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Data and Investing Ideas

ISSUE

14

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Advice from a securities professional is strongly advised.

Market at a Glance

Over 5 trading days as at yesterday

www.shareinvestor.com | market data at your fingertips



ShareInvestor WebPro (www.shareinvestor.com)
Prices > Stock Prices > SGX > click Stocks tab

1. mouse over Ranking > select Top Active > mouse over Column Layout > select Edit Customs > select Name > select Volume > select Last Done Price > Mouse Over Column Layout > select Custom
2. mouse over Ranking > select Top Turnover > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select Value > Mouse Over Column Layout > select Custom

3. mouse over Ranking > select Top Gainers (Over 5 Trading Days) > mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 5 Days % Change > Mouse Over Column Layout > select Custom
4. mouse over Ranking > select Top Losers (Over 5 Trading Days)
5. mouse over Ranking > select Top % Gainers (Over 5 Trading Days)
6. mouse over Ranking > select Top % Losers (Over 5 Trading Days)

Singapore Top Actives
(as at yesterday)

Name	Last Done	Volume
Sembcorp Marine	0.134	150,464.60
Golden Agri-Res	0.290	69,296.90
YZJ Shipbldg SGD	1.270	47,935.20
CapLand IntCom T	1.850	26,202.30
Suntec Reit	1.280	15,874.70
Singtel	2.510	17,622.00
Mapletree Log Tr	1.490	17,044.50
Shen Yao	0.002	15,150.00
LS 2 Holdings	0.117	13,451.10
CapLand Ascendas REIT	2.560	13,430.90

Top Gainers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
JMH USD	48.400	2.200
UOB	28.020	1.940
DBS	34.200	1.570
XT MSINDO US\$	15.830	0.810
Lyxor MSIndia US\$	24.960	0.550
Great Eastern	18.200	0.540
PRINCIPAL ASEAN40 S\$D	11.390	0.490
XT Vietnam US\$	25.050	0.480
Jardin C&C	30.950	0.460
Keppel Corp	7.030	0.430

Top Losers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days Chg
SPDR S&P500 US\$	374.000	-8.500
GLD US\$	151.440	-4.480
GLD SG\$	215.000	-4.000
NIO Inc. USD OV	9.600	-1.050
XT MSCHINA US\$	10.910	-0.560
Lion-OSPL China L CNY	7.104	-0.546
Powermatic Data	2.450	-0.260
UOI	6.330	-0.260
Cortina	3.750	-0.250
EnGro	1.000	-0.170

Singapore Top Turnover
(as at yesterday)

Name	Last Done	Value
DBS	34.200	144,832,186
YZJ Shipbldg SGD	1.270	60,987,814
UOB	28.020	70,224,404
CapLand IntCom T	1.850	48,803,407
Jardine C&C	30.950	23,831,458
Singtel	2.510	44,389,665
OCBC Bank	11.950	55,602,253
CapLand Ascendas REIT	2.560	34,486,031
Wilmar Intl	3.910	24,957,340
Mapletree Log Tr	1.490	25,608,236

Top % Gainers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Pavillon	0.044	83.330
Ascent Bridge^	0.800	60.000
HealthBank	0.210	50.000
Hoe Leong	0.003	50.000
Polaris	0.003	50.000
Zheneng JinJiang	0.290	45.730
LS 2 Holdings	0.117	37.650
OIO	0.110	37.500
MYP	0.073	32.730
Metis Energy^	0.065	30.000

Top % Losers
(over 5 Trading days as at yesterday)

Name	Last Done	5 Days % Chg
Biolidics	0.028	-36.360
Southern Arch	0.002	-33.330
Mary Chia	0.021	-32.260
Revez	0.090	-30.770
USP Group^	0.068	-29.170
Ocean Sky Intl	0.031	-27.910
PacificRadiance	0.029	-25.640
ChinaKangdaFood	0.030	-25.000
Asia Vets	0.054	-22.860
SouthernAlliance	0.450	-21.050

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Regional Markets

Over 5 trading days



ShareInvestor WebPro (www.shareinvestor.com)

1. Price > Stock prices
2. select Market: Bursa / HKEX / NYSE / NASDAQ (one bourse at a time)
3. select Stocks Tab
4. select Ranking Top Gainers or Top Losers (Over 5 Trading Days)
5. Mouse over Column Layout > select Edit Customs > select Name > select Last Done Price > select 5 Days Change > select 52 Weeks High > select 52 Weeks Low > Mouse Over Column Layout > select Custom

BURSA (RM)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
HEXTECH	12.100	1.800	13.620	2.060
HENGYUAN	4.650	0.510	7.700	3.650
KESM	7.500	0.500	14.600	6.100
KOTRA	4.800	0.450	4.800	2.820
UNISEM	2.780	0.360	4.490	2.070

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
NESTLE	130.800	-2.200	140.000	127.200
DINO45801028	101.500	-2.000	105.000	101.170
KLK	20.960	-1.460	29.800	19.420
TEXCHEM	2.420	-0.780	3.990	0.850
HLBANK	20.440	-0.660	21.880	17.840

HONG KONG (HKD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
YUM CHINA HOLDINGS INC	373.200	47.000	452.600	281.000
CANSINO BIOLOGICS INC	92.000	27.900	208.000	40.050
XTRACKERS MSCI KOREA UCITS ETF 1C	482.300	24.500	741.400	433.800
TRIP COM GROUP LTD	199.300	21.000	249.200	123.300
XTRACKERS NIFTY 50 SWAP UCITS ETF 1C	1659.000	16.000	1851.000	1485.500

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
SPRD GOLD TRUST GOLD SHARES NPV	1190.500	-31.000	1502.000	1181.000
ORIENT OVERSEAS INT	114.200	-16.800	284.800	112.000
CALB CO LTD	20.550	-14.300	38.450	19.480
ARTNERS COMPANY LTD CHINA USD PROP BD ETF HKD	66.300	-13.000	305.400	66.300
XTRACKERS MSCI USA SWAP UCITS ETF 1C	848.600	-12.400	1082.500	808.200

NYSE (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
BERKSHIRE HATHAWAY INC	443004.00	7344.000	544389.260	393012.250
TEXAS PACIFIC LAND CORPORATION	2329.040	177.340	2373.230	946.290
AUTOZONE INC	2535.000	111.320	2560.010	1703.320
GRAINGER W W INC	583.980	52.850	595.385	440.480
MARKEL CORP	1207.250	49.300	1519.245	1064.090

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ROGERS CORP	127.830	-106.270	274.510	228.220
CHIPTLE MEXICAN GRILL	1477.720	1.690	1895.990	1196.280
NVR INC	4249.290	64.110	5982.445	3576.010
CARLISLE COS INC	237.350	-42.450	318.710	211.060
TYLER TECHNOLOGIES INC	296.560	-46.860	557.550	300.850

NASDAQ (USD)

Top Gainers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ABIOMED INC	377.820	109.570	379.295	219.845
MERCADOLIBRE INC	919.340	85.980	1711.020	600.685
OREILLY AUTOMOTIVE INC NEW	834.000	56.540	845.240	562.900
BOOKING HOLDINGS INC	1889.520	38.000	2715.660	1616.850
IDEXX LABORATORIES INC	394.930	36.630	670.925	317.060

Top Losers				
Name	Last Done	5 Days Change	52 Weeks High	52 Weeks Low
ATRION CORP	595.000	-71.000	805.620	542.100
FIRST CITIZENS BANCSHARES INC NRTH	812.800	-41.910	947.710	598.010
ZEBRA TECHNOLOGIES	238.300	-34.880	615.000	248.170
META PLATFORMS INC	95.200	-34.620	353.830	92.600
INTUIT INC	394.770	-29.620	716.860	339.360



— THE —

SECRET

TO PORTFOLIO CREATION FOR

RETIREMENT

12 Nov 2022 9.30am - 11.30am



Willie Keng, CFA
CEO & Founder, Dividend Titan

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Dividend Stocks

Price & Total Shareholder Return (as at yesterday)



DEFINITION Company is paying out dividend with low or moderate leverage.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab >select (i) Dividend Yield
- Fundamental Analysis Conditions tab >select (ii) Dividend Payout (Historical)
- Fundamental Analysis Conditions tab >select (iii) Total Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Total Shareholder Returns

- Fundamental Analysis Conditions tab >select (v) Total Shareholder Returns
- Fundamental Analysis Conditions tab / >select (vi) CAGR of Dividend Per Share
- Fundamental Analysis Conditions tab >select (vii) CAGR of Dividend Per Share

B. Conditions (Criteria Filters)

1. Dividend Yield - select (more than) type (1) % for the past select (1) financial year(s)
2. Dividend Payout (Historical) - select (between) type (0.5) to type (1) times for the past select (1) financial year(s)
3. Total Debt to Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Total Shareholder Return -- select (more than) type (5) % for the past select (3) financial year(s)
5. Total Shareholder Return -- select (more than) type (5) % for the past select (5) financial year(s)

6. CAGR of Dividend Per Share -- select (less than) type (30) % for the past select (5) financial year(s)
 7. CAGR of Dividend Per Share -- select (more than) type (1) % for the past select (5) financial year(s)
- > click Save Template > Create New Template type (Dividend Companies) > click Create
 - > click Save Template as > select Dividend Companies > click Save
 - > click Screen Now (may take a few minutes)
 - > Sort By: Select (Dividend Yield) Select (Desc)
 - > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Hai Leck (SGX:BLH)

ANALYSIS

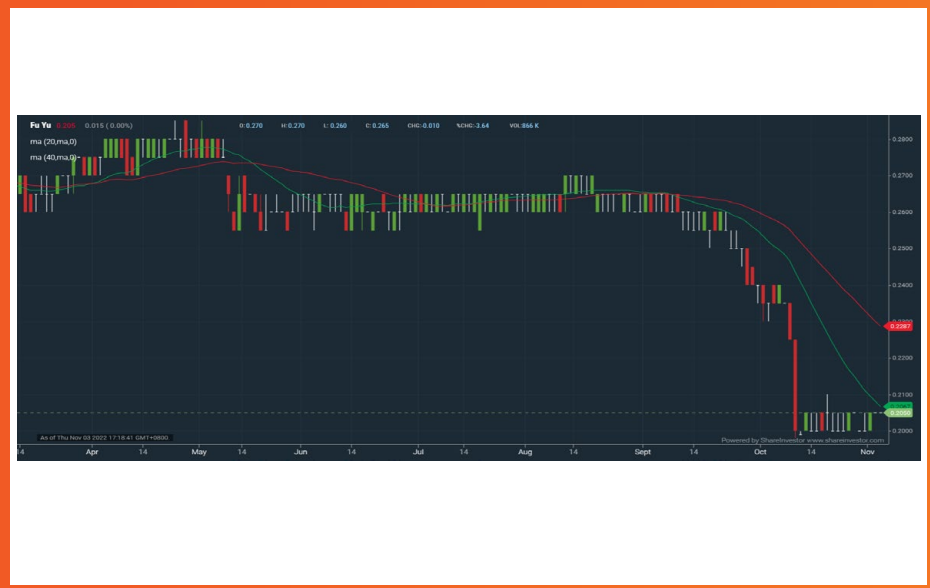


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	0.020	-0.030
	10 Days	0.020	-0.005
	20 Days	0.020	-
Medium Term Return	3 Months	0.020	+0.005
	6 Months	0.020	-0.005
	1 Year	0.070	+0.021
Long Term Return	2 Years	0.130	+0.097
	3 Years	0.130	+0.033
	5 Years	0.160	+0.002
Annualised Return	Annualised	-	-



