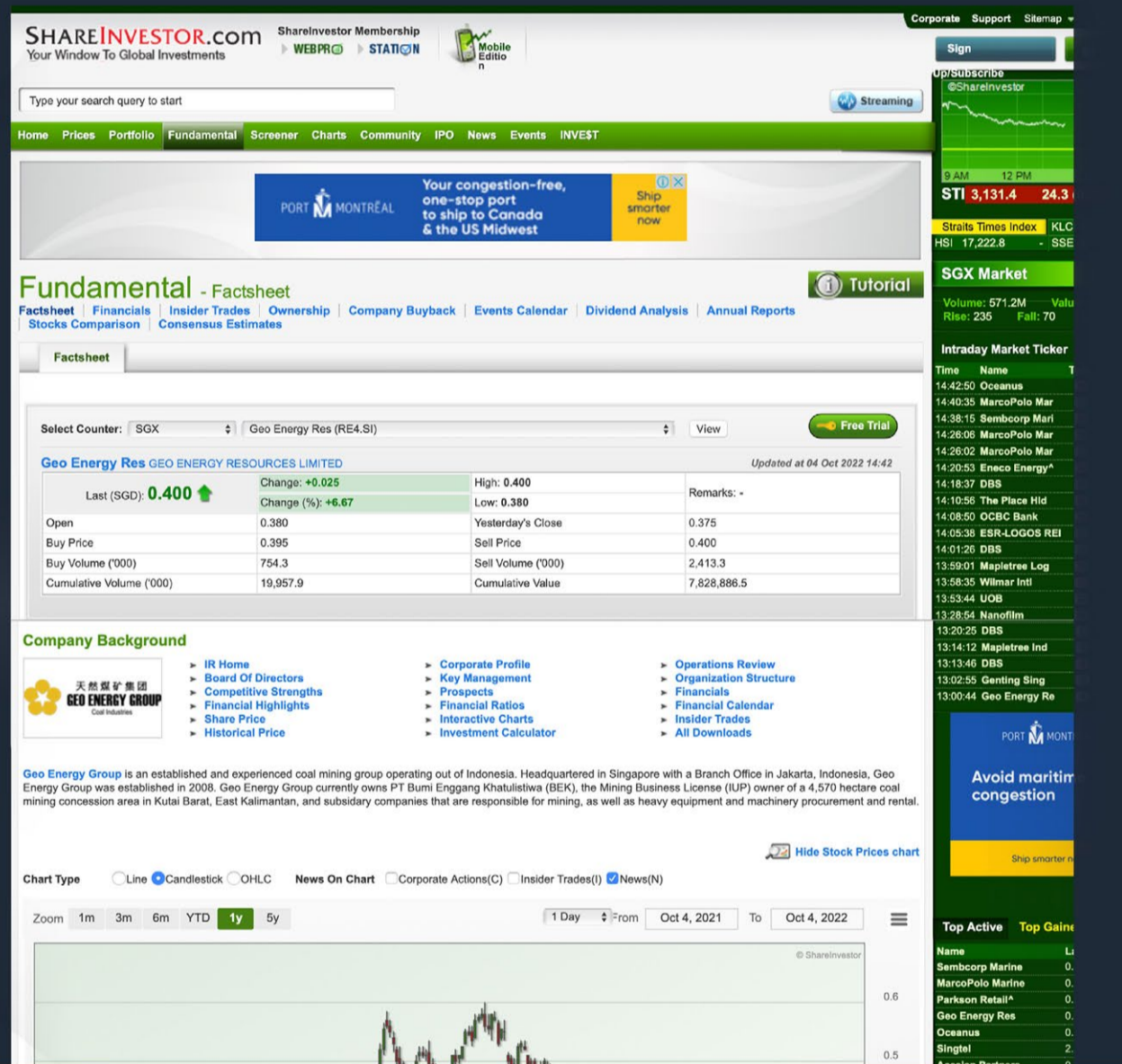
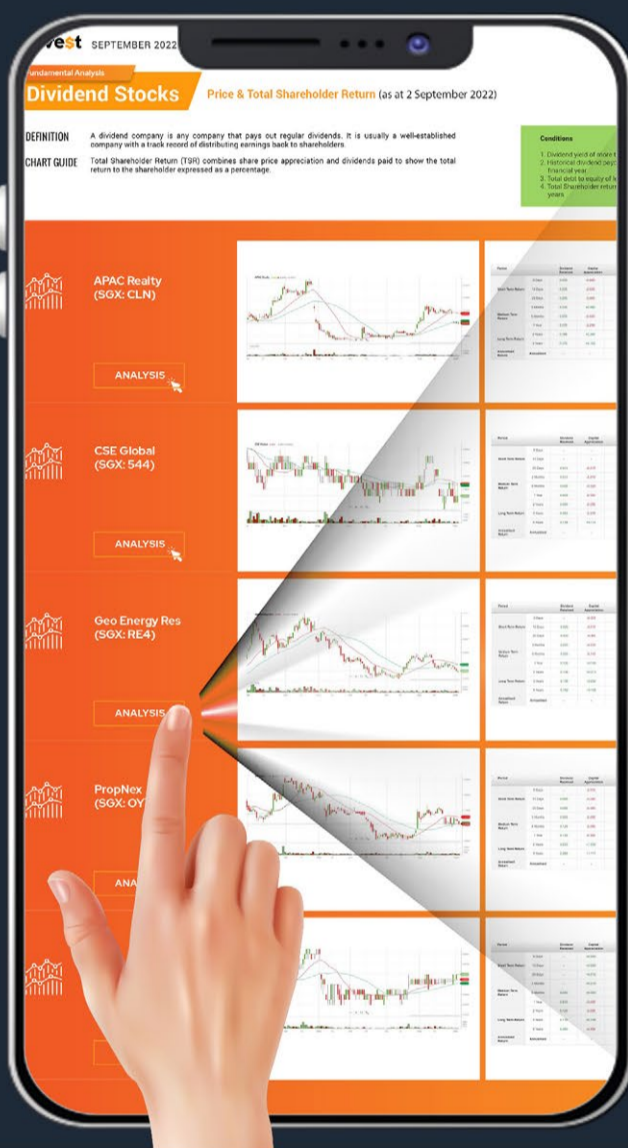
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David Gerald

Founder, President & CEO
SIAS

MAS PROPOSALS ON THE RIGHT TRACK, BUT RETAIL INVESTORS SHOULD STILL STEER CLEAR OF CRYPTO

In the light of the collapse of the FTX cryptocurrency exchange, the recent proposals of the Monetary Authority of Singapore (MAS) to reduce risks of crypto trading take on an even greater significance.

Among the proposals are that digital payment token (DPT) service providers will be required to provide relevant risk disclosures to enable retail consumers to make informed decisions regarding cryptocurrency trading.

They must also disallow the use of credit facilities and leverage by retail consumers for cryptocurrency trading and will be required to implement proper segregation of customers' assets, mitigate any potential conflicts of interest which arise from the multiple roles they perform, and establish processes for complaints handling.

Although the measures are clearly timely and will afford greater protection for crypto traders, the Securities Investors Association (Singapore), or Sias, would like to make its position very clear and emphasise three critical points.

The most important point is the Government's stance that all retail investors should steer clear of investing in cryptos.

An MAS spokesman earlier this week said: "MAS has been continually reminding the general public since 2017 that dealing in cryptocurrency is highly hazardous."

The regulator also noted that although DPT licensees are regulated for risks related to money laundering, terrorism financing and technology, they are not regulated for safety and soundness.

"They are not subject to risk-based capital or liquidity requirements, nor are they required to safeguard customer monies or digital tokens from insolvency risk," added the spokesman.

Second, even if enhanced measures are introduced, they will not apply to foreign-based operators and exchanges.

With the Internet making financial markets

borderless, it is impossible to protect retail investors from losses when transacting on platforms managed by foreign operators not regulated by the MAS, or not operating within Singapore. Should the untoward happen, they are on their own.