Fu Yu (SGX: F13)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-0.030
Medium Term Return	3 Months	0.004	-0.060
	6 Months	0.017	-0.075
	1 Year	0.017	-0.080
Long Term Return	2 Years	0.096	-0.002
	3 Years	0.082	-0.002
	5 Years	0.114	+0.007
Annualised Return	Annualised	-	-



NetLink NBN Tr (SGX: CJLU)

ANALYSIS



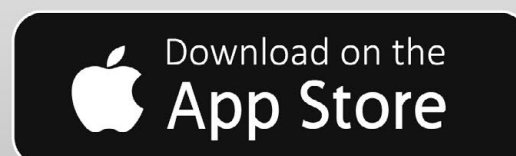
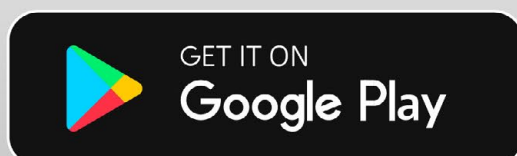
Period	Distribution Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+0.060
	10 Days	-	+0.030
	20 Days	-	-0.020
Medium Term Return	3 Months	-	-0.075
	6 Months	0.026	-0.110
	1 Year	0.051	-0.150
Long Term Return	2 Years	0.102	-0.080
	3 Years	0.153	-0.065
	5 Years	0.234	+0.066
Annualised Return	Annualised	-	-

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DEFINITION Company revenue is growing and making good quality of earnings with positive Free Cash Flow.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

1. Fundamental Analysis Conditions tab >select (i) Free Cash Flow, (ii) Revenue Growth, (iii) Gross Profit (Earnings) Margin, (iv) Quality of Earnings, (v) Total Shareholder Returns, > click Add Criteria
2. Fundamental Analysis Conditions tab >select (vi) Total Shareholder Returns > click Add Criteria

B. Conditions (Criteria Filters)

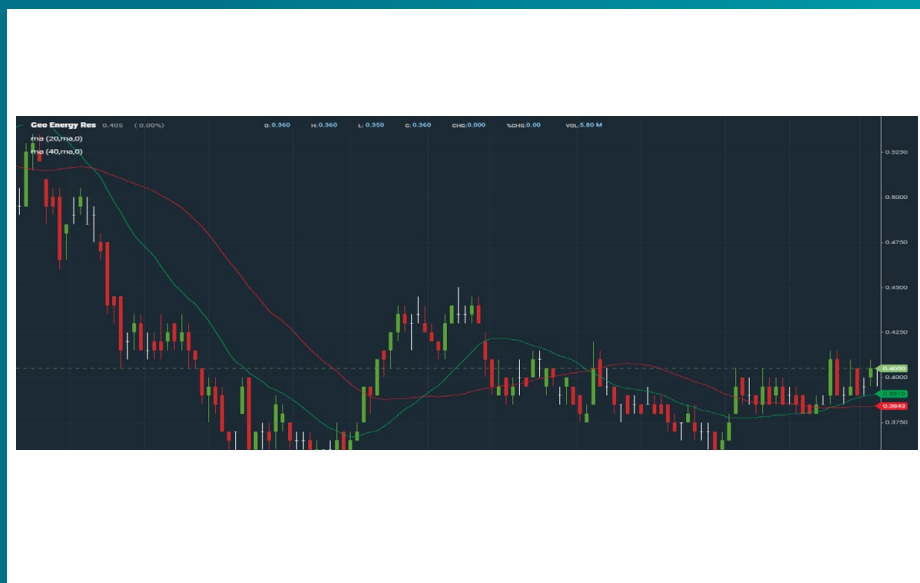
1. Free Cash Flow - select (more than) type (1) for the past select (1) financial year(s)
2. Revenue Growth - select (more than) type (1) for the past select (1) financial year(s)
3. Gross Profit (Earnings) Margin - select (more than) type (30) % for the past select (1) financial year(s)
4. Quality of Earnings - select (more than) type (1) for the past select (1) financial year(s)
5. Total Shareholder Return - select (more than) type (5) % for the past select (3) financial year(s)
6. Total Shareholder Return - select (more than) type (5) % for the past select (5) financial year(s)

- > click Save Template > Create New Template type (Growth Companies) > click Create
- > click Save Template as > select Growth Companies > click Save
- > click Screen Now (may take a few minutes)
- > Sort By: Select (Revenue Growth) Select (Desc)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return



Geo Energy Res (SGX:RE4)

ANALYSIS

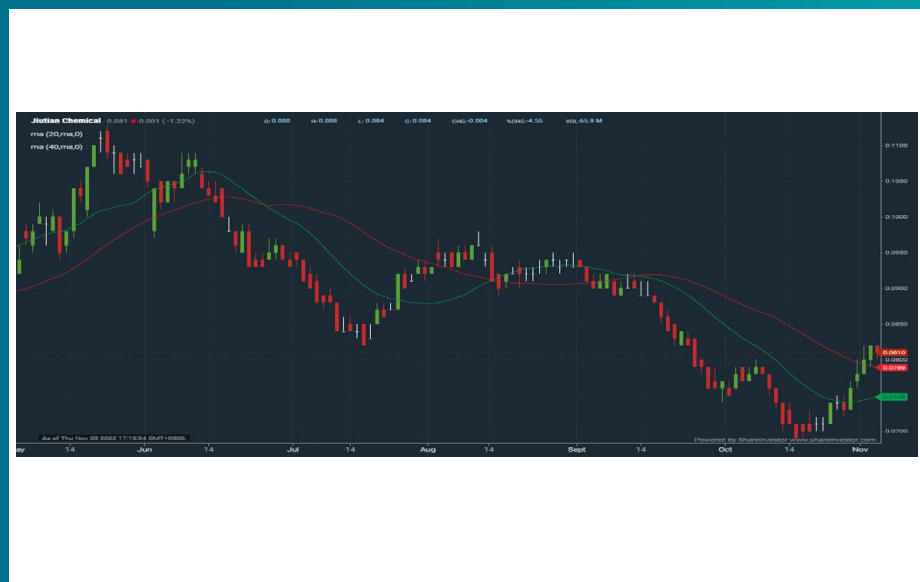


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+3.85 %
	10 Days	-	+6.58 %
	20 Days	-	+3.85 %
Medium Term Return	3 Months	0.020	-1.18 %
	6 Months	0.040	-10.10 %
	1 Year	0.120	+58.72 %
Long Term Return	2 Years	0.138	+422.12 %
	3 Years	0.138	+279.72 %
	5 Years	0.162	+95.52 %
Annualised Return	Annualised	-	+14.35 %



Jiutian Chemical (SGX:C8R)

ANALYSIS

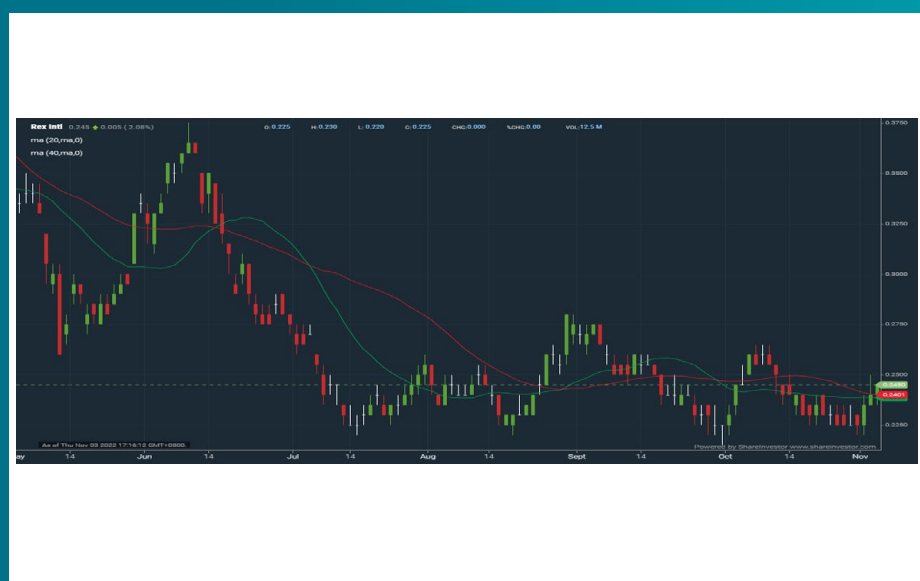


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+9.46 %
	10 Days	-	+15.71 %
	20 Days	-	+5.19 %
Medium Term Return	3 Months	-	-13.83 %
	6 Months	0.009	-4.26 %
	1 Year	0.009	+11.11 %
Long Term Return	2 Years	0.012	-8.82 %
	3 Years	0.012	+564.29 %
	5 Years	0.012	+13.41 %
Annualised Return	Annualised	-	+2.55 %



Rex Intl (SGX:5WH)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	+8.89 %
	10 Days	-	+6.52 %
	20 Days	-	-
Medium Term Return	3 Months	0.005	+2.04 %
	6 Months	0.005	-25.37 %
	1 Year	0.005	-27.54 %
Long Term Return	2 Years	0.005	+90.84 %
	3 Years	0.005	+77.30 %
	5 Years	0.005	+316.87 %
Annualised Return	Annualised	-	+33.03 %

SHAREINVESTOR WEBPRO

Smiley Grid

Are you struggling to analyse financial information?
Do you find financial data overwhelming?

Worry not, introducing our NEW feature, Smiley Grid

Smiley Grid makes the Factsheet fast and easy to understand.

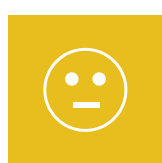
It is a shortcut where key financial data have now been interpreted for you, and presented in easy-to-understand, colour coded icons.



Excellent



Good



Neutral



Be Alert



Watch Out

With just a glance, you can easily identify strong or weak areas of a particular counter.

We do the analysis so you can make faster decisions.

Financial Analysis	
<p>Revenue Growth Increasing revenue in last 4 consecutive years</p>	
<p>Piotroski F Score The company has above average financial strength (Piotroski F-Score of 6-7)</p>	
<p>Cash Ratio Good cash ratio of at least 0.8 for 3 consecutive years</p>	
<p>Debt to Equity High debt to equity for most recent year</p>	
<p>Net Earnings Margin Good net profit margin of at least 15% for most recent year</p>	
<p>Profit Growth Increasing profit in last 2 consecutive years (with last 3 profitable years)</p>	
<p>Dividend Payout Dividend is increasing over the past 48 months.</p>	
<p>Debt to Cashflow High debt to cash flow for most recent year</p>	
<p>Gross Profit Margin Good gross profit margin of 20%-40% for 2 years</p>	
<p>Return on Equity (ROE) ROE above 20% for 3 consecutive years</p>	

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9-Days FREE ACCESS



DEFINITION Share price of a company trading at a lower price as compared to its fundamentals (FA) such as financial performance and dividend, allowing it to be attractive to value investors.

CHART GUIDE Total Shareholder Return (TSR) combines share price appreciation and dividend distributions paid to show the total return to the shareholder expressed as a percentage.