The collapse of FTX – which Fortune magazine reported "was run by a gang of kids in the Bahamas who all dated each other" – should by now provide a stark and painful reminder that the crypto world could easily allow rogue operators and charismatic fraudsters to exploit regulatory arbitrage to bypass the rules and regulations in a jurisdiction where they might be seen as too stringent.

Although the technology behind cryptocurrencies holds some promise, retail investors must know that the actual trading of crypto is fraught with huge risk. Worst of all, digital currencies lack any fundamental backing and therefore value, which makes valuation impossible.

Despite this, hordes of retail investors are still trying their luck in crypto markets, driven mainly by greed without proper consideration of risks. Many scams and failures in investments appear to have not deterred them from taking chances.

As it stands today, crypto trading is the purest example of the "greater fool" theory, more akin to gambling based on buying today on the hope of selling to the next greater fool tomorrow.

Value in such a world revolves entirely on speculation that, one day, the DPT will be worth more than it is now. It is hard to dispute critics who have called this the ultimate example of a Ponzi scheme.

FTX's bankruptcy comes just a few months after the meltdown in TerraUSD and Luna, which led to billions being lost. The most prominent crypto, Bitcoin, has also not been spared from the fallout of these crashes and is now hovering around the US\$17,000 level versus its high above US\$66,000 a year ago.

Although one Bitcoin is said to be trading for around US\$17,000, one expert has pointed out that punters are actually better off thinking of one Bitcoin being worth 17,000 Tether stablecoins. Today, one Tether equals one US dollar, but tomorrow it could easily be worth US\$0.000001.

Some might say that the widespread acceptance of cryptos as a medium of exchange is only a matter of time, but Sias notes that Bitcoin was created almost 14 years ago in 2009 and is yet to gain universal use.

Furthermore, El Salvador's decision in September 2021 to make Bitcoin legal tender in the country has turned out to be an unmitigated disaster. According to most reports, the adoption rate there has been almost zero and the country's debt-to-GDP ratio – a key metric used to compare what a country owes with what it generates – is set to hit nearly 87 per cent in 2022, stoking fears that the nation is not equipped to settle its loan obligations.

Last but not least, Sias notes that almost all crypto trading is not regulated or supervised by government agencies. Thus, many of the markets or platforms may lack critical system safeguards, including customer protection, and this in turn makes customers vulnerable to scams, hacking and manipulation.

SIAS would recommend full regulatory supervision of crypto companies in Singapore where trading in crypto is involved.

Against this backdrop, retail investors would do well to understand that, even with the most stringent of measures in place, the risks remain as large as ever because cryptos lack any fundamental backing. As MAS has stated, "regulations cannot protect consumers from losses arising from the inherently speculative and highly risky nature of DPT trading".

All told, the advice remains unchanged as it has been for several years now, namely, stay away from trading crypto because of one simple fact – the risks far outweigh the rewards.

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INSIDER ACTIVITY



TOP SIGNIFICANT INSIDER ACTIVITY

Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) [000]			Price	Closing Price ^c	No. of Shares After Trade [000]				
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^c	
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Sian Chay Medical Institution [SSH]	S/U	-30,864		-30,864		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	AHS Investments Holdings Pte. Ltd. [SSH]	S/U	-235,807	-7,293	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Su Hsien Ching David [SSH]	S/U		-243,100	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Tan Chyn Hong [SSH]	S/U		-243,100	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Chin Pak Lin [SSH]	S/U		-243,100	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Yue Wai Mun [SSH]	S/U		-243,100	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Cheng Ching Li [DIR/CEO]	S/U	-49,311	-20	-49,331		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Yue Wai Mun [DIR/CEO]	S/U		-243,100	-243,100		0.187					
21-Nov-22 (22 Nov 2022)	Asian Healthcare	Chin Pak Lin [DIR/CEO]	S/U		-243,100	-243,100		0.187					
18-Nov-22 (22 Nov 2022)	Keppel Corp	BlackRock, Inc. [SSH]	S/U		88	88		7.41		87,659	87,659		5
22-Nov-22 (22 Nov 2022)	SouthernAlliance	Dato' Sri Pek Kok Sam [DIR/CEO]	S/U	1,616		1,616		0.405	304,728	5,844	310,572		63.55
17-Nov-22 (22 Nov 2022)	Raffles Medical	Global Alpha Capital Management Ltd. [SSH]	S/U		2,715	2,715		1.36		168,768	168,768		9.103
17 Nov 2022 (22 Nov 2022)	Vertex SPAC	Morgan Stanley [SSH]	S/U		-1,200	-1,200		0.13		1,900	1,900		4.567
17 Nov 2022 (22 Nov 2022)	Vertex SPAC	Mitsubishi UFJ Financial Group, Inc. [SSH]	S/U		-1,200	-1,200		0.13		1,900	1,900		4.567
16 Nov 2022 (22 Nov 2022)	IHH	Employees Provident Fund Board [SSH]	S/U	2,941		2,941		1.78	874,398		874,398		9.93
18 Nov 2022 (21 Nov 2022)	TC Auto	TCA Management Limited [SSH]	S/U	-1,807		-1,807	0.176	0.184		270,224	270,224		45.83
17 Nov 2022 (21 Nov 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U	63		63	0.184	0.184	160,483	272,031	432,514		73.36
17 Nov 2022 (21 Nov 2022)	TC Auto	Francis Tjia [DIR/CEO]	S/U		63	63	0.184	0.184		432,514	432,514		73.36
17 Nov 2022 (21 Nov 2022)	Pegasus SPAC	Morgan Stanley [SSH]	S/U		-1,000	-1,000		4.4		700	700		2.299
16 Nov 2022 (21 Nov 2022)	Pegasus SPAC	Mitsubishi UFJ Financial Group, Inc. [SSH]	S/U		359	359		4.36		1,700	1,700		5.582
21 Nov 2022 (21 Nov 2022)	Anchun Intl	Inventive Result Enterprises Limited [SSH]	S/U	-71		-71		0.3	3,756		3,756		7.885
21 Nov 2022 (21 Nov 2022)	Anchun Intl	He Zu BIng [SSH]	S/U		-71	-71		0.3		3,756	3,756		7.885
16 Nov 2022 (21 Nov 2022)	Pegasus SPAC	Morgan Stanley [SSH]	S/U		359	359		4.36		1,700	1,700		5.582
15 Nov 2022 (21 Nov 2022)	IHH	Employees Provident Fund Board [SSH]	S/U	4,885		4,885		1.77	871,458		871,458		9.896
16 Nov 2022 (21 Nov 2022)	Vertex SPAC	Morgan Stanley [SSH]	S/U		583	583		0.13		3,100	3,100		7.451
16 Nov 2022 (21 Nov 2022)	Vertex SPAC	Mitsubishi UFJ Financial Group, Inc. [SSH]	S/U		583	583		0.13		3,100	3,100		7.451
18 Nov 2022 (21 Nov 2022)	Asian Pay Tv Tr	Dai Yung Huei [DIR/CEO]	S/U		800	800	0.108	0.109		335,771	335,771		18.588
17 Nov 2022 (21 Nov 2022)	Asian Pay Tv Tr	Dai Yung Huei [DIR/CEO]	S/U		400	400	0.108	0.109		334,971	334,971		18.544
16 Nov 2022 (18 Nov 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U		-2,065	-2,065		0.185	160,420	272,031	432,451		73.34
16 Nov 2022 (18 Nov 2022)	TC Auto	TCA Management Limited [SSH]	S/U		-2,065	-2,065		0.185	1,807	270,224	272,031		46.14

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IR Announcements



Fraser's Property: Reports S\$928 Million Attributable Profit In FY22.

Revenue increased year-on-year by 3% to S\$3,877 million. Maintains discipline and focus on value creation. Proposed dividend of 3.0 Singapore cents per share.

<http://fraserscentrepoint.listedcompany.com/news.html/id/2413940>

Rex: Appraisal / Exploration Well Spudded In Oman.