ShareInvestor WebPro > Screener > Market Screener (FA & TA) > select SGX > add criteria

A. Criteria

- > click Add Criteria
- Fundamental Analysis Conditions tab (i) Price Earnings Ratio
- Fundamental Analysis Conditions tab >select (ii) CAGR of Net Earnings
- Fundamental Analysis Conditions tab >select (iii) Net Debt To Equity
- Fundamental Analysis Conditions tab >select (iv) Return On Equity (ROE)

B. Conditions

1. Price Earnings Ratio - select (less than) type (15) times now
2. CAGR of Net Earnings - select (more than) type (10) % for the past type (3) financial year(s)
3. Net Debt To Equity – select (less than) type (1) for the past select (1) financial year(s)
4. Return On Equity (ROE) – select (more than) type (10) % for the past select (1) financial year(s)

- > click Save Template > Create New Template type (Value Stock) > click Create
- > click Save Template as > select Value Companies > click Save
- > click Screen Now (may take a few minutes)
- > Mouse over stock name > Factsheet > looking for Total Shareholder Return
- > Mouse over stock name > Charts > click C2 Charts tab



Fuxing China (SGX:AWK)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-
Medium Term Return	3 Months	-0.190	-23.17 %
	6 Months	-0.110	-14.86 %
	1 Year	-0.180	-20.26 %
Long Term Return	2 Years	-0.050	-7.35 %
	3 Years	-0.175	-21.74 %
	5 Years	-0.145	-18.71 %
Annualised Return	Annualised	-	-4.06 %



Courage Inv (SGX:CIN)

ANALYSIS

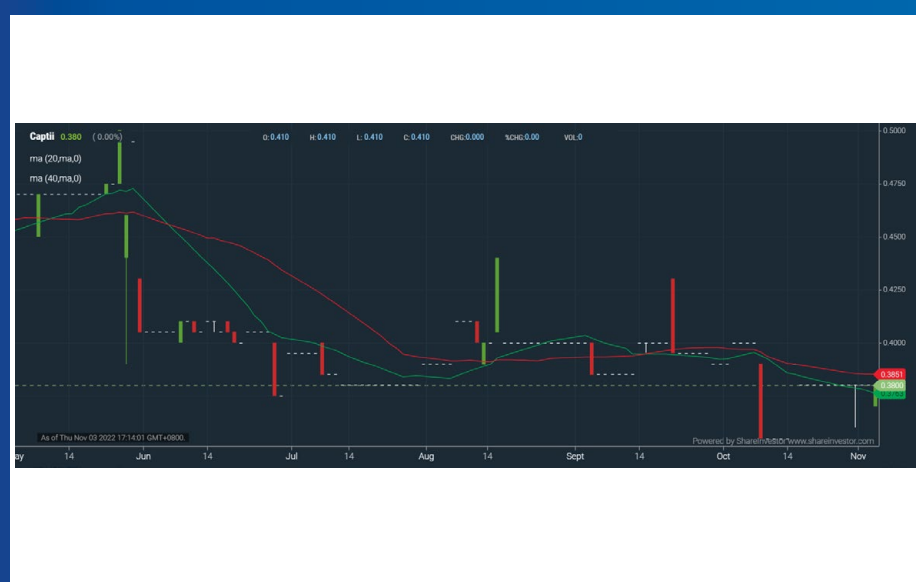


Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	+0.003	+25.00 %
	10 Days	+0.003	+25.00 %
	20 Days	-0.015	-50.00 %
Medium Term Return	3 Months	+0.001	+7.14 %
	6 Months	-0.012	-44.44 %
	1 Year	-0.020	-57.14 %
Long Term Return	2 Years	0.004	-21.05 %
	3 Years	-0.031	-67.39 %
	5 Years	-0.242	-94.16 %
Annualised Return	Annualised	-	-43.36 %



Captii (SGX:AWV)

ANALYSIS



Period	Dividend Received	Capital Appreciation	Total Shareholder Return
Short Term Return	5 Days	-	-
	10 Days	-	-
	20 Days	-	-0.020
Medium Term Return	3 Months	0.013	+0.77 %
	6 Months	0.013	-16.38 %
	1 Year	0.013	-0.005
Long Term Return	2 Years	0.025	+19.12 %
	3 Years	0.038	+4.50 %
	5 Years	0.063	-20.89 %
Annualised Return	Annualised	-	-4.58 %

INVESTOR-ONE PORTFOLIO

Curated and managed by the Investor-One team under ShareInvestor, this **free-to-access** portfolio will feature local small and mid-cap companies within Singapore Exchange's Mainboard and Catalist.

Join us on the journey and watch as we manage a locally vested portfolio with a **fund of \$100,000**.

INVESTOR-ONE
Discover Growing Companies

Refer friends to win Apple 13

Home > Portfolio

Investor-One Portfolio

Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects.


- Market Capitalisation of \$52 billion and below
- PE Ratio < 15 times OR PB Ratio < 0.5 times
- Net debt/equity < 2 times
- Positive Free Cash Flow

Current Portfolio

S/N	Stock Name /Code	Date of Entry	Share Price (Based on entry date EOD)	Current Share Price (Based on EOD)	Gain/Loss (Based on EOD)
1	HRnetGroup Code: CHZ	24 August 2021	0.81	0.815	0.62%
2	Kimly Limited Code: 1DO	24 August 2021	0.375	0.380	1.33%

Additional data from the tablet screenshot:

Date of Entry	Share Price (Based on entry date EOD)	Current Share Price (Based on EOD)	Gain/Loss (Based on EOD)	Net Debt/Equity (20x is healthy)	Quick Facts Link
24 August 2021	0.81	0.815	0.62%		HRnetGroup
24 August 2021	0.375	0.380	1.33%		Kimly
24 August 2021	0.35	0.330	-5.71%		Nexco
24 August 2021	0.29	0.315	8.62%		MSB Home
24 August 2021	0.410	0.410	0.00%		Hanwell
24 August 2021	0.305	0.295	-3.28%		Highway Finance
24 August 2021	3.630	3.010	-16.81%		MSB Finance
24 August 2021	0.510	0.490	-3.92%		Tuan Sing
24 August 2021	0.310	0.315	1.61%		SingMedica
24 August 2021	0.625	0.480	-23.36%		Yong Poon
			1.68%		

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Curated by Investor-One team, this portfolio features growing small and mid cap companies within Singapore Exchange Catalist and Main Board.

The criteria for the companies are selected based on the following metrics, with further evaluation on qualitative factors like management team and growth prospects:

 <p>Market Capitalisation of S\$3 billion and below</p>	 <p>PE Ratio < 15 times OR PB Ratio < 0.5 times</p>	 <p>Net Debt/Equity < 2 times</p>	 <p>Positive Free Cash Flow</p>
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Current Portfolio

The portfolio is based on initial fund of \$100,000.

S/N	Stock Name/Code	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)	Current Price (S\$)	Current Value (S\$)	Gain/Loss (%)
1	HRnetGroup Code : CHZ	20,000	0.77	15,400	0.74	14,800	-3.896%
2	Kimly Code : 1D0	10,000	0.4	4,000	0.345	3,450	-13.75%
3	Hyphens Pharma Code : 1J5	50,000	0.3	15,000	0.285	14,250	-5.0%
4	HG Metal Code : BTG	10,000	0.375	3,750	0.345	3,450	-8.0%
5	InnoTek Code : M14	10,000	0.735	7,350	0.42	4,200	-42.857%
6	Nordic Code : MR7	10,000	0.395	3,950	0.46	4,600	16.456%
7	Hock Lian Seng Code : J2T	20,000	0.29	5,800	0.275	5,500	-5.172%
						Unrealised P&L	-\$5,000
						Portfolio Returns since Inception	-5.00%
						Portfolio Returns (Annualised)	-7.50%
						Cash Balance	\$44,750

Stocks bought in past 12 months

S/N	Stock Name/Code	Entry Date	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)
1	HRnetGroup Code : CHZ.SI	16 February 2022	20,000	0.77	15,400
2	HG Metal Code : BTG.SI	16 February 2022	10,000	0.375	3,750
3	InnoTek Code : M14.SI	16 February 2022	10,000	0.735	7,350
4	Nordic Code : MR7.SI	16 February 2022	10,000	0.395	3,950
5	Hyphens Pharma Code : 1J5.SI	16 February 2022	50,000	0.3	15,000
6	Kimly Code : 1D0.SI	16 February 2022	10,000	0.4	4,000
7	Hock Lian Seng Code : J2T.SI	11 April 2022	20,000	0.29	5,800

This portfolio is managed by Investor-One research team, under ShareInvestor.

Disclaimer:

- The Investor-One portfolio is aggregated for educational and illustration purposes only. It is curated based on fixed financial parameters as indicated above. The investor-one team select their stocks solely base on the these fixed parameters. The featured companies are for information only and does not constitute investment advice.
- The investor-one team is not licensed by any financial authority in Singapore. You should consult your Trading Representative or Financial Advisors before making any financial decisions.
- Current Price, current value and gain/loss (%) under current portfolio are based on 10 minutes delayed data.
- Purchase Price and Exit Price are based on EOD price.
- The views and opinions expressed does not necessarily reflect those of ShareInvestor Pte Ltd nor any related companies of ShareInvestor Pte Ltd.

Investor-One Portfolio: Updates for October 2022

Investor-One, Teo Zheng Long

Fri, Oct 28, 7:00 AM

Investor-one portfolio is an initiative by the Investor-one team. It features companies that are in the small and mid-cap space, under both the Catalist and Mainboard of Singapore Exchange.

This portfolio aims to highlight promising companies that will give you insights into the hidden gems within SGX and how you can manage a portfolio of local stocks.

Current Performance

S/N	Stock Name/Code	Quantity	Purchase Cost (S\$)	Cost of Investment (S\$)	Current Price (S\$)	Current Value (S\$)	Gain/Loss (%)
1	HRnetGroup Code : CHZ	20,000	0.77	15,400	0.725	14,500	-5.844%
2	Kimly Code : 1D0	10,000	0.4	4,000	0.335	3,350	-16.25%
3	Hyphens Pharma Code : 1J5	50,000	0.3	15,000	0.285	14,250	-5.0%
4	HG Metal Code : BTG	10,000	0.375	3,750	0.375	3,750	0.0%
5	InnoTek Code : M14	10,000	0.735	7,350	0.4	4,000	-45.576%
6	Nordic Code : MR7	10,000	0.395	3,950	0.45	4,500	13.924%
7	Hock Lian Seng Code : J2T	20,000	0.29	5,800	0.285	5,700	-1.724%
Unrealised P&L							-\$5,200
Portfolio Returns since Inception							-5.20%

Source: Investor-One (Based on 20 October closing price)

Given the ongoing market volatility and weak sentiments, the portfolio saw a negative return of 5.20% since inception.

The underperformance was contributed by both Kimly Limited (SGX: 1D0) and Innotek Limited (SGX: M14). Despite the drag, Nordic Group continued to be the star performer in the portfolio, with a positive return of nearly 14% since its first entry into the portfolio.

Next, we will be looking at some of the latest developments for the companies in the portfolio.

HRnetGroup Limited (SGX: CHZ)

Appointment of Albert George Hector Ellis as Independent Non-Executive Director

In the announcement dated 1st October 2022, HRnetGroup announced that Mr. Albert Ellis ("Albert") has been appointed as the Group's Independent Non-Executive Director.

Albert has 30 years of experience in the recruitment sector and is currently CEO of Staffline Group plc (Staffline), the UK's market leading recruitment and training group that is listed on the AIM of the London Stock Exchange (STAF.L).

Prior to joining Staffline, he was the CEO of global technology recruitment and IT outsourcing group Harvey Nash Group (Harvey Nash) for 15 years, where he was also previously CFO. Albert began his career in Hays, the UK's largest recruiter by market capitalization.

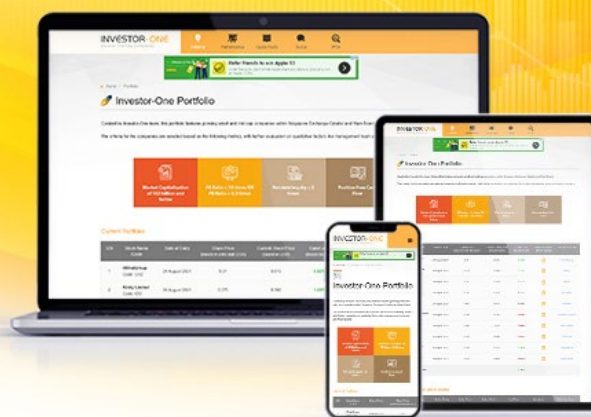
Most notably, he has led and executed growth strategies, acquisitions and disposals, turnarounds, multiple equity raisings and bank re-financings both for restructuring and growth.

"Having seen Albert in action as CEO of Harvey Nash and Staffline, we believe that Albert who has 30 years of experience in the global recruitment sector can bring additional strategic perspectives to HRnetGroup and support our broader outreach into the institutional investor community." said Mr. Sim Yong Siang, Founding Chairman of HRnetGroup.

"I am delighted to be joining the Board of HRnetGroup at an exciting time for their business as they seek to continuing their strong strategic and financial progress. I look forward to working alongside my fellow board members in making a meaningful contribution to HRnetGroup's broader success." said Albert Ellis, Independent Non-Executive Director.

INVESTOR-ONE PORTFOLIO

Tracking a **Live** portfolio of local small and mid-cap companies



Acquisition of Majority Stake in Octomate

In the announcement dated 3rd October 2022, HRnetGroup mentioned that it has entered into a sale and purchase agreement to acquire a 49% stake in fintech startup Octomate Pte Ltd (Octomate) from an independent seller.

The acquisition is expected to complete on or about 10 October 2022, whereupon HRnetGroup will also separately acquire an additional 2% of Octomate from its CEO and Co-Founder Zoey Tong, bringing the total interest of HRnetGroup in Octomate to a majority stake of 51%.

Founded in 2019, Octomate is a powerful cloud-based workforce management software for enterprises, built on blockchain for maximum security and scalability. The breakout star in its suite of offerings is the ability to power instant payments - of salary, reimbursements of claims, or even rewards.

The acquisition of Octomate facilitates the integration of its Instant Payment solution with HRnetGroup's Ease Works app, which allows contractor employees to be paid instantaneously upon approval of their timesheets.

"We believe that workers should not have to pay fees in order to access their hard earned wages, and are delighted that with this acquisition, earned wage access will be a new benefit available to our contractors at absolutely no cost to them." Executive Director & Chief Corporate Officer - Adeline Sim

Slew of Share Buyback

Date of Announcement	Date of Effective Change	Stock Name	Acquired ['000]	Price (SGD)	Estimated Transaction Value ['000]*
19 Oct 2022	19 Oct 2022	HRnetGroup	100	SGD0.72275	72
18 Oct 2022	18 Oct 2022	HRnetGroup	10	SGD0.725	7
17 Oct 2022	17 Oct 2022	HRnetGroup	25	SGD0.728	18
14 Oct 2022	14 Oct 2022	HRnetGroup	100	SGD0.73	73
13 Oct 2022	13 Oct 2022	HRnetGroup	57	SGD0.73438	42
12 Oct 2022	12 Oct 2022	HRnetGroup	120	SGD0.7343	88
11 Oct 2022	11 Oct 2022	HRnetGroup	25	SGD0.74	18
10 Oct 2022	10 Oct 2022	HRnetGroup	35	SGD0.7417	26
07 Oct 2022	07 Oct 2022	HRnetGroup	22	SGD0.75	17
06 Oct 2022	06 Oct 2022	HRnetGroup	18	SGD0.75	13
05 Oct 2022	05 Oct 2022	HRnetGroup	72	SGD0.7481	54
04 Oct 2022	04 Oct 2022	HRnetGroup	10	SGD0.745	8
03 Oct 2022	03 Oct 2022	HRnetGroup	126	SGD0.7424	93

Source: ShareInvestor WebPro

In the month of October till date, HRnetGroup has bought back shares on a daily trading session basis. On 3rd October 2022, HRnetGroup bought 126,000 shares on the open market at an average price of S\$0.742.

To recap, HRnetGroup has established a S\$30 million share buyback programme and the shares being repurchased will be held as treasury shares which could be used for:

- Employee share plans
- Possible currency for merger and acquisition (M&A) activities.

Some of the notable big transactions are as follows:

- 12th October 2022, 120,000 shares at an average price of S\$0.734.
- 14th October 2022, 100,000 shares at an average price of S\$0.730.
- 19th October 2022, 100,000 shares at an average price of S\$0.722.

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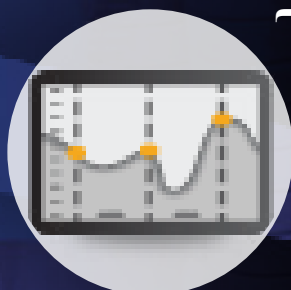


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Technology Stocks Take Spotlight on US Trade Policy & Growth Outlook

This article was first published on Sgx.com, Market Updates on 17 Oct 2022
Mon, Oct 31, 7:00 AM



Source: Investopedia

- Technology Stocks have been among the weakest performing stocks across the globe so far this year, while still maintaining the strongest stock returns since the end of 2019. The SOX has returned to within 25% of its end-2019 level, with October declines pushing the SOX below the 5-year average price ratio spread to the S&P 500.
- Similarly, in Singapore, the 10 most traded stocks relevant to the Technology Sector have averaged 33% declines in total return this year, bringing the average total return of the eight stocks listed for the full period from the end of 2019 to 68%. The 10 stocks have seen S\$323 million on net fund outflows in the 2022 YTD.
- Last week, these 10 stocks averaged 11% declines with S\$14 million of net fund outflows. This followed an announcement of pending US restrictions on its exports of semiconductors to China. This saw the SOX decline 9% over the week, while AEM and UMS saw symmetrical declines in the vicinity of just over 20%.

Last week Singapore's 10 most traded Technology-related stocks averaged double-digit declines, with iFAST Corporation and Silverlake Axis the most defensive of the 10 stocks, averaging 4% declines, while AEM Holdings and UMS Holdings averaged 22% declines.

As the MAS Managing Director **noted** on 20 Sep, with the United States and China diversifying their respective technology bases and supply chains, the development of important technologies such as semiconductors, artificial

intelligence and 5G telecommunications will increasingly bifurcate.

Coincidentally, last week's decline in global technology stocks was preceded by the US Commerce Department implementing new export **controls** on advanced computing and semiconductor manufacturing items to China. US restrictions on technology trade has been one of two key drivers for semiconductor stocks this year, with the weakening demand for consumer electronics and impact on inventories and capital expenditure, the other.

The Semiconductor Industry Association **reported** on 3 Oct that global semiconductor sales growth has stalled in recent months, and month-to-month sales decreased in August by the largest percentage since Feb 2019.

Both AEM Holdings and UMS Holdings have now trimmed their total returns since the end of 2019 to 68% and 37% respectively, with both companies reporting record revenue growth in 1H22. AEM Holdings is currently trading a 7x price-to-earnings ratio, a level last seen in March 2020, while UMS Holding is trading at an 11x ratio, a level last seen in November 2020.

Most Traded Stocks of the Technology Sector in 2022 YTD	Code	Mkt Cap S\$M	YTD Avg. Daily T/O S\$M	YTD Net Insti Flow S\$M	Last Week Net Insti Flow S\$M	Last Week Avg. Bid/Ask Spread (bps)	Last Week Price Chg. %	MTD Price Chg. %	YTD Total Return %	Total Return % Since 2019
Venture	V03	4,693	16.06	-69.7	-4.36	8.9	-5	-2	-8	13
AEM SGD	AWX	983	9.36	-35.5	-6.18	30.6	-23	-21	-38	68
UMS	558	676	7.03	-22.3	-1.91	87.9	-21	-20	-31	37
Frencken	E28	369	5.13	-55.7	-1.30	57.4	-11	-11	-55	2
Nanofilm	MZH	1,244	4.25	-75.1	0.58	60.3	-6	-10	-50	N/A
IFAST	AIY	1,090	3.27	-68.2	-0.36	33.4	-4	-6	-55	271
Aztech Global	BAZ	587	1.15	-7.8	0.02	70.0	-7	-4	-8	N/A
ISDN	I07	173	1.08	-3.6	-0.01	136.5	-10	-8	-44	82
Silverlake Axis	SCP	803	0.62	14.2	-0.07	157.8	-4	0	16	-19
Grand Venture	JLB	171	0.29	1.2	0.00	244.9	-15	-15	-57	93
Average							-11	-10	-33	68
Total		10,789	48.2	-322.6	-13.6					

Source: SGX, Bloomberg, Refinitiv (Data as of 14 Oct 2022)

As detailed in the table above, Silverlake Axis has defied the downtrend in the technology-related plays in the 2022 year thus far, generating a 16% total return. In its FY22 (ended 30 June) Annual Report released last week, Silverlake Axis noted its FY22 ended on a positive note with double digit growth in both revenue and profitability and serves 40% of the top 20 largest banks in ASEAN.

Moreover Silverlake Axis has noted that the pace of economic recovery and digital transformation has continued to accelerate in the region, with the company continuing to invest in cloud, AI, and other technologies to expand its suite of solution to ensure a strong future pipeline of products to excite customers.