Masirah Oil Limited announced that the Yumna-4 Deep appraisal / exploration well in the Yumna Field had been spudded on 11 November 2022. The well is being drilled by Compact Driller, a medium-class jack-up rig from Shelf Drilling. Yumna-4 Deep will be a dual-objective directional well. The shallow objective will be to test the eastern extension of the Yumna Field which is productive from the Aruma Formation at about 1,700 metres. After reaching the Aruma, the well will be deepened to the exploration objective which is a structural closure in the Khufai Formation at about 3,000 metres. The Khufai Formation is productive onshore Oman but is under-explored in the offshore area.

<http://rex.listedcompany.com/news.html/id/2414289>



Sarine: Solid Group Business Results In Q3 2022 Y-o-Y Despite Headwinds From Geopolitical Conditions.

Q3 2022 revenues 20% and net profit 12% higher than Q3 2021. Sales of capital equipment in Q3 2022 up 53% y-o-y, mostly due to successful rollout of Meteorite Plus for high-speed automated processing of small rough diamonds, key factor in countering illicit IP-infringing competition, launched only in September, 25 delivered by quarter's end! Q3 2022 Trade revenues increased 23% y-o-y, 9M 2022 Trade revenues up 53% y-o-y to 11% of overall revenue, recurrent revenue from both rough and polished diamond activities comprises over 50% of overall revenue for both Q3 2022 and 9M 2022. Special interim dividend of US 0.5 cent declared for Q3 2022, new dividend policy set to distribute 80% of net profits, subject to ongoing developments, etc.

<http://sarine.listedcompany.com/news.html/id/2413957>

Q & M Dental: Core Healthcare Average Revenue Growth Over The Past 5 Years Of 9% Per Annum With Revenue At All Time High Of S\$42.2 Million For 3 Months Ended September 2022.

Group total revenue of S\$133.4m and profit after tax of S\$13.5m for nine months ended 30 September 2022. Core Healthcare Revenue growth remains respectable despite COVID-19 pandemic receding, with third quarter and nine-months comparisons. Strategy going forward is to combine growth with productivity and cost optimisation for all clinics.

<http://qandm-dental.listedcompany.com/news.html/id/2413959>



Dyna-Mac: Delivers Stronger Performance In 9M2022.

Group Revenue at \$202.2 million was 30.8% higher than 9M2021. Net profit at \$6.3 million was 75.6% higher than 9M2021. EBITDA at \$11.2 million was 101.0% higher than 9M2021. Group cash position stands at \$148.0 million compared to \$106.3 million as at 31 December 2021. Net orderbook at \$461.6 million as compared with \$370.8 million as at 31 December 2021.

<http://dynamac.listedcompany.com/news.html/id/2414170>

Parkway Life REIT: Wins The Edge Singapore Billion Dollar Club 2022, Highest Returns To Shareholders.

The Edge Billion Dollar Club 2022 recognises excellence in companies listed on the Singapore Stock Exchange, with at least SGD1 Billion in market capitalisation. Parkway Life REIT named winner of the Highest Returns to Shareholders over 3 years category.