ISSUE 13
28 OCT 2022

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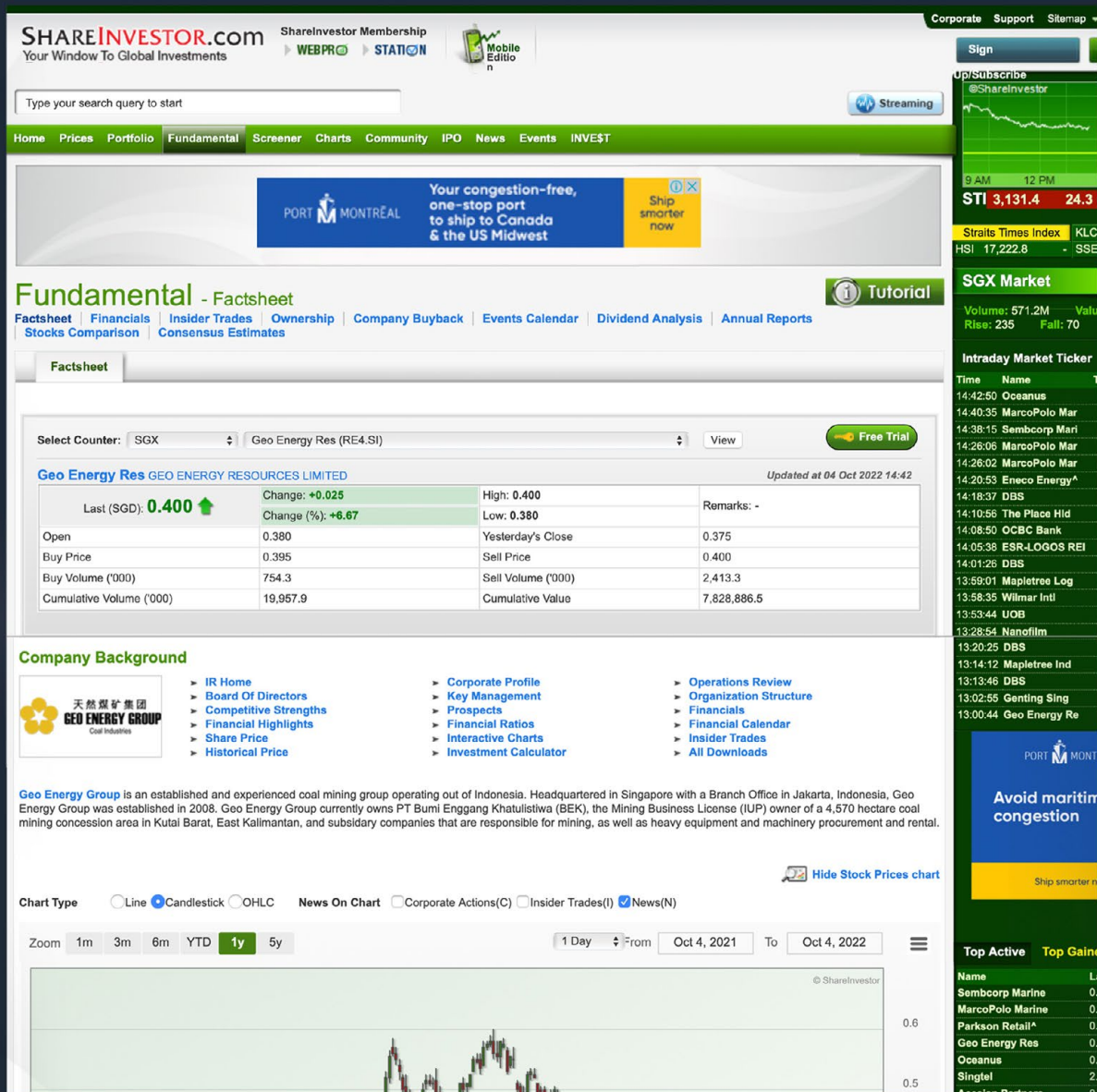
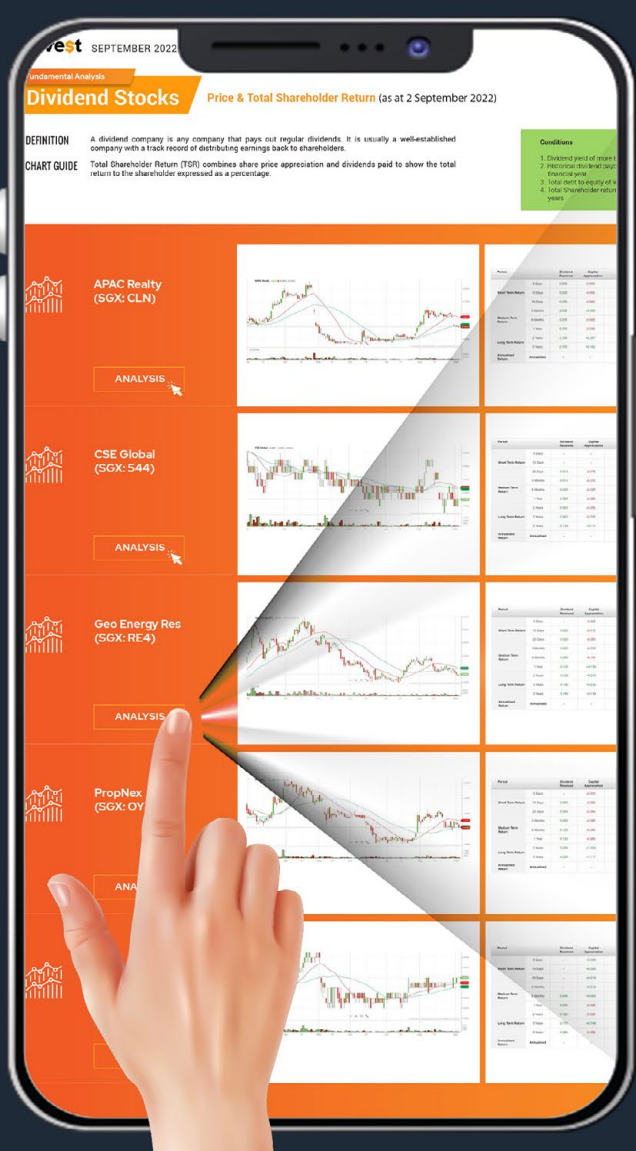
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David Gerald

Founder, President & CEO
SIAS

BOARD DIVERSITY: MORE NEEDS TO BE DONE

Singapore companies risk being sidelined as they fall behind on gender ratio

The United States tech exchange Nasdaq has proposed new listing rules that, if approved by the Securities and Exchange Commission (SEC), would require all its listed companies to publicly disclose consistent, transparent diversity statistics regarding their boards of directors.

“The goal of the proposal is to provide stakeholders with a better understanding of the company’s current board composition and enhance investor confidence that all listed companies are considering diversity in the context of selecting directors, either by including at least two diverse directors on their boards or by explaining their rationale for not meeting that objective,” said Nasdaq in its press release.

Nasdaq-listed companies will be required to disclose board-level diversity statistics within one year of the SEC’s approval of the rule. They will also be expected to have one diverse director within two years.

Depending on which listing tier a company occupies, it will then have to appoint one more diverse director within either four or five years.

Companies must have, or explain why they do not have, at least two diverse directors, including one who self-identifies as female and one who self-identifies as either an under-represented minority or LGBTQ+ (lesbian, gay, bisexual, transgender and questioning).

Foreign companies and smaller reporting companies have the flexibility of satisfying this requirement with two female directors.

The move is significant for companies from this part of the world as there are currently 226 Asian companies listed on Nasdaq.

It is also important to note that Nasdaq has chosen to define “diversity” beyond gender.

In Asia, the diversity debate so far has focused solely on gender. Undoubtedly, it will in time encompass non-gender-based criteria.

From the Securities Investors Association (Singapore) (Sias)’s viewpoint, the issue of diversity is complex and there is no one-size-

fits-all solution. Some experts argue that trying to engineer change through gentle persuasion and by trying to convince companies to move beyond all-male boards is a futile exercise because of an entrenched “old boys network” that prevails in many areas of society, and that progress is only possible via mandatory requirements.

Others argue that the overriding consideration has to be hiring the right person for each job, and selection of directors has to be based on merit. Taken to the extreme, this school of thought believes that forcing companies to hire more women directors does women everywhere an injustice and is a backward step.

Adding value

Both sides have a point but what is not in doubt is that having more diverse views and expertise on boards adds considerable value to companies and, ultimately, shareholders. Nasdaq supported its move by referring to an analysis of over two dozen studies that found an association between diverse boards, and better financial performance and corporate governance.

Here in Singapore, a board gender diversity study carried out by Professor Lawrence Loh of NUS’s Centre for Governance, Institutions and Organisations (CGIO) in 2017 found that the proportion of women on boards was statistically significant in improving the corporate governance scores of Singapore-listed companies.

This was particularly so for female independent directors. This increase in corporate governance scores in turn translated into higher return on equity ratios for the companies.

Sias has long been a champion of more female board participation. Diversity at the board level results in more robust decision-making, stronger corporate governance, a reduced likelihood of group-think and better returns for investments.

A gender-diverse board also better understands the perspectives of its female customers and workforce, and creates positive

role models for other women executives to advance upwards. This results in a stronger management team.

Given the ongoing Covid-19 pandemic it is worth asking: Do Singapore boards have the necessary knowledge, skill and expertise to navigate the worst crisis in a generation? Is there sufficient diversity in thinking at the top echelons of the local business world to ensure survival?

Answering this conclusively is difficult but what is clear is that more can be done. According to a 2018 Deloitte study “Women in the Boardroom”, the percentage of board seats held by women in Singapore was only 13.8 per cent – far behind developed Western nations. Norway’s proportion is 41 per cent, New Zealand’s is 31.5 per cent, and Switzerland’s is 18.4 per cent.

It has to be pointed out, however, that in Norway’s case, companies have to abide by a mandatory 40 per cent guideline.

In this region, Malaysia leads with 20.6 per cent, followed by Thailand with 14.2 per cent, then the Philippines with 13.7 per cent. There has been some progress in Singapore – in 2015, the percentage of board seats occupied by women here was only 9.1 per cent – but that progress has been slow.

Singapore companies must take a hard look at their boards and examine the value brought to the table by each member. When appointing new directors, the board should publicly articulate why those persons were selected and the exact value they can add. It would also be helpful to have new appointees state the contribution they expect to make to the organisations they are joining.

The nominating and governance committee, as well as individual directors, must be willing to go beyond existing relationships to consider integrating less familiar candidates.

As gender gains use as a proxy for cognitive diversity and future business performance, then it follows that companies here risk being less well regarded than competing investments in a global marketplace if they fail to act.

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Data extracted from WebPro, accurate as at yesterday