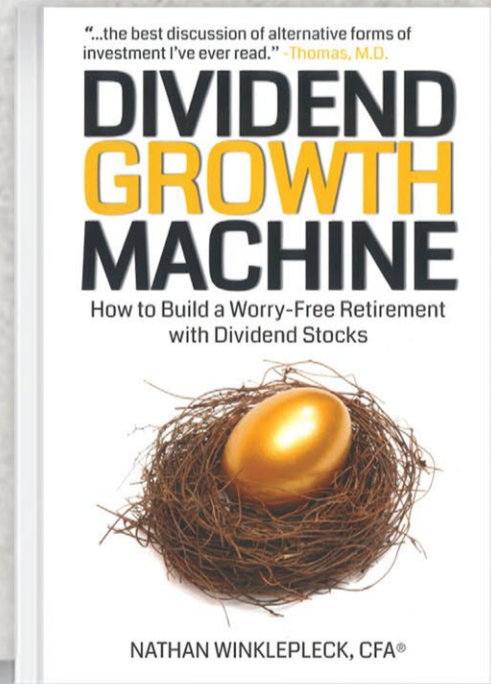
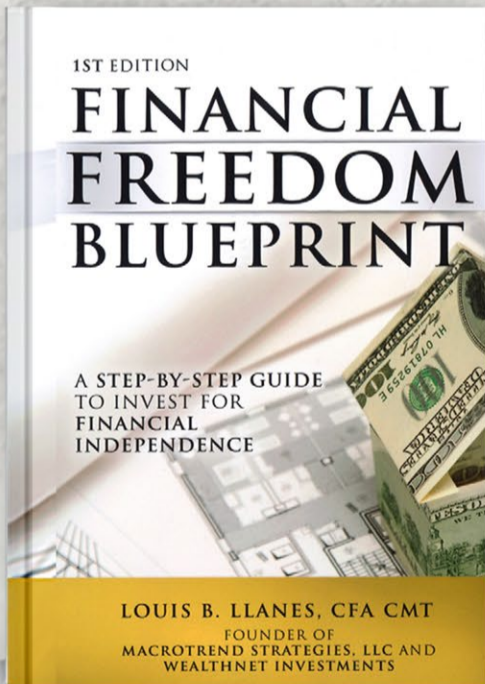
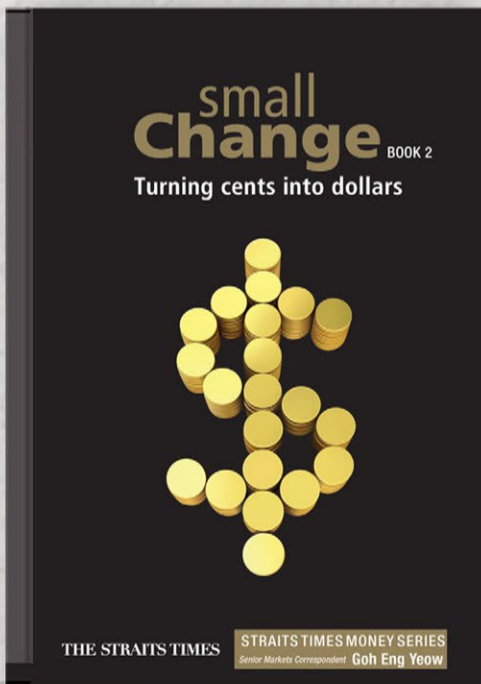
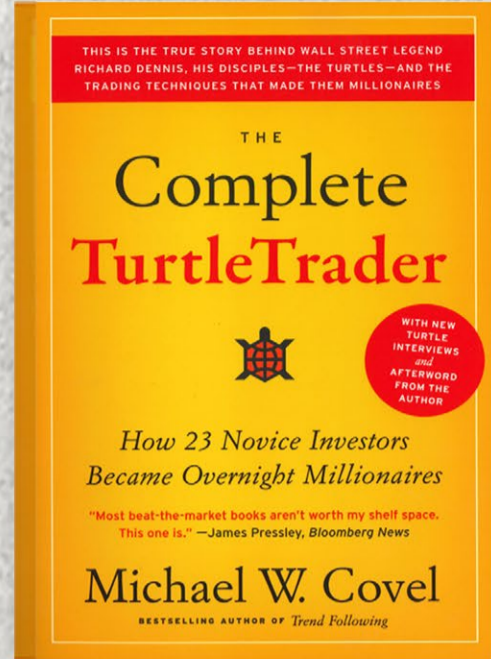
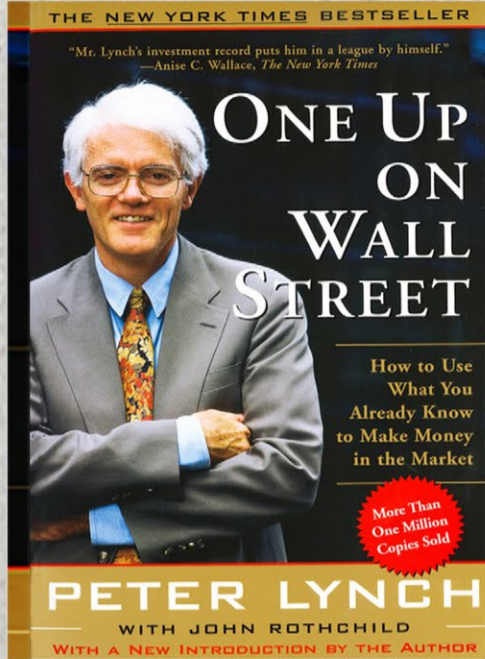
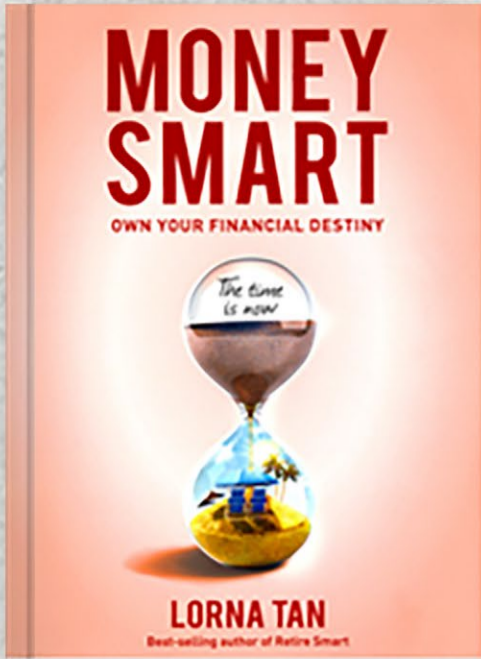
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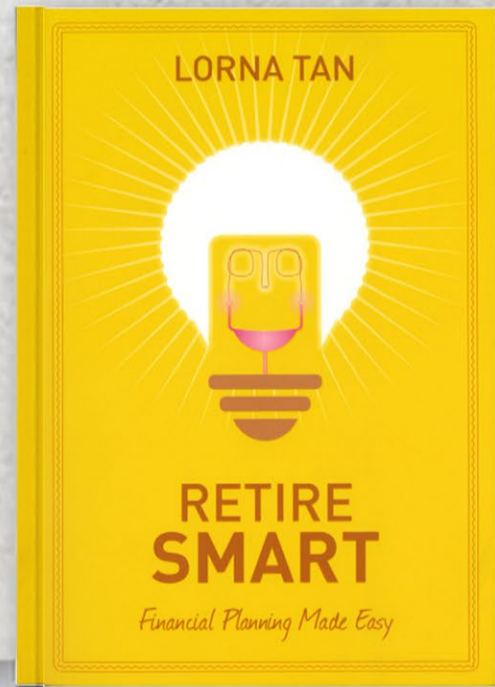
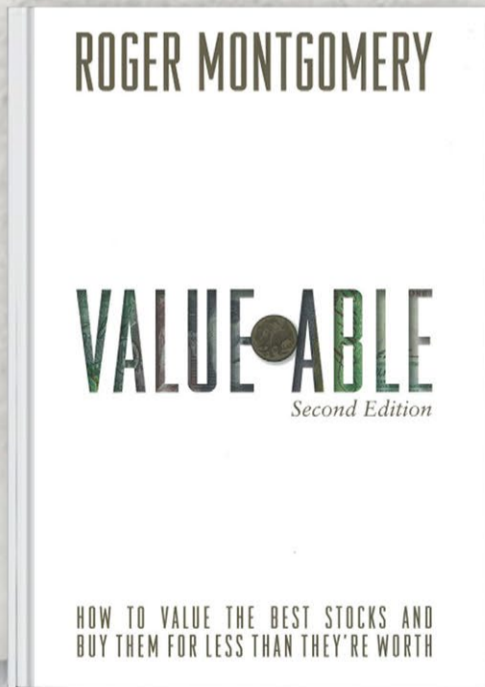