Effective Change Date (Notice Date)	Stock Name	Buyer / Seller Name (Classification ^a)	Security Types ^b	Acquired / (Disposed) [000]			Price	Closing Price ^c	No. of Shares After Trade [000]			
				Direct	Deemed	Total			Direct	Deemed	Total	% Held ^c
01-Nov-22 (01 Nov 2022)	Asian Micro	Ng Chee Wee [DIR/CEO]	S/U	5,574		5,574		0.006	34,051		34,051	2.12
31-Oct-22 (01 Nov 2022)	9R	Grand Surf Sdn Bhd [SSH]	S/U	43,500		43,500		0.046	43,500		43,500	5.75
31-Oct-22 (01 Nov 2022)	9R	Body Power Sdn Bhd [SSH]	S/U		43,500	43,500		0.046		43,500	43,500	5.75
31-Oct-22 (01 Nov 2022)	9R	Khoo Kai Yang [SSH]	S/U		43,500	43,500		0.046		43,500	43,500	5.75
31-Oct-22 (01 Nov 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U		-7,343	-7,343		0.19	126,621	331,314	457,936	77.67
31-Oct-22 (01 Nov 2022)	TC Auto	TCA Management Limited [SSH]	S/U	4,107	-11,450	-7,343		0.19	4,107	327,208	331,314	56.2
31-Oct-22 (01 Nov 2022)	TC Auto	TCA International Limited [SSH]	S/U	-11,450		-11,450		0.19	327,208		322,208	55.5
31-Oct-22 (01 Nov 2022)	TC Auto	TCA, L.P. [SSH]	S/U		-11,450	-11,450		0.19		327,208	327,208	55.5
31-Oct-22 (01 Nov 2022)	TC Auto	Francis Tjia [DIR/CEO]	S/U		-7,343	-7,343		0.19		457,936	457,936	77.67
31-Oct-22 (01 Nov 2022)	MS Hldgs	Loke Investments Pte. Ltd. [SSH]	S/U	-109,282		-109,282	0.07	0.07				
31-Oct-22 (01 Nov 2022)	MS Hldgs	Yap Sian Lay [SSH]	S/U		-109,282	-109,282	0.07	0.07				
31-Oct-22 (01 Nov 2022)	MS Hldgs	Yap Chin Hock [DIR/CEO]	S/U		-109,282	-109,282	0.07	0.07				
31 Oct 2022 (01 Nov 2022)	MS Hldgs	Ng Chui Hwa [DIR/CEO]	S/U		10,063	10,063	0.07	0.07		119,345	119,345	71.99
28 Oct 2022 (01 Nov 2022)	Sinarmas Land	Hong Pian Tee [DIR/CEO]	S/U	90		90		0.19	2,582		2,582	0.061
27 Oct 2022 (01 Nov 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-199		-199		1.76	876,136		876,136	9.949
28 Oct 2022 (01 Nov 2022)	GSH	Goi Seng Hui [DIR/CEO]	S/U	515		515		0.16	950,420	300,000	1,250,420	63.9
31 Oct 2022 (31 Oct 2022)	MarcoPolo Marine	LEE WAN TANG [SSH]	S/U		121,786	121,786		0.037	29,414	489,121	518,535	14.65
31 Oct 2022 (31 Oct 2022)	MarcoPolo Marine	Nautical International Holdings Ltd [SSH]	S/U	-218,367	340,153	121,786		0.037		482,540	482,540	13.64
28 Oct 2022 (31 Oct 2022)	UOB	Wong Kan Seng [DIR/CEO]	S/U		0	0	26.88	27.06	22	1	22	0.001
28 Oct 2022 (31 Oct 2022)	TC Auto	Octo Holdings Limited [SSH]	S/U	2,500		2,500		0.205	126,621	338,657	465,278	78.92
28 Oct 2022 (31 Oct 2022)	TC Auto	Francis Tjia [DIR/CEO]	S/U		2,500	2,500		0.205		465,278	465,278	78.92
28 Oct 2022 (31 Oct 2022)	Kim Heng	Tan Keng Siong Thomas [DIR/CEO]	S/U		200	200		0.081	100	283,149	283,249	40.15
28 Oct 2022 (31 Oct 2022)	Kim Heng	KH GROUP HOLDINGS PTE. LTD. [SSH]	S/U	200		200		0.081	283,149		283,149	40.14
28 Oct 2022 (31 Oct 2022)	Kim Heng	Ng Chwee Lian Natalie Amanda [SSH]	S/U		200	200		0.081		283,149	283,149	40.14
27 Oct 2022 (31 Oct 2022)	Trendlines	The Bank of New York Mellon [SSH]	S/U	8,727		8,727		0.088	88,531		88,531	10.11
27 Oct 2022 (31 Oct 2022)	Trendlines	The Bank of New York Mellon Corporation [SSH]	S/U		8,727	8,727		0.088		88,531	88,531	10.11
31 Oct 2022 (31 Oct 2022)	AIMS APAC Reit	AIMS APAC REIT MANAGEMENT LIMITED [TM/RP]	S/U	-3,219		-3,219	1.3922	1.23	12,394		12,394	1.73
28 Oct 2022 (31 Oct 2022)	Frencken	DATO' GOOI SOON CHAI [DIR/CEO]	S/U		10	10		0.8	7,265	93,674	100,939	23.64
26 Oct 2022 (31 Oct 2022)	IHH	EMPLOYEES PROVIDENT FUND BOARD [SSH]	S/U	-722		-722		1.78	876,334		876,334	9.952
28 Oct 2022 (31 Oct 2022)	Straits Trading	Chia Chee Ming, Timothy [DIR/CEO]	S/U	0.702		1		2.05	5		5	0.001

Access WebPro to view more insider trades

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5 Companies with Dividend Payout Ratio above 50% for the past 3 years

Investor-One, Teo Zheng Long

Thu, Nov 3, 7:00 AM



Source: The Motley Fool

Dividend Payout Ratio measures the proportion of earnings being distributed to shareholders in the form of cash dividends relative to being retained for reinvestment into the business and therefore provides insight into the company's dividend policy and its outlook on future growth prospects.

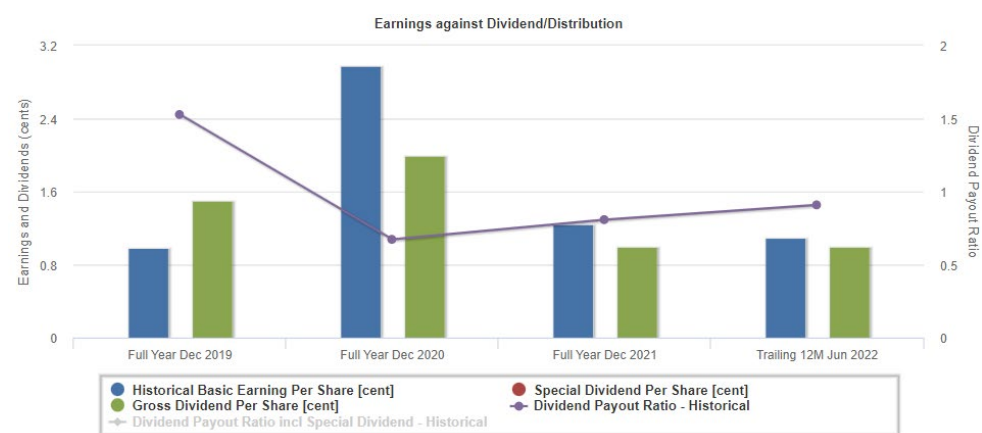
The formula for dividend payout ratio is as follows:

$$\text{Dividend Payout Ratio} = (\text{Dividend Per Share} / \text{Historical EPS})$$

In this article, we will be looking at 5 companies with a dividend payout ratio above 50% for the past 3 years.

1) ABR Holdings Limited (SGX: 533)

ABR Holdings Limited ("ABR Holdings") is engaged in the manufacture of ice cream, operation of ice cream parlors cum restaurants, operation of other specialty restaurants. Its segments include Restaurants and Confectionery, and Others. Its brands include Swensen's, Earle Swensen's, Yogen Fruz, Season Confectionary & Bakery, Season Cafe and Tip Top.



	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	1.0000	1.0000	2.0000	1.5000
Special Dividend Per Share [cent]	-	-	-	-
Total Dividend Per Share [cent]	1.0000	1.0000	2.0000	1.5000
Historical Basic Earnings Per Share [cent] (Based on weighted average number of shares over the period)	1.1005 ^b	1.2373	2.9737	0.9816
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.909	0.808	0.673	1.528
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.909	0.808	0.673	1.528

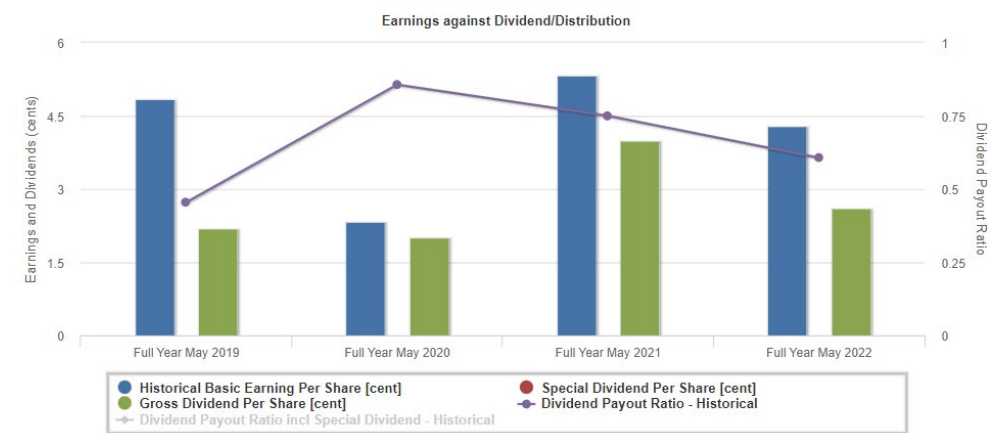
Source: ShareInvestor WebPro

For both FY2020 and FY2021, ABR managed to keep its dividend payout ratio at between 67% and 80%. In the trailing 12-month period, its dividend payout ratio was further raised to 90%, due to the decline in earnings, while the amount of dividends remained constant.

ABR Holdings' share price is last traded at S\$0.43, with a market capitalization of S\$86.43 million and a trailing 12-month dividend yield of 2.32%

2) HC Surgical Specialists Limited (SGX: 1B1)

HC Surgical Specialists Limited ("HC Surgical") is a medical services group primarily engaged in the provision of endoscopic procedures, including gastroscopies and colonoscopies, and general surgery services with a focus on colorectal procedures across a network of clinics located throughout Singapore.



	Full Year May 2022	Full Year May 2021	Full Year May 2020	Full Year May 2019
Gross Dividend Per Share [cent]	2.6000	4.0000	2.0000	2.2000
Special Dividend Per Share [cent]	-	-	-	-
Total Dividend Per Share [cent]	2.6000	4.0000	2.0000	2.2000
Historical Basic Earnings Per Share [cent] (Based on weighted average number of shares over the period)	4.2843	5.3345	2.3331	4.8349
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.607	0.750	0.857	0.455
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.607	0.750	0.857	0.455

Source: ShareInvestor WebPro

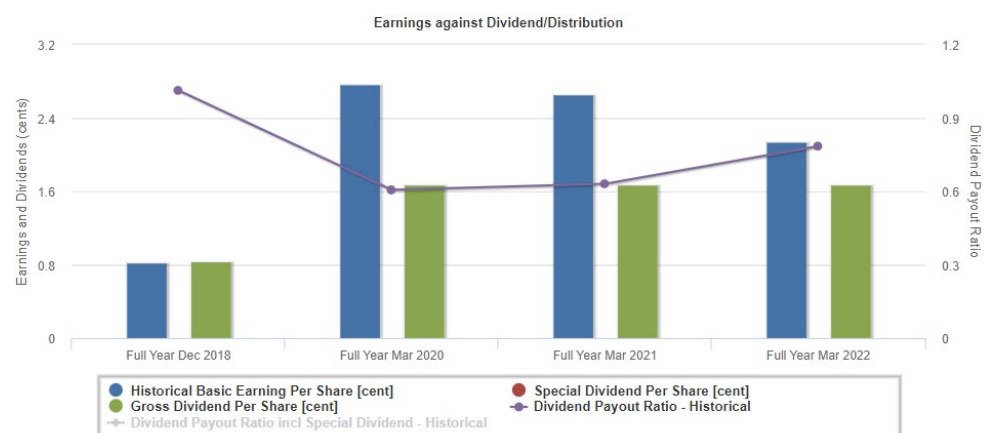
Since FY2020, HC Surgical's dividend payout ratio has been on a declining trend, from 85% to just 60% in FY2022. This was mainly due to the lower payout of dividends as a result of the fluctuating earnings across the same period.

HC Surgical's share price is last traded at S\$0.37, with a market capitalization of S\$55.09 million and a dividend yield of 7.03%

3) Medinex Limited (SGX: OTX)

Medinex Limited ("Medinex") is a Singapore-based medical support services provider, specialising in providing professional support services to medical clinics.

The scope of medical support services includes overseeing the setting up of clinics, facilitating applications for relevant clinic licences, providing business support services such as accounting, tax agent services, human resource management services and corporate secretarial services.



	Full Year Mar 2022	Full Year Mar 2021	Full Year Mar 2020	Full Year Dec 2018
Gross Dividend Per Share [cent]	1.6800	1.6800	1.6800	0.8400
Special Dividend Per Share [cent]	-	-	-	-
Total Dividend Per Share [cent]	1.6800	1.6800	1.6800	0.8400
Historical Basic Earnings Per Share [cent] (Based on weighted average number of shares over the period)	2.1394	2.6622	2.7712	0.8294
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.785	0.631	0.606	1.013
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.785	0.631	0.606	1.013

Source: ShareInvestor WebPro

Between FY2020 and FY2022, Medinex has maintained a total dividend per share of 1.68 Singapore cents. Despite its stability, its dividend payout ratio has shown a gradual increase from 60% to 78% in the same period, due to the decline in its earnings.

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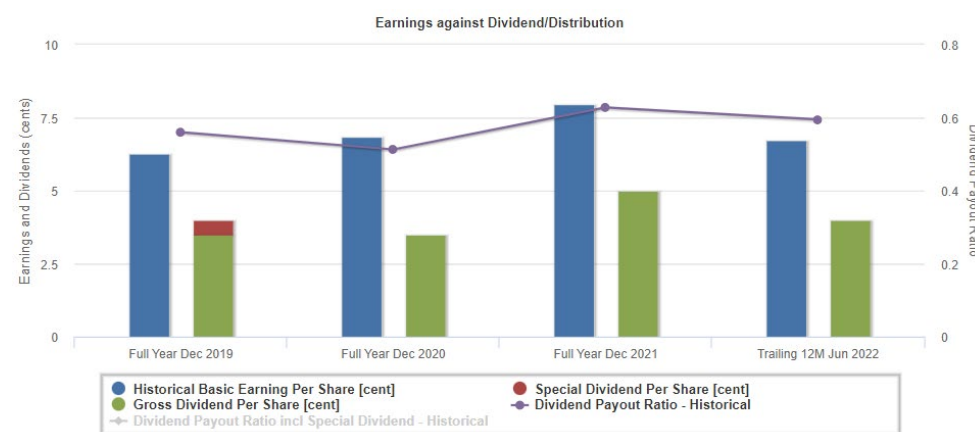
continued... [5 Companies with Dividend Payout Ratio above 50% for the past 3 years]

Medinex's share price is last traded at S\$0.21, with a market capitalization of S\$27.55 million and a dividend yield of 8.00%

4) PropNex Limited (SGX: OYY)

PropNex Limited (PropNex) is Singapore's largest listed real estate agency with over 10,000 sales professionals. As an integrated real estate services group, PropNex's key business segments include real estate brokerage, training, property management and real estate consultancy.

complex electromechanical assembly and final testing services. Some of their core business includes the production of modular and integration systems for original semiconductor equipment manufacturers.



	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	4.0000	5.0000	3.5000	3.5000
Special Dividend Per Share [cent]	-	-	-	0.5000
Total Dividend Per Share [cent]	4.0000	5.0000	3.5000	4.0000
Historical Basic Earnings Per Share [cent] (Based on weighted average number of shares over the period)	6.7174 ^b	7.9640	6.8289	6.2554
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.595	0.628	0.513	0.560
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.595	0.628	0.513	0.639

Source: ShareInvestor WebPro

With the absence of the special dividend in FY2020, this resulted UMS's dividend payout ratio to decline to just 51.3%. However, in the following year (FY2021), UMS delivered a bumper dividend payout of 5.0 Singapore cents per share, due to the higher earnings achieved in the same period.

Despite that, its dividend payout ratio also risen to a high of nearly 63% in FY2021. With the slight reduction in dividend payout in the trailing 12-month period, the ratio was reduced to just 59.5%.

UMS's share price is last traded at S\$0.935, with a market capitalization of S\$623.44 million and a trailing 12-month dividend yield of 5.34%

Conclusion

To conclude, these 5 companies maintained a dividend payout ratio of more than 50% for the past 3 years. This indicates that they are balancing the interests of shareholders and the company's needs in the long run.

Finally, the dividend payout ratio is useful for investors to assess a dividend's sustainability for the respective companies. This will then determine whether the respective companies are a good dividend investment for a start.

	Trailing 12M Jun 2022	Full Year Dec 2021	Full Year Dec 2020	Full Year Dec 2019
Gross Dividend Per Share [cent]	12.5000	12.5000	5.5000	2.7500
Special Dividend Per Share [cent]	-	-	-	0.7500
Total Dividend Per Share [cent]	12.5000	12.5000	5.5000	3.5000
Historical Basic Earnings Per Share [cent] (Based on weighted average number of shares over the period)	15.0557 ^b	16.2238	7.8619	5.4162
Dividend Payout Ratio - Historical (Dividend Per Share/Historical EPS)	0.830	0.770	0.700	0.508
Dividend Payout Ratio incl Special Dividend - Historical (Yearly Total Dividend Per Share/Historical EPS)	0.830	0.770	0.700	0.646

Source: ShareInvestor WebPro

For the past few financial years, PropNex's total dividend per share has jumped by leaps and bounds from a mere 2.75 Singapore cents in FY2019 to a high of 12.5 Singapore cents in FY2021, mainly due to the boom in the Singapore's residential sector.

Meanwhile, its dividend payout ratio has also increased from 50% to 77% in FY2021. In the trailing 12-month period, this figure further increased to 83%.

PropNex's share price is last traded at S\$1.39, with a market capitalization of S\$514.30 million and a trailing 12-month dividend yield of 8.99%

5) UMS Holdings Limited (SGX: 558)

UMS Holdings Limited ("UMS") is a precision engineering group which specializes in manufacturing high precision front-end semiconductor components and performs

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IR Announcements



Suntec REIT: Delivers 3Q 22 Distributable Income Of S\$60 Million.

Suntec REIT reports distributable income of S\$60.0 million for the period from 1 July to 30 September 2022 which was -5.8% lower than the quarter ended 30 September 2021. Distribution per unit to unitholders was 2.084 cents for 3Q 22. Stronger operational performance in occupancy and rent across all office, retail and convention properties resulted in a 15.7% and 12.1% increase in Gross Revenue and Net Property Income respectively. However, interest rate and exchange rate pressures weighed down on this stronger operational performance, resulting in a lower distributable income and DPU against 3Q 21.

<http://suntecreit.listedcompany.com/news.html/id/2410340>

AIMS APAC REIT: 1H FY2023 Net Property Income Up 28.2% YoY, Delivers Steady 1H FY2023 DPU Of 4.7 Cents.

1H FY2023 DPU of 4.70 cents increased 0.9% from the Adjusted 1H FY2022 DPU of 4.66 cents despite macroeconomic headwinds. Advances sustainability efforts through installation of large-scale rooftop solar system atop six properties and attains Green Mark GoldPlus for 7 Bulim Street, Singapore. Robust portfolio metrics with high portfolio occupancy rate of 97.5%, long WALE of 4.8 years and high tenant retention rate of 85.4%. Strong leasing momentum with the execution of leases representing 6.7% of portfolio's NLA at positive rental reversion of 8.1%. Healthy balance sheet with leverage at 36.5%, no refinancing requirements for FY2023 and minimal interest rates exposure with 88% of borrowings on fixed rates. Attractive annualised distribution yield of 7.6%.

<http://aimsapacreit.listedcompany.com/news.html/id/2410335>



Frasers Centrepoint Trust: Reports DPU Of 12.227 Singapore Cents For FY2022.

Achieved higher revenue, net property income and distribution per Unit in FY2022. Healthy financial position with aggregate leverage at 33.0% with stable portfolio appraised valuations. Broad-based improvement in operating performance with double-digit year-on-year rise in shopper traffic and tenants' sales, positive rental reversion and higher portfolio occupancy.

<http://fraserscentrepointtrust.listedcompany.com/news.html/id/2410339>

CapitaLand Investment: In Joint Venture With APG To Build Dominant Self-Storage Platform In Asia.

APG Investments Asia Limited and CapitaLand Investment Limited have entered into a joint venture to establish an Asia-focused self-storage platform. APG and CLI have committed an initial equity investment of S\$570 million with an option to increase their investment up to S\$1.14 billion, in the proportion of 90:10, to fund the acquisition of Extra Space Asia and its expansion needs. Post acquisition, the company will be repositioned into an operating company/property company structure to facilitate future expansion.

<http://cli.listedcompany.com/news.html/id/2410564>



Yangzijiang Shipbuilding (Holdings) Ltd.
扬子江船业(控股)有限公司

Yangzijiang: Breaks Into The Lucrative LNG Carrier Arena With Its Maiden Contract Win Of 2 175K CBM Vessels.

The Group's all-time high order book of more than USD10 billion is a historic milestone. These large LNG vessels are in high demand and are the first of such contracts to be secured by Yangzijiang. These two vessels are scheduled to be delivered between 2025 to 2026.

<http://yangzijiang.listedcompany.com/news.html/id/2410347>

Grand Banks Yachts: Records S\$1.1 Million NPAT In 1Q FY2023, Net Order Book Reaches All-Time High Of S\$191.8 Million.

Revenue nearly doubled to S\$22.4 million in 1Q FY2023 from S\$11.5 million in 1Q FY2022. Recovery propelled by recovery from operational disruptions between July to September 2021 at its Pasir Gudang yard. 7 new built-to-order boats lifts net order book to record high of S\$191.8 million as at 30 September 2022 from S\$152.5 million a year ago.