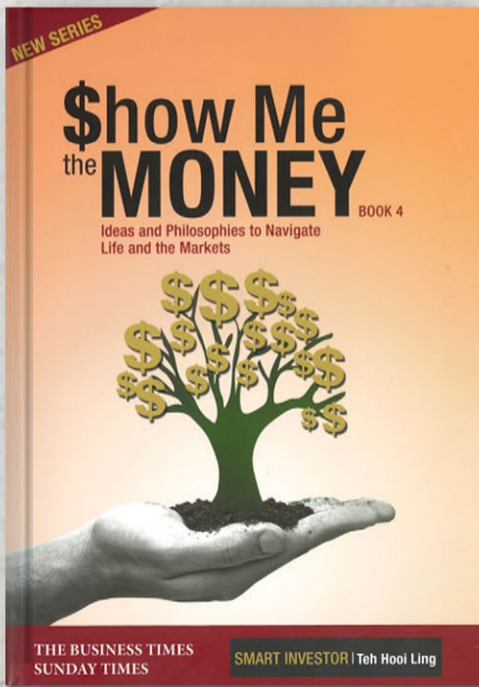
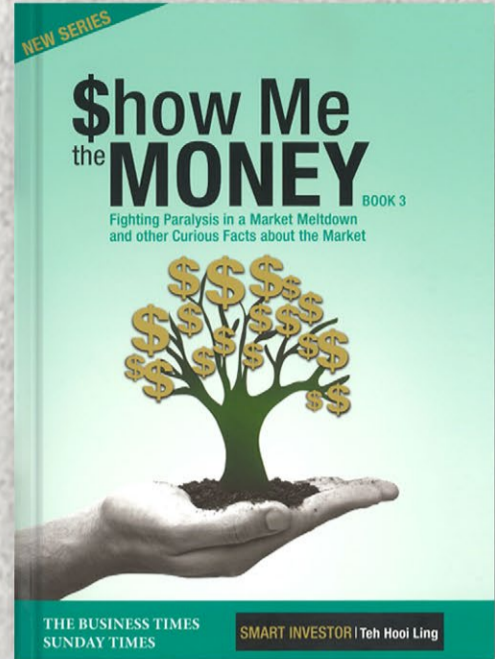
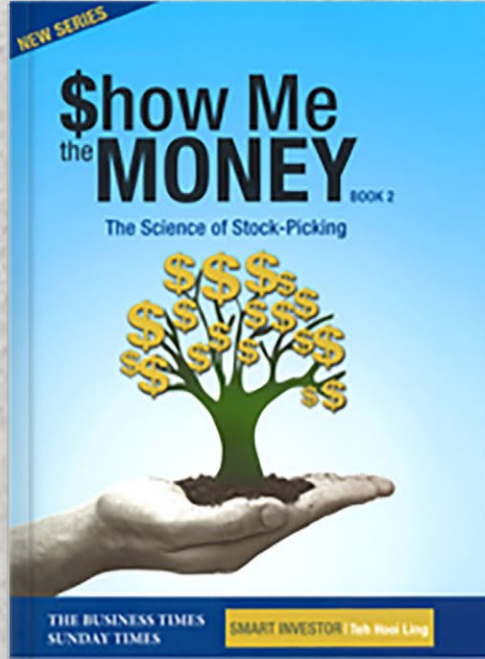
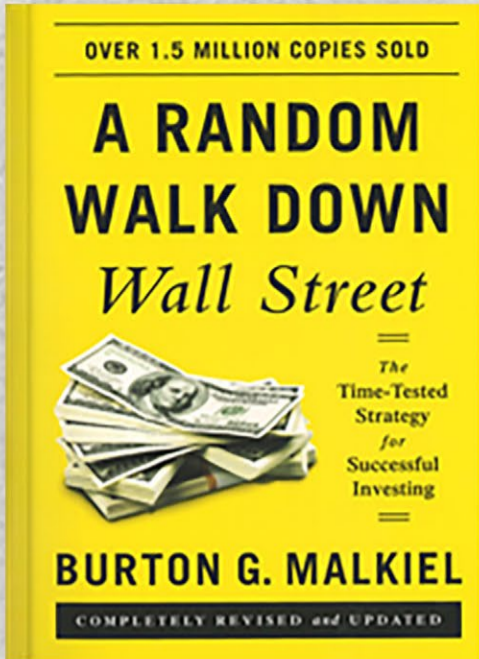


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