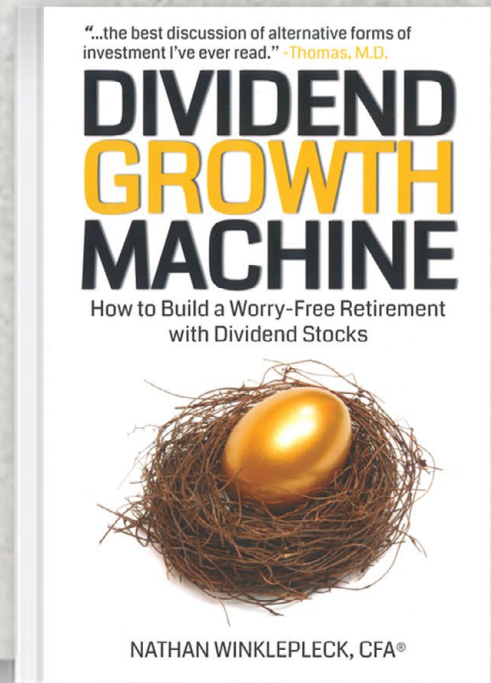
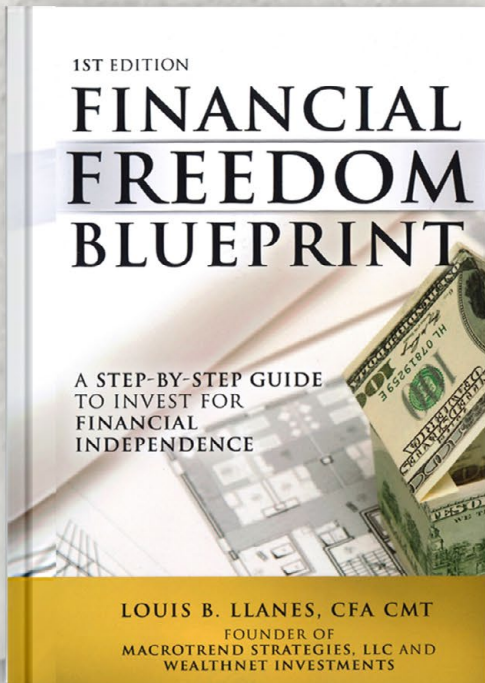
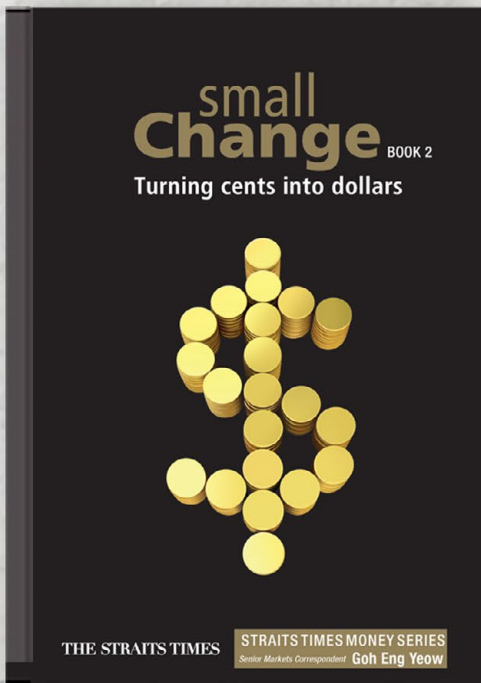
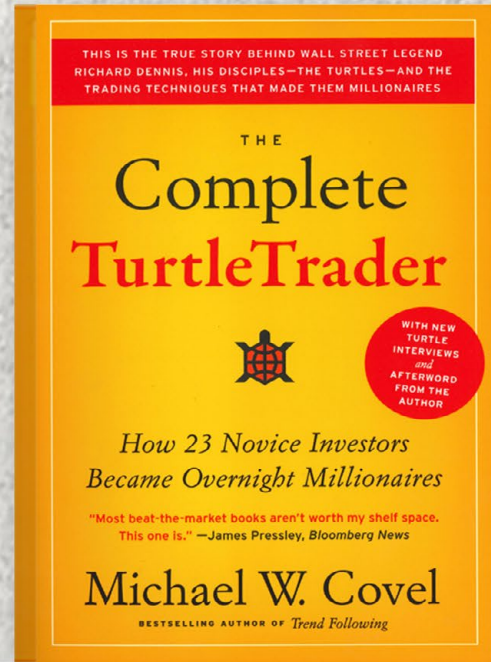
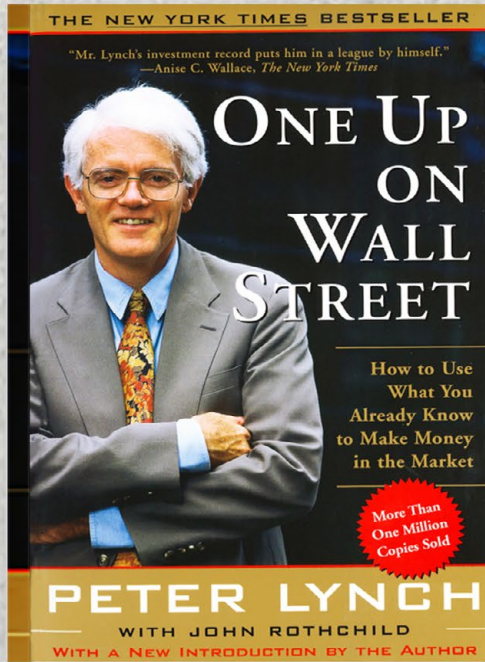
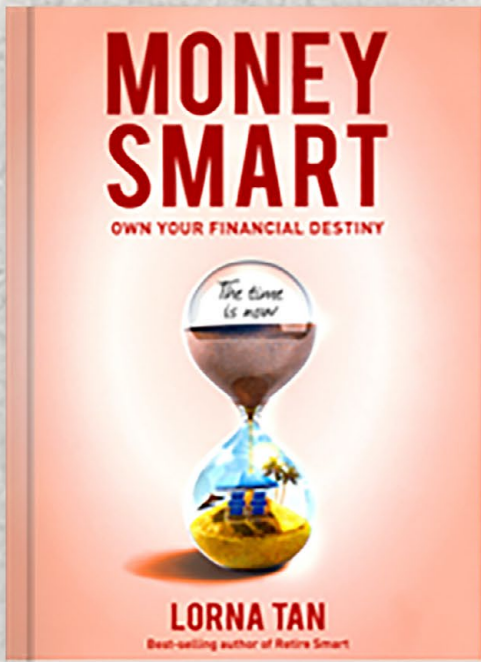
<http://grandbanks.listedcompany.com/news.html/id/2410272>



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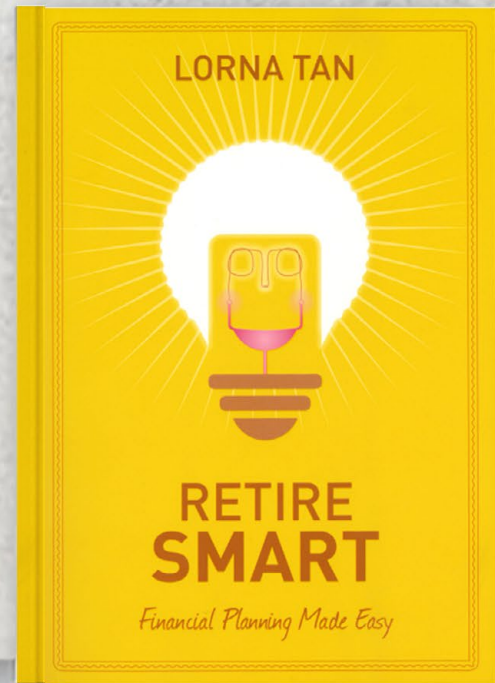
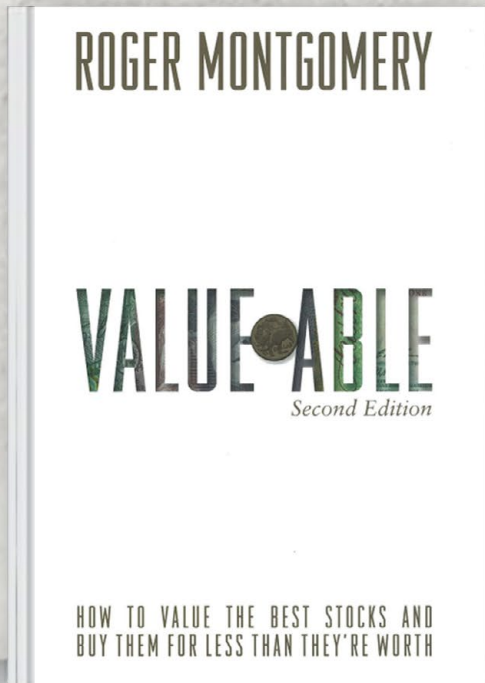
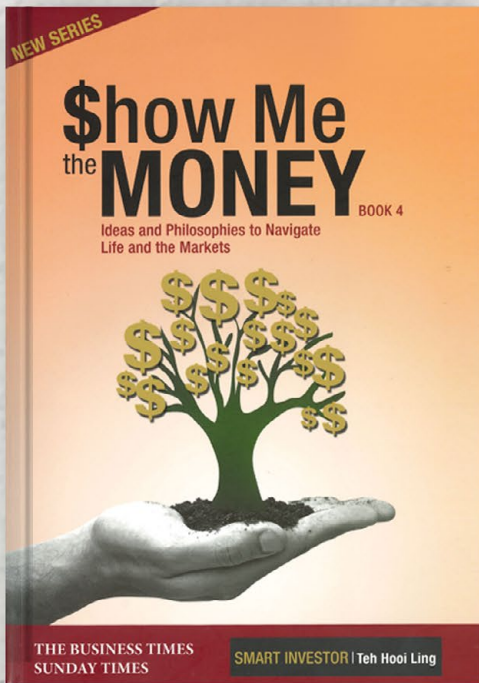
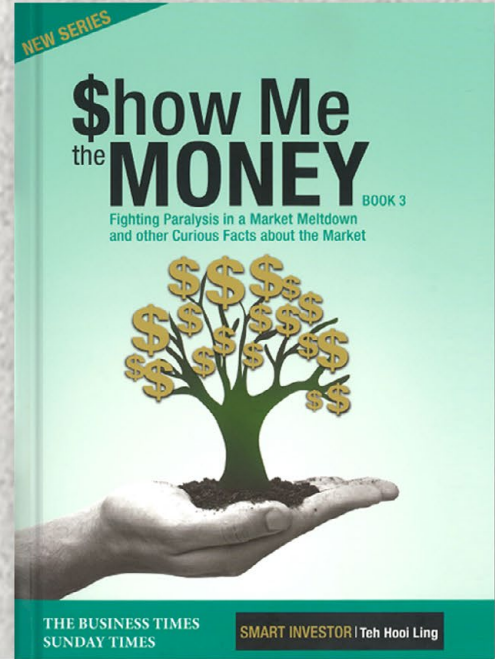
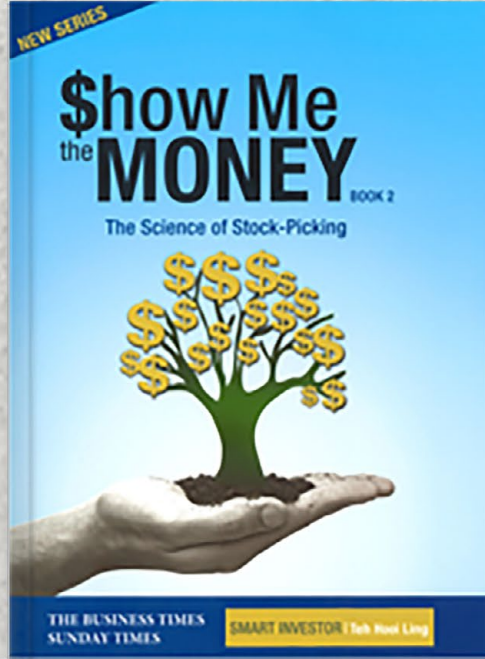
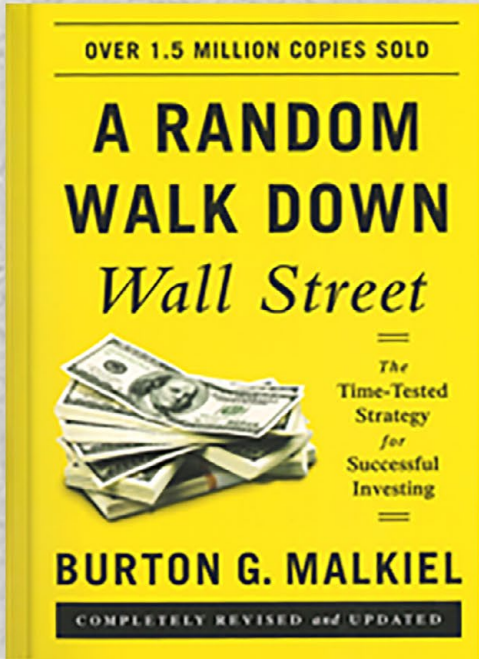


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